

Instrument API and XML Method Modification Interface

A brief introduction

Tony Zhao and Jesse Canterbury

Overview

1. Instrument Application Programming Interface (IAPI)

- Introduction
- Architecture
- Example

2. XML Method Modification Interface (XMMI)

- Architecture
- Example

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- 2. XML Method Modification Interface (XMMI)
 - Architecture
 - Example

"I wish I could do ..."

"Can I do this in method editor?"

"I have this awesome new experiment ..."

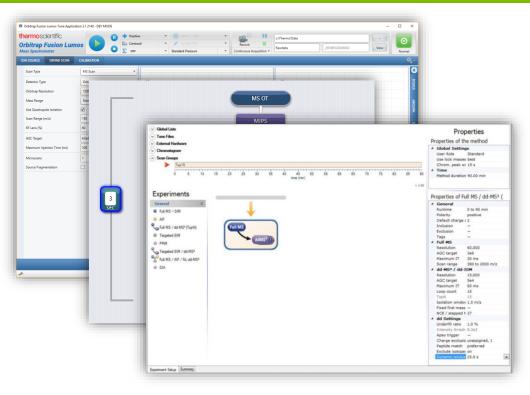
"I only want to select peaks that have odd masses ..."

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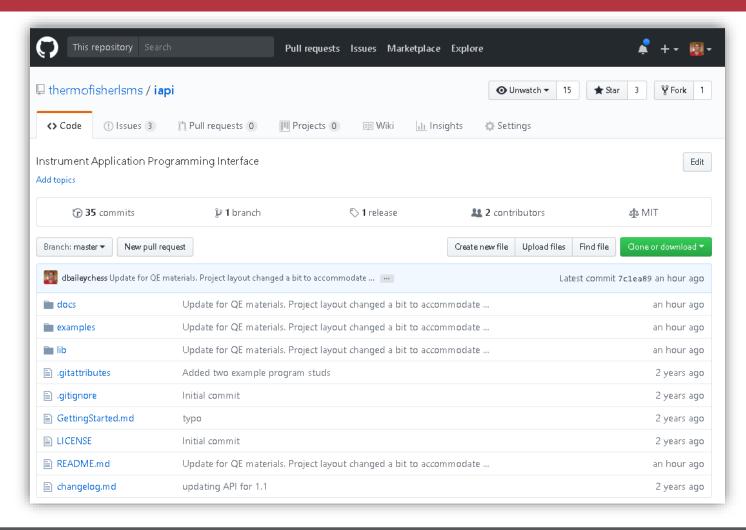
"I have this awesome new experiment ..."



- Users can only control the Mass Spectrometer through our **Tune** application and **Method** acquisition.
- Although both provide great flexibility in acquisition strategies they don't encompass all possibilities.
- Providing an Application Programming Interface enables users to extend the capabilities of Thermo Scientific[™] Orbitrap[™] mass spectrometers.
- Allows real-time data acquisition and control.
- Can be used with Thermo Scientific™ Exactive™ and Thermo Scientific™ Tribrid™ MS systems

Instrument API Git Repository

https://github.com/thermofisherlsms/iapi



- Public interfaces for
 - Thermo Scientific Tribrid MS
 - Thermo Scientific Exactive MS
- Documentation
 - Previous ASMS Posters
 - Help files
- VS Solution of Example Applications

External Requirements

- Tune Installation
- .NET 4.6.2+
- License Agreement in place
- IAPI License Key Activated



Interfaces

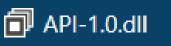
Thermo Scientific **Exactive Series**



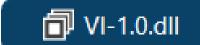
IAPI Version

Instrument Extensions

Misc.





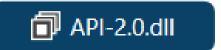






Thermo Scientific Tribrid Series





Spectrum-1.0.dll



Thermo.TNG.Factory.dll

Fusion.API-1.0.dll

Differences and Similarities between Exactive and Tribrid Series IAPI

- Although IAPI 1.X (supports Exactives) is not binary compatible with IAPI 2.X (supports Tribrids), they share considerable amount of structure
 - Namespaces and hierarchies are virtually unchanged
 - A few name changes or minor reorganization
 - Removal of some interfaces
 - Spectrum-related interfaces moved into own assembly
- The logical flow for both receiving scan data and sending scans definitions to the instrument is identical
- Different methods for instantiating the IAPIs
 - Tribrid-series uses a Factory method model with Microsoft's Managed Extensibility Framework (MEF)
 - Exactive-series uses the System.Reflection.Assembly API







The rest of this presentation will focus on the Tribrid-series IAPI.

Most topics are applicable to the **Exactive**-series with minor differences.



IAPI Outline

1. IAPI Architecture

- Interfaces
- Data and Control Flow

2. Receiving Data from the MS

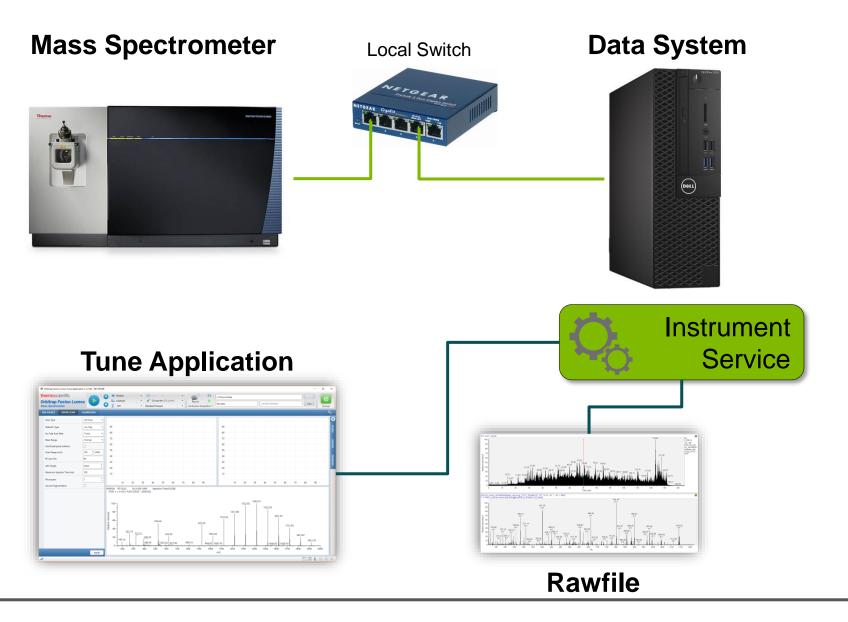
- Interfaces
- Scan Data Stream Subscription

3. Controlling the MS

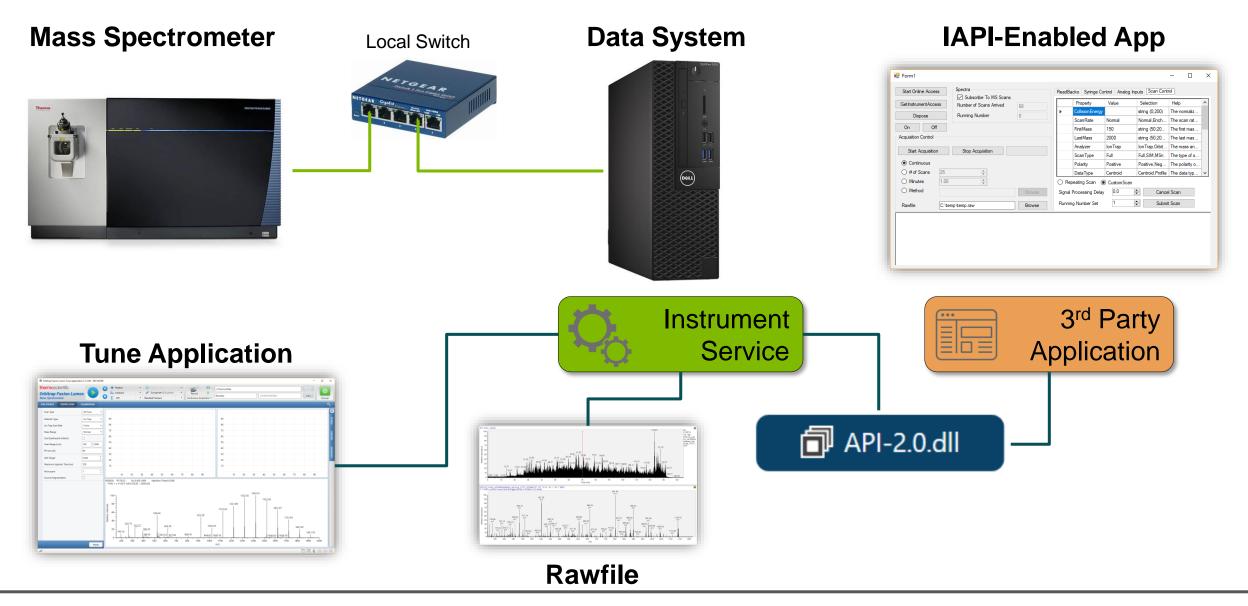
- Sending Scan Definitions
- Changing other MS parameters

4. Getting Started

MS Architecture

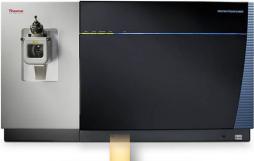


IAPI Architecture



IAPI Data and Control Flow

Mass Spectrometer





Data System





API-2.0.dll



3rd Party **Application**

- Displays scan in Tune
- Writes to Rawfile
- Forwards data to API

- Converts data into IAPI format
- Raises **Event** to any subscribers

- Handles scan Event
 - Processes the data
- Do whatever you want!

IAPI Data and Control Flow

Mass Spectrometer



Scan Data Stream

Scan Definition



Instrument Service





3rd Party **Application**

- Displays scan in Tune
- Writes to Rawfile

Data System

Forwards data to API

- Converts data into IAPI format
- Raises **Event** to any subscribers
- Validates scan definition
- Forwards scan to Instrument Service

- Handles scan Event
- Processes the data
- Do whatever you want!
- Calls IAPI to create **IScanDefinition** object
- Changes definition as sees fit

- Logs event
- Downloads scan definition to instrument

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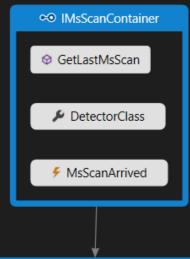
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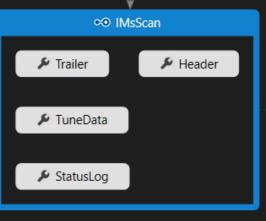
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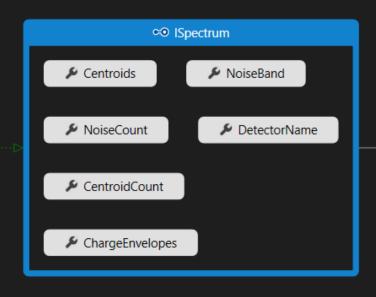
4. Getting Started

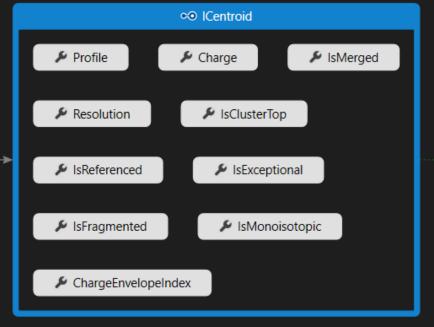
MS Scan Interfaces



- IMsScanContainer exposes IMsScans
- IMsScan contains metadata and derives from ISpectrum
- ISpectrum contains a collection of ICentroids
- ICentroids contains meta data and derives from IMassIntensity
- IMassIntensity is the m/z and intensity data









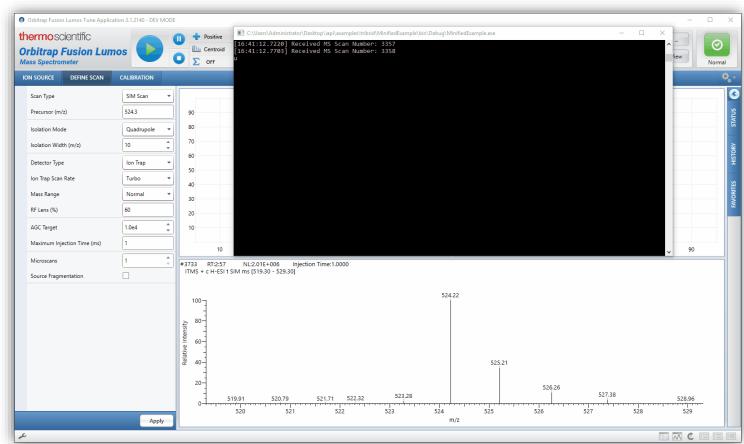
Scan Data Stream

- Receiving the scan data is through the Event Driven programming model
- Scans are sent via the .NET Event and EventHandler mechanism
 - Multiple handlers per scan can be registered
 - Minimal overhead and latency
- Receives Scans from both Tune and Method acquisitions

```
//-Get-the-MS-Scan-Container-from-the-fusion
    IFusionMsScanContainer fusionScanContainer = fusionAccess.GetMsScanContainer(0);
    '// Run forever until the user Escapes
    ConsoleKeyInfo cki;
    while ((cki = Console.ReadKey()).Key != ConsoleKey.Escape)
        switch(cki.Key)
            case ConsoleKey.S:
                 // Subscribe to whenever a new MS scan arrives
                 fusionScanContainer.MsScanArrived += FusionScanContainer_MsScanArrived;
            case ConsoleKey.U:
                fusionScanContainer.MsScanArrived -= FusionScanContainer_MsScanArrived;
            default:
                 Console.WriteLine("Unsupported Key: {0}", cki.Key);
2 references | Thermo Scientific, 1 hour ago | 2 authors, 2 changes
private static void FusionScanContainer_MsScanArrived(object sender, MsScanEventArgs e)
    // Print out the scan number of the scan received to console
    Console.WriteLine("[{0:HH:mm:ss.fffff}] Received MS Scan Number: {1}",
        DateTime.Now,
        e.GetScan().Header["Scan"]);
```

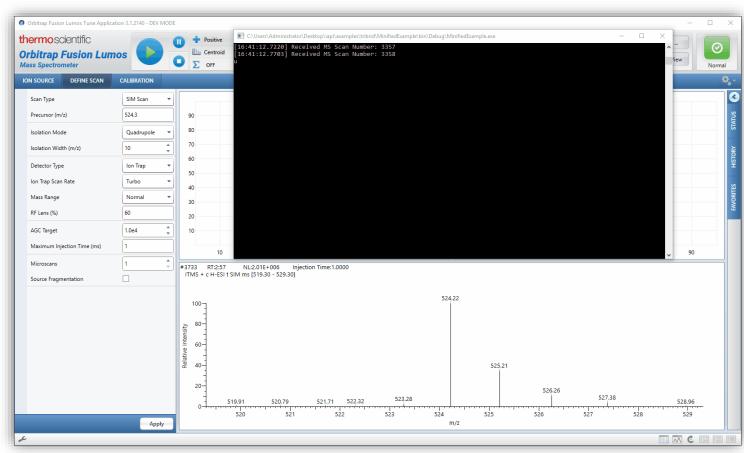
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- tSIM running ~21 Hz (47.5 ms) from Tune.
 - Average time of 48.4 ms between scans received (n = 200)



Scan Data Stream

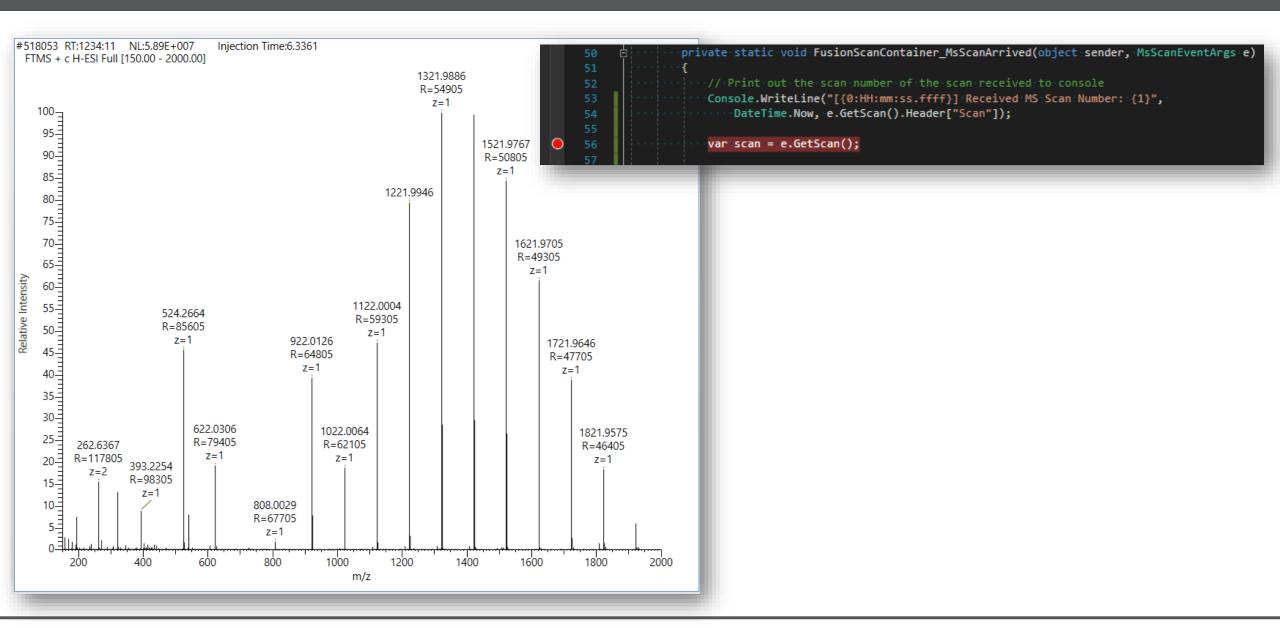
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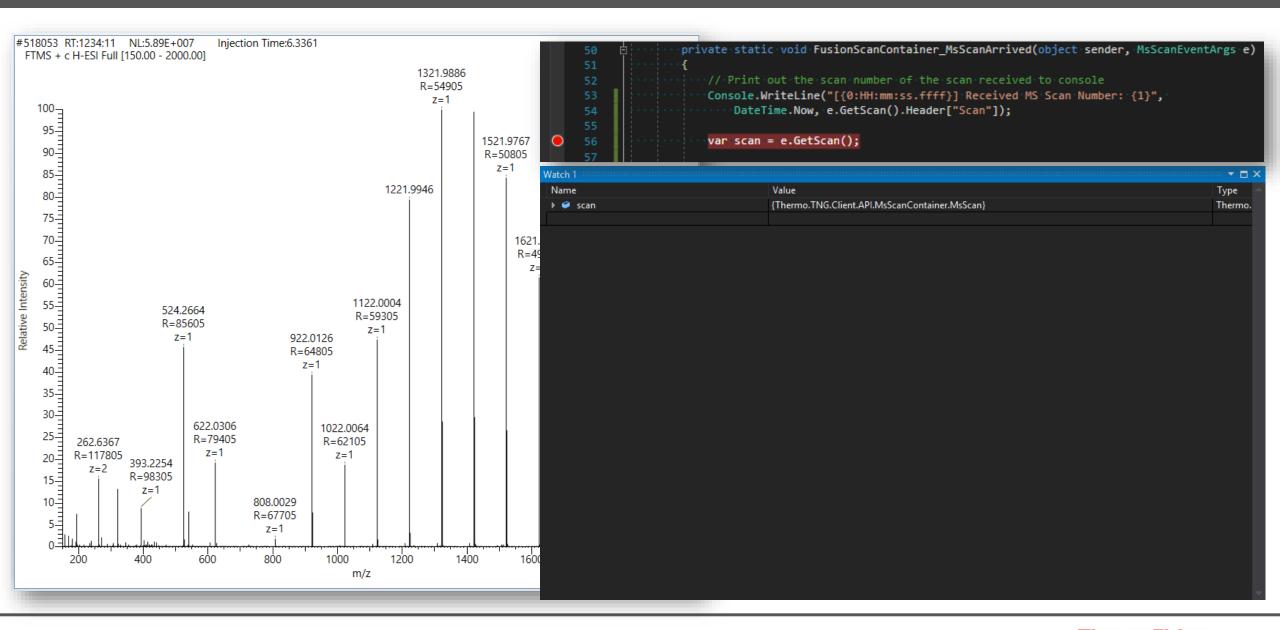
The IAPI is responsive and has no impact on the MS acquisition



Scan Data Contents



Scan Data Contents



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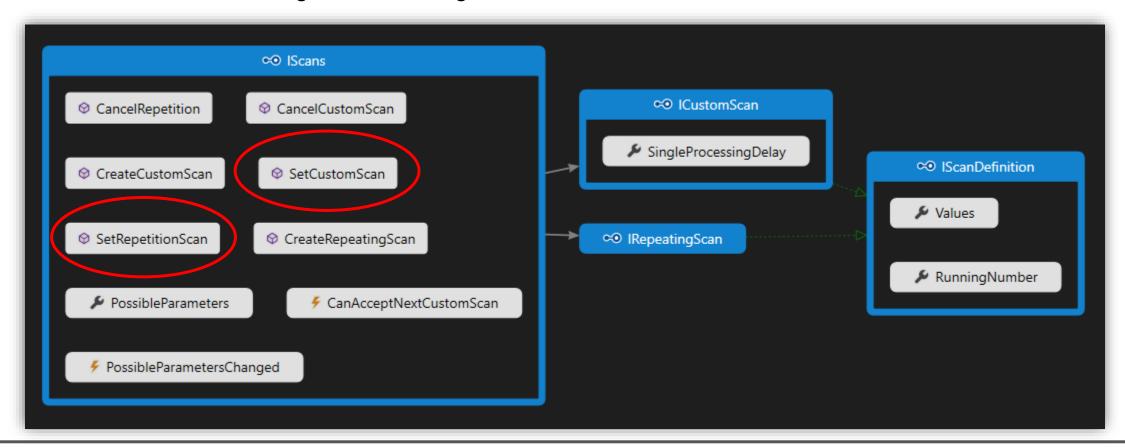
- Interfaces
- Scan Data Stream Subscription

3. Controlling the MS

- Sending Scan Definitions
- Changing other MS parameters
- 4. Getting Started

IScans Interface

- Sending scans to the instrument is through the IScans interface
 - Provides methods for creating different types of IScanDefinitions
 - Provides methods for setting and cancelling scans.

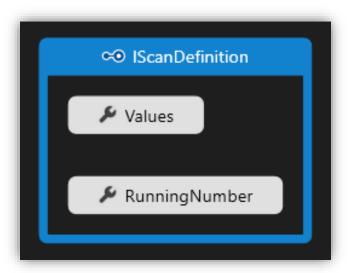


IScanDefinition

- Scans are defined in the IScanDefinition interface
 - The RunningNumber property is for general purpose use
 - It shows up in the Scan Trailer as the 'Access ID' field



- The Values property is a Dictionary<string,string>
 - Keys are the scan parameters
 - Values are their associated values
 - Values can take different formats based on the parameter
 - Invalid, or nonsense values, are ignored



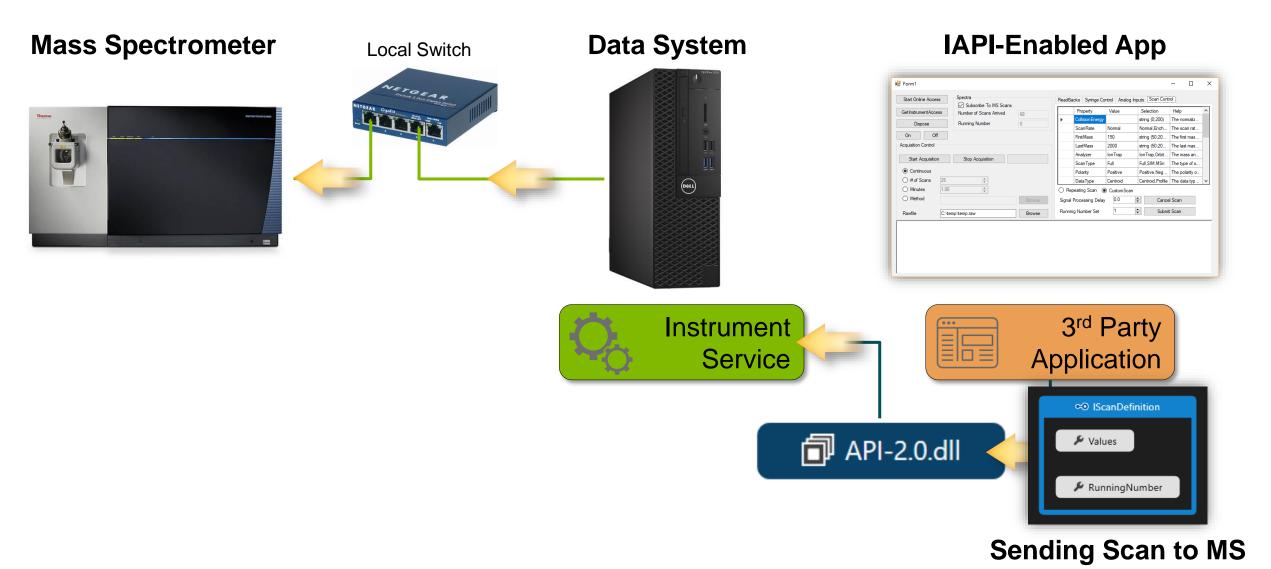
Example of MS³ of 524@35 191@25 Scan 150 – 550 m/z

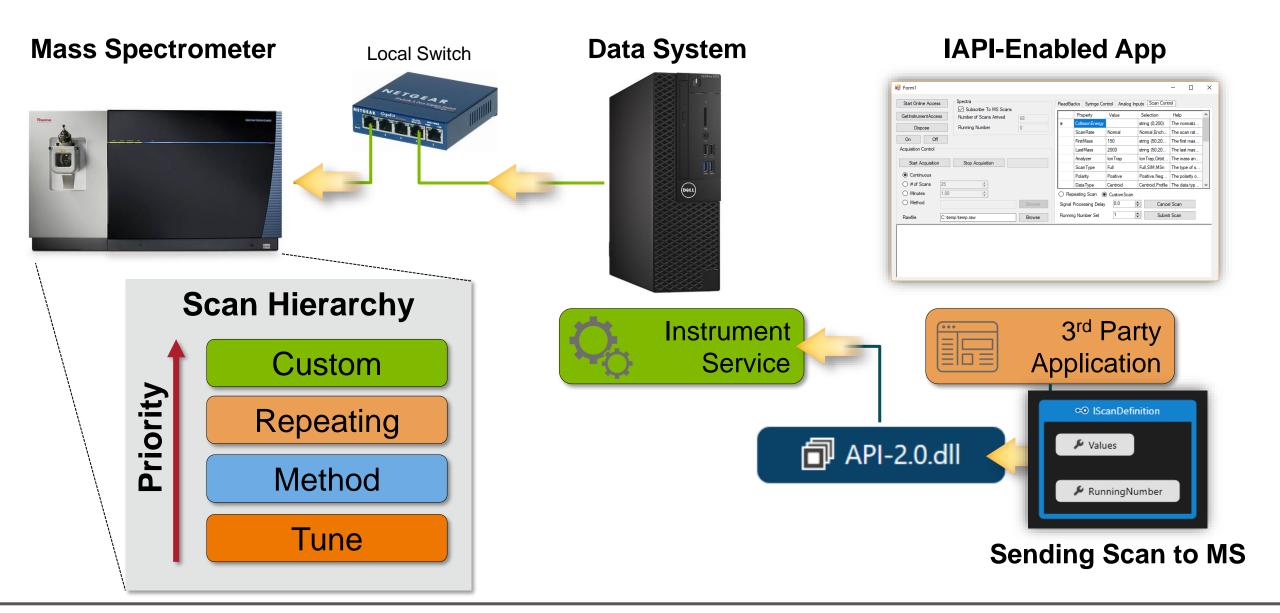
```
scan.RunningNumber = 123456789;
scan.Values["FirstMass"] = "150";
scan.Values["LastMass"] = "550";
scan.Values["ScanType"] = "MSn";
scan.Values["PrecursorMass"] = "524.3;191.2";
scan.Values["CollisionEnergy"] = "35;25";
```

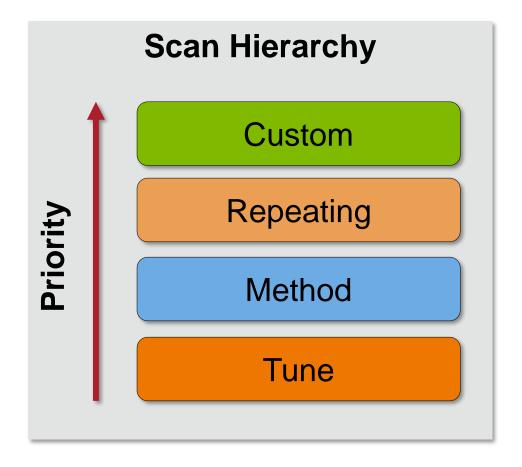
IScanDefinition

	Property	Value	Selection	Help
>	ChargeStates		string (0;25)	Charge states for HCD(default 0 is unknown) It is expressed as a string of values, with eac
	IsolationMode	Quadrupole	None,Quadrupole,IonTrap	Isolate using the quadrupole or ion trap
	SourceCIDEnergy	0	0-100	Source CID Energy (0 = off).
	ActivationQ	0.25	string (0.05;0.8)	The Activation Q value (0.05-0.8). It is expressed as a string of values, with each value se
	ActivationType	CID	string (CID;HCD)	The activiation type to use at a given MS stage. The available types are (CID, HCD). It is e
	AGCTarget	3000	3000-100000	The Automatic Gain Control (AGC) target value.
	DataType	Centroid	Centroid, Profile	The data type to collect the scan in.
	FirstMass	150	string (50;2000)	The first mass of the scan range. It is expressed as a string of values, with each value sep
	IsolationWidth	0.7	string (0.4;2000)	The isolation width (full-width) for a given MS stage It is expressed as a string of values, wit
	LastMass	2000	string (50;2000)	The last mass of the scan range. It is expressed as a string of values, with each value sep
	Analyzer	IonTrap	IonTrap,Orbitrap	The mass analyzer.
	MaxIT	100	0.001-8000	The maximum injection time (ms)
	CollisionEnergy		string (0;200)	The normalized collision energy (NCE) It is expressed as a string of values, with each value
	Microscans	1	1-6000	The number of microscans to collect (1 = don't use microscans)
	Orbitrap Resolution	120000	7500,15000,30000,50000,60000,120000,240000,500000	The Orbitrap Resolution
	Polarity	Positive	Positive, Negative	The polarity of the scan.
	PrecursorMass		string (50;2000)	The precursor m/z to isolate at a given MS stage. The first value will be the MS1->MS2 tra
	ReactionTime	10	string (0.001;100)	The reaction/activation time (ms) for CID activations. It is expressed as a string of values,
	SrcRFLens	60	string (0;150)	The RF Lens (%) for the source. It is expressed as a string of values, with each value sepe
	ScanRate	Normal	Normal, Enchanced, Zoom, Rapid, Turbo	The scan rate of the ion trap
	ScanType	Full	Full,SIM,MSn	The type of scan to perform.

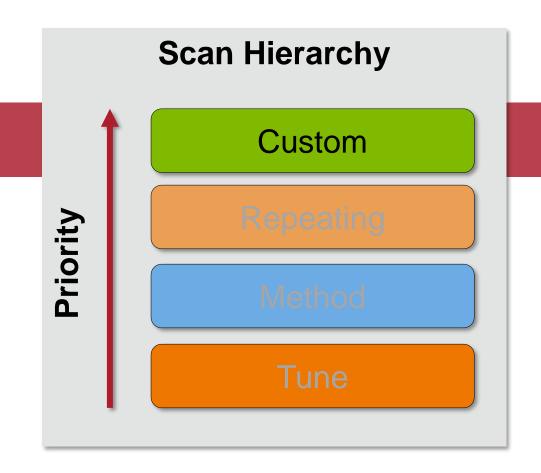






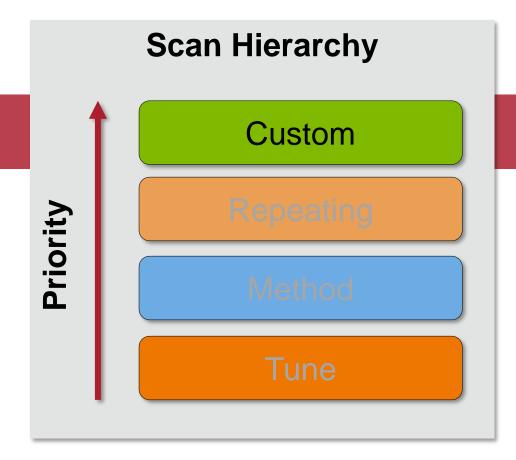


Scan Management - ICustomScan



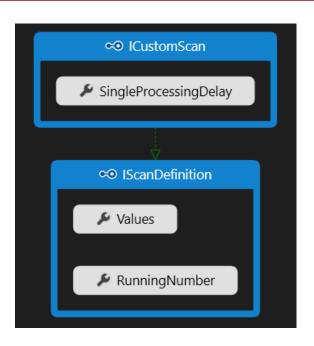
Single scan, drops to lower level after completion

Scan Management - ICustomScan



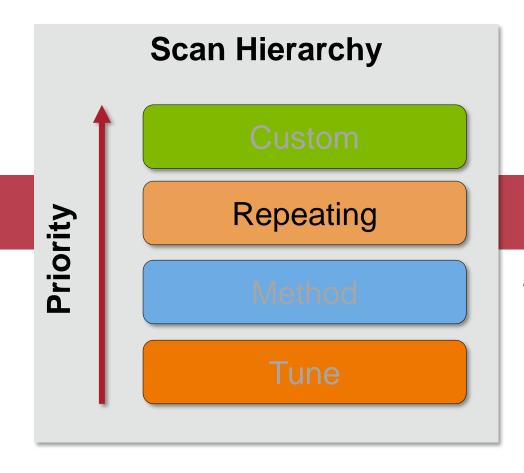
Single scan, drops to lower level after completion

- Once executed, waits the Single
 Processing Delay (s) for a new
 Custom scan to arrive*
- Default delay is 0 seconds (no waiting)
- Immediately ends the wait if a new Custom scan arrives or there are pending ones
 - The Tribrid uses a circular buffer (40-capacity) to store them





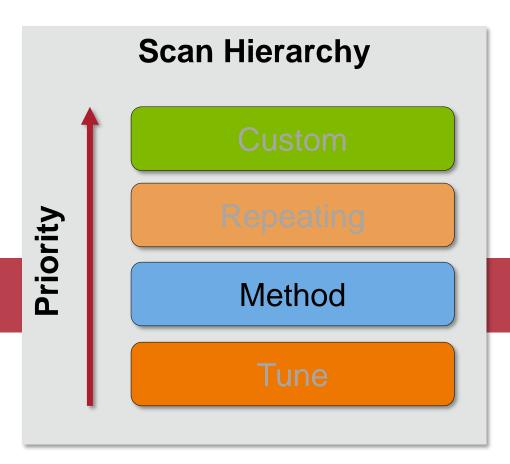
Scan Management - IRepeatingScan

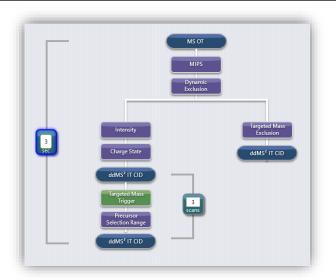


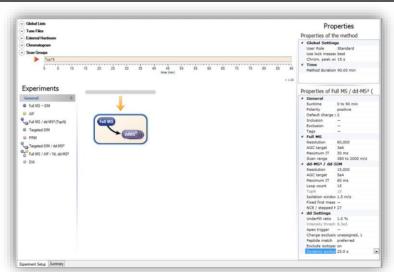
Repeats scan until explicitly canceled by user

- Continually runs the same scan until:
 - Cancelled by the user
 - 2. Replaced by a new Repeating Scan
 - 3. Preempted by a Custom Scan

Scan Management - IRepeatingScan



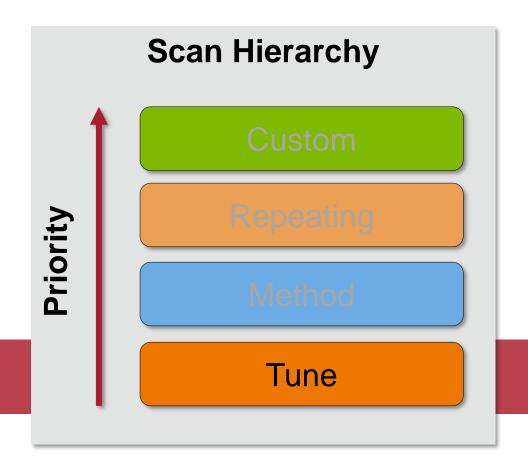


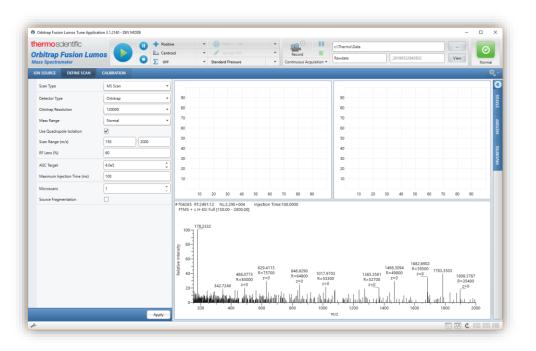


Runs Scans and logic defined in the method

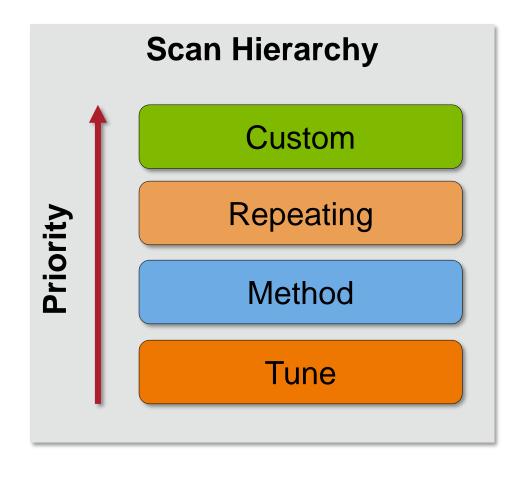
 Runs the normal method logic until completion or new IAPI scan arrives

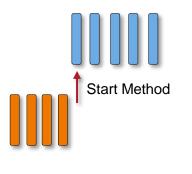
Scan Management - IRepeatingScan



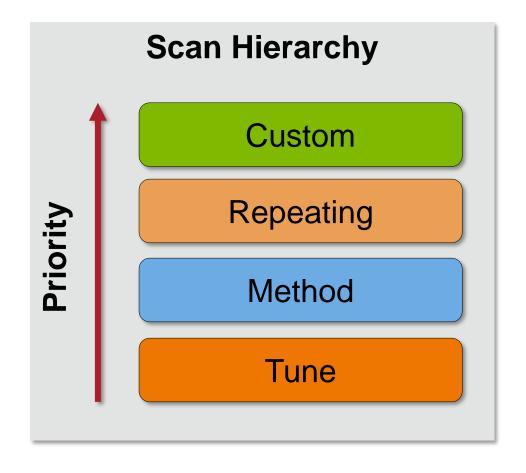


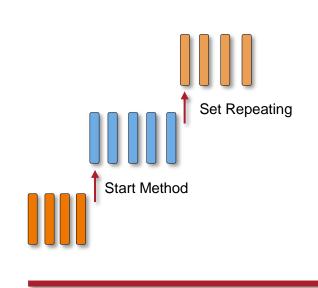
Runs the Scan defined in Tune



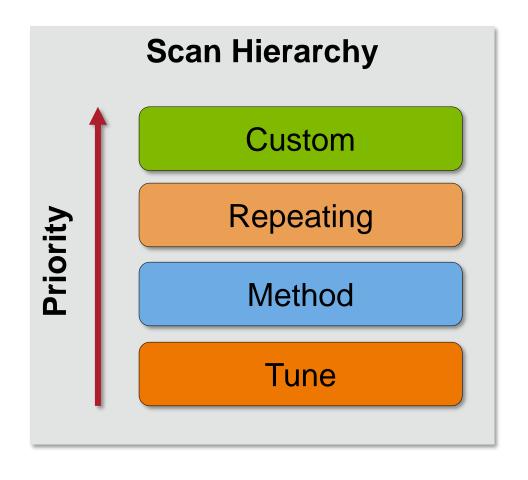


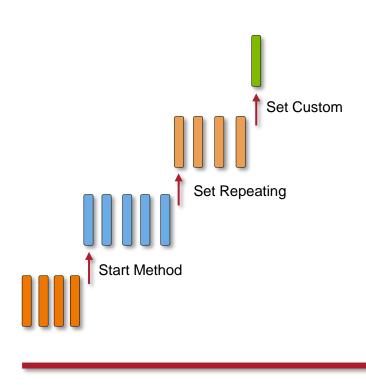
Time



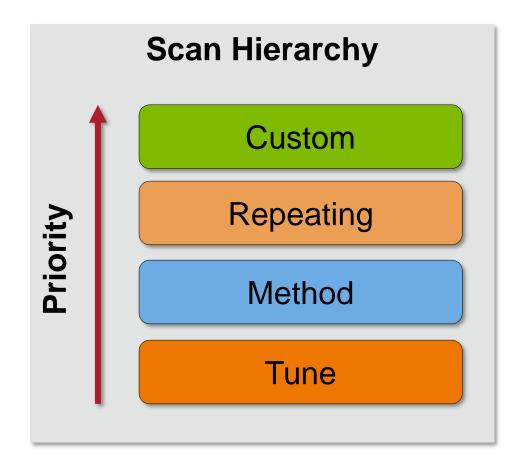


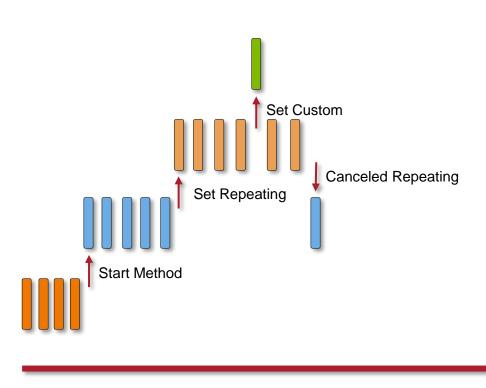
Time



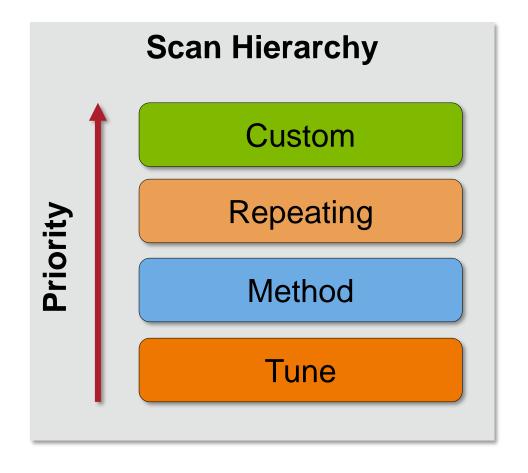


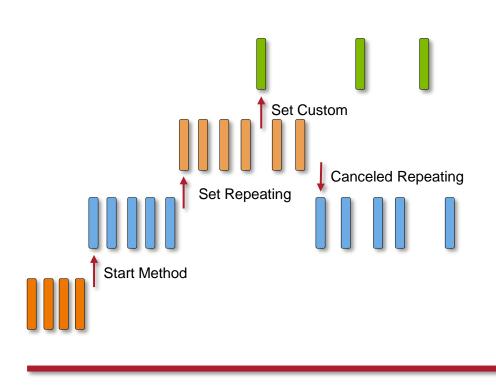
Time



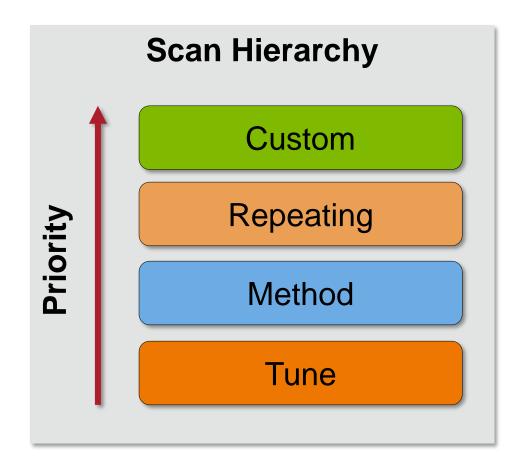


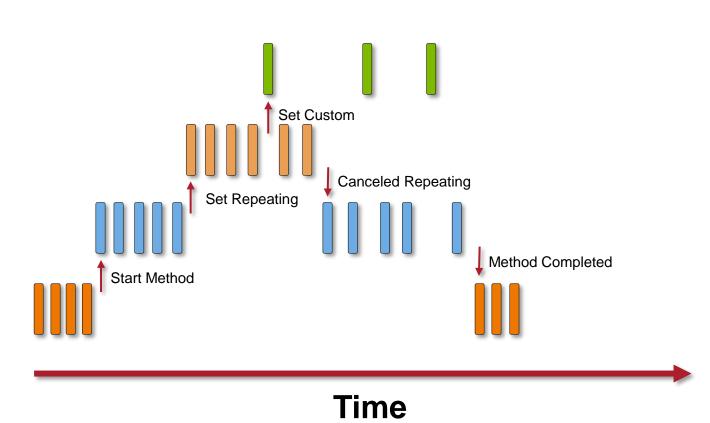
Time

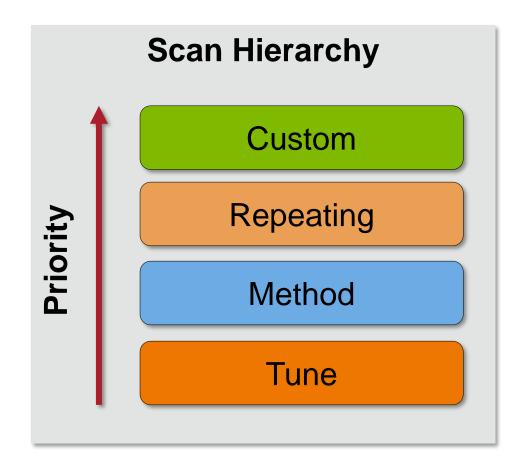


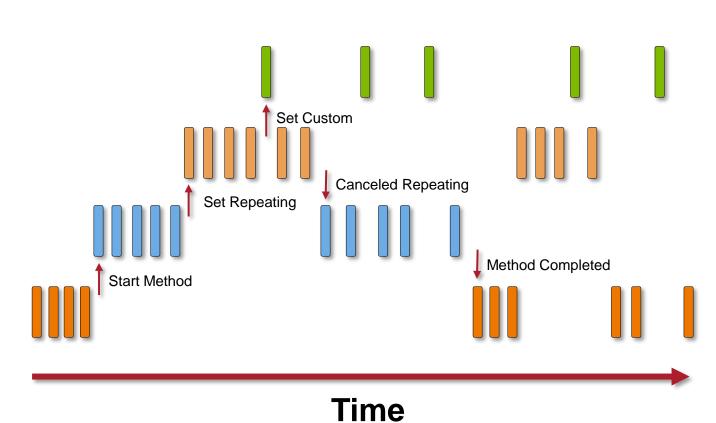


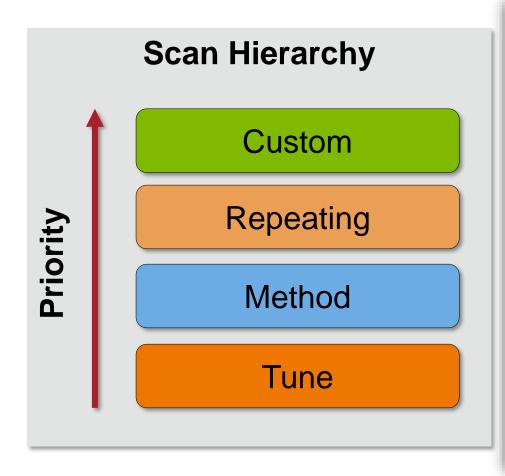
Time

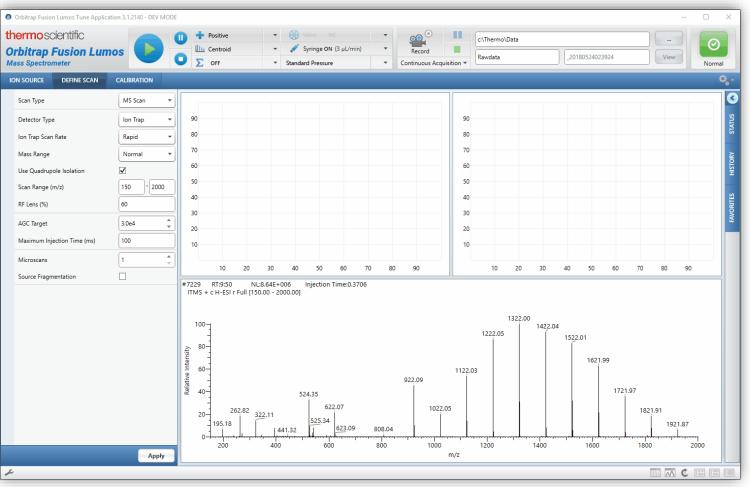


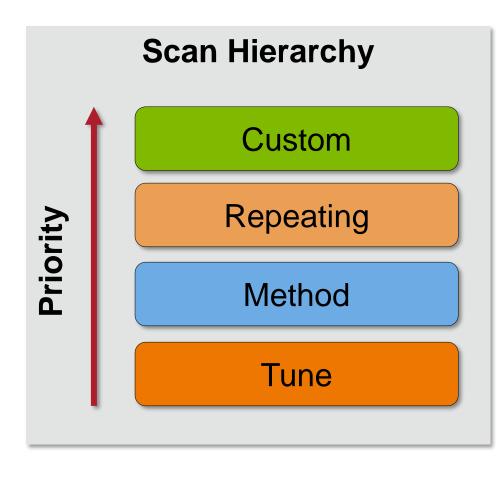


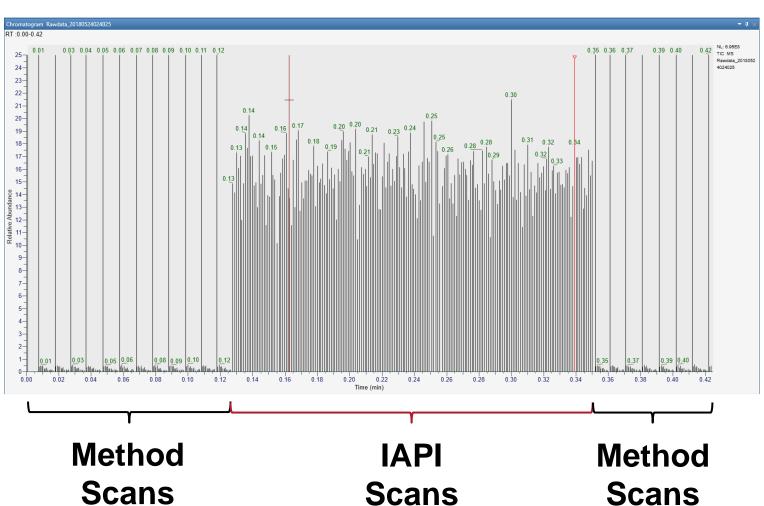






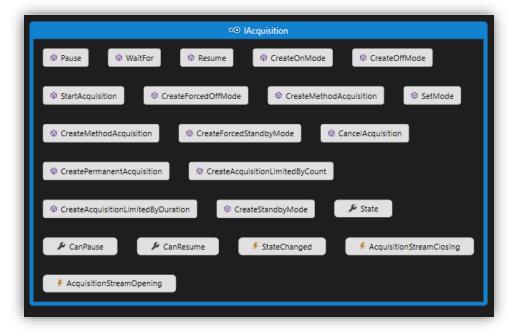






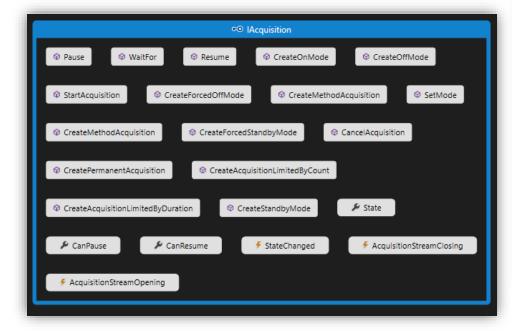
Starting Acquisitions from the IAPI

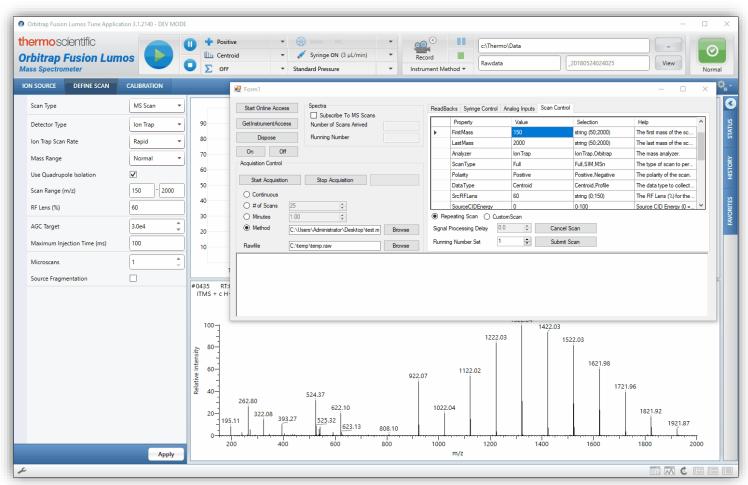
- The **IAcquisition** interface enables the IAPI to start/stop acquisitions
- It also has Events for listening to when an acquisition starts and stops



Starting Acquisitions from the IAPI

- The **IAcquisition** interface enables the IAPI to start/stop acquisitions
- It also has Events for listening to when an acquisition starts and stops







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- Interfaces
- Data and Control Flow

2. Receiving Data from the MS

- Interfaces
- Scan Data Stream Subscription

3. Controlling the MS

- Sending Scan Definitions
- Changing other MS parameters

4. Getting Started

License Activation

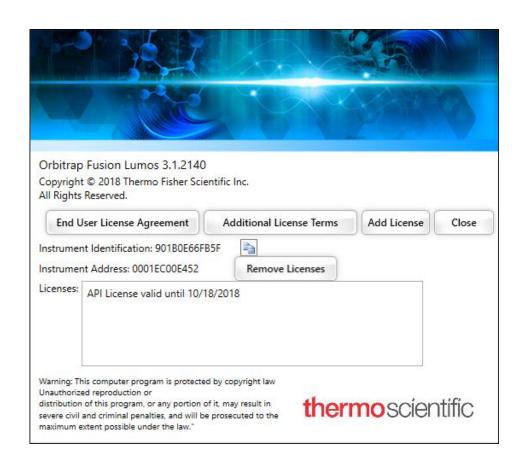
- Access to the IAPI is given after a fully executed IAPI License is in force.
- Contact <u>info.IAPI@thermofisher.com</u> to get started
 - https://github.com/thermofisherlsms
 - Please include which IAPI (Tribrid or Exactive) you would like access to in your initial correspondence

License Activation

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Activating the License on the Tribrids

- A license key will be provided to you and is entered in Tune's "About Tune" dialog
- Restart both the Instrument and Data system computer and the API will be enabled



Overview

- 1. Instrument Application Programming Interface (IAPI)
 - Introduction
 - Architecture
 - Example

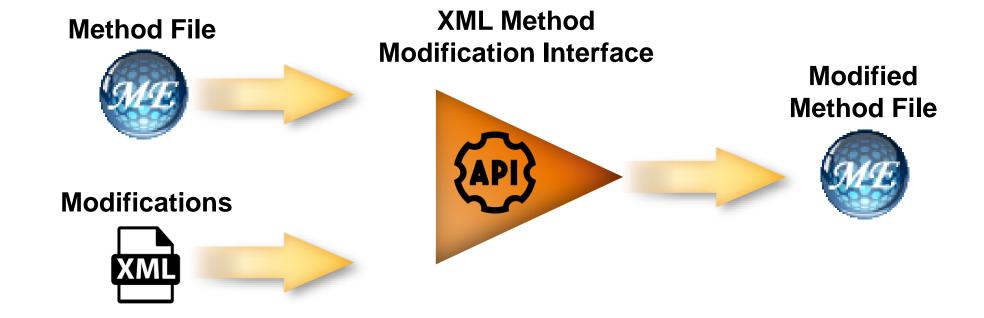
2. XML Method Modification Interface (XMMI)

- Architecture
- Example



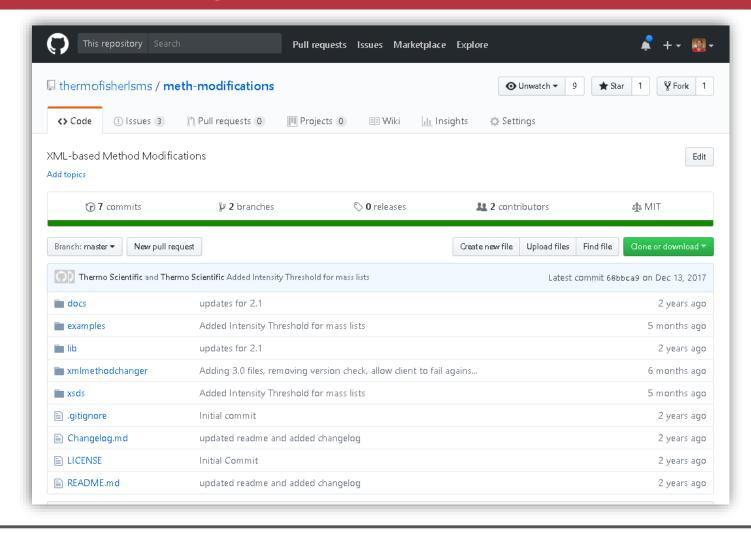
The Method Editor offers tremendous **flexibility** in method creation; sometimes manually editing complex methods is laborious.

Programmatically Modify Fusion Methods



Method Modifications Git Repository

https://github.com/thermofisherlsms/meth-modifications

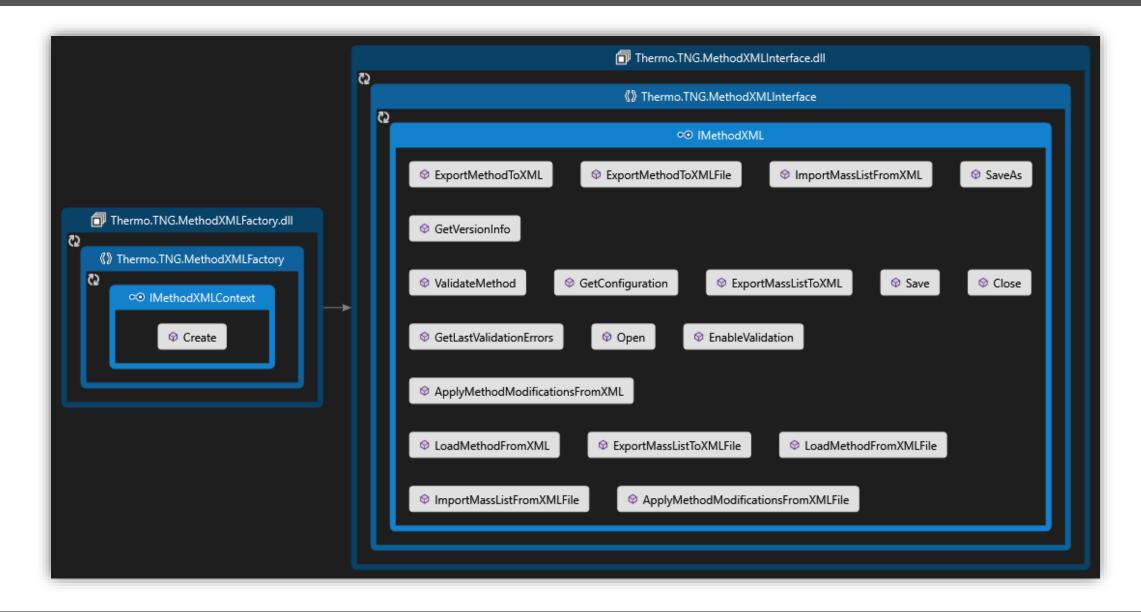


- Supports Fusion and Triple-Quad Methods
 - Versions 1.2, 2.0, 2.1, 3.0, 3.1, 3.3
- Documentation
- Complete Examples
- VS Solution
 - Command Line Program
 - Heavily commented code
- Schemas

External Requirements

- Tune Installation
 - Full or Workstation
- .NET 4.6.2+

XML Modification Interfaces

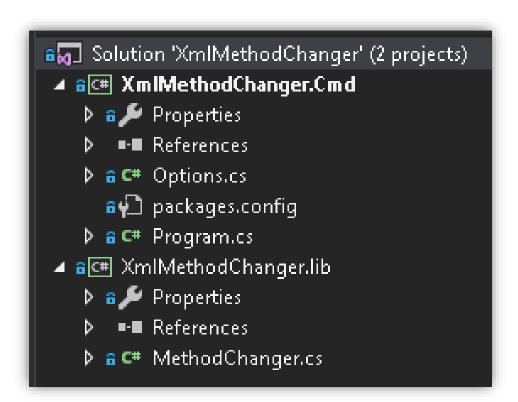


Complete Code Example

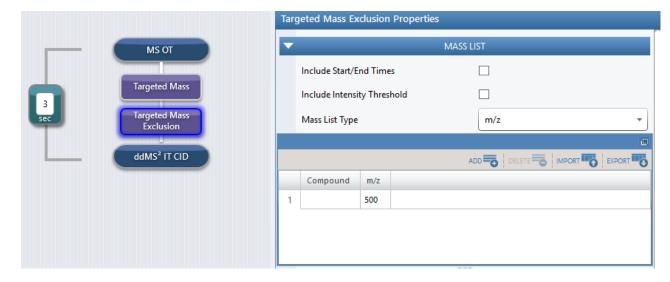
```
using Thermo.TNG.MethodXMLFactory;
      using Thermo.TNG.MethodXMLInterface;
      string templateMethod = @"Files/Fusion/DIA/DIATemplate.meth";
      string modificationXML = @"Files/Fusion/DIA/DIA.xml";
      string ouputMethod = @"Files/Fusion/DIA/DIA output.meth";
      string instrumentModel = "OrbitrapFusion"; // alternatively "TSQEndura" or "TSQQuantiva"
      string instrumentVersion = "1.2"; // just the version number as a string
10
11
      using(IMethodXMLContext mxc = MethodXMLFactory.CreateContext(instrumentModel, instrumentVersion))
    using(IMethodXML mx = mxc.Create()) {
12
13
          mx.Open(templateMethod); // Open the template method file
14
15
          mx.ApplyMethodModificationsFromXMLFile(modificationXML); // Apply the xml modifications
16
17
18
          mx.SaveAs(outputMethod); // Save the method in memory to disk
19
20
```

Method Modifications Visual Studio Solution

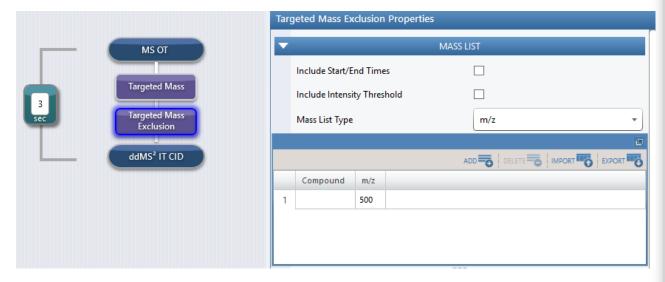
- The XmlMethodChanger Solution contains two projects
 - 1. XmlMethodChanger.lib
 - A public, static class library (MethodChanger)
 - Wraps the two Thermo.TNG.*.dll assemblies
 - Provides public methods for common tasks
 - Serves as an example of the API Usage
 - 2. XmlMethodChanger.cmd
 - Command-line program that uses XmlMethodChanger.lib
 - Uses third-party NuGet package (Command Line Parser Library)
 - Can be used as a standalone tool for modifying methods



 The "template" method contains the structure of the experiment



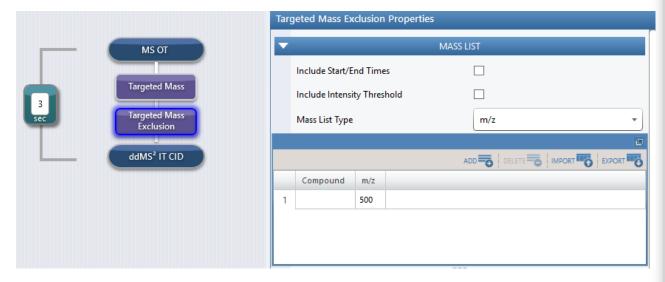
 The "template" method contains the structure of the experiment



 The modification XML specifies a list of transformations to perform on the "template" method file

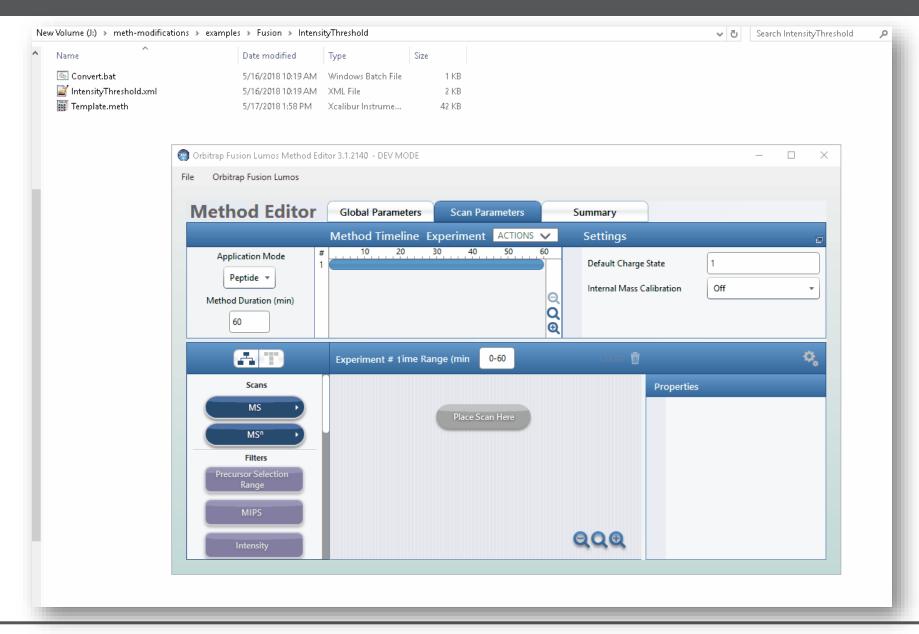
```
<?xml version="1.0" encoding="utf-8" ?>
<MethodModifications Version="2" Model="OrbitrapFusionLumos" Family="Calcium" Type="SL"</pre>
    <Modification Order="1">
        <Experiment ExperimentIndex="0">
           <MassListFilter MassListType="TargetedMassExclusion">
                <MassList IntensityThreshold="true">
                    <MassListRecord>
                        <MOverZ>195.12
                        <IntensityThreshold>5e6</IntensityThreshold>
                    </massListRecord>
                    <MassListRecord>
                        <MoverZ>262.3</MoverZ>
                        <IntensityThreshold>1e4</IntensityThreshold>
                    </massListRecord>
           </massListFilter>
       </Experiment>
    <Modification Order="2">
        <Experiment ExperimentIndex="0">
            <MassListFilter MassListType="TargetedMassInclusion">
                <MassList IntensityThreshold="true">
                    <MassListRecord>
                        <MOverZ>195.12
                        <IntensityThreshold>5e7</IntensityThreshold>
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                    <MassListRecord>
                        <MOverZ>262.3</MOverZ>
                        <Z>2</Z>
                        <IntensityThreshold>1e2</IntensityThreshold>
                    </massListRecord>
       </Experiment>
```

 The "template" method contains the structure of the experiment



- The modification XML specifies a list of transformations to perform on the "template" method file
- The transformed method can then be saved to a separate .meth file

```
<?xml version="1.0" encoding="utf-8" ?>
<MethodModifications Version="2" Model="OrbitrapFusionLumos" Family="Calcium" Type="SL"</pre>
    (Modification Order="1")
        <Experiment ExperimentIndex="0">
            <MassListFilter MassListType="TargetedMassExclusion">
                <MassList IntensityThreshold="true">
                    <MassListRecord>
                        <MOverZ>195.12
                        <IntensityThreshold>5e6</IntensityThreshold>
                    </massListRecord>
                        <MOverZ>262.3</MOverZ>
                        <IntensityThreshold>1e4</IntensityThreshold>
                    </massListRecord>
            </massListFilter>
       </Experiment>
    <Modification Order="2";</pre>
        <Experiment ExperimentIndex="0";</pre>
            <MassListFilter MassListType="TargetedMassInclusion">
                <MassList IntensityThreshold="true">
                    <MassListRecord>
                        <MOverZ>195.12
                        <IntensityThreshold>5e7</IntensityThreshold>
                    </massListRecord>
                    <MassListRecord>
                        <MOverZ>262.3</MOverZ>
                        <Z>2</Z>
                        <IntensityThreshold>1e2</IntensityThreshold>
                    </massListRecord>
       </Experiment>
```







THANK YOU!