

**FATCA Report****2014**► Information about Form 8966 and its separate instructions is at [www.irs.gov/form8966](http://www.irs.gov/form8966).**Check if report is being corrected, amended, or voided**Corrected report ☐ Amended report ☐ Voided report ☐**Part I Identification of Filer****1** Name of Filer**2** Number, street, and room or suite no. (if P.O. box, see instructions)**3a** City or town**3b** State/Province/Region**3c** Country (including postal code)**4** Global Intermediary Identification Number (GIIN)**5** TIN**6** Name of Sponsored Entity or Intermediary, if applicable**7** Number, street, and room or suite no. (if P.O. box, see instructions)**8a** City or town**8b** State/Province/Region**8c** Country (including postal code)**9** GIIN**10** TIN**Part II Account Holder or Payee Information****1** Name of Account Holder or Payee**2** Number, street, and room or suite no. (if P.O. box, see instructions)**3a** City or town**3b** State/Province/Region**3c** Country (including postal code)**4** TIN**5** If account holder or payee is an entity, check applicable box to specify the entity's type:☐ Owner-Documented FFI with specified U.S. owner(s)☐ Passive NFFE with substantial U.S. owner(s)☐ Non-Participating FFI☐ Specified U.S. Person☐ Direct Reporting NFFE**Part III Identifying Information of U.S. Owners that are specified U.S. Persons****1** Name of Owner**2** Number, street, and room or suite no. (if P.O. box, see instructions)**3a** City or town**3b** State/Province/Region**3c** Country (including postal code)**4** TIN of Owner**Part IV Financial Information****1** Account Number**2** Currency Code**3** Account Balance**4a** Interest**4c** Gross proceeds/Redemptions**4b** Dividends**4d** Other

**Part V Pooled Reporting Type**

**1** Check applicable Pooled Reporting Type (check only one):

☐ Recalcitrant account holders with U.S. Indicia

☐ Dormant Accounts

☐ Recalcitrant account holders that are U.S. persons

☐ Recalcitrant account holders without U.S. Indicia

☐ Non-participating FFI

☐ Recalcitrant account holders that are passive NFFEs

**2** Number of Accounts

**3** Aggregate payment amount

**4** Aggregate account balance

**5** Currency Code