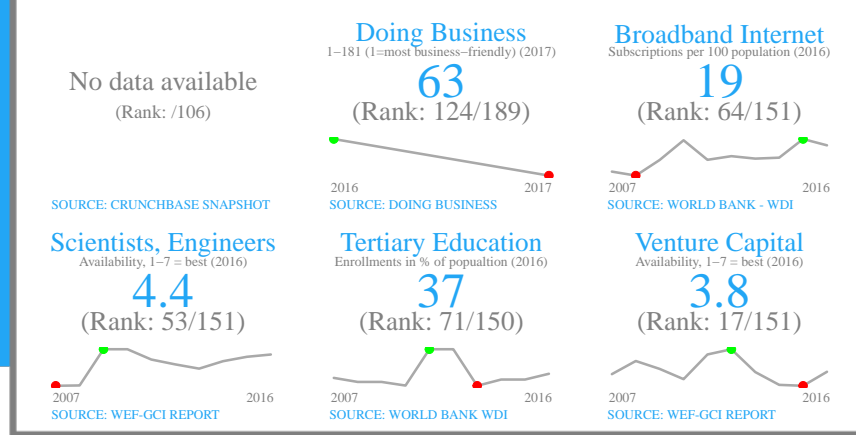


# Bahrain

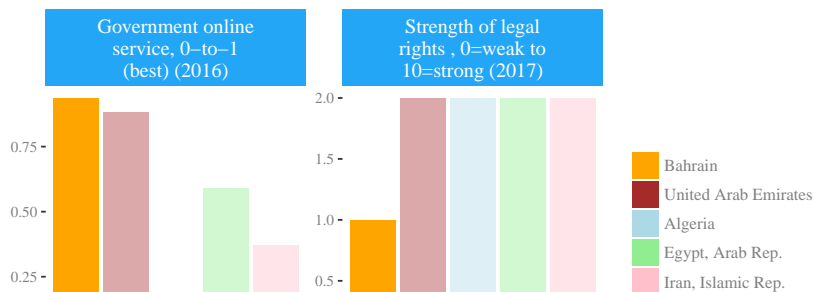
## Country Snapshot



## POLICY

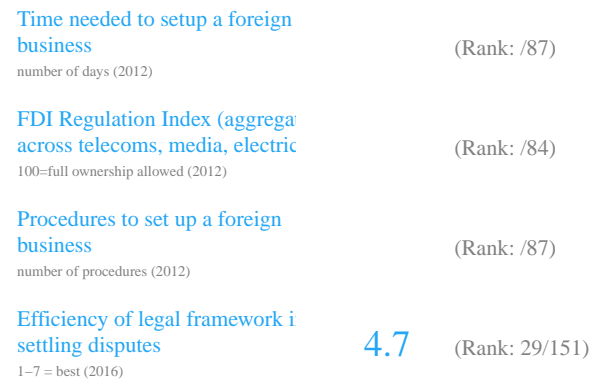
Laws, regulations, and government initiatives

### GOVERNMENT INDEXES



SOURCE: GLOBAL INFORMATION TECH. REPORT; WDI

### INVESTMENT FRIENDLINESS



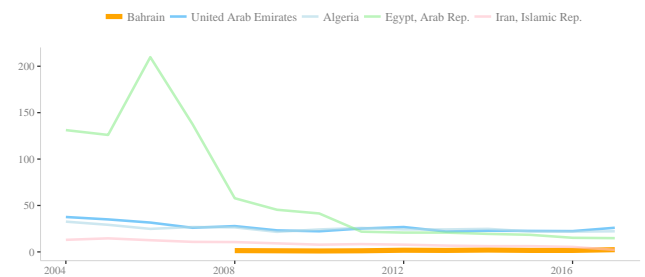
SOURCE: INVESTING ACROSS BORDERS; WDI

### DOING BUSINESS 2017

	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
<b>Ease of doing business index</b>	<b>66.38</b>	<b>68.44</b>	<b>2.06</b>	<b>66</b>	<b>63</b>	<b>3</b>
Dealing with Construction Permits	79.65	79.56	-0.09	17	19	-2
Enforcing Contracts	54.53	54.53	0	108	110	-2
Getting Credit	40	45	5	109	101	8
Getting Electricity	71.74	74.8	3.06	77	72	5
Paying Taxes	94.44	94.44	0	4	4	0
Protecting Minority Investors	50	50	0	101	106	-5
Registering Property	81.07	81.07	0	25	25	0
Resolving Insolvency	41.6	42.3	0.7	83	88	-5
Starting a Business	76.23	87.82	11.59	142	73	69
Trading Across Borders	71.87	72.5	0.63	82	82	0

SOURCE: DOING BUSINESS

### COST OF BUSINESS STARTUP PROCEDURES, % of GNI per capita

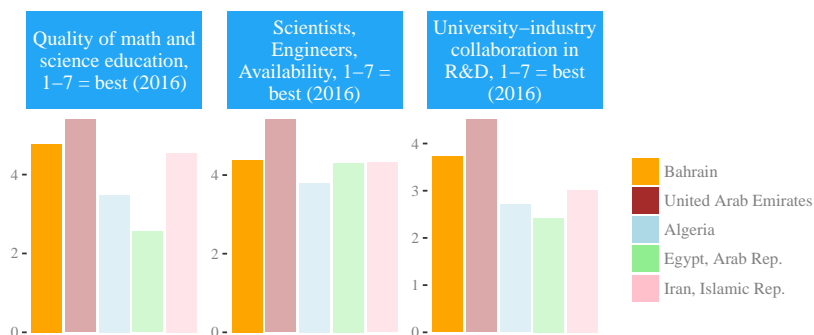


SOURCE: WORLD BANK WDI

## HUMAN CAPITAL

State of educational institutions and access to skilled labor

### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)

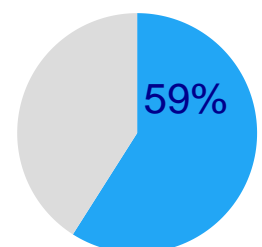
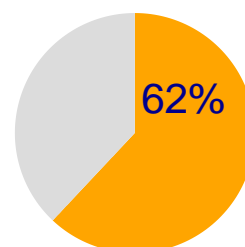


SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)

Bahrain (2010)

MEA (average, 2010)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

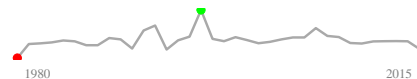
### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

#### FDI, net inflows

BoP, current US\$, as % GDP (2015)

-4.5

(Rank: 83/195)



No data available

(Rank: /136)

#### Market Capitaliz. of Listed Companies

% of GDP (2015)

60

(Rank: 26/115)



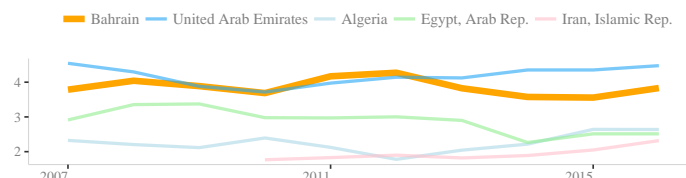
SOURCE: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

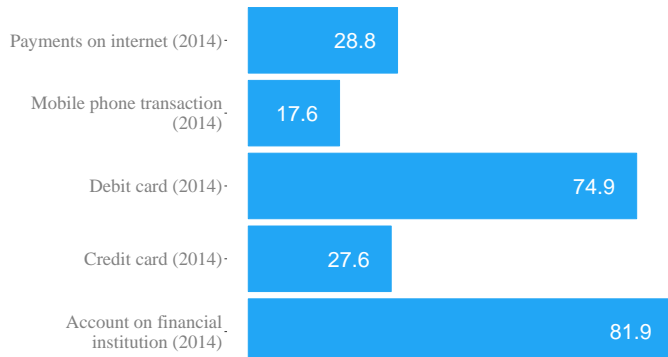


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

#### New business density

new registrations per 1,000 people ages 15-64 (2009)

(Rank: /137)

#### Ratio of online/in store purchases

Percentage (2016)

(Rank: /54)

#### Firms using email to interact with clients/suppliers (%)

% of firms (2010)

(Rank: /146)

#### Firms with their own Website

% of firms (2014)

(Rank: /143)

#### ICT service exports

% of service exports, BoP (2014)

25.1

(Rank: 44/178)

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	2.7	2.7	2.7	2.9	3.0	3.0	3.4	
Listed domestic companies, total, Number	42.2	44.0	43.0	43.0	44.0	44.0	—	
Perceived Capabilities, NA	—	—	—	—	—	—	—	
Fear of Failure Rate, NA	—	—	—	—	—	—	—	
Tech Startups, NA	—	—	—	—	—	—	—	
High Status Successful Entrepreneurship, NA	—	—	—	—	—	—	—	
Media Attention for Entrepreneurship, NA	—	—	—	—	—	—	—	
Total early-stage Entrepr. Activity (TEA), NA	—	—	—	—	—	—	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA	—	—	—	—	—	—	—	
New Product early-stage Entrepr. Activity, NA	—	—	—	—	—	—	—	

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, NA	—	—	—	—	—	—	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., NA	—	—	—	—	—	—	—	
Quality of electricity supply, 1-7 = best	5.4	6.1	6.3	6.2	6.2	6.2	6.2	
Broadband Internet, Subscriptions per 100 population	11.5	12.2	13.8	12.7	13.2	21.4	18.6	
Internet bandwidth, kb/s/capita	6.8	6.8	14.7	17.6	25.9	49.0	47.2	
Access to electricity, % population	94.1	NA	97.7	NA	NA	NA	—	
ICT goods imports, % total goods imports	2.5	3.3	4.6	3.4	3.8	NA	—	
Internet users, per 100 population	40.3	77.0	88.0	90.0	90.5	93.5	—	

SOURCE: ES; WEF-GCI REPORT; WORLD BANK - WDI