

INDIANA HOUSING DASHBOARD DRAFT REPORT



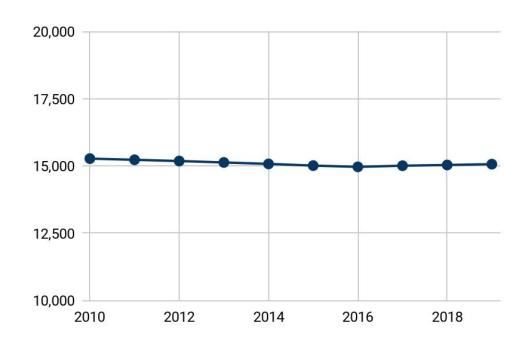
SAMPLE DATA FOR BROWN COUNTY, IN August 24, 2021

DEMOGRAPHIC TRENDS

POPULATION | Brown County's population has decreased by 1.36% (0 people) between 2010-2019. In the same time period, the total number of households increased by 5% (0 households).

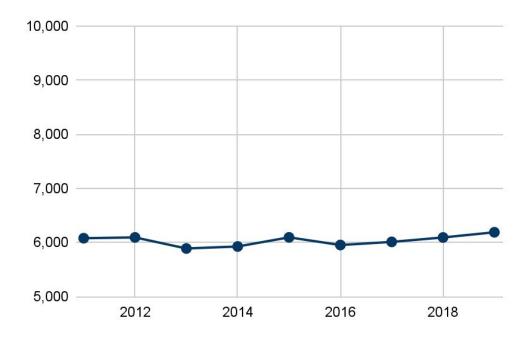
Resident Population

Brown County | 2010-2019



Households

Brown County | 2010-2019



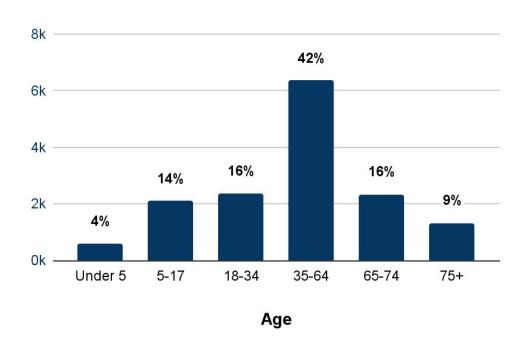
Source: FRED, U.S. Census Bureau

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AGE | 24% of people in Brown County are above the age of 65, while 18% are below 18.

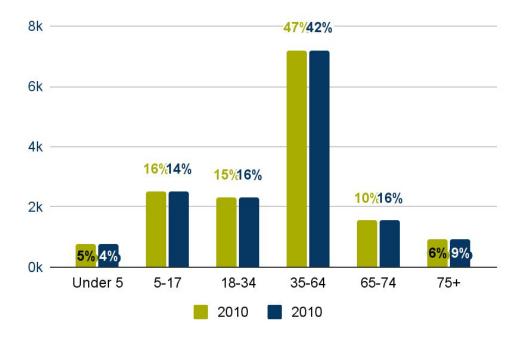
Population by Age

Brown County | 2019



Change in Share of Population

Brown County | 2010, 2019

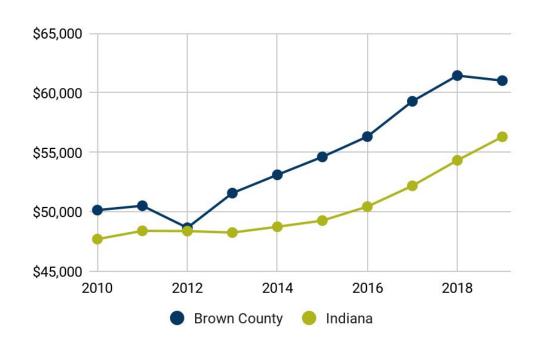


Source: ACS 2019 5-year estimates

HOUSEHOLD INCOMES Brown County had a median income of \$61,030 in 2019, up 22% since 2010. 29% of households have incomes below \$35,000, while 27% have incomes above \$100,000.

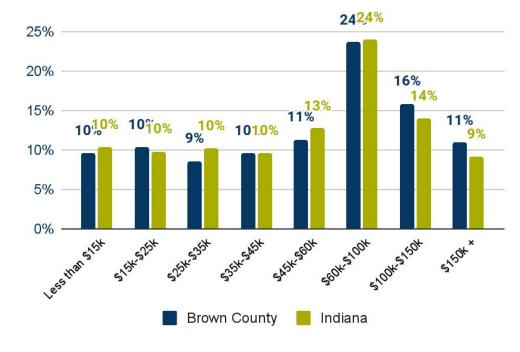
Median Income

Brown County, State of Indiana | 2010-2019



Household Income Distribution

Brown County, State of Indiana | 2019

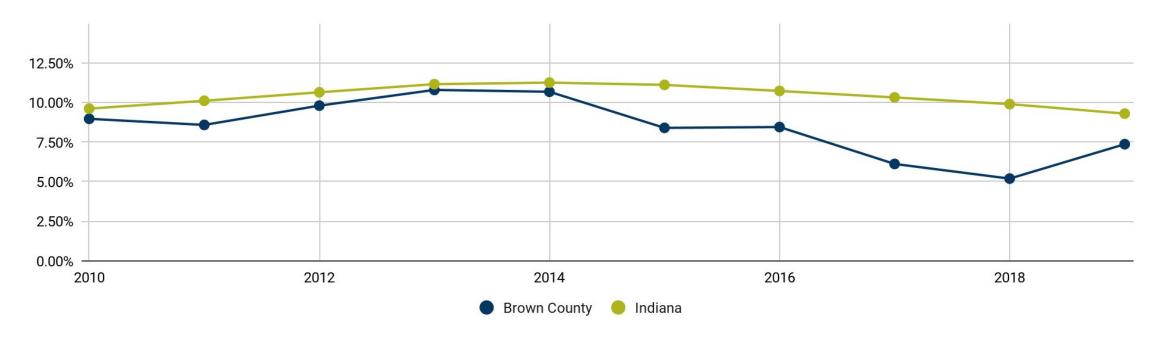


Source: ACS 2010-2019 5-year estimates

FAMILY POVERTY RATE | 7.4% of families live in poverty conditions in Brown County, down 1.6 points from 9.0% in 2010.

Family Poverty Rate

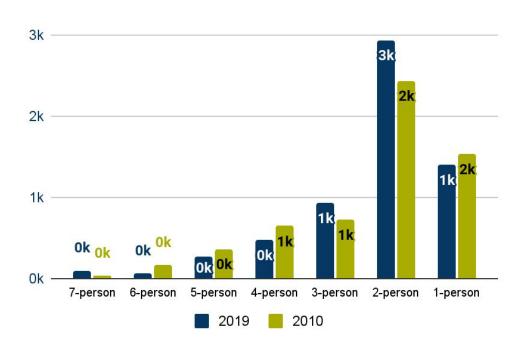
Brown County, State of Indiana | 2010-2019



HOUSEHOLD SIZE | The average household size is 2.41, compared to 2.52 statewide. The Brown County average household has shrunk by 0.16 persons since 2010.

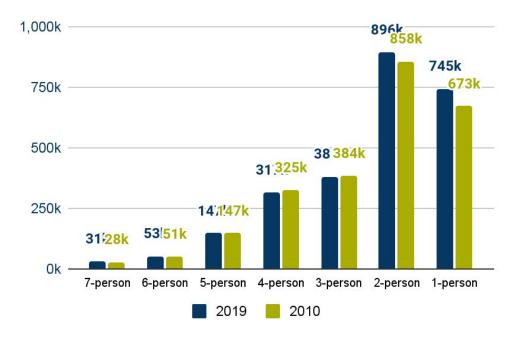
Household Size

Brown County | 2010, 2019



Household Size

State of Indiana | 2010, 2019

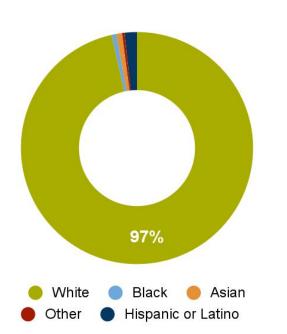


Source: ACS 2010-2019 5-year estimates

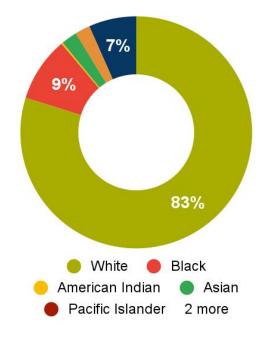
RACIAL COMPOSITION | The currently racial distribution of households in Brown County is 97% white, 1% Black, 2% Hispanic/Latino, 1% Asian, and 0% other.

Racial Distribution

Brown County | 2019

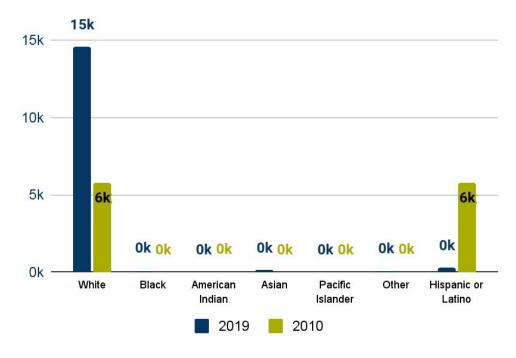


Indiana | 2019



Household Racial Distribution

Brown County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

HOUSING TENURE | In 2019, 16% of households (965 households) in Brown County were renters, while 84% are (5,224 households) owner households. The share of renters has increased by 0% since 2010.

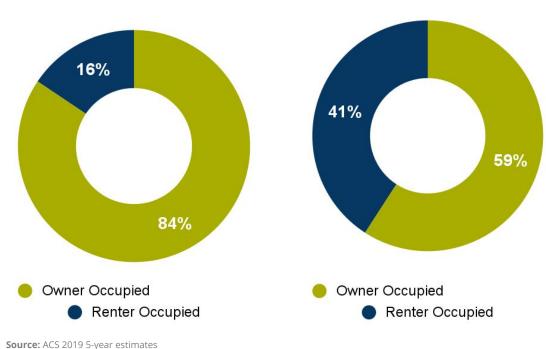
Housing Tenure

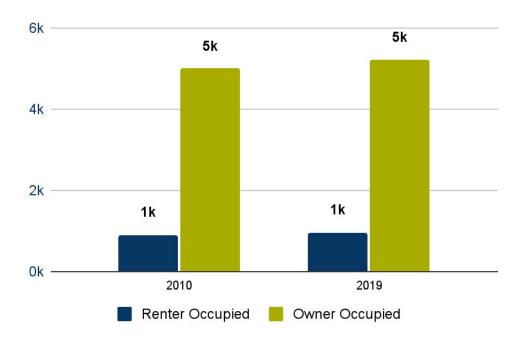
Brown County | 2019

Indiana | 2019

Total Households by Tenure

Brown County | 2010-2019

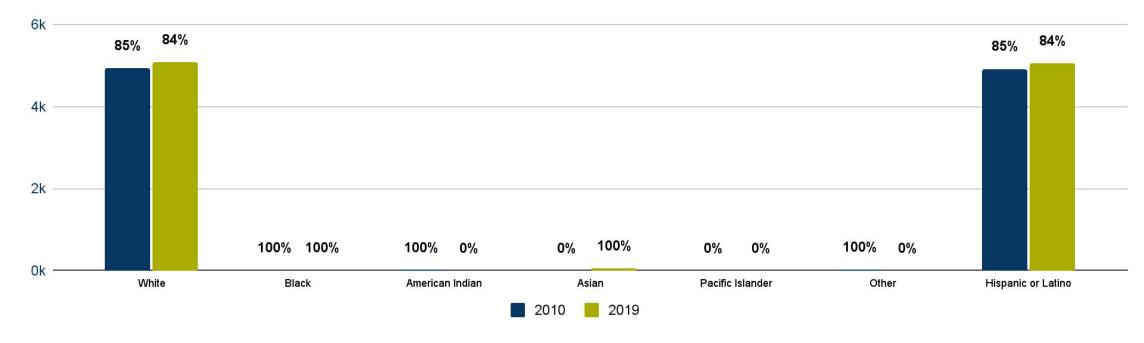




TENURE BY RACE | While the overall homeownership rate is 84%, among non-Hispanic White households' homeownership is 84%, 100% for Black households, and 84% for Hispanic or Latino households.

Homeownership by Race

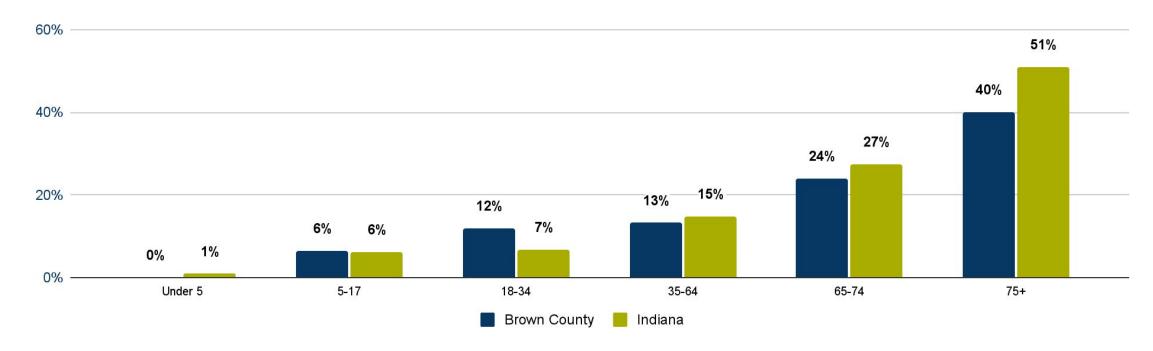
Brown County | 2010, 2019



DISABILITY | 15% of people in Brown County live with a disability. For people above 65, the share increases to 29%.

Share of the Population with a Disability by Age

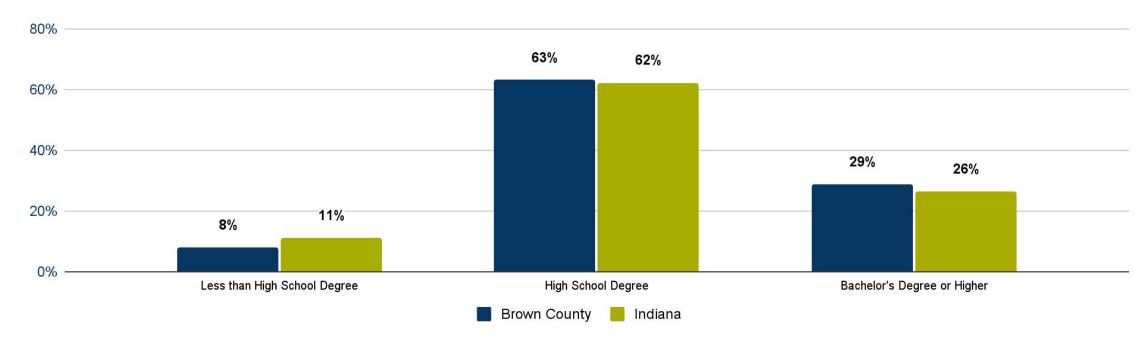
Brown County, Indiana | 2010, 2019



EDUCATIONAL ATTAINMENT | In Brown County, 63% of the population has at least a high school degree and 29% of the population has at least a Bachelor's degree.

Educational Attainment

Brown County, Indiana | 2019

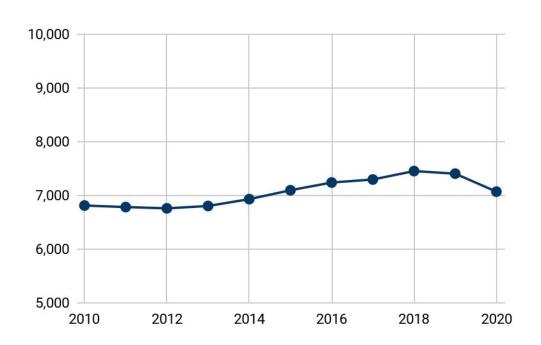


JOB / EMPLOYMENT TRENDS

EMPLOYMENT BASE | There are currently 7,000 employed persons in Brown County, up by 4% since 2010. The unemployment rate in 2020 was 6.70%, up 3.7 points from 2019.

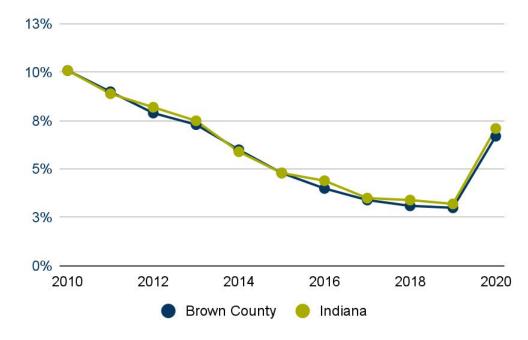
Total Employment

Brown County | 2010-2019



Unemployment Rate

Brown County, Indiana | 2010-2019

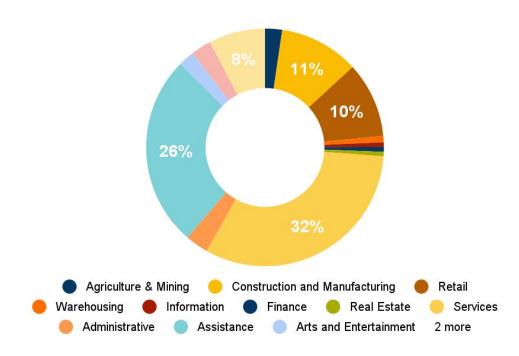


Source: ACS 2010-2019 5-year estimates

EMPLOYMENT BY INDUSTRY | Health Care and Social Assistance accounts for the plurality of jobs in Brown County, accounting for 26% of all jobs, followed by Accomodation and Food Services (19% of all jobs).

Total Jobs by All Industries

Brown County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Top 5 Industries and Median Annual Wages

- Service-providing | \$30,343 1.
- 2. Trade, transportation, and utilities | \$27,607
- Goods-producing | \$34,491 3.
- Leisure and hospitality | \$19,284 4.
- Professional and business services | \$41,711 5.

Source: BLS

Top 5 Employers

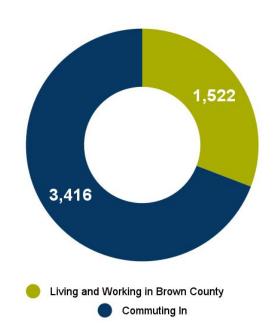
- **Brown County Health-living (Nashville)**
- **Abe Martin Lodge (Nashville)**
- **Brown County High School (Nashville)** 3.
- **Brown County State Park (Nashville)** 4.
- 5. **Brown County Inn (Nashville)**

Source: BLS

COMMUTER INFLOW / OUTFLOW | 3,000 commuters come into Brown County for their jobs, while 6,000 employees travel outside for their jobs.

Employment Inflow

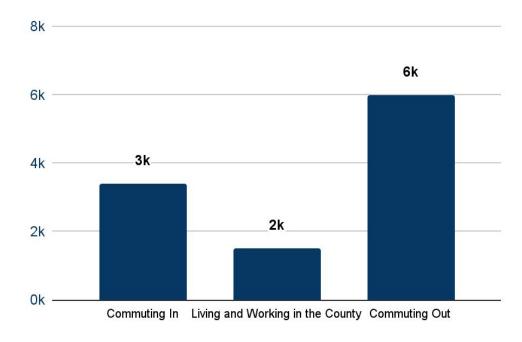
Brown County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Commuting Patterns

Brown County | 2018

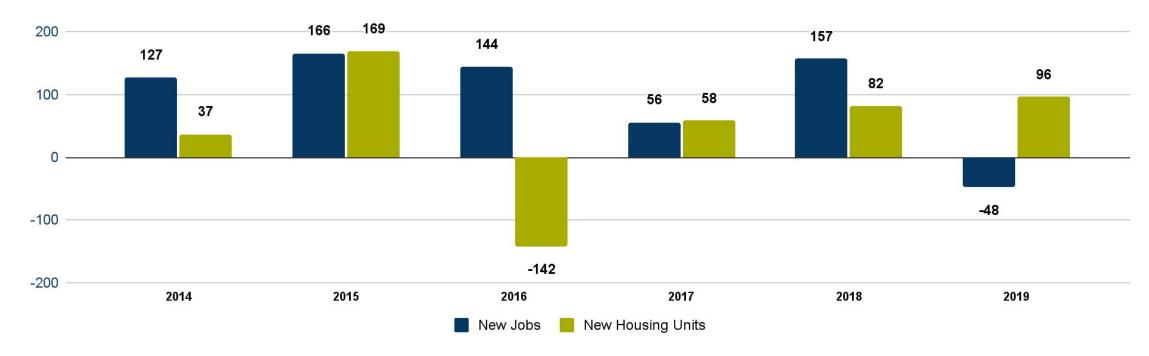


Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

JOB GROWTH AND HOUSING PRODUCTION | The County has created 602 between 2014-2019 and 300, or 50 units for every 100 jobs created.

Job Growth and Housing Production

Brown County | Total Jobs, New Jobs

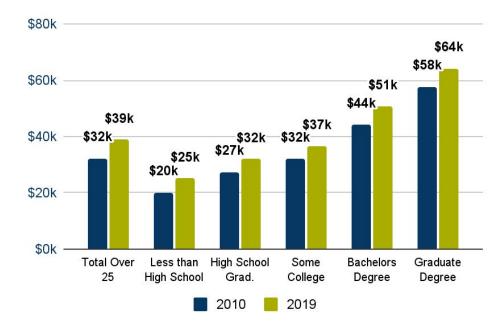


JOB GROWTH AND HOUSING PRODUCTION | Median Earnings have increased 24% since 2010 for the total population and increased 23% for the population with at least a high school degree.

Median Earnings by Educational Attainment Brown County | 2010, 2019

\$80k \$64k \$61k \$60k \$42k \$32k \$30k \$35k \$36k \$40k \$29k \$26k \$18^{\$20}k \$20k Total Over Less than High School Some Bachelors Graduate High School Grad. College Degree Degree 2019

Median Earnings by Educational Attainment Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

JOB GROWTH AND EDUCATIONAL ATTAINMENT | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 6.1% since 2010.

Income and Rent Growth, High School Degree Brown County | 2010-2019



Income and Rent Growth, BS Degree

Brown County | 2010-2019



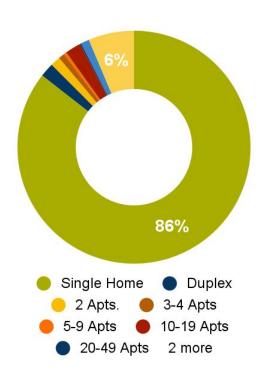
Source: ACS 2010-2019 5-year estimates

HOUSING TRENDS

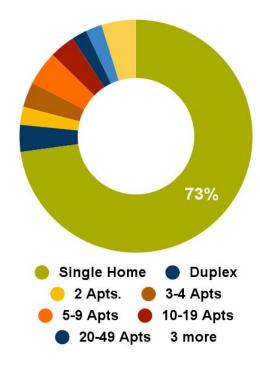
HOUSING TYPOLOGY 86% of homes in Brown County are single-family, while 8% are multifamily. The share of multifamily housing has increased by 287 homes since 2010.

Housing Typology

Brown County | 2019

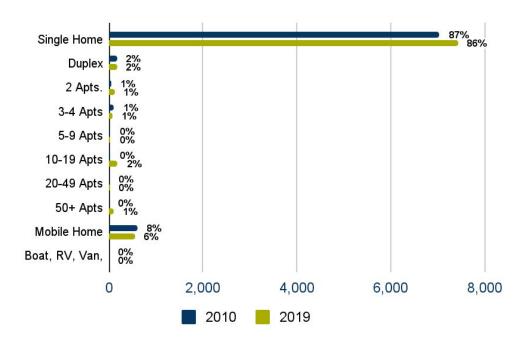


Indiana | 2019



Share of Housing Typology

Brown County | 2010, 2019

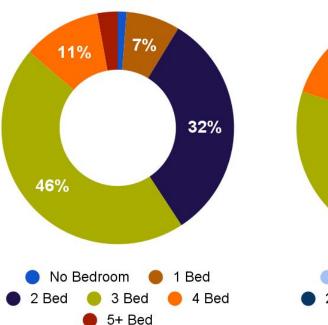


Source: ACS 2010-2019 5-year estimates

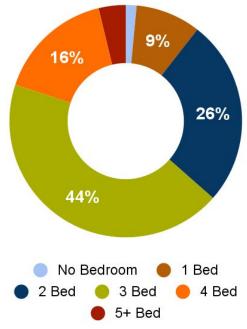
HOUSING TYPOLOGY | Most units in Brown County are 2.41, with 59% of units 3 bedroom or more.

Housing Stock by Bedrooms

Brown County | 2019

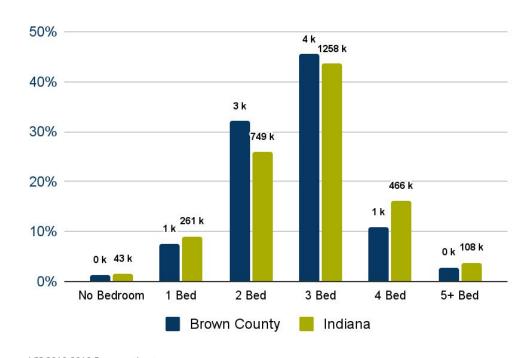


Indiana | 2019



Share of Housing Stock by Bedroom

Brown County, Indiana | 2019

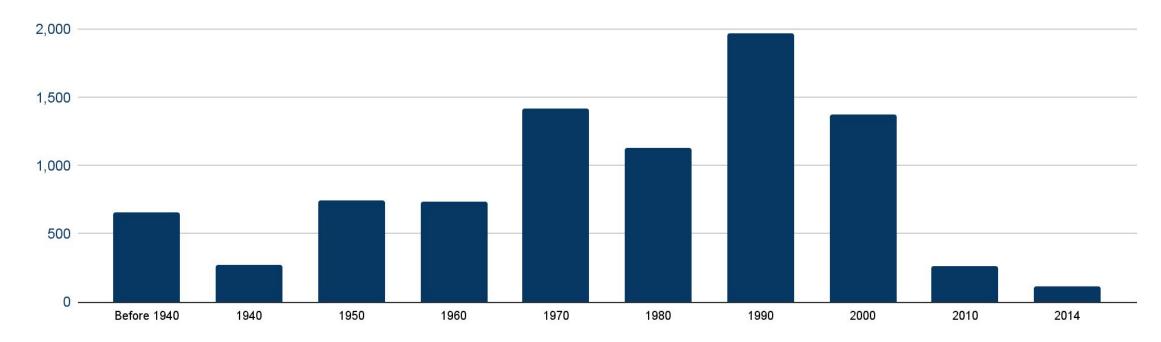


Source: ACS 2010-2019 5-year estimates

HOUSING AGE | 80% of homes were built before 1990, with most homes built in 2014.

Homes by Year Built

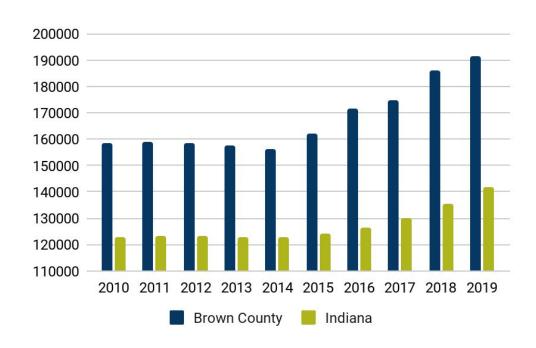
Brown County | 2019



MEDIAN LISTING PRICE | Homes in Brown County have a median listing price of \$191,700, compared to \$141,700 statewide. Home prices have increased by 21% since 2010.

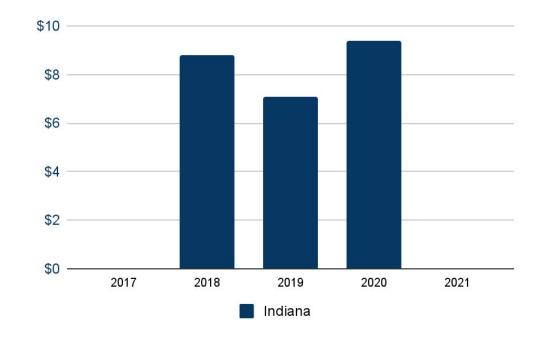
Median Listing Price

Brown County, Indiana | 2016-2020



Median Listing Price per Square Foot

Brown County | 2017-2020

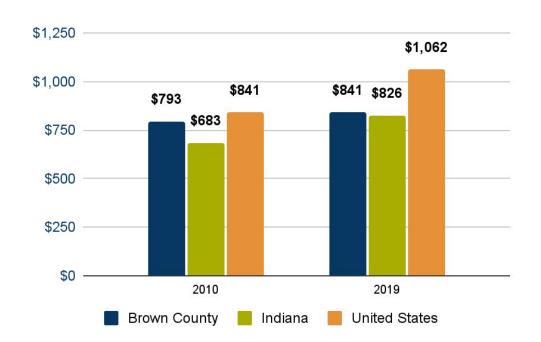


Source: ACS 2010-2019 5-year estimates

MEDIAN RENTS | Median rents have increased by 6% since 2010, with average rents at \$841.

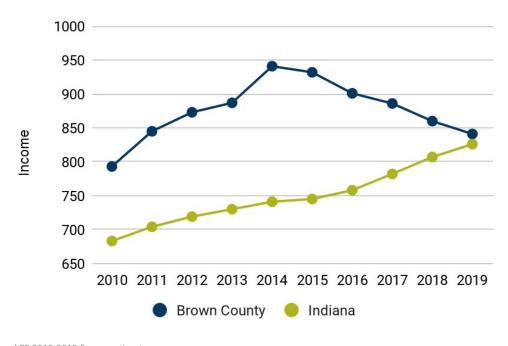
Median Rent

Brown County, Indiana | 2010, 2019



Median Rent Over Time

Brown County, Indiana | 2010 - 2019

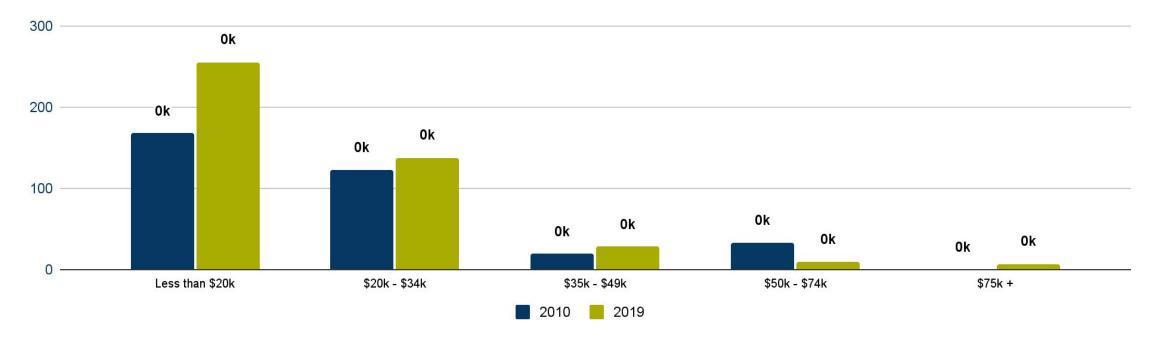


Source: ACS 2010-2019 5-year estimates

COST BURDEN | 50% of households are housing cost burdened in Brown County, up 3% since 2010. 66% of households earning below \$50,000 are housing cost burdened.

Renter Housing Cost Burden

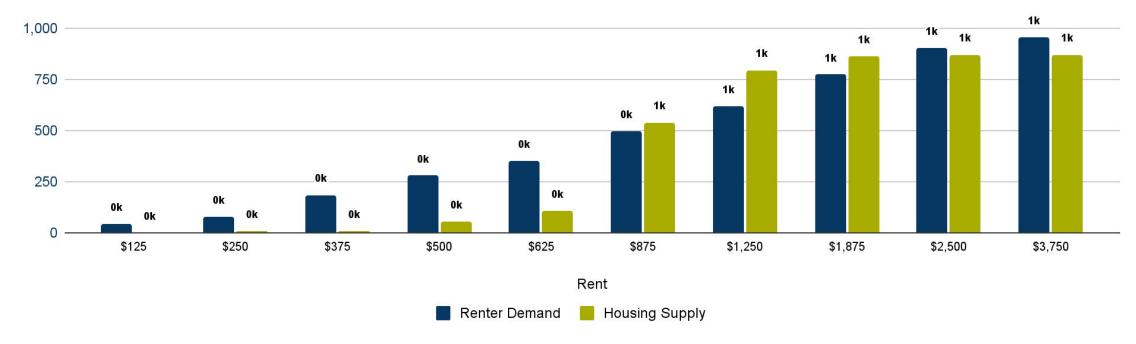
Brown County, Indiana | 2010 - 2019



CUMULATIVE HOUSING GAP | There is a 1000 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

Cumulative Housing Gap

Brown County, Indiana | 2010-2019



AFFORDABLE HOUSING | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Brown County.

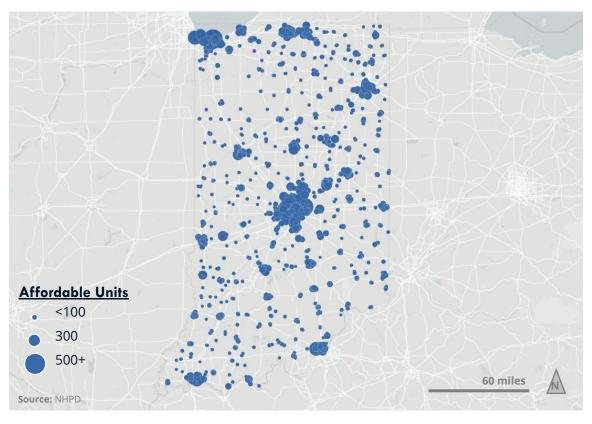
Affordable Housing Inventory

Brown County | 2020



Affordable Housing Inventory

State of Indiana | 2020



500+

Affordable Units

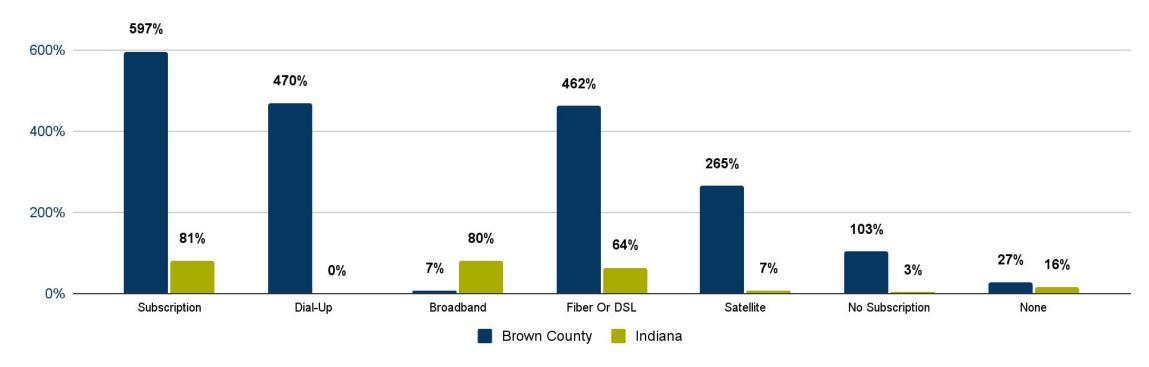
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Source: NHPD

HOUSING AMENITIES | 7% of housing units have access to broadband.

Broadband Access

Brown County | 2017-2020

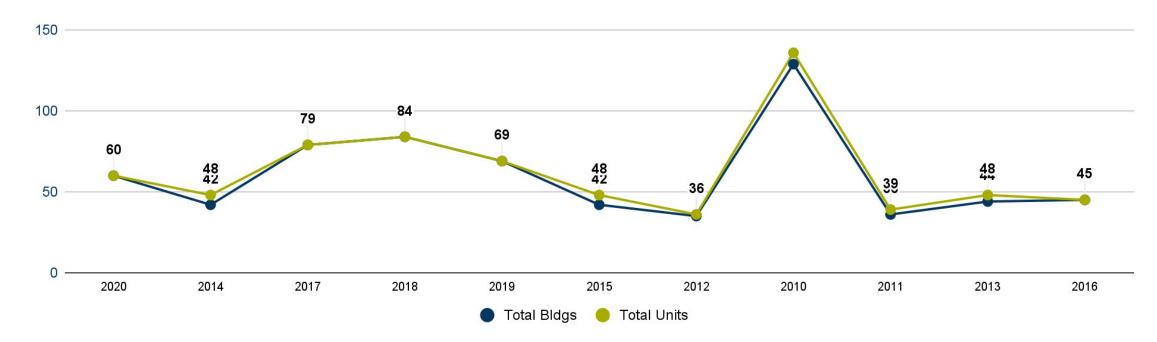


HOUSING CONSTRUCTION

HOUSING STARTS | There have been 45 new housing starts in 2016 in Brown County, with 665 total building permits authorized since 2020.

New Housing Structures Authorized by Building Permits

Brown County | 2017-2020



Source: St. Louis Fed.

CONSTRUCTION INPUTS | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

Construction Cost Indices

United States | 2010-2021



Gross Construction Wages

Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics