GUI_ProjectClose – Close a Project

Revision History

2017-06-20	Robin Lamacraft	Initial creation
2018-05-29 – 06-03	Rod Thompson	Major revision Add Window graphics Add Window Interaction Map Add Process Flow Chart
2018-06-06	Rod Thompson	Add clarification for meaning of Project Close Replace BR_PanelConfig with BR_WindowConfig
2018-06-08	Rod Thompson	Add Messages (Server) Revise Process Flowchart
2018-06-09	Don Ferguson	Minor edits
2018-06-15	Rod Thompson	Add Project fileset detail Update REQUIRED SERVICES-Dependencies Replace PROCESS FLOW CHART Replace WINDOW INTERACTION MAP
2018-06-28	Rod Thompson	Replace PROCESS FLOW CHART Replace WINDOW INTERACTION MAP Add Project Fileset under SCOPE
2018-06-29	Rod Thompson	Replace window graphic
2018-10-23	Rod Thompson	Replace window graphic Replace WINDOW INTERACTIONS MAP Add Window location detail LOOK AND FEEL – Remove configuration icon EVENT ACTION – Add to mouse actions Add 'Project Close Time record' to ACTIONS Add LOGGING Update REQUIRED SERVICES-Dependencies

SCOPE

This GUI module is called from the Main Menu (GUI_UserInterface), or from GUI_ExitHRE, to close a currently open project.

In general, the term 'Project Close' is used to mean closure of the connection between the Client and Server for the selected currently open Project. Only when there is ONE User of an open Project, can that Project be 'closed'.

PROJECT FILESET

A set of files required for normal use of HRE projects consists of:
- an H2 database
- A 'User' Auxiliary file
- A 'Project' Auxiliary file
- folders of external files (images, etc).   [optional].

Refer to *03.32 Overview – Auxiliary (Non Database) Files* for details.

LOOK AND FEEL

The window has several parts:
- A top panel with the window name, and window size control icons
- The upper right icon buttons provide the following universal features:
  - The 'Output' icon enables <u>Output</u> of the new project properties list by sending the contents of the Currently Open projects tabular display to a file or to a printer

- o The 'Reminder' icon displays the Reminder content for this window
- o The 'Help' icon displays context Help about the use of this window
- A scrollable display area which shows all of the user's currently open projects, by server and project name which allows the selection of a Project from the displayed list (this may be empty if no projects are open)
- A display area for the selected Project name
- A "Summary" button which opens the GUI_ProjectSummary module to display details of the selected project
- A display of additional information to the user, relevant to the closing of the Project
- The control buttons
  - o "Backup" causes backup of the selected project, in a single user situation
  - o "Close Project" performs the project close functions on the selected project
  - o "Close HRE" will close HRE if there are no projects open
  - o "Cancel" exits without action
- Warning messages are displayed where appropriate.
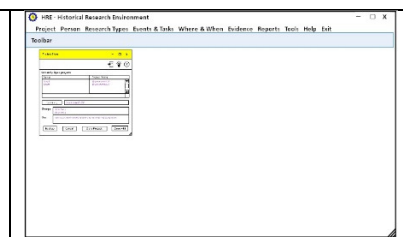

ProjectClose Window – Mockup

Shape, Size, Color, Layout etc. determined in design. On screen location Initially inherited from the HRE main display Window located immediately below the Project menu button On screen location and scale are the only User changeable settings	

ACTIONS

The fundamental operations are:

1. Open the window according to its saved Layout (BR_WindowConfig)

2. Allow selection of a project to be closed
3. When a project has been selected, the project name is displayed in the text box and the 'Summary' button activated. This allows the User to view a 'Summary' of the selected Project (refer to GUI_ProjectSummary)
4. Wait until all outstanding transactions from this client are completed
5. Ask whether to backup the project; if so, call GUI_ProjectBackup
6. On completion of all tasks above:
   • Write a 'Project Close' time to the Session table
   • Close the project file from this HRE client
7. Close the window and return to GUI_UserInterface
8. If selected, close the HRE application.

See the Flowchart section for a more detailed explanation of these Actions.

INFORMATION DISPLAY

This provides the user with information about the Project intended to be closed, to assist determining further action.

Two parts make up the information set:

1) Project changes
   This gathers two pieces of data, and formats these with words according to a template.
      a. Date Item 1 – the number of changes to the Project since the previous backup
            Example 317
      b. Data Item 2 – the date/time of the previous backup.
            Example 10-Jan-2018, 10:04AM
   Template: NUMBER changes since the last backup on DATE/TIME
            Example: 317 changes since the last update on 10-Jan-2018, 10:04AM

2) Use
   This gives information about current use of the selected project, relevant to backup of the Project.
   The following template 2-line text messages are involved
      a. Single User
         Backup allowed
      b. Multiple Users
         Backup request will be sent to the Server for later action
   Where there is only one User of the Project, backup can occur immediately.
   Where there are multiple active users, backup can occur only when one user remains, and activates either the Backup or Close processes.

Each of these parts is provided by separate text boxes.

USED BY
All HRE users.

DATA CONTROLLED BY THIS MODULE
1. Any open HRE Project.

REQUIRED DATA CONTROLLED BY OTHER MODULES
1. Server names and Project names
2. Data from Project Summary for each open Project.

REQUIRED SERVICES – Dependencies

First-Order Dependencies	Second-Order Dependencies	Higher-Order Dependencies
04.05 GUI_ProjectBackup	03.66 GUI - MessagePatterns	NIL
	07.17 BR_WindowConfig	07.06 BR_GuiElement
		07.02 BR_EntityLink
		07.29 BR_Translation
		07.16 BR_MessagePatterns
	07.21 BR_Project	07.06 BR_GuiElement
		07.02 BR_EntityLink
		07.29 BR_Translation
		07.03 BR_FieldDefinition
04.14 GUI_ProjectSummary	07.17 BR_WindowConfig	07.06 BR_GuiElement
		07.02 BR_EntityLink
		07.29 BR_Translation
		07.16 BR_MessagePatterns
	07.21 BR_Project	07.06 BR_GuiElement
		07.02 BR_EntityLink
		07.29 BR_Translation
		07.03 BR_FieldDefinition
	07.16 BR_MessagePatterns	NIL
04.13 GUI_ExitHRE	04.07 GUI_ProjectClose	This module
	07.21 BR_Project	07.06 BR_GuiElement
		07.02 BR_EntityLink
		07.29 BR_Translation
		07.03 BR_FieldDefinition
07.17 BR_WindowlConfig	07.06 BR_GuiElement	07.01 BR_EncodedString
		07.02 BR_EntityLink
		BR_FieldTranslation
		07.16 BR_MessagePatterns
	07.02 BR_EntityLink	NIL
	07.29 BR_Translation	07.02 BR_EntityLink
		BR_Field
		07.06 BR_GuiElement
		07.16 BR_MessagePatterns
	07.03 BR_FieldDefinition	NIL
	07.16 BR_MessagePatterns	07.02 BR_EntityLink
		07.01 BR_EncodedString
		07.11 BR_Logging
		Call Stack
		07.24 BR_Setting
		GUI Translation
07.21 BR_Project	07.06 BR_GuiElement	07.06 BR_GuiElement
		07.02 BR_EntityLink
		BR_FieldTranslation
		07.16 BR_MessagePatterns
	07.02 BR_EntityLink	NIL
	07.29 BR_Translation	07.02 BR_EntityLink
		BR_Field
		07.06 BR_GuiElement
		07.16 BR_MessagePatterns
	07.03 BR_FieldDefinition	NIL
07.11 BR_Logging	07.01 BR_EncodedString	NIL
	07.02 BR_EntityLink	NIL
	BR_FieldTranslation	
	07.26 BR_Substitution	07.02 BR_EntityLink
		07.29 BR_Translation

APPLICATION PROGRAMMING INTERFACE (API)

1. Single call, no parameters

LOGGING

Use of this module will create log entries.

Commit Logging occurs for each of the following functions – in the listed tables:

Function	Database Table
Close Session	128
Move and/or resize window	305/306?

General Log
This includes:
- Project Backup

EVENT ACTIONS

1) Keyboard actions
   NIL
2) Mouse actions
   Drag and drop mouse actions to move and resize the window
   Setting changes saved to database for User>Project>Window
   Left key
   a. Mouse key click on Server/Project name pulldown expands Server/Project list, and allows selection
   b. Mouse key click on a Project Name, causes the project name to be shown in the text box, and enables the Summary button
   c. Mouse key click on each button, operates the button
   d. Mouse key click on icons (detailed below)
   Right key
   To be determined
3) Icon actions
   a. left mouse key click on icons in the Window Control group:
      a. 'X' icon
         (closes the window)
         NOTE: Same action as in use of the 'Cancel' button
      b. 'Box' icon
         Toggles the window size between full screen, and the saved Layout
      c. 'Dash' icon
         Minimizes the window, to an icon on the screen toolbar.
         A click on the toolbar icon restores the display to its previous setting
   b. Left mouse key click on the 'Output' icon:
      (opens the 'Output' window for output to File or Printer)
   c. left mouse key click on 'Reminder' icon:
      (opens 'Reminder' window for this 'ProjectClose' display)
   d. left mouse click on 'Help ' icon:
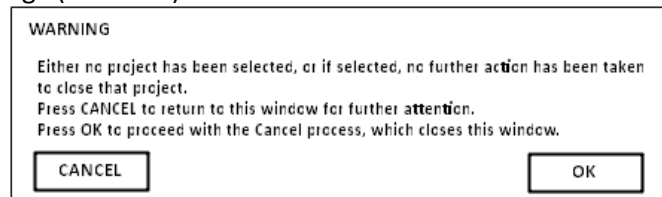   (opens the Help System, searches for the section on 'ProjectClose')
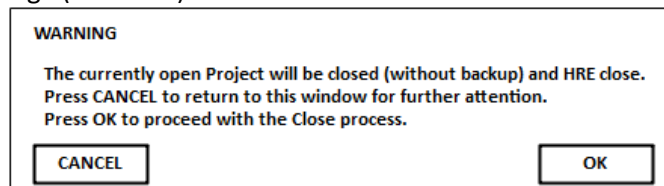4) Keyboard shortcuts
   To be determined

WARNING CONDITIONS

1. When the 'Cancel' button is used, then a warning message is displayed.
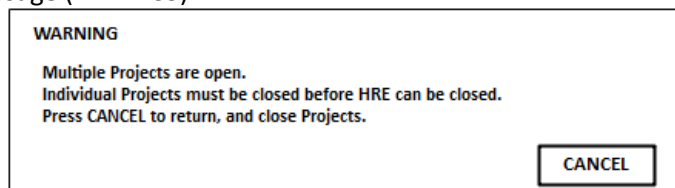   Warning Message (WM-PC1)

   WARNING

   Either no project has been selected, or if selected, no further action has been taken to close that project.
   Press CANCEL to return to this window for further attention.
   Press OK to proceed with the Cancel process, which closes this window.

   CANCEL   OK

2. When the 'CloseHRE' button is used, and only one project is open; then a warning message is displayed.
   Warning Message (WM-PC2)

   WARNING

   The currently open Project will be closed (without backup) and HRE close.
   Press CANCEL to return to this window for further attention.
   Press OK to proceed with the Close process.

   CANCEL   OK

3. When the 'CloseHRE' button is used, and if there are multiple projects open; then a warning message is displayed.
   Warning Message (WM-PC3)

   WARNING

   Multiple Projects are open.
   Individual Projects must be closed before HRE can be closed.
   Press CANCEL to return, and close Projects.

   CANCEL

Display Location: centred on the GUI_ProjectClose window

ERROR CONDITIONS

1. Need to record the condition that raised the error, example message and possible next steps.

POSSIBLE SERVER INTERACTIONS

1. In the Client-Server mode of operation, the project database resides on the Server
2. Backup commands from the Client act in the Server to backup the data
3. This may occur on receipt of the command, where there is only one user of a Project
4. Where multiple users concurrently access a Project, a backup of the Project is allowed only when there is one user
5. If the Server receives a backup command from a user of a Project with multiple concurrent users, that request is stored in a Queue until there is only one active User, and that User initiates either a Project Backup or Project Close. That backup process is completed before the last active User closes. If the last user does not initiate a Project Backup, the Server must send that user a message indicating activation of the backup process and delay the user's Project close until completion.

MESSAGES

Created in and sent from Client to Server

Message	Contains:

M_C_S_1
 	
Software based – no display
	User Name
	Project name
	Folder and filename for saving of the Project
	  Option-External Files
	  Option-App Settings

Created in and sent from Server to Client(s)

Message M_S_C_1 Uses Server Broadcast Message Pattern GUI_Message (SB) Sent to all Users of the selected project	Subject: Project Close From: Server Text Message: Project backup queued – multiple users. Requested by: User name Project name: Project name Backup folder: Folder name Backup filename: Filename

Display Location: centred on the GUI_ProjectClose window

Message designator:
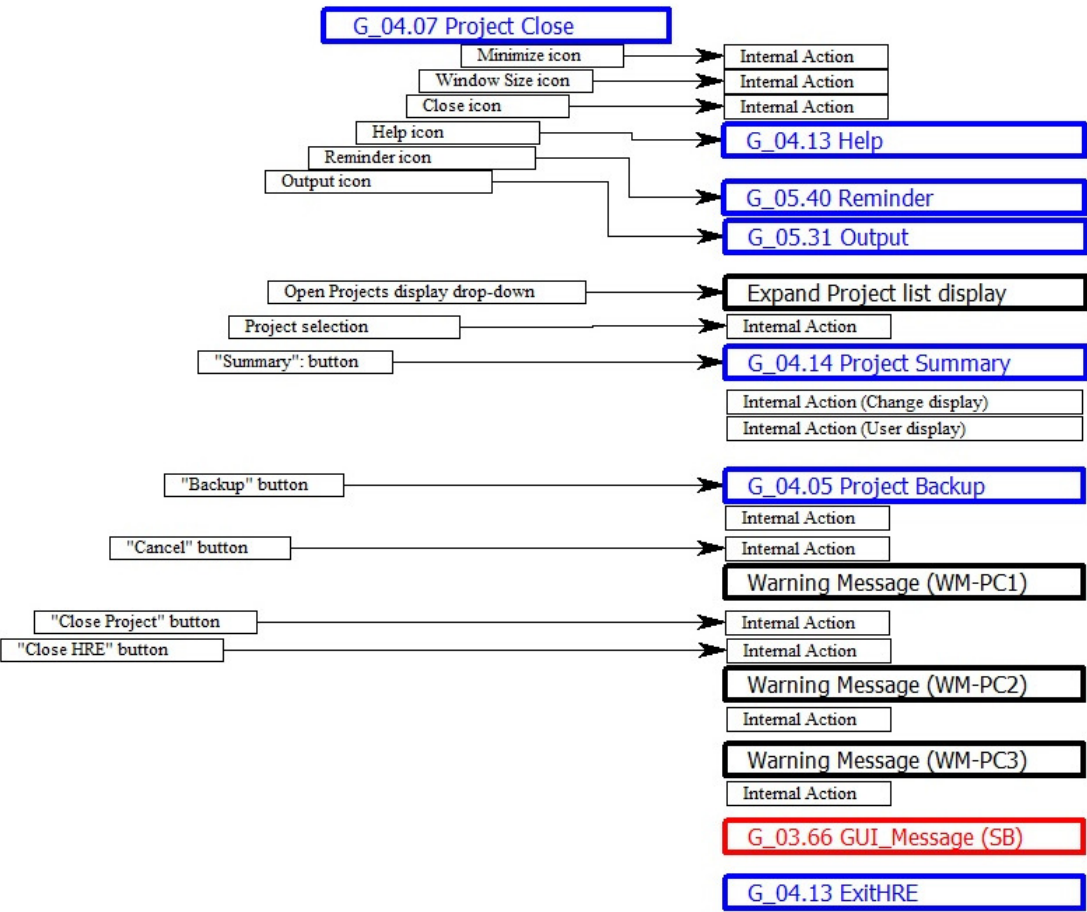1) M_ signifies a message
2) X_ source
3) Y_ destination
4) Z distinguishing number for this window

Messages from the Server to the Client utilize the Server Broadcast Message Pattern.
Such messages result in a window opening on the client, to display information (detailed above)

DATABASE INTEGRITY TESTS
Database integrity is checked prior to backup; and initiated by that process.

WINDOW INTERACTION MAP

G_04.07 Project Close

Minimize icon	→	Internal Action
Window Size icon	→	Internal Action
Close icon	→	Internal Action
Help icon	→	G_04.13 Help
Reminder icon	→	G_05.40 Reminder
Output icon	→	G_05.31 Output

Open Projects display drop-down	→	Expand Project list display
Project selection	→	Internal Action
"Summary": button	→	G_04.14 Project Summary

Internal Action (Change display)
Internal Action (User display)

| "Backup" button | → | G_04.05 Project Backup |

Internal Action

| "Cancel" button | → | Internal Action |

Warning Message (WM-PC1)

| "Close Project" button | → | Internal Action |
| "Close HRE" button | → | Internal Action |

Warning Message (WM-PC2)

Internal Action

Warning Message (WM-PC3)

Internal Action

G_03.66 GUI_Message (SB)

G_04.13 ExitHRE

PROCESS FLOW CHART