

Akshita Agarwal

Chartered Accountant, Company Secretary, B.Com.(H)

Qualified Chartered Accountant and Company Secretary with experience in financial due diligence, taxation (direct and indirect), audit, and corporate compliance.

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📍 Bangalore

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WORK EXPERIENCE

Associate-2, Deals, FDD

PwC

April 2025- Present

- Performed data-driven financial trend analyses to provide critical insights
- Assess a target company's earnings history and potential
- Understand the company's working capital and cash flow needs
- Manage a seamless diligence process to ensure efficiencies
- Identify divisions or assets for potential sale and assist with preparation of related financial and carve-out information

Article Assistant

Agarwala Ashok Kumar & Co.

April 2021-March 2024

- **Accounts:** Ledger scrutiny of debtors, creditors, and expenses; preparation and finalization of accounts for individuals, partnership firms, and private limited companies.
- **Audit:** Conducting statutory and tax audits for private limited companies.
- **Direct Tax:** Computation of tax liabilities for corporates and individuals, TDS/TCS review and compliance, tax planning, and advisory on transactional tax implications.
- **Indirect Tax:** GST registration, return filing, e-way bill generation, and daily compliance support.
- **Statutory Filings:** Filing ROC forms under Companies Act, 2013, and preparation of board resolutions and directors' reports.
- **IT Skills:** Proficient in MS Office, Tally ERP 9, Ace 9.0, and Web-e-Tax.

CERTIFICATION

- Participated in the 5th National Quiz in IBC, 2016 conducted by Insolvency & Bankruptcy Board of India
- Participated in Income Tax Quiz conducted by Income Tax Department
- Participated in the SEBI- Investor Certification Examination conducted by NISM
- Completed Online Internship at BCG in Strategic Consultancy
- Completed an online course on Power BI and Tableau

SKILLS

Communication

MS- Office

Taxation

Team Management

EDUCATION

Chartered Accountant

Institute of Chartered Accountants of India (2019 - 2024)

- CA Foundation- Nov 2019
- CA Inter- July 2021
- CA Final- Nov 2024

Company Secretary

Institute of Company Secretaries of India (2020 - 2022)

- CSEET- Sep 2020
- CS Executive- Dec 2021
- CS Professional- Dec 2022

Graduation

Bhawanipur Education Society College (2019 - 2022)

- B.com(Honors)- CGPA 7.784

School

Lakshmipat Singhanian Academy

- CBSE- 2019 (96%)
- CBSE- 2017 (9.6CGPA)

LANGUAGES

English, Hindi, Bengali, Marwari, French

HOBBIES

Travelling

Graphology

Reading

Painting