

INDIANA HOUSING DASHBOARD DRAFT REPORT



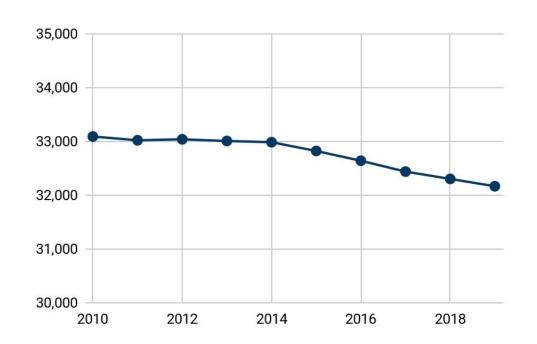
SAMPLE DATA FOR GREENE COUNTY, IN August 24, 2021

DEMOGRAPHIC TRENDS

POPULATION | Greene County's population has decreased by 2.80% (1,000 people) between 2010-2019. In the same time period, the total number of households decreased by 3% (0 households).

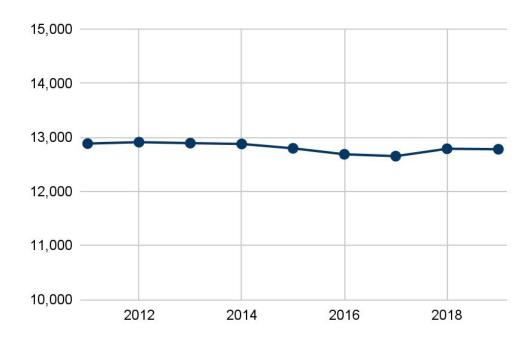
Resident Population

Greene County | 2010-2019



Households

Greene County | 2010-2019



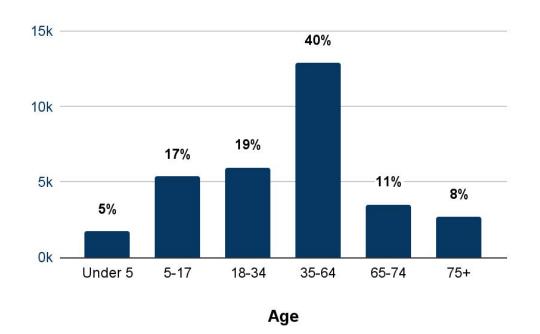
Source: FRED, U.S. Census Bureau

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AGE | 19% of people in Greene County are above the age of 65, while 22% are below 18.

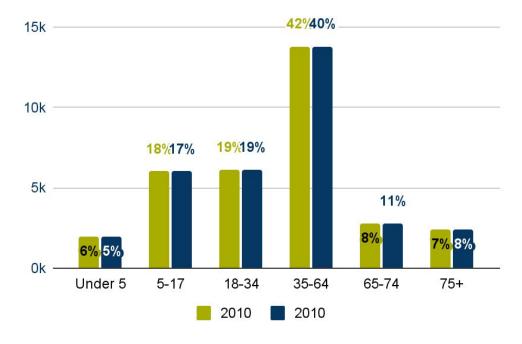
Population by Age

Greene County | 2019



Change in Share of Population

Greene County | 2010, 2019

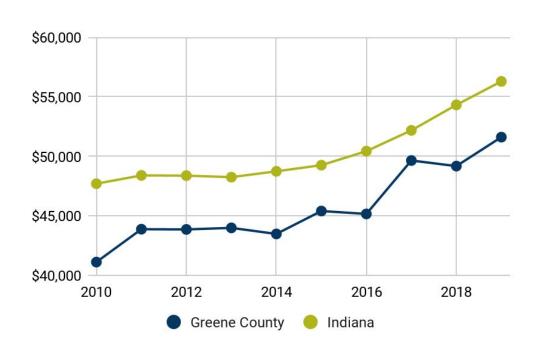


Source: ACS 2019 5-year estimates

HOUSEHOLD INCOMES Greene County had a median income of \$51,613 in 2019, up 26% since 2010. 35% of households have incomes below \$35,000, while 17% have incomes above \$100,000.

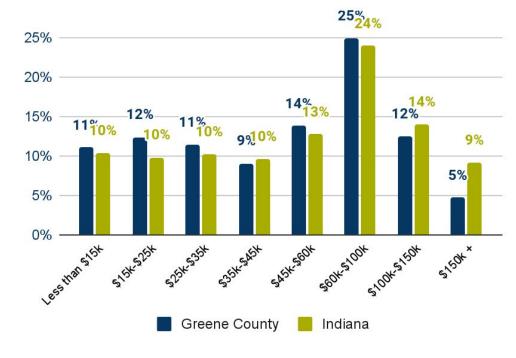
Median Income

Greene County, State of Indiana | 2010-2019



Household Income Distribution

Greene County, State of Indiana | 2019

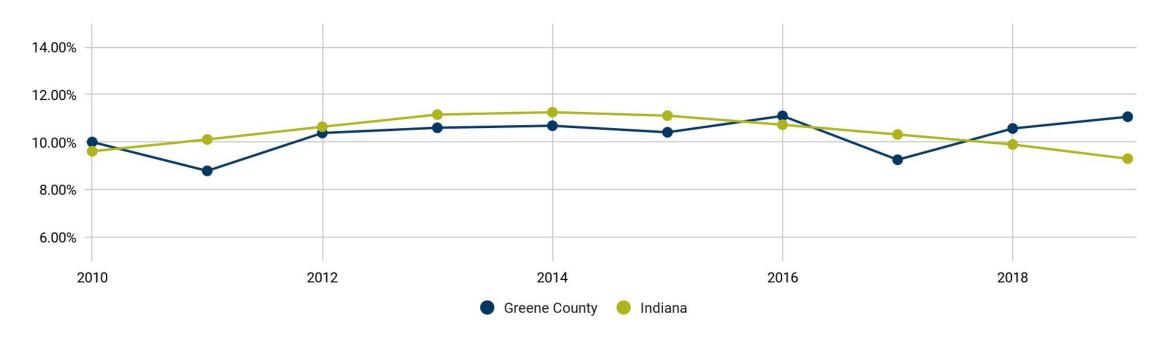


Source: ACS 2010-2019 5-year estimates

FAMILY POVERTY RATE | 11.1% of families live in poverty conditions in Greene County, up 1.1 points from 10.0% in 2010.

Family Poverty Rate

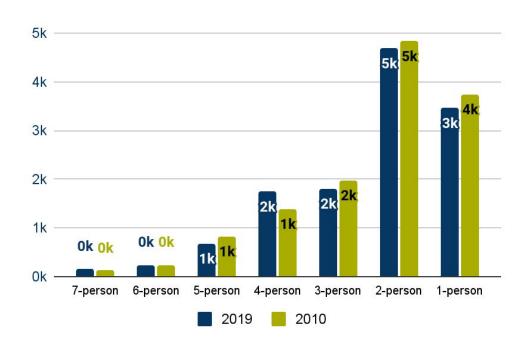
Greene County, State of Indiana | 2010-2019



HOUSEHOLD SIZE | The average household size is 2.49, compared to 2.52 statewide. The Greene County average household has shrunk by 0.01 persons since 2010.

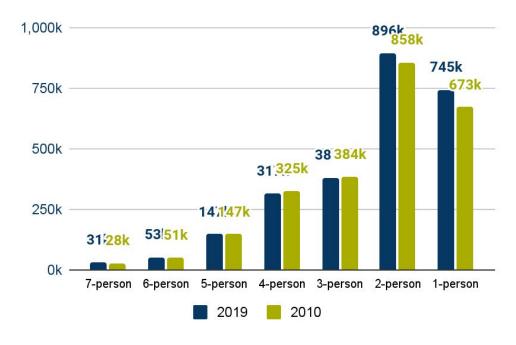
Household Size

Greene County | 2010, 2019



Household Size

State of Indiana | 2010, 2019

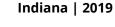


Source: ACS 2010-2019 5-year estimates

RACIAL COMPOSITION The currently racial distribution of households in Greene County is 98% white, 0% Black, 1% Hispanic/Latino, 0% Asian, and 0% other.

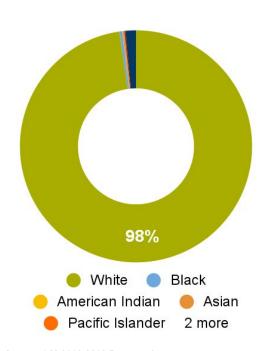
Racial Distribution

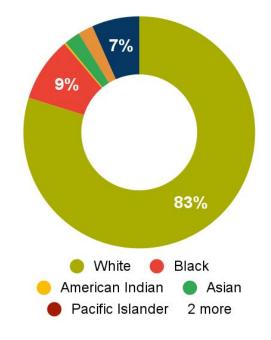
Greene County | 2019

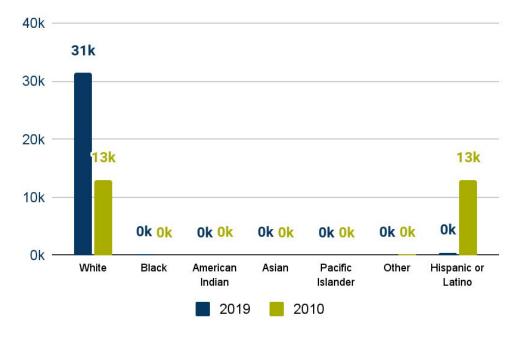




Greene County | 2010, 2019







Source: ACS 2010-2019 5-year estimates

Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

HOUSING TENURE | In 2019, 20% of households (2,606 households) in Greene County were renters, while 80% are (10,175 households) owner households. The share of renters has increased by 1% since 2010.

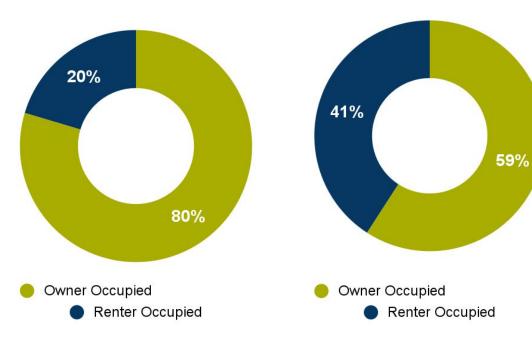
Housing Tenure

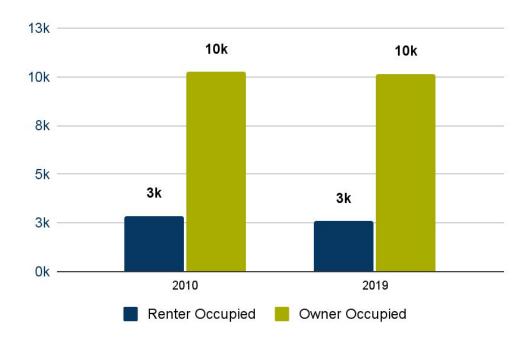
Greene County | 2019

Indiana | 2019

Total Households by Tenure

Greene County | 2010-2019



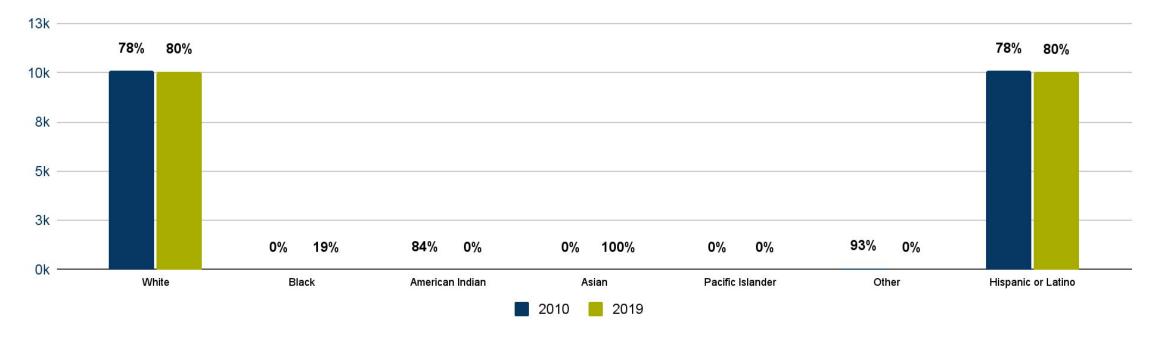


Source: ACS 2010-2019 5-year estimates

TENURE BY RACE | While the overall homeownership rate is 80%, among non-Hispanic White households' homeownership is 80%, 19% for Black households, and 80% for Hispanic or Latino households.

Homeownership by Race

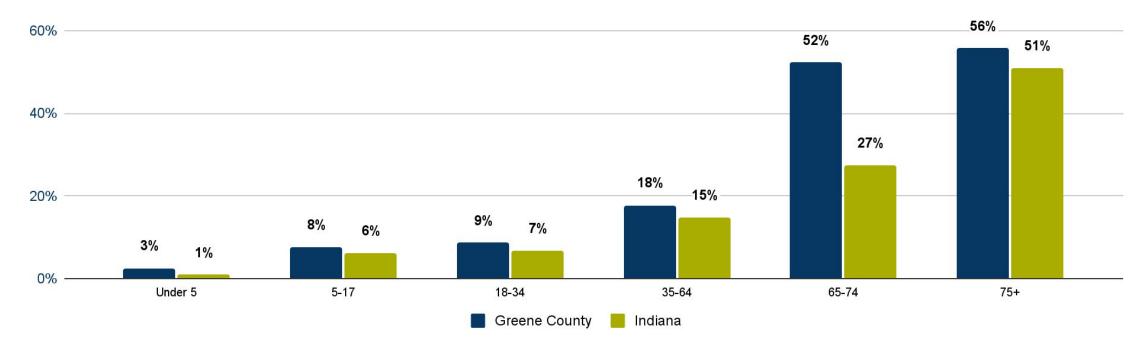
Greene County | 2010, 2019



DISABILITY | 20% of people in Greene County live with a disability. For people above 65, the share increases to 54%.

Share of the Population with a Disability by Age

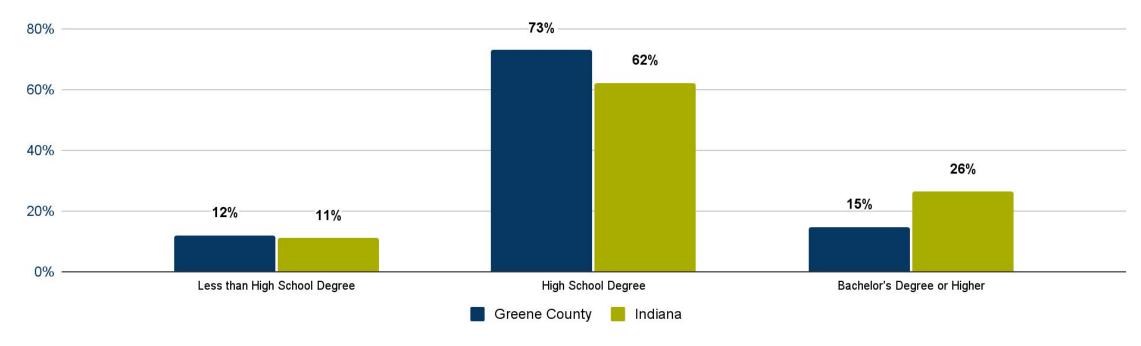
Greene County, Indiana | 2010, 2019



EDUCATIONAL ATTAINMENT | In Greene County, 73% of the population has at least a high school degree and 15% of the population has at least a Bachelor's degree.

Educational Attainment

Greene County, Indiana | 2019

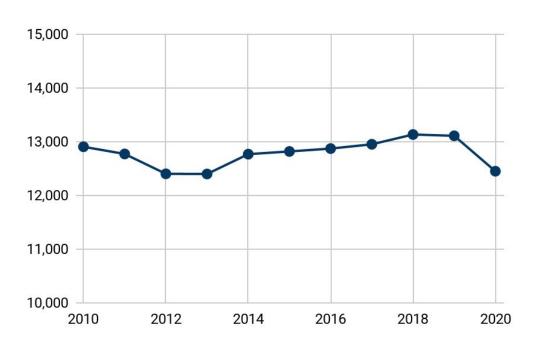


JOB / EMPLOYMENT TRENDS

EMPLOYMENT BASE | There are currently 12,000 employed persons in Greene County, down by 4% since 2010. The unemployment rate in 2020 was 6.20%, up 2.2 points from 2019.

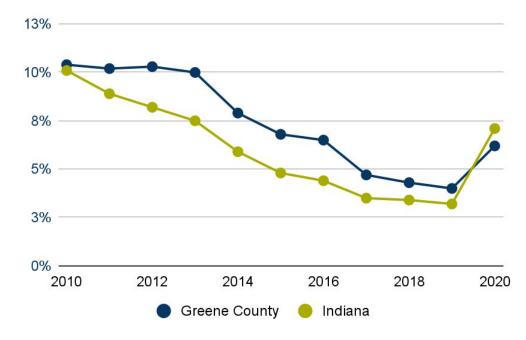
Total Employment

Greene County | 2010-2019



Unemployment Rate

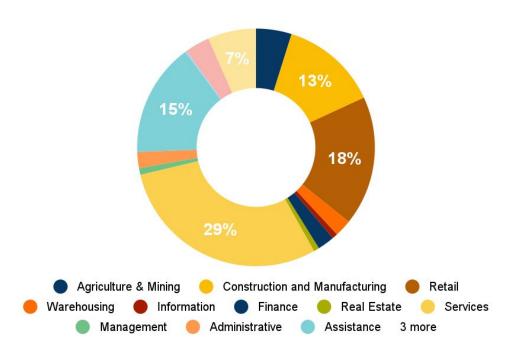
Greene County, Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates Source: ACS 2010-2019 5-year estimates **EMPLOYMENT BY INDUSTRY** | Educational Services accounts for the plurality of jobs in Greene County, accounting for 16% of all jobs, followed by Retail Trade (16% of all jobs).

Total Jobs by All Industries

Greene County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Top 5 Industries and Median Annual Wages

- Service-providing | \$36,311 1.
- 2. Trade, transportation, and utilities | \$36,852
- Goods-producing | \$44,427 3.
- **Education and health services | \$39,770** 4.
- Construction | \$42,641 5.

Source: BLS

Top 5 Employers

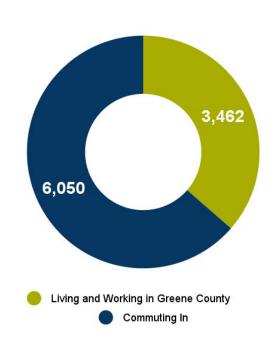
- **Walmart Supercenter (Linton)**
- **Greene County General Hospital (Linton)**
- **Glenburn Home (Linton)** 3.
- **Linton-stockton School Corp (Linton)** 4.
- 5. **Eastern Greene Schools (Bloomfield)**

Source: BLS

COMMUTER INFLOW / OUTFLOW | 6,000 commuters come into Greene County for their jobs, while 12,000 employees travel outside for their jobs.

Employment Inflow

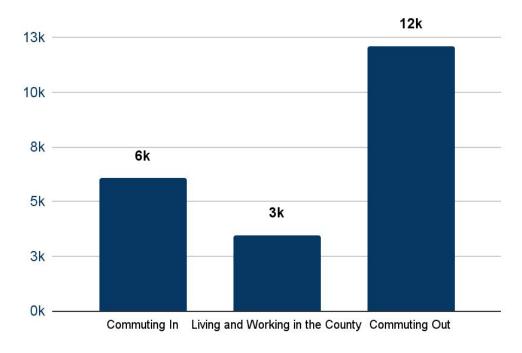
Greene County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Commuting Patterns

Greene County | 2018

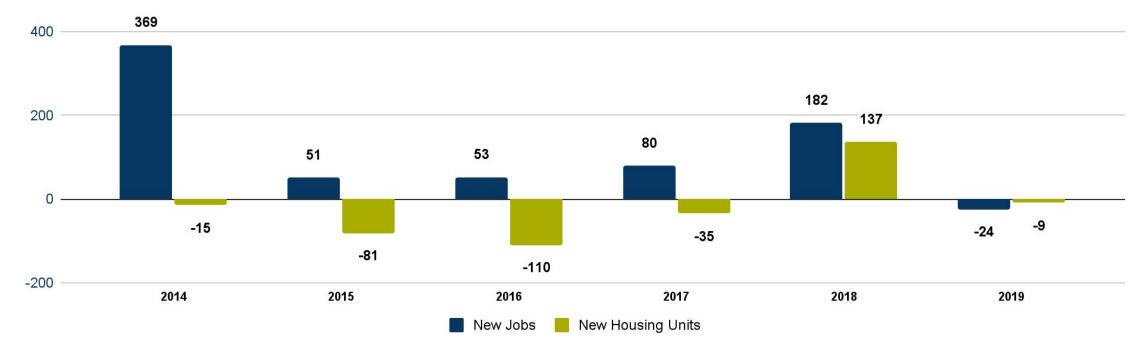


Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

JOB GROWTH AND HOUSING PRODUCTION | The County has created 711 between 2014-2019 and -113, or -16 units for every 100 jobs created.

Job Growth and Housing Production

Greene County | Total Jobs, New Jobs

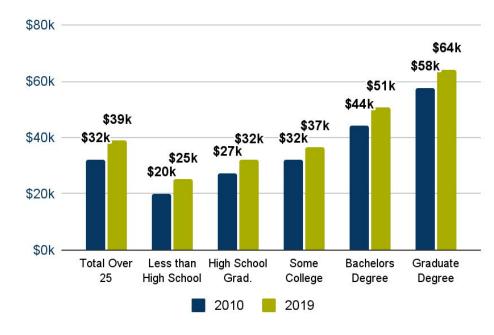


JOB GROWTH AND HOUSING PRODUCTION | Median Earnings have increased 21% since 2010 for the total population and increased 15% for the population with at least a high school degree.

Median Earnings by Educational Attainment Greene County | 2010, 2019

\$58k \$58k \$55k \$60k \$36k \$33k \$38k \$35k \$40k \$31k \$29k \$27k \$20k \$16k \$20k Total Over Less than High School Some Bachelors Graduate High School Grad. College Degree Degree 2019

Median Earnings by Educational Attainment Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

JOB GROWTH AND EDUCATIONAL ATTAINMENT | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 19.1% since 2010.

Income and Rent Growth, High School Degree Greene County | 2010-2019



Income and Rent Growth, BS Degree

Greene County | 2010-2019



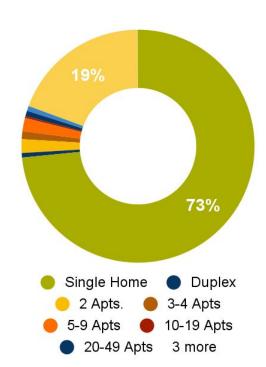
Source: ACS 2010-2019 5-year estimates

HOUSING TRENDS

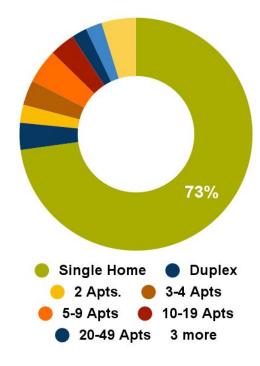
HOUSING TYPOLOGY | 73% of homes in Greene County are single-family, while 7% are multifamily. The share of multifamily housing has increased by 92 homes since 2010.

Housing Typology

Greene County | 2019

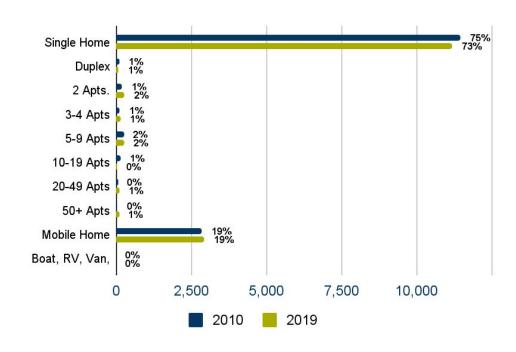


Indiana | 2019



Share of Housing Typology

Greene County | 2010, 2019

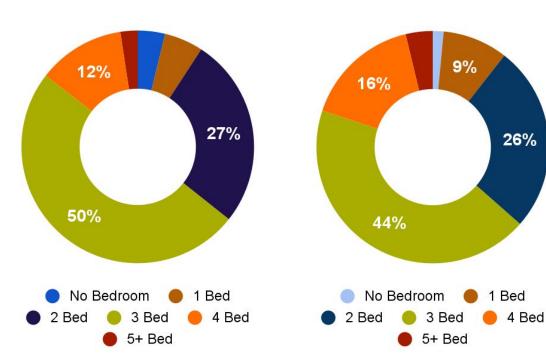


Source: ACS 2010-2019 5-year estimates

HOUSING TYPOLOGY | Most units in Greene County are 2.49, with 64% of units 3 bedroom or more.

Housing Stock by Bedrooms

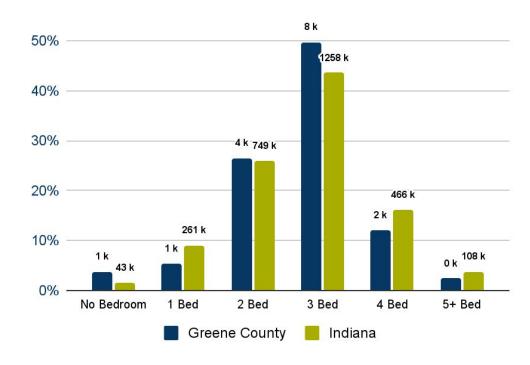
Greene County | 2019



Indiana | 2019

Share of Housing Stock by Bedroom

Greene County, Indiana | 2019

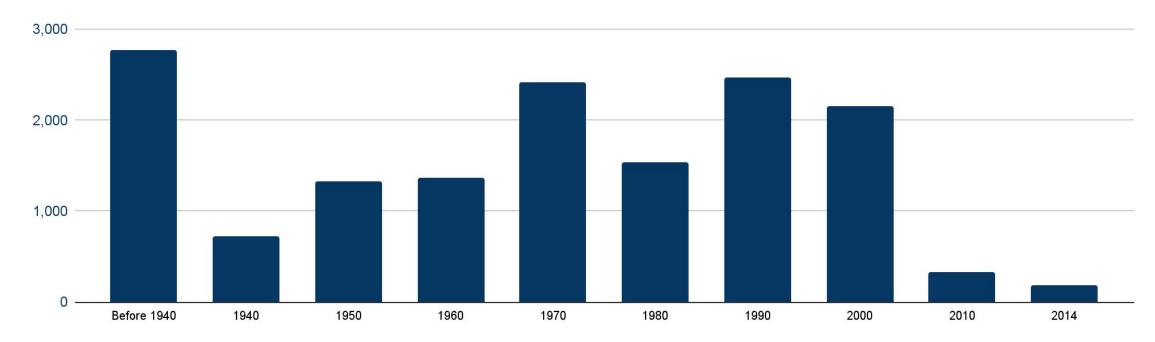


Source: ACS 2010-2019 5-year estimates

HOUSING AGE | 83% of homes were built before 1990, with most homes built in 2014.

Homes by Year Built

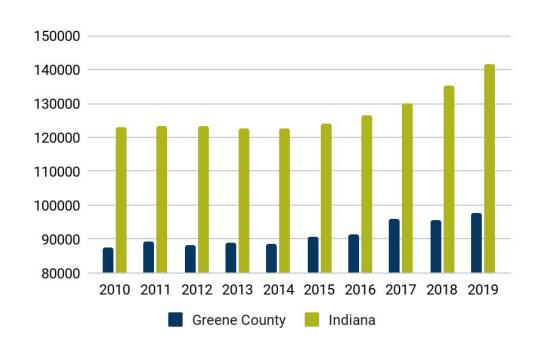
Greene County | 2019



MEDIAN LISTING PRICE | Homes in Greene County have a median listing price of \$97,600, compared to \$141,700 statewide. Home prices have increased by 12% since 2010.

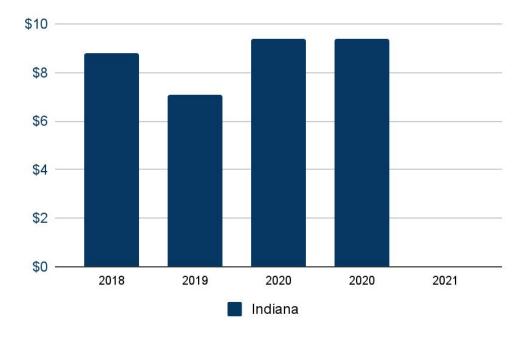
Median Listing Price

Greene County, Indiana | 2016-2020



Median Listing Price per Square Foot

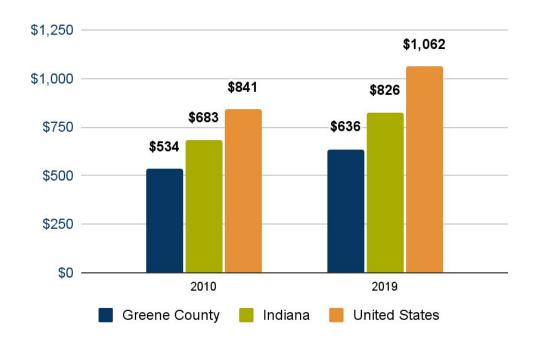
Greene County | 2017-2020



Source: ACS 2010-2019 5-year estimates

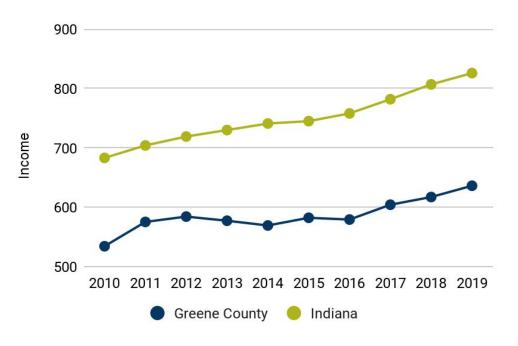
MEDIAN RENTS | Median rents have increased by 19% since 2010, with average rents at \$636.

Median Rent Greene County, Indiana | 2010, 2019



Median Rent Over Time

Greene County, Indiana | 2010 - 2019

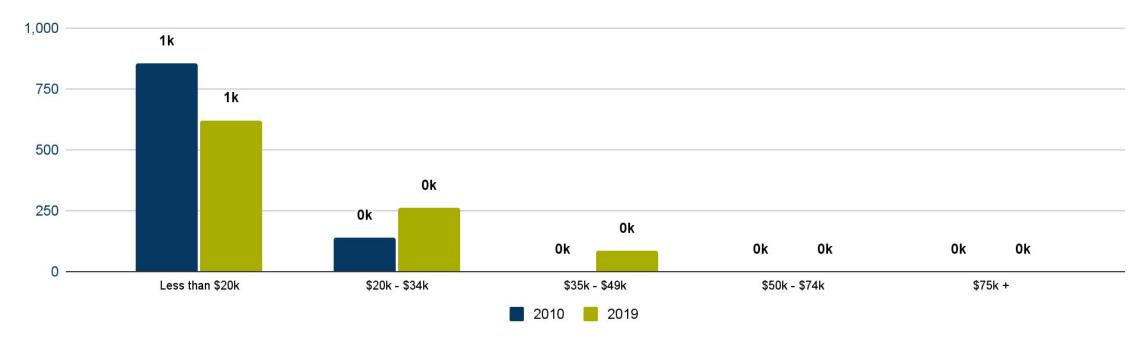


Source: ACS 2010-2019 5-year estimates

COST BURDEN | 43% of households are housing cost burdened in Greene County, up 5% since 2010. 48% of households earning below \$50,000 are housing cost burdened.

Renter Housing Cost Burden

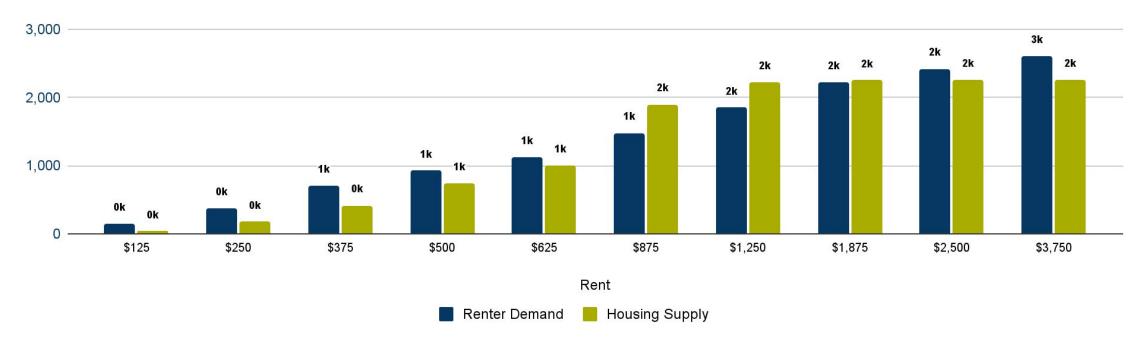
Greene County, Indiana | 2010 - 2019



CUMULATIVE HOUSING GAP | There is a 0 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

Cumulative Housing Gap

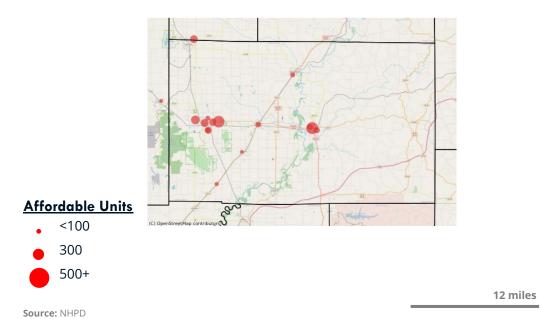
Greene County, Indiana | 2010-2019



AFFORDABLE HOUSING | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Greene County.

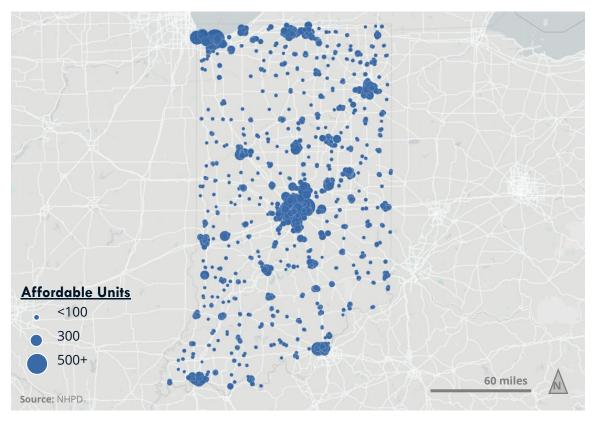
Affordable Housing Inventory

Greene County | 2020



Affordable Housing Inventory

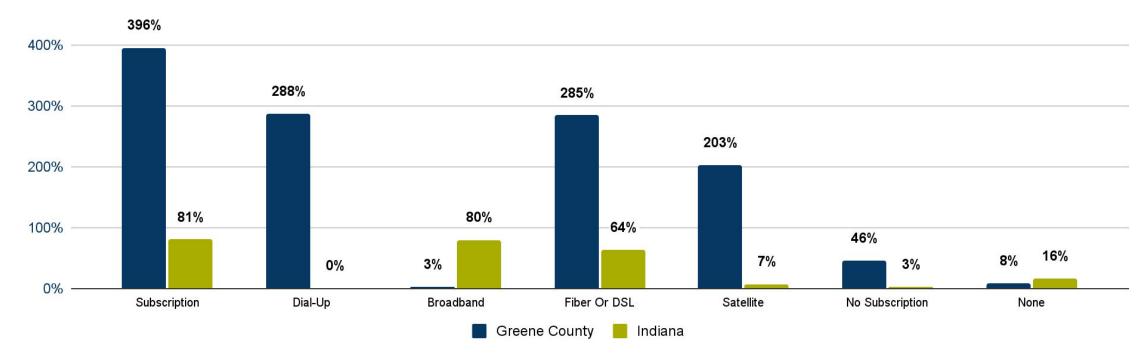
State of Indiana | 2020



HOUSING AMENITIES | 3% of housing units have access to broadband.

Broadband Access

Greene County | 2017-2020

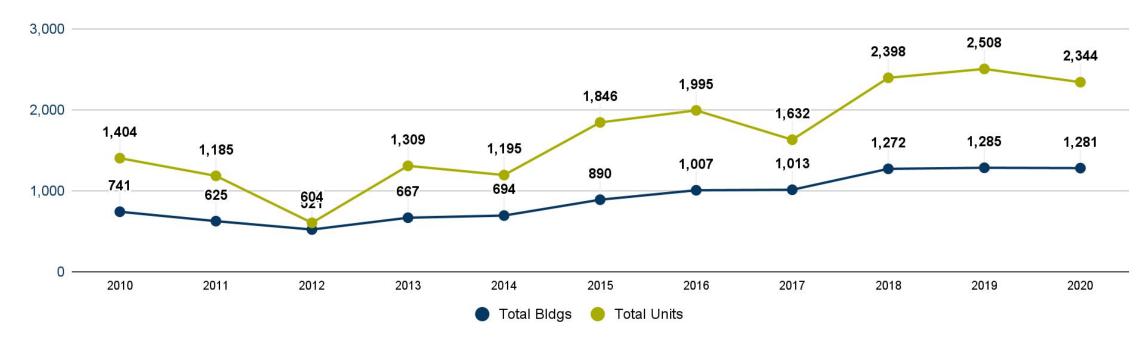


HOUSING CONSTRUCTION

HOUSING STARTS | There have been 1,281 new housing starts in 2020 in Greene County, with 9,996 total building permits authorized since 2010.

New Housing Structures Authorized by Building Permits

Greene County | 2017-2020



Source: St. Louis Fed.

CONSTRUCTION INPUTS | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

Construction Cost Indices

United States | 2010-2021



Gross Construction Wages

Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics