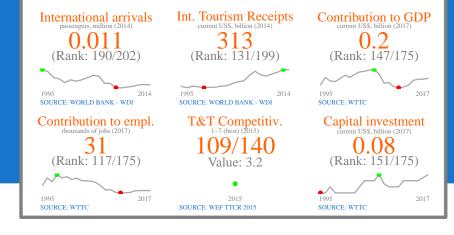
Tourism 360

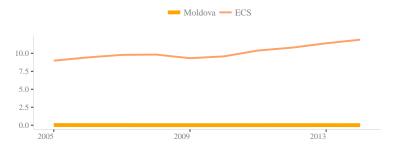
Moldova

Country Snapshot



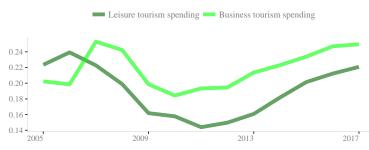
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast.

1-7 (best) (2015)

Cultural resour. & business travel

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

95/140 Value: 3.3

131/139 Value: 1.1

NATURAL RESOURCES

Natural resources

1-7 (best) (2015)

Natural and cultural res.

SOURCE: WEF TTCR 2015

subindex

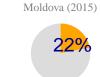
1-7 (best) (2015)

139/140 Value: 1.4

138/140 Value: 1.8

TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

TRAVEL SERVICES, % of commercial service exports



ECS (average, 2015)

INTERNATIONAL TOURISM RECEIPTS, % of total exports

Moldova (2014)

ECS (average, 2014)





T&T policy & enabling cond. Safety & security ... Environmental sustain. Health & hygie Price competitiv. HR & labour mkt ICT readiness Prioritiz. of T&T Moldova • ECS World

SOURCE: WORLD BANK - WDI SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

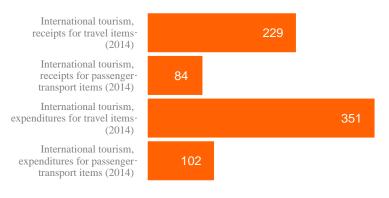
Total contribution to GDP, current US\$, billion-0.2 1.1% (2017)Total contribution to employment, thousands of-31.4 2.5% jobs (2017) Direct contribution to 0.3% GDP, current US\$, billion-0.1 (2017)Direct contribution to 0.8% 9.6 employment, thousands ofjobs (2017)

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption (2017)	0.4	(Rank: 141/175)
Domestic tourism spending (2017)	0.2	(Rank: 130/175)
Capital investment (2017)	0.1	(Rank: 142/175)

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)



ACCESS AND TRANSPORT

SOURCE: WEF TTCR 2015

SOURCE: WTTC

Air transport infrast. 1–7 (best) (2015)	118/139 Value: 1.9
Ground & port infrast. 1–7 (best) (2015)	106/140 Value: 2.8

SOURCE: WORLD BANK - WDI

OTHER COMPETITIVENESS INDICATORS

Price competitiv. 1–7 (best) (2015)	62/140 Value: 4.8	Prioritiz. of T&T 1–7 (best) (2015)	112/139 Value: 3.8
Business envmnt	112/139 Value: 3.9	HR & labour mkt	71/140 Value: 4.5
1–7 (best) (2015)		1-7 (best) (2015)	
SOURCE: WEF TTCR 2015		SOURCE: WEF TTCR 2015	

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.

