

CDS RNG Reports Training Part 1

Central Database System

March 23, 2021



DPHHS - IHSB

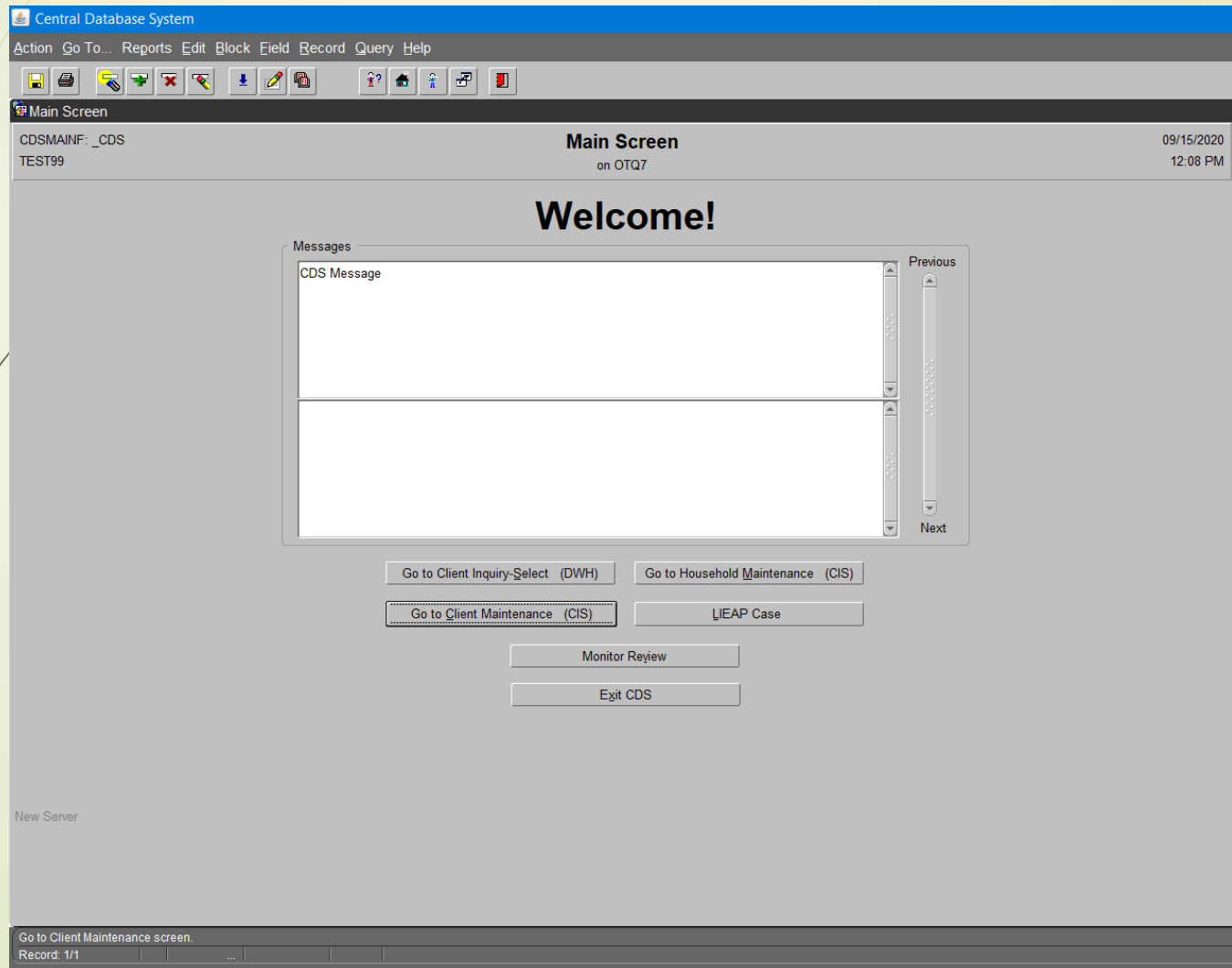
Peraton™

Program and Reporting Overview

The CDS Form

Welcome to CDS RNG Reports Training

CDS Welcome Screen



The screenshot displays the 'Central Database System' (CDS) Main Screen. The interface includes a menu bar with options: Action, Go To..., Reports, Edit, Block, Field, Record, Query, and Help. Below the menu is a toolbar with various icons for file operations and navigation. The main window title is 'Main Screen', and it shows the user 'CDSMAINF: _CDS TEST99' on 'OTQ7' as of '09/15/2020 12:08 PM'. A large 'Welcome!' message is centered on the screen. Below this, there is a 'Messages' section with a 'CDS Message' text area and a vertical scrollbar. To the right of the message area are 'Previous' and 'Next' buttons. Below the messages, there are five buttons: 'Go to Client Inquiry-Select (DWH)', 'Go to Household Maintenance (CIS)', 'Go to Client Maintenance (CIS)', 'LEAP Case', and 'Monitor Review'. At the bottom, there is an 'Exit CDS' button. The status bar at the very bottom indicates 'Go to Client Maintenance screen.' and 'Record: 1/1'.

Central Database System

Action Go To... Reports Edit Block Field Record Query Help

Main Screen

CDSMAINF: _CDS TEST99

Main Screen on OTQ7 09/15/2020 12:08 PM

Welcome!

Messages

CDS Message

Previous

Next

Go to Client Inquiry-Select (DWH) Go to Household Maintenance (CIS)

Go to Client Maintenance (CIS) LEAP Case

Monitor Review

Exit CDS

New Server

Go to Client Maintenance screen.

Record: 1/1

The CDS Form – Main Menu

The screenshot shows the 'Central Database System' window. The menu bar at the top contains the following items: Action, Go To..., Reports, Edit, Block, Field, Record, Query, Help. The main screen area is titled 'Main Screen' and 'on OTQ7'. It displays a 'Welcome!' message and a 'Messages' section with a 'CDS Message' field. Below the messages section are several buttons: 'Go to Client Inquiry-Select (DWH)', 'Go to Household Maintenance (CIS)', 'Go to Client Maintenance (CIS)', 'LIEAP Case', 'Monitor Review', and 'Exit CDS'. The date and time '09/15/2020 12:08 PM' are shown in the top right corner.

- ❖ The **Main Menu** provides access to functionality for the CDS Application.
- ❖ The Main Menu consists of headings listed from left to right.

The CDS Form – Client/Household Maintenance

- ❖ Both the Client and Household Maintenance screens were updated adding the Emergency COVID-19 column on the RNG Services tab.
- ❖ A message was added to the top of the tabs to remind workers to update this column if the RNG service is COVID-19 related.

Household Maintenance (CIS)

CDSC010F
TEST99

04/08/2021
06:06 AM

Household ID: SSN:

Application Date: Last Name:

HH Changed Date: First Name:

Housing: Middle Name:

CAA ID: Suffix:

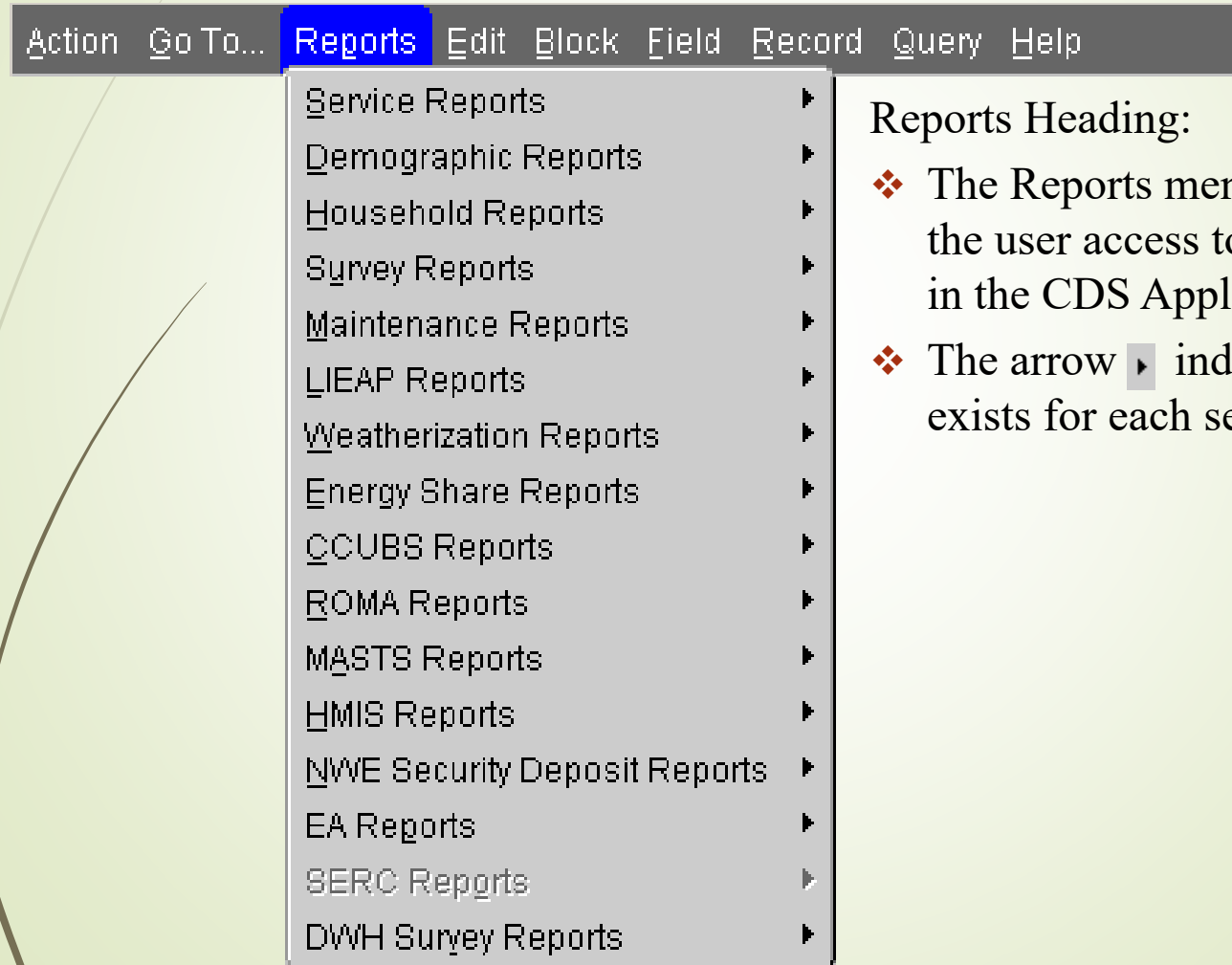
Add Current Client to HH
Add Client List to HH
New HH from Client List
Go to Client List
Go to LIEAP Case

Members Address Incomes **RNG Services** NPI Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Family Cod	Auto Service
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<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
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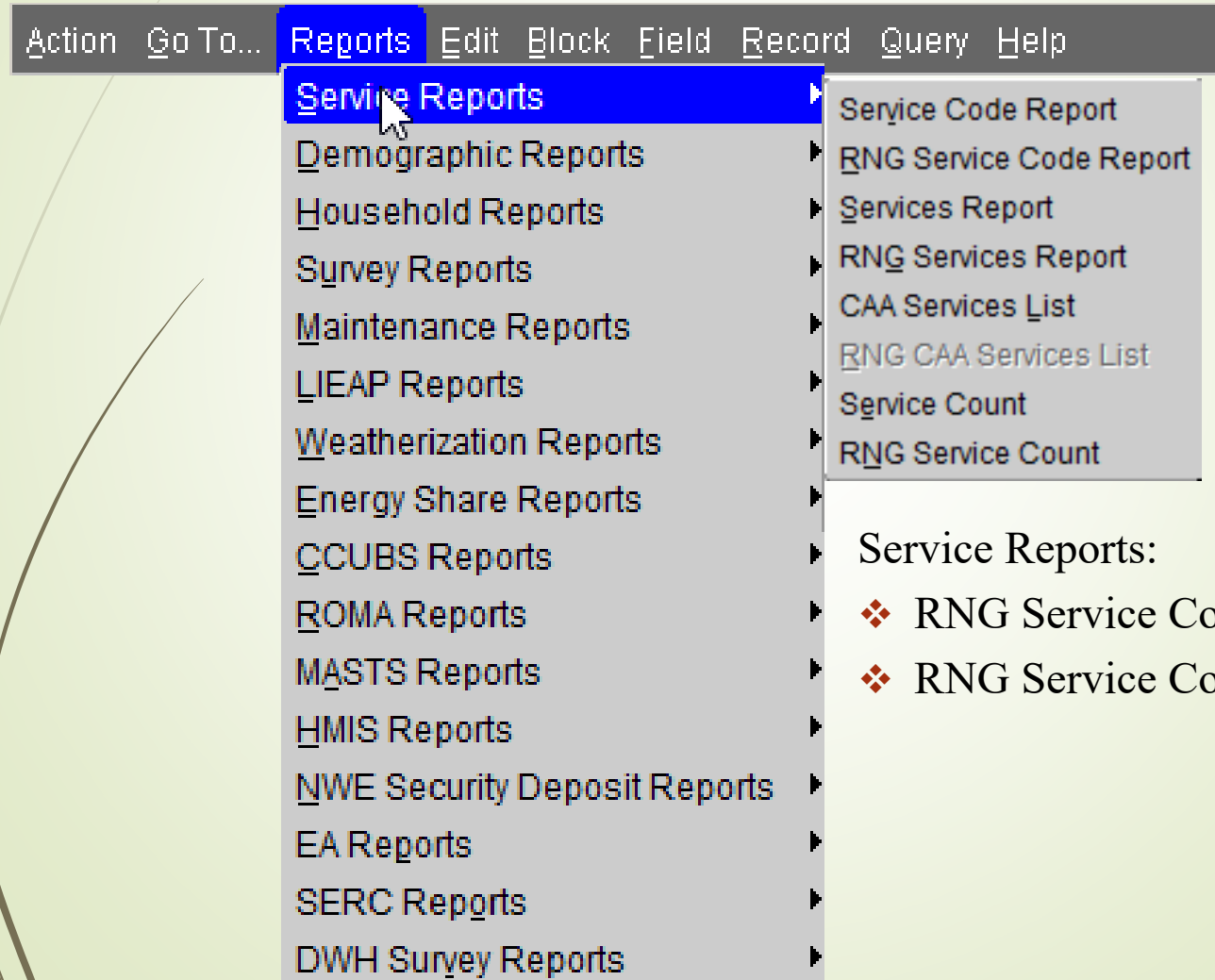
The CDS Form – Main Menu



Reports Heading:

- ❖ The Reports menu option gives the user access to all of the reports in the CDS Application.
- ❖ The arrow ► indicates a submenu exists for each selection.

The CDS Form – Reports Heading



Service Reports:

- ❖ RNG Service Code Report.
- ❖ RNG Service Count

The CDS Form – RNG Service Code Reports

- ❖ The RNG Service Code reports parameter screen gives the user the option of previewing the report on the screen or creating a file.
- ❖ The screen allows the user to limit the data returned by: CAA, County, Dates, Client ID and/or HH ID, Emergency COVID-19 Only, Selected Services, Selected Programs and to select a sort order.

Central Database System

ORACLE

RNG Service Code Report

CDSR025F
TEST99

RNG Service Code Report Parameters

02/02/2021
09:28 AM

Report Level of Details: [Dropdown]
 CAA Name: [Dropdown]
 County Name: [Dropdown]
 Start Date: [Text] End Date: [Text]
 Client ID: [Text] OR HH ID: [Text]
 Report: Service Code [Dropdown]
 Emergency COVID-19 Only: ☐

Clear All Settings

Services Programs Sort Order

Select Service(s)

☒ Any Service Type ☐ Select Service Type

CAA	Type	Service Type Description	Breakout	Breakout Description

Print Report Create Report File

Level of Report Detail to be displayed
Record: 1/1

- ❖ This screen is used to run the following 4 reports:
 - RNG Service Code report (contains PII)
 - RNG Service Code Extract File (contains PII)
 - Newly Served report
 - # Services with # Clients report

The CDS Form – RNG Service Code Reports

Central Database System

ORACLE

RNG Service Code Report Parameters

CDSR025F
TEST99

02/02/2021
09:28 AM

Report Level of Details: [Dropdown]
CAA Name: [Dropdown]
County Name: [Dropdown]
Start Date: [Text] End Date: [Text]
Client ID: [Text] OR HH ID: [Text]
Report: Service Code [Dropdown]
Emergency COVID-19 Only: [Checkbox]

Clear All Settings

Services Programs Sort Order

Select Service(s)

☒ Any Service Type ☐ Select Service Type

CAA	Service Type	Service Type Description	Breakout	Breakout Description

Services Programs Sort Order

Select Program(s) of Service

Name	Description

Services Programs Sort Order

Sort Item	Sort Order	Sort Sequence

Clear Settings

- ❖ Tabbed Data – The tabs on this form are used to help narrow down the selection criteria.
- ❖ To select a specific Service type, the Select Service Type radio button must be selected then a specific service can be entered.
- ❖ Services can also be narrowed down by Program.
- ❖ The last tab allows the user to choose the sort order.

The CDS Form – RNG Service Code Reports

- ❖ **Report Level of Details:** The choices for this parameter are “All Levels of Detail”, “Selected CAA” or Selected County. If “Selected CAA” is chosen the name of the CAA must be chosen. If “Selected County is chosen, the name of the county must be chosen.
- ❖ **CAA Name:** If Report Level of Detail Choice is “Selected CAA”, then the CAA name must be selected from the drop down list.
- ❖ **County Name:** Allows the user to further define the report down to selected county. This parameter is required when the Report Level of Details is “Selected County.”
- ❖ **Start Date:** The beginning date range of the report. The date is compared to the service date.
- ❖ **End Date:** The ending date range of the report. The date is compared to the service date.
- ❖ **Client ID:** The ID of a specified Client to return services. This parameter is optional. The parameter can be used in conjunction with the Household ID to only return services for a particular Client ID and HH ID.
- ❖ **HH ID:** The ID of a specified Household to return services. This parameter is optional. The parameter can be used in conjunction with the Client ID to only return services for a particular Client ID and HH ID.
- ❖ **Report:** A drop down to select the report to run when the Print Report button is pressed.
 - Service code
 - Newly Served
 - # Services with # Clients

RNG Service Code Report Parameters

Report Level of Details: [Dropdown]
 CAA Name: [Dropdown]
 County Name: [Dropdown]
 Start Date: [Text] End Date: [Text]
 Client ID: [Text] OR HH ID: [Text]
 Report: [Service Code] (Selected)
 Emergency COVID-19 Only: [Text]
 Newly Served: [Text]
 # Services with # Clients: [Text]
 Clear All Settings: [Button]

The CDS Form – RNG Service Code Reports

- ❖ **Emergency COVID-19 Only:** When this checkbox is checked only RNG services marked as “Emergency COVID-19” are selected.

The screenshot shows a web form titled "RNG Service Code Report Parameters". It contains several input fields: "Report Level of Details" (a dropdown menu), "CAA Name" (a text field), "County Name" (a text field), "Start Date" (a date picker), "End Date" (a date picker), "Client ID" (a text field), "OR HH ID" (a text field), and "Report Service Code" (a dropdown menu). To the right of these fields is a "Clear All Settings" button. At the bottom of the form, there is a checkbox labeled "Emergency COVID-19 Only" which is highlighted with a red rectangular box. A mouse cursor is visible over the checkbox.

- ❖ **Services Tab**

- Allows the user to select any service type or select Service Type(s). If the Select Service Type radio button is selected, the following is required and is listed in the LOVs associated with this tab:
 - **CAA:** The agency the service belongs to.
 - **Category:** The category of the service.
 - **Program:** The program of the service.
 - **Subtype:** The subtype of the service.
 - **Description:** The description of the service type.

- ❖ **Programs Tab**

- Program of Service: Allows the user to further define the report down to selected programs, or is left blank for all programs.

The CDS Form – RNG Service Code Reports

❖ Sort Order Tab

➤ **Sort Item:** Is the item to sort on. The first item the report always sorts on is CAA.

- Service Code
- Breakout
- Household ID
- Client ID
- Service Type Description
- Program
- Client Name
- Date of Service

Sort Item	Sort Order	Sort Sequence

Clear Settings

➤ **Sort Order:** The order of the sort item. Options are ascending or descending.

➤ **Sort Sequence:** The sequence of the sort item. System generated so the first item entered is 1, the second item entered is 2 and so on.

❖ To run the chosen report the user clicks on the button labeled: Print Report. If the user wants to create a file then he/she clicks the button labeled: Create Report File.

❖ Depending on the criteria selected and the button pressed, the following reports are run:

BUTTON PRESSED	REPORT	Report	REPORT RUN
Print	Service Code Report	Service Code	CDSR025R
File	Service Code File	Service Code	CDSR026R
Print	Newly Served Report	Newly Served	CDSR027R
Print	# Services with # Clients	# Services with # Clients	CDSR028R

The CDS Form – RNG Service Code Reports

RNG Service Code Report (CDSR025R)

- ❖ This report selects RNG services based on the selection criteria entered on the parameter form.
- ❖ The Sort Order is determined by the user from the parameter form.
- ❖ The begin and end dates compare to the date of service.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab is included in this report.

RNG Service Code Report Parameters

Report Level of Details:

CAA Name:

County Name:

Start Date: End Date:









Client ID: OR HH ID:

Report:

Service Code:

Emergency COVID-19 Only: ☒

Clear All Settings

Members		Address		Incomes		RNG Services		NPI		Survey		Energy Share		Notes		Services	
Remember "Check Emergency COVID-19" for Emergency COVID-19 Services																	
Program Code	Program Name	on	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service							
																	
																	

CDSR025R
Central Database System
DPHHS - IHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau
RNG SERVICE CODE REPORT
Detail Level: Selected CAA
01/01/2020 to 12/31/2020

Page: 1 of 3
Run Date: 11/10/2020
HRDC

Selection Criteria:

Report Level: Selected CAA
CAA Name: District VII - HRDC
County:
Date Range: 01/01/2020 to 12/31/2020
Client ID:
HH ID:
Emergency Covid-19 Only: Yes

Services:
Programs:
Sort Order: CAA

- ❖ The Selection criteria on the first page notes whether or not the Emergency COVID-19 check box was checked.

The CDS Form – RNG Service Code Reports

RNG Service Code Report (CDSR025R)

CDSR025R
Central Database System

DPHHS - IHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau
RNG SERVICE CODE REPORT
Detail Level: Selected CAA
01/01/2020 to 12/31/2020

Page: 2 of 3
Run Date: 11/19/2020

HRDC

CAA Name District VII - HRDC

Service Code	F/I	HH ID	Client ID	Service Descr	Service Program Code	Client Name	Service Amount	Date of Service	Service Units	County Code	Service Created	Service Modified
041247	F	8	14	Utility Payments	301-LIEAP	DORIAN DONNER	\$200.00	05/19/2020		56	CD5-05/21/2020	
041247	F	103	201	Utility Payments	301-LIEAP	REYNARD PERIMAN	\$335.00	05/19/2020		49	CD5-05/21/2020	
041247	F	134110	166605	Utility Payments	301-LIEAP	GAREY RAAB	\$250.00	05/19/2020		56	CD5-05/21/2020	
041247	F	134110	166605	Utility Payments	301-LIEAP	GAREY RAAB	\$200.00	05/19/2020		56	CD5-05/21/2020	
041247	F	141379	173699	Utility Payments	301-LIEAP	VIVIA SIM	\$200.00	05/19/2020		5	CD5-05/21/2020	
041247	F	141763	174196	Utility Payments	301-LIEAP	BRIE HALEY	\$200.00	05/19/2020		48	CD5-05/21/2020	
041247	F	141764	174198	Utility Payments	301-LIEAP	NAU MUNDAL	\$200.00	05/19/2020		5	CD5-05/21/2020	
041247	F	141961	174465	Utility Payments	301-LIEAP	HARTWICK BAKAY	\$100.00	05/19/2020		56	CD5-05/21/2020	
041247	F	142226	174886	Utility Payments	301-LIEAP	UNDER EXAMPLE	\$200.00	05/19/2020		56	CD5-05/21/2020	
041247	F	143252	176045	Utility Payments	301-LIEAP	FRANCIS PUG	\$200.00	05/19/2020		56	CD5-05/21/2020	
041249	F	143406	176265	Utility Arrears Payments	301-LIEAP	DEBRA DACHSHUND	\$200.00	04/03/2020		56	TEST07-04/28/2020	
041249	F	142246	174909	Utility Arrears Payments	301-LIEAP	BILL GOLFCOURSE	\$500.00	04/10/2020		11	TEST07-04/14/2020	
041249	F	138715	171210	Utility Arrears Payments	301-LIEAP	CONNIE FOX	\$250.00	04/10/2020		37	TEST07-04/14/2020	
041247	F	143408	176270	Utility Payments	301-LIEAP	ALEXANDER AKBASH	\$200.00	04/04/2020		56	TEST07-04/29/2020	
041249	F	143409	176271	Utility Arrears Payments	301-LIEAP	AUDREY AKBASH	\$200.00	04/04/2020		56	TEST07-04/29/2020	
041249	F	126517	159012	Utility Arrears Payments	301-LIEAP	FAY AAARGH	\$250.00	04/10/2020		7	TEST07-04/15/2020	
041249	F	135542	168037	Utility Arrears Payments	301-LIEAP	DODIE AAARGH	\$250.00	04/10/2020		27	TEST07-04/15/2020	
041249	F	142406	175225	Utility Arrears Payments	301-LIEAP	HH TEST	\$250.00	04/10/2020		56	TEST07-04/15/2020	
041249	F	142586	175425	Utility Arrears Payments	301-LIEAP	ENERGYSHARE TEST	\$250.00	04/10/2020		56	TEST07-04/15/2020	
010106	I	120827	153322	Job Readiness Training	301-LIEAP	QUINTIN KINKAID		04/14/2020		56	TEST99-04/14/2020	TEST99-04/14/2020
041247	F	143288	13412	Utility Payments	301-LIEAP	ARDEN LIEAP	\$250.00	04/09/2020		56	TEST99-04/10/2020	
041247	F	134110	166605	Utility Payments	301-LIEAP	GAREY RAAB	\$250.00	03/25/2020		56	TEST99-04/10/2020	
041247	F	143407	176267	Utility Payments	301-LIEAP	PETER PULI	\$200.00	04/04/2020		56	TEST07-04/29/2020	
041247	F	143306	176145	Utility Payments	301-LIEAP	BODHI WHIPPET	\$200.00	04/03/2020		7	TEST07-04/29/2020	TEST07-04/29/2020
041247	F	143426	176285	Utility Payments	301-LIEAP	EIDER DUCK	\$250.00	05/01/2020		56	TEST99-05/04/2020	
041247	F	143506	18507	Utility Payments	301-LIEAP	CANDELARIA FRAZER	\$200.00	07/01/2020		56	TEST07-07/17/2020	
041247	F	679	1477	Utility Payments	303-Warm Homes	MANGO NOTBOHM		04/03/2020		56	TEST99-04/03/2020	
041249	F	120827	153322	Utility Arrears Payments	303-Warm Homes	QUINTIN KINKAID	\$45.00	04/14/2020		56	TEST99-04/14/2020	TEST99-04/14/2020
041247	F	120827	153322	Utility Payments	303-Warm Homes	QUINTIN KINKAID	\$45.00	04/14/2020		56	TEST99-04/14/2020	TEST99-04/14/2020
071770	F	143166	175945	Eligibility Determinations	601-Food Bank	BD TEST		10/02/2020		25	TEST99-10/02/2020	

The CDS Form – RNG Service Code Reports

RNG Service Extract File (CDSR026R)

- ❖ This extract is list of RNG services based on the selection criteria entered on the parameter form.
- ❖ The report runs when the Create Report File button is pressed and the Service Code Report has been selected.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Code Report Parameters

Report Level of Details

CAA Name

County Name

Start Date End Date

Client ID OR HH ID

Report

☒ Emergency COVID-19 Only

Members Address Incomes RNG Services NPI Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

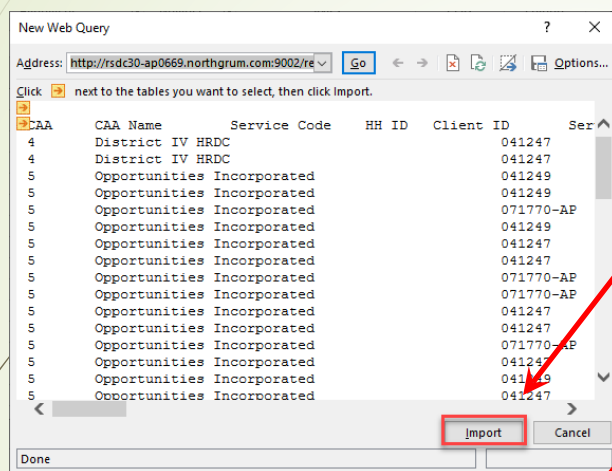
Program Code	Program Name	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service

CAA	CAA Name	Service Code	HH ID	Client ID	Service Description	Forward	Program Descr	Client Name	Servi
4	District IV HRDC			041247	143471 17633	Go to copied address Ctrl+Shift-L	301		LIEAF
4	District IV HRDC			041247	143473 17633	Save background as...	301		LIEAF
5	Opportunities Incorporated			041249	4905 11088	Set as background	301		LIEAF
5	Opportunities Incorporated			041249	124674 15716	Copy background	301		LIEAF
5	Opportunities Incorporated			071770-AP	138776 17127	Select all	301		LIEAF
5	Opportunities Incorporated			041249	141127 17334	Paste	301		LIEAF
5	Opportunities Incorporated			041247	141764 17419	All Accelerators >	301		LIEAF
5	Opportunities Incorporated			041247	142285 17494	Create shortcut	301		LIEAF
5	Opportunities Incorporated			071770-AP	142285 17494	Add to favorites...	301		LIEAF
5	Opportunities Incorporated			041247	142326 17541	View source	301		LIEAF
5	Opportunities Incorporated			041247	142434 10720	Inspect element	301		LIEAF
5	Opportunities Incorporated			041247	142566 17540	Encoding >	301		LIEAF
5	Opportunities Incorporated			071770-AP	142566 17540	Print...	301		LIEAF
5	Opportunities Incorporated			041247	142576 17541	Print preview...	301		LIEAF
5	Opportunities Incorporated			041249	142627 2631	Refresh	301		LIEAF
5	Opportunities Incorporated			041247	142806 6174	Export to Microsoft Excel	301		LIEAF
5	Opportunities Incorporated			041247	143086 17596	Send to OneNote	301		LIEAF
5	Opportunities Incorporated			041247	143086 17596	Properties	301		LIEAF
5	Opportunities Incorporated			041247	143187 17598	Utility Payments	301		LIEAF
5	Opportunities Incorporated			041247	143252 17604	Utility Payments	301		LIEAF
5	Opportunities Incorporated			071770-AP	143287 6173	Utility Payments	303		Warm
5	Opportunities Incorporated			041247	143331 17617	Job Readiness Training	301		LIEAF
5	Opportunities Incorporated			041247	143333 17617				
5	Opportunities Incorporated			041249	143379 17618				
5	Opportunities Incorporated			041247	143380 17619				
5	Opportunities Incorporated			041247	143446 17630				
5	Opportunities Incorporated			041247	143466 17632				
5	Opportunities Incorporated			041247	143467 17632				
5	Opportunities Incorporated			041247	143468 17632				
7	District VII - HRDC			041247	143469 17632				
7	District VII - HRDC			041247	8 14				
7	District VII - HRDC			041247	103 201				
7	District VII - HRDC			041247	679 1477				
7	District VII - HRDC			010106	120827 153322				

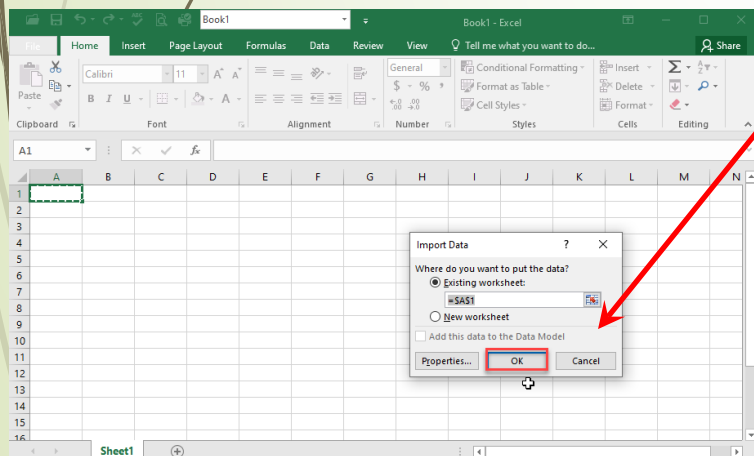
- ❖ The extract file comes up in a new browser window.
- ❖ Right click and select "Export to Microsoft Excel"

The CDS Form – RNG Service Code Reports

RNG Service Extract File (CDSR026R)



- ❖ Select “Import” on the New Web Query that comes up after clicking Export to Microsoft Excel.
- ❖ Click “ok” on the Import Data box that comes up
- ❖ The data displays in an Excel workbook.



CAA	CAA Name	Service Code	HH ID	Client ID	Service Description	Service Program Code	Service Pr
4	District IV HRDC	41247	143471	176330	Utility Payments	301	LIEAP
4	District IV HRDC	41247	143473	176332	Utility Payments	301	LIEAP
5	Opportunities Incorporated	41249	4905	11088	Utility Arrears Payments	301	LIEAP
5	Opportunities Incorporated	41249	124674	157169	Utility Arrears Payments	301	LIEAP
5	Opportunities Incorporated	071770-AP	138776	171271	Approved	301	LIEAP
5	Opportunities Incorporated	41249	141127	173349	Utility Arrears Payments	301	LIEAP
5	Opportunities Incorporated	41247	141764	174198	Utility Payments	301	LIEAP
5	Opportunities Incorporated	41247	142285	174945	Utility Payments	301	LIEAP
5	Opportunities Incorporated	071770-AP	142285	174945	Approved	301	LIEAP
5	Opportunities Incorporated	071770-AP	142326	17541	Approved	301	LIEAP
5	Opportunities Incorporated	41247	142434	10720	Utility Payments	301	LIEAP
5	Opportunities Incorporated	41247	142566	175405	Utility Payments	301	LIEAP
5	Opportunities Incorporated	071770-AP	142566	175405	Approved	301	LIEAP
5	Opportunities Incorporated	41247	142576	175415	Utility Payments	301	LIEAP
5	Opportunities Incorporated	41249	142627	17631	Utility Arrears Payments	301	LIEAP

The CDS Form – RNG Service Code Reports

RNG Newly Served Report (CDSR027R)

- ❖ This report selects all RNG services broken out by agency and program and determines counts based on the selection criteria entered on the parameter form.
- ❖ The report runs when the Print report button is pressed and the report selected to run is “Newly Served”.
- ❖ The begin and end dates compare to the date of service.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Code Report Parameters

Report Level of Details:

CAA Name:

County Name:

Start Date: End Date:

Client ID: OR HH ID:

Report: Newly Served

Emergency COVID-19 Only: ☒

Clear All Settings

Members Address Incomes RNG Services NPI Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service
					<input checked="" type="checkbox"/>				

CDSR027R Montana Public Health and Human Services Intergovernmental Human Services Bureau
DPHHS - IHSB **RNG NEWLY SERVED REPORT** **HRDC**
 Detail Level: Selected CAA
 01/01/2020 to 12/31/2020

Page: 1 of 3
 Run Date: 11/19/2020

Selection Criteria:
 Report Level: Selected CAA
 CAA Name: District VII - HRDC
 County:
 Date Range: 01/01/2020 to 12/31/2020
 Client ID:
 HH ID:
 Emergency COVID-19 Only: Yes
 Services:
 Service Programs:

- ❖ The Selection criteria on the first page notes whether or not the Emergency COVID-19 check box was checked.

The CDS Form – RNG Service Code Reports

RNG Newly Served Report (CDSR027R)

CDSR027R		Montana Public Health and Human Services Intergovernmental Human Services Bureau RNG NEWLY SERVED REPORT Detail Level: Selected CAA 01/01/2020 to 12/31/2020	Page: 2 of 4 Run Date: 03/17/2021
DPHHS - IHSB		HRDC	
CAA Name			
Program			
District VII - HRDC			
Child Care Resource & Referral			
Total Services for Program		1	
Total Distinct Clients that benefited from services		1	
Total Distinct HHs that benefited from services		1	
Total Distinct Clients that benefited from services for the first time		1	
Total Distinct HHs that benefited from services for the first time		1	
Number Distinct Clients that benefited from multiple services this program		0	
Number Distinct HHs that benefited from multiple services this program		0	
Food Bank			
Total Services for Program		4	
Total Distinct Clients that benefited from services		11	
Total Distinct HHs that benefited from services		4	
Total Distinct Clients that benefited from services for the first time		2	
Total Distinct HHs that benefited from services for the first time		2	
Number Distinct Clients that benefited from multiple services this program		0	
Number Distinct HHs that benefited from multiple services this program		2	
Housing Counseling			
Total Services for Program		1	
Total Distinct Clients that benefited from services		1	
Total Distinct HHs that benefited from services		1	
Total Distinct Clients that benefited from services for the first time		1	
Total Distinct HHs that benefited from services for the first time		1	
Number Distinct Clients that benefited from multiple services this program		0	
Number Distinct HHs that benefited from multiple services this program		0	
LIEAP			
Total Services for Program		53	
Total Distinct Clients that benefited from services		83	
Total Distinct HHs that benefited from services		40	
Total Distinct Clients that benefited from services for the first time		59	
Total Distinct HHs that benefited from services for the first time		27	
Number Distinct Clients that benefited from multiple services this program		21	
Number Distinct HHs that benefited from multiple services this program		24	

The CDS Form – RNG Service Code Reports

RNG # Services with # Clients Report (CDSR028R)

- ❖ This report selects all RNG services broken out by agency and groups by count the results of clients using the Family/Individual indicator based on the selection criteria entered on the parameter form.
- ❖ The report runs when the Print report button is pressed and the report selected to run is “# Services with # Clients”.
- ❖ The begin and end dates compare to the date of service.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Code Report Parameters

Report Level of Details:

CAA Name:

County Name:

Start Date: End Date:

Client ID: OR HH ID:

Report:

Emergency COVID-19 Only: ☒

Clear All Settings

Members Address Incomes RNG Services NPI Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	In	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service

CDSR028R
Central Database System

Montana Public Health and Human Services
Intergovernmental Human Services Bureau

Page: 1 of 3
Run Date: 11/19/2020

DPHHS - IHSB

RNG # SERVICES WITH # CLIENTS REPORT

Detail Level: Selected CAA
01/01/2020 to 12/31/2020

HRDC

Selection Criteria:

Report Level: Selected CAA
CAA Name: District VII - HRDC
County:
Date Range: 01/01/2020 to 12/31/2020
Client ID:
HH ID:
Emergency COVID-19 Only: Yes
Services:
Service Programs:

- ❖ The Selection criteria on the first page notes whether or not the Emergency COVID-19 check box was checked.

The CDS Form – RNG Service Code Reports

RNG # Services with # Clients Report (CDSR028R)

CDSR028R
Central Database System

DPHHS - IHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau
RNG # SERVICES WITH # CLIENTS REPORT
Detail Level: Selected CAA
01/01/2020 to 12/31/2020

Page: 2 of 3
Run Date: 03/17/2021

HRDC

CAA Name

District VII - HRDC

68 Distinct clients received	1 distinct services
26 Distinct clients received	2 distinct services
1 Distinct clients received	3 distinct services
1 Distinct clients received	4 distinct services

For the CAA	96 Distinct clients received	15 distinct services
--------------------	------------------------------	----------------------

The CDS Form – RNG Service Count Reports

- ❖ The RNG Service Code reports parameter screen gives the user the option of previewing the report on the screen or creating a file.
- ❖ The screen allows the user to limit the data returned by: CAA, County, Dates, Emergency COVID-19 Only and Selected Programs.

The screenshot shows the 'RNG Service Count Report Parameters' window in the 'Central Database System'. The window title bar includes 'Central Database System' and standard window controls. The menu bar contains 'Action', 'Go To...', 'Reports', 'Edit', 'Block', 'Field', 'Record', 'Query', and 'Help'. The toolbar has icons for file operations and navigation. The main area is titled 'RNG Service Count Report Parameters' and includes the following fields and controls:

- Report Level of Details:** A dropdown menu.
- Aggregate:** A checkbox.
- CAA Name:** A text input field.
- County Name:** A text input field.
- Emergency COVID-19 only:** A checkbox.
- Select Programs of Service:** A table with columns 'Name' and 'Description'. The first row is highlighted in green. To the right of the table are icons for adding, removing, and sorting rows.
- Report Type:** Radio buttons for 'All Services' (selected) and 'Date Range'. Below 'Date Range' are 'Start Date' and 'End Date' input fields.
- Detail:** A checkbox.
- Distinct Counts:** A checkbox.
- Buttons:** 'Print Report' and 'Create Report File'.
- Footer:** 'Level of Report Detail to be displayed' and 'Record: 1/1'.

The CDS Form – RNG Service Count Reports

- ❖ **Report Level of Details:** The choices for this parameter are “All Levels of Detail”, “Selected CAA” or Selected County. If “Selected CAA” is chosen the name of the CAA must be chosen. If “Selected County is chosen, the name of the county must included.
- ❖ **Aggregate:** Indicates that the report collect the data as a whole. (If this checkbox is checked the report is not broken out by county.)
- ❖ **CAA Name:** If Report Level of Detail Choice is “Selected CAA”, then the CAA name must be selected from the drop down list.
- ❖ **County Name:** Allows the user to further define the report down to selected county. This parameter is optional.
- ❖ **Emergency COVID-19 Only:** When this checkbox is checked only RNG services marked as “Emergency COVID-19” are selected.
- ❖ **Program of Service:** Allows the user to further define the report down to selected programs or those RNG services without a program.
- ❖ **Detail:** Indicates whether or not the report should run with the new fields added (F/I, # of clients served and # of HH Served).
- ❖ **Distinct Counts:** Indicates whether or not the report should run with the total distinct counts at the end.

The CDS Form – RNG Service Count Reports

- ❖ **Report Type:** One of the following options is required to run the report:
 - **All Services:** This selection indicates that all RNG services are selected for the report. (This takes a long time to run)
 - **Date Range:** This selection indicates that all series within the specified date range are selected for the report. (Recommended)
 - **Start Date:** The beginning date range of the report. The date is compared to the service date. Required when Report Type select is “Date Range”.
 - **End Date:** The ending date range of the report. The date is compared to the service date. Required when Report Type select is “Date Range”.

The screenshot shows a web form titled "Report Type". It contains two radio buttons: "All Services" (which is selected) and "Date Range". To the right of these are two checkboxes: "Detail" and "Distinct Counts", both of which are currently unchecked. Below the "Date Range" radio button are two text input fields labeled "Start Date" and "End Date".

The CDS Form – RNG Service Count Reports

- ❖ If the user wants to see a report they click on the button labeled: Print Report. If the user wants a file then he/she clicks the button labeled: Create Report File.
- ❖ Depending on the criteria selected and the button pressed, one of the following ten (10) reports are run:

BUTTON PRESSED	REPORT	AGGREGATE	DETAIL	DISTINCT COUNTS	REPORT RUN
Print	Aggregate Services Count	Yes	No	N/A	CDSR012R
File	Aggregate Services Count	Yes	No	N/A	CDSR013R
Print	Aggregate Service Count (Detail)	Yes	Yes	Yes	CDSR019R
Print	Aggregate Service Count (Detail)	Yes	Yes	No	CDSR020R
File	Aggregate Services Count (Detail)	Yes	Yes	N/A	CDSR021R
Print	Services Count	No	No	N/A	CDSR010R
File	Services Count	No	No	N/A	CDSR011R
Print	Services Count (Detail)	No	Yes	Yes	CDSR014R
Print	Service Count (Detail)	No	Yes	No	CDSR016R
File	Services Count (Detail)	No	Yes	N/A	CDSR015R

RNG Service Count Report (CDSR010R)

- ❖ This creates a file of all RNG services broken out by program, agency, and county by domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report also includes number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be unchecked for this report to run.
- ❖ The detail checkbox must be unchecked for this report to run.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details
Aggregate ☐
CAA Name
County Name
☐ Emergency COVID-19 only

[IHSB Service Count Report](#)
[Clear Selections](#)

Report Type

☒ All Services

☐ Date Range

Start Date

End Date

☐ Detail

☐ Distinct Counts

Members Address Incomes RNG Services **NPI** Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	on	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service
										<input type="checkbox"/>
										<input type="checkbox"/>
										<input type="checkbox"/>

The CDS Form – RNG Service Count Reports

RNG Service Count Report (CDSR010R)

CDSR010R Central Database System				Montana Public Health and Human Services Intergovernmental Human Services Bureau.				Page: 3 of 12 Run Date: 03/19/2021				
DPHHS - .JHSB				RNG SERVICES COUNT Detail Level: Selected CAA From 01/01/2020 to 12/31/2020				HRDC				
Program: 301 - LIEAP												
CAA Name: District VII - HRDC												
Cnty Domain Code	Cnty Domain Descr	Ctg Code	Ctg Descr	Srvc Type Code	Srvc Type Descr	Breakout Code	Breakout Descr	# of Services	Units Served	\$ Amt	Date Last Served	Expired Date
37 Pondera												
04	Housing	12	Utility Payment Assistance	49	Utility Arrears Payments			1.00		\$250.00	04/10/2020	
County Totals								2.00		\$450.00		
48 Stillwater												
04	Housing	12	Utility Payment Assistance	47	Utility Payments			1.00		\$200.00	05/19/2020	
07	Services Supporting Multiple Domains	17	Eligibility Determinations	70	Eligibility Determinations	AP	Approved	2.00			05/13/2020	
County Totals								3.00		\$200.00		
49 Sweet Grass												
04	Housing	12	Utility Payment Assistance	47	Utility Payments			1.00		\$335.00	05/19/2020	
07	Services Supporting Multiple Domains	17	Eligibility Determinations	70	Eligibility Determinations	AP	Approved	1.00			05/13/2020	
County Totals								2.00		\$335.00		
56 Yellowstone												
01	Employment	01	Skills training and Opportunities for Experience	06	Job Readiness Training			1.00			04/14/2020	
04	Housing	12	Utility Payment Assistance	47	Utility Payments			13.00		\$2,909.00	07/01/2020	
04	Housing	12	Utility Payment Assistance	49	Utility Arrears Payments			4.00		\$900.00	04/10/2020	
04	Housing	33	Housing Maintenance & Improvements	A8	Home Repairs	EP	Emergency Payment	1.00		\$250.00	05/19/2020	
07	Services Supporting Multiple Domains	16	Case Management	69	Case Management	CE	Client Education	4.00			04/29/2020	
07	Services Supporting Multiple Domains	16	Case Management	69	Case Management			1.00			04/14/2020	
07	Services Supporting Multiple Domains	17	Eligibility Determinations	70	Eligibility Determinations	AP	Approved	10.00			05/13/2020	
County Totals								34.00		\$4,059.00		

The CDS Form – RNG Service Count Reports

RNG Service Count Report (CDSR010R)

CDSR010R
Central Database System

DPHHS - JHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau.

RNG SERVICES COUNT
Detail Level: Selected CAA
From 01/01/2020 to 12/31/2020

Page: 4 of 12
Run Date: 03/19/2021

HRDC

Program: 301 - LIEAP

CAA Name: District VII - HRDC

Cnty County Name		Ctg		Srvc		Breakout		# of	Units	\$ Amt	Date Last	Expired
Domain	Domain	Code	Descr	Type	Type	Code	Descr	Services	Served		Served	Date
Code	Descr	Code	Descr	Code	Descr	Code	Descr					
CAA Totals								53.00	0.00	\$6,644.00		
Program Totals								53.00	0.00	\$6,644.00		

The CDS Form – RNG Service Count Reports

RNG Service Count Report (CDSR010R)

- ❖ The Selection criteria is found on the last page of this report.

CDSR010R Central Database System	Montana Public Health and Human Services Intergovernmental Human Services Bureau.	Page: 5 of 5 Run Date: 11/19/2020
DPHHS - .IHSB	RNG SERVICES COUNT Detail Level: Selected CAA From 01/01/2020 to 12/31/2020	HRDC

Report Level of Detail : Selected CAA

CAA Name : District VII - HRDC

County Name:

Emergency COVID-19 Only: Yes

Report Type: DATE RANGE

Date Range: From 01/01/2020 to 12/31/2020

Program List:

NOTES :

The report selects all services broken out by program, agency and county.

The aggregate checkbox must be unchecked for this report to run.

The detail checkbox must be unchecked for this report to run.

If the Emergency COVID-19 Only checkbox is checked, only services with the Emergency COVID-19 marked as yes will be reported.

A Service is made up of 4 parts - Domain, Category, Service Type and Breakout. All Services will always have the first 3 parts, but the last part (breakout) is optional. Each of these parts is made up of both a two digit code and a description.

Number of Services is how many of these specific services exist within the specified program, agency and county.

Units Served and Amount columns are optional fields on the forms so this will show only what has been entered by workers for each service entered into the system.

The Date Last Served is the most recent date associated with this service within the specified program, agency and county.

Expired Date will only show if this service has been expired.

The CDS Form – RNG Service Count Reports

RNG Service Count File (CDSR011R)

- ❖ This creates a file of all RNG services broken out by program, agency, and county by domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report also includes the number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be unchecked for this report to run.
- ❖ The detail checkbox must be unchecked for this report to run.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details: HSB Service Count Report

Aggregate: ☐

CAA Name:

County Name:

Emergency COVID-19 only: ☒

Clear Selections

Members

Address

Incomes

RNG Services

NPI

Survey

Energy Share

Notes

Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

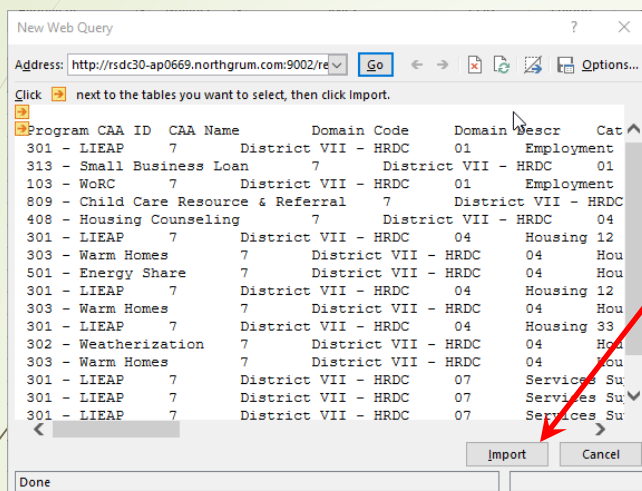
Program Code	Program Name	In	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service

Program Code	CAA ID	CAA Name	Domain Code	Domain Descr	Category Code	Category Descr	Service Type Code	Service Type Descr	Subtype Code
301 - LIAP	7	District VII - HRDC	01	Employment	01	Skills Training and Opportunities for Experience	06	Job Readiness	
313 - Small Business Loan	7	District VII - HRDC	01	Employment	02	Career Counseling	07	Workshops	
103 - WOSC	7	District VII - HRDC	02	Employment	03	Job Search	12	Job Placements	
809 - Child Care Resource & Referral	7	District VII - HRDC	02	Education and Cognitive Development	06	Child/Young Adult Edu			
408 - Housing Counseling	7	District VII - HRDC	04	Housing	11	Eviction Prevention Services	46	Landlord/Tenant Rights Educat	
301 - LIAP	7	District VII - HRDC	04	Housing	12	Utility Payment Assistance	47	Utility Payments	
303 - Warm Homes	7	District VII - HRDC	04	Housing	12	Utility Payment Assistance	47	Utility Payments	
501 - Energy Share	7	District VII - HRDC	04	Housing	12	Utility Payment Assistance	47	Utility Payments	
301 - LIAP	7	District VII - HRDC	04	Housing	12	Utility Payment Ass		Payments	
303 - Warm Homes	7	District VII - HRDC	04	Housing	12	Utility Payment Ass		Payments	
301 - LIAP	7	District VII - HRDC	04	Housing	33	Housing Maintenance		Repairs	
302 - Weatherization	7	District VII - HRDC	04	Housing	33	Housing Mal		Home Repairs	
303 - Warm Homes	7	District VII - HRDC	07	Services Supporting Multiple Domain				Case Management	
301 - LIAP	7	District VII - HRDC	07	Services Supporting Multiple Domain				Case Management	
301 - LIAP	7	District VII - HRDC	07	Services Supporting Multiple Domain				Case Management	
601 - Food Bank	7	District VII - HRDC	07	Services Supporting Multiple Domain				Case Management	

- ❖ The extract file comes up in a new browser window.
- ❖ Right click and select "Export to Microsoft Excel"

The CDS Form – RNG Service Count Reports

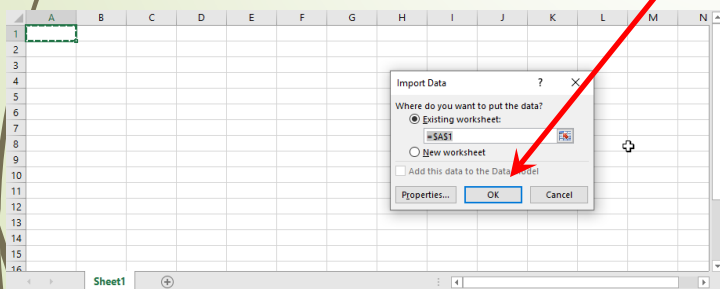
RNG Service Count File (CDSR011R)



❖ Select “Import” on the New Web Query that comes up after clicking Export to Microsoft Excel.

❖ Click “ok” on the Import Data box that comes up

❖ The data then displays in an Excel workbook.



	A	B	C	D	E	F	G
1	Program	CAA ID	CAA Name	Domain Code	Domain Descr	Category Code	Categ
2	301 - LIEAP	7	District VII - HRDC	01	Employment	1	Skills
3	313 - Small Business Loan	7	District VII - HRDC	01	Employment	2	Caree
4	103 - WoRC	7	District VII - HRDC	01	Employment	3	Job S
5	809 - Child Care Resource & Referral	7	District VII - HRDC	01	Education and Cognitive Development	6	Child
6	408 - Housing Counseling	7	District VII - HRDC	04	Housing	11	Evicti
7	301 - LIEAP	7	District VII - HRDC	04	Housing	12	Utilit
8	303 - Warm Homes	7	District VII - HRDC	04	Housing	12	Utilit
9	501 - Energy Share	7	District VII - HRDC	04	Housing	12	Utilit
10	301 - LIEAP	7	District VII - HRDC	04	Housing	12	Utilit
11	303 - Warm Homes	7	District VII - HRDC	04	Housing	12	Utilit
12	301 - LIEAP	7	District VII - HRDC	04	Housing	33	Hous
13	302 - Weatherization	7	District VII - HRDC	04	Housing	33	Hous
14	303 - Warm Homes	7	District VII - HRDC	04	Housing	34	Weat
15	301 - LIEAP	7	District VII - HRDC	07	Services Supporting Multiple Domains	16	Case
16	301 - LIEAP	7	District VII - HRDC	07	Services Supporting Multiple Domains	16	Case

RNG Service Count Aggregate Report (CDSR012R)

- ❖ This creates a file of all RNG services broken out by program, agency, domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report includes number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be checked for this report to run.
- ❖ The detail checkbox must be unchecked for this report to run.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details

Aggregate ☒

CAA Name

County Name

☒ Emergency COVID-19 only

Report Type

☒ All Services

☐ Date Range

Start Date










End Date

☐ Detail

☐ Distinct Counts

Members Address Incomes **RNG Services** NPI Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate Report (CDSR012R)

CDSR012R
Central Database System

DPHHS - .IHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau.
RNG AGGREGATE SERVICES COUNT
Detail Level: Selected CAA
From 01/01/2020 to 12/31/2020

Page: 4 of 10
Run Date:03/19/2021

HRDC

Program 303 - Warm Homes

CAA Name District VII - HRDC

Domain Code	Domain Descr	Ctg Code	Ctg Descr	Srvc Type Code	Srvc Type Descr	Breakout Code	Breakout Descr	# of Services	Units Served	\$ Amt	Date Last Served
04	Housing	12	Utility Payment Assistance	47	Utility Payments			2.00		\$45.00	04/14/2020
04	Housing	12	Utility Payment Assistance	49	Utility Arrears Payments			1.00		\$45.00	04/14/2020
04	Housing	34	Weatherization Services	B1	Healthy Homes Service			1.00			03/20/2020
CAA Totals								4.00	0.00	\$90.00	
Program Totals								4.00	0.00	\$90.00	

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate Report (CDSR012R)

- ❖ The Selection criteria is found on the last page of this report.

CDSR012R Central Database System DPHHS - .IHSB		Montana Public Health and Human Services Intergovernmental Human Services Bureau. RNG AGGREGATE SERVICES COUNT Detail Level: Selected CAA From 01/01/2020 to 12/31/2020	Page: 10 of 10 Run Date: 01/28/2021 HRDC
--	--	--	---

Report Level of Detail :	Selected CAA
CAA Name :	District VII - HRDC
Emergency COVID-19 Only:	No
Report Type:	DATE RANGE
Date Range:	From 01/01/2020 to 12/31/2020
Program List:	

NOTES:

The report selects all services broken out by program and agency.

The aggregate checkbox must be checked for this report to run.

The detail checkbox must be unchecked for this report to run.

If the Emergency COVID-19 Only checkbox was checked then only services with the Emergency COVID-19 indicator will be selected.

A Service is made up of 4 parts - Domain, Category, Service Type and Breakout. All Services will always have the first 3 parts, but the last part (breakout) is optional. Each of these parts is made up of both a two digit code and a description.

Number of Services is how many of these specific services exist within the specified program and agency.

Units Served and Amount columns are optional fields on the forms so this will show only what has been entered by workers for each service entered into the system.

The Date Last Served is the most recent date associated with this service within the specified program, agency and count.

Expired Date will only show if this services has been expired.

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate File (CDSR013R)

- ❖ This creates a file of all RNG services broken out by program, agency, domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report also includes the number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be checked for this report to run.
- ❖ The detail checkbox must be unchecked for this report to run.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details:

Aggregate: ☒

CAA Name:

County Name:

Emergency COVID-19 only: ☒

Members

Address

Incomes

RNG Services

NPI

Survey

Energy Share

Notes

Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	In	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service

Report Type

☒ All Services ☐ Detail

☐ Date Range ☐ Distinct Counts

Start Date:

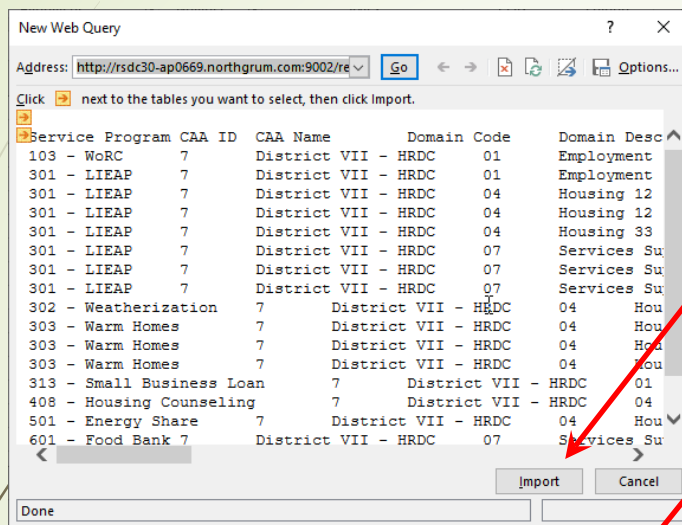
End Date:

Service Program	CAA ID	CAA Name	Domain Code	Domain Descr	Category Code	Category Descr	Service	Back	Forward	Break
103 - WRC	7	District VII - HRDC	01	Employment	03	Job Search	12	0	Readiness	20
301 - LIAP	7	District VII - HRDC	01	Employment	01	Skills training and Opp				
301 - LIAP	7	District VII - HRDC	04	Housing	12	Utility Payment Assistance				
301 - LIAP	7	District VII - HRDC	04	Housing	12	Utility Payment Assistance				
301 - LIAP	7	District VII - HRDC	07	Services Supporting Multiple Domains	16					
301 - LIAP	7	District VII - HRDC	07	Services Supporting Multiple Domains	17					
302 - Weatherization	7	District VII - HRDC	04	Housing	33	Housing Maintenance & Im				
303 - Warm Homes	7	District VII - HRDC	04	Housing	12	Utility Payment Assistance				
303 - Warm Homes	7	District VII - HRDC	04	Housing	12	Utility Payment Assistance				
303 - Warm Homes	7	District VII - HRDC	04	Housing	34	Weatherization Services B1				
313 - Small Business Loan	7	District VII - HRDC	04	Housing	11	Eviction Prevention Serv				
408 - Housing Counseling	7	District VII - HRDC	04	Housing	12	Utility Payment Assistan				
601 - Energy Share	7	District VII - HRDC	07	Services Supporting Multiple Domains	17					
601 - Food Bank	7	District VII - HRDC	02	Education and Cognitive						
809 - Child Care Resource & Referral	7	District VII - HRDC								

- ❖ The extract file comes up in a new browser window.
- ❖ Right click and select “Export to Microsoft Excel”

The CDS Form – RNG Service Count Reports

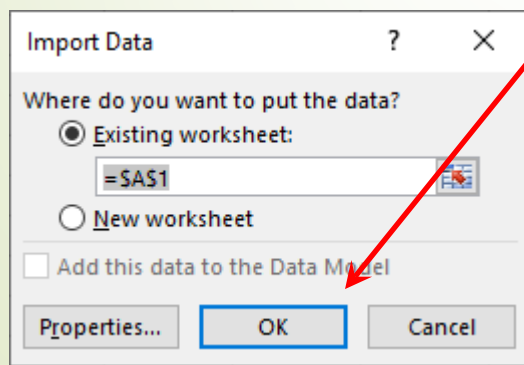
RNG Service Count Aggregate File (CDSR013R)



❖ Select “Import” on the New Web Query that comes up after clicking Export to Microsoft Excel.

❖ Click “ok” on the Import Data box that comes up

❖ The data then displays in an Excel workbook.



	A	B	C	D	E	F	G
1	Service Program	CAA ID	CAA Name	Domain Code	Domain Descr	Category Code	Categ
2	103 - WoRC	7	District VII - HRDC	01	Employment	3	Job S
3	301 - LIEAP	7	District VII - HRDC	01	Employment	1	Skills
4	301 - LIEAP	7	District VII - HRDC	04	Housing	12	Utilit
5	301 - LIEAP	7	District VII - HRDC	04	Housing	12	Utilit
6	301 - LIEAP	7	District VII - HRDC	04	Housing	33	Hous
7	301 - LIEAP	7	District VII - HRDC	07	Services Supporting Multiple Domains	16	Case
8	301 - LIEAP	7	District VII - HRDC	07	Services Supporting Multiple Domains	16	Case
9	301 - LIEAP	7	District VII - HRDC	07	Services Supporting Multiple Domains	17	Eligib
10	302 - Weatherization	7	District VII - HRDC	04	Housing	33	Hous
11	303 - Warm Homes	7	District VII - HRDC	04	Housing	12	Utilit
12	303 - Warm Homes	7	District VII - HRDC	04	Housing	12	Utilit
13	303 - Warm Homes	7	District VII - HRDC	04	Housing	34	Weat
14	313 - Small Business Loan	7	District VII - HRDC	01	Employment	2	Caree
15	408 - Housing Counseling	7	District VII - HRDC	04	Housing	11	Evicti
16	501 - Energy Share	7	District VII - HRDC	04	Housing	12	Utilit

RNG Services Count Detail Report (CDSR014R)

- ❖ This creates a file of all RNG services broken out by program, agency, and county by domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report also includes number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be unchecked for this report to run.
- ❖ The detail checkbox must be checked for this report to run.
- ❖ The distinct counts checkbox must be checked for this report to run.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details: ----- IHSB Service Count Report

Aggregate: ☐

CAA Name: -----

County Name: ----- Clear Selections

Emergency COVID-19 only: ☐

Report Type

☒ All Services

☐ Date Range

Start Date

End Date

☒ Detail

☒ Distinct Counts

Members Address Incomes RNG Services NPI Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service
									<input type="checkbox"/>
									<input type="checkbox"/>

The CDS Form – RNG Service Count Reports

RNG Services Count Detail Report (CDSR014R)

CDSR014R
Central Database System

DPHHS - .IHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau.
RNG SERVICES COUNT (DETAIL)
Detail Level: Selected CAA
From 01/01/2020 to 12/31/2020

Page: 7 of 13
Run Date: 03/19/2021

HRDC

Program: 303 - Warm Homes
CAA Name: District VII - HRDC

Cnty County Name				Srvc	Srvc										
Domain Code	Domain Descr	Ctg Code	Ctg Descr	Type Code	Type Descr	Breakout Code	Breakout Descr	F/I	# of Clients Served	# of HH Served	# of Services	Units Served	\$ Amt	Date Last Served	
56 Yellowstone															
04	Housing	12	Utility Payment Assistance	47	Utility Payments			F	3	2	2		\$45.00	04/14/2020	
04	Housing	12	Utility Payment Assistance	49	Utility Arrears Payments			F	1	1	1		\$45.00	04/14/2020	
04	Housing	34	Weatherization Services	B1	Healthy Homes Service			F	1	1	1			03/20/2020	
County Totals									5	4	4		\$90.00		
County Distinct Counts									4	3					
CAA Totals									5	4	4	0.00	\$90.00		
CAA Distinct Counts									4	3					
Program Totals									5	4	4	0.00	\$90.00		
Program Distinct Counts									4	3					

The CDS Form – RNG Service Count Reports

RNG Services Count Detail Report (CDSR014R)

- ❖ The Selection criteria is found on the last page of this report.

CDSR014R Central Database System DPHHS - .IHSB		Montana Public Health and Human Services Intergovernmental Human Services Bureau. RNG SERVICES COUNT (DETAIL) Detail Level: Selected CAA From 01/01/2020 to 12/31/2020	Page: 13 of 13 Run Date: 01/28/2021 HRDC
--	--	---	---

Report level of Detail:	Selected CAA
CAA Name:	District VII - HRDC
County Name:	
Emergency COVID-19 Only:	No
Report Type:	DATE RANGE
Date Range:	From 01/01/2020 to 12/31/2020
Program List:	

NOTES:

The report selects all services broken out by program, agency and county.

The aggregate checkbox must be unchecked for this report to run.

The detail checkbox must be checked for this report to run.

The distinct counts must be checked for this report to run.

If Emergency COVID-19 Only checkbox is checked only services marked as Emergency COVID-19 will be reported.

A Service is made up of 4 parts - Domain, Category, Service Type and Breakout. All the Services will always have the first 3 parts, but the last part (breakout) is optional. Each of these parts is made up of both a two digit code and a description.

F/I is an indicator of whether the service is a Family or Individual Service.

Number of Clients Served is how many clients served based on the F/I indicator within the specified program, agency and county.

Number of HH Served is how many households served within the specified program, agency and county.

Number of Services is how many of these specific services exist within the specified program, agency and county.

Units Served and Amount columns are optional fields on the forms so this will show only what has been entered by workers for each service entered into the system.

The Date Last Served is the most recent date associated with this service within the specified program, agency and county.

RNG Service Count Detail File (CDSR015R)

- ❖ This creates a file of all RNG services broken out by program, agency, and county by domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report also includes the number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be unchecked for this report to run.
- ❖ The detail checkbox must be checked for this report to run.
- ❖ The distinct counts checkbox is ignored for this report.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details: IHSB Service Count Report

Aggregate: ☐

CAA Name:

County Name: Clear Selections

Emergency COVID-19 only ☐

Members Address Incomes RING Services NPI Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Report Type

☒ All Services

☐ Date Range

Start Date

End Date

☒ Detail

☐ Distinct Counts

Service Program	CMA ID	CMA Name/Cmt	Name	Domain	Description	Catgry	Back	Type	Service Type Description
301 - LEIAP	7	District VII - HRDC	DAMON 04	Housing	12	Utilit	Forward	Utility	Airfare Payments
301 - LEIAP	7	District VII - HRDC	BIG HORNS?	Services Supporting Mu				Utility	Determinations
301 - LEIAP	7	District VII - HRDC	LINCOLN 04	Housing	12	Utilit	Search using copied text	70	Chil
301 - Energy Share	7	District VII - HRDC	RHCARD LEMIS & CLARK	04	Housin		Ctrl-Shift-L	47	Utility Paym
601 - Food Bank ?	7	District VII - HRDC	LEWIS & CLARK	07	Services Suppo		Save background as...		Utility Determinations
301 - LEIAP	7	District VII - HRDC	LIMCOLN 04	Housing	12	Utilit	Set as background	Utility	Airfare Payments
301 - LEIAP	7	District VII - HRDC	PHILLIPS04	Housing	12	Utilit	Copy background	Utility	Payments
301 - LEIAP	7	District VII - HRDC	PONDERA 04	Housing	12	Utilit	Select all	Utility	Airfare Payments
301 - LEIAP	7	District VII - HRDC	PONDERA 04	Housing	12	Utilit		Utility	Payments
301 - LEIAP	7	District VII - HRDC	STILLMATER	07	Services Suppo		Paste	Utility	Determinations
301 - LEIAP	7	District VII - HRDC	SWEET GRASS	04	Housing	12		Utility	Payments
301 - LEIAP	7	District VII - HRDC	SWEET GRASS	07	Services Suppo		All Accelerators	Utility	Determinations
301 - LEIAP	7	District VII - HRDC	CARBON 04	Housing	12	Utilit	Create shortcut	Utility	Payments
301 - LEIAP	7	District VII - HRDC	CARBON 07	Services Supporting Mu			Add to favorites...	70	Unitaries for Experience
301 - LEIAP	7	District VII - HRDC	YELLOWSTONE	01	Employment		View source	es	Placements
408 - Housing Counseling ?	7	District VII - HRDC	YELLOWSTONE	04	Housin		Inspect element	46	Landlord/Ten
301 - LEIAP	7	District VII - HRDC	YELLOWSTONE	04	Housing	12	Encoding	Utility	Payments
301 - Warm Homes ?	7	District VII - HRDC	YELLOWSTONE	04	Housing	12		Utility	Payments
301 - LEIAP	7	District VII - HRDC	YELLOWSTONE	04	Housing	12		Utility	Airfare Payments
301 - LEIAP	7	District VII - HRDC	YELLOWSTONE	04	Housing	12		Utility	Airfare Payments
301 - LEIAP	7	District VII - HRDC	YELLOWSTONE	04	Housing	33		A3	Home Repairs
302 - Weatherization ?	7	District VII - HRDC	YELLOWSTONE	04	Housin		Print...	overments	A5
301 - LEIAP	7	District VII - HRDC	YELLOWSTONE	07	Services Suppo		Print preview...	Alphabets Service	
301 - LEIAP	7	District VII - HRDC	YELLOWSTONE	07	Services Suppo		Refresh	Use Management	69 Case
301 - LEIAP	7	District VII - HRDC	YELLOWSTONE	07	Services Suppo			Use Management	69 Case
301 - LEIAP	7	District VII - HRDC	CASCADE 04	Housing	12	Utilit	Export to Microsoft Excel	Utility	Determinations
301 - LEIAP	7	District VII - HRDC	CASCADE 04	Housing	12	Utilit	Send to OneNote	7	Workshoe
301 - LEIAP	7	District VII - HRDC	CASCADE 04	Housing	12	Utilit	Properties	Utility	Payments
301 - LEIAP	7	District VII - HRDC	CASCADE 04	Housing	12	Utilit		Utility	Airfare Payments


- ❖ The extract file comes up in a new browser window.
- ❖ Right click and select “Export to Microsoft Excel”

The CDS Form – RNG Service Count Reports

RNG Service Count Detail File (CDSR015R)

New Web Query

Address: <http://rsdc30-ap0669.northgrum.com:9002/re> Go

Click  next to the tables you want to select, then click Import.

Service	Program	CAA ID	CAA Name	County Name	Domain	Dom
301 - LIEAP	7		District VII - HRDC	DAWSON	04	Hou
301 - LIEAP	7		District VII - HRDC	BIG HORN		07
809 - Child Care Resource & Referral	7		District VII - HRDC			HRDC
501 - Energy Share	7		District VII - HRDC	LEWIS & CLA		
601 - Food Bank	7		District VII - HRDC	LEWIS & CLARK		07
301 - LIEAP	7		District VII - HRDC	LINCOLN	04	Hou
301 - LIEAP	7		District VII - HRDC	PHILLIPS		04
301 - LIEAP	7		District VII - HRDC	PONDERA	04	Hou
301 - LIEAP	7		District VII - HRDC	PONDERA	04	Hou
301 - LIEAP	7		District VII - HRDC	STILLWATER		07
301 - LIEAP	7		District VII - HRDC	STILLWATER		07
301 - LIEAP	7		District VII - HRDC	SWEET GRASS		04
301 - LIEAP	7		District VII - HRDC	SWEET GRASS		07
301 - LIEAP	7		District VII - HRDC	CARBON	04	Hou
301 - LIEAP	7		District VII - HRDC	CARBON	07	Ser
301 - LIEAP	7		District VII - HRDC	YELLOWSTONE		01

Import Cancel

Done

❖ Select “Import” on the New Web Query that comes up after clicking Export to Microsoft Excel.

❖ Click “ok” on the Import Data box that comes up

❖ The data then displays in an Excel workbook.

Import Data

Where do you want to put the data?

☒ Existing worksheet:

=SAS1

☐ New worksheet

☐ Add this data to the Data Model

Properties... OK Cancel

	A	B	C	D	E	F	G	H
1		CAA ID	CAA Name	County Name	Domain	Domain Description	Category	Category Description
2	301 - LIEAP	7	District VII - HRDC	DAWSON	4	Housing	12	Utility Payment Assistance
3	301 - LIEAP	7	District VII - HRDC	BIG HORN	7	Services Supporting Multiple Domains	17	Eligibility Determinations
4	809 - Child Care Resource & Referral	7	District VII - HRDC	LEWIS & CLARK	2	Education and Cognitive Development	6	Child/Young Adult Education Progr
5	501 - Energy Share	7	District VII - HRDC	LEWIS & CLARK	4	Housing	12	Utility Payment Assistance
6	601 - Food Bank	7	District VII - HRDC	LEWIS & CLARK	7	Services Supporting Multiple Domains	17	Eligibility Determinations
7	301 - LIEAP	7	District VII - HRDC	LINCOLN	4	Housing	12	Utility Payment Assistance
8	301 - LIEAP	7	District VII - HRDC	PHILLIPS	4	Housing	12	Utility Payment Assistance
9	301 - LIEAP	7	District VII - HRDC	PONDERA	4	Housing	12	Utility Payment Assistance
10	301 - LIEAP	7	District VII - HRDC	PONDERA	4	Housing	12	Utility Payment Assistance
11	301 - LIEAP	7	District VII - HRDC	STILLWATER	4	Housing	12	Utility Payment Assistance
12	301 - LIEAP	7	District VII - HRDC	STILLWATER	7	Services Supporting Multiple Domains	17	Eligibility Determinations
13	301 - LIEAP	7	District VII - HRDC	SWEET GRASS	4	Housing	12	Utility Payment Assistance
14	301 - LIEAP	7	District VII - HRDC	SWEET GRASS	7	Services Supporting Multiple Domains	17	Eligibility Determinations
15	301 - LIEAP	7	District VII - HRDC	CARBON	4	Housing	12	Utility Payment Assistance
16	301 - LIEAP	7	District VII - HRDC	CARBON	7	Services Supporting Multiple Domains	17	Eligibility Determinations
17	301 - LIEAP	7	District VII - HRDC	YELLOWSTONE	1	Employment	1	Skills training and Opportunities fo
18	103 - WoRC	7	District VII - HRDC	YELLOWSTONE	1	Employment	3	Job Search
19	408 - Housing Counseling	7	District VII - HRDC	YELLOWSTONE	4	Housing	11	Eviction Prevention Services

Sheet1

RNG Service Count Detail Report (CDSR016R)

- ❖ This creates a file of all RNG services broken out by program, agency, and county by domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report includes number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be unchecked for this report to run.
- ❖ The detail checkbox must be checked for this report to run.
- ❖ The distinct counts checkbox must be unchecked for this report to run.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details:
Aggregate: ☐
CAA Name:
County Name:
☐ Emergency COVID-19 only

[HSB Service Count Report](#)
[Clear Selections](#)

Report Type

☒ All Services

☐ Date Range

Start Date

End Date

☒ Detail

☐ Distinct Counts

[illegible]

The CDS Form – RNG Service Count Reports

RNG Service Count Detail Report (CDSR016R)

CDSR016R
Central Database System

DPHHS - .IHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau.

RNG SERVICES COUNT (DETAIL)

Detail Level: Selected CAA

From 01/01/2020 to 12/31/2020

Page: 10 of 12
Run Date: 03/19/2021

HRDC

Program: 601 - Food Bank
CAA Name: District VII - HRDC

Cnty	County Name	Domain Code	Domain Descr	Ctg Code	Ctg Descr	Srvc Type Code	Srvc Type Descr	Breakout Code	Breakout Descr	F/I	# of Clients Served	# of HH Served	# of Services	Units Served	\$ Amt	Date Last Served
8	Chouteau															
		05	Health and Social/Behavior Development	39	Nutrition and Food/Meals	D5	Food Distribution (Food Bags/Boxes, Food Share Program, Bags of Groceries)			F	3	1	1			12/31/2020
County Totals											3	1	1		\$0.00	
25	Lewis & Clark															
		05	Health and Social/Behavior Development	39	Nutrition and Food/Meals	D5	Food Distribution (Food Bags/Boxes, Food Share Program, Bags of Groceries)			F	6	1	1			12/12/2020
		05	Health and Social/Behavior Development	39	Nutrition and Food/Meals	D5	Food Distribution (Food Bags/Boxes, Food Share Program, Bags of Groceries)			I	1	1	1			12/09/2020
		07	Services Supporting Multiple Domains	17	Eligibility Determinations	70	Eligibility Determinations			F	1	1	1			10/02/2020
County Totals											8	3	3		\$0.00	
CAA Totals											11	4	4	0.00	\$0.00	
Program Totals											11	4	4	0.00	\$0.00	

The CDS Form – RNG Service Count Reports

RNG Service Count Detail Report (CDSR016R)

❖ The Selection criteria is found on the last page of this report.

CDSR016R Central Database System DPHHS - IHSB		Montana Public Health and Human Services Intergovernmental Human Services Bureau. RNG SERVICES COUNT (DETAIL) Detail Level: Selected CAA From 01/01/2020 to 12/31/2020	Page: 12 of 12 Run Date: 01/28/2021 HRDC
---	--	---	---

Report Level of Detail:	Selected CAA
CAA Name:	District VII - HRDC
County Name:	
Emergency COVID-19 Only:	No
Report Type:	DATE RANGE
Date Range:	From 01/01/2020 to 12/31/2020
Program List:	

NOTES:

The report selects all services broken out by program, agency and county.

The aggregate checkbox must be unchecked for this report to run.

The detail checkbox must be checked for this report to run.

The distinct counts must be unchecked for this report to run.

If the Emergency COVID-19 Only checkbox is checked then only services that are Emergency COVID-19 will be included in the report.

A Service is made up of 4 parts - Domain, Category, Service Type and Breakout. All the Services will always have the first 3 parts, but the last part (breakout) is optional. Each of these parts is made up of both a two digit code and a description.

F/I is an indicator of whether the service is a Family or Individual Service.

Number of Clients Served is how many clients served based on the F/I indicator within the specified program, agency and county.

Number of HH Served is how many households served within the specified program, agency and county.

Number of Services is how many of these specific services exist within the specified program, agency and county.

Units Served and Amount columns are optional fields on the forms so this will show only what has been entered by workers for each service entered into the system.

The Date Last Served is the most recent date associated with this service within the specified program, agency and county.

RNG Service Count Aggregate Detail Report (CDSR019R)

- ❖ This creates a file of all RNG services broken out by program, agency and by domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report includes number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be checked for this report to run.
- ❖ The detail checkbox must be checked for this report to run.
- ❖ The distinct counts checkbox must be checked for this report to run.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details: Selected CAA IHSB Service Count Report

Aggregate: ☒ Clear Selections

CAA Name: District VII - HRDC

County Name:

Emergency COVID-19 only: ☐

Report Type

☒ All Services

☐ Date Range

Start Date
















End Date

☒ Detail

☒ Distinct Counts

Members Address Incomes RNG Services **NPI** Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	in	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service
										
										
										

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate Detail Report (CDSR019R)

CDSR019R
Central Database System

DPHHS - IHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau
RNG AGGREGATE SERVICES COUNT (DETAIL)
Detail Level: Selected CAA
From 01/01/2020 to 12/31/2020

Page: 2 of 10
Run Date: 03/19/2021

HRDC

Program: 301 - LIEAP

CAA ID HRDC07

Domain Code	Domain Descr	Ctg Code	Ctg Descr	Srvc Type Code	Srvc Type Descr	Breakout Code	Breakout Descr	F/I	# of Clients Served	# of HH Served	# of Services	Units Served	\$ Amt	Date Last Served
01	Employment	01	Skills training and Opportunities for Experience	06	Job Readiness Training			I	1	1	1		\$0.00	04/14/2020
04	Housing	12	Utility Payment Assistance	47	Utility Payments			F	37	18	20		\$8,393.00	08/01/2020
04	Housing	12	Utility Payment Assistance	49	Utility Arrears Payments			F	12	8	8		\$3,600.00	04/10/2020
04	Housing	33	Housing Maintenance & Improvements	A8	Home Repairs	EP	Emergency Payment	F	1	1	1		\$250.00	05/19/2020
07	Services Supporting Multiple Domains	16	Case Management	69	Case Management	CE	Client Education	F	9	4	4		\$0.00	04/29/2020
07	Services Supporting Multiple Domains	16	Case Management	69	Case Management			I	1	1	1		\$0.00	04/14/2020
07	Services Supporting Multiple Domains	17	Eligibility Determinations	70	Eligibility Determinations	AP	Approved	F	46	18	18		\$0.00	05/13/2020
CAA Totals									107	51	53	0.00	\$12,243.00	
CAA Distinct Counts									84	40				
Program Totals									107	51	53	0.00	\$12,243.00	
Program Distinct Counts									84	40				

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate Detail Report (CDSR019R)

- ❖ The Selection criteria is found on the last page of this report.

CDSR019R Central Database System		Montana Public Health and Human Services Intergovernmental Human Services Bureau	Page: 4 of 4 Run Date: 11/19/2020
DPHHS - IHSB		RNG AGGREGATE SERVICES COUNT (DETAIL) Detail Level: Selected CAA From 01/01/2020 to 12/31/2020	HRDC

Report Level of Detail : Selected CAA

CAA Name: District VII - HRDC

Emergency COVID-19 Only: Yes

Report Type: DATE RANGE

Date Range: From 01/01/2020 to 12/31/2020

Program List:

NOTES :

The report selects all services broken out by program and agency.

The aggregate checkbox must be checked for this report to run.

The detail checkbox must be checked for this report to run.

The distinct counts checkbox must be checked for this report to run.

If the Emergency COVID-19 Only checkbox is checked only services with Emergency COVID-19 of yes will be selected.

A Service is made up of 4 parts - Domain, Category, Service Type and Breakout. All Services will always have the first 3 parts, but the last part (breakout) is optional. Each of these parts is made up of both a two digit code and a description.

FI is an indicator of whether the service is a Family or Individual Service.

Number of Clients Served is the total number of clients served for the service.

Number of Households (HH) is the total number of households this service has been provided for.

Number of Services is how many of these specific services exist within the specified program and agency.

Units Served and Amount columns are optional fields on the forms so this will show only what has been entered by workers for each service entered into the system.

The Date Last Served is the most recent date associated with this service within the specified program and agency

Agency, Program and State Distinct Counts reflect distinct clients that received a service. If a client has received more than one service that client will only be counted once.

State Totals and State Distinct Counts are only displayed when "All Levels of Detail" are requested.

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate Detail Report (CDSR020R)

- ❖ This creates a file of all RNG services broken out by program, agency and by domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report includes number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be checked for this report to run.
- ❖ The detail checkbox must be checked for this report to run.
- ❖ The distinct counts checkbox must be unchecked for this report to run.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details:

Aggregate: ☒

CAA Name:

County Name:

Emergency COVID-19 only: ☐

Report Type

☒ All Services

☐ Date Range

Start Date:

End Date:

☒ Detail

☐ Distinct Counts

Members Address Incomes RNG Services NPI Survey Energy Share Notes Services

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

Program Code	Program Name	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service
<input type="button" value="Add"/>		<input type="button" value="Add"/>			<input type="checkbox"/>				<input type="checkbox"/>
<input type="button" value="Edit"/>		<input type="button" value="Edit"/>			<input type="checkbox"/>				<input type="checkbox"/>
<input type="button" value="Delete"/>		<input type="button" value="Delete"/>			<input type="checkbox"/>				<input type="checkbox"/>

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate Detail Report (CDSR020R)

CDSR020R
Central Database System

DPHHS - IHSB

Montana Public Health and Human Services
Intergovernmental Human Services Bureau
RNG AGGREGATE SERVICES COUNT (DETAIL)
Detail Level: Selected CAA
From 01/01/2020 to 12/31/2020

Page: 1 of 4
Run Date: 03/19/2021

HRDC

Program: 301 - LIEAP

CAA ID HRDC07

Domain Code	Domain Descr	Ctg Code	Ctg Descr	Srvc Type Code	Srvc Type Descr	Breakout Code	Breakout Descr	F/I	# of Clients Served	# of HH Served	# of Services	Units Served	\$ Amount	Date Last Served
01	Employment	01	Skills training and Opportunities for Experience	06	Job Readiness Training			I	1	1	1	0.00	\$0.00	04/14/2020
04	Housing	12	Utility Payment Assistance	47	Utility Payments			F	30	15	17	0.00	\$3,635.00	07/01/2020
04	Housing	12	Utility Payment Assistance	49	Utility Arrears Payments			F	12	8	8	0.00	\$2,150.00	04/10/2020
CAA Totals									43	24	26	0.00	\$5,785.00	
Program Totals									43	24	26	0.00	\$5,785.00	

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate Detail Report (CDSR020R)

- ❖ The Selection criteria is found on the last page of this report.

CDSR020R Central Database System DPHHS - IHSB		Montana Public Health and Human Services Intergovernmental Human Services Bureau RNG AGGREGATE SERVICES COUNT (DETAIL) Detail Level: Selected CAA From 01/01/2020 to 12/31/2020		Page: 4 of 4 Run Date: 11/19/2020 HRDC
--	--	--	--	---

Report Level of Detail :	Selected CAA
CAA Name:	District VII - HRDC
Emergency COVID-19 Only:	Yes
Report Type:	DATE RANGE
Date Range:	From 01/01/2020 to 12/31/2020
Program List:	

NOTES :

The report selects all services broken out by program and agency.

The aggregate checkbox must be checked for this report to run.

The detail checkbox must be checked for this report to run.

The distinct counts checkbox must not be checked for this report to run.

If Emergency COVID-19 Only checkbox was checked then only services with Emergency COVID-19 marked will be selected.

A Service is made up of 4 parts - Domain, Category, Service Type and Breakout. All Services will always have the first 3 parts, but the last part (breakout) is optional. Each of these parts is made up of both a two digit code and a description.

F/I is an indicator of whether the service is a Family or Individual Service.

Number of Clients Served is the total number of clients served for the service.

Number of Households (HH) is the total number of households this service has been provided for.

Number of Services is how many of these specific services exist within the specified program and agency.

Units Served and Amount columns are optional fields on the forms so this will show only what has been entered by workers for each service entered into the system.

The Date Last Served is the most recent date associated with this service within the specified program and agency

The CDS Form – RNG Service Count Reports

RNG Service Count Aggregate Detail File (CDSR021R)

- ❖ This creates a file of all RNG services broken out by program, agency and by domain, category and subtype based on the selection criteria entered on the parameter form.
- ❖ This report also includes the number of clients served as well as the last time the RNG service was used.
- ❖ The aggregate checkbox must be checked for this report to run.
- ❖ The detail checkbox must be checked for this report to run.
- ❖ The distinct counts checkbox is ignored for this report.
- ❖ When Emergency COVID-19 Only is checked only RNG services that have the emergency COVID-19 indicator set to yes on the Household or Client Maintenance RNG Services tab are included in this report.

RNG Service Count Report Parameters

Report Level of Details:

Aggregate: ☒

CAA Name:

County Name:

☒ Emergency COVID-19 only

Report Type:

☒ All Services

☐ Date Range

Start Date:

End Date:

☒ Detail

☐ Distinct Counts

Remember "Check Emergency COVID-19" for Emergency COVID-19 Services

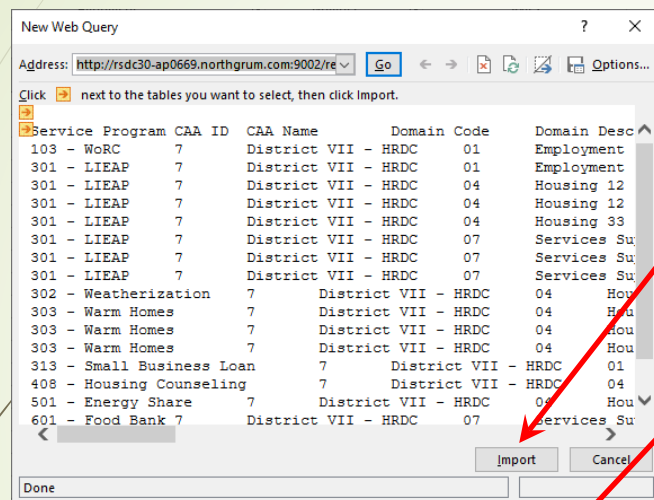
Program Code	Program Name	Service Breakout Code	Service Breakout Description	CAA ID	Emergency COVID-19	Service Date	Service Amount	Units	Auto Service
103 - WsRC	District VII - HRDC	01	Employment	03					
301 - LIAP	District VII - HRDC	01	Employment	01					
301 - LIAP	District VII - HRDC	04	Housing 12	Utility Payment Assiste					
301 - LIAP	District VII - HRDC	04	Housing 12	Utility Payment Assiste					
301 - LIAP	District VII - HRDC	04	Housing 33	Housing Maintenance & I					
301 - LIAP	District VII - HRDC	07	Services Supporting Multiple Domains						
301 - LIAP	District VII - HRDC	07	Services Supporting Multiple Domains						
302 - Weatherization	District VII - HRDC	04	Housing 33	Housing Mainte					
303 - Warm Homes 7	District VII - HRDC	04	Housing 12	Utility Payment Assiste					
303 - Warm Homes 7	District VII - HRDC	04	Housing 34	Weatherization Service					
313 - Small Business Loan	District VII - HRDC	01	Employment	02					
408 - Housing Counseling 7	District VII - HRDC	04	Housing 11	Eviction Preve					
501 - Energy Share	District VII - HRDC	04	Housing 12	Utility Payment					
601 - Food Bank 7	District VII - HRDC	07	Services Supporting Multiple Domains						
809 - Child Care Resource & Referral	District VII - HRDC	02	Education and C						

Back Forward Search using copied text Ctrl+Shift+L Save background as... Set as background Copy background Select all Paste All Accelerators Create shortcut Add to favorites... View source Inspect element Encoding Print... Print preview... Refresh Export to Microsoft Excel Send to OneNote Properties

- ❖ The extract file comes up in a new browser window.
- ❖ Right click and select "Export to Microsoft Excel"

The CDS Form – RNG Service Count Reports

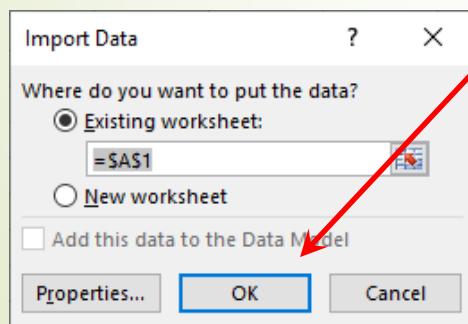
RNG Service Count Aggregate Detail File (CDSR021R)



❖ Select “Import” on the New Web Query that comes up after clicking Export to Microsoft Excel.

❖ Click “ok” on the Import Data box that comes up

❖ The data then displays in an Excel workbook.



	A	B	C	D	E	F	G
1	Service Program	CAA ID	CAA Name	Domain Code	Domain Descr	Category Code	Category Descr
2	103 - WoRC	7	District VII - HRDC	1	Employment	3	Job Search
3	301 - LIEAP	7	District VII - HRDC	1	Employment	1	Skills training and Opportunities for Exp
4	301 - LIEAP	7	District VII - HRDC	4	Housing	12	Utility Payment Assistance
5	301 - LIEAP	7	District VII - HRDC	4	Housing	12	Utility Payment Assistance
6	301 - LIEAP	7	District VII - HRDC	4	Housing	33	Housing Maintenance & Improvements
7	301 - LIEAP	7	District VII - HRDC	7	Services Supporting Multiple Domains	16	Case Management
8	301 - LIEAP	7	District VII - HRDC	7	Services Supporting Multiple Domains	16	Case Management
9	301 - LIEAP	7	District VII - HRDC	7	Services Supporting Multiple Domains	17	Eligibility Determinations
10	302 - Weatherization	7	District VII - HRDC	4	Housing	33	Housing Maintenance & Improvements
11	303 - Warm Homes	7	District VII - HRDC	4	Housing	12	Utility Payment Assistance
12	303 - Warm Homes	7	District VII - HRDC	4	Housing	12	Utility Payment Assistance
13	303 - Warm Homes	7	District VII - HRDC	4	Housing	34	Weatherization Services
14	313 - Small Business Loan	7	District VII - HRDC	1	Employment	2	Career Counseling
15	408 - Housing Counseling	7	District VII - HRDC	4	Housing	11	Eviction Prevention Services
16	501 - Energy Share	7	District VII - HRDC	4	Housing	12	Utility Payment Assistance
17	601 - Food Bank	7	District VII - HRDC	7	Services Supporting Multiple Domains	17	Eligibility Determinations
18	809 - Child Care Resource & Referral	7	District VII - HRDC	2	Education and Cognitive Development	6	Child/Young Adult Education Program
19							

Sheet1

CDS RNG Reports Training - End Part 1 -

Central Database System

March 23, 2021

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