

# INDIANA HOUSING DASHBOARD DRAFT REPORT



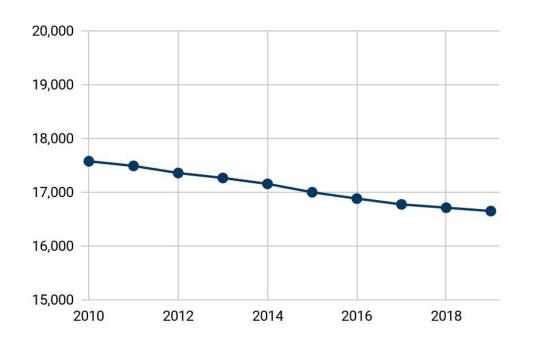
SAMPLE DATA FOR RUSH COUNTY, IN August 24, 2021

# **DEMOGRAPHIC TRENDS**

**POPULATION** | Rush County's population has decreased by 5.28% (1,000 people) between 2010-2019. In the same time period, the total number of households decreased by 0% (0 households).

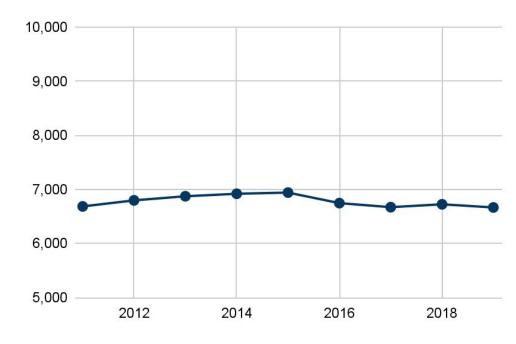
### **Resident Population**

**Rush County | 2010-2019** 



### Households

**Rush County | 2010-2019** 



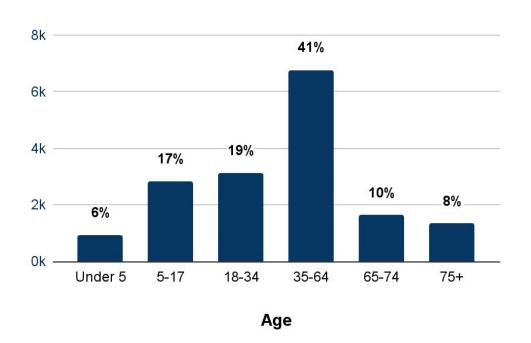
Source: FRED, U.S. Census Bureau

Source: FRED, U.S. Census Bureau

# **AGE** | 18% of people in Rush County are above the age of 65, while 23% are below 18.

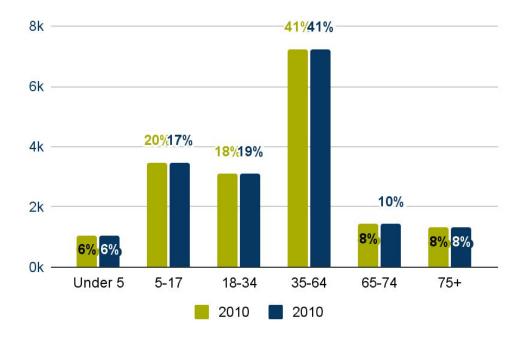
### **Population by Age**

Rush County | 2019



### **Change in Share of Population**

**Rush County | 2010, 2019** 

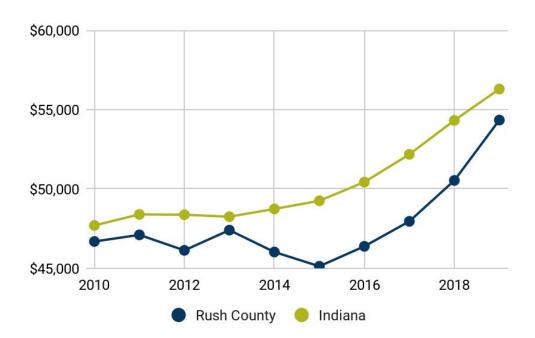


**Source:** ACS 2019 5-year estimates

**HOUSEHOLD INCOMES** | Rush County had a median income of \$54,346 in 2019, up 16% since 2010. 32% of households have incomes below \$35,000, while 19% have incomes above \$100,000.

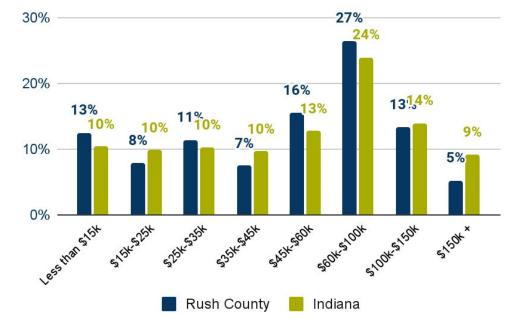
### **Median Income**

Rush County, State of Indiana | 2010-2019



### **Household Income Distribution**

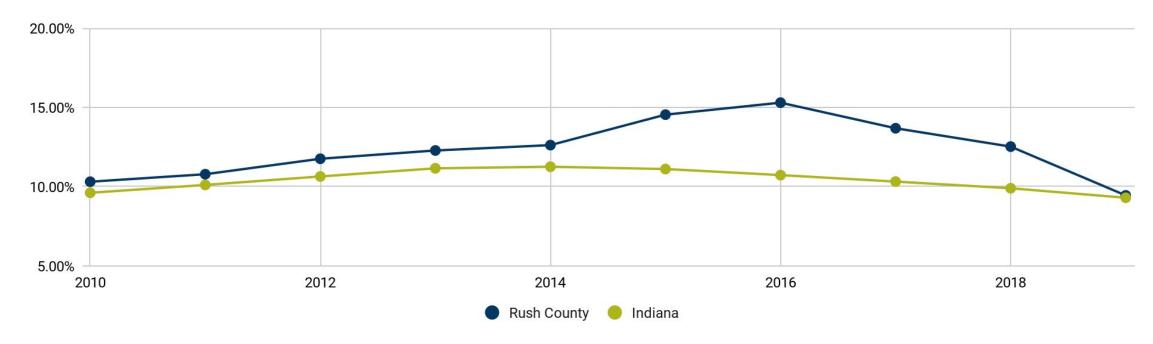
Rush County, State of Indiana | 2019



Source: ACS 2010-2019 5-year estimates Source: ACS 2019 5-year estimates **FAMILY POVERTY RATE** | 9.4% of families live in poverty conditions in Rush County, down 0.9 points from 10.3% in 2010.

### **Family Poverty Rate**

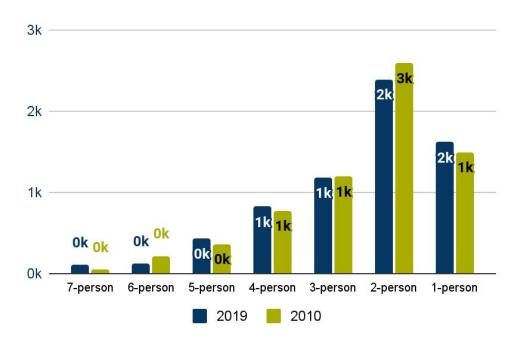
Rush County, State of Indiana | 2010-2019



**HOUSEHOLD SIZE** | The average household size is 2.46, compared to 2.52 statewide. The Rush County average household has shrunk by 0.13 persons since 2010.

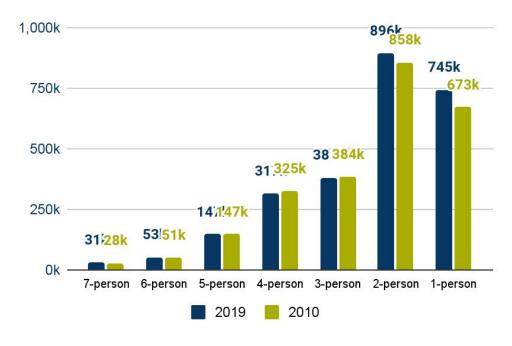
### **Household Size**

**Rush County | 2010, 2019** 



#### **Household Size**

**State of Indiana | 2010, 2019** 



Source: ACS 2010-2019 5-year estimates

**RACIAL COMPOSITION** The currently racial distribution of households in Rush County is 97% white, 2% Black, 2% Hispanic/Latino, 0% Asian, and 0% other.

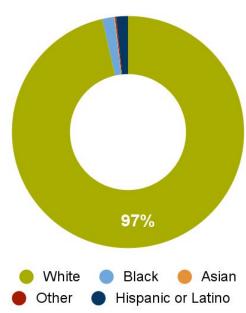
### **Racial Distribution**

Rush County | 2019

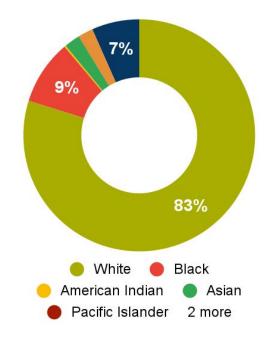
Indiana | 2019

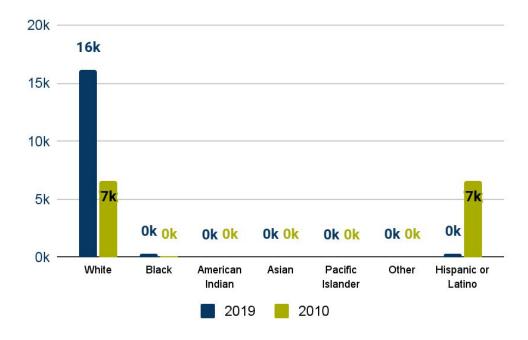
### **Household Racial Distribution**

**Rush County | 2010, 2019** 





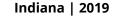




**HOUSING TENURE** | In 2019, 29% of households (1,909 households) in Rush County were renters, while 71% are (4,758 households) owner households. The share of renters has increased by 3% since 2010.

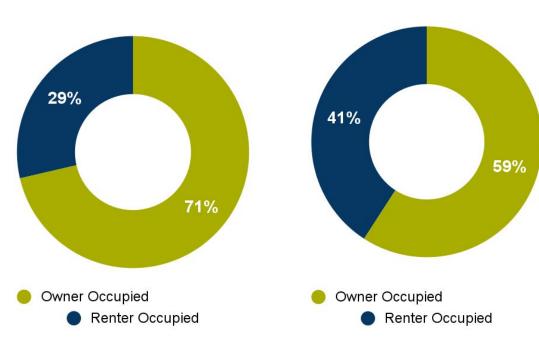
### **Housing Tenure**

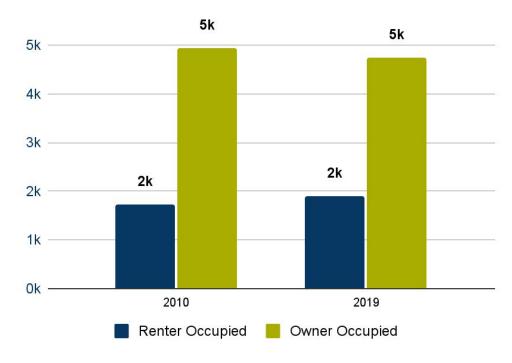
Rush County | 2019



### **Total Households by Tenure**

**Rush County | 2010-2019** 



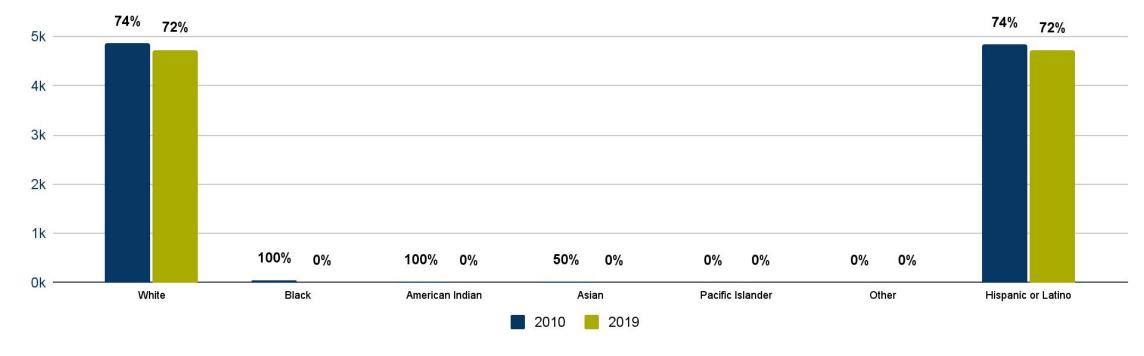


**Source:** ACS 2019 5-year estimates

**TENURE BY RACE** | While the overall homeownership rate is 71%, among non-Hispanic White households' homeownership is 72%, 0% for Black households, and 72% for Hispanic or Latino households.

### **Homeownership by Race**

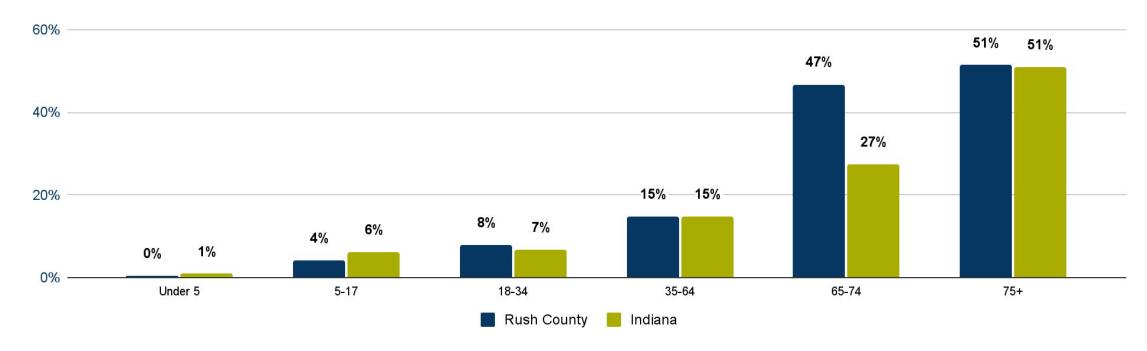
**Rush County | 2010, 2019** 



**DISABILITY** | 17% of people in Rush County live with a disability. For people above 65, the share increases to 49%.

### Share of the Population with a Disability by Age

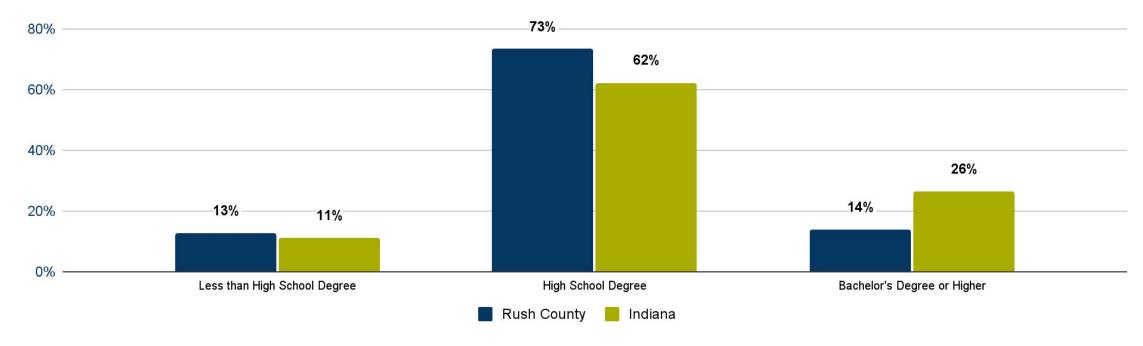
Rush County, Indiana | 2010, 2019



**EDUCATIONAL ATTAINMENT** | In Rush County, 73% of the population has at least a high school degree and 14% of the population has at least a Bachelor's degree.

### **Educational Attainment**

**Rush County, Indiana | 2019** 

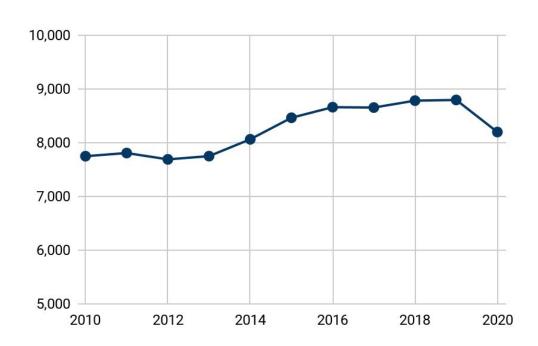


# JOB / EMPLOYMENT TRENDS

EMPLOYMENT BASE | There are currently 8,000 employed persons in Rush County, up by 6% since 2010. The unemployment rate in 2020 was 6.30%, up 3.7 points from 2019.

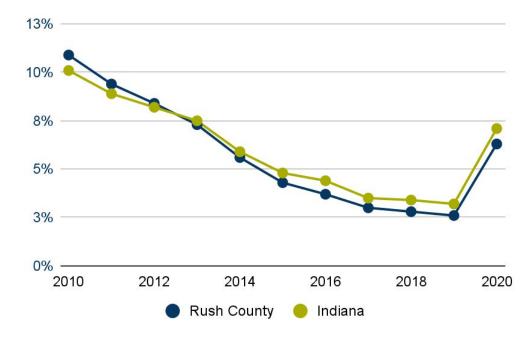
### **Total Employment**

**Rush County | 2010-2019** 



### **Unemployment Rate**

Rush County, Indiana | 2010-2019

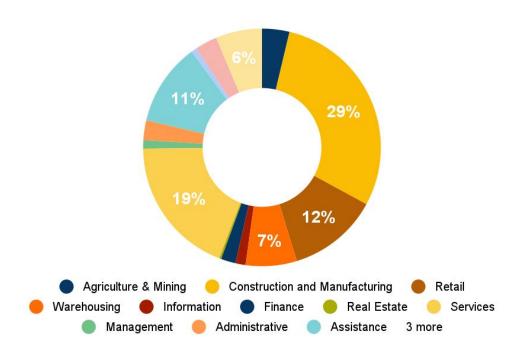


Source: ACS 2010-2019 5-year estimates

**EMPLOYMENT BY INDUSTRY** | Manufacturing accounts for the plurality of jobs in Rush County, accounting for 25% of all jobs, followed by Health Care and Social Assistance (11% of all jobs).

## **Total Jobs by All Industries**

Rush County | 2018



**Source:** Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

### **Top 5 Industries and Median Annual Wages**

- Service-providing | \$37,842 1.
- 2. Trade, transportation, and utilities | \$39,322
- Goods-producing | \$51,490 3.
- Professional and business services | \$49,632 4.
- Construction | \$43,340 5.

Source: BLS

### **Top 5 Employers**

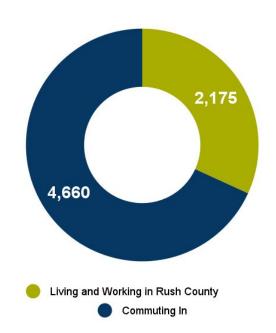
- **Rush Memorial Hospital (Rushville)**
- **Emerson Climate Technologies (Rushville)**
- **Intat Precision Inc (Rushville)** 3.
- Fraley & Schilling Inc (Rushville)
- 5. Trane Co (Rushville)

Source: BLS

**COMMUTER INFLOW / OUTFLOW |** 5,000 commuters come into Rush County for their jobs, while 7,000 employees travel outside for their jobs.

### **Employment Inflow**

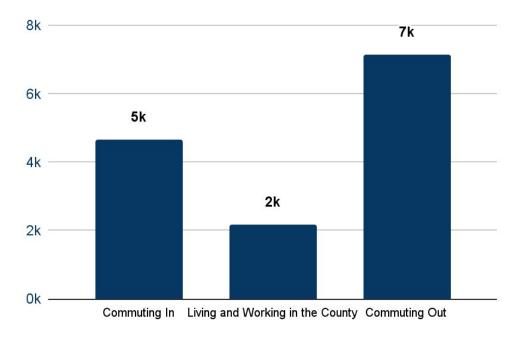
**Rush County | 2018** 



**Source:** Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

### **Commuting Patterns**

Rush County | 2018

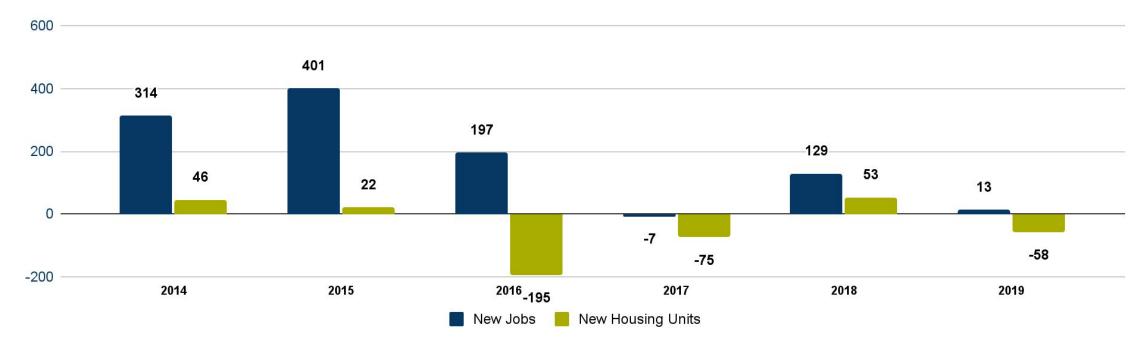


Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

**JOB GROWTH AND HOUSING PRODUCTION** | The County has created 1047 between 2014-2019 and -207, or -20 units for every 100 jobs created.

### **Job Growth and Housing Production**

Rush County | Total Jobs, New Jobs

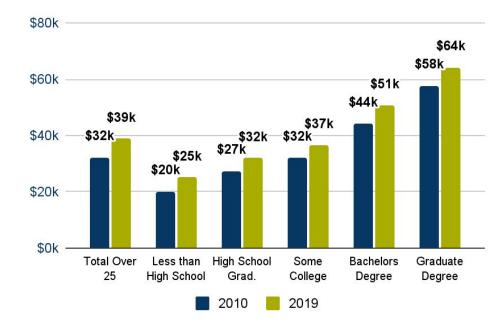


**JOB GROWTH AND HOUSING PRODUCTION** | Median Earnings have increased 19% since 2010 for the total population and increased 28% for the population with at least a high school degree.

### Median Earnings by Educational Attainment Rush County | 2010, 2019

#### \$80k \$63k \$60k \$45k \$44k \$41k \$37k \$37k \$33<sup>\$36</sup>k \$40k \$31k \$29k \$22k \$19k \$20k Total Over Less than High School Some Bachelors Graduate High School Grad. College Degree Degree 2019

# Median Earnings by Educational Attainment Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

**JOB GROWTH AND EDUCATIONAL ATTAINMENT** | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 25.3% since 2010.

# Income and Rent Growth, High School Degree Rush County | 2010-2019



### **Income and Rent Growth, BS Degree**

**Rush County | 2010-2019** 



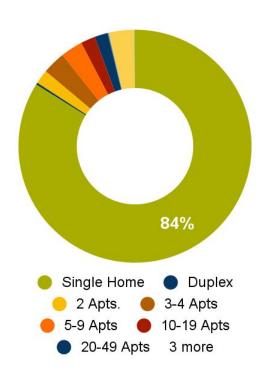
Source: ACS 2010-2019 5-year estimates

# **HOUSING TRENDS**

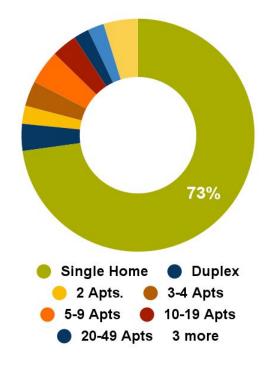
**HOUSING TYPOLOGY** 84% of homes in Rush County are single-family, while 12% are multifamily. The share of multifamily housing has increased by 40 homes since 2010.

### **Housing Typology**

Rush County | 2019

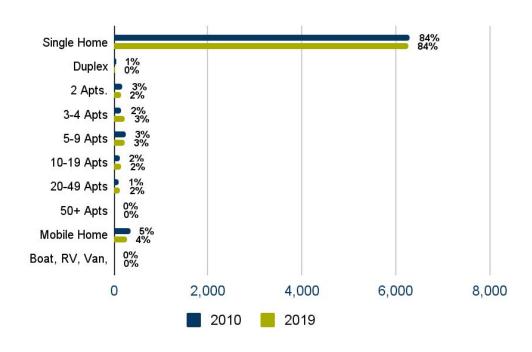


Indiana | 2019



## **Share of Housing Typology**

**Rush County | 2010, 2019** 



Source: ACS 2010-2019 5-year estimates

# **HOUSING TYPOLOGY** | Most units in Rush County are 2.46, with 65% of units 3 bedroom or more.

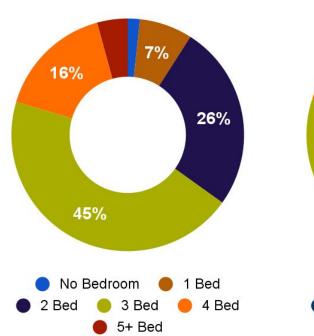
### **Housing Stock by Bedrooms**

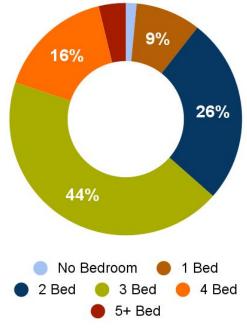
Rush County | 2019

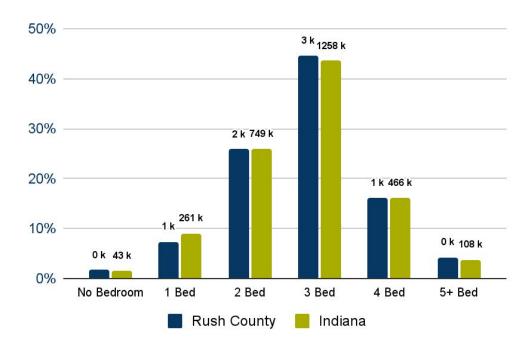
Indiana | 2019

## **Share of Housing Stock by Bedroom**

**Rush County, Indiana | 2019** 





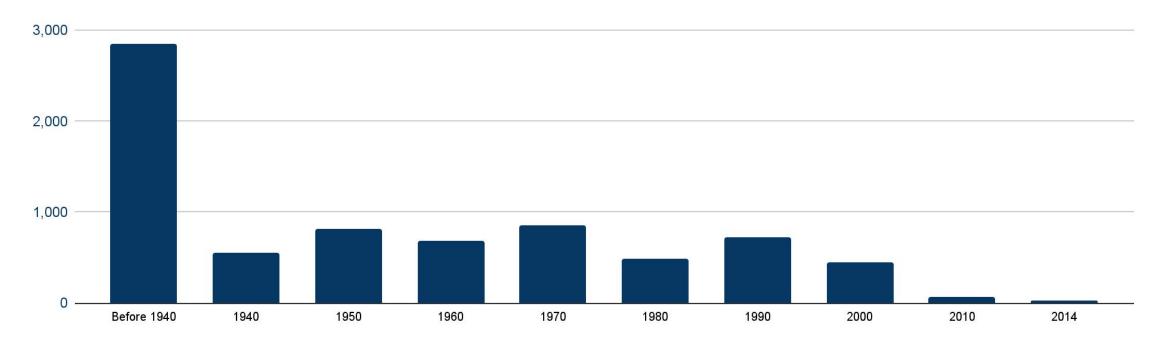


Source: ACS 2010-2019 5-year estimates

# HOUSING AGE | 93% of homes were built before 1990, with most homes built in 2014.

### **Homes by Year Built**

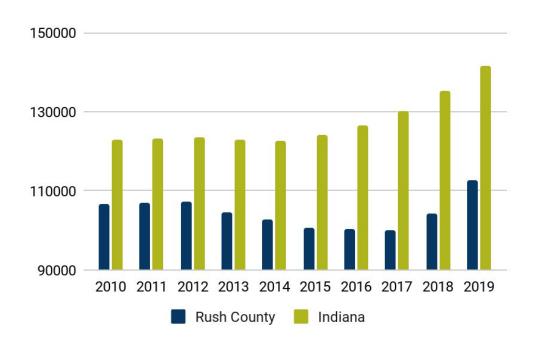
Rush County | 2019



**MEDIAN LISTING PRICE** | Homes in Rush County have a median listing price of \$112,600, compared to \$141,700 statewide. Home prices have increased by 5% since 2010.

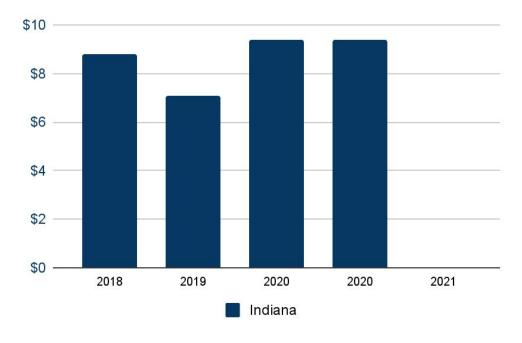
### **Median Listing Price**

Rush County, Indiana | 2016-2020



### **Median Listing Price per Square Foot**

**Rush County | 2017-2020** 

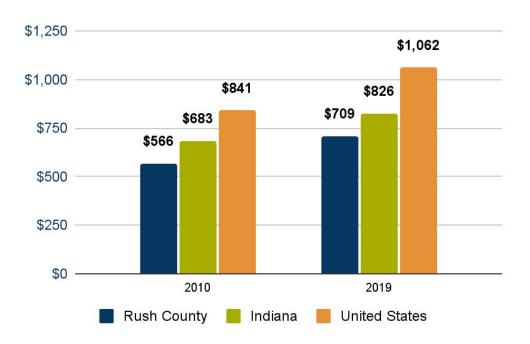


**Source:** ACS 2010-2019 5-year estimates

# MEDIAN RENTS | Median rents have increased by 25% since 2010, with average rents at \$709.

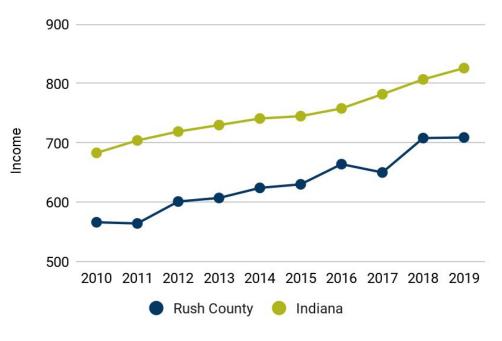
**Median Rent** 

Rush County, Indiana | 2010, 2019



### **Median Rent Over Time**

**Rush County, Indiana | 2010 - 2019** 

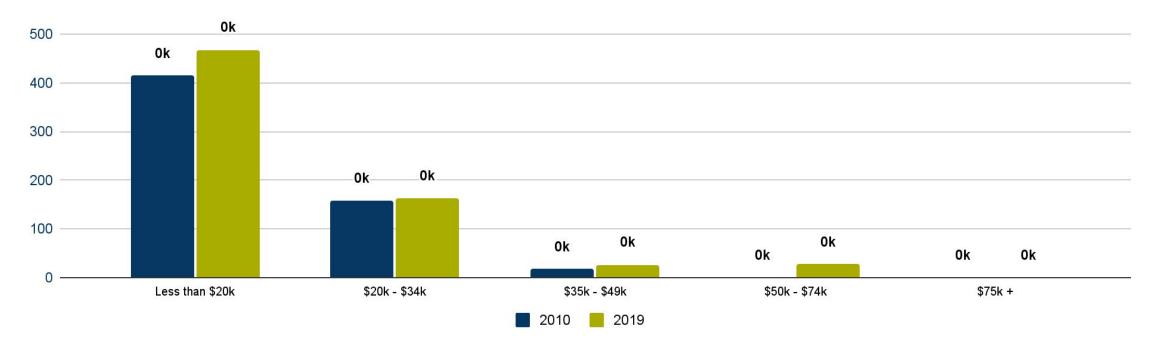


**Source:** ACS 2010-2019 5-year estimates

**COST BURDEN** | 38% of households are housing cost burdened in Rush County, down -7% since 2010. 51% of households earning below \$50,000 are housing cost burdened.

### **Renter Housing Cost Burden**

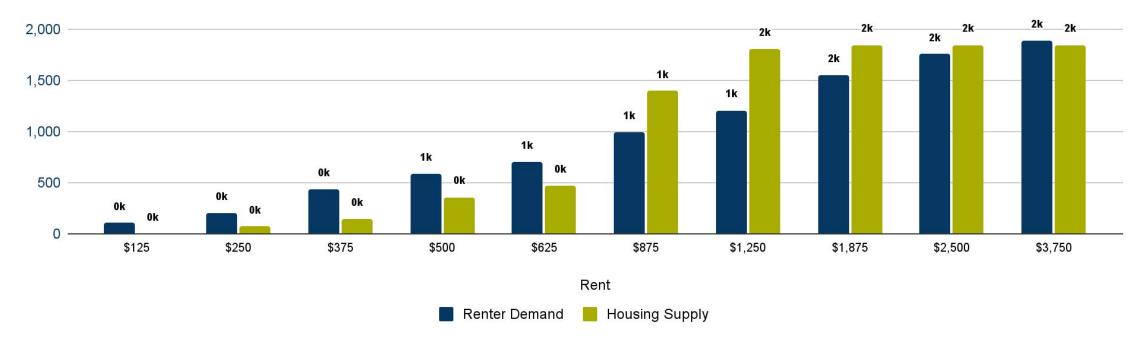
**Rush County, Indiana | 2010 - 2019** 



**CUMULATIVE HOUSING GAP** | There is a 0 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

### **Cumulative Housing Gap**

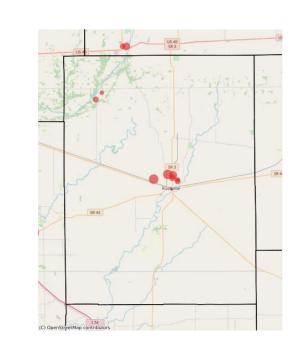
Rush County, Indiana | 2010-2019



**AFFORDABLE HOUSING** | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Rush County.

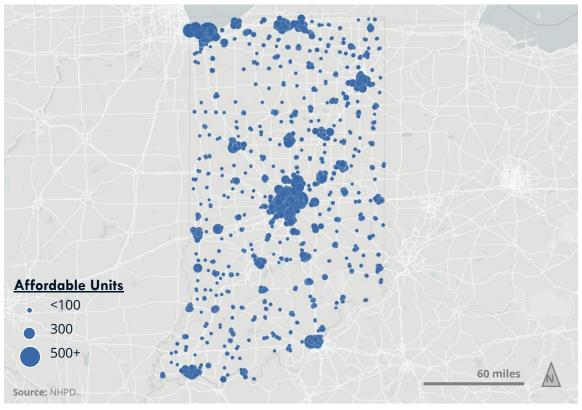
## **Affordable Housing Inventory**

Rush County | 2020



# **Affordable Housing Inventory**

State of Indiana | 2020



Source: NHPD

12 miles

**Affordable Units** 

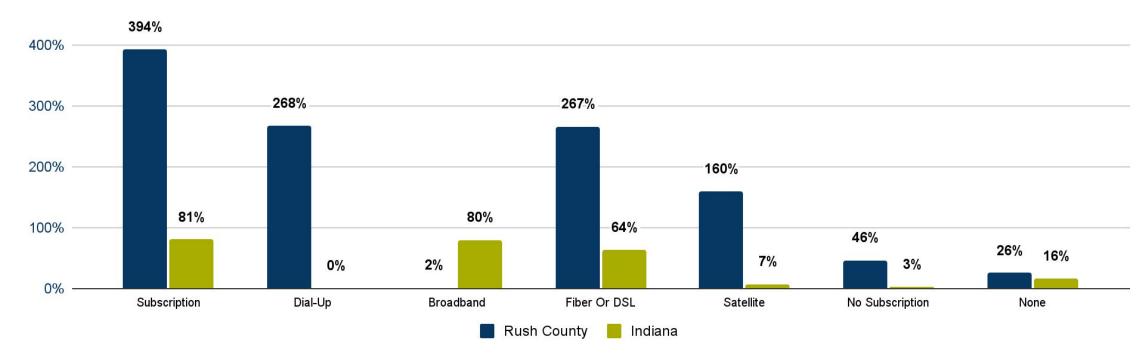
<100

500+

# **HOUSING AMENITIES** | 2% of housing units have access to broadband.

### **Broadband Access**

**Rush County | 2017-2020** 

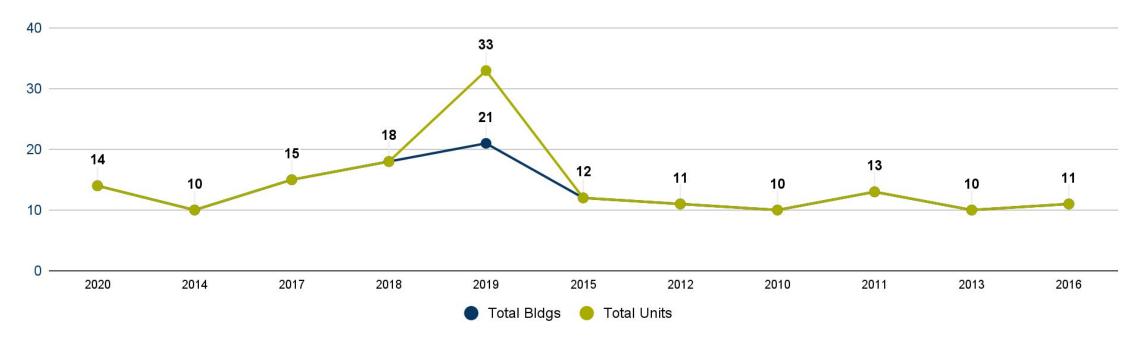


# **HOUSING CONSTRUCTION**

**HOUSING STARTS** | There have been 11 new housing starts in 2016 in Rush County, with 145 total building permits authorized since 2020.

### **New Housing Structures Authorized by Building Permits**

**Rush County | 2017-2020** 



Source: St. Louis Fed.

**CONSTRUCTION INPUTS** | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

### **Construction Cost Indices**

**United States | 2010-2021** 



### **Gross Construction Wages**

Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics