



# INDIANA HOUSING DASHBOARD **DRAFT REPORT**

SAMPLE DATA FOR MARION COUNTY, IN

JUNE 14, 2021

**WORKING DRAFT**

Note: Some data are placeholders, and not representative of actual conditions.

Indiana Housing Dashboard **DRAFT** | 1

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# DEMOGRAPHIC TRENDS

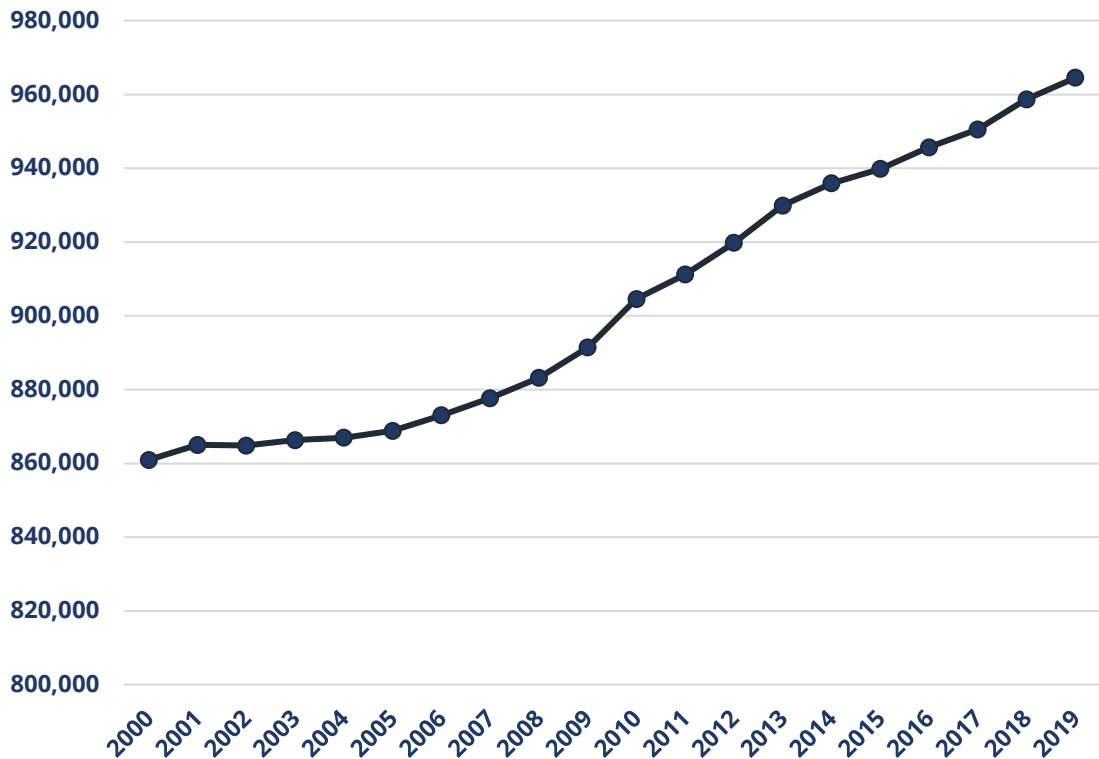
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**WORKING DRAFT**

**POPULATION** | X County's population has [increased / decreased] by X% (XX people) between 2010-2019. In the same time period, the total number of households [increased / decreased] by X% (XX households).

**Resident Population**

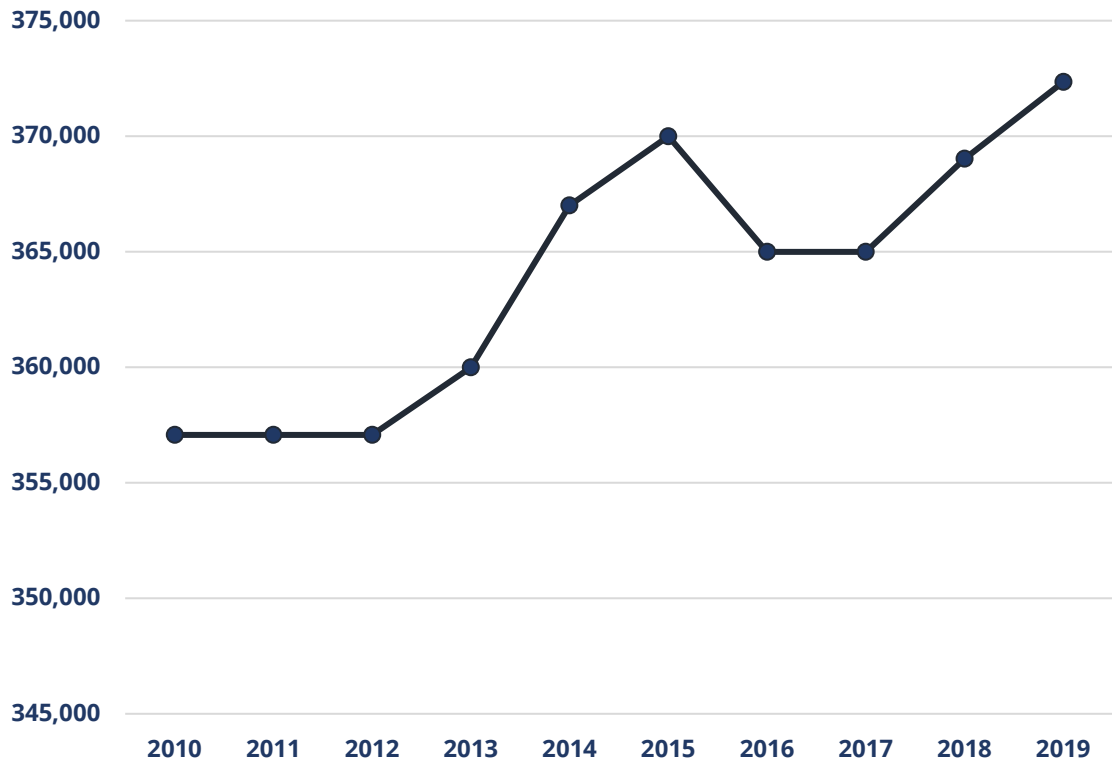
Marion County | 2000-2019



Source: FRED, U.S. Census Bureau

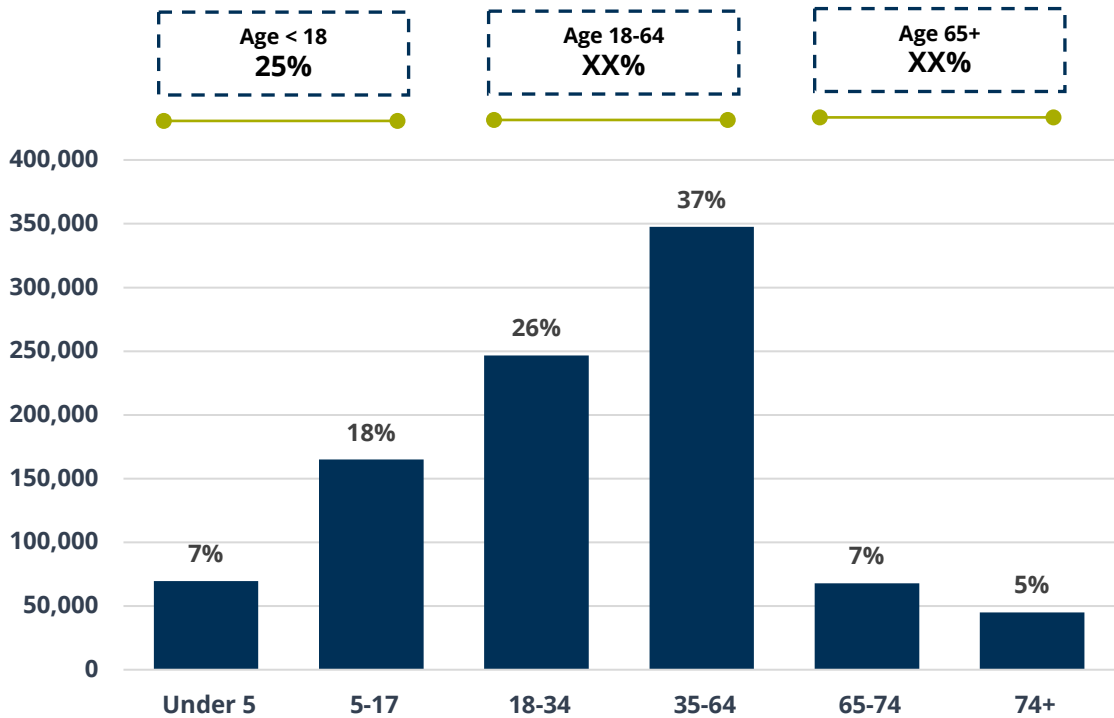
**Households**

Marion County | 2010-2019



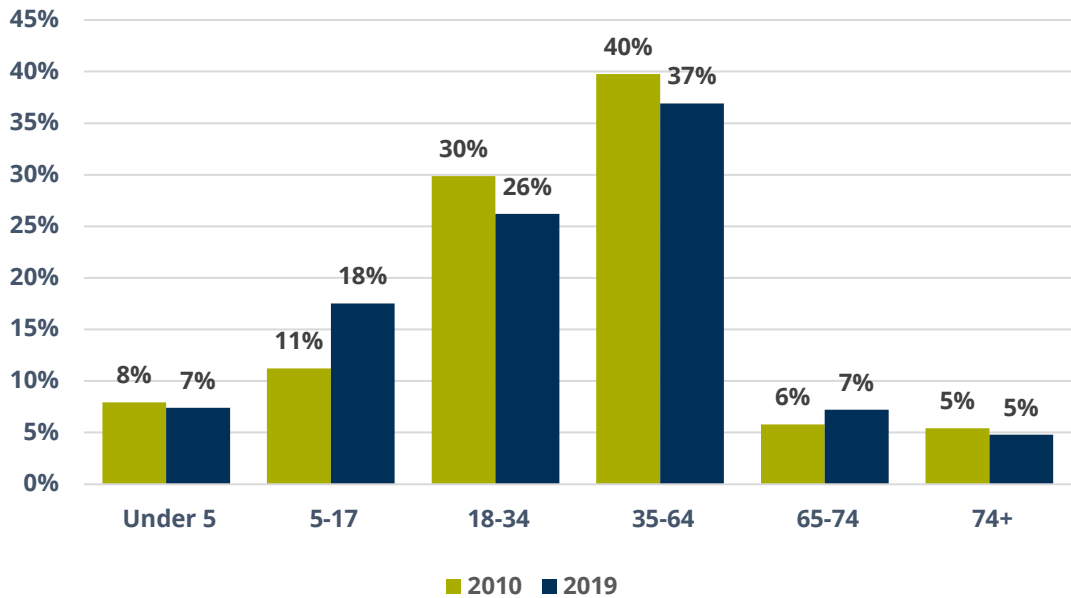
**AGE** | X% of people in X County are above the age of 65, while X% are below 18. X% are between the ages of 18-65.

**Population by Age**  
Marion County | 2019



Source: ACS 2019 5-year estimates

**Change in Share of Population**  
Marion County | 2010, 2019

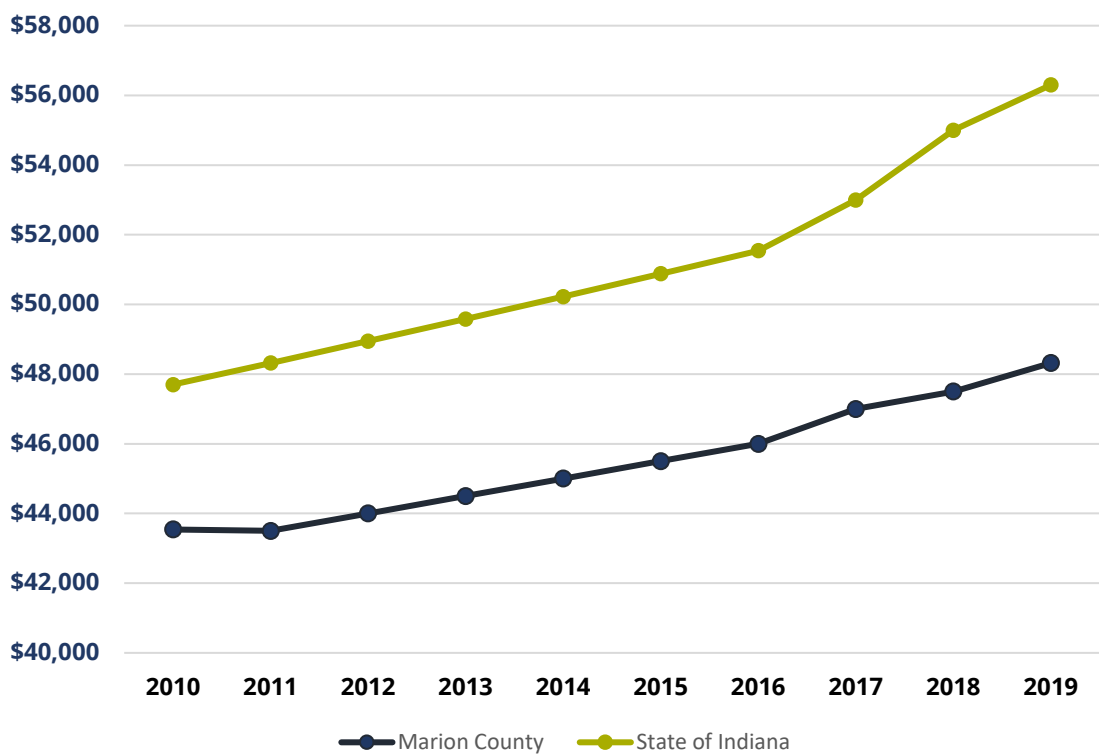


Source: ACS 2010-2019 1-year estimates

**HOUSEHOLD INCOMES** | X County had a median income of X in 2019, [up/down] X% since 2010. X% of households have incomes below \$40,000, while X% have incomes above \$100,000.

**Median Income**

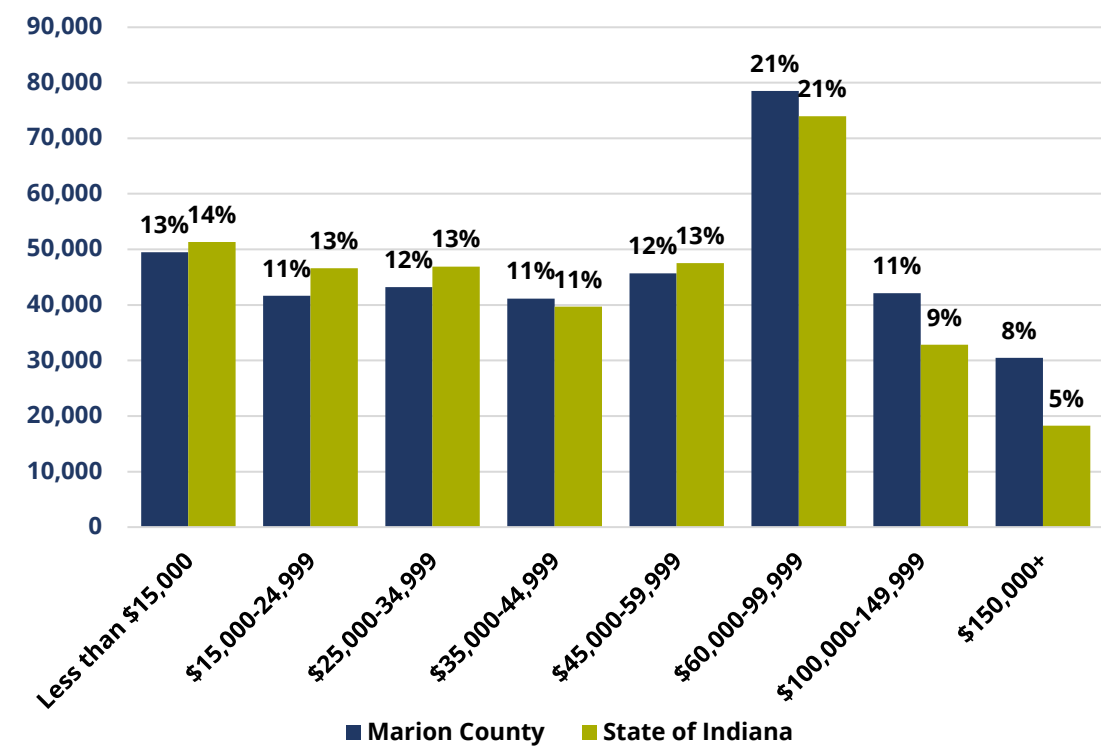
Marion County, State of Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

**Household Income Distribution**

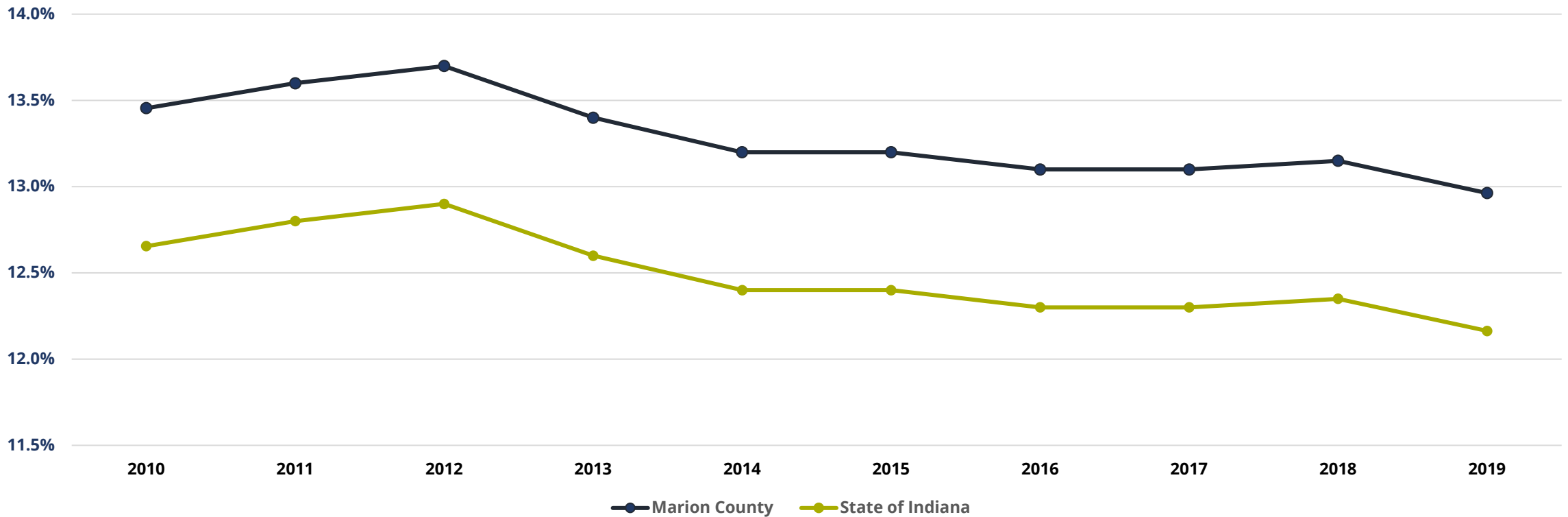
Marion County, State of Indiana | 2019



Source: ACS 2019 5-year estimates

**FAMILY POVERTY RATE** | X% of families live in poverty conditions in X County, up/down X points from X% in 2010.

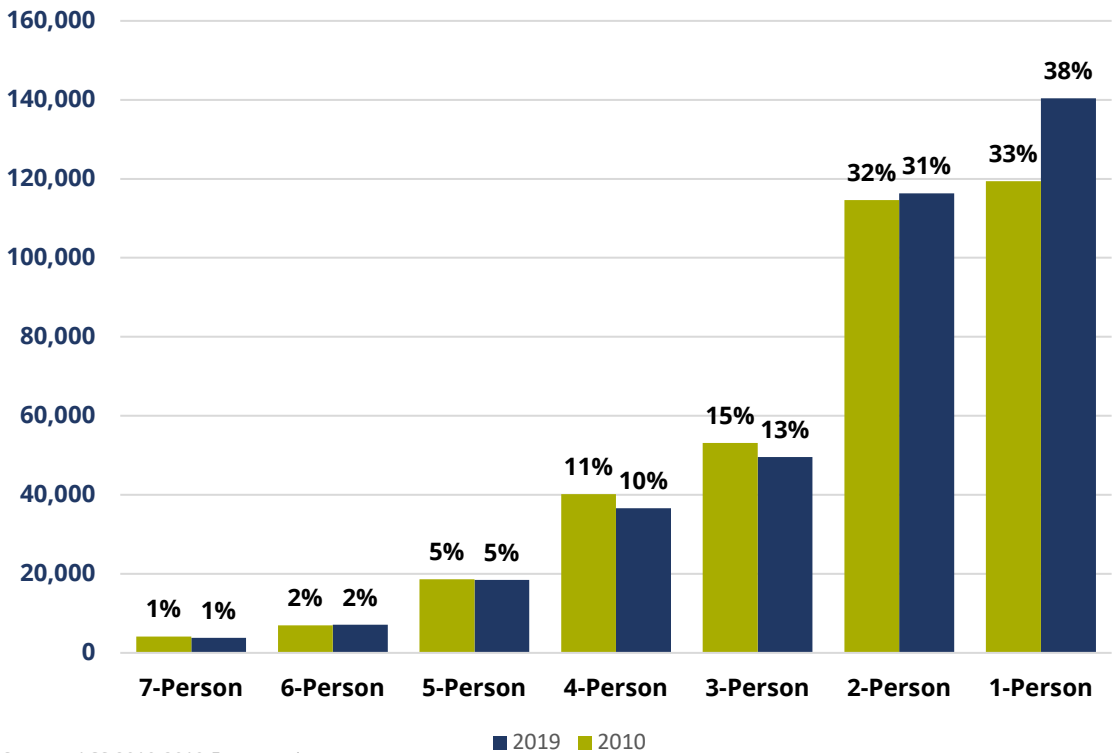
**Family Poverty Rate**  
Marion County, State of Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

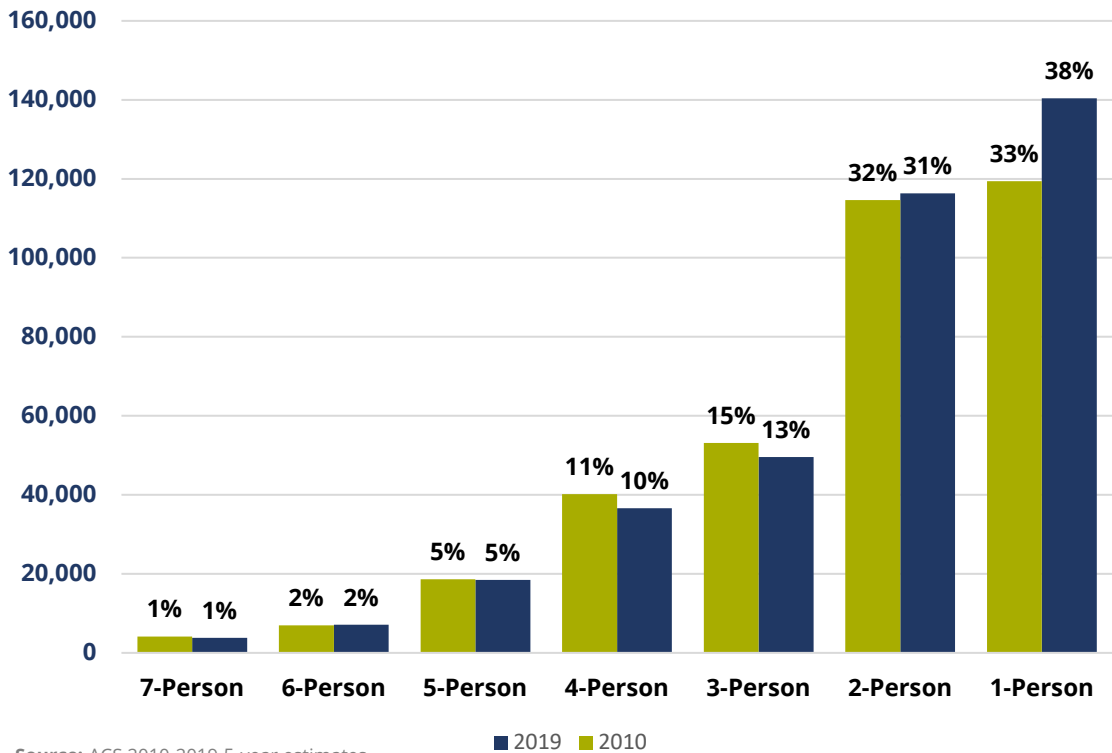
**HOUSEHOLD SIZE |** The average household size is X, compared to X statewide. The average household has grown/shrunk by X persons since 2010.

**Household Size**  
Marion County | 2010, 2019



Source: ACS 2010-2019 5-year estimates

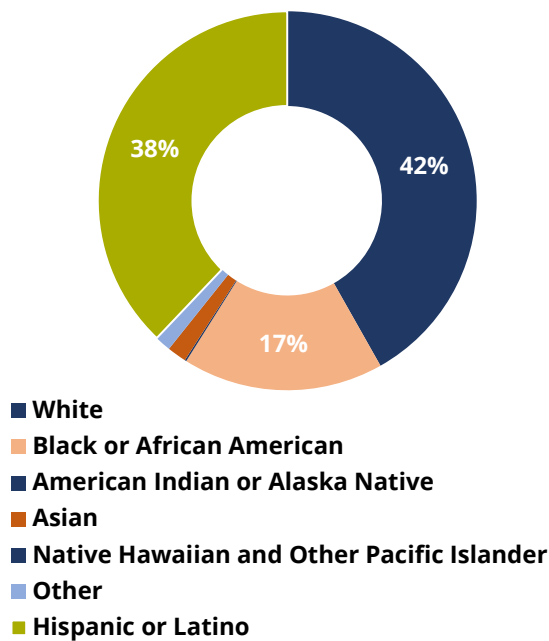
**Household Size**  
State of Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

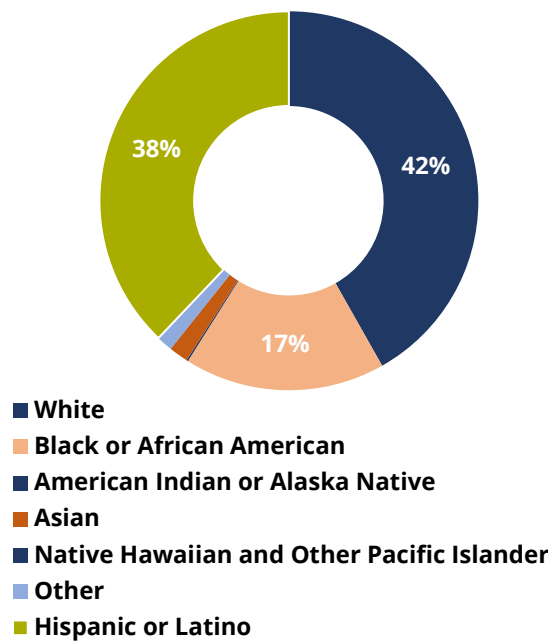
**RACIAL COMPOSITION** | The currently racial distribution of households in X County is X% white, X% Black, X% Hispanic/Latino, X% Asian, and X% other.

**Racial Distribution**  
Marion County | 2019

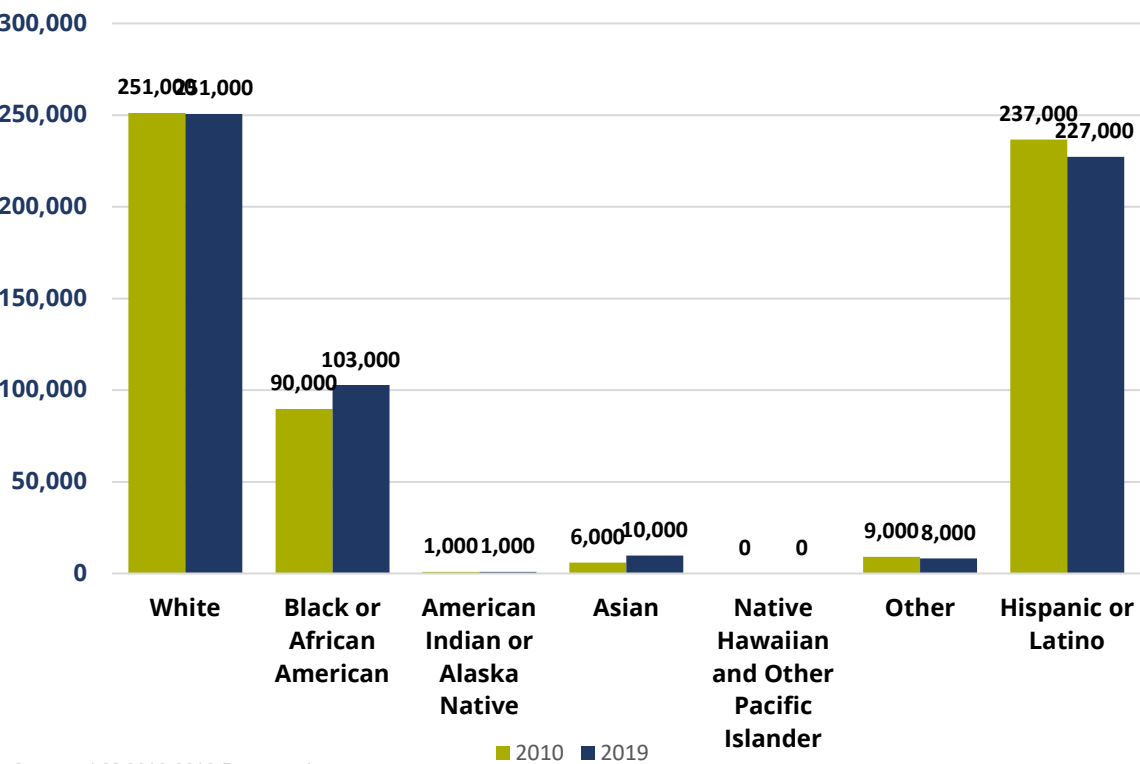


Source: ACS 2010-2019 5-year estimates

**Racial Distribution**  
State of Indiana | 2019



**Household Racial Distribution**  
Marion County | 2010, 2019

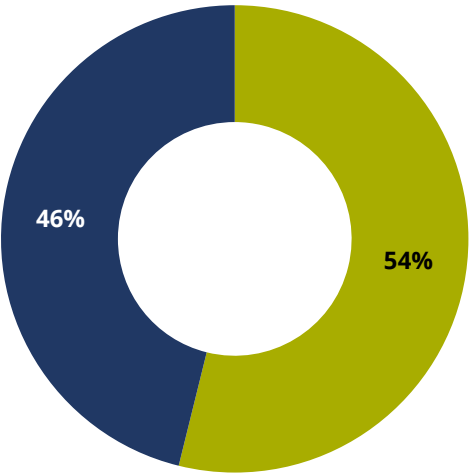


Source: ACS 2010-2019 5-year estimates



**HOUSING TENURE** | In 2019, X% of households (XX households) in X County were renters, while X% are (XX households) owner households. The share of renters has increased by X points since 2010.

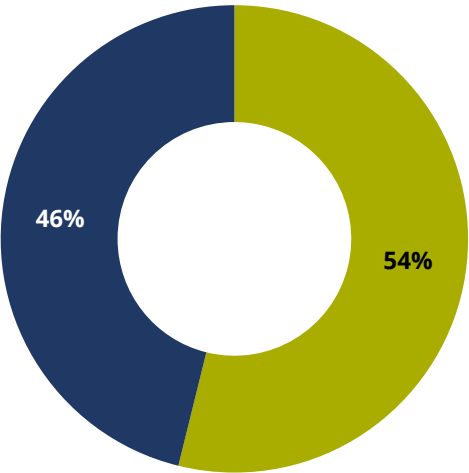
**Housing Tenure**  
Marion County | 2019



■ Owner Occupied ■ Renter Occupied

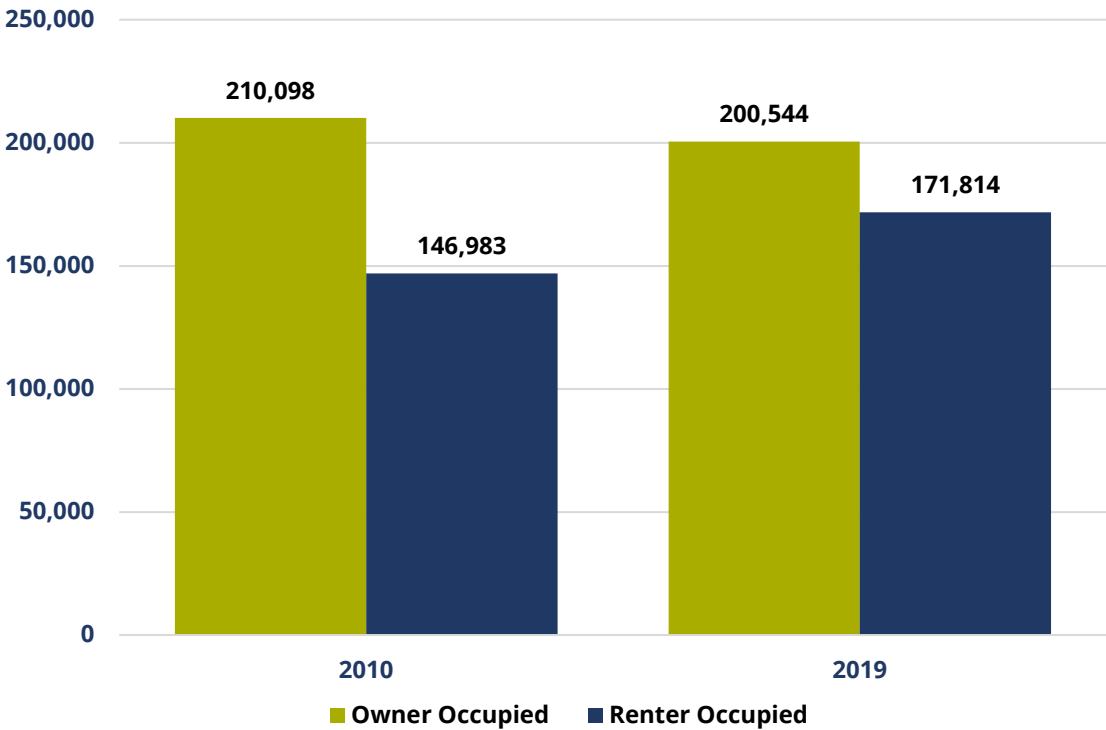
Source: ACS 2019 5-year estimates

**Housing Tenure**  
State of Indiana | 2019



■ Owner Occupied ■ Renter Occupied

**Total Households by Tenure**  
Marion County | 2010-2019

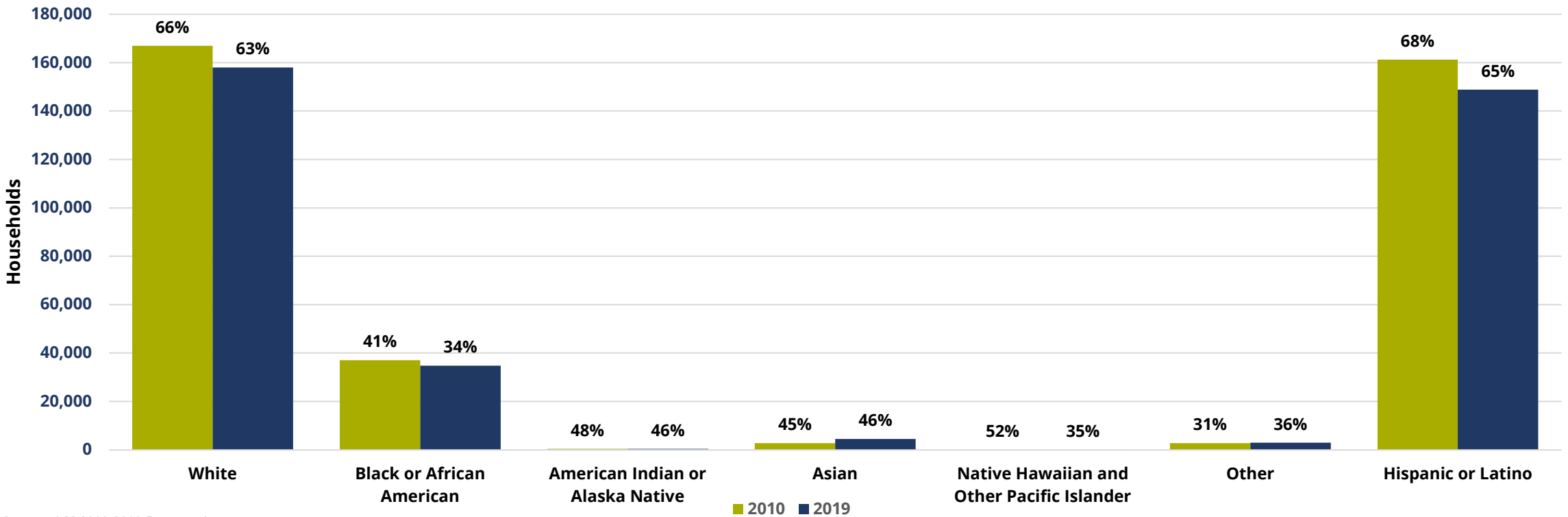


Source: ACS 2010-2019 5-year estimates

**TENURE BY RACE |** While the overall homeownership rate is X%, among non-Hispanic White households' homeownership is X%, Y% for Black households, and Z% for Hispanic/Latino households.

## Homeownership by Race

Marion County | 2010, 2019

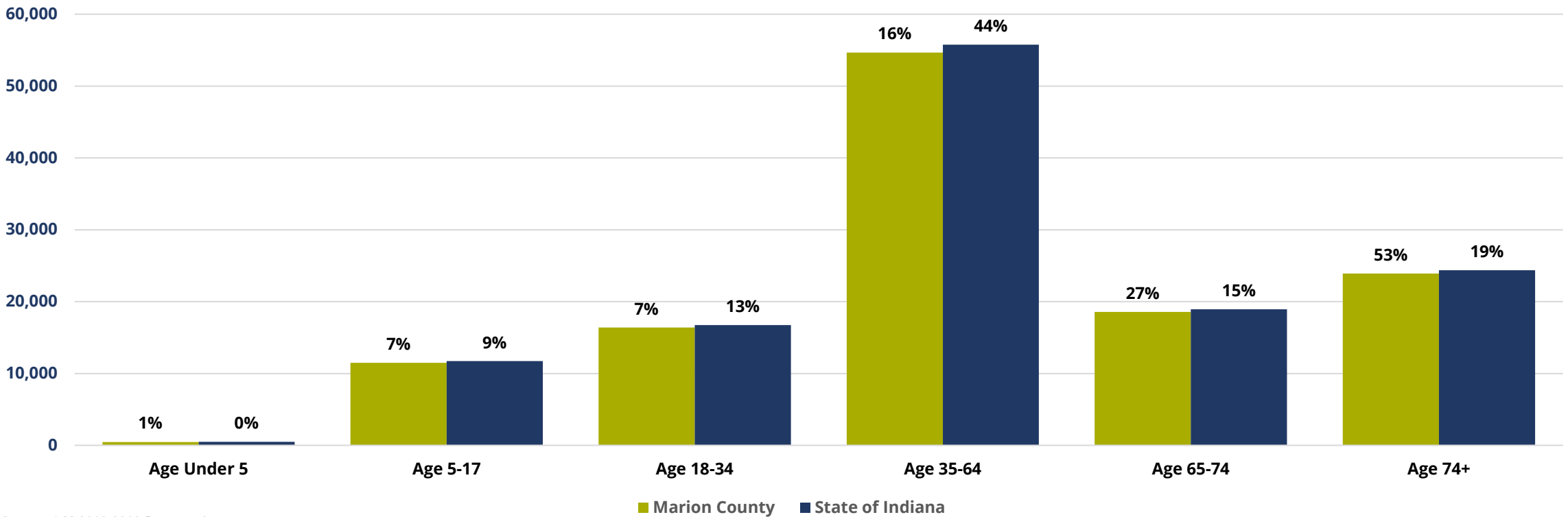


Source: ACS 2010-2019 5-year estimates

**DISABILITY** | X% of people in X County live with a disability. For people above 65, the share increases to X%.

## Share of Population with a Disability by Age

Marion County, State of Indiana | 2010, 2019



Source: ACS 2010-2019 5-year estimates

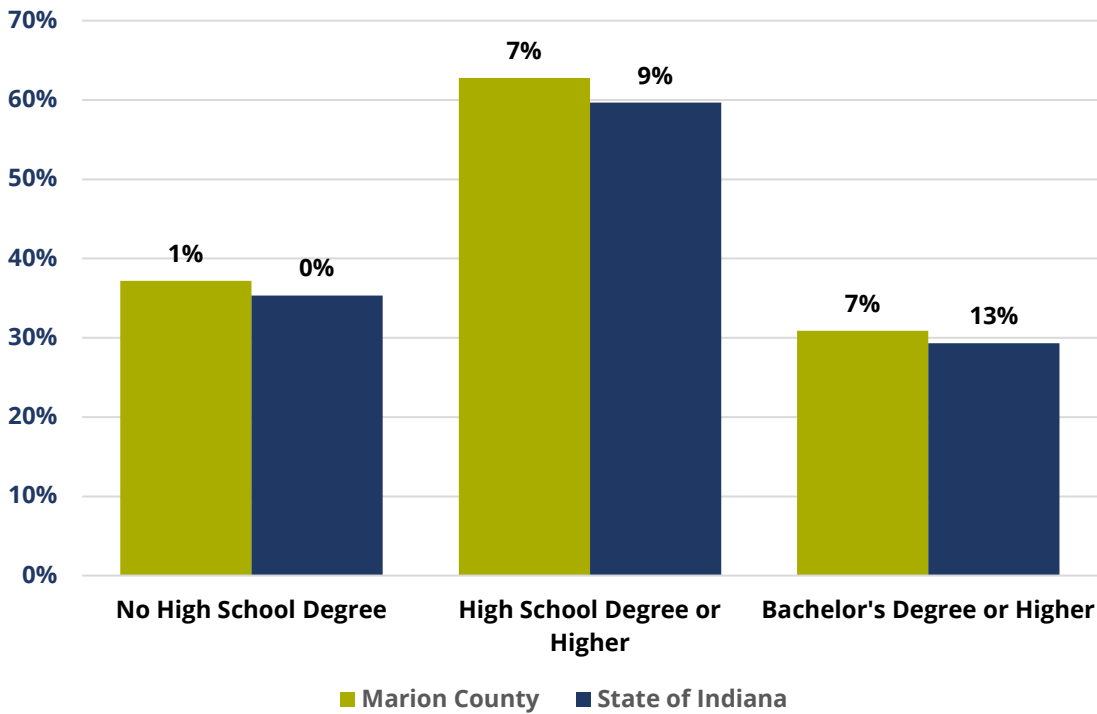
**PERSONS EXPERIENCING HOMELESSNESS** | X County has seen an increase/decrease in people experiencing homelessness, up/down X% since 2015.

Placeholder: Graphics in-progress.

**EDUCATIONAL ATTAINMENT |** In X County, X percent of the population has at least a high school degree and X percent of the population has at least a Bachelor’s degree.

**Educational Attainment**

Marion County, State of Indiana | 2019



Source: ACS 2010-2019 5-year estimates

Placeholder: Graphics in-progress.

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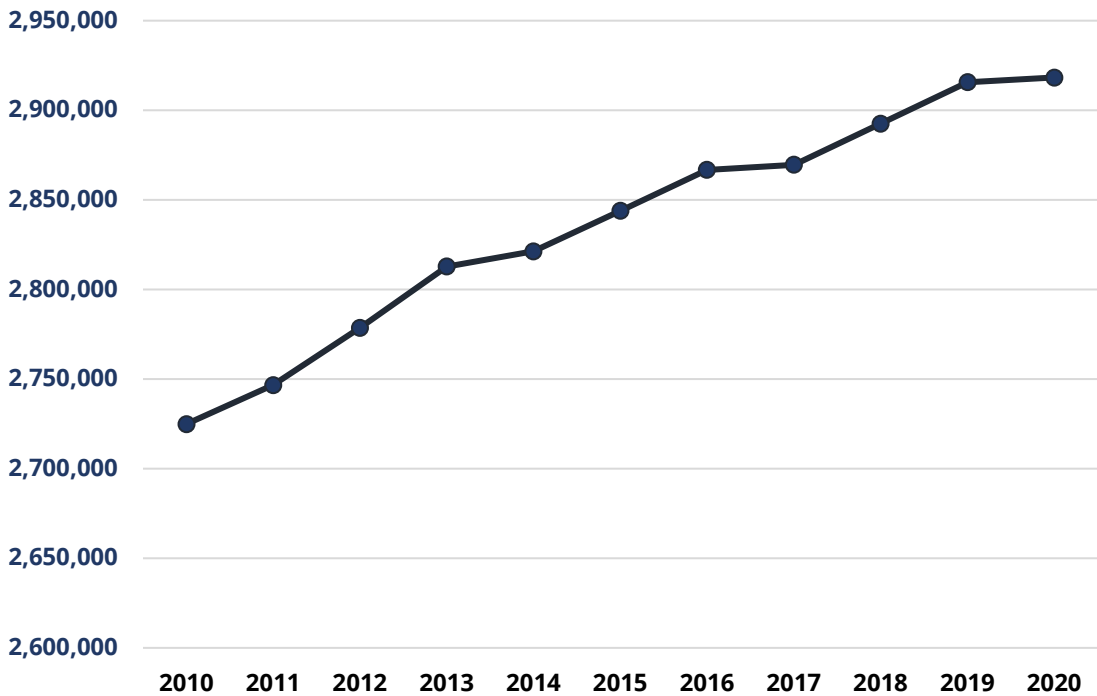
# JOB / EMPLOYMENT TRENDS

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**WORKING DRAFT**

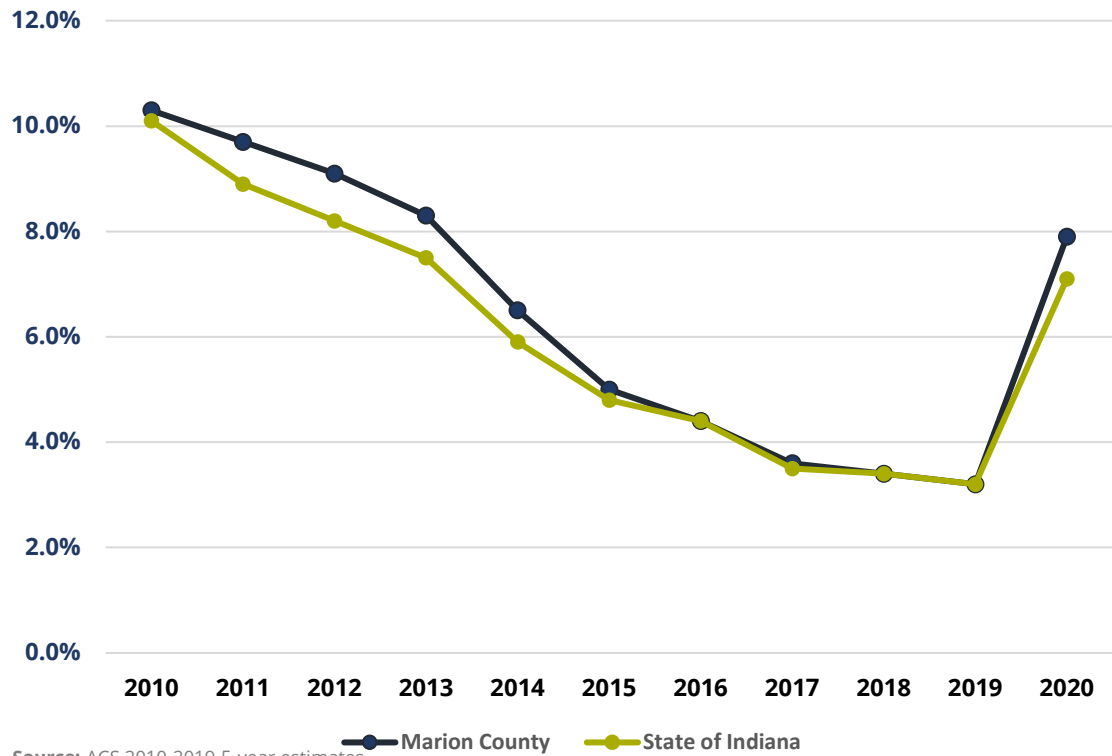
**EMPLOYMENT BASE |** There are currently X employed persons in X County, [up/down] by X% since 2010. The unemployment rate in [February 2021] was X%, up/down X points from [February 2019].

**Total Employment**  
Marion County | 2010-2019



Source: ACS 2010-2019 5-year estimates

**Unemployment Rate**  
Marion County, State of Indiana | 2010-2019



Source: ACS 2010-2019 5-year estimates

**EMPLOYMENT BY INDUSTRY |** X accounts for the plurality of jobs in X County, accounting for X% of all jobs, followed by Y (Y% of all jobs).

**Total Jobs by All Industries**  
Marion County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

**Top 5 Industries and Median Annual Wages**

- 1. Service – Providing | **\$57,500**
- 2. Trade, Transportation, and Utilities | **\$50,000**
- 3. Education and Health Services | **\$60,500**
- 4. Professional and Business Services | **\$64,000**
- 5. Goods – Producing | **\$117,500**

Source: BLS

**Top 5 Employers**

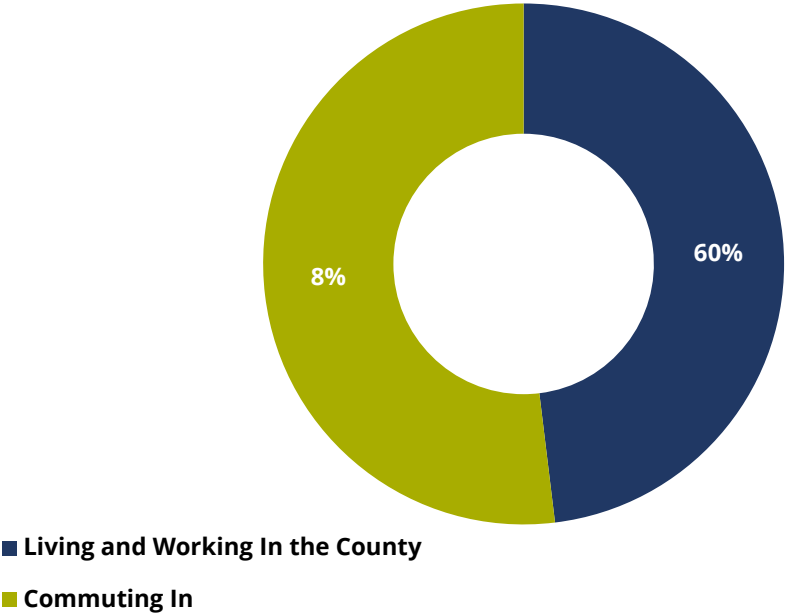
- 1. IU Health University Hospital (Indianapolis)
- 2. Roche Diagnosis Corp (Indianapolis)
- 3. Indiana University Sch-mdcn (Indianapolis)
- 4. Eli Lilly & Co. (Indianapolis)
- 5. Eli Lilly Intl Corp. (Indianapolis)

Source: Indiana Department of Workforce Development



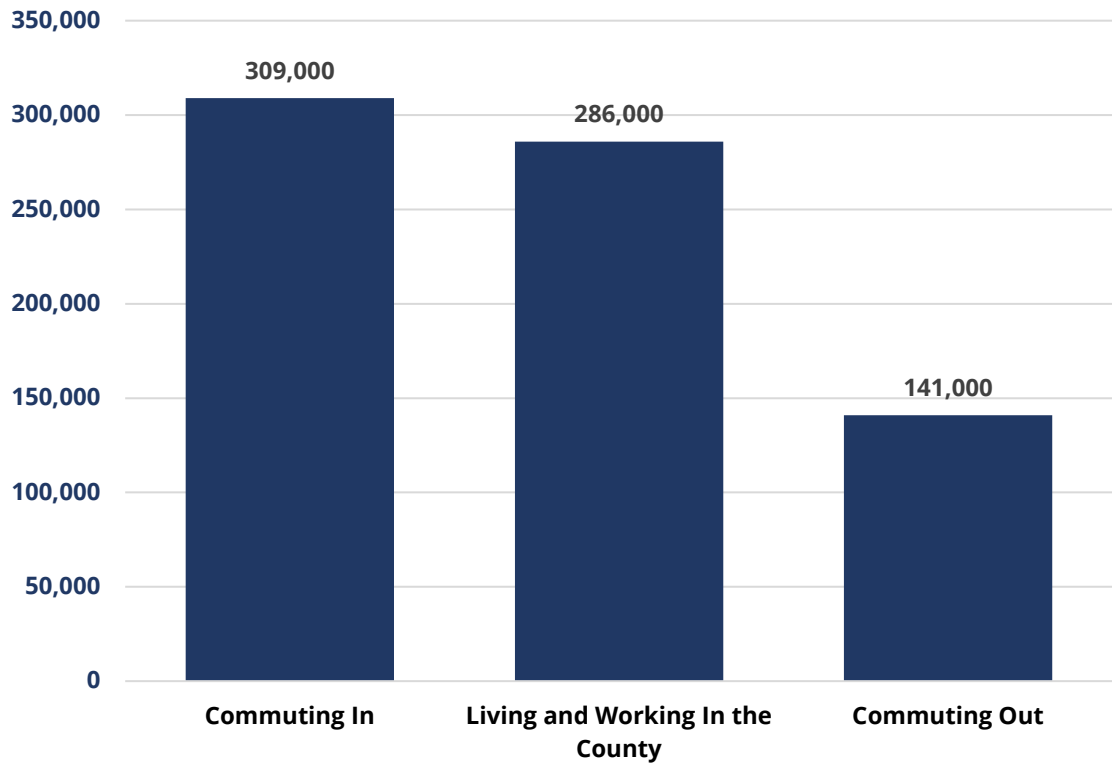
**COMMUTER INFLOW / OUTFLOW** | X commuters come into X County for their jobs, while Y employees travel outside for their jobs.

**Employment Inflow**  
Marion County | 2018



Source: Census, Longitudinal Employer-Household Dynamics, Primary Jobs, 2018

**Commuting Patterns**  
Marion County | 2018



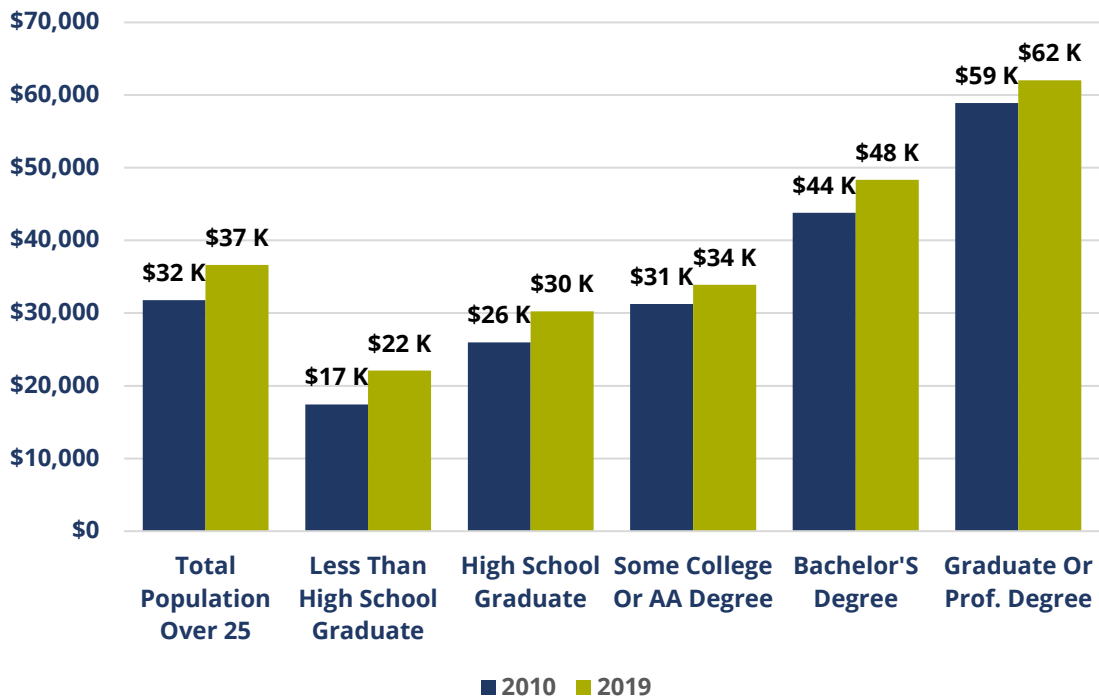
**JOB GROWTH AND HOUSING PRODUCTION |** The County has created X jobs between 2014-2019 and Y housing units, or X units for every 100 jobs created.

Placeholder: Graphics in-progress.  
Housing Units per 100 new Jobs x Change in Prices

**JOB GROWTH AND HOUSING PRODUCTION |** Median Earnings have [increased/decreased] X% since 2010 for the total population and X% for the population with at least a high school degree.

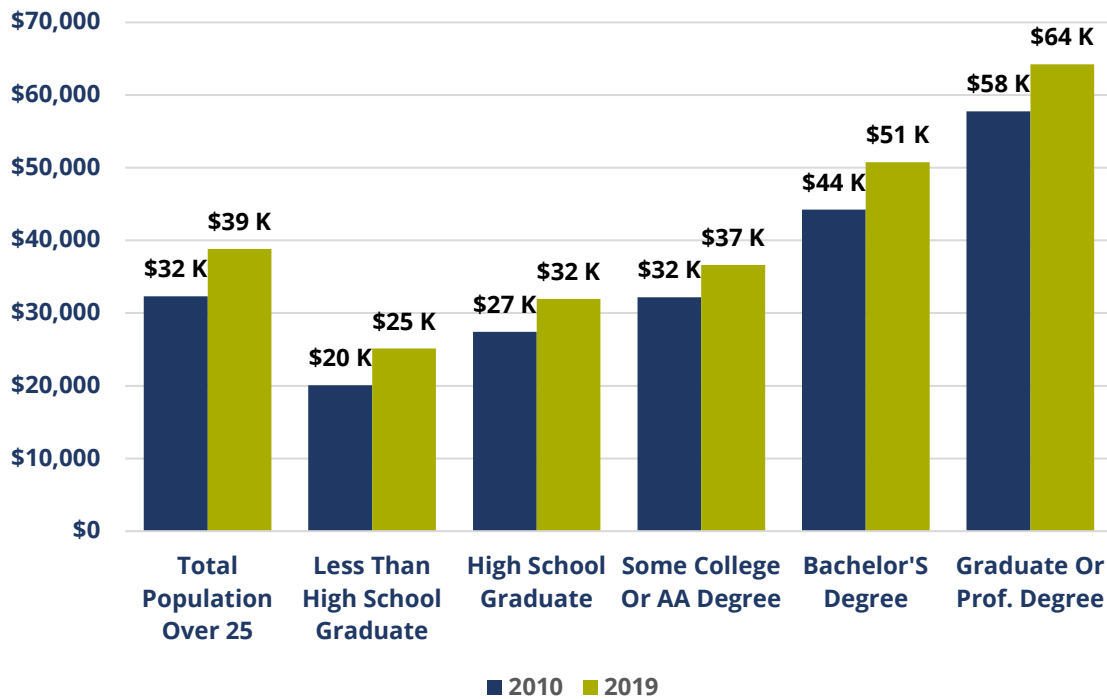
**Median Earnings by Educational Attainment**

Marion County | 2010, 2019



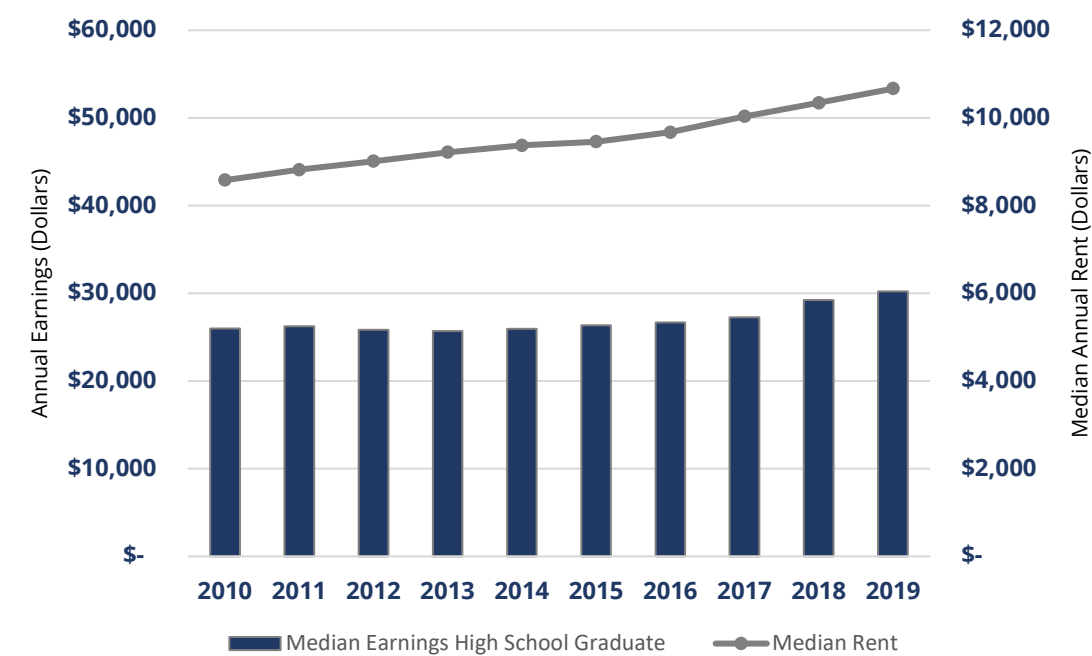
**Median Earnings by Educational Attainment**

State of Indiana | 2010, 2019

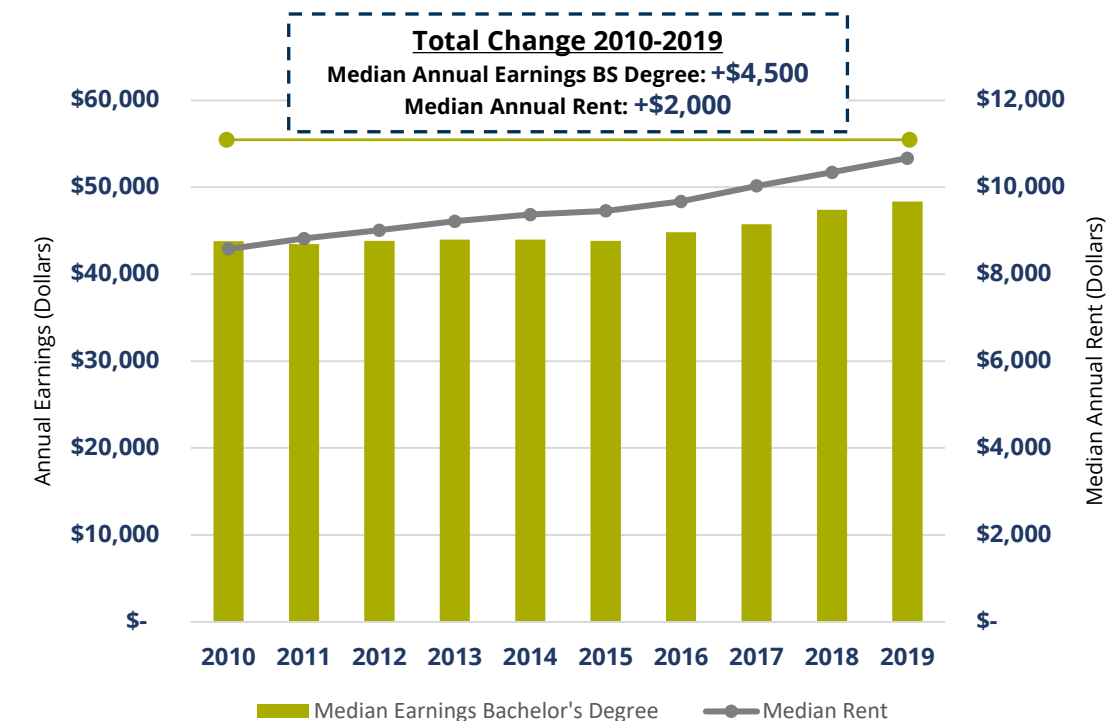


**JOB GROWTH AND EDUCATIONAL ATTAINMENT |** Median Annual Earnings have [increased/decreased] \$X,XXX since 2010 for High School graduates, and [increased/decreased] \$X,XXX since 2010 for Bachelors Degree holders. Annual gross rent has [increased/decreased] \$X,XXX since 2010.

**Income and Rent Growth, High School Degree**  
Marion County | 2010-2019



**Income and Rent Growth, BS Degree**  
Marion County | 2010-2019



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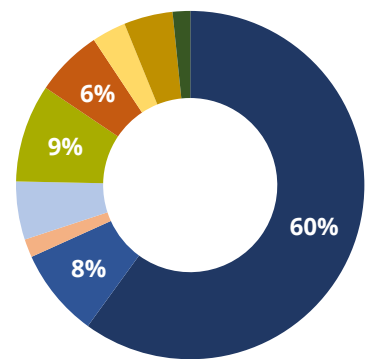
# HOUSING TRENDS

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**WORKING DRAFT**

**HOUSING TYPOLOGY** | X% of homes in X County single-family, while Y% are multifamily. The share of multifamily housing has [increased/decreased] by X points since 2014.

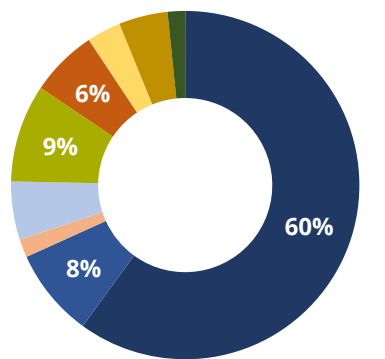
**Housing Typology**  
Marion County | 2019



- Detached Single Family Home
- 2 Attached Homes
- 2 Apartments
- 3 to 4 Apartments
- 5 to 9 Apartments
- 10 to 19 Apartments
- 20 to 49 Apartments
- 50 or More Apartments
- Mobile Home
- Boat Rv Van Etc.

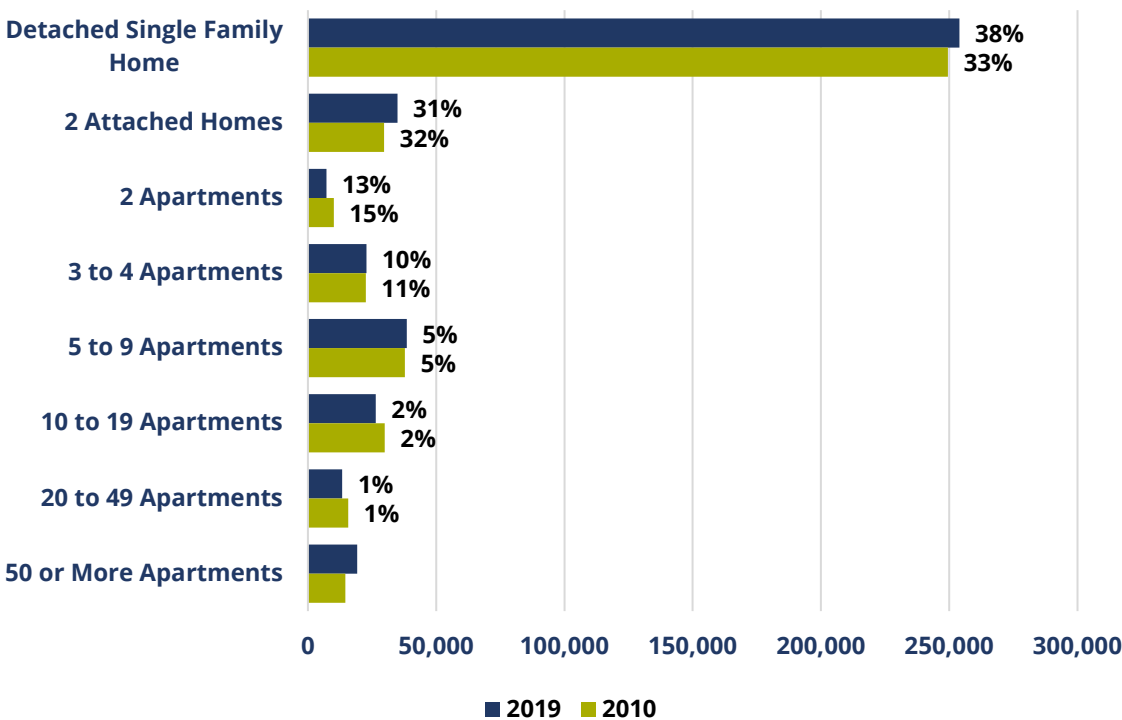
Source: ACS 2010-2019 5-year estimates

**Housing Typology**  
State of Indiana | 2019



- Detached Single Family Home
- 2 Attached Homes
- 2 Apartments
- 3 to 4 Apartments
- 5 to 9 Apartments
- 10 to 19 Apartments
- 20 to 49 Apartments
- 50 or More Apartments
- Mobile Home
- Boat Rv Van Etc.

**Share of Housing Typology**  
Marion County | 2010, 2019

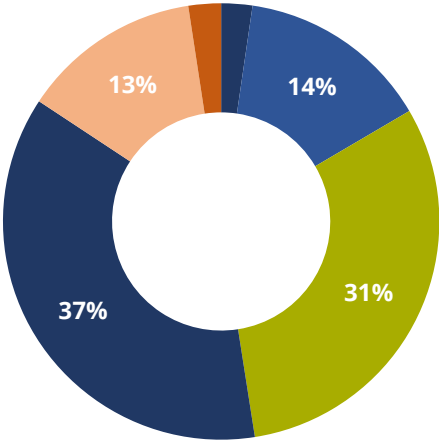


Source: ACS 2010-2019 5-year estimates

**HOUSING TYPOLOGY** | The average size of a unit in X County is X SF. Most units are two-bedroom, with X% of units 3 bedroom or more.

**Housing Stock by Bedrooms**

Marion County | 2019

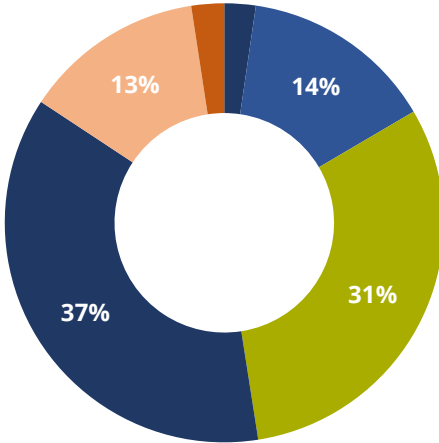


- No Bedroom
- 1 Bedroom
- 2 Bedrooms
- 3 Bedrooms
- 4 Bedrooms
- 5 or More Bedrooms

Source: ACS 2010-2019 5-year estimates

**Housing Stock by Bedrooms**

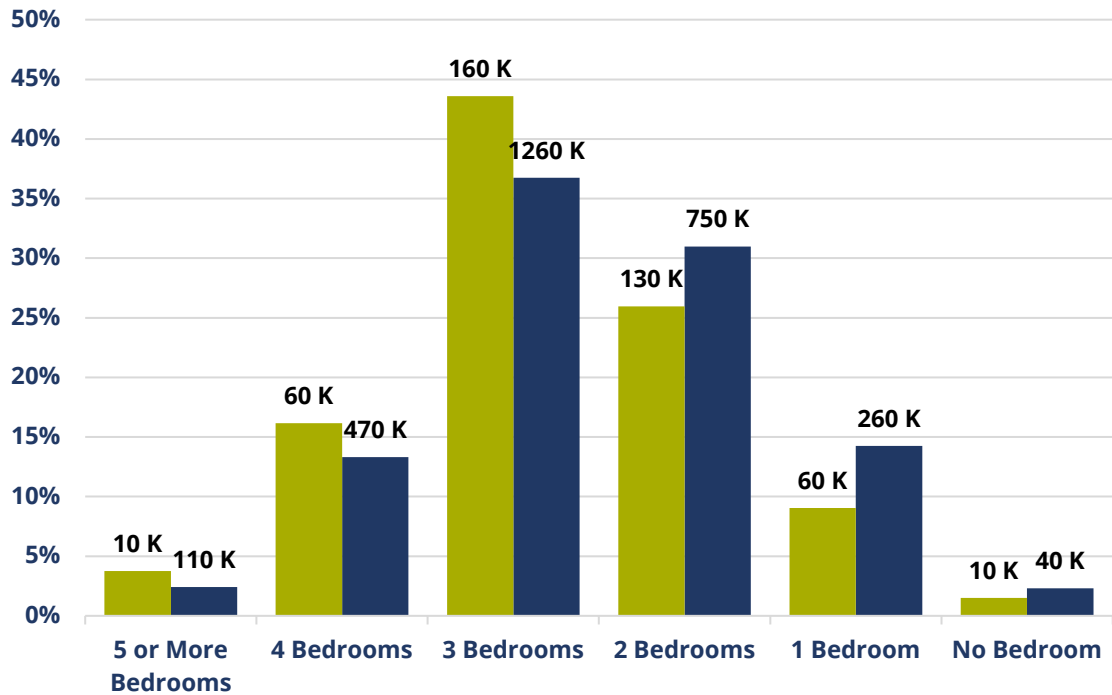
State of Indiana | 2019



- No Bedroom
- 1 Bedroom
- 2 Bedrooms
- 3 Bedrooms
- 4 Bedrooms
- 5 or More Bedrooms

**Share of Housing Stock by Bedroom**

Marion County, State of Indiana | 2019

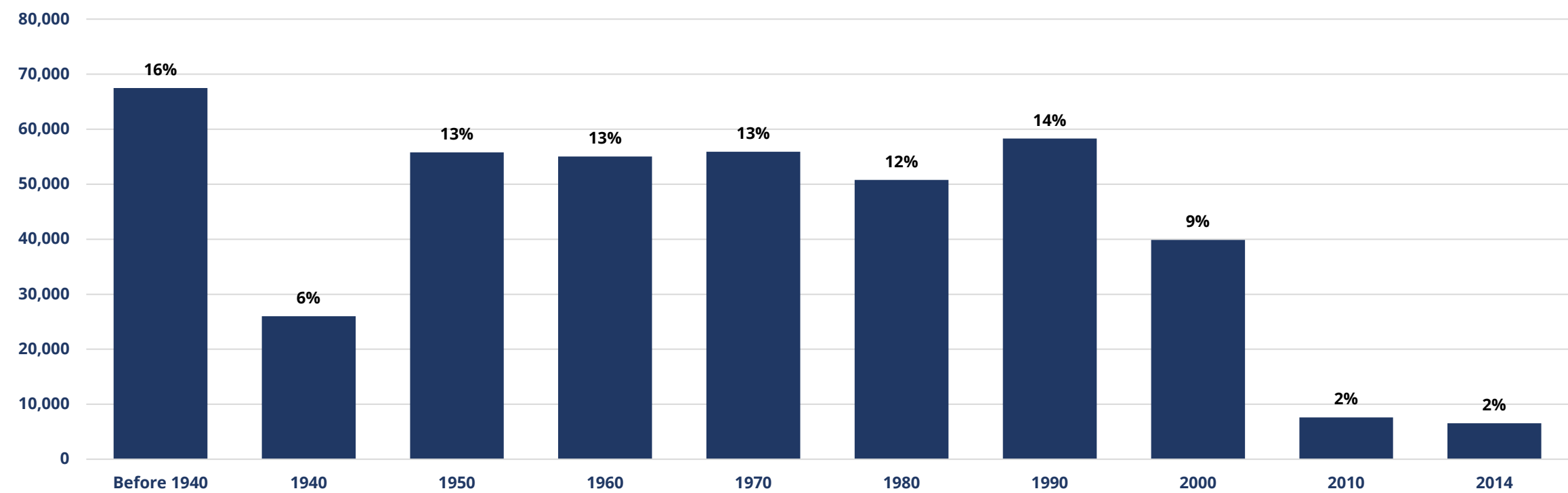


■ Marion County ■ State of Indiana

Source: ACS 2010-2019 5-year estimates

**HOUSING AGE |** The median age of homes in X County is 45 years. X% of homes were built before 1990, with the majority of homes built in the \$1950s.

**Homes by Year Built**  
Marion County | 2019

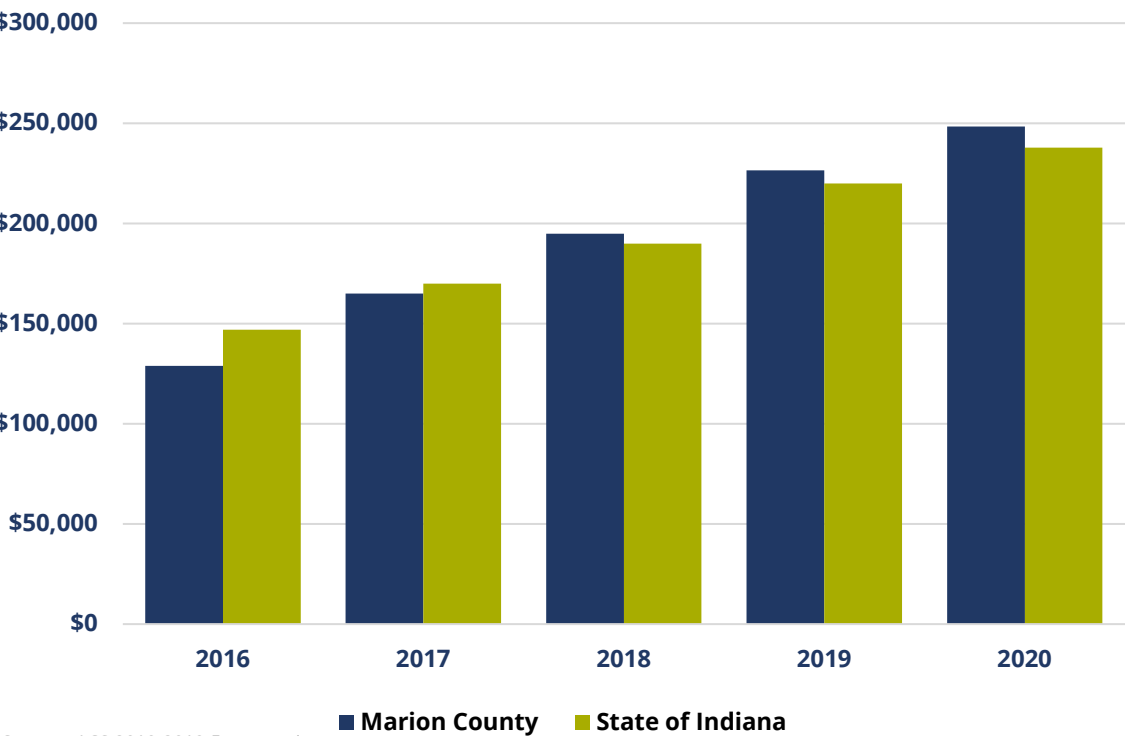


Source: ACS 2010-2019 5-year estimates



**MEDIAN LISTING PRICE |** Homes in X County have a median listing price of X, compared to X statewide. Home prices have increased by X% since March 2017.

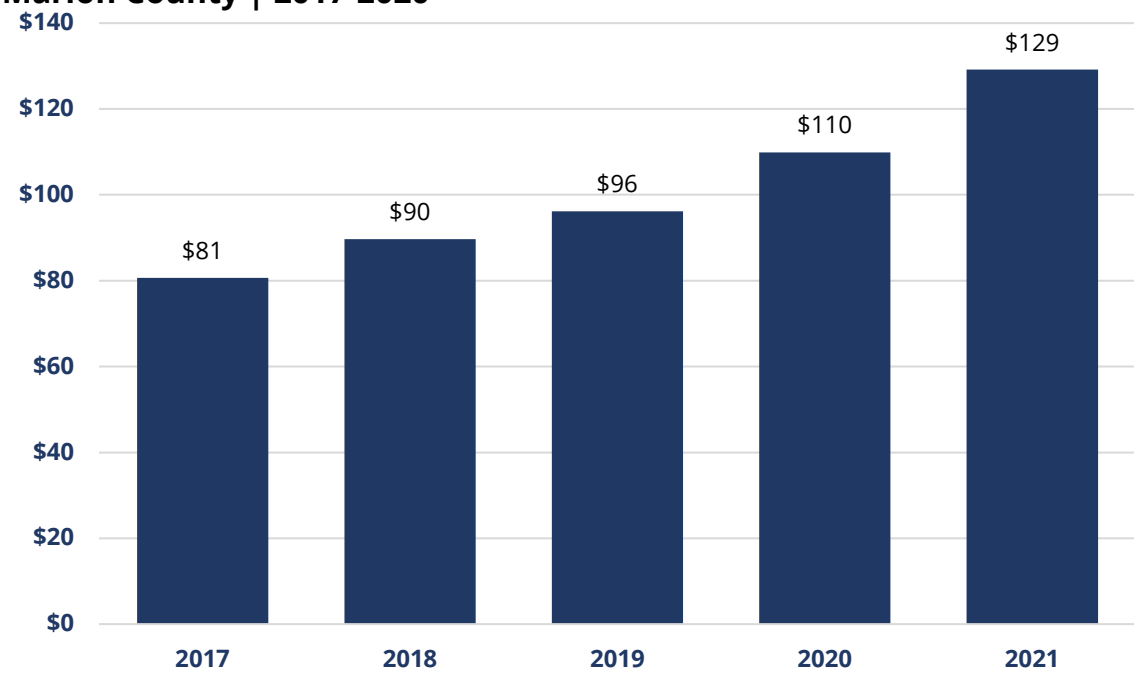
**Median Listing Price**  
Marion County, State of Indiana | 2016-2020



Source: ACS 2010-2019 5-year estimates

**Median Listing Price per Square Foot**

Marion County | 2017-2020

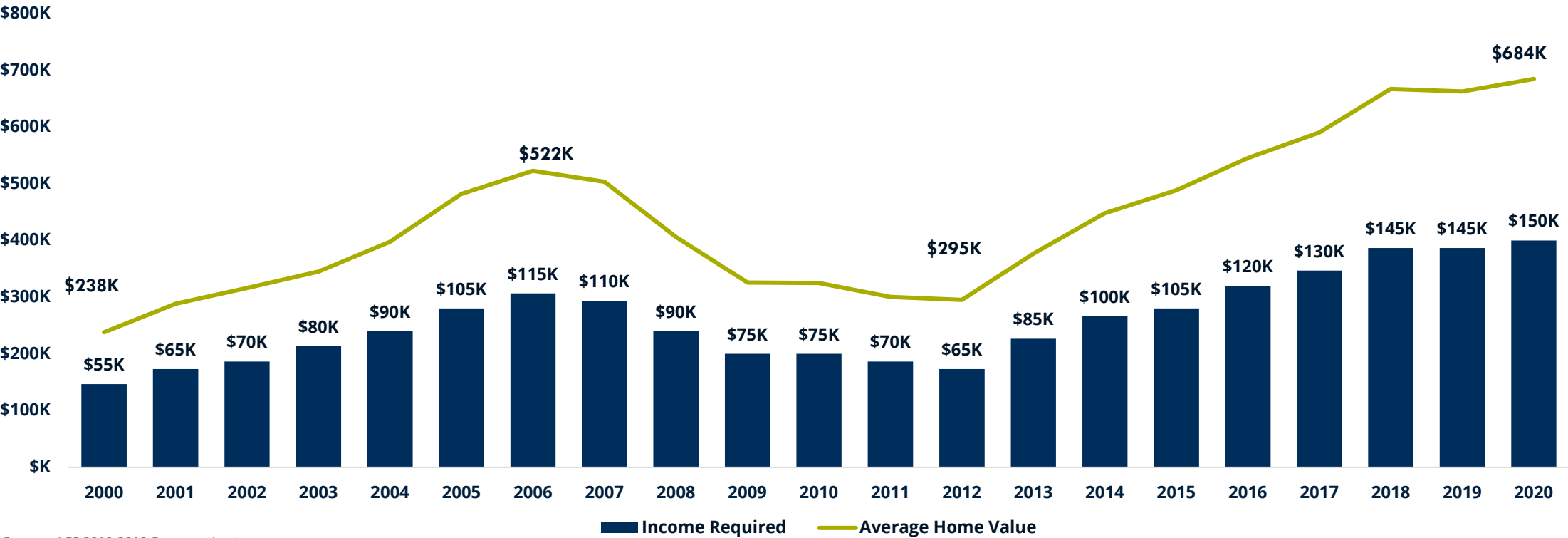


Source: ACS 2010-2019 5-year estimates

**MEDIAN HOME AFFORDABILITY** | In 2010, households needed an income of X to afford the median income. X% of renters in 2010 had an income over X. To be able to afford a home in \$2020, households need an income greater than \$X, representing X% of current renters.

## Median Home Price

Marion County | 2000-2020

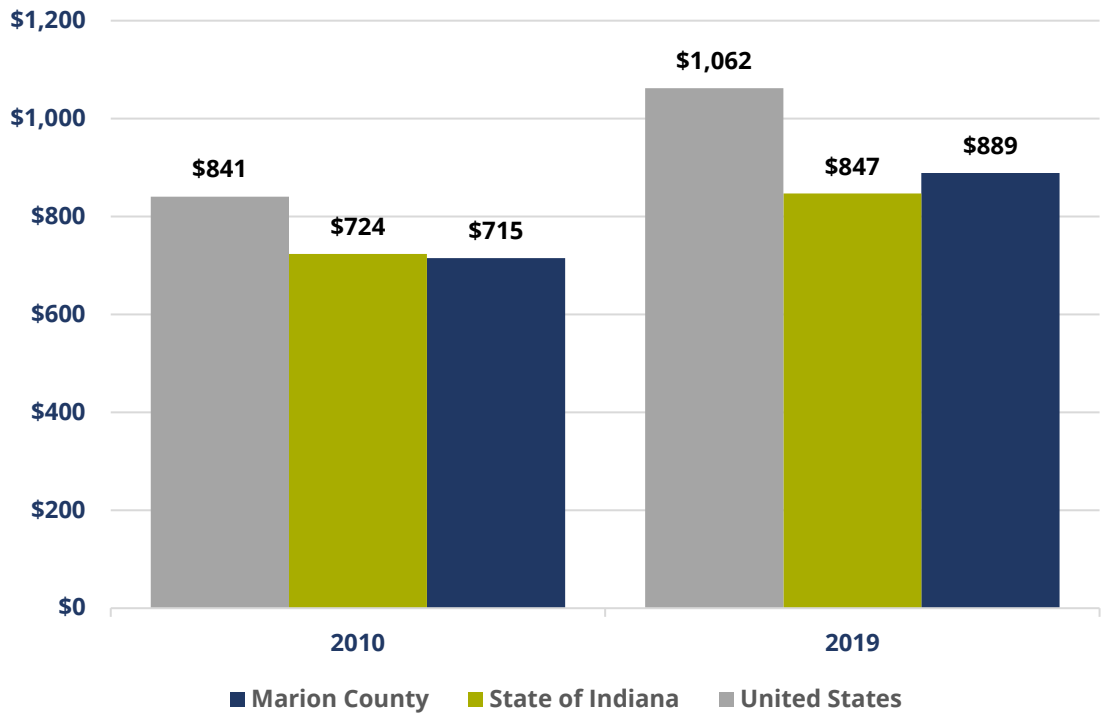


Source: ACS 2010-2019 5-year estimates

**MEDIAN RENTS |** Median rents have [increased/decreased] by X% since \$2014, with average rents at \$X.

**Median Rent**

Marion County, State of Indiana | 2010-2019



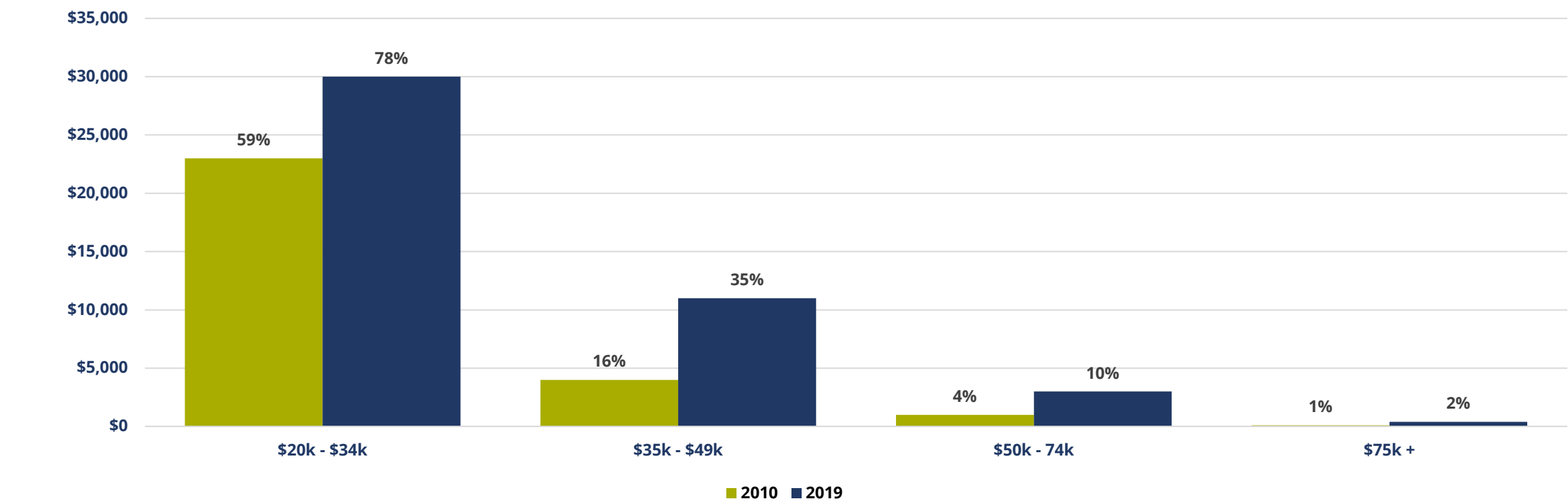
Source: ACS 2010-2019 5-year estimates

Placeholder: Graphics in-progress.

**COST BURDEN |** X% of households are housing cost burdened in X County, up X% since 2010. X% of households earning below \$50,000 are housing cost burdened.

## Renter Housing Cost Burden

Marion County | 2010-2019



Source: ACS 2010-2019 5-year estimates

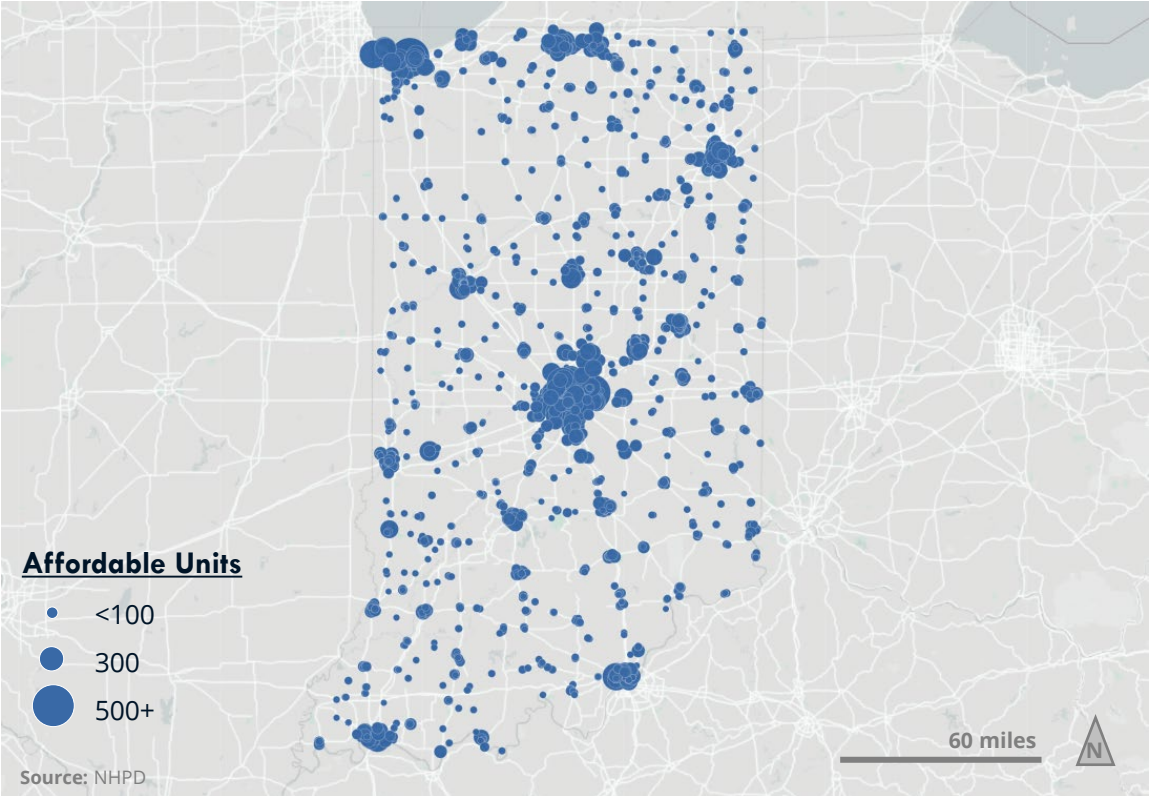
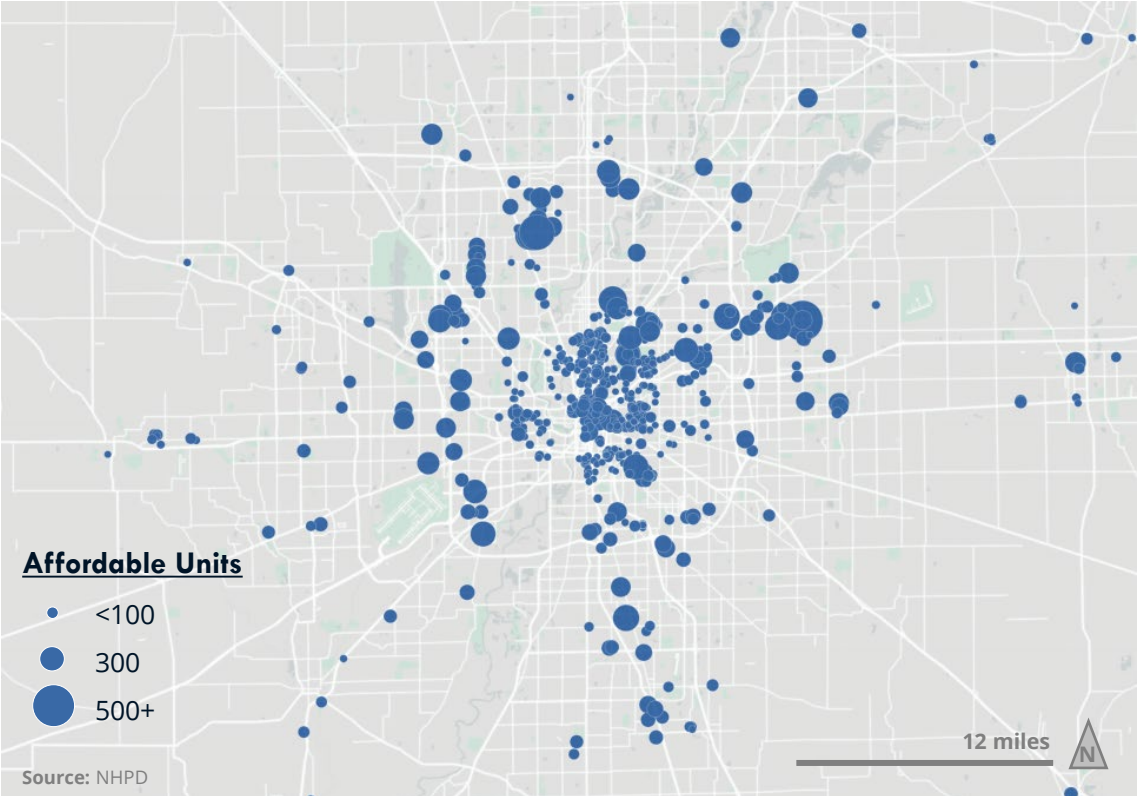
**CUMULATIVE HOUSING GAP** | There is a XX-unit gap available for rent under \$1,250 and the units required to serve households earning below \$50,000.

Placeholder: Graphics in-progress.  
Cumulative Housing Supply Gap

**AFFORDABLE HOUSING** | There are currently XX units of deed-restricted affordable housing in X County. X have been built in the last decade, while X are at risk of losing their affordability covenant.

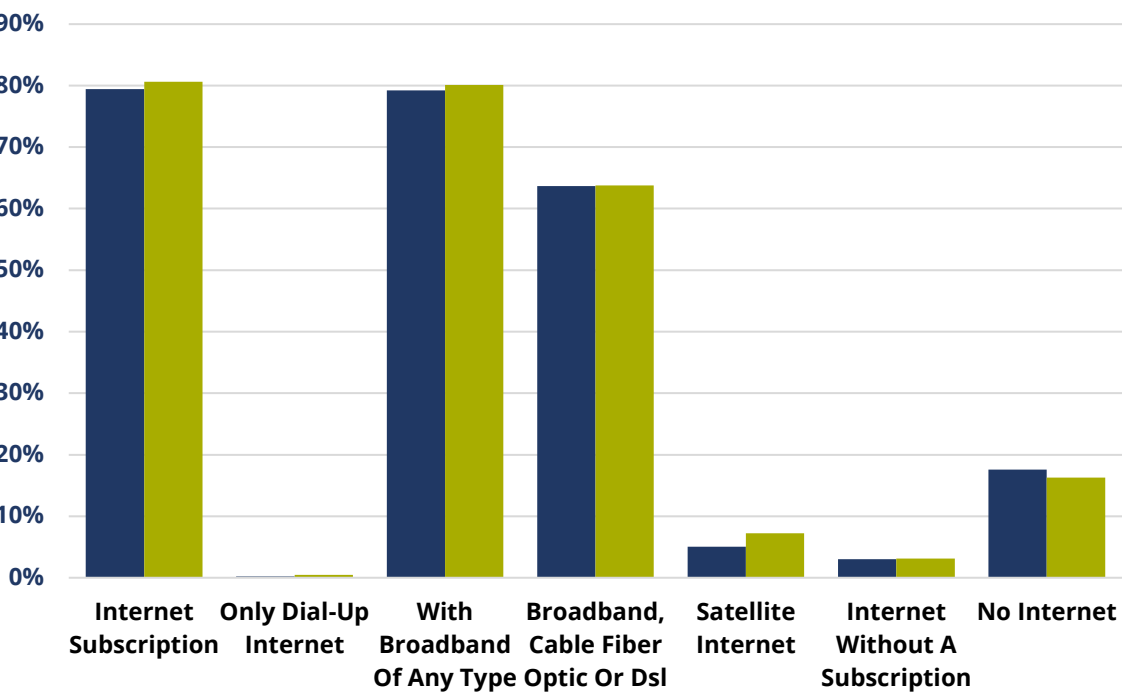
**Affordable Housing Inventory**  
Marion County | 2020

**Affordable Housing Inventory**  
State of Indiana | 2020



**AFFORDABLE HOUSING AMENITIES |** X% of affordable housing units have access to broadband.

**Broadband Access**  
Marion County | 2017-2020



Source: ACS 2010-2019 5-year estimates   ■ Marion County   ■ State of Indiana

Placeholder: Graphics in-progress.  
Map: Access to Broadband Internet

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# HOUSING CONSTRUCTION

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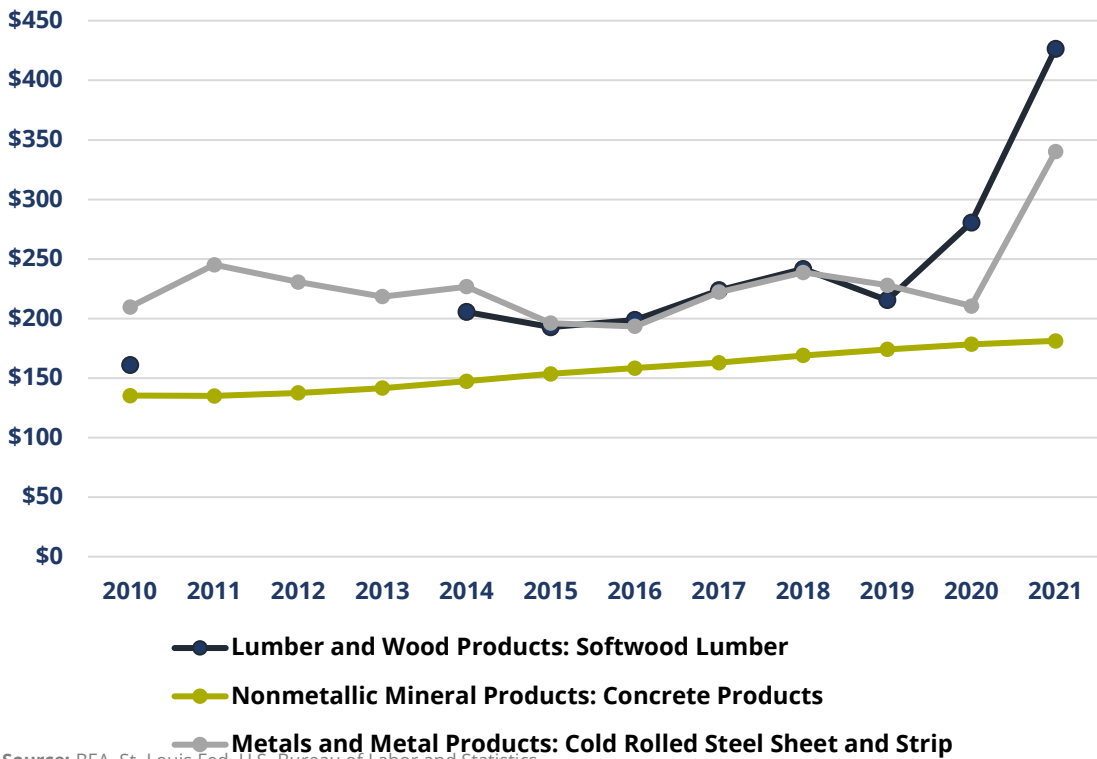
**HOUSING STARTS |** There have been X new housing starts in 2019 in X County, with X total building permit authorized since 2010, X% more than the previous decade.

Placeholder: Graphics in-progress.  
New Housing Structures Authorized by Building Permits

# CONSTRUCTION INPUTS | Construction material costs have skyrocketed since 2010 and recovered sharply from pandemic impacts to all time highs.

## Construction Cost Indices

United States | 2010-2021



Source: BEA, St. Louis Fed, U.S. Bureau of Labor and Statistics

## Gross Construction Wages

State of Indiana | 2010-2020

