

PROFESSIONAL & EDUCATIONAL QUALIFICATIONS

EXAMINATION	YEAR	INSTITUTION	PERCENTAGE	REMARKS
CA Final (G1)	May-2025	The Institute of Chartered Accountants of India	53%	Exemption in Financial Reporting
CA Final (G2)	Nov-2024			
CA Intermediate (G2)	Nov-2022		54%	Exemption in Advanced Accounting, EIS-SM & Corporate & Other laws
CA Intermediate (G1)	Nov-2021			
CA Foundation	Nov-2020		57%	Exemption in Business Economics
B. Com	Apr 2023	Maharshi Dayanand Saraswati University	77.8%	First Class Distinction
Class XII (HSE)	Mar 2020	Shree Mahesh Public School	82%	Distinction in Accountancy & B.st
Class X (SSE)	Mar 2018	Shree Mahesh Public School	73%	Distinction in English, Hindi & Mathematics

WORK EXPERIENCE

PKF Sridhar & Santhanam LLP, Mumbai – Article Assistant

(Feb’23 to July’25)

Statutory Audit	<ul style="list-style-type: none">Handled statutory audit for Infiniti Retail Ltd. (Croma) with an approx. turnover of ₹17,800 Cr., covering key financial areas such as Fixed Assets, RPT, Trade Payables, and operating expenses. Additionally, I also engaged in Internal Control over Financial Reporting (ICFR) for both the buying and operational processes. I also ensured compliance by completing various checklists in accordance with IND AS, Schedule III, and CARO 2020.Handled the statutory audit for The Associated Auto Parts Pvt. Ltd., with a turnover of approximately ₹118 Cr., overseeing areas such as PPE, Inventory, and Purchases. I performed analytical procedures, reconciliations, and ICFR testing for key processes including P2P, O2C, and Inventory. Additionally, I assisted in preparing the Engagement Letter, Materiality Level, Management Letter, Letter of Representation, and the Audit Report.I have led Stock audits for Wipro Ltd., Infiniti Retail Ltd. and Air India, ensuring the accuracy of inventory and fixed assets.
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Internal Audit	<ul style="list-style-type: none">At Magma HDI General Insurance having approx. turnover of ₹3,295 Cr., I verified third-party administrator (TPA) compliance with Anti-Money Laundering (AML) and Counter-Terrorism Financing (CTF) regulations. Additionally, I reviewed KYC, claims, and premium documents for compliance with IRDAI guidelines and the Insurance Act, 1938.In Turtlemint Insurance Broking Pvt. Ltd. with turnover approx. ₹417 Cr., I gained experience and worked across process understanding, scoping & analysis of FS and internal control testing across key areas such as Point of salesperson (POSP) & Depository participants (DP) and other areas like HR & Payroll & Taxation. I also redesigned the Risk Control Matrix (RCM) and presented comprehensive audit findings and recommendations to the Internal Audit Department (IAD) for the improvements.During the NGO audit for the Center of Microfinance and Livelihood (Tata Trust AO), I led the team from start to finish and conducted a comprehensive grant review in themes such as Education, Livelihood, and Water & Sanitation. I ensured proper monitoring of fund utilization, progress reporting, MIS validation, and compliance with financial and statutory requirements. Additionally, I validated governance and adherence to relevant laws and regulations, including POSH and HR policies. I was also involved in preparing the Audit Report and coordinating discussions with both the client and the Tata IAD team.
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Naveen Kogta & Associates, Bhilwara, Rajasthan – Article Assistant

(Apr’22 – Feb’23)

Taxation and Accounting	<ul style="list-style-type: none">Filed GST Returns (GSTR-3B, GSTR-1, and GSTR-9) for both proprietorship and partnership firms, ensuring timely compliance with GST regulations.Prepared and filed Income Tax Returns for self-proprietors, HNIs, and managed various IT forms, including 15CA, 29B, and 10E, ensuring accuracy and timely submissions.Assisted in Sales Tax assessments for non-corporate entities, ensuring proper documentation and compliance with state tax laws.Reviewed monthly and quarterly TDS compliance, including calculations, payments, and TDS return filings, ensuring adherence to tax obligations.
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EXTRA CURRICULAR ACHIEVEMENTS

Technical Skills	<ul style="list-style-type: none">Proficient in MS-Office (Excel, Word & PowerPoint), Google Tools (Sheets & Slides).Hands-on Software knowledge of Tally & SAP.
Significant Awards & Certification	<ul style="list-style-type: none">Obtained Research Analyst Certification from NISM.Obtained Equity and Derivative Certification from NISM.Winner of Group Discussion Competition in MCS
Extra-Curricular	<ul style="list-style-type: none">Contributed as Volunteer at Mumbai National Conference, 2024.Secured first Position in a school exhibition with a group of 10 people.Awarded Runner up in the Table Tennis Competition hosted by ICAI Bhilwara branch.Awarded as Man of the Series in Maheshwari Super Smash League, 2020.I am an investor in Stock Market since age 20.