

PROCESSOR'S LICENSE APPLICATION

Becoming a Licensed Processor positions Naturally Splendid to be a supplier of cannabinoids derived from hemp including cannabidiol(CBD) fortified products as well as THC(Tetrahydrocannabinol).

We will have the ability to perform a number of additional services such as:

- Manufacturing
- Packaging
- Preparation of R&D Formulations for future manufacturing
- Resale and distribution to other licensees, including pharmacies
- Importing and exporting for global sales
- Laboratory testing
- Contract activities for any of the above activities



INVESTMENT HIGHLIGHTS

- Currently selling into multiple revenue streams, retail, wholesale, bulk and private label
- Expanding distribution channels domestically and internationally Austrailia, Europe and Asia
- Over 22,500 sqft of production and distribution
- Applied to become Licensed Processor of Cannabis extracts
- Only strictly organic hemp processor in North America
- Production expansion underway for cannabinoid extraction facility.
- HempOmega™ technology commercialized and received provisional U.S. patent for Hemp protein isolate
- Private labelling for major retailers in-house brands



COMPANY OVERVIEW

THE COMPANY

- Naturally Splendid is a Canadian based Company established over a decade ago with a vision to provide natural, nutritious and safe products.
- The first line of products the Company brought to market was a line of Canadian grown hemp products launched in 2010.

OUR FOCUS

- Although the Company remains very much focused on hemp... we have expanded our expertise, manufacturing and licensing within a comprehensive Vertically Integrated Business Strategy spanning:
 - R&D
 - PRODUCT DEVELOPMENT
 - MANUCATURING
 - RETAIL PRODUCT LINES
 - DISTRIBUTION NETWORK

FACILITIES

- Corporate HQ / Distribution Centre: Pitt Meadows, BC
- Naturally Splendid Hemp Processing Ltd.: Pitt Meadows, BC
- Naturally Splendid USA: Denver, Colorado
- Began trading in March 2013
- Listed on multiple stock exchanges:
 - NSP | TSX.V
 - NSPDF | OTCQB
 - 50N | FRANKFURT



2016 TSX Venture 50™



\$1.8 billion U.S. Hemp Based Product Sales By Category in 2020e

US Hemp Based Product Sales, 2012-2020e

WHAT WE DO

The Company remains very much focused on hemp...but has now expanded our expertise and reach to include not only the nutrient packed hemp staples of; hemp seed hearts; proteins and oils, which was re-branded "NATERA®" in 2014...but now our proud to offer a much wider range of hemp formulated **Company Branded Consumer Products** that includes sports and practitioner formulated lines as well as **Bio-technology Advanced Products** that are propri-etary to Naturally Splendid such as HempOmega™.

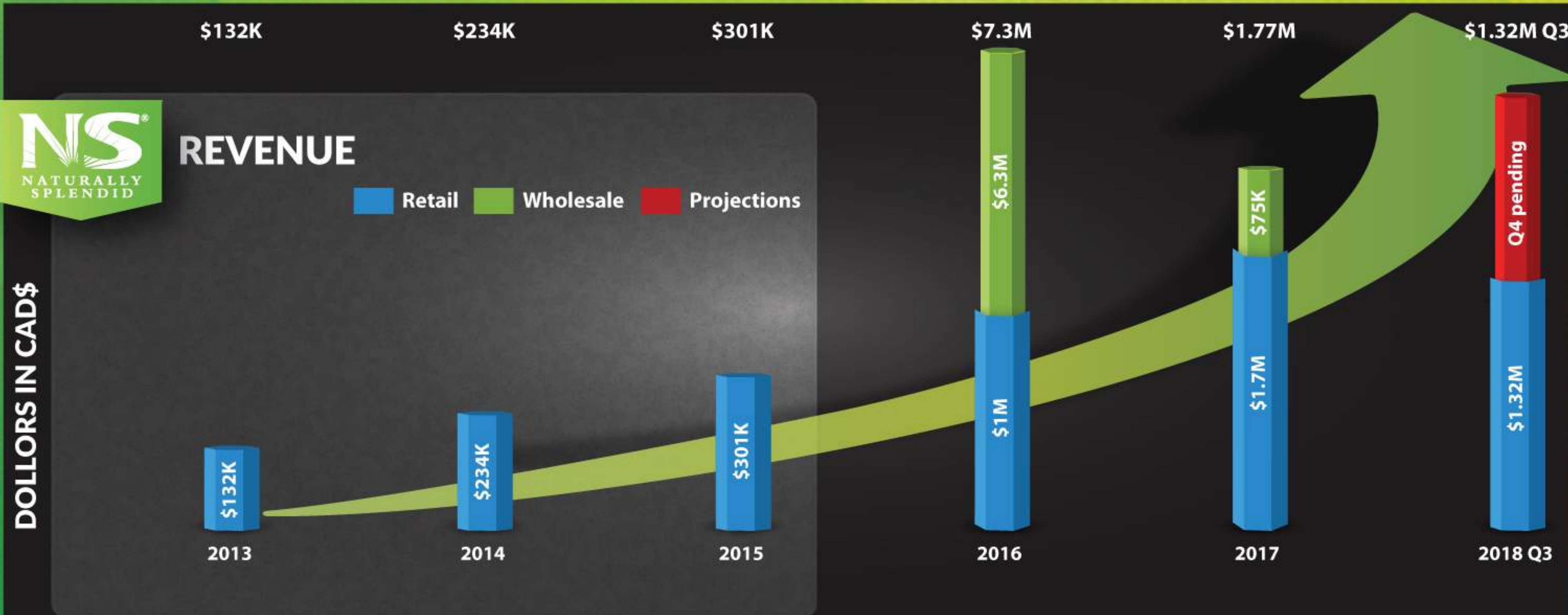
Additionally, Naturally Splendid has grown to over 25,000 square feet of **Processing and Manufacturing** based upon an comprehensive **Vertical Integration Strategy**, focused on two distinctively separate yet complimentary **Revenue Streams**.

SHARE STRUCTURE

- Issued And Outstanding: 104.1M
- Fully Diluted: 125.0M
- Market Cap: 14.0M
- 52 Week Range: \$0.11 - \$0.40
- Current Stock Price: \$0.135

MANAGEMENT

- Doug Mason: CEO & Director
- J.Craig Goodwin: President, Director
- Bryan Carson: E.V.P Of Marketing & Innovation
- Peter R. Hughes: Director
- Russ Crawford: Director



COMPANY INITIATIVES

PHASE 1 - COMPLETED

1. Expand facilities ✓
2. Acquire product expansion capabilities (Prosnack) ✓
3. Upgrade extraction capabilities (sell of BPC) ✓
4. Prepare Processor's License application ✓
5. Acquire processing capacity (ACI Foods) ✓
6. Expanded distribution to Australia ✓
7. Distributing existing retail lines ✓

PHASE 2 - ONGOING 2020

1. Position NSE for cannabis-infused food regulations (Oct.17th 2019) – receive Processor's License
2. Build out cannabinoid extraction facility
3. Secure acreage for hemp seed and CBD production
4. Continue identifying contract manufacture clients
5. Expanding distribution (domestically & internationally)



INDUSTRIAL HEMP

Naturally Splendid has an extensive line of industrial hemp products both conventional and organic including hemp seed, hemp protein, hemp oil, hemp bars, supplements, topicals, nutraceuticals, skincare and cosmeceuticals.



CANNABIS EXTRACTS (CBD INFUSED)

Naturally Splendid has developed several cannabinoid extracts, formulations and products including oils, distillates, isolates, topicals, supplements, nutraceuticals, skincare and cosmeceuticals.



HempOmega™ is an environmentally sustainable, plant based source of omegas 3, 6 and 9. It is a homogeneous ingredient that can be easily integrated or custom formulated. Available in powder or emulsion.

Hemp Protein Isolate

- > 80% Protein
- Water Soluble
- Good Emulsification Properties
- Good Micro Encapsulation Properties



- Global Functional Food Market
USD \$441.56 billion (Estimated by 2022)
- Omega-3 Food
USD \$3.01 billion (Estimated by 2022)
- Global Nutraceuticals Products market
USD \$285.0 billion (Estimated by 2021)
- Global Cosmeceuticals market
USD \$80.36 billion (Estimated by 2023)
- Global Pet-Related Products Market
USD \$202.6 billion (estimated by 2025)
- Global Animal Feed Additives market
USD \$32.1 billion (Estimated by 2021)
- Global Hemp Market
USD 10.6 billion (Estimated by 2025)
- U.S. CBD Market
USD \$2.1 billion (Estimated by 2021)

NATERA™ FOODS

NATERA™ Hemp Foods - is a retail division of Naturally Splendid, specializing in the finest quality hemp and plant-based food products distributed in North America and Asia.

pawsitive FX™

PawsitiveFX™ is a topical health care for strong, happy paws and snouts. Extending product line to pet nutrition and future cannabis infused products.

natera.sport™

NATERA SPORT™ is a high performance supplement line up focusing on all kind of athletes. (Including Keto bars and Sport bites)

CHII
NATURALLY PURE HEMP

CHII Skincare is a division focused on exceptional skincare products. Coming soon....!!!

ELEVATE ME
—RAISE YOUR GAME—

ELEVATE ME™ - is Focused on healthy meal replacement products that include energy bars and on-the-go oatmeals.

NS HEMP PROCESSORS LTD.

Listed as the only strictly organic hemp seed processor in North America (Pitt Meadows, BC). Significant producer of hulled seed, hemp seed oil and hemp protein powder, among a long list of in-development processes.

NATERA™ CBD

NATERA™ CBD is a division focused on cannabinoid based products. Offering formulations in the nutraceutical and topical markets.

Timers

TIMERS™ is a division focused on transforming supplements of high quality hemp nutrition for the overall health of your horse.

NATERA FX™

NATERA FX™ - a practitioner focused line of health & wellness products – Where lifestyle medicine begins.

CHII
NATURALLY PURE HEMP

CHII™ - is a line of bulk and retail hemp food products marketed via e-commerce. Established in 1998.

THE BAR Makers

THE BAR MAKERS (PROSNACK NATURAL FOODS INC.) are Makers of Elevate Me™, Co-Packing for manufacturers globally - Private Labeling for major retailers.

NS CO-PACK SOLUTIONS

NSE's Co-packing division compliments internal packaging needs for house-brands (NATERA™ and CHII™) and provides capacity co-packaging opportunities with other business.

- Naturally Splendid Hemp Processors Ltd. - (Conventional & Organic)
- Research & Development
- Product Development
- Packaging and Distribution
- Cannabinoid Extraction and Formulation (Phase 2)



CANNABIS FINANCIAL NETWORK
“Naturally Splendid has reached vertical integration: R&D, manufacturing, distribution & sales (wholesale and retail) as they seek to penetrate 3 major markets, all positioned for industrial hemp & marijuana.”

