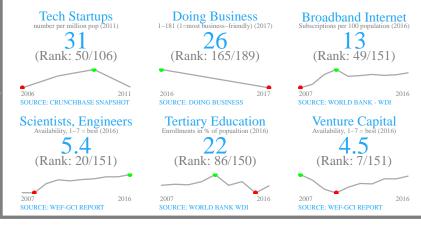
United Emirates

Arab



POLICY Laws, regulations, and government initiatives

GOVERNMENT INDEXES



SOURCE: GLOBAL INFORMATION TECH. REPORT; WDI

INVESTMENT FRIENDLINESS

Time needed to setup a foreign business number of days (2012)		(Rank: /87)
FDI Regulation Index (aggrega across telecoms, media, electric 100=full ownership allowed (2012)		(Rank: /84)
Procedures to set up a foreign business number of procedures (2012)		(Rank: /87)
Efficiency of legal framework i settling disputes	5.5	(Rank: 11/151)

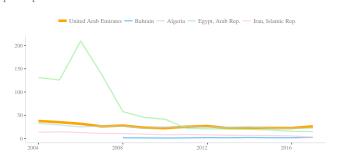
SOURCE: INVESTING ACROSS BORDERS; WDI

DOING BUSINESS 2017

		DTF			Rank	
	2016	2017	Change	2016	2017	Change
Ease of doing business index	74.83	76.89	2.06	34	26	8
Dealing with Construction Permits	85.68	86.15	0.47	4	4	0
Enforcing Contracts	71.37	71.14	-0.23	24	25	-1
Getting Credit	45	45	0	97	101	-4
Getting Electricity	95.28	98.84	3.56	4	4	0
Paying Taxes	99.44	99.44	0	1	1	0
Protecting Minority Investors	61.67	75	13.33	48	9	39
Registering Property	89.23	90.04	0.81	10	11	-1
Resolving Insolvency	29	29	0	99	104	-5
Starting a Business	88.5	91.21	2.71	65	53	12
Trading Across Borders	71.5	71.5	0	84	85	-1
Getting Electricity Paying Taxes Protecting Minority Investors Registering Property Resolving Insolvency Starting a Business	95.28 99.44 61.67 89.23 29 88.5	98.84 99.44 75 90.04 29 91.21	3.56 0 13.33 0.81 0 2.71	4 1 48 10 99 65	4 1 9 11 104 53	0 0 39 -1 -5

SOURCE: DOING BUSINESS

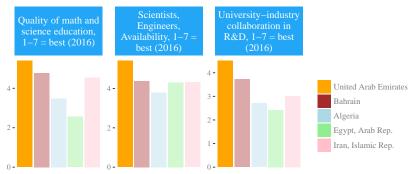
COST OF BUSINESS STARTUP PROCEDURES, % of GNI per capita



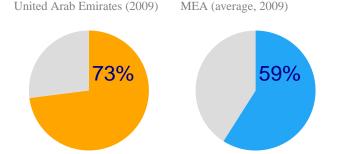
SOURCE: WORLD BANK WDI

HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)



SOURCE: WEF-GCI REPORT SOURCE: WORLD BANK WDI

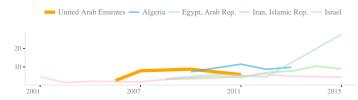
FINANCING Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL



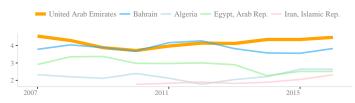
SOURCE: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

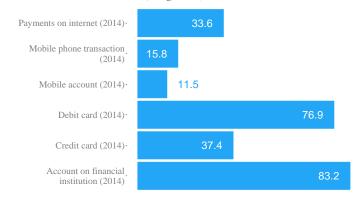
VENTURE CAPITAL AVAILABILITY (1-7, best)



SOURCE: WEF-GCI REPORT

MARKETS Existence of early customers and distribution channels

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

New business density new registrations per 1,000 people ages 15–64 (2009)	1.2	(Rank: 74/137)
Ratio of online/in store purchases Percentage (2016)	11	(Rank: 52/54)
Firms using email to interact with clients/suppliers (%) % of firms (2010)		(Rank: /146)
Firms with their own Website % of firms (2014)		(Rank: /143)
ICT service exports % of service exports, BoP (2014)		(Rank: /178)

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

CULTURE Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	2011 2016
Company spending on R&D, 1-7 = best	3.7	4.1	4.2	4.1	4.3	4.3	4.5	
Listed domestic companies, total, Number	72.1	108.0	107.0	117.0	120.0	125.0	_	
Perceived Capabilities, % of 18-64 population	59.7	62.1	NA	NA	NA	NA	_	•
Fear of Failure Rate, % of 18-64 population	34.7	50.8	NA	NA	NA	NA	_	•
Tech Startups, number per million pop	37.5	31.2	NA	NA	NA	NA	_	•
High Status Successful Entrepreneurship, % of 18-64 population	79.1	73.2	NA	NA	NA	NA	_	•
Media Attention for Entrepreneurship, % of 18-64 population	71.8	62.8	NA	NA	NA	NA	_	•
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	7.9	6.2	NA	NA	NA	NA	_	•
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	69.7	67.4	NA	NA	NA	NA	_	•
New Product early-stage Entrepr. Activity, % of TEA	71.1	57.0	NA	NA	NA	NA	_	•

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

SUPPORTS Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	2011 2016
% firms identifying transportation as major constraint, NA	_	_	_	_	_	_	_	
% of firms with an annual fin. Statem. reviewed by ext. audit., NA	_	_	_	_	_	_	_	
Quality of electricity supply, 1-7 = best	6.5	6.4	6.4	6.5	6.6	6.6	6.7	
Broadband Internet, Subscriptions per 100 population	9.1	10.5	11.0	11.7	11.1	11.5	12.8	
Internet bandwidth, kb/s/capita	20.2	20.2	27.6	36.9	52.3	44.5	107.9	
Access to electricity, % population	94.1	NA	97.7	NA	NA	NA	_	•
ICT goods imports, % total goods imports	5.8	NA	NA	NA	NA	NA	_	
Internet users, per 100 population	54.0	78.0	85.0	88.0	90.4	91.2	_	

SOURCE: ES; WEF-GCI REPORT; WORLD BANK - WDI

