

PROFESSIONAL AND ACADEMIC QUALIFICATIONS

EXAMS	INSTITUTE	GROUP	YEAR	RESULT	REMARK	Achievements
CA FINAL	ICAI	Combined	MAY 2025	343/600 or 57.16%	3 Exemption	81 in Advanced Financial Management
CA INTERMEDIATE	ICAI	Combined	MAY 2022	429/800 or 53.64%	2 Exemption	-
CA – CPT	ICAI	-	JUNE 2018	107/200 or 53.50%	-	-
M. COM.	DAVV, Indore	-	JULY 2023	68.81 %	1 <sup>st</sup> in college	-
B. COM.	DAVV, Indore	-	JUNE 2021	76.58 %	1 <sup>st</sup> in college	Top 10 in university
12 <sup>th</sup> Std.	MP BOARD	-	MAY 2018	90.80 %	Distinction in all Subject	3 <sup>rd</sup> in District, 1 <sup>st</sup> in School and 95 in Math
10 <sup>th</sup> Std.	MP BOARD	-	MAY 2016	87.50 %	Distinction in all Subject	3 <sup>rd</sup> in tehsil and 98 marks in Math

WORK EXPERIENCE

KAKANI & COMPANY, RATLAM (one of the largest firms in Ratlam District) (FEB 2020 – FEB 2023)

Direct Taxation

- Led and executed over **300 tax audits** with accurate e-filing of **Form 3CD** for non-corporate clients.
- Prepared and filed **Income Tax Returns** for diverse entities, including individuals, HUFs, firms, and private companies across wholesale, retail, and commodities sectors having turnover between 5 Lakh to 2 Cr.
- Handled **TDS/TCS** compliance and return filing for individuals, firms, and non-profit entities, ensuring timely submissions and accuracy.

Auditing and Assurance

- Led central statutory audit** for UCO Bank in the Bhubaneshwar Zone, ensuring compliance with RBI and Internal audit standards.
- Conducted branch statutory audits** for multiple Bank branches, Including **currency chest branch of SBI with the currency limit of ₹500 Cr.**
- Executed audits of various branches of School named Saraswati shishu mandir registered under Section 12A, ensuring compliance with applicable laws and regulations.
- Performed over **120 Tax Audit** in a single audit cycle for various entities including Individuals, HUFs, Partnership Firms and Private Ltd Company having **Turnover up to 20 Cr.**
- Acted as **team leader** for both bank and tax audit assignments, managing audit planning, execution, and reporting.

Finance and Accounts

- Drafted comprehensive **loan project reports and financial forecasts** to support client funding proposals.
- Prepared of yearly **financial forecasts and budget models** to assess business growth and funding requirements.

JOB SIMULATION / PROJECTS - Forage

- Bank of America – Investment Banking** : Performed **SWOT** analysis, **Built DCF and comparable company analysis models** to evaluate investment opportunities, and target company profiling - created pitch deck and financial summaries.
- KPMG (US) – Advisory** : Conducted data cleansing and Excel-based visualization; used GenAI for client-focused research and recommendations.

SKILLS AND CERTIFICATIONS

Technical Skills	Word, Excel, PowerPoint, SAG Genius, Tally ERP 9, <b>MS Power BI, Azure Data Studio (SQL) and CBS</b>
Core Competency	Audit, Ind AS, IFRS, US – GAAP, Financial Accounting, Financial Analysis, Taxation and Data Analytics
Soft Skills	Quick Adaptability, Analytical Thinking, Disciplined, Multi-tasking, Team Player, Good Interpersonal Skill, Thrives Under Pressure
Certifications	<ul style="list-style-type: none"><li><b>Power BI (Data Analytics with Power BI)</b></li><li><b>The complete financial analyst course</b></li><li><b>The complete investment banking course</b></li><li><b>SQL for financial analysis and reporting</b></li><li><b>AI tools workshop</b> by Be10x</li></ul>

ACHIEVEMENTS and REWARDS

- Actively **managing a ₹4.5 Lakh personal investment portfolio**, applying analytical insights and market research.
- Designed PowerPoint presentation for **Higher Education** (E-content lecture)
- CA-CICASA committee member** (2021-22)
- Awarded as **“The star article of the year”**
- Star player (Female)**, annual sports day 2015
- Chess winner** at CICASA branch level