

# CA ANAS PATEL

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PROFESSIONAL AND ACADEMIC CREDENTIALS				
COURSE	YEAR	INSTITUTION	MARKS (%)	REMARKS
CA Final	May 2025	The Institute of Chartered Accountants of India	300/600 (50%)	Exemption in Advanced Financial Management.
CA Intermediate	Nov 2021	The Institute of Chartered Accountants of India	520/800 (65%)	Exemption in 7 Papers. With 80+marks in Advanced Accounting.
CA Foundation	Dec 2020	The Institute of Chartered Accountants of India	231/400 (57.8%)	Cleared in first attempt with exemption in 2 Papers.
B. Com	2020 to 2023	Veer Narmad South Gujarat University	2 <sup>ND</sup> Class	Special Subject Accounting & Finance.
HSC - Class XII	Mar 2020	M.A. Boy's School, Surat	599/750 (80%)	With an impressive score of 94 marks in Statistics and 87 marks in Accountancy.
SSC - Class X	Mar 2018	M.A. Boy's School, Surat	417/600 (70%)	80+ marks in Mathematics.

WORK EXPERIENCES	
<b>Articled Assistant, Saherwala &amp; Co., Surat</b> <span style="float: right;">(April 2022 – April 2025)</span> <i>(Leading CA Firm having over 50 years of experience with Partners servicing 200+ clients.)</i>	
<b>Statutory Audit</b>	<ul style="list-style-type: none"> <li>- Executed <b>statutory and tax audits</b> across diverse sectors including <b>textiles, diamonds &amp; jewelry, charitable and religious trusts, co-operative societies and clubs</b> analyzing financial statements to identify discrepancies and ensure compliance with regulatory standards.</li> <li>- <b>Led a team in conducting the statutory audit for clients</b>, overseeing the entire audit process to ensure accuracy and compliance.</li> <li>- Assisted in the preparation of Consolidated Financial Statements and contributed to drafting and compiling various statutory certificates and financial documents for regulatory compliances for a <b>listed entity in the healthcare industry, with turnovers exceeding ₹40 crores.</b></li> <li>- Assisted in <b>reporting under Companies Auditor's Report Order (CARO), 2020.</b></li> <li>- Managed compliance tasks by planning audits, allocating work, and performing <b>TDS reconciliations, cash and bank reconciliations, depreciation calculation, ratio analysis, deferred tax calculation and scrutiny of ledgers</b>, ensuring accuracy and adherence to regulatory standards.</li> </ul>
<b>Taxation</b>	<ul style="list-style-type: none"> <li>- Prepared and filed over <b>200 Income Tax Returns (ITRs) for individuals</b> with income across various heads, as well as more than <b>50 ITRs for partnership firms, private, and public limited companies</b> with turnovers ranging from ₹10 lakh to ₹10 crore.</li> <li>- Provided strategic <b>tax planning advice</b> to clients, achieving <b>tax savings ranging from 5% to 20%.</b></li> </ul>
<b>Miscellaneous</b>	<ul style="list-style-type: none"> <li>- Finalized of Books of Accounts &amp; Financial Statements as per AS &amp; Schedule III, including cash flow of corporate entities, sole proprietorships, and partnership firms.</li> <li>- Prepared <b>Credit Monitoring Arrangement (CMA) report</b> to arrange finance from banks for clients.</li> </ul>

EXTRA-CURRICULAR ACTIVITIES, ACHIEVEMENTS, SKILLS AND LANGUAGES	
<b>Extra-Curricular Activities and Achievements</b>	<ul style="list-style-type: none"> <li>- Recipient of the <b>Student of the Year Award, M.A. Boy's School, Surat, 2018</b>, in recognition of exceptional academic performance, leadership, and dedication to extracurricular activities.</li> <li>- Participated in <b>inter-school Table Tennis championships</b>, reaching the <b>district level quarter finals</b> (Year 2017).</li> <li>- Attendee, <b>21/72 Bharat's Leading Startup Summit</b> engaged with industry leaders, entrepreneurs, and innovators at a prestigious summit focused on the latest trends in startups, technology, and business growth.</li> </ul>
<b>Courses Certificates and Others</b>	<ul style="list-style-type: none"> <li>- Headed a <b>Marketplace simulation</b> project of 20+ professionals, structuring a business cycle for 6 quarters &amp; took multiple decision on finance, production, product design and market research.</li> </ul>
<b>Technical Skills</b>	<ul style="list-style-type: none"> <li>- Proficient in MS Excel, Word and PowerPoint.</li> <li>- Well-versed with Tally ERP 9, Genius Software.</li> </ul>
<b>Languages</b>	<ul style="list-style-type: none"> <li>- English, Hindi and Gujarati.</li> </ul>

