

# INDIANA HOUSING DASHBOARD DRAFT REPORT



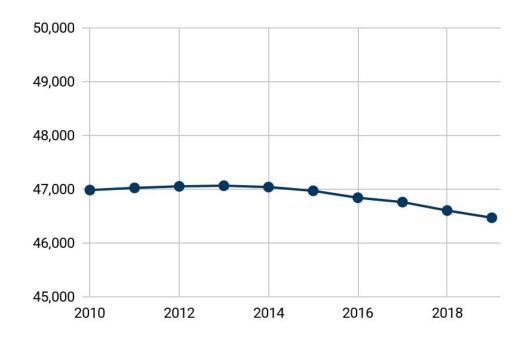
SAMPLE DATA FOR MARSHALL COUNTY, IN August 24, 2021

# **DEMOGRAPHIC TRENDS**

**POPULATION** | Marshall County's population has decreased by 1.10% (1,000 people) between 2010-2019. In the same time period, the total number of households decreased by 2% (0 households).

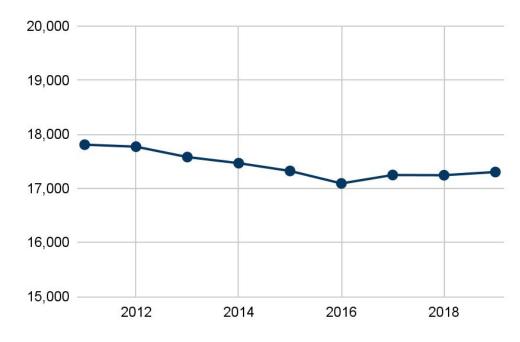
## **Resident Population**

**Marshall County | 2010-2019** 



#### Households

**Marshall County | 2010-2019** 



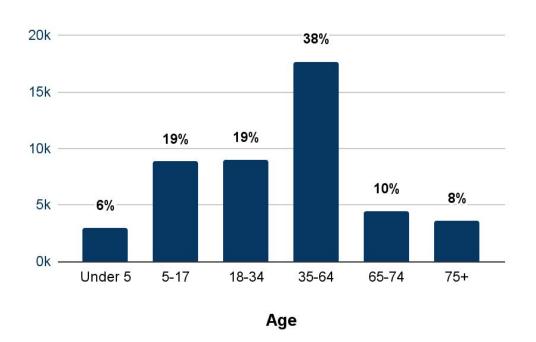
Source: FRED, U.S. Census Bureau

Source: FRED, U.S. Census Bureau

## **AGE** | 17% of people in Marshall County are above the age of 65, while 25% are below 18.

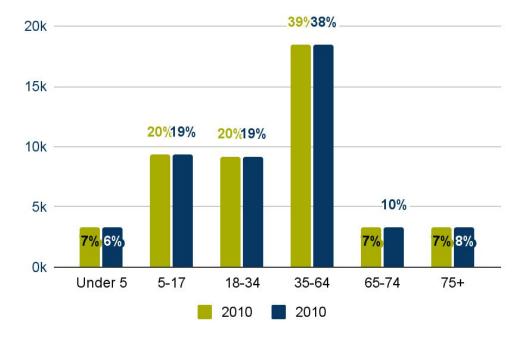
## **Population by Age**

**Marshall County | 2019** 



## **Change in Share of Population**

Marshall County | 2010, 2019

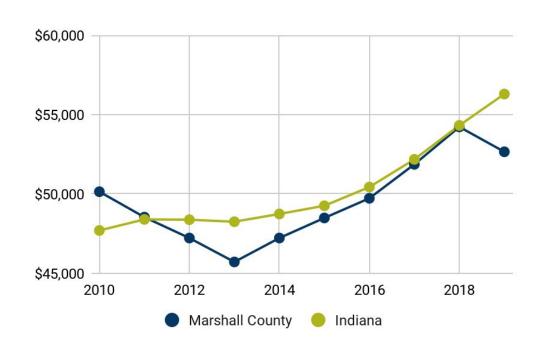


**Source:** ACS 2019 5-year estimates

**HOUSEHOLD INCOMES** | Marshall County had a median income of \$52,658 in 2019, up 5% since 2010. 32% of households have incomes below \$35,000, while 20% have incomes above \$100,000.

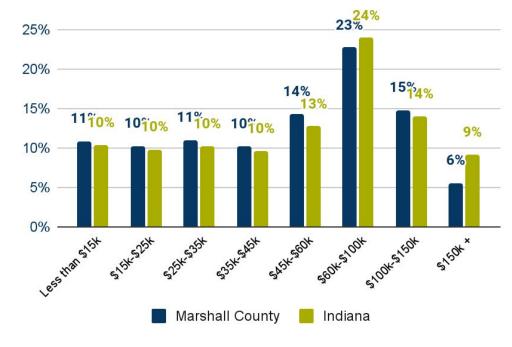
#### **Median Income**

Marshall County, State of Indiana | 2010-2019



#### **Household Income Distribution**

Marshall County, State of Indiana | 2019

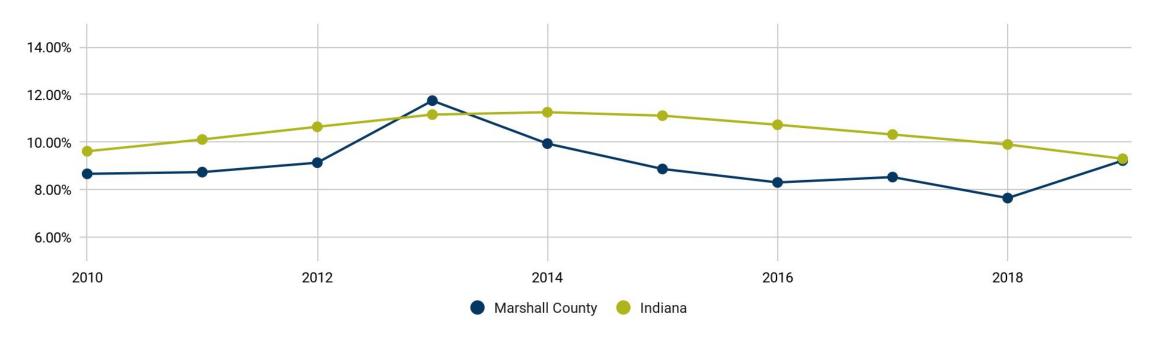


Source: ACS 2010-2019 5-year estimates Source: ACS 2019 5-year estimates

FAMILY POVERTY RATE | 9.2% of families live in poverty conditions in Marshall County, up 0.6 points from 8.7% in 2010.

## **Family Poverty Rate**

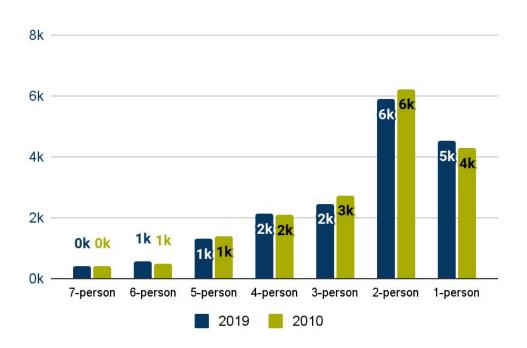
Marshall County, State of Indiana | 2010-2019



**HOUSEHOLD SIZE** | The average household size is 2.64, compared to 2.52 statewide. The Marshall County average household has grown by 0.01 persons since 2010.

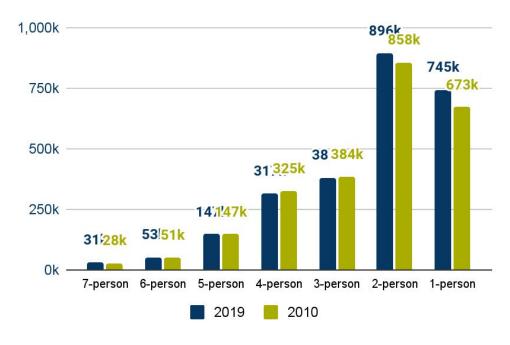
#### **Household Size**

Marshall County | 2010, 2019



#### **Household Size**

**State of Indiana | 2010, 2019** 

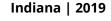


Source: ACS 2010-2019 5-year estimates

**RACIAL COMPOSITION** | The currently racial distribution of households in Marshall County is 94% white, 1% Black, 10% Hispanic/Latino, 0% Asian, and 3% other.

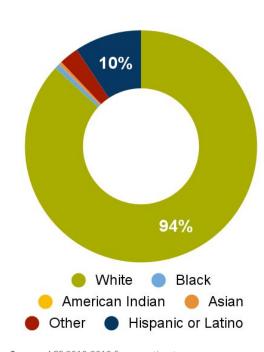
#### **Racial Distribution**

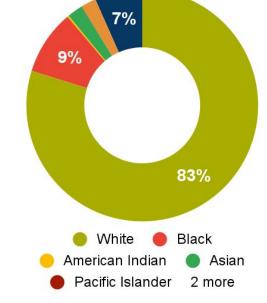
Marshall County | 2019

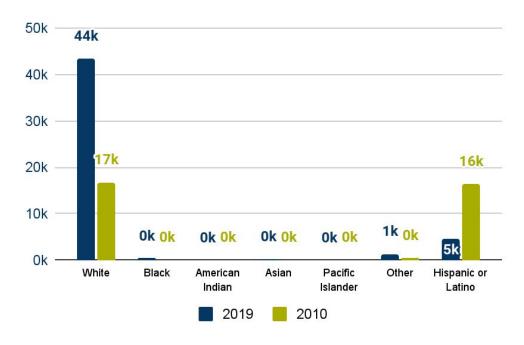


### **Household Racial Distribution**

Marshall County | 2010, 2019







Source: ACS 2010-2019 5-year estimates

**HOUSING TENURE** | In 2019, 25% of households (4,375 households) in Marshall County were renters, while 75% are (12,929 households) owner households. The share of renters has increased by 4% since 2010.

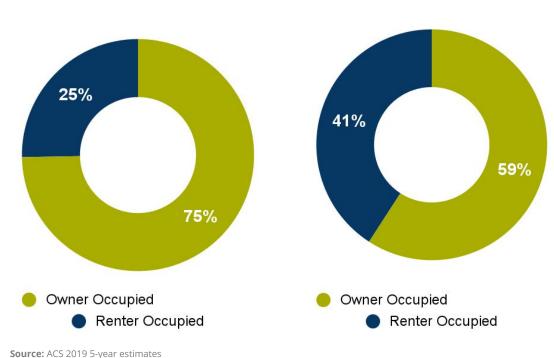
## **Housing Tenure**

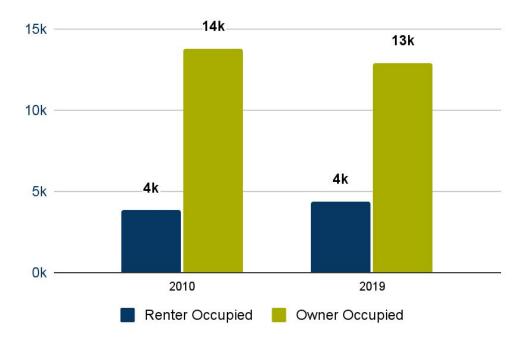
Marshall County | 2019

Indiana | 2019

## **Total Households by Tenure**

**Marshall County | 2010-2019** 

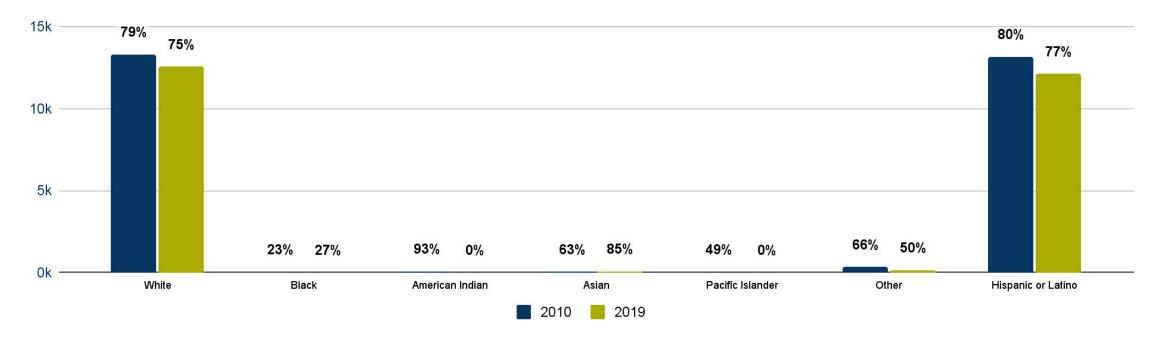




**TENURE BY RACE** | While the overall homeownership rate is 75%, among non-Hispanic White households' homeownership is 75%, 27% for Black households, and 77% for Hispanic or Latino households.

## **Homeownership by Race**

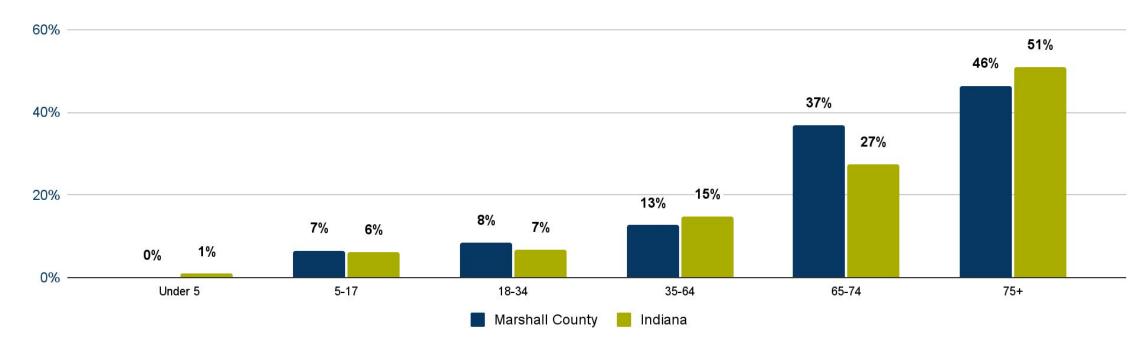
**Marshall County | 2010, 2019** 



**DISABILITY** | 15% of people in Marshall County live with a disability. For people above 65, the share increases to 41%.

## Share of the Population with a Disability by Age

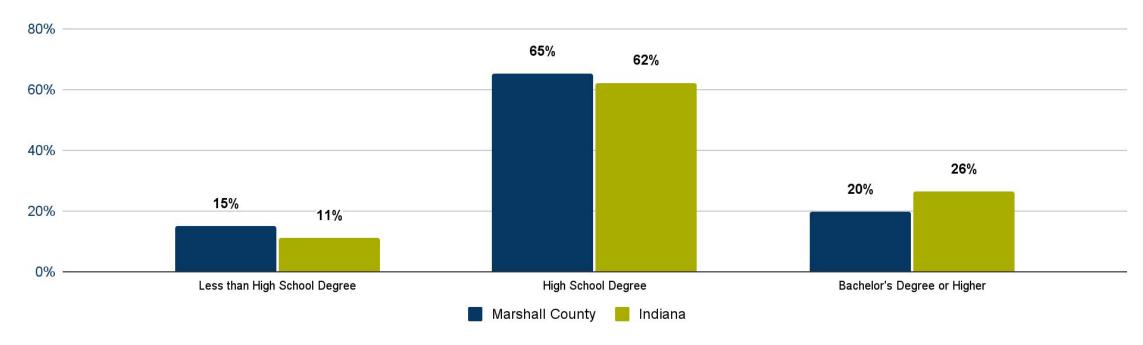
Marshall County, Indiana | 2010, 2019



**EDUCATIONAL ATTAINMENT** | In Marshall County, 65% of the population has at least a high school degree and 20% of the population has at least a Bachelor's degree.

#### **Educational Attainment**

Marshall County, Indiana | 2019

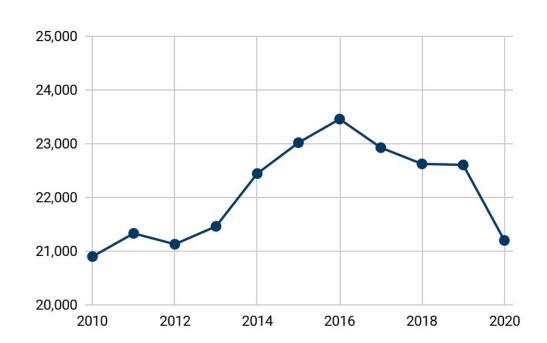


# JOB / EMPLOYMENT TRENDS

**EMPLOYMENT BASE** | There are currently 21,000 employed persons in Marshall County, up by 1% since 2010. The unemployment rate in 2020 was 6.40%, up 3.4 points from 2019.

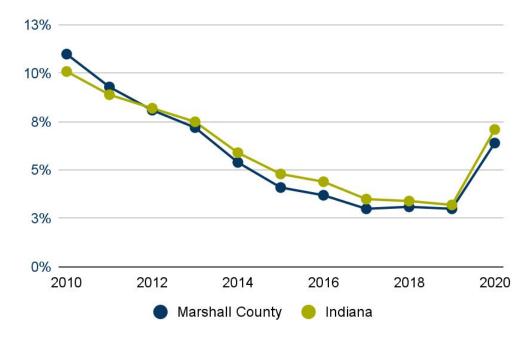
**Total Employment** 

Marshall County | 2010-2019



## **Unemployment Rate**

Marshall County, Indiana | 2010-2019

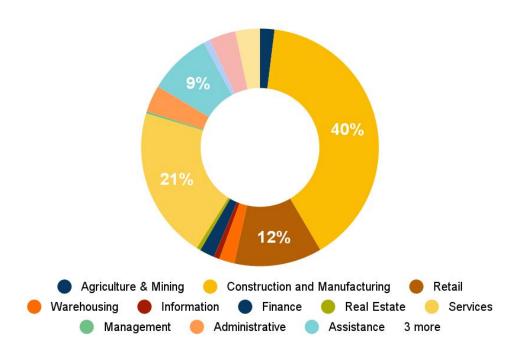


Source: ACS 2010-2019 5-year estimates

**EMPLOYMENT BY INDUSTRY** | Manufacturing accounts for the plurality of jobs in Marshall County, accounting for 36% of all jobs, followed by Educational Services (12% of all jobs).

## **Total Jobs by All Industries**

Marshall County | 2018



**Source:** Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

## **Top 5 Industries and Median Annual Wages**

- Service-providing | \$36,910 1.
- 2. Goods-producing | \$50,012
- Trade, transportation, and utilities | \$39,117
- Manufacturing | \$49,980 4.
- Professional and business services | \$39,929 5.

Source: BLS

## **Top 5 Employers**

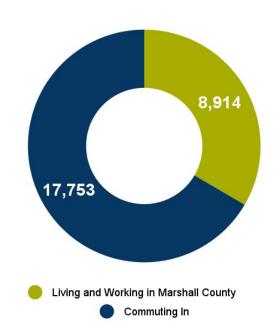
- **Southwire Co (Bremen)**
- Nishikawa Cooper Llc (Bremen)
- **Walmart Supercenter (Plymouth)** 3.
- **Aker Plastics Co Inc (Plymouth)**
- 5. **Ancilla Domini Sisters Inc (Plymouth)**

Source: BLS

**COMMUTER INFLOW / OUTFLOW |** 18,000 commuters come into Marshall County for their jobs, while 21,000 employees travel outside for their jobs.

## **Employment Inflow**

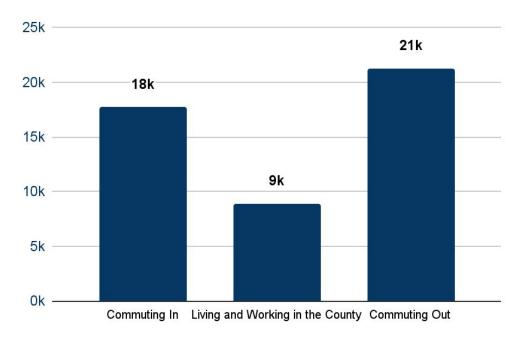
Marshall County | 2018



**Source:** Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

## **Commuting Patterns**

Marshall County | 2018

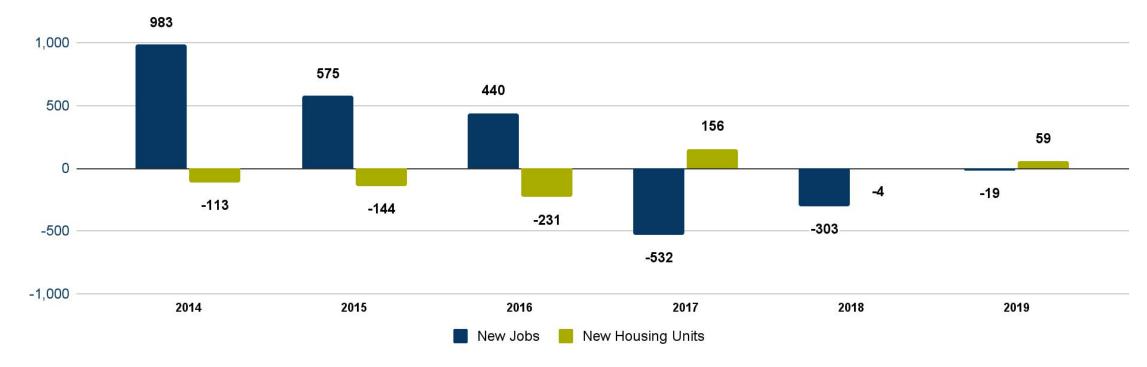


Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

**JOB GROWTH AND HOUSING PRODUCTION** | The County has created 1144 between 2014-2019 and -277, or -24 units for every 100 jobs created.

## **Job Growth and Housing Production**

Marshall County | Total Jobs, New Jobs

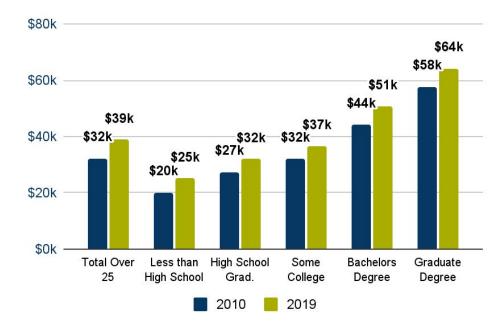


**JOB GROWTH AND HOUSING PRODUCTION** | Median Earnings have increased 17% since 2010 for the total population and increased 19% for the population with at least a high school degree.

# Median Earnings by Educational Attainment Marshall County | 2010, 2019

#### \$60k \$42k \$38k \$36k \$35k \$40k \$34k \$31k \$31k \$30k \$28k \$24k \$20k Total Over Less than High School Some Bachelors Graduate High School Grad. College Degree Degree 2019

# Median Earnings by Educational Attainment Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

JOB GROWTH AND EDUCATIONAL ATTAINMENT | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 21.6% since 2010.

## **Income and Rent Growth, High School Degree Marshall County | 2010-2019**



## **Income and Rent Growth, BS Degree**

**Marshall County | 2010-2019** 



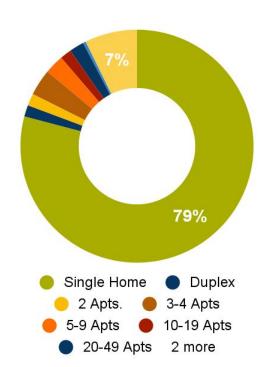
Source: ACS 2010-2019 5-year estimates

# **HOUSING TRENDS**

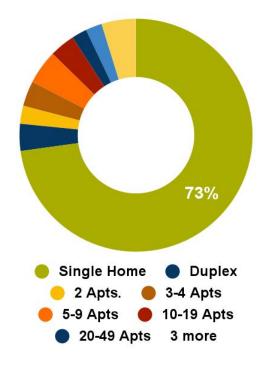
**HOUSING TYPOLOGY** 79% of homes in Marshall County are single-family, while 14% are multifamily. The share of multifamily housing has decreased by 68 homes since 2010.

## **Housing Typology**

Marshall County | 2019

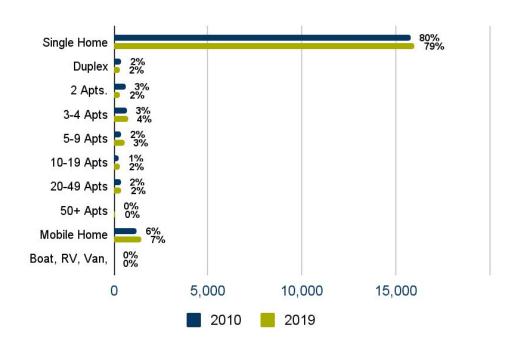


Indiana | 2019



## **Share of Housing Typology**

Marshall County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

## **HOUSING TYPOLOGY** | Most units in Marshall County are 2.64, with 70% of units 3 bedroom or more.

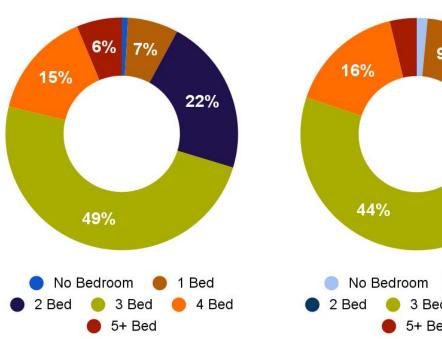
## **Housing Stock by Bedrooms**

Marshall County | 2019

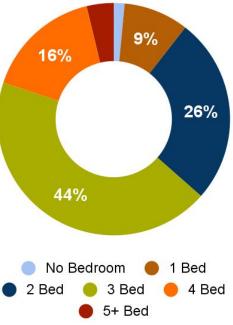


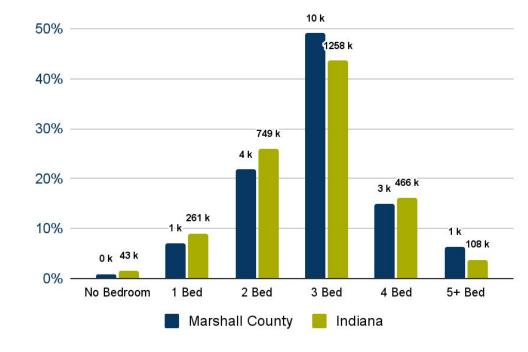


Marshall County, Indiana | 2019





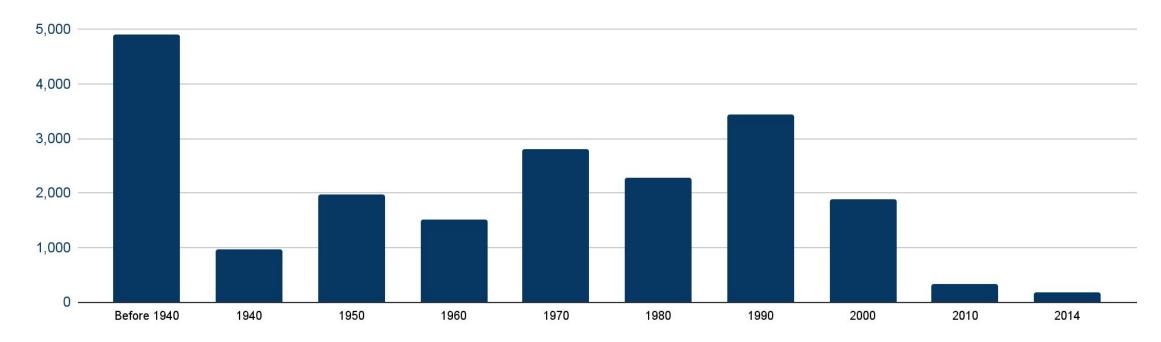




# HOUSING AGE | 88% of homes were built before 1990, with most homes built in 2014.

## **Homes by Year Built**

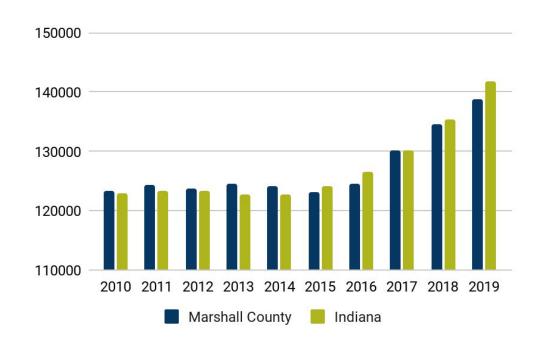
Marshall County | 2019



**MEDIAN LISTING PRICE** | Homes in Marshall County have a median listing price of \$138,700, compared to \$141,700 statewide. Home prices have increased by 12% since 2010.

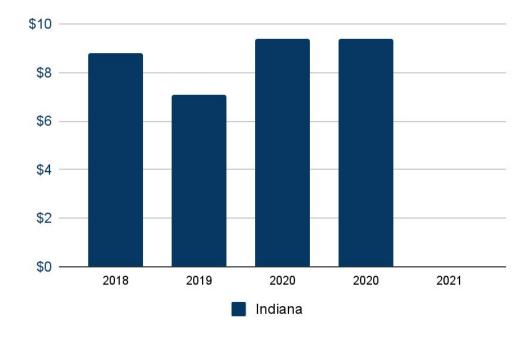
## **Median Listing Price**

Marshall County, Indiana | 2016-2020



## **Median Listing Price per Square Foot**

Marshall County | 2017-2020

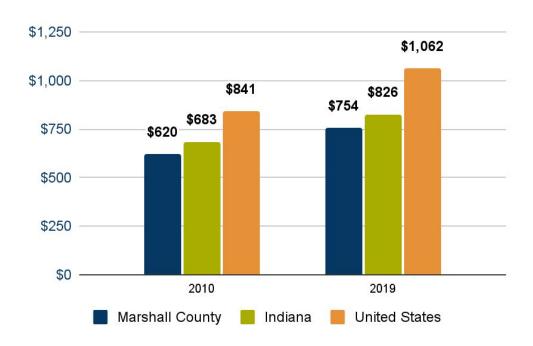


Source: ACS 2010-2019 5-year estimates

## MEDIAN RENTS | Median rents have increased by 22% since 2010, with average rents at \$754.

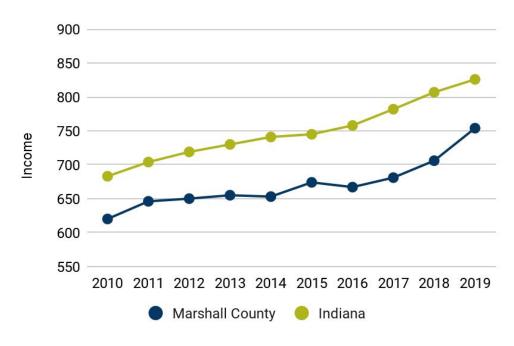
**Median Rent** 

Marshall County, Indiana | 2010, 2019



#### **Median Rent Over Time**

Marshall County, Indiana | 2010 - 2019

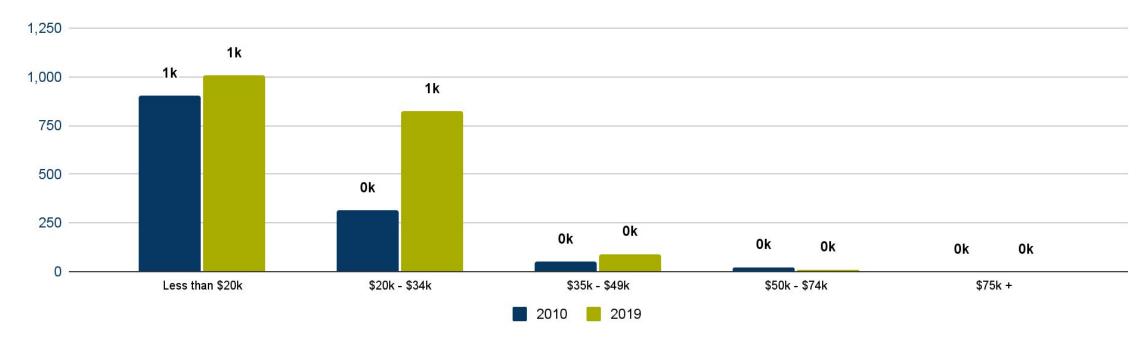


Source: ACS 2010-2019 5-year estimates

**COST BURDEN** | 50% of households are housing cost burdened in Marshall County, up 34% since 2010. 47% of households earning below \$50,000 are housing cost burdened.

## **Renter Housing Cost Burden**

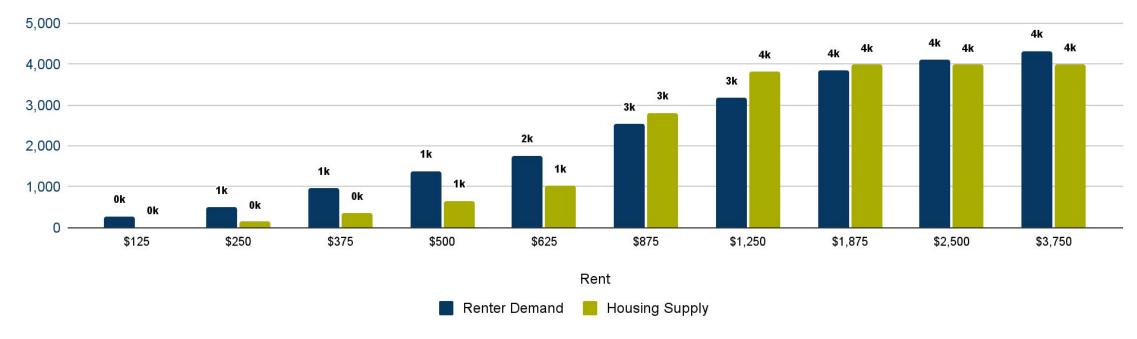
Marshall County, Indiana | 2010 - 2019



**CUMULATIVE HOUSING GAP** | There is a 2000 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

## **Cumulative Housing Gap**

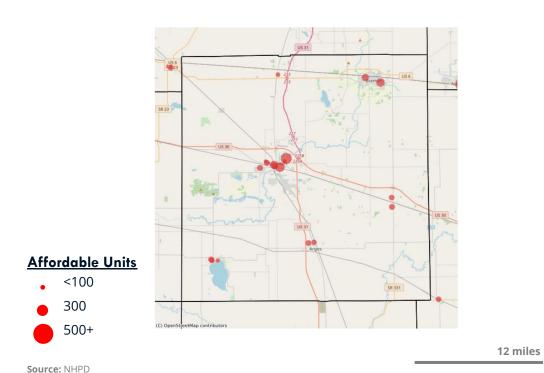
Marshall County, Indiana | 2010-2019



**AFFORDABLE HOUSING** | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Marshall County.

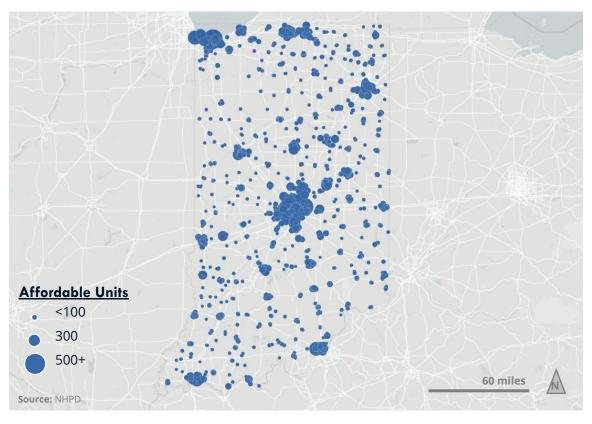
## **Affordable Housing Inventory**

Marshall County | 2020



# **Affordable Housing Inventory**

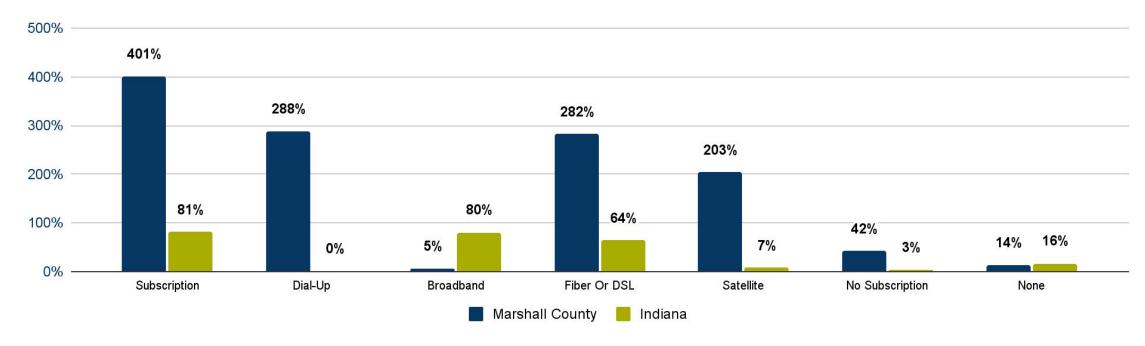
State of Indiana | 2020



# **HOUSING AMENITIES** | 5% of housing units have access to broadband.

### **Broadband Access**

**Marshall County | 2017-2020** 

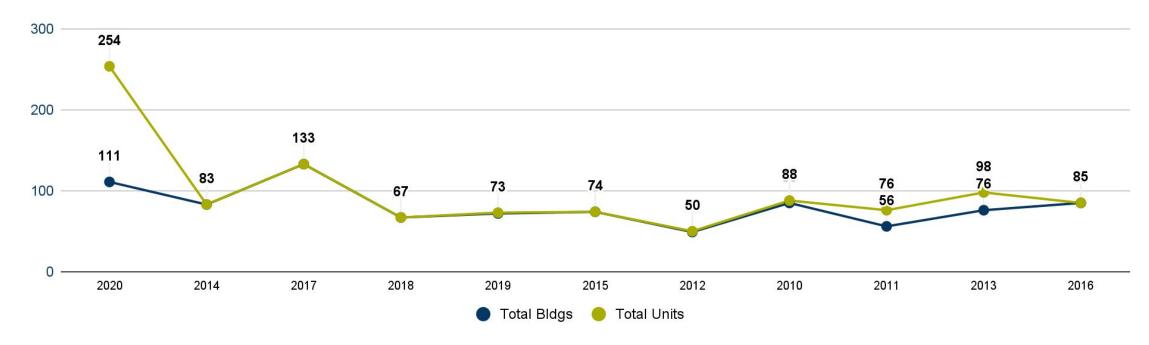


# **HOUSING CONSTRUCTION**

**HOUSING STARTS** | There have been 85 new housing starts in 2016 in Marshall County, with 891 total building permits authorized since 2020.

## **New Housing Structures Authorized by Building Permits**

Marshall County | 2017-2020



Source: St. Louis Fed.

**CONSTRUCTION INPUTS** | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

#### **Construction Cost Indices**

**United States | 2010-2021** 



**Gross Construction Wages** 

Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics