

Free Good Load process with Deb

Updated 27 Mar 17

Fig 1.

ID	Field	Data
1	RecID	23728
2	Div	AAD
3	Setleader	{TC how is this pulled?}
4	Buy	Buy 7 Boxes of Safetouch Advanced Form Nitrile PF Gloves
5	Get	Get 3 Boxes free
6	VendorName	AR Medicom
7	VendorID	MEDICO
8	SetLeader_Name	Safetouch Advanced Form Nitrile PF Gloves
9	Redeem	{External Redeem} Goods Shipped with Order
10	Quarter	{Private Note} Q1 2017 Part 1
12	Note	{Internal Redeem, SAME as #9} Goods Shipped with Order
13	DateRecChg	
14	DateRecUpdate	19-Dec-16
17	AutoAdd	TRUE
21	EffDate	01-Jan-17
22	RedeemDate	31-Mar-17
23	Expired	31-Mar-17
		From: January-01-2017 To March-31-2017 _Buy 7 Boxes of Safetouch Advanced Form _Nitrile PF Gloves Get 3 Boxes free _Goods Shipped with Order **Auto Added**
24	AsysNote	
25	ExportFlag	0

Fig 2

Buy List		
RecID	ItemNumber	ItemDescription
23728	5844304	SafeTouchAdv Form Glove XS
23728	5848742	SafeTouchAdv Form Glove M
23728	5842676	SafeTouchAdv Form Glove S
23728	5843409	SafeTouchAdv Form Glove XL
23728	5846294	SafeTouchAdv Form Glove L

Fig 3

Detail Type	Item Select	Family Set Select
Buy X, Get X	80%	
Buy X, Get Y		

Fig 4

			"Glove senario"	"Tooth paste / floss senario"
ID	Field	Sample	Case 1: buy X get X (@ item level; 3 Red pen + 1 Free Red)	Case 2: buy X get Y (@ item level; 3 Red pen + 1 FreePencil)
1	Item No	7770193	Buy item	
2	FSI: I - Item, Blanks - Family Set		{Set to "I"}	
3	Promo Limit	9	{ 9 = unlimited; 1 = one per Order}	
4	For Item Qty	3	Buy Qty	
5	Promo Effective Date (mm / dd / yy)		{90% not filled in; used for non Qtr}	
6	Promo End Date (mm / dd / yy)		{90% not filled in; used for non Qtr}	
7	Free Good Item	7770193	{Set to #1}	
8	Free Good Qty	1	Get Qty	
9	Free Good Item Price		{Not used; blank}	
10	Contract Number	460165	{Note used; NEW process}	
11	Default Free Good	X	{Note used; NEW process}	

- pull the SS export from Access (see Fig)
- Sort by Private Note (#10), eg. "Q12017 Part 1"
- Sort by AutoAdd Flag (#17)
 - Share full document with team
 - Isolate the Autoadd for upload
- Create internal template:
 - Add "Buy Item#", "Buy Qty", "Get Item#", "Get Qty"
 - Add Promo limit 9 = unlimited; 1 = one per order
 - Go through each line and interpret the deai and update the buy / bet item / qty appropriately (Deb knowlege)
- Copy 4 fields to official template
 - New process uses Chargeback (TBD)

6. Upload to Proof
 - a. Get a report (notify of any errors)
 - b. Fix discontinued / bad items
7. Upload final
8. Done

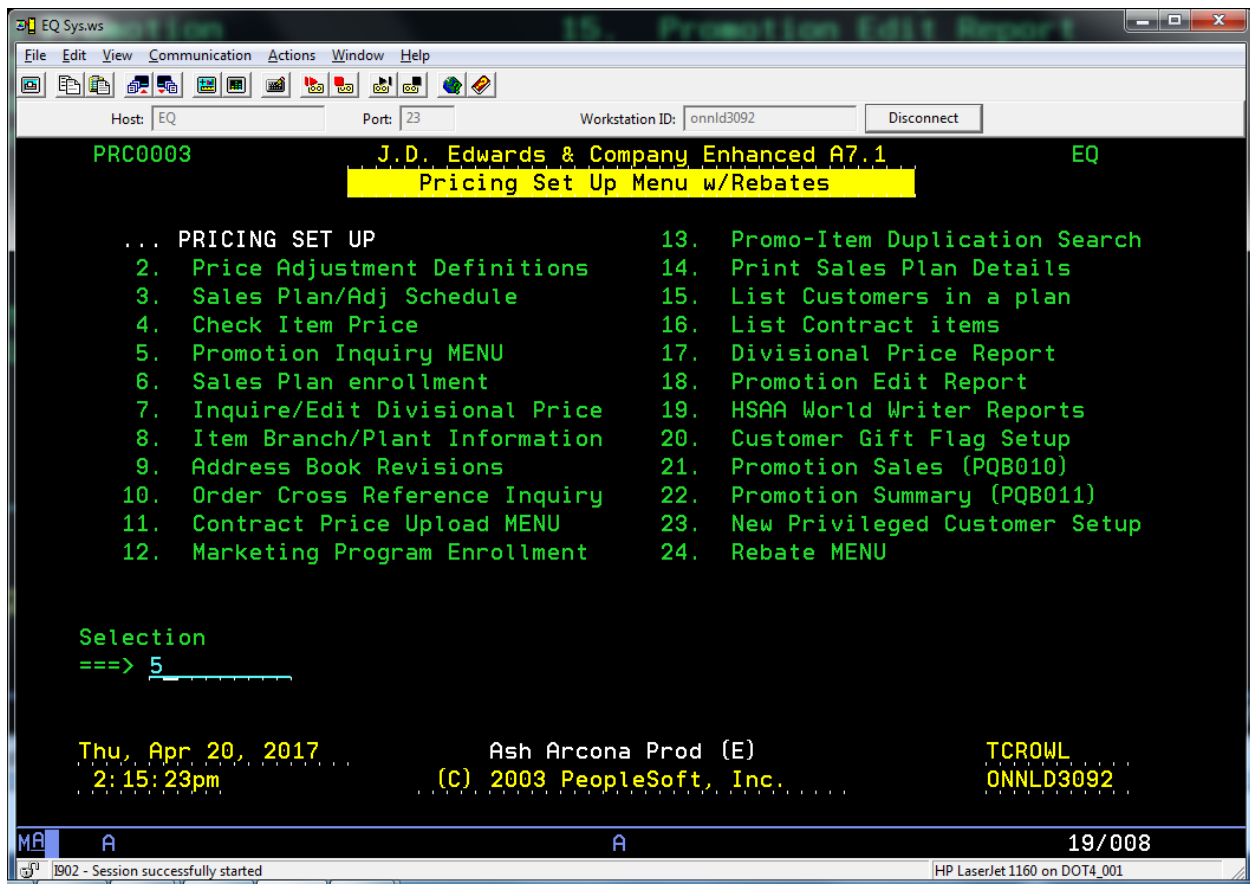
Assumption:

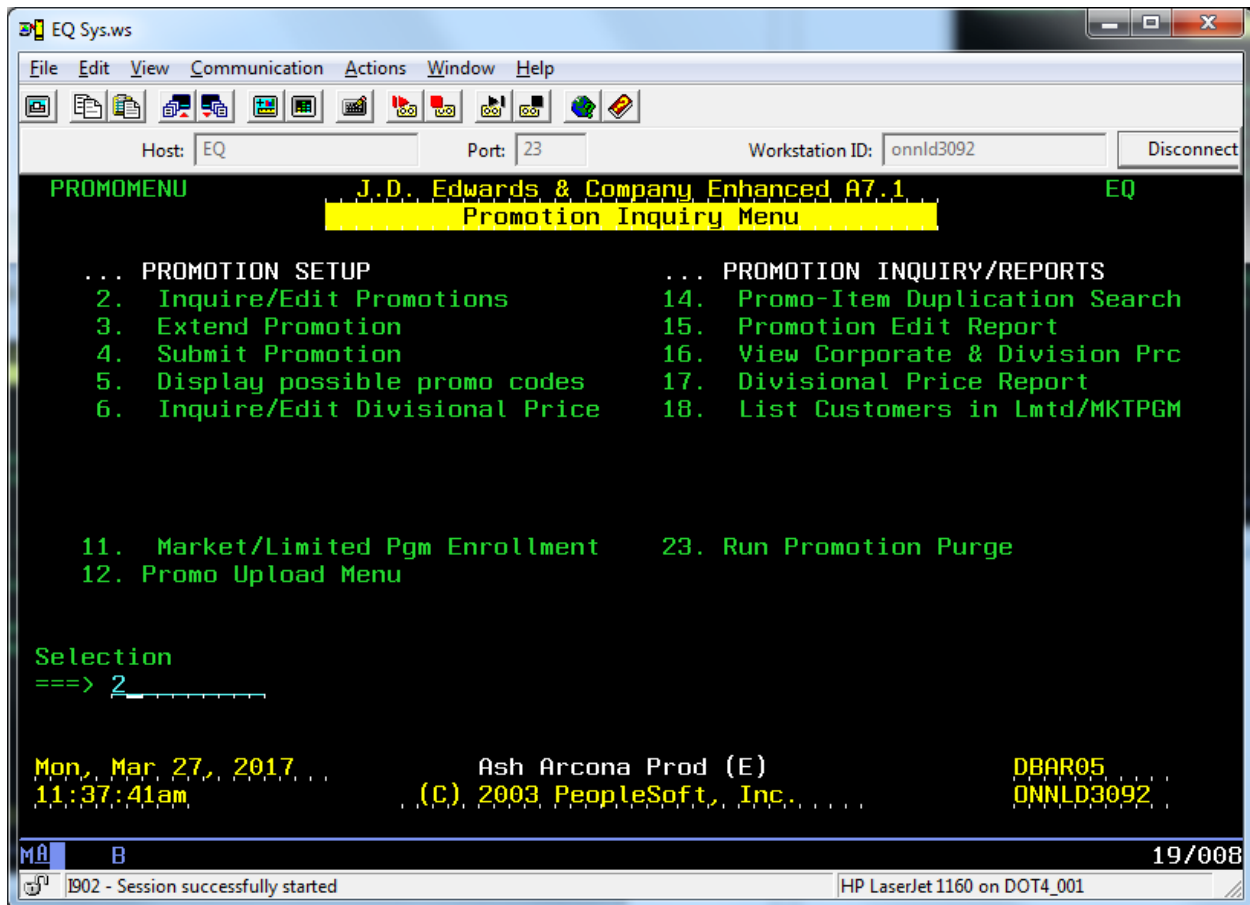
Free Goods based on Qtr

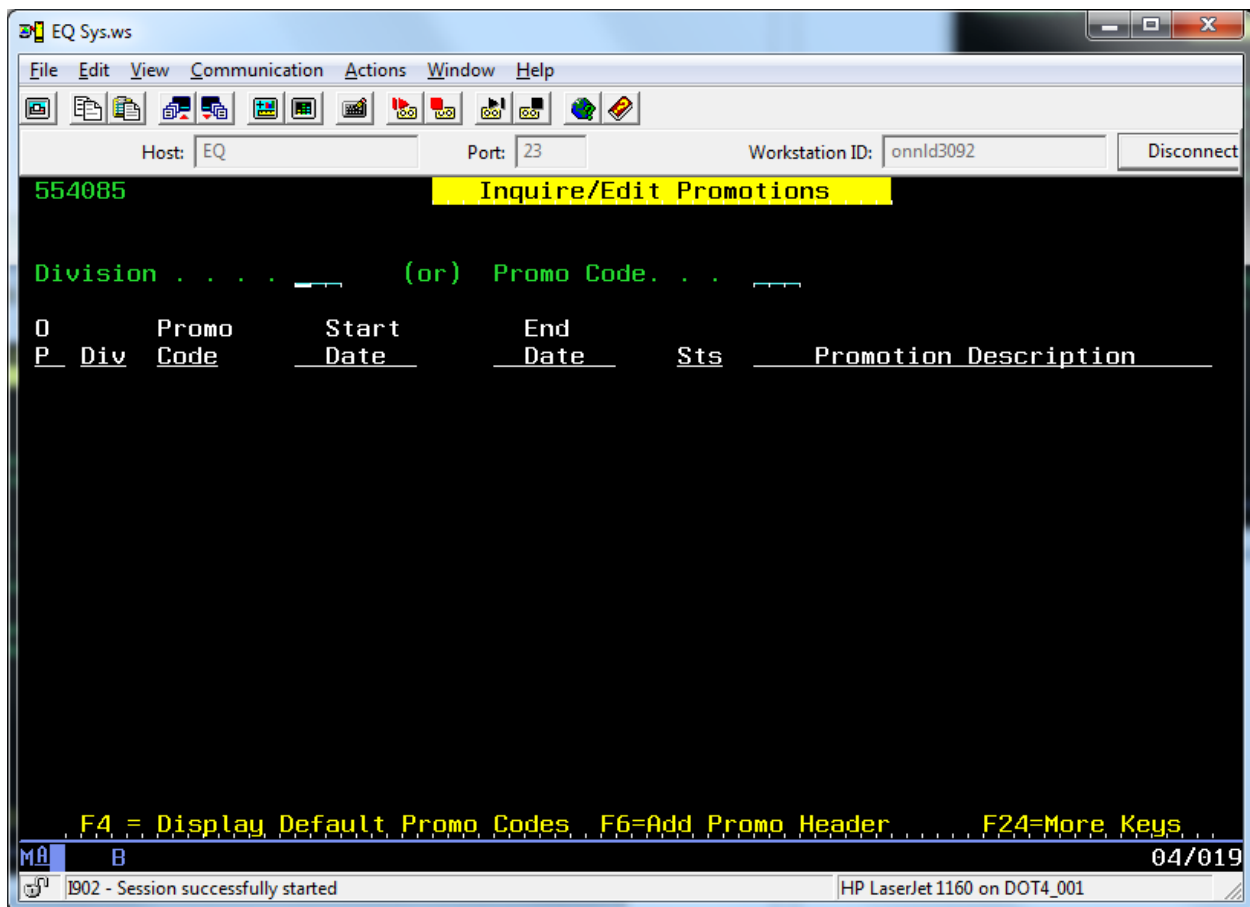
Main Screen



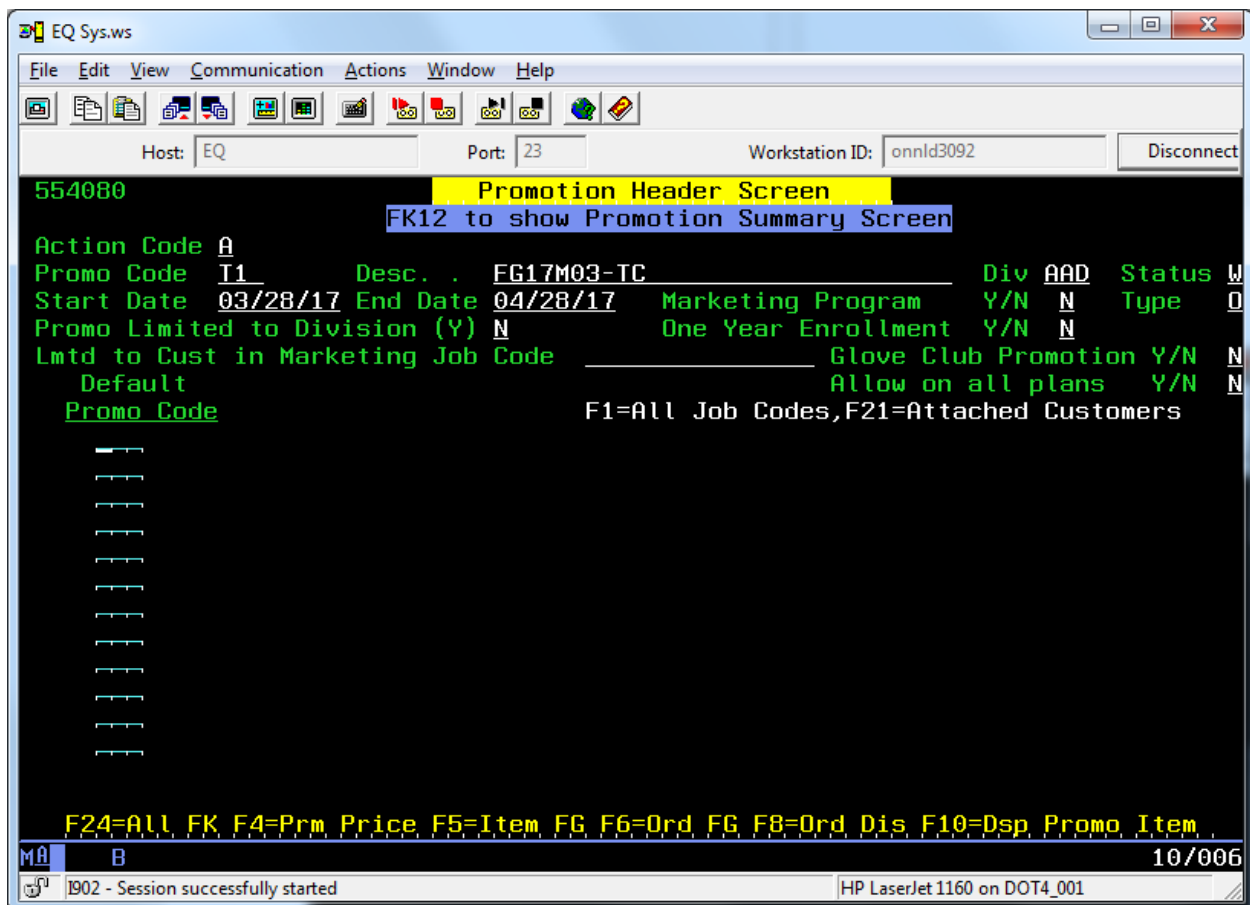
Setup Promo



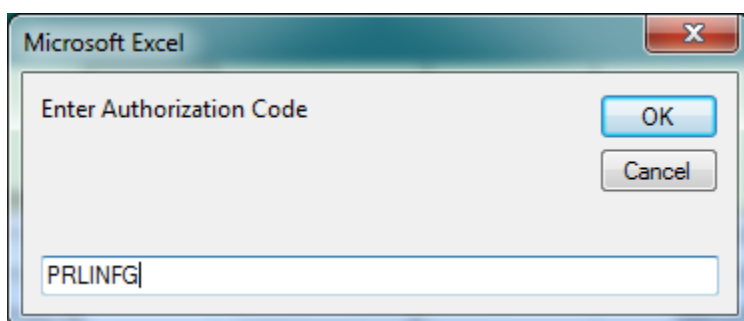
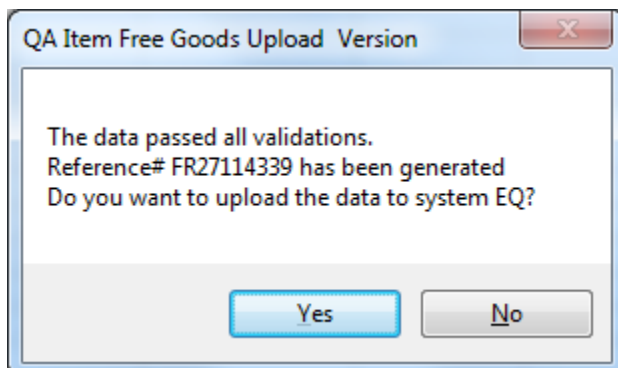




EZ Default for push to web; contract # missing?



Push template to QA –



5 -> 2

EQ Sys.ws

File Edit View Communication Actions Window Help

Host: EQ Port: 23 Workstation ID: onnid3092 Disconnect

554085 Inquire/Edit Promotions

Division (or) Promo Code. . . T1

O	Div	Promo Code	Start Date	End Date	Sts	Promotion Description
1	AAD	T1	03/28/17	04/28/17	W	FG17M03-TC
2	AAD	T2	04/12/17	04/19/17	C	TEST CODE FOR NEW OVERRIDE OPT
3	AAD	UP	10/04/16	12/31/17	A	THE WAND TRY&BUY EPS USE ONLY
4	AAD	UQ	10/04/16	03/31/17	C	THE WAND EXTRA TRAINING
5	AAM	VM	10/08/10	12/31/40	A	VIP MEDICAL
6	AAD	WC	11/01/16	11/18/16	C	WINTER CLINIC 2016
7	AAL	ZB	10/18/16	12/31/16	C	ZAHN EQUIPMENT BUYERS GUIDE
8	AAL	ZI	09/01/16	10/31/16	C	SEPT/OCT 2016 ZAHN FLYER
9	AAL	ZK	11/01/16	12/31/16	C	NOV/DEC 2016 ZAHN FLYER
10	AAL	ZL	09/02/16	10/31/16	C	ZIRLUX PROMO PRICING-SEP/OCT
11	AAL	ZM	09/16/16	11/04/16	C	ZAHN 2016 MEETINGS/CONVENTIONS

F4 = Display Default Promo Codes F6=Add Promo Header F24=More Keys

MA A 08/002

1902 - Session successfully started HP LaserJet 1160 on DOT4_001

EQ Sys.ws

File Edit View Communication Actions Window Help

Host: EQ Port: 23 Workstation ID: onnld3092 Disconnect

554085 Inquire/Edit Promotions

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O	P	Div	Promo Code	Start Date	End Date	Sts	Promotion Description
3	AAD	T1		03/28/17	04/28/17	W	FG17M03-TC
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}	AAM	VM		10/08/10	12/31/40	A	VIP MEDICAL
}	AAD	WC		11/01/16	11/18/16	C	WINTER CLINIC 2016
}	AAL	ZB		10/18/16	12/31/16	C	ZAHN EQUIPMENT BUYERS GUIDE
}	AAL	ZI		09/01/16	10/31/16	C	SEPT/OCT 2016 ZAHN FLYER
}	AAL	ZK		11/01/16	12/31/16	C	NOV/DEC 2016 ZAHN FLYER
}	AAL	ZL		09/02/16	10/31/16	C	ZIRLUX PROMO PRICING-SEP/OCT
	AAL	ZM		09/16/16	11/04/16	C	ZAHN 2016 MEETINGS/CONVENTIONS

F4 = Display Default Promo Codes F6=Add Promo Header F24=More Keys

MA A 08/003

1902 - Session successfully started HP LaserJet 1160 on DOT4_001

Review items from above (**s mean at the item level, not FS (blank otherwise)

EQ Sys.ws

File Edit View Communication Actions Window Help

Host: EQ Port: 23 Workstation ID: onnld3092 Disconnect

554086 **List of Items in a Promotion**

Promo Code . . . T3 Desc FG17M04-TC

Status W Start 04/21/17 End 04/28/17

Family Set/Item

FamSet/Item	Promo	Price	GP%	Qt.Fr	Eff Dte	Exp Dte	FG Item	FG.Q	Lmt
7770313	**			3	04/21/17	04/28/17	7770313	1	9
7770315	**			3	04/21/17	04/28/17	7770315	1	9
7770316	**			3	04/21/17	04/28/17	7770316	1	9
7770317	**			3	04/21/17	04/28/17	7770317	1	9
7770319	**			3	04/21/17	04/28/17	7770319	1	9
7770320	**			3	04/21/17	04/28/17	7770320	1	9
7770321	**			3	04/21/17	04/28/17	7770321	1	9
7770326	**			3	04/21/17	04/28/17	7770326	1	9
7770327	**			3	04/21/17	04/28/17	7770327	1	9
7770329	**			3	04/21/17	04/28/17	7770329	1	9
7770333	**			3	04/21/17	04/28/17	7770333	1	9
7770335	**			3	04/21/17	04/28/17	7770335	1	9
7770336	**			3	04/21/17	04/28/17	7770336	1	9
7770337	**			3	04/21/17	04/28/17	7770337	1	9
7770338	**			3	04/21/17	04/28/17	7770338	1	9
7770341	**			3	04/21/17	04/28/17	7770341	1	9
7770343	**			3	04/21/17	04/28/17	7770343	1	9
7770345	**			3	04/21/17	04/28/17	7770345	1	9

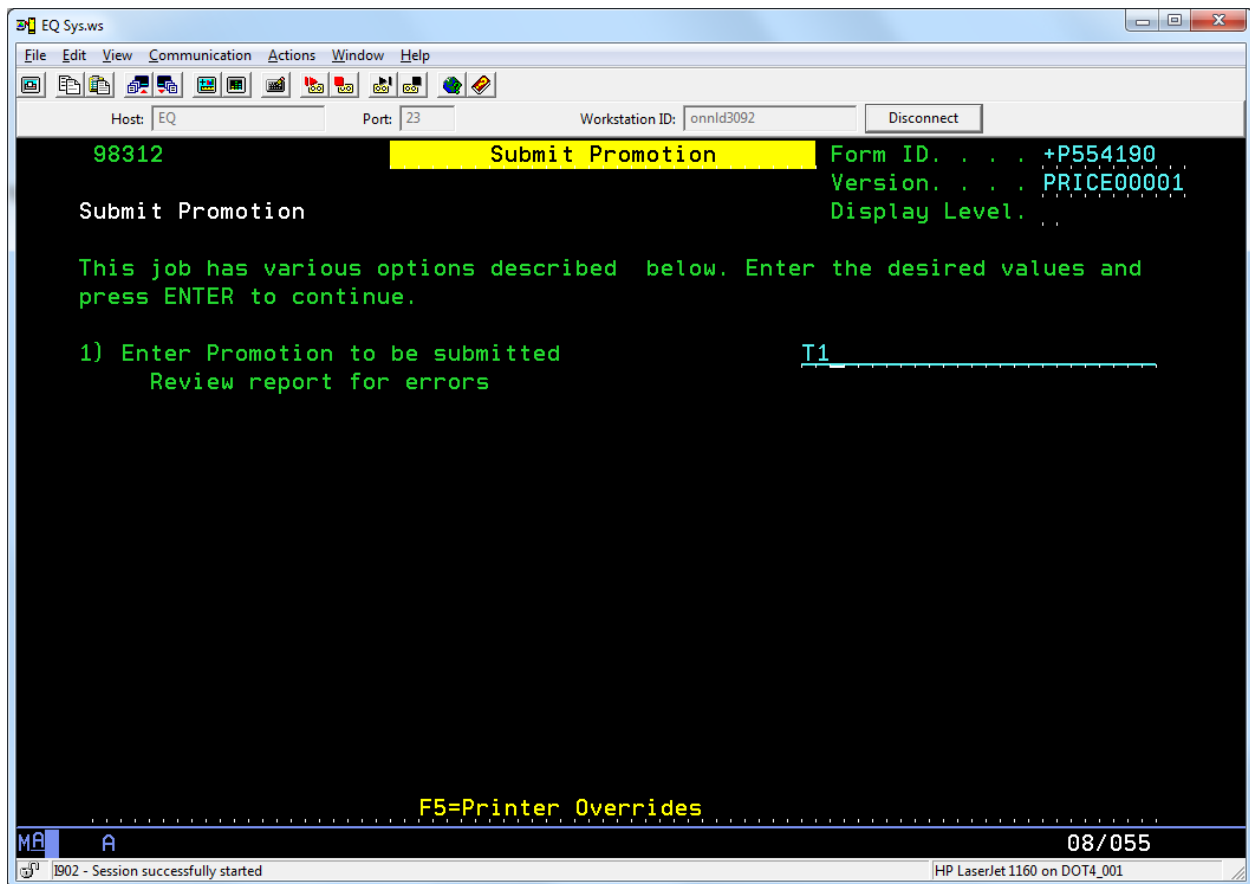
F24=More Keys

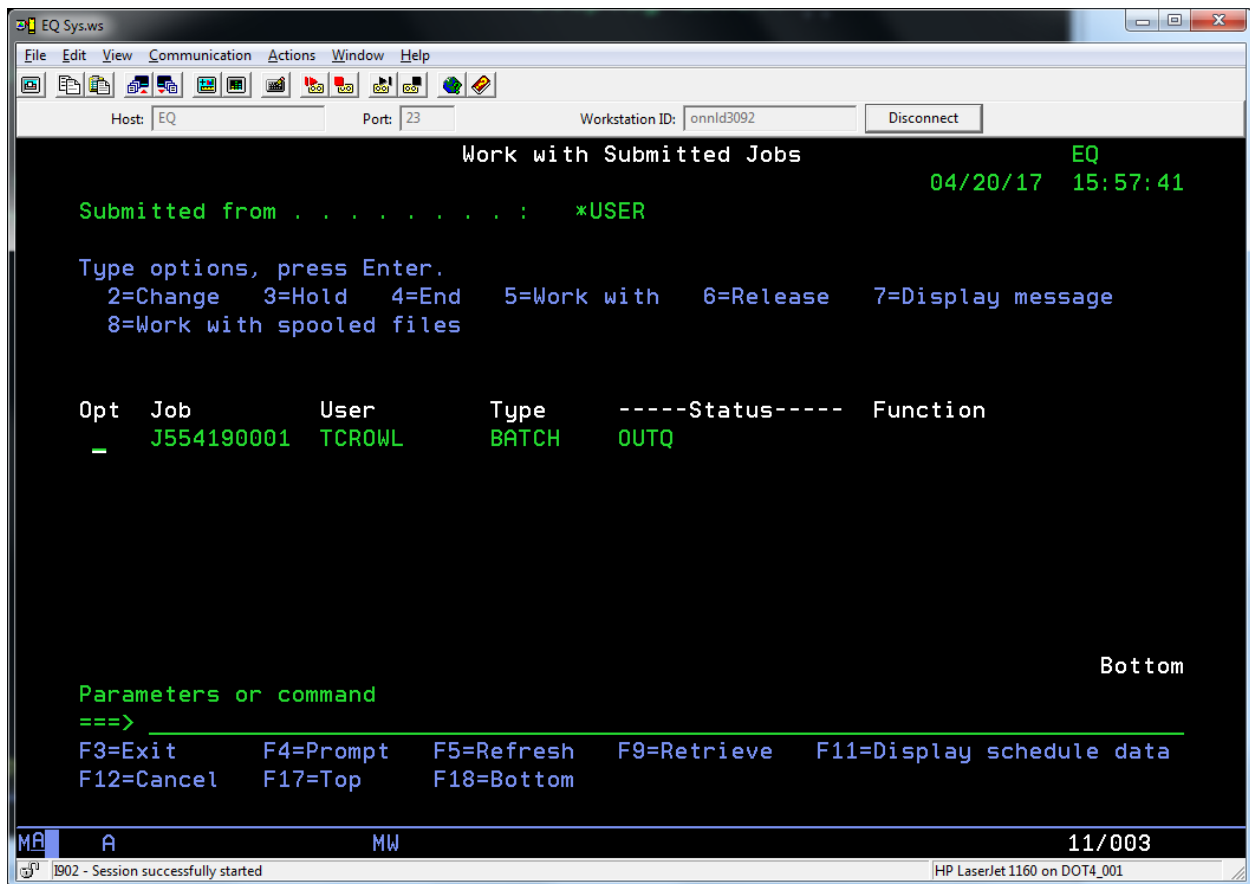
MA A MW A 04/020

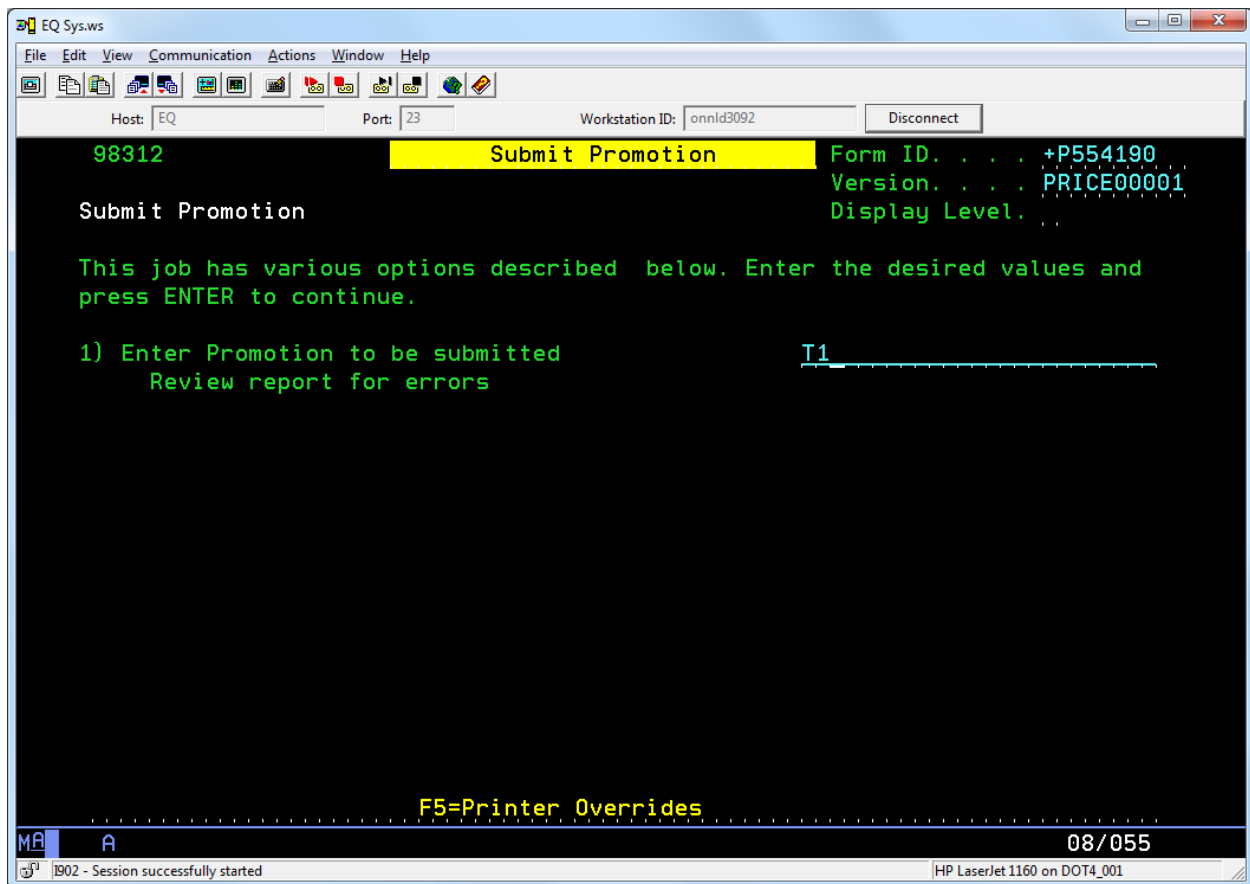
1902 - Session successfully started HP LaserJet 1160 on DOT4_001

Submit promo

Promo status = Work, Submit, Active, Complete



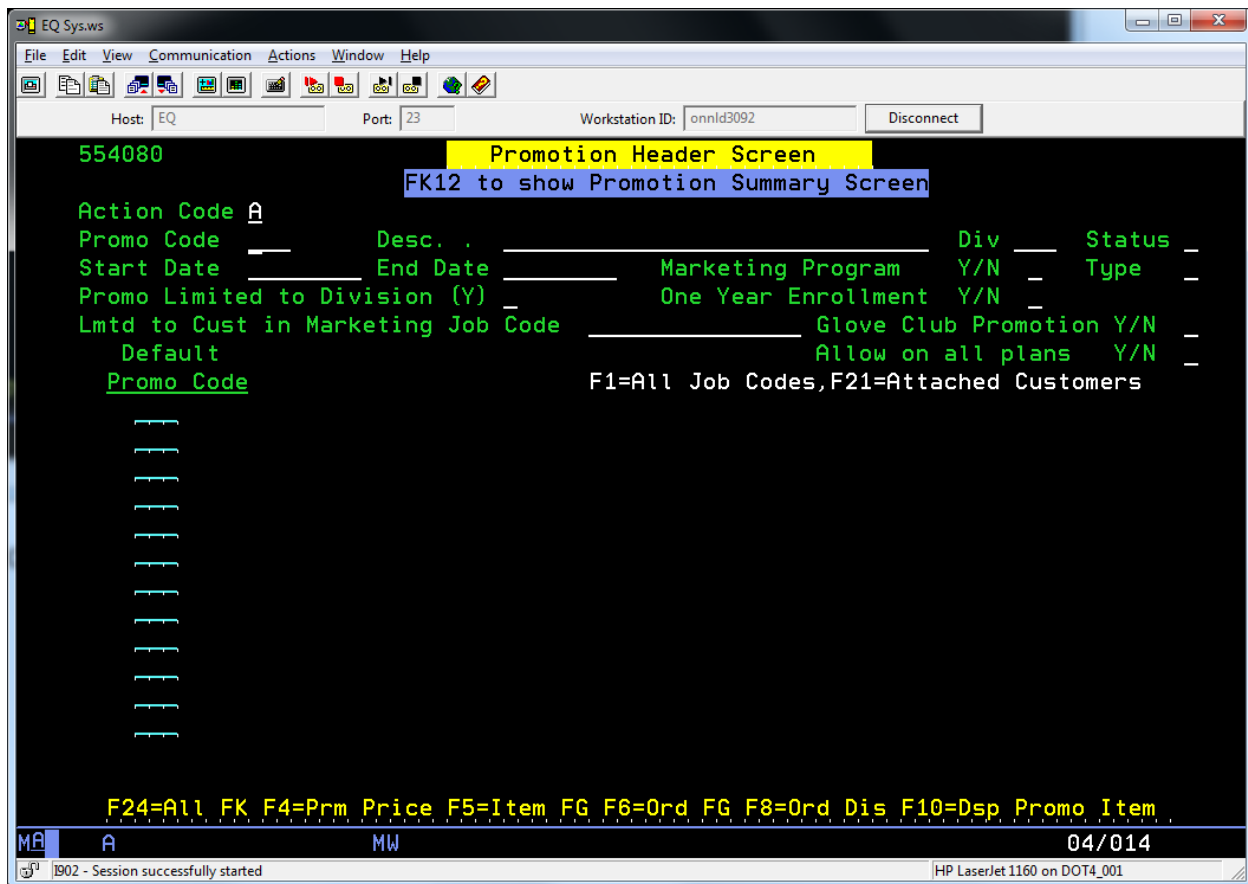


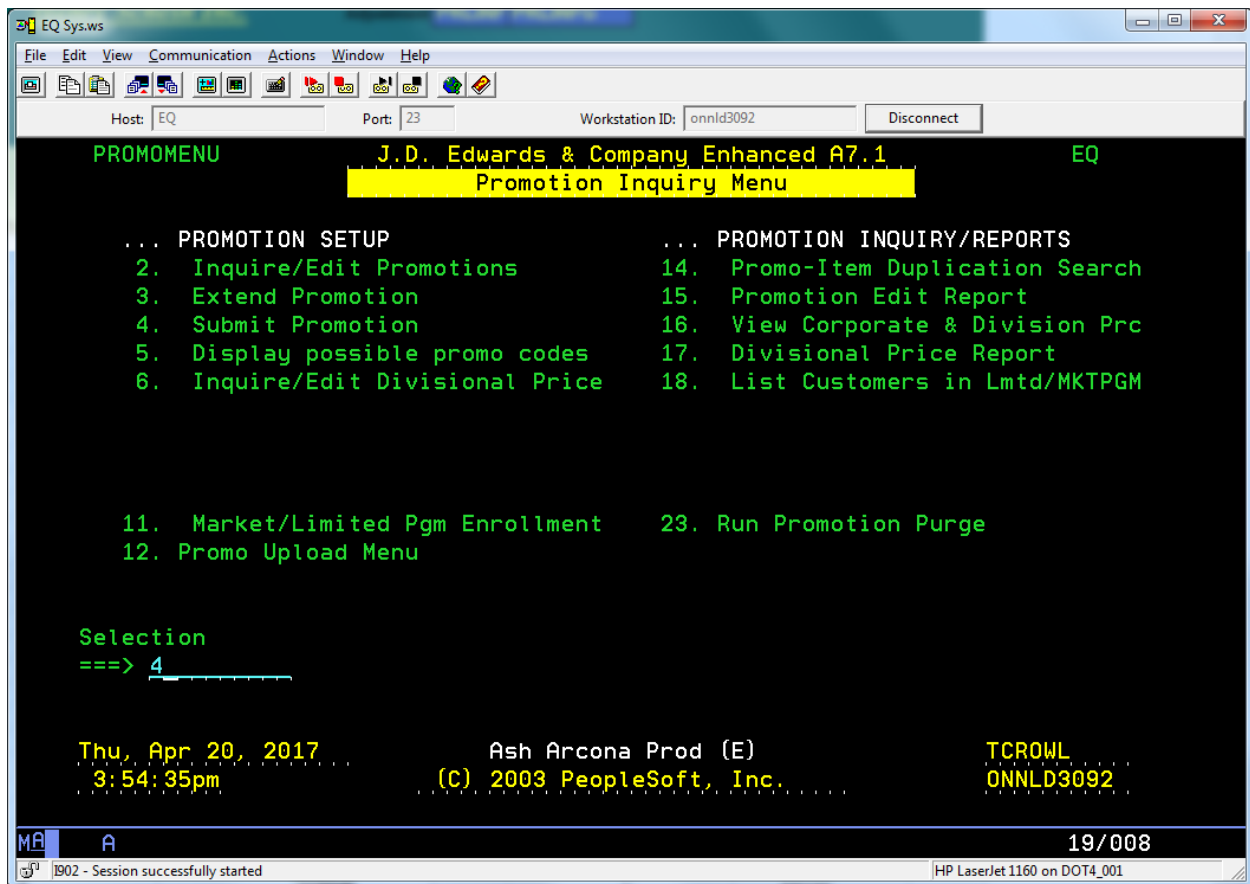


Note that promo date must be effective next day. Status = S for submit, then A when next day

Final – add new promo

F6





Not needed as per Deb (20 Apr 17) – Note that Proof mode in QA does not work

Review Proof in QA

