

### **DEDER GENERAL HOSPITAL**

# INTERDEPARTMENTAL CONSULTATION PROTOCOL

PREPARED BY: HSQU

JULY 2016 E.C DEDER, EASTERN ETHIOPI

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#### PROTOCOL APPROVAL SHEET

#### NAME OF PROTOCOL: INTERDEPARTMENTAL CONSULTATION PROTOCOL

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#### INTRODUCTION

In simple terms a consult is a request made from one physician or provider to another physician or provider to give an opinion or advice on a specific patient. A consultation is usually sought when a physician or provider with primary responsibility for a patient recognizes conditions or situations that are beyond his or her training or expertise. An effective consult should always be performed with the patient's best interest in a positive impact on the patient's Care. Open communication between the referring physician or provider and the consult provider is essential for effective consultation

#### **OBJECTIVES**

#### General objective

• To give appropriate, comprehensive and quality of care for patients

#### Specific objectives

- To determine specific diagnosis and give specific treatment
- To increase quality of care in Hospital
- To minimize preventable deaths in Hospital
- To reduce consultation delayance

#### **POLICY STATEMENT**

To ensure rapid IPD,OPD, Maternal and Child health and Emergency assessment disposition for patients requiring consultation to save life.

#### **Policy Authority**

CEO, CCO and Quality unit of DEDER GENERAL HOSPITAL

#### Procedure/Guidelines:

Any Seniors can be called for consultation within his area of expertise. Consultations with prominent practitioners residing outside the community may be permitted for a medical record review only.

#### TIMEFRAMES FOR REASONABLE CONSULTATION

- 1) Emergent (Defined as immediate life-threating illness) with in 10 minutes
- 2) **Urgent** (Defined as potentially life-threating) with in **30 minutes**
- 3) Cold (Defined as requiring prompt evaluation but not life-threating) with in 24hrs

#### **GENERAL RULES**

- .1. The consultation request should be made by the most senior clinician from the department
- .2. The consultation response should be made by most senior clinician from the department.
- .3. All consulting physicians/providers should document patient's pertinent history and physical examination findings on patient's chart
- .4. All consulting physicians/providers should request consultation using consultation request form
- .5. All pertinent history and physical examination should appear on consultation request form
- .6. consulting physicians/providers should document date and time of consultation-on-consultation request form.
- .7. consulting physicians/providers should write their name, profession and sign
- .8. the Consultants should clearly document their Date & Time of arrival

- .9. Consultants should document their patients' findings note & their decision & recommendation clearly & write their Name, Profession & Sign.
- .10. Nurses/Midwives Identifications of patients for whom Consultation was made, Date & time at which consultation was made & Date & Time at which Consultants arrived on Consultation registration log book prepared for this purpose

#### Guidelines for Consultation Requesting Physicians/ Providers

#### 1. Ask a clear and specific question.

- Don't make the consultant guess what your question is. A vague question will likely result vague response.
- Consulting physicians/providers are encouraged to contact the consultant directly to clarify the question to be addressed.
- If the Consulting physician/provider is interested in arranging a procedure he/she should make that request clear to the consultant.
- A request for a consult should be placed in the medical record

#### 2. Establish the degree of urgency.

 The Consulting physician/provider must decide if the consult should be seen emergently (immediately), urgently (same day) or routinely. Underestimating the urgency of the consultation may negatively impact patient care; repeatedly overstating the urgency may annoy the consultant.

#### 3. Call the consult early

• Call early in the day to allow the consultant the best opportunity to see the patient the same day.

- Call early in the week, especially if attempting to schedule specialized procedures or diagnostic studies not routinely performed on weekends.
- Call early in the hospital course; calling a consult on the day the patient is scheduled for discharge reflects poor planning and may not allow the consultant to make effective interventions.

#### 4. Physician to physician /provider communication is critical!

- Don't delegate the responsibility of calling a consult to anyone who is not fully familiar with all details of the patient's case
- If the consulting physician/provider calls the to return the favor after the patient has been evaluated In all but emergent circumstances, the consultant should reasonably expect to find a complete admission history and physical examination for the patient entered in the medical record.
- In particular, the referring physician/provider should provide critical details that may not be immediately available to the consultant (e.g information from outside hospitals)

#### 5. Notify the patient to expect a visit from the consultant

• The referring physician/provider should always discuss plans for consultation with the patient to be sure that the patient is in agreement and to avoid any misunderstandings.

#### 6. Acknowledge the recommendations provided by the consultant

 The referring physician/provider has the option to accept or reject the consultant's recommendation. However, if the referring physician/provider elects not to implement the consultant's recommendations, he/she should at least acknowledge in the medical record that the consultant's recommendations have been received and reviewed.

## 7. Avoid "curbside" consultation except for simple, straight-forward problems

- Curbside consultation is best suited for questions with a factual answer that can be looked-up quickly in a reference source (e.g drug dose, lab test interpretation, etc.). for more complex questions, a request for formal consultation is more appropriate
- Be willing to request formal consultation if that is suggested by consultant.
- Curbside questions should ideally be discussed between attending physician/providers without involvement of trainees or other personnel
- 8. If co-management of the patient is desired, the referring physician/provider Should discuss that directly with the consulting physician/provider.
- The patient's attending physician remains in charge of the patient's overall care, but can delegate specific aspects of management to the consultant, if mutually agreeable
- Co-management should not be assumed or presumed by either party. If the referring physician and consultant
- Agree on co-management, the boundaries should be carefully defined and entered into the medical record by referring physician
- 9. Discuss the consultant's findings and recommendation with the patient.

#### Guidelines for physicians/providers Responding for consultation

#### 1. Answer the question that was asked

- Don't be distracted by other interesting findings that are outside of the scope of the original question.
- If the consultant uncovers other previously un recognized clinical problems that need to be addressed, the consultant should call the referring physician to discuss them further

#### 2. See the patient in a timely manner

- When the consult is called, establish the degree of urgency with the referring physician/provider
- As a general rule, all consults called should be seen and staffed within 24 hrs, whenever possible.
- All hospital consultative services must make arrangements to provide consults on nights, weekends, and holidays when requested.

## 3. Make certain that the recommendations are clear and easy for the consulting physician/provider to understand

- Be concise and use definitive language
- Recommendation offered in a list are easier to follow than recommendation buried in paragraph or text
- When the diagnosis is uncertain, listing every possible differential diagnosis is not helpful. offer the top 5 possibilities.
- Prioritize your recommendation. make clear which recommendation are critical, which should ordinarily be 5 or fewer. Indicate which (if any) of the recommendation will be carried out by consulting team.

- Be very specific and offer detailed recommendations.
- The referring physician/provider should not be expected to have the consultant's level of expertise.
- Clearly define drug doses, routes of administration, frequency and duration of dosing. Specific testes to be ordered, etc..
- For handwritten notes, legibility counts. Recommendations that cannot be deciphered are not helpful and carry potential for harm,

#### 4. Physician-to-physician/provider communication is critical

- A telephone call from the consult attending/provider is usually appropriate
  and appreciated by the referring physician/provider. When the consult
  contains critical recommendations that need to be implemented as soon as
  possible, direct physician- to physician/provider communication is essential
- Never leave critical recommendations in the medical record without notifying the referring physician/provider
- In less critical situations, communication by other team members may be acceptable

## 6. The consultant's note should be professional and respectful in language and tone

- An effective note should be informative without being patronizing and should be helpful without being condescending.
- A consult note is not an appropriate place to offer criticism of other providers, services, or institutions
- Chart wars are counterproductive and should always be avoided; providers who disagree on management plans should discuss their differences of opinion directly.

- 7. The consultant should first discuss his/her finding and conclusion with the consulting physician/provider, not with the patient.
- Remember that the consultant's recommendation may or may not be implemented by the referring physician/provider. Don't confuse the patient
- If the consultant suspects a diagnosis with high potential for emotional impact (e.g. a new diagnosis of cancer), the consultant and referring physician/provider should discuss who is in the best position to break this news to the patient.
- 8. Continue to see the patient as frequency as required until the medical issues has been satisfactorily resolved
  - Appropriate frequency of follow up depends on the severity and place of the problem under evaluation.
  - When further follow up is no longer necessary, the consultant should enter a formal sign off note into the medical record.
- 9. Define parameters for co-management when requested by consulting physician/provider
- If the referring physician/provider requests that a consultant take over management of specific aspects of the patient's care, the parameters should be carefully defined in a conversation and documented in the medical record
- Identify the contact person from consulting team who will be writing the co-management orders and enter that information in the medical record.
- 10. Accept request for curbside consultation only when the issue is simple, straight-forward and clearly within the consultant's area of expertise

- For questions where decision making is more complex, the consultant should not hesitate to suggest formal consultation and offer to see the patient
- "Curbside" questions are ideally discussed between attending physician.

  Trainees should not offer curbside opinion without first reviewing the question with the attending consultant.

#### IMPLEMENTATION OF THE PROTOCOL

- ❖ The protocol will be implemented after orientation is given to relevant stakeholders for further comments & awareness creation.
- ❖ All departments should avail interdepartmental registration logbook to register all information of patients for whom consultation was made & date & time of respond to consultation.
- All department heads should avail hard copy of Consultation request form to their wards & monitor the implementation of interdepartmental consultation according to this protocol
- QIU always audit its implementation status quarterly by protocol utilization monitoring audit tool

#### **REFERENCES**

- 1. <a href="https://www.queensu.ca/secretariat/sites/uslcwww/files/uploaded\_files/policies/Consultation%20Guidelines%20for%20Policy%20De\_velopment\_0.pdf">https://www.queensu.ca/secretariat/sites/uslcwww/files/uploaded\_files/policies/Consultation%20Guidelines%20for%20Policy%20De\_velopment\_0.pdf</a>
- 2. ETHSG 2016

## DEDER GENERAL HOSPITAL INTERDEPARTMENTAL CONSULTATION FORM

| Nature of consu    | <b>Itation:</b> Emergent | . Uı | rgent Cold |      |          |
|--------------------|--------------------------|------|------------|------|----------|
| Patient Name       | Sex_                     | Age  | eMRN       |      |          |
| Consulting Departi | ment                     |      |            |      |          |
| Consulted Departn  | nent                     |      |            |      |          |
| Consulting Health  | Care Professional        |      |            |      | <u> </u> |
| Consulted Health ( | Care Professional        |      |            |      | _        |
| Consultation date  | & time Date              | Ti   | ime        |      | _        |
| Pertinent History  | ,                        |      |            |      |          |
|                    |                          |      |            |      |          |
|                    |                          |      |            |      |          |
| Pertinent Physica  | al Examination Finding   | ;    |            |      |          |
| V/S:- BP           | _PRRR                    | T    | Pain Score |      |          |
|                    |                          |      |            |      |          |
|                    |                          |      |            |      |          |
| Assessment: -      |                          |      |            |      |          |
| Name               | Profession               |      | Sign       | Date |          |
| Consultant Arriva  | al Date & Time           |      |            |      |          |
| Date               | Time                     |      |            |      |          |
| Decision of Consu  | ıltant                   |      |            |      |          |
|                    |                          |      |            |      |          |
| Name               | Profession               |      | Sign       | Date |          |

#### **NOTES**:

- *☞ Emergent* (Defined as immediate life-threating illness) within 10 minutes
- *☞ Urgent (Defined as potentially life-threating) within* **30 minutes**
- *☞ Cold* (Defined as requiring prompt evaluation but not life-threating) within 24hrs