

Order to transfer retirement assets to the Vested Benefits Foundation of UBS AG

By using this form you are requesting the transfer of your vested benefits to the Vested Benefits Foundation of UBS AG. Your new vested benefits account will only be opened after the vested benefits from your previous pension fund have been transferred and after they have been booked to the account of the Vested Benefits Foundation of UBS AG.

Details of pension account holder¹

_____ Last name	_____ First name(s)
_____ Street, no.	
_____ Postal code, city	_____ Country
_____ Date of birth (dd.mm.yyyy)	_____ AHV number / Social security number (756.xxxx.xxxx.xx)
_____ Marital status	_____ Phone no.

Order

I hereby request immediate transfer of my total retirement assets to the below-mentioned account of the Vested Benefits Foundation of UBS AG. Existing securities should be sold prior to the transfer.

Payment instruction

_____ UBS Switzerland AG, CH-8098 Zürich	_____ CH81 0023 0230 1011 8870 0
_____ Bank	_____ IBAN
_____ Vested Benefits Foundation of UBS AG, CH-4002 Basel	
_____ Holder	

The Vested Benefits Foundation of UBS AG confirms that it maintains only 2nd pillar accounts according to the Swiss Federal Law on Occupational Retirement, Survivors' and Disability Plans (LPP/BVG).



Signature

Please send the completed form to your previous pension fund or vested benefits foundation. Please do **not** send this form to the Vested Benefits Foundation of UBS AG.

If you need a Vested Benefits Account due to a divorce, please ask the judge or your attorney to insert the IBAN (CH81 0023 0230 1011 8870 0) of the Vested Benefits Foundation of UBS AG in the divorce decree.

Place

Date (dd.mm.yyyy)

Signature of pension account holder

¹ The singular form also includes the plural, and all masculine terms referring to persons refer to persons of both genders.