

Design Document

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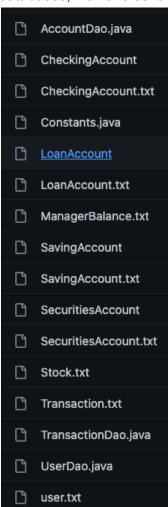
Overview

This application serves as an online bank and offers different functionalities for users to create and log in to a customer or manager account. Customers can deposit and withdraw in 3 currencies (USD, CNY, INR), transfer funds from one account to another, take a loan and paid a loan, buy and sell stocks, look up transactions and other information. Managers are able to modify the stock market (stock price and stock list) and loans, check infomation of all users, look for the customers who have the most unpaid loans, etc. Our persistence mechanism is implemented by storing data in txt files. The GUI is built with java swing.

Design Choice

We decide to implement several parts included in this bank application. We have the bank manager which can check-up a specific customer/all customers/the poor ones who owe me, get report on transactions for one day, charge a fee, pay interest on saving accounts, charge interest on all loans, maintaining the list of stocks, updating current price of each stock.

We also have a service-oriented bank object which serves as an online ATM. Additionally, we provide stock market only for the rich customers. On customer end, they can create accounts, maintain deposit up to 3 currencies, take out/request loans, view transactions/current balances, buy/sell stocks and view their current open positions/relized/unrealized profit. For our databases, we have several txt files corresponding to each requirement of different accounts.



Design Architecture & Brief Description of Each File

- Data

AccountDao.java: Interact with data files when account/loan/customers' stock activities occur. **TransactionDao.java**: Interact with transaction record file when a new transaction happened.

UserDao.java: Interact with user record file when a new user signs up or is used when looking up a user based on username or ID.

User.txt: Stores user record. [ID, Username, FName, LName, Password, Birthdate, Saving, Checking,

ManagerBalance.txt: Stores manager(bank)'s balance.

Stock.txt: Stores stock record. [stock name, price(USD), company name]

Transaction.txt: Stores transaction record. [ID, UID, FromAccID, ToAccID, Date, Currency, Amount]

CheckingAccount.txt: Stores checking account record. [ID, UID, Currency, Balance, Data]

SavingAccount.txt: Stores saving account record. [ID, UID, Currency, Balance, Date]

LoanAccount.txt: Stores load account record. [ID, UID, Currency, Balance, Data, PaidLoan, UnpaidLoan]

SecuritiesAccount.txt: Stores securities account record. [ID, UID, Currency, Balance, Date] **StockList:**

stores users' stock activity records. Each user owns a txt file named after userID.

- Model

ATM.java: ATM object.

Bank.java: Basic functions for the bank.

Accounts

Loan, Securities, CardNumber]

AccountType.java: 4 types of accounts.

Account.java: Parent class for other Account type classes.

| CheckingAccount.java: Extend from account.java for checking account.

LoanAccount.java: Extend from account.java for a loan account.

| SavingAccount.java: Extend from account.java for saving account.

Securities Account.java: Extend from account.java for securities account.

AccountBehavior

IntrestBehavior.java: An interface for interest behavior.

CheckingAccountIntrestBehavior.java: Implement interface intrestBehavior

for checking account.

LoanAccountIntrestBehavior.java: Implement interface intrestBehavior for

loan account.

| SavingAccountIntrestBehavior.java: Implement interface intrestBehavior for saving account.

| SecuritiesAccountIntrestBehavior.java: Implement interface intrestBehavior for securities account.

Currency

CurrencyType.java: Three types of currency.

Money.java: Implements comparable<Money> for balance comparison and calculation.

Currency.java: Parent class for other currency type classes.

| USD.java: Extends currency class for USD.

| CNY.java: Extends currency class for CNY.

INR.java: Extends currency class for INR.

Stock

Stock.java: Stock class, defines stock information. (Stock name, price, currency, company

name)

StockList.java: Defines a list that stores infomation of a customer's own stock.

Transactions

TransactionType.java: 6 different transaction types.

Transaction.java: Defines transaction objects. Parent class of 6 transaction behavior class.

Transfer.java: Extends from Transaction class for transfer transaction.

Deposit.java: Extends from Transaction class for deposit transaction.
 Withdraw.java: Extends from Transaction class for withdrawing transaction.
 PayLoan.java: Extends from Transaction class for loan paying transaction.
 StockBuy.java: Extends from Transaction class for stock buying transaction.
 StockSell.java: Extends from Transaction class for stock selling transaction.

Users

User.java: Defines all user objects. Parent class of customer and manager class.

Customer.java: Extends from User.java. Contains methods that a customer can do.

Manager.java: Extends from User.java. Contains methods that a manager can do. e.g. modify the stock list, update stock price, and get customers who have the most unpaid loans.

- Service

CreateAccount.java: Create saving/checking/securities account.

MakeTransactions: A user makes a transaction.

Register.java: User register behavior. **Singln.java:** User sign-in class.

- Util

Checker.java: Some checker methods.

Constants.java: Some constant helper values and methods.

Factory.java: Follow the factory pattern. **ID.java:** methods related to ID issues.

Reader.java: Methods related to reading files and returning contents from files.

Writer.java: Methods related to writing or modify on files.

GUI Design

(GUI) Java Swing Components used for consistency throughout the bank:

swingComponents:

BackButton.java: the commonly used back button display component

Button.java: For consistent size, color and shape of JButtons **Frame.java**: for common size, color, functionality of JFrames

Label.java: for common styling of JLabel

LogoutButton.java: the commonly used logout button display component

Panel.java: for common styling of JPanel

Frames:

Customer:

Account:

AccountFrame.java: Frame used to display all 3 account and a loan request

CreateAccount.java: To create a new account

CustomerDashboard.java: shows all of the users accounts

CustomerRegistration.java: registers a new customer to the bank

PersonalInfo.java: displays the personal information of the user

StartFrame.java: To select between a existing user and a new user

Manager

CustomerLookUp.java: To lookup specific user

ManagerDashboard.java: can update socks and can view transactions

Login.java: for logging into the user/manager's account

LogoFrame.java: The opening frame of the bank

UserType.java: (To select between user and manager

Manager and User Data:

Manager:(to change the data, refer to the constants file in the data folder)

username:"CPK"

password:1