

INTRODUCTION

- Vibrant restaurant industry in many cities
 - Changes in demographics and lifestyle are driving the demand for such services
 - Food trends change and drive consumer spending
- Starting a new restaurant business requires significant capital and planning upfront.
- It would be ideal to be able to research the restaurant industry of a city's neighborhoods in order to gain some insights as to what is currently available.

BUSINESS PROBLEM / TARGET AUDIENCE

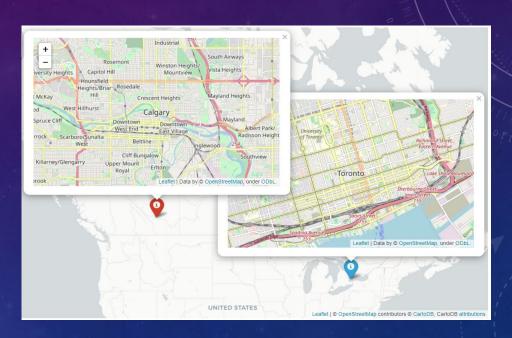
The business problem: how to identify restaurant cuisine trends in a city.

The target audience would be:

- investors and/or restauranteurs (i.e. commercial business planning) who are interested in opening a new restaurant;
- policy wonks involved in urban planning as such analytics can guide the zoning of different areas for development; and
- property developers who are interesting in knowing what new property type would be suitable for an area (e.g. a mixed-use residential building vs. a commercial building).

REQUIRED DATA

The Canadian cities used in this analysis are Toronto, ON and Calgary, AB.



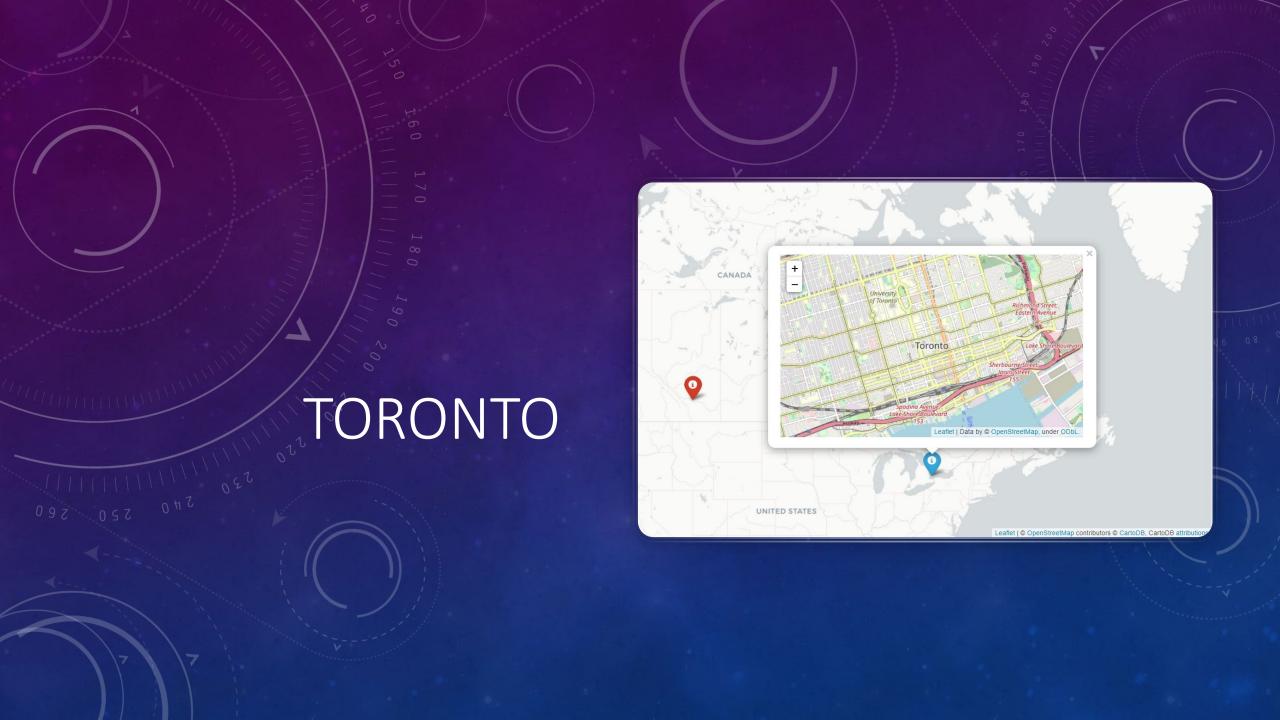
The following data are required:

- A <u>list of neighborhoods</u> and their respective <u>latitude and longitude coordinates</u> for each city
- A <u>list of venues found in each neighborhood(s)</u>

DATA ACQUISITION AND CLEARNING

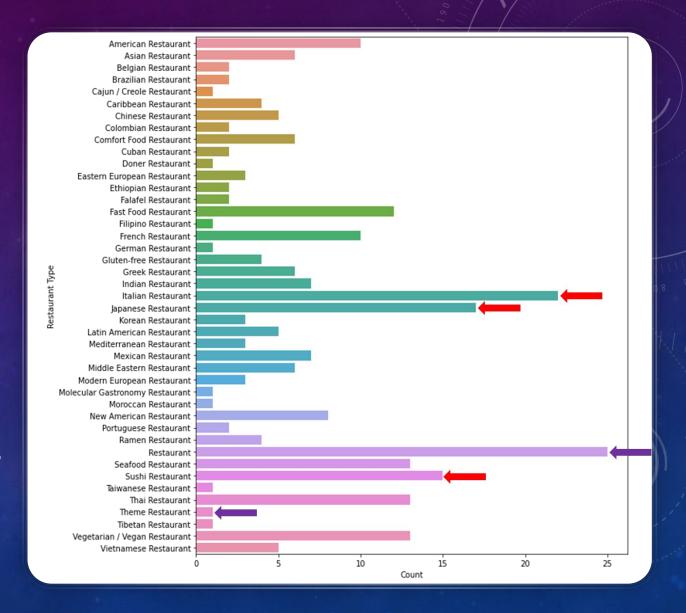
The list of neighborhoods for Toronto, ON and Calgary, AB was scraped from the following Wikipedia pages:

- Toronto (https://en.wikipedia.org/wiki/List of postal codes of Canada: M)
- Calgary (https://en.wikipedia.org/wiki/List of postal codes of Canada: T)
- Null and duplicate values were dropped
- Features for each neighborhood(s) were obtained using Foursquare API
 - those corresponding to restaurant types were extracted
- The cleaned dataset contains :
 - 43 features for 39 neighborhoods in Toronto
 - 25 features for 33 neighborhoods in Calgary.



AGGREGATION OF RESTAURANTS BY CUISINE TYPE / TORONTO

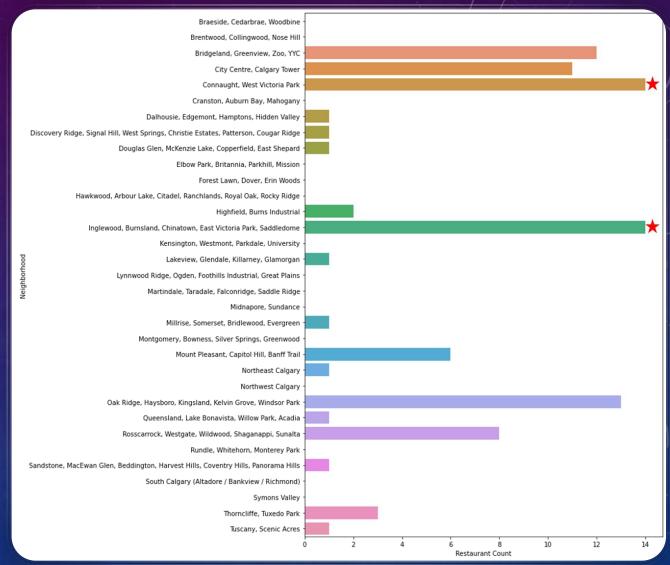
- The predominant cuisines (indicated by red arrows):
 - 1. Italian
 - 2. Japanese
 - 3. Sushi
- Indeterminate cuisine type by the 'Restaurant' and 'Theme Restaurant' (indicated by purple arrows)



TOTAL NUMBER OF RESTAURANTS / TORONTO

The red stars show the top two sites with a high number of restaurants:

- 1. First Canadian Place and Underground City
- Church and Wellesley



PREDOMINANT CUISINE PER CLUSTER / TORONTO

Cluster 1 : Sushi

Cluster 2: Vietnamese

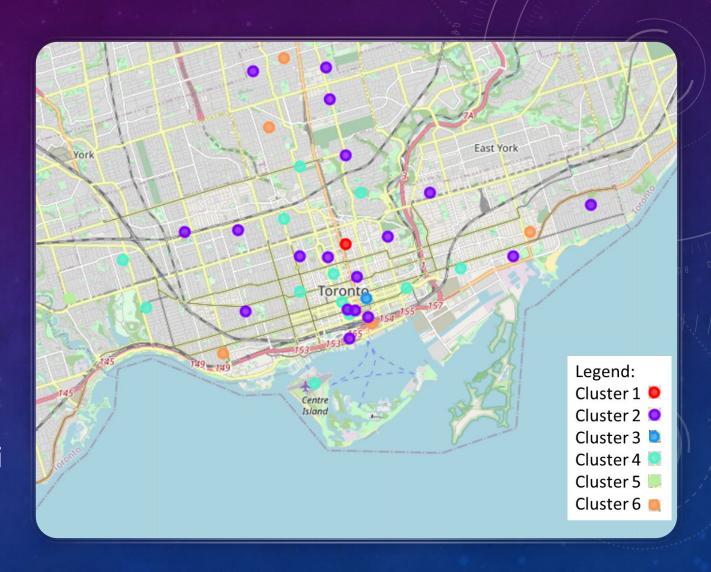
Cluster 3: Thai

Cluster 4 : Vietnamese

Cluster 5 : Greek

Cluster 6: equally split between Sushi

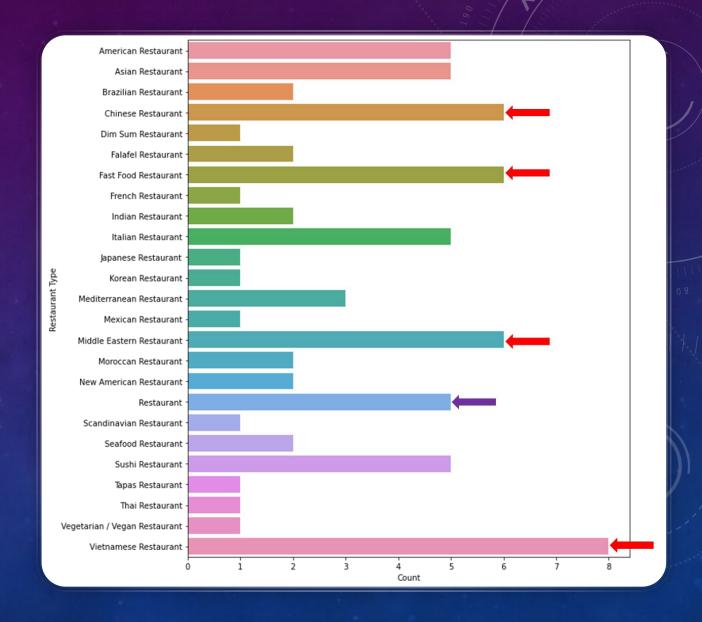
and Fast Food





AGGREGATION OF RESTAURANTS BY CUISINE TYPE / CALGARY

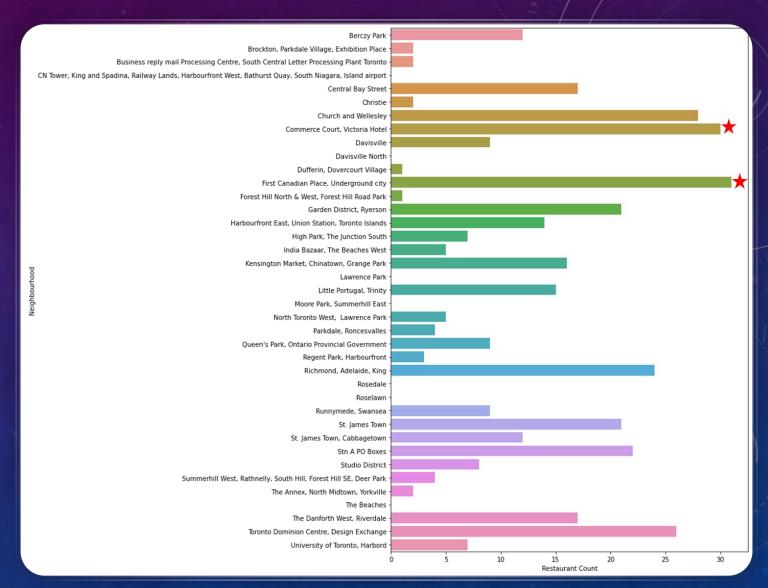
- The predominant cuisines (indicated by red arrows):
 - 1. Vietnamese
 - 2. Middle Eastern
 - 3. Fast Food
 - 4. Chinese
- Indeterminate cuisine type by the 'Restaurant' (indicated by purple arrow)



TOTAL NUMBER OF RESTAURANTS / CALGARY

The red stars show the top two sites with a high number of restaurants:

- 1. Connaught West and Victoria Park
- Inglewood, Burnsland, Chinatown,
 East Victoria Park and Saddlestone.
 Church and Wellesley



PREDOMINANT CUISINE PER CLUSTER

Cluster 1 : Asian (Vietnamese

and Chinese)

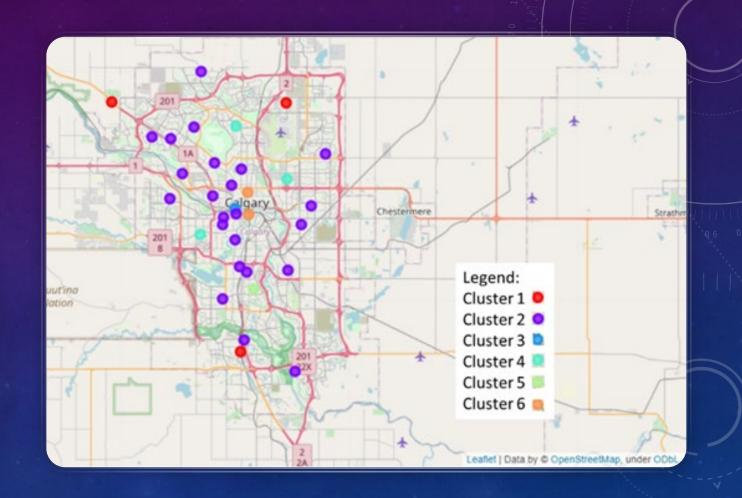
Cluster 2 : Vietnamese

Cluster 3: American

Cluster 4 : Vietnamese

Cluster 5 : American

Cluster 6: Asian



CONCLUSIONS

- Vietnamese cuisine is the top trend in both Toronto and Calgary
 - prospective investors and/or restauranteurs should consider other cuisine types
- Urban planners and property developers will find more opportunities in Calgary for initiating new and improving current developments
- Further refinements are required to improve the methodology and obtain more nuanced and accurate analytics.