Tourism 360

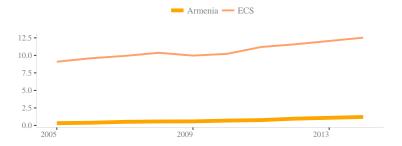
Armenia

Country Snapshot



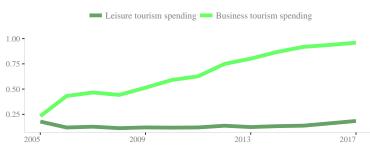
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast. 46/98 Value: 4.2

1-7 (best) (2015)

Cultural resour. & business travel

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources 92/98 Value: 1.9

1-7 (best) (2015)

Natural and cultural res. subindex

1-7 (best) (2015)

88/98 Value: 1.6

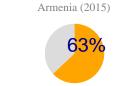
SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

Value: 1.4

62/97

TRAVEL SERVICES, % of commercial service exports



ECS (average, 2015)

INTERNATIONAL TOURISM RECEIPTS, % of total exports
Armenia (2014) ECS (average, 2014)

30%



T&T policy & enabling cond.

Safety & security Environmental sustain.

Health & hygier Price competitiv.

HR & labour inkt Intl. Openness

ICT readiness Prioritiz. of T&T

Armenia ● ECS ● World

SOURCE: WORLD BANK - WDI

SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION Total contribution to GDP, current US\$, billion-1.5 58.5% (2017)Total contribution to employment, thousands of-152.4 9.8% jobs (2017) Direct contribution to GDP, current US\$, billion-0.4 16.3% (2017)Direct contribution to

41.9

CAPITAL INVESTMENT, current \$US billion

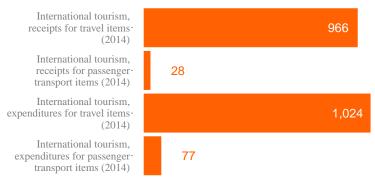
Internal T&T consumption (2017)	0.6	(Rank: 91/125)		
Domestic tourism spending (2017)	0	(Rank: 112/125)		
Capital investment (2017) SOURCE: WTTC	0	(Rank: 106/125)		
ACCESS AND TRANSPORT				
Air transport infrast. 1–7 (best) (2015)	61/97	Value: 2.3		
Ground & port infrast.	65/98	Value: 3		

SOURCE: WTTC

employment, thousands of-

jobs (2017)

INTERNATIONAL TOURISM, in \$US (*)



SOURCE: WORLD BANK - WDI

OTHER COMPETITIVENESS INDICATORS

Price competitiv.	49/98	Value: 4.6	Prioritiz. of T&T	55/97	Value: 4.4
1–7 (best) (2015)			1–7 (best) (2015)		
Business envmnt	31/97	Value: 4.6	HR & labour mkt	45/98	Value: 4.5
1–7 (best) (2015)			1–7 (best) (2015)		
SOURCE: WEF TTCR 2015			SOURCE: WEF TTCR 2015		

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

2.7%

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.

