



INDIANA HOUSING DASHBOARD **DRAFT REPORT**

SAMPLE DATA FOR BARTHOLOMEW COUNTY, IN

AUGUST 24, 2021

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

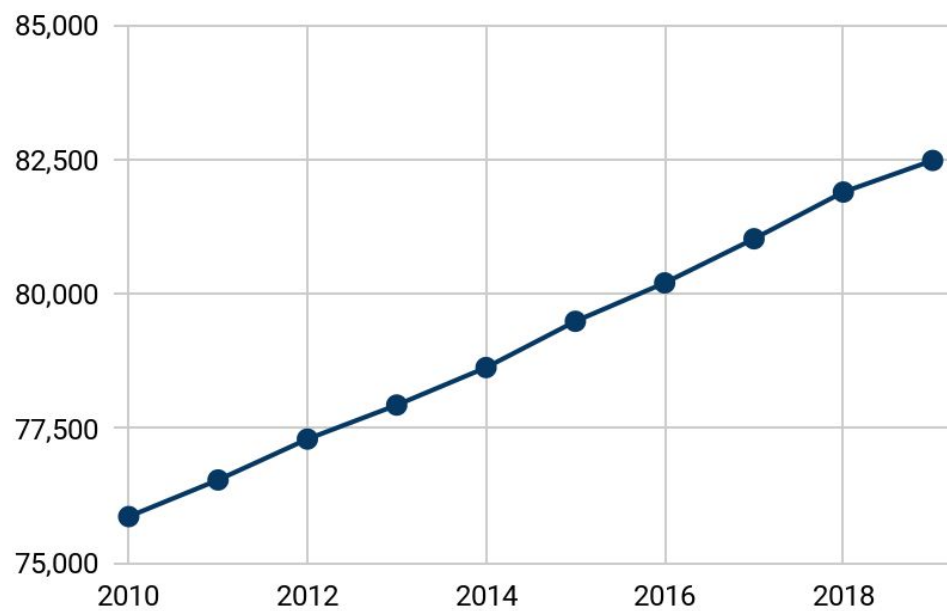
Indiana Housing Dashboard **DRAFT** | 1

DEMOGRAPHIC TRENDS

WORKING DRAFT

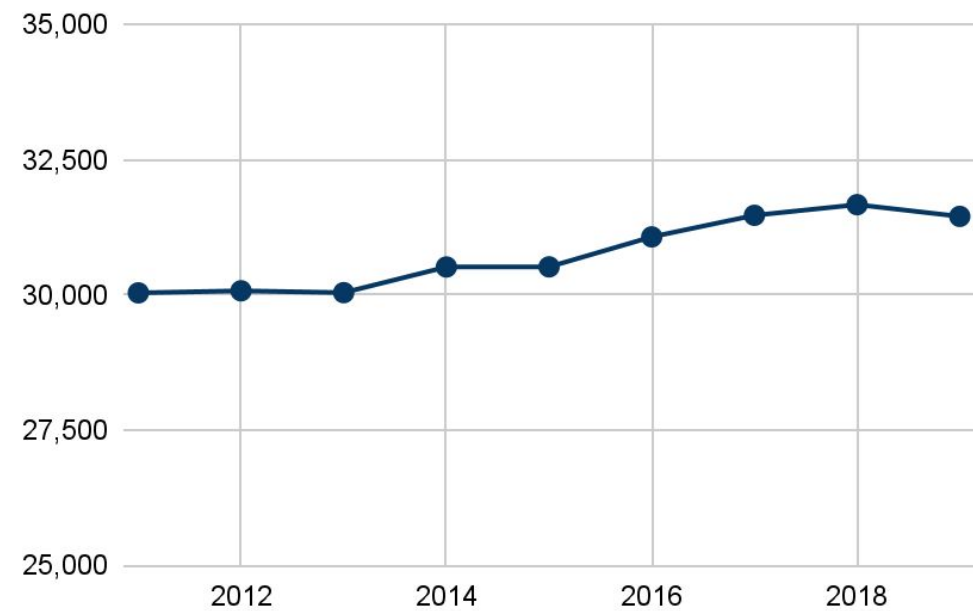
POPULATION | Bartholomew County's population has increased by 8.74% (7,000 people) between 2010-2019. In the same time period, the total number of households increased by 5% (2,000 households).

Resident Population
Bartholomew County | 2010-2019



Source: FRED, U.S. Census Bureau

Households
Bartholomew County | 2010-2019



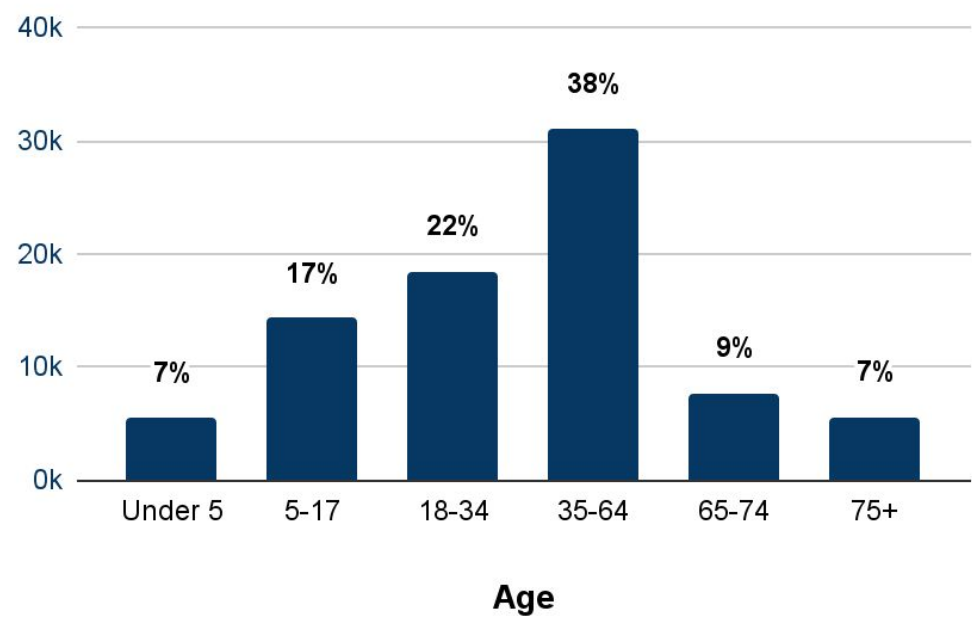
Source: FRED, U.S. Census Bureau

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

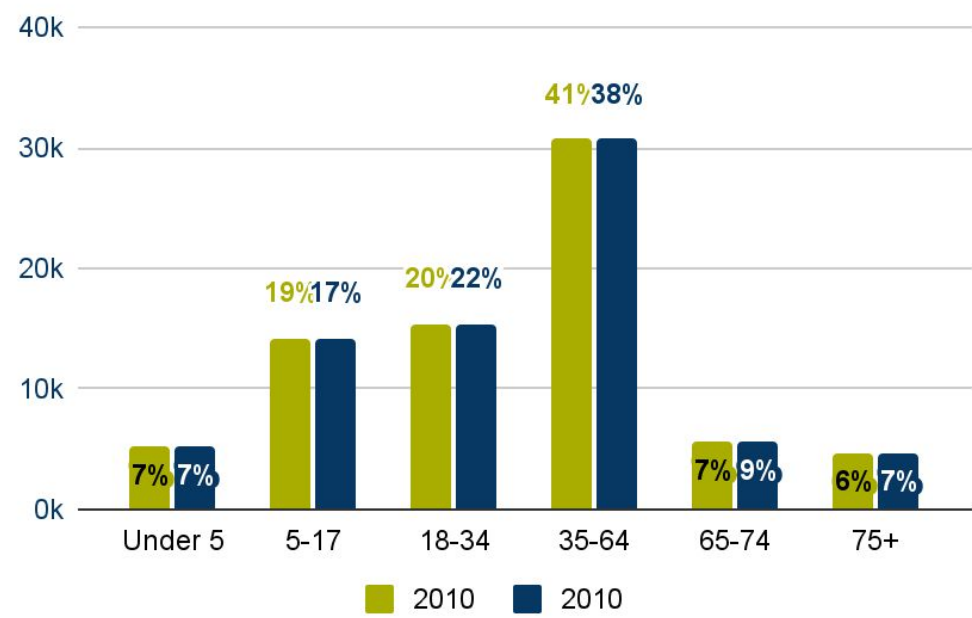
AGE | 16% of people in Bartholomew County are above the age of 65, while 24% are below 18.

Population by Age
Bartholomew County | 2019



Source: ACS 2019 5-year estimates

Change in Share of Population
Bartholomew County | 2010, 2019

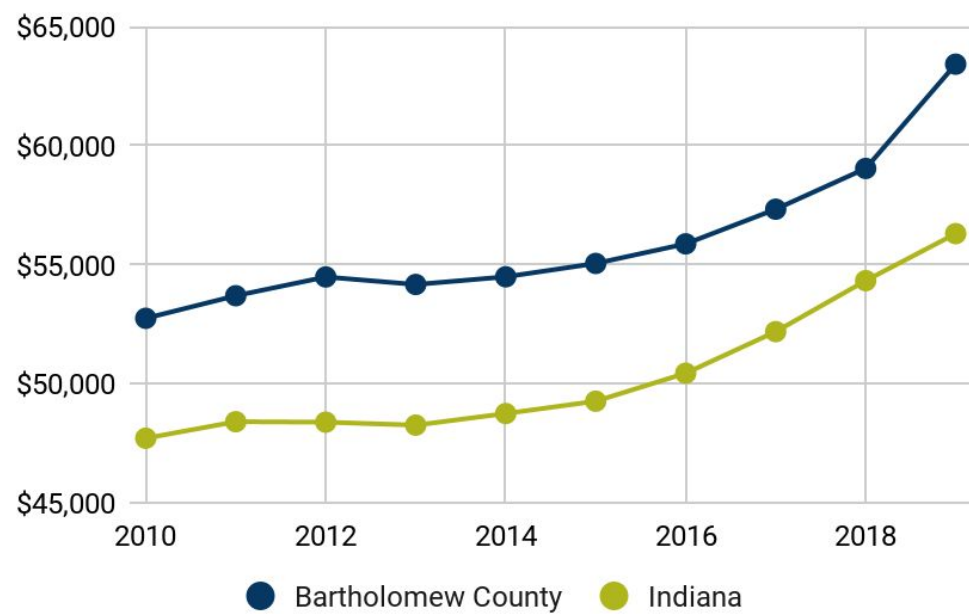


Source: ACS 2010-2019 1-year estimates

HOUSEHOLD INCOMES | Bartholomew County had a median income of \$63,431 in 2019, up 20% since 2010. 26% of households have incomes below \$35,000, while 27% have incomes above \$100,000.

Median Income

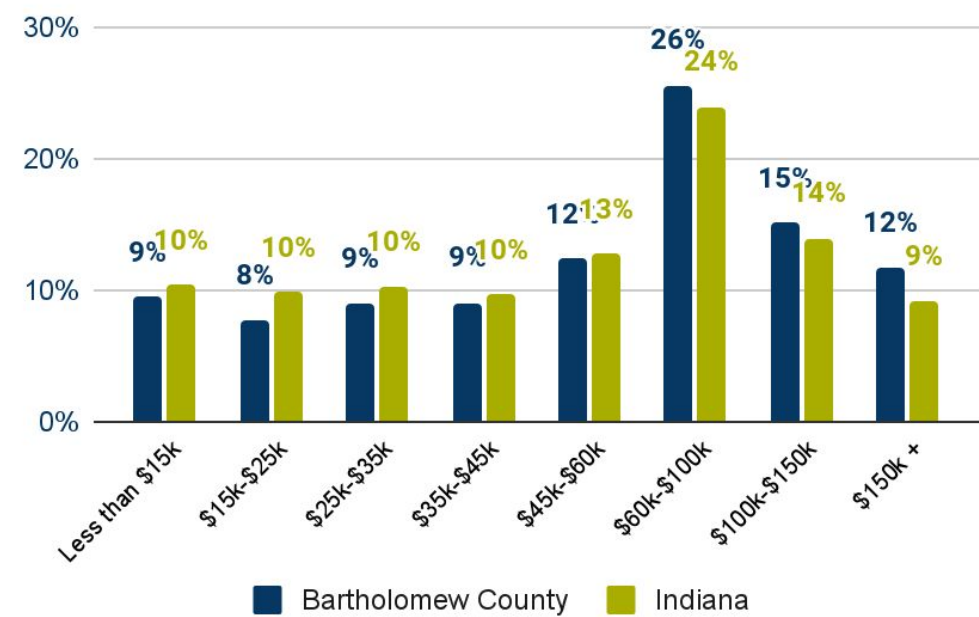
Bartholomew County, State of Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

Household Income Distribution

Bartholomew County, State of Indiana | 2019



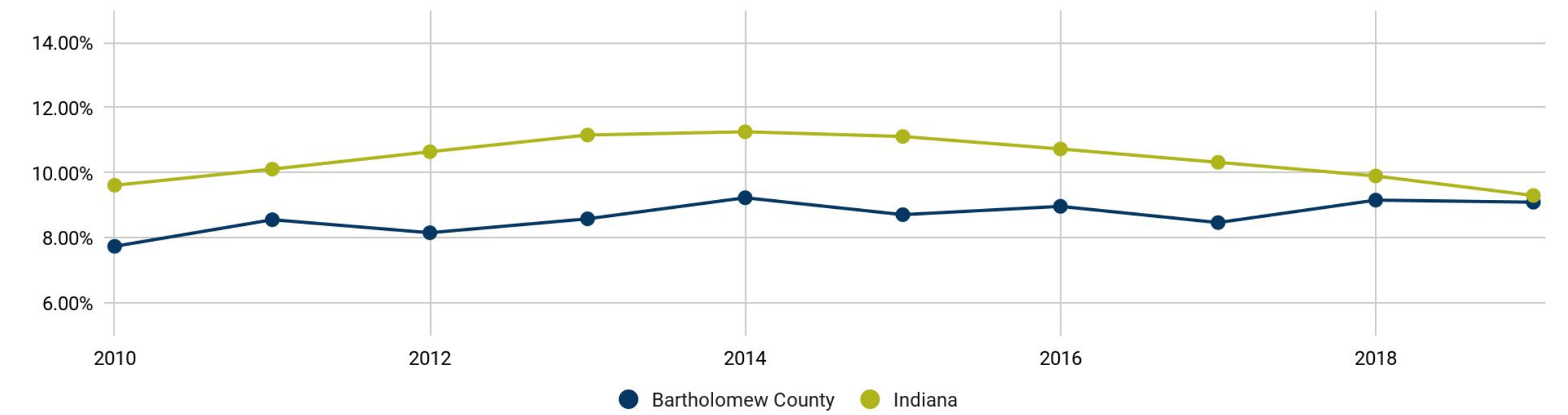
Source: ACS 2019 5-year estimates

WORKING DRAFT

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FAMILY POVERTY RATE | 9.1% of families live in poverty conditions in Bartholomew County, up 1.4 points from 7.7% in 2010.

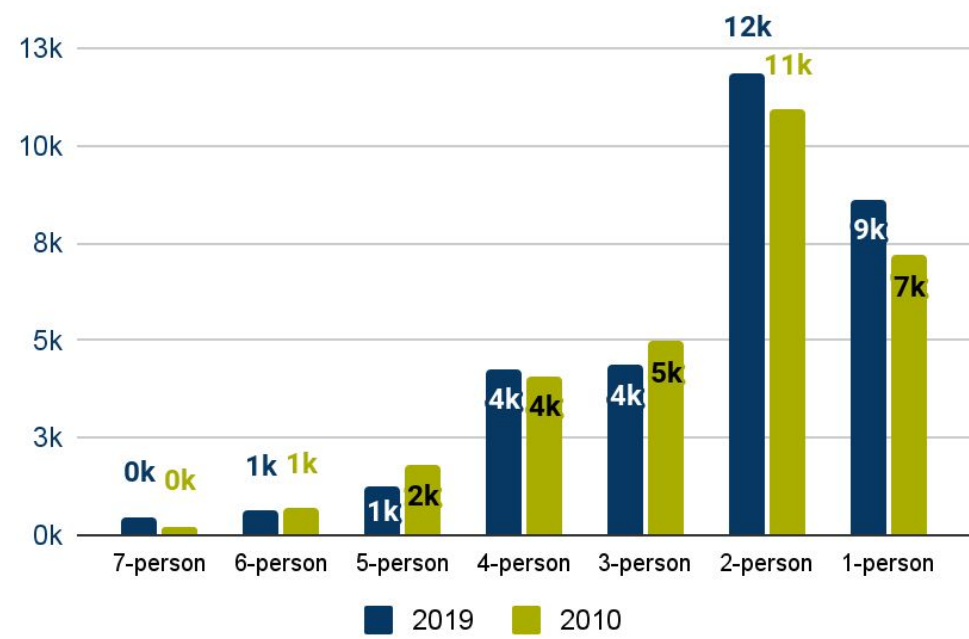
Family Poverty Rate
Bartholomew County, State of Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

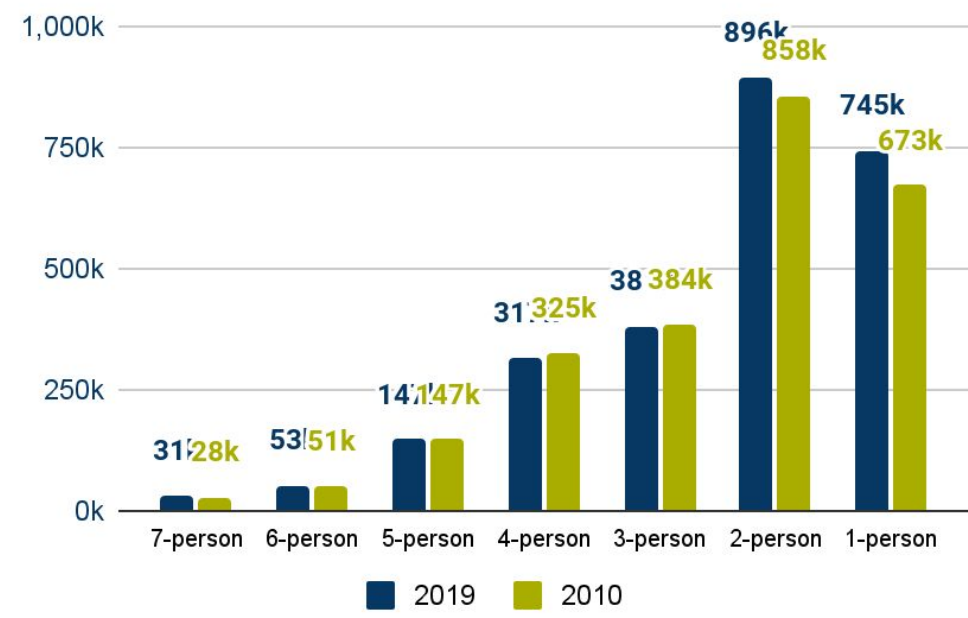
HOUSEHOLD SIZE | The average household size is 2.59, compared to 2.52 statewide. The Bartholomew County average household has grown by 0.09 persons since 2010.

Household Size
Bartholomew County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

Household Size
State of Indiana | 2010, 2019

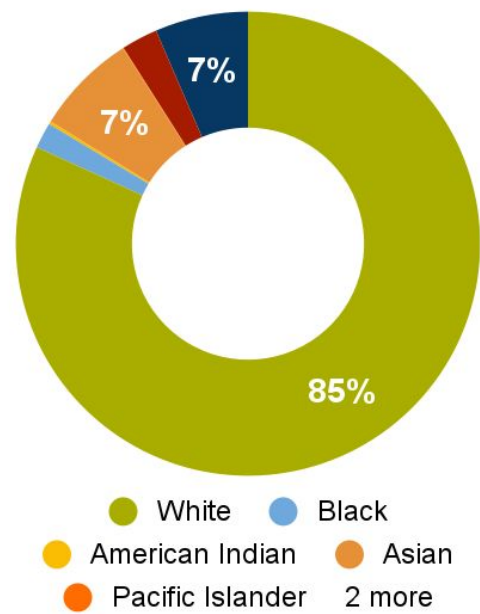


Source: ACS 2010-2019 5-year estimates

RACIAL COMPOSITION | The currently racial distribution of households in Bartholomew County is 85% white, 2% Black, 7% Hispanic/Latino, 7% Asian, and 3% other.

Racial Distribution

Bartholomew County | 2019



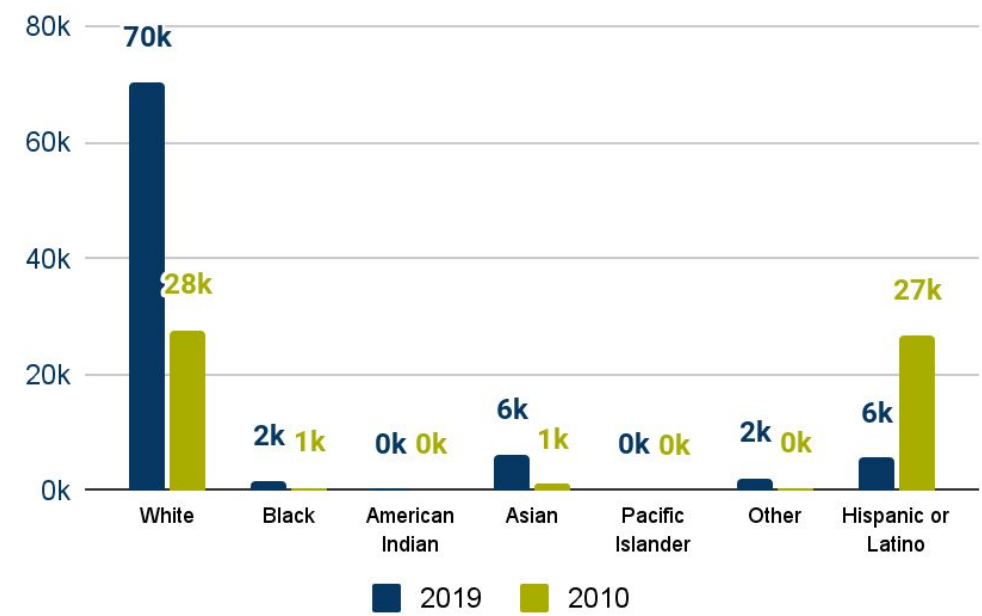
Source: ACS 2010-2019 5-year estimates

Indiana | 2019



Household Racial Distribution

Bartholomew County | 2010, 2019



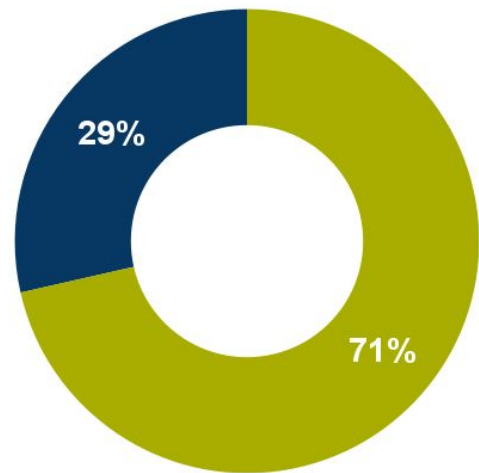
Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

HOUSING TENURE | In 2019, 29% of households (8,982 households) in Bartholomew County were renters, while 71% are (22,470 households) owner households. The share of renters has increased by 1% since 2010.

Housing Tenure

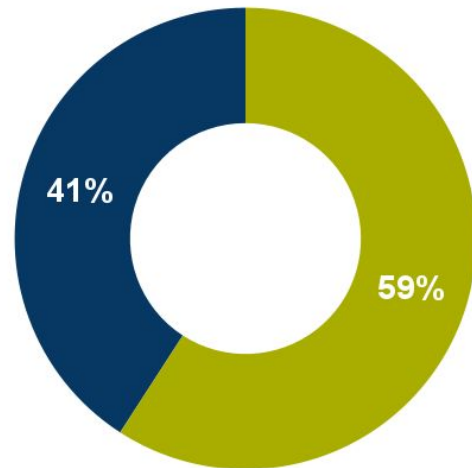
Bartholomew County | 2019



● Owner Occupied
● Renter Occupied

Source: ACS 2019 5-year estimates

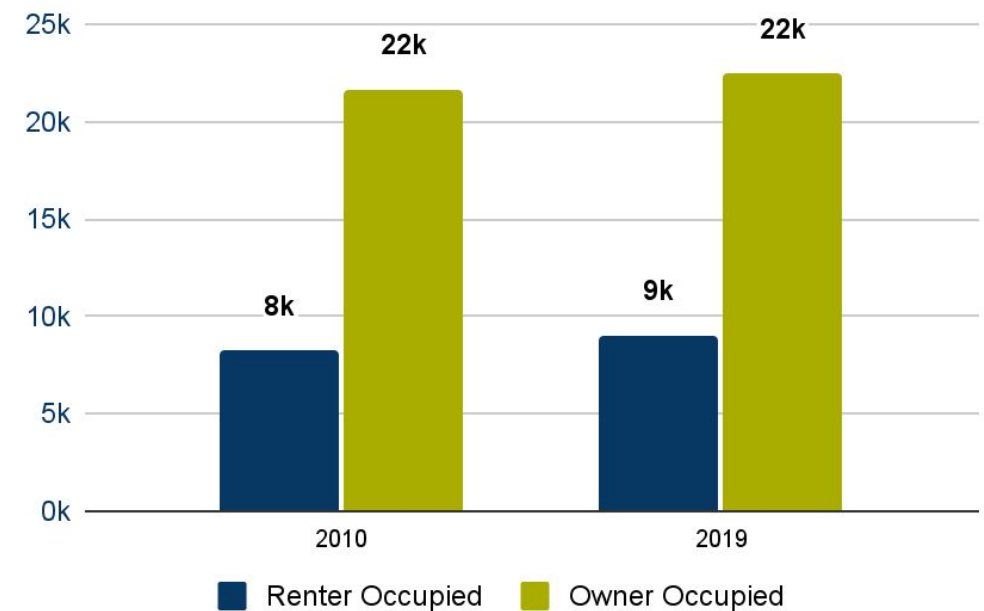
Indiana | 2019



● Owner Occupied
● Renter Occupied

Total Households by Tenure

Bartholomew County | 2010-2019



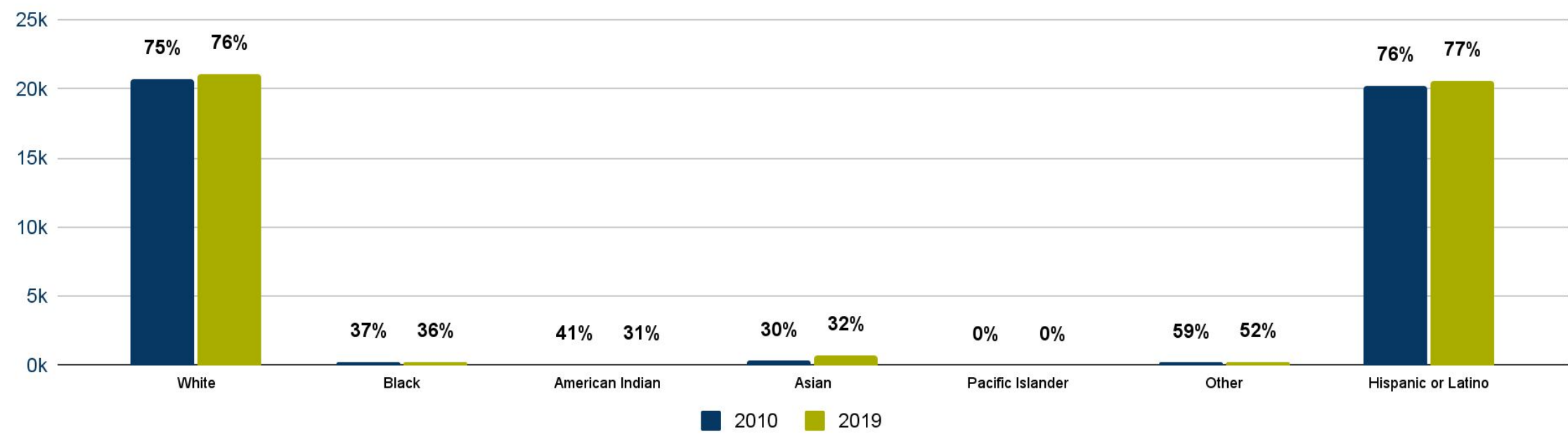
Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

TENURE BY RACE | While the overall homeownership rate is 71%, among non-Hispanic White households' homeownership is 76%, 36% for Black households, and 77% for Hispanic or Latino households.

Homeownership by Race
Bartholomew County | 2010, 2019

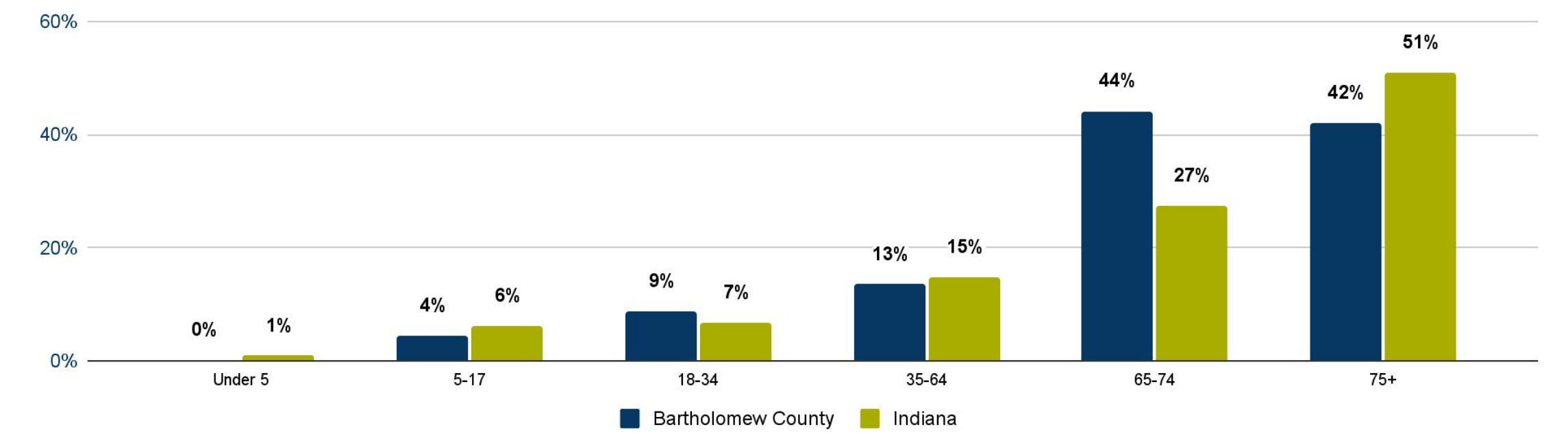


Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

DISABILITY | 15% of people in Bartholomew County live with a disability. For people above 65, the share increases to 43%.

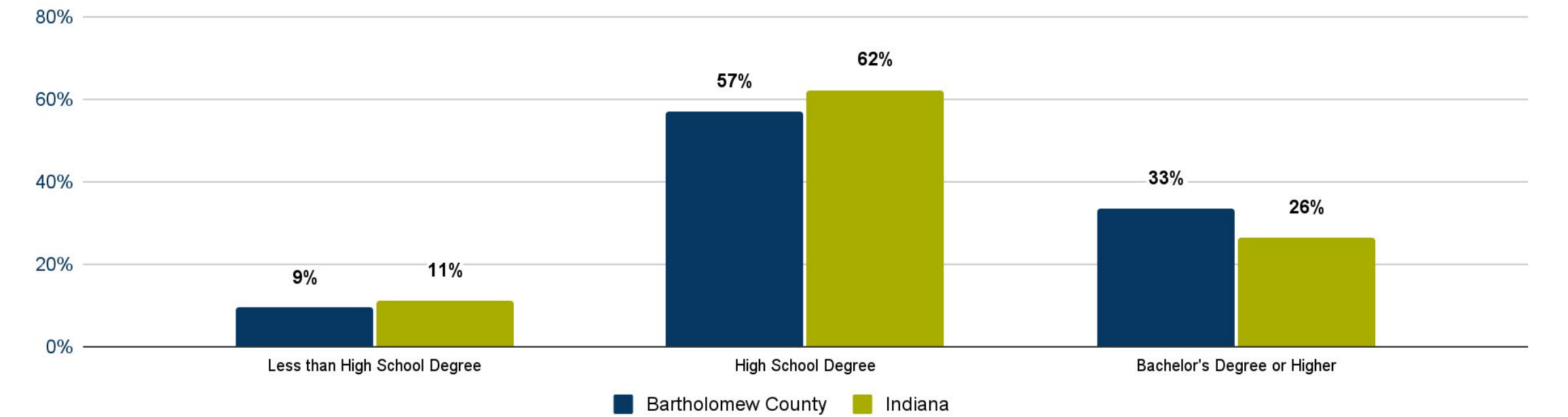
Share of the Population with a Disability by Age
Bartholomew County, Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

EDUCATIONAL ATTAINMENT | In Bartholomew County, 57% of the population has at least a high school degree and 33% of the population has at least a Bachelor's degree.

Educational Attainment
Bartholomew County, Indiana | 2019



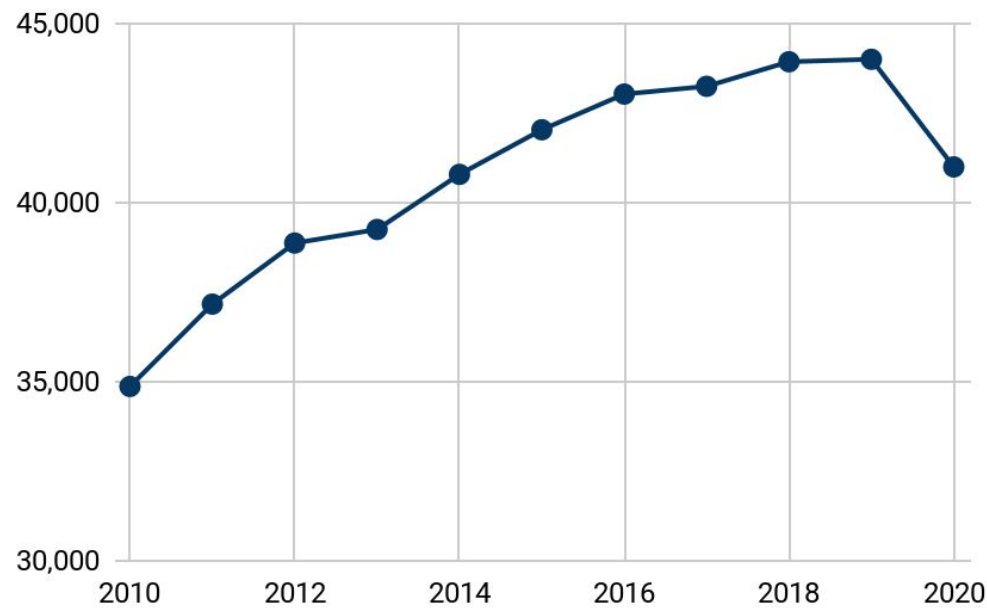
Source: ACS 2010-2019 5-year estimates

JOB / EMPLOYMENT TRENDS

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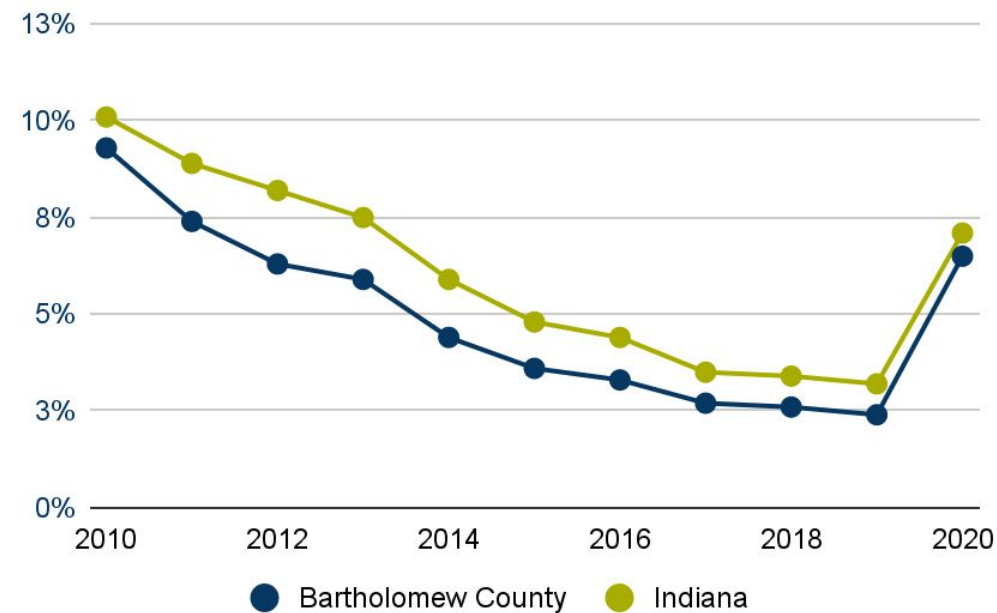
EMPLOYMENT BASE | There are currently 41,000 employed persons in Bartholomew County, up by 18% since 2010. The unemployment rate in 2020 was 6.50%, up 4.1 points from 2019.

Total Employment
Bartholomew County | 2010-2019



Source: ACS 2010-2019 5-year estimates

Unemployment Rate
Bartholomew County, Indiana | 2010-2019

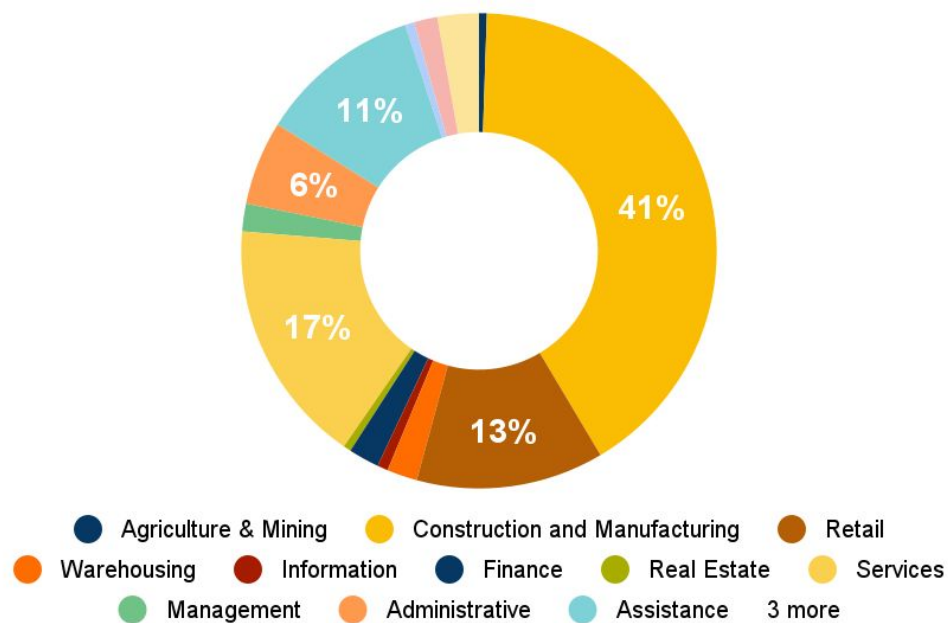


Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

EMPLOYMENT BY INDUSTRY | Manufacturing accounts for the plurality of jobs in Bartholomew County, accounting for 38% of all jobs, followed by Health Care and Social Assistance (11% of all jobs).

Total Jobs by All Industries
Bartholomew County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Top 5 Industries and Median Annual Wages

1. Service-providing | **\$45,451**
2. Trade, transportation, and utilities | **\$45,039**
3. Goods-producing | **\$75,960**
4. Professional and business services | **\$61,903**
5. Education and health services | **\$47,269**

Source: BLS

Top 5 Employers

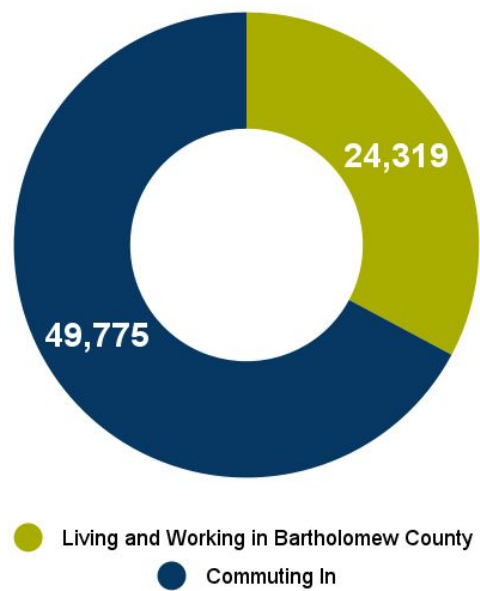
1. Fuel Systems Cummins (Columbus)
2. Faurecia Gladstone (Columbus)
3. Columbus Regional Hospital (Columbus)
4. Ntn Driveshaft Inc (Columbus)
5. Cummins Inc (Columbus)

Source: BLS

WORKING DRAFT

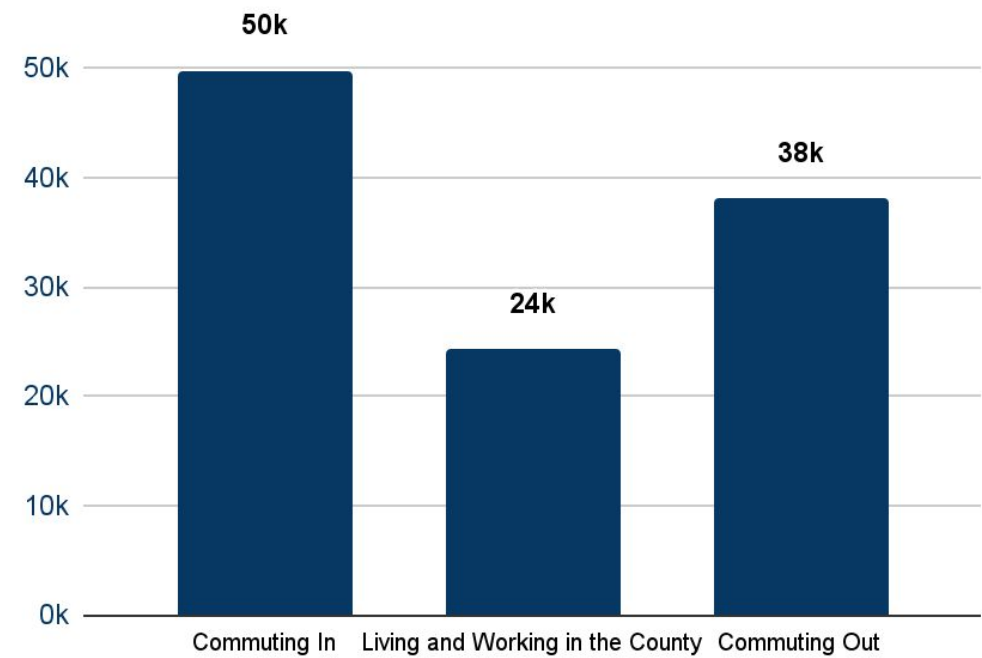
COMMUTER INFLOW / OUTFLOW | 50,000 commuters come into Bartholomew County for their jobs, while 38,000 employees travel outside for their jobs.

Employment Inflow
Bartholomew County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

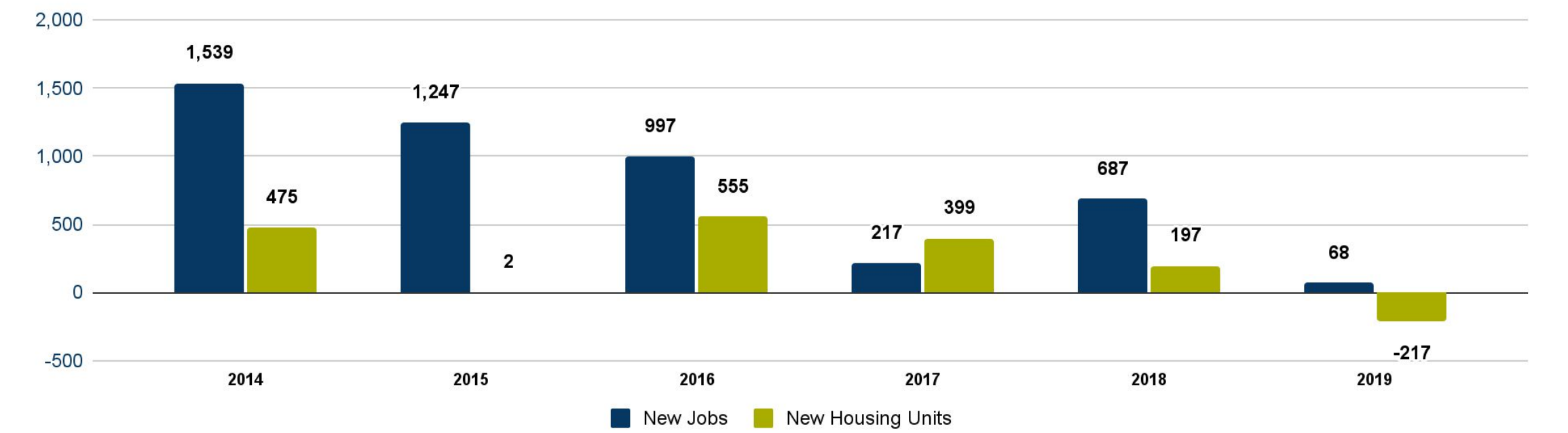
Commuting Patterns
Bartholomew County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

JOB GROWTH AND HOUSING PRODUCTION | The County has created 4755 between 2014-2019 and 1411, or 30 units for every 100 jobs created.

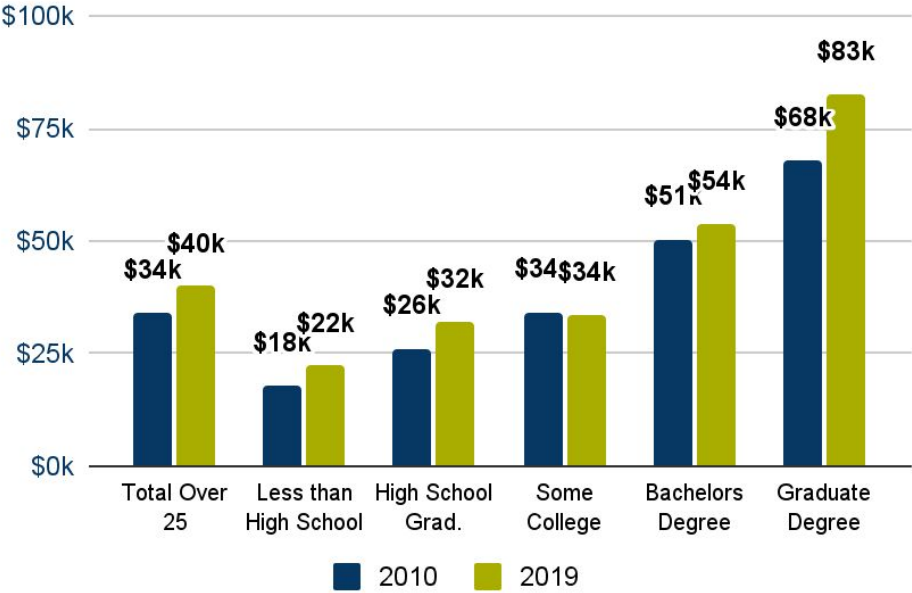
Job Growth and Housing Production
Bartholomew County | Total Jobs, New Jobs



Source: ACS 2010-2019 5-year estimates

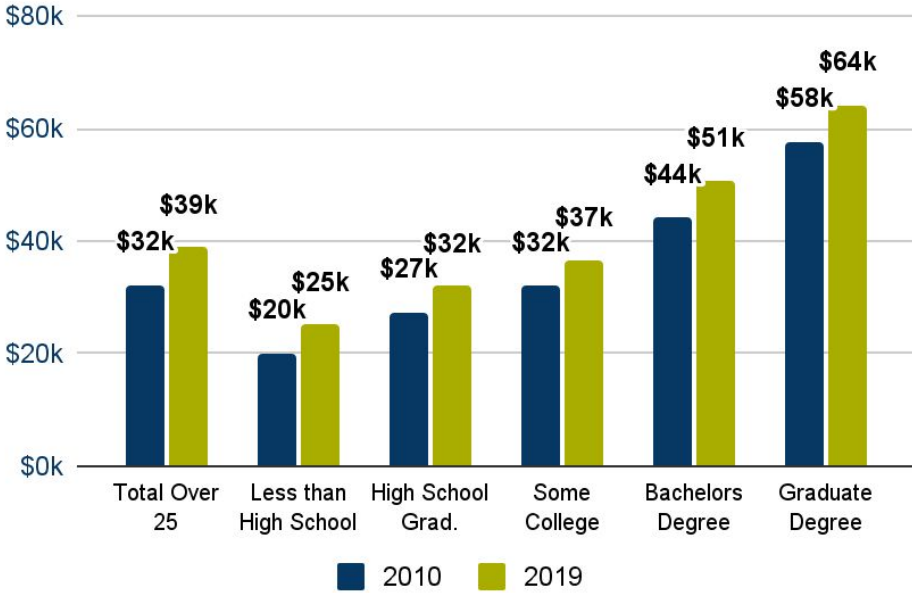
JOB GROWTH AND HOUSING PRODUCTION | Median Earnings have increased 17% since 2010 for the total population and increased 23% for the population with at least a high school degree.

Median Earnings by Educational Attainment
Bartholomew County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

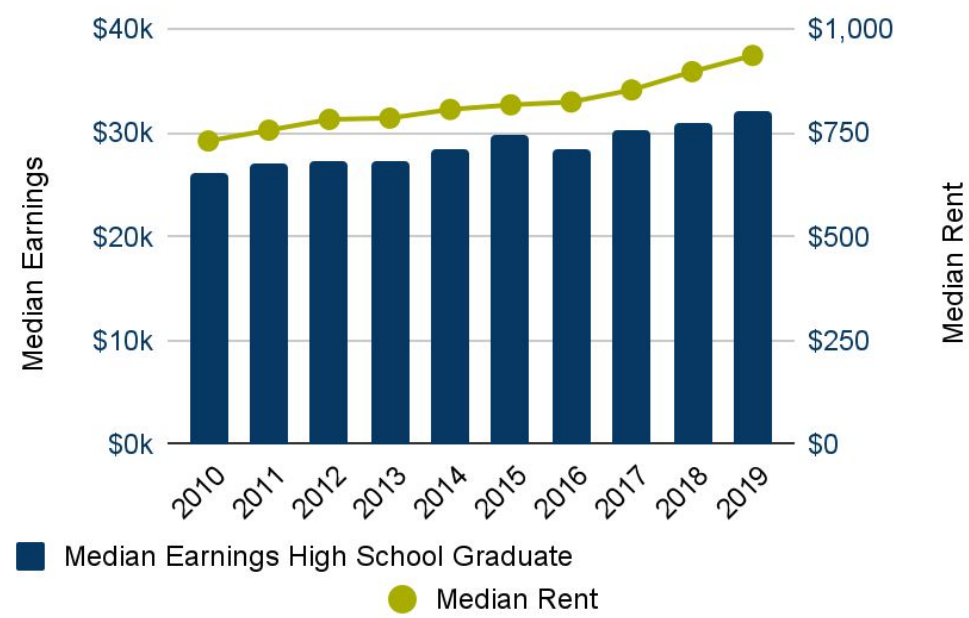
Median Earnings by Educational Attainment
Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

JOB GROWTH AND EDUCATIONAL ATTAINMENT | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 28.2% since 2010.

Income and Rent Growth, High School Degree
Bartholomew County | 2010-2019



Source: ACS 2010-2019 5-year estimates

Income and Rent Growth, BS Degree
Bartholomew County | 2010-2019



Source: ACS 2010-2019 5-year estimates

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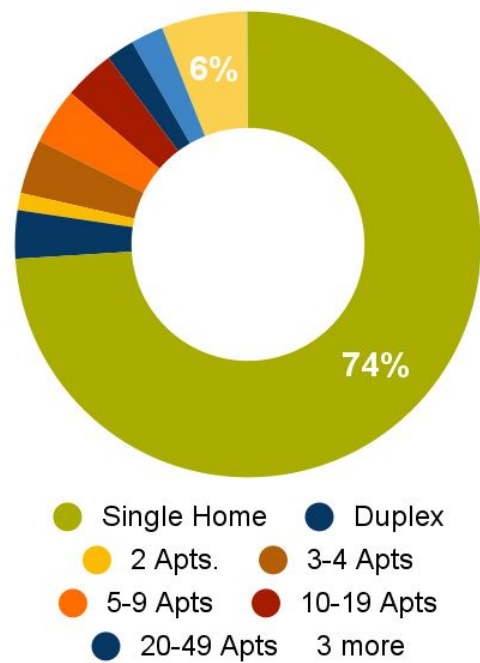
HOUSING TRENDS

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HOUSING TYPOLOGY | 74% of homes in Bartholomew County are single-family, while 20% are multifamily. The share of multifamily housing has increased by 1216 homes since 2010.

Housing Typology

Bartholomew County | 2019



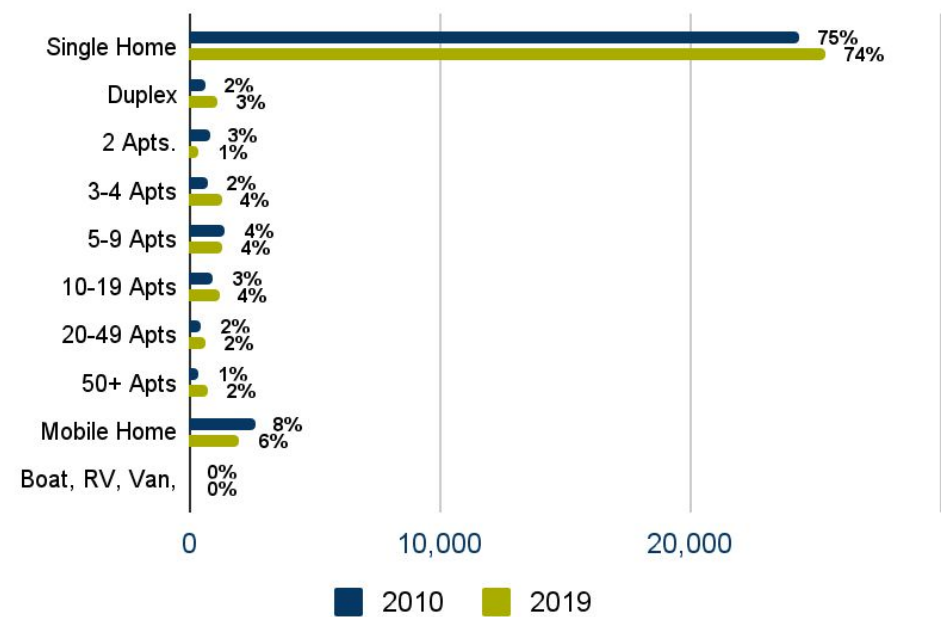
Indiana | 2019



Source: ACS 2010-2019 5-year estimates

Share of Housing Typology

Bartholomew County | 2010, 2019

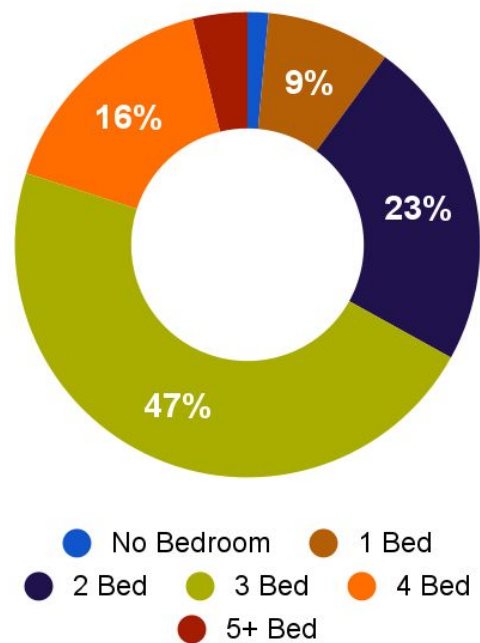


Source: ACS 2010-2019 5-year estimates

HOUSING TYPOLOGY | Most units in Bartholomew County are 2.59, with 67% of units 3 bedroom or more.

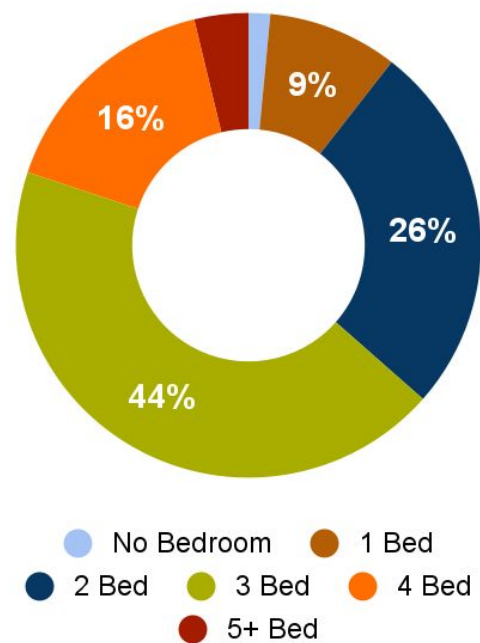
Housing Stock by Bedrooms

Bartholomew County | 2019



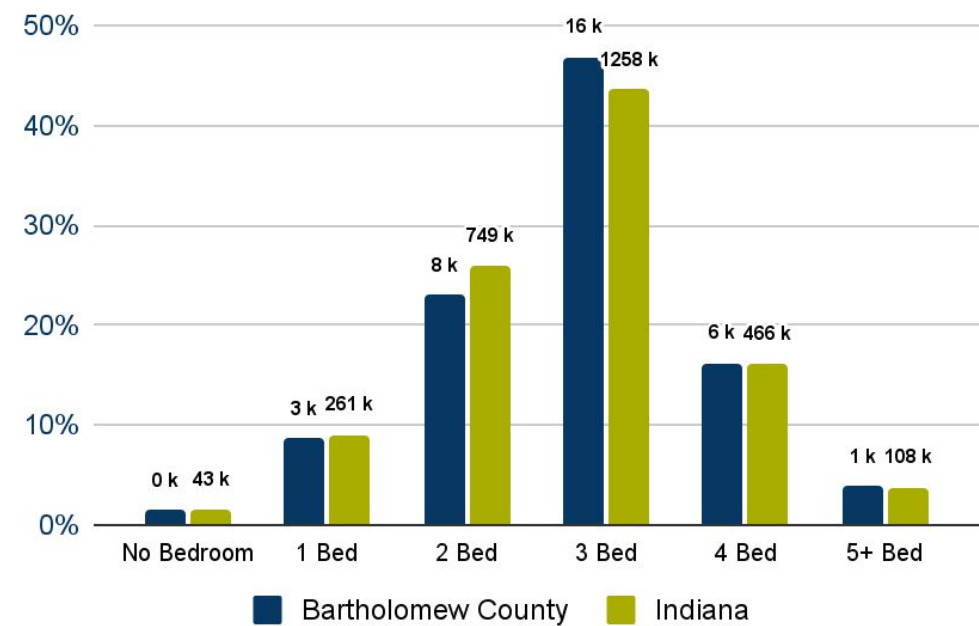
Source: ACS 2010-2019 5-year estimates

Indiana | 2019



Share of Housing Stock by Bedroom

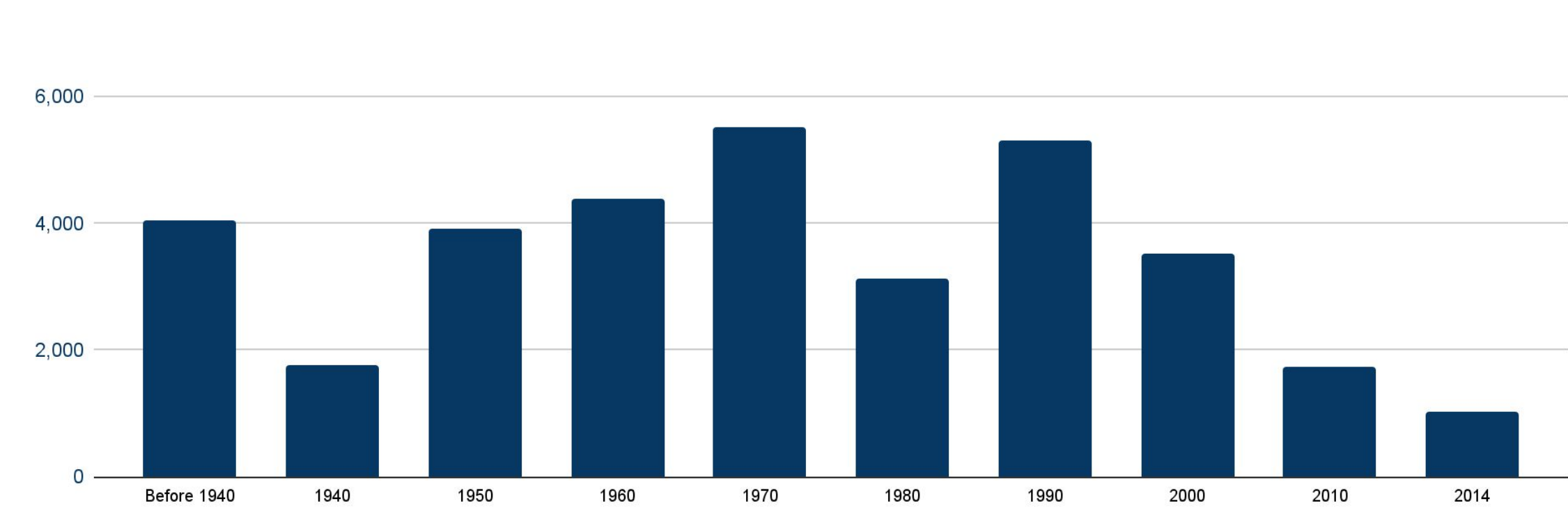
Bartholomew County, Indiana | 2019



Source: ACS 2010-2019 5-year estimates

HOUSING AGE | 82% of homes were built before 1990, with most homes built in 2014.

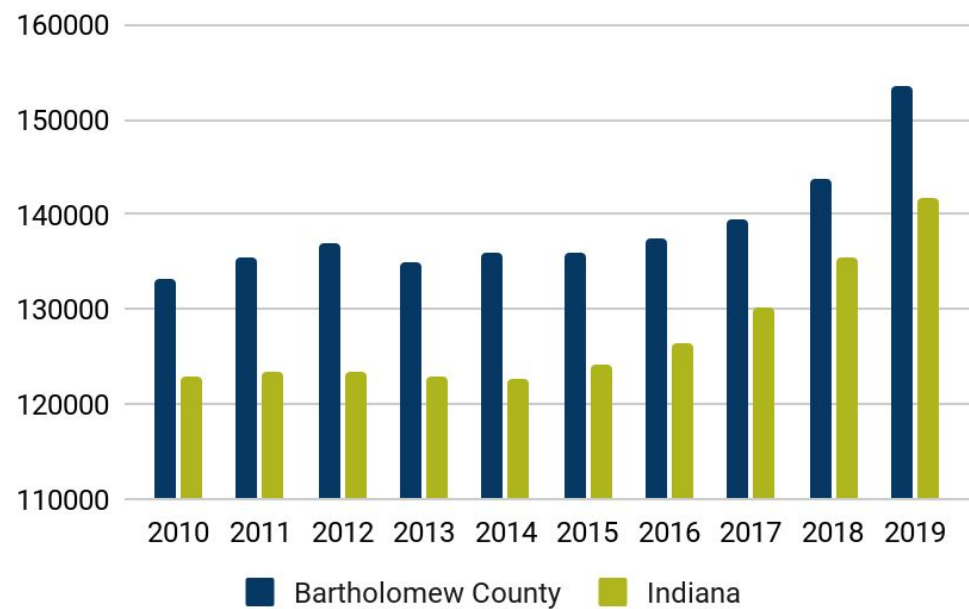
Homes by Year Built
Bartholomew County | 2019



Source: ACS 2010-2019 5-year estimates

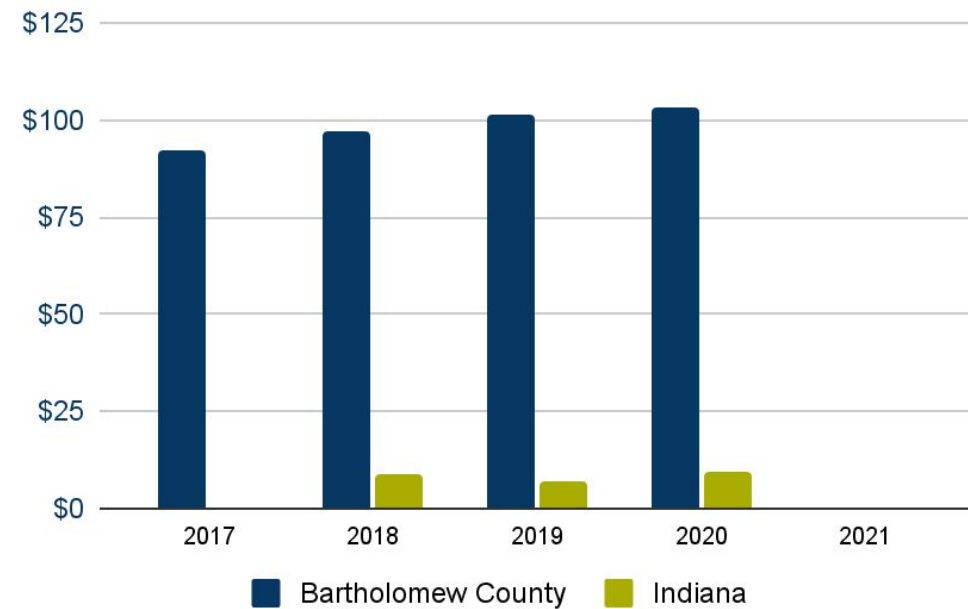
MEDIAN LISTING PRICE | Homes in Bartholomew County have a median listing price of \$153,500, compared to \$141,700 statewide. Home prices have increased by 15% since 2010.

Median Listing Price
Bartholomew County, Indiana | 2016-2020



Source: ACS 2010-2019 5-year estimates

Median Listing Price per Square Foot
Bartholomew County | 2017-2020



Source: ACS 2010-2019 5-year estimates

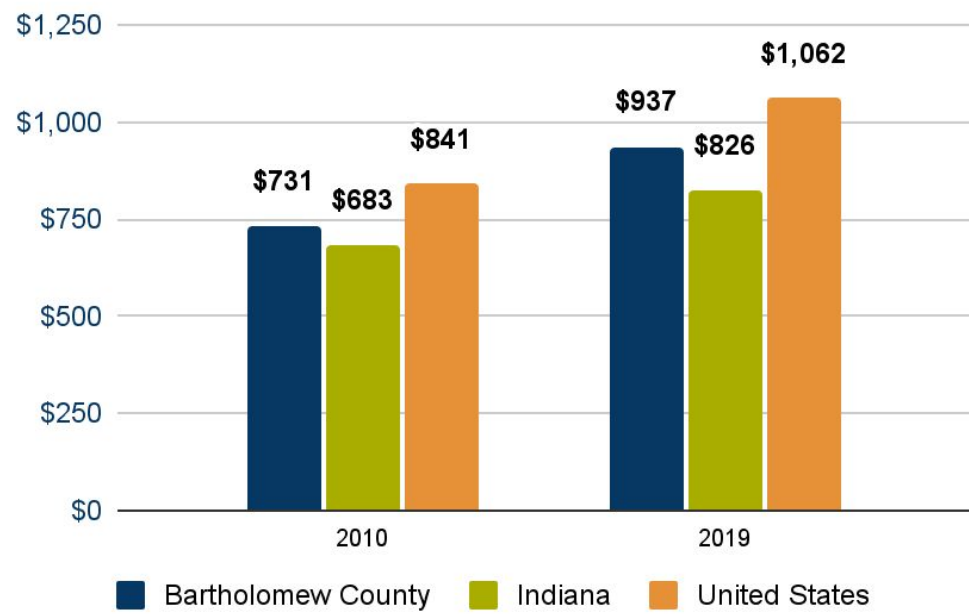
WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

MEDIAN RENTS | Median rents have increased by 28% since 2010, with average rents at \$937.

Median Rent

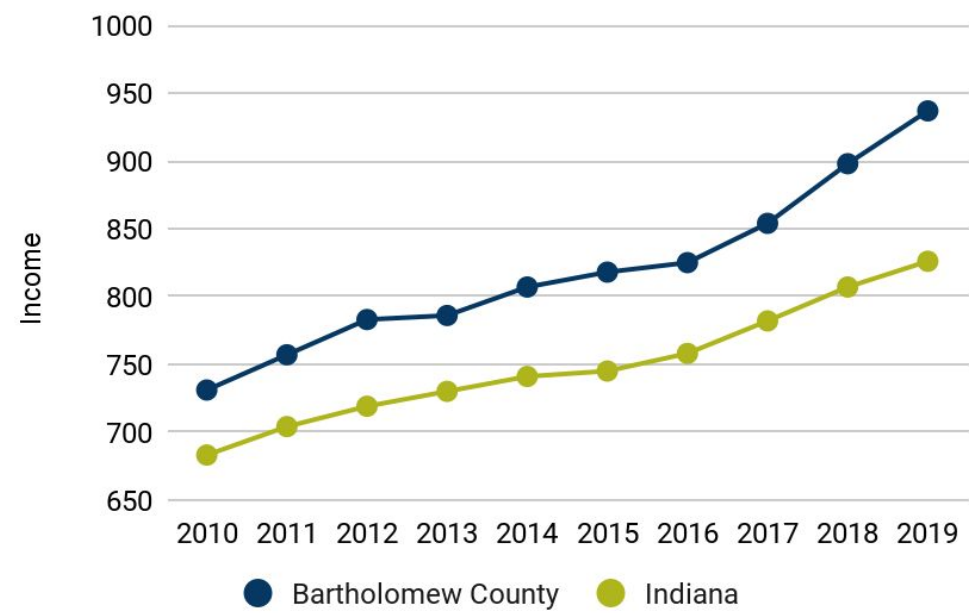
Bartholomew County, Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

Median Rent Over Time

Bartholomew County, Indiana | 2010 - 2019



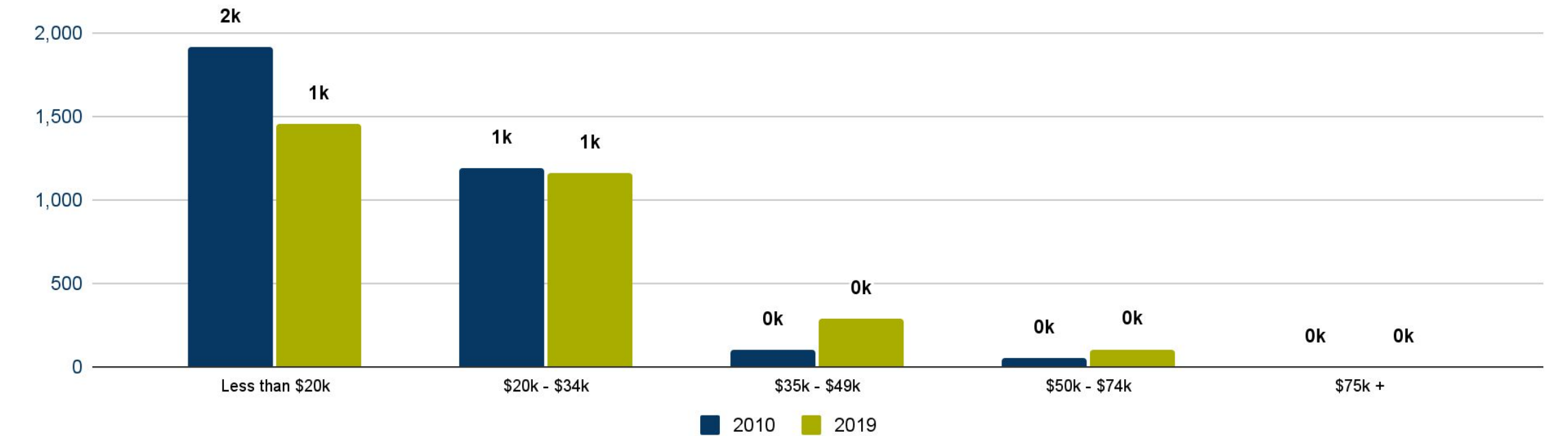
Source: ACS 2010-2019 5-year estimates

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Note: Some data are placeholders, and not representative of actual conditions.

COST BURDEN | 36% of households are housing cost burdened in Bartholomew County, down -16% since 2010. 57% of households earning below \$50,000 are housing cost burdened.

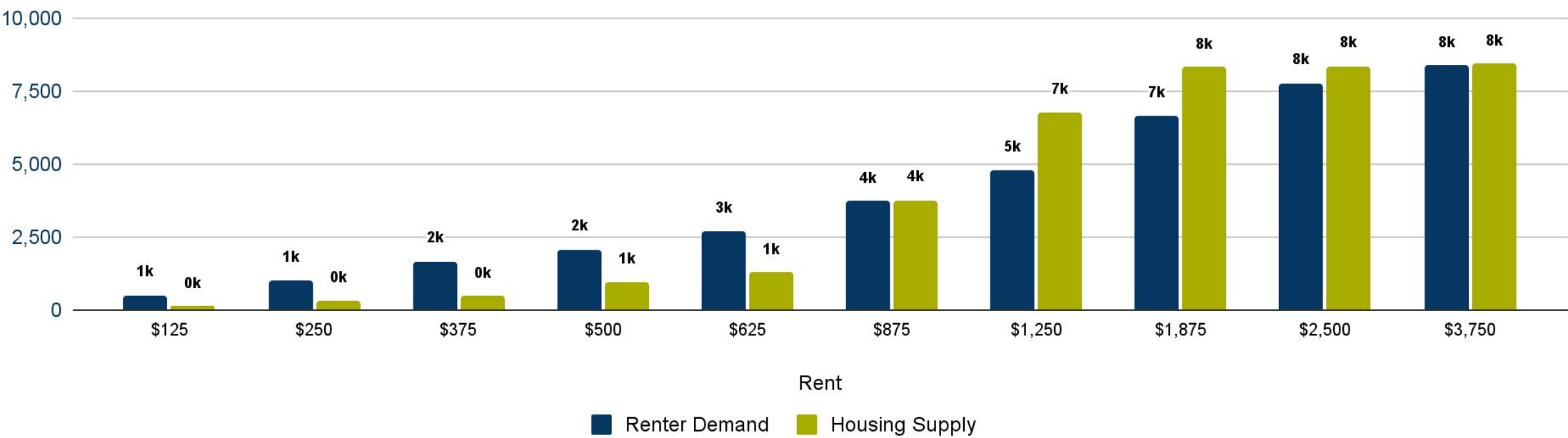
Renter Housing Cost Burden
Bartholomew County, Indiana | 2010 - 2019



Source: ACS 2010-2019 5-year estimates

CUMULATIVE HOUSING GAP | There is a 3000 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

Cumulative Housing Gap
Bartholomew County, Indiana | 2010-2019

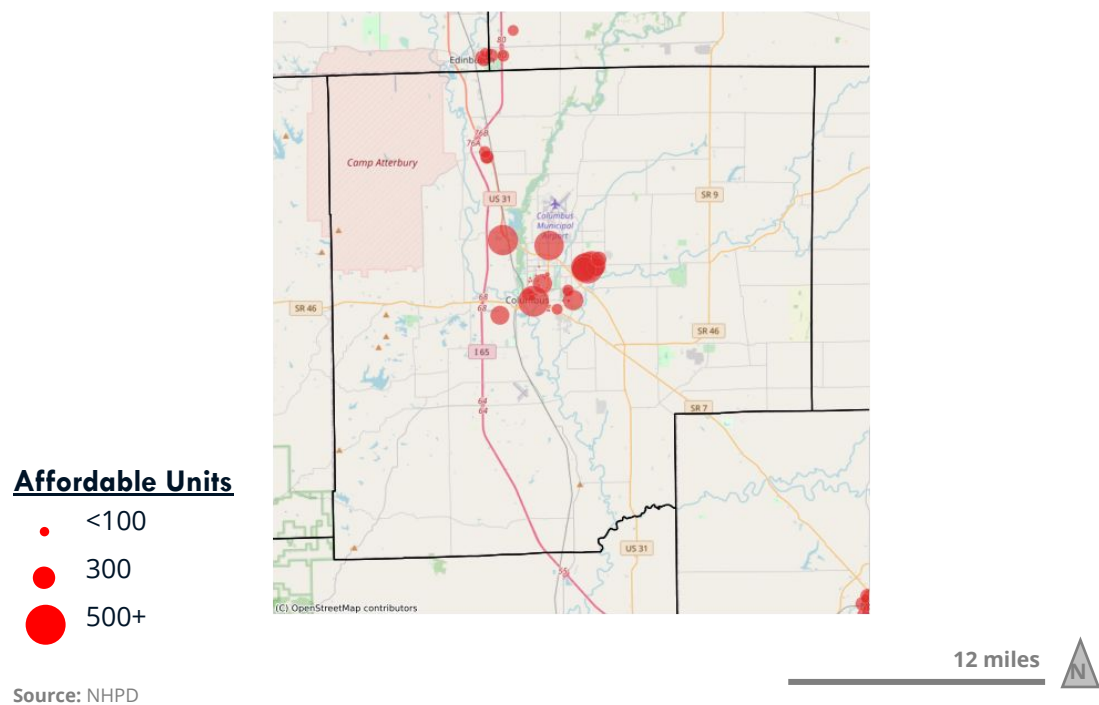


Source: ACS 2010-2019 5-year estimates

AFFORDABLE HOUSING | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Bartholomew County.

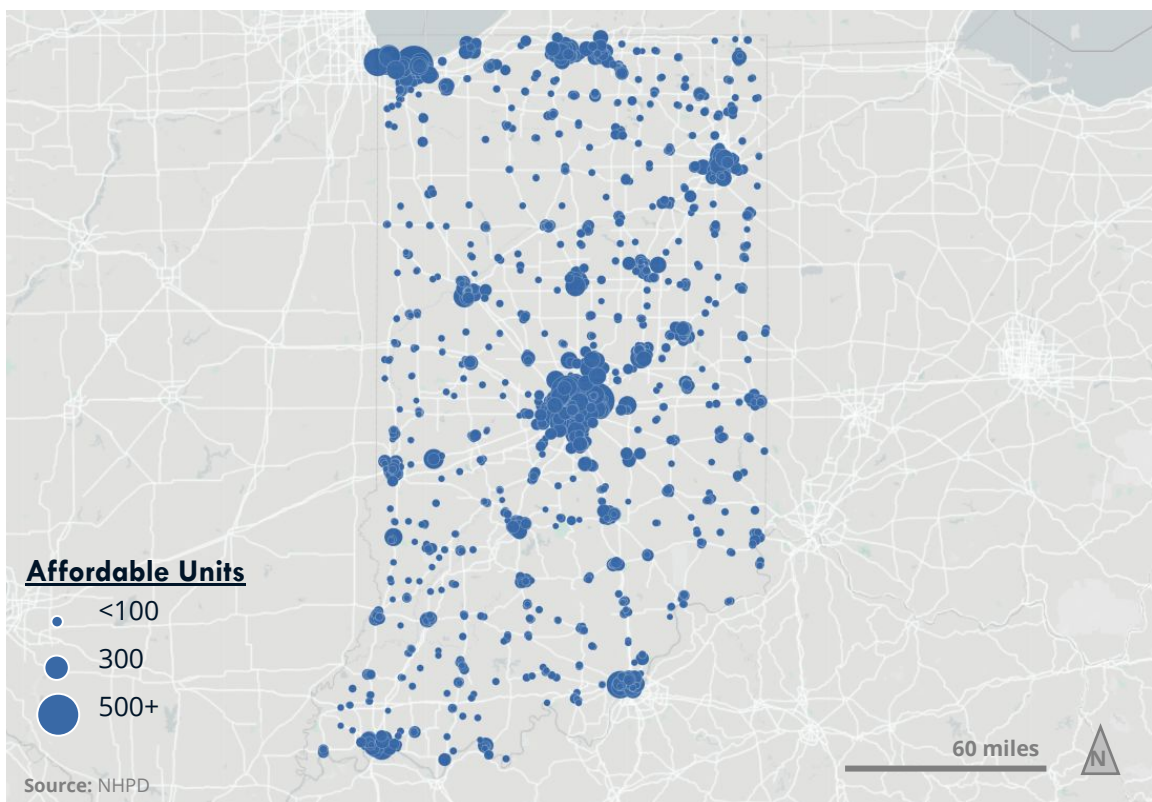
Affordable Housing Inventory

Bartholomew County | 2020



Affordable Housing Inventory

State of Indiana | 2020

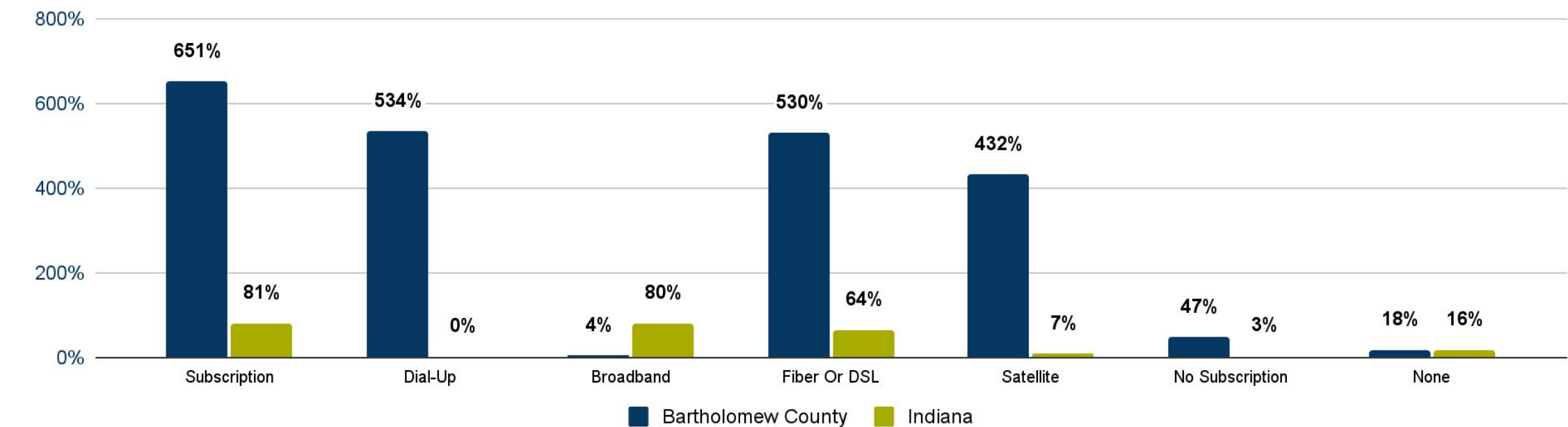


WORKING DRAFT

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HOUSING AMENITIES | 4% of housing units have access to broadband.

Broadband Access
Bartholomew County | 2017-2020



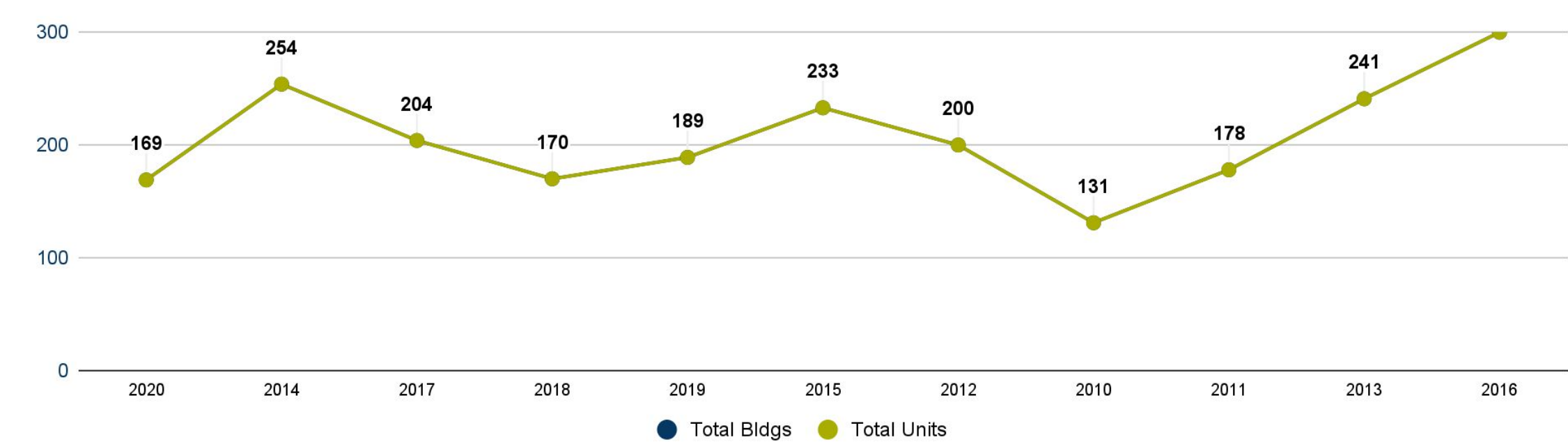
Source: ACS 2010-2019 5-year estimates

HOUSING CONSTRUCTION

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HOUSING STARTS | There have been 300 new housing starts in 2016 in Bartholomew County, with 2,269 total building permits authorized since 2020.

New Housing Structures Authorized by Building Permits
Bartholomew County | 2017-2020



Source: St. Louis Fed.

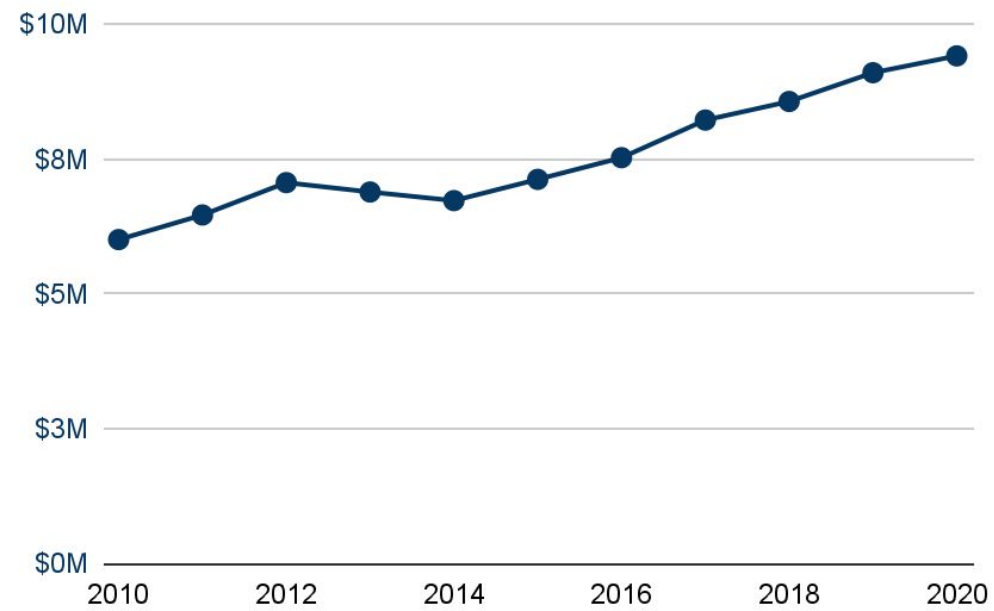
CONSTRUCTION INPUTS | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

Construction Cost Indices
United States | 2010-2021



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Gross Construction Wages
Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

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