TO:

Cams Service Centre:

Deepak Towers SCO 154-155, 1st Floor

Sector 17-c Sector 17, Chandigarh, Chandigarh – 160017

Your kind attention is invited to the enclosed CAS Statement received for the period 1-07-2023 to 31-07-2023.

In the statement, the units of mutual fund schemes specifically mentioned above the names of the following Mutual Fund Houses purchased by me in my name as 'Veena Bhalla' :

1) Franklin Templeton (India) M.F.

2)H.S.B.C , M.F

3) Nippon (India)M.F and

4)S.B.I, M.F

The units of schemes of all other Fund houses as listed in this statement were purchased by me in my name as ' Veena Devi Bhalla'. In order to keep uniformity/parity in names , the M.F units in the schemes of above 4 M.F Houses may be made in my name as 'Veena Devi Bhalla'. It's also mentioned here that all the mutual schemes as listed in the CAS , my husband is the joint holder.

Further, KYC/CKYC/FACTA etc., have already been complied with in all the cases. PAN - Aadhar also stood linked. However, a copy of CAS ,and a self attested copy of PAN & Aadhar is enclosed for your information.