PROJECT TITLE

LEASE MANAGEMENT SYSTEM

TEAM MEMBERS:

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COLLEGE: TAMILNADU COLLEGE OF ENGINEERING

PROJECT OVERVIEW:

A lease management project involves creating a system or application to efficiently handle the processes related to leasing real estate properties, equipment, or other assets. The goal is to streamline and automate various tasks associated with lease agreements, ensuring accurate record-keeping, compliance with regulations, and effective communication between parties involved.

OBJECTIVES:

Business Goals:

- Provide a centralized system for managing leases.
- Enhance compliance with legal and regulatory requirements.
- Reduce manual errors through automation.

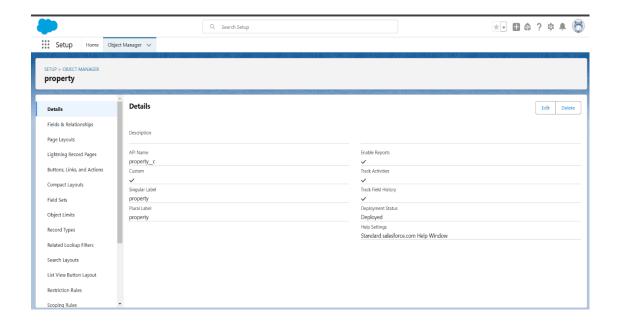
Specific Outcomes:

- Development of a user-friendly interface for lease tracking.
- Integration of automated reminders for renewals and payments.
- Generation of detailed reports for financial and operational insights.

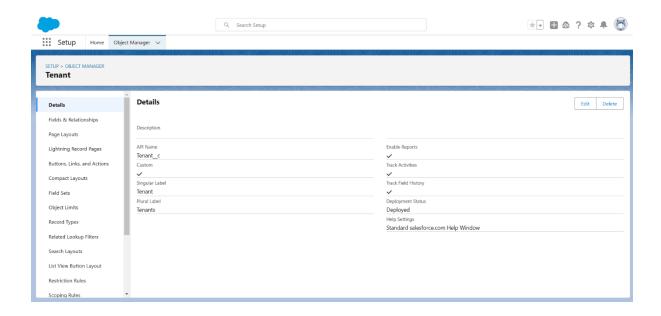
SALESFORCE KEY FEATURES AND CONCEPT UTILIZED:

Custom object:

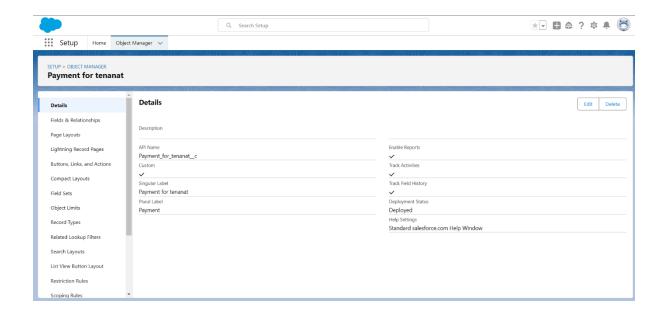
Property object:



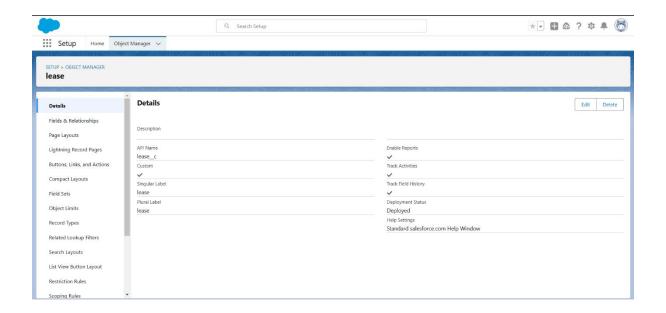
Tenant Object:



Payment object:

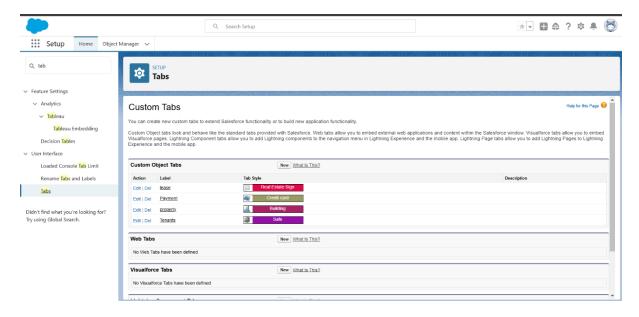


Lease object:



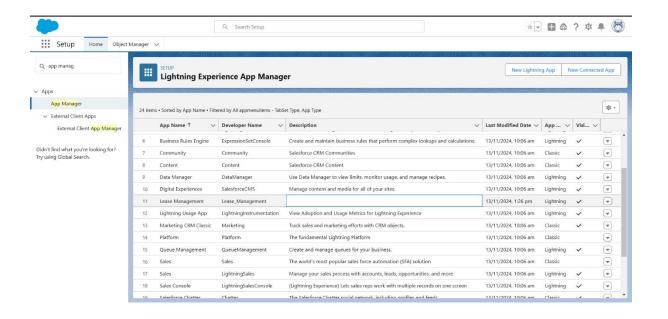
TAB:

Creating a custom tab:



THE LIGHTNING APP:

Creating a lightning app:



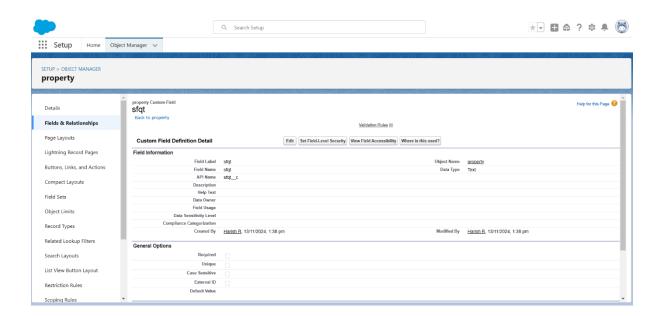
FIELD:

Creation of fields for the property object:

TYPE:

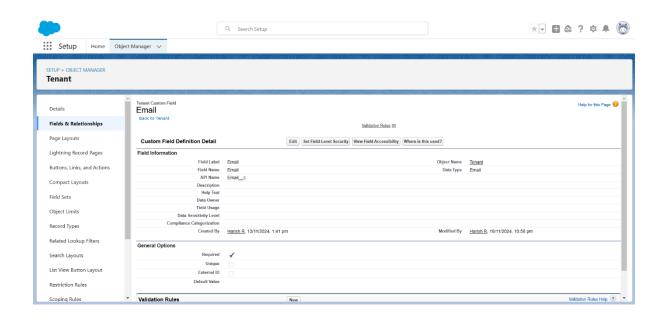
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Search Layouts Re	quired					
Defaul	Value					
List View Button Layout						
Picklist Options Restriction Rules						
Restriction Rules Restrict picklist to the values def	ned in ✓					
Scoping Rules Controllin						•

SFQT:

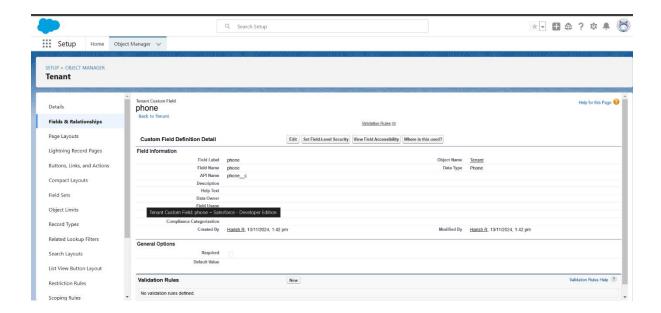


Creation of fields for the tenant object:

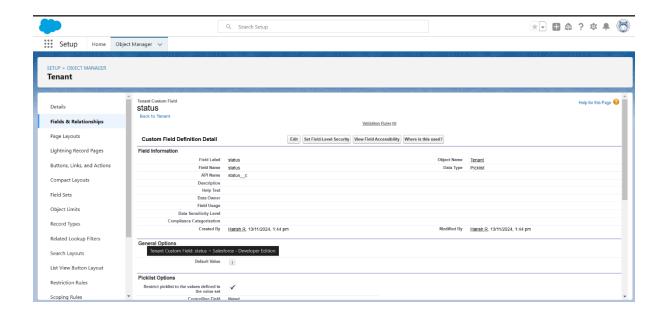
EMAIL:



PHONE:

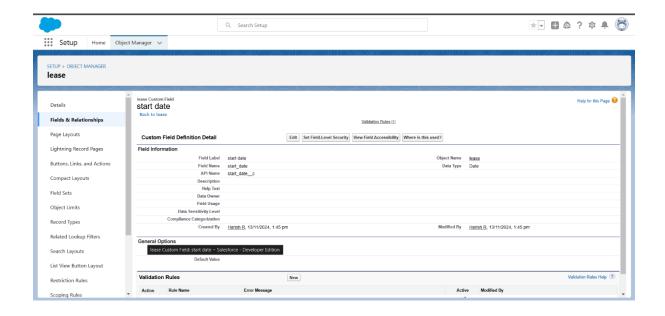


STATUS:

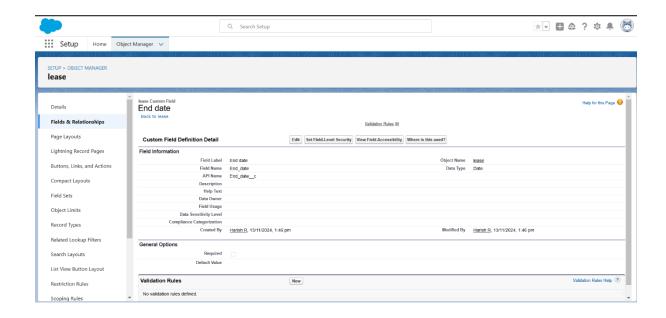


Creation of fields for the lease object:

START DATE:

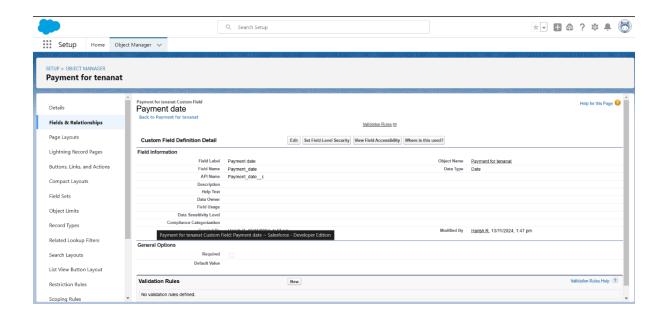


END DATE:

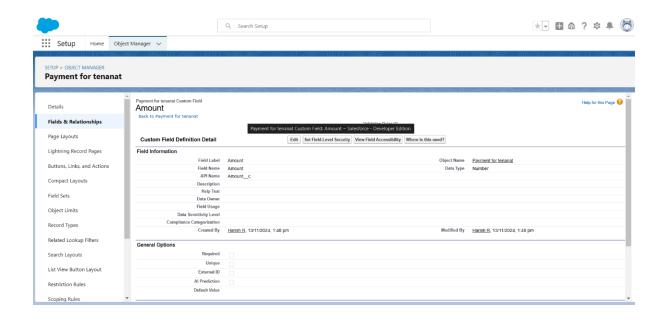


Creation of fields for the payment for tenant object:

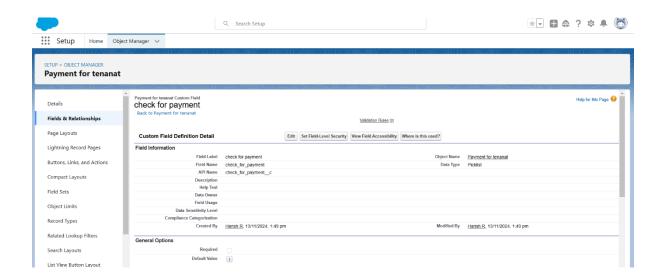
PAYMENT DATE:



AMOUNT:

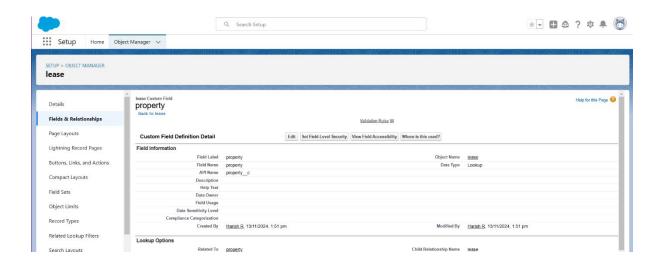


CHECK FOR PAYMENT:

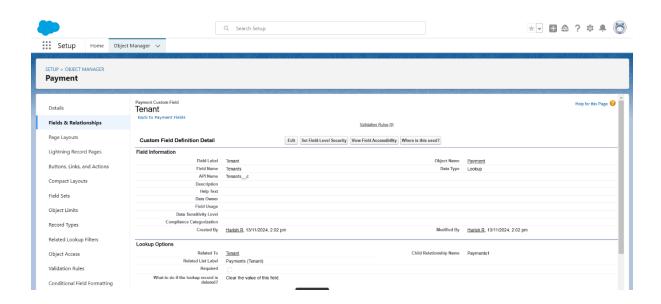


Creation of lookup fields:

PROPERTY:



TENANT:

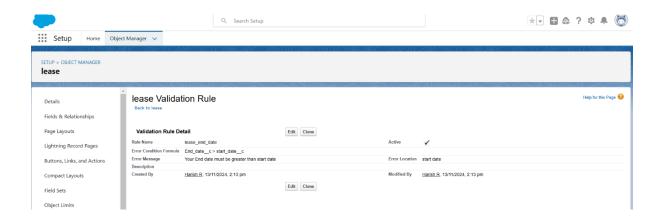


MASTER DETAIL RELATIONSHIP:



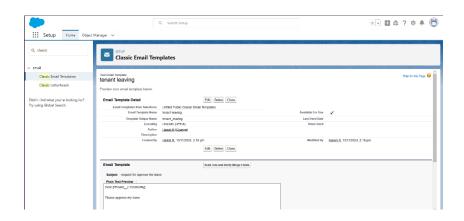
Validation rule:

To create a validation rule to an lease object:

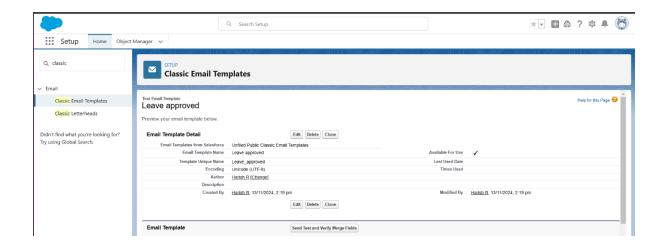


Email Template:

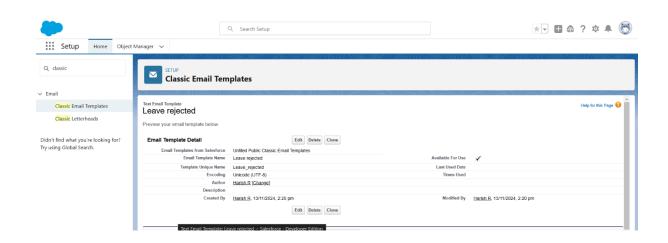
CREATE EMAIL TEMPLATE FOR TENANT LEAVING:



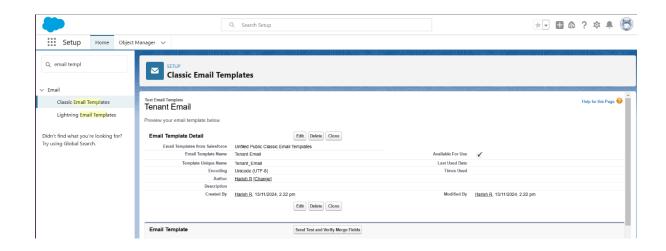
CREATE EMAIL TEMPLATE FOR LEAVE APPROVED:



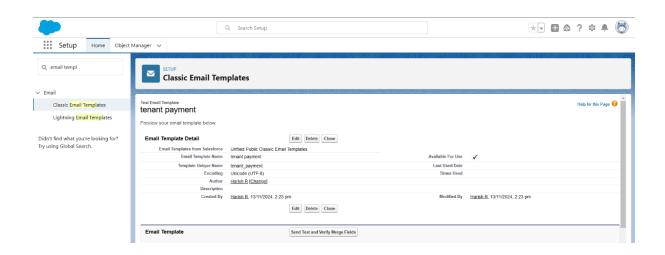
CREATE EMAIL TEMPLATE FOR REJECTION FOR LEAVE:



CREATE EMAIL TEMPLATE FOR MONTHLY PAYMENT:

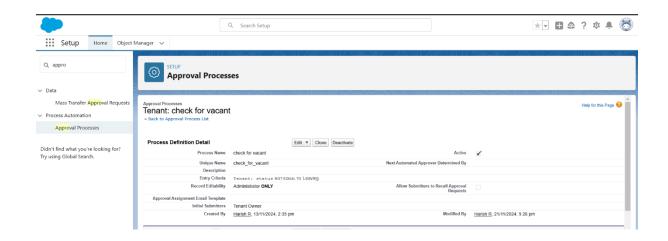


CREATE EMAIL TEMPLATE FOR SUCCESSFUL PAYMENT:



Approval process:

CREATE APPROVAL PROCESS FOR CHECK FOR VACANT:



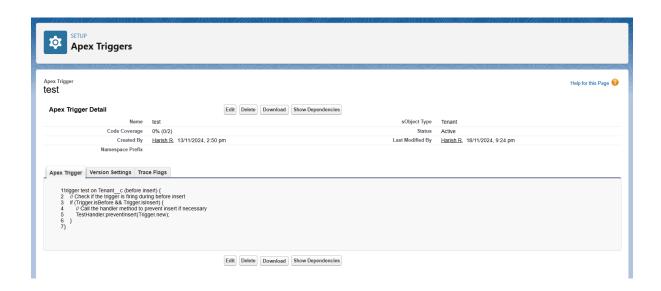
INITIAL SUBMISSION ACTION, FINAL APPROVAL ACTION, FINAL REJECTION ACTION:



Apex trigger:

CREATE AN APEX TRIGGER:

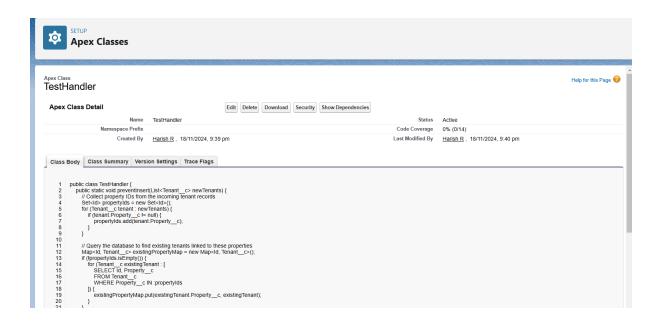
```
Trigger Code:
trigger test on Tenant_c (before insert)
{
   if(trigger.isInsert && trigger.isBefore){
      testHandler.preventInsert(trigger.new);
   }
}
```



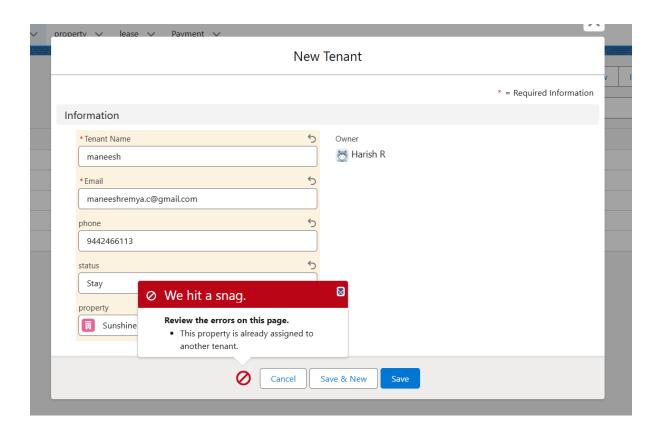
CREATE AN APEX HANDLER CLASS:

```
Apex logic:
public class testHandler {
  public static void preventInsert(List<Tenant_c> newlist) {
     Set<Id> existingPropertyIds = new Set<Id>();
     for (Tenant_c existingTenant : [SELECT Id, Property_c FROM Tenant_c WHERE
Property_c != null]) {
     existingPropertyIds.add(existingTenant.Property_c);
    }
    for (Tenant_c newTenant : newlist) {
        if (newTenant.Property_c != null &&
        existingPropertyIds.contains(newTenant.Property_c)) {
```

```
newTenant.addError('A tenant can have only one property');
}
}
```



TESTING THE TRIGGER:



Flows:

CREATE FLOW FOR MONTHLY PAYMENT:



Schedule class:

CREATE AN APEX CLASS:

```
Apex logic:
global class MonthlyEmailScheduler implements Schedulable {
  global void execute(SchedulableContext sc) {
    Integer currentDay = Date.today().day();
    if (currentDay == 1) {
        sendMonthlyEmails();
    }
}
```

```
}
  public static void sendMonthlyEmails() {
    List<Tenant_c> tenants = [SELECT Id, Email_c FROM Tenant_c];
    for (Tenant__c tenant : tenants) {
      String recipientEmail = tenant.Email_c;
      String emailContent = 'I trust this email finds you well. I am writing to remind
you that the monthly rent is due Your timely payment ensures the smooth
functioning of our rental arrangement and helps maintain a positive living
environment for all.';
      String emailSubject = 'Reminder: Monthly Rent Payment Due';
      Messaging.SingleEmailMessage email = new Messaging.SingleEmailMessage();
      email.setToAddresses(new String[]{recipientEmail});
      email.setSubject(emailSubject);
      email.setPlainTextBody(emailContent);
      Messaging.sendEmail(new Messaging.SingleEmailMessage[]{email});
    }
 }
}
```

DETAILED STEPS TO SOLUTION DESIGN:

System Design:

• Data Models: Structure to store lease details, tenant information, payment history, and property specifications.

User Interface Design:

- Dashboard with an overview of active leases, upcoming renewals, and payments.
- Lease agreement creation/edit forms.

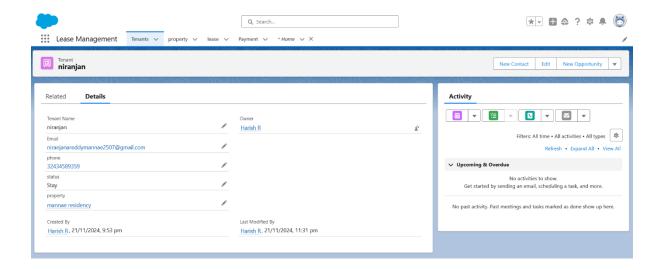
Business Logic:

- Automated calculation of late fees.
- Renewal process automation.

TESTING AND VALIDATION:

Testing Approach:

- 1. Unit Testing: Validate individual functionalities like lease creation, payment tracking, and reminders.
- 2. Integration Testing: Ensure seamless interaction between modules (e.g., database and notification system).
- 3. User Interface Testing: Evaluate the usability and responsiveness of the application.
- 4. Performance Testing: Measure system efficiency under various loads.





KEY SCENARIOS ADDRESSED:

- Scenario 1: A tenant requests to update their lease details.
- Scenario 2: An alert is sent for an upcoming payment due.
- Scenario 3: A landlord generates a detailed report for all active leases in the last quarter.

Conclusion:

The Lease Management System project successfully automates lease-related processes, providing a centralized and user-friendly solution. It ensures accurate record-keeping, improves regulatory compliance, and facilitates effective communication among stakeholders. The system's analytics and reporting capabilities contribute to better decision-making and operational efficiency.