

# Preet Goyal

Chartered Accountant, B.Com

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## PROFILE SUMMARY

Qualified Chartered Accountant (May'25) with hands-on experience in taxation, statutory audits, and corporate compliance. Skilled in managing tax filings, assessments, and statutory audits across diverse industries. Seeking an opportunity to leverage audit and compliance expertise while contributing to organizational growth and enhancing professional skills.

## WORK EXPERIENCE

V. Manglik & Co., Chartered Accountants, Hapur

(July 20 to July 23)

(Leading CA Firm in Hapur with 250+ Clients and 25 years of experience)

Article Assistant

Statutory Audit	<ul style="list-style-type: none"><li>Managed audit responsibilities, encompassing <b>engagement formalities</b>, planning and risk assessment, <b>testing of controls</b>, performance of <b>walkthroughs</b>, execution by test of details, and documentation for clients across industries such as <b>fertilizers, employee outsourcing &amp; trading businesses</b>.</li><li>Supervised a <b>team of 4 in executing a statutory audit</b> for a corporate client, overseeing audit planning, task allocation, and ensuring compliance with regulatory standards.</li><li>Performed Payroll reconciliations (<b>Head count reconciliation</b>, pay register to bank statement)</li><li>Conducted statutory audits in compliance with <b>CARO 2016 and CARO 2020</b>, including drafting and reviewing clause-wise reporting requirements.</li><li>Verified <b>fixed assets physically</b> and finalized depreciation as per the Companies Act and Income Tax Act.</li></ul>
Direct Taxation	<ul style="list-style-type: none"><li>Handled <b>tax audits</b> under section 44AB of Income Tax Act, 1961, <b>for corporate and non-corporate</b> clients and prepared tax audit reports -<b>Form 3CA/3CB and 3CD</b>.</li><li>Ensured compliance with the Income Tax Act, 1961, by independently managing <b>TDS and TCS filings</b> for various business entities.</li><li>Prepared and submitted over <b>70+ income tax returns</b> for a diverse clientele, including corporate entities, high-net-worth individuals, and local businesses.</li><li><b>Strategic tax planning</b> for Corporates and Individuals, Advance tax calculation and <b>returns preparation</b>.</li></ul>
Other Areas	<ul style="list-style-type: none"><li><b>Prepared and filed ROC forms</b>, such as MGT-7, MGT-7A and AOC-4.</li><li><b>Finalized</b> books of accounts and financial statements as per <b>AS &amp; Schedule III</b> of corporate entities.</li></ul>

## PROFESSIONAL & EDUCATIONAL QUALIFICATIONS

EXAMINATION	YEAR OF PASSING	MARKS (%)	REMARKS
CA Final	May 2025	57.00%	Exemption in <b>3 Subjects</b> . (Advanced Financial Management, Direct Tax Laws & International Taxation, and Indirect Tax Laws)
CA Intermediate	Nov 2020	57.38%	Exemption in <b>3 Subjects</b> . (Accounting, Advanced Accounting, and Financial Management & Economics for Finance)
CA CPT	Dec 2017	58.50%	Cleared in first attempt
B.Com	Mar 2020	67.15%	Secured first division from CCS University, Meerut
Class XII (CBSE)	Mar 2017	70.80%	Secured distinction in 2 subjects from Suresh Chand Agarwal Memorial Public School, Bulandshahr.
Class X (CBSE)	Mar 2015	9.8 CGPA	Secured 10 CGPA in 4 out of 5 subjects from Suresh Chand Agarwal Memorial Public School, Bulandshahr.

## EXTRA CURRICULAR ACTIVITIES, SKILLS, ACHIEVEMENTS & INTERESTS

Extra-Curricular Activities	<ul style="list-style-type: none"><li>Participated in seminars and workshops on taxation, auditing, and company law.</li><li>Represented Senior Cricket team in inter-school competitions.</li><li><b>Community Outreach:</b> Worked with Robin Hood Army as a social worker.</li><li>Organized and Participated in blood donation drives.</li></ul>
Technical Skills	<ul style="list-style-type: none"><li>Working knowledge of MS Office Suite (Excel, Word, PowerPoint), Tally ERP9, and CompuOffice software.</li></ul>
Certifications	<ul style="list-style-type: none"><li>Certification by <b>SEBI</b> for the 'SEBI Investor Awareness Test'.</li><li>Certification by <b>ICAI Dubai</b> for the 'Typing Proficiency'.</li></ul>
Personal Details	<ul style="list-style-type: none"><li><b>Languages Known:</b> English and Hindi.</li><li><b>Interests:</b> Travelling &amp; Cricket.</li></ul>