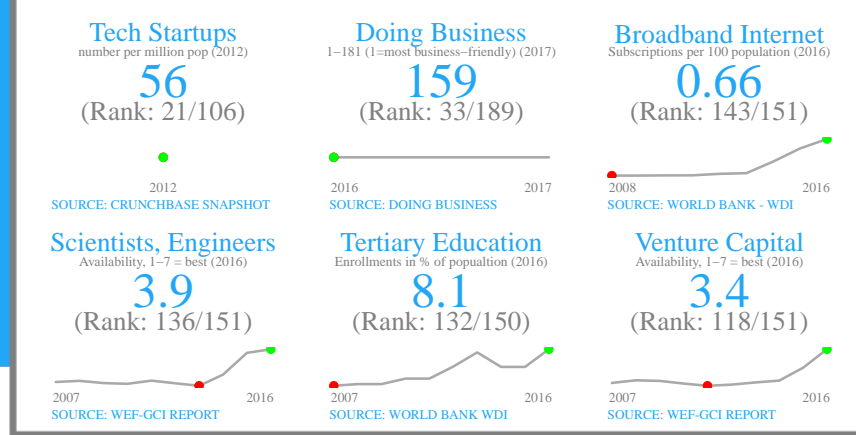


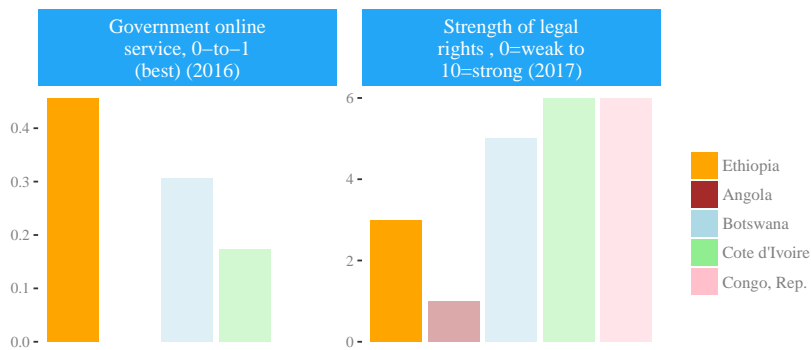
## Ethiopia

## Country Snapshot



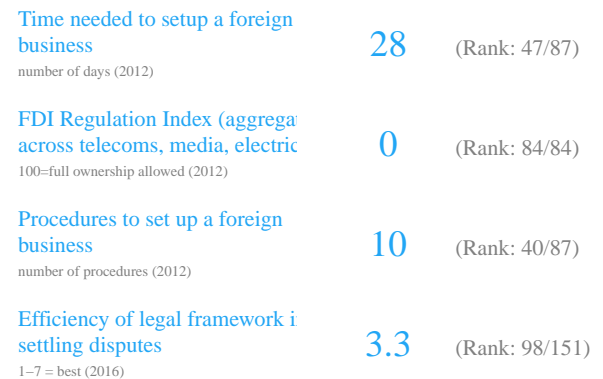
## POLICY Laws, regulations, and government initiatives

## GOVERNMENT INDEXES



SOURCE: GLOBAL INFORMATION TECH. REPORT; WDI

## INVESTMENT FRIENDLINESS



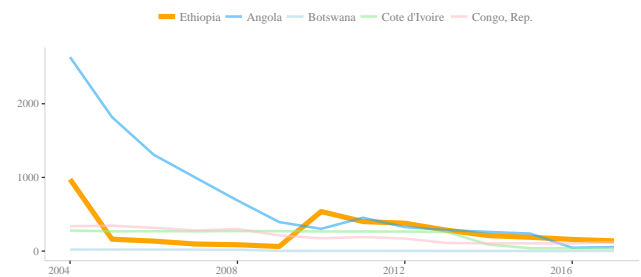
SOURCE: INVESTING ACROSS BORDERS; WDI

## DOING BUSINESS 2017

	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
<b>Ease of doing business index</b>	<b>46.85</b>	<b>47.25</b>	<b>0.4</b>	<b>159</b>	<b>159</b>	<b>0</b>
Dealing with Construction Permits	47.17	48.83	1.66	177	176	1
Enforcing Contracts	59.06	59.06	0	80	80	0
Getting Credit	15	15	0	168	170	-2
Getting Electricity	58.1	58.64	0.54	128	127	1
Paying Taxes	72.34	72.06	-0.28	89	90	-1
Protecting Minority Investors	31.67	31.67	0	176	175	1
Registering Property	51.29	51.3	0.01	134	133	1
Resolving Insolvency	29.6	29.2	-0.4	116	120	-4
Starting a Business	53.64	55.96	2.32	181	179	2
Trading Across Borders	42.39	42.39	0	168	167	1

SOURCE: DOING BUSINESS

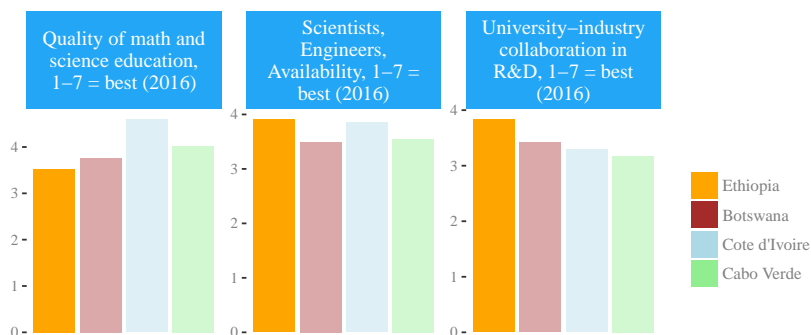
## COST OF BUSINESS STARTUP PROCEDURES, % of GNI per capita



SOURCE: WORLD BANK WDI

## HUMAN CAPITAL State of educational institutions and access to skilled labor

## AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)

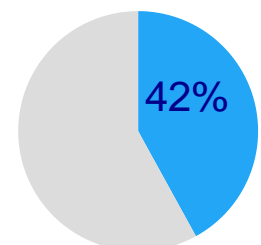
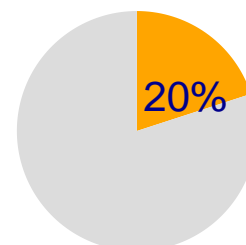


SOURCE: WEF-GCI REPORT

## POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)

Ethiopia (2013)

SSF (average, 2013)



SOURCE: WORLD BANK WDI

## FINANCING

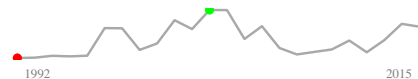
Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

**FDI, net inflows**  
BoP, current US\$, as % GDP (2015)

**3.5**

(Rank: 141/195)



No data available

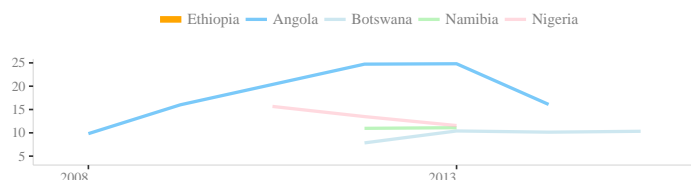
(Rank: /136)

No data available

(Rank: /115)

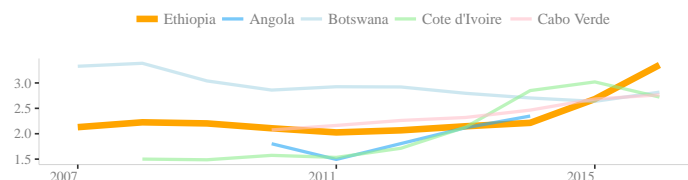
SOURCE: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

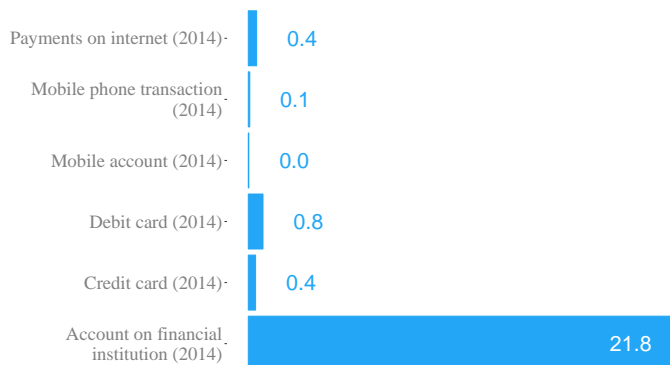


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

<b>New business density</b> new registrations per 1,000 people ages 15-64 (2009)	<b>0</b>	(Rank: 133/137)
<b>Ratio of online/in store purchases</b> Percentage (2016)		(Rank: /54)
<b>Firms using email to interact with clients/suppliers (%)</b> % of firms (2010)	<b>74</b>	(Rank: 75/146)
<b>Firms with their own Website</b> % of firms (2014)	<b>34.8</b>	(Rank: 79/143)
<b>ICT service exports</b> % of service exports, BoP (2014)	<b>12.1</b>	(Rank: 119/178)

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	2.3	2.2	2.1	2.2	2.6	3.5	3.8	
Listed domestic companies, total, NA	—	—	—	—	—	—	—	
Perceived Capabilities, % of 18-64 population	NaN	NA	69.1	NA	NA	NA	—	
Fear of Failure Rate, % of 18-64 population	NaN	NA	32.7	NA	NA	NA	—	
Tech Startups, number per million pop	NaN	NA	56.0	NA	NA	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	NaN	NA	91.8	NA	NA	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	NaN	NA	72.9	NA	NA	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	NaN	NA	14.7	NA	NA	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	NaN	NA	69.2	NA	NA	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	NaN	NA	23.4	NA	NA	NA	—	

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	NA	NA	8.30	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	NA	NA	58.10	—	
Quality of electricity supply, 1-7 = best	3.32	2.84	3.16	3.10	2.83	3.10	3.36	
Broadband Internet. Subscriptions per 100 population	0.00	0.00	0.03	0.04	0.25	0.49	0.66	
Internet bandwidth, kb/s/capita	0.09	0.09	6.49	5.07	6.71	5.00	1.96	
Access to electricity, % population	23.00	NA	26.56	NA	NA	NA	—	
ICT goods imports, % total goods imports	6.49	3.83	3.45	3.33	4.56	NA	—	
Internet users, per 100 population	0.44	1.10	2.90	4.60	7.70	11.60	—	

SOURCE: ES; WEF-GCI REPORT; WORLD BANK - WDI