# Bulgarian English-Medium Medical Admissions: Ulearn Market Strategy (2025)

#### **Executive Summary**

- Market Context: Bulgaria has six public universities offering 6-year English-taught medical (MD) programs <sup>1</sup>. Admission is via separate Biology and Chemistry entrance exams administered by each university <sup>2</sup>; no UK-style tests (UCAT/BMAT) are required <sup>3</sup>. Recent data show ~17,000 foreign students in Bulgaria (2024/25) <sup>4</sup>, with major source countries including Greece, the UK, and Germany <sup>5</sup>. Demand is also strong from Asia (India/Pakistan), Africa (e.g. Nigeria, Egypt) and the Middle East.
- **Current Gaps:** Most existing prep is static or outdated many candidates rely on a couple of printed textbooks or PDFs <sup>6</sup>. There is no centralized mock-exam platform (each school's test differs), and mobile-friendly study tools are scarce. Students also face confusion over English requirements, visas, and local procedures.
- Ulearn's Approach: We recommend a mobile-first, personalized platform with university-specific Biology & Chemistry modules. Key features include interactive quizzes and timed mock exams for Sofia, Plovdiv, Varna, Pleven, etc., plus concise video lessons. An integrated English-diagnostic test and multilingual onboarding will address language/visa concerns. Transparent freemium pricing (e.g. free sample questions and mocks, €15–€30/month premium) and local-language support will build trust. These student-centered offerings position Ulearn as a modern, affordable alternative to existing tools, helping international aspirants confidently clear Bulgaria's entrance exams.

#### **Overview of Bulgarian Medical Admission Exams & Requirements**

Test Name	Required For	Purpose	Mandatory	Notes
Biology + Chemistry Exam	All international applicants (English MD)	Assesses science knowledge	Yes	University-specific entrance exam (MCQ or oral) <sup>2</sup>
English Proficiency Test	Non-native English speakers	Ensures English fluency	Yes	e.g. IELTS/TOEFL or equivalent certificate
High School Diploma	All applicants	Proof of 12 years education	Yes	Diploma with Biology and Chemistry (completed in final years) 8
Bulgarian Language Test	Bulgarian- language programs only	Ensures native- language fluency	Yes (if local)	<b>Not required</b> for English-language MBBS programs

Test Name	Required For	Purpose	Mandatory	Notes
UCAT/BMAT/		UK/other tests		Bulgaria uses direct
TMS	N/A	(not used)	No	university exams instead <sup>3</sup>

# Market Size & Demand (2025)

Metric	Value (Estimates)
Total English Med Schools	6 (MU Sofia, Plovdiv, Varna, Pleven, Sofia Univ. St. Kliment, Trakia) 1
Int'l Applicants (per year)	~4,000–5,000 international students 9
Seats per University	$\sim$ 150–400+ per year (e.g. Sofia Med Univ. offers $\sim$ 400 MD seats $^{10}$ )
Demand Regions	South Asia (India/Pakistan), Africa (Nigeria/Egypt), MENA (UAE/Egypt), and EU (UK, Germany) 5
Acceptance Rate	Moderate-high (historically <b>even 80–90%</b> of top scorers gain admission 6 )
Tuition Fees (annual)	€6,500–9,000 for English MD programs (government universities) 11
Trend	Stable-to-rising; foreign enrollment grew ~4.8% in 2024/25 4

Competitor	Type	Core Offerings	Target Market	Pricing	Format & Delivery
BEMEDI	Bulgarian EdTech Platform	Online Biology, Chemistry, and English prep with 4 modular courses, 2,500+ question bank, live classes, progress analytics, and tutor chat	International students (broad)	€15–€30 per month	Mobile- friendly platform, interactive
Medlink Students	Global Consultancy	Complete admission support with entrance exam prep for all Bulgarian med schools (bundled in "Student Success Programme")	South Asia, Africa, Middle East	High (premium fees)	Offline + online consulting model
MedStudyConnect	Local Bulgarian Agency	Personalized counseling, university matching, documentation guidance, and basic exam prep	Mostly EU & Western students	Medium (agency fees)	In- person/online hybrid; advisory-led
Others	International	Test prep guidance	Global	Varies	Non-

Study Advisors	bundled in study abroad services; no	students	specialized, often manual
	dedicated test-prep		process
	tech tools		

# Market Gaps & Student Pain Points

Gap	Description	Ulearn's Solution
Outdated prep content	Many students rely on static PDFs or old exam guides (sometimes just a couple of university textbooks <sup>6</sup> ).	Launch modern interactive content: quizzes, animated videos and flashcards.
No central mock platform	Each medical school sets its own Bio/Chem exam, so aspirants lack realistic practice tests.	Provide tailored mock exams per university (Sofia, Plovdiv, etc.) with analytics.
Limited mobile solutions	Existing preparation is mostly desktop/ printed; few study apps exist.	Develop a mobile-first app with offline access and push-study reminders.
Scarce academic support	Few tutors or forums available for doubt- clearing (international students often isolated).	Add chat-based tutor help, instant Q&A and weekly expert live sessions.
Visa/language confusion	Non-native students worry about English tests, visa rules, and documentation.	Include onboarding modules, local-language checklists, and guidance on visas.

#### **Student Preferences & Behavior**

Preference	Insight
Mobile-first	${\sim}80\%$ of people use smartphones for learning $^{12}$ ; candidates prefer study-on-the-go via apps.
Practice-based	Students heavily use timed MCQ quizzes and mock exams to simulate the real test conditions.
Value pricing	Affordability is key; learners favor freemium entry and bundled course deals to reduce cost.
Visual learning	Videos and animations greatly improve understanding and recall of complex science concepts $^{13}$ .
Exam-specific tips	Aspirants appreciate concise revision guides, formula sheets and last-minute tips tailored to each exam.

### Financial Opportunity (Bulgaria)

Market Share	Students (est.)	Revenue Estimate (EUR)	Est. Platform Cost (EUR)
1%	~50–70	€25K-€35K	~€15K
3%	~150–200	€75K-€100K	~€25K
5%	~250–300+	€120K-€180K	~€35K

**Pricing Model:** Freemium access (free sample questions, one free mock test) to attract users. *Premium* subscription  $\sim \in 15 - \in 30$  per month (or  $\in 75 - \in 100$  for full access bundle). Offer university-specific packages (e.g. "Sofia MD Pack", "Varna Bundle") to meet different exam needs.

#### **Product Strategy**

Component	Description
University Modules	Custom Biology & Chemistry quizzes for each target school (Sofia, Plovdiv, Varna, Pleven, etc.), ensuring alignment with each exam syllabus.
Mock Test Engine	Timed, scored MCQ exams mirroring each university's entrance format, with analytics and answer explanations.
Video Lessons	Short (≤10-minute) engaging videos explaining core bio/chem concepts and problem-solving strategies.
Mobile App	Android/iOS app with offline study mode, push notifications, and progress syncing.
Tutor Help	Chat-based doubt-clearing (text/video chat) and weekly live Q&A sessions with subject experts.
Progress Dashboard	Real-time tracking of quiz/test scores, readiness metrics, and personalized study recommendations.

Component	Description
Language Support	Optional English placement test and vocabulary builder; guide to English requirements.

#### **Go-To-Market Plan**

Channel	Strategy
Instagram, TikTok	Short study tips and entrance exam hacks via engaging Reels (e.g. biology mnemonics, med student stories).
YouTube Shorts	30–60s demo mock questions and quick answer explanations; "Day in Life" clips from current Bulgarian med students.
Student Ambassadors	Recruit international medical students in Bulgaria to share testimonials, study vlogs, and peer referrals.
WhatsApp/ Telegram	Join/regroup overseas applicant communities (India, Pakistan, Nigeria, Egypt) to provide updates and Q&A in native languages.
Partner Agents	Collaborate with study-abroad consultancies/agents in source countries to bundle Ulearn prep with their services.
Lead Magnets	Offer free "Bulgarian Med Entrance Starter Kit" (Bio sample test, checklist) and discounts to collect leads.

## **Risks & Mitigation Plan**

Risk	Impact	Mitigation Strategy
Exam format differences	Each university's exam style (oral vs. MCQ, content scope) differs significantly.	Develop separate modules and mock exams for each university's format.
Market fragmentation	Students come from diverse regions with varied needs (languages, visa rules).	Localize content on-boarding (multiple languages) and provide comprehensive visa/test guidance.
Low brand visibility	Ulearn is new in Bulgaria; competitors (even outdated ones) have name recognition.	Use student ambassadors for word-of- mouth, gather Google reviews, and partner with local agents for credibility.
Seasonal demand	Peak interest only during admission cycles (once/twice per year).	Offer year-round access, regular progress reminders and micro-content to maintain engagement between cycles.

## **Objective**

This report aligns Ulearn's product and marketing plans with the real needs of international medical aspirants in Bulgaria. By delivering targeted, science-focused entrance exam prep (with integrated English support and a mobile-first design), Ulearn will become a modern, student-centric alternative to

outdated tools—enabling future doctors to prepare effectively, confidently, and affordably for Bulgaria's medical school admissions.