

2013 Tax Return for Individuals (EI)

01/07/2012 To 30/06/2013

print Y for Yes, N for No

Are you an Australian resident?

Y

Your tax file number (TFN)

621 847 905

Have you included any attachments?

Y

Your name

Title

MRS

Your sex

F

(M) Male, (F) Female

Surname

Bailey

Given names

Dorothy

print Y for Yes, N for No

Has any part of your name changed since completing your last tax return?

N

If you answered yes, print previous surname.

Your postal address

PO BOX 509

Suburb or town

ALBANY

State

WA

Postcode

6331

Country - if not Australia

Has your postal address changed since completing your last tax return?

N

print Y for Yes, N for No

Your home address

RMB 981

Suburb or town

MT BARKER

State

WA

Postcode

6324

Country - if not Australia

Your date of birth

Day / Month / Year

08/11/1945

Print Y for yes, N for no

Final tax return

N

If you were under 18 years of age on 30 June 2013 you must complete item A1 of this tax return.

Date of death

Day / Month / Year

Your daytime phone number

Area code

08

Phone number

98422942

Electronic funds transfer (EFT)

The Tax Office needs your financial institution details to pay any refund owing to you, even if you have provided them to the Tax Office before.

Write the BSB number, account number and account name below.

BSB number

Account number

Account name

Bailey, Dorothy

Income

1 Salary or wages

Your main salary and wage occupation

MINISTER OF RELIGION

Occupation code

X

272211

Payer's Australian business number

78 272 188 449

Tax withheld

1,170.00

Income

5,500

2 Allowances, earnings, tips, director's fees etc

3 Employer lump sum payments

Amount A in lump sum payments box

Type

R

5% of amount B in lump sum payments box

H

4 Employment termination payments (ETP)

Date of payment

Payer's ABN

Taxable component

Type

I

5 Australian Government allowances and payments like newstart, youth allowance and austudy payment

6 Australian Government pensions and allowances

You must also complete item T2 in Tax offsets

7 Australian annuities and superannuation income streams

Taxable component -

Taxed element

J

Untaxed element

N

Lump sum in arrears - taxable component -

Taxed element

Y

Untaxed element

Z

8 Australian superannuation lump sum payments

Type

Date of payment

Payer's ABN

Taxable component - Taxed element

Q

Untaxed element

P

9 Attributed personal services income

Total tax withheld

add up the boxes

\$

1,170.00

Bailey, Dorothy

10 Gross interest

Tax file number amounts withheld from gross interest

M

Gross Interest

L

1,802

11 Dividends

Unfranked amount

S

135

Franked amount

T

1,599

Tax file number amounts withheld from dividends

V

Franking credit

U

685

12 Employee share schemes (ESS)

Discount from taxed upfront schemes

eligible for reduction

D

not eligible for reduction

E

Discount from deferral schemes

F

Discount on ESS Interests acquired pre 1 July 2009 and 'cessation time' occurred during financial year

G

Total assessable discount amount

B

TFN amounts withheld from discounts

C

Foreign source discounts

A

I Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS on page 12 and write it here.

4,739

Loss

TOTAL INCOME OR LOSS

Add up the income amounts and deduct any loss amount in the boxes.

24,165

Loss

Bailey, Dorothy

Deductions

| | | Type |
|--|---|-------|
| D1 Work related car expenses | A | |
| D2 Work related travel expenses | B | |
| D3 Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses | C | 150 S |
| D4 Work related self-education expenses | D | |
| D5 Other work related expenses | E | 826 |
| D6 Low value pool deduction | K | |
| Low value pool deductions relating to financial investments | | |
| Low value pool deductions relating to rental properties | | |
| Other low value pool deductions | | |
| D7 Interest deductions | I | |
| D8 Dividend deductions | H | |
| D9 Gifts or donations | J | 45 |
| D10 Costs of managing tax affairs | M | |

D

Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENT DEDUCTIONS on page 13 and write it here

| | | |
|------------------|----------------------------------|-------|
| TOTAL DEDUCTIONS | Item D1 to D - add up the boxes. | 1,021 |
|------------------|----------------------------------|-------|

| | | | |
|----------|--|--------|------|
| SUBTOTAL | TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS | 23,144 | Loss |
|----------|--|--------|------|

Losses

| | | |
|---|---|--|
| L1 Tax losses of earlier income years | | |
| Primary production losses carried forward from earlier income years | Q | Primary production losses claimed this income year F |
| Non-primary production losses carried forward from earlier income years | R | Non-primary production losses claimed this income year Z |

| | | | | |
|------------------------|---|----|--------|------|
| TAXABLE INCOME OR LOSS | Subtract amounts at F and Z item L1 from amount at SUBTOTAL | \$ | 23,144 | Loss |
|------------------------|---|----|--------|------|

Bailey, Dorothy

Tax Offsets

T1 Dependent Spouse (without dependent child or student)

To claim the spouse tax offset you must also complete income tests and Spouse details - married or de facto of your tax return.

P

Only complete the following question if you had more than one dependent spouse between 1 July 2012 and 30 June 2013.

Y - Yes or N - No

Did you have a dependent spouse born on or before 30 June 1952?

T2 Seniors and pensioners (includes self-funded retirees)

If you had a spouse during 2012-13 you must also complete Spouse details - married or de facto of your tax return.

Tax offset code

N

D

Veteran code

Y

T3 Australian superannuation income stream

S

0

T Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENT TAX OFFSETS on Page 13

TOTAL TAX OFFSETS

Items T1, T3 and

T - add up the boxes.

U

0

MEDICARE LEVY RELATED ITEMS

M1 Medicare levy reduction or exemption

If you complete item M1 and you had a spouse during 2012-13 you must also complete Spouse details - married or de facto

Reduction based on family income

Number of dependent children and students

Y

Claim
Type

Exemption categories

Full 1.5% levy exemption - number of days

V

Half 1.5% levy exemption - number of days

W

M2 Medicare levy surcharge (MLS)

THIS ITEM IS COMPULSORY.

If you do not complete this item you may be charged the full Medicare levy surcharge.

Y for yes
or N for no

For the whole period of the financial year, were you and all of your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover?

E

Y

If you answered yes, you must complete Private health insurance policy details.
If you answered no, read below.

You must write the following at A:

- 0 when you have to pay the surcharge for the whole period 1 July 2012 to 30 June 2013
- The number of days you do not have to pay the surcharge for part of the period 1 July 2012 to 30 June 2013.
- 365 when you do not have to pay the surcharge for the whole period 1 July 2012 to 30 June 2013

Number of days you do NOT
have to pay the surcharge

A

365

If you had a spouse during 2012-13 (and you printed N at E), complete Spouse details - married or de facto of your tax return. If you were covered by private patient hospital cover at any time during 2012-13 you must complete Private health insurance policy details.

Bailey, Dorothy

Private health insurance policy details

You must read Private health insurance policy details in the instructions before completing this item.
Fill all the labels below unless directed in the instructions.

| | | | | | |
|---|---|------------------|---|---|----------------------|
| Health insurer ID | B | <div>HBF</div> | Membership number | C | <div>P16903407</div> |
| Your share of premiums paid in the financial year | J | <div>1,969</div> | Your share of Australian Government rebate received | K | <div>1,313</div> |
| Benefit code | L | <div>40</div> | Tax claim code | | <div>C</div> |

| | | | | | |
|---|---|-------------|---|---|-------------|
| Health insurer ID | B | <div></div> | Membership number | C | <div></div> |
| Your share of premiums paid in the financial year | J | <div></div> | Your share of Australian Government rebate received | K | <div></div> |
| Benefit code | L | <div></div> | Tax claim code | | <div></div> |

| | | | | | |
|---|---|-------------|---|---|-------------|
| Health insurer ID | | <div></div> | Membership number | C | <div></div> |
| Your share of premiums paid in the financial year | J | <div></div> | Your share of Australian Government rebate received | K | <div></div> |
| Benefit code | L | <div></div> | Tax claim code | | <div></div> |

| | | | | | |
|---|---|-------------|---|---|-------------|
| Health insurer ID | | <div></div> | Membership number | C | <div></div> |
| Your share of premiums paid in the financial year | J | <div></div> | Your share of Australian Government rebate received | K | <div></div> |
| Benefit code | L | <div></div> | Tax claim code | | <div></div> |

| | | | | | |
|---|---|-------------|---|---|-------------|
| Health insurer ID | | <div></div> | Membership number | C | <div></div> |
| Your share of premiums paid in the financial year | J | <div></div> | Your share of Australian Government rebate received | K | <div></div> |
| Benefit code | L | <div></div> | Tax claim code | | <div></div> |

Adjustments

A1 Under 18

If you were under 18 years of age on 30 June 2013 you must complete this item or you may be taxed at a higher rate. Read the information on A1 in Tax Pack 2013 for more information.

| | | |
|---|----------------------|----------------------|
| | | Type |
| J | <input type="text"/> | <input type="text"/> |

A2 Part-year tax-free threshold

Read the information on A2 in the instructions before completing this item.

| | | | | |
|------|----------------------|-------------------------------|---|----------------------|
| Date | <input type="text"/> | Months eligible for threshold | N | <input type="text"/> |
|------|----------------------|-------------------------------|---|----------------------|

A3 Government super contributions

Read the information on A3 in the instructions before completing this item.

| | | | |
|---|---|----------------------|----------------------|
| | | | Code |
| Income from investment, partnership and other sources | F | <input type="text"/> | <input type="text"/> |
| | | | Loss |
| Other income from employment and business | G | <input type="text"/> | <input type="text"/> |
| Other deductions from business income | H | <input type="text"/> | |

Income tests

You must complete this section.
If you had a spouse during 2012-13 you must also completes Spouse details - married or de facto.

| | | | |
|--|---|----------------------|-----|
| IT1 Total reportable fringe benefits amount | W | <input type="text"/> | 0 |
| IT2 Reportable employer superannuation contributions | T | <input type="text"/> | 0 |
| IT3 Tax-free government pensions | U | <input type="text"/> | 0 |
| IT4 Target foreign income | V | <input type="text"/> | 0 |
| IT5 Net financial investment loss | X | <input type="text"/> | 0 |
| IT6 Net rental property loss | Y | <input type="text"/> | 343 |
| IT7 Child support you paid | Z | <input type="text"/> | 0 |
| IT8 Number of dependent children | D | <input type="text"/> | 0 |

| | | | | |
|--|----------------------|--------|----------------------|------|
| Adjusted taxable income (ELS Validation purpose only) | <input type="text"/> | 23,487 | <input type="text"/> | Loss |
| Estimated total income (ELS Validation purpose only) | <input type="text"/> | 33,054 | <input type="text"/> | Loss |
| Estimated eligible income (ELS Validation purpose only) | <input type="text"/> | 5,500 | | |

Bailey, Dorothy

Spouse details-married or de facto

If you had a spouse during 2012-13, you must complete Spouse details – married or de facto. The Tax Office needs the information included in this section to assess your tax accurately. If you do not have a spouse, go to page 9.

Your spouse's name

If you had more than one spouse during 2012-13 print the name of your spouse on 30 June 2013 or your last spouse.

Surname or family name

Bailey

First given name

John

Other given names

Selwyn

Your spouse's date of birth

K

25/06/1941

Day / Month / Year

Your spouse's sex

M

(M) Male, (F) Female

Period you had a spouse – married or de facto

Did you have a spouse for the full year ?

- 1 July 2012 to 30 June 2013?

L

Y

Y for yes or N for no

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2012 and 30 June 2013.

From

M

Day / Month / Year

to

N

Day / Month / Year

Did your spouse die during the year?

N

Y for yes or N for no

This information relates to your spouse's income.

You must complete all labels.

If the amount is zero, write 0.

| | | |
|---|---|--------|
| Your spouse's 2012-2013 taxable income | O | 17,408 |
| Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in your spouse's taxable income | T | |
| Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid | U | |
| Your spouse's total reportable fringe benefits amounts | S | 0 |
| Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the instructions) that your spouse received in 2012-13 (exclude exempt pension income) | P | |
| Amount of exempt pension income (see Amounts that you do not pay tax on in the instructions) that your spouse received in 2012-13 (show your spouse's exempt pension income) | Q | |
| Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions) | A | 0 |
| Your spouse's amount of any tax-free government pensions paid under the Military Rehabilitation and Compensation Act 2004 that have not been included at Q above | B | 0 |
| Your spouse's target foreign income | C | |
| Your spouse's total net investment loss (total of net financial investment loss and net rental property loss) | D | 0 |
| Child support your spouse paid | E | 0 |
| Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the instructions) | F | |
| Spouses's total ATI (ELS Validation purpose only) | | 17,408 |

Supplementary section**Income**

Refer to TaxPack 2013 supplement before you complete item 13. If you are required to complete item 13 include deferred non-commercial business losses from the prior year at either labels X or Y as appropriate. Refer to TaxPack 2013 supplement for the relevant code.

13 Partnerships and trusts**Primary production**

Note: If you have a net loss from a partnership business activity, complete items P3 and P9 in the Business and professional items section of this tax return in addition item 13.

| | | | |
|--|----------|------------------------------------|--|
| Distribution from partnerships | N | <input type="text" value="5,082"/> | <input type="text"/> |
| Share of net income from trusts | L | <input type="text"/> | <input type="text"/> |
| Landcare operations and deduction for decline in value of water facility | I | <input type="text"/> | Type <input type="text"/> |
| Other deductions relating to amounts shown at N and L | X | <input type="text"/> | <input type="text"/> |
| Net primary production amount | | | 5,082 <input type="text" value="Loss"/> |

Non-primary production

| | | | |
|---|----------|----------------------|-----------------------------------|
| Distribution from partnerships, less foreign income | O | <input type="text"/> | <input type="text"/> |
| Distribution from partnerships relating to financial investments, less foreign income | | <input type="text"/> | <input type="text"/> |
| Share of net rental property income or loss from partnerships | | <input type="text"/> | <input type="text"/> |
| Other distributions from partnerships Non-PP - Distribution from partnerships less foreign income | | <input type="text"/> | <input type="text"/> |
| Share of net income from trusts less capital gains, foreign income and franked distributions | U | <input type="text"/> | <input type="text"/> |
| Share of net income from trusts less capital gains, foreign income and franked distributions - Managed investment scheme income | | <input type="text"/> | <input type="text"/> |
| Share of net income from trusts less capital gains, foreign income and franked distributions - other income | | <input type="text"/> | <input type="text"/> |
| Franked distributions from trusts | C | <input type="text"/> | |
| Franked distributions from trusts relating to investments | | <input type="text"/> | |
| Franked distributions from trusts - other | | <input type="text"/> | |
| Landcare operations expenses | J | <input type="text"/> | Type <input type="text"/> |
| Other deductions relating to amounts shown at O, U and C | Y | <input type="text"/> | <input type="text"/> |
| Managed investment scheme deductions relating to amounts shown at U and C | | <input type="text"/> | |
| Partnership deductions relating to financial investment amounts shown at O | | <input type="text"/> | |
| Partnership deductions relating to rental property income or loss shown at O | | <input type="text"/> | |
| Other deductions relating to distributions shown at O, U and C | | <input type="text"/> | |
| Net non-primary production amount | | | <input type="text" value="Loss"/> |

Show amounts of:
Capital gains from trusts at item 18 and Foreign income at item 19 or 20.

13 Partnerships and trusts (continue)

Share of credits from income and tax offsets

| | | |
|--|---|----------------------|
| Share of credit for tax withheld where Australian business number not quoted | P | <input type="text"/> |
| Share of franking credit from franked dividends | Q | <input type="text"/> |
| Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions | R | <input type="text"/> |
| Credit for TFN amounts withheld from payments from closely held trusts | M | <input type="text"/> |
| Share of credit for tax paid by trustee | S | <input type="text"/> |
| Share of credit for amounts withheld from foreign resident withholding | A | <input type="text"/> |
| Share of National rental affordability scheme tax offset | B | <input type="text"/> |

14 Personal services income (PSI)

| | | | |
|---|---|----------------------|---------------------------|
| Tax withheld - voluntary agreement | G | <input type="text"/> | |
| Tax withheld where Australian business number not quoted | H | <input type="text"/> | |
| Tax withheld - labour hire or other specified payments | J | <input type="text"/> | |
| Net PSI - transferred from label A item P1 on Business and professional items schedule for individuals 2013 | A | <input type="text"/> | Loss <input type="text"/> |

15 Net income or loss from business

| | | | |
|--|---|----------------------|---------------------------|
| Primary production - transferred from label Y item P8 on Business and professional items schedule for individuals 2013 | B | <input type="text"/> | Loss <input type="text"/> |
| Non-primary production - transferred from label Z item P8 on Business and professional items schedule for individuals 2013 | C | <input type="text"/> | Loss <input type="text"/> |
| Non-primary production - | | | |
| Net income or loss from carrying on a business of investing | | <input type="text"/> | Loss <input type="text"/> |
| Net income or loss from carrying on a rental property business | | <input type="text"/> | Loss <input type="text"/> |
| Other income or loss relating to item 15 | | <input type="text"/> | Loss <input type="text"/> |

If you show a loss at label B or C you must complete item P9 on the Business and professional items schedule for individuals 2013

| | | |
|--|---|----------------------|
| Tax withheld - voluntary agreement | D | <input type="text"/> |
| Tax withheld where Australian business number not quoted | W | <input type="text"/> |
| Tax withheld - foreign resident withholding | E | <input type="text"/> |
| Tax withheld - labour hire or other specified payments | F | <input type="text"/> |

16 Deferred non-commercial business losses

Your share of deferred losses from partnership activities -

| | | |
|---|---|----------------------|
| Your share of deferred losses from partnership activities | F | <input type="text"/> |
| from carrying on a business of investing | | <input type="text"/> |
| from carrying on a rental property business | | <input type="text"/> |
| other | | <input type="text"/> |

Your share of deferred losses from sole trader activities -

| | | |
|---|---|----------------------|
| Deferred losses from sole trader activities | G | <input type="text"/> |
| from carrying on a business of investing | | <input type="text"/> |
| from carrying on a rental property business | | <input type="text"/> |
| other deferred losses | | <input type="text"/> |

| | | |
|--|---|----------------------|
| Primary production deferred losses | I | <input type="text"/> |
| Non-primary production deferred losses | J | <input type="text"/> |

17 Net farm management deposits or repayments

| | | |
|--|---|-------------------------------------|
| Deductible deposits | D | <input type="text"/> |
| Early repayments exceptional circumstances | C | <input type="text"/> |
| Early repayments natural disaster | N | <input type="text"/> |
| Other repayments | R | <input type="text"/> |
| Net farm management deposits or repayments | E | <input type="text"/> |
| | | <div>Loss<input type="text"/></div> |

18 Capital gains

Y for yes or N for no

| | | | |
|--|---|----------------------------------|--|
| Did you have a capital gains tax event during the year? | G | <input type="text" value="N"/> | <div>You must print Y at label G if you received a distribution of a capital gain from a trust</div> |
| Have you applied for an exemption or rollover? | M | <input type="text"/> | <div>code<input type="text"/></div> |
| | | | <div>Net capital gain A<input type="text"/></div> |
| Total current year capital gains | H | <input type="text"/> | |
| Net capital losses carried forward to later income years | V | <input type="text" value="220"/> | |

19 Foreign entities

Y for yes or N for no

| | | | | | |
|---|---|--------------------------------|-------------------------|---|----------------------|
| Did you have either a direct or indirect interest in a controlled foreign company (CFC)? | I | <input type="text" value="N"/> | CFC income | K | <input type="text"/> |
| Have you ever, either directly or indirectly, caused the transfer of property - including money - or services to a non-resident trust estate? | W | <input type="text" value="N"/> | Transferor trust income | B | <input type="text"/> |

Bailey, Dorothy

20 Foreign source income and foreign assets or property

Assessable foreign source income

E

Loss

Other net foreign employment income

T

Loss

Net foreign pension or annuity income
WITHOUT an undeducted purchase price

L

Loss

Net foreign pension or annuity income
WITH an undeducted purchase price

D

Loss

Net foreign rent

R

Loss

Other net foreign source income

M

Loss

Other net foreign source income - dividend income or
managed investment scheme income from foreign
companies - including from foreign partnerships

Loss

Other net foreign source income

Also include at F Australian franking credits from a
New Zealand franking company that you have received
indirectly through a partnership or trust distribution

Australian franking credits from a
New Zealand franking company

F

Loss

Net foreign employment income
- payment summary

U

Loss

Exempt foreign employment income

N

Foreign income tax offset

O

During the year did you own, or have an interest
in, assets located outside Australia which had
a total value of AUD\$50,000 or more?

P

N

Y for yes or N for no

21 Rent

Gross rent

P

8,546

Interest deductions

Q

2,571

Capital works deductions

F

0

Other rental deductions

U

6,318

Net rent

P less (Q+ F+U)

343

Loss

L

22 Bonuses from life insurance companies and friendly societies

W

23 Forestry managed investment scheme income

A

24 Other income

Type of income

Category 1

Y

Code

Category 2

V

Code

Tax withheld - lump sum
payments in arrears

E

Taxable professional income

Z

TOTAL SUPPLEMENT
INCOME OR LOSS

Item 13 to 24 - add up the boxes for income amounts
and deduct any loss amounts in the boxes.

4,739

Transfer this amount to I on page 3.

Bailey, Dorothy

Deductions

D11 Deductible amount of undeducted purchase price of a foreign pension or annuity Y

D12 Personal superannuation contributions

Full name of fund Account number H
Fund ABN Fund TFN

D13 Deduction for project pool D

D14 Forestry managed investment scheme deduction F

D15 Other deductions - not claimable at items D1 to D14 Election expenses E
Description of claim Other deductions J

TOTAL SUPPLEMENT DEDUCTIONS
Items D11 to D15 - add up the boxes and transfer this amount to (D) on page 4

Tax offsets

T4 Superannuation contributions on behalf of your spouse Contributions paid A Tax Offsets
You must also complete Spouse details - married or de facto

T5 Zone or overseas forces R

T6 Total net medical expenses X

T7 Dependent (invalid and carer) B

T8 Landcare and water facility Landcare and water facility tax offset brought forward from earlier income years T

T9 Net income from working - supplementary section M 5,082 Loss
Read the information on T9 in TaxPack 2013 supplement before completing this item.

T10 Other non-refundable tax offsets Claim
If you are entitled to a low-income tax offset, do not write it anywhere on your tax return. The Tax office will calculate it for you. C

T11 Other refundable tax offsets Code
P

TOTAL SUPPLEMENT TAX OFFSETS Items T4,T5,T7,T8,T10 and T11-add up the boxes
Transfer this amount to (T) on page 5

Adjustments

A4 Amount on which family trust distribution tax has been paid X
Read the information on A4 in the supplement instructions before completing this item.

Credit for interest on tax paid

C1 Credit for interest on early payments - amount of interest L

Bailey, Dorothy

Postal address: PO BOX 509
ALBANY WA 6331

| | | |
|------------------------|------------------|---|
| Item 24 - Other income | Total Category 1 | Y |
| | Total Category 2 | V |

Bailey, Dorothy

| | | | |
|------------------|--------------|----------|------|
| Property address | 5 Bardley Rd | | |
| | | | |
| | State | Postcode | |
| | Spencer Park | WA | 6330 |

| | |
|-----------------------------|------------|
| Date of first rental income | 01/07/2004 |
| Number of weeks rented | 40 |

| | | |
|--|---|-------|
| Gross rental income | A | 8,520 |
| Other rental related income | B | 26 |
| Gross rent | C | 8,546 |
| Advertising for tenants | D | 73 |
| Body corporate fees | E | |
| Borrowing expenses | F | |
| Cleaning | G | |
| Council rates | H | 1,493 |
| Capital allowances | I | 1,067 |
| Gardening / lawn mowing | J | |
| Insurance | K | |
| Interest on loans | L | 2,571 |
| Land tax | M | |
| Legal fees | N | |
| Pest control | O | |
| Property agent fees and commissions | P | 1,777 |
| Repairs and maintenance | Q | 762 |
| Capital works (Special building write off) | R | |
| Stationery, telephone and postage | S | |
| Travel expenses | T | |
| Water charges | U | 989 |
| Sundry rental expenses | V | 157 |
| Total expenses | W | 8,889 |
| Net rent | X | 343/L |

| Balancing adjustment events | | | Decline in value | | Deduction | | | | |
|---------------------------------------|-----------------|-------------|------------------|---------|-----------|-------|-------|---------|---------|
| Acquired | Opening | Termination | Amounts | Amounts | Ef'v | Rate% | Prime | Dimin- | % Non |
| Cost/ | Adjust. | value | Assess- | Deduct- | Life | | cost | ishing | taxable |
| CarLimit | value | | able | able | | | | value | use |
| | | | | | | | | | |
| 04/11/2011 | RPY : BLINDS | | | | | | | | |
| 845.00 | 733.88 | | | | 10.00 | 20.00 | | 146.78 | |
| 16/01/2008 | RPY : CARPETS | | | | | | | | |
| 1730.00 | 484.33 | | | | 8.00 | 25.00 | | 121.08 | |
| 11/03/2011 | RPY : PATIO | | | | | | | | |
| 4425.00 | 3320.48 | | | | 10.00 | 20.00 | | 664.10 | |
| 05/03/2008 | RPY : WALL OVEN | | | | | | | | |
| 2079.00 | 450.23 | | | | 6.67 | 30.00 | | 135.07 | |
| | | | | | | | | | |
| Total | | | | | | | | | |
| 9079.00 | 4988.92 | 0.00 | | | | | | 0.00 | |
| | | | | | | | | | |
| Subtotals> | | | 0.00 | | | | | | |
| Value to be claimed as a deduction> | | | | 0.00 | | | | | |
| LESS balancing adjustment relief> | | | 0.00 | | | | | | |
| Assessable income> | | | 0.00 | | | | | | |
| Total deduction for decline in value> | | | | | | | | 1067.03 | |

Taxpayer: MRS Bailey
Dorothy
Date of Birth: 08/11/1945
Client Code : BAIL0009

Tax File Number
621 847 905
Date Prepared
29/04/2014

TAX COMPUTATION ESTIMATE
For the period from 01/07/2012 to 30/06/2013

| Description | Debits \$ | Credits \$ |
|--|---------------|-------------------|
| Your Taxable Income is \$23144 | | |
| Tax on your taxable or net income | 939.36 | |
| Less non-refundable tax offsets | | 939.36 |
| Less refundable tax offsets | | 685.00 |
| Assessed tax payable | 0.00 | |
| Less PAYG credits and other entitlements | | 1170.00 |
| Result of this estimate | | 1855.00 CR |

| Details of Offsets and Rebates | | | |
|--------------------------------|---------|-----------------------------|---------------|
| Dependent Spouse | 0.00 | Mature aged worker off. | 480.30 |
| Senior and pensioners | 1602.00 | Dependent(invalid etc.) | 0.00 |
| Low income rebate | 445.00 | Lump sums in arrears | 0.00 |
| Super income streams | 0.00 | Non-refundable offsets(T10) | 0.00 |
| Superannuation Lump Sums | 0.00 | Insurance policy rebate | 0.00 |
| Superannuation (spouse) | 0.00 | Averaging rebate | 205.90 |
| Zone rebate | 0.00 | Beneficiary rebate | 0.00 |
| Medical expenses offset | 0.00 | Employer lump sum'A' offset | 0.00 |
| Employment Termination offset | 0.00 | Landcare/WF prior years | 0.00 |
| | | Foreign Income Tax offset | 0.00 |
| | | Total | 939.36 |
| Credits and Refundable Offsets | | | |
| Franking credits | 685.00 | National rental afford. off | 0.00 |
| Other Refundable Offsets (T11) | 0.00 | Private Health rebate | 0.00 |
| | | Total | 685.00 |
| | | Income for MLS | 23144.00 |
| | | Income for MLS threshold | 40895.00 |

Estimate Only

The above is an estimate only based on information you have provided with your tax return. It is subject to adjustment by the Tax Office for other amounts payable/refundable, family tax benefits overpayments, etc. The Tax Office will issue the Notice of Assessment which will be forwarded to you.

Agent : Sue Wheatcroft
Phone : 08 98422942
Email : admin@wheatcrofts.com.au
Contact: Sue Wheatcroft

Date 29/04/2014
Version CCH Tax 2013.a131211

Detailed Print

| | | | | | | | |
|-----|--|-------------------|---------|--------------|--|---------------|----|
| 1 | Salary or Wages | | | | | | |
| | Occupation: MINISTER OF RELIGION | | | | | X Code 272211 | |
| | Payer's ABN and name | | | Tax withheld | | Gross payment | |
| | 78 272 188 449 BUNBURY DIOCESAN TRUSTEES | | | 1170.00 | | C 5500 | |
| 6 | Australian Government pensions and allowances | | | | | | |
| | Age Pension | | | 0.00 | | 9705 | |
| | | | | | | B 9705 | |
| 10 | Gross interest | | | | | | |
| | Bank of Qld - 0182 | | | | | 1134 | |
| | Bank of Qld - 4952 | | | | | 280 | |
| | Bank of Qld - 1250 | | | | | 124 | |
| | Bank of Qld - 7417 | | | | | 264 | |
| | | | | M | | L 1802 | |
| 11 | Dividends | | | | | | |
| | Description | Unfranked | Franked | Imp'n Creds | | TFN Amounts | |
| | Amcor | 105 | | | | 0 | |
| | ANZ | | 373 | 160 | | 0 | |
| | Bendigo Bank | | 330 | 141 | | 0 | |
| | Grange | 30 | | | | 0 | |
| | Wesfarmers | | 896 | 384 | | 0 | |
| | | Unfranked amount | | | | S 135 | |
| | | Franked amount | | | | T 1599 | |
| | | Imputation credit | | | | U 685 | |
| | | TFN withheld | | V 0.00 | | | |
| D3 | Work related clothing expenses | | | | | | |
| | Laundry | | | | | 150 | |
| | | | | | | C 150 | /S |
| D5 | Other work related expenses | | | | | | |
| | Books | | | | | 149 | |
| | Subscriptions | | | | | 25 | |
| | Conference & Accom | | | | | 652 | |
| | | | | | | E 826 | |
| D9 | Gifts or Donations | | | | | | |
| | Princess Margaret Hospital | | | | | 20 | |
| | Dennis Lillee Sports Foundation | | | | | 25 | |
| | | | | | | J 45 | |
| IT1 | Total reportable fringe benefits amount | | | | | W 0 | |
| IT2 | Reportable employer superannuation contributions | | | | | T 0 | |
| IT3 | Tax-free government pensions | | | | | U 0 | |
| IT4 | Target foreign income | | | | | V 0 | |
| IT7 | Child support you paid | | | | | Z 0 | |

SUPPLEMENTARY SECTION - INCOME

13 Partnerships and trusts

Entity name: BAIL0005 JS DE & PT BAILEY

SENSITIVE - when completed

Detailed Print

| | | | | | | | | | |
|-----------------------------------|------|----------------|------|---------------|------|------------|---|--------|---|
| Partnerships | | Trusts | | Landcare | | Deductions | | Totals | |
| PP | N | 5082 | L | 0 / | I | 0 | X | 0 / | |
| Net primary production amount | | | | | | | | 5082 | / |
| Landcare operations expenses | | | | | | | | J | |
| Net non-primary production amount | | | | | | | | | |
| Credits No ABN | | Franking Creds | | TFN-Credits | | | | | |
| P | 0.00 | Q | 0.00 | R | 0.00 | | | | |
| Trustee Tax | | Foreign res't | | Rental offset | | | | | |
| S | 0.00 | A | 0.00 | B | 0.00 | | | | |

CREDITS FOR INTEREST ON TAX PAID - SUPPLEMENTARY SECTION

| | | | |
|----|--|---|--|
| C1 | Credit for interest on early payments-amount of interest | L | |
|----|--|---|--|