



Red Hat Training and Certification

DO374 - Instructor Demo Guide

Travis Michette

Version 1.0

Table of Contents

1. Developing Playbooks with Ansible Automation Platform 2	1
1.1. Introducing Red Hat Ansible Automation Platform 2	1
1.1.1. Orientation to Red Hat Ansible Automation Platform 2	1
1.1.2. Red Hat Ansible Automation Platform 2 Components	1
1.1.2.1. Ansible Core	1
1.1.2.2. Ansible Content Collections	1
1.1.2.3. Ansible Content Navigator	2
1.1.2.4. Ansible Execution Environments	2
1.1.2.5. Automation Controller	3
1.1.2.6. Ansible Automation Hub	3
1.1.2.7. Hosted Services	4
1.1.3. Red Hat Ansible Automation Platform 2 Architecture	4
1.1.3.1. Developing Playbooks with Ansible Automation Platform 2	4
1.2. Running Playbooks with Automation Content Navigator	4
1.2.1. Introducing Automation Content Navigator	4
1.2.1.1. Improving Portability with Automation Execution Environments	5
1.2.2. Installing Automation Content Navigator	5
1.2.3. Configuring Authentication to Managed Hosts	5
1.2.3.1. Preparing SSH Key-Based Authentication	6
1.2.3.2. Providing Private Keys to the Automation Execution Environment	6
1.2.4. Running Automation Content Navigator	6
1.2.4.1. Running Playbooks	8
1.2.4.2. Reviewing Previous Playbook Runs	8
1.2.4.3. Reading Documentation	8
1.2.4.4. Getting Help	8
1.3. Demo - Ansible Content Navigator	9
1.4. Managing Ansible Project Materials Using Git	12
1.4.1. Defining Infrastructure as Code	12
1.4.2. Introducing Git	12
1.4.3. Describing Initial Git Configuration	13
1.4.4. Starting the Git Workflow	16
1.4.4.1. Examining the Git Log	17
1.4.5. Working with Branches and References	17
1.4.5.1. Creating Branches	17
1.4.5.2. Merging Branches	17
1.4.5.3. Creating Branches from Old Commits	17
1.4.5.4. Pushing Branches to Remote Repositories	17
1.4.6. Structuring Ansible Projects in Git	17
1.4.6.1. Roles and Ansible Content Collections	17
1.4.6.2. Configuring Git to Ignore Files	17
1.5. Demo - Using Git	18
1.6. Implementing Recommended Ansible Practices	20
1.6.1. The Effectiveness of Ansible	20

1.6.2. Keeping Things Simple	20
1.6.2.1. Keeping Your Playbooks Readable	21
1.6.2.2. Use Existing Modules	21
1.6.2.3. Adhering to a Standard Style	21
1.6.3. Staying Organized	21
1.6.3.1. Following Conventions for Naming Variables	21
1.6.3.2. Standardizing the Project Structure	21
1.6.3.3. Using Dynamic Inventories	22
1.6.3.4. Taking Advantage of Groups	22
1.6.3.5. Using Roles and Ansible Content Collections for Reusable Content	22
1.6.3.6. Running Playbooks Centrally	23
1.6.3.7. Building Automation Execution Environments	23
1.6.4. Testing Often	23
1.6.4.1. Testing the Results of Tasks	23
1.6.4.2. Using Block/Rescue to Recover or Rollback	23
1.6.4.3. Developing Playbooks with the Latest Ansible Version	23
1.6.4.4. Using Test Tools	24
2. Managing Content Collections and Execution Environments	25
2.1. Reusing Content from Ansible Content Collections	25
2.1.1. Defining Ansible Content Collections	25
2.1.1.1. Organizing Ansible Content Collections in Namespaces	25
2.1.2. Using Ansible Content Collections	25
2.1.2.1. Accessing Ansible Content Collection Documentation	25
2.1.2.2. Using Ansible Content Collections in Playbooks	25
2.1.2.3. Finding Ansible Content Collections	25
2.1.2.4. Using the Built-in Ansible Content Collection	25
2.2. Finding and Installing Ansible Content Collections	25
2.2.1. Sources for Ansible Content Collections	25
2.2.1.1. Finding Collections on Ansible Automation Hub	25
2.2.2. Installing Ansible Content Collections	25
2.2.2.1. Installing Collections from the Command Line	25
2.2.2.2. Installing Collections with a Requirements File	25
2.2.2.3. Listing Installed Collections	25
2.2.3. Configuring Collection Sources	25
2.2.3.1. Installing Collections from Ansible Automation Hub	25
2.2.3.2. Installing Collections from Private Automation Hub	25
2.3. Selecting an Execution Environment	25
2.3.1. Describing Automation Execution Environments	26
2.3.2. Selecting a Supported Automation Execution Environment	26
2.3.3. Inspecting Automation Execution Environments	26
2.3.4. Using Automation Execution Environments with Ansible Content Navigator	26
3. Running Playbooks with Automation Controller	27
3.1. Explaining the Automation Controller Architecture	27
3.1.1. Introduction to Automation Controller	27
3.1.2. Describing the Architecture of Automation Controller	27
3.1.3. Automation Controller Features	27

3.2. Running Playbooks in Automation Controller	27
3.2.1. Exploring Resources in Automation Controller	27
3.2.2. Creating Credential Resources	27
3.2.2.1. Listing Credentials	27
3.2.2.2. Creating a Machine Credential	27
3.2.2.3. Creating a Source Control Credential	27
3.2.3. Creating Project Resources	27
3.2.4. Creating Inventory Resources	27
3.2.4.1. Manually Creating Groups and Hosts	27
3.2.4.2. Populating Groups and Hosts Using a Project Inventory File	27
3.2.5. Creating Job Template Resources	27
3.2.6. Launching and Reviewing Jobs	27
4. Working with Ansible Configuration Settings	28
4.1. Examining Ansible Configuration with Automation Content Navigator	28
4.1.1. Inspecting Configuration in Interactive Mode	28
4.1.1.1. Searching for Specific Configuration Parameters	28
4.1.1.2. Accessing Parameter Details	28
4.1.1.3. Inspecting Local Configuration	28
4.1.2. Inspecting Ansible Configuration in Standard Output Mode	28
4.2. Configuring Automation Content Navigator	28
4.2.1. Format of the Settings File	28
4.2.2. Locating the Settings File	28
4.2.2.1. Selecting a Settings File to Use	28
4.2.3. Editing the Settings File	28
4.2.3.1. Setting a Default Automation Execution Environment	28
4.2.3.2. Default to Running in Standard Output Mode	28
4.2.3.3. Disabling Playbook Artifacts	28
4.2.3.4. Overview of an Example Settings File	28
5. Managing Inventories	29
5.1. Managing Dynamic Inventories	29
5.1.1. Generating Inventories Dynamically	29
5.1.2. Discussing Inventory Plug-ins	29
5.1.2.1. Using Inventory Plug-ins	29
5.1.3. Developing Inventory Scripts	29
5.1.3.1. Using Inventory Scripts	29
5.1.4. Managing Multiple Inventories	29
5.2. Writing YAML Inventory Files	29
5.2.1. Discussing Inventory Plug-ins	29
5.2.2. Writing YAML Static Inventory Files	29
5.2.2.1. Setting Inventory Variables	29
5.2.3. Converting a Static Inventory File in INI Format to YAML	29
5.2.4. Troubleshooting YAML Files	29
5.2.4.1. Protecting a Colon Followed by a Space	29
5.2.4.2. Protecting a Variable that Starts a Value	29
5.2.4.3. Knowing the Difference Between a String and a Boolean or Float	29
5.3. Managing Inventory Variables	29

5.3.1. Describing the Basic Principles of Variables	29
5.3.2. Variable Merging and Precedence	29
5.3.2.1. Determining Command-line Option Precedence	30
5.3.2.2. Determining Role Default Precedence	30
5.3.2.3. Determining Host and Group Variable Precedence	30
5.3.2.4. Determining Play Variable Precedence	30
5.3.2.5. Determining the Precedence of Extra Variables	30
5.3.3. Separating Variables from Inventory	30
5.3.4. Using Special Inventory Variables	30
5.3.4.1. Configuring Human Readable Inventory Host Names	30
5.3.5. Identifying the Current Host Using Variables	30
6. Managing Task Execution	31
6.1. Controlling Privilege Escalation	31
6.1.1. Privilege Escalation Strategies	31
6.1.1.1. Privilege Escalation by Configuration	31
6.1.1.2. Defining Privilege Escalation in Plays	31
6.1.1.3. Privilege Escalation in Tasks	31
6.1.1.4. Grouping Privilege Escalation Tasks with Blocks	31
6.1.1.5. Applying Privilege Escalation in Roles	31
6.1.1.6. Listing Privilege Escalation with Connection Variables	31
6.2. Choosing Privilege Escalation Approaches	31
6.3. Controlling Task Execution	31
6.3.1. Controlling the Order of Execution	31
6.3.1.1. Importing or Including Roles as a Task	31
6.3.1.2. Defining Pre- and Post-tasks	31
6.3.1.3. Reviewing the Order of Execution	31
6.3.2. Listening to Handlers	31
6.3.2.1. Notifying Handlers	31
6.3.3. Controlling the Order of Host Execution	31
6.4. Running Selected Tasks	31
6.4.1. Tagging Ansible Resources	31
6.4.2. Managing Tagged Resources	32
6.4.2.1. Running Tasks with Specific Tags	32
6.4.2.2. Combining Tags to Run Multiple Tasks	32
6.4.2.3. Skipping Tasks with Specific Tags	32
6.4.2.4. Listing Tags in a Playbook	32
6.4.3. Assigning Special Tags	32
6.5. Optimizing Execution for Speed	32
6.5.1. Optimizing Playbook Execution	32
6.5.1.1. Optimizing the Infrastructure	32
6.5.1.2. Disabling Fact Gathering	32
6.5.1.3. Reusing Gathered Facts with Fact Caching	32
6.5.1.4. Limiting Fact Gathering	32
6.5.1.5. Increasing Parallelism	32
6.5.1.6. Avoiding Loops with the Package Manager Modules	32
6.5.1.7. Efficiently Copying Files to Managed Hosts	32

6.5.1.8. Using Templates	32
6.5.1.9. Enabling Pipelining	32
6.5.2. Profiling Playbook Execution with Callback Plug-ins	32
6.5.2.1. Timing Tasks and Roles	32
7. Transforming Data with Filters and Plug-ins	33
7.1. Processing Variables Using Filters	33
7.1.1. Ansible Filters	33
7.1.2. Variable Types	33
7.1.3. Manipulating Lists	33
7.1.3.1. Extracting list elements	33
7.1.3.2. Modifying the Order of List Elements	33
7.1.3.3. Merging Lists	33
7.1.3.4. Operating on Lists as Sets	33
7.1.4. Manipulating Dictionaries	33
7.1.4.1. Joining dictionaries	33
7.1.4.2. Converting Dictionaries	33
7.1.5. Hashing, Encoding, and Manipulating Strings	33
7.1.5.1. Hashing strings and passwords	33
7.1.5.2. Encoding strings	33
7.1.5.3. Formatting Text	33
7.1.5.4. Replacing Text	33
7.1.6. Manipulating JSON Data	33
7.1.6.1. JSON Queries	33
7.1.6.2. Parsing and Encoding Data Structures	33
7.2. Templating External Data using Lookups	33
7.2.1. Lookup Plug-ins	34
7.2.2. Calling Lookup Plug-ins	34
7.2.3. Selecting Lookup Plug-ins	34
7.2.3.1. Reading the Contents of Files	34
7.2.3.2. Applying Data with a Template	34
7.2.3.3. Reading Command Output in the Execution Environment	34
7.2.3.4. Getting Content from a URL	34
7.2.3.5. Getting Information from the Kubernetes API	34
7.2.3.6. Using Custom Lookup Plug-ins	34
7.2.4. Handling Lookup Errors	34
7.3. Implementing Advanced Loops	34
7.3.1. Comparing Loops and Lookup Plug-ins	34
7.3.2. Example Iteration Scenarios	34
7.3.2.1. Iterating over a List of Lists	34
7.3.2.2. Iterating Over Nested Lists	34
7.3.2.3. Iterating Over a Dictionary	34
7.3.2.4. Iterating Over a File Globbing Pattern	34
7.3.2.5. Retrying a Task	34
7.4. Using Filters to Work with Network Addresses	34
7.4.1. Gathering and Processing Networking Information	34
7.4.2. Network Information Filters	34

7.4.2.1. Testing IP Addresses	35
7.4.2.2. Filtering Data	35
7.4.2.3. Manipulating IP Addresses.	35
7.4.2.4. Reformatting or Calculating Network Information.	35
8. Coordinating Rolling Updates	36
8.1. Delegating Tasks and Facts	36
8.1.1. Delegating Tasks	36
8.1.1.1. Delegating to localhost	36
8.1.2. Delegating Facts	36
8.2. Configuring Parallelism	36
8.2.1. Configure Parallelism in Ansible Using Forks	36
8.2.2. Running Batches of Hosts Through the Entire Play	36
8.3. Managing Rolling Updates.	36
8.3.1. Overview	36
8.3.2. Controlling Batch Size	36
8.3.2.1. Setting a Fixed Batch Size	36
8.3.2.2. Setting Batch Size as a Percentage.	36
8.3.2.3. Setting Batch Sizes to Change During the Play	36
8.3.3. Aborting the Play	36
8.3.3.1. Specifying Failure Tolerance	36
8.3.4. Running a Task Once	36
9. Creating Content Collections and Execution Environments	37
9.1. Writing Ansible Content Collections.	37
9.1.1. Developing Ansible Content Collections	37
9.1.1.1. Selecting a Namespace for Collections	37
9.1.1.2. Creating Collection Skeletons	37
9.1.1.3. Adding Content to Collections	37
9.1.1.4. Updating Collection Metadata	37
9.1.1.5. Declaring Collection Dependencies	37
9.1.1.6. Building Collections	37
9.1.1.7. Validating and Testing Collections	37
9.1.2. Publishing Collections	37
9.2. Building a Custom Execution Environment	37
9.2.1. Deciding When to Create a Custom Automation Execution Environment	37
9.2.2. Preparing for a New Automation Execution Environment	37
9.2.2.1. Declaring the Ansible Content Collections to Install.	37
9.2.2.2. Declaring Python Packages	37
9.2.2.3. Declaring RPM Packages	37
9.2.3. Building a New Automation Execution Environment	37
9.2.3.1. Interacting with the Build Process	37
9.3. Validating a Custom Execution Environment.	37
9.3.1. Testing Automation Execution Environments Locally	38
9.3.1.1. Running a Test Playbook	38
9.3.1.2. Providing Authentication Credentials	38
9.3.2. Sharing an Automation Execution Environment from Private Automation Hub	38
9.4. Using Custom Content Collections and Execution Environments in Automation Controller	38

9.4.1. Using Custom Collections with Existing Execution Environments	38
9.4.1.1. Preparing Ansible Projects for Automation Controller	38
9.4.1.2. Storing Authentication Credentials for Collections	38
9.4.2. Using Custom Automation Execution Environments with Automation Controller	38
9.4.2.1. Storing Container Registry Credentials	38
9.4.2.2. Configuring Automation Execution Environments	38
9.4.2.3. Configuring the Default Automation Execution Environment for a Project.	38
9.4.2.4. Specifying an Automation Execution Environment in a Template	38
Appendix A: Exam Objectives	39
A.1. Understand and use Git.	39
A.2. Manage inventory variables.	39
A.3. Manage task execution	39
A.4. Transform data with filters and plugins	39
A.5. Delegate tasks	39
A.6. Manage content collections	39
A.7. Manage execution environments.	39
A.8. Manage inventories and credentials	40
A.9. Manage automation controller	40

1. Developing Playbooks with Ansible Automation Platform 2

1.1. Introducing Red Hat Ansible Automation Platform 2

Describing the architecture of Red Hat Ansible Automation Platform 2 (AAP2) and new features for Ansible development.

1.1.1. Orientation to Red Hat Ansible Automation Platform 2

New evolution of Ansible Platform providing customization with Ansible Execution Environments (EEs), Ansible Navigator, and a redesign of Ansible Tower which has now become Ansible Controller. Ansible Automation Platform now also provides Ansible Automation Hub which is a private Ansible Galaxy as well as a container registry service for Ansible EEs.

1.1.2. Red Hat Ansible Automation Platform 2 Components

1.1.2.1. Ansible Core

The Ansible Core package is provided by **ansible-core** and is version Ansible Core 2.11 in AAP2.0. This package provides the **ansible** command as well as the built-in modules allowing administrators to run playbooks with the **ansible-playbook** command. The **ansible-core** package only contains a minimal set of modules (**ansible.builtin**) collection and all other modules have been moved to Ansible collections.



*The **ansible** Package*

It is still possible to install the package called **ansible**. This will install Ansible 2.9 which is AAP1.2. This version of Ansible will support collections, but is not the full AAP2.0 version of Ansible.

1.1.2.2. Ansible Content Collections

Ansible content and modules have now been re-organized into what is referred to as Ansible Content Collections (**Content Collections**) in order to support the growth and rapid development of modules and packages. This separation allows modules, roles, plug-in to be separated from the **Ansible Core** for a simpler management style.

This separation provides the following

- Developers can easily upgrade and deploy new version of their modules without depending on Ansible
- Only needed modules can be present on the Ansible system or in the execution environment
- New modules and content doesn't need to wait for a new version of Ansible to be deployed



ansible.builtin

The **ansible.builtin** collection is a special collection that will always be part of Ansible Core. However, this has a limited number of modules. Things like the **Firealld** module have now been moved as part of the **POSIX** Ansible Collection.



Collection Mapping

Ansible mapping of content collections: https://github.com/ansible/ansible/blob/devel/lib/ansible/config/ansible_builtin_runtime.yml

Red Hat Official Collections are available from: <https://console.redhat.com/ansible/ansible-dashboard>

1.1.2.3. Ansible Content Navigator

AAP provides **ansible-navigator** which is the new *preferred* tool to run and interact with Ansible on the CLI. It extends and includes the functionality of the **ansible-playbook**, **ansible-inventory**, and **ansible-config** commands.

While Ansible Navigator still leverages **ansible.cfg**, it has its own configuration file that must point to both the **ansible.cfg** being used as well as using its own **ansible-navigator.yml** configuration file which has even more options to extend and control the behavior of Ansible Navigator.



Why ansible-navigator?

The purpose of **ansible-navigator** is to separate the control node from the execution environment. This makes it easier for playbooks to be run in a production environment from Ansible Controller Nodes (formerly known as Ansible Tower).

1.1.2.4. Ansible Execution Environments

Ansible Execution Environments (EEs) as container images which contain the following items:

Ansible EEs

- Ansible Core
- Ansible Content Collections
 - Ansible Modules
 - Ansible Roles
- Python Libraries
- Other dependencies

The default AAP2 environment provides Ansible Core 2.11 and Red Hat Certified Content Collections to give a similar experience to AAP1.2 which is what provides Ansible 2.9.



AAP1.2 and Ansible 2.9

Ansible 2.9 is part of AAP1.2, but it supports things like Ansible Collections. You must have AAP2 to support things like Ansible Navigator, and other components of the AAP2 platform.

The **ansible-builder** package can be used to create and develop your own custom execution environments.

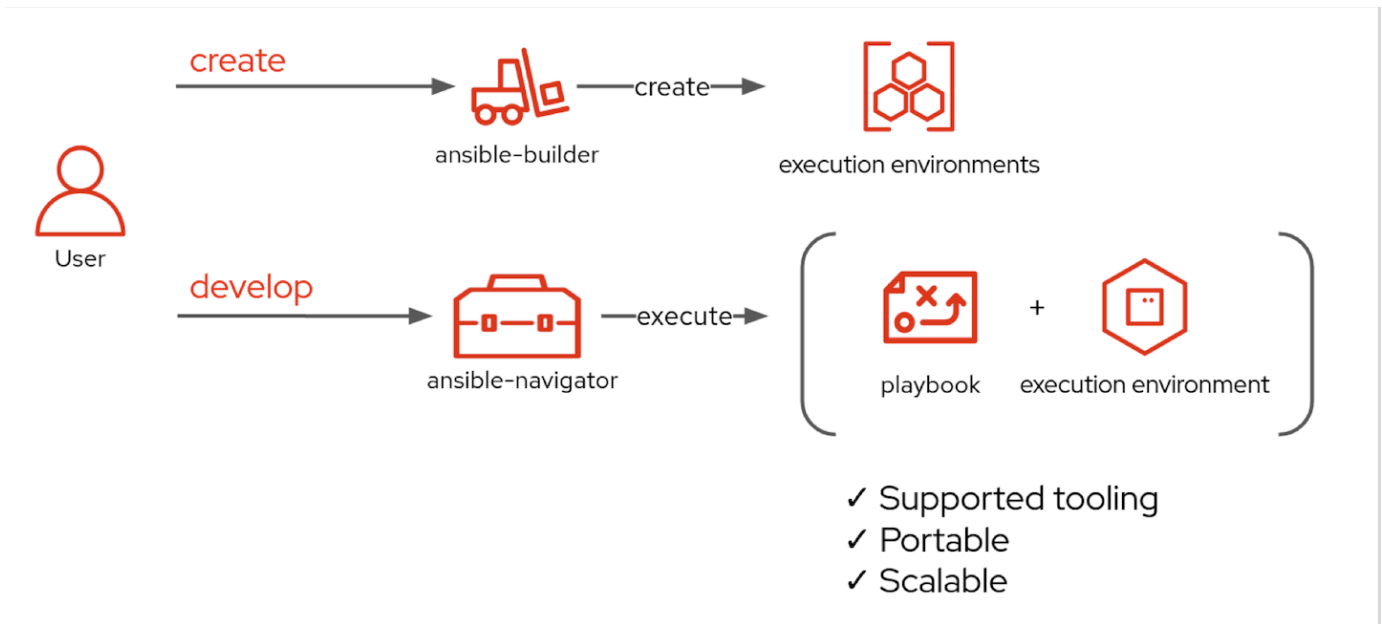


Figure 1. AAP2 Utilities

1.1.2.5. Automation Controller

Automation Controller provides a central web-based UI and REST API which can be used to automate Ansible jobs. Previous iterations of Ansible leveraged Ansible Tower which was the control node and execution environment. With the deployment of AAP2, Ansible Tower was re-named to Ansible Automation Controller and serves as the control node **only**, as with Ansible Automation Controller, the execution environment can be separated from the controller node as it now runs in a container.

Figure 2. AAP2 Automation Controller Components, align=

By separating the control node functionality and execution environments, it is much easier to leverage the system when playbooks could require different python environments or other requirements to run.



Automation Controller

AAP2 Automation Controllers has the ability to use multiple execution environments on playbook and project levels as the execution plan is 100% separate from the control plane.

1.1.2.6. Ansible Automation Hub

Ansible Automation Hub allows easy management and distribution of Ansible automation content. Red Hat maintains supported and certified content collections and Ansible Galaxy maintains the community-based content. The addition of Automation Hub also provides the ability to host a private automation hub which is basically a self-hosted version of Ansible Galaxy or Red Hat's **console.redhat.com** version of Automation Hub.

The private automation hub provides a container registry for distribution of custom execution environments as well as a repository for Ansible Collections and namespaces.

1.1.2.7. Hosted Services

Red Hat provides three (3) hosted Ansible Automation services

- Ansible Automation Hub
- Ansible Automation Services Catalog
- Ansible Insights for Red Hat AAP

1.1.3. Red Hat Ansible Automation Platform 2 Architecture

1.1.3.1. Developing Playbooks with Ansible Automation Platform 2

Ansible Execution Engines (EEs) can be built and customized to contain everything needed to execute playbooks developed by your organization. These playbooks can be leveraged seamlessly between content navigator and automation controller providing access is available to the EEs being used (which is where automation hub comes into play). :pygments-style: tango :source-highlighter: pygments :toc: :toclevels: 7 :sectnums: :sectnumlevels: 6 :numbered: :chapter-label: :icons: font :icons: font :imagesdir: ./images/

1.2. Running Playbooks with Automation Content Navigator

Section Info Here

1.2.1. Introducing Automation Content Navigator

Ansible Content Navigator (**ansible-navigator**) is a new tool created for AAP2 designed to make it easier to write and test playbooks and more importantly leverage Ansible Controller with the playbooks. **ansible-navigator** uses and combines the features from the previous ansible commands into a single top-level command tool and interface.

Ansible Commands Combined in Navigator

- ansible-playbook
- ansible-inventory
- ansible-config
- ansible-doc

Ansible Ad-Hoc Commands



Ansible ad-hoc commands are not supported with Ansible Navigator and not recommended as a best practice. However, ad-hoc commands can still be run by installing the Ansible package and leveraging the **ansible** command.

In order to run a playbook using Ansible Navigator, you must use the **ansible-navigator run** command. It is possible to use Ansible Navigator to provide the same output as the **ansible-playbook** command by providing the argument with the run command and using **-m stdout**.

Listing 1. **ansible-playbook** Command

```
[student@workstation navigator (main)]$ ansible-playbook playbook.yml

... OUTPUT OMITTED ...

PLAY RECAP *****
servera.lab.example.com : ok=3  changed=0  unreachable=0  failed=0  skipped=0  rescued=0  ignored=0
```

Listing 2. **ansible-navigator** Equivalent to **ansible-playbook**

```
[student@workstation navigator (main)]$ ansible-navigator run playbook.yml -m stdout

... OUTPUT OMITTED ...

PLAY RECAP *****
servera.lab.example.com : ok=3  changed=0  unreachable=0  failed=0  skipped=0  rescued=0  ignored=0
```

**ansible-navigator Use**

If the **-m stdout** is not provided, **ansible-navigator** runs the playbook in interactive mode. This mode allows analyzing plays, tasks, and the runtime in a more detailed fashion. Typically, you use number for what should be displayed, but if the number is >9 it is necessary to use : followed by the number. The interactive mode interface can be exited by hitting the escape key (multiple times, depending on the level being analyzed).

1.2.1.1. Improving Portability with Automation Execution Environments

Execution environments were introduced as part of AAP2. The introduction of EEs meant that Ansible could be run from a container image that included Ansible Engine runtimes, content collections, software dependencies, and python components needed to run playbooks and interact with Ansible. EEs allow **ansible-navigator** and **Ansible Automation Controller** to leverage automation execution environments simplifying development, testing, and deployment of Ansible playbooks in a consistent and predictable fashion. Red Hat provides several supported EEs from Red Hat's Ansible Automation Hub.

EEs allow **ansible-navigator** and **Ansible Controller** to easily leverage custom execution environments by specifying an **Execution Environment Image** (**--eei**) to be used for running playbooks. By specifying EEIs, it is no longer necessary to have multiple configurations on control nodes to run Ansible playbooks.

1.2.2. Installing Automation Content Navigator

Ansible Navigator is part of the **Ansible Automation Platform 2.0** repository. It can be installed with a **yum** command.

Listing 3. Installing **ansible-navigator**

```
[student@workstation ~]$ sudo yum install ansible-navigator
```

1.2.3. Configuring Authentication to Managed Hosts

Even though Ansible Navigator leverages EEs, it must also be able to log in to managed nodes as well as gain privileged access on managed nodes. Therefore, it is best to implement **SSH keys** and **sudo** without a password.

1.2.3.1. Preparing SSH Key-Based Authentication

SSH access can be prepared by creating users on the systems and setting up SSH key-pairs between the systems. The SSH key pair is created with **ssh-keygen** and usually resides in `~/.ssh` directory. The public key is installed on the remote system in the `~/.ssh/authorized_keys` file usually with the **ssh-copy-id** command.

SUDO access is generally granted without password access by creating a sudoers file for the user in the `/etc/sudoers.d` directory.

Listing 4. Example Sudoers File (`/etc/sudoers.d/devops`)

```
# User rules for devops
devops ALL=(ALL) NOPASSWD:ALL ①
```

① Allows the **devops** user SUDO access for all commands without requiring a password.

1.2.3.2. Providing Private Keys to the Automation Execution Environment

There are some tricks to running and leveraging **ansible-navigator** as the SSH private key must somehow become available to the EE. When running in a GUI environment, **ssh-agent** is already running and will add private keys to the agent. This same behavior doesn't happen when logged into the systems via SSH.

Using SSH on the Control Node

A major difference with AAP2 is the use of EEs. When **ansible-navigator** uses an EE, it is running from a container and doesn't have access to the user's SSH keys or settings. In order to use **ansible-navigator** on a system where the login is through SSH vs. a graphical login, it is necessary to use SSH-Agent to manage and store SSH private keys so the container has them available for use.



Listing 5. Storing SSH Keys and Leveraging SSH-Agent

```
[student@workstation ~]$ eval $(ssh-agent) ①
Agent pid 240212

[student@workstation ~]$ ssh-add ~student/.ssh/lab_rsa ②
Identity added: /home/student/.ssh/lab_rsa (/home/student/.ssh/lab_rsa)
```

① Starting **ssh-agent**

② Adding Identities to SSH-Agent Keyring

1.2.4. Running Automation Content Navigator

The **ansible-navigator** command is used to essentially replace all Ansible Automation engine commands. If **ansible-navigator** is run with no arguments or with the **welcome** argument, it will launch in Interactive Mode.

*Table 1. **ansible-navigator** Command Comparisons*

Ansible Engine Commands	ansible-navigator AAP2.x Equivalent Subcommand
ansible-config	ansible-navigator config
ansible-doc	ansible-navigator doc
ansible-inventory	ansible-navigator inventory
ansible-playbook	ansible-navigator run

Ansible navigator goes beyond the traditional Ansible commands and provides additional functionality. Navigator and its sub-commands can be run from the command line (cli) or within the interactive content navigator session.

Table 2. ansible-navigator Sub-Commands

Subcommand	Description
collections	Get information about installed collections.
config	Examine current Ansible configuration.
doc	Examine Ansible documentation for a plug-in.
help	Detailed help for ansible-navigator.
images	Examine an execution environment.
inventory	Explore an inventory.
log	Review the current log file.
open	Open the current page in a text editor.
replay	Replay a playbook artifact.
run	Run a playbook.

**ansible-navigator doc** *Command*

It is important to note that the **ansible-navigator doc** doesn't support the **--list** or **-l** option.

When running **ansible-navigator** in Interactive Mode, it is possible to use the subcommands by placing a **:** and the subcommand. For example, you can do **:run** to run a playbook.

1.2.4.1. Running Playbooks

It is possible to run an Ansible playbook using the **ansible-navigator run** command both interactively or with **stdout** like the **ansible-playbook** command. If you are in **interactive** mode, the playbook output can be examined interactively.

1.2.4.2. Reviewing Previous Playbook Runs

ansible-navigator provides a replay feature of playbook runs, providing artifacts are enabled, an artifact will be generated with a **PlaybookName-artifact-date.json** format. The **ansible-navigator replay** command can be used from both the command line and interactive.

*Prompting for Passwords*

ansible-navigator can prompt for passwords and input only if *artifacts* are disabled. It is possible to control and configure Ansible Navigator with the **ansible-navigator.yml** file which is discussed later in the course.

1.2.4.3. Reading Documentation

Documentation can be read using the **ansible-navigator doc <module_name>**. Unlike the **ansible-doc** command, the **--list** and **-l** option cannot list items and instead, must specify the plug-in or module name.

1.2.4.4. Getting Help

The **ansible-navigator --help** command can be used to view help view STDOUT.

Listing 6. ansible-navigator --help

```
[student@workstation Github]$ ansible-navigator --help
usage: ansible-navigator [-h] [--version] [--rad ANSIBLE_RUNNER_ARTIFACT_DIR]
                        [--rac ANSIBLE_RUNNER_ROTATE_ARTIFACTS_COUNT]
                        [--rt ANSIBLE_RUNNER_TIMEOUT]
                        [--cdcp COLLECTION_DOC_CACHE_PATH] [--ce CONTAINER_ENGINE]
                        [--dc DISPLAY_COLOR] [--ecmd EDITOR_COMMAND]
                        [--econ EDITOR_CONSOLE] [--ee EXECUTION_ENVIRONMENT]
                        [--eei EXECUTION_ENVIRONMENT_IMAGE]
                        [--eev EXECUTION_ENVIRONMENT_VOLUME_MOUNTS [EXECUTION_ENVIRONMENT_VOLUME_MOUNTS ...]]

... OUTPUT OMITTED ...
```

**ansible-navigator --help**

The **ansible-navigator --help** doesn't always display all options. It may be necessary to perform additional options to output the help correctly.

1.3. Demo - Ansible Content Navigator

Ansible Content Navigator can be used to run playbooks in place of the Ansible command. At this point, the **ansible-navigator.yml** file doesn't exist, so additional command line options will need to exist. Later chapters introduce how to fully configure navigator for execution environments.

Example 1. Navigator Demo

1. Switch to Demo Directory

```
[student@workstation ~]$ cd /home/student/github/do374/Demos/CH1/navigator
```

2. Install Navigator

```
[student@workstation navigator]$ sudo yum install ansible-navigator

... OUTPUT OMITTED ...

Installed:
  ansible-navigator-1.0.0-2.el8ap.noarch

Complete!
```

3. Login to **hub.lab.example.com** to allow downloading of the EE **ee-supported-rhel8:2.0** for navigator

```
[student@workstation navigator]$ podman login -u admin -p redhat hub.lab.example.com
Login Succeeded!
```

4. Set an execution environment variable and verify

```
[student@workstation navigator]$ export EE=ee-supported-rhel8:2.0 ; echo $EE
ee-supported-rhel8:2.0
```

5. Run the playbook with the **ansible-navigator run** command

```
[student@workstation navigator]$ ansible-navigator run playbook.yml -m stdout --eei $EE ①

... OUTPUT OMITTED ...

servere.lab.example.com  : ok=3   changed=0   unreachable=0   failed=0   skipped=0   rescued=0   ignored=0
serverf.lab.example.com  : ok=3   changed=0   unreachable=0   failed=0   skipped=0   rescued=0   ignored=0
```

① The **\$EE** environment variable provides the EE for the **ansible-navigator** command

SSH Key Errors from Execution Environment

If you receive this as a message ... it is possible you are running ansible using SSH and the SSH keys haven't been added. it is necessary to use an **eval \$(ssh-agent)** followed by adding the key to your keyring.

Listing 7. Error

```
fatal: [servera.lab.example.com]: UNREACHABLE! => {"changed": false, "msg": "Failed to connect to the host via ssh: Warning: Permanently added 'servera.lab.example.com,172.25.250.10' (ECDSA) to the list of known hosts.\r\ndevops@servera.lab.example.com: Permission denied (publickey,gssapi-keyex,gssapi-with-mic,password,keyboard-interactive).", "unreachable": true}
```



Listing 8. Adding SSH Keys for Ansible Execution Environment

```
[student@workstation navigator]$ eval $(ssh-agent) ①
Agent pid 234883

[student@workstation navigator]$ ssh-add ~/.ssh/lab_rsa ②
Identity added: /home/student/.ssh/lab_rsa (/home/student/.ssh/lab_rsa)
```

① Starting **ssh-agent**

② Adding key to keyring for SSH-Agent



ansible-playbook Equivalence

The **ansible-navigator run playbook.yml -m stdout** will provide the same STDOUT as the **ansible-playbook** command. There are some other features about **ansible-navigator** but those will be covered in a later chapter and section.

6. Run the **ansible-navigator run** command interactively (*Leave out the -m stdout*)

- a. Get output of first playbook/play (Hit **0** and Enter to navigate)
- b. Get detailed output of **Task 13** (Hit **:** and then hit **13** and enter to navigate)

```
[student@workstation navigator]$ ansible-navigator run playbook.yml --eei $EE
```

	PLAY NAME	OK	CHANGED	UNREACHABLE	FAILED	SKIPPED	IGNORED	IN PROGRESS	TASK COUNT	PROGRESS
0	Playbook	18	0	0	0	0	0	0	18	COMPLETE

`^f/PgUp` page up `^b/PgDn` page down `↑↓` scroll `esc` back `[0-9]` goto `:help` hel **SUCCESSFUL**

Figure 3. Navigator Interactive Window

	RESULT	HOST	NUMBER	CHANGED	TASK	TASK ACTION	DURATION
1	OK	serverb.lab.example	1	False	Gathering Facts	gather_facts	1s
2	OK	serverc.lab.example	2	False	Gathering Facts	gather_facts	1s
3	OK	serverd.lab.example	3	False	Gathering Facts	gather_facts	1s
4	OK	servere.lab.example	4	False	Gathering Facts	gather_facts	1s
5	OK	serverf.lab.example	5	False	Gathering Facts	gather_facts	1s
6	OK	servera.lab.example	6	False	Testing Connectivity	ping	0s
7	OK	serverb.lab.example	7	False	Testing Connectivity	ping	0s
8	OK	serverc.lab.example	8	False	Testing Connectivity	ping	0s
9	OK	serverd.lab.example	9	False	Testing Connectivity	ping	0s
10	OK	servere.lab.example	10	False	Testing Connectivity	ping	0s
11	OK	serverf.lab.example	11	False	Testing Connectivity	ping	0s
12	OK	servera.lab.example	12	False	Displaying Host Outdebug		0s
13	OK	serverb.lab.example	13	False	Displaying Host Outdebug		0s
14	OK	serverc.lab.example	14	False	Displaying Host Outdebug		0s
15	OK	serverd.lab.example	15	False	Displaying Host Outdebug		0s
16	OK	servere.lab.example	16	False	Displaying Host Outdebug		0s
17	OK	serverf.lab.example	17	False	Displaying Host Outdebug		0s
:	13						

Figure 4. Attempting to get Task 13 Information

```

PLAY [Playbook to test Ansible Navigator:13] *****
TASK [Displaying Host Output] *****
OK: [serverb.lab.example.com] Hello, I'm serverb and my kernel version is 4.18.0-305.el8.x86_64.
0 ---
1 duration: 0.037678
2 end: '2021-11-19T16:19:47.331483'
3 event_loop: null
4 host: serverb.lab.example.com
5 play: Playbook to test Ansible Navigator
6 play_pattern: all
7 playbook: /home/student/github/do374/Demos/CH1/navigator/playbook.yml
8 remote_addr: serverb.lab.example.com
9 res:
10 _ansible_no_log: false
11 _ansible_verbose_always: true
12 changed: false
13 msg: Hello, I'm serverb and my kernel version is 4.18.0-305.el8.x86_64.
14 start: '2021-11-19T16:19:47.293805'
^f/PgUp page u^b/PgDn page down^r scrol^esc bac- previous+ nex[0-9] got:help SUCCESSFUL

```



Figure 5. Task 13 Information

7. Exit Ansible Navigator by hitting the **ESC** key multiple times to exit each layer.

```
[student@workstation navigator]$
```

1.4. Managing Ansible Project Materials Using Git

Section Info Here

1.4.1. Defining Infrastructure as Code

A key concept to Infrastructure as Code is managing the code effectively in version control. Infrastructure as Code can be accomplished by pairing Ansible playbooks with Git as a version control system.

1.4.2. Introducing Git

Git is a distributed version control system to allow collaborative project management. Git allows the following:

- Reviewing and restoring prior file versions
- Comparison of files to see a **diff** of changes
- A log of changes and who made them
- Multiple user access to edit files and resolve any conflicts

Git Tree States

- **Modified:** Copy of file in working tree has been edited and different from version in repository.

- **Staged:** Modified file has been added to list of changed files to commit but not yet committed.
- **Committed:** Modified file has been committed to local repository.

1.4.3. Describing Initial Git Configuration

There is a **git-prompt.sh** file that can be used to create a customized bash prompt by adding the information to the **.bashrc** file. The **git-prompt.sh** file is packed with git.

The **git config** command controls all settings and user settings will be saved in **~/.gitconfig** file. The settings in the **.gitconfig** file are global and are set using the **--global** directive paired with the **git config** command.

Listing 9. Configure the Credential Helper

```
[student@workstation ~]$ git config --global credential.helper cache
```

Listing 10. Configure the User Name

```
[student@workstation ~]$ git config --global user.name 'Travis Michette'
```

Listing 11. Configuring the E-mail

```
[student@workstation ~]$ git config --global user.email 'tmichett@redhat.com'
```

Listing 12. Verify the ~/.gitconfig file contents.

```
[student@workstation ~]$ cat ~/.gitconfig
[credential]
    helper = cache
[user]
    name = Travis Michette
    email = tmichett@redhat.com
```

Listing 13. BASHRC File

```
# .bashrc

# Source global definitions
if [ -f /etc/bashrc ]; then
    . /etc/bashrc
fi

source /usr/share/git-core/contrib/completion/git-prompt.sh
export GIT_PS1_SHOWDIRTYSTATE=true
export GIT_PS1_SHOWUNTRACKEDFILES=true
export PS1='[\u@\h \W$(declare -F __git_ps1 &>/dev/null && __git_ps1 " (%s)")]\$ '

# User specific environment
PATH="$HOME/.local/bin:$HOME/bin:$PATH"
export PATH

# Uncomment the following line if you don't like systemctl's auto-paging feature:
# export SYSTEMD_PAGER=

# User specific aliases and functions
```

Listing 14. Example Bash Prompt with Git Script

```
[student@workstation ~]$ cd git-repos/my_webservers_DEV/
[student@workstation my_webservers_DEV (master)]$ ls
apache-setup.yml  templates
```

**git-prompt.sh Key**

- **(branch *)** - means that you have modified a tracked file.
- **(branch +)** - means that you have modified and staged with git add a tracked file.
- **(branch %)** - means that you have untracked files in your tree.
- Combinations of markers are possible, such as **(branch *+)** meaning there are multiple files to be tracked, staged, etc.

GIT repositories can be created from scratch and initialized or they can be cloned. The following diagram shows some of the ways of interacting with and creating a GIT repo.

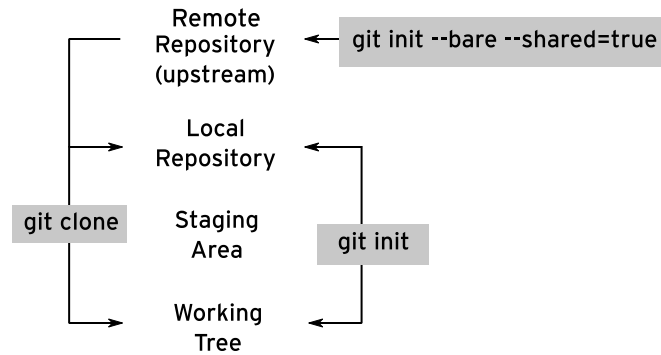


Figure 6. GIT Repository and Commands

GIT Commands

- **git init:** Creates a new project and private repository
- **git clone:** Clones an existing upstream repo to the local server
- **git add:** Stages changed files and prepares them to be committed to a repository
- **git rm:** Removes file from working directory and stages removal from repo on next commit
- **git reset:** Removes a file from staging area but doesn't have any effect on file contents in the working tree.
- **git commit:** Commits staged file to the local repository.
- **git push:** Upload changes from local repo to the remote repository.
- **git pull:** Fetches/pulls content from remote repository to the local repo.
- **git revert commit-hash:** Create a new commit, undoing the changes in the commit referenced. You can use the commit hash that identifies the commit, although there are other ways to reference a commit.
- **git init:** Create a new project.
- **git log:** Display the commit log messages.
- **git show commit-hash:** Shows what was in the change set for a particular commit hash.

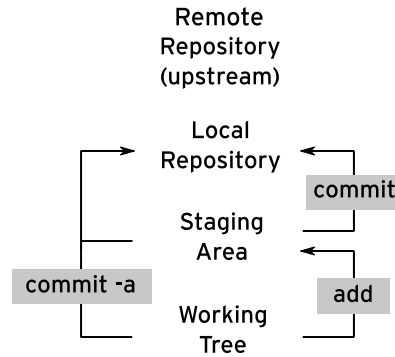


Figure 7. GIT Repository and Commands

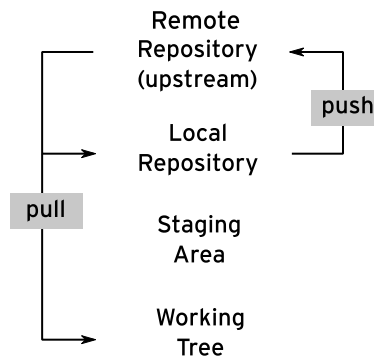


Figure 8. GIT Repository and Commands



The **git commit -a** file can stage and commit modified files in one step (meaning that it does the **git add**), however, it doesn't stage any new untracked files. A **git add** command must be used to stage new files for the first time.

1.4.4. Starting the Git Workflow

Git workflows are started with the **git clone** command to initially pull down a repository. After that, **git pull** is generally used to synchronize the latest material.



Checking Git Source and Branch

It is possible to see the remote source that a repository is connected to by using the **git remote show origin** command.

```
git remote show origin
```


1.4.4.1. Examining the Git Log

The **git log** command can display commit log messages as well as hashes for each commit.

1.4.5. Working with Branches and References

1.4.5.1. Creating Branches

1.4.5.2. Merging Branches

1.4.5.3. Creating Branches from Old Commits

1.4.5.4. Pushing Branches to Remote Repositories

1.4.6. Structuring Ansible Projects in Git

1.4.6.1. Roles and Ansible Content Collections

Roles and collections can be difficult to plan and manage. There are advantages to possibly keeping a static role or collection as part of the Ansible project, but general best-practice is to utilize the most current version of a role or content collection.



Role and Collection Installation

Typically **roles** and **collections** should not be static and installed via a requirements file. For this reason, a **.gitignore** file should be added to only track a **requirements.yml** file in the **roles** and **collections** sub-directories. This ensures that when the project is run that someone will be using the latest version of roles and collections. the **Ansible Automation Controller** will automatically update the project with roles and collections based on the **requirements.yml** file.

1.4.6.2. Configuring Git to Ignore Files

Working with AAP 2.x (especially when using **ansible-navigator**) it is important to think about development, testing, and management of the project. In addition to collections and roles, it is necessary to think about all the artifacts that could be generated by the **ansible-navigator** command as well as any logs. Therefore, in the main portion of the project, there should also be a **.gitignore** that will ignore assets/artifacts created by the **ansible-navigator** command.

Listing 15. Sample .gitignore

```
roles/**
!roles/requirements.yml
collections/**
!collections/requirements.yml
ansible-navigator.log
*~artifact~*
.ssh ①
```

- ① The **.ssh** directory can be created to have the SSH **config** file and SSH Keys and identities. If this is located in the project directory, then **ansible-navigator** can provide this information to the Ansible Execution Environment (EE) and it eliminates the need to use **ssh-agent**. :pygments-style: tango :source-highlighter: pygments :toc: :toclevels: 7 :sectnums: :sectnumlevels: 6 :numbered: :chapter-label: :icons: font :icons: font :imagesdir: ./images/

1.5. Demo - Using Git

Ansible playbooks can be leveraged for Infrastructure-as-Code (IaC). In order to do this, playbooks and other assets should exist in version control. One way to accomplish this is by using Github or Gitlab. The course has been setup to use Gitlab, but this demo, we will see how to use Github and personal access tokens.

Example 2. Git Demo

1. Update the BASHRC file to use the **git-prompt.sh** Assets

Listing 16. .bashrc File

```
[student@workstation ~]$ vim .bashrc
# .bashrc

# Source global definitions
if [ -f /etc/bashrc ]; then
    . /etc/bashrc
fi

## Lines added for Git Management
source /usr/share/git-core/contrib/completion/git-prompt.sh
export GIT_PS1_SHOWDIRTYSTATE=true
export GIT_PS1_SHOWUNTRACKEDFILES=true
export PS1='[\u@\h \W$(declare -F __git_ps1 &>/dev/null && __git_ps1 " (%s)")]\$ '

# User specific environment
PATH="$HOME/.local/bin:$HOME/bin:$PATH"
export PATH

# Uncomment the following line if you don't like systemctl's auto-paging feature:
# export SYSTEMD_PAGER=

# User specific aliases and functions
```

2. Apply changes for BASHRC

```
[student@workstation ~]$ source .bashrc
```

3. Configure system for PAT (Personal Access Tokens)

```
[student@workstation ~]$ git config --global credential.helper cache
```

4. Verify credential helper and other configurations

```
[student@workstation ~]$ git config --global -l
user.name=Git Lab
user.email=git@lab.example.com
push.default=simple
```

5. Create Github Directory and Switch to it

```
[student@workstation ~]$ mkdir Github ; cd Github
```

6. Clone **DO374** Repository

```
[student@workstation Github]$ git clone https://github.com/tmichett/do374.git
Cloning into 'do374'...
remote: Enumerating objects: 56, done.
remote: Counting objects: 100% (56/56), done.
remote: Compressing objects: 100% (38/38), done.
remote: Total 56 (delta 11), reused 51 (delta 9), pack-reused 0
Unpacking objects: 100% (56/56), 556.15 KiB | 2.93 MiB/s, done
```

7. Change to **do374** Directory

```
[student@workstation Github]$ cd do374/
[student@workstation do374 (main)]$ ①
```

① Notice it shows main branch

8. Create a dummy file and observe prompt change

```
[student@workstation do374 (main)]$ echo "I'm a dummy file" > test.txt
[student@workstation do374 (main %)]$ ①
```

① Prompt changed to % indicating new "untracked" files

9. Add and Commit File

Listing 17. Adding File for Tracking

```
[student@workstation do374 (main %)]$ git add .
[student@workstation do374 (main +)]$ ①
```

① Prompt changed to + indicating new files being tracked, but not committed

Listing 18. Committing File Locally

```
[student@workstation do374 (main +)]$ git commit -m "Testing"
[main 9697a39] Testing
1 file changed, 1 insertion(+)
create mode 100644 test.txt
[student@workstation do374 (main)]$ ①
```

① Normal Prompt

10. Get status of repository

```
[student@workstation do374 (main)]$ git status
On branch main
Your branch is ahead of 'origin/main' by 1 commit.
(use "git push" to publish your local commits)

nothing to commit, working tree clean
```

11. Push to remote repository

```
[student@workstation do374 (main)]$ git push
Enumerating objects: 4, done.
Counting objects: 100% (4/4), done.
Delta compression using up to 4 threads
Compressing objects: 100% (2/2), done.
Writing objects: 100% (3/3), 285 bytes | 285.00 KiB/s, done.
Total 3 (delta 1), reused 0 (delta 0), pack-reused 0
remote: Resolving deltas: 100% (1/1), completed with 1 local object.
To https://github.com/tmichett/do374.git
2b7cf28..9697a39  main -> main
```

First time pushing saves credentials

Listing 19. SSH/CLI Version - Warning doesn't appear if using X11/Wayland and Gnome in Graphical Environment



```
[student@workstation CH1]$ git push

(gnome-ssh-askpass:236143): Gtk-WARNING **: 11:50:21.480: cannot open display:
error: unable to read askpass response from '/usr/libexec/openssh/gnome-ssh-askpass'
Username for 'https://github.com': tmichett

(gnome-ssh-askpass:236144): Gtk-WARNING **: 11:50:23.638: cannot open display:
error: unable to read askpass response from '/usr/libexec/openssh/gnome-ssh-askpass'
Password for 'https://tmichett@github.com':
```

1.6. Implementing Recommended Ansible Practices

1.6.1. The Effectiveness of Ansible

Best Practices

- Keep Things Simple
- Stay Organized
- Test Often

1.6.2. Keeping Things Simple

1.6.2.1. Keeping Your Playbooks Readable

Use YAML formatting in the default style/syntax and not the folded form to enable better readability. Additionally, use Jinja2 filters and templates to process data in variables.

It is also good practice to make use of vertical white space allowing better readability for the end user.

1.6.2.2. Use Existing Modules

When writing playbooks, start with a basic playbook and use a static inventory file. Use **debug** modules as stubs to assist in designing playbooks and verifying output.

Even though modules have a default **state**, it is best practices to specifically define the state within the module. This makes the playbook easier to read and protects against changes that might occur to the module in the future.



AAP2.x Modules

With the shift in Ansible Automation Platform, many of the modules that used to be built-in to Ansible have shifted and now live in collections. It is important to understand and know that these modules do still exist, but now they are part of a collection. Avoid, when possible, the use of the **command**, **shell**, and **raw** arguments as these aren't idempotent modules and should only be used when a module isn't available.

1.6.2.3. Adhering to a Standard Style

YAML is a formatted style of writing, therefore, white spaces for indentation are very important. It is a good idea to decide how many spaces are used to indent (most people choose 2 spaces) which deals with horizontal alignment and white spaces. It should also be determined how vertical white space will be managed for readability of the playbooks and tasks.

In addition to using space effectively, naming conventions of variables and labeling of plays/tasks should be considered in addition to how/where to leave comments within the playbook.

1.6.3. Staying Organized

1.6.3.1. Following Conventions for Naming Variables

Variable naming conventions should be decided and followed throughout playbook creation.

Naming Conventions

- Descriptive and meaningful names
- Clarify contents of the variable
- Should be prefixed with the name of the role or group that the variable belongs to as this will reduce chances of having duplicate variable names.

1.6.3.2. Standardizing the Project Structure

Use a consistent structure, especially if planning on submitting roles to Ansible Galaxy and Github.

Listing 20. Ansible Directory Structure

```

├── collections/
│   ├── requirements.yml
│   └── example_collection/
├── dbservers.yml
├── inventories/
│   ├── prod/
│   │   ├── group_vars/
│   │   ├── host_vars/
│   │   └── inventory/
│   └── stage/
│       ├── group_vars/
│       ├── host_vars/
│       └── inventory/
├── roles/
│   └── std_server/
├── site.yml
├── storage.yml
└── webservers.yml

```

The example structure above shows that there are two inventory files and variables which allow separation of variables based on the specific inventory files. The shared playbooks are at the root level of the directory, where the roles being used are under the **roles** directory.

The benefit of this structure allows large playbooks to be split into smaller files making playbooks more readable and understandable.

1.6.3.3. Using Dynamic Inventories

Dynamic inventories should be used when possible, especially when systems are VMs existing in a virtualization or cloud environment. Dynamic inventories allow for central management of hosts and groups from a single location ensuring that inventory is automatically updated.

1.6.3.4. Taking Advantage of Groups

Consider dividing hosts into groups. Some examples include:

- Geographic location: Where systems are located (regions, countries, data centers)
- Environment: Stage of SDLC (dev, test, qa, prod)
- Sites/Services: Grouping of hosts in similar subset of functions (webserver, database server, proxy, etc.)



Hosts inherit variables from all groups they are members. If the same variable exists with different settings across the groups in which a host is a member, the last variable loaded is the one that will be used.

1.6.3.5. Using Roles and Ansible Content Collections for Reusable Content

Roles keep playbooks simple. The **ansible-galaxy** command can initialize the role's directory hierarchy and make provide the initial template files that need to be used. The **ansible-galaxy** command can also be used to get roles from separate Git repositories not stored on Ansible Galaxy. Ansible Galaxy is also used to manage Ansible content collections. In the case of both roles and collections a **requirements.yml** file can be created to specify the installation source of the role of collection.



Directory Structure for Roles and Collections

It is recommended to install both roles and collections in a sub-directory of the project called **roles** and **collections** respectively. It is also necessary to configure the **ansible.cfg** file to have the collections path so it searches the **./collections** path. It is also recommended to use a **requirements.yml** file to install both roles and collections using the **ansible-galaxy** command.

1.6.3.6. Running Playbooks Centrally

Ansible playbooks should be run from a designated control node. Each system administrator should have their own usernames/passwords and SSH keys to access the environment and managed in the **authorized_keys** file. Ansible Controller greatly assists in management of users and credentials.

1.6.3.7. Building Automation Execution Environments

Custom Ansible execution environments should be created with collections and all Python dependencies if these collections and Python requirements will be frequently used. The custom EE can then easily be used by developers and administrators alike leveraging Ansible Content Navigator or Ansible Controller.

1.6.4. Testing Often

Playbooks should be tested often and frequently to avoid massive troubleshooting at the end of the development cycle.

1.6.4.1. Testing the Results of Tasks

The results of the tasks should always be tested rather than relying on return codes from a specific Ansible module.

1.6.4.2. Using Block/Rescue to Recover or Rollback

The block directive can be used for grouping tasks and used in conjunction with rescue in order to recover from errors or failures.

```
- block:
  - name: Check web site from web server
    uri:
      url: http://{{ ansible_fqdn }}
      return_content: yes
      register: example_webpage
      failed_when: example_webpage.status != 200
  rescue:
    - name: Restart web server
      service:
        name: httpd
        status: restarted
```

1.6.4.3. Developing Playbooks with the Latest Ansible Version

Playbooks should be tested with the latest version of Ansible routinely to avoid issues as Ansible modules and features evolve. In particular, watch for **warnings** or **deprecation** messages when playbooks are run. Deprecated features generally remain for four (4) minor releases of Ansible before they are completely removed or changed.



Plabook Porting Guide

https://docs.ansible.com/ansible/latest/porting_guides/porting_guides.html

1.6.4.4. Using Test Tools

Ansible has various test tools to check playbooks.

- **ansible-playbook --syntax-check**: Performs basic syntax checking of playbook without actually running the playbook.
- **ansible-playbook --check**: Allows the playbook to be run against managed hosts without changing things. It should be noted this test may fail if tasks require a physical change within the play to move on.



There are a few other Ansible tools out there to assist with Ansible playbook development that are available upstream but not included in RHEL 8.

- **ansible-lint**: Parses playbook and looks for issues within the playbook.
- **yamllint** : Parses YAML file and attempts to identify syntax errors (not Ansible specific)

2. Managing Content Collections and Execution Environments

2.1. Reusing Content from Ansible Content Collections

Section Info Here

2.1.1. Defining Ansible Content Collections

2.1.1.1. Organizing Ansible Content Collections in Namespaces

2.1.2. Using Ansible Content Collections

2.1.2.1. Accessing Ansible Content Collection Documentation

2.1.2.2. Using Ansible Content Collections in Playbooks

2.1.2.3. Finding Ansible Content Collections

2.1.2.4. Using the Built-in Ansible Content Collection

2.2. Finding and Installing Ansible Content Collections

Section Info Here

2.2.1. Sources for Ansible Content Collections

2.2.1.1. Finding Collections on Ansible Automation Hub

2.2.2. Installing Ansible Content Collections

2.2.2.1. Installing Collections from the Command Line

2.2.2.2. Installing Collections with a Requirements File

2.2.2.3. Listing Installed Collections

2.2.3. Configuring Collection Sources

2.2.3.1. Installing Collections from Ansible Automation Hub

2.2.3.2. Installing Collections from Private Automation Hub

2.3. Selecting an Execution Environment

Section Info Here

2.3.1. Describing Automation Execution Environments

2.3.2. Selecting a Supported Automation Execution Environment

2.3.3. Inspecting Automation Execution Environments

2.3.4. Using Automation Execution Environments with Ansible Content Navigator

3. Running Playbooks with Automation Controller

3.1. Explaining the Automation Controller Architecture

Section Info Here

3.1.1. Introduction to Automation Controller

3.1.2. Describing the Architecture of Automation Controller

3.1.3. Automation Controller Features

3.2. Running Playbooks in Automation Controller

Section Info Here

3.2.1. Exploring Resources in Automation Controller

3.2.2. Creating Credential Resources

3.2.2.1. Listing Credentials

3.2.2.2. Creating a Machine Credential

3.2.2.3. Creating a Source Control Credential

3.2.3. Creating Project Resources

3.2.4. Creating Inventory Resources

3.2.4.1. Manually Creating Groups and Hosts

3.2.4.2. Populating Groups and Hosts Using a Project Inventory File

3.2.5. Creating Job Template Resources

3.2.6. Launching and Reviewing Jobs

4. Working with Ansible Configuration Settings

4.1. Examining Ansible Configuration with Automation Content Navigator

Section Info Here

4.1.1. Inspecting Configuration in Interactive Mode

4.1.1.1. Searching for Specific Configuration Parameters

4.1.1.2. Accessing Parameter Details

4.1.1.3. Inspecting Local Configuration

4.1.2. Inspecting Ansible Configuration in Standard Output Mode

4.2. Configuring Automation Content Navigator

Section Info Here

4.2.1. Format of the Settings File

4.2.2. Locating the Settings File

4.2.2.1. Selecting a Settings File to Use

4.2.3. Editing the Settings File

4.2.3.1. Setting a Default Automation Execution Environment

4.2.3.2. Default to Running in Standard Output Mode

4.2.3.3. Disabling Playbook Artifacts

4.2.3.4. Overview of an Example Settings File

5. Managing Inventories

5.1. Managing Dynamic Inventories

Section Info Here

5.1.1. Generating Inventories Dynamically

5.1.2. Discussing Inventory Plug-ins

5.1.2.1. Using Inventory Plug-ins

5.1.3. Developing Inventory Scripts

5.1.3.1. Using Inventory Scripts

5.1.4. Managing Multiple Inventories

5.2. Writing YAML Inventory Files

Section Info Here

5.2.1. Discussing Inventory Plug-ins

5.2.2. Writing YAML Static Inventory Files

5.2.2.1. Setting Inventory Variables

5.2.3. Converting a Static Inventory File in INI Format to YAML

5.2.4. Troubleshooting YAML Files

5.2.4.1. Protecting a Colon Followed by a Space

5.2.4.2. Protecting a Variable that Starts a Value

5.2.4.3. Knowing the Difference Between a String and a Boolean or Float

5.3. Managing Inventory Variables

Section Info Here

5.3.1. Describing the Basic Principles of Variables

5.3.2. Variable Merging and Precedence

5.3.2.1. Determining Command-line Option Precedence

5.3.2.2. Determining Role Default Precedence

5.3.2.3. Determining Host and Group Variable Precedence

5.3.2.4. Determining Play Variable Precedence

5.3.2.5. Determining the Precedence of Extra Variables

5.3.3. Separating Variables from Inventory

5.3.4. Using Special Inventory Variables

5.3.4.1. Configuring Human Readable Inventory Host Names

5.3.5. Identifying the Current Host Using Variables

6. Managing Task Execution

6.1. Controlling Privilege Escalation

Section Info Here

6.1.1. Privilege Escalation Strategies

6.1.1.1. Privilege Escalation by Configuration

6.1.1.2. Defining Privilege Escalation in Plays

6.1.1.3. Privilege Escalation in Tasks

6.1.1.4. Grouping Privilege Escalation Tasks with Blocks

6.1.1.5. Applying Privilege Escalation in Roles

6.1.1.6. Listing Privilege Escalation with Connection Variables

6.2. Choosing Privilege Escalation Approaches

6.3. Controlling Task Execution

Section Info Here

6.3.1. Controlling the Order of Execution

6.3.1.1. Importing or Including Roles as a Task

6.3.1.2. Defining Pre- and Post-tasks

6.3.1.3. Reviewing the Order of Execution

6.3.2. Listening to Handlers

6.3.2.1. Notifying Handlers

6.3.3. Controlling the Order of Host Execution

6.4. Running Selected Tasks

Section Info Here

6.4.1. Tagging Ansible Resources

6.4.2. Managing Tagged Resources

6.4.2.1. Running Tasks with Specific Tags

6.4.2.2. Combining Tags to Run Multiple Tasks

6.4.2.3. Skipping Tasks with Specific Tags

6.4.2.4. Listing Tags in a Playbook

6.4.3. Assigning Special Tags

6.5. Optimizing Execution for Speed

Section Info Here

6.5.1. Optimizing Playbook Execution

6.5.1.1. Optimizing the Infrastructure

6.5.1.2. Disabling Fact Gathering

6.5.1.3. Reusing Gathered Facts with Fact Caching

6.5.1.4. Limiting Fact Gathering

6.5.1.5. Increasing Parallelism

6.5.1.6. Avoiding Loops with the Package Manager Modules

6.5.1.7. Efficiently Copying Files to Managed Hosts

6.5.1.8. Using Templates

6.5.1.9. Enabling Pipelining

6.5.2. Profiling Playbook Execution with Callback Plug-ins

6.5.2.1. Timing Tasks and Roles

7. Transforming Data with Filters and Plug-ins

7.1. Processing Variables Using Filters

Section Info Here

7.1.1. Ansible Filters

7.1.2. Variable Types

7.1.3. Manipulating Lists

7.1.3.1. Extracting list elements

7.1.3.2. Modifying the Order of List Elements

7.1.3.3. Merging Lists

7.1.3.4. Operating on Lists as Sets

7.1.4. Manipulating Dictionaries

7.1.4.1. Joining dictionaries

7.1.4.2. Converting Dictionaries

7.1.5. Hashing, Encoding, and Manipulating Strings

7.1.5.1. Hashing strings and passwords

7.1.5.2. Encoding strings

7.1.5.3. Formatting Text

7.1.5.4. Replacing Text

7.1.6. Manipulating JSON Data

7.1.6.1. JSON Queries

7.1.6.2. Parsing and Encoding Data Structures

7.2. Templating External Data using Lookups

Section Info Here

7.2.1. Lookup Plug-ins

7.2.2. Calling Lookup Plug-ins

7.2.3. Selecting Lookup Plug-ins

7.2.3.1. Reading the Contents of Files

7.2.3.2. Applying Data with a Template

7.2.3.3. Reading Command Output in the Execution Environment

7.2.3.4. Getting Content from a URL

7.2.3.5. Getting Information from the Kubernetes API

7.2.3.6. Using Custom Lookup Plug-ins

7.2.4. Handling Lookup Errors

7.3. Implementing Advanced Loops

Section Info Here

7.3.1. Comparing Loops and Lookup Plug-ins

7.3.2. Example Iteration Scenarios

7.3.2.1. Iterating over a List of Lists

7.3.2.2. Iterating Over Nested Lists

7.3.2.3. Iterating Over a Dictionary

7.3.2.4. Iterating Over a File Globbing Pattern

7.3.2.5. Retrying a Task

7.4. Using Filters to Work with Network Addresses

Section Info Here

7.4.1. Gathering and Processing Networking Information

7.4.2. Network Information Filters

7.4.2.1. Testing IP Addresses

7.4.2.2. Filtering Data

7.4.2.3. Manipulating IP Addresses

7.4.2.4. Reformatting or Calculating Network Information

8. Coordinating Rolling Updates

8.1. Delegating Tasks and Facts

Section Info Here

8.1.1. Delegating Tasks

8.1.1.1. Delegating to localhost

8.1.2. Delegating Facts

8.2. Configuring Parallelism

Section Info Here

8.2.1. Configure Parallelism in Ansible Using Forks

8.2.2. Running Batches of Hosts Through the Entire Play

8.3. Managing Rolling Updates

Section Info Here

8.3.1. Overview

8.3.2. Controlling Batch Size

8.3.2.1. Setting a Fixed Batch Size

8.3.2.2. Setting Batch Size as a Percentage

8.3.2.3. Setting Batch Sizes to Change During the Play

8.3.3. Aborting the Play

8.3.3.1. Specifying Failure Tolerance

8.3.4. Running a Task Once

9. Creating Content Collections and Execution Environments

9.1. Writing Ansible Content Collections

Section Info Here

9.1.1. Developing Ansible Content Collections

9.1.1.1. Selecting a Namespace for Collections

9.1.1.2. Creating Collection Skeletons

9.1.1.3. Adding Content to Collections

9.1.1.4. Updating Collection Metadata

9.1.1.5. Declaring Collection Dependencies

9.1.1.6. Building Collections

9.1.1.7. Validating and Testing Collections

9.1.2. Publishing Collections

9.2. Building a Custom Execution Environment

Section Info Here

9.2.1. Deciding When to Create a Custom Automation Execution Environment

9.2.2. Preparing for a New Automation Execution Environment

9.2.2.1. Declaring the Ansible Content Collections to Install

9.2.2.2. Declaring Python Packages

9.2.2.3. Declaring RPM Packages

9.2.3. Building a New Automation Execution Environment

9.2.3.1. Interacting with the Build Process

9.3. Validating a Custom Execution Environment

Section Info Here

9.3.1. Testing Automation Execution Environments Locally

9.3.1.1. Running a Test Playbook

9.3.1.2. Providing Authentication Credentials

9.3.2. Sharing an Automation Execution Environment from Private Automation Hub

9.4. Using Custom Content Collections and Execution Environments in Automation Controller

Section Info Here

9.4.1. Using Custom Collections with Existing Execution Environments

9.4.1.1. Preparing Ansible Projects for Automation Controller

9.4.1.2. Storing Authentication Credentials for Collections

9.4.2. Using Custom Automation Execution Environments with Automation Controller

9.4.2.1. Storing Container Registry Credentials

9.4.2.2. Configuring Automation Execution Environments

9.4.2.3. Configuring the Default Automation Execution Environment for a Project

9.4.2.4. Specifying an Automation Execution Environment in a Template

Appendix A: Exam Objectives

A.1. Understand and use Git

- Clone a Git repository
- Create, modify and push files in a Git repository

A.2. Manage inventory variables

- Structure host and group variables using multiple files per host or group
- Use special variables to override the host, port, or remote user for a specific host
- Set up directories containing multiple host variable files for managed hosts
- Override names used in inventory files with a different name or IP address

A.3. Manage task execution

- Control privilege execution
- Run selected tasks from a playbook

A.4. Transform data with filters and plugins

- Populate variables with data from external sources using lookup plugins
- Use lookup and query functions to incorporate data from external sources into playbooks and deployed template files
- Implement loops using structures other than simple lists using lookup plugins and filters
- Inspect, validate, and manipulate variables containing networking information with filters

A.5. Delegate tasks

- Run a task for a managed host on a different host
- Control whether facts gathered by a task are delegated to the managed host or the controlling host

A.6. Manage content collections

- Create a content collection
- Install a content collection
- Publish a content collection

A.7. Manage execution environments

- Build an execution environment
- Run playbooks in an execution environment

- Upload execution environments into automation hub
- Using execution environments in automation controller

A.8. Manage inventories and credentials

- Manage advanced inventories
- Create a dynamic inventory from an identity management server or a database server
- Create machine credentials to access inventory hosts
- Create a source control credential

A.9. Manage automation controller

- Run playbooks in automation controller
- Pull content into automation controller from either git or automation hub
- Pull an execution environment from automation hub and run a playbook in it.