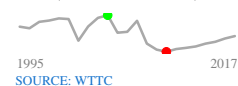
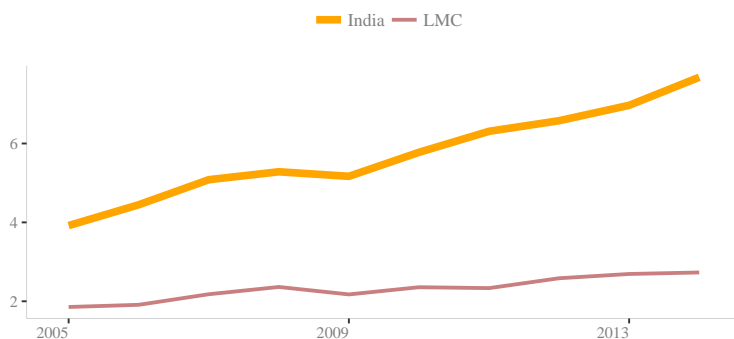


International arrivals
passengers, million (2014)7.7
(Rank: 21/144)Int. Tourism Receipts
current US\$, billion (2014)20,756
(Rank: 11/143)Contribution to GDP
current US\$, billion (2017)149
(Rank: 12/125)Contribution to empl.
thousands of jobs (2017)39,249
(Rank: 2/125)T&T Competitiv.
1-7 (best) (2015)37/98
Value: 4Capital investment
current US\$, billion (2017)75
(Rank: 12/125)

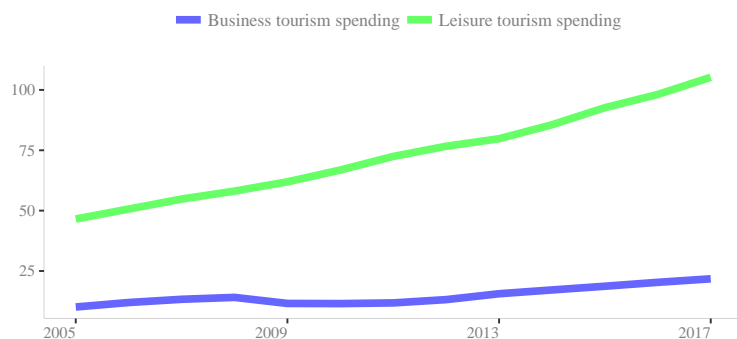
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

CULTURAL RESOURCES

| | | |
|-----------------------------|-------|------------|
| Health & hygiene | 72/98 | Value: 4.3 |
| Tourist service infrast. | 72/98 | Value: 2.9 |
| Safety & security | 87/98 | Value: 3.8 |
| Cultural resour. & business | 9/97 | Value: 5.1 |
| ICT readiness | 78/98 | Value: 2.8 |
| Business envmnt | 74/97 | Value: 4 |
| Prioritization of T&T | 67/97 | Value: 4.1 |
| Environmental sustain. | 96/97 | Value: 2.9 |
| T&T policy & enabling cond. | 67/98 | Value: 3.9 |
| Intl. Openness | 51/98 | Value: 3.1 |

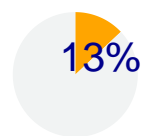
NATURAL RESOURCES

Natural resources 17/98 Value: 4.4
1-7 (best) (2015)Natural and cultural res. subindex 11/98 Value: 4.8
1-7 (best) (2015)

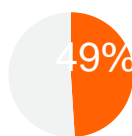
RESOURCE BASE

TRAVEL SERVICES, % of commercial service exports

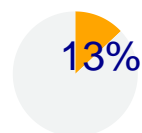
India (2015)



LMC (simple average, 2015)



India (2015)

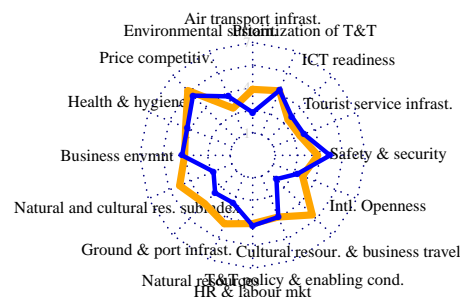


LMC (simple average, 2015)



SOURCE: WEF TTCR 2015

INTERNATIONAL TOURISM RECEIPTS, % of total exports



● India (2015) ● LMC

SOURCE: WEF TTCR 2015

RESOURCE BASE

| | | |
|---|----------|-------|
| Total contribution to GDP, current US\$, billion- (2017) | 149.0 | 18.6% |
| Total contribution to employment, thousands of jobs (2017) | 39,249.2 | 7.9% |
| Direct contribution to GDP, current US\$, billion- (2017) | 47.9 | 6% |
| Direct contribution to employment, thousands of jobs (2017) | 24,737.9 | 5% |

NA

| | |
|--|--------|
| International tourism, receipts for travel items- (2014) | 19,700 |
| International tourism, receipts for passenger-transport items (2014) | 1,056 |
| International tourism, expenditures for travel items- (2014) | 14,596 |
| International tourism, expenditures for passenger-transport items (2014) | 2,897 |

NA

| | | |
|------------------------------|-------|----------------|
| Internal T&T consumption | 118.4 | (Rank: 8/125) |
| current US\$, billion (2017) | | |
| Domestic tourism spending | 56.4 | (Rank: 12/125) |
| current US\$, billion (2017) | | |
| Capital investment | 15.3 | (Rank: 12/125) |
| current US\$, billion (2017) | | |

NA

| | | |
|------------------------|-------|----------|
| Air transport infrast. | 24/97 | Value: 3 |
| 1-7 (best) (2015) | | |
| Ground & port infras | 34/98 | Value: 4 |
| 1-7 (best) (2015) | | |

NA

TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

TRAVEL SERVICES, % of commercial service exports

| | | |
|--------------------------|-------|------------|
| Tourist service infrast. | 72/98 | Value: 2.9 |
| 1-7 (best) (2015) | | |

| | | |
|-------------------|-------|----------|
| Business envmnt | 74/97 | Value: 4 |
| 1-7 (best) (2015) | | |

SOURCE: WORLD BANK - WDI

INTERNATIONAL TOURISM RECEIPTS, % of total exports

| | | |
|-------------------|------|------------|
| Price competitiv. | 7/98 | Value: 5.6 |
| 1-7 (best) (2015) | | |

| | | |
|-------------------|-------|----------|
| HR & labour mkt | 78/98 | Value: 4 |
| 1-7 (best) (2015) | | |

SOURCE: WORLD BANK - WDI