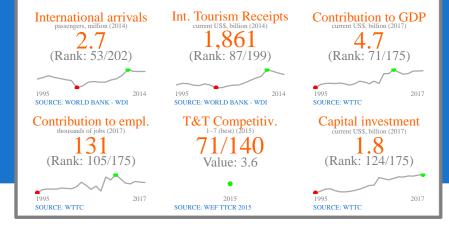
Tourism 360

# Uruguay

Country Snapshot



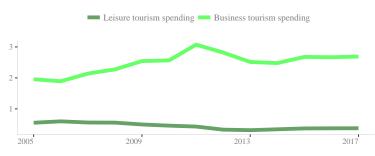
## **TOURISM DEMAND**

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

#### TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

### **RESOURCE BASE**

CULTURAL RESOURCES

Tourist service infrast. 76/140 Value: 4.1

1-7 (best) (2015)

Cultural resour. & business travel

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources

1-7 (best) (2015)

Natural and cultural res. subindex

1–7 (best) (2015)

SOURCE: WEF TTCR 2015

104/140 Value: 2.4

86/140 Val

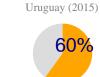
Value: 2.1

# TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

Value: 1.8

59/139

TRAVEL SERVICES, % of commercial service exports



LCN (average, 2015)

INTERNATIONAL TOURISM RECEIPTS, % of total exports

Uruguay (2014)

LCN (average, 2014)





T&T policy & enabling cond.

Safety & security. Environmental sustain.

Health & hygien Price competitiv.

HR & labour mkt Inti. Openness

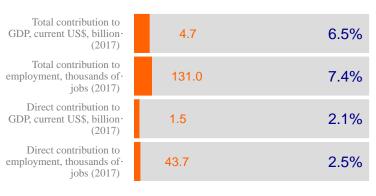
ICT readiness Prioritiz. of T&T

SOURCE: WORLD BANK - WDI

SOURCE: WEF TTCR 2015

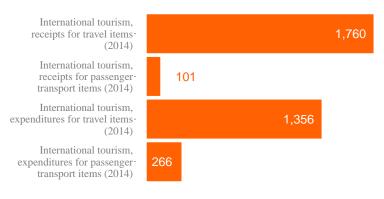
## TOURISM ECONOMIC INDICATORS

#### DIRECT v. TOTAL CONTRIBUTION



#### SOURCE: WTTC

#### INTERNATIONAL TOURISM, in \$US (\*)



SOURCE: WORLD BANK - WDI

#### CAPITAL INVESTMENT, current \$US billion

| Internal T&T consumption (2017)        | 3   | (Rank: 75/175)  |
|--|-----|-----------------|
| Domestic tourism spending (2017)       | 1   | (Rank: 80/175)  |
| Capital investment (2017) SOURCE: WTTC | 0.2 | (Rank: 132/175) |

#### ACCESS AND TRANSPORT

SOURCE: WEF TTCR 2015

| Air transport infrast. 1–7 (best) (2015)  | 105/139 Value: 2.1       |
|---|--------------------------|
| Ground & port infrast.  1–7 (best) (2015) | <b>84/140</b> Value: 3.2 |

## OTHER COMPETITIVENESS INDICATORS

| Price competitiv.     | 106/140 Value: 4.2 | Prioritiz. of T&T     | 24/139 Value: 5.4 |
|-----------------------|--------------------|-----------------------|-------------------|
| 1–7 (best) (2015)     |                    | 1-7 (best) (2015)     |                   |
| Business envmnt       | 56/139 Value: 4.6  | HR & labour mkt       | 75/140 Value: 4.5 |
| 1–7 (best) (2015)     |                    | 1–7 (best) (2015)     |                   |
| SOURCE: WEF TTCR 2015 |                    | SOURCE: WEF TTCR 2015 |                   |

(\*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.

