



Date: 11-01-2019 Time: 12:34pm

Investor Profile

- ☐ High Risk Tolerance
- ☒ Low Risk Tolerance

Asset Type

- ☐ Stocks
- ☐ Bonds
- ☐ Equities
- ☐ Fixed Income

Investment Amount

\$100,000

Retirement Time Horizon

20

Number	Ticker symbol	Allocation/Weight (%)	Min-weight (%)	Max-weight (%)	<div><div>+</div><div>5</div><div></div></div>	
1	<div><div>Q</div><div>search</div></div>	<div></div>	<div></div>	<div></div>		
2	<div><div>Q</div><div>search</div></div>	<div></div>	<div></div>	<div></div>		
3	<div><div>Q</div><div>search</div></div>	<div></div>	<div></div>	<div></div>		
4	<div><div>Q</div><div>search</div></div>	<div></div>	<div></div>	<div></div>		
5	<div><div>Q</div><div>search</div></div>	<div></div>	<div></div>	<div></div>		

PORTFOLIO OPTIMIZER

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DATA INGESTION



DATA PROCESSING



DATA LOADING



DATA EXPLORATION



DATA ANALYSIS



DATA VISUALIZATION



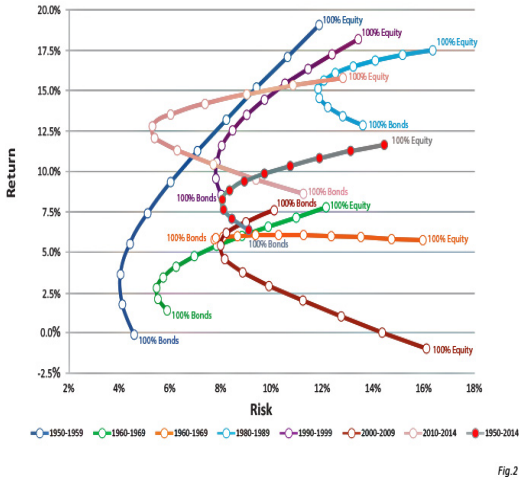


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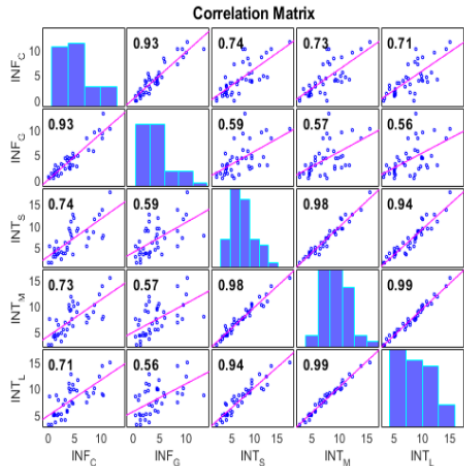
RATIO COMPARISONS

Measures (Attributes) ▲	Befor ▼	After	Differen ▼
Sharpe Ratio	1.7	1.9	☑
Volatility	1.9	1.3	☑
Returns	41	Patat	☐
Change \$:)	Val	☑
Projected	:)	Val	☑
Sortinos Ratio	:)	Val	☑
Information	:)	Val	☑

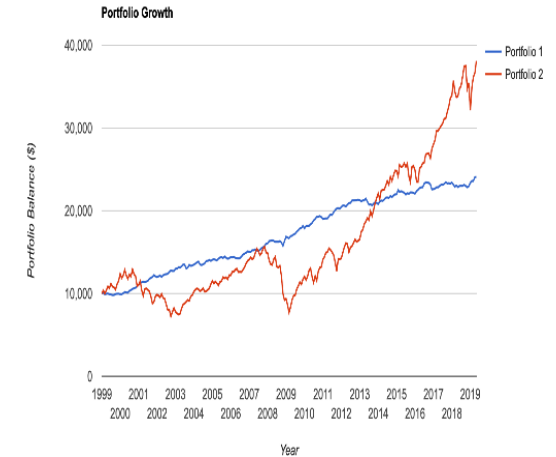
EFFICIENT FRONTIER



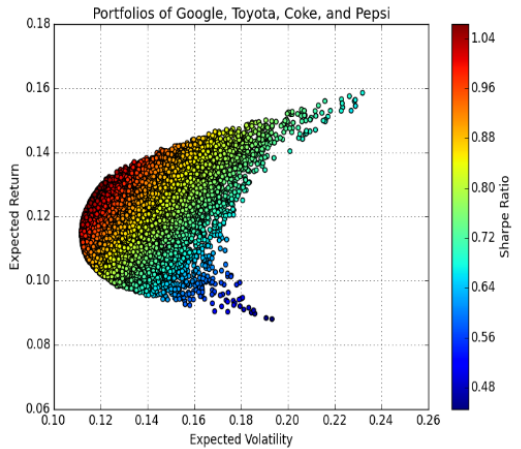
CORRELATIONS



FORECASTED TRENDS



MONTECARLO SIMULATIONS



INTERACTIVE CHART

Current-portfolio ▼

