

Nakul Bhatt

Chartered Accountant

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📍 Jaipur

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PROFESSIONAL & EDUCATIONAL QUALIFICATIONS

EXAMINATION	YEAR	SCORE	REMARKS
CA Final	2025	318/600	Cleared in First Attempt
CA Intermediate	2022	452/800	Distinction in 4 Papers
CA Foundation	2021	267/400	Distinction in 3 Papers
B. Com.	2023	2708/3600	SS Jain Subodh College, Jaipur
Class 12 (CBSE)	2020	418/500	My Own School, Jaipur
Class 10 (CBSE)	2018	371/500	My Own School, Jaipur

PRACTICAL EXPERIENCE & SKILLS

The Valuation School (Trainee)

July 2025 - Current

- Built **three-statement** financial models and supporting analyses (revenue growth **forecasting** with linear regression, **budgeting**, and **common-size statements**) for **10+ NIFTY 50 companies**.
- Developed **Discounted Cash Flow** and **Comparable Company Valuation** models for **Larsen & Toubro** and **Asian Paints** to assess enterprise value and relative market positioning.
- Conducted detailed financial statement analysis, including **ratio analysis**, **sensitivity analysis**, **football field analysis**, **VAR**, **DuPont analysis**, and **Altman's Z-score** for credit risk assessment.
- Created concise **one-page company profiles** for effective presentation of key financial insights and valuation outputs.

Kothari Jain Patil & Chartered Accountants, Pune (CA Article)

June 2023 - Current

Financial Planning & Analysis

- Prepared and analyzed monthly P&L, balance sheet, and cash-flow statements in compliance with US GAAP for real estate investment and development portfolios worth **\$5 million**, enabling senior management to **monitor fund performance** and **cash flow trends**.
- Consolidated financial data from ERP systems (QuickBooks, Xero, Zoho, Yardi) and spreadsheets to build monthly management reporting packages, including **variance analyses** that spotlighted **key drivers** of revenue and expense deviations.
- Collaborated on the development of **annual budgets** and **rolling forecasts**, **modeling revenue** and **expense scenarios**; delivered monthly variance reports highlighting **margin trends** and **actionable insights**.
- Validated and reconciled balance sheet accounts as part of month-end and year-end close processes, ensuring accuracy ahead of internal sign-off and external audit timelines.
- Designed Excel-based dashboards to **track departmental KPIs** (revenue, cost, margin variances), enabling proactive cost control and strategic resource allocation.

Bapna Rajesh & Co., Jaipur (CA Article)

October 2022 - May 2023

Statutory Audit

- Conducted full statutory audit of **Bank of Maharashtra (Jabalpur and Mandala, MP) Branch**, forming an opinion on whether financial statements present a true & fair view in compliance with Standards on Auditing and RBI-mandated norms.
- Assessed asset classification accuracy, focusing on **NPAs**, **provisioning adequacy**, and alignment with RBI prudential norms; reported divergences for remediation.
- Prepared the **Long-Form Audit Report (LFAR)** per RBI requirements - covering profitability ratios (ROA, ROE), liquidity (LCR/NSFR), NOSTRO balances, and branch-level disclosures.

Direct and Indirect Taxation

- Preparation of **3CD report** under Income Tax Act, 1961.
- Reconciliation of **GSTR-1**, **GSTR-3B**, and **GSTR-2A** with Books of Accounts and analysis of differences thereof.
- Reviewed ITC taken u/s 16 & 17 & other compliances- ITC Reversal as per **Rule 42 & 43, ISD**, etc.
- Examined RCM Compliance under **Section 9(3), 9(4) & 9(5)** of the Act.

SKILLS AND OTHER ACTIVITIES

- ❖ MS Excel, Powerpoint, Financial Modelling, Salesforce, Quickbooks, Xero, Zoho, Yardi.
- ❖ Participated in a National conference organised by ICAI as **Master Of Ceremonies** and in various cultural programmes and sports tournaments.