

# IMPLEMENTATION PLAN

## ERP SYSTEM FOR MINI MANUFACTURING COMPANY

### 1. Introduction

**Purpose:** This implementation plan outlines the steps for deploying the ERP system designed for a mini manufacturing company. It includes the deployment strategy, timeline, resource allocation, training, and support strategies to ensure a smooth transition and successful adoption of the system.

### 2. Deployment Strategy

#### 2.1 Phased Deployment Approach

##### Phase 1: Core Module Deployment

Modules: Inventory Management, Sales and Order Processing

Objective: Implement the core functionalities that are critical for daytoday operations. These modules will be deployed first to ensure that the essential business processes are operational with the new system.

##### Phase 2: Extended Module Deployment

Modules: Production Planning and Control, Purchasing and Supplier Management, Finance and Accounting

Objective: Introduce additional modules that complement the core functionalities. These modules will be integrated after the core modules are stable and users are familiar with the new system.

##### Phase 3: Advanced Module Deployment

Modules: Human Resources Management, Reporting and Analytics

Objective: Implement the remaining modules to complete the ERP system. These modules will provide advanced features and analytical tools to support strategic decisionmaking.

## **2.2 Deployment Environment**

### **Cloud Deployment:**

The ERP system will be deployed on a cloud platform (e.g., AWS, Microsoft Azure) to ensure scalability, availability, and security. Cloud deployment also allows for easier management of resources and quick scaling if necessary.

### **OnPremises Option:**

An onpremises deployment option will be considered if the company has specific requirements for hosting the system within their own infrastructure. This will require additional hardware setup and maintenance.

## **2.3 Data Migration**

### **Data Preparation:**

Clean and standardize existing data from legacy systems before migration.

Identify critical data that needs to be migrated, including inventory records, customer data, supplier information, and financial records.

### **Data Migration Process:**

Use data migration tools to transfer data from legacy systems to the new ERP system.

Conduct data validation and integrity checks to ensure accuracy postmigration.

## **3. Timeline and Milestones**

### **3.1 Project Timeline**

Month 1-2:

Finalize system design, complete data preparation, and initiate core module deployment.

Month 3-4:

Deploy core modules (Inventory Management, Sales and Order Processing), conduct initial user training, and begin system testing.

Month 5-6:

Deploy extended modules (Production Planning, Purchasing, Finance), perform user acceptance testing (UAT), and stabilize the system.

Month 7-8:

Deploy advanced modules (HR, Reporting), finalize training, and fully transition to the ERP system.

### **3.2 Key Milestones**

Milestone 1: Core modules deployed and operational.

Milestone 2: Extended modules integrated and stable.

Milestone 3: Complete deployment and system fully operational.

Milestone 4: Final user training and full adoption of the ERP system.

## **4. Resource Allocation**

### **4.1 Project Team**

Project Manager: Oversee the entire deployment process, manage timelines, and coordinate between teams.

Technical Lead: Manage the technical aspects of the deployment, including system setup, data migration, and integration.

Database Administrator: Handle data migration, database setup, and performance optimization.

Module Leads: Each ERP module will have a designated lead responsible for ensuring successful implementation.

Training Coordinator: Develop training materials and coordinate user training sessions.

Support Team: Provide postdeployment support, troubleshoot issues, and assist users.

## **4.2 Budget Allocation**

Software Licenses: Budget for any necessary software licenses, including cloud services and thirdparty tools.

Training: Allocate funds for user training sessions, including any external trainers or online courses.

Support: Set aside a budget for ongoing support and system maintenance, including potential external consulting services.

## **5. Training and Support Strategies**

### **5.1 Training Plan**

#### **Training Needs Assessment:**

Assess the training needs of different user groups within the company (e.g., management, operational staff, IT team).

Develop customized training programs tailored to each group's specific needs and responsibilities.

#### **Training Methods:**

InstructorLed Training: Conduct inperson or virtual sessions to train users on system functionalities and workflows.

**Online Training Modules:** Provide access to online courses or video tutorials that users can complete at their own pace.

**User Manuals and Documentation:** Create comprehensive user manuals and quick reference guides to support users during and after training.

**Training Schedule:**

Conduct initial training sessions during the early deployment phases, with followup sessions as new modules are deployed.

Provide refresher courses and additional training for advanced modules.

## **5.2 Support Strategy**

### **Helpdesk Support:**

Establish a dedicated helpdesk support team to assist users with technical issues and systemrelated queries. The helpdesk should be available during business hours and provide both phone and email support.

### **Knowledge Base:**

Develop an online knowledge base containing FAQs, troubleshooting guides, and howto articles to help users resolve common issues independently.

### **Ongoing Maintenance and Updates:**

Schedule regular system maintenance to ensure optimal performance and security. Implement software updates and patches as needed.

### **User Feedback Mechanism:**

Implement a feedback mechanism to collect user input on system performance and usability. Use this feedback to make continuous improvements to the ERP system.

## **6. Risk Management**

### **6.1 Risk Identification**

Data Loss: Risk of data loss during migration from legacy systems.

System Downtime: Potential system downtime during deployment, impacting business operations.

User Resistance: Resistance from employees due to unfamiliarity with the new system.

### **6.2 Risk Mitigation**

Backup and Restore Procedures: Implement robust backup and restore procedures to mitigate data loss.

Staged Rollout: Use a staged rollout to minimize system downtime and allow for testing before full deployment.

Change Management: Employ change management strategies to address user resistance, including involving key users in the deployment process and providing adequate training.

## **7. Evaluation and Success Criteria**

### **7.1 PostDeployment Review**

Conduct a postdeployment review to evaluate the system's performance, user satisfaction, and overall impact on business processes.

Identify areas for improvement and plan for future updates or enhancements.

### **7.2 Success Metrics**

System Uptime: Measure the percentage of time the system is operational without downtime.

User Adoption Rate: Track the number of users actively using the ERP system and their engagement levels.

Process Efficiency: Evaluate improvements in operational efficiency, such as reduced order processing time or enhanced inventory accuracy.

User Satisfaction: Conduct user satisfaction surveys to gather feedback on the system's usability and effectiveness.

## **8. Conclusion**

This implementation plan provides a detailed roadmap for deploying the ERP system in a mini manufacturing company. By following this plan, the company can ensure a smooth transition to the new system, minimizing disruptions and maximizing the benefits of the ERP system. Continuous training and support will be critical to the system's longterm success and user adoption.