

Hastein Lobo

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Career Objective

To leverage my analytical acumen, financial training, and passion for emerging technologies in a challenging role in Deal Advisory, Mergers & Acquisitions or Investment Banking, contributing to data-driven deal analysis, value creation, and strategic growth initiatives.

Professional Qualifications

Year	Degree/Examination	Institute	%	Remark
2025	CA Final	ICAI	61%	Cleared both groups in 1 st attempt
2024	CFA (Level-2)	CFA Institute	N/A	Cleared in 1 st attempt
2022	CA Intermediate	ICAI	60%	Cleared both groups in 1 st attempt
2021	CA Foundation	ICAI	82%	Cleared in 1 st attempt

Academic Qualifications

Year	Degree/Examination	Board/Institute	%/CGPA	Remark
2024	B.Com	HSNC University	9.55	1 st Ranker at College Level.
2021	Class XII	HSC Board	98%	1 st Ranker at College Level.
2019	Class X	SSC Board	92%	1 st Ranker at School Level.

Work Experience

Articleship Experience –Kalyaniwalla & Mistry LLP (Forvis Mazars Affiliate) *July,22 to Present*

Function – Statutory Audit

- Involved in the **statutory audit of a listed manufacturing company** with **consolidated revenues exceeding ₹ 16,000 crores**.
- Performed detailed audit procedures for key areas including **borrowings, investments, related party transactions, and consolidated financial statements**.
- Gained exposure to evaluating **various financial arrangements** and ensuring **compliance with Ind AS and regulatory disclosures**.
- Prepared essential **audit documentation** in line with firm and **ICAI standards**.
- Worked with **audit tools and firm-specific software** to execute audit testing, maintain documentation, and support efficient workflow across audit phases.
- Participated in **control walkthroughs**, prepared **audit narratives**, conducted **analytical reviews**, and summarized key **audit findings**.

- Assisted in **certification services**, including preparation and verification of financial and non-financial data for statutory and regulatory compliance (e.g., **net worth certifications, unhedged foreign currency exposure certificates**).
- Facilitated **financial audits** of various entities including **listed companies, private companies, and clubs**.
- Analyzed data to identify **deficient controls, non-compliance**, and **fraud indicators**, contributing to **risk assessments** and internal control evaluations.
- Attended client meetings to understand business processes and develop a strong foundation in **audit planning and execution**.
- **Received a Certificate of Appreciation** for commitment, performance, and contribution during the audit assignment of a listed entity

Certifications

- Investment Banking Stimulation – Forage (2025)
- AI in Finance – LinkedIn Learning (2025)
- Power BI for Finance – LinkedIn Learning (2025)
- M&A Foundations – LinkedIn Learning (2025)
- Business Valuation Techniques – LinkedIn Learning (2025)
- Blockchain Beyond the Basics – LinkedIn Learning (2023)
- Fundamentals of AI – University of Helsinki (2022)
- Cybersecurity Essentials – Minnalearn (2022)

Skills

- Attention to Detail
- Time Management
- Level Headed

Extra-curricular Activities

- Participated and won various prizes in Inter-College Elocution Competitions & Essay-writing competitions
- Member of the Editorial Board of College Magazine (2021)

Other Information

- Languages Known – English, Hindi, Marathi, Konkani and Spanish
- Hobbies – Reading, Gardening, Learning languages.
- Date of Birth – September 16, 2003
- Keen Interest in Programming languages like Python, SQL, HTML and Java
- Working Knowledge of SAP, Workday, TCS ION, Tally.
- Proficient in Ms-Excel, Ms-Powerpoint & Ms-Word