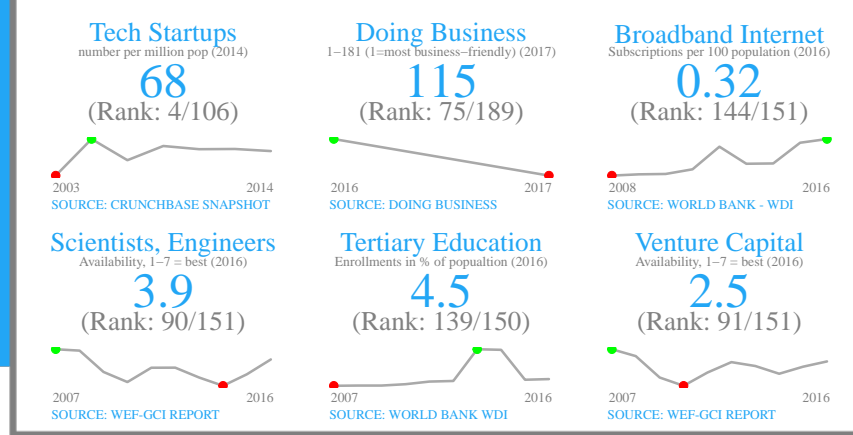


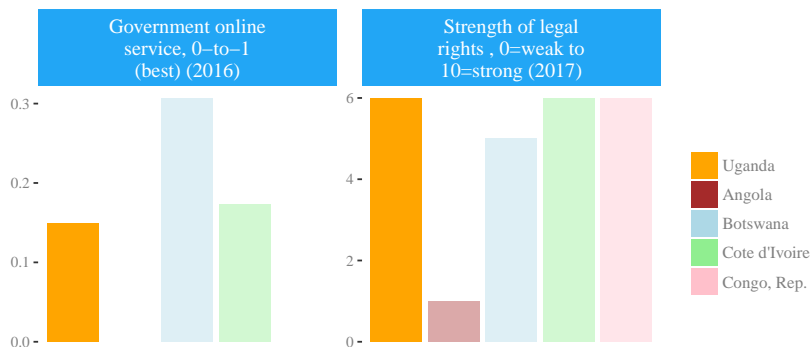
## Uganda

## Country Snapshot



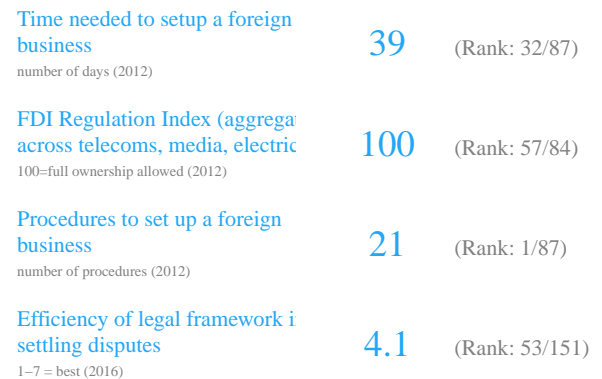
## POLICY Laws, regulations, and government initiatives

## GOVERNMENT INDEXES



SOURCE: GLOBAL INFORMATION TECH. REPORT; WDI

## INVESTMENT FRIENDLINESS



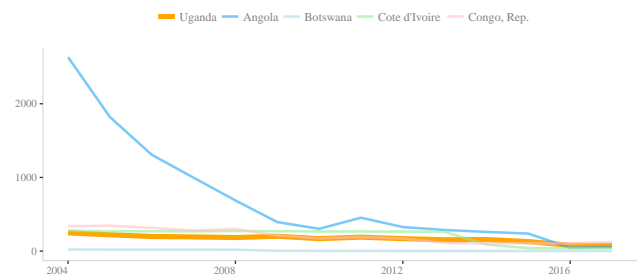
SOURCE: INVESTING ACROSS BORDERS; WDI

## DOING BUSINESS 2017

	2016	DTF 2017	Change	2016 Rank	2017 Rank	Change
<b>Ease of doing business index</b>	<b>57.1</b>	<b>57.77</b>	<b>0.67</b>	<b>116</b>	<b>115</b>	<b>1</b>
Dealing with Construction Permits	56.42	57.19	0.77	153	151	2
Enforcing Contracts	60.6	60.6	0	63	64	-1
Getting Credit	65	65	0	42	44	-2
Getting Electricity	42.61	44.78	2.17	168	161	7
Paying Taxes	74.18	74.71	0.53	76	75	1
Protecting Minority Investors	50	50	0	101	106	-5
Registering Property	55.38	55.81	0.43	118	116	2
Resolving Insolvency	39.1	38.4	-0.7	104	111	-7
Starting a Business	69.26	71.3	2.04	162	165	-3
Trading Across Borders	57.78	58.9	1.12	141	136	5

SOURCE: DOING BUSINESS

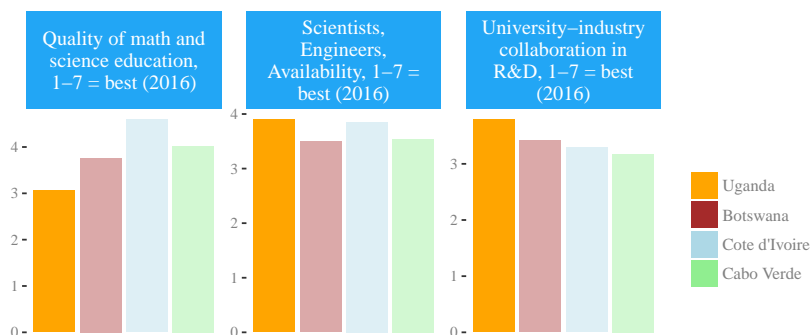
## COST OF BUSINESS STARTUP PROCEDURES, % of GNI per capita



SOURCE: WORLD BANK WDI

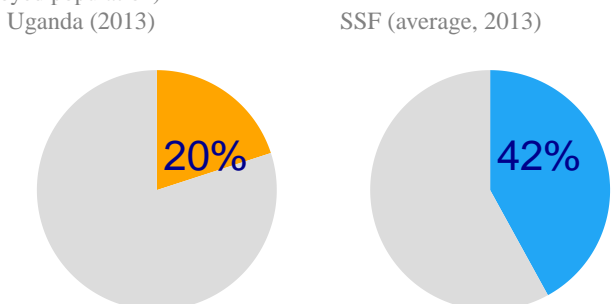
## HUMAN CAPITAL State of educational institutions and access to skilled labor

## AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)



SOURCE: WEF-GCI REPORT

## POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

#### FDI, net inflows

BoP, current US\$, as % GDP (2015)

4

(Rank: 87/195)



#### Investment in Telecoms w/ Private Part.

current US\$ Million (2014)

133

(Rank: 103/136)



#### Market Capitaliz. of Listed Companies

% of GDP (2012)

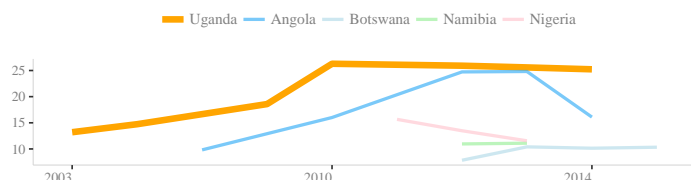
31

(Rank: 110/115)



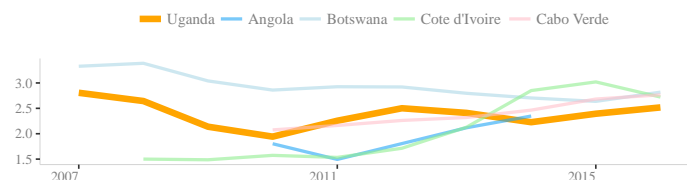
SOURCE: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)



SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)

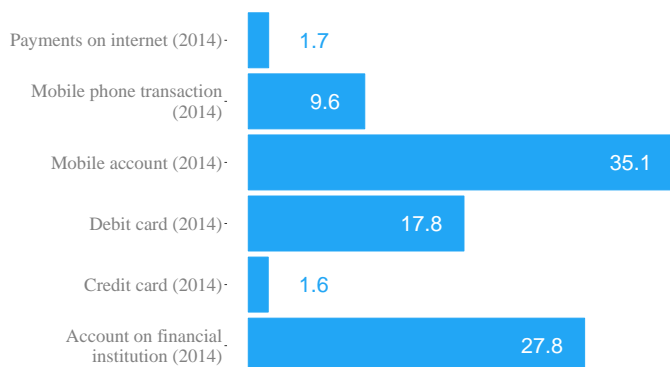


SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

#### New business density

new registrations per 1,000 people ages 15-64 (2009)

0.6

(Rank: 101/137)

#### Ratio of online/in store purchases

Percentage (2016)

(Rank: /54)

#### Firms using email to interact with clients/suppliers (%)

% of firms (2010)

39.7

(Rank: 128/146)

#### Firms with their own Website

% of firms (2014)

19.2

(Rank: 122/143)

#### ICT service exports

% of service exports, BoP (2014)

16.6

(Rank: 89/178)

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	2.7	2.8	2.9	2.8	2.9	2.8	3.1	
Listed domestic companies, total, Number	6.0	8.0	10.0	NA	NA	NA	—	
Perceived Capabilities, % of 18-64 population	83.8	NA	87.7	83.8	84.9	NA	—	
Fear of Failure Rate, % of 18-64 population	25.6	NA	15.2	15.0	12.6	NA	—	
Tech Startups, number per million pop	66.0	NA	68.8	68.9	67.9	NA	—	
High Status Successful Entrepreneurship, % of 18-64 population	86.2	NA	NA	95.3	NA	NA	—	
Media Attention for Entrepreneurship, % of 18-64 population	78.5	NA	NA	87.5	NA	NA	—	
Total early-stage Entrepr. Activity (TEA), % of 18-64 population	31.4	NA	35.8	25.2	35.5	NA	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, % of TEA	39.3	NA	42.1	47.5	54.2	NA	—	
New Product early-stage Entrepr. Activity, % of TEA	24.5	NA	15.9	15.0	14.8	NA	—	

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	15.70	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	52.70	NA	NA	—	
Quality of electricity supply, 1-7 = best	2.32	2.70	2.18	2.46	2.88	3.07	3.37	
Broadband Internet, Subscriptions per 100 population	0.02	0.06	0.26	0.11	0.11	0.29	0.32	
Internet bandwidth, kb/s/capita	0.09	0.09	1.75	4.76	4.22	4.00	4.63	
Access to electricity, % population	14.60	NA	18.16	NA	NA	NA	—	
ICT goods imports, % total goods imports	7.71	7.82	6.63	5.39	4.26	NA	—	
Internet users, per 100 population	5.81	13.01	14.69	16.20	17.71	19.22	—	

SOURCE: ES; WEF-GCI REPORT; WORLD BANK - WDI