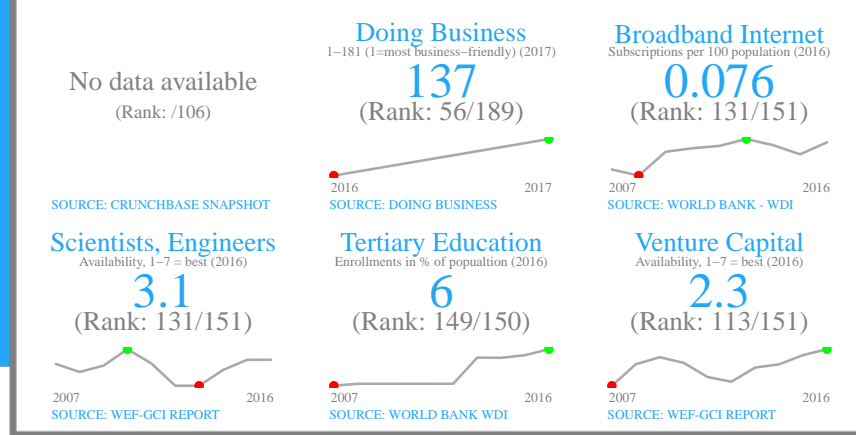


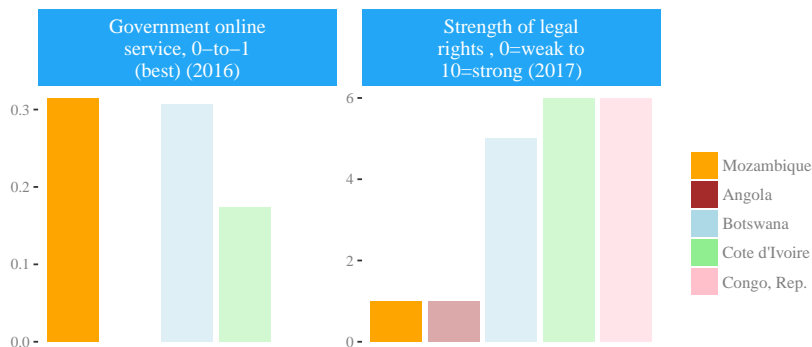
# Mozambique

## Country Snapshot



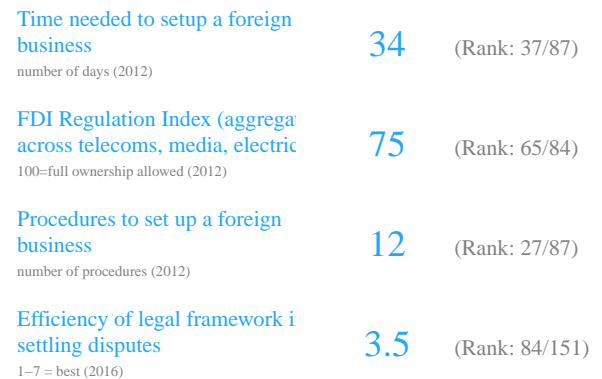
## POLICY Laws, regulations, and government initiatives

### GOVERNMENT INDEXES



SOURCE: GLOBAL INFORMATION TECH. REPORT; WDI

### INVESTMENT FRIENDLINESS



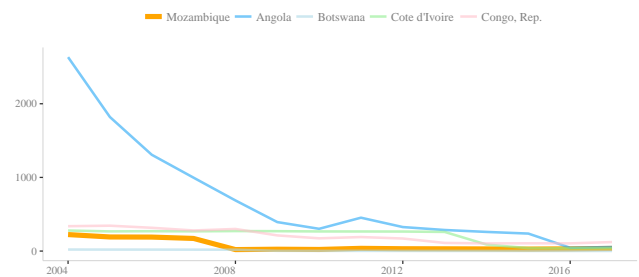
SOURCE: INVESTING ACROSS BORDERS; WDI

### DOING BUSINESS 2017

	2016	DTF 2017	Change	2016	Rank 2017	Change
<b>Ease of doing business index</b>	<b>53.82</b>	<b>53.78</b>	<b>-0.04</b>	<b>134</b>	<b>137</b>	<b>-3</b>
Dealing with Construction Permits	77.58	77.85	0.27	29	30	-1
Enforcing Contracts	27.32	27.32	0	185	185	0
Getting Credit	25	25	0	152	157	-5
Getting Electricity	43.37	42.65	-0.72	166	168	-2
Paying Taxes	66.46	67.11	0.65	111	112	-1
Protecting Minority Investors	43.33	43.33	0	129	132	-3
Registering Property	58.99	58.76	-0.23	104	107	-3
Resolving Insolvency	34.1	34.1	0	65	65	0
Starting a Business	80.23	79.86	-0.37	121	134	-13
Trading Across Borders	66.31	66.31	0	105	106	-1

SOURCE: DOING BUSINESS

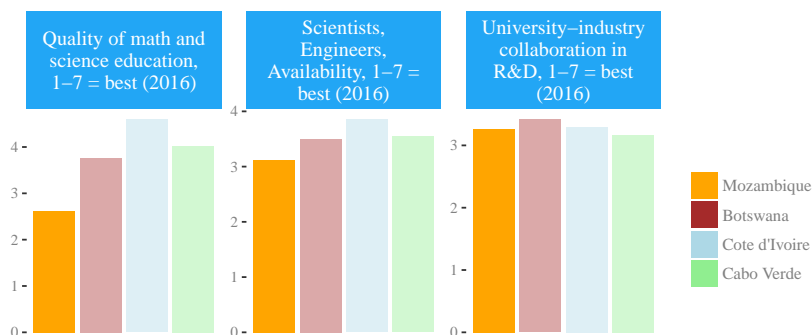
### COST OF BUSINESS STARTUP PROCEDURES, % of GNI per capita



SOURCE: WORLD BANK WDI

## HUMAN CAPITAL State of educational institutions and access to skilled labor

### AVAILABILITY OF SKILLED LABOR AND EDUCATION (1-7, 7 = best)

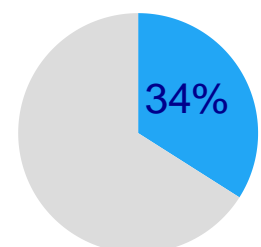
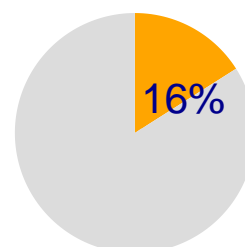


SOURCE: WEF-GCI REPORT

### POPULATION EMPLOYED IN SERVICES SECTOR (% total employed population)

Mozambique (2003)

SSF (average, 2003)



SOURCE: WORLD BANK WDI

## FINANCING

Sources of capital available for digital entrepreneurs, including debt, equity, grants, blended financing, etc

### FDI, PUBLIC CAPITAL MARKET AND VENTURE CAPITAL

#### FDI, net inflows

BoP, current US\$, as % GDP (2015)

25

(Rank: 3/195)



#### Investment in Telecoms w/ Private Part.

current US\$ Million (2012)

72

(Rank: 26/136)



No data available

(Rank: /115)

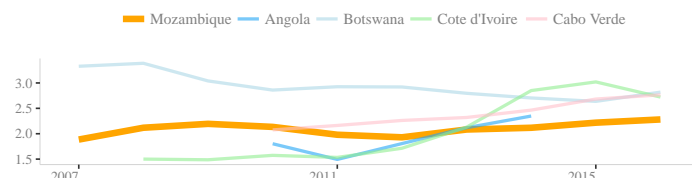
SOURCE: WEF-GCI REPORT; WORLD BANK - WDI

### INFORMAL INVESTORS RATE (% of 18-64 population)

Data not available

SOURCE: GLOBAL ENTREPRENEURSHIP MONITOR - ADULT POPULATION

### VENTURE CAPITAL AVAILABILITY (1-7, best)



SOURCE: WEF-GCI REPORT

## MARKETS

Existence of early customers and distribution channels

### FINANCIAL INCLUSION (% age 15+)

Data not available

SOURCE: WORLD BANK - FINDEX

### DIGITAL COMMERCE & INTERNET ACCESS

#### New business density

new registrations per 1,000 people ages 15-64 (2009)

(Rank: /137)

#### Ratio of online/in store purchases

Percentage (2016)

(Rank: /54)

#### Firms using email to interact with clients/suppliers (%)

% of firms (2010)

27.6

(Rank: 139/146)

#### Firms with their own Website

% of firms (2014)

13.7

(Rank: 131/143)

#### ICT service exports

% of service exports, BoP (2014)

34.4

(Rank: 21/178)

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

## CULTURE

Societal attitudes toward entrepreneurship

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
Company spending on R&D, 1-7 = best	2.6	2.7	2.5	2.4	2.6	3.0	2.9	
Listed domestic companies, total, NA	—	—	—	—	—	—	—	
Perceived Capabilities, NA	—	—	—	—	—	—	—	
Fear of Failure Rate, NA	—	—	—	—	—	—	—	
Tech Startups, NA	—	—	—	—	—	—	—	
High Status Successful Entrepreneurship, NA	—	—	—	—	—	—	—	
Media Attention for Entrepreneurship, NA	—	—	—	—	—	—	—	
Total early-stage Entrepr. Activity (TEA), NA	—	—	—	—	—	—	—	
Improvement-Driven Opp. Entrepr. Activity: Rel. Prevalence, NA	—	—	—	—	—	—	—	
New Product early-stage Entrepr. Activity, NA	—	—	—	—	—	—	—	

SOURCE: ES; WEF-GCI REPORT; WDI; CONSUMER BAROMETER

## SUPPORTS

Infrastructure and support services available through incubators, accelerators and other NGOs

	Avg 2003-2011	2011	2012	2013	2014	2015	2016	
% firms identifying transportation as major constraint, % of firms	23.00	NA	NA	NA	NA	NA	—	
% of firms with an annual fin. Statem. reviewed by ext. audit., % of firms	43.10	NA	NA	NA	NA	NA	—	
Quality of electricity supply, 1-7 = best	3.48	3.33	3.17	3.23	3.14	2.86	2.81	
Broadband Internet. Subscriptions per 100 population	0.03	0.06	0.07	0.08	0.07	0.05	0.08	
Internet bandwidth, kb/s/capita	0.06	0.06	1.24	1.69	2.87	7.76	6.15	
Access to electricity, % population	15.00	NA	20.20	NA	NA	NA	—	
ICT goods imports, % total goods imports	3.44	1.48	2.25	3.01	3.97	NA	—	
Internet users, per 100 population	1.82	4.30	4.85	5.40	5.94	9.00	—	

SOURCE: ES; WEF-GCI REPORT; WORLD BANK - WDI