Setting up your own free Developer Edition Org

You need a Dev org where you can hands-on practice the exercises in Salesforce – this can be your personal playground. You will also use these credentials to setup your Trailhead account and the Salesforce Partner Community account & link your Trailhead badges to showcase to the wider community.

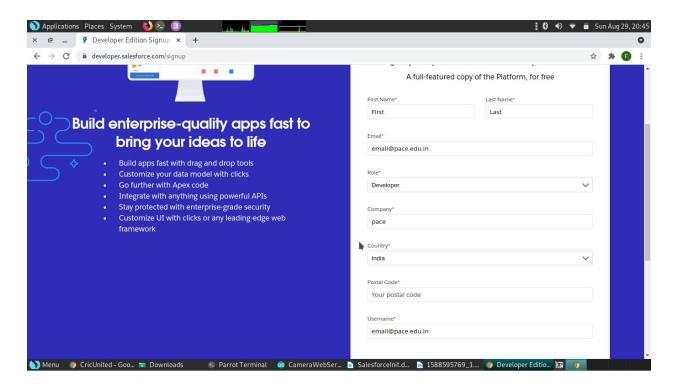
This is your own playground to implement and practice all that you learn

1) Sign up for your own Developer Edition Org on the below

link: https://developer.salesforce.com/signup

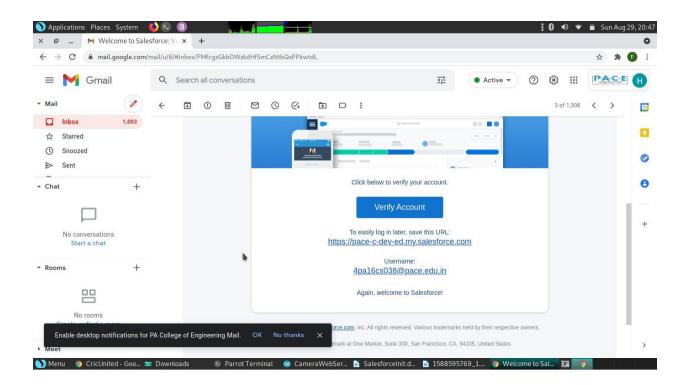
Note: Under Email field: Use your ORG email

Username can also be the same as ORG email address.



2) You will receive an email to verify your account and set your password.





Please remember these credentials – you will use these to login to create your Partner Community user account and / or Trailhead account.

To login: login.salesforce.com

Setting up your Trailhead Account

This is your Salesforce learning account. All training modules and learning paths will be available here. This account needs be connected with your ORG email ID.

- 3) You need to create an account on Salesforce Trailhead.
 Once you do this, you will be able to access all the learning modules / projects / Trailmixes on the platform.
 - 4) <u>Username to be used:</u> org username created in the previous step (This is mandatory to enable tracking the Trailhead module completions and reporting it back).

Go to URL: https://trailhead.salesforce option

Please use the 'Sign Up with Salesforce' option

While using the above option, your Salesforce Org – org account credentials that were created in Phase 1 can be used here. (Recommended)

else Create an account using the option 'Email'

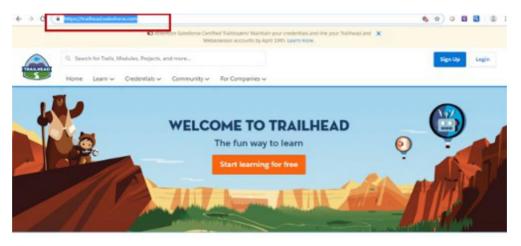
Note: You can have more than 1 account on Trailhead (using a different login option such as gmail or Salesforce credentials. However, please ensure you connect all accounts to 1 Primary account to be able to track the learning

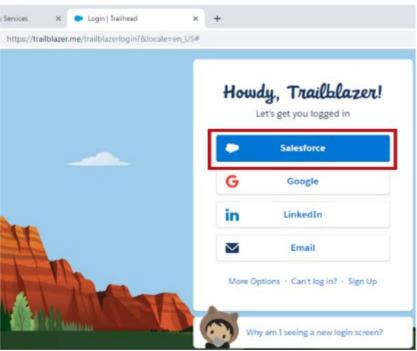
Note: As of February 2019, Salesforce has introduced a new signup process for Trailhead. Once you sign in, it would ask you to set up a recovery account. Please complete this before you move ahead. You can use any of the options that are available.

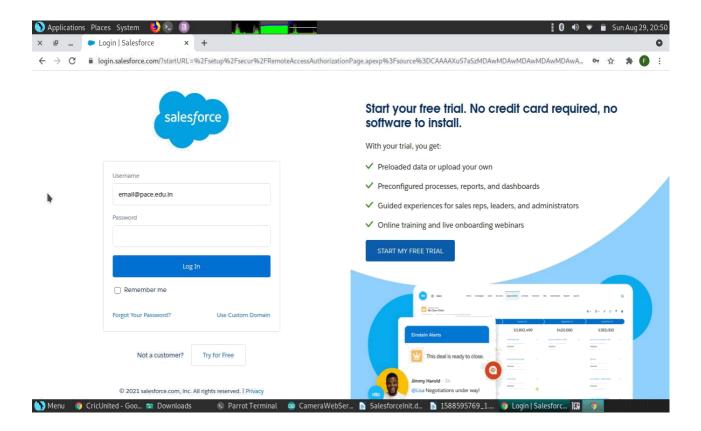
<u>SNAPSHOTS -- STEPS TO COMPLETE THE TRAILHEAD</u>

<u>ACCOUNT SETUP</u>

Go to https://trailhead.salesforce.com







COMPANY: ORG

ROLE:

RELATIONSHIP TO SALESFORCE: PARTNER

<u>SNAPSHOTS -- STEPS TO LINK MORE THAN 1 TRAILHEAD</u> <u>ACCOUNT (NOT MANDTRY)</u>

You can also have an alternate Trailhead account (example – with a social media username) and have it connected with the above ORG Trailhead account.

Reference article from Salesforce: https://trailhead.salesforce.com/help?article=Automatic-Account-Merge

Scenario (illustrative purposes) - You have created a Trailhead account with your gmail account.

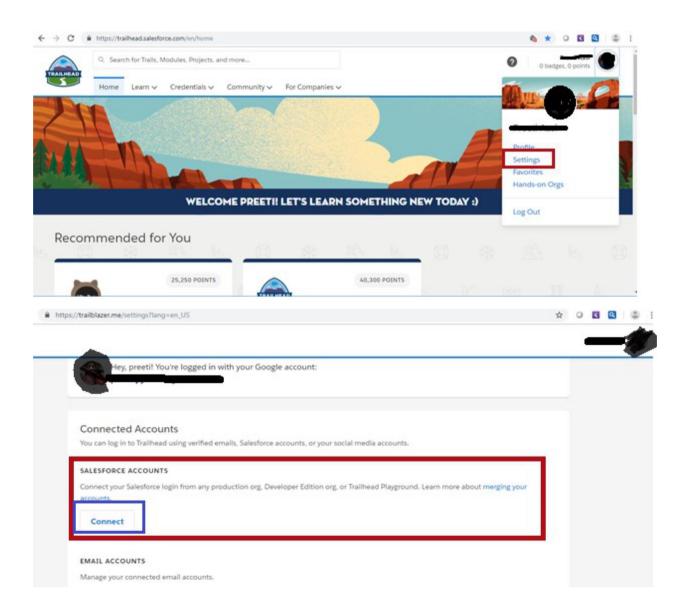
In order to be able to record your progress with us, you should link this (gmail) account with the Trailhead account.

Follow the below steps to complete the same:

Login to your Gmail Account.

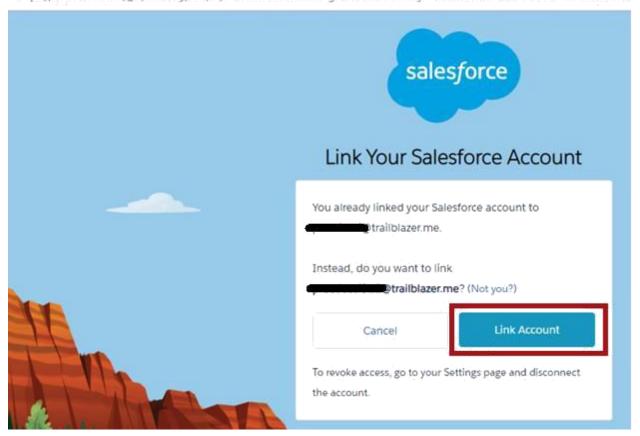
(This is a representation. You can login from either account and connect the alternate account under the relevant section under 'Settings')

Go to Settings – follow the screenshots



Enter your ORG Trailhead credentials

https://trailblazer.me/_ui/identity/sso/ui/LinkAuthorizationPage?vs=CAAAAWnjHwfUME8wMUkwMDAwMDAvMDA2AA



LINKED ACCOUNT WILL SHOW UP AS BELOW:

