

INDIANA HOUSING DASHBOARD DRAFT REPORT



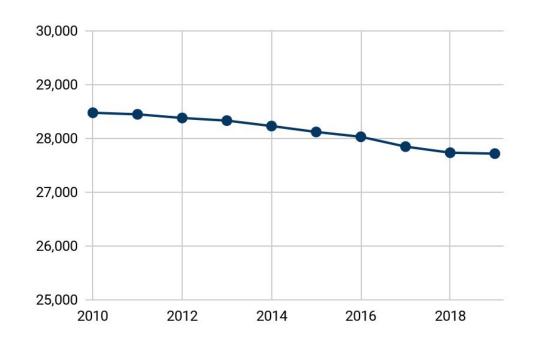
SAMPLE DATA FOR JENNINGS COUNTY, IN August 24, 2021

DEMOGRAPHIC TRENDS

POPULATION | Jennings County's population has decreased by 2.67% (1,000 people) between 2010-2019. In the same time period, the total number of households decreased by 2% (0 households).

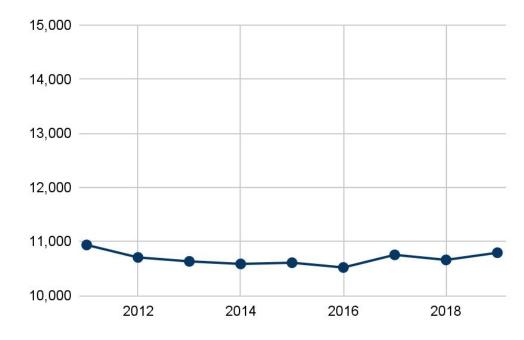
Resident Population

Jennings County | 2010-2019



Households

Jennings County | 2010-2019



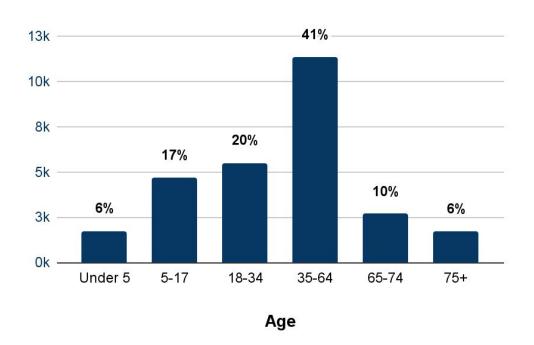
Source: FRED, U.S. Census Bureau

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AGE | 16% of people in Jennings County are above the age of 65, while 23% are below 18.

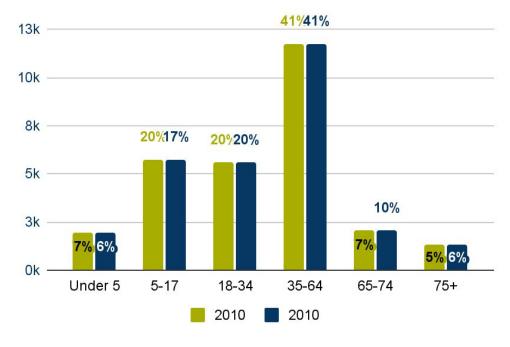
Population by Age

Jennings County | 2019



Change in Share of Population

Jennings County | 2010, 2019

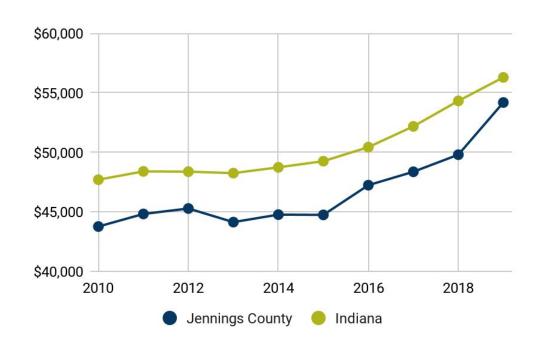


Source: ACS 2019 5-year estimates

HOUSEHOLD INCOMES | Jennings County had a median income of \$54,191 in 2019, up 24% since 2010. 30% of households have incomes below \$35,000, while 18% have incomes above \$100,000.

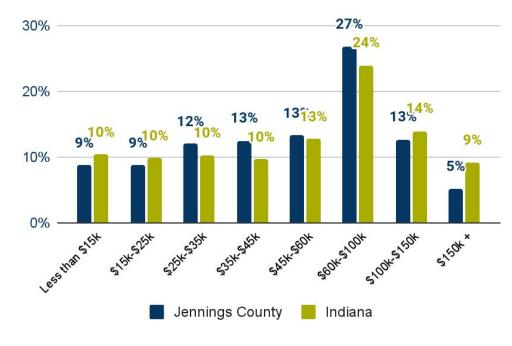
Median Income

Jennings County, State of Indiana | 2010-2019



Household Income Distribution

Jennings County, State of Indiana | 2019

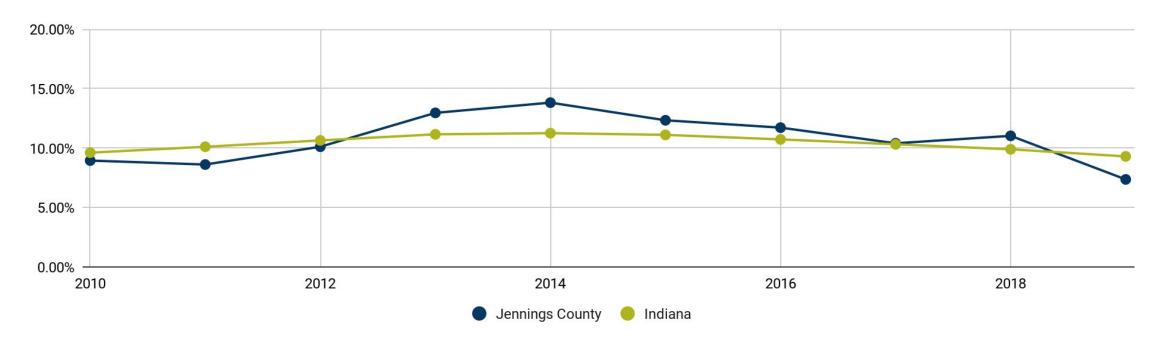


Source: ACS 2010-2019 5-year estimates

FAMILY POVERTY RATE | 7.4% of families live in poverty conditions in Jennings County, down 1.6 points from 8.9% in 2010.

Family Poverty Rate

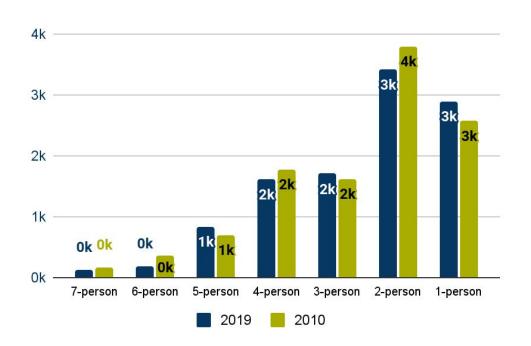
Jennings County, State of Indiana | 2010-2019



HOUSEHOLD SIZE | The average household size is 2.53, compared to 2.52 statewide. The Jennings County average household has shrunk by 0.02 persons since 2010.

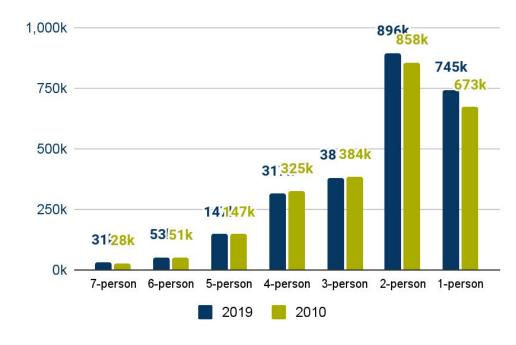
Household Size

Jennings County | 2010, 2019



Household Size

State of Indiana | 2010, 2019

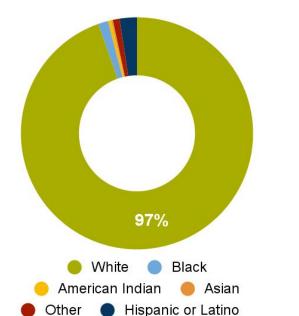


Source: ACS 2010-2019 5-year estimates

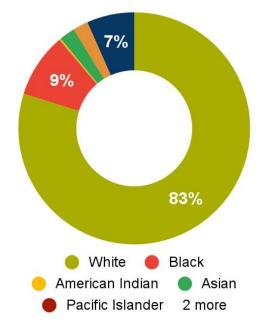
RACIAL COMPOSITION The currently racial distribution of households in Jennings County is 97% white, 1% Black, 2% Hispanic/Latino, 0% Asian, and 1% other.

Racial Distribution

Jennings County | 2019

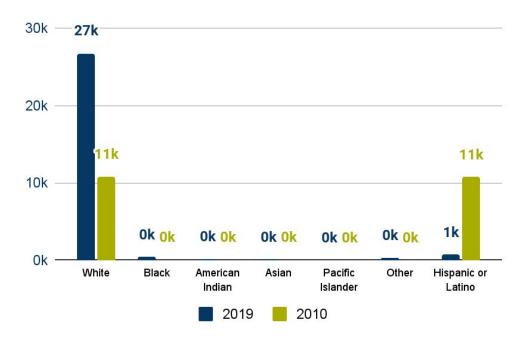


Indiana | 2019



Household Racial Distribution

Jennings County | 2010, 2019

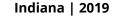


Source: ACS 2010-2019 5-year estimates

HOUSING TENURE In 2019, 22% of households (2,402 households) in Jennings County were renters, while 78% are (8,390 households) owner households. The share of renters has increased by 4% since 2010.

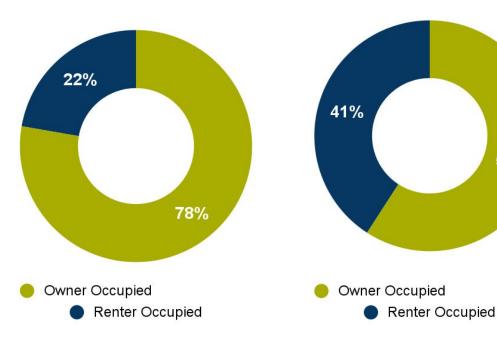
Housing Tenure

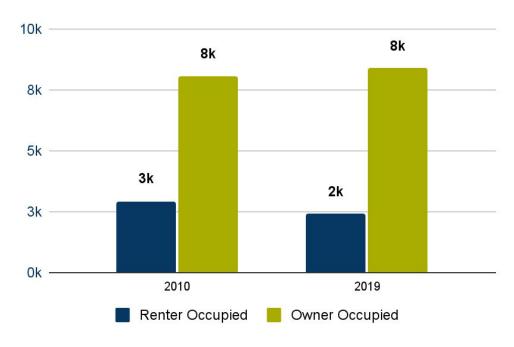
Jennings County | 2019



Total Households by Tenure

Jennings County | 2010-2019





Source: ACS 2019 5-year estimates

Source: ACS 2010-2019 5-year estimates

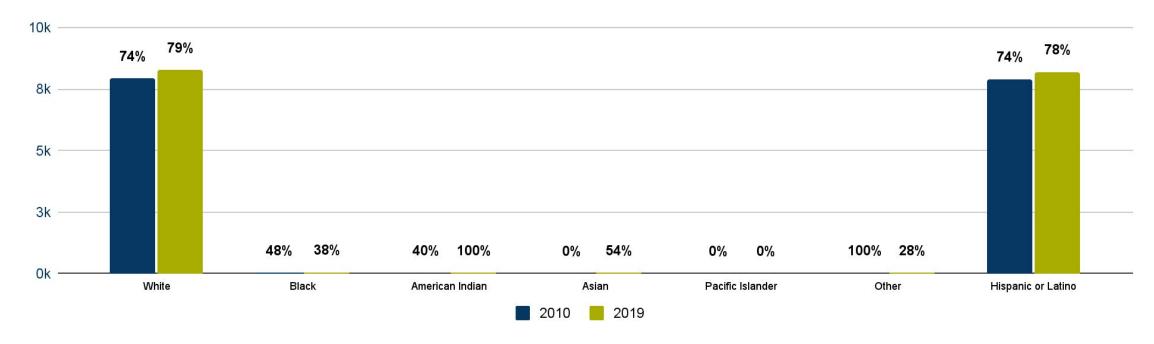
WORKING DRAFT

59%

TENURE BY RACE | While the overall homeownership rate is 78%, among non-Hispanic White households' homeownership is 79%, 38% for Black households, and 78% for Hispanic or Latino households.

Homeownership by Race

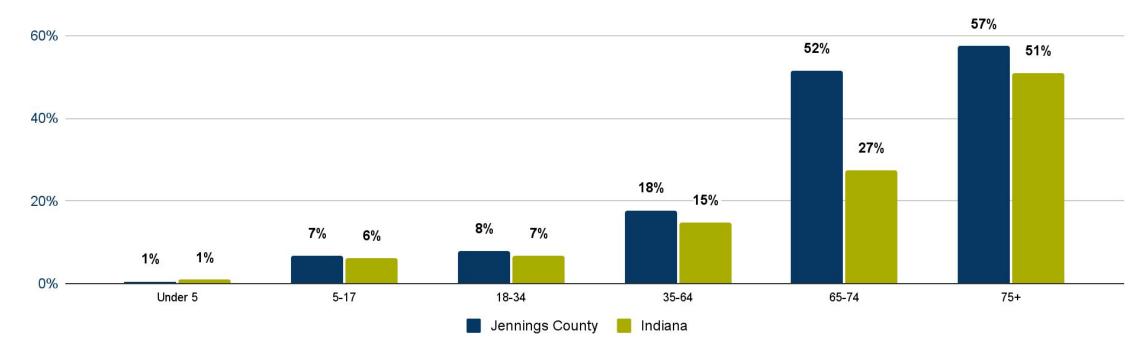
Jennings County | 2010, 2019



DISABILITY | 18% of people in Jennings County live with a disability. For people above 65, the share increases to 54%.

Share of the Population with a Disability by Age

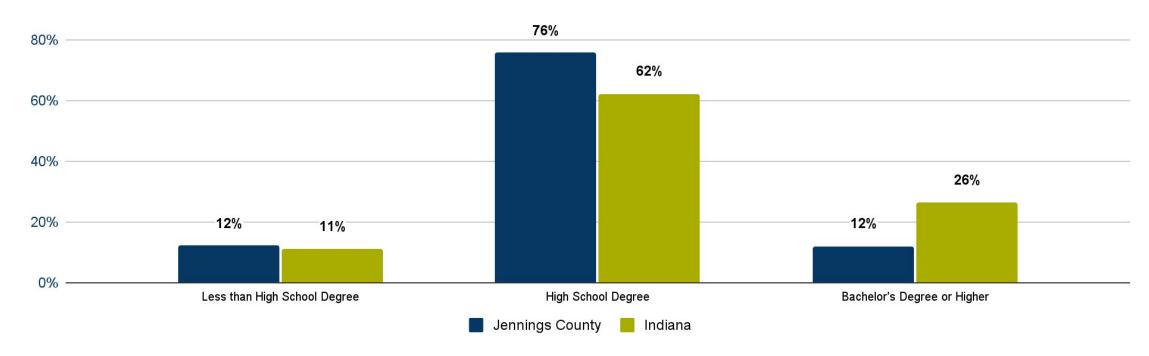
Jennings County, Indiana | 2010, 2019



EDUCATIONAL ATTAINMENT In Jennings County, 76% of the population has at least a high school degree and 12% of the population has at least a Bachelor's degree.

Educational Attainment

Jennings County, Indiana | 2019

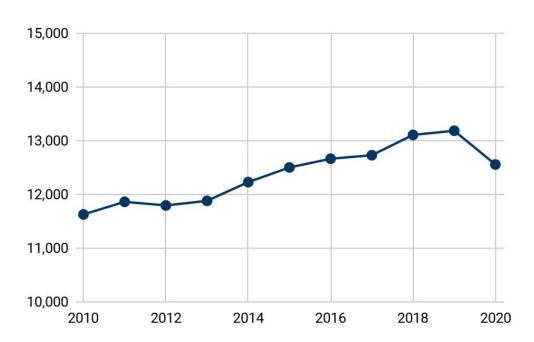


JOB / EMPLOYMENT TRENDS

EMPLOYMENT BASE | There are currently 13,000 employed persons in Jennings County, up by 8% since 2010. The unemployment rate in 2020 was 7.60%, up 4.4 points from 2019.

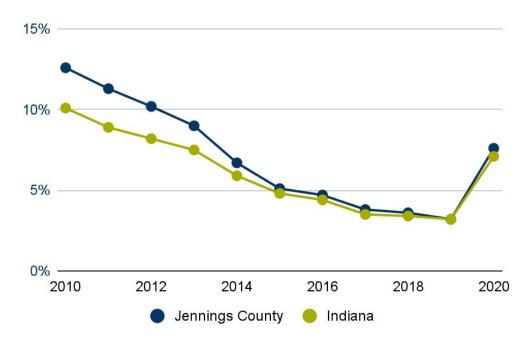
Total Employment

Jennings County | 2010-2019



Unemployment Rate

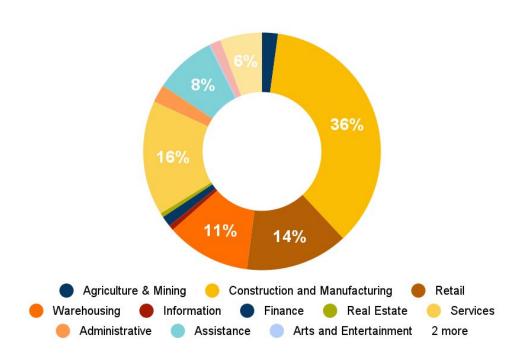
Jennings County, Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates Source: ACS 2010-2019 5-year estimates **EMPLOYMENT BY INDUSTRY** | Manufacturing accounts for the plurality of jobs in Jennings County, accounting for 27% of all jobs, followed by Transportation and Warehousing (11% of all jobs).

Total Jobs by All Industries

Jennings County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Top 5 Industries and Median Annual Wages

- 1. Service-providing | \$36,273
- 2. Trade, transportation, and utilities | \$38,967
- 3. Goods-producing | \$52,286
- 4. Education and health services | \$37,292
- 5. Construction | \$62,162

Source: BLS

Top 5 Employers

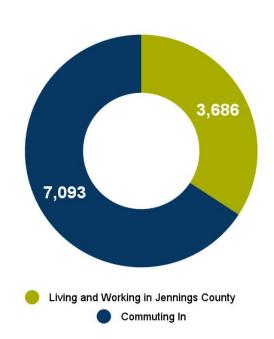
- 1. Lowe's Distribution Ctr (North Vernon)
- North Vernon Ind Corp (North Vernon)
- 3. Hilex Poly (North Vernon)
- 4. Walmart Supercenter (North Vernon)
- 5. Decatur Plastic Products (North Vernon)

Source: BLS

COMMUTER INFLOW / OUTFLOW | 7,000 commuters come into Jennings County for their jobs, while 12,000 employees travel outside for their jobs.

Employment Inflow

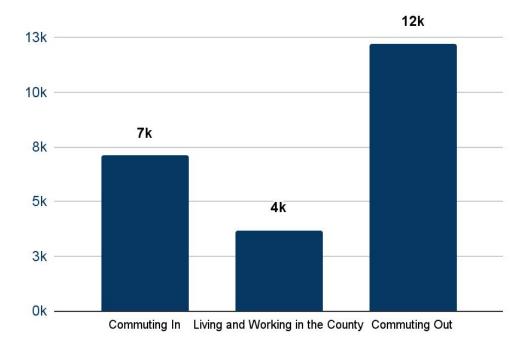
Jennings County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Commuting Patterns

Jennings County | 2018

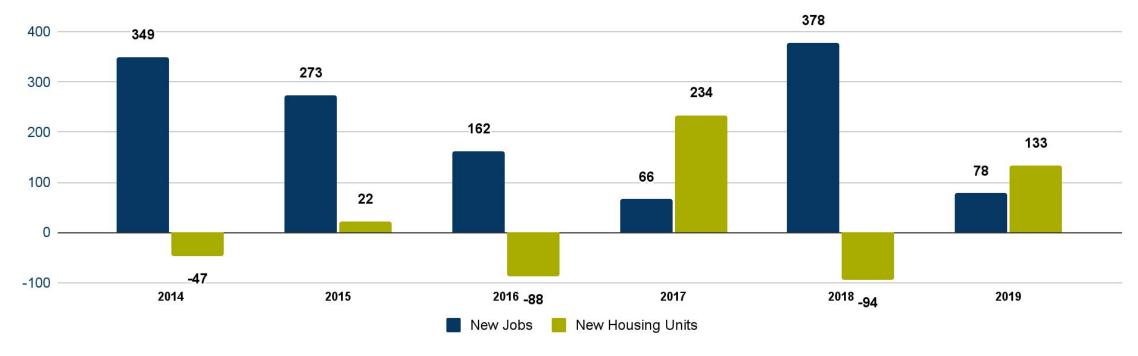


Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

JOB GROWTH AND HOUSING PRODUCTION | The County has created 1306 between 2014-2019 and 160, or 12 units for every 100 jobs created.

Job Growth and Housing Production

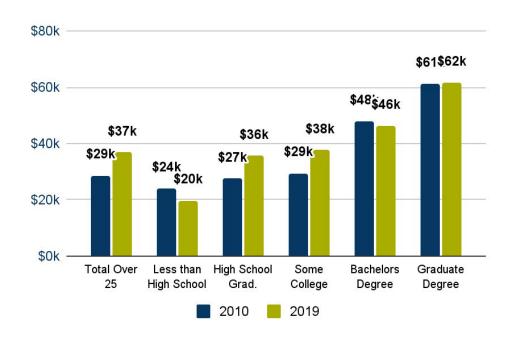
Jennings County | Total Jobs, New Jobs

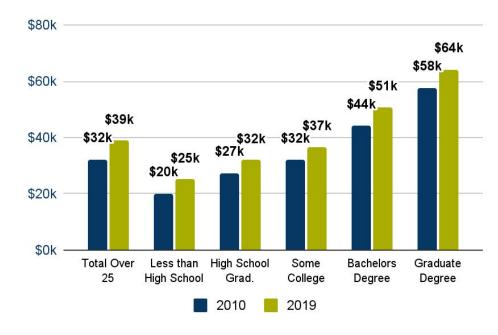


JOB GROWTH AND HOUSING PRODUCTION | Median Earnings have increased 29% since 2010 for the total population and increased 29% for the population with at least a high school degree.

Median Earnings by Educational Attainment Jennings County | 2010, 2019

Median Earnings by Educational Attainment Indiana | 2010, 2019





Source: ACS 2010-2019 5-year estimates

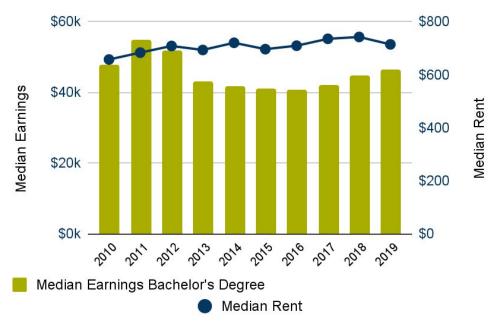
JOB GROWTH AND EDUCATIONAL ATTAINMENT | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 8.7% since 2010.

Income and Rent Growth, High School Degree Jennings County | 2010-2019



Income and Rent Growth, BS Degree

Jennings County | 2010-2019



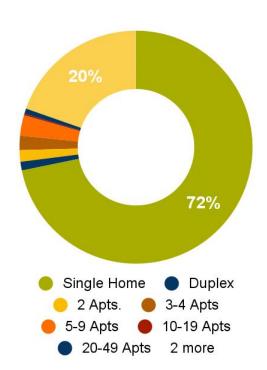
Source: ACS 2010-2019 5-year estimates Source: ACS 2010-2019 5-year estimates

HOUSING TRENDS

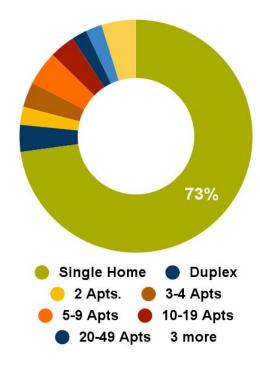
HOUSING TYPOLOGY | 72% of homes in Jennings County are single-family, while 9% are multifamily. The share of multifamily housing has increased by 35 homes since 2010.

Housing Typology

Jennings County | 2019

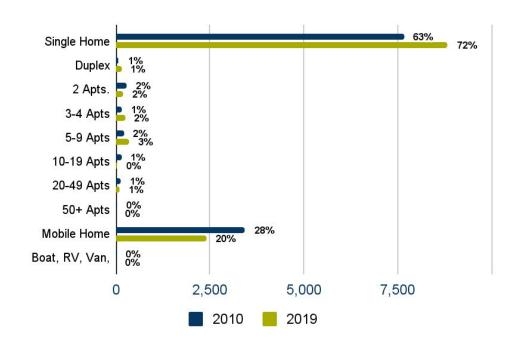


Indiana | 2019



Share of Housing Typology

Jennings County | 2010, 2019

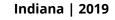


Source: ACS 2010-2019 5-year estimates

HOUSING TYPOLOGY | Most units in Jennings County are 2.53, with 67% of units 3 bedroom or more.

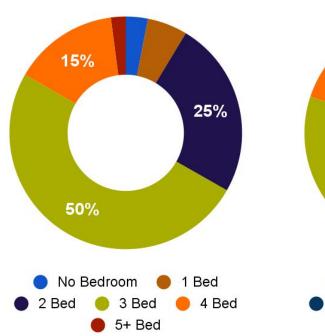
Housing Stock by Bedrooms

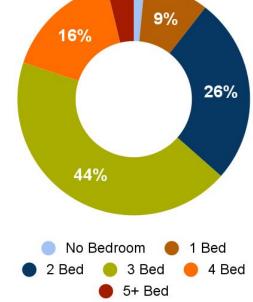
Jennings County | 2019

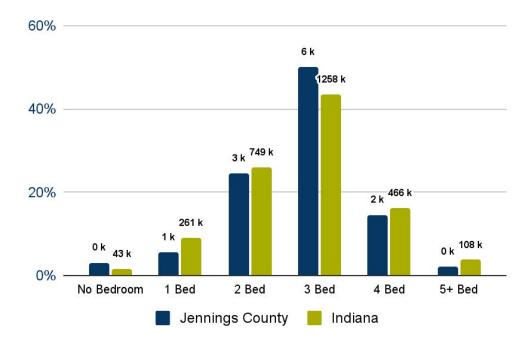


Share of Housing Stock by Bedroom

Jennings County, Indiana | 2019





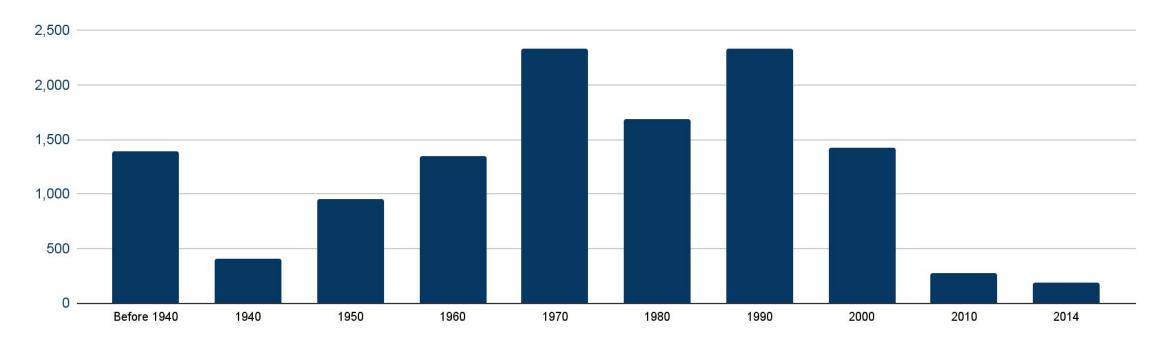


Source: ACS 2010-2019 5-year estimates

HOUSING AGE | 85% of homes were built before 1990, with most homes built in 2014.

Homes by Year Built

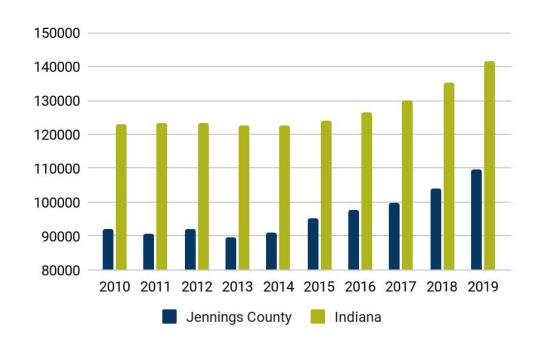
Jennings County | 2019



MEDIAN LISTING PRICE | Homes in Jennings County have a median listing price of \$109,800, compared to \$141,700 statewide. Home prices have increased by 19% since 2010.

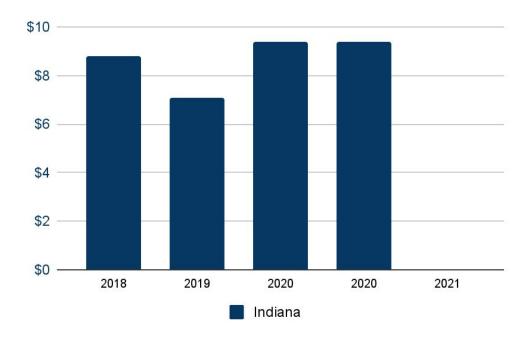
Median Listing Price

Jennings County, Indiana | 2016-2020



Median Listing Price per Square Foot

Jennings County | 2017-2020

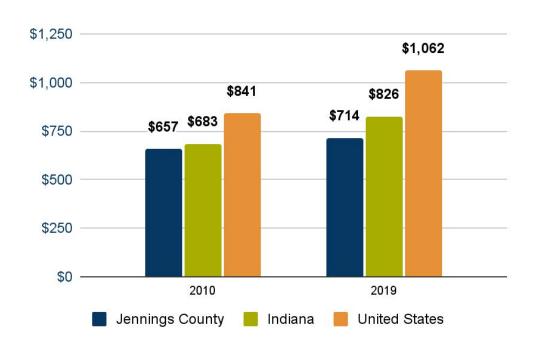


Source: ACS 2010-2019 5-year estimates

MEDIAN RENTS | Median rents have increased by 9% since 2010, with average rents at \$714.

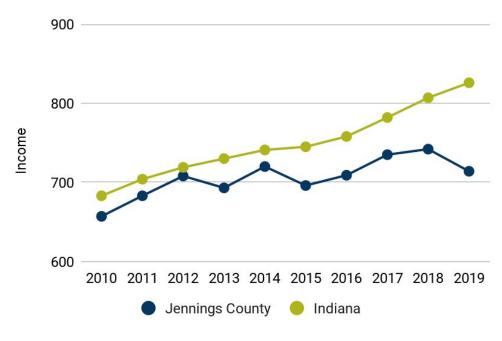
Median Rent

Jennings County, Indiana | 2010, 2019



Median Rent Over Time

Jennings County, Indiana | 2010 - 2019

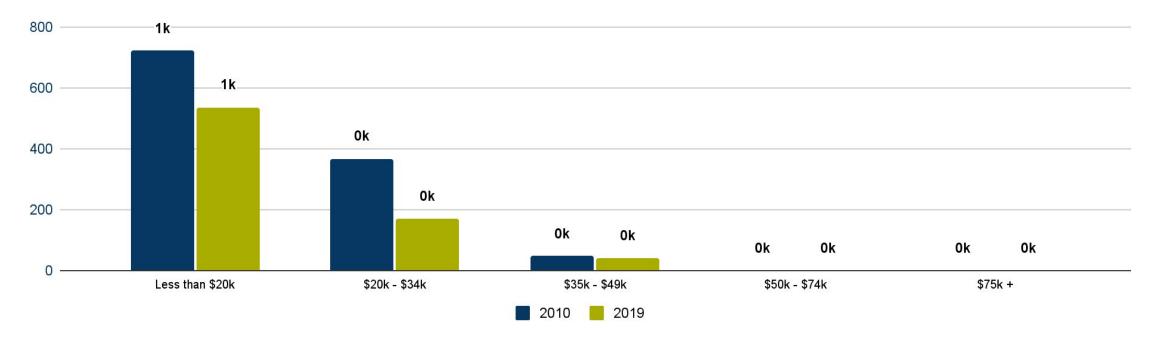


Source: ACS 2010-2019 5-year estimates

COST BURDEN | 34% of households are housing cost burdened in Jennings County, down -23% since 2010. 54% of households earning below \$50,000 are housing cost burdened.

Renter Housing Cost Burden

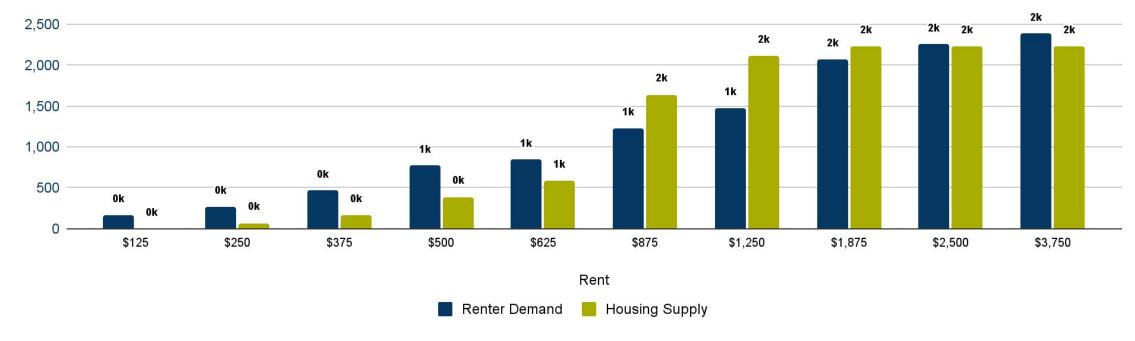
Jennings County, Indiana | 2010 - 2019



CUMULATIVE HOUSING GAP | There is a 0 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

Cumulative Housing Gap

Jennings County, Indiana | 2010-2019



AFFORDABLE HOUSING | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Jennings County.

Affordable Housing Inventory

Jennings County | 2020



Affordable Housing Inventory

State of Indiana | 2020



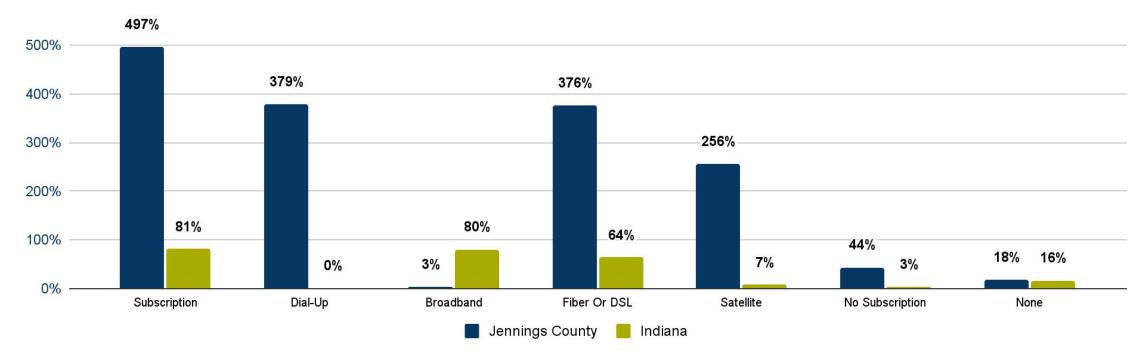
12 miles

Source: NHPD

HOUSING AMENITIES | 3% of housing units have access to broadband.

Broadband Access

Jennings County | 2017-2020

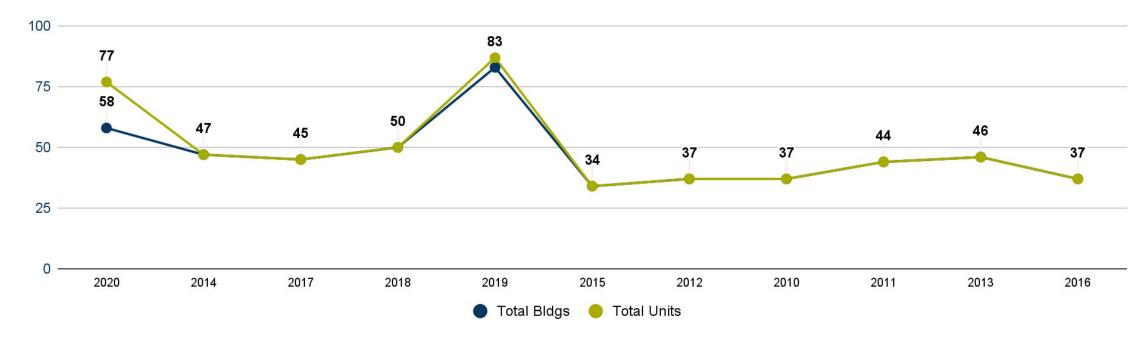


HOUSING CONSTRUCTION

HOUSING STARTS | There have been 37 new housing starts in 2016 in Jennings County, with 518 total building permits authorized since 2020.

New Housing Structures Authorized by Building Permits

Jennings County | 2017-2020



Source: St. Louis Fed.

CONSTRUCTION INPUTS | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

Construction Cost Indices

United States | 2010-2021



Gross Construction Wages

Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics