



INDIANA HOUSING DASHBOARD **DRAFT REPORT**

SAMPLE DATA FOR ORANGE COUNTY, IN

AUGUST 24, 2021

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

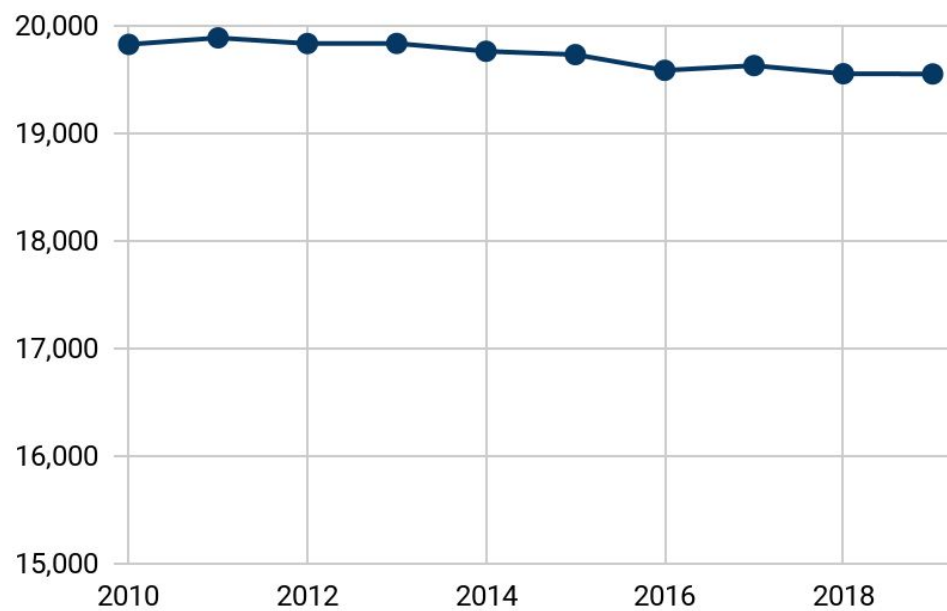
Indiana Housing Dashboard **DRAFT** | 1

DEMOGRAPHIC TRENDS

WORKING DRAFT

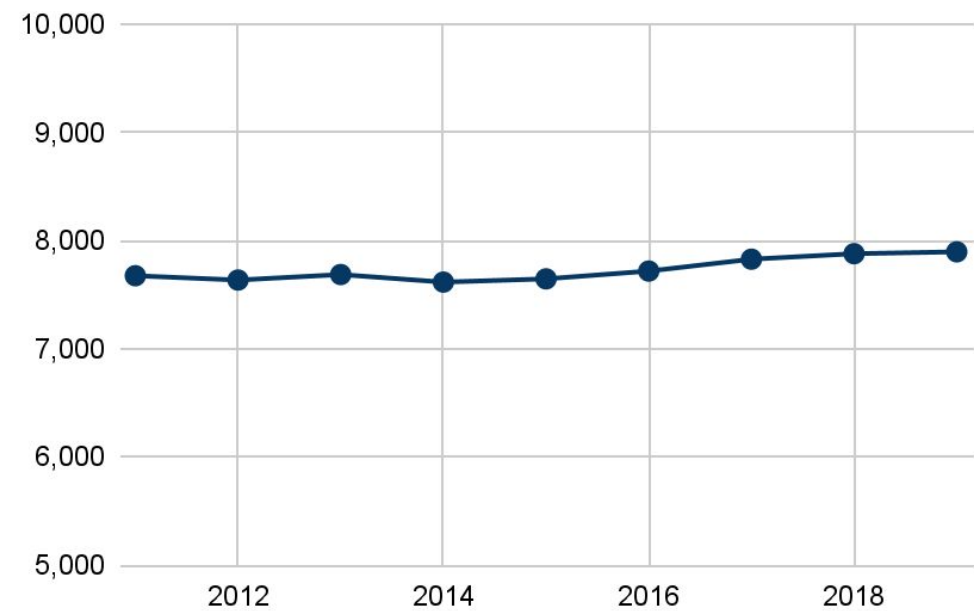
POPULATION | Orange County’s population has decreased by 1.39% (0 people) between 2010-2019. In the same time period, the total number of households increased by 0% (0 households).

Resident Population
Orange County | 2010-2019



Source: FRED, U.S. Census Bureau

Households
Orange County | 2010-2019



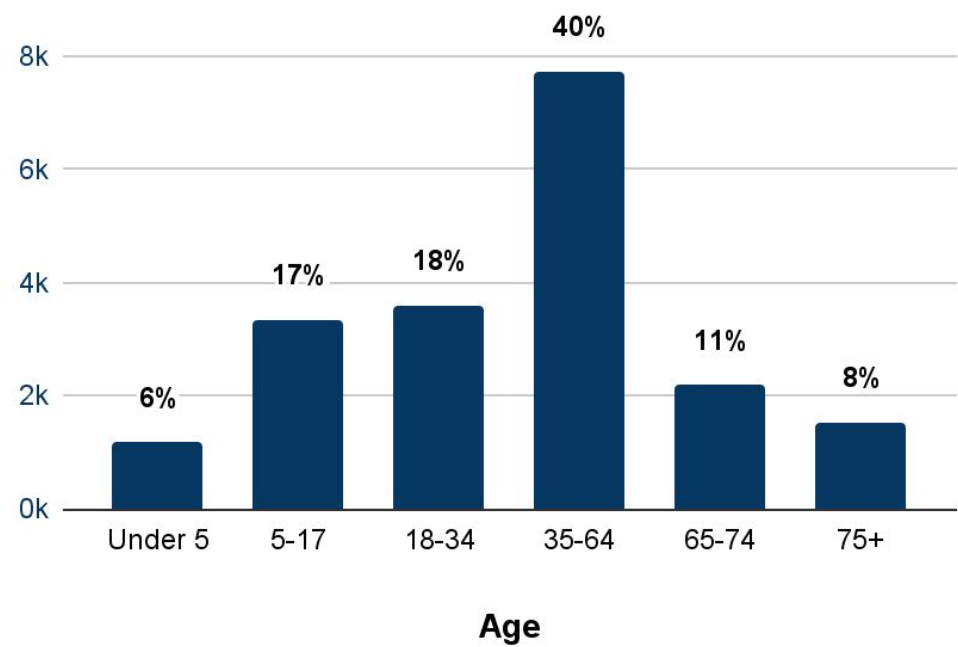
Source: FRED, U.S. Census Bureau

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Note: Some data are placeholders, and not representative of actual conditions.

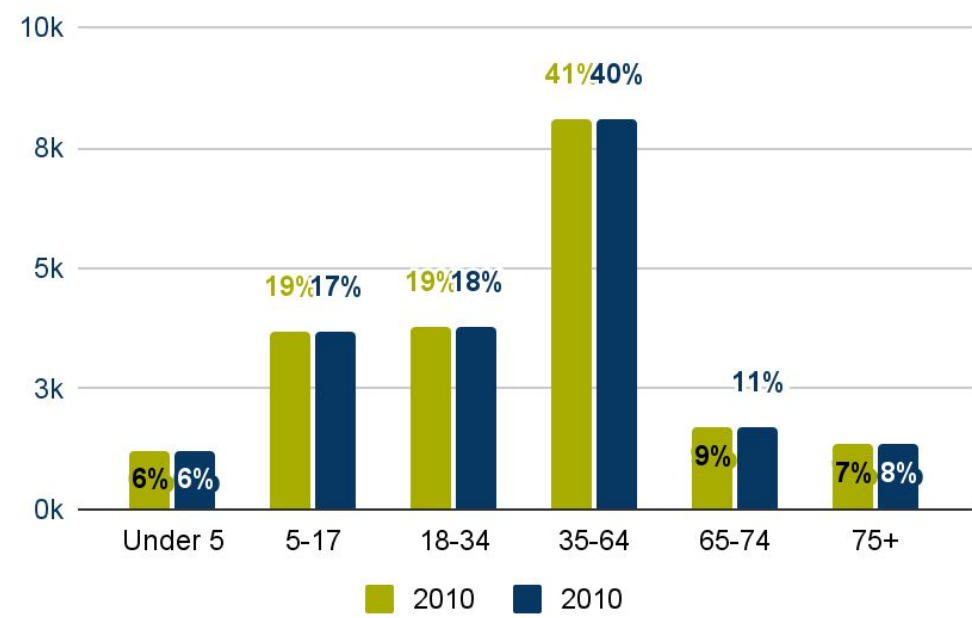
AGE | 19% of people in Orange County are above the age of 65, while 23% are below 18.

Population by Age
Orange County | 2019



Source: ACS 2019 5-year estimates

Change in Share of Population
Orange County | 2010, 2019

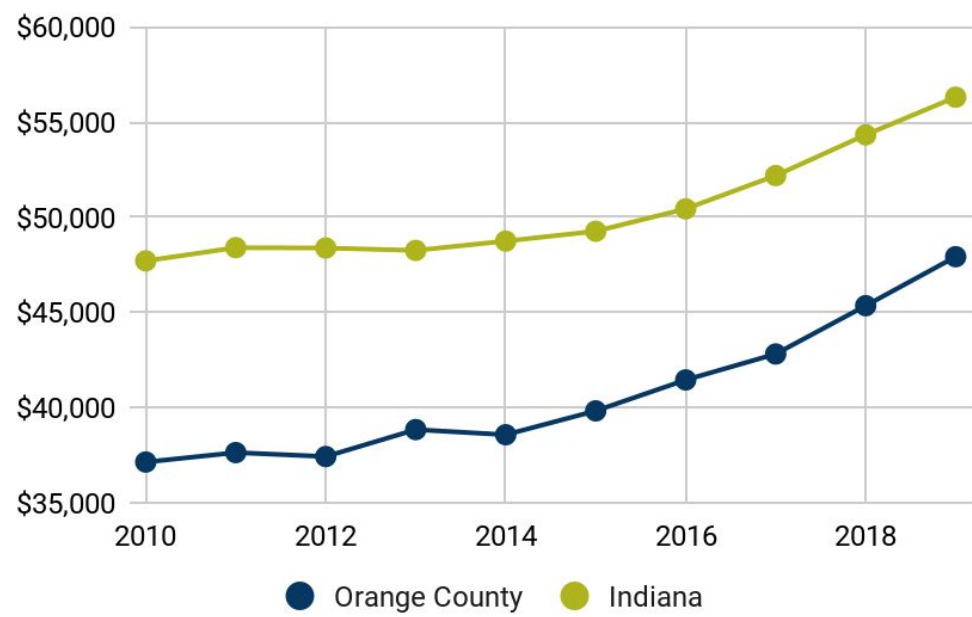


Source: ACS 2010-2019 1-year estimates

HOUSEHOLD INCOMES | Orange County had a median income of \$47,917 in 2019, up 29% since 2010. 39% of households have incomes below \$35,000, while 15% have incomes above \$100,000.

Median Income

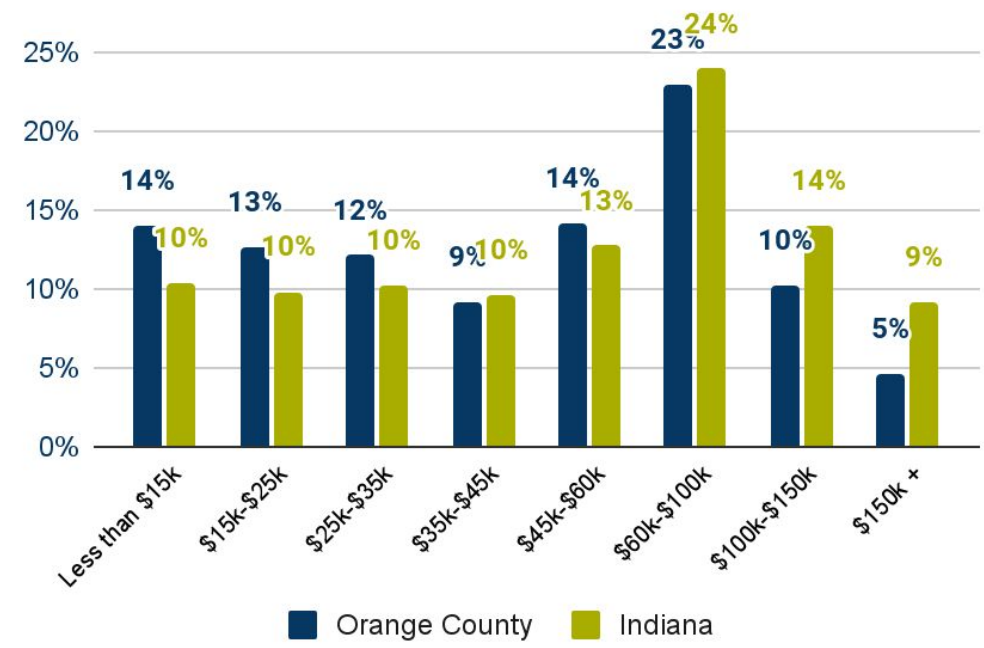
Orange County, State of Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

Household Income Distribution

Orange County, State of Indiana | 2019



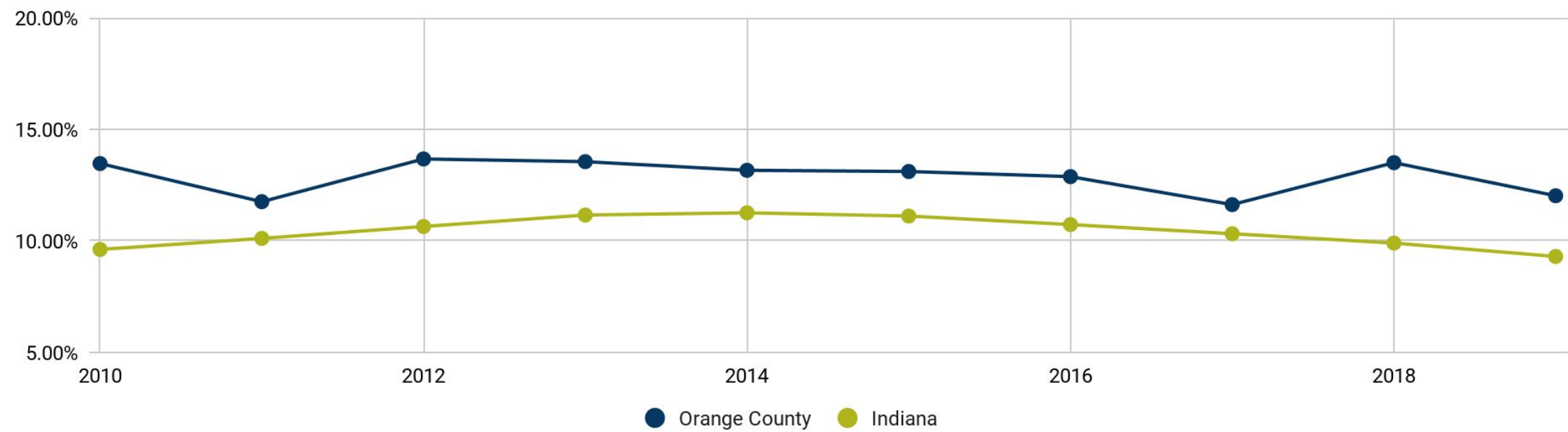
Source: ACS 2019 5-year estimates

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

FAMILY POVERTY RATE | 12.0% of families live in poverty conditions in Orange County, down 1.4 points from 13.5% in 2010.

Family Poverty Rate
Orange County, State of Indiana | 2010-2019

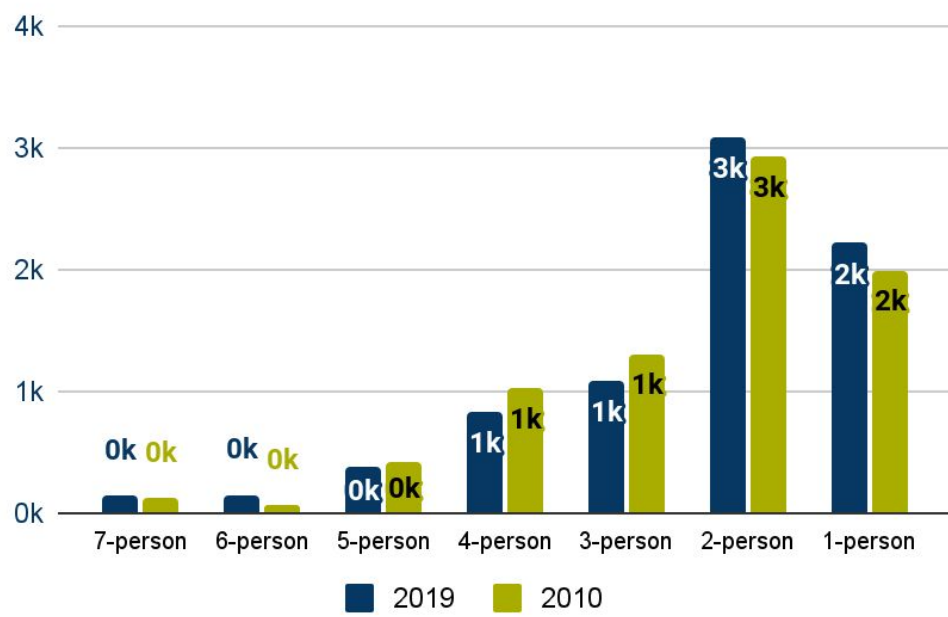


Source: ACS 2010-2019 5-year estimates

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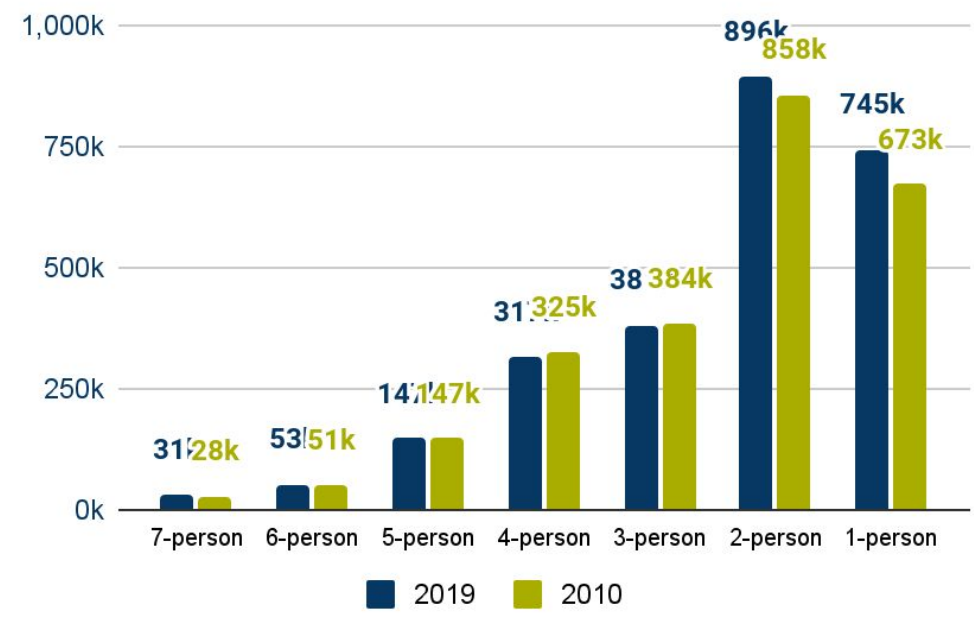
HOUSEHOLD SIZE | The average household size is 2.44, compared to 2.52 statewide. The Orange County average household has shrunk by 0.03 persons since 2010.

Household Size
Orange County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

Household Size
State of Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

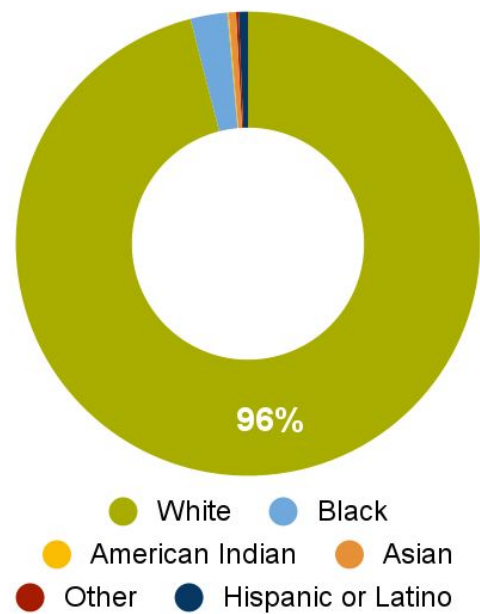
WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

RACIAL COMPOSITION | The currently racial distribution of households in Orange County is 96% white, 3% Black, 1% Hispanic/Latino, 1% Asian, and 0% other.

Racial Distribution

Orange County | 2019



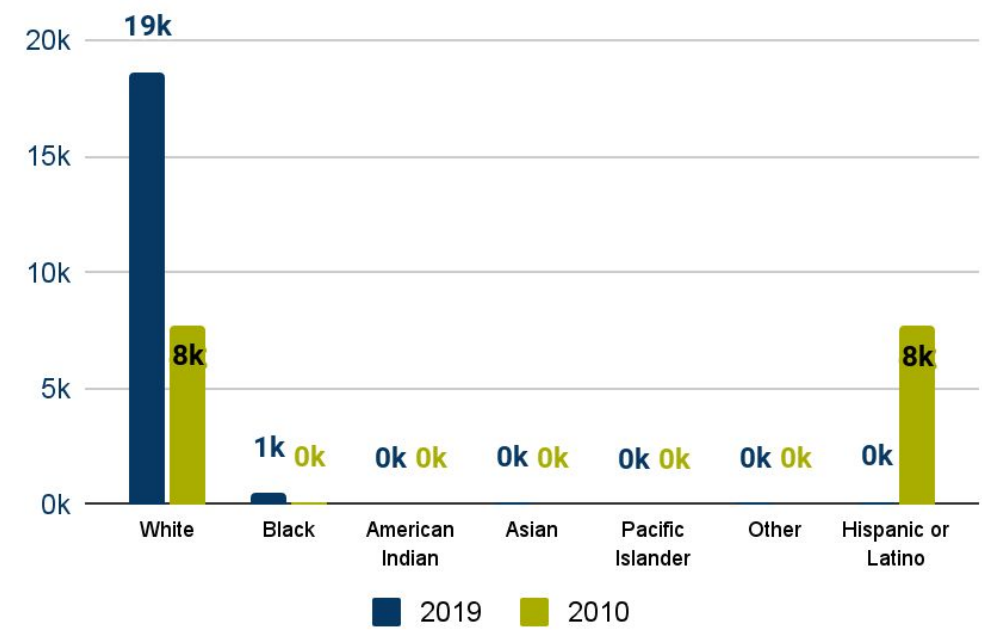
Source: ACS 2010-2019 5-year estimates

Indiana | 2019



Household Racial Distribution

Orange County | 2010, 2019

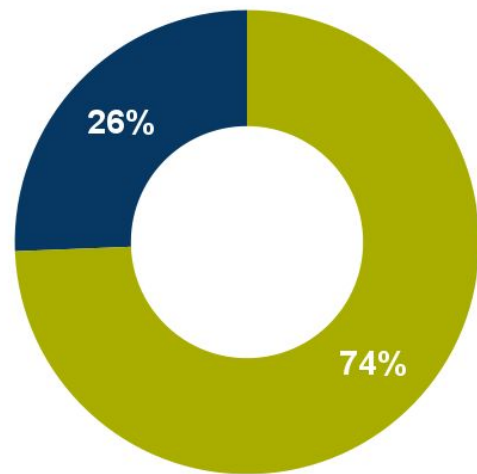


Source: ACS 2010-2019 5-year estimates

HOUSING TENURE | In 2019, 26% of households (2,024 households) in Orange County were renters, while 74% are (5,874 households) owner households. The share of renters has increased by 3% since 2010.

Housing Tenure

Orange County | 2019



● Owner Occupied
● Renter Occupied

Source: ACS 2019 5-year estimates

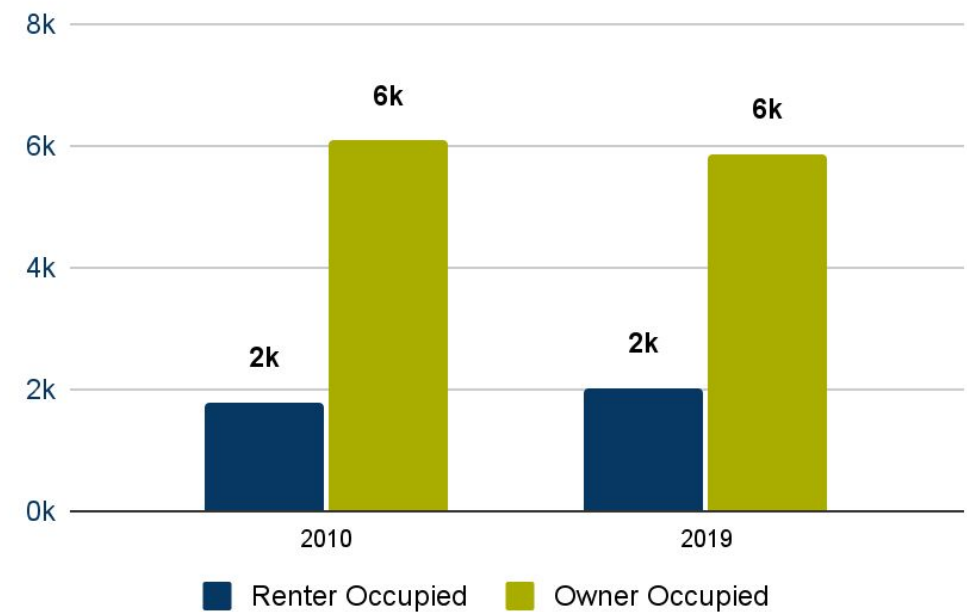
Indiana | 2019



● Owner Occupied
● Renter Occupied

Total Households by Tenure

Orange County | 2010-2019



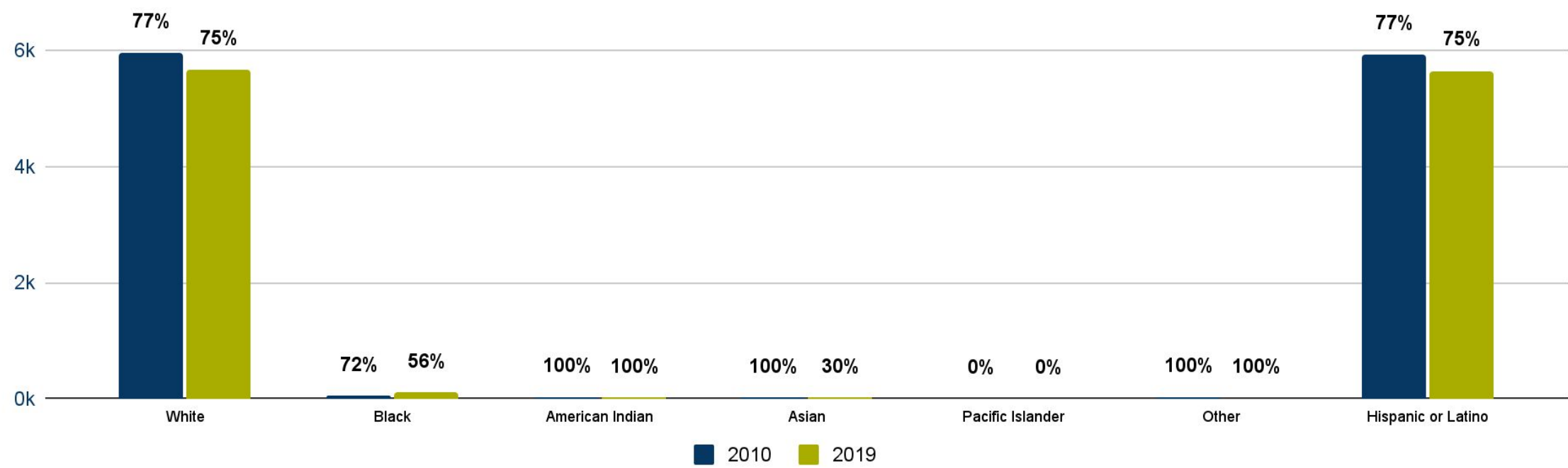
Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

TENURE BY RACE | While the overall homeownership rate is 74%, among non-Hispanic White households' homeownership is 75%, 56% for Black households, and 75% for Hispanic or Latino households.

Homeownership by Race
Orange County | 2010, 2019

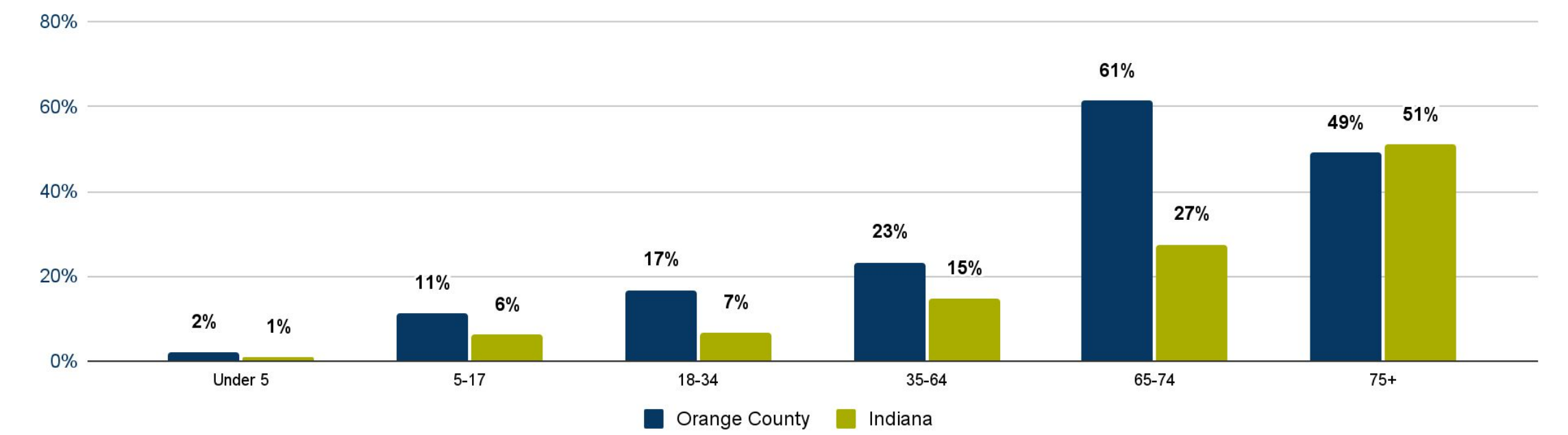


Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

DISABILITY | 25% of people in Orange County live with a disability. For people above 65, the share increases to 57%.

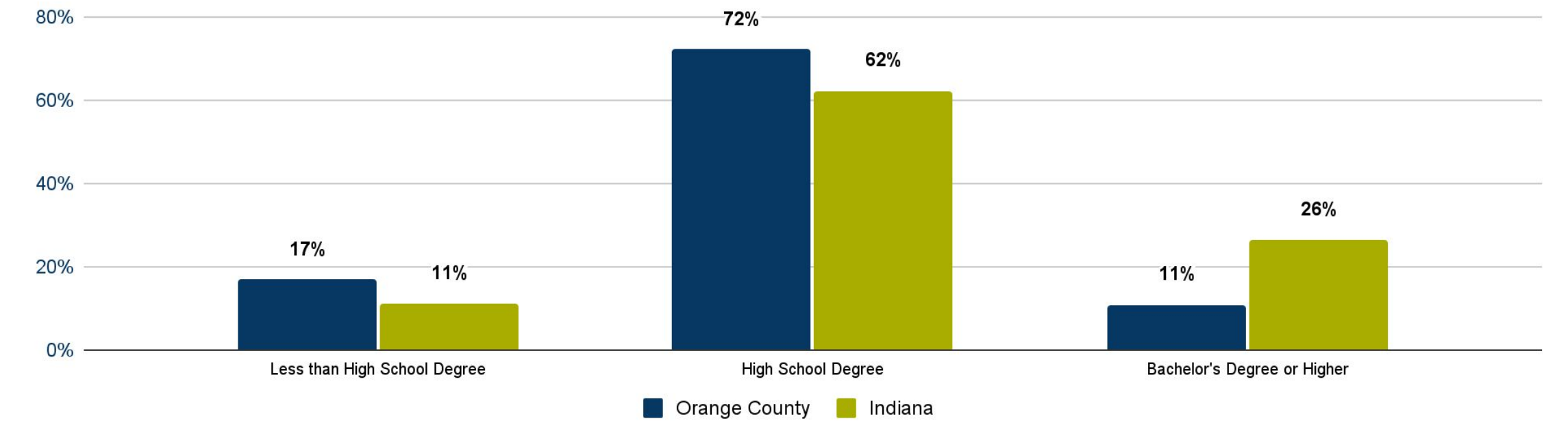
Share of the Population with a Disability by Age
Orange County, Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

EDUCATIONAL ATTAINMENT | In Orange County, 72% of the population has at least a high school degree and 11% of the population has at least a Bachelor's degree.

Educational Attainment
Orange County, Indiana | 2019



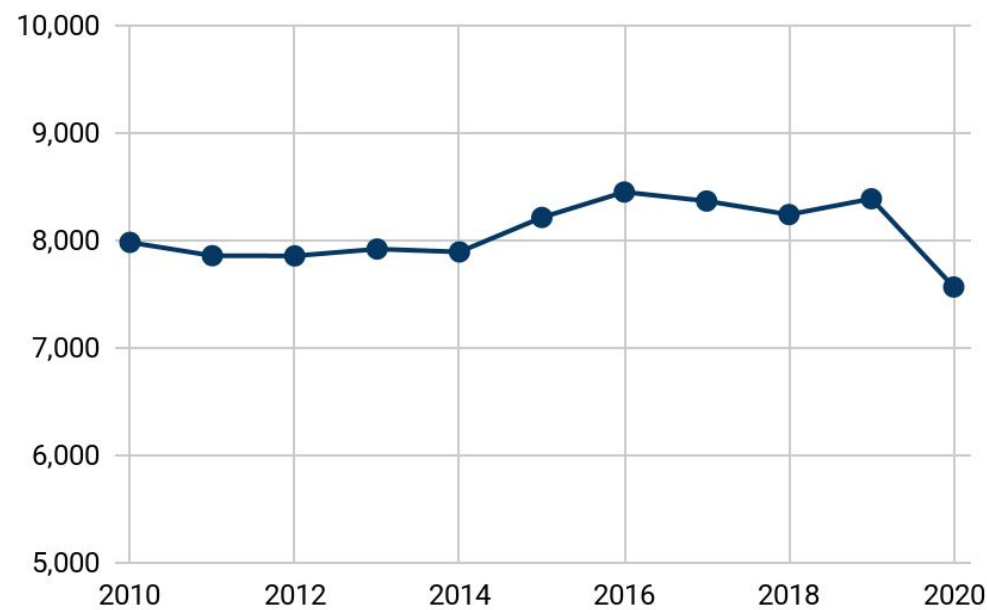
Source: ACS 2010-2019 5-year estimates

JOB / EMPLOYMENT TRENDS

WORKING DRAFT

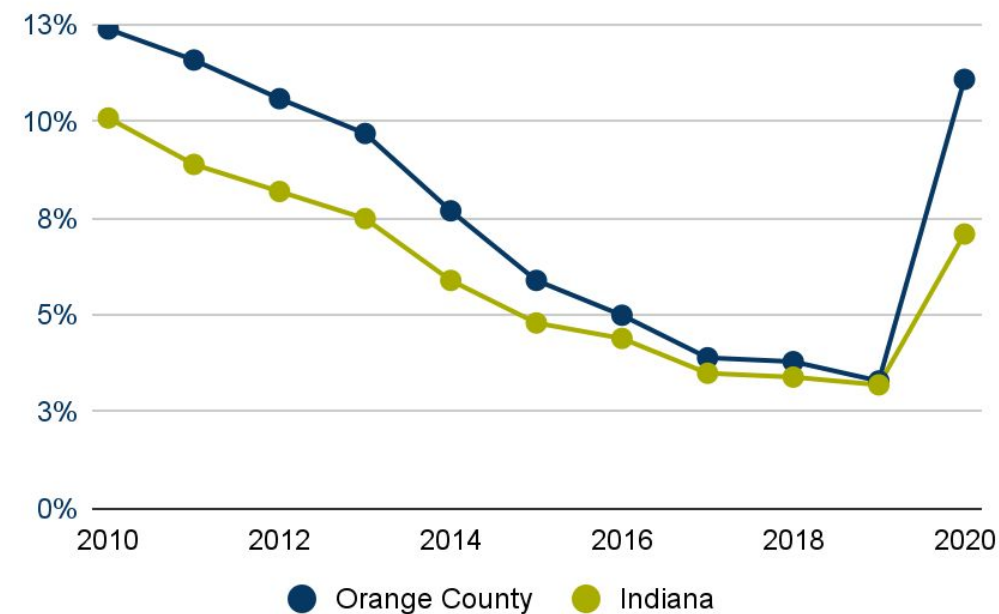
EMPLOYMENT BASE | There are currently 8,000 employed persons in Orange County, up by 5% since 2010. The unemployment rate in 2020 was 11.10%, up 7.8 points from 2019.

Total Employment
Orange County | 2010-2019



Source: ACS 2010-2019 5-year estimates

Unemployment Rate
Orange County, Indiana | 2010-2019

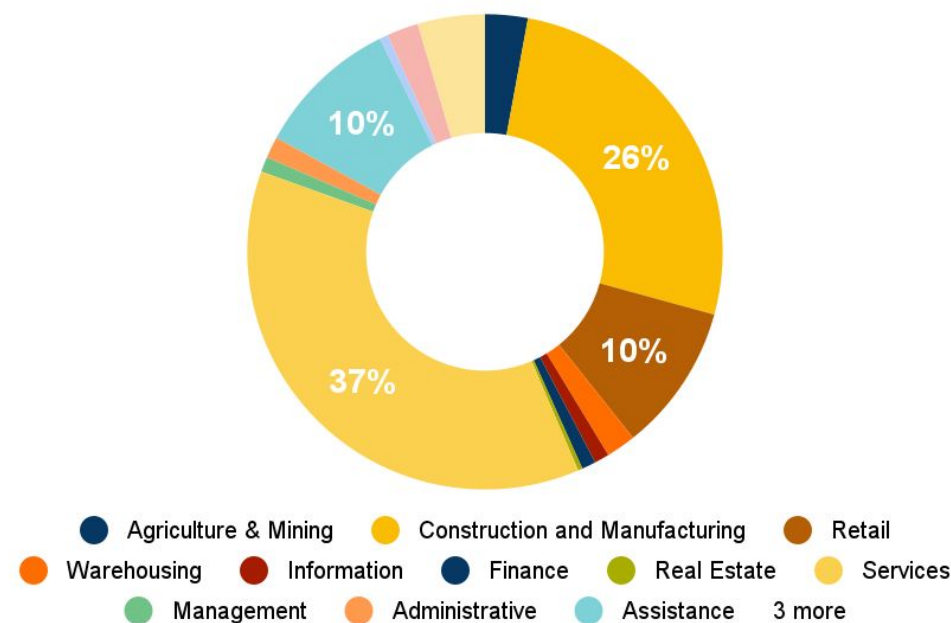


Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

EMPLOYMENT BY INDUSTRY | Accomodation and Food Services accounts for the plurality of jobs in Orange County, accounting for 28% of all jobs, followed by Manufacturing (17% of all jobs).

Total Jobs by All Industries
Orange County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Top 5 Industries and Median Annual Wages

- 1. Service-providing | \$32,846
- 2. Trade, transportation, and utilities | \$34,176
- 3. Goods-producing | \$44,718
- 4. Leisure and hospitality | \$26,994
- 5. Education and health services | \$38,677

Source: BLS

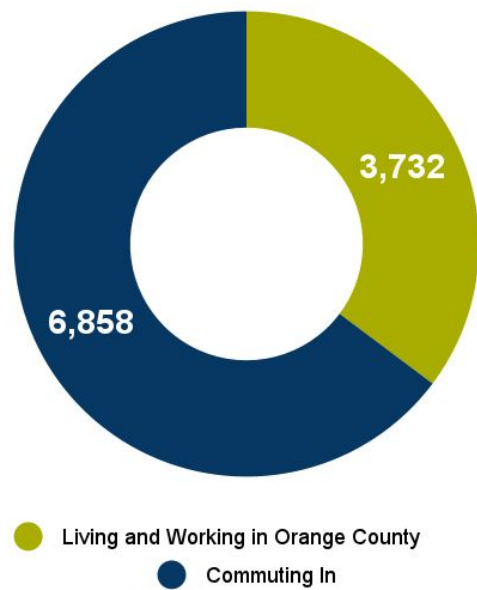
Top 5 Employers

- 1. French Lick Spring Resrt & Spa (French Lick)
- 2. West Baden Springs Hotel (West Baden Spgs)
- 3. Electricom Llc (Paoli)
- 4. Paoli Peaks (Paoli)
- 5. Wildwood Association (Paoli)

Source: BLS

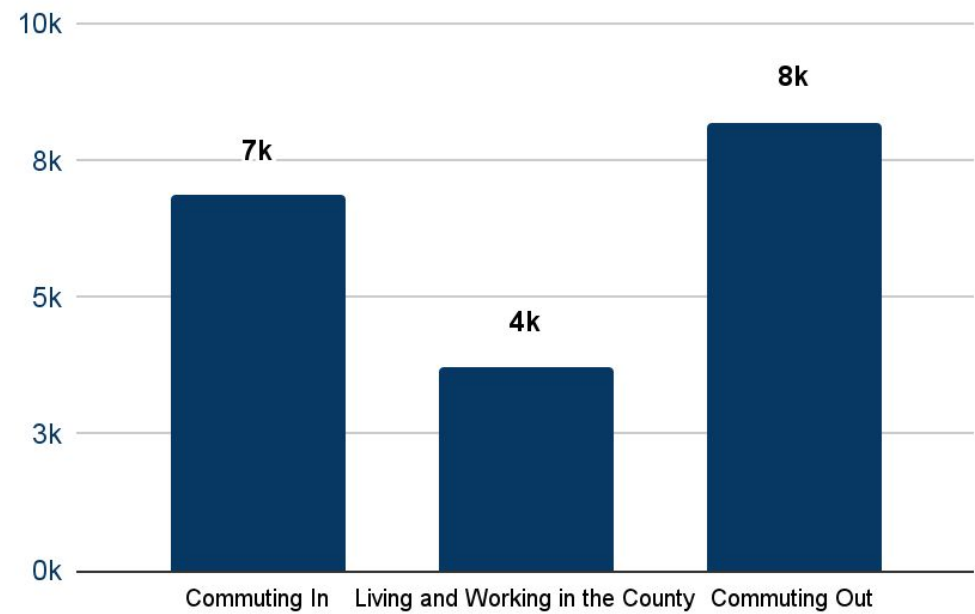
COMMUTER INFLOW / OUTFLOW | 7,000 commuters come into Orange County for their jobs, while 8,000 employees travel outside for their jobs.

Employment Inflow
Orange County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

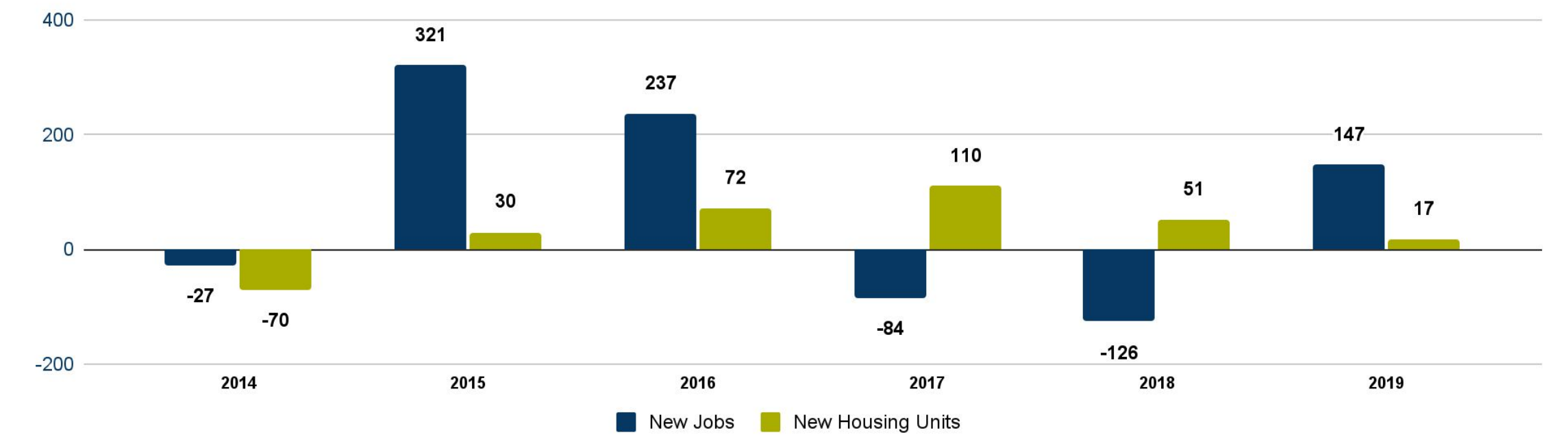
Commuting Patterns
Orange County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

JOB GROWTH AND HOUSING PRODUCTION | The County has created 468 between 2014-2019 and 210, or 45 units for every 100 jobs created.

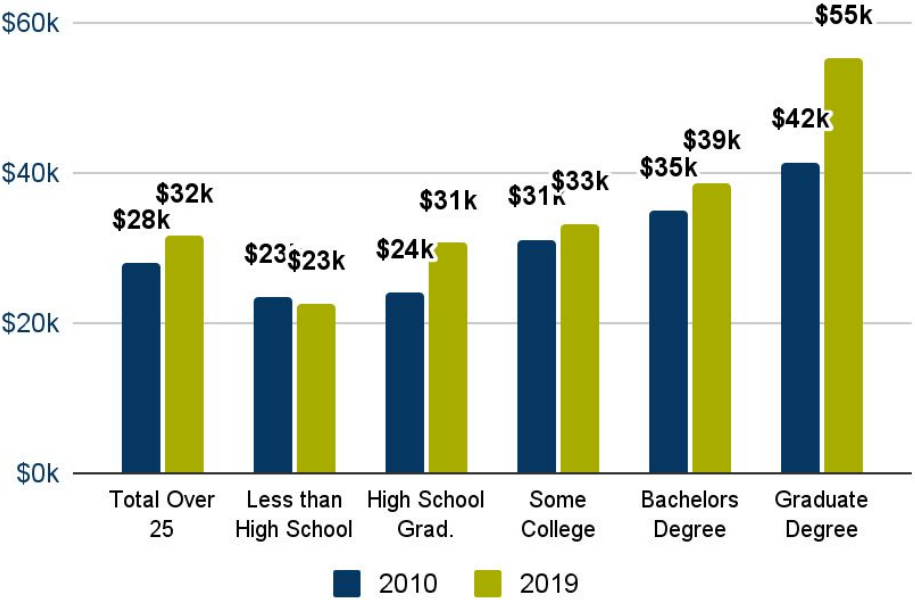
Job Growth and Housing Production
Orange County | Total Jobs, New Jobs



Source: ACS 2010-2019 5-year estimates

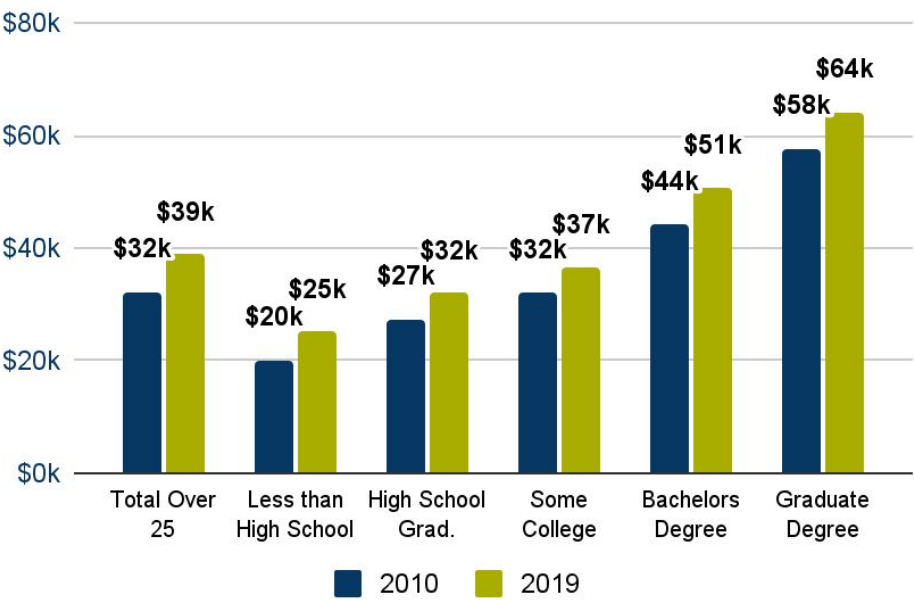
JOB GROWTH AND HOUSING PRODUCTION | Median Earnings have increased 12% since 2010 for the total population and increased 27% for the population with at least a high school degree.

Median Earnings by Educational Attainment
Orange County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

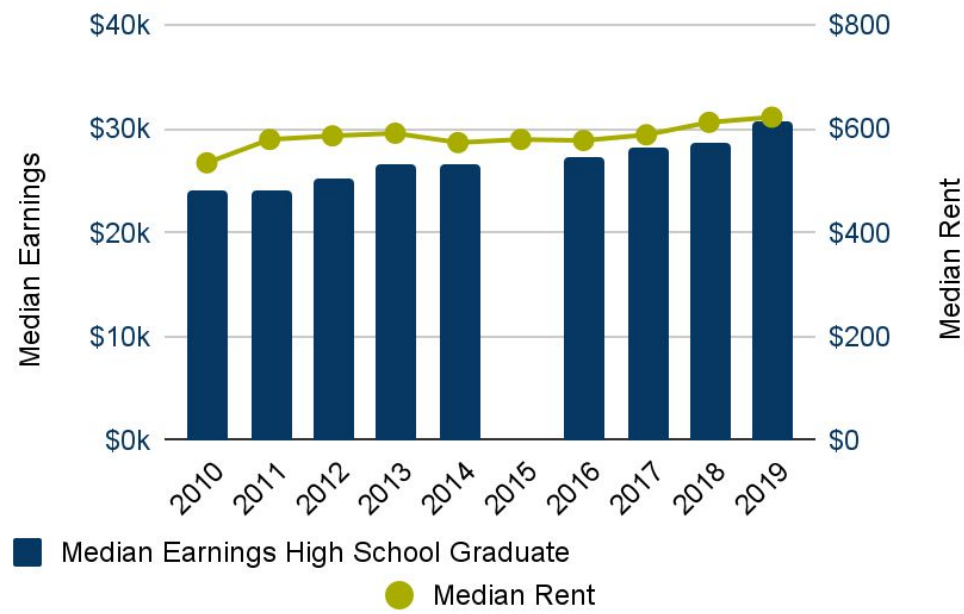
Median Earnings by Educational Attainment
Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

JOB GROWTH AND EDUCATIONAL ATTAINMENT | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 16.4% since 2010.

Income and Rent Growth, High School Degree
Orange County | 2010-2019



Source: ACS 2010-2019 5-year estimates

Income and Rent Growth, BS Degree
Orange County | 2010-2019



Source: ACS 2010-2019 5-year estimates

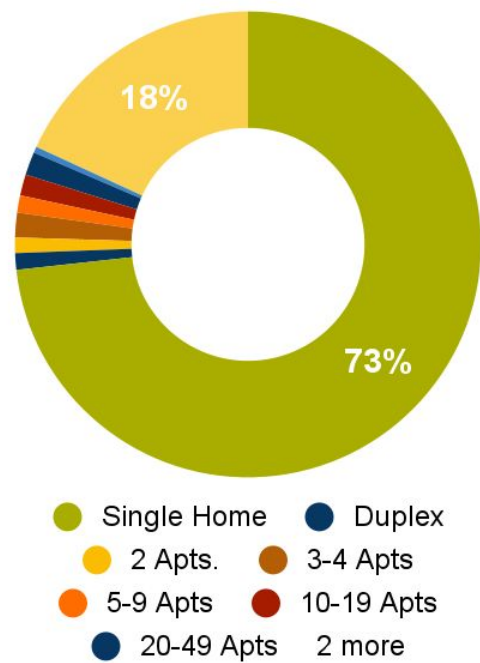
WORKING DRAFT

HOUSING TRENDS

HOUSING TYPOLOGY | 73% of homes in Orange County are single-family, while 9% are multifamily. The share of multifamily housing has increased by 173 homes since 2010.

Housing Typology

Orange County | 2019



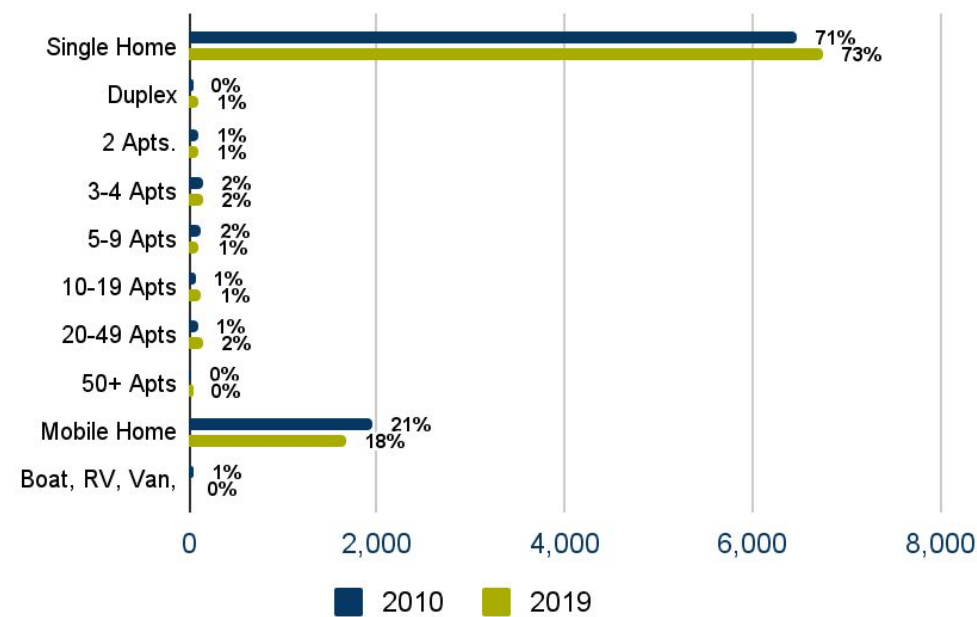
Indiana | 2019



Source: ACS 2010-2019 5-year estimates

Share of Housing Typology

Orange County | 2010, 2019

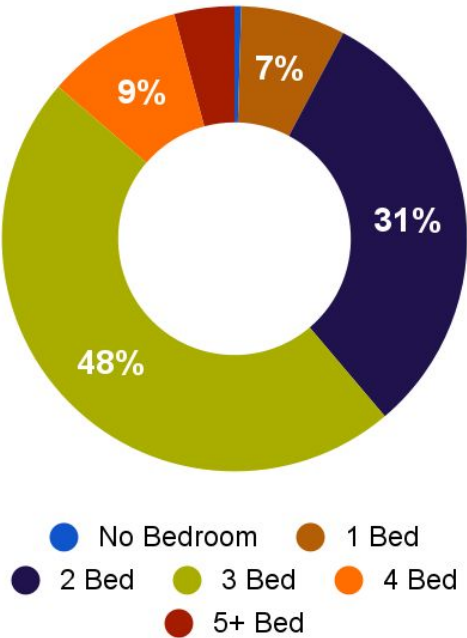


Source: ACS 2010-2019 5-year estimates

HOUSING TYPOLOGY | Most units in Orange County are 2.44, with 61% of units 3 bedroom or more.

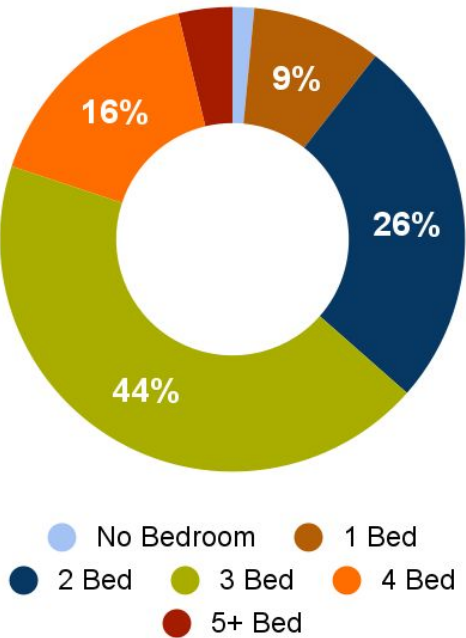
Housing Stock by Bedrooms

Orange County | 2019



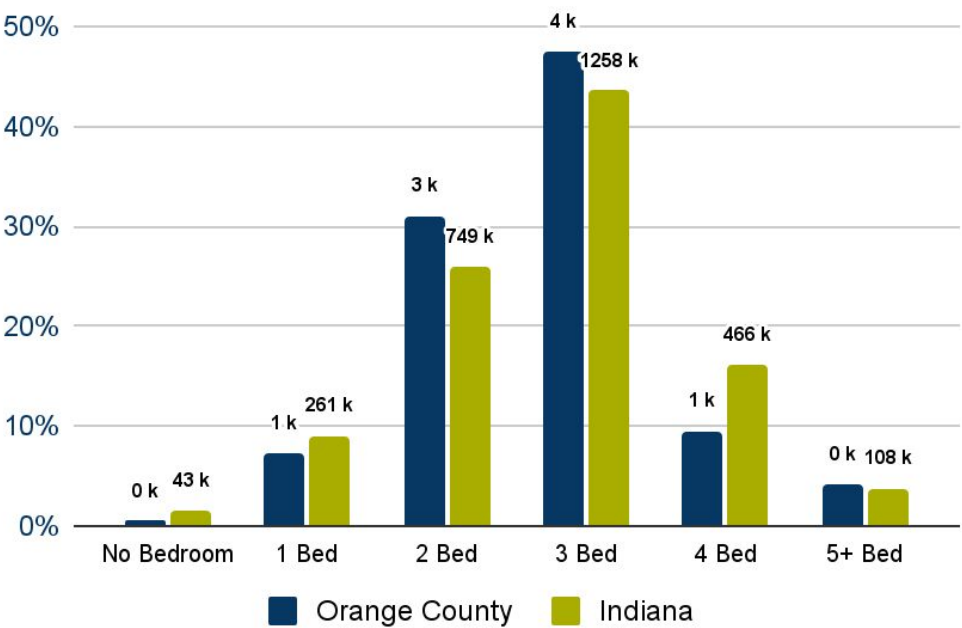
Source: ACS 2010-2019 5-year estimates

Indiana | 2019



Share of Housing Stock by Bedroom

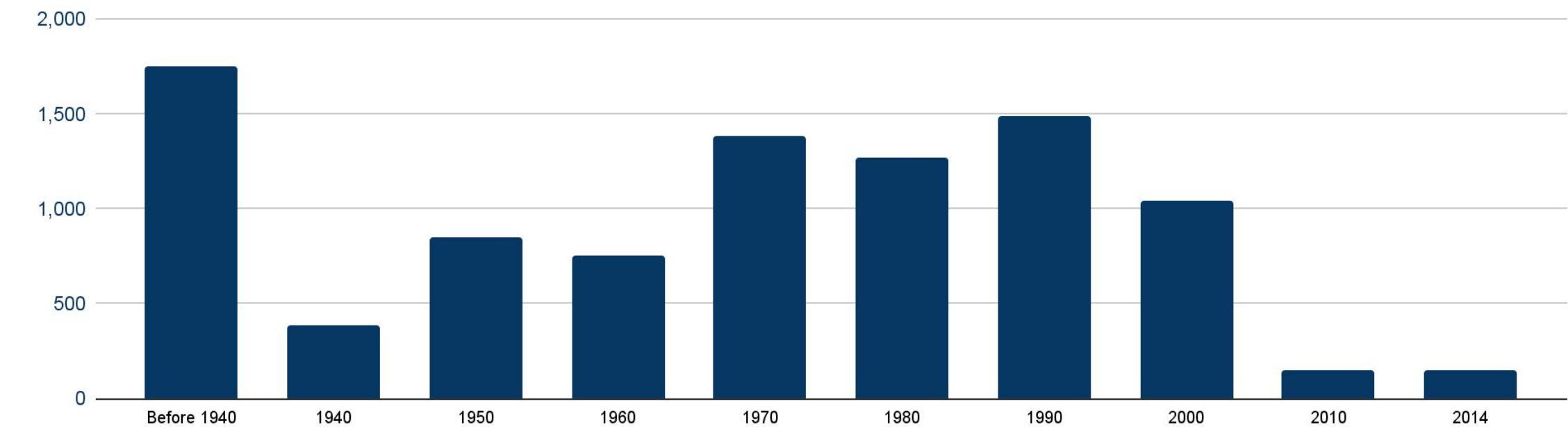
Orange County, Indiana | 2019



Source: ACS 2010-2019 5-year estimates

HOUSING AGE | 85% of homes were built before 1990, with most homes built in 2014.

Homes by Year Built
Orange County | 2019

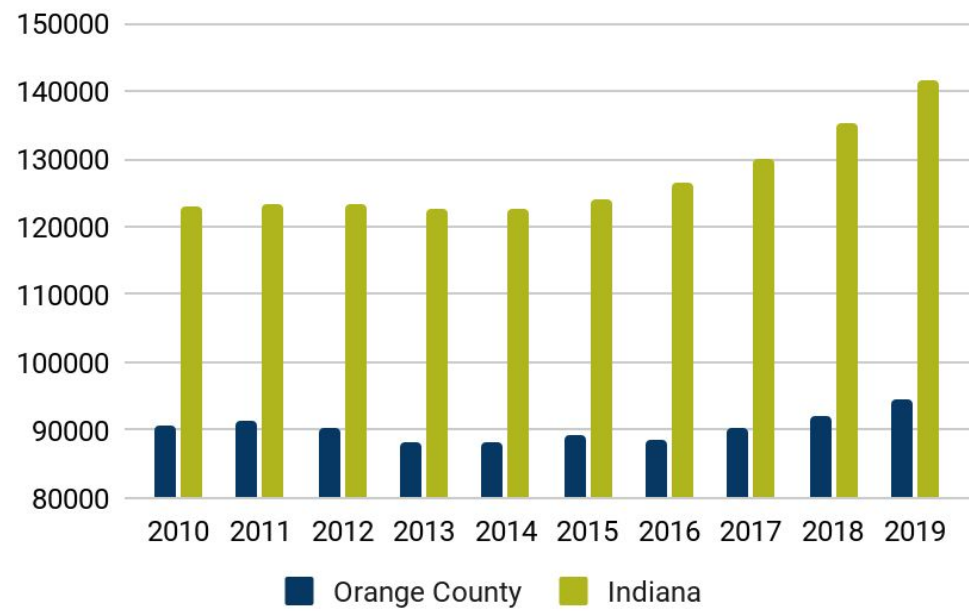


Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

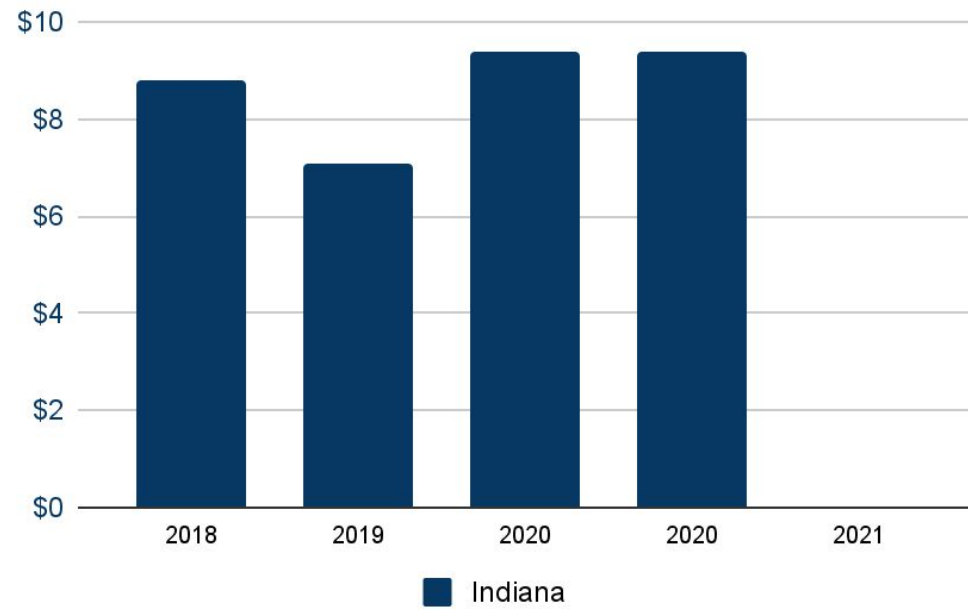
MEDIAN LISTING PRICE | Homes in Orange County have a median listing price of \$94,700, compared to \$141,700 statewide. Home prices have increased by 5% since 2010.

Median Listing Price
Orange County, Indiana | 2016-2020



Source: ACS 2010-2019 5-year estimates

Median Listing Price per Square Foot
Orange County | 2017-2020

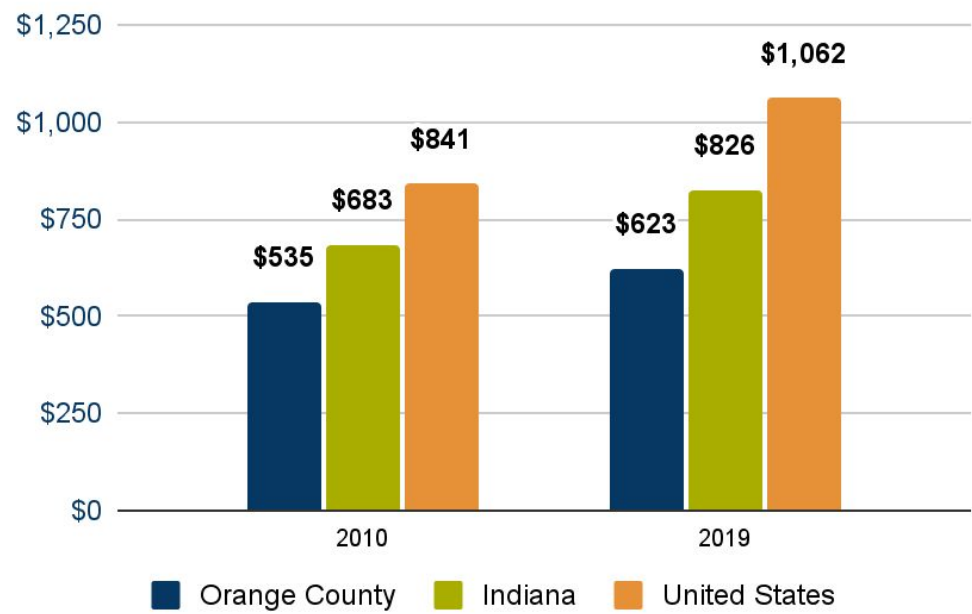


Source: ACS 2010-2019 5-year estimates

MEDIAN RENTS | Median rents have increased by 16% since 2010, with average rents at \$623.

Median Rent

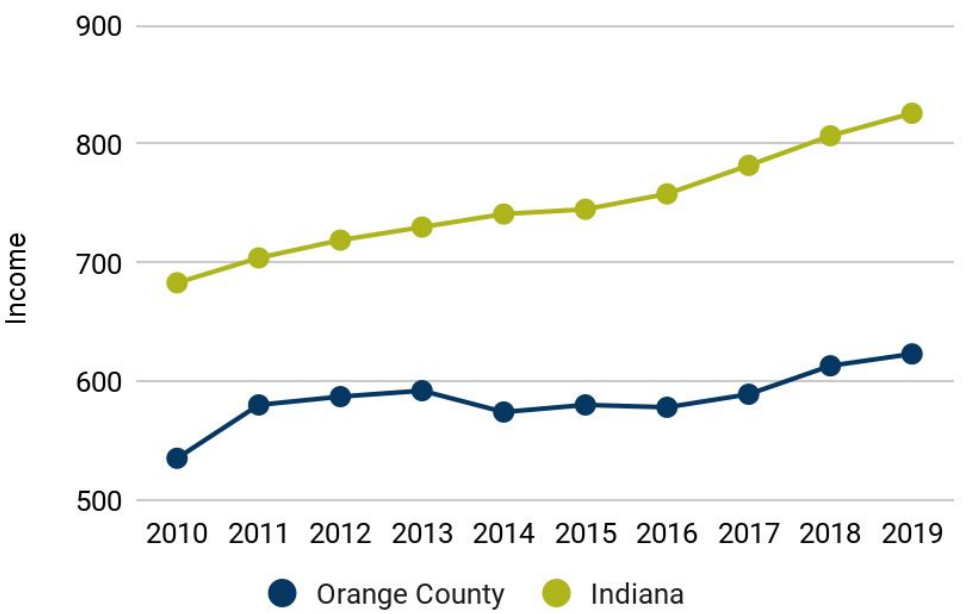
Orange County, Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

Median Rent Over Time

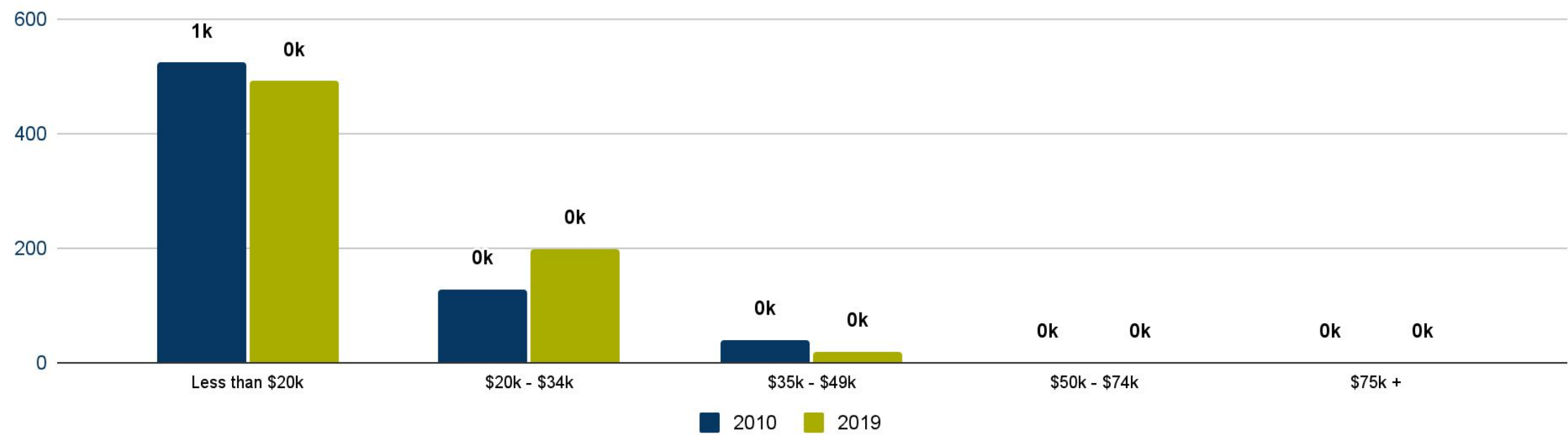
Orange County, Indiana | 2010 - 2019



Source: ACS 2010-2019 5-year estimates

COST BURDEN | 42% of households are housing cost burdened in Orange County, down -15% since 2010. 55% of households earning below \$50,000 are housing cost burdened.

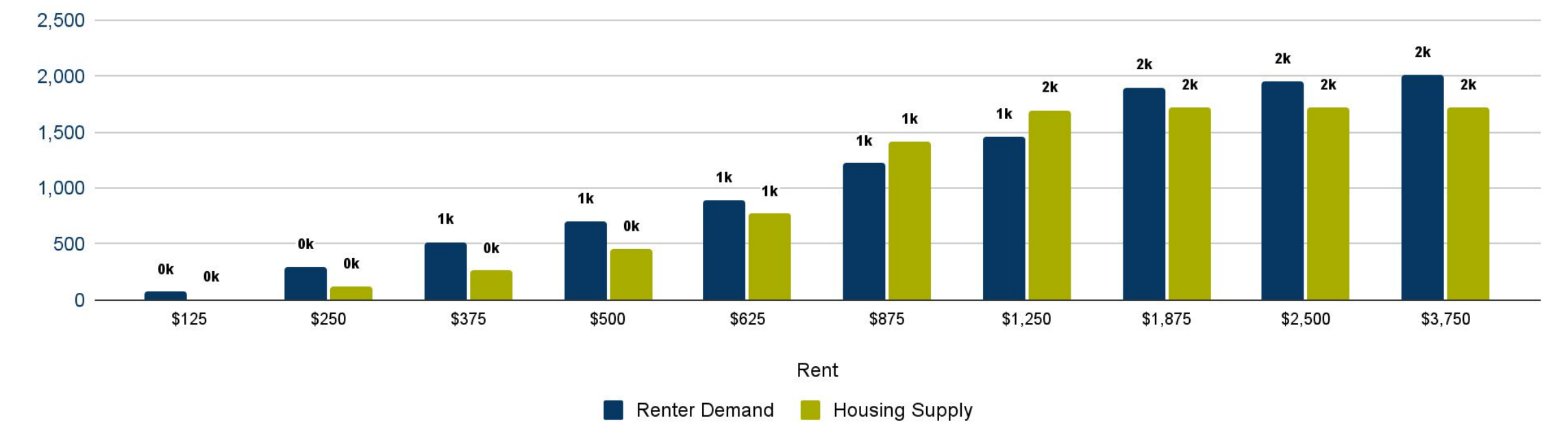
Renter Housing Cost Burden
Orange County, Indiana | 2010 - 2019



Source: ACS 2010-2019 5-year estimates

CUMULATIVE HOUSING GAP | There is a 0 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

Cumulative Housing Gap
Orange County, Indiana | 2010-2019

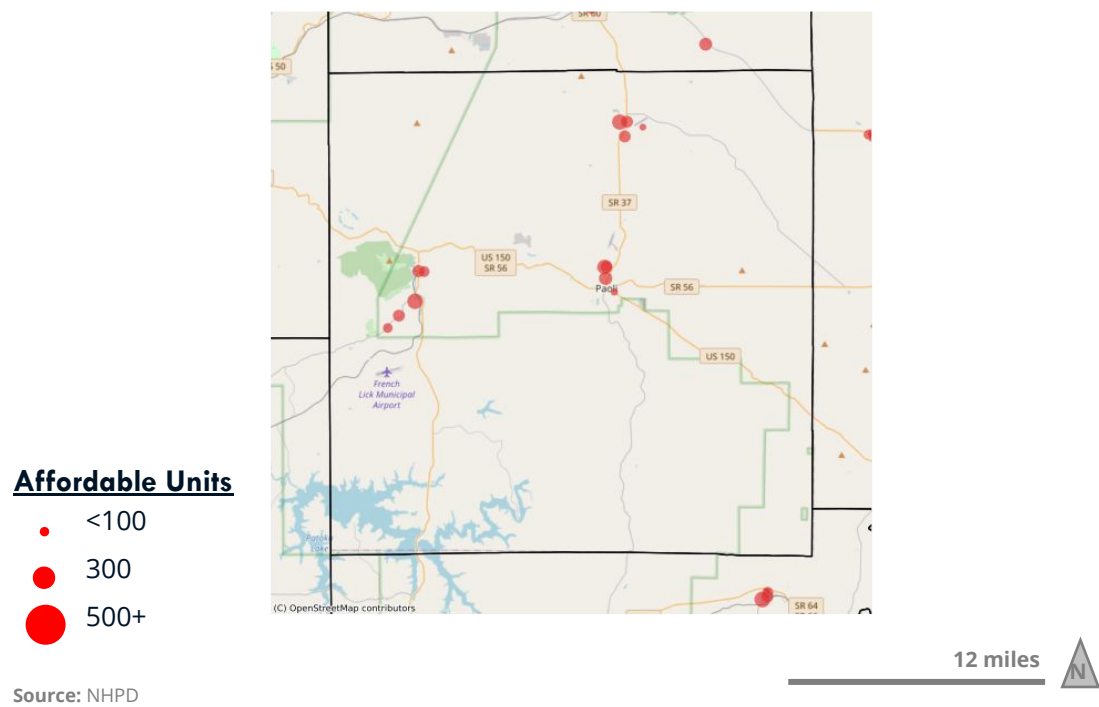


Source: ACS 2010-2019 5-year estimates

AFFORDABLE HOUSING | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Orange County.

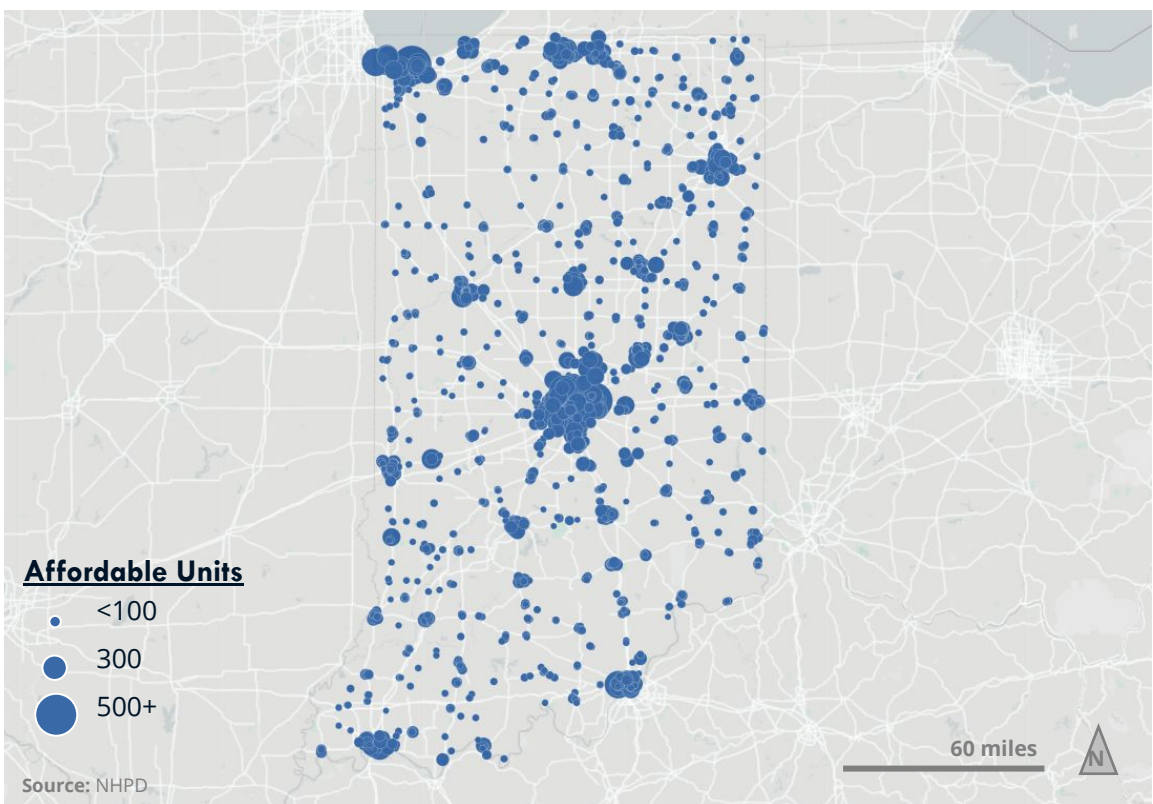
Affordable Housing Inventory

Orange County | 2020



Affordable Housing Inventory

State of Indiana | 2020

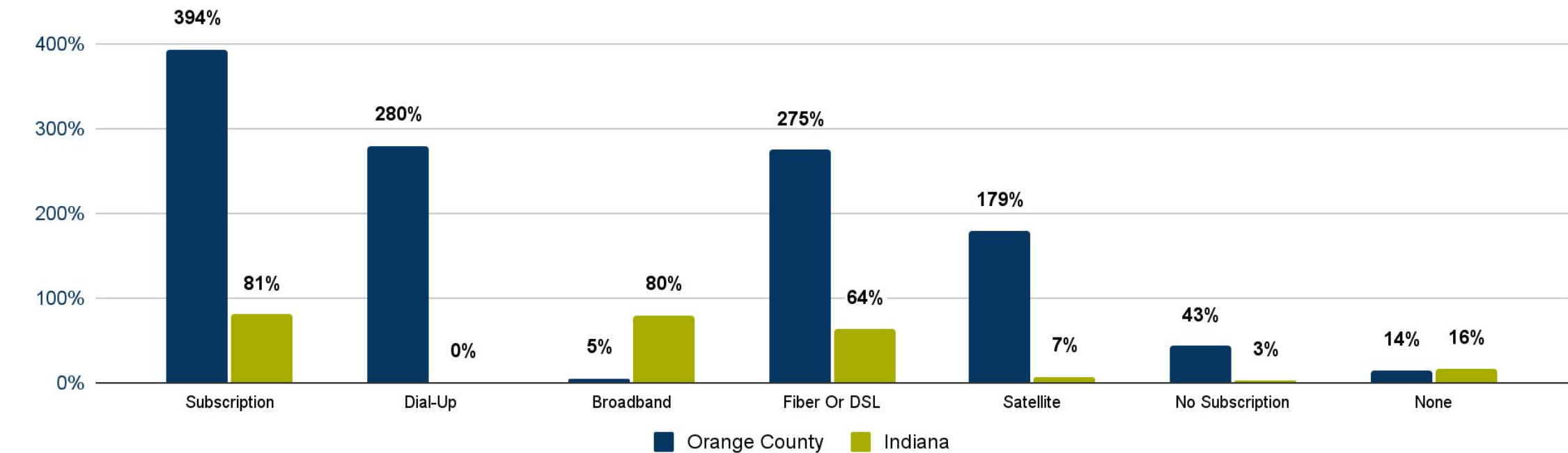


WORKING DRAFT

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HOUSING AMENITIES | 5% of housing units have access to broadband.

Broadband Access Orange County | 2017-2020



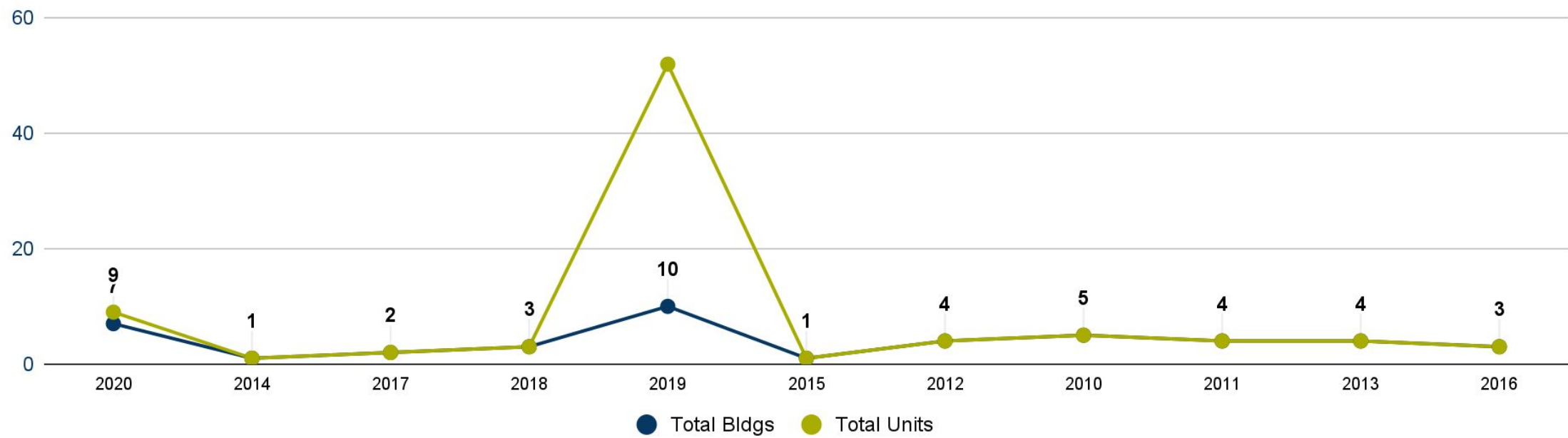
Source: ACS 2010-2019 5-year estimates

HOUSING CONSTRUCTION

WORKING DRAFT

HOUSING STARTS | There have been 3 new housing starts in 2016 in Orange County, with 44 total building permits authorized since 2020.

New Housing Structures Authorized by Building Permits
Orange County | 2017-2020



Source: St. Louis Fed.

CONSTRUCTION INPUTS | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

Construction Cost Indices
United States | 2010-2021



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Gross Construction Wages
Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.