

Rishabh Mendiratta

Contact

House No 454, Sector 11
Vasundhara Ghaziabad,
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Skills

- Financial Modeling
- Equity Research
- Microsoft Excel
- US Mortgage
- Team Management
- Futures and Options

Interests

- Social causes
- Football
- Technology
- Photography

CFA level 2 Candidate with 3.5+ years of experience in US Mortgage, Composite Modelling and Derivative Trading.

Work History

Audit Analyst - BMTG Advisors India Pvt Ltd

Gurgaon, Haryana (October 2020 - Present)

- Prepare revised disclosures as per TRID guidelines.
- Auditing Disclosures, Loan Estimates and authenticate the accuracy of fees and pricing.
- Implement company processes during the disclosure for the highest level of customer service.
- Working on Mortgage activities like Funding, Post Closing, TRID Review, Tolerance Cure Review, VOE, COC, Credit report and other disclosures.

Research Associate - Visible Alpha

Noida, UP

(January 2018 - September 2020)

- Preparing composite financial models, i.e. Consensus based modeling for all statements across brokers including revenue segments, revenue drivers and operating key metrics.
- Revision modeling to capture the updated models.
- Analyzing financial models' prepared by various sell side analysts.
- Analyzing and presenting surprise analysis, M&A effect, trend analysis.
- Normalizing data on adjustments made by brokers in the models.
- Trying and understanding the analysts assumptions and giving feedback related to the model errors.
- Ensure the consistency in client models and carry out testing of models as per quality control procedures
- Review models and feedback finding to clients.

Relationship Manager - Angel Broking Pvt Ltd (December 2016 - May 2017)

- Helping clients trade online and offline in currency derivatives market.
- Guiding clients in placing hedging as well as speculative trades.
- Making clients familiar with F&O in USD/INR, GBP/INR and YEN/INR.

Education

Amity University, Noida

B.com(Hons) 2013- 2016

Certifications

- NISM Series I: Currency Derivatives Certification Examination
- NCFM Financial Markets (Beginners Module) certification course
- NCFM Mutual Funds (Beginners Module) certification course
- NCFM Currency Derivatives (Beginners Module)