## Version Control git + GitHub

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GR5074
Projects in Advanced Machine Learning
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### A Data Science project...

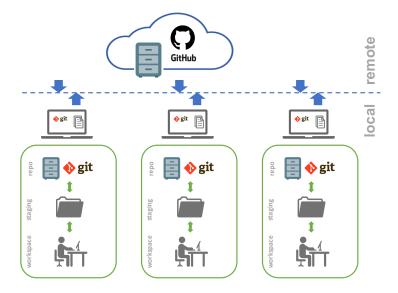
### Three aims of a Data Science project

- a) reproducibility
  - anyone should be able to arrive to your same results
- b) portability
  - anyone should be able to pick up where you left off on any machine
- c) scalability
  - your project should also work for larger data sets and/or be on the path of automation
- a) and b) crucial for collaborative work

### Why version control?

- version control allows you to keep track of changes / progress in your code
  - keeps "snapshots" of your code over time
  - helpful to debug, and to enhance reproducibility
  - also great for team collaboration (everyone can see who changed what!) and portability
- **git** is a version control software
- GitHub is an online open source repository

### An ideal version control setup for collaboration



### git locally

### git: a mental model



### Introduce yourselves: git, meet your new user! from the command line:

set your user name and email address

```
$ git config --global user.name "John Doe"
$ git config --global user.email johndoe@example.com
```

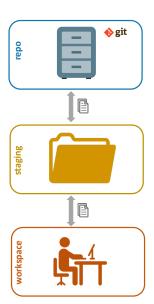
verify that information was successfully entered

```
$ git config --list
```

- this information gets baked in your commits
- ProTip: other useful information (e.g. proxy settings) also goes on git config

### now, turn your folder structure into a git repo





### now, turn your folder structure into a git repo from the command line:

go to the root of your project and initialize the repo

```
$ git init
```

- there are files you never want tracked by git (e.g. log files, access keys), even by mistake
- from the root of your local repository, create a .gitignore file

```
$ touch .gitignore (Mac)
$ echo > .gitignore (Windows)
```

▶ add files you want git to ignore in the .gitignore file



### what could go into a .gitignore file?

```
# OS generated files #
*.DS_Store

# Jupyter Notebook
.ipynb_checkpoints

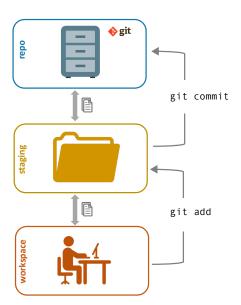
# RStudio files
*.Rproj.user/

# all data folders
data/
```

ProTip: further info/templates: https://github.com/github/gitignore

### your basic git workflow





### your basic git workflow

from the command line:

indicate a file to be tracked by git

```
$ git add samplefile.R
```

verify what's being tracked

```
$ git status
```

commit your tracked files (with an informative message)

```
$ git commit -m "Commit initial files"
```

### a few confusing things about git

- a file will be committed exactly as it was when you git add-ed it
- if you change the file after you git add it, and want to commit the new changes, you need to git add again before the git commit
- use git status to assess what's being staged and will be committed

### git workflow **ProTips**

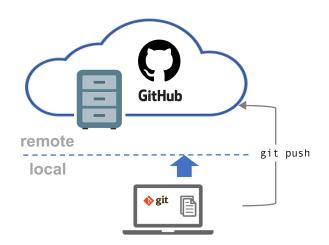
- ▶ <u>NEVER</u> use git add .
- use git status often as validation
- only add and commit source files
  - omit files you can reproduce using source files
- commit small chunks of logically grouped changes
  - you may want to undo a change, and only that change
- commit with informative (imperative mood) messages
  - ▶ [this commit will] Rename income variable

# push globally (to GitHub)

### first, create a GitHub repo to store/share in the cloud

### Create a new repository A repository contains all the files for your project, including the revision history. Owner Repository name marco-morales ▼ testrepo Great repository names are short and memorable. Need inspiration? How about friendly-octo-guide. Description (optional) a test repository Public Anyone can see this repository. You choose who can commit. You choose who can see and commit to this repository. Initialize this repository with a README This will let you immediately clone the repository to your computer. Skip this step if you're importing an existing repository. Add .gitignore: None ▼ Add a license: None -Create repository

### then, push to that GitHub repo



### then, push to that GitHub repo

from the command line:

tell git the **location** of the remote GitHub repo you just created (typically nicknamed "origin")

```
$ git remote add origin
https://github.com/marco-morales/testrepo.git
```

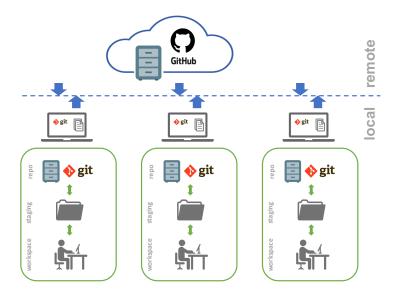
 send commited files to your GitHub ("origin") repo from your local git branch ("main")

```
$ git push -u origin main
```

ProTip: current best practice is to use main for your default branch. Default used to be master

# git+GitHub for team collaboration

### all the building blocks are now in place



### now, enable collaborators in your GitHub repo



### important to know what each role can do

- add collaborators to your repo
  - as a repo owner you have control over what gets changed
  - collaborators will be able to push to the repo

#### a) Collaborators:

- work on a branch on the repo and create code
- send a pull request to add that code to the master repo

#### b) Owner:

- comment on the pull request
- accept the pull request and/or merge the code

# (1) a collaborator creates a branch to work on, that will eventually be merged back to the main branch



Figure: Understanding the GitHub flow

- changes in a branch do not affect the master branch
- ▶ ProTips
  - anything in the main branch is deployment-ready
  - the branch should always be created off of the main branch



### (2) a collaborator works and commits on that branch

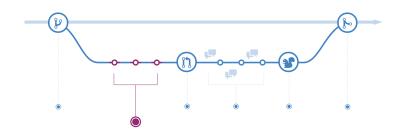


Figure: Understanding the GitHub flow

- ▶ use the same workflow in a branch: git add, git status, git commit
- ▶ ProTip
  - use informative messages in your branch commits



### (3) a collaborator pushes to create a pull request

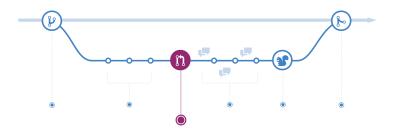
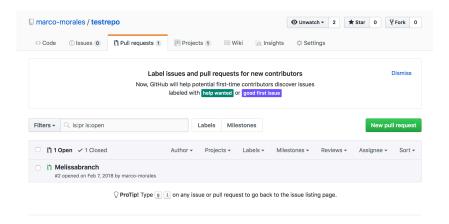


Figure: Understanding the GitHub flow

- a pull request notifies that your changes are ready to be reviewed and merged back to the main branch
- the review will validate that the changes do not create problems in the main branch and incoporate other members' comments

### (3) a collaborator pushes to create a pull request



# (4) an owner reviews changes, resolves conflicts, and approves the merge

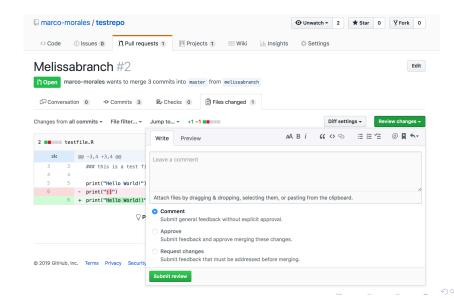


Figure: Understanding the GitHub flow

- once the proposed changes have been validated they are merged back into the main branch
- the merge preserves records of changes made on the branch



# (4) an owner reviews changes, resolves conflicts, and approves the merge



### rinse and repeat



# Though this be madness, yet there's method in't

### Recap: the method to this version control madness...

- basic actions to master in git
  - git init: initializes git, and indicates that the folder should be tracked
  - git add: brings new files to the attention of git to be tracked as well
  - git commit: takes a snapshot of alerted files
  - git push: sends changes committed in your branch (of your local repo) to the remote branch (of the GitHub repo)

### Recap: the method to this version control madness...

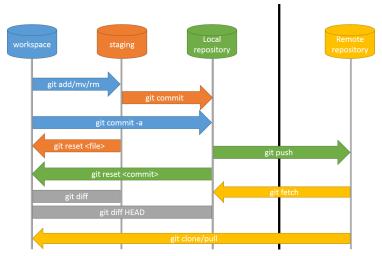


Figure: Pro Git, 2nd Edition

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