

Individual tax return  
1 July 2010 to 30 June 2011

2011

Your tax file number (TFN)

819 202 342

Are you an Australian resident?

Y

Print Y for yes or N for no.

See the Privacy note in the Taxpayer's declaration on page 13 of this tax return.

Have you included any attachments?  
- other than PAYG payment summaries?

N

Print Y for yes or N for no.

Your name

Title - for example, Mr, Mrs, Ms, Miss

Miss

Your sex

print X in the relevant box.

Male

Female

X

Surname or family name

Bail

Given names

Katie

Leanne

Has any part of your name changed since completing your last tax return?

N

Print Y for yes or N for no.

If yes, print previous surname.

Your postal address

C/- WHEATCROFT ENTERPRISES

PO Box 509

ALBANY

WA

6331

Has your postal address changed since completing your last tax return?

Print Y for yes or N for no.

Your home address

If the same as your current postal address, print AS ABOVE.

7b Surrey St

BASSENDAN

WA

6054

Your date of birth

If you were under 18 years of age on 30 June 2011 you must complete item A1 on page 5 of this tax return.

26/07/1990

Final tax return

N

If you know this is your final tax return, print FINAL.

Your daytime phone number

Area code

0406

Telephone number

091638

Electronic funds transfer (EFT)

Provide your financial institution details to have your refund paid directly to your account. It's faster and simpler to have your refund paid in this way. Write the BSB number, account number and account name below. (For more information see Completing individual information on your tax return in TaxPack 2011.)

BSB number (must be six digits)

Account number

Account name

Use Agent Trust Account?

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

F

Income

1 Salary or wages

Your main salary and wage occupation

Manager - real estate property

Occupation code

X

612112

Payer	Allowances	Lump A	Lump B	Tax Withheld	Gross
MLG Realty				ABN: 94 089 508 601	
				5,284.00	38,929

9 Attributed personal services income

O

Total tax withheld

Add up the

boxes.

\$

5,284.00

10 Gross interest

Gross interest

L

20

Tax file number amounts withheld from gross interest

M

Bank / Branch / Account	TFN amt	Gross amt
NAB x781		20

I Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS

0

LOSS

TOTAL INCOME OR LOSS

Add up the income amounts and deduct any loss amount in the

boxes.

38,949

LOSS

F

Deductions

D1 Work related car expenses

A

2,960

CLAIM

S

MVU	2,960	S
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D3 Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses

C

150

CLAIM

C

Ldry	150	C
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D5 Other work related expenses

E

665

Mobile Phone - recharge @ 50%	240
Mobile Phone - purchase @ 50%	425

D Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENT DEDUCTIONS

0

TOTAL DEDUCTIONS

Items D1 to D add up the

boxes

3,775

SUBTOTAL

TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS

35,174

LOSS

TAXABLE INCOME OR LOSS

Subtract amounts at F and Z item L1 from amount at SUBTOTAL

\$

35,174

LOSS

T Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENT TAX OFFSETS.

0

TOTAL TAX OFFSETS

Items T1, T4, T5, T6 and T —add up the

boxes

U

0

F

Private health insurance policy details

You must provide the details for each policy if item T5 or item M2 asked you to complete this section.

Health insurer ID

B

HBF

F

Membership number

C

34020202

TYPE

A

F

M2 Medicare levy surcharge (MLS)

THIS ITEM IS COMPULSORY

If you do not complete this item you may be charged the full Medicare levy surcharge.

For the whole period 1 July 2010 to 30 June 2011, were you and all your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover?

E

N

Print Y for yes or N for no.

Number of days NOT liable for surcharge

A

365

Number of dependent children

D

Income tests

Are you completing the Income tests items? 

Y

- You must complete this section if any of the following apply to you.
- You have a payment summary showing total reportable fringe benefits amount or reportable employer superannuation contributions.
  - You received family payments, childcare benefits or a tax-free pension from Centrelink or the Department of Veterans' Affairs.
  - Your child received student payments from Centrelink based on parental income.
  - You hold a Commonwealth seniors health card.
  - You were 55 years old or older on 30 June 2011 and you are entitled to the mature age worker tax offset (see page s59 in TaxPack 2011).
  - You paid child support.
  - You have a HELP or SFSS debt,
  - You completed any of the following items:
    - 12 Employee share schemes; where you wrote an amount at D
    - T1 Spouse (without dependent child or student), child-housekeeper or housekeeper tax offset
    - T2 Senior Australians tax offset
    - T3 Pensioner tax offset
    - M2 Medicare levy surcharge; where you printed N in the NO box at E
    - T7 Superannuation contributions on behalf of your spouse tax offset; on the Tax return for individuals (supplementary section) 2011
    - T10 Parent, spouse's parent or invalid relative tax offset; on the Tax return for individuals (supplementary section) 2011
    - T12 Net income from working – supplementary section; on the Tax return for individuals (supplementary section) 2011
    - T13 Entrepreneurs tax offset; on the Tax return for individuals (supplementary section) 2011
    - P9 Business loss activity details; on the Business and professional items schedule for individuals 2011.

We need the information requested in this section to accurately assess your tax offset entitlement, Medicare levy surcharge, and HELP or SFSS repayment amount. We may also pass this information to other government agencies such as Centrelink which will use the information to ensure you are receiving your full entitlement to government benefits.

If you had a spouse during 2010–11 you must also complete Spouse details – married or de facto on page 6.

IT1

Total reportable fringe benefits amount

W

0

IT2

Reportable employer superannuation contributions

T

0

IT3

Tax-free government pensions

U

IT4

Target foreign income

V

IT5

Net financial investment loss

X

IT6

Net rental property loss

Y

IT7

Child support you paid

Z

18

Capital gains

Did you have a capital gains tax event during the year?

G

N

PrintY for yes orN for no.

Did this CGT event relate to a forestry managed investment scheme interest you held other than as an initial participant?

Q

PrintY for yes orN for no.

Net capital gain

A

19

Foreign entities

Did you have either a direct or indirect interest in a controlled foreign company (CFC)?

I

N

PrintY for yes orN for no.

CFC income

K

Have you ever, either directly or indirectly, caused the transfer of property—including money—or services to a non-resident trust estate?

W

N

PrintY for yes orN for no.

Transferor trust income

B

20

Foreign source income and foreign assets or property

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more?

P

N

PrintY for yes orN for no.

F

Taxpayer’s declaration

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

I declare that:

- the information provided to my registered tax agent for the preparation of this tax return is true and correct, and
- I authorise my registered tax agent to lodge this tax return.

Taxpayer's Signature		Date	Day	Month	Year

**Important:** The tax law imposes heavy penalties for giving false or misleading information.

**The Tax Office will issue your assessment based on your tax return. However, the Tax Office has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years.**

**Privacy:**

The Tax Office is authorised by the Taxation Administration Act 1953 to request you to quote your tax file number (TFN). It is not an offence not to quote your TFN. However, your assessment may be delayed if you do not quote your TFN. The Tax Office is authorised by the Income Tax Assessment Act 1936, the Income Tax Assessment Act 1997 and the A New Tax System (Family Assistance) (Administration) Act 1999 to ask for the other information on this tax return. We need this information to help us to administer the taxation laws. We may give this information to other government agencies as authorised in taxation law - for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as the state and federal police; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia. The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Tax agent’s declaration

I,

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature	Date	Client's reference
<input type="text"/>	Day    Month    Year	<input type="text" value="BAIL0012"/>
Contact name	Agent's telephone number	Agent's reference number
<input type="text" value="SUE WHEATCROFT"/>	Area code    Telephone number	<input type="text" value="61715002"/>
	<input type="text" value="08"/> <input type="text" value="98422942"/>	

	Taxable Income	35,174		
	Tax Free Part	6,000		
	Tax Payable on Taxable Income		4,376.10	
			Sub-Total	\$ 4,376.10
Less Offsets:	Offsets (T1 to T14 except T2,T3,T12,T13)	0.00		
	Seniors / Pension / Beneficiary Offset	0.00		
	Mature Aged Workers Tax Offset	0.00		
	Low Income Offset	1,293.04		
	Lump Sum	0.00		
	Life Assurance Bonus	0.00		
	Other Offsets	0.00		
			Sub-Total	\$ 1,293.04
				3,083.06
Plus:	Medicare Levy	527.61		
			Sub-Total	\$ 527.61
				3,610.67
Less Credits:	Tax withheld - salary & wage type income	5,284.00		
	Arrears tax withheld	0.00		
	Foreign Tax Credits	0.00		
	TFN Amounts (credits)	0.00		
	Franking Tax Offset (refundable)	0.00		
	Other Refundable Credits	0.00		
	Other Amounts withheld - ABN,Vol,Labour,Foreign	0.00		
	PAYG Income Tax Instalments	0.00		
			Sub-Total	\$ 5,284.00
				1,673.33
	Estimated Tax Refund			

DISCLAIMER

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This estimate is provided without warranty of any kind.  
It is subject to legislative changes and includes estimates of currently unknown rates.  
WARNING : Amounts shown may be adjusted by amounts not included in this return.