Tourism 360

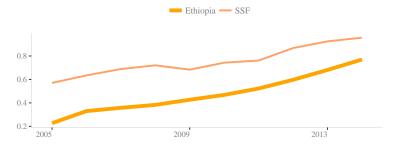
Ethiopia

Country Snapshot



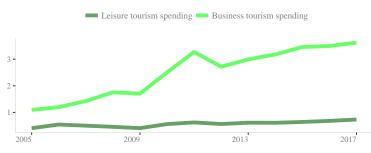
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast. 133/140 Value: 2.2

1-7 (best) (2015)

Cultural resour. & business travel

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources

61/140

1-7 (best) (2015)

Natural and cultural res. subindex

SOURCE: WEF TTCR 2015

1-7 (best) (2015)

75/140

Value: 2.2

Value: 3

TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

74/139 Value: 1.5

TRAVEL SERVICES, % of commercial service exports

Ethiopia (2012)

SSF (average, 2012)

INTERNATIONAL TOURISM RECEIPTS, % of total exports

Ethiopia (2012)

SSF (average, 2012)





T&T policy & enabling cond. Safety & security ... Environmental sustain. Health & hygiene Price competitiv. HR & labour mkt ICT readiness Prioritiz. of T&T World • Ethiopia • SSF

SOURCE: WORLD BANK - WDI SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

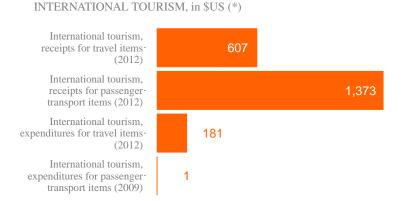
Total contribution to GDP, current US\$, billion-6.0 3.7% (2017)Total contribution to employment, thousands of-2,227.6 4.7% jobs (2017) Direct contribution to 1.6% GDP, current US\$, billion-2.7 (2017)Direct contribution to 952.7 2% employment, thousands of-

CAPITAL INVESTMENT, current \$US billion

| Internal T&T consumption (2017) | 2.1 | (Rank: 84/175) |
|----------------------------------|-----|----------------|
| Domestic tourism spending (2017) | 0.8 | (Rank: 85/175) |
| Capital investment | 0.7 | (Rank: 87/175) |

SOURCE: WTTC

jobs (2017)



ACCESS AND TRANSPORT

SOURCE: WEF TTCR 2015

SOURCE: WTTC

| Air transport infrast. 1–7 (best) (2015) | 88/139 Value: 2.3 |
|---|--------------------|
| Ground & port infrast. 1–7 (best) (2015) | 122/140 Value: 2.5 |

SOURCE: WORLD BANK - WDI

OTHER COMPETITIVENESS INDICATORS

| Price competitiv. | 66/140 Value: 4.7 | Prioritiz. of T&T | 110/139 Value: 3.8 |
|-----------------------|--------------------|-----------------------|--------------------|
| 1–7 (best) (2015) | | 1–7 (best) (2015) | |
| Business envmnt | 111/139 Value: 3.9 | HR & labour mkt | 126/140 Value: 3.6 |
| 1–7 (best) (2015) | | 1–7 (best) (2015) | |
| SOURCE: WEF TTCR 2015 | | SOURCE: WEF TTCR 2015 | |

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.

