

INDIANA HOUSING DASHBOARD DRAFT REPORT



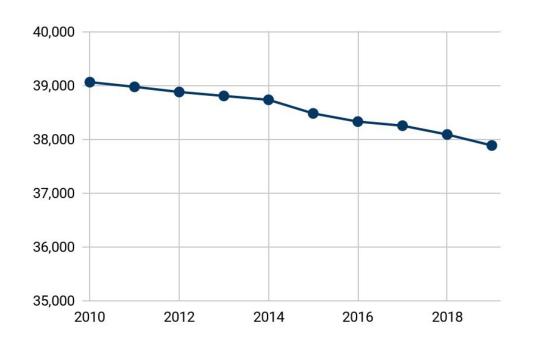
SAMPLE DATA FOR CASS COUNTY, IN August 24, 2021

DEMOGRAPHIC TRENDS

POPULATION | Cass County's population has decreased by 3.02% (1,000 people) between 2010-2019. In the same time period, the total number of households decreased by 2% (0 households).

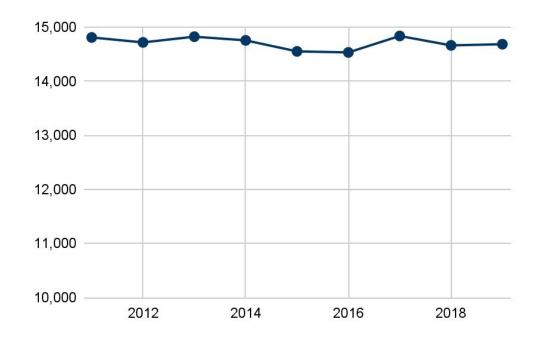
Resident Population

Cass County | 2010-2019



Households

Cass County | 2010-2019



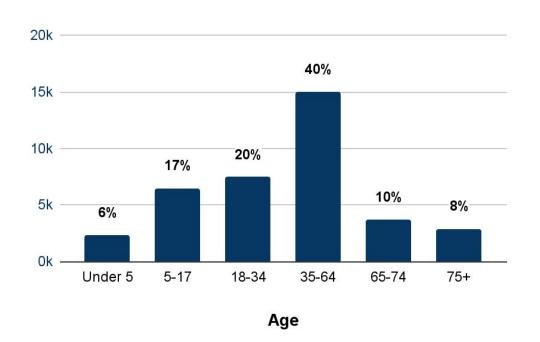
Source: FRED, U.S. Census Bureau

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AGE | 17% of people in Cass County are above the age of 65, while 23% are below 18.

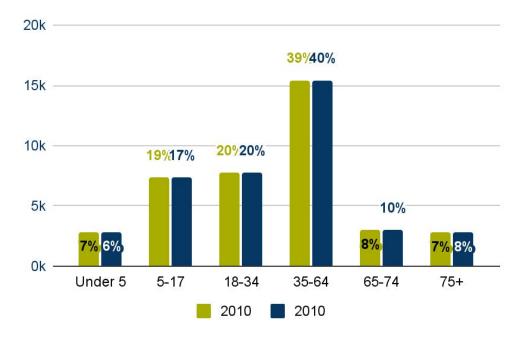
Population by Age

Cass County | 2019



Change in Share of Population

Cass County | 2010, 2019

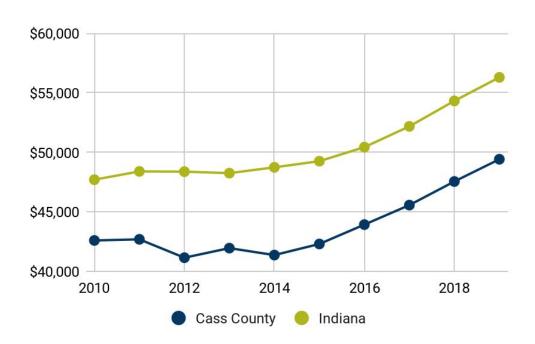


Source: ACS 2019 5-year estimates

HOUSEHOLD INCOMES | Cass County had a median income of \$49,415 in 2019, up 16% since 2010. 36% of households have incomes below \$35,000, while 16% have incomes above \$100,000.

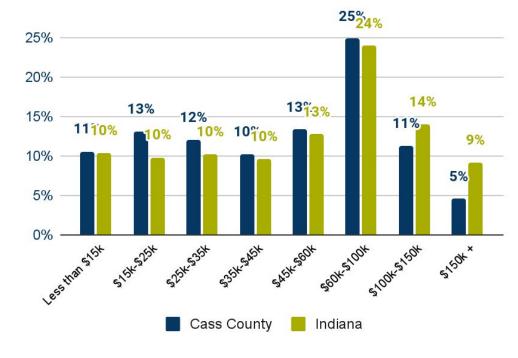
Median Income

Cass County, State of Indiana | 2010-2019



Household Income Distribution

Cass County, State of Indiana | 2019

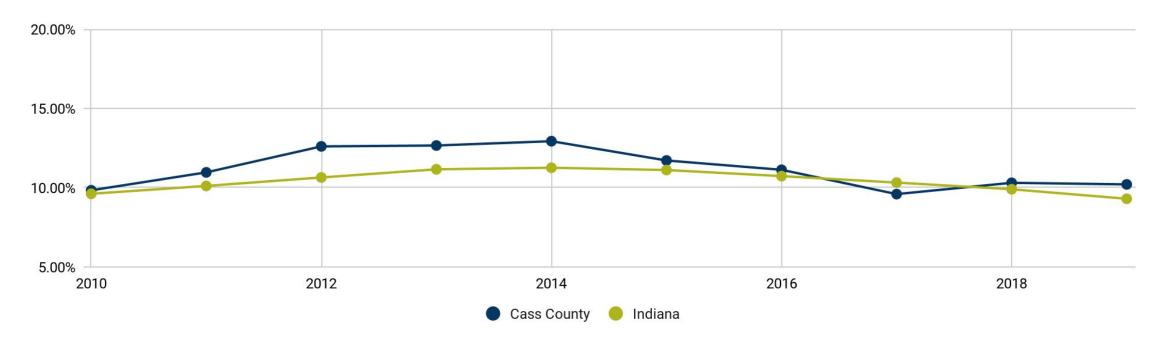


Source: ACS 2010-2019 5-year estimates

FAMILY POVERTY RATE | 10.2% of families live in poverty conditions in Cass County, up 0.4 points from 9.8% in 2010.

Family Poverty Rate

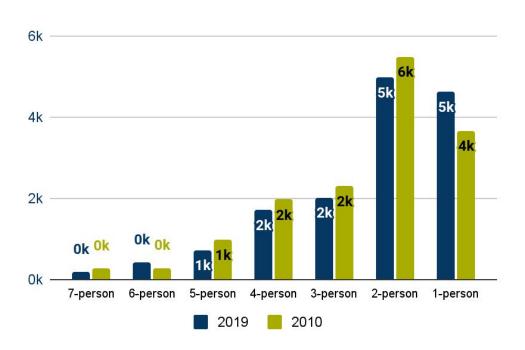
Cass County, State of Indiana | 2010-2019



HOUSEHOLD SIZE | The average household size is 2.49, compared to 2.52 statewide. The Cass County average household has shrunk by 0.02 persons since 2010.

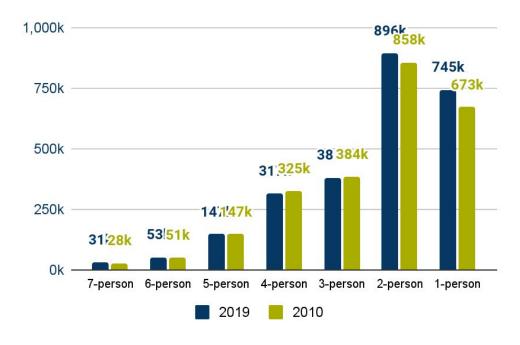
Household Size

Cass County | 2010, 2019



Household Size

State of Indiana | 2010, 2019

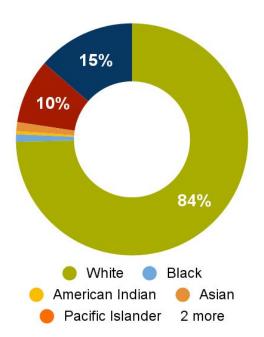


Source: ACS 2010-2019 5-year estimates

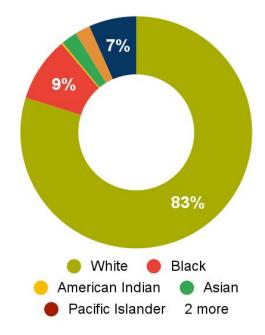
RACIAL COMPOSITION The currently racial distribution of households in Cass County is 84% white, 1% Black, 15% Hispanic/Latino, 1% Asian, and 10% other.

Racial Distribution

Cass County | 2019

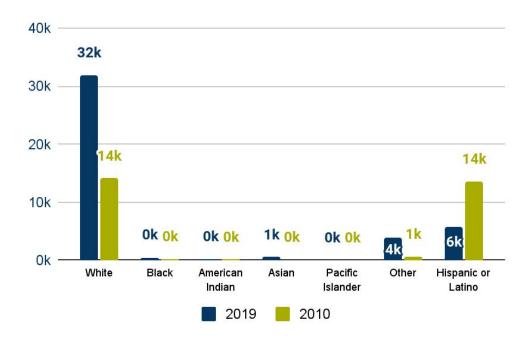


Indiana | 2019



Household Racial Distribution

Cass County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

HOUSING TENURE | In 2019, 26% of households (3,825 households) in Cass County were renters, while 74% are (10,863 households) owner households. The share of renters has increased by 2% since 2010.

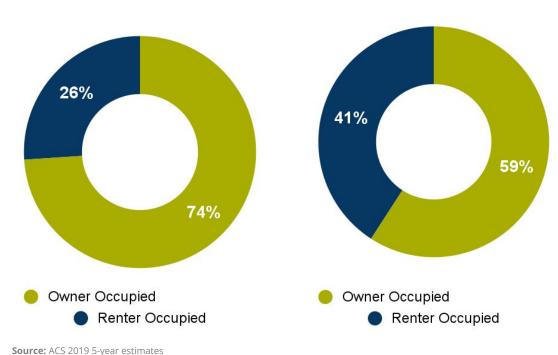
Housing Tenure

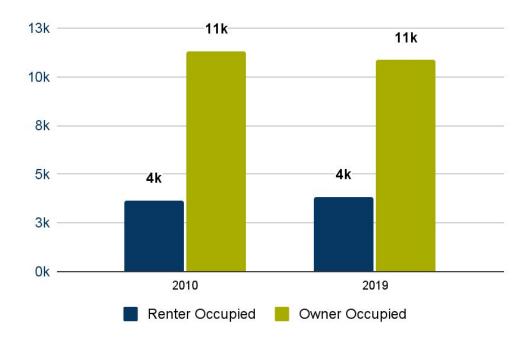
Cass County | 2019

Indiana | 2019

Total Households by Tenure

Cass County | 2010-2019

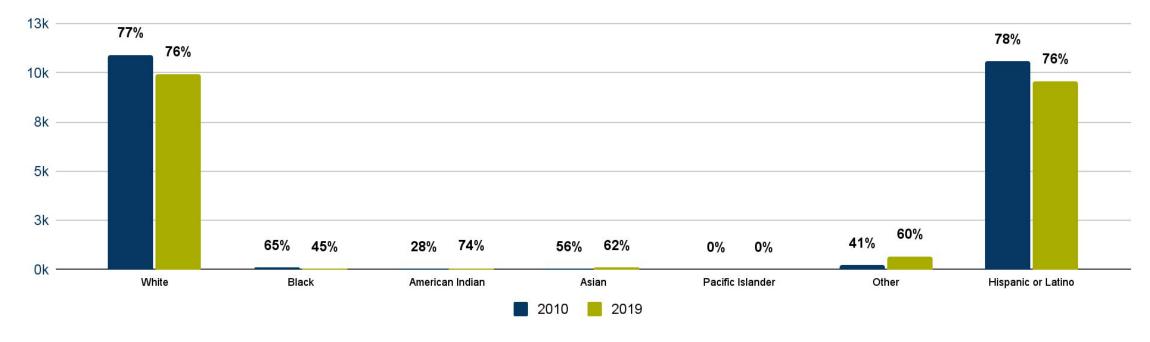




TENURE BY RACE | While the overall homeownership rate is 74%, among non-Hispanic White households' homeownership is 76%, 45% for Black households, and 76% for Hispanic or Latino households.

Homeownership by Race

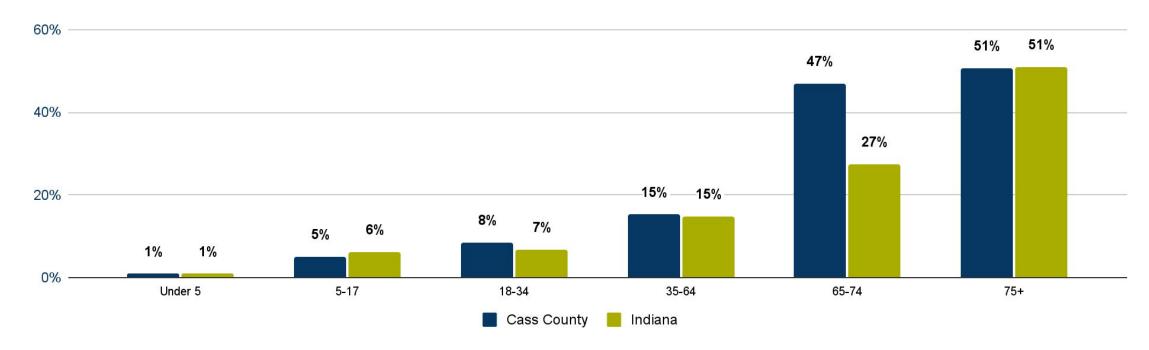
Cass County | 2010, 2019



DISABILITY | 17% of people in Cass County live with a disability. For people above 65, the share increases to 48%.

Share of the Population with a Disability by Age

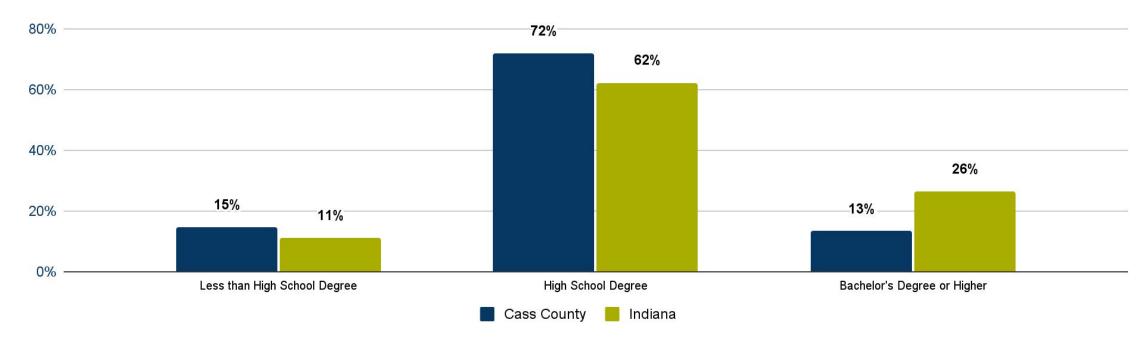
Cass County, Indiana | 2010, 2019



EDUCATIONAL ATTAINMENT | In Cass County, 72% of the population has at least a high school degree and 13% of the population has at least a Bachelor's degree.

Educational Attainment

Cass County, Indiana | 2019

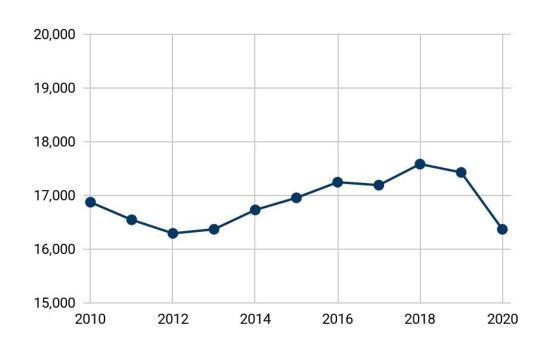


JOB / EMPLOYMENT TRENDS

EMPLOYMENT BASE | There are currently 16,000 employed persons in Cass County, down by 3% since 2010. The unemployment rate in 2020 was 6.80%, up 3.4 points from 2019.

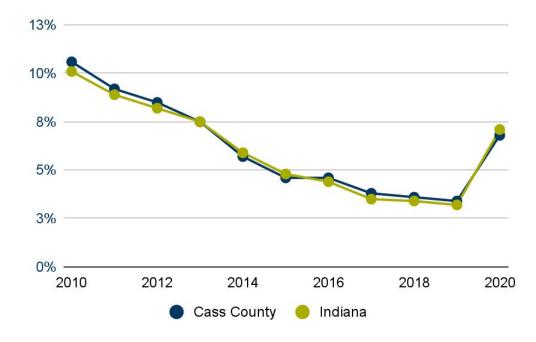
Total Employment

Cass County | 2010-2019



Unemployment Rate

Cass County, Indiana | 2010-2019

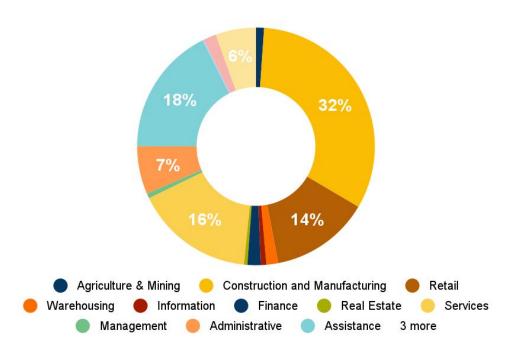


Source: ACS 2010-2019 5-year estimates

EMPLOYMENT BY INDUSTRY | Manufacturing accounts for the plurality of jobs in Cass County, accounting for 28% of all jobs, followed by Health Care and Social Assistance (18% of all jobs).

Total Jobs by All Industries

Cass County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Top 5 Industries and Median Annual Wages

- Service-providing | \$36,734 1.
- 2. Trade, transportation, and utilities | \$39,096
- Goods-producing | \$50,074 3.
- Leisure and hospitality | \$14,049 4.
- Professional and business services | \$33,139 5.

Source: BLS

Top 5 Employers

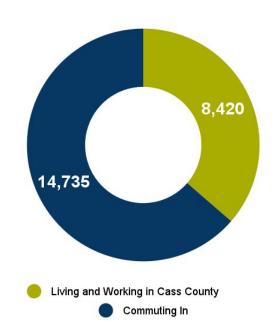
- Tyson Fresh Meats (Logansport)
- **Logansport State Hospital (Logansport)**
- 3. Logansport Memorial Hosp (Logansport)
- **Logansport Memorial Hospital (Logansport)** 4.
- 5. **Kauffaman Engineering Inc (Logansport)**

Source: BLS

COMMUTER INFLOW / OUTFLOW | 15,000 commuters come into Cass County for their jobs, while 17,000 employees travel outside for their jobs.

Employment Inflow

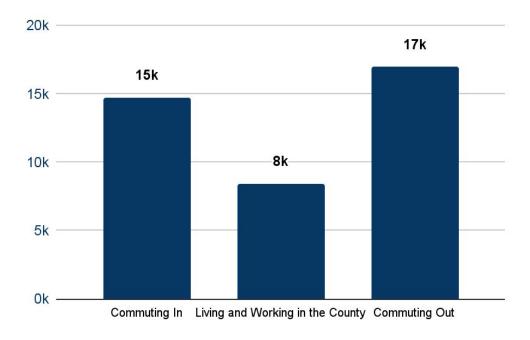
Cass County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

Commuting Patterns

Cass County | 2018

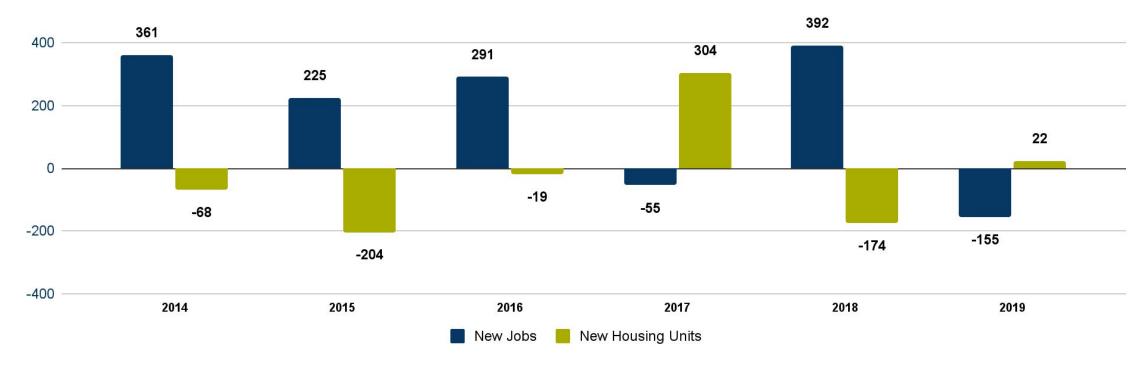


Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

JOB GROWTH AND HOUSING PRODUCTION | The County has created 1059 between 2014-2019 and -139, or -13 units for every 100 jobs created.

Job Growth and Housing Production

Cass County | Total Jobs, New Jobs

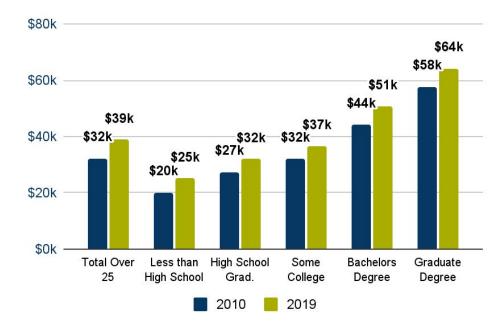


JOB GROWTH AND HOUSING PRODUCTION | Median Earnings have increased 15% since 2010 for the total population and increased 18% for the population with at least a high school degree.

Median Earnings by Educational Attainment Cass County | 2010, 2019

\$54^{\$56}k \$60k \$39^{\$41}k \$40k \$34k \$33k \$31k \$30k \$28k \$25k \$27k \$22k \$20k Total Over Less than High School Some Bachelors Graduate High School Grad. College Degree Degree 2019

Median Earnings by Educational Attainment Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

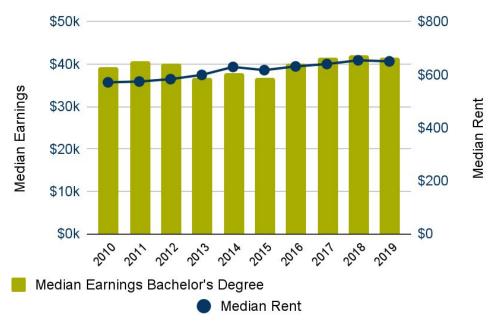
JOB GROWTH AND EDUCATIONAL ATTAINMENT | Median Annual Earnings have increased \$4,500 since 2010 for High School graduates, and increased \$6,500 since 2010 for Bachelors Degree holders. Annual gross rent has increased 13.8% since 2010.

Income and Rent Growth, High School Degree Cass County | 2010-2019



Income and Rent Growth, BS Degree

Cass County | 2010-2019



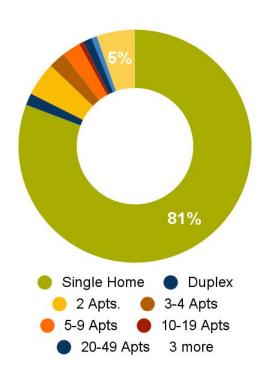
Source: ACS 2010-2019 5-year estimates Source: ACS 2010-2019 5-year estimates

HOUSING TRENDS

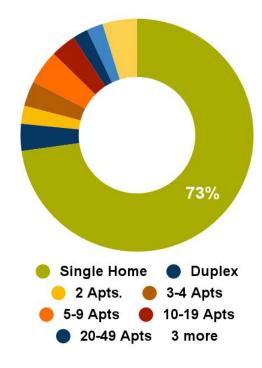
HOUSING TYPOLOGY 81% of homes in Cass County are single-family, while 14% are multifamily. The share of multifamily housing has decreased by 38 homes since 2010.

Housing Typology

Cass County | 2019

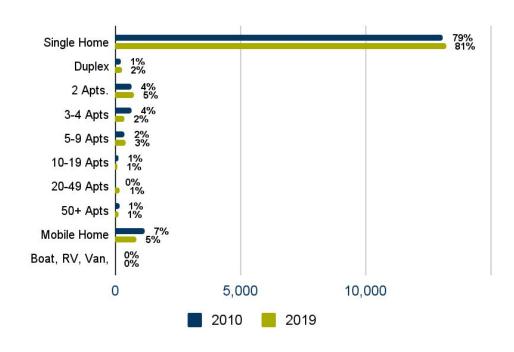


Indiana | 2019



Share of Housing Typology

Cass County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

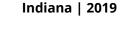
HOUSING TYPOLOGY | Most units in Cass County are 2.49, with 65% of units 3 bedroom or more.

26%

4 Bed

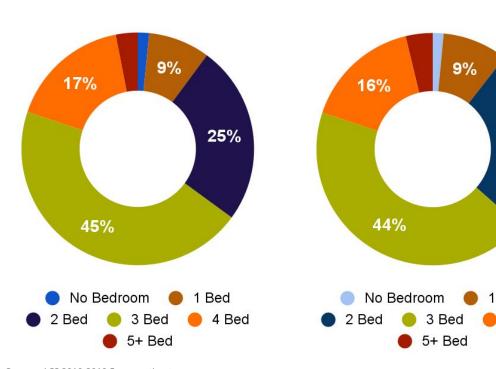
Housing Stock by Bedrooms

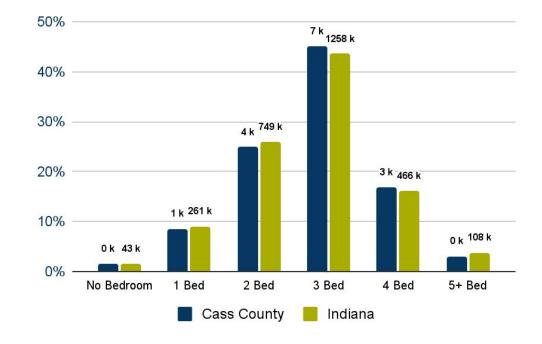
Cass County | 2019





Cass County, Indiana | 2019



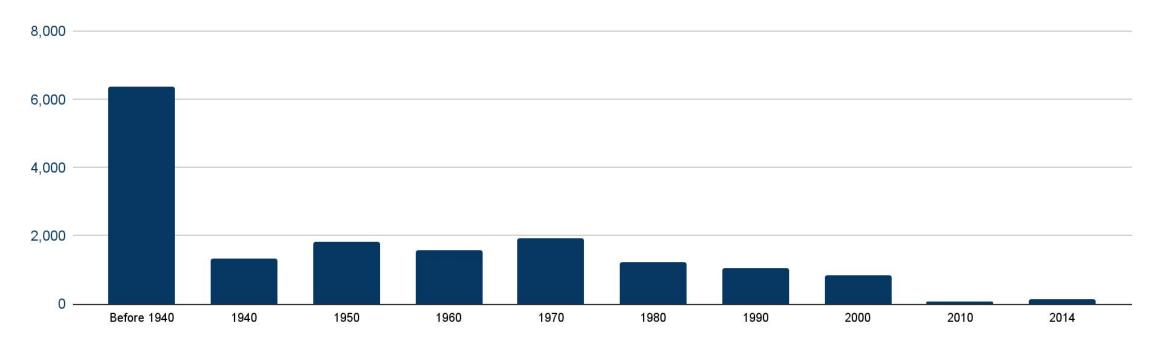


Source: ACS 2010-2019 5-year estimates

HOUSING AGE | 93% of homes were built before 1990, with most homes built in 2014.

Homes by Year Built

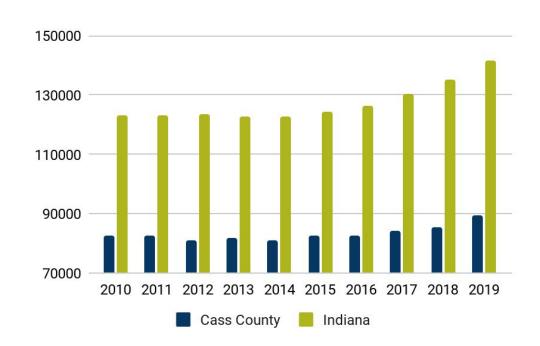
Cass County | 2019



MEDIAN LISTING PRICE | Homes in Cass County have a median listing price of \$89,300, compared to \$141,700 statewide. Home prices have increased by 8% since 2010.

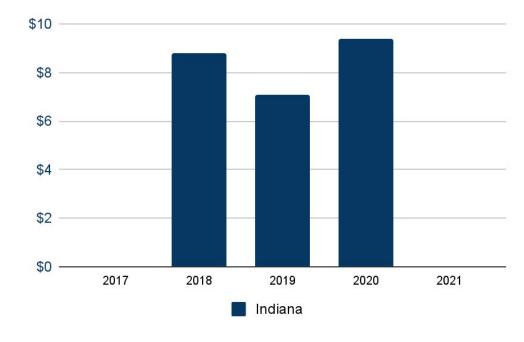
Median Listing Price

Cass County, Indiana | 2016-2020



Median Listing Price per Square Foot

Cass County | 2017-2020

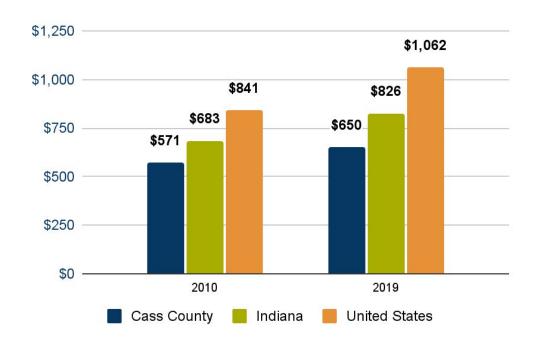


Source: ACS 2010-2019 5-year estimates

MEDIAN RENTS | Median rents have increased by 14% since 2010, with average rents at \$650.

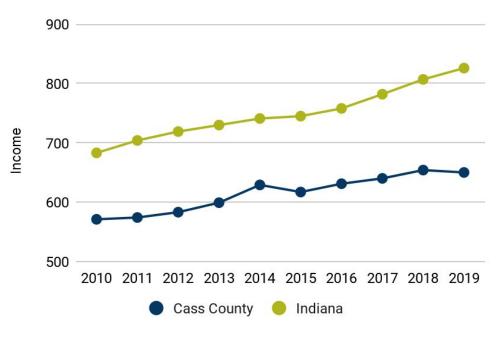
Median Rent

Cass County, Indiana | 2010, 2019



Median Rent Over Time

Cass County, Indiana | 2010 - 2019

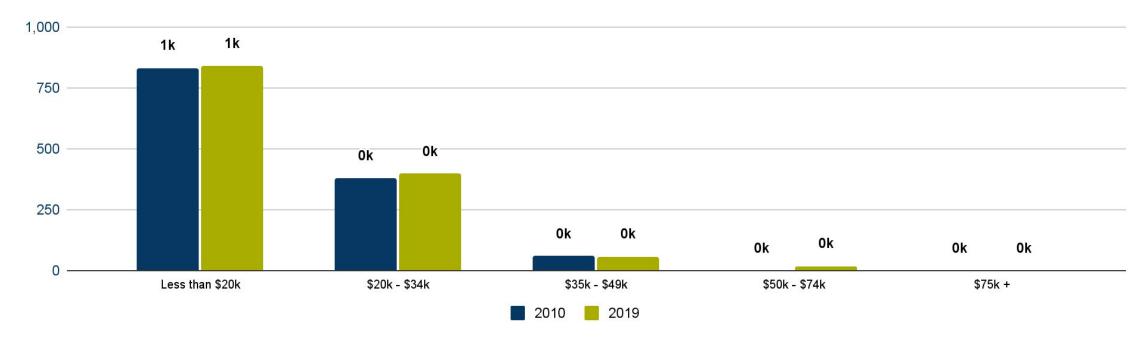


Source: ACS 2010-2019 5-year estimates

COST BURDEN | 40% of households are housing cost burdened in Cass County, up 4% since 2010. 47% of households earning below \$50,000 are housing cost burdened.

Renter Housing Cost Burden

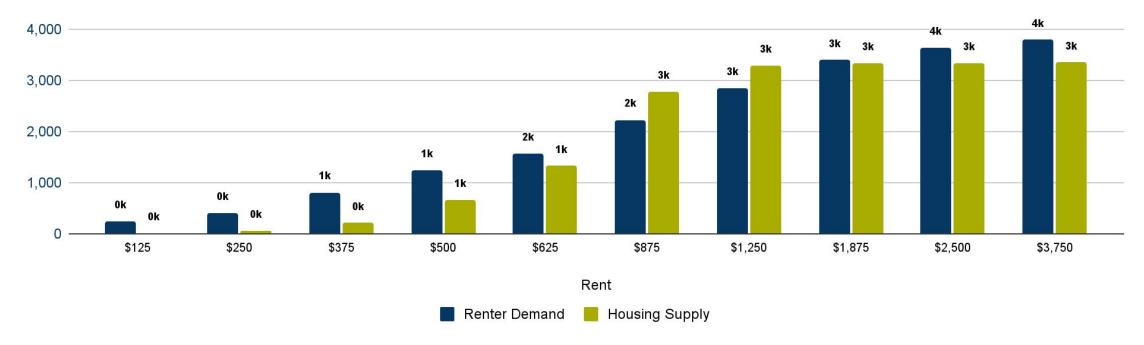
Cass County, Indiana | 2010 - 2019



CUMULATIVE HOUSING GAP | There is a 1000 gap for units available for rent under \$1,250 and for units required to serve households earning below \$50,000.

Cumulative Housing Gap

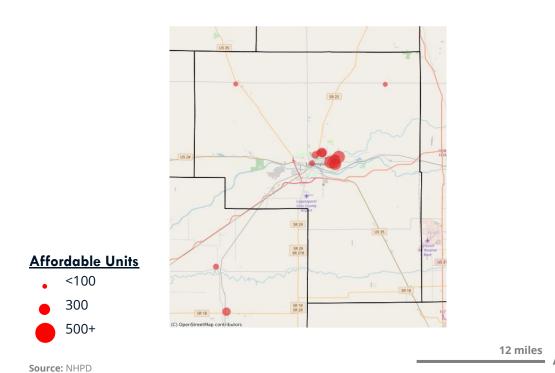
Cass County, Indiana | 2010-2019



AFFORDABLE HOUSING | The maps below show the spatial distribution of affordable housing units throughout the state of Indiana and in Cass County.

Affordable Housing Inventory

Cass County | 2020



Affordable Housing Inventory

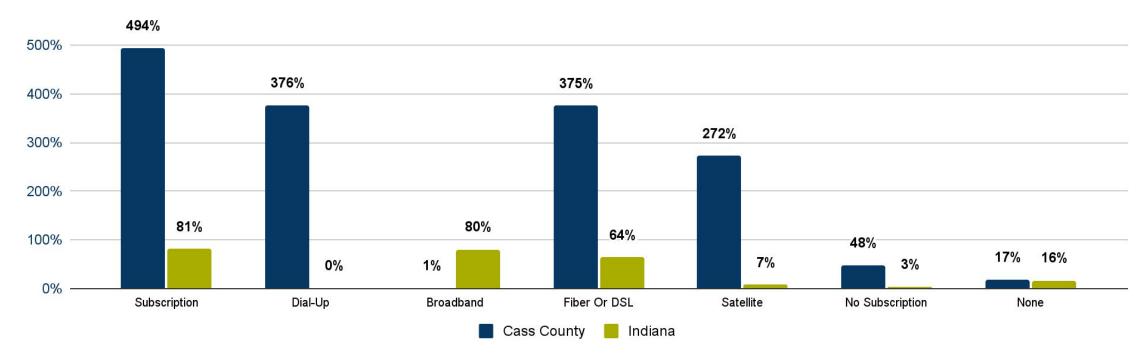
State of Indiana | 2020



HOUSING AMENITIES | 1% of housing units have access to broadband.

Broadband Access

Cass County | 2017-2020

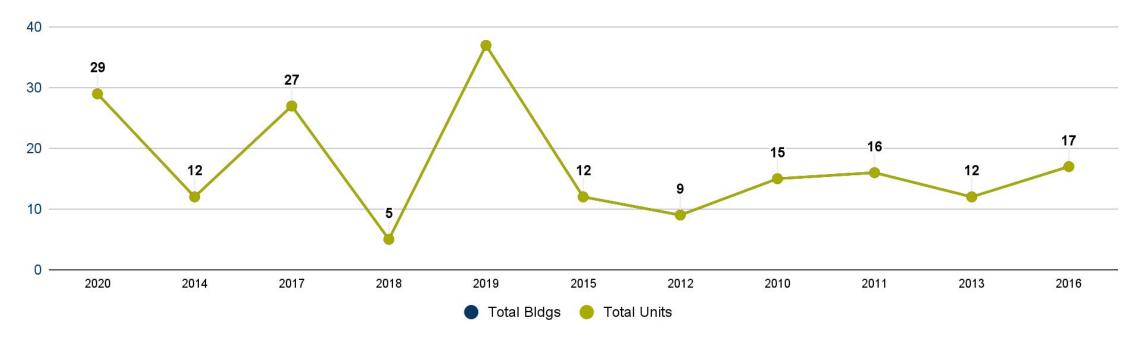


HOUSING CONSTRUCTION

HOUSING STARTS | There have been 17 new housing starts in 2016 in Cass County, with 191 total building permits authorized since 2020.

New Housing Structures Authorized by Building Permits

Cass County | 2017-2020



Source: St. Louis Fed.

CONSTRUCTION INPUTS | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

Construction Cost Indices

United States | 2010-2021



Gross Construction Wages

Indiana | 2010-2020



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics