

Likhitha Tulasi

CA, CMA

Contact

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Core Competencies

- Fund Accounting
- Financial Reporting
- Cash Management & reconciliation
- Book Keeping & Financial Analysis
- Tax & Regulatory Compliance

Soft Skills

- Cross functional team worker
- Attention to Detail & Problem solver.
- Adaptability & critical thinking.

Technical Skills

- MS Office
- Investran, Cash UI, Onesource
- Accounting software such as Tally ERP, SAP, Quick books and Taxation software such as Tax Cloud, Compu-tax.

Achievements

- Handled 200+ individual tax returns during busy ITR Filing season.
- Commended by clients and principal for professionalism and quality of work.

Languages

- Telugu (Native)
- English (Proficient)
- Hindi (Intermediate)

CAREER OBJECTIVE

Seeking a dynamic and challenging career in an esteemed organization that aids to enhance my skills, proficiency and competence while utilizing my potential in achieving the organization goals.

EDUCATION

Qualification	Board/University/Institute	% of marks	Year of completion
CA	ICAI	56%	May-2024
CMA	ICMAI	58%	June-2022

WORK EXPERIENCE

1. Goldman Sachs India, Bangalore

Designation: Senior Analyst at AWM Private Fund Accounting Oct 2024 – July 2025

Accounting services to Private Debt/Credit Funds:

- Managed daily Cash operations and reconciled portfolio cash balances with bank accounts ensuring accuracy and compliance.
- Compiled and presented quarterly fund financial statements and Investor Capital statements ensuring transparency and completeness.
- Conducted in-depth analysis of Fund Operations and reconciliation of monthly interest calculations, identifying discrepancies and optimizing processes.
- Researched and addressed Annual Fund Regulatory requests, ensuring adherence to applicable laws.
- Involved in quarterly hedge tie out reconciliation process for unsettled Currency hedge transactions.
- Maintained Fund portfolio, records and bookkeeping in accordance with GAAP & applicable IFRS standards.

2. Clear-tax, Bangalore

Designation: Income Tax Expert May 2024 – Aug 2024

- Prepared and filed Income tax returns for Resident & Non-Resident individuals.
- Advised clients on the best strategies for filing their taxes efficiently and legally.
- Resolved client queries regarding tax laws.

3. Tax-nodes, Bangalore

Designation: Income Tax Analyst June 2023 – Aug 2023

- Prepared tax computations and filed Income tax returns.

4. Sirobhushanam & Co, Chennai

Designation: Article Assistant July 2017 –July 2020

Audit & Assurance:

- Drafted comprehensive Audit Report including CARO and reviewed Core Financial statements.
- Executed audits for Corporate and Non-Corporate entities ensuring compliance with Companies Act & Auditing Standards notified by ICAI.
- Assisted in Statutory of various private limited companies- companies engaged in Software, Footwear and Automobile industries.
- Led Internal Audit team for a manufacturing company with turnover of ₹300 crore, identified key areas for improvement.
- Involved in compilation of information for Due-diligence audit.

Accounting:

- Provided Accounting services using TALLY ERP ensuring accurate bookkeeping and adherence to applicable Accounting Standards.
- Handled end-to-end books closure and prepared MIS Report.
- Performed variance analysis and recommended cost optimization strategies.

Taxation:

- Conducted Tax Audit in compliance with Income Tax Act provisions & verified key Clauses in Form 3CD.
- Handled intimations u/s 143(1) and managed scrutiny & Appeals documentation.
- Reviewed GST Audit reconciliation statements.

Corporate and Other Regulatory:

- Prepared various CA Certificates for regulatory purposes.
- Executed ROC filings.