

CA ANAS PATEL

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PROFESSIONAL AND ACADEMIC CREDENTIALS				
COURSE	YEAR	INSTITUTION	MARKS (%)	REMARKS
CA Final	May 2025	The Institute of Chartered Accountants of India	300/600 (50%)	Exemption in Advanced Financial Management.
CA Intermediate	Nov 2021	The Institute of Chartered Accountants of India	520/800 (65%)	Exemption in 7 Papers. With 80+marks in Advanced Accounting.
CA Foundation	Dec 2020	The Institute of Chartered Accountants of India	231/400 (57.8%)	Cleared in first attempt with exemption in 2 Papers.
B. Com	2020 to 2023	Veer Narmad South Gujarat University	2 ND Class	Special Subject Accounting & Finance.
HSC - Class XII	Mar 2020	M.A. Boy's School, Surat	599/750 (80%)	With an impressive score of 94 marks in Statistics and 87 marks in Accountancy.
SSC - Class X	Mar 2018	M.A. Boy's School, Surat	417/600 (70%)	80+ marks in Mathematics.

WORK EXPERIENCES	
Articled Assistant, Saherwala & Co., Surat	(April 2022 – April 2025)
(Leading CA Firm having over 50 years of experience with Partners servicing 200+ clients.)	
Statutory Audit	<ul style="list-style-type: none"> - Executed statutory and tax audits across diverse sectors including textiles, diamonds & jewelry, charitable and religious trusts, co-operative societies and clubs analyzing financial statements to identify discrepancies and ensure compliance with regulatory standards. - Led a team in conducting the statutory audit for clients, overseeing the entire audit process to ensure accuracy and compliance. - Assisted in the preparation of Consolidated Financial Statements and contributed to drafting and compiling various statutory certificates and financial documents for regulatory compliances for a listed entity in the healthcare industry, with turnovers exceeding ₹40 crores. - Assisted in reporting under Companies Auditor's Report Order (CARO), 2020. - Managed compliance tasks by planning audits, allocating work, and performing TDS reconciliations, cash and bank reconciliations, depreciation calculation, ratio analysis, deferred tax calculation and scrutiny of ledgers, ensuring accuracy and adherence to regulatory standards.
Taxation	<ul style="list-style-type: none"> - Prepared and filed over 200 Income Tax Returns (ITRs) for individuals with income across various heads, as well as more than 50 ITRs for partnership firms, private, and public limited companies with turnovers ranging from ₹10 lakh to ₹10 crore. - Provided strategic tax planning advice to clients, achieving tax savings ranging from 5% to 20%.
Miscellaneous	<ul style="list-style-type: none"> - Finalized of Books of Accounts & Financial Statements as per AS & Schedule III, including cash flow of corporate entities, sole proprietorships, and partnership firms. - Prepared Credit Monitoring Arrangement (CMA) report to arrange finance from banks for clients.

EXTRA-CURRICULAR ACTIVITIES, ACHIEVEMENTS, SKILLS AND LANGUAGES	
Extra-Curricular Activities and Achievements	<ul style="list-style-type: none"> - Recipient of the Student of the Year Award, M.A. Boy's School, Surat, 2018, in recognition of exceptional academic performance, leadership, and dedication to extracurricular activities. - Participated in inter-school Table Tennis championships, reaching the district level quarter finals (Year 2017). - Attendee, 21/72 Bharat's Leading Startup Summit engaged with industry leaders, entrepreneurs, and innovators at a prestigious summit focused on the latest trends in startups, technology, and business growth.
Courses Certificates and Others	<ul style="list-style-type: none"> - Headed a Marketplace simulation project of 20+ professionals, structuring a business cycle for 6 quarters & took multiple decision on finance, production, product design and market research.
Technical Skills	<ul style="list-style-type: none"> - Proficient in MS Excel, Word and PowerPoint. - Well-versed with Tally ERP 9, Genius Software.
Languages	<ul style="list-style-type: none"> - English, Hindi and Gujarati.

