## UNIVERSITY OF OSLO Department of Informatics

## **CloudML**

A DSL for model-based realization of applications in the cloud

Master thesis

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## **Abstract**

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## **Preface**

# Part I Introduction

## Introduction

#### **Short and sharp**

- Main introduction
- Write lastly

## **Background: Cloud computing and Model-Driven Engineering**

In this chapter the essential background topics for this thesis are introduced. The first topic is cloud computing, a way of providing computing power as a service instead of being a product. The second topic is about Model-Driven Engineering and Model-Driven Architecture and these in some relation to cloud computing.

#### 2.1 Cloud computing

Cloud computing is gaining popularity and more companies are starting to explore the possibilities as well as the limitation to the cloud. The definitions under are mainly based on definitions by the *National Institute of Standards and Technology* (NIST) which is one of the leaders in cloud computing standardization. The main providers of cloud computing at writing moment are Google, Amazon with *Amazon Web Service* (AWS) [1] and Microsoft. A non-exhaustive list of common providers is reproduced TABLE. 2.1. A good example of cloud adaptation in a large scale scenario is when the White House moved their Revocery.gov [13] operation to a cloud infrastructure, this was estimated to save them \$750,000 at the current time, and even more on a long-term basis. This section is based on the NIST standard.

Provider	Service	Service Model
AWS	Elastic Compute Cloud	IaaS
AWS	Elastic Beanstalk	PaaS
Google	Google App Engine	PaaS
CA	AppLogic	IaaS
Microsoft	Azure	PaaS and IaaS
Heroku	Different services	PaaS
Nodejitsu	Node.js	PaaS
Rackspace	CloudServers	IaaS

Table 2.1: Common providers available services



Figure 2.1: Cloud architecture service models

#### 2.1.1 Characteristics

Cloud computing is about providing computation as services [14], such as virtual instances and file storage, rather than products. Cloud characteristics are what defines the difference between what is normal hosting and what is computing as a service.

**On-demand self-service.** With *on-demand self-service* consumers can achieve provisioning without any human interaction. On-demand means dynamic scalability and elasticity of resource allocation, self-service so that users do not need to manually do these allocations themselves. Consider an online election system, for most of the year it will have low usage demands, but before and under election days it will have to serve a much larger amount of requests. With ondemand self-service the online election system could automatically be given more resources such as memory, computation power or even increase the number of instances to handle peak loads. The previous example has planned (or known) peak intervals, so even though automatic handling is appealing it could be solved by good planning. But sometimes predicting peak loads can be difficult, such as when a product suddenly becomes more popular than first anticipated. Twitter is a good example of a service that can have difficulties estimating amount user demand and total amount of incoming requests. For instance in the year 2011 they achieved a record in Tweets Per Second (TPS) of 25,088, each "tweet" essentially becomes at least one request to Twitter services. On a normal basis the service does not have to cope with this amount of requests, so this event was a strong and unpredicted fluctuation in day-to-day operations, and this is the kind of scenarios that cloud computing can help to tackle with characteristics such as on-demand With on-demand self-service allocation will automatically scale upwards as popularity increases and downwards as resources become superfluous.

**Broad network access.** When working against cloud solutions, in form of management, monitoring or other interactions it is important that capabilities are available over standard network mechanisms, supporting familiar protocols such as HTTP/HTTPS and *Secure Shell* (SSH). So users can utilize tools and software they already possesses or will have little difficulty gaining, such as web browsers. This is what the characteristic *broad network access* is all about, ensuring familiar mechanisms for communicating with a cloud service. Most cloud providers also provide web based consoles/interfaces that users can use to create, delete and manage their resources.

**Resource pooling.** Physical and virtual resources are pooled so they can be dynamically assigned and reassigned according to consumer demand. Users do not need to be troubled with scalability as this is handled automatically. This is a provider side characteristic which directly influence *on-demand self-service*. There is also a sense of location independence, users can choose geographical locations on higher abstracted levels such as country or sate, but not always as detailed or specific as city. It is important that users can choose at least country as geographical location for their product deployments for instance to reduce latency between product and customers based on customer location or data storing rules set by government.

**Rapid elasticity.** Automatic scaling of capabilities. Already allocated resources can expand vertically to meet new demands, so instead of provisioning more instances (horizontal scaling) existing instances are given more resources such as RAM and CPU. Towards the characteristic of *on-demand self-service* allocation can happen instantly, which means on unexpected peak loads the pressure will be instantly handled by scaling upwards. It is important to underline that such features can be financially cost heavy if not limited, because costs reflect resource allocation.

**Measured service.** Monitoring and control of resource usages. Can be used for statistics for users, for instance to do analytical research on product popularity or determine user groups based on geographical data or browser usage. The providers themselves use this information to handle *on-demand services*, if they notice that an instance has a peak in load or has a noticeable increase in requests they can automatically allocate more resources or capabilities to leave pressure. *Measuring* can also help providers with billing, if they for instance charge by resource load and not only amount of resources allocated.

#### 2.1.2 Service models

Service models are definitions of different layers in cloud computing. The different models The layers refer to different levels of abstractions ways of The layers represent the amount of abstraction developers get from each service model. Higher layers have more abstraction, but can be more limited, while lower levels have less abstraction and are more customizable. Limitations could be in many different forms, such as bound to a specific operating system, programming language or framework. There are three main architectural service models in cloud computing [14] as seen as vertical integration levels in FIG. 2.1, namely Infrastructure-as-a-Service (IaaS), Platform-as-a-Service (PaaS) and Software-as-a-Service (SaaS). IaaS is on the lowest closest to physical hardware and SaaS on the highest level as runnable applications.

**IaaS.** This layer is similar to more standard solutions such as *Virtual Private Servers* (VPS), and is therefore the *service model* closest to standard hosting solutions. Stanoevska-Slabeva [23] emphasizes that "infrastructure had been available as a service for quite some time" and this "has been referred to as utility

computing, such as Sun Grid Compute Utility". Which means IaaS can also be compared to grid computing, a well known term in the academic world.

66 The capability provided to the consumer is to provision processing, storage, networks, and other fundamental computing resources where the consumer is able to deploy and run arbitrary software, which can include operating systems and applications.

NIST, 2011

This underline the liberty this *service model* provide users, but this also means that developers need to handle software and tools themselves, from operating system and up to their application. In some cases this is advantageous, for instance when deploying native libraries and tools that applications rely on such as tools to convert and edit images or video files. But in other cases this is not necessary and choosing this *service model* can be manpower in-effective for companies as developers must focus on meta tasks.

The consumer does not manage or control the underlying cloud infrastructure but has control over operating systems, storage, deployed applications, and possibly limited control of select networking components (e.g., host firewalls).

NIST, 2011

Users have control over which operating system they want, in some cases users can only pick from a set of pre-configured operating systems. It is common for providers to include both Linux and Windows in their selections. Some providers such as Amazon let users upload their own disk images. A similarity to VPS is that operating systems are not manually installed, when selecting an operating system this is copied directly into the instance pre-installed and will therefore be instantly ready for usage. Examples of providers of IaaS are AWS *Elastic Compute Cloud* (EC2) and Rackspace CloudServers.

**PaaS.** Cloud computing is built to guide and assist developers through abstractions, and the next layer in the *service model* is designed to aid developers by detaching them from configuration of operating system and frameworks. Developers are limited to capabilities the provider support, such as programming languages (Java, C#), environments (*Java Virtual Machine* (JVM), .NET, Node.js), storage systems (flat files, NoSQL databases, RDBMS), services (load balancers, backup, content delivery) and tools (plugin for Eclipse, command line tools) [14]. For example the first versions of *Google App Engine* (GAE) did only support an internal key-value based database called BigTable, which is still their main database. This

database is transparently interfaced using their API, but also support technologies such as JPA and JDO, users are bound to Java and these frameworks, and even limitations to the frameworks as they have specific handlers for RDBMS. The disconnection from operating system is the strength of PaaS solutions, on one hand developers are restricted, but they are also freed from configuration, installments and maintaining deployments. Some PaaS providers support additional convenient capabilities such as test utilities for deployed applications and translucent scaling. In the end developers can put all focus on developing applications instead of spending time and resources on unrelated tasks.

PaaS providers support deployments through online APIs, in many cases by providing specific tools such as command line interfaces or plugins to IDEs like Eclipse. It is common for the API to have client built on technologies related to the technology supported by the PaaS, for instance Heroku has a Ruby-based client and Nodejitsu has an executable Node.js-module as client.

Examples of PaaS providers are Google with GAE and the company Heroku with their service with the same name. Amazon also entered the PaaS market with their service named Elastic Beanstalk, which is an abstraction over EC2 as IaaS underneath. Multiple PaaS providers utilize EC2 as underlying infrastructure, examples of such providers are Heroku, Nodester and Nodejitsu, this is a tendency with increasing popularity.

**SaaS.** The highest layer of the *service models* farthest away from physical hardware and with highest level of abstraction.

The capability provided to the consumer is to use the provider's applications running on a cloud infrastructure.

NIST, 2011

The core purpose is to provide complete applications as services, in many cases end products. Google products such as gmail, Google Apps and Google Calendar are examples of SaaS applications. What separates SaaS applications from other applications are the underlying cloud infrastructure, by utilizing the five characteristics of cloud computing SaaS applications achieve cloud computing advantages.

It is not imposed that SaaS deployments are web applications, they can also consist of different technologies such as RESTful APIs or SOAP services, but in any case it is most common to utilize the HTTP protocol. In SaaS applications end users are most likely not the companies renting from providers, but instead the companies customers. The abstraction layer covers most of all aspects around an application, the only exception could be customizations and settings that end users can do albeit this can be application specific. In some cases providers have services that affect these users as well, such as *Single Sign-on*.

#### 2.1.3 Deployment models

*Deployment models* define where and how applications are deployed in a cloud environment, such as publicly with a global provider or private in local data centers. There are four main *deployment models*.

**Public cloud.** In this *deployment model* infrastructure is open to the public, so companies can rent services from cloud providers. Cloud providers own the hardware and rent out IaaS and PaaS solutions to users. Examples of such providers are Amazon with AWS and Google with GAE. The benefit of this model is that companies can save costs as they do not need to purchase physical hardware or manpower to build and maintain such hardware. It also means that a company can scale their infrastructure without having to physically expand their data center.

**Private cloud.** Similar to classical infrastructures where hardware and operation is owned and controlled by organizations themselves. This deployment model has arisen because of security issues regarding storage of data in public clouds. With *private cloud* organization can provide data security in forms such as geographical location and existing domain specific firewalls, and help comply requirements set by the government or other offices. Beside these models defined by NIST there is another arising model known as *Virtual Private Cloud* (VPC), which is similar to *public cloud* but with some security implications such as sandboxed network. With this solution companies can deploy cluster application and enhance or ensure security within the cluster, for example by disabling remote access to certain parts of a cluster and routing all data through safe gateways or firewalls. In *public clouds* it can be possible to reach other instances on a local network, also between cloud customers.

**Community cloud.** Similar as *private clouds* but run as a coalition between several organizations. Several organizations share the same aspects of a private cloud (such as security requirements, policies, and compliance considerations), and therefore share infrastructure. This type of *deployment model* can be found in universities where resources can be shared between other universities.

**Hybrid cloud.** Combining private cloud or community cloud with public cloud. One benefit is to distinguish data from logic for purposes such as security issues, by storing sensitive information in a private cloud while computing with public cloud. For instance a government can establish by law how and where some types of informations must be stored, such as privacy law. To sustain such laws a company could store data on their own *private cloud* while doing computation on a *public cloud*. In some cases such laws relates only to geographical location of stored data, making it possible to take advantage of *public clouds* that can guarantee geographical deployment within a given country.

#### 2.2 Model-Driven Engineering

By combining the world of cloud computing with the one of modeling it is possible to achieve benefits such as improved communication when designing a system and better understanding of the system itself. This statement is emphasized by Booch *et al.* in the UML:

Modeling is a central part of all the activities that lead up to the deployment of good software. We build models to communicate the desired structure and behavior of our system. We build models to visualize and control the system's architecture. We build models to better understand the system we are building, often exposing opportunities for simplification and reuse. We build models to manage risk.

BOOCH et al., 2005

When it comes to cloud computing these definitions are even more important because of financial aspects since provisioned nodes instantly draw credit. The definition of "modeling" can be assessed from the previous epigraph, but it is also important to choose correct models for the task. Stanoevska-Slabeva emphasizes in one of her studies that grid computing "is the starting point and basis for Cloud Computing." [23]. As grid computing bear similarities towards cloud computing in terms of virtualization and utility computing it is possible to use the same UML diagrams for IaaS as previously used in grid computing. The importance of this re-usability of models is based on the origin of grid computing, eScience, and the popularity of modeling in this research area. The importance of choosing correct models is emphasized by Booch [4]:

(i)The choice of what models to create has a profound influence on how a problem is attacked and how a solution is shaped. (ii)Every model may be expressed at different levels of precision. (iii)The best models are connected to reality. (iv)No single model is sufficient. Every nontrivial system is best approached through a small set of nearly independent models.

BOOCH et al., 2005

These definition precepts state that several models (precept (*iv*)) on different levels (precept (*ii*)) of precision should be used to model the same system. From this it is concludable that several models can be used to describe one or several cloud computing perspectives. Nor are there any restraints to only use UML diagrams or even diagrams at all. As an example AWS CloudFormation implements a lexical model of their *cloud services*, while CA AppLogic has a visual and more UML component-based diagram of their capabilities.

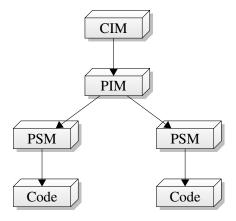


Figure 2.2: Model-Driven Architecture life cycles.

**Model-Driven Architecture.** *Model-Driven Architecture* (MDA) is a way of designing software with modeling in mind provided by *Object Management Group* (OMG). When working with MDA it is common to first create a *Computation Independent Model* (CIM), then a *Platform-Independent Model* (PIM) and lastly a *Platform-Specific Model* (PSM) as seen in Fig. 2.2. There are other models and steps in between these, but they render the essentials. Beside the models there are five different life cycles as explained by Singh [22]:

- Create a CIM. This is done to capture requirements and describe the domain. To do this the MDA developer must familiarize with the business organization and the requirements of this domain. This should be done without any specific technology. The physical appearance of CIM models can be compared to use case diagrams in UML, where developers can model actors and actions (use cases) based on a specific domain.
- 2. Develop a PIM. The next life cycle aims at using descriptions and requirements from the CIM with specific technologies. OMG standard for MDA use UML models, while other tools or practices might select different technologies. Example of such Platform Independent Models can be class diagrams in UML used to describe a domain on a technical level.
- 3. Convert the PIM into PSM. The next step is to convert the models into something more concrete and specific to a platform. Several PSM and be used to represent one PIM as seen in FIG. 2.2. Examples of such models can be to add language specific details to PIM class diagram such as types (String, Integer) for variables, access levels (private, public), method return types and argument types. Kent, Stuart [12] emphasizes the importance of this mapping in one of his studies:

6 A PSM is not a PIM, but is also not an implementation. [...] In MDA, the main mapping is between PIM and PSM, and this is often associated with code generation. However, this is not the only kind of mapping required.

**KENT** 

From this it is possible to determine that a PSM is more specific to a platform then PIM, such as programming language or environment.

- 4. *Generate code form PSM*. A PSM should be specific enough that code can be generated from the models. For instance can class diagrams be generated into entities, and additional code for managing the entities can be added as well. Some diagrams such as BPMN can generate BPEL which again can generate executable logic.
- 5. *Deploy*. The final life cycle is based on deploying the PSM, which concludes the five steps from loosely descriptions of a domain to a running product. Different environmental configurations can be applied in step 4 to assure deployments on different systems, this without changing the PSM from life cycle in step 3.

## State of the Art in Provisioning

There already exists scientific research projects, APIs, frameworks and other technologies which aim at consolidating, interfacing and utilizing cloud technologies. This chapter introduces some of these concepts. First scientific research projects will be presented with their solutions, then pure technological approaches will be introduced.

#### 3.1 Model-Driven Approaches

The following technologies are in some way model based. That means they either use concrete diagrams or any other means of modeling that can relate to Model-Driven Engineering.

#### **Amazon AWS CloudFormation.** [1]

This is a service provided by Amazon from their popular AWS. It give users the ability to create template files in form of *JavaScript Object Notation* (JSON) as seen in FIG. 3.1, which they can load into AWS to create stacks of resources. A *stack* is a defined set of resources in different amount and sizes, such as numerous instances, one or more databases and a load balancer, although what types and sizes of resources is ambiguous. To provision a stack with CloudFormation the template file (in JSON format) is first uploaded to AWS which makes it accessible from AWS Management Console.

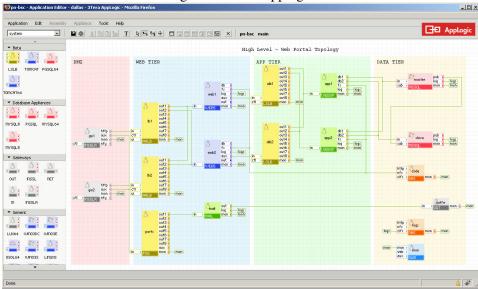
The template consist of three main sections, (i)Parameters, (ii)Resources and (iii)Outputs. The Parameters section makes it possible to send parameters into the template, with this the template becomes a macro language by replacing references in the Resources section with inputs from users. Input to the parameters are given inside the management console when provisioning a stack with a given template. The Resource section define types of resources that should be provisioned, the Type property is based on a set of predefined resource types such as AWS::EC2::Instance in Java package style. The last section, Output, will generate output to users when provisioning is complete, here it is possible for users to pick from a set of variables to get the information they need.

This template system makes it easier for users to duplicate a setup many times, and as the templates support parameters this process can be as dynamic as the user design it to be. This is a model in form or lexical syntax, both the template itself and

```
2 "Description": "Create an EC2 instance",
3 "Parameters": {
   "KeyPair": {
     "Description": "For SSH access",
     "Type": "String"
8 },
9 "Resources": {
  "Ec2Instance": {
     "Type": "AWS::EC2::Instance",
11
     "Properties": {
        "KeyName": { "Ref": "KeyPair" },
        "ImageId": "ami-1234abcd"
     }
16
17 },
18 "Outputs" : {
  "InstanceId": {
    "Description": "Instace ID of created instance",
    "Value": { "Ref": "Ec2Instance" }
22 }
23 },
24 "AWSTemplateFormatVersion": "2010-09-09"
```

Figure 3.1: AWS CloudFormation template

Figure 3.2: CA Applogic



the resources that can be used. For a company that is fresh in the world of cloud computing this service could be considered too advance. This is mainly meant for users that want to replicate a certain stack, with the ability to provide custom parameters. Once a stack is deployed it is only maintainable through the AWS Management Console, and not through template files. The format that Amazon uses for the templates is a good format, the syntax is in form of JSON which is readable and easy to use, but the structure and semantics of the template itself is not used by any other providers or cloud management tooling, so it can not be considered a multicloud solution. Even though JSON is a readable format, does not make it viable as a presentation medium on a business level.

#### CA Applogic. [7]

The Applogic platform is designed to manage CAs private cloud infrastructure [20]. It also has a web based interface which let users manage their cloud resources as shown in FIG. 3.2 which use and benefit from a model based approach. It is based on graphical models which support interactive "drag and drop" functionalities. This interface let users configure their deployments through a diagram with familiarities to UML component diagrams with interfaces and assembly connectors. They let users configure a selection of third party applications, such as Apache and MySQL, as well as network security, instances and monitoring. What CA has created is both an easy way into the cloud and it utilizes the advantages of model realizations. Their solution will also prove beneficial when conducting business level consulting as it visualizes the structural layout of an application. But this solution is only made for private clouds running their own controller, this can prove troublesome for migration, both in to and out of the infrastructure.

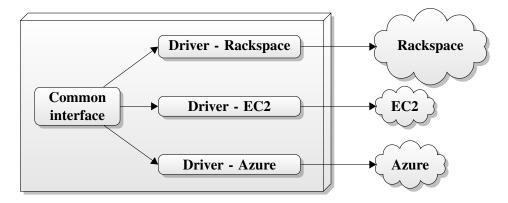


Figure 3.3: Cloud drivers

#### 3.2 APIs

Extensive work have been done towards simplifying and combining cloud technologies through abstractions, interfaces and integrations. Much of this work is in form of APIs, mostly in two different forms. Either as programming libraries that can be utilized directly from a given programming language or environment such as Java or Python. The other common solution is to have an online facade against public providers, in this solution the APIs are mostly in RESTful form. APIs can be considered modelling approaches based on the fact they have a topology and hierarchical structure, but it is not a distinct modelling. A modelling language could overlay the code and help providing a clear overview, but the language directly would not provide a good overview of deployment. And links between resources can be hard to see, as the API lacks correlation between resources and method calls.

**Driver.** Many of the API solutions use the term "driver", it represents a module or component that fit into existing software and extend the support of external connections without changing the interface. A cloud driver connects a given software to an existing cloud provider through this providers web based API (REST), illustrated in Fig. 3.3.

#### jclouds. [11]

This is a library written in Java and can be used from any JVM-based language. Provider support is implemented in *drivers*, and they even support deployments to some PaaS solutions such as GAE. *jclouds* divide their library in two different parts, one for computing powers such as EC2 and one for blob storage like S3. Some blob storage services are accessible on the compute side of the library such as *Elastic Block Storage* (EBS). They support "dry runs" so a stack can be deployed as a simulation, not actually deploying it to a public cloud. This is beneficial for testing deployments, and writing unit tests without initializing connections, the library enhance this by providing a stub aimed at testing.

#### libcloud. [3]

Libcloud is an API that aims to support the largest cloud providers through a common API. The classes are based around *drivers* that extends from a common ontology, then provider-specific attributes and logic is added to the implementation. Libcoud is very similar to jclouds but the API code base is written in Python. The API is Python-only and could therefor be considered to have high tool-chain dependency.

#### Deltacloud. [2]

Deltacloud has a similar procedure as jclouds and libcloud, but with a REST API. So they also work on the term *driver*, but instead of having a library to a programming language the users are presented with an web-based API they can call on Deltacloud servers. As well as having similar problems as other APIs this approach means that every call has to go through their servers, similar to a proxy. This can work with the benefits that many middleware softwares have, such as caching, queues, redundancy and transformations. The main disadvantages are single point of failure and version inconsistencies. Deltacloud provide two sets of native libraries, one in Ruby and another in C, which makes it easier to communicate with the REST API. Previously discussed *jclouds* also support Deltacloud, as it would interface this with a *driver* as any other web-based API.

#### 3.3 Deployments

There are also some solutions that specifically aim at full deployments, contra provisioning single instances or services these solutions provision everything needed to fully deploy an application with a given ontology.

#### **mOSAIC.** [18]

Aims at not only provisioning in the cloud, but deployment as well. They focus on abstractions for application developers and state they can easily enable users to "obtain the desired application characteristics (like scalability, fault-tolerance, QoS, etc.)" [17]. There are two abstraction layers, one for cloud provisioning and one for application-logic. mOSAIC will select a proper cloud based on how developers describe their application. Several clouds can be selected based on their properties, then communication between these clouds will be done using "cloud based message queues technologies".

#### reservoir. [21]

Another project that also aim at multicloud. The other goals of this project is to leverage scalability in single providers and support built-in *Business Service Management* (BSM).

#### **Vega.** [8]

Vega framework is a deployment framework aiming at full cloud deployments of multi-tier topologies, they also follow a model-based approach. The description of a given topology is done by using XML files, with these files developers can replicate a *stack*. A resource manager keep track of resources in a system, grouping instances after their attributes.

#### 3.4 Languages and technologies

**Bad section name?** 

#### **EC2** Should I write about EC2?

#### **OPA.** [15]

OPA is a cloud language aimed at easing development of modern web applications. The language will build into executable files that will handle load balancing and scalability, this is to to make this a part of the language and compilation. It will also handle communication between client and server, the client side part of OPA is generated into JavaScript. OPA is a new language, so it might be difficult to migrate legacy systems into this language. There are no deployment configurations, as this is built into the language. The conclusion about OPA is that it is not a language meant for configuration, and could not easily benefit from a model based approach, and it does not intentionally solve multicloud. The benefit is that make building new web based applications is easier and more concrete. Another strong side is that OPA handle security vulnerabilities by default, such as SQL injections or XSS attacks.

**Amazon Beanstalk.** Amazon has been known for providing IaaS solutions (EC2) and services complementing either their IaaS or the *Storage as a Service* solution S3. Unlike some providers such as Microsoft and Google they had yet to introduce a PaaS based solution, until they created Beanstalk. This is the Amazon answer to PaaS, it is based on pre-configuring a stack of existing services such as EC2 for computing, EBS for storage and *Elastic Load Balancer* (ELB) for load balancing. At the writing moment they support Java with Tomcat and PHP deployments. The Java solution is based on uploading war-files to Beanstalk, then the service will handle the rest of the deployment. For PHP the deployment is based on GIT repositories, when pushing code to a given repository Beanstalk will automatically deploy the new code to an Apache httpd instance.

## Challenges in the cloud

#### 4.1 Outlined problem

To recognize challenges when doing cloud provisioning an example application [5] was utilized. The application (from here known as BankManager) is a prototypical bank manager system which support creating users and bank accounts and moving money between bank accounts and users. BankManager is designed but not limited to support distribution between several nodes. Some examples of provisioning topology is illustrated in FIG. 4.1, each example includes a browser to visualize application flow, front-end visualizes executable logic and back-end represents database. It is possible to have both front-end and back-end on the same node, as shown in Fig. 4.1(a). In Fig. 4.1(b) front-end is separated from back-end, this introduces the flexibility of increasing computation power on the front-end node while spawning more storage on the back-end. For applications performing heavy computations it can be beneficial to distribute the workload between several frontend nodes as seen in Fig. 4.1(c), the number of front-ends can be linearly increased n number of times as shown in Fig. 4.1(d). BankManager is not designed to handle several back-ends because of relational model based database, this can solved on a database level with master and slaves (FIG. 4.1(e)). Bash-scripts were used to prototype full deployments of BankManager against Amazon Web Services (AWS) [1] and Rackspace [19] with a topology of three nodes as shown in FIG. 4.1(c). From this prototype it became clear that there were multiple challenges to address:

- Complexity: The first challenge encountered was to simply authenticate and communicate with the cloud. The two providers had different approaches, AWS [1] had command-line tools built from their Java APIs, while Rackspace [19] had no tools beside the API language bindings, thus the need of operating both command-line tools as well as public APIs. As this emphasizes the complexity even further it also stresses engineering capabilities of individuals executing the tasks to a higher technical level.
- Multicloud: Once able to provision the correct amount of nodes with desired properties on the first provider it became clear that mirroring the setup to the other provider was not as convenient as anticipated. There were certain aspects of vendor lock-in, so each script was hand-crafted for

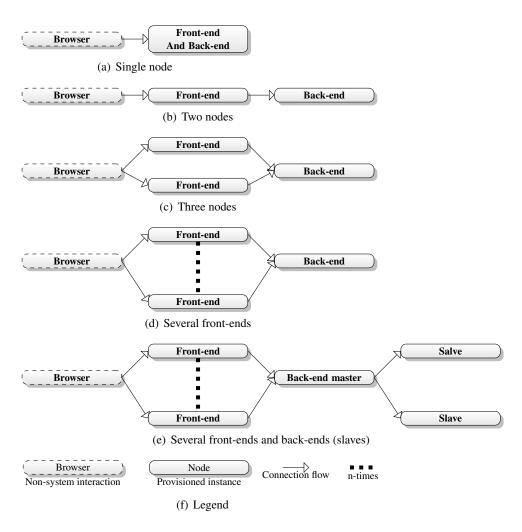


Figure 4.1: Different architectural ways to provision nodes (topologies).

Table 4.1: Analysis

Solution	Learning	<b>Business</b> level	Model	Multicloud
	curve	viable	driven	
Amazon	No	Hard	No	No
CloudForm-				
ation				
CA Applo-	Yes	Easy	Yes	N
gic				
Libcloud	No	Hard	No	Yes
jclouds	No	Hard	No	Yes
OPA	Yes	Hard	No	No
Whirr	No	Hard	No	Yes
Deltacloud	No	Hard	No	Yes
CloudML	Yes	Easy	Yes	Yes

Table 4.2: Analysis

specific providers. The lock-in situations can in many cases have financial implications where for example a finished application is locked to one provider and this provider increases tenant costs. Or availability decreases and results in decrease of service uptime damaging revenue.

- **Reproducibility**: The scripts provisioned nodes based on command-line arguments and did not persist the designed topology in any way, this made topologies cumbersome to reproduce.
- **Shareable**: Since the scripts did not remember a given setup it was impossible to share topologies "as is" between coworkers. It is important that topologies can be shared because direct input from individuals with different areas of competence can increase quality.
- **Robustness**: There were several ways the scripts could fail and most errors were ignored. Transactional behaviors were non-existent.
- Run-time dependency: The scripts were developed to fulfill a complete deployment, and to do this it proved important to temporally save run-time specific metadata. This was crucial data needed to connect front-end nodes with the back-end node.

#### 4.2 Why is it important to solve the problems

- Cloud domain is state of the art
- model driven approach with benefits (no special tooling)
- Easier for businesses (especially SMBs) to reach out to Cloud
- Easier for larger more time-constraint businesses to try out the cloud
- Opening the eyes of big providers for a larger cross-cloud language

## Requirements to solution

**Model** When approaching a global audience consisting of both academics and professional providers it is important to create a solid foundation, which also should be concrete and easy to both use and implement. The best approach would be to support both graphical and lexical models, but a graphical annotation would not suffice when promising simplicity and ease in implementation. Graphical model could also be much more complex to design, while a lexical model can define a concrete model on a lower level. Since the language will be a simple way to template configuration, a well known data markup language would be sufficient for the core syntax, such as JSON or XML.

**Multicloud** One of the biggest problems with the cloud today is the vast amount of different providers. There are usually few reasons for large commercial delegates to have support for contestants. Some smaller businesses could on the other hand benefit greatly of a standard and union between providers. The effort needed to construct a reliable, stable and scaling computer park or datacenter will withhold commitment to affiliations. Cloud computing users are concerned with the ability to easily swap between different providers, this because of security, independence and flexibility. CloudML and its engine need to apply to several providers with different set of systems, features, APIs, payment methods and services. This requirement anticipate support for at least two different providers such as Amazon AWS and Rackspace.

**Executable** The language must be dependent of an underlying engine, this is because creating stacks can be in form of a process, and the language should not be an impediment for deployment flows. The engine will not be a part of the PIM version of CloudML, but the language must reinforce this reasoning.

**API** The engine underlying CloudML should be easily accessible on a state of the art basis. This is most correctly achieved by implementing an REST based API, which can process CloudML template files correctly.

**Versoning** The file format should be in such form it can be stored a VCS system such as Git, Subversion or Mercurial. This is important for end users to be able to maintain templates that defines the stacks they have built, for future reuse.

Table 5.1: Requirements

Requirement	Short description	Importance
Lexical model	Language should be based on a lexical model.	3
Graphical model	Lexical model should be represented in dia-	2
	grams.	
Multicloud	The language should work against more than	2
	one provider.	
Adaptable (?)	Providers should be able to express what they	3
	offer according to the CloudML vocabulary to	
	support automation.	
Executable	The language will be accompanied by an ex-	
	ecution engine able to process it and perform	
	static analysis on a given CloudML file.	
API	The language should be easy to use through	X
	an API.	
Versoning (VCS)	The lexical language should be easy to main-	X
	tain in a VCS such as Git, Mercurial or SVN.	

Table 5.2: Requirements

**Granularity** Cloud computing is often defined into different categories, such as IaaS (Infrastructure as a Service), PaaS (Platform as a Service) and SaaS (Software as a Service), although for CloudML it needs to narrow it down or rather redefine the point of view. The concepts around the language are not defined by what levels of a vendor management responsibilities it should support, but rather more concretely what parts of a system stack that can be configured.

The figure above, Figure 1, show the different layers that CloudML can and should support. The top most level is services that a provider might support, such as CDN, geo-based serving, monitoring and load balancing. All in all services that are external from customers actual application, but that can influence or monitor it. The next level is software, this is for any software that are co-existing with or for the customers application, such as databases, application servers, logging services. All in all software that are running on the same instance as the application, but that the customer would like to have automatically or semi-automatically configured and reconfigured. On the bottom there are two levels, both representing instances. In the instance-level CloudML should bind together instances such as different virtual machines. This level is tightly connected to the Software-layer as connections between instances is very likely to be defined through software, such as , web accelerators and application servers.

# Part II Contribution

## **Envision, concepts and principles**

The core envision is to tackle challenges from CHAP. 4 by applying a model-driven approach supported by modern technologies. Main objective is to create a common model for nodes as a platform-independent model [16] to justify *multicloud* differences and at the same time base this on a human readable lexical format to resolve *reproducibility* and make it *shareable*.

The concept and principle of CloudML is to be an easier and more reliable path into cloud computing for IT-driven businesses of variable sizes. the tool is envisioned to parse and execute template files representing topologies of instances in the cloud. Targeted users are application developers without cloud specific knowledge. The same files should be usable on other providers, and alternating the next deployment stack should be effortless. Instance types are selected based on properties within the template, and additional resources are applied when necessary and available. While the tool performs provisioning metadata of nodes is available. In the event of a template being inconsistent with possibilities provided by a specific provider this error will be informed to the user and provision will halt.

There are many cloud providers on the global market today. These providers support many layers of cloud, such as PaaS (Platform as a Service) and IaaS (Infrastructure as a Service). This vast amount of providers and new technologies and services can be overwhelming for many companies and small and medium businesses. There are no practical introductions to possibilities and limitations to cloud computing, or the differences between different providers and services. Each provider has some kind of management console, usually in form of a web interface and API. But model driven approaches are inadequate in many of these environments. UML diagrams such as deployment diagram and component diagram are used in legacy systems to describe system architectures, but this advantage has yet to hit the mainstream of cloud computing management. It is also difficult to have co-operational interaction on a business level without using the advantage of graphical models. The knowledge needed to handle one provider might differ to another, so a multicloud approach might be very resource-heavy on competence in companies. The types of deployment resources are different between the providers, even how to gain access to and handle running instances might be very different. Some larger cloud management application developers are not even providers themselves, but offer tooling for private cloud solutions. Some of these providers have implemented different types of web based applications that let end users manage their cloud instances. The main problem with this is that there are no standards defining a cloud instance or links between instances and other services a provider offer. If a provider does not offer any management interface and want to implement this as a new feature for customers, a standard format to set the foundation would help them achieve a better product for their end users. These are some of the problems with cloud hosting today, and that CloudML will be designed to solve.

## Analysis and design - CloudML

#### 7.1 Meta model.

The meta model for CloudML is visualized in FIG. 7.1. CloudMLEngine is the main entry point, it has the method build which is used to initialize provisioning. Property have four children but is designed to be extendable in case new types of properties should be included. The same design principle is applied to RuntimeProp. UserLibrary visualizes that Account and Template are physical parts maintainable by the user.

Scenario introduction. CloudML is introduced by using two scenarios where "Alice" is provisioning the *BankManager* from CHAP. 4 to AWS *Elastic Compute Cloud* (EC2) using the topology shown in FIG. 4.1(a) and FIG. 4.1(c). It is compulsory that she possesses an AWS account in advance of the scenario. She will retrieve security credentials for account and associate them with Password in FIG. 7.1. Credential is used to authenticate her to supported providers through Connector. The characteristics Alice choose for her Nodes and Properties are fitted for the chosen topology. All Properties are optional and thus Alice does not have to define them all.

**Scenario with one single node.** The first scenario Alice want to establish is a single node based one (Fig. 4.1(a)). Since this single node will handle both computation and storage Alice decides to increase capabilities of both processing (number of Cores) and Disk size on the Node.

**Scenario with three nodes.** The second scenario is based on FIG. 4.1(c) with two more nodes than in the first scenario. Alice models the appropriate Template consisting of three Nodes. by increasing amount of Cores, and increased Disk for back-end Node.

**Provisioning.** With these models Alice can initialize provisioning by calling build on CloudMLEngine, and this will start the asynchronous job of configuring and creating Nodes. When connecting front-end instances of *BankManager* to back-end instances Alice must be aware of the back-ends PrivateIP address, which she will retrieve from CloudML during provisioning

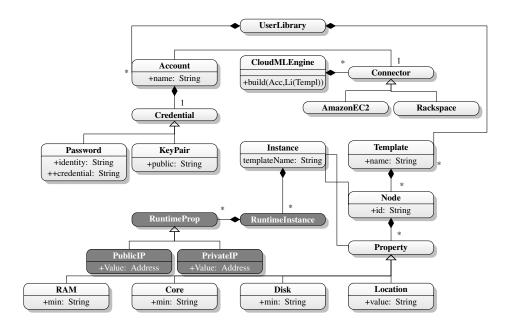


Figure 7.1: Architecture of CloudML

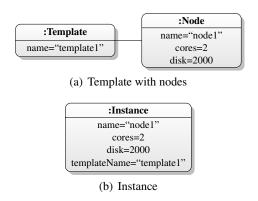


Figure 7.2: Object diagram of scenario with one node

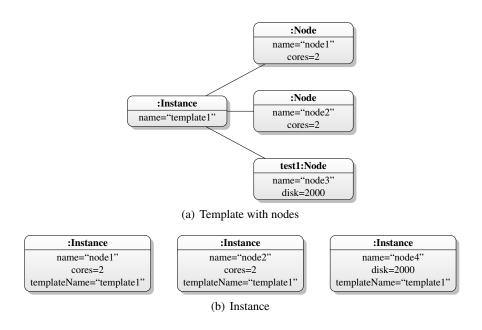


Figure 7.3: Scenario1

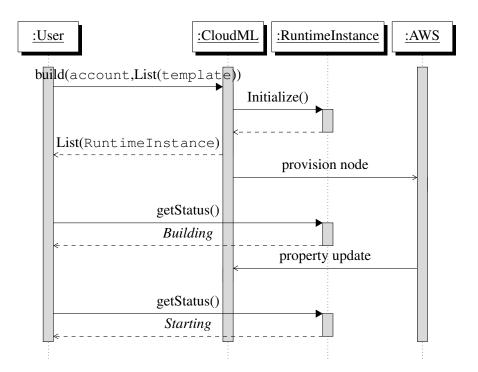


Figure 7.4: Sequence diagram of CloudML.

according to models@run.time (M@RT) approach. RuntimeInstance is specifically designed to complement Node with RuntimeProperties, as Properties from Node still contain valid data. When all Nodes are provisioned successfully and sufficient metadata are gathered Alice can start the deployment, CloudML has then completed its scoped task of provisioning. Alice could later decide to use another provider, either as replacement or complement to her current setup, because of availability, financial benefits or support. To do this she must change the provider name in Account and call build on CloudMLEngine again, this will result in an identical topological setup on a supported provider.

#### And we saw?

#### 7.2 Actors model

Provisioning nodes is by its nature an asynchronous action that can take minutes to execute, therefore CloudML relied on the actors model [10]. With this asynchronous solution CloudML got concurrent communication with nodes under provisioning. The model is extended by adding a callback-based pattern allowing each node to provide information on property and status changes. Developers exploring the implementation can then choose to "listen" for updating events from each node, and do other jobs / idle while the nodes are provisioned with the actors model. The terms are divided for a node before and under provisioning, the essential is to introduce M@RT to achieve a logical separation. When a node is being propagated it changes type to RuntimeInstance, which can have a different states such as Configuring, Building, Starting and Started. When a RuntimeInstance reaches Starting state the provider has guaranteed its existence, including the most necessary metadata, when all nodes reaches this state the task of provisioning is concluded.

Full deployment is planed for next version of CloudML.

## Implementation/realization - cloudml-engine

The envision and design of CloudML is implemented as a proof-of-concept project *cloudml-engine*. The project is split into four different modules (Fig. 8.1). Each module serves a logical task of CloudML. This chapter will go into depths of technologies and structures of the implementation.

**Implementation.** CloudML is implemented as a proof of concept framework [6] (from here known as *cloudml-engine*). Because of Javas popularity cloudml-engine was written in a JVM based language with Maven as build tool. Cloudml-engine use jclouds.org library to connect with cloud providers, giving it support for 24 providers out of the box to minimize *complexity* as well as stability and *robustness*.

#### 8.1 Technologies

Cloudml-engine is based on state-of-the-art technologies that appeal to the academic community. Technologies chosen for *cloudml-engine* are not of great importance to the concept of CloudML itself, but it still important to understand which technologies were chosen, what close alternatives exists and why they were chosen.

**Language.** Cloudml-engine is written in Scala, a multi-paradigm JVM based programming language. This language was chosen because JVM is a popular platform, and then especially Java. Scala is compatible with Java and Java can interact with libraries written in Scala as well. The reason not to use plain Java was because Scala is an appealing state-of-the-art language that emphasizes on functional programming which is leveraged in the implementation. Scala also has a built in system for Actors model [10] which is utilized in the implementation.

**Lexical format.** For the lexical representation of CloudML *JavaScript Object Notation* (JSON) was chosen. JSON is a web-service friendly, human-readable data interchange format and an alternative to XML. This format was chosen because of popularity in the cloud community source? and its usage area as data

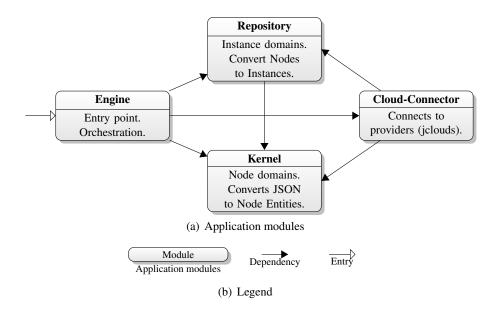


Figure 8.1: Architecture of cloudml-engine

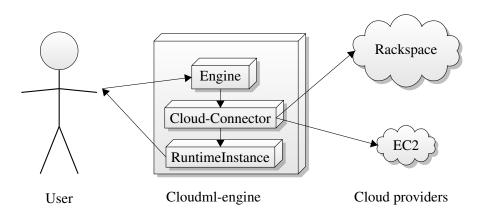


Figure 8.2: Usage flow in cloudml-engine

Figure 8.3: Example Maven configureation section to include cloudml-engine

```
import no.sintef.cloudml.engine.Engine
2 ...
3 val runtimeInstances = Engine(account, List(template))
```

Figure 8.4: Example Scala callout to cloudml-engine

transmit format between servers and web applications. This means *cloudml-engine* can be extended to work as a RESTFul web-service server.

The JSON format is parsed in Scala using the lift-json parser which provides implicit mapping to Scala case-classes. This library is part of the lift framework, but can be included as an external component without additional lift-specific dependencies. GSON was considered as an alternative, but mapping to Scala case-classes was not as fluent compared to lift-json.

**Automatic build system.** There are two main methods used to build Scala programs, either using a Scala-specific tool called *Scala Build Tool* (SBT) or a more general tool called Maven. For *cloudml-engine* to have an academic appeal it were essential to choose the technology with most closeness to Java, hence Maven was chosen. Maven support modules which were used to split *cloudml-engine* into the appropriate modules as shown in Fig. 8.1. The dependency system in Maven between modules is used to match the dependencies outlined in Fig. 8.1. Parts of a dependency reference in a Maven configuration can be seen in Fig. 8.3, although this is not dependency management in between *cloudml-engine* modules but rather how to add *cloudml-engine* as a dependency itself.

**Cloud connection.** The bridge between *cloudml-engine* and cloud providers is an important aspect of the application, and as a requirement it was important to use an existing library to achieve this connection. Some libraries have already been mentioned in the *APIs* section in CHAP. 3, of these only *jclouds* is based on Javatechnologies and therefore suites *cloudml-engine*. Jclouds uses Maven for building as well, and is part of Maven central which makes it possible to add jclouds directly as a module dependency. Jclouds contains a template system which is used through code directly, this is utilized to map CloudML templates to jclouds templates.

**Distribution.** Cloudml-engine is not just a proof-of-concept for the sake of conceptual assurance, but it is also a running, functional library which can be used by anyone for testing or considerations. Beside the source repository [6] the library is deployed to a remote repository [9] as a Maven module. This repository is provided by CloudBees, how to include the library is viewable in FIG. 8.3.

**Actors.** As mentioned earlier *cloudml-engine* utilizes the actors model through Scala, this approach is used to achieve asynchronous provisioning. This is important as provisioning can consume up to minutes for each instance. Beside the standard model provided by Scala *cloudml-engine* uses a callback-based pattern to inform users of the library when instance statues are updated and properties are added.

#### 8.2 Modules and application flow

*Cloudml-engine* is divided into four main modules (FIG. 8.1). This is to distribute workload and divide *cloudml-engine* into logical parts for each task.

Engine. The main entry point to the application, this is a Scala Object used to initialize provisioning. Interaction between user and Engine is visible in FIG. 8.2 where the user will initialize provisioning by calling Engine. Engine will also do orchestration between the three other modules as shown in FIG. 8.1. Since Cloud-Connector is managed by Engine other actions against instances are done through Engine. The first versions of *cloudml-engine* did not use Engine as orchestrator but instead relied on each module to be a sequential step, this proved to be harder to maintain and also introduced cyclic dependencies.

**Kernel.** Kernel contains CloudML specific entities such as Node and Template. The logical task of Kernel is to map JSON formatted strings to Templates including Nodes. This is some of the core parts of the DSL, hence it is called *Kernel*. Accounts are separate parts that are parsed equally as Templates, but by another method call. All this is transparent for users as all data will be provided directly to Engine which will handle the task of calling Kernel correctly.

**Repository.** Has Instance entities, these are equivalent to Nodes in Kernel, but are specific for provisioning. Repository will do a mapping from *Nodes* (including *Template*) to *Instances*. Future versions of Repository will also do some logical superficial validation against *Node* properties, for instance at the writing moment it is not possible to demand LoadBalancers on Rackspace for specific geographical locations.

**Cloud-Connector.** is the module bridging between *cloudml-engine* and providers. It does not contain any entities, and only does logical code. It is built to support several libraries and interface these. At the moment it only implements the earlier mentioned library iclouds.

#### Validation & Experiments

• How BankManager proves concepts of the templates (subsection 1) with cloudml-engine

To validate how CloudML addressed the challenges from TABLE. ?? The *BankManager* application were provisioned using different topologies in Fig[4.1(a), 4.1(c)]. The implementation uses *JavaScript Object Notation* (JSON) to define templates as a human readable serialization mechanism. The lexical representation of Fig. 4.1(a) can be seen in Listing. ??. The whole text represents the Template of Fig. 7.1 and consequently "nodes" is a list of Node from the model. The JSON is textual which makes it *shareable* as files. Once such a file is created it can be reused (*reproducibility*) on any supported provider (*multicloud*).

The topology described in Fig. 4.1(c) is represented in Listing. ??, the main difference from Listing. ?? is that there are two more nodes and a total of five more properties. Characteristics of each node are carefully chosen based on each nodes feature area, for instance front-end nodes have more computation power, while the back-end node will have more disk.

# Part III Conclusion

## Conclusion

#### **Short and sharp**

- Summary of CloudML
  - What subsection in solution solves what subsection in problem
- CloudML
- Implementation
- Perspectives (2 paragraphs, can be section)
  - Look into the future
    - \* Deployments
  - short term
  - long term

## Results

## Perspectives

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