

PT TRANSPACIFIC FINANCE
LAPORAN POSISI KEUANGAN
PER 31 DESEMBER 2014 AND 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT TRANSPACIFIC FINANCE
STATEMENTS OF FINANCIAL POSITION
AS OF 31 DECEMBER 2014 AND 2013
(Expressed in Rupiah, unless otherwise stated)

This English report is a translation from the Indonesian language. The Indonesian version is authoritative.

	Catatan Notes	2014	2013	
ASET				Assets
Aset Lancar				Current Assets
Kas dan Setara Kas	2d,2e,3	401.172.679	6.046.371.290	Cash and Cash Equivalents
Piutang Sewa Guna Usaha	2d,2f,2o,4	46.113.873.864	7.888.967.017	Lease Receivables
Setelah dikurangi cadangan kerugian penurunan nilai piutang Rp812.883.750,- (2014) dan Rp226.257.630,- (2013).				Net of allowance for impairment loss on receivables of Rp812.883.750,- (2014) and Rp226.257.630,- (2013).
Tagihan Anjak Piutang	2d,2f,2h,2o,5	172.702.959.278	91.679.221.692	Factoring Receivables
Setelah dikurangi cadangan kerugian penurunan nilai piutang Rp3.524.550.189,- (2014) dan Rp19.579.181.494,- (2013).				Net of allowance for impairment loss on receivables of Rp3.524.550.189,- (2014) and Rp19.579.181.494,- (2013).
Piutang Pembiayaan Konsumen	2d,2i,2o,6	6.759.698.874	1.994.284.640	Consumer Financing
Setelah dikurangi cadangan kerugian penurunan nilai piutang Rp137.953.038,- (2014) dan Rp50.465.490,- (2013).				Receivables - Net of allowance for impairment loss on receivables of Rp137.953.038,- (2014) and Rp50.465.490,- (2013).
Piutang Lain-Lain	2d,2o,7	419.836.650	916.452.406	Other Receivables
Biaya Dibayar Dimuka	2l,2o,8	550.809.568	33.577.336	Prepaid Expenses
Jumlah Aset Lancar		<u>226.948.350.914</u>	<u>108.558.874.381</u>	Total Current Assets
Aset Tidak Lancar				Non-current Assets
Aset Pajak Tangguhan	2m,2o,13c	756.089.637	5.332.356.257	Deferred Tax Assets
Aset Tetap	2j,2k,9	644.042.930	820.469.615	Fixed Assets
Setelah dikurangi akumulasi penyusutan Rp386.331.435,- (2014) dan Rp220.109.239,- (2013).				Net of accumulated depreciation of Rp386.331.435,- (2014) and Rp220.109.239,- (2013).
Aset Lain-Lain	2o,10	269.943.930	-	Other Assets
Jumlah Aset Tidak Lancar		<u>1.670.076.497</u>	<u>6.152.825.872</u>	Total Non-current Assets
JUMLAH ASET		<u>228.618.427.410</u>	<u>114.711.700.253</u>	TOTAL ASSETS

Catatan atas Laporan Keuangan merupakan bagian yang tidak terpisahkan dari laporan ini.

The Notes to Financial Statements are an integral part of these statements.

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	Catatan Notes	2014	2013	
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Utang Bank	2d,11,25,28	146.457.181.788	41.045.000.000	Bank Loans
Biaya Yang Masih Harus Dibayar	2d,2l,12	723.374.804	242.390.000	Accrued Expenses
Utang Pajak	2m,2o,13a	1.554.188.485	258.205.126	Taxes Payable
Utang Lain-Lain	2d,2o,14	2.287.822.887	617.074.806	Other Payables
Jumlah Liabilitas Jangka Pendek		<u>151.022.567.964</u>	<u>42.162.669.932</u>	Total Current Liabilities
Liabilitas Jangka Panjang				Non-current Liabilities
Estimasi Imbalan Pasca Kerja	2n,2o,15	371.706.886	541.516.919	Estimated Post-Employment Benefits
Jumlah Liabilitas		<u>151.394.274.850</u>	<u>42.704.186.851</u>	Total Liabilities
EKUITAS				EQUITY
Modal Saham				Share Capital
Modal Dasar 800.000.000 lembar saham, nilai nominal Rp200,- per lembar.				Authorized Capital 800.000.000 shares, par value Rp200,- per share.
Ditempatkan & Disetor 511.008.549 lembar saham.	16	102.201.709.800	102.201.709.800	Issued and fully Paid 511.008.549 share.
Agio Saham		2.357.463.605	2.357.463.605	Share Premium
Saldo Laba (Rugi)		(27.335.020.845)	(32.551.660.003)	Retained Earnings (Accumulated Deficit)
Jumlah Ekuitas		<u>77.224.152.560</u>	<u>72.007.513.402</u>	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		<u>228.618.427.410</u>	<u>114.711.700.253</u>	TOTAL LIABILITIES AND EQUITY

Catatan atas Laporan Keuangan merupakan bagian yang tidak terpisahkan dari laporan ini.

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PT TRANSPACIFIC FINANCE
LAPORAN LABA RUGI KOMPREHENSIF
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2014 DAN 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT TRANSPACIFIC FINANCE
STATEMENTS OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2014 AND 2013
(Expressed in Rupiah, unless otherwise stated)

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	Catatan Notes	2014	2013	
PENDAPATAN OPERASIONAL				OPERATING REVENUE
Pendapatan Pembiayaan Konsumen	2l,17	2.850.396.828	413.915.002	Consumer Financing income
Pendapatan Anjak Piutang	2l,18	23.217.466.267	8.132.165.744	Factoring Income
Pendapatan Sewa Guna Usaha	2l,19	6.598.231.680	1.545.520.817	Lease Income
Pendapatan Lain-Lain	2l,20	175.719.277	8.776.625.318	Other Income
Jumlah Pendapatan Operasional		32.841.814.052	18.868.226.881	Total Operating Revenue
BEBAN OPERASIONAL	2l,21	(21.214.992.653)	(8.354.832.832)	OPERATING EXPENSES
LABA BRUTO		11.626.821.399	10.513.394.049	GROSS PROFIT
PENDAPATAN (BEBAN) NON-OPERASIONAL				NON-OPERATING INCOME (EXPENSE)
Pendapatan Non-Operasional	2l,22	5.124.272	1.012.242.521	Non-Operating Income
Beban Non-Operasional	2l,23,24	(289.005.073)	(244.370.514)	Non-Operating Expense
Jumlah Pendapatan (Beban) Non-Operasional		(283.880.801)	767.872.007	Total Non-Operating Income (Expense)
LABA USAHA SEBELUM PAJAK		11.342.940.598	11.281.266.056	PROFIT BEFORE TAX
Pajak Penghasilan				TAX EXPENSE (INCOME)
Beban Pajak Kini	2m,20,13b	(1.550.034.819)	-	Current Tax Expense
Manfaat (Beban)	2m,20,13c	(4.576.266.621)	1.910.309.226	Deferred Tax (Expense) Income
LABA TAHUN BERJALAN		5.216.639.158	13.191.575.282	PROFIT FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAIN		-	-	OTHER COMPREHENSIVE INCOME
LABA KOMPREHENSIF TAHUN BERJALAN		5.216.639.158	13.191.575.282	COMPREHENSIVE INCOME FOR THE YEAR
Laba Per Saham - Dasar		10	26	Basic Earnings Per Share

Catatan atas Laporan Keuangan merupakan bagian yang tidak terpisahkan dari laporan ini.

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PT TRANSPACIFIC FINANCE
LAPORAN PERUBAHAN EKUITAS
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2014 DAN 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT TRANSPACIFIC FINANCE
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 31 DECEMBER 2014 AND 2013
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	Modal Saham Share Capital	Agio Saham Share Premium	Saldo Laba (Rugi) Retained Earnings (Accumulated Deficit)	Jumlah Ekuitas Total Equity	
Saldo Per 31 Desember 2012	102.201.709.800	2.357.463.605	(45.743.235.285)	58.815.938.120	Balance as of 31 December 2012
Laba Komprehensif Tahun Berjalan	-	-	13.191.575.282	13.191.575.282	Comprehensive Income for the Year
Saldo Per 31 Desember 2013	102.201.709.800	2.357.463.605	(32.551.660.003)	72.007.513.402	Balance as of 31 December 2013
Laba Komprehensif Tahun Berjalan	-	-	5.216.639.158	5.216.639.158	Comprehensive Income for the Year
Saldo Per 31 Desember 2014	102.201.709.800	2.357.463.605	(27.335.020.845)	77.224.152.560	Balance as of 31 December 2014

Catatan atas Laporan Keuangan merupakan bagian yang tidak terpisahkan dari laporan ini.

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PT TRANSPACIFIC FINANCE
LAPORAN ARUS KAS
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2014 DAN 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT TRANSPACIFIC FINANCE
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 31 DECEMBER 2014 AND 2013
(Expressed in Rupiah, unless otherwise stated)

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	2014	2013	
ARUS KAS DARI (DIGUNAKAN UNTUK) AKTIVITAS OPERASI			CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES
Penerimaan dari (Pembayaran untuk):			Receipts from (Payments for):
Dari pelanggan	(106.859.636.793)	(51.886.056.395)	From customers
Untuk beban usaha	(15.117.138.997)	(3.662.846.836)	For operating expenses
Untuk karyawan	(5.112.642.952)	(2.944.413.376)	For employees
Dari bunga	4.175.369	1.012.242.521	From interest
Untuk pajak	(304.998.386)	14.406.670	For taxes
Aktivitas operasi lainnya	640.288.013	8.776.625.318	Other operating activities
Kas neto yang digunakan untuk aktivitas operasi	(126.749.953.746)	(48.690.042.098)	Net cash used in operating activities
ARUS KAS DARI (DIGUNAKAN UNTUK) AKTIVITAS INVESTASI			CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES
Penerimaan dari:			Proceeds from:
Bunga dari kegiatan investasi	2.847.000	-	Interest from investment activities
Aktivitas investasi lainnya	5.000.000.000	-	Other investing activities
Pembayaran untuk:			Payments for:
Pembelian aktiva tetap	(397.292.768)	(728.968.605)	Purchase of fixed assets
Aktivitas investasi lainnya	-	(5.000.000.000)	Other investing activities
Kas neto yang diperoleh dari (digunakan untuk) aktivitas operasi	4.605.554.232	(5.728.968.605)	Net cash provided from (used in) investing activities
ARUS KAS DARI (DIGUNAKAN UNTUK) AKTIVITAS PENDANAAN			CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES
Penerimaan dari:			Proceeds from:
Pinjaman bank - neto	313.660.000.000	33.337.772.699	Bank loans - net
Aktivitas pendanaan lainnya	17.420.268.622	841.112.055	Other financing activities
Pembayaran untuk:			Payments for:
Pinjaman bank - neto	(204.453.127.423)	-	Bank loans - net
Aktivitas pendanaan lainnya	(5.127.940.305)	-	Other financing activities
Kas neto yang diperoleh dari aktivitas pendanaan	121.499.200.893	34.178.884.754	Net cash provided from financing activities
KENAIKAN (PENURUNAN) KAS DAN SETARA KAS	(645.198.621)	(20.240.125.949)	INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	1.046.371.290	21.286.497.239	CASH AND CASH EQUIVALENTS, AT THE BEGINNING OF YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	401.172.669	1.046.371.290	CASH AND CASH EQUIVALENTS AT THE END OF YEAR

Catatan:
Di tahun 2013, aktivitas investasi reksadana sebesar Rp5.000.000.000,- dilaporkan sebagai bagian dari Kas dan Setara Kas.

Note:
In 2013, mutual funds investing activities amounted Rp5,000,000,000,- is reported as part of Cash and Cash Equivalents.

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