Internet.nl Dashboard Documentation

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internet.nl dashboard documentation

1 Installation guide

This is a draft installation guide that will be ready in version 5.0 of the internet.nl dashboard.

The ticket for this issue: https://github.com/internetstandards/Internet.nl-dashboard/issues/495

1.1 Overview

Setting up the dashboard requires an operating system with docker. This setup was developed on mac and linux, on other platforms your mileage may vary.

This tutorial will help you setting up an internet.nl dashboard instance. With this tutorial you should be up and running within a few hours, gaining familiarity and confidence with with running a dashboard installation.

All configuration setup for your operating system is out of scope. This includes configuration of firewalls, security settings, user management and so on.

For general and paid support with installations, updates and managing installations: please send a support request to vraag@internet.nl.

1.1.1 What do you need

- · A computer with git and docker installed
 - · 4 cores and 8 gigabyte of ram recommended
- Access to the command shell to perform installations commands
- · Credential access to a running internet.nl API instance
 - · This can be the official internet.nl instance
 - · For information about running a batch instance,
 - See: https://github.com/internetstandards/Internet.nl/blob/main/documentation/README.md
- Optional: a domain name and SMTP settings

On this machine you need to be running docker, orbstack or something like that.

1.2 Installation

Installation is mostly configuration work inside the dashboard. Some of the below steps will be automated when 5.0 is released.

1.2.1 Running the dashboard

In the command shell, perform the following commands.

```
git clone https://github.com/internetstandards/Internet.nl-dashboard/
cd Internet.nl-dashboard
docker compose up --build
```

After a short while your dashboard instance will be ready at http://localhost:8000

Note that on local environments the web application will not work well with the Apple Safari browser due to CSRF security policies that come out of the box. Please use another browser for testing purposes.

For production environments we recommend running a reverse proxy to this port. Examples include nginx or apache.

1.2.2 Load up default configuration

This step will be automated before 5.0 is released. For now, run these commands to make sure default configuration is loaded. For this you need to know the name of the 'backend' docker container.

You can retrieve the name of the backend docker container by running docker ps. Below documentation assumes the name of this container is internetnl-dashboard-backend-1.

Load up the config:

```
docker exec -ti internetnl-dashboard-backend-1 dashboard loaddata dashboard_production_defau docker exec -ti internetnl-dashboard-backend-1 dashboard loaddata dashboard_production_examp docker exec -ti internetnl-dashboard-backend-1 dashboard loaddata dashboard_production_periodocker exec -ti internetnl-dashboard-backend-1 dashboard loaddata dashboard_production_defau docker exec -ti internetnl-dashboard-backend-1 dashboard loaddata dashboard_production_defau
```

If you also want an example lists to get started, run the following command.

docker exec -ti internetnl-dashboard-backend-1 dashboard loaddata dashboard_production_examp

1.2.3 Setting up the first user

After setting up the first user administration can be performed via the administrative interface.

Create a new user:

```
docker exec -ti internetnl-dashboard-backend-1 dashboard createsuperuser
```

Then connect the superuser to a dashboard account. Superusers can join any account through the front-end or admin interface:

docker exec -ti internetnl-dashboard-backend-1 dashboard connect_superusers

1.2.4 Logging in

Now you can login at http://localhost:8000/admin/, or the same path under your server url.

The account of this user connects to the default internet.nl development scanning instance on http://localhost:8080 with default credentials internetnl / internetnl. You will have to change the *account* credentials to the internet.nl API. These are *not* the user credentials for the dashboard.

For testing purposes a development installation of the internet.nl API should be enough. This is documented here:

https://github.com/internetstandards/Internet.nl/blob/main/documentation/Docker-getting-started.md

Setting up a complete batch instance of internet.nl is detailed here:

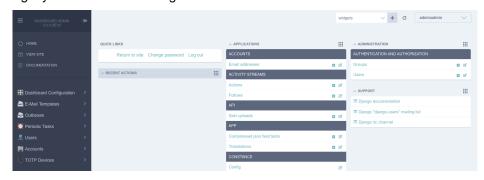
https://github.com/internetstandards/Internet.nl/blob/main/documentation/Docker-deployment-batch.md

1.2.5 Setting up scanning

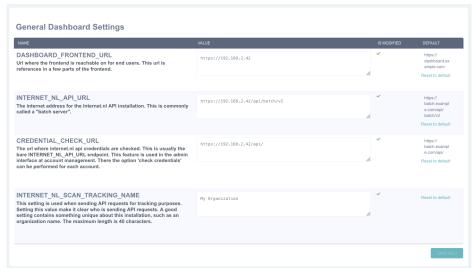
1. Visit the admin webpage on /admin/ and log in. You might be redirected to the end-user website after logging in, so go to /admin/ again.



After a successful login you will see something that looks like this:



- 2. Go to "Dashboard Configuration" in the left menu
- 3. Set up the "general dashboard settings":
 - 1. DASHBOARD_FRONTEND_URL
 - 2. INTERNET_NL_API_URL
 - 3. CREDENTIAL_CHECK_URL
 - 4. INTERNET_NL_SCAN_TRACKING_NAME
 - 5. Click the save button



These settings can also be set using the command line, this saves some time clicking through the admin interface.

Use the following commands, of course with your own personal settings:

```
docker exec -ti internetnl-dashboard-backend-1 dashboard constance set DASHBOARD_FRONTEND_UR docker exec -ti internetnl-dashboard-backend-1 dashboard constance set INTERNET_NL_API_URL be docker exec -ti internetnl-dashboard-backend-1 dashboard constance set CREDENTIAL_CHECK_URL docker exec -ti internetnl-dashboard-backend-1 dashboard constance set INTERNET_NL_SCAN_TRAC
```

Examples of these settings for internet.nl servers are:

- DASHBOARD_FRONTEND_URL https://dashboard.internet.nl
- INTERNET_NL_API_URL https://batch.internet.nl/api/batch/v2
- CREDENTIAL_CHECK_URL https://batch.internet.nl/api/batch/v2/requests
- INTERNET_NL_SCAN_TRACKING_NAME "My Internet.nl Dashboard"
- EMAIL_DASHBOARD_ADDRESS https://dashboard.internet.nl
- 4. Setup the API credentials for the account.
 - 1. Go to the account management page
 - 2. http://127.0.0.1:8000/admin/internet_nl_dashboard/account/
 - 3. Click on the admin user
 - 4. Setup the "internet nl api username" and "new password" field and click save
 - 5. To test if the account was setup properly, use the 'Check API credentials'
 - 6. If the credentials are correctly configured the check will return a checkmark symbol, otherwise a cross symbol will be visible on the row of this account.



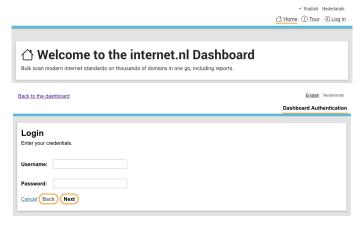


Note that the password in step 4.3 is being saved inside the database as an encrypted value. The key to that encryption was auto-generated using this setup. This key is stored inside a file, if you change it the currently stored passwords cannot be used anymore.

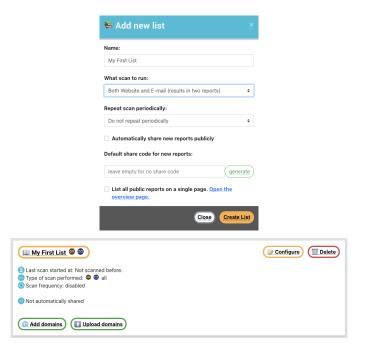
You are now set to perform your first scan.

1.3 Performing your first scan

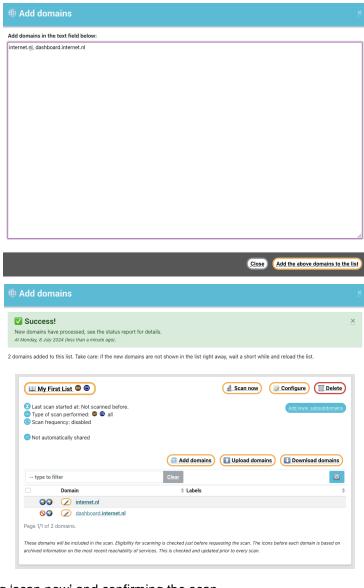
1. Visit the dashboard frontend and log in.



- 2. Go to 'domains'
- 3. Create a new scan:
 - 1. Click on 'create new list'
 - 2. Enter the name for the list
 - 3. Set the list to scan both web and mail
 - 4. Save the list



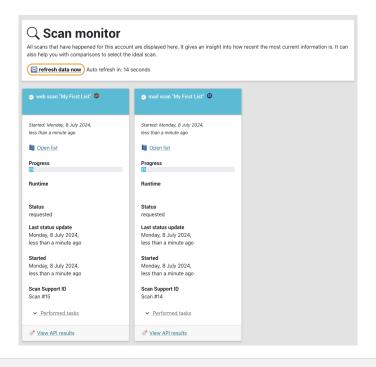
- 4. Add domains to the list
 - 1. Click 'add domains'
 - 2. Add the domains in the text field
 - 3. Click 'add the above domains to the list'
 - 4. After adding successfully, click 'close'



5. start a scan by clicking 'scan now' and confirming the scan



6. On the *scan monitor* page the list of currently running scans can be seen. After a scan has finished a report will be ready.



1.4 Using a custom domain

You probably want to run the dashboard on your own domain. To allow this domain to be used in the front-end, you need to set the following (environment) variables with the host you need:

For example:

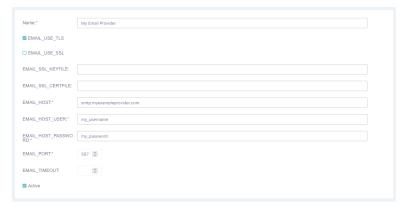
You can set these in the docker compose file in main/compose.yaml. Do so in the path: /services/backend/environment.

1.5 Advanced configuration

1.5.1 Setting up e-mail notification after scanning

After a scan completes it's possible to receive an e-mail. An SMTP server has to be configured in the admin interface, here: http://localhost:8000/admin/django_mail_admin/outbox/

- 1. Visit the admin interface on /admin/ and log in.
- 2. In the sidebar click "
 Outboxes"
- 3. Fill in the form with all SMTP details and click save. Only one outbox is needed. .. image:: installation/email_add_outbox.png



The e-mails that are being sent are stored as templates in the "**E**-Mail Templates" section. The default language for templates is English and several templates are pre-installed to be customized. For more information about these templates check the **email templates** chapter.

1.5.2 Setting up subdomain suggestions

It's possible to use subdomain suggestions when managing lists of urls. The exact instructions for running and installing this feature are to be documented.

In the admin interface on http://localhost:8000/admin/constance/config/ you will find the possibility to use subdomain suggestions via a separate installation of the CTLSSA tool.

The CTLSSA tool can be found here and run via docker: https://github.com/internetstandards/Internet.nl-ct-log-subdomain-suggestions-api/

In the internet.nl dashboard settings, point the SUBDOMAIN_SUGGESTION_SERVER_ADDRESS setting to the CTLSSA instance.

1.6 Background information

1.6.1 Application component overview

The dashboard contains of three application components: dockerfile, backend and frontend.

The dockerfile will setup a complete dashboard with sample users and sample configuration. This is one command and should be run on a system that runs docker, colima or another similar tool.

The backend is where all logic happens. List creation, result processing, session management and such. A few parts look like the frontend: the login page, the password reset page and spreadsheet upload page. All other pages are either redirects or interaction via JSON calls.

The frontend is the place where a users maintain lists, start scans, view and share reports. This is (mostly) the 'actual' website for day to day use.

1.6.2 Creating your own unique look and feel

The included default layout is an unbranded version of internet.nl, using the internet.nl styling. Only the logo's and references have been disabled. The setting for using your own template is called 'SITE_LAYOUT_NAME' and is exposed to the backend and frontend. The dashboard has not been optimized for custom branding yet, so your mileage to implement this for your organization may vary.

2 Dashboard User Management

2.1 Overview

The dashboard knows of three places that have to do with users:

- The API User
- The Account (which is a name for multiple users)
- The User

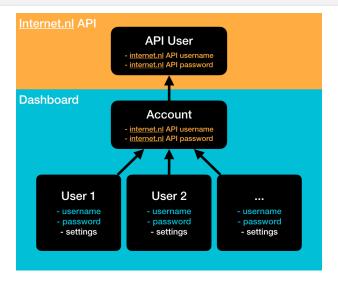
These connect to each other as shown in the following image.

Summarized:

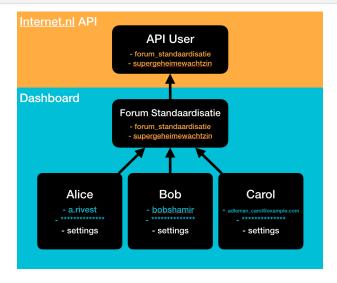
- An account can connect to the Internet.nl API using credentials.
- · An account holds domains, report settings, scans and reports
- A User is part of an Account, there can be multiple users for an account
- · A User has their own username, password and settings

We know that 'account' and 'user' is ambiguous.

2.1.1 Abstract



2.1.2 In practice

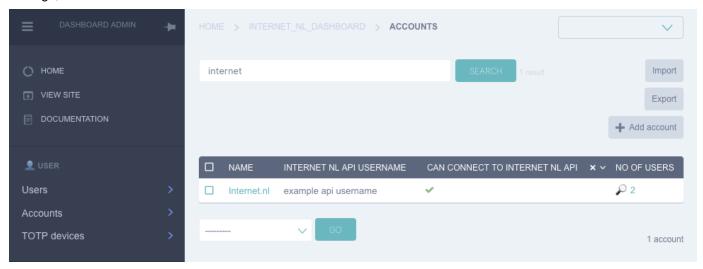


2.2 Management

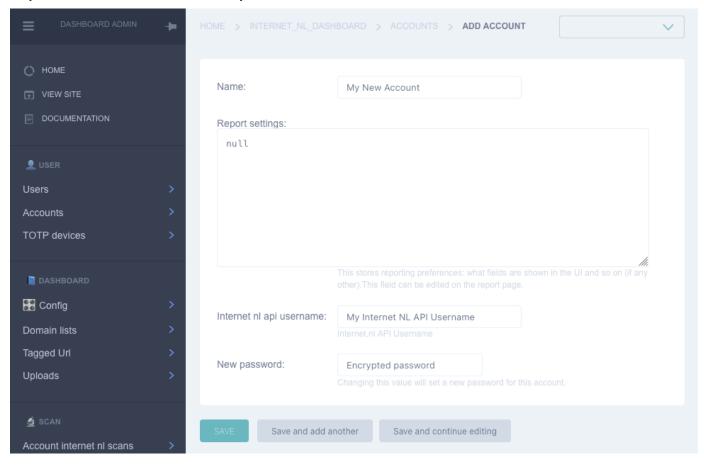
User and account management in the dashboard is done via the Dashboard app and the Django Admin Interface. The latter is a bare bones data management application that allows editing data directly onto the database. The user experience is good enough for system administrators that need ultimate power and flexibility. With great power comes great responsibility.

2.2.1 Account Management

Accounts can be created using the accounts menu. Accounts contain very little information. You will see report settings, which don't have to be altered. Just fill out the name and the Internet.nl API credentials.

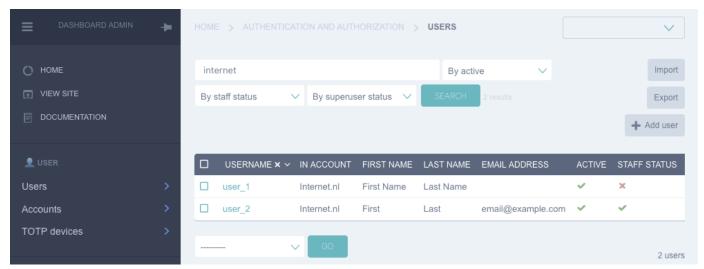


Here is an example of a filled in account. Notice how passwords here are not hashed, but encrypted. That's because they need to be sent to the API in a way that the API can read it. These credentials are sent over TLS to the API.



2.2.2 User Management

User management is a bit more challenging. An account can have multiple users. That's what you see in the screenshot below: both users are in the 'Internet.nl' account.

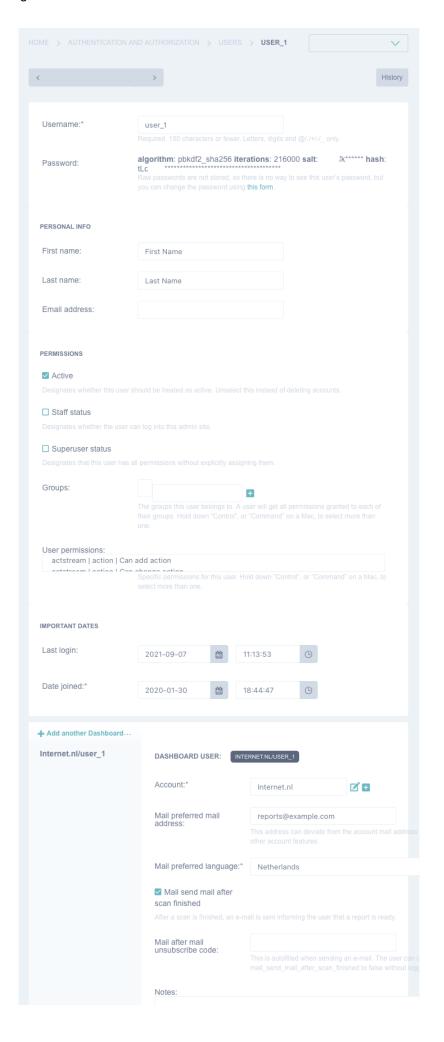


Editing a user reveals a long form. This form allows editing all the standard user information as well as user information specific to the dashboard experience.

In the top part of the form you can setup a username, password, first name, last name and e-mail.

Permissions only require the 'active' field. If you want to make somebody staff or superuser, they first have to set up their Second Factor authentication after logging in. No Groups of "User Permissions" need to be set up.

The last part of the form are the settings the user can edit when logged into the dashoard. Here you can specify under which account the user operates. You can leave the other fields empty, they can set that up themselves.



3 Email Templates

The dashboard can send out mail when scans are finished. An email is composed using a template. These templates are rich in functionality, and can be adjusted without the need of re-building and re-deploying this software.

3.1 General information

3.1.1 Where can i find templates

Templates are located at /admin/django_mail_admin/emailtemplate/ on your installation. They are part of the admin system and require the right permissions to be edited. An admin can edit them easily.

3.1.2 What templates are available

Currently there is one feature that uses an e-mail template, which is *scan_finished*. When a scan is finished, this mail template is used to draft a mail.

The scan finished template uses two sub-templates, which are:

- · scan_finished
- detailed_comparison_regression
- detailed comparison improvement

The sub templates are tables that list regressions and improvements.

3.1.3 How do i define templates in multiple languages

Templates are postfixed with a language identifier. The default is '_en', for English. The dashboard currently supports two languages, Dutch and English: nl and en.

If a template for _nl (or any other language) is missing, it will use _en.

(Technically there are many solutions to make sure translations are multilingual, most of which require re-compilation or maintenance of external translation files that require a build. When there are many languages in use, there will be a need to switch.)

3.1.4 What template system is used

The Django template system is used, with one exception: all fields from the dashboard are strings.

The Django template system is a mix of special tags and HTML, Javascript and CSS. It is also used in building front end systems which are rendered on the server side.

The Django Template system is documented here: https://docs.djangoproject.com/en/3.1/ref/templates/language/

3.1.5 What do i need to watch out for

Syntax mistakes can prevent a mail from being composed or sent. In this case the software will crash. This is the largest drawback of the current approach. When editing a template, be careful.

3.1.6 What are the pros and cons of the current approach

Pros:

- No need to recompile / rebuild / deliver the software when templates change
- Multi language in a simple and straightforward way (allowing changes per language)
- Uses well documented systems of django, html, javascript and css.

Cons:

No syntax highlighting or checking of templates in the editor, use an external editor(!)

· A template per language is annoying when doing maintenance

3.1.7 How to set up e-mail sending

Email sending uses Django Mail Admin: https://github.com/Bearle/django_mail_admin/

You need to configure an outbox with proper values. You can test if this works via the command line with the command:

dashboard send testmail

3.2 Scan Finished mail

3.2.1 When is this mail sent

This mail is only sent when the user has set that in their profile. You can review that for example here: /admin/auth/user/1/change/

The fields that are used to send this mail are:

- · Mail preferred mail address: an e-mail address
- Mail preferred language: a language from the list (only supporting NL or EN)
- Mail send mail after scan finished: a boolean value if the mail can be sent
- Mail after mail unsubscribe code: automatically generated

If all preconditions are correct, a mail will be queued as part of the scanning process, just before the scan is finished.

3.2.2 How to test this mail

A test mail can be sent at will on the admin page of AccountInternetNLScan, here: /admin/internet_nl_dashboard/accountinternetnlscan/

A mail can only be sent if a scan is finished and the mail preconditions and setup are correct.

When this mail has been queued, either wait for the periodic task that sends mail is performed (once a minute), or perform this via the command line (during development):

dashboard send queued mail --processes=1 --log-level=2

3.2.3 scan_finished tags

{{unsubscribe_code}}}

Allows an unsubscribe from a specific feed of mails. This code can be used without a login. The url this code is used for is for example:

```
{{dashboard_address}}/spa/#/unsubscribe?feed=scan_finished&unsubscribe_code={{unsubscribe_code}
```

{{recipient}}

The recipient of the email, which is, in order of fallback A) the first name, B) the last name, C) the username.

{{user id}}

The id of a user, which might be useful at some point.

{{list_name}}

The name of the domain list that is being scanned.

{{report id}}

The mail is about a report. Using this number a link can be built to the report. For example:

```
\{\{dashboard\_address\}\}/spa/\#/report/\{\{report\_id\}\}
```

{{report_average_internet_nl_score}}

The average score in the report.

{{report_number_of_urls}}

The total number of urls in this report.

{{scan_id}}

The number of the scan performed, which might be useful for context and tracking purposes.

{{scan_started_on}}

The date and time when the scan started, in ISO format.

{{scan_finished_on}}

An approximation of when the scan is finished. This mail is sent as part of the scanning process, which is thus not yet finished. It might be off by a minute or two. This is also in ISO format.

{{scan_duration}}

Number of seconds it took to complete a scan. Also an approximation.

{{scan_type}}

Either web or mail. Can be used in sentences like:

```
The {{scan_type}} scan on {{list_name}} is finished.
```

{{previous_report_available}}

If there is a previous report for this list. The value will be "True" if that is the case. Otherwise it will be "False". Note that this is a string value, not a boolean value.

{{previous_report_average_internet_nl_score}}

The average score of the previous report. This is used for easy overall comparison.

{{compared_report_id}}

The id of the previous report, can be used to build a link with a comparison, such as:

```
{{dashboard_address}}/spa/#/report/{{report_id}}/{{compared_report_id}}
```

{{comparison_is_empty}}

A string boolean containing either "True" or "False". The comparison is empty when all values compared to the previous and current report are the same. There has been no change, at all.

If the comparison is empty, there is no need to show any details of course.

• {{improvement}}

The number of improvements made in the current report, compared to the last report.

{{regression}}

The number of regressions in the current report, compared to the last report.

{{neutral}}

The number of neutral values in the current report, compared to the last report. Neutral is either unchanged, or a comparison against an error, not-testable or other hard to compare value.

{{comparison_report_available}}

A simple value to check if a comparison is available. Can be used to enable or disable sections of the email.

{{comparison_report_contains_improvement}}

Set to "True" if there are improvements in the comparsion. There might be only improvements and no regressions and vice versa.

{{comparison_report_contains_regression}}

Set to "True" if there are regressions available.

{{days_between_current_and_previous_report}}

The number of days between the current and previous report.

{{comparison_table_improvement}}}

This is a rendered section of html, based on the detailed_comparison_improvement(_en) template. To use pre-rendered html, use the following in your e-mail, using the word "safe":

{{comparison_table_improvement|safe}}

{{comparison_table_regression}}

See comparison_table_improvement.

{{domains_exclusive_in_current_report}}

A comma separated string of domains that are available in the current report, but not in the previous report. These are new domains that have been added to the list, usually. There are also edge cases where the domain could not be scanned last time, but it could this time.

{{domains_exclusive_in_other_report}}

A comma separated string of domains that are only available in the previous report. Probably those domains have been deleted from the list of domains during the new scan.

{{dashboard_address}}

The web address of the dashboard. This is configured in the settings at: /admin/constance/config/

3.2.4 Example template

<h4>Summary of changes:</h4>

scan finished en takes into account a multitude of situations where there are no scan results.

This template will probably be quickly outdated, but shows how to build a nice template with the fields above.

```
Hi {{recipient}}, <br>
<br>>
The {{scan_type}} scan on '{{list_name}}' has finished and your report is ready. The average
<br>
View the report at this link: <br>
<a href="{{dashboard_address}}/spa/#/report/{{report_id}}">
        {{dashboard_address}}/spa/#/report/{{report_id}}/</a><br>
{% if previous_report_available == "False" %}
This is the first report for '{{list_name}}'. The next time this list is scanned, a comparis
{% endif %}
{% if previous_report_available == "True" and comparison_is_empty == "True" %}
A previous report, #{{compared_report_id}}, is available but contains no changes compared to
{% endif %}
{% if previous_report_available == "True" and comparison_is_empty == "False" %}
<br>
<h3>Changes compared to previous report</h3>
Below a summary is given compared to the previous report, #{{compared_report_id}}. The previ
<br>
You can view the comparison in detail on the dashboard at <a href="{{dashboard_address}}/spa
```

```
$$ \to {{improvement}} {{regression}} {{neutral}} 
   ImprovementsRegressionsNeutral
   {% endif %}
{% if previous_report_available == "True" and comparison_report_contains_improvement != "True"
Only neutral changes have been observed, therefore no detailed overview of changes is include
{% endif %}
{% if comparison_report_contains_improvement == "True" or comparison_report_contains_regress
{% if comparison_report_contains_improvement == "True" %}
<br>>
<h4>Overview of improvements:</h4>
Domain
       Score
       Improvement(s)
       Metrics improved
   {{comparison_table_improvement|safe}}
{% endif %}
{% if comparison_report_contains_regression == "True" %}
<br>
<h4>Overview of regressions:</h4>
Domain
       Score
       Regeression(s)
       Metrics regressed
   {{comparison_table_regression|safe}}
{% endif %}
{% endif %}
{% if domains_exclusive_in_current_report != "" %}
This report includes new domains, which are not included because they could not be compared:
{% endif %}
{% if domains_exclusive_in_other_report != "" %}
The following domains have disappeared in the new report, and are thus not included above: {
{% endif %}
<br>>
Regards, <br>
The internet.nl dashboard<br>
<hr>>
```

```
<a href="{{dashboard_address}}/spa/#/unsubscribe?feed=scan_finished&unsubscribe_code={{unsub}}</pre>
<a href="{{dashboard_address}}/spa/#/account">preferences</a>
<style>
table th, table td{
      padding: 5px;
</style>
detailed_comparison_regression_en:
{% for record in data %}
{{ record.url }}
   <a href="{{ record.new.report }}" target="_blank">
         <img src="https://dashboard.internet.nl/static/images/vendor/internet_nl/favicor.</pre>
         {{ record.new.score }}%
      </a>
   {{ record.changes.regression }}
   >
      ul>
      {% for metric in record.changes.regressed_metrics %}
         {{ metric }}
      {% endfor %}
      {% endfor %}
detailed comparison improvement en:
{% for record in data %}
{{ record.url }}
   <a href="{{ record.new.report }}" target="_blank">
         <img src="https://dashboard.internet.nl/static/images/vendor/internet_nl/favicon</pre>
         {{ record.new.score }}%
      </a>
   {{ record.changes.improvement }}
   {% for metric in record.changes.improved_metrics %}
         {{ metric }}
      {% endfor %}
      {% endfor %}
```

Indices and tables

- genindex
- modindex
- search