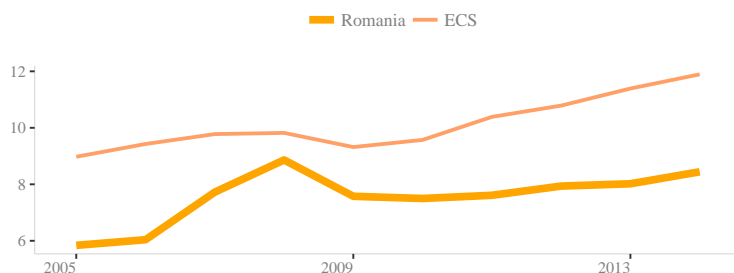


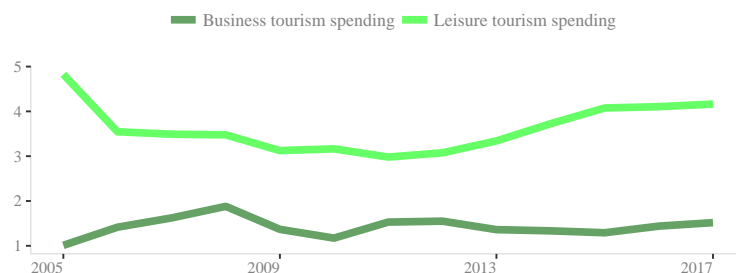
International arrivals
passengers, million (2014)8.4
(Rank: 40/202)Int. Tourism Receipts
current US\$, billion (2014)2,225
(Rank: 92/199)Contribution to GDP
current US\$, billion (2017)9.5
(Rank: 55/175)Contribution to empl.
thousands of jobs (2017)509
(Rank: 56/175)T&T Competitiv.
1-7 (best) (2015)64/140
Value: 3.8Capital investment
current US\$, billion (2017)7.3
(Rank: 28/175)

TOURISM DEMAND

PASSENGER ARRIVALS, in millions



TOURISM EXPENDITURE BY PURPOSE, current \$US billion



RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast.

40/140 Value: 5

1-7 (best) (2015)

Cultural resour. & business travel

47/139 Value: 2.1

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources

82/140 Value: 2.7

1-7 (best) (2015)

Natural and cultural res. subindex

65/140 Value: 2.4

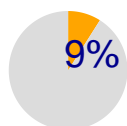
1-7 (best) (2015)

SOURCE: WEF TTCR 2015

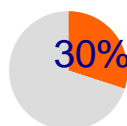
TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

TRAVEL SERVICES, % of commercial service exports

Romania (2015)

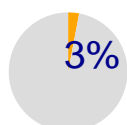


ECS (average, 2015)

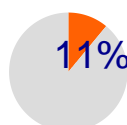


INTERNATIONAL TOURISM RECEIPTS, % of total exports

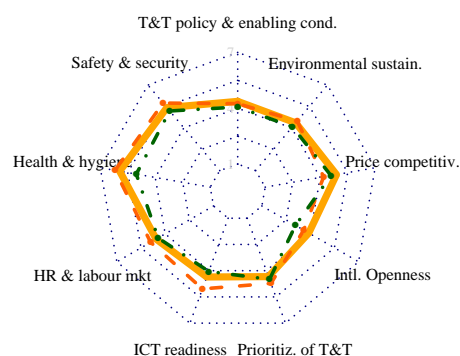
Romania (2014)



ECS (average, 2014)



SOURCE: WORLD BANK - WDI



● Romania ● ECS ● World

SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

Total contribution to GDP, current US\$, billion- (2017)	9.5	2.2%
Total contribution to employment, thousands of jobs (2017)	508.9	5.3%
Direct contribution to GDP, current US\$, billion- (2017)	2.4	0.6%
Direct contribution to employment, thousands of jobs (2017)	186.7	2%

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)

International tourism, receipts for travel items- (2014)	1,826
International tourism, receipts for passenger-transport items (2014)	399
International tourism, expenditures for travel items- (2014)	2,412
International tourism, expenditures for passenger-transport items (2014)	224

SOURCE: WORLD BANK - WDI

OTHER COMPETITIVENESS INDICATORS

Price competitiv. 52/140 Value: 4.9
1-7 (best) (2015)

Business envmnt 99/139 Value: 4.1
1-7 (best) (2015)

SOURCE: WEF TCCR 2015

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption 3 (Rank: 74/175)
(2017)

Domestic tourism spending 2.8 (Rank: 57/175)
(2017)

Capital investment 8.1 (Rank: 28/175)
(2017)

SOURCE: WTTC

ACCESS AND TRANSPORT

Air transport infrast. 91/139 Value: 2.3
1-7 (best) (2015)

Ground & port infrast. 89/140 Value: 3.1
1-7 (best) (2015)

SOURCE: WEF TCCR 2015

Prioritiz. of T&T 89/139 Value: 4.3
1-7 (best) (2015)

HR & labour mkt 63/140 Value: 4.6
1-7 (best) (2015)

SOURCE: WEF TCCR 2015

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.