

Cash Captains 2nd Check in!

→ Overall Team Goal:

- ◆ Creating a Portal
- ◆ Web Interface

→ Portal will be a messaging system that will allow anyone looking for financial guidance to connect with a Financial advisor any time or place in the world



→ Completion Progress:

- Knowing the basics of creating a chatbot in python
- ◆ Watch Youtube videos
 - ◆ Read articles
 - ◆ Tutorials

Tasks to be done by Tomorrow eve

1. Knowing the basics of creating a chatbot in python
 - a. Watch Youtube videos
 - b. Read articles
 - c. Tutorials
2. Figure out the specifics
 - a. What questions will the chatbot ask
 - b. What audience will we be targeting
 - c. What types of financial guidance will the bot provide
3. Start coding the chatbot in Jupyter notebooks
 - a. How the bot will assist customer (resources: links, provide contact info for special problems)
 - b. Determine if the bot responds to specific commands or look for key words
 - c. Add questions
 - d.