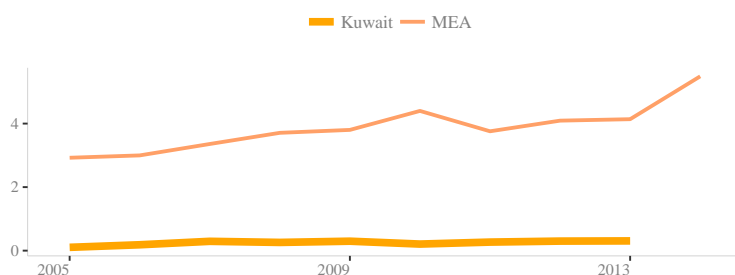


International arrivals
passengers, million (2013)0.31
(Rank: 166/202)Int. Tourism Receipts
current US\$, billion (2014)615
(Rank: 98/199)Contribution to GDP
current US\$, billion (2017)6.2
(Rank: 80/175)Contribution to empl.
thousands of jobs (2017)124
(Rank: 124/175)T&T Competitiv.
1-7 (best) (2015)102/140
Value: 3.3Capital investment
current US\$, billion (2017)0.86
(Rank: 65/175)

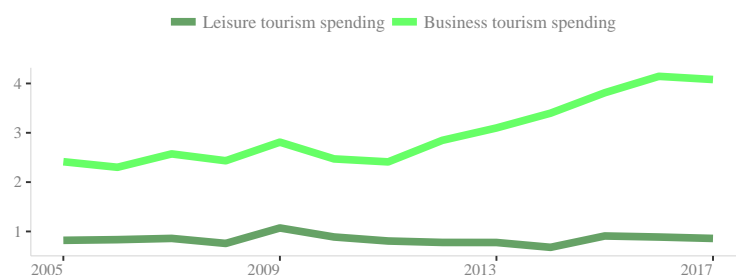
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast.

80/140 Value: 3.8

1-7 (best) (2015)

Cultural resour. & business travel

122/139 Value: 1.2

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources

135/140 Value: 1.9

1-7 (best) (2015)

Natural and cultural res. subindex

136/140 Value: 1.5

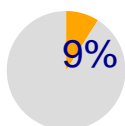
1-7 (best) (2015)

SOURCE: WEF TTCR 2015

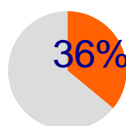
TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

TRAVEL SERVICES, % of commercial service exports

Kuwait (2015)

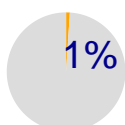


MEA (average, 2015)

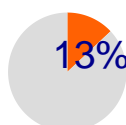


INTERNATIONAL TOURISM RECEIPTS, % of total exports

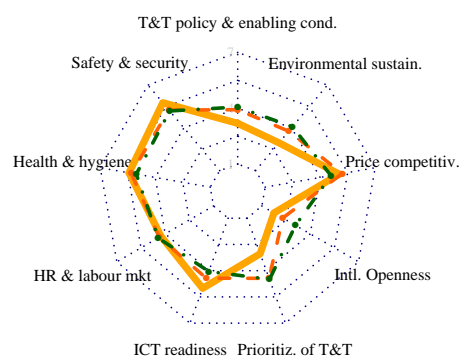
Kuwait (2014)



MEA (average, 2014)



SOURCE: WORLD BANK - WDI



● Kuwait ● MEA ● World

SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

Total contribution to GDP, current US\$, billion- (2017)	6.2	2.1%
Total contribution to employment, thousands of jobs (2017)	123.9	6.2%
Direct contribution to GDP, current US\$, billion- (2017)	2.7	0.9%
Direct contribution to employment, thousands of jobs (2017)	55.8	2.8%

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)

International tourism, receipts for travel items- (2014)	369
International tourism, receipts for passenger-transport items (2014)	246
International tourism, expenditures for travel items- (2014)	11,268
International tourism, expenditures for passenger-transport items (2014)	1,012

SOURCE: WORLD BANK - WDI

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption (2017)	4.1	(Rank: 66/175)
Domestic tourism spending (2017)	2.2	(Rank: 59/175)
Capital investment (2017)	1.8	(Rank: 63/175)

SOURCE: WTTC

ACCESS AND TRANSPORT

Air transport infrast. 1-7 (best) (2015)	77/139	Value: 2.5
Ground & port infrast. 1-7 (best) (2015)	62/140	Value: 3.6

SOURCE: WEF TTCR 2015

OTHER COMPETITIVENESS INDICATORS

Price competitiv. 1-7 (best) (2015)	41/140	Value: 5
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Business envmnt 1-7 (best) (2015)	44/139	Value: 4.7
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SOURCE: WEF TTCR 2015

Prioritiz. of T&T 1-7 (best) (2015)	134/139	Value: 3
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HR & labour mkt 1-7 (best) (2015)	86/140	Value: 4.3
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SOURCE: WEF TTCR 2015

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.