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TECHNIK NEST

# **Project Proposal**

**Project Title:** Quotation & Invoice Data Entry System (Excel-Based)

#### 1. Introduction

Businesses often require a simple, user-friendly solution for creating and storing quotations or invoices without the complexity of large accounting software. This project aims to develop a desktop application that allows users to enter company, product, and pricing details through an interactive graphical interface. The data will be saved directly into an Excel file, providing an easy-to-access and editable record.

## 2. Objectives

- To develop a **Tkinter-based desktop application** for invoice and quotation data entry.
- To store all entered data systematically in an Excel file for future use.
- To provide a simple and professional interface for non-technical users.
- To allow easy customization for multiple companies and document types.

#### 3. Scope

The application will allow the user to:

- Enter company details (Name, NTN, GST).
- Select **document type** (Quotation or Invoice) and date.
- Add item details (Serial No., Description, Dimensions, Brand, Quantity, Unit, Price).
- Automatically calculate the Total Price per item.
- Save the data in an **organized Excel format** with headers and styling.
- Support multiple entries in the same Excel file.

### 4. Tools & Technologies

• **Programming Language:** Python

• **GUI Framework:** Tkinter

• Excel Handling: OpenPyXL

• OS Compatibility: Windows (can be adapted for Mac/Linux)

#### 5. Features

- 1. **Interactive User Interface** for easy data entry.
- 2. **Excel integration** to save records.
- 3. **Automatic price calculations** to reduce manual errors.
- 4. Predefined dropdown options for company names, units, and document types.
- 5. **Reusability** same Excel file can store multiple quotations/invoices.

#### 6. Benefits

- **Time-saving** compared to manual Excel entry.
- Error reduction by automated calculations.
- **Professional record keeping in a structured Excel format.**
- Customizable for small businesses or freelancers.

#### 7. Deliverables

- Python application script (.py file).
- Sample Excel file (data.xlsx) with test entries.
- Documentation (User Guide & Setup Instructions).

