

Production Target Retraction

KINGSLAND MINERALS (ASX: KNG) (“Kingsland” or “Company”) refers to the Announcement on 22 July 2025 titled “Leliyn Scoping Study almost completed” and on pages 1 and 2, there is reference to the size of the processing plant being contemplated for the Leliyn Graphite Project. This was not intended to be interpreted as a production target. After discussions with the ASX, Kingsland Minerals notes that the disclosure may be interpreted as a production target (as defined in ASX Listing Rule 5.16) and therefore the Company advises that:

- The Company retracts the production target in the Announcement.
- The production target regarding the 1Mtpa processing plant has not been disclosed in compliance with ASX Listing Rule 5.16 and the Company did not have a reasonable basis to state a production target in accordance with ASX Listing Rule 5.16.
- Investors should not rely on this information to make any investment decisions in the Company

Kingsland also omitted the Competent Persons statement for the Leliyn Graphite Exploration Target which is included below:

- *The information in this report that relates to Exploration Targets is based on information compiled by Richard Maddocks, a Competent Person who is a Fellow of The Australasian Institute of Mining and Metallurgy. Richard Maddocks has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Richard Maddocks consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Richard Maddocks is a full time employee of Kingsland Minerals Ltd and holds securities in the company.*

Authorised for release by the Company Secretary.

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