

# MEHUL BHARTIA

## CHARTERED ACCOUNTANT | B.COM (H)

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Aspiring Chartered Accountant with strong analytical, audit, and compliance skills, aiming to contribute meaningfully to financial decision-making, regulatory adherence, and business growth in a dynamic corporate environment. Committed to leveraging technical expertise and practical experience for organizational success.

### PROFESSIONAL CREDENTIALS

Degree/Examination	Year	Board/Institute
CA Final (1 <sup>st</sup> Attempt)	May, 2025	The Institute of Chartered Accountants of India
CA Intermediate (1 <sup>st</sup> Attempt)	May, 2022 (Group-II) November, 2021 (Group-I)	
CA Foundation (1 <sup>st</sup> Attempt)	November, 2020	

### ACADEMIC CREDENTIALS

Degree/Examination	Year	Board/Institute	%/CGPA
B.COM (H)	July, 2020- July, 2023	St. Xavier's College, Kolkata	7.35 CGPA
ISC (Class XII)	March, 2020	Kerala Samajam Model School, Jamshedpur	93.00%
ICSE (Class X)	March, 2018	Kerala Samajam Model School, Jamshedpur	92.80%

### ARTICLESHIP FIRM

*CA Moushikha Sarkar, Chartered Accountant, Kolkata*  
*Salarpuria & Partners, Chartered Accountant, Kolkata*

*September 2022 – February 2023*  
*March 2023 - Present*

### PRACTICAL EXPOSURES

#### ***Business Valuation and Consultancy***

- Performed valuation of companies, determining fair value of unquoted investments as per cost and income approach.
- Provided advisory support on capital structuring, project financing decisions, corporate restructuring, and taxation matters, ensuring alignment with financial objectives and regulatory requirements.

#### ***Statutory Bank Branch Audit***

- Conducted branch audit of a PSU Bank (Total Advances > ₹100 Cr), including classification and provisioning of advances, LFAR preparation, and other regulatory compliance certificates.

#### ***Statutory Audit, Limited Review & Tax Audit***

- Led the team in various audit areas to conduct audit and limited review of companies listed in recognized stock exchange and ensuring Compliance of the applicable financial reporting framework including Ind AS.
- Led Statutory audit of NBFC and CIC and prepared NBFC certificates.
- Conducted Statutory audit of various private companies engaged in agriculture, manufacturing and trading business having revenue more than Rs. 400 Crores.
- Compliance check of the applicable legal and regulatory requirements. (GST, Income Tax, Companies Act, etc.)
- Performed substantive and analytical procedures to verify critical areas such as revenue, receivables, inventory, and provisions.
- Executed a comprehensive tax audit including filing of Form 3CD, ensuring accurate disclosures in the Tax Audit Report.
- Assisted in audit of an Educational Trust, a Franchise, and an Agency including preparation and filing of Form 10B.

#### ***Direct & Indirect Taxation***

- Assisted in Transfer Pricing assignments, including preparation of Transfer Pricing documentation and filing of Form 3CEB.
- Prepared tax computations, calculated advance tax and filed Income Tax Returns.
- Provided advisory services to clients on TDS/TCS Compliance and filed TDS/TCS Returns with precision.
- Managed end to end GST Compliance assignments including registration and return filing.
- Prepared GST reconciliations, ensuring alignment of Input Tax Credit claims with balances in the E-Credit and E-Cash Ledgers.
- Well-versed in filing various GST forms such as GSTR-1, GSTR-3B, GSTR-9/9C and RFD-11.

#### ***Others***

- Assisted in an assignment of listed company for certification in relation to Qualified Institutional Placement of Equity Shares.
- Preparation of Financial Statement, Audit Reports including CARO 2020 and IFCoFR.
- Drafting of Partnership deed, trust deed and memorandum of understanding for clients.
- Prepared and filed incorporation documents for private companies, as well as statutory forms such as AOC-04, MGT-07/7A and CHG-04

### SKILLS AND ACHIEVEMENTS

- Received Certificates for active participation in various co-curricular activities in school and also Academic Star Award for consistent high academic performance over 14 years in school.
- Currently learning Financial Modelling and planning to pursue the CFA program to strengthen analytical and valuation skills.
- Completed Finlatics Equity Market Analysis program, gaining practical exposure to equity research and stock market analysis.
- Effective Communicator with strong problem-solving skills. Demonstrated leadership and interpersonal skills through effective team management and cross-functional collaboration.
- Proficient in Microsoft Office Suite (Word, Excel, PowerPoint). Familiar with various accounting software's.