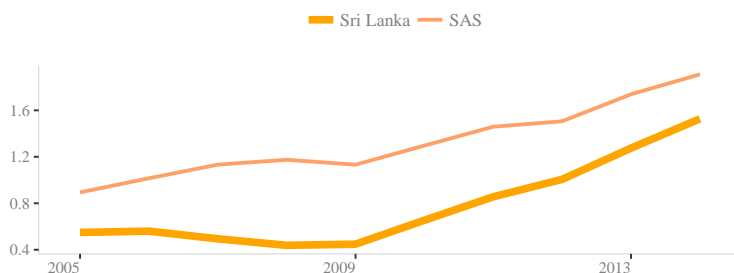


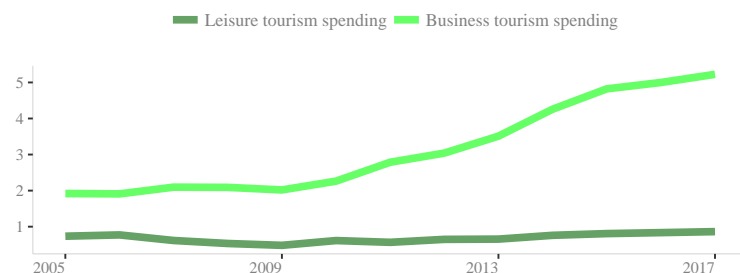
International arrivals
passengers, million (2014)1.5
(Rank: 124/202)Int. Tourism Receipts
current US\$, billion (2014)3,278
(Rank: 58/199)Contribution to GDP
current US\$, billion (2017)9
(Rank: 79/175)Contribution to empl.
thousands of jobs (2017)801
(Rank: 49/175)T&T Competitiv.
1-7 (best) (2015)61/140
Value: 3.8Capital investment
current US\$, billion (2017)2
(Rank: 87/175)

TOURISM DEMAND

PASSENGER ARRIVALS, in millions



TOURISM EXPENDITURE BY PURPOSE, current \$US billion



RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast.

73/140 Value: 4.2

1-7 (best) (2015)

Cultural resour. & business travel

67/139 Value: 1.6

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources

34/140 Value: 3.8

1-7 (best) (2015)

Natural and cultural res. subindex

49/140 Value: 2.7

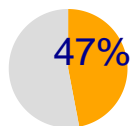
1-7 (best) (2015)

SOURCE: WEF TTCR 2015

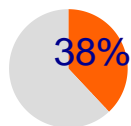
TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

TRAVEL SERVICES, % of commercial service exports

Sri Lanka (2015)

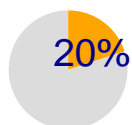


SAS (average, 2015)

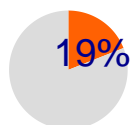


INTERNATIONAL TOURISM RECEIPTS, % of total exports

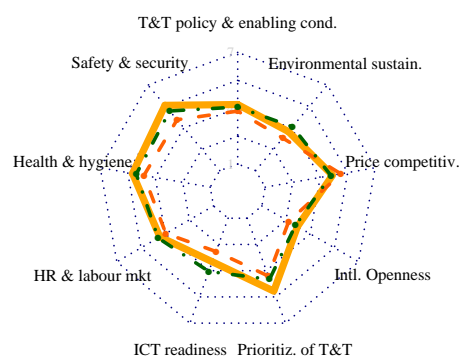
Sri Lanka (2014)



SAS (average, 2014)



SOURCE: WORLD BANK - WDI



● Sri Lanka ● SAS ● World

SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

Total contribution to GDP, current US\$, billion- (2017)	9.0	3.6%
Total contribution to employment, thousands of jobs (2017)	801.4	9.3%
Direct contribution to GDP, current US\$, billion- (2017)	3.8	1.6%
Direct contribution to employment, thousands of jobs (2017)	349.0	4.1%

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)

International tourism, receipts for travel items- (2014)	2,431
International tourism, receipts for passenger-transport items (2014)	847
International tourism, expenditures for travel items- (2014)	1,263
International tourism, expenditures for passenger-transport items (2014)	659

SOURCE: WORLD BANK - WDI

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption (2017)	5.8	(Rank: 58/175)
Domestic tourism spending (2017)	1.6	(Rank: 67/175)
Capital investment (2017)	0.7	(Rank: 88/175)

SOURCE: WTTC

ACCESS AND TRANSPORT

Air transport infrast. 1-7 (best) (2015)	72/139	Value: 2.6
Ground & port infrast. 1-7 (best) (2015)	40/140	Value: 4.2

SOURCE: WEF TTCR 2015

OTHER COMPETITIVENESS INDICATORS

Price competitiv. 1-7 (best) (2015)	67/140	Value: 4.7
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Business envmnt 1-7 (best) (2015)	53/139	Value: 4.6
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SOURCE: WEF TTCR 2015

Prioritiz. of T&T 1-7 (best) (2015)	31/139	Value: 5.2
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HR & labour mkt 1-7 (best) (2015)	87/140	Value: 4.3
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SOURCE: WEF TTCR 2015

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.