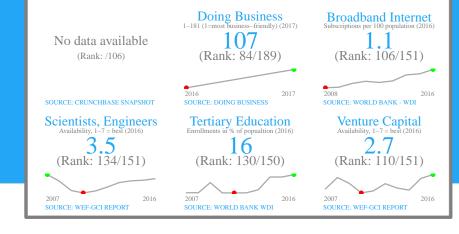
Digital Entrepreneurship 360

Nepal

Country Snapshot



POLICY Laws, regulations, and government initiatives

GOVERNMENT INDEXES



SOURCE: GLOBAL INFORMATION TECH. REPORT; WDI

INVESTMENT FRIENDLINESS

| Time needed to setup a foreign business number of days (2012) | | (Rank: /87) |
|--|-----|-----------------|
| FDI Regulation Index (aggrega across telecoms, media, electric 100=full ownership allowed (2012) | | (Rank: /84) |
| Procedures to set up a foreign business number of procedures (2012) | | (Rank: /87) |
| Efficiency of legal framework i settling disputes 1-7 = best (2016) | 3.1 | (Rank: 115/151) |

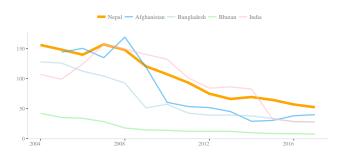
SOURCE: INVESTING ACROSS BORDERS; WDI

DOING BUSINESS 2017

| | | DTF | | | Rank | |
|-----------------------------------|-------|-------|--------|------|------|--------|
| | 2016 | 2017 | Change | 2016 | 2017 | Change |
| Ease of doing business index | 59.36 | 58.88 | -0.48 | 100 | 107 | -7 |
| Dealing with Construction Permits | 70.25 | 64.18 | -6.07 | 77 | 123 | -46 |
| Enforcing Contracts | 45.26 | 45.26 | 0 | 151 | 152 | -1 |
| Getting Credit | 30 | 30 | 0 | 134 | 139 | -5 |
| Getting Electricity | 57.51 | 57.8 | 0.29 | 131 | 131 | 0 |
| Paying Taxes | 58.24 | 58.05 | -0.19 | 138 | 142 | -4 |
| Protecting Minority Investors | 58.33 | 58.33 | 0 | 62 | 63 | -1 |
| Registering Property | 66.96 | 67 | 0.04 | 71 | 72 | -1 |
| Resolving Insolvency | 41.5 | 42.3 | 0.8 | 84 | 89 | -5 |
| Starting a Business | 83.48 | 83.77 | 0.29 | 105 | 109 | -4 |
| Trading Across Borders | 79.32 | 79.75 | 0.43 | 72 | 69 | 3 |

SOURCE: DOING BUSINESS

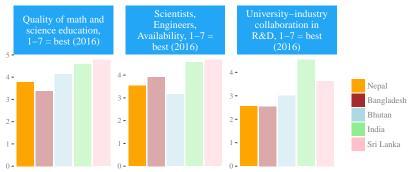
COST OF BUSINESS STARTUP PROCEDURES, % of GNI per capita



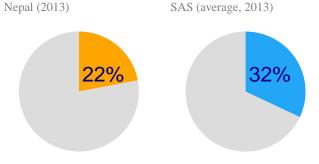
SOURCE: WORLD BANK WDI

HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)



SOURCE: WEF-GCI REPORT SOURCE: WORLD BANK WDI

FINANCING Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

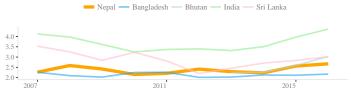
FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL



SOURCE: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

VENTURE CAPITAL AVAILABILITY (1-7, best)



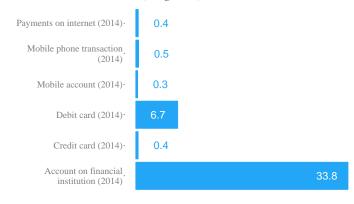
Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

SOURCE: WEF-GCI REPORT

MARKETS Existence of early customers and distribution channels

FINANCIAL INCLUSION (% age 15+)



DIGITAL COMMERCE & INTERNET ACCESS

| New business density new registrations per 1,000 people ages 15–64 (2009) | 0.4 | (Rank: 111/137) |
|--|------|-----------------|
| Ratio of online/in store purchases Percentage (2016) | | (Rank: /54) |
| Firms using email to interact with clients/suppliers (%) % of firms (2010) | 48.3 | (Rank: 118/146) |
| Firms with their own Website % of firms (2014) | 26.1 | (Rank: 105/143) |
| ICT service exports % of service exports, BoP (2014) | 17.2 | (Rank: 87/178) |

SOURCE: WORLD BANK - FINDEX

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

CULTURE Societal attitudes toward entrepreneurship

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 2016 |
|--|---------------|-------|-------|------|------|------|------|-----------|
| Company spending on R&D, 1-7 = best | 2.4 | 2.4 | 2.6 | 2.7 | 2.6 | 2.6 | 2.5 | |
| Listed domestic companies, total, Number | 141.9 | 181.0 | 216.0 | NA | NA | NA | _ | |
| Perceived Capabilities, NA | _ | _ | | _ | _ | | _ | |
| Fear of Failure Rate, NA | _ | _ | _ | _ | _ | _ | _ | |
| Tech Startups, NA | _ | _ | | _ | _ | | _ | |
| High Status Successful Entrepreneurship, NA | _ | _ | _ | _ | _ | _ | _ | |
| Media Attention for Entrepreneurship, NA | _ | _ | _ | _ | _ | _ | _ | |
| Total early-stage Entrepr. Activity (TEA), NA | _ | _ | | _ | _ | | _ | |
| Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA | _ | _ | _ | _ | _ | _ | _ | |
| New Product early-stage Entrepr. Activity, NA | _ | _ | _ | _ | _ | _ | _ | |

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

SUPPORTS Infrastructure and support services available through incubators, accelerators and other NGOs

| | Avg 2003-2011 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2011 2016 |
|--|---------------|------|-------|-------|-------|-------|------|-----------|
| % firms identifying transportation as major constraint, % of firms | NaN | NA | NA | 31.70 | NA | NA | _ | • |
| % of firms with an annual fin. Statem. reviewed by ext. audit., % of firms | NaN | NA | NA | 70.70 | NA | NA | _ | • |
| Quality of electricity supply, 1-7 = best | 1.52 | 1.30 | 1.39 | 1.62 | 1.83 | 1.94 | 1.82 | • |
| Broadband Internet, Subscriptions per 100 population | 0.17 | 0.38 | 0.31 | 0.40 | 0.75 | 0.81 | 1.06 | |
| Internet bandwidth, kb/s/capita | 0.28 | 0.28 | 1.53 | 1.45 | 2.43 | 3.11 | 2.70 | |
| Access to electricity, % population | 76.30 | NA | 76.30 | NA | NA | NA | _ | • |
| ICT goods imports, % total goods imports | 5.41 | 5.27 | 4.70 | 3.49 | 4.74 | NA | _ | |
| Internet users, per 100 population | 2.76 | 9.00 | 11.15 | 13.30 | 15.44 | 17.58 | _ | |

SOURCE: ES; WEF-GCI REPORT; WORLD BANK - WDI

