## Setting up your own free Developer Edition Org

You need a Dev org where you can hands-on practice the exercises in Salesforce – this can be your personal playground. You will also use these credentials to setup your Trailhead account and the Salesforce Partner Community account & link your Trailhead badges to showcase to the wider community.

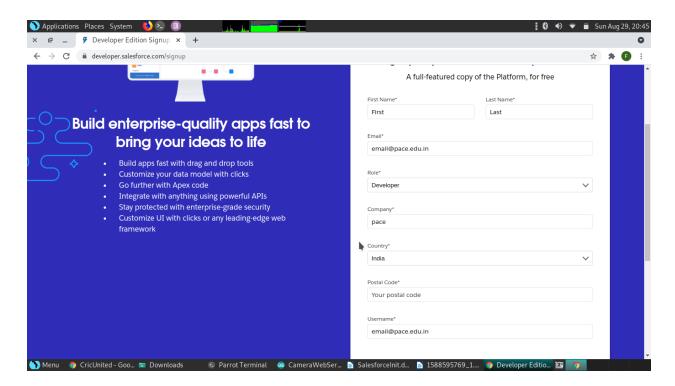
This is your own playground to implement and practice all that you learn

1) Sign up For your own Developer Edition Org on the below link:

https://developer.salesforce.com/signup

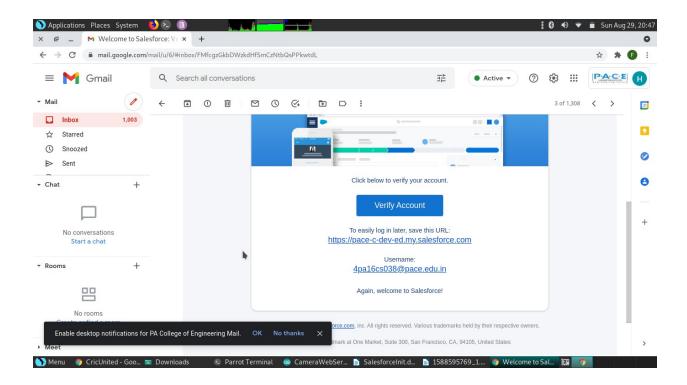
Note: Under Email field: Use your Pace email

Username can also be the same as PACE email address.



2) You will receive an email to verify your account and set your password.





Please remember these credentials – you will use these to login to create your Partner Community user account and / or Trailhead account.

To login: login.salesforce.com

### **Setting up your Trailhead Account**

# This is your Salesforce learning account. All training modules and learning paths will be available here. This account needs be connected with your PACE email ID.

- 3) You need to create an account on Salesforce Trailhead.

  Once you do this, you will be able to access all the learning modules / projects / Trailmixes on the platform.
  - 4) <u>Username to be used:</u> pace username created in the previous step (This is mandatory to enable tracking the Trailhead module completions and reporting it back).

(email@pace.edu.in)

Go to URL: <a href="https://trailhead.salesforce.com">https://trailhead.salesforce.com</a>
Please use the 'Sign Up with Salesforce' option
While using the above option, your Salesforce Org - pace account credentials that were created in Phase 1 can be used here. (Recommended)

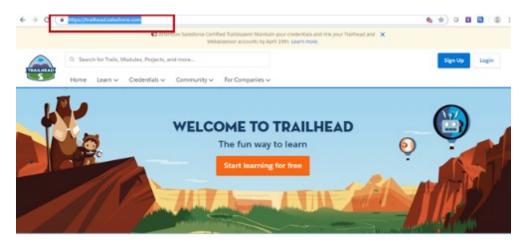
else Create an account using the option 'Email' pace Email Address

**Note:** You can have more than 1 account on Trailhead (using a different login option such as gmail or Salesforce credentials. However, please ensure you connect all accounts to 1 Primary account to be able to track the learning

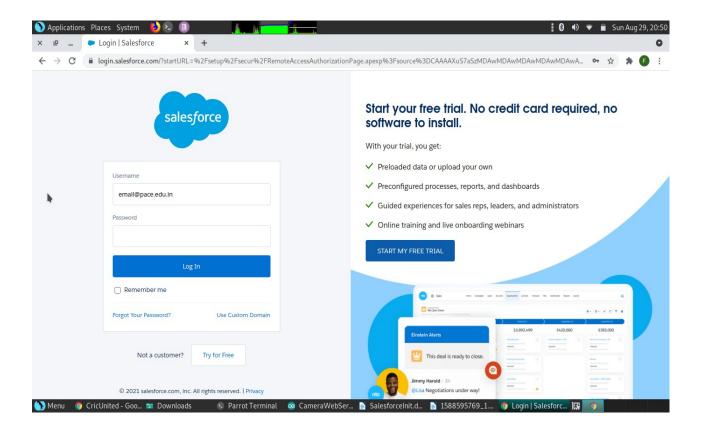
Note: As of February 2019, Salesforce has introduced a new sign up process for Trailhead. Once you sign in, it would ask you to set up a recovery account. Please complete this before you move ahead. You can use any of the options that are available.

<u>SNAPSHOTS -- STEPS TO COMPLETE THE TRAILHEAD ACCOUNT</u>
<u>SETUP</u>

Go to <a href="https://trailhead.salesforce.com">https://trailhead.salesforce.com</a>







**COMPANY: PACE** 

**ROLE: STUDENT** 

**RELATIONSHIP TO SALESFORCE: PARTNER** 

## <u>SNAPSHOTS -- STEPS TO LINK MORE THAN 1 TRAILHEAD ACCOUNT</u> (NOT MANDTRY)

You can also have an alternate Trailhead account (example – with a social media username) and have it connected with the above PACE Trailhead account.

Reference article from Salesforce: <a href="https://trailhead.salesforce.com/help?article=Automatic-Account-Merge">https://trailhead.salesforce.com/help?article=Automatic-Account-Merge</a>

Scenario (illustrative purposes) - You have created a Trailhead account with your gmail account.

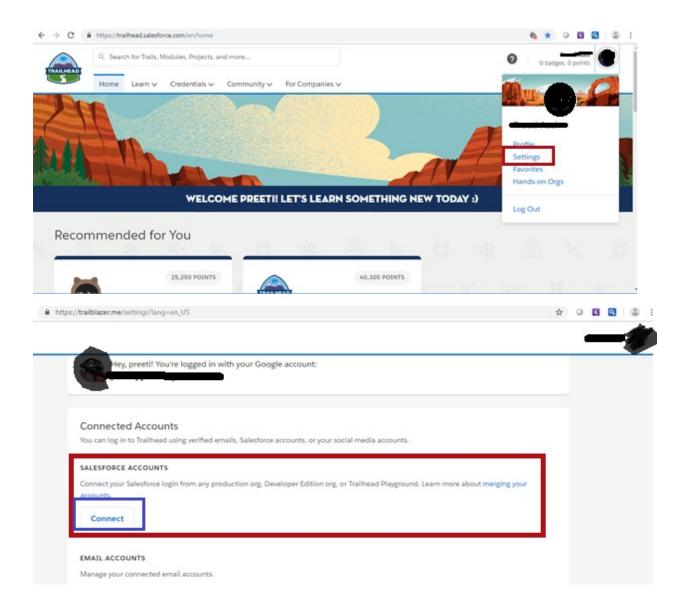
In order to be able to record your progress with us, you should link this (gmail) account with the TACS Trailhead account.

Follow the below steps to complete the same:

➤ Login to your Gmail Account.

(This is a representation. You can login from either account and connect the alternate account under the relevant section under 'Settings')

➤ Go to Settings – follow the screenshots



➤ Enter your PACE Trailhead credentials

Link Your Salesforce

Link Your Salesforce Account

You already linked your Salesforce account to

Ptrailblazer.me.

Instead, do you want to link

Ptrailblazer.me? (Not you?)

Cancel

Link Account

To revoke access, go to your Settings page and disconnect the account.

#### LINKED ACCOUNT WILL SHOW UP AS BELOW:

