



INDIANA HOUSING DASHBOARD **DRAFT REPORT**

SAMPLE DATA FOR MARTIN COUNTY, IN

AUGUST 24, 2021

WORKING DRAFT

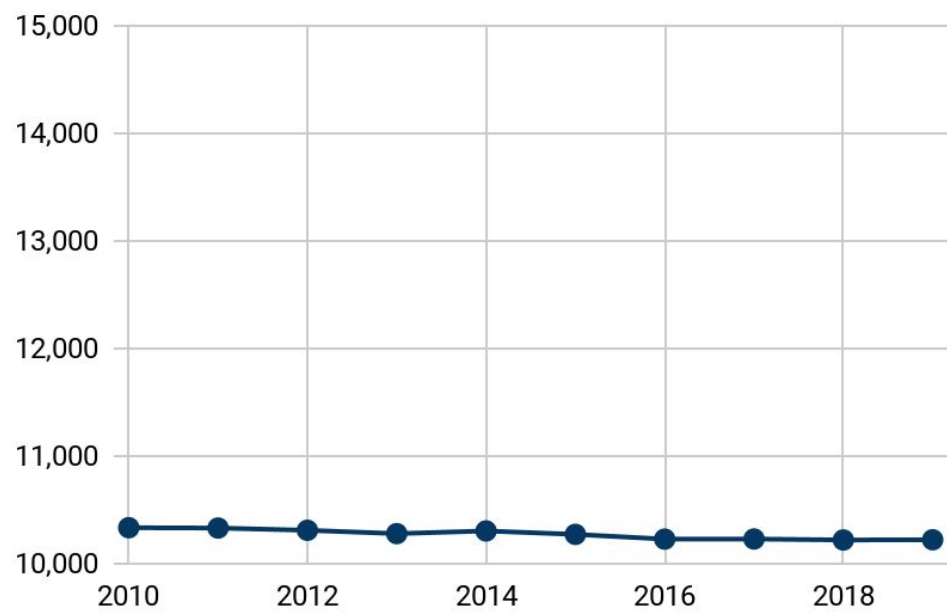
Note: Some data are placeholders, and not representative of actual conditions.

Indiana Housing Dashboard **DRAFT** | 1

DEMOGRAPHIC TRENDS

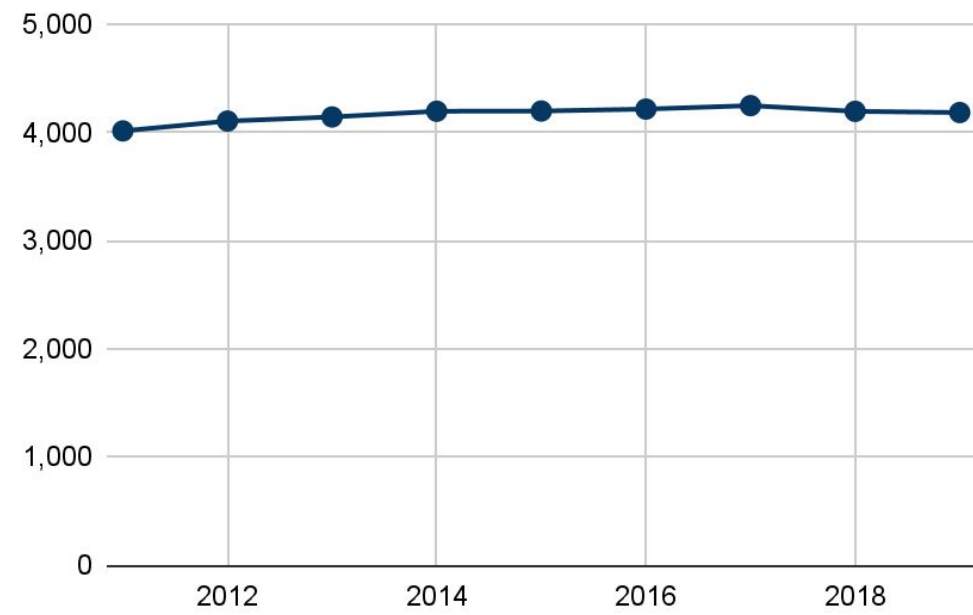
POPULATION | Martin County’s population has decreased by 1.08% (0 people) between 2010-2019. In the same time period, the total number of households increased by 2% (0 households).

Resident Population
Martin County | 2010-2019



Source: FRED, U.S. Census Bureau

Households
Martin County | 2010-2019

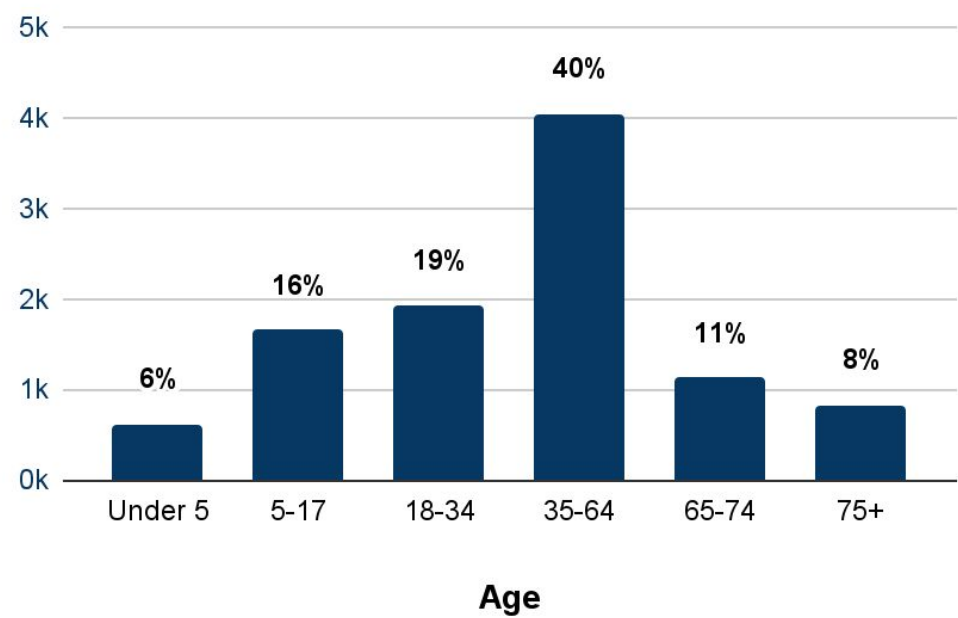


Source: FRED, U.S. Census Bureau

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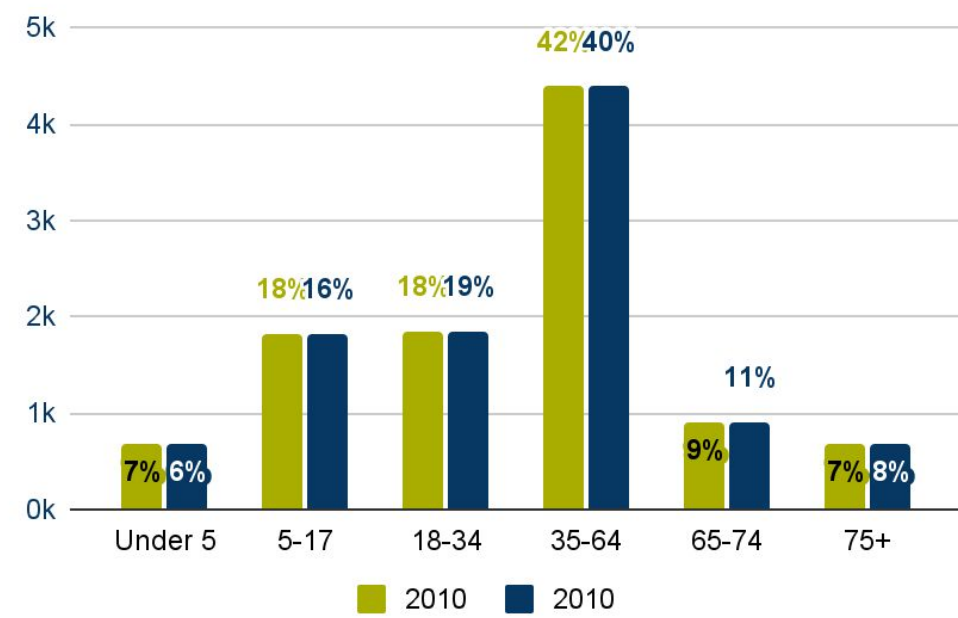
AGE | 19% of people in Martin County are above the age of 65, while 22% are below 18.

Population by Age
Martin County | 2019



Source: ACS 2019 5-year estimates

Change in Share of Population
Martin County | 2010, 2019

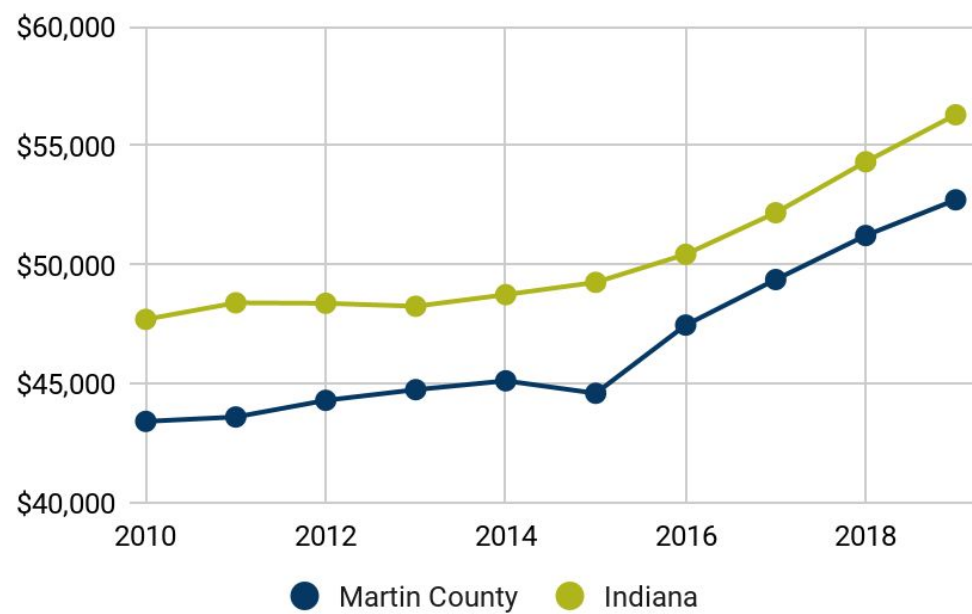


Source: ACS 2010-2019 1-year estimates

HOUSEHOLD INCOMES | Martin County had a median income of \$52,726 in 2019, up 21% since 2010. 32% of households have incomes below \$35,000, while 18% have incomes above \$100,000.

Median Income

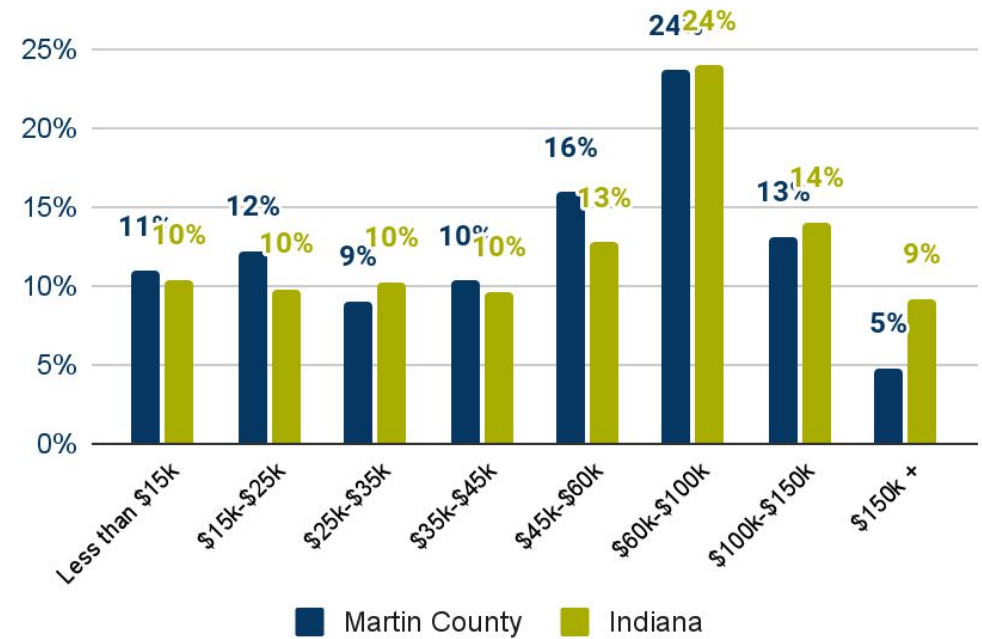
Martin County, State of Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

Household Income Distribution

Martin County, State of Indiana | 2019



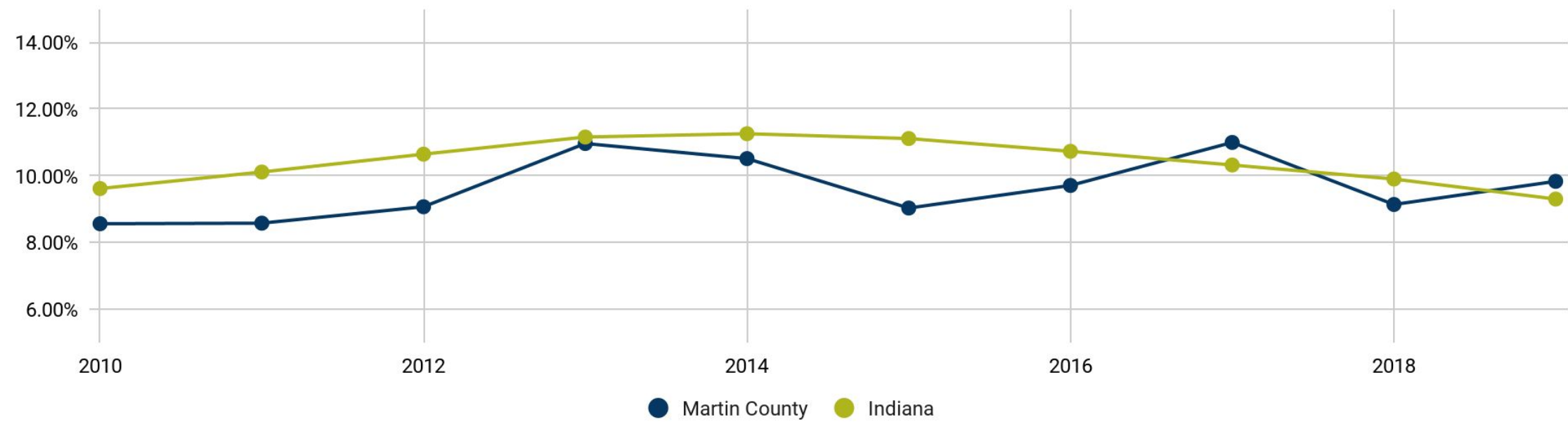
Source: ACS 2019 5-year estimates

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

FAMILY POVERTY RATE | 9.8% of families live in poverty conditions in Martin County, up 1.3 points from 8.6% in 2010.

Family Poverty Rate
Martin County, State of Indiana | 2010-2019

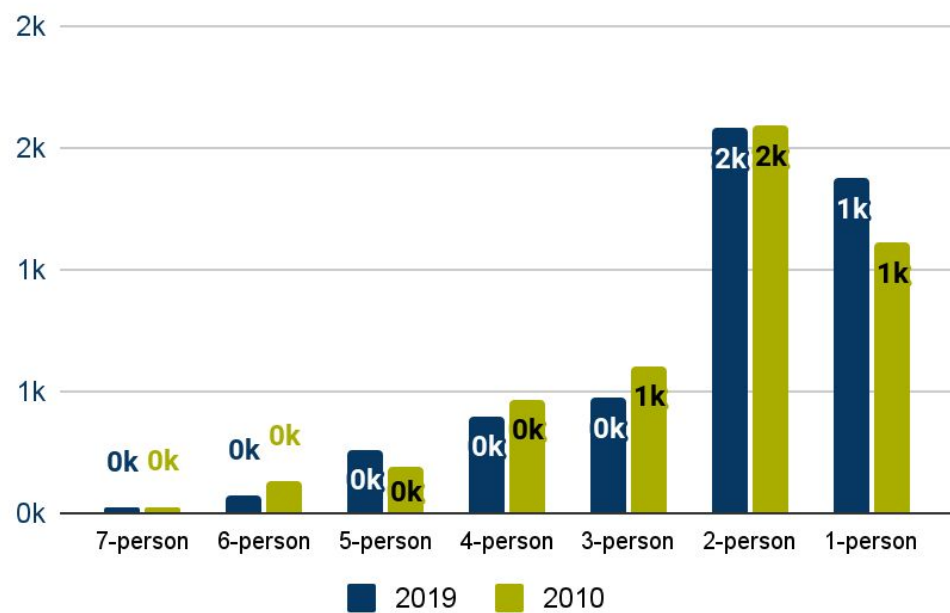


Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

HOUSEHOLD SIZE | The average household size is 2.37, compared to 2.52 statewide. The Martin County average household has shrunk by 0.12 persons since 2010.

Household Size
Martin County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

Household Size
State of Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

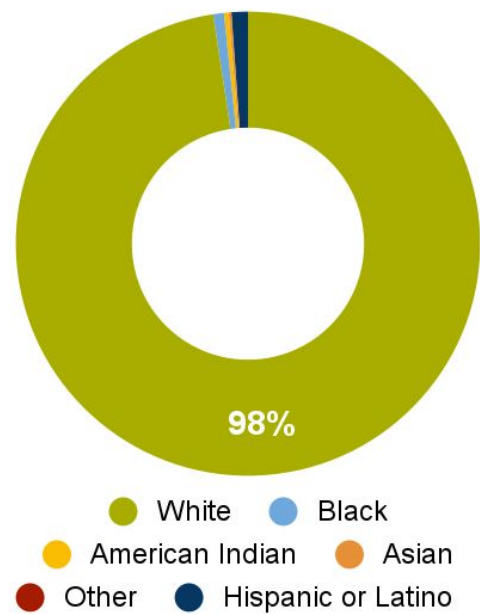
WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

RACIAL COMPOSITION | The currently racial distribution of households in Martin County is 98% white, 1% Black, 1% Hispanic/Latino, 0% Asian, and 0% other.

Racial Distribution

Martin County | 2019



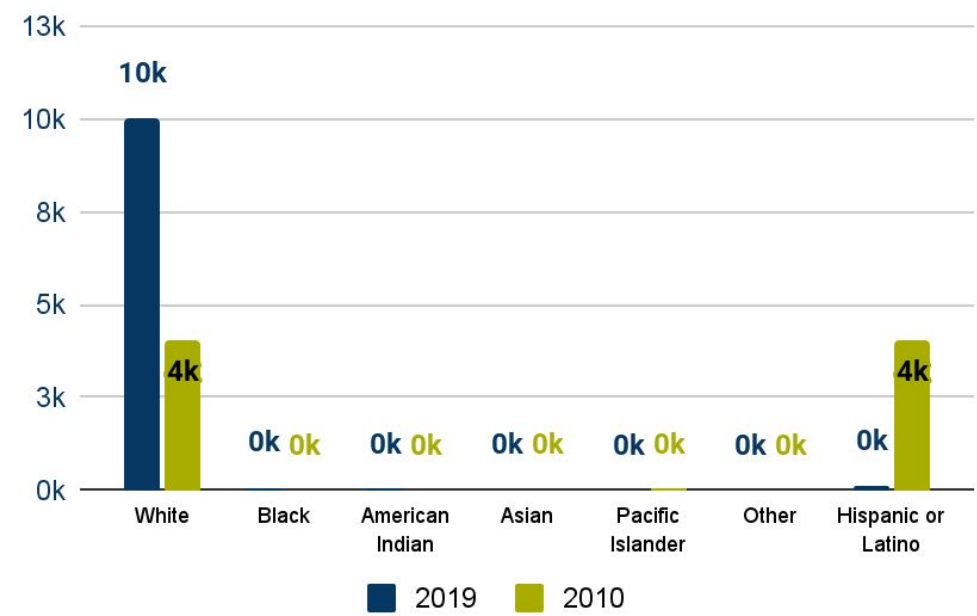
Source: ACS 2010-2019 5-year estimates

Indiana | 2019



Household Racial Distribution

Martin County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

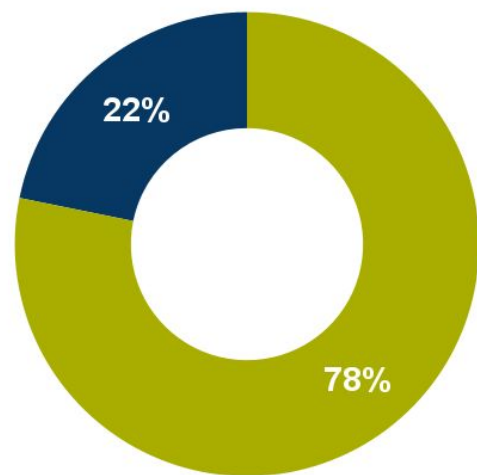
WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

HOUSING TENURE | In 2019, 22% of households (913 households) in Martin County were renters, while 78% are (3,274 households) owner households. The share of renters has increased by 6% since 2010.

Housing Tenure

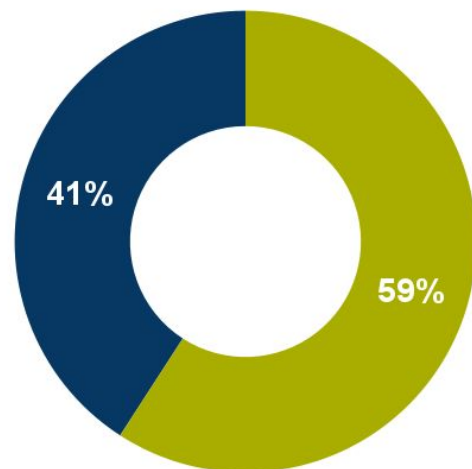
Martin County | 2019



● Owner Occupied
● Renter Occupied

Source: ACS 2019 5-year estimates

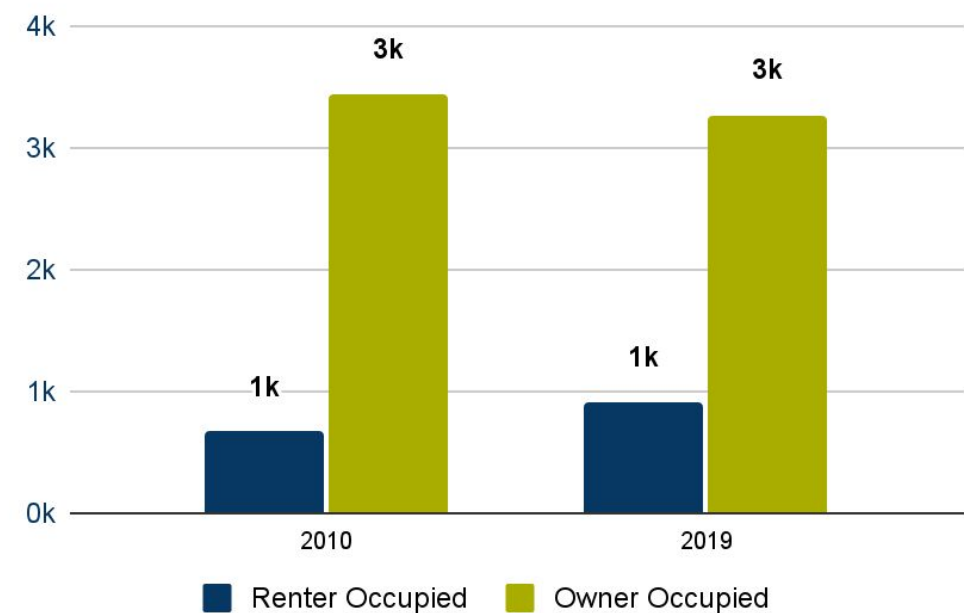
Indiana | 2019



● Owner Occupied
● Renter Occupied

Total Households by Tenure

Martin County | 2010-2019



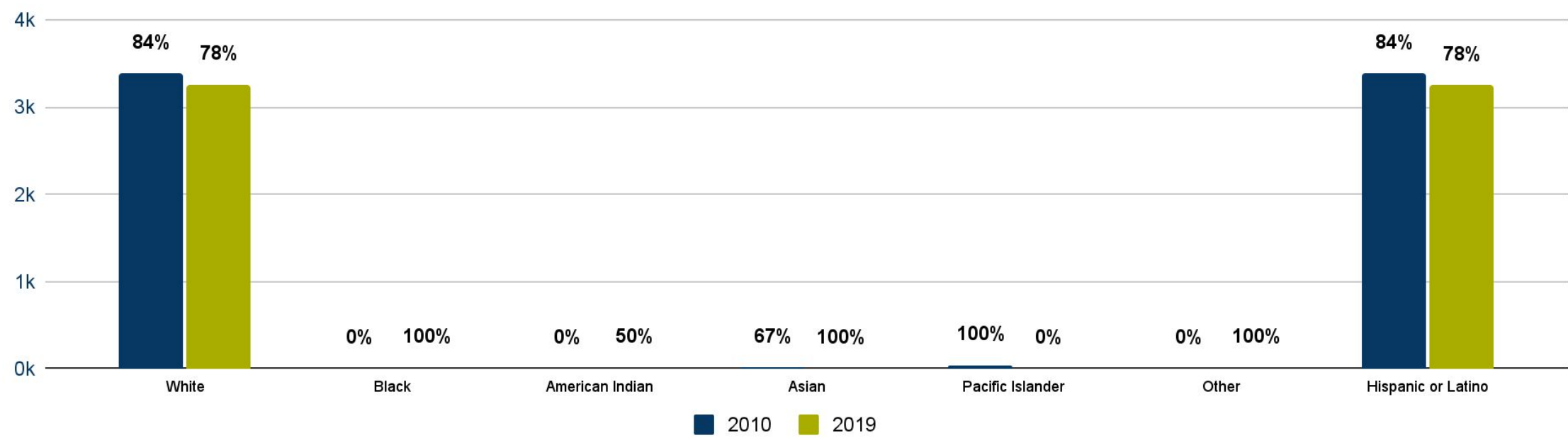
Source: ACS 2010-2019 5-year estimates

WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

TENURE BY RACE | While the overall homeownership rate is 78%, among non-Hispanic White households' homeownership is 78%, 100% for Black households, and 78% for Hispanic or Latino households.

Homeownership by Race
Martin County | 2010, 2019

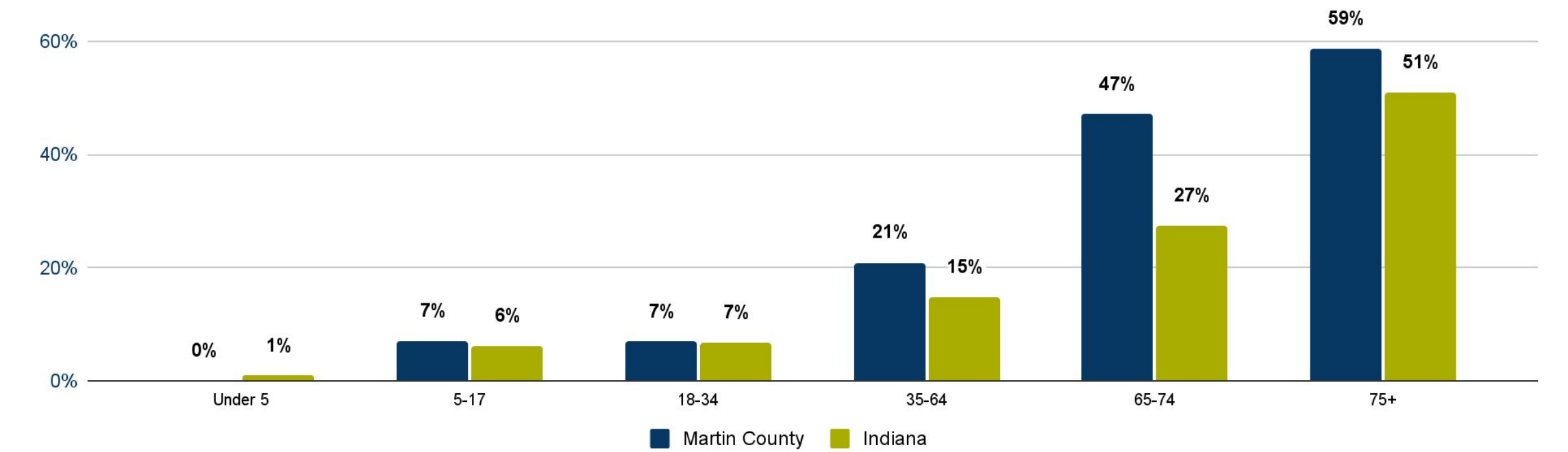


Source: ACS 2010-2019 5-year estimates

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DISABILITY | 21% of people in Martin County live with a disability. For people above 65, the share increases to 52%.

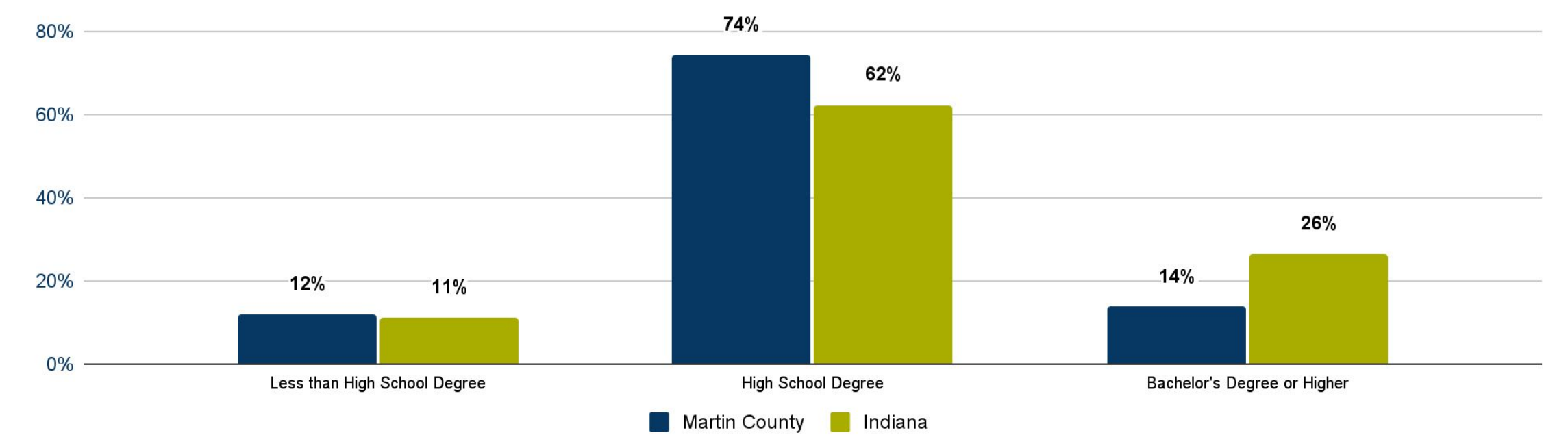
Share of the Population with a Disability by Age
Martin County, Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

EDUCATIONAL ATTAINMENT | In Martin County, 74% of the population has at least a high school degree and 14% of the population has at least a Bachelor’s degree.

Educational Attainment
Martin County, Indiana | 2019



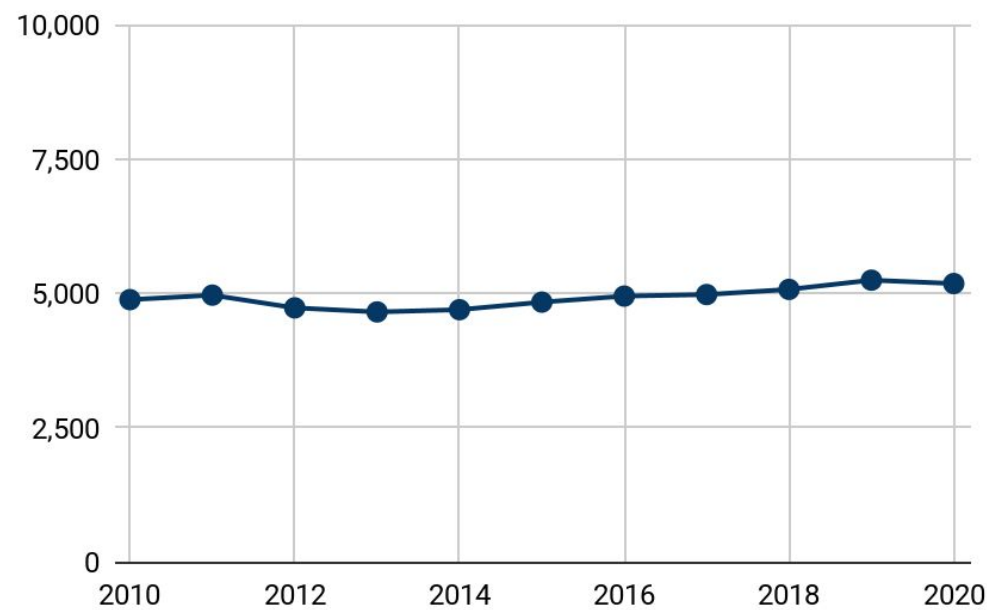
Source: ACS 2010-2019 5-year estimates

JOB / EMPLOYMENT TRENDS

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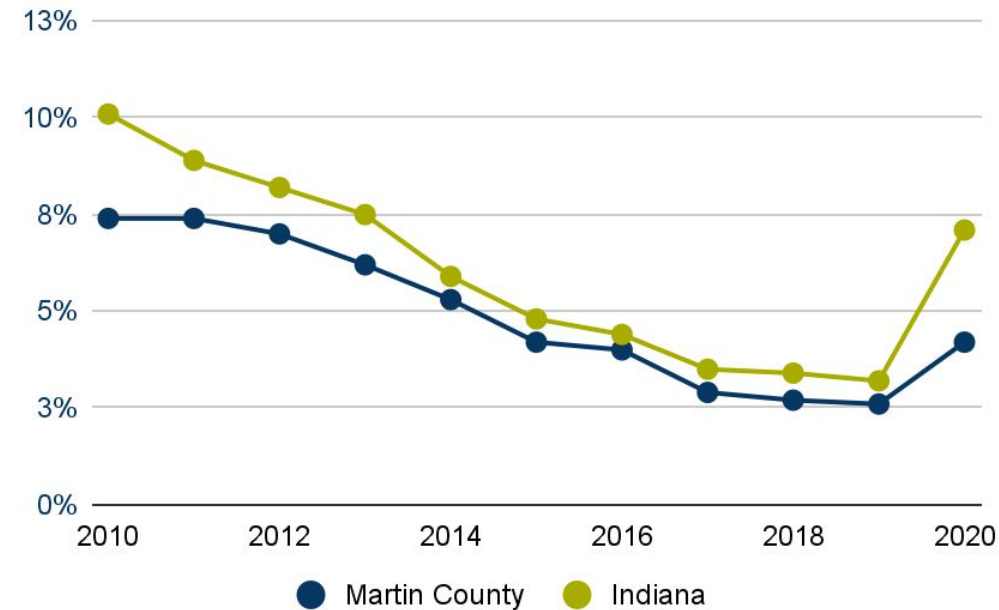
EMPLOYMENT BASE | There are currently 5,000 employed persons in Martin County, up by 6% since 2010. The unemployment rate in 2020 was 4.20%, up 1.6 points from 2019.

Total Employment
Martin County | 2010-2019



Source: ACS 2010-2019 5-year estimates

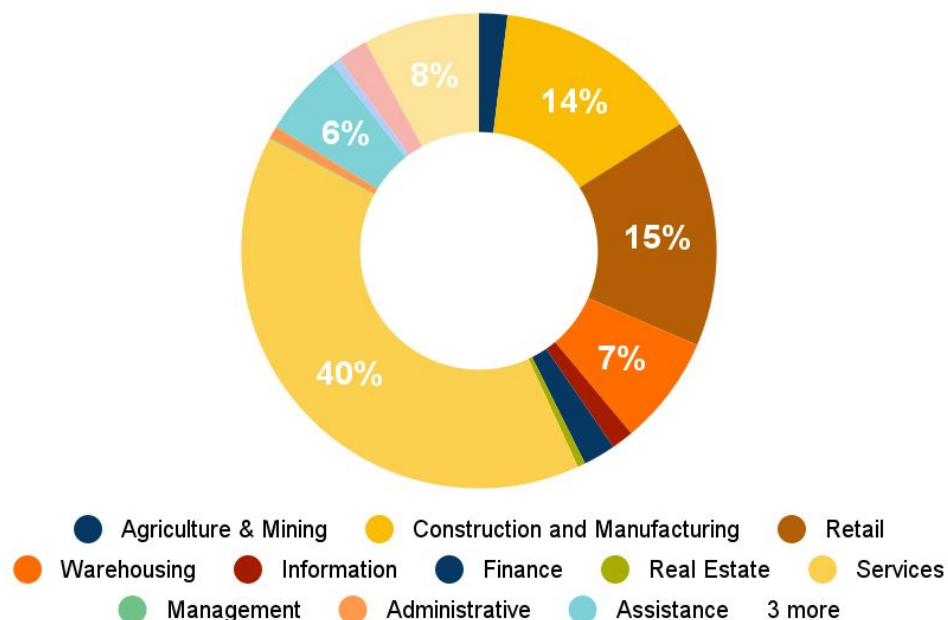
Unemployment Rate
Martin County, Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

EMPLOYMENT BY INDUSTRY | Professional, Scientific, and Technical Services accounts for the plurality of jobs in Martin County, accounting for 20% of all jobs, followed by Manufacturing (13% of all jobs).

Total Jobs by All Industries
Martin County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Top 5 Industries and Median Annual Wages

1. Service-providing | **\$74,837**
2. Goods-producing | **\$52,806**
3. Trade, transportation, and utilities | **\$35,460**
4. Professional and business services | **\$70,002**
5. Construction | **\$39,575**

Source: BLS

Top 5 Employers

1. Crane Army Ammunition Activity (Crane)
2. United States Gypsum Co (Shoals)
3. Great Lake Escape (Loogootee)
4. Indiana Log Homes Supply Llc (Loogootee)
5. National Gypsum Co (Shoals)

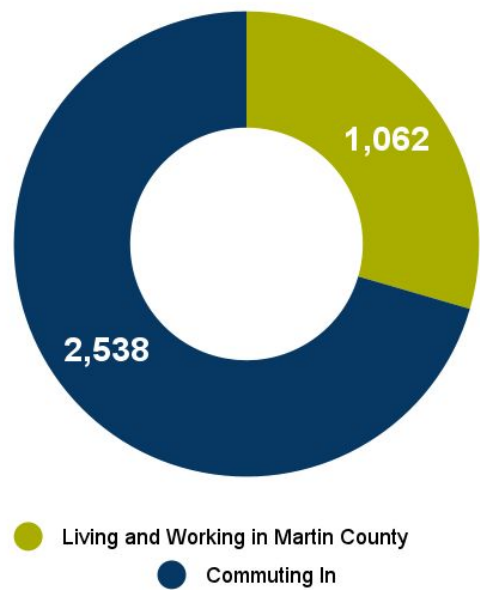
Source: BLS

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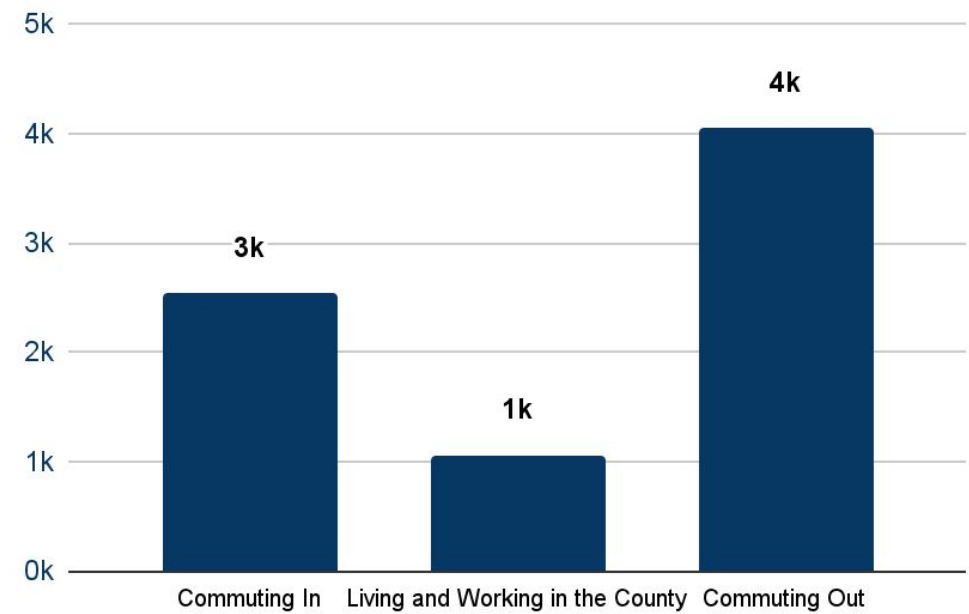
COMMUTER INFLOW / OUTFLOW | 3,000 commuters come into Martin County for their jobs, while 4,000 employees travel outside for their jobs.

Employment Inflow
Martin County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

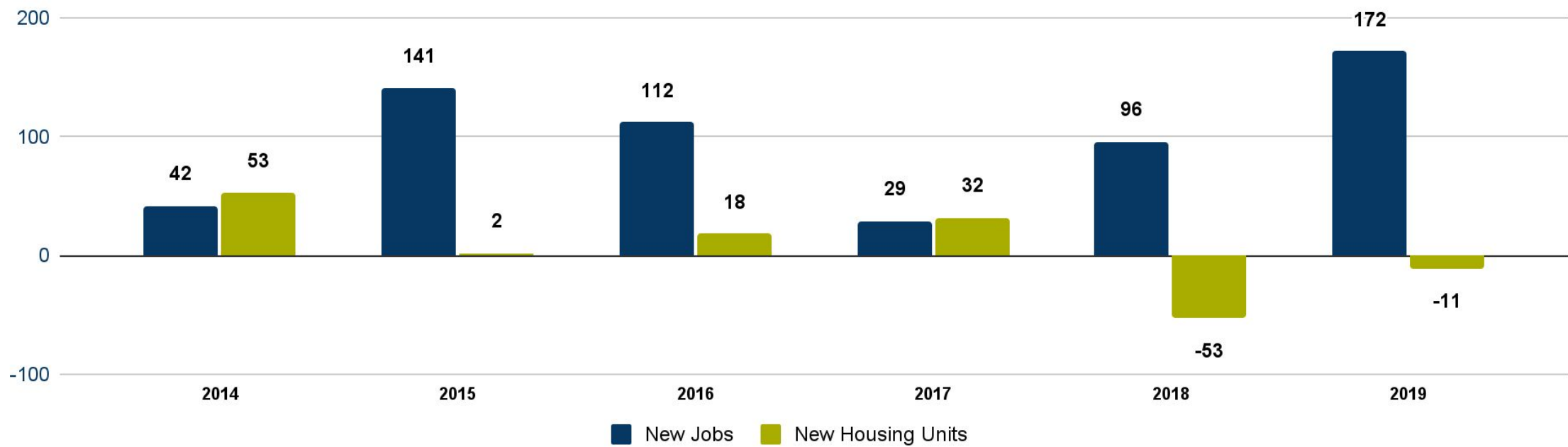
Commuting Patterns
Martin County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

JOB GROWTH AND HOUSING PRODUCTION | The County has created 592 between 2014-2019 and 41, or 7 units for every 100 jobs created.

Job Growth and Housing Production
Martin County | Total Jobs, New Jobs

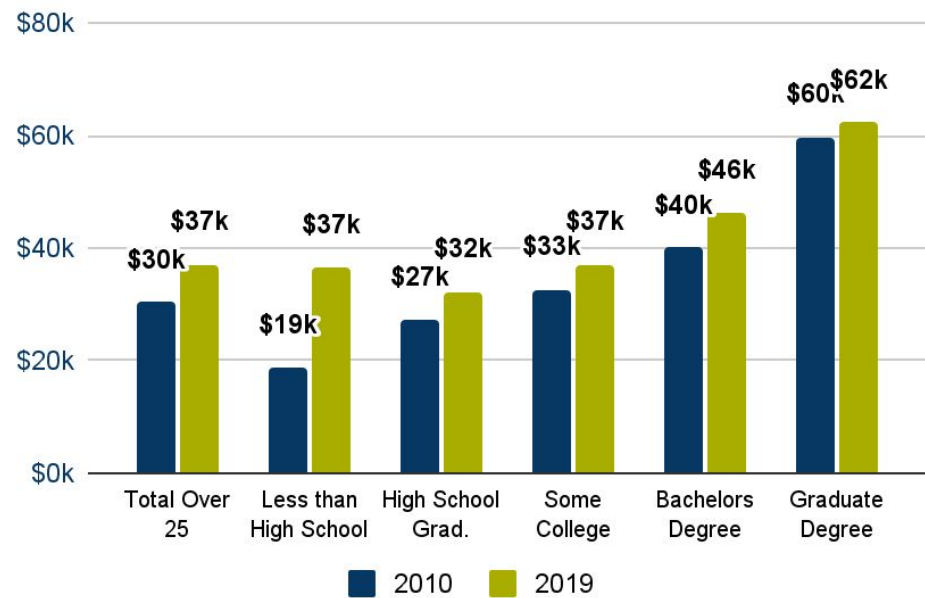


Source: ACS 2010-2019 5-year estimates

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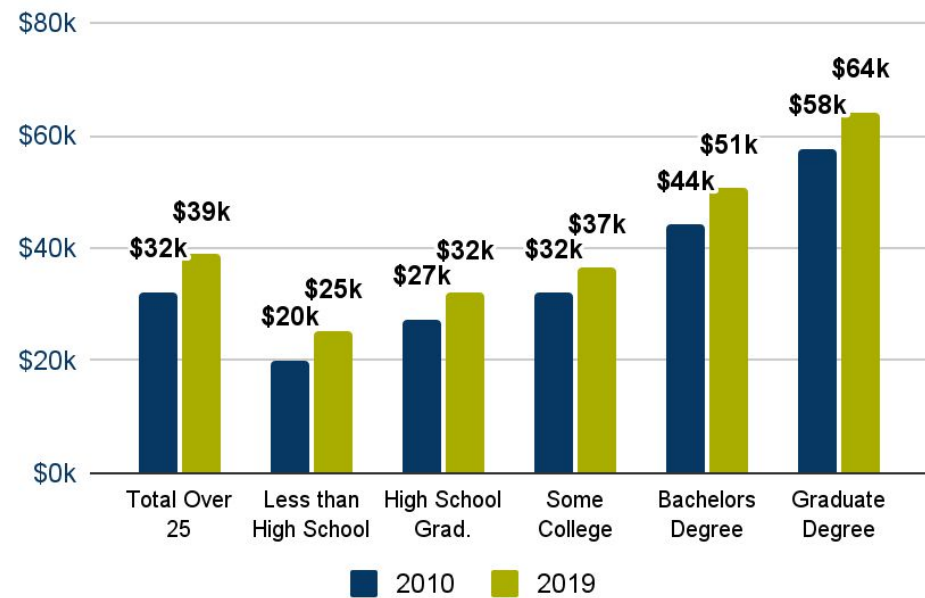
JOB GROWTH AND HOUSING PRODUCTION | Median Earnings have increased 22% since 2010 for the total population and increased 19% for the population with at least a high school degree.

Median Earnings by Educational Attainment
Martin County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

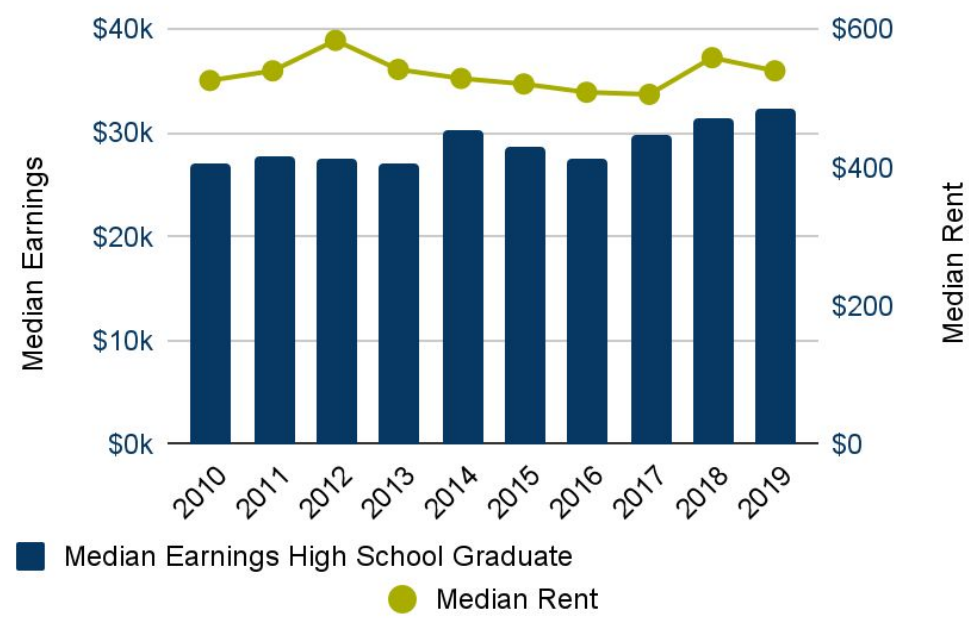
Median Earnings by Educational Attainment
Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

JOB GROWTH AND EDUCATIONAL ATTAINMENT | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 2.7% since 2010.

Income and Rent Growth, High School Degree
Martin County | 2010-2019



Source: ACS 2010-2019 5-year estimates

Income and Rent Growth, BS Degree
Martin County | 2010-2019



Source: ACS 2010-2019 5-year estimates

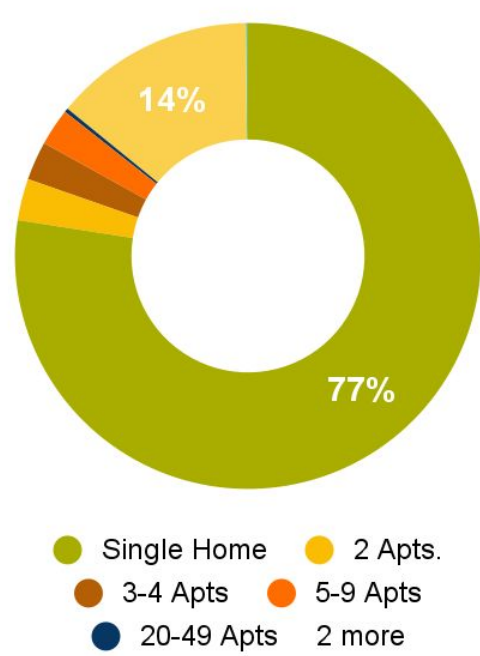
HOUSING TRENDS

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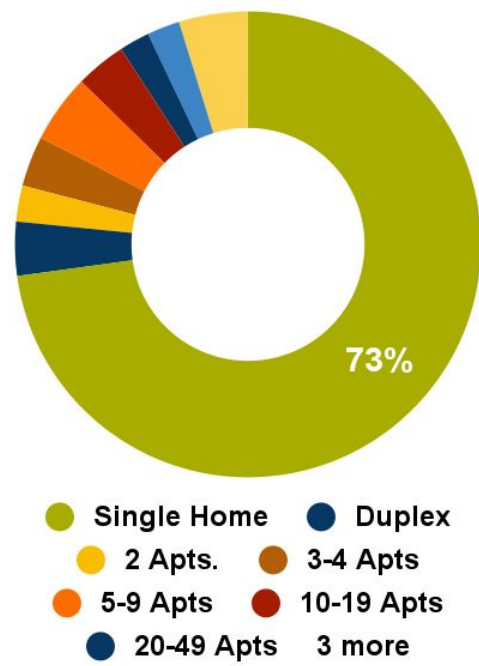
HOUSING TYPOLOGY | 77% of homes in Martin County are single-family, while 8% are multifamily. The share of multifamily housing has increased by 142 homes since 2010.

Housing Typology

Martin County | 2019



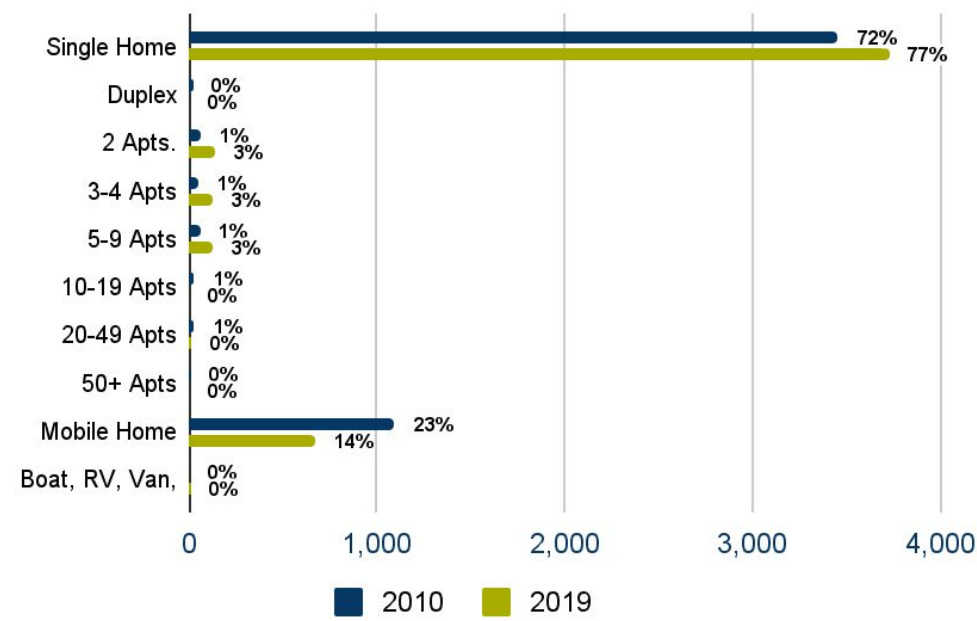
Indiana | 2019



Source: ACS 2010-2019 5-year estimates

Share of Housing Typology

Martin County | 2010, 2019

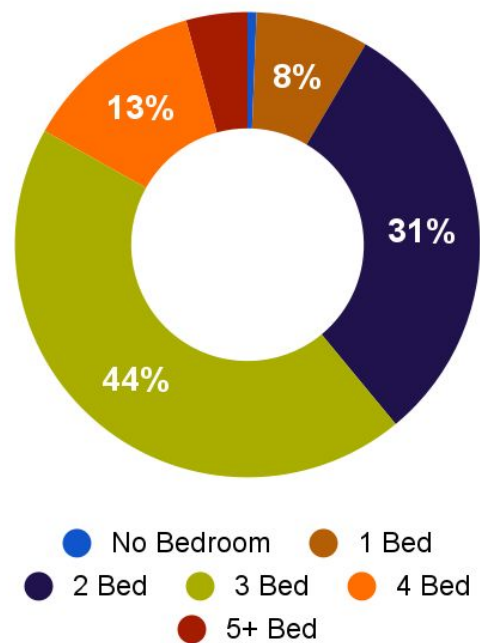


Source: ACS 2010-2019 5-year estimates

HOUSING TYPOLOGY | Most units in Martin County are 2.37, with 61% of units 3 bedroom or more.

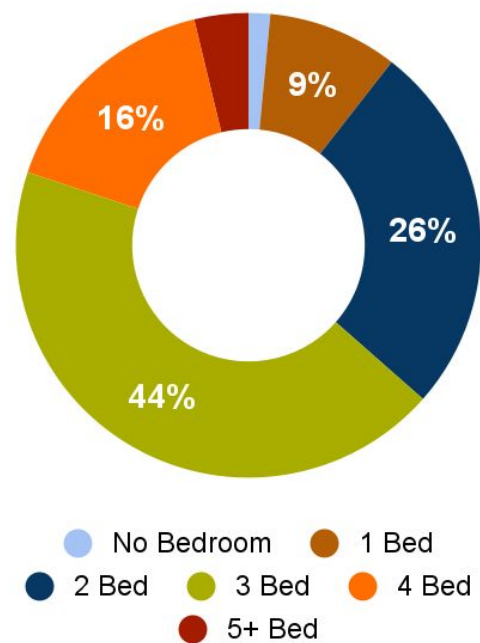
Housing Stock by Bedrooms

Martin County | 2019



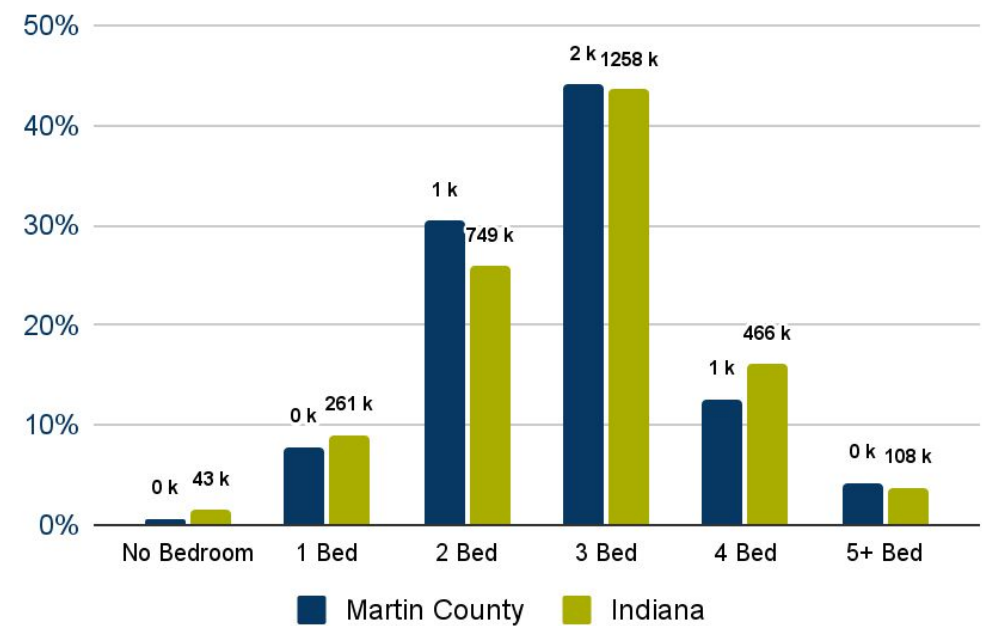
Source: ACS 2010-2019 5-year estimates

Indiana | 2019



Share of Housing Stock by Bedroom

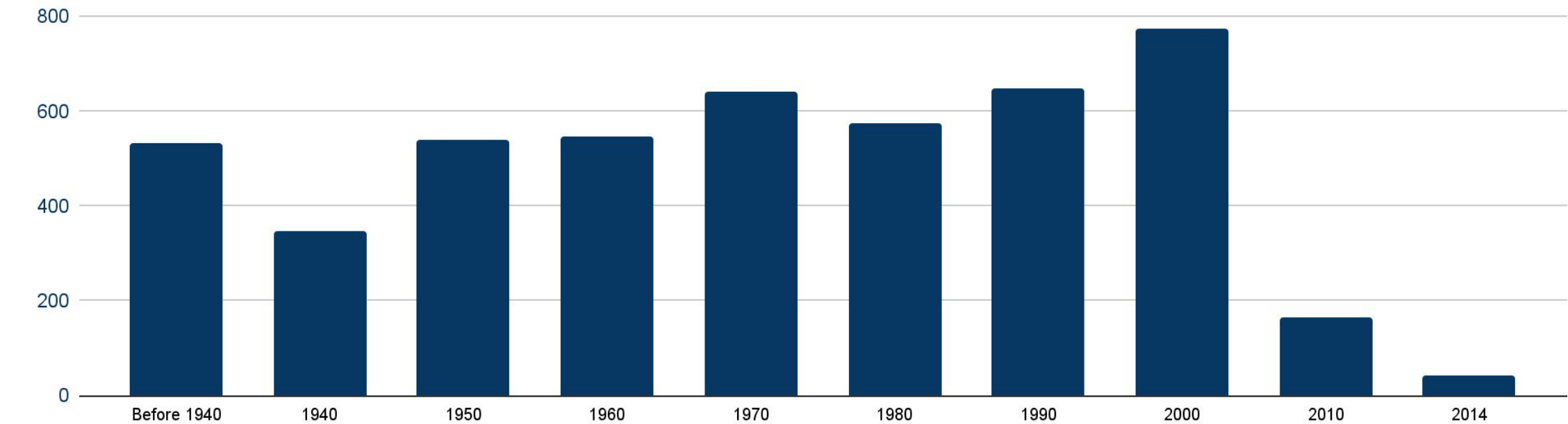
Martin County, Indiana | 2019



Source: ACS 2010-2019 5-year estimates

HOUSING AGE | 80% of homes were built before 1990, with most homes built in 2014.

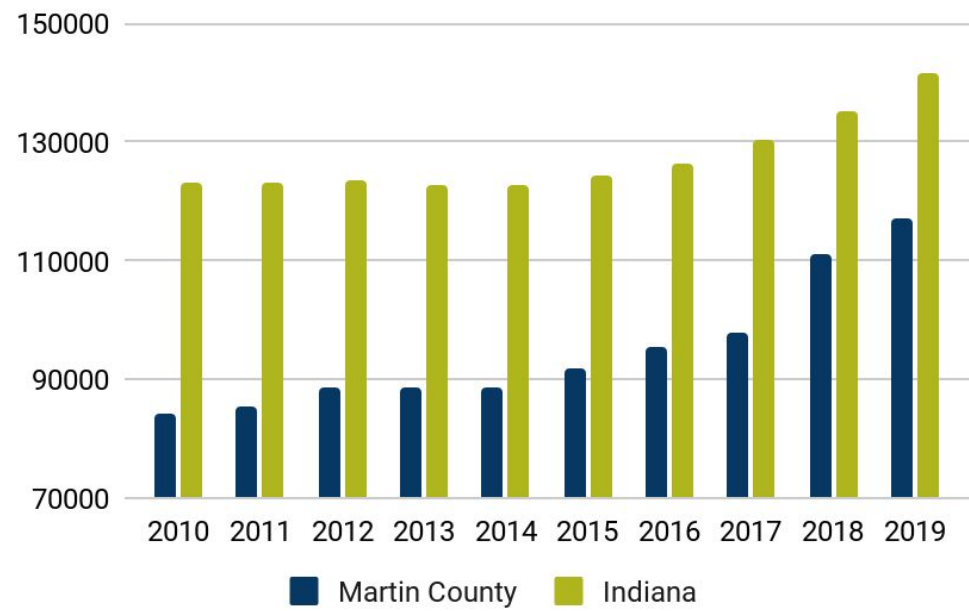
Homes by Year Built
Martin County | 2019



Source: ACS 2010-2019 5-year estimates

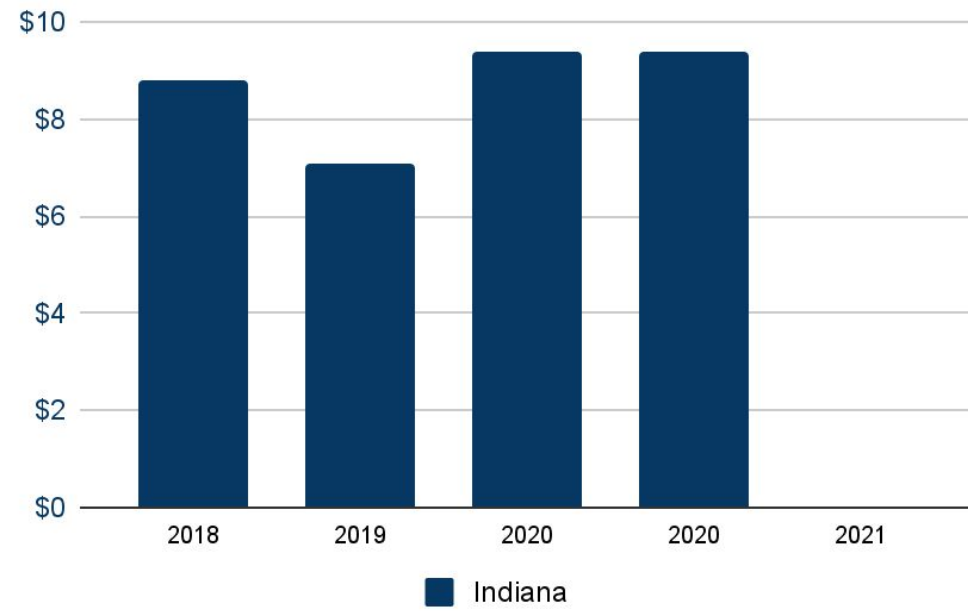
MEDIAN LISTING PRICE | Homes in Martin County have a median listing price of \$117,100, compared to \$141,700 statewide. Home prices have increased by 39% since 2010.

Median Listing Price
Martin County, Indiana | 2016-2020



Source: ACS 2010-2019 5-year estimates

Median Listing Price per Square Foot
Martin County | 2017-2020



Source: ACS 2010-2019 5-year estimates

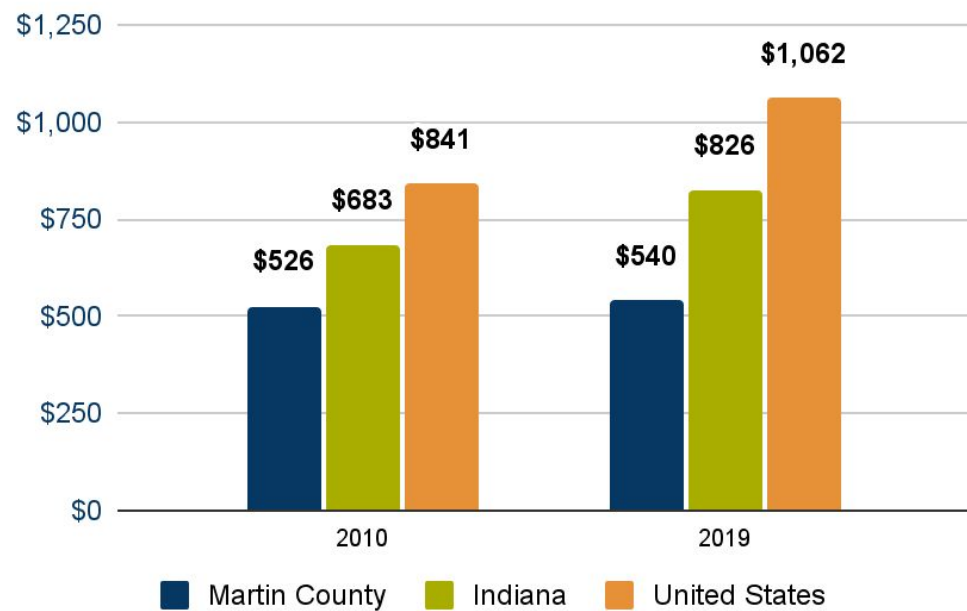
WORKING DRAFT

Note: Some data are placeholders, and not representative of actual conditions.

MEDIAN RENTS | Median rents have increased by 3% since 2010, with average rents at \$540.

Median Rent

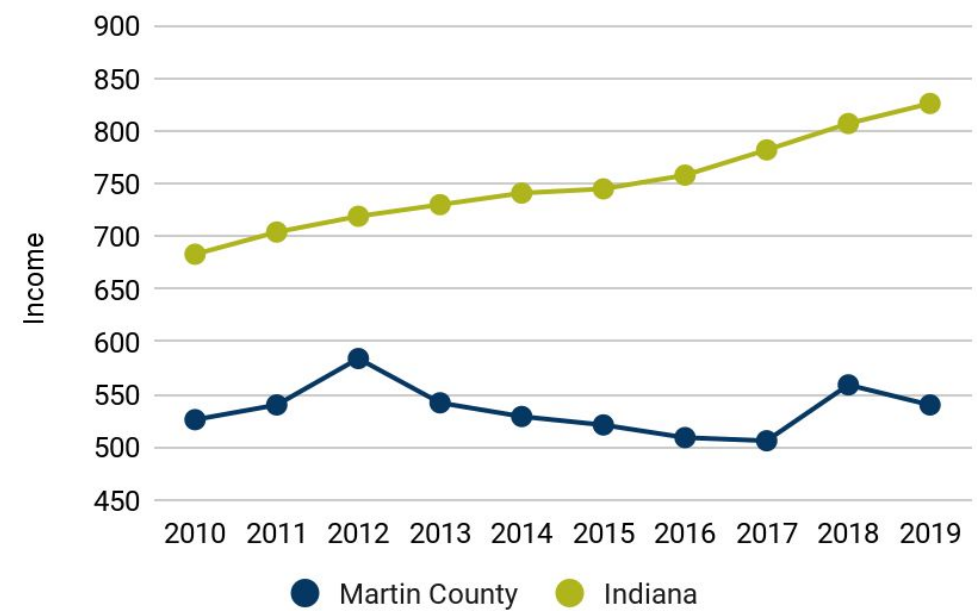
Martin County, Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

Median Rent Over Time

Martin County, Indiana | 2010 - 2019



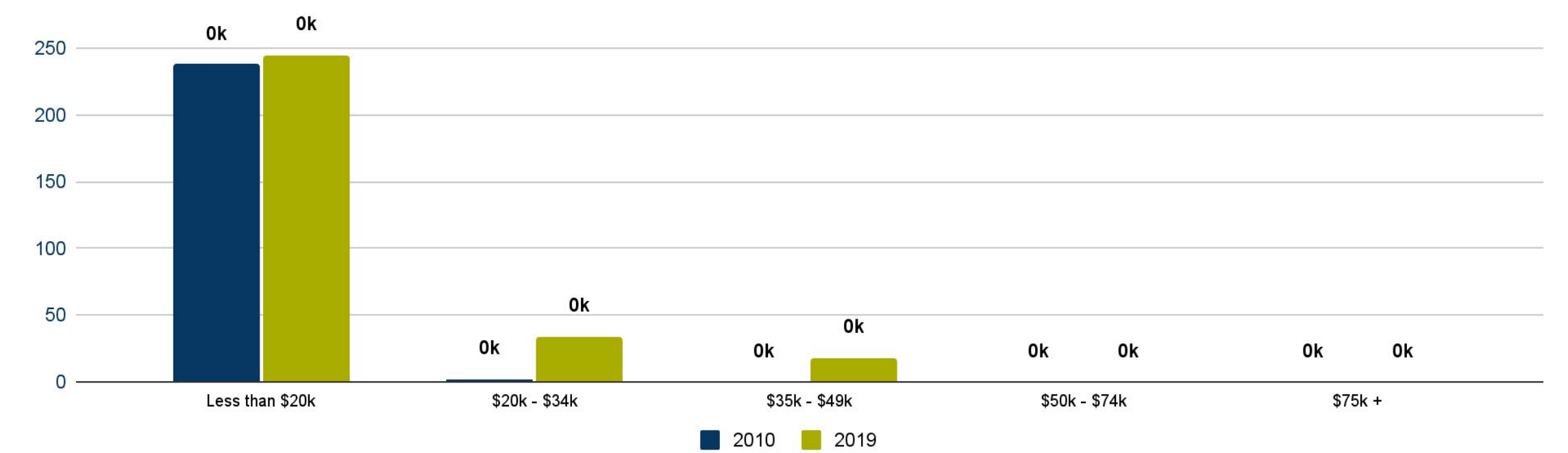
Source: ACS 2010-2019 5-year estimates

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Note: Some data are placeholders, and not representative of actual conditions.

COST BURDEN | 39% of households are housing cost burdened in Martin County, down -7% since 2010. 54% of households earning below \$50,000 are housing cost burdened.

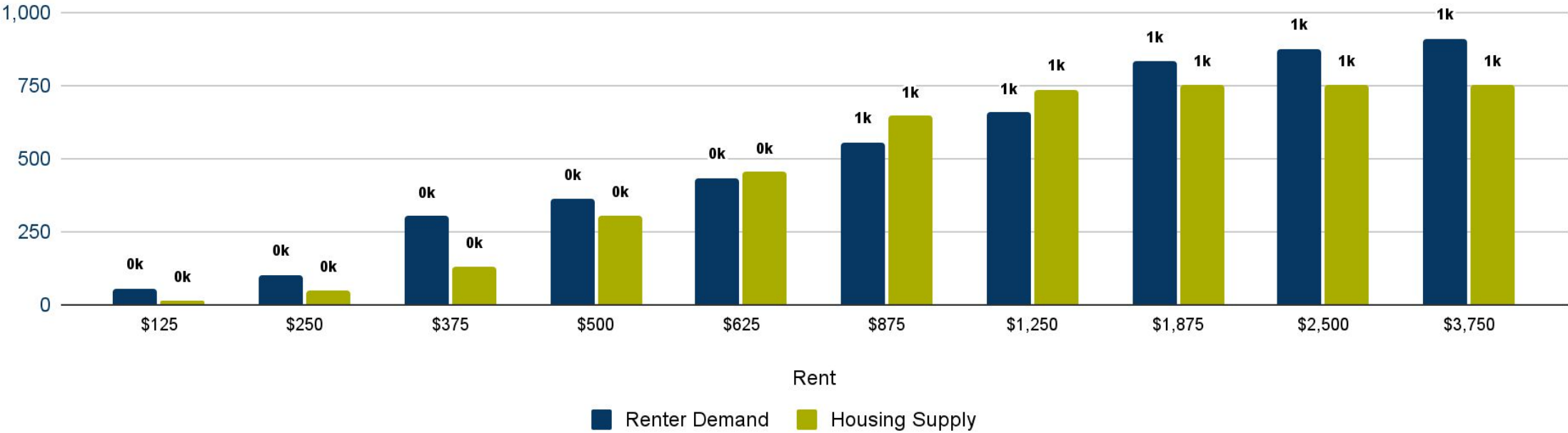
Renter Housing Cost Burden
Martin County, Indiana | 2010 - 2019



Source: ACS 2010-2019 5-year estimates

CUMULATIVE HOUSING GAP | There is a 0 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

Cumulative Housing Gap
Martin County, Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

AFFORDABLE HOUSING | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Martin County.

Affordable Housing Inventory

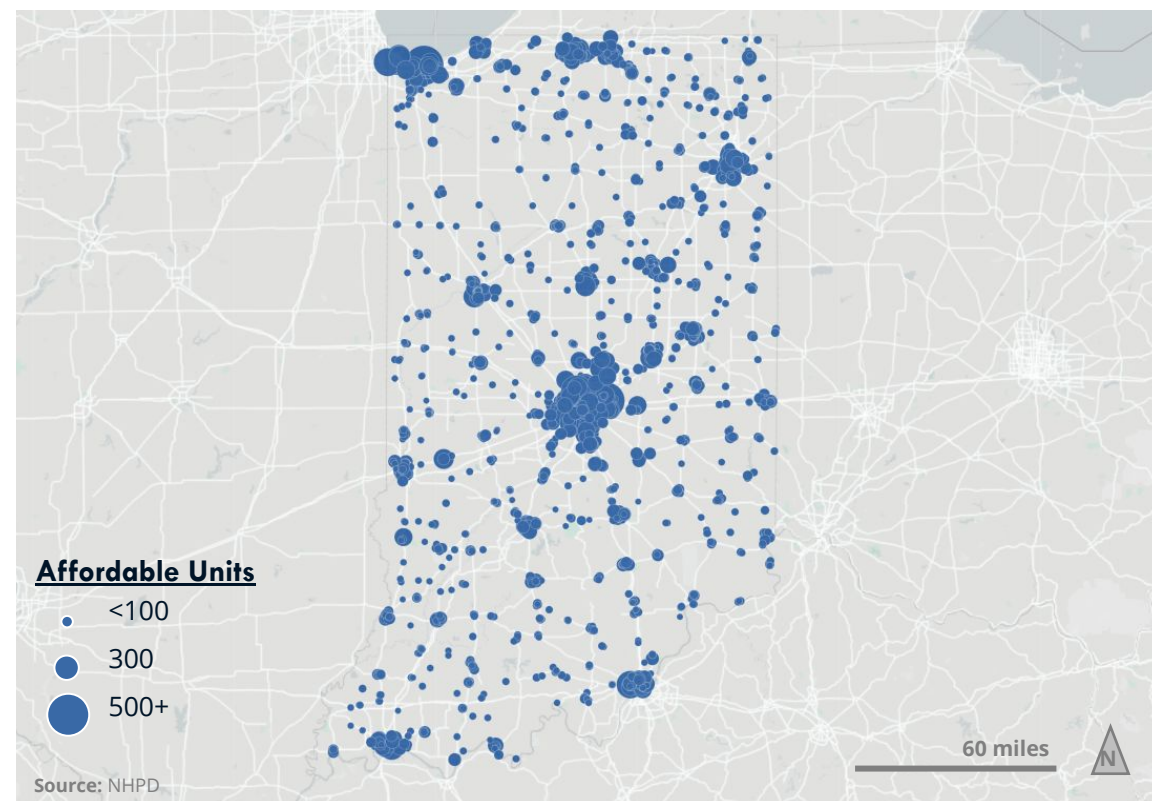
Martin County | 2020



Source: NHPD

Affordable Housing Inventory

State of Indiana | 2020

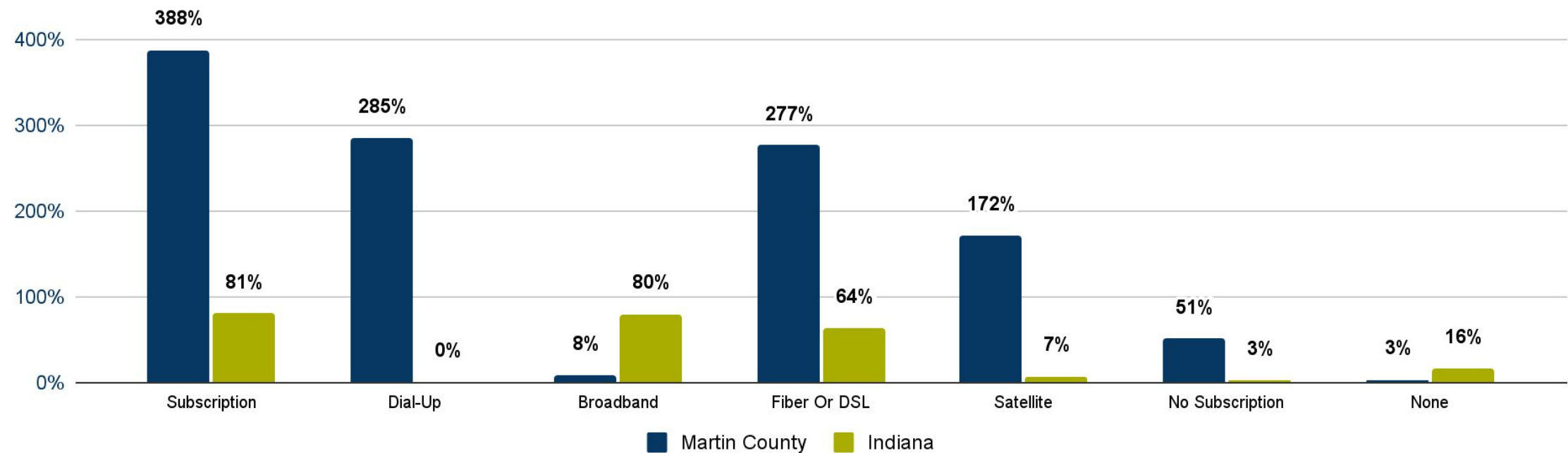


WORKING DRAFT

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HOUSING AMENITIES | 8% of housing units have access to broadband.

Broadband Access Martin County | 2017-2020



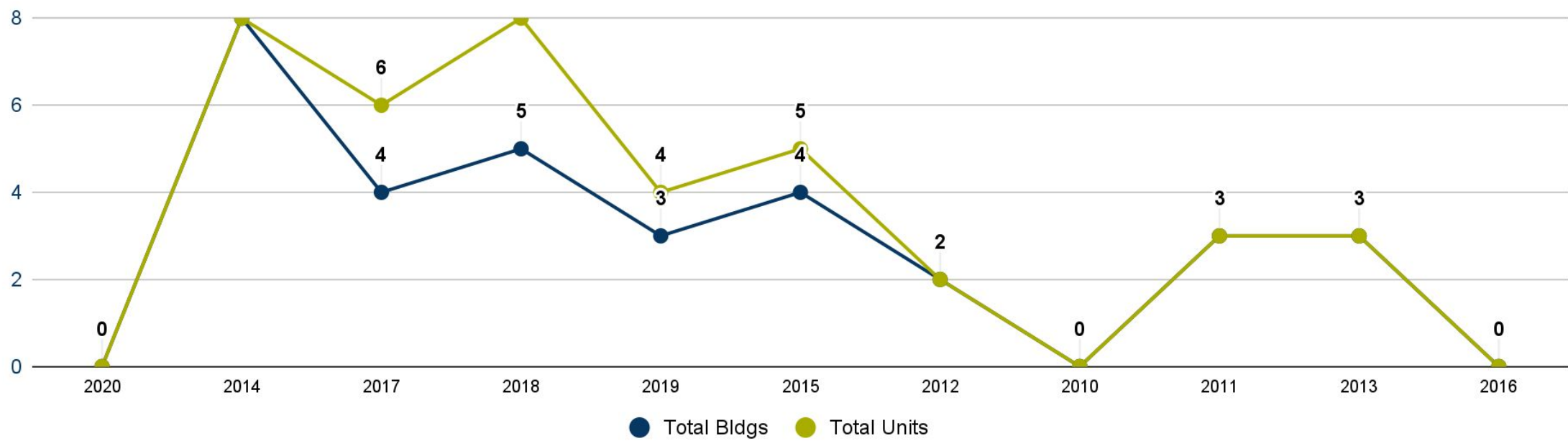
Source: ACS 2010-2019 5-year estimates

HOUSING CONSTRUCTION

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HOUSING STARTS | There have been 0 new housing starts in 2016 in Martin County, with 32 total building permits authorized since 2020.

New Housing Structures Authorized by Building Permits
Martin County | 2017-2020



Source: St. Louis Fed.

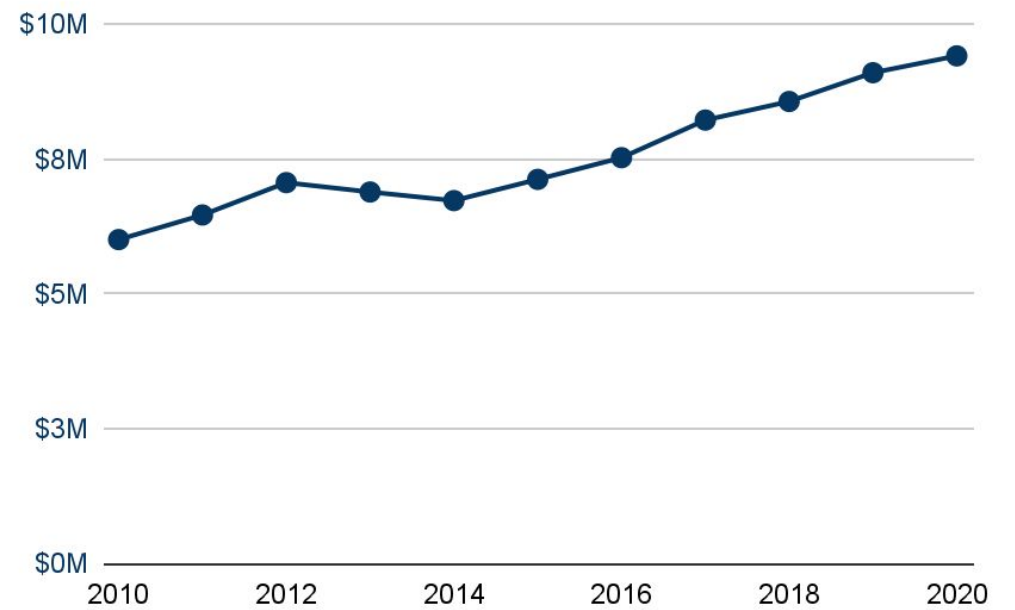
CONSTRUCTION INPUTS | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

Construction Cost Indices
United States | 2010-2021



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Gross Construction Wages
Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

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Note: Some data are placeholders, and not representative of actual conditions.