

## Share Purchase Plan Results

Riedel Resources (ASX: RIE) ("**Riedel**" or "the **Company**") is pleased to announce the results of its Share Purchase Plan (**SPP**) announced on 8 May 2025. The Company received valid applications from eligible shareholders totalling A\$538,500 which was well in excess of the original A\$300K targeted under the SPP. The SPP closed at 5:00PM (AEST) on Tuesday, 15 July 2025

The terms and conditions of the SPP as set out in the SPP Offer Booklet provided the Company with discretion to accept additional funds should the Company receive valid applications over the original target amount. Accordingly, due to the strong demand from eligible shareholders, the Company has exercised this discretion and has decided to increase the size of the SPP to A\$400K (before costs). A total of 16,000,000 fully paid ordinary shares (**SPP Shares**) will be issued under the SPP pursuant to ASX Listing Rule 7.2 Exception 5.

The strong support for the SPP follows the successful completion of a share placement (**Placement**), which will raise A\$1M as announced by the Company on 20 June 2025.

The SPP Shares will be issued on Tuesday, 22 July 2025 in line with the SPP timetable and an Appendix 2A will be released to the market on the same date. The SPP Shares will be issued at the same price as shares issued under the Placement, being A\$0.025 each. Refunds will be paid on Monday 28 July 2025.

The Company would like to thank shareholders for their strong support of the SPP.

**This release has been authorised by the Board of Riedel Resources Limited.**

**-ENDS-**

**For further information please contact:**

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**About Riedel Resources Limited:**

Riedel Resources Limited is an emerging mineral exploration company focused on advancing the historic high-grade Kingman Gold Project in north-west Arizona, USA.

Further information can be found at the Company's website [www.riedelresources.com.au](http://www.riedelresources.com.au)