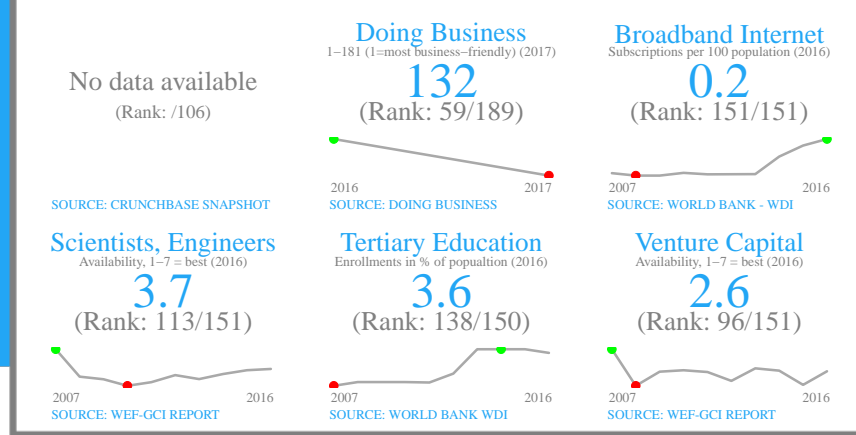


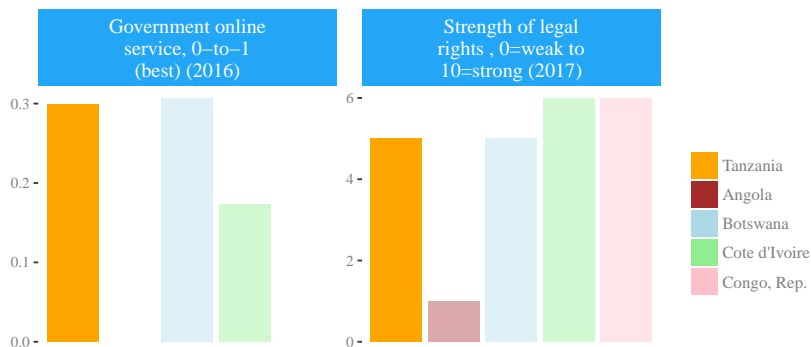
Tanzania

Country Snapshot



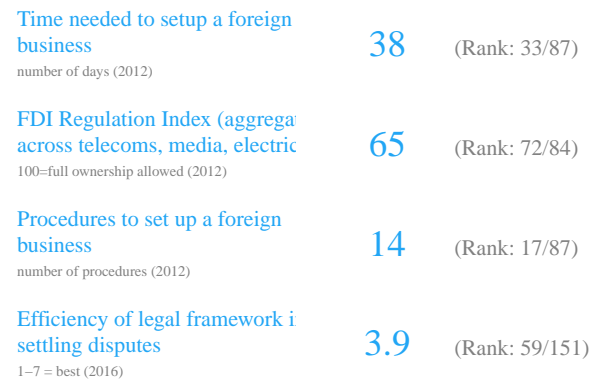
POLICY Laws, regulations, and government initiatives

GOVERNMENT INDEXES



SOURCE: GLOBAL INFORMATION TECH. REPORT; WDI

INVESTMENT FRIENDLINESS



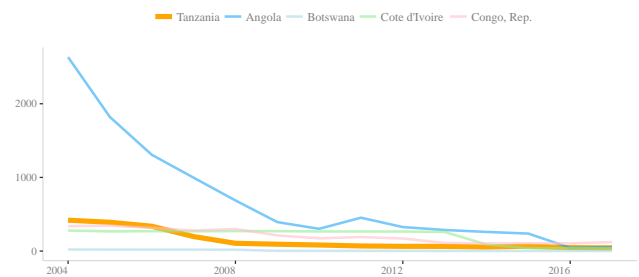
SOURCE: INVESTING ACROSS BORDERS; WDI

DOING BUSINESS 2017

	2016	DTF 2017	Change	2016	Rank 2017	Change
Ease of doing business index	50.59	54.48	3.89	144	132	12
Dealing with Construction Permits	61.19	61.69	0.5	139	136	3
Enforcing Contracts	61.66	61.66	0	60	59	1
Getting Credit	25	65	40	152	44	108
Getting Electricity	70.29	70.52	0.23	83	87	-4
Paying Taxes	56.27	54.13	-2.14	146	154	-8
Protecting Minority Investors	40	40	0	145	145	0
Registering Property	51.37	51.37	0	133	132	1
Resolving Insolvency	21	21.1	0.1	98	100	-2
Starting a Business	78.93	79.14	0.21	127	135	-8
Trading Across Borders	20.21	20.21	0	180	180	0

SOURCE: DOING BUSINESS

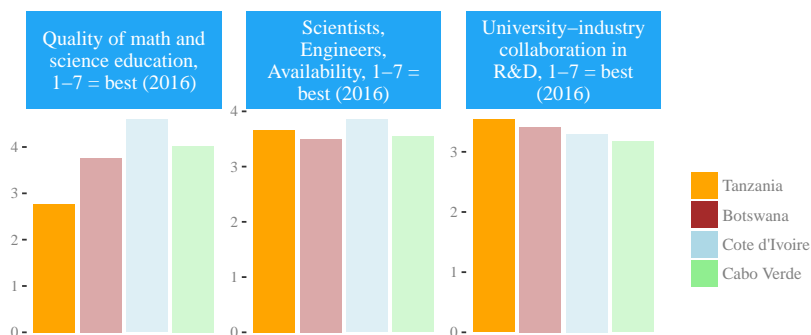
COST OF BUSINESS STARTUP PROCEDURES, % of GNI per capita



SOURCE: WORLD BANK WDI

HUMAN CAPITAL State of educational institutions and access to skilled labor

AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)

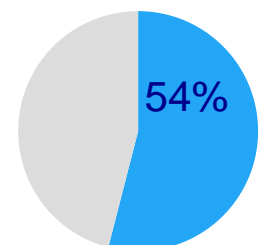
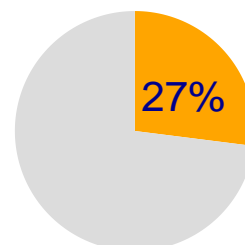


SOURCE: WEF-GCI REPORT

POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)

Tanzania (2014)

SSF (average, 2014)



SOURCE: WORLD BANK WDI

FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

FDI, net inflows
BoP, current US\$, as % GDP (2015)

4.4

(Rank: 49/195)



Investment in Telecoms w/ Private Part.
current US\$ Million (2014)

108

(Rank: 23/136)



Market Capitaliz. of Listed Companies
% of GDP (2001)

3.8

(Rank: 106/115)



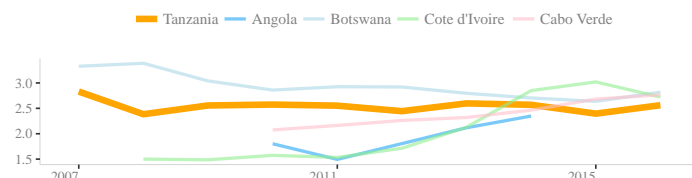
SOURCE: WEF-GCI REPORT; WORLD BANK - WDI

INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

VENTURE CAPITAL AVAILABILITY (1-7, best)

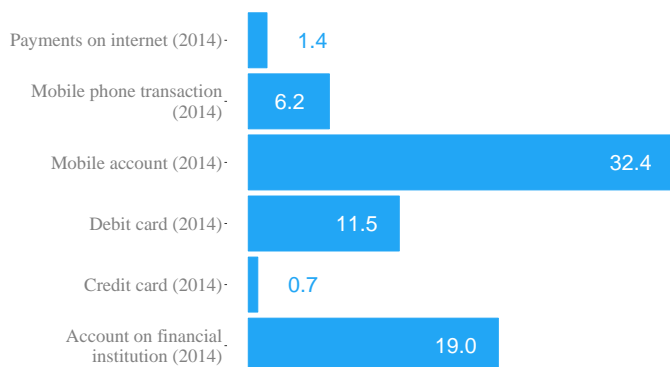


SOURCE: WEF-GCI REPORT

MARKETS

Existence of early customers and distribution channels

FINANCIAL INCLUSION (% age 15+)



SOURCE: WORLD BANK - FINDEX

DIGITAL COMMERCE & INTERNET ACCESS

New business density

new registrations per 1,000 people ages 15-64 (2009)

(Rank: /137)

Ratio of online/in store purchases

Percentage (2016)

(Rank: /54)

Firms using email to interact with clients/suppliers (%)

% of firms (2010)

30

(Rank: 137/146)

Firms with their own Website

% of firms (2014)

22.6

(Rank: 112/143)

ICT service exports

% of service exports, BoP (2014)

13.9

(Rank: 103/178)

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	2.9	3.0	3.3	3.3	3.0	2.9	3.1	
Listed domestic companies, total, Number	NaN	NA	NA	NA	NA	NA	—	
Perceived Capabilities, NA	—	—	—	—	—	—	—	
Fear of Failure Rate, NA	—	—	—	—	—	—	—	
Tech Startups, NA	—	—	—	—	—	—	—	
High Status Successful Entrepreneurship, NA	—	—	—	—	—	—	—	
Media Attention for Entrepreneurship, NA	—	—	—	—	—	—	—	
Total early-stage Entrepr. Activity (TEA), NA	—	—	—	—	—	—	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA	—	—	—	—	—	—	—	
New Product early-stage Entrepr. Activity, NA	—	—	—	—	—	—	—	

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	NaN	NA	NA	36.70	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	NaN	NA	NA	39.90	NA	NA	—	
Quality of electricity supply, 1-7 = best	2.34	2.24	1.93	2.32	2.46	2.61	2.94	
Broadband Internet, Subscriptions per 100 population	0.01	0.01	0.01	0.01	0.11	0.17	0.20	
Internet bandwidth, kb/s/capita	1.09	1.09	0.90	1.20	6.46	6.08	4.11	
Access to electricity, % population	14.80	NA	15.30	NA	NA	NA	—	
ICT goods imports, % total goods imports	5.02	3.66	3.63	3.44	3.08	NA	—	
Internet users, per 100 population	1.77	3.20	3.95	4.40	4.86	5.36	—	

SOURCE: ES; WEF-GCI REPORT; WORLD BANK - WDI