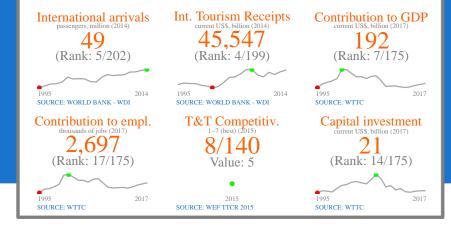
Tourism 360

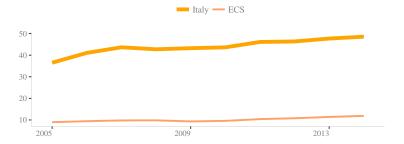
Italy

Country Snapshot



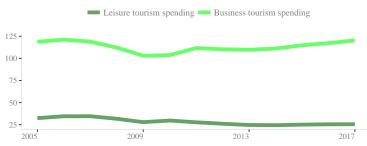
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast. 3/140 Value: 6.7

1-7 (best) (2015)

Cultural resour. & business travel

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources 12/140 Value: 4.6
1-7 (best) (2015)

Natural and cultural res.

subindex 1–7 (best) (2015)

SOURCE: WEF TTCR 2015

5/140 Value: 5.5

TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

Value: 6.5

3/139

TRAVEL SERVICES, % of commercial service exports



ECS (average, 2015)

INTERNATIONAL TOURISM RECEIPTS, % of total exports

Italy (2014) ECS (average, 2014)

7%

1/1%

T&T policy & enabling cond.

Safety & security Environmental sustain.

Health & hygiere Price competitiv.

HR & labour mkt Intl. Openness

ICT readiness Prioritiz. of T&T

SOURCE: WORLD BANK - WDI

SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

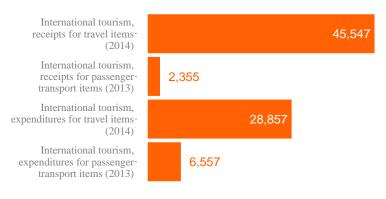
Total contribution to GDP, current US\$, billion-192.4 8.5% (2017)Total contribution to employment, thousands of-2,696.5 10.5% jobs (2017) Direct contribution to 3.5% GDP, current US\$, billion-79.6 (2017)Direct contribution to 4.5% 1,168.7 employment, thousands ofjobs (2017)

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption (2017)	130.9	(Rank: 7/175)
Domestic tourism spending (2017)	123.9	(Rank: 6/175)
Capital investment	18.7	(Rank: 14/175)

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)



ACCESS AND TRANSPORT

SOURCE: WEF TTCR 2015

SOURCE: WTTC

Air transport infrast. 1–7 (best) (2015)	25/139 Value: 4.3
Ground & port infrast. 1–7 (best) (2015)	30/140 Value: 4.7

SOURCE: WORLD BANK - WDI

OTHER COMPETITIVENESS INDICATORS

Price competitiv.	132/140 Value: 3.5	Prioritiz. of T&T	65/139 Value: 4.6
1–7 (best) (2015)		1-7 (best) (2015)	
Business envmnt	125/139 Value: 3.6	HR & labour mkt	67/140 Value: 4.5
1–7 (best) (2015)		1–7 (best) (2015)	
SOURCE: WEF TTCR 2015		SOURCE: WEF TTCR 2015	

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.

