

# Suhail Patel

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## Objective

Seeking an opportunity as finance professional in a dynamic organization where I can apply my skills, gain meaningful exposure, and grow as a well-rounded finance professional through continuous learning and contribution.

## About Me

- Detail-oriented and motivated professional with strong analytical, accounting, and financial understanding. Adept at working in dynamic environments and delivering accurate, high-quality outcomes under deadlines. Open to diverse roles across finance, strategy, and business domains where I can contribute meaningfully while continuing to grow professionally.

## Articleship Experience

### Price Waterhouse Chartered Accountants LLP (PwC) – Dec 2022 - Present

- Assisted in conducting **5+ statutory audits and limited reviews** for clients in the **financial services sector**, including **leading banks** and companies engaged in **asset management, broking, and software services**.
- Gained understanding of the **entity and its environment**, including internal controls, business processes, and industry risks, to support effective **audit planning** for clients in the **financial services sector**. Also performed control testing procedures at various Financial Statement Line Items (FSLIs) to assess the design and operating effectiveness of internal controls as part of audit risk assessment and compliance with auditing standards.
- Tested revenue transactions and supporting documentation for a rapidly growing broking company with **annual revenue exceeding Rs. 350 crores**, ensuring accuracy, cutoff, and compliance with accounting standards. Also extensively verified statutory dues (GST, TDS etc.) ensuring accurate recognition and timely payment as of year-end, in compliance with applicable laws and audit requirements. Completed comprehensive audit compliance checklists, ensuring adherence to the **Companies Act, 2013, Standards on Auditing (SAs)**, and Accounting Standards, including **Indian GAAP and Indian Accounting Standards (Ind AS)**, across multiple audit assignments.
- Documented **minutes of audit meetings**, summarizing key discussions, data points, and follow-ups to facilitate identification of potential **audit issues** and ensure continuity and clarity throughout the audit process. Also reviewed internal audit reports to identify relevant findings and controls, leveraging insights to enhance the scope and effectiveness of statutory audit procedures.

### MSKC & Associates (BDO International) – Sep 2022 – Dec 2022

- Obtained **initial exposure** to statutory audit processes and assisted in executing basic audit procedures under supervision, contributing to the accuracy and completeness of financial reviews.
- Supported the audit team in vouching, invoice verification, and reviewing supporting documents for various transactions.

## Academics

Year	Particulars	Institution	Score (%)
2025	CA Final	Institute of Chartered Accountants of India (ICAI)	52.33
2023	Bachelor of Commerce (B.Com)	Shailendra Degree College	83.00
2022	CA Intermediate	Institute of Chartered Accountants of India (ICAI)	53.13%
2020	CA Foundation	Institute of Chartered Accountants of India (ICAI)	55.25%
2020	Higher Secondary Certificate (H.S.C)	Shailendra Education's Junior College	88.00
2018	Secondary School Certificate (S.S.C)	Shailendra Education Society	88.20

## Technical Skills

- MS-Excel (Advanced), MS-PowerPoint & MS-Word
- Financial Modelling & Financial Statement Analysis
- Basic knowledge of Tally ERP software

## Additional Skills & Certifications

- NISM-Series-XV: Research Analyst Certification**
- MS-CIT at Maharashtra State Board of Technical Education
- Typing Speed: **65+ WPM** (high accuracy)

## Achievements

- Cleared CA Final in **1<sup>st</sup> attempt** (Secured **60+** marks in AFM)
- Recognized as **best presenter (3<sup>rd</sup> rank)** in Advanced ICITSS MCS Course
- PwC Star&R Award** – Awarded to the audit team members for commitment and timely execution of high-volume audit tasks during the FY24 audit of a growing banking client

## Interests and Hobbies

- Playing chess and solving sudoku puzzles to strengthen logical thinking
- Gymming as a part of a disciplined and goal-oriented routine
- Interested in reading and exploring financial statements to understand how businesses operate

## Languages

- English – Fluent
- Hindi – Native
- Marathi - Conversational