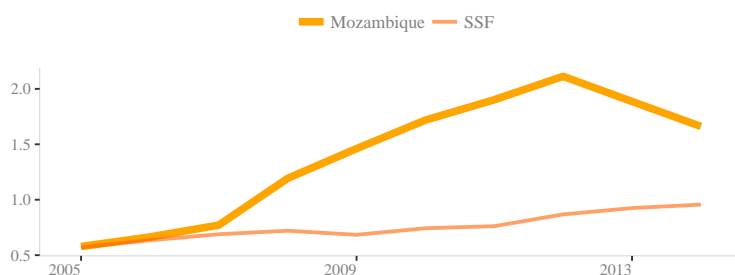


International arrivals
passengers, million (2014)1.7
(Rank: 78/202)Int. Tourism Receipts
current US\$, billion (2014)225
(Rank: 133/199)Contribution to GDP
current US\$, billion (2017)1.3
(Rank: 137/175)Contribution to empl.
thousands of jobs (2017)779
(Rank: 40/175)T&T Competitiv.
1-7 (best) (2015)129/140
Value: 2.8Capital investment
current US\$, billion (2017)0.43
(Rank: 146/175)

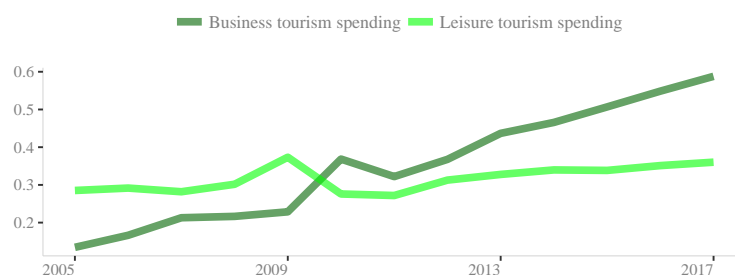
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast.

110/140 Value: 2.8

1-7 (best) (2015)

Cultural resour. & business travel

123/139 Value: 1.2

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources

89/140 Value: 2.6

1-7 (best) (2015)

Natural and cultural res. subindex

105/140 Value: 1.9

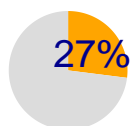
1-7 (best) (2015)

SOURCE: WEF TTCR 2015

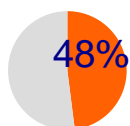
TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

TRAVEL SERVICES, % of commercial service exports

Mozambique (2015)

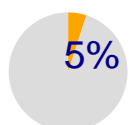


SSF (average, 2015)

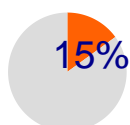


INTERNATIONAL TOURISM RECEIPTS, % of total exports

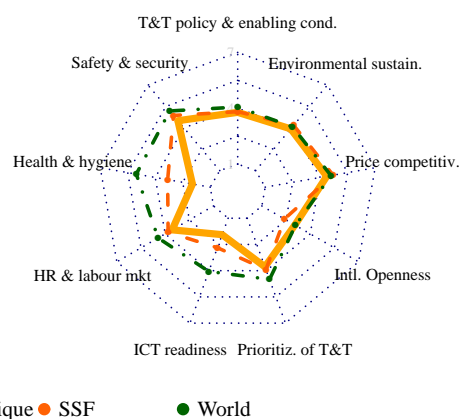
Mozambique (2014)



SSF (average, 2014)



SOURCE: WORLD BANK - WDI



SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

Total contribution to GDP, current US\$, billion- (2017)	1.3	3.8%
Total contribution to employment, thousands of jobs (2017)	779.1	6.2%
Direct contribution to GDP, current US\$, billion- (2017)	0.5	1.6%
Direct contribution to employment, thousands of jobs (2017)	292.9	2.3%

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)

International tourism, receipts for travel items- (2014)	207
International tourism, receipts for passenger-transport items (2014)	18
International tourism, expenditures for travel items- (2014)	253
International tourism, expenditures for passenger-transport items (2014)	78

SOURCE: WORLD BANK - WDI

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption (2017)	0.1	(Rank: 165/175)
Domestic tourism spending (2017)	0.5	(Rank: 106/175)
Capital investment (2017)	0.1	(Rank: 145/175)

SOURCE: WTTC

ACCESS AND TRANSPORT

Air transport infrast. 1-7 (best) (2015)	125/139	Value: 1.8
Ground & port infrast. 1-7 (best) (2015)	130/140	Value: 2.3

SOURCE: WEF TCCR 2015

OTHER COMPETITIVENESS INDICATORS

Price competitiv. 1-7 (best) (2015)	92/140	Value: 4.4
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Business envmnt 1-7 (best) (2015)	86/139	Value: 4.2
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SOURCE: WEF TCCR 2015

Prioritiz. of T&T 1-7 (best) (2015)	113/139	Value: 3.8
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HR & labour mkt 1-7 (best) (2015)	128/140	Value: 3.6
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SOURCE: WEF TCCR 2015

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.