# **GUI\_UserInterface – Main Menu Overview**

# **Revision history**

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2017-04-10	Don Ferguson	Original draft	
2018-05-26	Rod Thompson	Add diagrams, actions, maps	
2018-06-12 Rod Thompson		Replace main window graphic	
		Update REQUIRED SERVICES – Dependencies	
		Replace BR_PanelConfig with BR_WindowConfig	
2018-06-16 Rod Thompson		Add IMPORT and EXPORT to Tools Menu	
		Move Import from TMG from Project menu to Tools>Import	
		Replace relevant graphics & Windows Interaction Maps	
2018-06-23	Rod Thompson	Revise startup 'Splash screen' information	
		Add graphic	
		Add main window- top-left-corner image (application icon)	
		Replace main window graphic	
		Add Tools>Admin>Update Schema (from BR 07.25)	
		Replace Tools menu graphic	
2018-06-26	Rod Thompson	Add 'Exit' to main menu (LOOK AND FEEL)	
		Replace main window graphic	
		Replace Windows Interaction Map (main)	
		Add Process Flow Chart	
		Add OPERATION	
		Add Note to SCOPE	
		Addition to icon actions – 'X' close	
		Add Project Close to REQUIRED SERVICES - Dependencies	
2018-06-29	Don Ferguson	Add ProjectAdmin into Look and Feel list	
2018-06-30	Rod Thompson	Edit Tools>Admin	
		Delete extra Startup splash screen	
2018-07-07	Rod Thompson	Delete 'Recent' from Project Menu	
2018-10-10	Rod Thompson	Replace Graphics (configuration change)	
		Add window location detail	
		Add Viewpoint to Tools>Settings menu	
		Amend REQUIRED SERVICES – Dependencies	
		Add Window Size/Location change to EVENT ACTIONS	
		Add Logging to Reports Menu	
		Amend DATA CONTROLLED	
		Replace Process Flow Chart	
2018-11-17	Rod Thompson	d Thompson Add User Rights to Tools>Admin Menu	
	·	Add list of Enabled menus at Startup/Close	
2018-11-23	Rod Thompson	Replace Process Flow Chart	
	'	Add detail for Splash Screen	
		Revise ACTIONS and EVENT ACTIONS	
		Revise REQUIRED SERVICES	
		1	

# **SCOPE**

This is the HRE program executable, which controls, via user action, all other HRE functions.

Note: Additional control on accessibility are likely when access rights control is implemented.

# **LOOK AND FEEL**

The initial window should be centred within the user's main screen, showing the HRE main menu at the top, and optionally display the HRE splash screen (logo, version, disclaimers, etc) which is also part of this module.

The main menu and sub-menu items are (currently committed for HRE versions 0.1 - 0.3 ONLY): Project invokes GUI OpenProject 0 Open 0 New GUI ProjectNew " GUI ProjectBackup Backup 0 " Restore **GUI** ProjectRestore 0 " Close GUI ProjectClose 0 Copy As GUI ProjectCopyAs 0 Rename GUI ProjectRename 0 " GUI ProjectDelete Delete 0 " Close and Exit **GUI ExitHRE** 0 (functionality added in v0.2) Person invokes GUI\_EntitySelect Select By ID, etc 0 **Recently Used** GUI\_RecentVisit 0 **Manage Persons** "

Add " GUI\_EntityEdit
 Delete " GUI\_EntityDelete
 Edit " GUI\_EntityEdit

Manage Name Style Definitions

Add " GUI\_NameStyleEdit
 Delete " GUI\_NameStyleDelete
 Edit " GUI\_NameStyleEdit

Manage Person Flags

Add " GUI\_EntityEdit
Delete " GUI\_EntityDelete
Edit " GUI\_EntityEdit

Manage Person Notepads

Add " GUI\_EntityEdit
 Delete " GUI\_EntityDelete
 Edit " GUI\_EntityEdit

Manage Person Accents

Select " GUI\_AccentSelect
 Link to Flag " GUI\_AccentLink
 Delete " GUI\_AccentDelete
 Edit " GUI AccentEdit

Associates (functionality added in v0.3)
 Research Types (functionality added later)

Events & Tasks

Events (functionality added in v0.3)Tasks (functionality added in v0.3)

Where & When

Location

Select By ID, etc invokes GUI\_EntitySelect
 Recently Used "GUI\_RecentVisit

Manage Locations

Add " GUI\_EntityEdit
 Delete " GUI\_EntityDelete
 Edit " GUI\_EntityEdit

Manage Location Name Style Definitions

Add " GUI\_NameStyleEditDelete " GUI NameStyleDelete

```
Edit
                                               GUI NameStyleEdit
                               (needs further input once GUI HistoricalDates developed)
       Historical Dates
                                       invokes GUI_EntitySelect
               Select By Date, etc
               Recently Used
                                               GUI RecentVisit
                Manage Historical Dates
                       Add
                                               GUI EntityEdit
                                               GUI EntityDelete
                       Delete
                                               GUI EntityEdit
                       Edit
                                       (functionality added in v0.3)
               Tools
                       Date Converter
                       Date Calculator
       Occasions
                                       (functionality added in v0.3)
    0
Evidence
                                       (functionality added in v0.4)
    0
       Sources
                                       (functionality added in v0.4)
       Citations
    0
                                       (functionality added in v0.4)
        Repositories
Reports (functionality added in v0.6+)
       Logging
                               invokes GUI Logging
Tools
       Settings
    0
               Client
                               invokes GUI_AppSetting
               User
                                       ditto
                                       ditto
               Server
                                       ditto
               Monitor
                                       ditto
               GUI Language
               Persons
                               invokes GUI ProjectSetting (added in v0.2)
                               invokes GUI Viewpoint
               Viewpoint
               Project
                               invokes GUI ProjectSetting
               Location
                                       ditto
               Events
                                       (added in v0.3)
               Tasks
                                       (added in v0.3)
                                       (added in v0.3)
               Occasions
               Historical Dates invokes GUI ProjectSetting
                                       (added in v0.4)
               Sources
               Source Name Styles
                                       (added in v0.4)
               Repository
                                       (added in v0.4)
               Repository/Source links (added in v0.4)
       Application Language
               Select
                               invokes GUI_AppLanguageSelect
               Delete
                                       GUI_AppLanguageDelete
               Edit
                                       GUI AppLanguageEdit
       User Language
                               invokes GUI UserLanguageSelect
               Select
                                       GUI UserLanguageDelete
               Delete
                                  "
               Edit
                                       GUI UserLanguageEdit
       Import
               From TMG
                               ...."
                                       GUI ProjectImportTMG (part added in v0.1)
       Export
    0
       Admin
               Update User/Project non-database files
                                       invokes GUI ProjectAdmin
```

- Update Schema (added in v0.4)
- User Rights
- Help
  - Search Help invokes GUI\_Help
  - HRE website (connects to www.historyresearchenvironment.org)
  - About HRE (splash screen).
- Exit

Further additions to the sub-menus will be defined in later HRE documentation updates.

#### **OPERATION**

When each user of HRE opens HRE for the first time, no history of use will exist.

Accordingly, a limited number of selections from the main menu will be available. See below. After the first-time use, in which a project is opened or created by the user; on each subsequent occasions of use of HRE, the user will have access to all menu selections (subject to User Rights).

#### **MOCKUP WINDOWS**

## Splash Screen

Used during the software startup phase, displayed for a period of time (to be determined) providing a visual response to the User of the starting process.



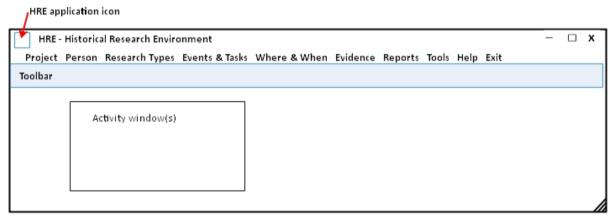
The Splash Screen window is hard-coded.

Location: Centred on main screen of User's computer.

Use or otherwise of the Splash Screen during startup is a User Option.

This is an entry in the App Settings module, which once set is copied to the UserAUX file, from whence the option is then used in subsequent starts of HRE. Note – this setting will apply to all projects accessed by the User.

# Main Display/Startup Display



The Main Display window is hard-coded, Location and Size variable.

Startup Location: Centred on main screen of User's computer.

Working location and size determined in Project creation, recalled on subsequent Project Opens.

#### Menu sub-windows: Open Select by ID New Recently Used Backup Restore Manage Persons Manage Name Style Definitions Close Manage Person Flags Copy As Location Manage Person Notepads Rename Events Manage Person Accents Delete Historical Dates Close and Exit Associates Tasks Occasions Settings Application Language User Language Import Sources Search Help

Note: In the above illustrations of the menu pulldowns, the blue square indicates only the possible location of an icon. This space will otherwise be blank.

HRE website

About HRE

Location (for each Menu sub-window).

Footer to the relevant Menu button.

## **ENABLED MENUS at STARTUP and CLOSE**

Main menu	Sub-menu	
Project	Open, New, Restore	
Tools	Settings & Admin (some selections)	
Help	Search Help, HRE website, AboutHRE	
Exit		

Export

Admin

Other selections are disabled. Menu buttons are visible but greyed.

# **DEFINITIONS**

#### Display Area

Citations

Repositories

The area of the computer display which is used by HRE.

Location and size may be changed by the User.

# **ACTIONS**

The fundamental operations are:

- 1) Open the program
- 2) Add a Java container to the display (Main Window) full window size
- 3) Search for the UserAUX file
  - a. If non-existent, display the Splash screen
  - b. If existing, read the file for the Splash screen display option, and display accordingly
- 4) Add the HRE Startup Display
  - Hereafter referred to as the Main Display window.
- 5) Add a border component (boundary of the HRE Startup Display) non-visible This becomes the HRE Display Area

- 6) Accept user action to change the location and size of the Main Display window (with consequential change to the HRE Display Area) The changes are saved to the configurations in the Project database
- 7) Action user menu selections as per the 'Look and Feel' section above
- 8) Exit the program.

#### **USED BY**

All HRE users.

#### **DATA CONTROLLED BY THIS MODULE**

1. Main display Window settings.

# **REQUIRED DATA CONTROLLED BY OTHER MODULES**

1. None.

# **REQUIRED SERVICES - Dependencies**

GUI modules as defined in 'Look and Feel' section above.

Dependency information contained in the relevant module specifications.

First-Order Dependencies	Second-Order Dependencies	Higher-Order Dependencies
	(if not already listed)	(if not already listed)
	07.17 BR_WindowConfig	07.06 BR_GuiElement
		07.02 BR_EntityLink
		07.29 BR_Translation
		16 BR_MessagePatterns
04.07 GUI_ProjectClose	04.05 GUI_ProjectBackup	
	04.14 GUI_ProjectSummary	
	04.13 GUI_ExitHRE	
	07.17 BR_WindowlConfig	
	07.21 BR_Project	
	07.30 BR_Viewpoint	07.06 BR_GuiElement
		07.17 BR_WindowlConfig
		07.02 BR_EntityLink
		07.29 BR_Translation
		07.03 BR FieldDefinition

## **LOGGING**

General use of the HRE Main display will not create log entries.

Setting changes to this Window (location and size) will create log entries.

## **EVENT ACTIONS**

- 1) Keyboard actions
  - Not applicable
- 2) Mouse actions

Drag and drop mouse actions to move and resize windows
Setting changes saved to database for User>Project>Viewpoint>Window

Left key

- a. Mouse key click on main Menu labels, opens a pulldown window for the selected menu, and allows further selection of the sub-menu items using an icon or name
- b. Mouse key click on icons (detailed below)

## Right key

To be determined

3) Icon actions

- a. left mouse key click on icons in the Window Control group:
  - a. 'X' icon

(closes the window)

NOTE: If there is an open project – invokes the GUI ProjectClose module

b. 'Box' icon

Toggles the window size between full screen, and the preset window size

- c. 'Dash' icon
  - Minimizes the window, to an icon on the screen toolbar.

A click on the toolbar icon restores the display to its previous setting

4) Keyboard shortcuts

To be determined

The HRE Main display is generally the only window which can be 'maximized' or minimized. When 'Maximized', the Main Display window fills the screen on which it was displayed, with no other changes to the Main Display window content or to other HRE Viewpoints and Windows. The Maximize icon changes to one displaying two squares, one atop the other.

When 'Minimized', the Main Display window closes, along with all other Viewpoints for the Project; with the taskbar icon for HRE remaining. Clicking on the taskbar icon reopens the HRE displays.

#### WARNING CONDITIONS

 Need details of the condition that raised the warning, example message and possible next steps.

#### **ERROR CONDITIONS**

1. Need to record the condition that raised the error, example message and possible next steps.

#### WINDOW INTERACTION MAPS

