## Key

Highlighter = Requirement

Hana: 1-5 (01:00)

- 1. Title
- 2. Our Main Question
  - a. Defining Main Question
- 3. How would we *measure* a retirement's success?
  - a. Process of Elimination
    - i. Ideal Retirement = Financial Security & Comfort
- 4. Strategy and Metrics for Our Source
  - a. Reiterate main question.
  - b. What qualities are we looking for in our source?/How/Why our source, specifically?
  - c. Issues with other sets
    - i. Census
      - 1. No relevance to us (e.g. demographics and no retirement)
    - ii. data.gov, etc.
      - 1. Samples from individual states were too small.
- 5. Limitations

Amanda: 6-10 (02:00)

- 6. Cleaning the Data
  - a. Interpreting Source
    - i. Duplicated Case IDs (Replicate Weight Files) accounting for statistical errors...
    - ii. Definitions of values
      - 1. Any values which were particularly difficult to interpret? (e.g. YY1, OCCAT1, INDCAT, etc.)
  - b. Significant columns from original source which you decided to include?
  - c. Significant columns from original source which you decided to exclude?
  - d. Did you have to make any new columns?
  - e. Any other steps worth mentioning?
- 7. Jupyter Notebook

Jessica: 11-17 (02:00)

- 8. Our Graphs, Part One
  - a. Retrieving the Data:
    - Selecting variables pertaining to Americans' demographic/personal circumstances
      - 1. Why did you want to focus on Americans' demographic/personal circumstances?
        - a. Story-telling? Other reasons?
    - ii. How/where did you find your data?
      - 1. Did you have to filter any data? Did you have to make any new dataframes? Any other steps worth mentioning?
- 9. 1<sup>st</sup> Graph
  - a. Which question does your graph answer?
    - i. What motivated you to ask it?
  - b. Why did you choose to represent the data with that type of graph?
- 10. 2<sup>nd</sup> Graph
  - a. Which question does your graph answer?
    - i. What motivated you to ask it?
  - b. Why did you choose to represent the data with that type of graph?
- 11. 3<sup>rd</sup> Graph
  - a. Which question does your graph answer?
    - i. What motivated you to ask it?
  - b. Why did you choose to represent the data with that type of graph?

Rebekah: 18-22 (02:00)

- 12. Our Graphs, Part Two
  - a. Retrieving the Data:
    - i. Selecting variables pertaining to Americans' financial circumstances
      - 1. Why did you want to focus on Americans' financial circumstances?
        - a. Prior knowledge about the role which financial circumstances play in retirement?
    - ii. How/where did you find your data?
      - 1. Did you have to filter any data? Did you have to make any new dataframes? Any other steps worth mentioning?
- 13. 4<sup>th</sup> Graph
  - a. Which question does your graph answer?
    - i. What motivated you to ask it?
  - b. Why did you choose to represent the data with that type of graph?
- 14. 5<sup>th</sup> Graph
  - a. Which question does your graph answer?
    - i. What motivated you to ask it?
- b. Why did you choose to represent the data with that type of graph? 15.  $6^{\text{th}}$  Graph
  - a. Which question does your graph answer?
    - i. What motivated you to ask it?
  - b. Why did you choose to represent the data with that type of graph?

Agustín: 23-24 (02:00)

## 16. Analysis

- a. While analyzing, did you compare the counts of any variables with one another?
- b. While analyzing, did you need to perform any statistical tests?
- c. Any other steps worth mentioning?

## 17. Jupyter Notebook

18.

- a. Any trends/patterns or lack thereof in the graphs?
- b. What are your findings/what did you learn from your analysis?
- c. Any other observations worth mentioning?

Hana: 25-26 (01:00)

- 19. Our Conclusions
  - a. Numerical Summary
    - i. Meaningful Numbers from Agustín's Analysis
  - b. Visualizations
    - i. Graphs from Jessica and Rebekah's Work
  - c. Findings' Implications
- 20. Thanks for listening to our presentation!