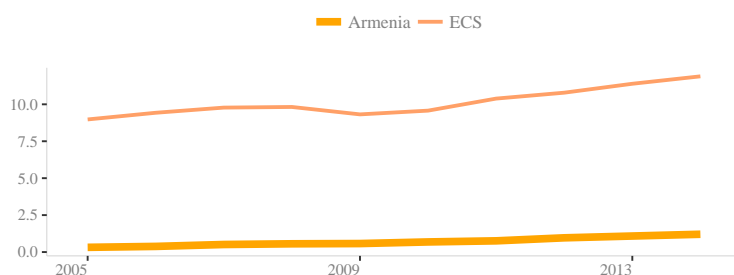


International arrivals
passengers, million (2014)1.2
(Rank: 115/202)Int. Tourism Receipts
current US\$, billion (2014)994
(Rank: 161/199)Contribution to GDP
current US\$, billion (2017)1.5
(Rank: 124/175)Contribution to empl.
thousands of jobs (2017)152
(Rank: 132/175)T&T Competitiv.
1-7 (best) (2015)86/140
Value: 3.4Capital investment
current US\$, billion (2017)0.19
(Rank: 145/175)

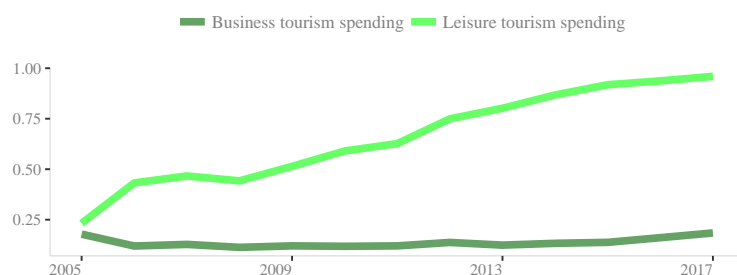
TOURISM DEMAND

PASSENGER ARRIVALS, in millions



SOURCE: WORLD BANK - WDI

TOURISM EXPENDITURE BY PURPOSE, current \$US billion



SOURCE: WTTC

RESOURCE BASE

CULTURAL RESOURCES

Tourist service infrast.

71/140 Value: 4.2

1-7 (best) (2015)

Cultural resour. & business
travel

87/139 Value: 1.4

1-7 (best) (2015)

SOURCE: WEF TTCR 2015

NATURAL RESOURCES

Natural resources

132/140 Value: 1.9

1-7 (best) (2015)

Natural and cultural res.
subindex

128/140 Value: 1.6

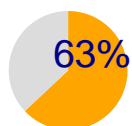
1-7 (best) (2015)

SOURCE: WEF TTCR 2015

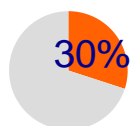
TOURISM ECONOMIC INDICATORS — COMPETITIVENESS

TRAVEL SERVICES, % of commercial service exports

Armenia (2015)

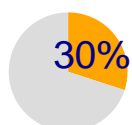


ECS (average, 2015)

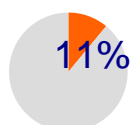


INTERNATIONAL TOURISM RECEIPTS, % of total exports

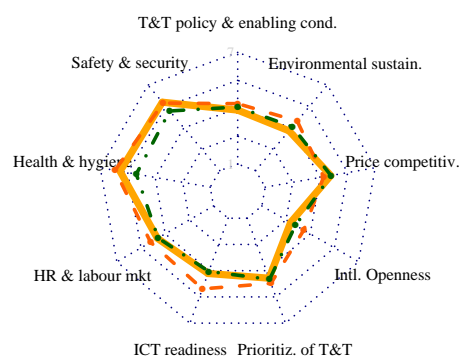
Armenia (2014)



ECS (average, 2014)



SOURCE: WORLD BANK - WDI



● Armenia ● ECS ● World

SOURCE: WEF TTCR 2015

TOURISM ECONOMIC INDICATORS

DIRECT v. TOTAL CONTRIBUTION

Total contribution to GDP, current US\$, billion- (2017)	1.5	5.9%
Total contribution to employment, thousands of jobs (2017)	152.4	9.8%
Direct contribution to GDP, current US\$, billion- (2017)	0.4	1.6%
Direct contribution to employment, thousands of jobs (2017)	41.9	2.7%

SOURCE: WTTC

INTERNATIONAL TOURISM, in \$US (*)

International tourism, receipts for travel items- (2014)	966
International tourism, receipts for passenger-transport items (2014)	28
International tourism, expenditures for travel items- (2014)	1,024
International tourism, expenditures for passenger-transport items (2014)	77

SOURCE: WORLD BANK - WDI

CAPITAL INVESTMENT, current \$US billion

Internal T&T consumption (2017)	0.2	(Rank: 147/175)
Domestic tourism spending (2017)	0.1	(Rank: 136/175)
Capital investment (2017)	0.1	(Rank: 134/175)

SOURCE: WTTC

ACCESS AND TRANSPORT

Air transport infrast. 1-7 (best) (2015)	86/139	Value: 2.3
Ground & port infrast. 1-7 (best) (2015)	93/140	Value: 3

SOURCE: WEF TCCR 2015

OTHER COMPETITIVENESS INDICATORS

Price competitiv. 1-7 (best) (2015)	69/140	Value: 4.6
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Business envmnt 1-7 (best) (2015)	46/139	Value: 4.6
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SOURCE: WEF TCCR 2015

Prioritiz. of T&T 1-7 (best) (2015)	79/139	Value: 4.4
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HR & labour mkt 1-7 (best) (2015)	65/140	Value: 4.5
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SOURCE: WEF TCCR 2015

(*) Receipt for travel items: These expenditures by international inbound visitors, or in their behalf, to purchase goods and services in the reporting economy. Receipts for passenger transport items: These are expenditures by international inbound visitors for all services provided in the international transportation by resident carriers and passenger services performed within an economy by nonresident carriers.