Tourism 360

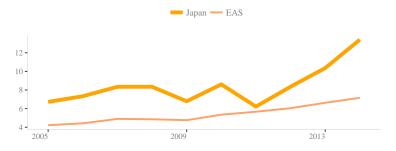
Japan

Country Snapshot



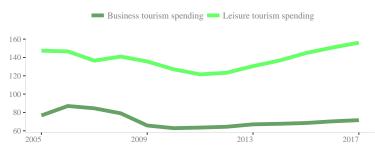
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast. 75/140 Value: 4.1 1-7 (best) (2015)

Cultural resour. & business travel

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

SOURCE: WORLD BANK - WDI

NATURAL RESOURCES

Natural resources 30/140 Value: 3.9 1-7 (best) (2015) Natural and cultural res.

subindex 1-7 (best) (2015)

SOURCE: WEF TTCR 2015

11/140 Value: 4.9

TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

Value: 5.9

7/139

TRAVEL SERVICES, % of commercial service exports



INTERNATIONAL TOURISM RECEIPTS, % of total exports

Japan (2014) EAS (average, 2014) 2%

T&T policy & enabling cond. Environmental sustain. Safety & security . . . Health & hygie Price competitiv. HR & labour mkt ICT readiness Prioritiz. of T&T

● Japan ● EAS ● World

SOURCE: WEF TTCR 2015

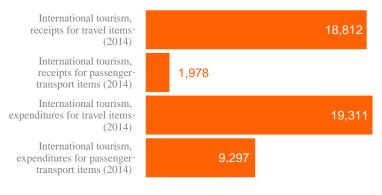
TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

Total contribution to GDP, current US\$, billion-345.8 6.7% (2017)Total contribution to employment, thousands of-4,808.9 7.4% jobs (2017) Direct contribution to 2.2% GDP, current US\$, billion-114.0 (2017)Direct contribution to 1.9% 1,252.4 employment, thousands ofjobs (2017)

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)



SOURCE: WORLD BANK - WDI

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption (2017)	213.3	(Rank: 4/175)
Domestic tourism spending (2017)	223.9	(Rank: 3/175)
Capital investment	55.8	(Rank: 5/175)

ACCESS AND TRANSPORT

SOURCE: WTTC

Air transport infrast. 1–7 (best) (2015)	18/139 Value: 4.5
Ground & port infrast. 1–7 (best) (2015)	16/140 Value: 5.3

SOURCE: WEF TTCR 2015

OTHER COMPETITIVENESS INDICATORS

Price competitiv. 1–7 (best) (2015)	115/140 Value: 3.8	Prioritiz. of T&T 1–7 (best) (2015)	22/139 Value: 5.4
Business envmnt	25/139 Value: 5.1	HR & labour mkt	17/140 Value: 5.2
1-7 (best) (2015)		1-7 (best) (2015)	
SOURCE: WEF TTCR 2015		SOURCE: WEF TTCR 2015	

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.

