

CLIENT DATABASE

Snapshot of workforce, client base, onboarding coverage, and contract health

EXECUTIVE SUMMARY

Client ID ▾ Client Name ▾ Dealing Mode ▾

Total Clients

526

Inactive

92

Returned

2

Approved

428

Draft

4

YOY Client Comparison



17% of clients are currently inactive, concentrated primarily in ORION and ATLAS agreements

INDUSTRY ONBOARDING COMPLIANCE

Regional Head ▾ Dealing Mode ▾ Product Name ▾

Client Status Overview

	Total Clients	
Active	428	
Draft	4	
Inactive	92	
Pending	2	
Total Clients	526	

Client Status – Detailed View

Client ID	Client Name	Region Name	Status
8899002558	Bridgeway Associates	North	Returned
8899002536	Oakridge Solutions	North	Returned
8899002390	HorizonCore Systems	West	Inactive
8899002402	Ardent Valley Group	North	Inactive
8899002584	Basecore Services	East	Inactive
8899002609	Signalpath Solutions	West	Inactive
8899002097	Datacrest Solutions	West	Inactive
8899002672	Guideline Solutions	North	Inactive
8899002481	Northloop Dynamics	North	Inactive
8899002457	Northloop Advisory	West	Inactive
8899002430	Westhaven Global	East	Inactive
8899002413	Clearwater Matrix	East	Inactive
8899002482	Insightpath Global	North	Inactive
8899002479	Edgecrest Consulting	North	Inactive

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Regional Head – Client Compliance Performance

Regional Head	Clients	Active Clients	Active ratio %
Anirban Sen	20	14	70%
Sanjay Kulkarni	98	69	70%
Sourav Chatterjee	183	146	80%
Debashis Mohanty	169	146	86%
Rajesh Verma	22	20	91%
Arvind Krishnan	20	19	95%
Central Office	1	1	100%
Amit Tiwari	7	7	100%
Venkatesh Rao	6	6	100%
Total Clients	526	428	81%

17% of clients are currently inactive, concentrated primarily in ORION and ATLAS agreements

Dealing Mode – Client Compliance Performance

Dealing Mode	Clients	Active Clients	Active ratio %
Unclassified	32	6	19%
OMEGA	128	102	80%
PRIME	333	290	87%
VERTEX	33	30	91%

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Client activity effectiveness across engagement models

Monthly Onboarding Trend – Calendar Year Comparison

Onboarding Month	CY 2025	CY 2024	CY 2023	CY 2022	CY 2021
January	9	16	2	0	1
February	7	14	30	3	4
March	11	7	3	10	0
April	6	12	11	1	1
May	7	7	9	1	2
June	9	4	6	1	0
July	11	8	0	0	6
August	4	40	27	0	1
September	23	5	5	2	0
October	10	10	24	3	3
November	13	5	5	0	0
December	22	7	5	9	3
Grand total	133	135	127	30	21

Onboarding activity demonstrates consistent seasonality, with peak volumes concentrated in Q3–Q4 across all years, and the highest single-month onboarding recorded in August 2024

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Document compliance is heavily concentrated in ORION and ATLAS, driven primarily by MOU and WC coverage

INDUSTRY DOCUMENT COMPLIANCE

Regional Head ▾ Dealing Mode ▾ Product Name ▾

Agreement-wise Client Distribution

Parent Group	Active Clients	MOU	WC	MC	GPA
ORION	328	290	133	0	0
ATLAS	76	60	10	0	0
NEXUS	12	7	1	0	0
NULL	9	1	0	0	0
TITAN	3	3	0	0	0
Total Clients	428	361	144	0	0

ORION and ATLAS drive over 95% of active document coverage, primarily through MOU and WC

Client-wise Document Status

Client Name	Region Name	Regional Head	MOU	WC	MC	GPA
Vertexta Global	North	Sourav Chatterjee	Valid	Valid	NA	NA
Quantiscore Analytics	North	Sourav Chatterjee	Valid	Expired	NA	NA
Meridian Crest Group	North	Sourav Chatterjee	Valid	Valid	NA	NA
Optivanta Services	South	Arvind Krishnan	Valid	NA	NA	NA
Nexora Technologies	South	Arvind Krishnan	Expired	NA	NA	NA
Silverline Operations	North	Sourav Chatterjee	Valid	Valid	NA	NA
StratEdge Partners	North	Sourav Chatterjee	Expired	Expired	Expired	Expired
Heliosync Solutions	South	Arvind Krishnan	NA	NA	NA	NA
CoreVista Group	North	Sourav Chatterjee	Valid	Valid	NA	NA
Elevon Dynamics	North	Sourav Chatterjee	Valid	Valid	NA	NA
PrimeAxis Corporation	East	Debashis Mohanty	Expired	NA	NA	NA
Crestfall Industries	South	Arvind Krishnan	Expired	NA	NA	NA
Infralyx Services	West	Sanjay Kulkarni	Valid	NA	NA	NA
TrueNorth Advisory	West	Sanjay Kulkarni	Valid	NA	NA	NA
Noventa Works	East	Debashis Mohanty	Valid	NA	NA	NA
Apexwell Global	East	Debashis Mohanty	Valid	NA	NA	NA
Datacrest Solutions	West	Sanjay Kulkarni	Inactive	NA	NA	NA
Orionway Enterprises	West	Sanjay Kulkarni	Expired	Expired	NA	NA
Keystone Loop	East	Debashis Mohanty	Inactive	NA	NA	NA
Valeron Systems	East	Debashis Mohanty	NA	NA	NA	NA
Brightforge Group	East	Debashis Mohanty	NA	NA	NA	NA
IntegraSpan Services	East	Debashis Mohanty	Inactive	NA	NA	NA
Cloudmark Ventures	South	Arvind Krishnan	Valid	NA	NA	NA
Everpoint Solutions	West	Venkatesh Rao	Valid	Expired	NA	NA
Stratovia Labs	East	Debashis Mohanty	Expired	NA	NA	NA
BlueOrbit Consulting	West	Venkatesh Rao	Valid	Expired	Expired	NA
Clearpath Industries	West	Venkatesh Rao	Valid	Expired	NA	NA
Infinitas Group	West	Sanjay Kulkarni	Expired	NA	NA	NA
UrbanCrest Corp	South	Arvind Krishnan	Inactive	NA	NA	NA
Axiomint Services	East	Debashis Mohanty	Valid	Valid	NA	NA
Redstone Logic	South	Arvind Krishnan	Expired	NA	NA	NA
Proxima Works	South	Arvind Krishnan	Expired	NA	NA	NA
Foresight Bridge	South	Arvind Krishnan	Expired	NA	NA	NA
Alturon Solutions	North	Sourav Chatterjee	Valid	Valid	NA	NA
Pinnacle Thread	West	Sanjay Kulkarni	NA	NA	NA	NA
LogicSpring Systems	East	Debashis Mohanty	Inactive	NA	NA	NA
HorizonVale Group	South	Arvind Krishnan	NA	NA	NA	NA
Corelith Enterprises	South	Debashis Mohanty	Inactive	NA	NA	NA

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Client activity effectiveness across engagement models