



11 July 2025

RBR Group Limited Announces Share Purchase Plan to Raise Up to \$650,000

RBR Group Limited (ASX:RBR) (**RBR** or the **Company**) is pleased to announce the launch of a Share Purchase Plan (**SPP**) to raise up to \$650,000. The SPP provides Eligible Shareholders with an opportunity to subscribe for up to \$30,000 worth of fully paid ordinary shares in the Company at an issue price of \$0.001 per share, free of brokerage and transaction costs.

The issue price represents the volume weighted average price (**VWAP**) of RBR shares traded over the five trading days prior to the announcement of the SPP on 11 July 2025.

Key Details of the SPP

- **Issue Price:** \$0.001 per share
- **Maximum Subscription:** \$30,000 per Eligible Shareholder
- **Minimum Subscription:** \$2,000
- **Record Date:** 7:00pm (WST) on 10 July 2025
- **Opening Date:** 15 July 2025
- **Closing Date:** 5:00pm (WST) on 30 July 2025
- **Maximum Raise Amount:** \$650,000
- **Oversubscriptions:** May be accepted at the Company's discretion
- **Shortfall Placement:** Any shortfall may be placed within three months of the SPP close, with support from CPS Capital Group Pty Ltd on a best endeavours basis

Use of Funds

Proceeds from the SPP will be applied as follows:

- \$100,000 – Field Ready–Futuro JV
- \$250,000 – Repayment of Convertible Notes
- \$50,000– Offer costs
- \$250,000 – General working capital

RBR GROUP LIMITED

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Eligibility

Participation is optional and open to all shareholders who were registered holders of RBR shares at 7:00pm (WST) on 10 July 2025, with a registered address in Australia, New Zealand or South Africa.

Indicative Timetable

Record Date for Share Purchase Plan	Thursday, 10 July 2025
Announcement of Share Purchase Plan and lodgement of Appendix 3B	Friday, 11 July 2025
Issue of Cleansing Notice	Friday, 11 July 2025
Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	Tuesday, 15 July 2025
Opening Date for Share Purchase Plan	Tuesday, 15 July 2025
Closing Date for Share Purchase Plan	5:00pm (WST) on Wednesday, 30 July 2025
Announcement of results of Share Purchase Plan	Monday, 4 August 2025 (before noon (Sydney time))
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	Tuesday, 5 August 2025 (before noon (Sydney time))

Note: The above dates are indicative only. The Company may vary the dates and times of the Offer without notice. Accordingly, Eligible Shareholders are encouraged to submit their Applications as early as possible.

This announcement has been authorised for release by the RBR Group Limited Board.

- ENDS -

For more information, please contact:

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