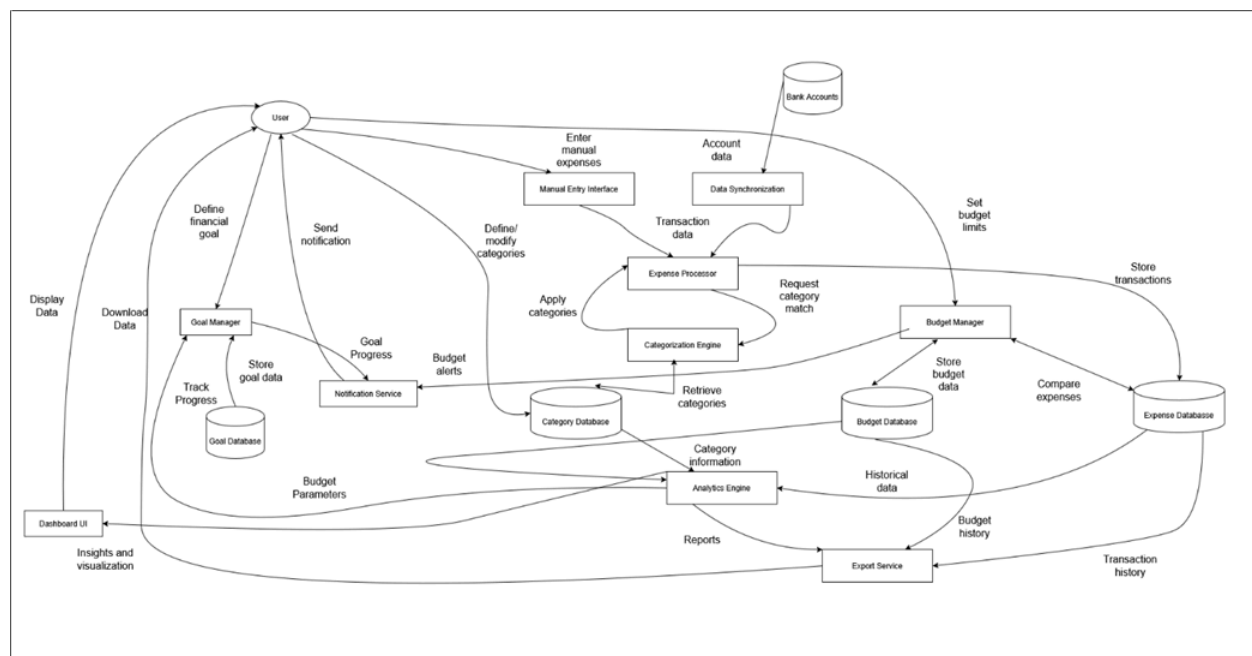


Project Design Phase-II

Data Flow Diagram & User Stories

| | |
|---------------|--------------------------|
| Date | 15 April 2025 |
| Team ID | SWTID1743870329 |
| Project Name | Personal Expense Tracker |
| Maximum Marks | 2 Marks |

Data Flow Diagram:



The Data Flow Diagram (DFD) for a personal expense tracker app visualizes how financial information moves through the system, illustrating both data processing logic and storage requirements. It shows how user inputs and external financial sources like bank accounts feed into core processing components that handle, categorize, and analyze expenses. The diagram maps connections between key data stores (expense, category, budget, and goal databases) and processing elements like the expense processor, categorization engine, analytics engine, and notification service. By tracing data paths from input sources through various transformations to final outputs like dashboards and reports, the DFD helps development teams understand system requirements, identify potential bottlenecks, establish appropriate security measures, and ensure all components communicate effectively. This technical blueprint serves as a foundation for system architecture and database design decisions.

User Stories :

| User Type | Functional Requirement (Epic) | User Story Number | User Story / Task | Acceptance Criteria | Priority | Release |
|------------------------|-------------------------------|-------------------|---|---|----------|----------|
| Customer (Mobile user) | Registration | USN-1 | As a user, I can register for the application by entering my email, password, and confirming my password. | I can access my account / dashboard | High | Sprint-1 |
| | Login | USN-2 | As a user, I can log into the application by entering email & password | Successful login redirects to the dashboard | High | Sprint-1 |
| | Dashboard | USN-3 | As a user, I can view a summary of my monthly expenses and budget status | Monthly stats are visible immediately after login | High | Sprint-1 |
| | Expense Management | USN-4 | As a user, I can add a new expense with category, date, and payment method | Expense is stored and reflected in dashboard | High | Sprint-1 |

| | | | | | | |
|-------------------------|-------------------------|--------|---|---|--------|----------|
| | Reports & Visualization | USN-5 | As a user, I can view charts and reports of my spending patterns | Charts are shown based on selected time filters | High | Sprint-2 |
| Customer (Web user) | Web Access | USN-6 | As a user, I can access the app using a browser with the same credentials | Cross-pl atform compatibility maintained | Medium | Sprint-1 |
| | Responsive Design | USN-7 | As a user, I can access and navigate the app on any device size | App is fully responsive | Medium | Sprint-1 |
| | Export Data | USN-8 | As a user, I can export my expense data in CSV or PDF format | Files download with accurate data | Low | Sprint-3 |
| Customer Care Executive | Support & Help | USN-9 | As an executive, I can view and respond to customer support requests | Messages appear and can be responded to | Medium | Sprint-2 |
| | Ticket Management | USN-10 | As an executive, I can escalate or | Status of tickets can be updated | Low | Sprint-3 |

| | | | | | | |
|---------------|-------------------|--------|---|--|--------|----------|
| | | | close support tickets | | | |
| Administrator | User Management | USN-11 | As an admin, I can manage (block/delete) user accounts | User data is updated accordingly | High | Sprint-2 |
| | System Monitoring | USN-12 | As an admin, I can view analytics of app usage and errors | Dashboard reflects real-time data | Medium | Sprint-3 |
| | Data Integrity | USN-13 | As an admin, I can perform backups and restore data | Backup/restore features work without data loss | High | Sprint-3 |