GUI_ProjectNew – Create a New Project

Revision history

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2017-04-04	Don Ferguson	Original draft
2018-05-28	Rod Thompson	Inserted diagrams, actions, maps, flowchart
2018-06-02	Rod Thompson	Amend Required Services
2018-06-15 Rod Thompson		Add Issues raised by JL
		Update REQUIRED SERVICES – Dependencies
		Add Project fileset detail
		Replace 'screen' with 'window'
		Replace 'BR_PanelConfig' with 'BR_WindowConfig'
		Replace PROCES FLOW CHART
		Replace graphic
		Update Warning Messages
		Update WINDOWS INTERACTION MAP
2018-06-24	Rod Thompson	Add NOTES in place of Issues
2018-06-25		Add PROJECT FILESET and OPERATION
		Replace PROCESS FLOW CHART & WINDOWS INTERACTION MAP
		Delete Warning Message 2
		Add Text version of Warning Message 1
		Revise keyboard action
2018-06-26	Rod Thompson	Add NOTE re Project name and filename (revise document text)
		Addition to icon actions – 'X-close
		Replace PROCESS FLOW CHART
2018-06-28	Rod Thompson	Replace 'Project' Auxiliary file with 'Project Database' Auxiliary file
		Add MESSAGES
2018-06-30	Rod Thompson	Additions to DATA CONTROLLED section
		Revise NOTE concerning Project Name and project filename.
		Amend ACTIONS and Keyboard actions re Project Name and
		filename
		Replace graphics
2018-07-05	Rod Thompson	Add section USE CASES
		Add section TESTING
		Update REQUIRED SERVICES – Dependencies
2018-12-15	Rod Thompson	Replace graphics
		Remove 'configuration'
		Add LOGIING
		Update REQUIRED SERVICES-Dependencies (Logging)
		Revise LOOK AND FEEL
		Replace WINDOWS INTERACTION MAP
2019-01-26	Rod Thompson	NOTES – finalise revision
	· '	ACTIONS – revise functionality of project/filename entry
		ACTIONS – revise to include DEFAULT filename
	I .	

SCOPE

This GUI module is called from the Main Menu (GUI_UserInterface) to create a new HRE project instance.

PROJECT FILESET

A set of files required for normal use of HRE projects consists of:

- an H2 database
- A 'User' Auxiliary file
- A 'Project' Auxiliary file
- folders of external files (images, etc) [optional].

NOTES

Installation of HRE on a computer will include a 'seed' H2 database

On the first occasion that each user initiates HRE operation, a User Auxiliary file is created for that user. As projects are created or opened for the first time, a Project Auxiliary file (for each Project) is created. This system provides a linkage between Users and Projects.

An administration module (GUI_ProjectAdmin) allows an administrator (after creating a project with ProjectNew) to then assign rights to users through adding relevant entries to the Auxiliary files. See 03.49 Overview – Administration and User Rights.

Information identifying a project includes: Database filename, Project name, location. The Project Name and filename may be different.

OPERATION

Use of the ProjectNew module creates a new project database (from the seed) and the Project Auxiliary file. When the Project is opened by another User, that User detail is added to the Project Auxiliary file.

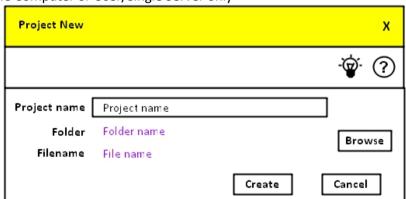
LOOK AND FEEL

The window has two parts:

- The upper right icon buttons provide the following universal features:
 - o the 'Reminder' icon displays the Reminder content for this window
 - the 'Help' icon displays context <u>Help</u> about the use of this window
- The lower section with:
 - o a text entry box for the Project Name
 - buttons "Browse", "Create" and "Cancel"
 - The "Browse" buttons allow the user to search the file system, selecting or adding a location folder and filename for the project
 When chosen, the folder and filename are added to the display.
 - "Create" initiates the creation of a new set of project files
 - "Cancel" exits without action
 - o a drop-down server selection and "Login" button

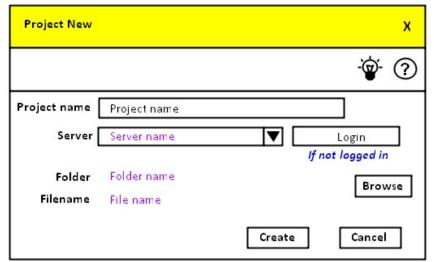
Two different windows are required, determined by the working model.

Single User/Single Computer or User/Single Server only



PROJECT NEW window 1 - Mockup

User/Multiple Servers



PROJECT NEW window 2 - Mockup

Shape, Size, Color, Layout etc. determined in design.

On screen location

Initially inherited from the HRE main display

Window located immediately below the Project menu button On screen location and scale are the only User changeable settings



ACTIONS

The fundamental operations are:

- 1. Open the window according to its saved window Layout (BR_WindowConfig)
- 2. Allow the user to specify a new Project name, browse the file system -selecting or entering a storage location, and entering a filename (local or named server)
- 3. A DEFAULT filename (same as the Project name) will be applied from the HRE application to the File Explorer through the Operating System as the selection process is initiated, and may be over-written by the User.
- 4. If an existing project (using the same filename) is in the current location, reject the request (operating system action) seeking a new filename entry
- Create the new project files (H2 database and Auxiliary Files)
 Write a record to the User Auxiliary File
 Write a record to the project Database Auxiliary File
- 6. Invoke GUI ProjectSetting dialog to enable user to adjust the default project settings
- 7. Invoke GUI_ProjectOpen to open the new project, AND close the ProjectNew window.

USED BY

All HRE users.

DATA CONTROLLED BY THIS MODULE

Fully initialised new HRE project.

- 1. User tables in the project database Tables 131-136
- 2. User and Project data in the Database Auxiliary file.

REQUIRED DATA CONTROLLED BY OTHER MODULES

Project data.

REQUIRED SERVICES – Dependencies

First-Order Dependencies	Second-Order Dependencies	Higher-Order Dependencies
05.38 GUI_ProjectSetting	07.24 BR_Setting	BR_AppData
		BR_UserData
		07.02 BR_EntityLink
	07.17 BR_WindowConfig	07.06 BR_GuiElement
		07.02 BR_EntityLink
		07.29 BR_Translation
		BR FieldTranslation
		07.16 BR_MessagePatterns
04.02 GUI_ProjectOpen	04.14 GUI_ProjectSummary	05.31 GUI_Output
		07.17 BR_WindowConfig
		07.21 BR_Project
		07.16 BR_MessagePatterns
	05.75 GUI Server Login	03.68 GUI_Select Configuration
		07.24 BR_Setting
		07.17 BR WindowConfig
		03.66 GUI_Message Patterns
	03.66 GUI MessagePatterns	Needed
	07.17 BR WindowConfig	See above
	07.04 BR Files	07.21 BR_Project
		07.24 BR_Setting
		07.11 BR_Logging
		07.25 BR Schema
		08.01 BCS Bridge
	07.43 BR ServerServices	07.02 BR_EntityLink
		07.01 BR_EncodedString
		07.11 BR_Logging
		Call Stack
		07.24 BR_Setting
		GUI Translation
	07.16 BR_MessagePatterns	Needed
	07.21 BR Project	07.06 BR GuiElement
		07.02 BR_EntityLink
		07.29 BR Translation
		07.03 BR FieldDefinitiion
03.68 GUI_SelectConfiguration	Needed	
05.40 GUI Reminder	03.68 GUI_SelectConfiguration	Needed
	05.02 GUI_EncodedStringEdit	05.08 GUI FieldDefinitionEdit
		05.42 GUI SubsititutionEdit
		07.26 BR Substitution
		07.24 BR_Setting
		07.17 BR WindowConfig
	07.01 BR_EncodedString	NIL
	07.24 BR_Setting	See above
	07.17 BR_WindowlConfig	See above
	I U/.1/ BK WINDOWN ONLY	
_		
07.17 BR WindowlConfig	07.02 BR_EntityLink	NIL
07.17 BR_WindowlConfig		NIL 07.01 BR_EncodedString
07.17 BR_WindowlConfig	07.02 BR_EntityLink	NIL 07.01 BR_EncodedString 07.02 BR_EntityLink
07.17 BR_WindowlConfig	07.02 BR_EntityLink	NIL 07.01 BR_EncodedString 07.02 BR_EntityLink BR_FieldTranslation
07.17 BR_WindowlConfig	07.02 BR_EntityLink 07.06 BR_GuiElement	NIL 07.01 BR_EncodedString 07.02 BR_EntityLink BR_FieldTranslation 07.16 BR_MessagePattern
07.17 BR_WindowlConfig	07.02 BR_EntityLink 07.06 BR_GuiElement 07.02 BR_EntityLink	NIL 07.01 BR_EncodedString 07.02 BR_EntityLink BR_FieldTranslation 07.16 BR_MessagePattern NIL
07.17 BR_WindowlConfig	07.02 BR_EntityLink 07.06 BR_GuiElement	NIL 07.01 BR_EncodedString 07.02 BR_EntityLink BR_FieldTranslation 07.16 BR_MessagePattern NIL 07.02 BR_EntityLink
07.17 BR_WindowlConfig	07.02 BR_EntityLink 07.06 BR_GuiElement 07.02 BR_EntityLink	NIL 07.01 BR_EncodedString 07.02 BR_EntityLink BR_FieldTranslation 07.16 BR_MessagePattern NIL

First-Order Dependencies	Second-Order Dependencies	Higher-Order Dependencies
	07.03 BR_FieldDefinition	Needed
	07.16 BR_MessagePatterns	Needed
07.21 BR_Project	07.06 BR_GuiElement	See above
	07.02 BR_EntityLink	NIL
	07.29 BR_Translation	See above
	07.03 BR_FieldDefinition	Needed
07.11 BR_Logging	07.01 BR_EncodedString	NIL
	07.02 BR_EntityLink	NIL
	BR_FieldTranslation	
	07.26 BR_Substitution	07.02 BR_EntityLink
		07.29 BR_Translation

APPLICATION PROGRAMMING INTERFACE (API)

1. Single call with no parameters.

LOGGING

Use of this module will create log entries.

Commit Logging

This occurs for each of the following functions – in the listed tables:

Function	Database Table
Open Session	128
Close Session	128
Move and/or resize window	305/306?

General Log

This includes:

Project New

EVENT ACTIONS

1) Keyboard actions

Enter a Project name

Enter a database filename for the Project in the OS explorer

2) Mouse actions

Drag and drop mouse actions to move and resize the window Setting changes saved to database for User>Project>Window Left key

- a. click on Server name drop-down expands Server list, and allows selection
- b. click on the 'Browse' button opens the file Explorer allowing the user to view the file system to select an existing folder and enter a new filename
- c. click on the 'Create' button, creates a new set of Project files
- d. click on the 'Cancel' button, cancels any actions taken, and closes the window NOTE Warning
- e. click on icons (detailed below)

Right key

To be determined

- 3) Icon actions
 - a. left mouse key click on icons in the Window Control group:

'X' icon

(closes the window)

NOTE: Same action as in use of the 'Cancel' button

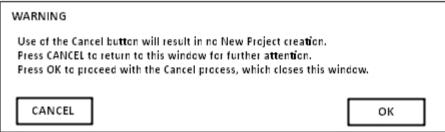
- b. left mouse key click on 'Reminder' icon: (opens 'Reminder' window for this Project New module)
- c. left mouse click on 'Help' icon:(opens the Help System, searches for the section on 'New Project')
- 4) Keyboard shortcuts

To be determined

WARNING CONDITIONS

1. If the User sets up a folder/filename for a new project, then does not proceed to 'Create' the new project, opting to 'cancel', then a warning message must be provided to the user concerning the incomplete action.

Warning Message:



Text Version

WARNING

Use of the Cancel button will result in no New Project creation.

Press CANCEL to return to this window for further attention.

Press OK to proceed with the Cancel process, which closes this window.

Location: Centred on the ProjectNew window

ERROR CONDITIONS

1. Need to record the condition that raised the error, example message and possible next steps.

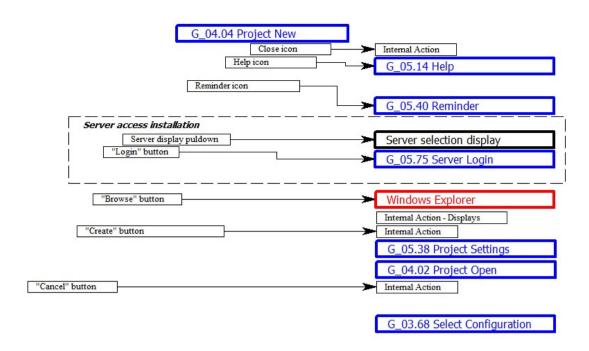
MESSAGES

Created in and sent from Server to Client

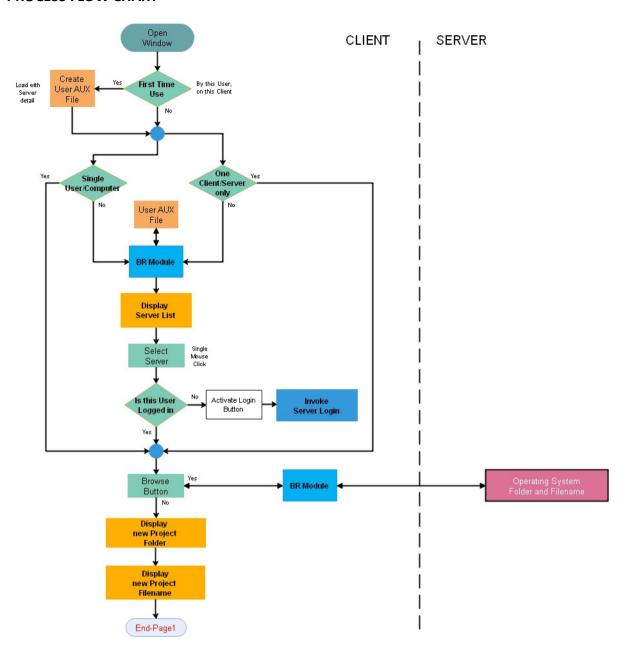
Message	Subject:	Project New
M_S_C_1	From:	Server
	Text Message:	
Uses Server Broadcast Message Pattern	The new project is being created.	
GUI_Message (SB)		
	Requested by:	User name
Sent to the User seeking to create the project	Project name:	Project name
	Project folder:	Folder name
	Project filename	: Filename

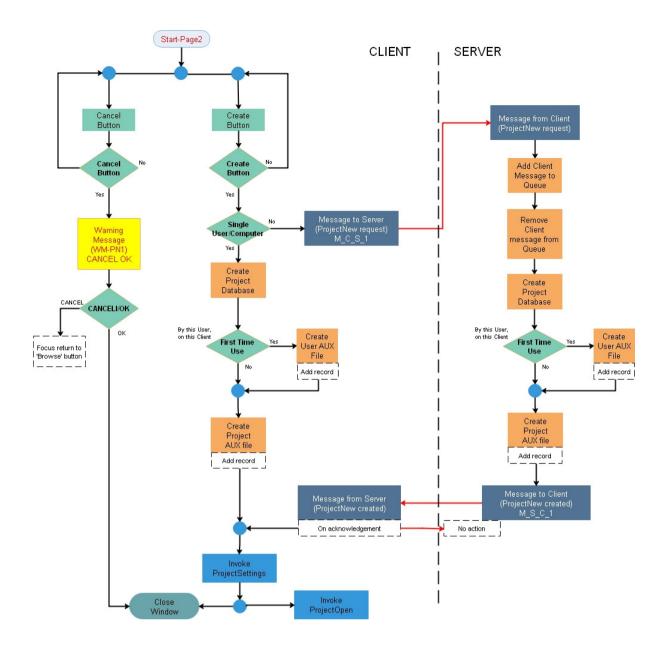
Location: Centred on the Users HRE main window

WINDOWS INTERACTION MAP



PROCESS FLOW CHART





USE CASES

- 1) Single User Single Computer
- 2) Single User on a dedicated Server
- 3) Multiple user on a shared Server

What issues may arise when the Client & remote Server versions of HRE software are different?

TESTING

Testing to prove the functionality of this module in use with others of the HRE application. Limited 'Project' functionality (see below).

Prior testing of the module in the code development process is assumed.

General requirements	Code element requirements	
HRE installation package including seed	Main GUI	
database	Project New	
1) Single computer	Project Open	
2) Client-Server	Project Close	
	ExitHRE	

Process

- 1) Install HRE
- 2) Run HRE
 - a. Create a new Project
 - b. Open the new project
 - c. Add data to the project
 - d. Close the Project
 - e. Exit HRE
- 3) Check result (how?)

See Test Plan document