

# Harsimran Aneja

FINANCIAL ANALYSIS AND RISK MANAGEMENT, UNIVERSITY OF WATERLOO

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## Summary of Qualifications

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- Knowledge of Financial Mathematics, Accounting, and Economics
- Strong leadership and communication skills displayed through professional and extracurricular experience
- Advanced Proficiency in Excel and VBA
- Intermediate Proficiency in SQL, HTML, CSS, JavaScript, Java, Python, Ansible, CDD

## Experience

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### Financial Analyst

North York, Ontario

VOLANTÉ SYSTEMS

Sep. 2020 - Present

- Manage receipts and data entry of more than **100** accounts payable items a week
- Prepare weekly reports using Excel for pending and unapproved bills
- Create financial reports using SQL, Excel, and VBA to showcase monthly operations statistics and forecasts
- Created templates using Excel and VBA in order to automate weekly and monthly reports reducing time to create reports by **85%**

### Investments Operations Analyst

Waterloo, Ontario

SUN LIFE FINANCIAL

Jan. 2020 - Apr. 2020

- Architected and tested automated deployments using CDD and Ansible to ensure they ran successfully
- Created scripts using PowerShell to automate deployment processes in conjunction with Ansible reducing runtime by **50%**
- Made mass updates to scripts in support of automating tasks using a mainframe
- Organized and coordinated meetings between teams for efficient communication and collaboration

### Junior Accountant

Toronto, Ontario

FASKEN MARTINEAU DuMOULIN LLP

May. 2019 - Aug. 2019

- Processed transactions worth more than **\$1M** daily using 3E concerned with high-valued firms involving Accounts Payable vouchers and client disbursements
- Followed up with lawyers and legal staff to gather missing information or to check the validity of details on invoices to ensure accurate processing of vouchers
- Cross-verified financial documents with physical invoices to guarantee data integrity
- Assisted with administrative tasks such as getting cheques signed by appropriate lawyers and filing cheques for easy retrieval

## Extracurriculars

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### Financial Analyst

Waterloo, Ontario

FINANCIAL ANALYSIS AND RISK MANAGEMENT STUDENT ASSOCIATION

Sep. 2019 - Dec. 2019

- Assisted with budget management in order to ensure funding and reimbursements for academic and social events
- Liaised with the Vice President of Finance of the Mathematics Society to guarantee timely funding for events
- Created presentations and presented to the Mathematics society and the Mathematics Endowment Fund to secure additional funding, resulting in an extra **\$1000** raised for club activities
- Aided with administrative tasks at club office so non-technical priorities of the association were efficiently completed

## Education

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### Candidate for Bachelors of Mathematics in Financial Analysis and Risk Management

Waterloo, Ontario

UNIVERSITY OF WATERLOO

Sept. 2018 - Present

- **Current GPA: 89.14%**
- Term Dean's Honours List awarded for Winter 2019, Fall 2019, and Spring 2020
- Louise Trapp Entrance Scholarship in Mathematics
- President's Scholarship of Distinction

## Awards

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### School Champion

Brampton, Ontario

EUCLID MATH COMPETITION HELD BY THE UNIVERSITY OF WATERLOO

Jun. 2018

- Achieved top score within school out of more than **200** students