

Trusted Reference Monitors for Linux using Intel SGX Enclaves

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Declaration

I, Alexander Harri Bell-Thomas of Jesus College, being a candidate the Part III of the Computer Science Tripos, hereby declare that this report and the work described in it are my own work, unaided except as may be specified below, and that the report does not contain material that has already been used to any substantial extent for a comparable purpose.

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Abstract

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Chapter 1

Introduction

The task of defending computer systems against malicious programs and affording isolation to protected system components has always been exceedingly challenging to achieve. A system's *Trusted Computing Base*, or *TCB*, defines the minimal set of software, firmware, and hardware components critical to establish and maintain system security and integrity. This traditionally includes, amongst others; the OS kernel; device drivers; device firmware; and the hardware itself. Compromise of a trusted component inside a system's *TCB* is a direct threat to any secure application running on it. A common approach to hardening a system's security is to minimise its *TCB*, diminishing its potential *attack surface*.

A modern trend is to outsource the physical layer of a system to a foreign party, for example a *cloud provider* — this is beneficial both in terms of cost and flexibility, but confuses many security considerations which assume that the physical layer itself can be trusted. In this context there is no guarantee of this, as the physical layer is usually provided as a *virtual machine*, inflating the system's *TCB* with an external and transparent software layer, the underlying *hypervisor*.

The concept of *Trusted Execution Environments*, *TEEs*, has been explored by the security community for a very long time as potential protection against this, providing isolated processing contexts in which an operation can be securely executed irrespective of the rest of the system — one such example is software *enclaves*. *Enclaves* are

general-purpose *TEEs* provided by a CPU itself, protecting the logic found inside at the architectural level. Intel’s Software Guard Extensions (SGX) are the most prolific example, affording a *black-box* environment and runtime for arbitrary apps to execute under. Introduced by Intel’s *Skylake* architecture, a partial view of the platform’s working can be found in whitepapers and previous publications.

SGX provides a *TEE* by enforcing the following:

1. Isolating a protected application, coined an enclave, from all other processes on the system at any privilege level using hardware enforcement.
2. Protecting reserved memory against attacks using a dedicated hardware component, the *Memory Encryption Engine (MEE)*.

... bit more here, talk about attestation and measurement briefly

A common usage pattern for enclaves in modern production systems is to build on top of a *libOS*.¹ This approach sees a trusted application built to depend on a modified operating system which is loaded alongside it in the enclave. Examples include *SGX-LKL*, *Graphene*, and *Occlum*. These projects allow SGX-unaware applications to be inexpensively ported into enclaves, but drastically inflate the *TCB* of the resulting program.

The aim of this work is to explore methods of hardening Linux with an SGX-driven *reference monitor* to track and protect host OS system resources using *information flow control* methods. Further, it aims to investigate whether bundling an entire operating environment into an enclave is a necessity, instead asking if simply using the host operating system, once hardened, would suffice in some situations.

Our Contribution

This work provides:

¹Library Operating System

- A prototype implementation of an enclave-based, modular *reference monitor*, empowering *information flow control* techniques to operate with autonomy and protection from the host operating system. Enforcement is achieved using a modified Linux kernel, with an overall *TCB* including only a minimal footprint of the core kernel alongside the enclave application.
- A userspace interposition library to near-transparently integrate unmodified applications to fully function under the new restrictions.
- A full port of the *libtomcrypt* cryptography library for use inside an SGX enclave.
- A rigorous investigation of the performance implications of this approach, featuring a lightly-modified version of an *Nginx* production webserver. Worst-case performance shows a 35% decrease in request throughput, with the common case reporting 7-11%. Additionally we report a median overhead of $39\mu s$ (IQR $26-72\mu s$, $n = 10^6$) per affected *system call*, matching or surpassing similar, non-enclave-based, systems.

Chapter 2

Background

This chapter will cover a number of topics essential to understanding the rationale and implementation of the design as discussed in § 4. These include; Intel SGX, a brief overview of modern *libOSes*, an introduction to *Information Flow Control (IFC)*, and a overview of key aspects of the Linux kernel relevant to the architecture of the prototype.

2.1 Intel SGX

Intel’s Software Guard Extensions, SGX, was first announced and detailed in a handful of whitepaper documents published in 2013. [X,Y,Z] It described a novel approach, creating in-CPU containers with their own protected memory pools. These regions, called *enclaves*, cannot be read from or written due to fundamental protection mechanisms provided by the x86 architecture. *Enclaves* provide both integrity and secrecy to the operation running inside of it, even in the prescence of a malicious host.

Motivation At a high level SGX aims to achieve security for sensitive application by shielding them, and the resources it uses, against tampering and to provide a guarantee to end users about the an enclaves integrity; this is achieved using measurement and attestation. A driving use case is in a cloud computing context, where users are forced to trust a foreign party with both their data and business logic. By distributing

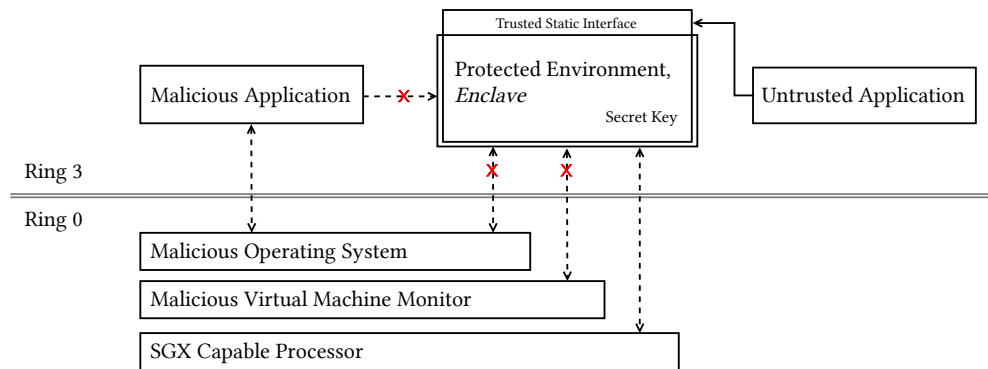


Figure 2.1: Abstract overview of an SGX enclave's protections

encrypted, yet executable, containers targetting a single, unique SGX CPU, users can be assured that their information is safe, regardless of any virtualisation that may be taking place. Only the provisioned CPU is able to decrypt and execute the enclave, strictly in accordance with the restrictions of the SGX platform.

2.1.1 Security Characteristics

At its heart SGX is designed to be *trustworthy*; this is achieved in a number of ways, including robust enclaving provisioning, sealing and attestation. Intel enumerates SGX's protections as follows;

- Memory security against observation and modification from outside the enclave; this is achieved using an in-die *Memory Encryption Engine (MEE)*, with a secret that rotates on every boot. This protection notably works against a host hypervisor, other enclaves, and anything running in supervisor mode.
- Attestation of an enclave to a challenger through the use of a permanent hardware security key for asymmetric encryption.
- Proxied software calls to prepare and transfer control in and out of an enclave. Arguments are securely marshalled according to a static enclave definition.
- SGX does not defend against reverse engineering or sidechannel attacks: [X,Y] this is the responsibility of the developer to mitigate.
- Debugging support is only provided via a specialised tool and only when an

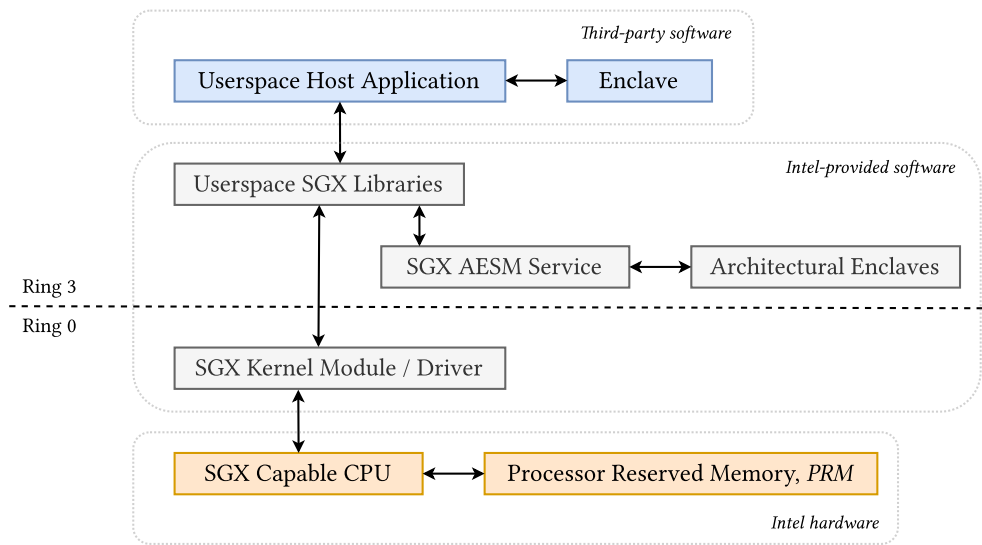


Figure 2.2: A high-level overview of the SGX hardware and software architecture.

enclave is compiled with debugging enabled.

2.1.2 Architecture and Implementation

The SGX platform comprises a number of interlocking parts, as shown in Figure 2.2. Working from the hardware up, at the heart of the platform is the extended x86 instruction set and memory protection provided by an SGX-capable CPU.

Hardware Enclaves' data and code is stored securely in *Processor Reserved Memory, PRM*; this is a set of pages in system memory that are presided over by the *MEE*. DMA¹ to *PRM* is always rejected. *PRM* consists of two datastructures; the *Enclave Page Cache Map (EPCM)* and the *Enclave Page Cache (EPC)*. An individual enclave is defined by an *SGX Enclave Control Structure, SECS*; this is generated when an enclave is created and stored in a dedicated entry in the *EPC*. An enclave's *SECS* contains important information such as its (system) global identifier, its measurement hash and the amount of memory it is using. Access control information is stored in the *EPCM* alongside page validity flags, the owning enclave identifier and the page's type; this is not accessible from software. An attempt to resolve a page in *PRM* is successful only if the CPU is

¹Direct Memory Access

executing in enclave mode and its *EPCM* entry states it belongs the currently executing enclave — if this is not the case the lookup returns an unused page from generic system memory.

The host OS or hypervisor manages the *EPC* just as it does with normal system memory, swapping pages in and out according to its own policy, but must do so using SGX specific instructions. The *MEE* is responsible for ensuring the integrity and confidentiality of this process, encrypting and decrypting pages as they cross the *PRM* boundary. Data is verified with the use of an integrity tree, and encryption keys are generated at boot-time. Importantly the SGX architecture relies on the host OS to be SGX-aware, empowering userspace applications to function without the privilege; this is provided by the SGX driver, *isgx*.

Kernel module, driver. SDK.

2.1.3 Enclave Lifecycle

2.1.4 Attestation

2.1.5 Provisioning and Sealing

2.2 Modern *libOSes*

2.3 Information Flow Control

2.4 Aspects of the *Linux* Kernel

Chapter 3

Related Work

Chapter 4

Design and Implementation

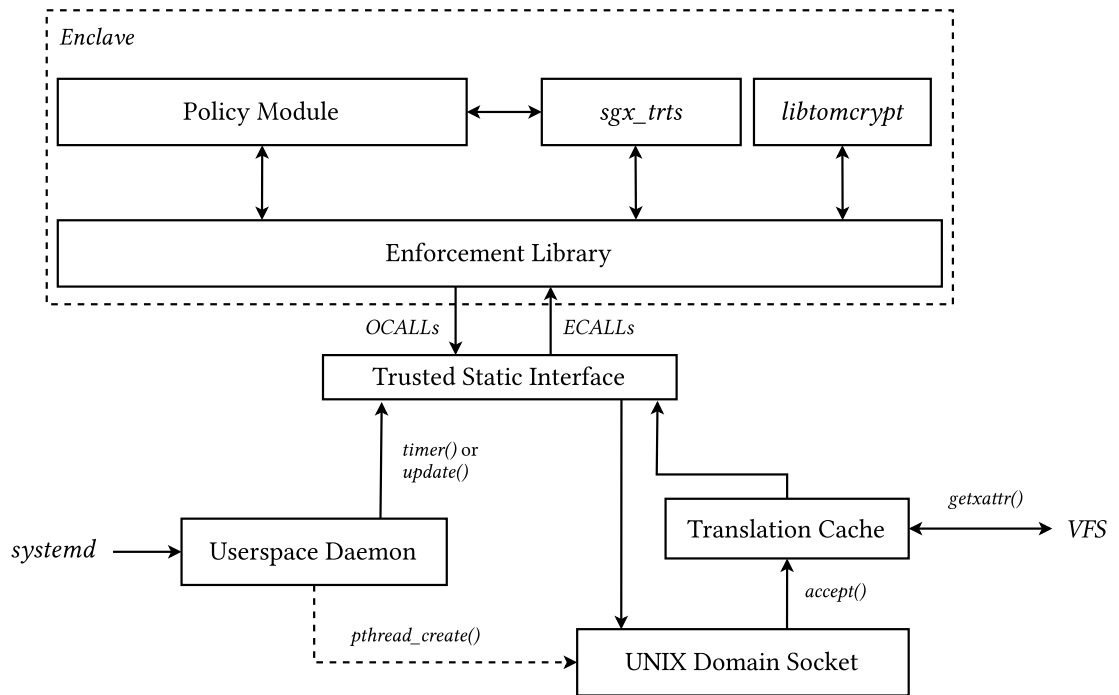


Figure 4.1: Abstract overview of an SGX enclave's protections.

Chapter 5

Evaluation

Chapter 6

Summary and Conclusions

Bibliography