

SUMMARY

Passionate Chartered Accountant with hands-on experience in **finance, audit, and taxation**. A **quick learner**, eager to build a career in **M&A, valuations, deal advisory, equity research, investment banking, FDD, and Statutory Auditing**

EDUCATION

Course	Year	Institution	Score	Remarks
CA Final	May 2025	ICAI	357/600 (59.50%)	Cleared CA in First Attempt with exemptions in 4 subjects 7th Rank in Bhopal
CA Intermediate	May 2022	ICAI	492/800 (61.50%)	Cleared CA Intermediate in First Attempt with exemptions in 6 subjects 2nd Rank in Bhopal
CA Foundation	May 2021	ICAI	289/400 (72.25%)	Cleared CA Foundation in First Attempt with exemptions in all the 4 subjects
Class XII	2020	CBSE	425/500 (85.00%)	Secured 5th Rank in school
Class X	2018	CBSE	331/500 (66.20%)	-

WORK EXPERIENCE

Article Assistant Baheti & Co.	📅 Sep 2022 - Present 📍 Bhopal, Madhya Pradesh
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Finance / M&A / Advisory:

- **IPO Listing Assistance:** Supported IPO listing process, reviewed and finalized draft prospectus disclosures for accuracy
- **Post-Merger Financials & Taxation:** Prepared post-meger financial statements, tax returns, and reports for a listed company
- **IND-AS Transition for Listing:** Drafted IND-AS financials, including reconciliations and adjustments during first-time adoption
- **CMA & Ratio Analysis:** Prepared CMA projections and conducted key ratio analysis for advisory and funding decisions

Audit and Assurance:

- Conducted **statutory and tax audits** for **20+ clients** across **manufacturing, software, trading, service** and other sectors
- Notable audits included an **export-oriented company undergoing IPO** and an Indian subsidiary of a UK-based software parent
- Handled **full audit scope** such as revenue, purchases, fixed assets, **prepared financials** as per **Schedule III** and **CARO** reporting
- Conducted **internal audit** of the Group Procurement Cell of a major **news media company**
- Performed **statutory audit** of a **Commercial Bank** and a **rural bank**, focusing on advances and provisioning
- Executed multiple **stock audits** and **insurance audits** for retail and service clients

Taxation:

- Ensured **tax compliance under both Direct and Indirect Taxes**, including analysis of tax implications and requirements
- Filed **Income Tax Returns** for companies, firms, and individuals; filed **GST returns** along with **reconciliations**
- Conducted **tax audits** and prepared tax audit reports, including **post-merger** scenarios
- Handled **TDS compliance** – return filing, liability computation, and reconciliations (TDS, AIS vs. books, GST vs. books)
- Managed **litigation matters** under Income Tax and GST – drafting replies, filing appeals and identifying grounds

SKILLS

Tools: Tally, SAP, Ms Excel, Ms Word, PowerPoint, Spectrum (Direct Taxes), Gst Cafe (Indirect Taxes), Trading View, Screener
Soft Skills: Quick Learner, Analytical Thinker, Critical Reasoner, Effective Communicator, Problem Solver, Team Player, Leadership
Extracurriculars & Interests: School House Captain, Debating, Martial Arts, Sports Enthusiast, Avid Reader, Crypto Market Trader

CERTIFICATIONS AND ONGOING LEARNING

- Completed short **Stock Market Bootcamps** by Moneyball Trading and Haven Ark
- Currently pursuing **certification courses** on **M&A, Financial Modelling and Valuations** and preparing a **Financial Model**
- **Planning** to appear for **CFA Level 1**