

# INDIANA HOUSING DASHBOARD DRAFT REPORT



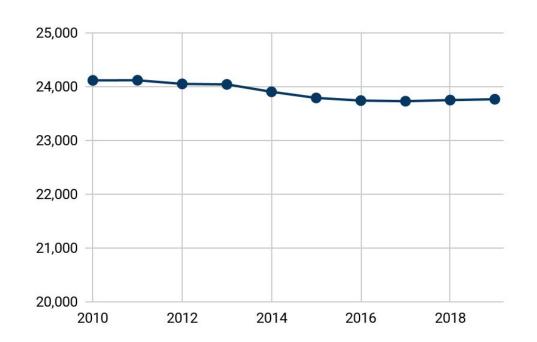
SAMPLE DATA FOR SCOTT COUNTY, IN August 24, 2021

# **DEMOGRAPHIC TRENDS**

**POPULATION** | Scott County's population has decreased by 1.45% (0 people) between 2010-2019. In the same time period, the total number of households decreased by 3% (0 households).

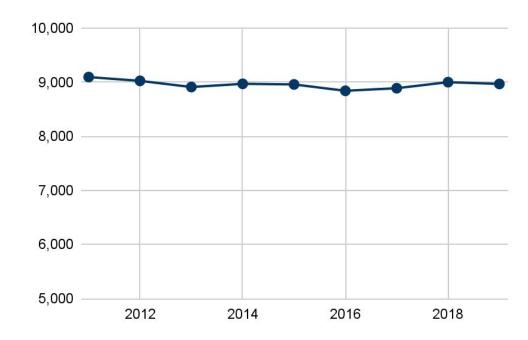
### **Resident Population**

Scott County | 2010-2019



### Households

**Scott County | 2010-2019** 



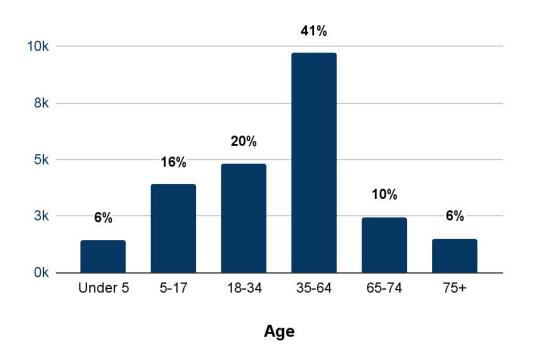
Source: FRED, U.S. Census Bureau

Source: FRED, U.S. Census Bureau

## **AGE** | 17% of people in Scott County are above the age of 65, while 22% are below 18.

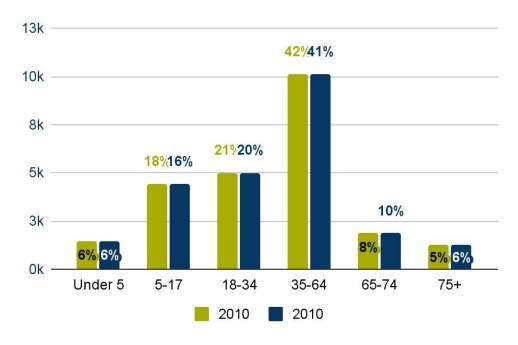
### **Population by Age**

Scott County | 2019



### **Change in Share of Population**

**Scott County | 2010, 2019** 

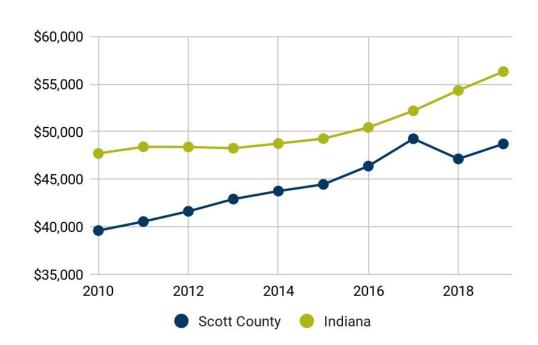


**Source:** ACS 2019 5-year estimates

**HOUSEHOLD INCOMES** | Scott County had a median income of \$48,700 in 2019, up 23% since 2010. 38% of households have incomes below \$35,000, while 17% have incomes above \$100,000.

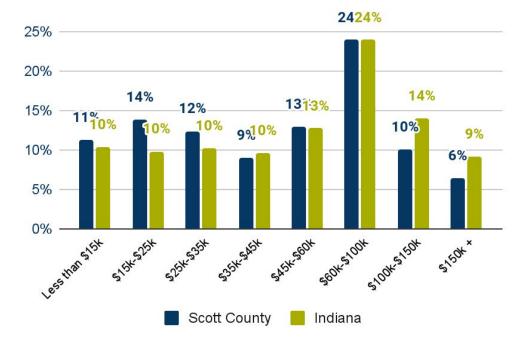
#### **Median Income**

Scott County, State of Indiana | 2010-2019



### **Household Income Distribution**

Scott County, State of Indiana | 2019

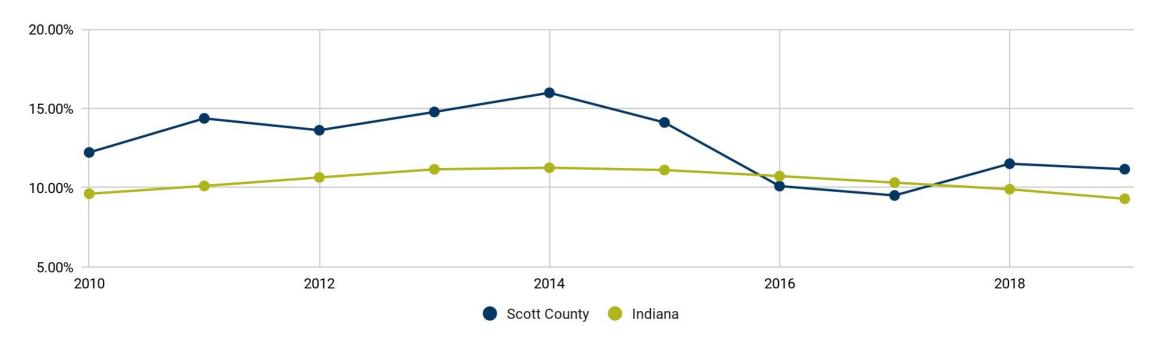


Source: ACS 2010-2019 5-year estimates

**FAMILY POVERTY RATE** | 11.2% of families live in poverty conditions in Scott County, down 1.1 points from 12.2% in 2010.

### **Family Poverty Rate**

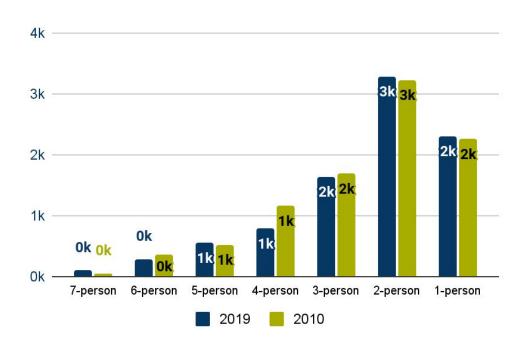
Scott County, State of Indiana | 2010-2019



**HOUSEHOLD SIZE** | The average household size is 2.6, compared to 2.52 statewide. The Scott County average household has grown by 0.04 persons since 2010.

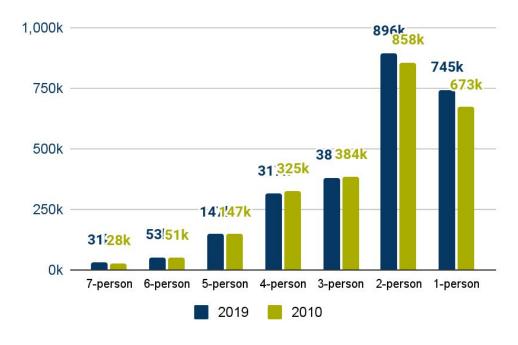
### **Household Size**

Scott County | 2010, 2019



#### **Household Size**

**State of Indiana | 2010, 2019** 

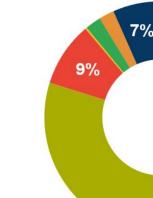


Source: ACS 2010-2019 5-year estimates

**RACIAL COMPOSITION** The currently racial distribution of households in Scott County is 98% white, 0% Black, 2% Hispanic/Latino, 0% Asian, and 0% other.

### **Racial Distribution**

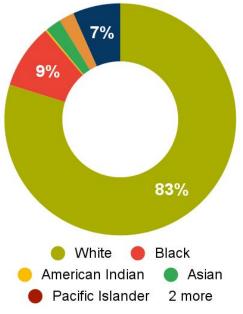
Scott County | 2019

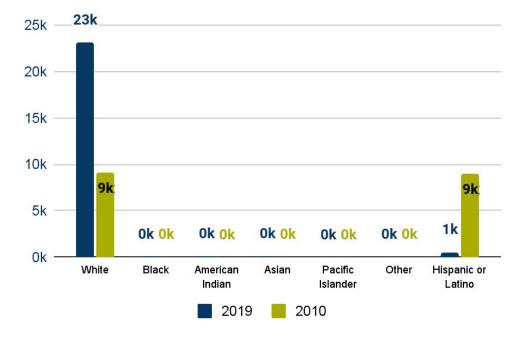


Indiana | 2019

### **Household Racial Distribution**

Scott County | 2010, 2019





Source: ACS 2010-2019 5-year estimates Source: ACS 2010-2019 5-year estimates

98%

American Indian

Black

Hispanic or Latino

Asian

**HOUSING TENURE** | In 2019, 28% of households (2,515 households) in Scott County were renters, while 72% are (6,456 households) owner households. The share of renters has increased by 4% since 2010.

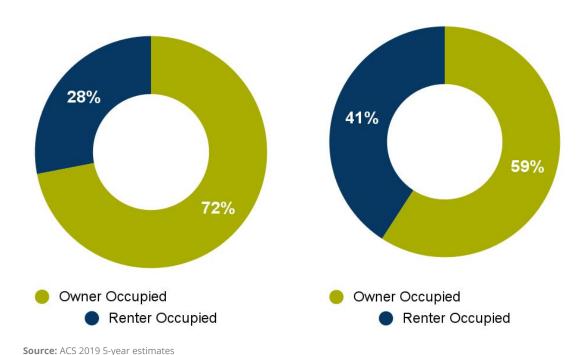
### **Housing Tenure**

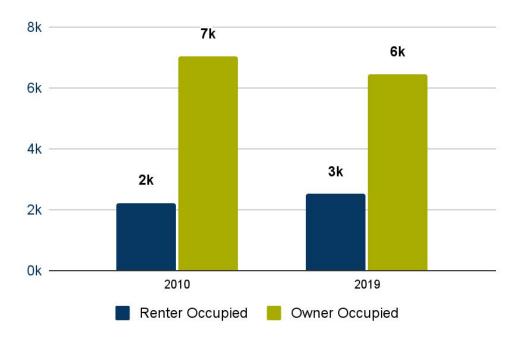
Scott County | 2019

Indiana | 2019

### **Total Households by Tenure**

Scott County | 2010-2019

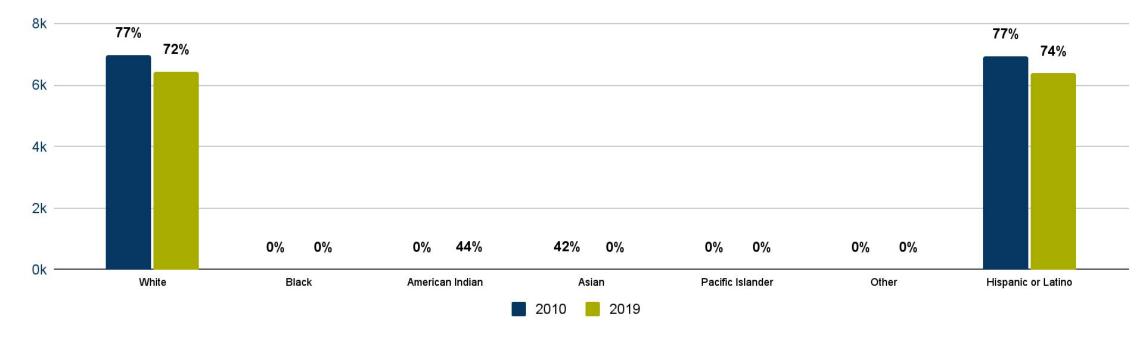




**TENURE BY RACE** | While the overall homeownership rate is 72%, among non-Hispanic White households' homeownership is 72%, #DIV/O! for Black households, and 74% for Hispanic or Latino households.

### **Homeownership by Race**

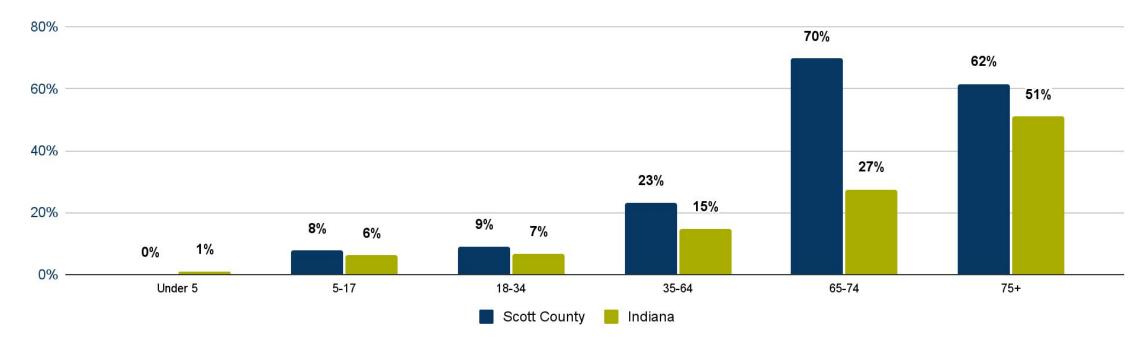
**Scott County | 2010, 2019** 



**DISABILITY** | 23% of people in Scott County live with a disability. For people above 65, the share increases to 67%.

### Share of the Population with a Disability by Age

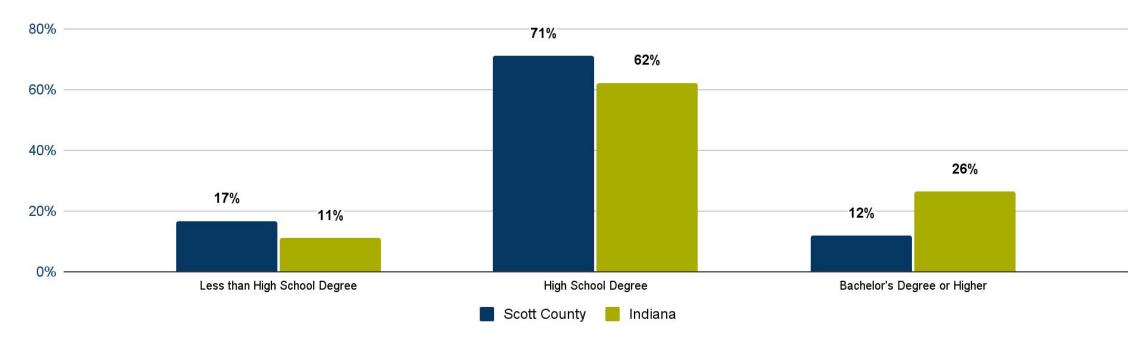
Scott County, Indiana | 2010, 2019



**EDUCATIONAL ATTAINMENT** | In Scott County, 71% of the population has at least a high school degree and 12% of the population has at least a Bachelor's degree.

### **Educational Attainment**

Scott County, Indiana | 2019

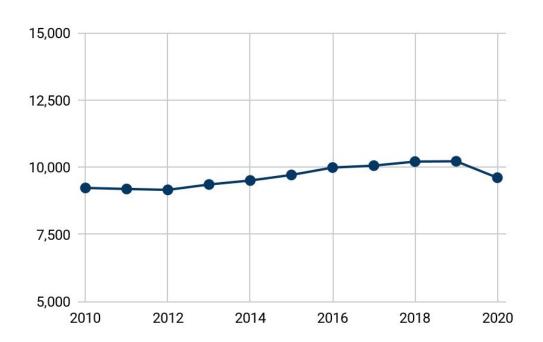


# JOB / EMPLOYMENT TRENDS

**EMPLOYMENT BASE** | There are currently 10,000 employed persons in Scott County, up by 4% since 2010. The unemployment rate in 2020 was 8.40%, up 4.9 points from 2019.

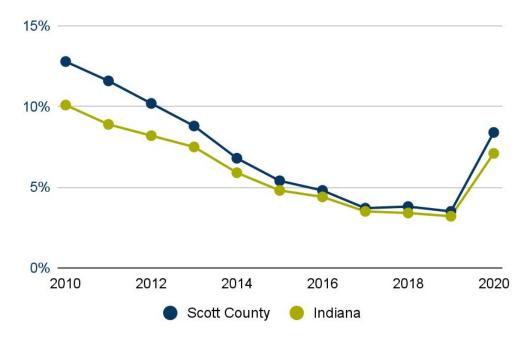
### **Total Employment**

**Scott County | 2010-2019** 



### **Unemployment Rate**

Scott County, Indiana | 2010-2019

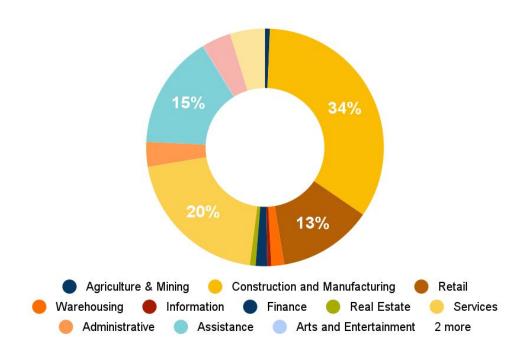


Source: ACS 2010-2019 5-year estimates Source: ACS 2010-2019 5-year estimates

**EMPLOYMENT BY INDUSTRY** | Manufacturing accounts for the plurality of jobs in Scott County, accounting for 32% of all jobs, followed by Health Care and Social Assistance (15% of all jobs).

## **Total Jobs by All Industries**

Scott County | 2018



**Source:** Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

### **Top 5 Industries and Median Annual Wages**

- Service-providing | \$31,351 1.
- 2. Trade, transportation, and utilities | \$31,225
- **Education and health services | \$32,891** 3.
- Goods-producing | \$55,408 4.
- Financial activities | \$47,413 5.

Source: BLS

### **Top 5 Employers**

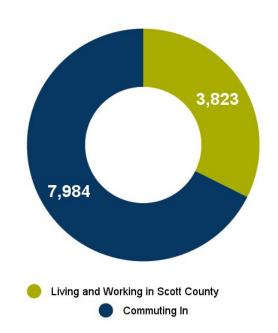
- **Austin Tri-hawk Automotive Inc (Austin)**
- **Morgan Foods Inc (Austin)**
- Samtec Inc (Scottsburg) 3.
- Walmart Supercenter (Scottsburg)
- 5. **Austin Medical Ctr (Austin)**

Source: BLS

COMMUTER INFLOW / OUTFLOW | 8,000 commuters come into Scott County for their jobs, while 9,000 employees travel outside for their jobs.

### **Employment Inflow**

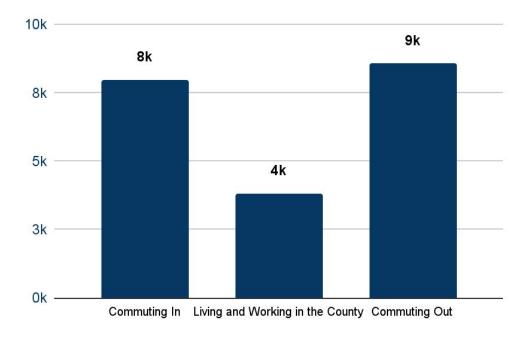
Scott County | 2018



**Source:** Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

### **Commuting Patterns**

Scott County | 2018

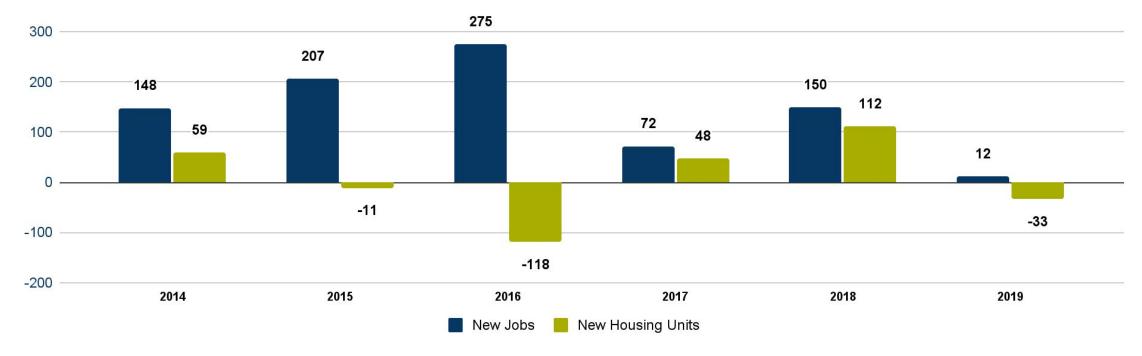


**Source:** Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

**JOB GROWTH AND HOUSING PRODUCTION** | The County has created 864 between 2014-2019 and 57, or 7 units for every 100 jobs created.

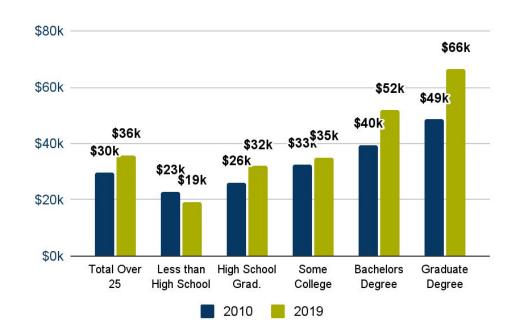
### **Job Growth and Housing Production**

**Scott County | Total Jobs, New Jobs** 

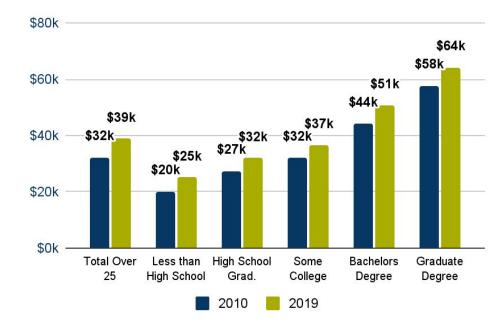


**JOB GROWTH AND HOUSING PRODUCTION** | Median Earnings have increased 21% since 2010 for the total population and increased 22% for the population with at least a high school degree.

# Median Earnings by Educational Attainment Scott County | 2010, 2019



# Median Earnings by Educational Attainment Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

**JOB GROWTH AND EDUCATIONAL ATTAINMENT** | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 21.8% since 2010.

# Income and Rent Growth, High School Degree Scott County | 2010-2019



### **Income and Rent Growth, BS Degree**

**Scott County | 2010-2019** 



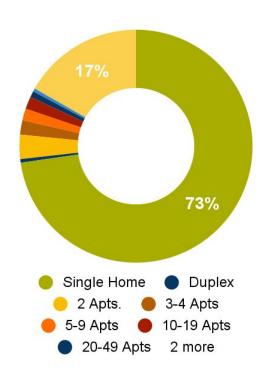
Source: ACS 2010-2019 5-year estimates Source: ACS 2010-2019 5-year estimates

# **HOUSING TRENDS**

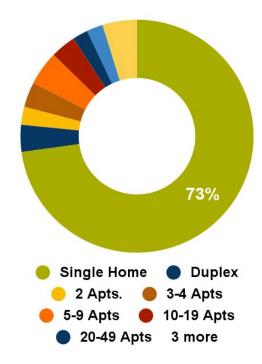
**HOUSING TYPOLOGY** | 73% of homes in Scott County are single-family, while 11% are multifamily. The share of multifamily housing has decreased by 82 homes since 2010.

### **Housing Typology**

Scott County | 2019

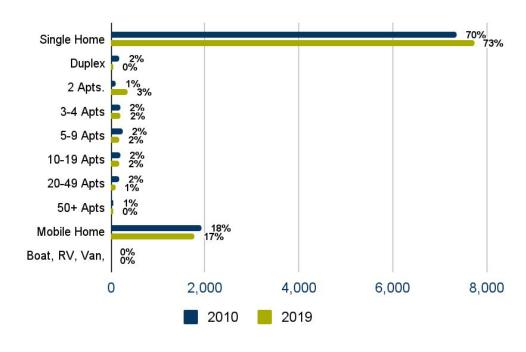


Indiana | 2019



## **Share of Housing Typology**

**Scott County | 2010, 2019** 



Source: ACS 2010-2019 5-year estimates Source: ACS 2010-2019 5-year estimates

# **HOUSING TYPOLOGY** | Most units in Scott County are 2.6, with 65% of units 3 bedroom or more.

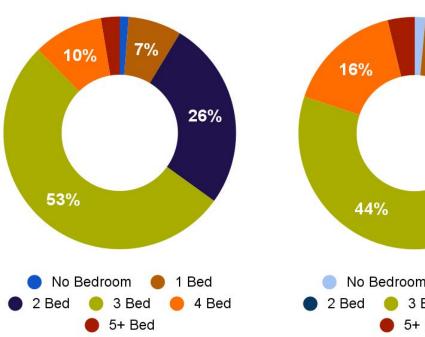
### **Housing Stock by Bedrooms**

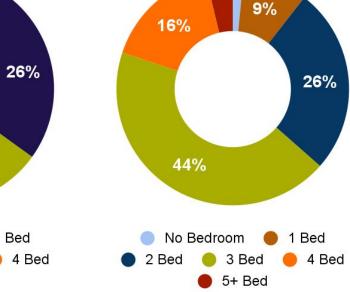
Scott County | 2019

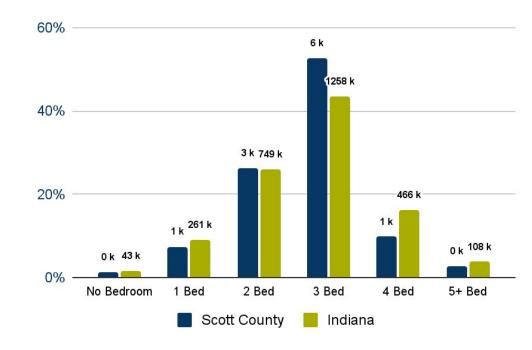


# **Share of Housing Stock by Bedroom**

Scott County, Indiana | 2019





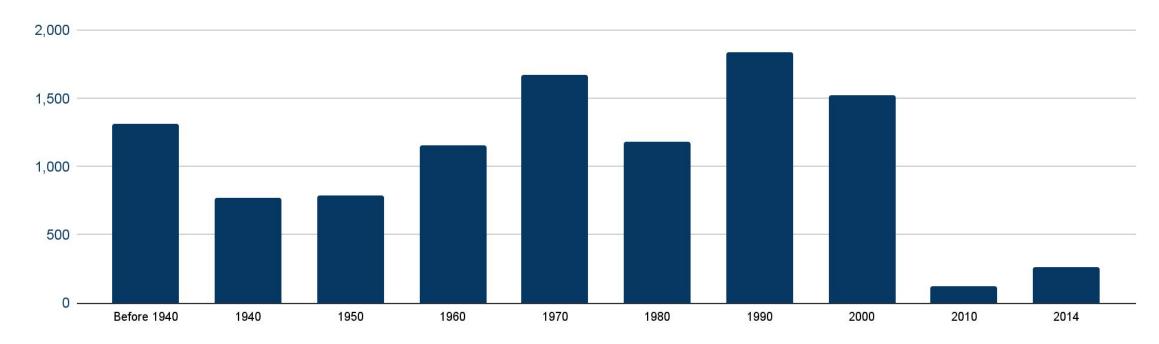


Source: ACS 2010-2019 5-year estimates

# HOUSING AGE | 82% of homes were built before 1990, with most homes built in 2014.

### **Homes by Year Built**

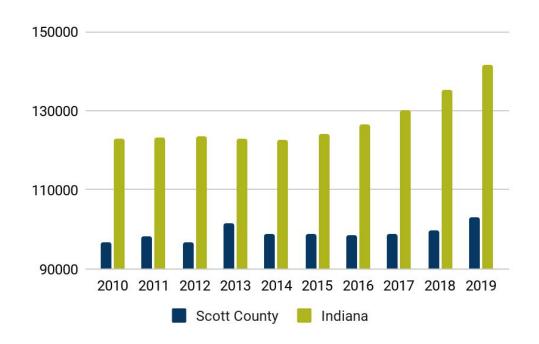
Scott County | 2019



**MEDIAN LISTING PRICE** | Homes in Scott County have a median listing price of \$103,000, compared to \$141,700 statewide. Home prices have increased by 7% since 2010.

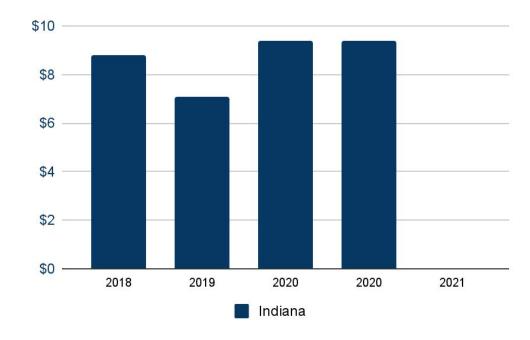
### **Median Listing Price**

Scott County, Indiana | 2016-2020



### **Median Listing Price per Square Foot**

Scott County | 2017-2020

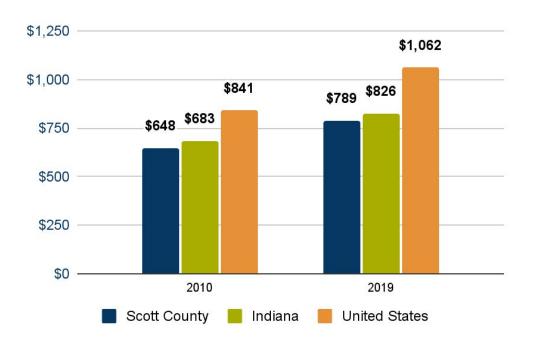


Source: ACS 2010-2019 5-year estimates

## MEDIAN RENTS | Median rents have increased by 22% since 2010, with average rents at \$789.

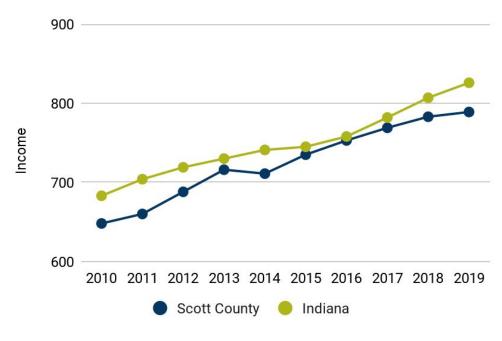
**Median Rent** 

Scott County, Indiana | 2010, 2019



### **Median Rent Over Time**

Scott County, Indiana | 2010 - 2019

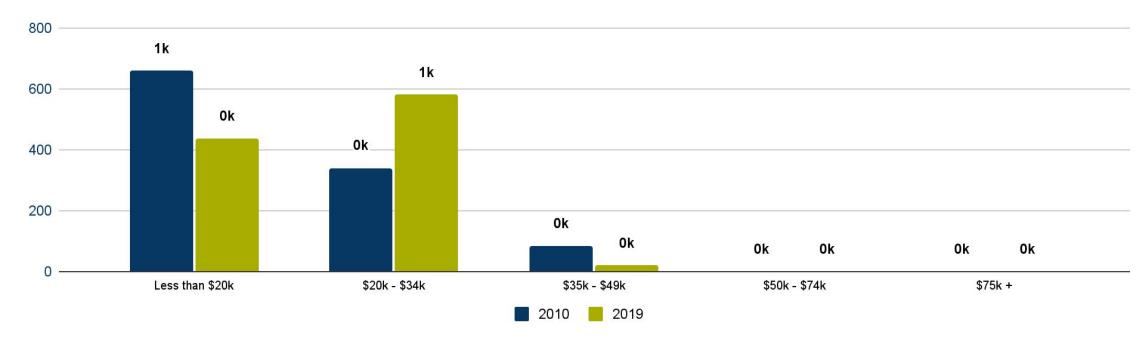


Source: ACS 2010-2019 5-year estimates

**COST BURDEN** | 47% of households are housing cost burdened in Scott County, down -17% since 2010. 67% of households earning below \$50,000 are housing cost burdened.

### **Renter Housing Cost Burden**

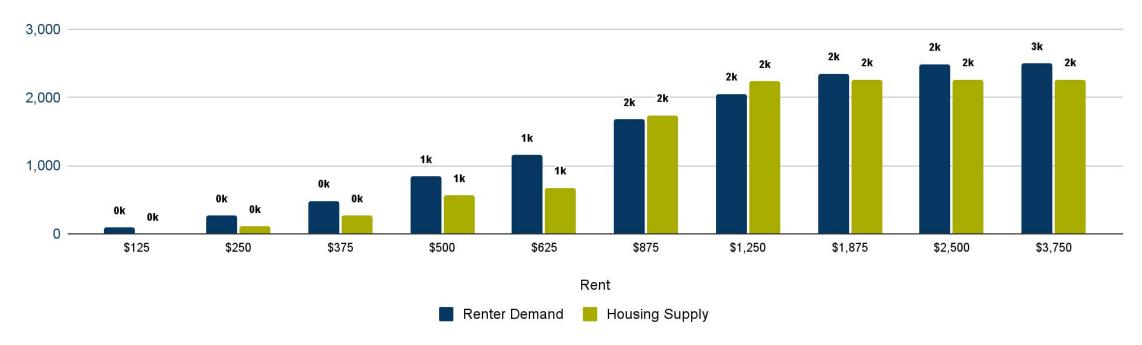
**Scott County, Indiana | 2010 - 2019** 



**CUMULATIVE HOUSING GAP** | There is a 1000 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

### **Cumulative Housing Gap**

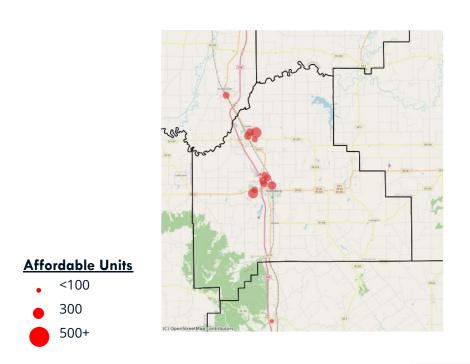
Scott County, Indiana | 2010-2019



**AFFORDABLE HOUSING** | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Scott County.

### **Affordable Housing Inventory**

Scott County | 2020



# **Affordable Housing Inventory**

State of Indiana | 2020



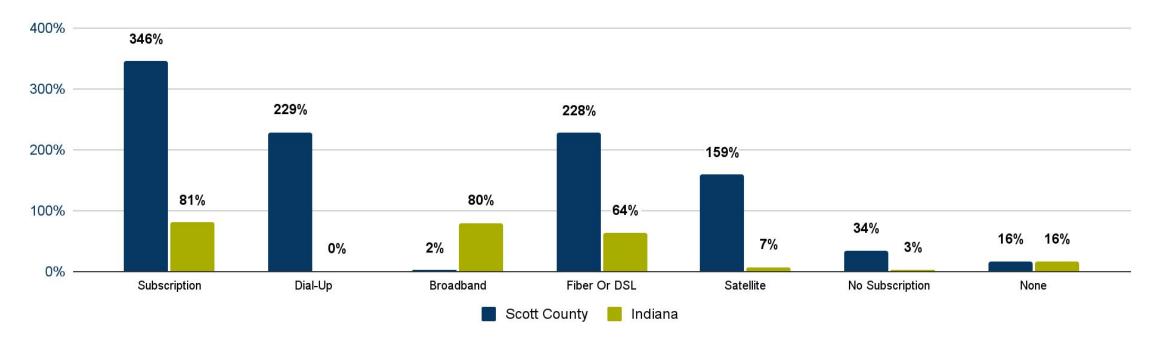
12 miles

Source: NHPD

# **HOUSING AMENITIES** | 2% of housing units have access to broadband.

### **Broadband Access**

**Scott County | 2017-2020** 

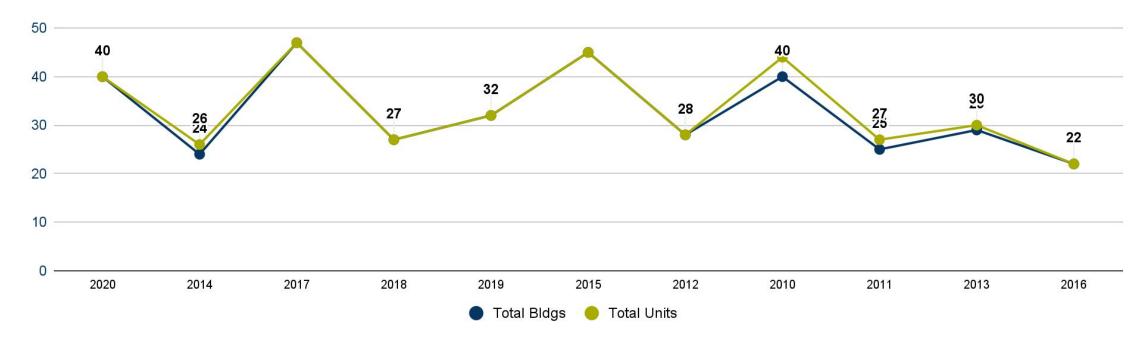


# **HOUSING CONSTRUCTION**

**HOUSING STARTS** | There have been 22 new housing starts in 2016 in Scott County, with 359 total building permits authorized since 2020.

### **New Housing Structures Authorized by Building Permits**

**Scott County | 2017-2020** 



Source: St. Louis Fed.

**CONSTRUCTION INPUTS** | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

#### **Construction Cost Indices**

**United States | 2010-2021** 



### **Gross Construction Wages**

Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics