# **2013 Tax** Return for Individuals (EI) 01/07/2012 To 30/06/2013

				p	orint Y for Yes,	N for No
			Are you	an Australi	an resident?	Y
Your tax file number (TFN)	207 009 066	Have you included any attachments?				
Your name Title	MR		Your	sex M	(M) Male,	(F) Female
Surname	Bailey					
Given names	Pierre Timoth	У				
print Y for Yes, N for Has any part of your name changed since completing your last tax return?	or No If you ans print previous	swered yes, s surname.				
Your postal address	PO BOX 509					
	Suburb or town				State	Postcode
	ALBANY				WA	6331
	Country - if not Australia					
Has your postal address change completing your last tax return  Your home address	NT	print Y for Yes, N for I	Vo			
Tour nome address	RMB 901					
	Suburb or town				State	Postcode
	MT BARKER				WA	6324
	Country - if not Australia					
Your date of birth	Day / Month / Year 12/01/1976		Fi	Prin	nt Y for yes, N	for no
If you were under 18 years of age you must complete item A1 of the	e on 30 June 2013 is tax return.	D	ate of death		Day / Month	/ Year
Your daytime phone number	r Area code	08	Phone number	984229	42	
Electronic funds transfer (El		needs your financial i ven if you have provid				
Write the BSB number, account	BSB number		Account numb	per		
number and account name below	Account name					

Bailey, Pierre Timothy

lr	ncome		
1	Salary or wages Your main salary and wage occupation	Occupation code	X
P	ayer's Australian business number	Tax withheld	Income
			С
			D
Ī			E
			F
			G
2	Allowances, earnings, tips, director's fees etc		к
3	Employer lump sum payments		Amount A in lump sum payments box Type
			R
			5% of amount B in
			lump sum payments box
4	Employment termination payments (ETP)		Taxable component Type
	Date of payment		1
_	Payer's ABN		
5	Australian Government allowances and payments like newstart, youth allowance and austudy payment		A
6	Australian Government pensions and allowances You must also complete item T2 in Tax offsets		В
7	Australian annuities and superannuation income stream	as	
	Taxable compone	ent - Taxed element	J
		Untaxed element	N
	Lump sum in arrears - taxable componen	nt - Taxed element	Υ
		Untaxed element	z
			Туре
8	Australian superannuation lump sum payments		
	Date of payment Taxable com	nponent - Taxed element	Q
	Payer's ABN	Untaxed element	Р
9	Attributed personal services income		0
	Total tax withheld add up the boxe	es \$	

10 Gross interest	
Tax file number amounts withheld from gross interest	Gross Interest L
11 Dividends	Unfranked amount S
	Franked amount <b>T</b>
Tax file number amounts withheld from dividends	Franking credit <b>U</b>
12 Employee share schemes (ESS)	
Discount from taxed upfront schemes eligible for reduction	D
_ not eligible for reduction	E
Discount from deferral schemes	F
Discount on ESS Interests acquired pre 1 July 2009 and 'cessation time' occurred during financial year	G
Total assessak	ble discount amount B
TFN amounts withheld from discounts	s C
Foreign source discounts	A
Only used by taxpayers completing the supplementary sections are the amount from TOTAL SUPPLEMENT INCOME OR LOSS of	
TOTAL INCOME OR LOSS  Add up the income any loss am	e amounts and deduct nount in the boxes. 5,285

Ded	uctions			<b>-</b>
D1	Work related car expenses	А		Type
D2	Work related travel expenses	В		
D3	Work related uniform, occupation specific or protective clothing,			
DJ	laundry and dry cleaning expenses	С		
D4	Work related self-education expenses	D		
D5	Other work related expenses	E		
D6	Low value pool deduction	К		
	Low value pool deductions relating to financial investments			
	Low value pool deductions relating to rental properties			
	Other low value pool deductions			
D7	Interest deductions	1		
D8	Dividend deductions	н		
D9	Gifts or donations	J		
D10	Costs of managing tax affairs	М		
<b>(</b>	Only used by taxpayers completing the supplementary section  Transfer the amount from TOTAL SUPPLEMENT DEDUCTIONS on page 13	3 and write it here		
T	DTAL DEDUCTIONS Item D1 to D - add	up the boxes.	0	
SI	JBTOTAL TOTAL INCOME OR LOSS less TOT	AL DEDUCTIONS	5,285	Loss
Los	ses			
	Tax losses of earlier income years			
		roduction losses this income year		
		roduction losses this income year <b>Z</b>		
TA	Subtract amount at item L1 from amount at		5,285	Loss

## **Tax Offsets**

T1	To claim the spouse tax offset you must also co	omplete income tests	P	
	and Spouse details - married or de facto of you Only complete the following question if you had dependent spouse between 1 July 2012 and 3	d more than one	Y - Yes or N	- No
	Did you have a dependent spouse born on or b	pefore 30 June 1952?		
Т2	Seniors and pensioners (includes self-funders) If you had a spouse during 2012-13 you must a married or de facto of your tax return.	•	Tax offset code	Veteran code Y
Т3	Australian superannuation income stream		s \	0
	Only used by taxpayers completing the su	pplementary section		
	Transfer the amount from TOTAL SUPPLEM	IENT TAX OFFSETS on Page 1	3	
	TOTAL TAX OFFSETS Items T1, T	3 and	ooxes. U	0
М1	Medicare levy reduction or exemption			
If y	Medicare levy reduction or exemption ou complete item M1 and you had a ouse during 2012-13 you must also mplete Spouse details - married or de facto	Reduction based on family Number of dependent childred Exemption categories Full 1.5% levy exemption - reduction -	en and students number of days	Y Claim Type V W
If you spectrum corr	ou complete item M1 and you had a buse during 2012-13 you must also	Number of dependent children Exemption categories  Full 1.5% levy exemption - notes that the full Medicare levy sure you and all of your dependents ared by private patient HOSPITAL	en and students number of days number of days charge.	Claim Type V

If you had a spouse during 2012-13 (and you printed N at E), complete Spouse details - married or de facto of your tax return. If you were covered by private patient hospital cover at any time during 2012-13 you must complete Private health insurance policy details.

## Private health insurance policy details

You must read Private health insurance policy details in the instructions before completing this item. Fill all the labels below unless directed in the instructions.

Health insurer ID B	BF	Membership number <b>C</b>	P96832601	
Your share of premiums paid in the financial year	J	0	Your share of Australian Government rebate received	K 0
Benefit code	L 30		Tax claim code	С
Health insurer ID B H	вғ	Membership c	H00124756	
Your share of premiums paid in the financial year	J	2,293	Your share of Australian Government rebate received	K 985
Benefit code	L 30		Tax claim code	С
Health insurer ID		Membership c		
Your share of premiums paid in the financial year	J		Your share of Australian Government rebate received	K
Benefit code	L		Tax claim code	
Health insurer ID		Membership c		
Your share of premiums paid in the financial year	J		Your share of Australian Government rebate received	K
Benefit code	L		Tax claim code	
Health insurer ID		Membership c		
Your share of premiums paid in the financial year	J		Your share of Australian Government rebate received	K
Benefit code	L		Tax claim code	

Adjustments
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<b>A</b> 1	Under 18						Type
	If you were under 18 years of age on 30 J this item or you may be taxed at a higher A1 in Tax Pack 2013 for more information	rate. Read the	-	J			
<b>A2</b>	Part-year tax-free threshold Read the information on A2 in the instructions before completing this item.	Date		Months elig for thresh		N	
А3	Government super contributions Read the information on A3 in the instruct	tions before co	mpleting this item.				Code
	Income from in	nvestment, par	tnership and other so	ources <b>F</b>			
							Loss
	Othe	er income from	employment and bu	siness G			
		Other deduct	tions from business i	ncome H			
Inc	ome tests						
You	must complete this section.						
If yo	ou had a spouse during 2012-13 you must a	also completes	Spouse details - ma	rried or de fact	0.		
IT4	Total reportable frings benefits am	ount			w		0
IT1	Total reportable fringe benefits am	Ount			VV		0
IT2	Reportable employer superannuati	on contribut	ions		Т		0
IT2	Tax-free government pensions				U		0
113	rax-iree government pensions						0
IT4	Target foreign income				٧		0
IT5	Net financial investment loss				X		0
IT6	Net rental property loss				Y		0
	The contain property rece				•		
IT7	Child support you paid				Z		0
IT8	Number of dependent children				D		1
							Loss
			Adjusted taxab (ELS Validation pu			5,285	
							Loss
			Estimated to (ELS Validation pu			5,285	
			Fatiguet - J. U. U.	la licara			
			<b>Estimated eligib</b> (ELS Validation pu			0	

#### Spouse details-married or de facto

If you had a spouse during 2012-13, you must complete Spouse details – married or de facto. The Tax Office needs the information included in this section to assess your tax accurately.

If you do not have a spouse, go to page 9.

Daniel

You	r s	oa	use	's r	name
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Surname or family name

If vc	ou had mo	e than one s	pouse during	2012-13	print the name of y	our sp	oouse on 30	June 2013 or 1	our last spous	se.
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First given name  Kim  Carolyn  names		
Your spouse's date of birth K 28/07/1980  Day / Month / Year	Your sp	oouse's sex <b>F</b> (M) Male, (F) Female
Period you had a spouse – married or de facto		
Did you have a spouse for the full year? - 1 July 2012 to 30 June 2013?  L Y Y for yes or	N for no	
If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2012 and 30 June 2013.  From M  Day / Month / Year  Did your spouse die during the year?  N Y for yes or N for no	to N	Day / Month / Year
This information relates to your spouse's income.		
You must complete all labels.	f the amo	unt is zero, write 0.
Your spouse's 2012-2013 taxable income	0	41,986
Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in your spouse's taxable income	т	
Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid	U	
Your spouse's total reportable fringe benefits amounts	s	0
Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the instructions) that your spouse received in 2012-13 (exclude exempt pension income)	Р	
Amount of exempt pension income (see Amounts that you do not pay tax on in the instructions) that your spouse received in 2012-13 (show your spouse's exempt pension income)	Q	
Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions	<b>A</b>	0
Your spouse's amount of any tax-free government pensions paid under the Military Rehabilitation and Compensation Act 2004 that have not been included at Q above	В	0
Your spouse's target foreign income	e c	
Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)	D	1,775
Child support your spouse paid	d E	0
Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the instructions)	F	
Spouses's total A (ELS Validation purpose only		43,761

# **Supplementary section**

#### Income

Refer to TaxPack 2013 supplement before you complete item 13. If you are required to complete item 13 include deferred non-commercial business losses from the prior year at either labels X or Y as appropriate. Refer to TaxPack 2013 supplement for the relevant code.

13 Partnerships and trusts  Primary production			Note: If you have a business activity, countries and p	omplete rofessio	items P3 and l onal items secti	P9 in
· ·····a·y production			of this tax return in	addition	item 13.	
Distribution from	n partnerships	N	5,083			
Share of net inco	me from trusts	L				
Landcare operations and decline in value		I		Type		
Other deductions relating to amounts show	vn at N and L	X				Loss
	Net prima	ary pro	duction amount		5,083	
Non-primary production						
Distribution from partnerships, less for	reign income	0				
Distribution from partnerships relating to financial investments, less foreign income				Show a	amounts of:	
Share of net rental property income or loss from partnerships				item 18	I gains from tru B and Foreign i 19 or 20.	<b>I</b>
Other distributions from partnerships Non-PP - Distribution from partnerships less foreign income				atten	19 01 20.	
Share of net income from trusts less foreign income and franked		U	202	I		
Share of net income from trusts less capital gains, foreign income and franked distributions - Managed investment scheme income		0				
Share of net income from trusts less capital gains, foreign income and franked distributions - other income	2	02				
Franked distribution	ns from trusts	С				
Franked distributions from trusts relating to investments						
Franked distributions from trusts - other						
Landcare operation	ons expenses	J		Type		
Other deductions relating to amounts shown at	O , U and C	Υ				
Managed investment scheme deductions relating to amounts shown at U and C					1	
Partnership deductions relating to financial investment amounts shown at O						
Partnership deductions relating to rental property income or loss shown at O						
Other deductions relating to distributions shown at O, U and C						Loss
	Net non-prima	arv nro	duction amount		202	

## 13 Partnerships and trusts (continue)

Share of credits from income and tax offsets		
Share of credit for tax withheld where Australian business number not quoted	P	
Share of franking credit from franked dividends	s Q	
Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions	i R I	
Credit for TFN amounts withheld from payments from closely held trusts	MI	
Share of credit for tax paid by trusted	ee S	
Share of credit for amounts withheld from foreign resident withholding	Λ	
Share of National rental affordability scheme tax offset	t B	
14 Personal services income (PSI)		
Tax withheld - voluntary agreemer	nt <b>G</b>	
Tax withheld where Australian business number not quoted	н	
Tax withheld - labour hire or other specified payments		
Net PSI - transferred from label A i professional items sche		LOSS
15 Net income or loss from business		
Primary production - transferred Business and professional items sched	ed from label Y item P8 on	oss
Non-primary production - transferred Business and professional items sched	ed from label Z item P8 on	LOSS
Non-primary production -		
Net income or loss from carrying a business of investigation.		
a business of inve	Loss	
Net income or loss from carryir a rental property bus		
	Loss	
Other income or loss relating to iter	em 15	
	rou show a loss at label B or C you must complete item P9 on th siness and professional items schedule for individuals 2013	е
Tax with	nheld - voluntary agreement D	
Tax withheld where Australian busi	siness number not quoted <b>W</b>	
Tax withheld - fo	oreign resident withholding E	
Tax withheld - labour hire or	r other specified payments F	

16 Deferred non-commercial business losses
Your share of deferred losses from partnership activities -
Your share of deferred losses from partnership activities <b>F</b>
from carrying on a business of investing
from carrying on a rental property business
other
Your share of deferred losses from sole trader activities -
Deferred losses from sole trader activities G
from carrying on a business of investing
from carrying on a rental property business
other deferred losses
Primary production deferred losses I
Non-primary production deferred losses J
17 Net farm management deposits or repayments
Deductible deposits D
Early repayments exceptional circumstances C
Early repayments natural disaster N
Other repayments R Loss
Net farm management deposits or repayments E
18 Capital gains  Y for yes or N for no
Did you have a capital gains tax event during the year? <b>G</b> N You must print Y at label G if you received a distribution of a capital gain from a trust
code  Have you applied for an exemption or rollover? <b>M</b>
Net capital gain A
Total current year capital gains H
Net capital losses carried forward to
later income years
19 Foreign entities  Y for yes or N for no
Did you have either a direct or indirect interest in a controlled foreign company (CFC)?
Have you ever, either directly or indirectly, caused the transfer of property - including money - or services to a non-resident trust estate?  Transferor trust income  B

20 Foreign source income and foreign assets or p	roperty				_		
Assessable foreign source	ce income	E					Loss
Othe	er net forei	gn emp	oloymen	t income	<b>T</b>		
							Loss
Net foreign pension or annuity income WITHOUT an undeducted purchase price					L		
					D		Loss
	Net foreign pension or annuity income WITH an undeducted purchase price						
							Loss
			Net fo	reign rent	R		
	Other ne	t foreig	n source	e income	М		Loss
		J			Loss		
Other net foreign source income - dividend in managed investment scheme income from						]	
companies - including from foreign par						]	
Other net foreign soul	rce income	•					
Also include at F Australian franking credits from a	Australiar	n franki	na credi	ts from a	ı		٦
New Zealand franking company that you have received indirectly through a partnership or trust distribution				company	F		
Net foreign employment income	U			Loss			
- payment summary							
Exempt foreign employment income	N						
Foreign income tax offset	0						
During the year did you own, or have an interest							
in, assets located outside Australia which had a total value of AUD\$50,000 or more?	PN	Y for	r yes or N	I for no			
21 Rent Gross rent	Р						
Interest deductions	Q						
Capital works deductions	F					P less (Q+ F+U)	T 0 0 0
Other rental deductions	U			Net	ront	7 1ess (Q+1+0)	Loss
				inet	rent	<u></u>	
22 Bonuses from life insurance companies and fr	iendly soc	ieties			W		
22 Faractry managed investment scheme income							$\overline{}$
23 Forestry managed investment scheme income					Α	<u> </u>	
24 Other income							Code
Type of Category 1					Υ		
income					•		
Category 2							Code
					٧		
Tax withheld - lump sum							
payments in arrears							
Taxable professional income <b>z</b>							
TOTAL SUPPLEMENT Item 13 to 24 - add up INCOME OR LOSS and deduct	any loss a	mounts		me amount boxe l on page	es.	5,285	

Bailey, Pierre Timothy

Dec	luctions			
D11	Deductible amount of undeducted purchase price of a foreign	n pension or	Y	
D12	Personal superannuation contributions  Full name of fund  Fund ABN  Fund TFN	Account number	н	
D13	Deduction for project pool		D	
D14	Forestry managed investment scheme deduction		F	
D15	Other deductions - not claimable at items D1 to D14  Description of claim	Election expenses Other deductions	E J	
I	TAL SUPPLEMENT DEDUCTIONS tems D11 to D15 - add up the boxes and transfer this amount	to D on page 4		
T4	Superannuation contributions on behalf of your spouse  Contributions paid		Α	Tax Offsets
	You must also complete Spouse details - married or de facto			
T5	Zone or overseas forces		R	
T6	Total net medical expenses χ			
<b>T7</b>	Dependent (invalid and carer)		В	
Т8	Landcare and water facility  Landcare and water facility tax of forward from earlier in	_	т	
T9	Net income from working - supplementary section  M			mation on T9 in TaxPack 2013 fore completing this item.
T10	Other non-refundable tax offsets  If you are entitled to a low-income tax offset, do not write it anywhere on your tax return. The Tax office will calculate it for you	J.	С	Claim
T11	Other refundable tax offsets		Р	Code
тс	Transfer this amount to	11-add up the ∆box <b>)</b> on page 5	es	
A4	ustments  Amount on which family trust distribution tax has been paid  Read the information on A4 in the supplement instructions before completi	ing this item.	X	
Cre	dit for interest on tax paid  Credit for interest on early payments - amount of interest		L	

Bailey, Pierre Timothy

Postal address: PO BOX 509

ALBANY WA 6331

Total Category 1 Y

Item 24 - Other income Total Category 2 V

Taxpayer: MR Bailey Tax File Number
Pierre Timothy 207 009 066

Pierre Timothy
Date of Birth: 12/01/1976

Description

Client Code : BAIL0003 Date Prepared

29/04/2014

Credits \$

#### TAX COMPUTATION ESTIMATE

For the period from 01/07/2012 to 30/06/2013

Debits \$

Tax on your taxable or net income		0.00	
Refundable tax offsets		1.60	
Assessed tax payable	ssessed tax payable 1.60		
Result of this estimate		1.60 DR	
—————— Details o	of Offs	ets and Rebates ————	
Dependent Spouse	0.00	Mature aged worker off.	0.00
Senior and pensioners	0.00	Dependent(invalid etc.)	0.00
Low income rebate	445.00	Lump sums in arrears	0.00
Super income streams	0.00	Non-refundable offsets(T10)	0.00
Superannuation Lump Sums	0.00	Insurance policy rebate	0.00
Superannuation (spouse)	0.00	Averaging rebate	0.00
Zone rebate	0.00	Beneficiary rebate	0.00
Medical expenses offset	0.00	Employer lump sum'A' offset	0.00
Employment Termination offset	0.00	Landcare/WF prior years	0.00
		Foreign Income Tax offset	0.00
		Total	0.00
Credits a	and Ref	undable Offsets —————	
Franking credits	0.00	National rental afford. off	0.00
Other Refundable Offsets (T11)	0.00	Private Health rebate	-1.60
		Total	-1.60
		Income for MLS	5285.00
		Income for MLS threshold	49046.00

The above is an estimate only based on information you have provided with your tax return. It is subject to adjustment by the Tax Office for other amounts payable/refundable, family tax benefits overpayments, etc. The Tax Office will issue the Notice of Assessment which will be forwarded to you.

Agent : Sue Wheatcroft Date 29/04/2014

Phone : 08 98422942 Version CCH Tax 2013.a131211

Email : admin@wheatcrofts.com.au

Contact: Sue Wheatcroft

Detailed Print		
IT1 Total reportable fringe benefits amount IT2 Reportable employer superannuation contributions IT3 Tax-free government pensions IT4 Target foreign income IT7 Child support you paid	W 0 T 0 U 0 V 0 Z 0	
SUPPLEMENTARY SECTION - INCOME  13 Partnerships and trusts	ı	ı
Entity name: BAIL0005 JS DE & PT BAILEY Partnerships Trusts Landcare Deductions PP N 5083 L 0 / I 0 X 0 / Net primary production amount	Totals 5083	/
Landcare operations expenses  Net non-primary production amount		
Credits No ABN Franking Creds TFN-Credits P 0.00 Q 0.00 R 0.00 Trustee Tax Foreign res't Rental offset S 0.00 A 0.00 B 0.00		I
Entity name: BWP Trust (1/3 Sh) Partnerships Trusts Landcare Deductions PP N 0 L 0 / I 0 X 0 / Net primary production amount	Totals	
Share of net income from trusts - other Landcare operations expenses Net non-primary production amount  U 202/I	202	/
Credits No ABN Franking Creds TFN-Credits P 0.00 Q 0.00 R 0.00 Trustee Tax Foreign res't Rental offset S 0.00 A 0.00 B 0.00	l	I
CREDITS FOR INTEREST ON TAX PAID - SUPPLEMENTARY SECTION C1 Credit for interest on early payments-amount of interest	L	