

Likhitha Tulasi  
CA, CMA

Contact

Address:  
Kadapa, AP- 516193  
Phone:  
918-249-4587  
E-mail: [cathulasilikhitha@gmail.com](mailto:cathulasilikhitha@gmail.com)  
Linkedin:  
<https://www.linkedin.com/in/ca-likhitha-tulasi-80a3711a7/>

Core Competencies

- Fund Accounting
- Financial Reporting
- Cash Management & reconciliation
- Book Keeping & Financial Analysis
- Tax & Regulatory Compliance

Soft Skills

- Cross functional team worker
- Attention to Detail & Problem solver.
- Adaptability & critical thinking.

Technical Skills

- MS Office
- Investran, Cash UI, Onesource
- Accounting software such as Tally ERP, SAP, Quick books and Taxation software such as Tax Cloud, Computax.

Achievements

- Handled 200+ individual tax returns during busy ITR Filing season.
- Commended by clients and principal for professionalism and quality of work.

Languages

- Telugu (Native)
- English (Proficient)
- Hindi (Intermediate)

CAREER OBJECTIVE

Seeking a dynamic and challenging career in an esteemed organization that aids to enhance my skills, proficiency and competence while utilizing my potential in achieving the organization goals.

EDUCATION

Qualification	Board/University/Institute	% of marks	Year of completion
CA	ICAI	56%	May-2024
CMA	ICMAI	58%	June-2022

WORK EXPERIENCE

1. **Goldman Sachs India, Bangalore**

Designation: Senior Analyst at AWM Private Fund Accounting      Oct 2024 – July 2025

**Accounting services to Private Debt/Credit Funds:**

  - Managed daily Cash operations and reconciled portfolio cash balances with bank accounts ensuring accuracy and compliance.
  - Compiled and presented quarterly fund financial statements and Investor Capital statements ensuring transparency and completeness.
  - Conducted in-depth analysis of Fund Operations and reconciliation of monthly interest calculations, identifying discrepancies and optimizing processes.
  - Researched and addressed Annual Fund Regulatory requests, ensuring adherence to applicable laws.
  - Involved in quarterly hedge tie out reconciliation process for unsettled Currency hedge transactions.
  - Maintained Fund portfolio, records and bookkeeping in accordance with GAAP & applicable IFRS standards.
2. **Clear-tax, Bangalore**

Designation: Income Tax Expert      May 2024 – Aug 2024

  - Prepared and filed Income tax returns for Resident & Non-Resident individuals.
  - Advised clients on the best strategies for filing their taxes efficiently and legally.
  - Resolved client queries regarding tax laws.
3. **Tax-nodes, Bangalore**

Designation: Income Tax Analyst      June 2023 – Aug 2023

  - Prepared tax computations and filed Income tax returns.
4. **Sirobhushanam & Co, Chennai**

Designation: Article Assistant      July 2017 –July 2020

**Audit & Assurance:**

  - Drafted comprehensive Audit Report including CARO and reviewed Core Financial statements.
  - Executed audits for Corporate and Non-Corporate entities ensuring compliance with Companies Act & Auditing Standards notified by ICAI.
  - Assisted in Statutory of various private limited companies- companies engaged in Software, Footwear and Automobile industries.
  - Led Internal Audit team for a manufacturing company with turnover of ₹300 crore, identified key areas for improvement.
  - Involved in compilation of information for Due-diligence audit.

**Accounting:**

  - Provided Accounting services using TALLY ERP ensuring accurate bookkeeping and adherence to applicable Accounting Standards.
  - Handled end-to-end books closure and prepared MIS Report.
  - Performed variance analysis and recommended cost optimization strategies.

**Taxation:**

  - Conducted Tax Audit in compliance with Income Tax Act provisions & verified key Clauses in Form 3CD.
  - Handled intimations u/s 143(1) and managed scrutiny & Appeals documentation.
  - Reviewed GST Audit reconciliation statements.

**Corporate and Other Regulatory:**

  - Prepared various CA Certificates for regulatory purposes.
  - Executed ROC filings.