



Siddhesh Patil

To work in an environment which encourages me to succeed and grow professionally where I can utilize my skills and knowledge appropriately

Work experience

Company Name :- HDB Financial services

Duration :- 17/12/2022 - 20/07/2023

Designation :- Phone banker

- Managed inbound calls for credit card services, addressing a variety of customer queries and concerns.
- Provided specialized support to Imperia and Infinia cardholders, ensuring high levels of satisfaction and efficient resolution of issues.

Internship

Company Name :- Veeraraghavan and co

Duration :- 11/12/2023-30/06/2024

Designation :- Business analyst or credit risk analyst

- Conducted on-field personal discussions with clients applying for Home Loans (HL), Education Loans (EL), and Business Loans (BL) from various banks and NBFCs.
- Prepared comprehensive reports based on client interactions and document analysis to support credit assessment processes.

Company Name :- Finrex Treasury Advisors LLP

Duration :- 07/08/2024 - 07/11/2024

Designation :- Forex Market- Intern

- Acquiring data from primary or secondary data sources and maintaining databases.
- Acquire and analyse various currencies and how they impact global economy.
- pitching relevant services to prospective clients. Lead generation by providing support, information, and guidance to the prospective clients.

Extracurricular activities

- Placement Committee member (Present)
- Volunteer at Inter- college Event "Uthaaan 2024 "
- Completed research project on "Study of investment alternative in India for individuals in a sample size of 100 through questionnaires and
- I had participated in 32nd national taekwondo championship 2012 and has won bronze medal

Expertise

- Business analytics
- NISM - VA - Mutual fund distributor
- NISM - VII - Securities operations and risk management
- Financial modelling
- Tally prime with GST
- Advance excel

Contact

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Santosh Nagar , goregaon (East) .
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Linkedin Profile :-

<https://www.linkedin.com/in/siddhesh-patil->

Education

2023 - 25

PGDM in Finance

Sir M Visvesvaraya Institute of
Management Studies and research

2019 - 22

B.com (Banking and insurance)

Overall CGPA:- 8.75

University of Mumbai

2018 - 19

H.S.C - 76.64 %

Maharashtra State Board

2016 - 17

S.S.C - 70.20%

Maharashtra State Board

Hobbies

Playing cricket

Date of Birth

18/01/2002

Languages

English , Hindi , Marathi