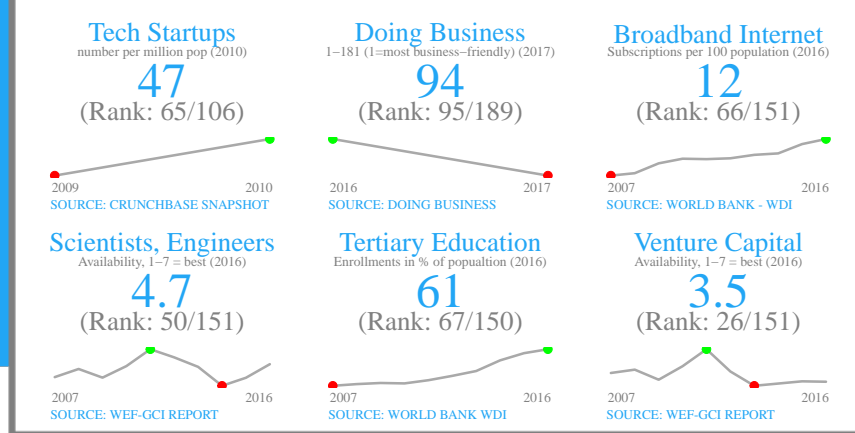


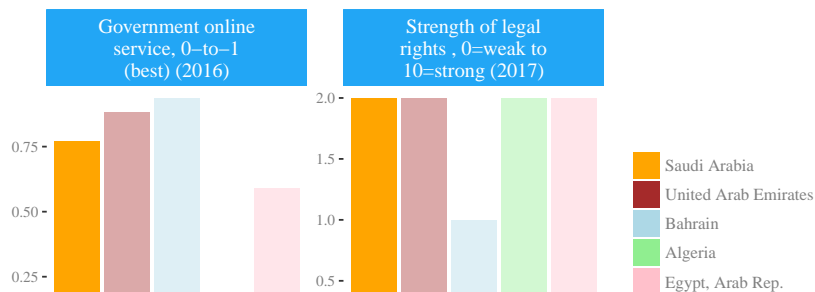
Saudi Arabia

Country Snapshot



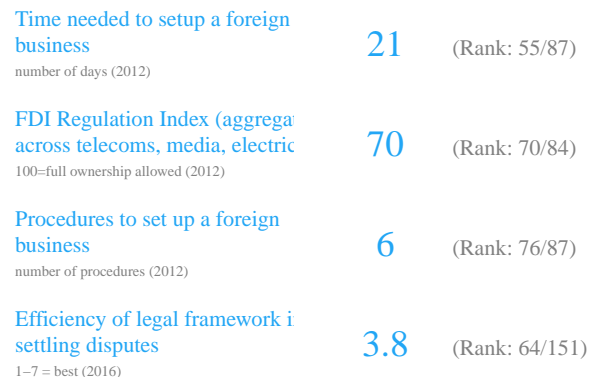
POLICY Laws, regulations, and government initiatives

GOVERNMENT INDEXES



SOURCE: GLOBAL INFORMATION TECH. REPORT; WDI

INVESTMENT FRIENDLINESS



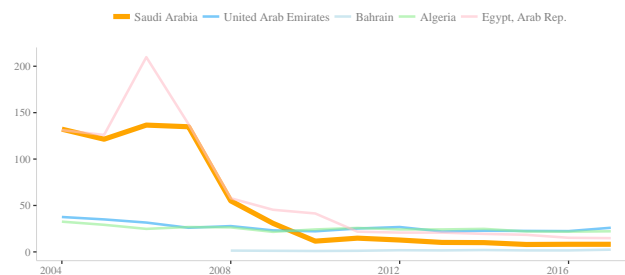
SOURCE: INVESTING ACROSS BORDERS; WDI

DOING BUSINESS 2017

	2016	DTF 2017	Change	2016	Rank 2017	Change
Ease of doing business index	60.33	61.11	0.78	96	94	2
Dealing with Construction Permits	80.75	80.66	-0.09	14	15	-1
Enforcing Contracts	55.07	55.07	0	103	105	-2
Getting Credit	50	50	0	78	82	-4
Getting Electricity	84.83	84.81	-0.02	23	28	-5
Paying Taxes	77.15	77.04	-0.11	65	69	-4
Protecting Minority Investors	51.67	58.33	6.66	97	63	34
Registering Property	78.15	78.51	0.36	32	32	0
Resolving Insolvency	0	0	0	169	169	0
Starting a Business	76.07	77.09	1.02	146	147	-1
Trading Across Borders	49.62	49.62	0	158	158	0

SOURCE: DOING BUSINESS

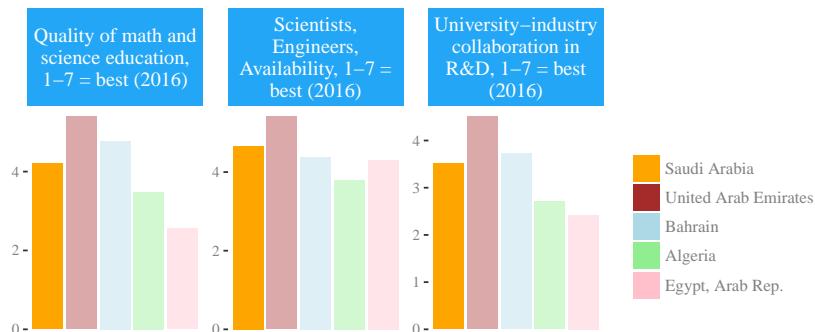
COST OF BUSINESS STARTUP PROCEDURES, % of GNI per capita



SOURCE: WORLD BANK WDI

HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)

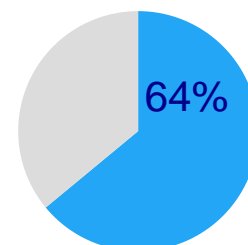
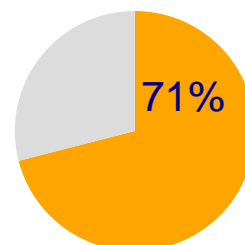


SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)

Saudi Arabia (2013)

MEA (average, 2013)



SOURCE: WORLD BANK WDI

FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows
BoP, current US\$, as % GDP (2015)

1.3

(Rank: 46/195)



No data available

(Rank: /136)

Market Capitaliz. of Listed Companies
% of GDP (2015)

65

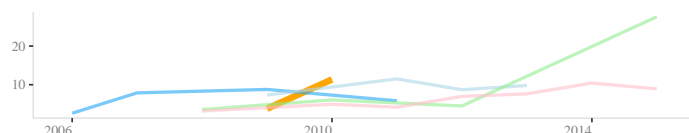
(Rank: 21/115)



SOURCE: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

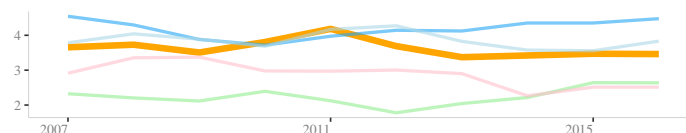
Saudi Arabia United Arab Emirates Algeria Egypt, Arab Rep. Iran, Islamic Rep.



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

VENTURE CAPITAL AVAILABILITY (1-7, best)

Saudi Arabia United Arab Emirates Bahrain Algeria Egypt, Arab Rep.

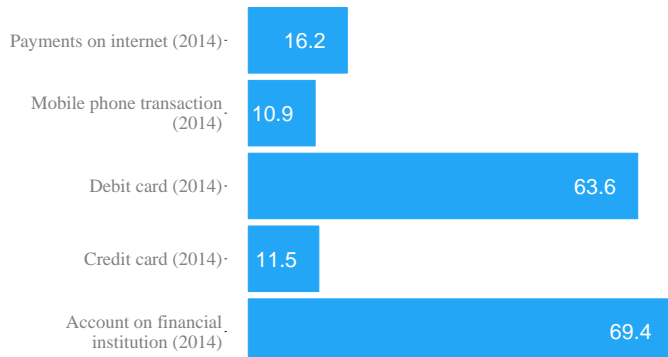


SOURCE: WEF-GCI REPORT

MARKETS

Existence of early customers and distribution channels

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

New business density

new registrations per 1,000 people ages 15-64 (2009)

(Rank: /137)

Ratio of online/in store purchases

Percentage (2016)

16

(Rank: 47/54)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

(Rank: /146)

Firms with their own Website

% of firms (2014)

(Rank: /143)

ICT service exports

% of service exports, BoP (2014)

1.9

(Rank: 172/178)

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	3.8	4.4	4.2	3.9	3.6	3.7	3.5	
Listed domestic companies, total, Number	108.3	150.0	158.0	163.0	169.0	171.0	—	
Perceived Capabilities, % of 18-64 population	70.9	NA	NA	NA	NA	NA	—	
Fear of Failure Rate, % of 18-64 population	44.0	NA	NA	NA	NA	NA	—	
Tech Startups, number per million pop	41.7	NA	NA	NA	NA	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	90.8	NA	NA	NA	NA	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	78.0	NA	NA	NA	NA	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	7.0	NA	NA	NA	NA	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	68.8	NA	NA	NA	NA	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	58.2	NA	NA	NA	NA	NA	—	

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, NA	—	—	—	—	—	—	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., NA	—	—	—	—	—	—	—	
Quality of electricity supply, 1-7 = best	5.9	6.3	6.3	6.4	6.2	6.2	6.2	
Broadband Internet, Subscriptions per 100 population	3.2	5.5	5.7	6.8	7.3	10.4	12.0	
Internet bandwidth, kb/s/capita	7.0	7.0	33.0	35.9	46.7	30.6	88.7	
Access to electricity, % population	94.1	NA	97.7	NA	NA	NA	—	
ICT goods imports, % total goods imports	6.0	8.0	7.3	7.4	NA	NA	—	
Internet users, per 100 population	27.0	47.5	54.0	60.5	64.7	69.6	—	

SOURCE: ES; WEF-GCI REPORT; WORLD BANK - WDI