

GUI_ProjectBackup – Backup a Project

Revision history

2017-04-04	Don Ferguson	Original draft
2018-05-27	Rod Thompson	Add Mockup window graphics Add Event Actions
2018-05-28	Rod Thompson	Add Window Interaction Map
2018-06-02 & 03	Rod Thompson	Revise Process Flow chart Revise Mockup graphics Add Warning Messages
2018-06-05	Rod Thompson	Revise Process Flow chart Revise ACTIONS Revise MESSAGES Revise Window Interaction Map
2018-06-11	Rod Thompson	Add 'Issues' to SCOPE Revise REQUIRED Services – Dependencies Replace BR_PanelConfig with BR_WindowConfig Add 'Required Service' – Message Patterns
2018-06-29	Rod Thompson	Add INFORMATION DISPLAY Replace Mockup window graphics Replace Process flowchart
2018-11-19	Rod Thompson	Replace Graphics Remove 'configuration' & window size control icons LOOK AND FEEL – Add window location Update REQUIRED SERVICES – Add 07.11 BR_Logging Additions to WARNING CONDITIONS Add USER RIGHTS section Replace Process Flow Chart Add LOGGING section Add USE CASES and TESTING sections

SCOPE

This GUI module is called from the Main Menu (GUI_UserInterface) or from GUI_ProjectClose, to backup a current project.

Note: it is assumed that a backup can't be performed while others are active on that same project database. It is also assumed that it is not legal to only backup part of a Project database. However some external files (like images) can be optionally included in a backup, also the App settings for this client device.

PROJECT FILESET

A set of files required for normal use of HRE projects consists of:

- an H2 database
- A 'User' Auxiliary file
- A 'Project' Database Auxiliary file
- folders of external files (images, etc). [optional].

Refer to *03.32 Overview – Auxiliary (Non Database) Files* for details.

This backup process will backup both the H2 database and the Database Auxiliary file.

Issues to be resolved:

- questions arise when considering remote, server-side projects, in relation to authorization, privilege and file locations.
Impacts also in the 'Restore' process.

USER RIGHTS

All Users have Project Backup rights.

LOOK AND FEEL

The window has 5 parts:

- A 'From' scrollable display area which shows all of the user's currently open projects, by name and which allows the selection of a file from the displayed list. The list order is that applicable to the opening of the Projects. (this may be empty if no projects are open)
A display of additional information to the user, relevant to the backup of the Project
- A 'To' scrollable display area which allows the selection of a folder and filename for the backup fileset
- The buttons "Browse" (for each display area), "Backup" and "Cancel"
 - The "Browse" buttons allow the user to search the file system for a valid HRE project to backup, which may be added to the 'from' display area. Also for the 'to' area the ability to browse the file-system for a location to save the backup fileset
 - "Backup" performs the project backup functions on the selected project
 - "Cancel" exits without action
- Check boxes
 - "Include external referenced files"
 - "Include App Settings for this client device"
- A display area of the status of the backup.

Project Backup X

Lightbulb ?

FROM

Currently Open projects

Server	Project Name
Local	Drummond-UK
Local	Drummond-US

Summary

Change

Use

TO

Folder

Filename

☒ Include external referenced files
☒ Include App Settings for this client device

ProjectBackup Window - Mockup

If the 'Backup' button is used, the window expands to include a Progress Display.

ProjectBackup Window - Mockup

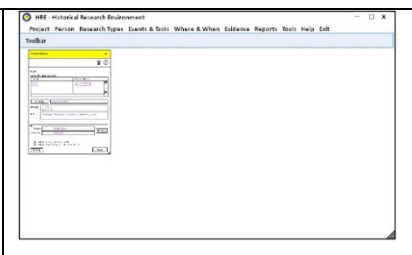
Shape, Size, Color, Layout etc. determined in design.

On screen location

Initially inherited from the HRE main display

Window located immediately below the Project menu button

On screen location and scale are the only User changeable settings



ACTIONS

The fundamental operations are:

1. Open the window according to its saved window Layout (BR_WindowConfig)
2. Allow selection of a project to be backed up
3. Select whether referenced external files are to be backed up
4. Select whether to include App Settings for this Device
5. Allow selection/entry of a filename and location to save the backup
The 'Browse' button opens Windows Explorer
6. Wait until all outstanding transactions from this client are completed
7. Queue a backup task for this project within the server
8. Check the number of current users of this project
9. If only one user, then perform a backup task for this project within the server
10. Prevent any further logins to the database until the backup is completed
11. This backup setup task is to be notified to all concurrent users

12. The server to perform that backup as soon as possible when all users have disconnected
13. The backup completion is to be notified to all users registered to receive that notification
14. On completion of backup (one user only), or having messaged the Server of the backup requirement, close the window and return.

INFORMATION DISPLAY

This provides the user with information about the Project intended to be backed up, to assist determining further action.

Two parts make up the information set:

1) Project changes

This gathers two pieces of data, and formats these with words according to a template.

- a. Date Item 1 – the number of changes to the Project since the previous backup

Example 317

- b. Data Item 2 – the date/time of the previous backup.

Example 10-Jan-2018, 10:04AM

Template: NUMBER changes since the last backup on DATE/TIME

Example: 317 changes since the last update on 10-Jan-2018, 10:04AM

2) Use

This gives information about current use of the selected project, relevant to backup of the Project.

The following template 2-line text messages are involved

- a. Single User

Backup allowed

- b. Multiple Users

Backup request will be sent to the Server for later action

Where there is only one User of the Project, backup can occur immediately.

Where there are multiple active users, backup can occur only when one user remains, and activates either the Backup or Close processes.

Each of these parts is provided by separate text boxes.

USED BY

All HRE users.

DATA CONTROLLED BY THIS MODULE

1. Any open HRE Project.

REQUIRED DATA CONTROLLED BY OTHER MODULES

1. Server names and Project names
2. Data from Project Summary for each open Project.

REQUIRED SERVICES - Dependencies

First-Order Dependencies	Second-Order Dependencies	Higher-Order Dependencies
03.66 GUI - MessagePatterns		
07.17 BR_WindowConfig4	07.06 BR_GuiElement 07.02 BR_EntityLink 07.29 BR_Translation 07.16 BR_MessagePatterns	
07.21 BR_Project	07.06 BR_GuiElement 07.02 BR_EntityLink 07.29 BR_Translation 07.03 BR_FieldDefinition	
07.11 BR_Logging	07.01 BR_EncodedString	Needed
	07.02 BR_EntityLink	Needed
	BR_FieldTranslation	
	07.26 BR_Substitution	07.02 BR_EntityLink
		07.29 BR_Translation

APPLICATION PROGRAMMING INTERFACE (API)

1. Single call, no parameters

LOGGING

Use of this module **will** create log entries.

Commit Logging

This occurs for each of the following functions – in the listed tables:

Function	Database Table
Move and/or resize window	305/306?

General Log

This includes:

- Project Backup
- External files backup (as applicable)
- App Settings backup (as applicable)

EVENT ACTIONS

- 1) Keyboard actions
Filename for backup (through Operating System)
- 2) Mouse actions
Drag and drop mouse actions to move and resize the window
Setting changes saved to database for User>Project>Window

Left key

- a. click on Server/Project name pulldown expands Server/Project list, and allows selection
- b. click on a Project Name, causes the project name to be shown in the text box, associated with the Summary button
- c. click on the Browse button opens the Windows Explorer allowing the user to view the file system to select an existing Folder and Filename, or enter a new Filename
- d. click on the 'un-checked' Check box, causes the Check box to be 'checked', and the option selected. A second click, reverses the process.
- e. click on each button, operates the button
- f. click on icons (detailed below)

Right key

To be determined

3) Icon actions

- a. left mouse key click on icons in the Window Control group:

- a. 'X' icon

(closes the window)

NOTE: Same action as in use of the 'Cancel' button

- b. left mouse key click on 'Reminder' icon:

(opens 'Reminder' window for this 'Project Backup' window)

- c. left mouse click on 'Help' icon:

(opens the Help System, searches for the section on 'Project Backup' window)

4) Keyboard shortcuts

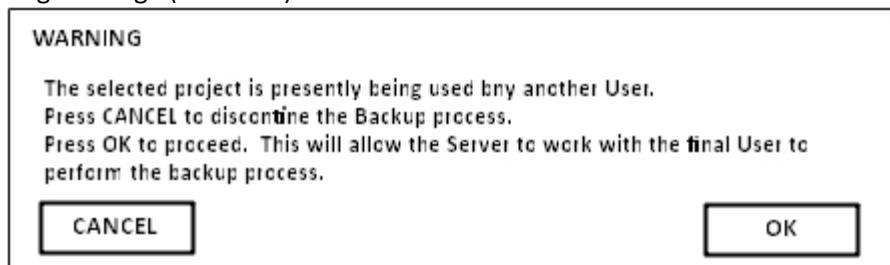
To be determined

WARNING CONDITIONS

Display Location: centered on the GUI_ProjectBackup window

1. When more than one User is active on the project selected for backup, the following warning message is displayed.

Warning Message (WM-PB1)



Text Version

WARNING

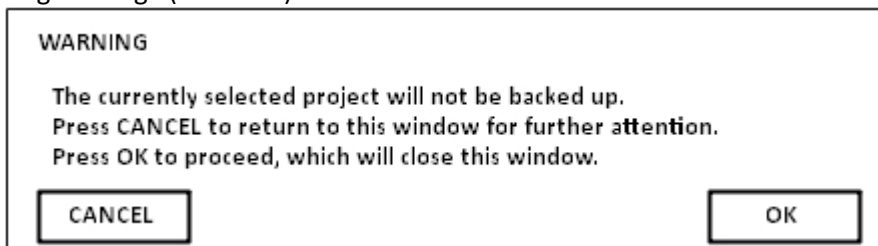
The selected project is presently being used by another User.

Press CANCEL to discontinue the Backup process.

Press OK to proceed. This will allow the Server to work with the final User to perform the backup process.

2. When the 'Cancel' button is used, a reminder warning message is displayed.

Warning Message (WM-PB2)



Text Version

WARNING

The currently selected project will not be backed up.

Press CANCEL to return to this window for further attention.

Press OK to proceed, which will close this window.

Use (or otherwise) of Warning Messages in HRE is a User controlled preference, set through the Application Settings management module.

Where applicable in the operation of HRE, Warning Messages are generated.

According to the User preference for these, the display of such messages is bypassed, with action taken by the software equivalent to the User operation of the OK button.

ERROR CONDITIONS

1. Need to record the condition that raised the error, example message and possible next steps.

MESSAGES

Created in and sent from Client to Server

Message M_C_S_1 Software based – no display	Contains: User Name Project name Folder and filename for saving of the Project Option-External Files Option-App Settings
-------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------

Created in and sent from Server to Client(s)

Message M_S_C_1 Uses Server Broadcast Message Pattern GUI_Message (SB) Sent to all Users of the selected project	Subject: Project Backup From: Server Text Message: Project backup queued – multiple users. Requested by: User name Project name: Project name Backup folder: Folder name Backup filename: Filename
Message M_S_C_2 Uses Server Broadcast Message Pattern GUI_Message (SB) Sent to all Users of the selected project	Subject: Project Backup From: Server Text Message: Project backup previously queued with multiple users – now in progress. Requested by: User name Project name: Project name Backup folder: Folder name Backup filename: Filename
Message M_S_C_3 Uses Server Broadcast Message Pattern GUI_Message (SB) Sent to all Users of the selected project	Subject: Project Backup From: Server Text Message: Project backup previously requested and queued – has been processed. Requested by: User name Project name: Project name

	Backup folder: Folder name Backup filename: Filename
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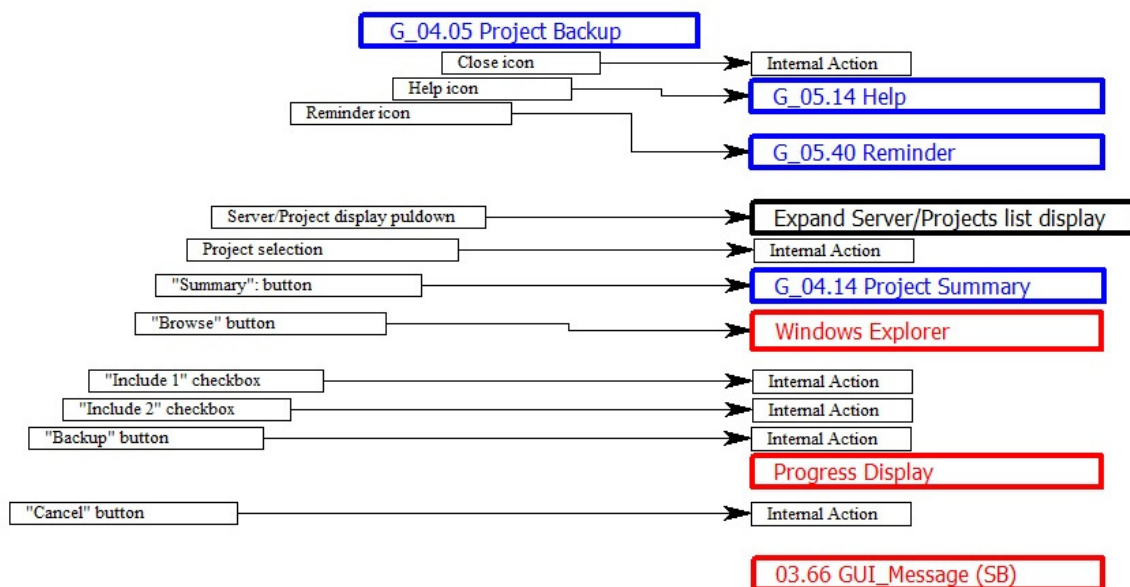
Message window location: centred on the GUI_ProjectBackup window

Message designator:

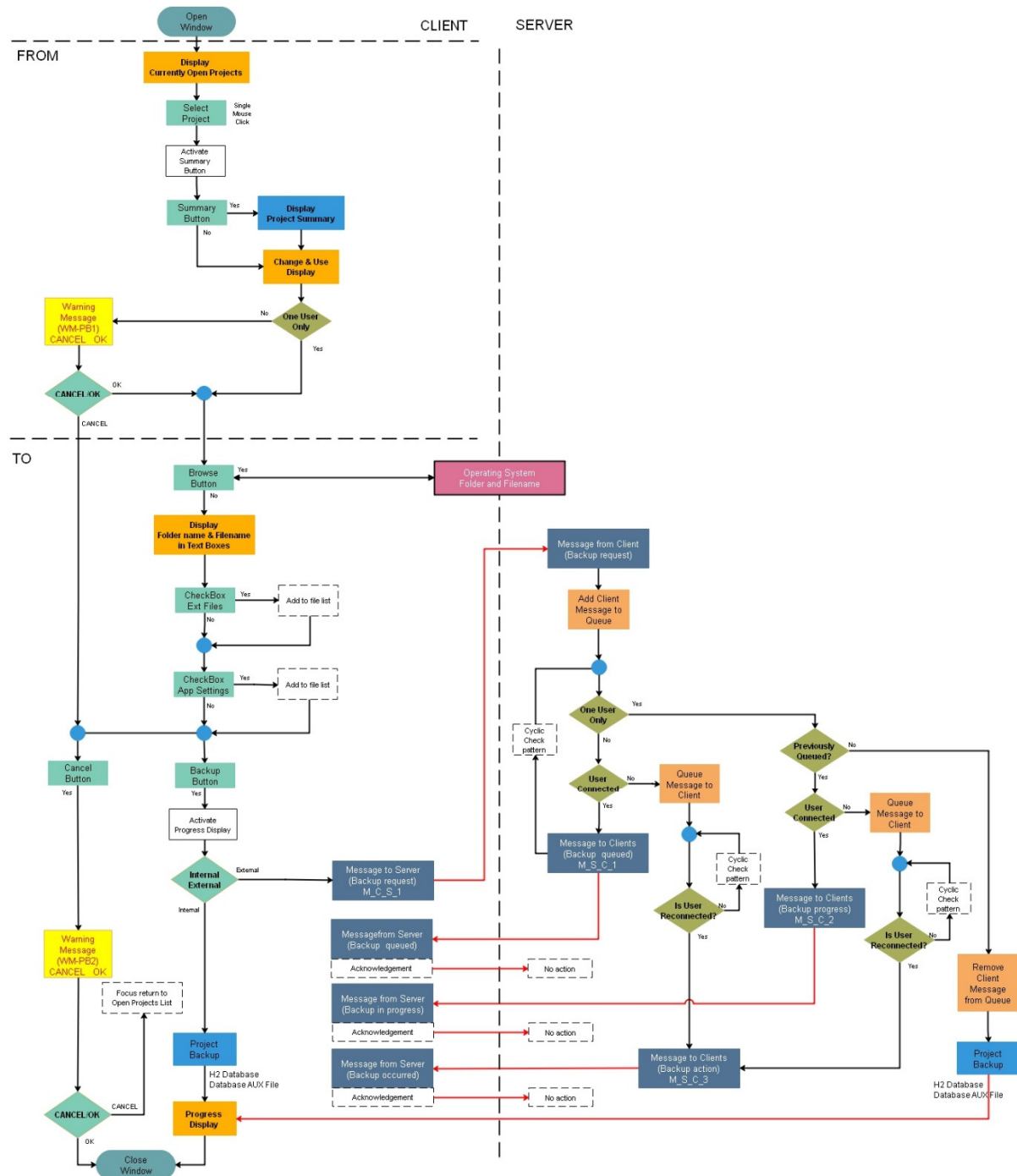
- 1) M_ signifies a message
- 2) X_ source
- 3) Y_ destination
- 4) Z distinguishing number for this window

Messages from the Server to the Client utilize the Server Broadcast Message Pattern.
Such messages result in a window opening on the client, to display information (detailed above)
That specification requires amendment to allow use for sending to selected Users.

WINDOW INTERACTION MAP



PROCESS FLOW CHART



USE CASES

TESTING

Testing to prove the functionality of this module in use with others of the HRE application. Limited 'Project' functionality (see below). Prior testing of the module in the code development process is assumed.

<u>General requirements</u>	<u>Code element requirements</u>
HRE installation	Main GUI
1) Single computer	Project Open
2) Client-Server	Project Backup
3) Test Project database files	Project Close
	ExitHRE

Process

- 1) Run HRE
 - a. Open the Test Project
 - b. Invoke the ProjectBackup module
 - c. Close the Project
 - d. Exit HRE
- 2) Check result (how?)

See Test Plan document.