

REQUEST FOR: **Life Insurance Quote****ATTN:**

Name: _____ Spouse: _____

Mailing Address: _____ Zip Code: _____

Primary Phone: _____ Secondary Phone: _____ Email: _____

	Question	Client	Spouse
1:	Gender:	<input type="radio"/> Male <input type="radio"/> Female	<input type="radio"/> Male <input type="radio"/> Female
2:	Date of Birth:	mm/dd/yy:	mm/dd/yy:
3:	Height / Weight:		
4:	Have you used any form of tobacco in the past 5 years? If 'Yes', please provide type, frequency and date of last use.	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
5:	In the next two years, do you have any plans to live or travel outside the United States?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
6:	Any missions travel in the past 3 years?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
7:	Do you pilot a plane, do any hazardous sports or belong to the National or Military?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
8:	Have you had any history of drug use or substance abuse?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
9:	Do you currently use any prescriptions drugs?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
10:	Have you had any ongoing or past treatment of medical conditions including, but not limited to: stroke, diabetes, heart disease, cancer, high blood pressure, cholesterol, sleep apnea, anxiety, depression or any other treatment?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
11:	Have you had a weight loss of more than 10# in the past 12 months?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
12:	Does any immediate family member (father, mother, or siblings) have a history of heart disease, cancer, stroke, or diabetes prior to age 70?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
13:	Did the family member(s) pass away prior to age 60?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
14:	Have you ever been declined coverage for life or health insurance?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
15:	Are you currently pregnant?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
16:	Are you a U.S. Citizen, permanent resident or green card holder?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
17:	Have you had any moving violations or DUI's in the past 5 years?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
18:	Have you ever been convicted of a felony? If 'Yes' are you currently on probation or parole?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
19:	Have you ever declared bankruptcy?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
20:	Do you need a Child Rider on your policy?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
21:	Do you currently have Life Insurance policies in force?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
22:	Will you be replacing an existing policy?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No

Please send me information on:

- ☐ Identity Theft Protection
- ☐ Long-term Disability
- ☐ Home and / or Auto Insurance
- ☐ Long-term Care

Quotes Requested:

Term:	Amount:	Term:	Amount:
<input type="radio"/> 10	\$ _____	<input type="radio"/> 10	\$ _____
<input type="radio"/> 15	\$ _____	<input type="radio"/> 15	\$ _____
<input type="radio"/> 20	\$ _____	<input type="radio"/> 20	\$ _____
<input type="radio"/> 30	\$ _____	<input type="radio"/> 30	\$ _____

If you answered "Yes" to any questions above, please explain:

Name	Question #	Details (Medication(s) / Treatment) – (Family HX & Onset Age) etc.	Duration