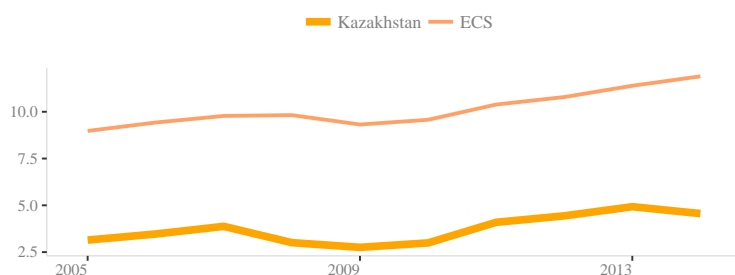


International arrivals
passengers, million (2014)4.6
(Rank: 49/202)Int. Tourism Receipts
current US\$, billion (2014)1,555
(Rank: 105/199)Contribution to GDP
current US\$, billion (2017)11
(Rank: 57/175)Contribution to empl.
thousands of jobs (2017)471
(Rank: 69/175)T&T Competitiv.
1-7 (best) (2015)83/140
Value: 3.5Capital investment
current US\$, billion (2017)4.3
(Rank: 59/175)

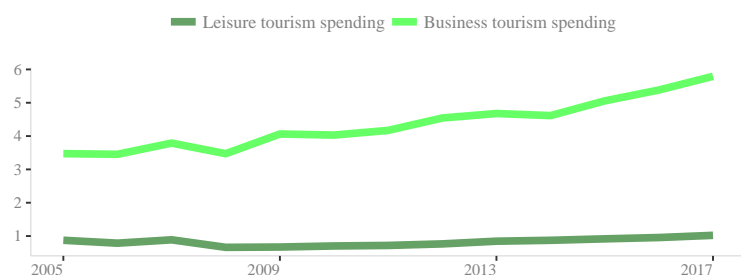
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast.

79/140 Value: 3.8

1-7 (best) (2015)

Cultural resour. & business travel

90/139 Value: 1.4

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources

107/140 Value: 2.3

1-7 (best) (2015)

Natural and cultural res. subindex

110/140 Value: 1.8

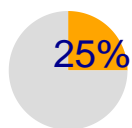
1-7 (best) (2015)

SOURCE: WEF TTCR 2015

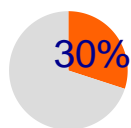
TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

TRAVEL SERVICES, % of commercial service exports

Kazakhstan (2015)

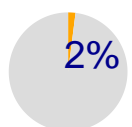


ECS (average, 2015)

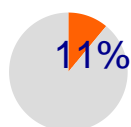


INTERNATIONAL TOURISM RECEIPTS, % of total exports

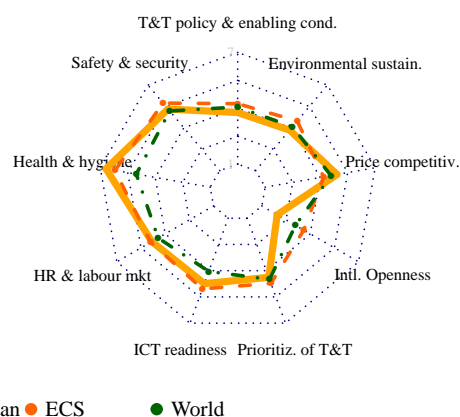
Kazakhstan (2014)



ECS (average, 2014)



SOURCE: WORLD BANK - WDI



SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

Total contribution to GDP, current US\$, billion- (2017)	11.2	2.6%
Total contribution to employment, thousands of jobs (2017)	470.8	5.1%
Direct contribution to GDP, current US\$, billion- (2017)	3.5	0.8%
Direct contribution to employment, thousands of jobs (2017)	170.9	1.8%

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)

International tourism, receipts for travel items- (2014)	1,321
International tourism, receipts for passenger-transport items (2014)	234
International tourism, expenditures for travel items- (2014)	1,687
International tourism, expenditures for passenger-transport items (2014)	232

SOURCE: WORLD BANK - WDI

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption (2017)	4.7	(Rank: 62/175)
Domestic tourism spending (2017)	2.8	(Rank: 56/175)
Capital investment (2017)	2.1	(Rank: 60/175)

SOURCE: WTTC

ACCESS AND TRANSPORT

Air transport infrast. 1-7 (best) (2015)	76/139	Value: 2.5
Ground & port infrast. 1-7 (best) (2015)	104/140	Value: 2.8

SOURCE: WEF TTCR 2015

OTHER COMPETITIVENESS INDICATORS

Price competitiv. 1-7 (best) (2015)	45/140	Value: 4.9
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Business envmnt 1-7 (best) (2015)	43/139	Value: 4.7
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SOURCE: WEF TTCR 2015

Prioritiz. of T&T 1-7 (best) (2015)	81/139	Value: 4.4
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HR & labour mkt 1-7 (best) (2015)	40/140	Value: 4.8
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SOURCE: WEF TTCR 2015

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.