2013 Tax Return for Individuals (EI) 01/07/2012 To 30/06/2013

				р	rint Y for Yes,	N for No		
	Are you an Australian residen							
Your tax file number (TFN) 622 158 893 Have you included any attachments								
Your name Title	MR		Yours	sex M	(M) Male,	(F) Female		
Surname	Bailey							
Given names	John Selwyn							
print Y for Yes, N for Has any part of your name changed since completing your last tax return?	or No If you ans print previous	swered yes, s surname.						
Your postal address	PO BOX 509							
	Suburb or town				State	Postcode		
	ALBANY				WA	6331		
l ,	Country - if not Australia							
Has your postal address chang completing your last tax return	NT	print Y for Yes, N for No						
Your home address	RMB 981							
	Suburb or town				State	Postcode		
	MT BARKET				WA	6324		
	Country - if not Australia							
Your date of birth	Day / Month / Year 25/06/1941		Fin	Prin nal tax retu	t Y for yes, N	for no		
			• •••	iai tax i ett				
If you were under 18 years of age you must complete item A1 of thi	s tax return.	Date o	f death		Day / Month	/ Year		
Your daytime phone number	Area code	08 Phone	e number	9842294	12			
Electronic funds transfer (El		needs your financial institut ven if you have provided the						
Write the BSB number, account	BSB number	Acc	count numbe	er				
number and account name below	Account name							

Bailey, John Selwyn

Income		
Salary or wages Your main salary and wage occupation	Occupation code	X
Payer's Australian business number	Tax withheld	Income
		C
		D
		E
		F
		G
2 Allowances, earnings, tips, director's fees etc		К
3 Employer lump sum payments		Amount A in lump sum payments box Type
		R
		5% of amount B in lump sum payments box
		н
4 Employment termination payments (ETP)		Taxable component Type
Date of payment		1
Payer's ABN		
5 Australian Government allowances and payments like newstart, youth allowance and austudy payment		Α
6 Australian Government pensions and allowances You must also complete item T2 in Tax offsets		B 9,705
7 Australian annuities and superannuation income streams		
Taxable component	- Taxed element	J
	Untaxed element	N
Lump sum in arrears - taxable component -	Taxed element	Y
	Untaxed element	z
		Туре
8 Australian superannuation lump sum payments		
Date of payment Taxable compo	onent - Taxed element	Q
Payer's ABN	Untaxed element	Р
9 Attributed personal services income		0
Total tax withheld add up the boxes	\$	

10 Gross interest								
Tax file number amounts withheld from gross interest	Gross Interest L							
11 Dividends	Unfranked amount \$ 135							
	Franked amount T 1,599							
Tax file number amounts withheld from dividends V	Franking credit U 685							
12 Employee share schemes (ESS)								
Discount from taxed upfront schemes eligible for reduction	D							
_ not eligible for reduction	E							
Discount from deferral schemes	F							
Discount on ESS Interests acquired pre 1 July 2009 and 'cessation time' occurred during financial year	G							
Total assessa	able discount amount B							
TFN amounts withheld from discount	ts C							
Foreign source discounts	A							
Only used by taxpayers completing the supplementary sect	tionLoss							
Transfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS	on page 12 and write it here. 5,284							
TOTAL INCOME OR LOSS Add up the income amounts and deduct any loss amount in the boxes. Lo 17,408								

Ded	uctions				T. 400 4
D1	Work related car expenses		Α		Type
D2	Work related travel expenses	В			
D3	Work related uniform, occupation laundry and dry cleaning expense		С		
D4	Work related self-education exper	nses	D		
D5	Other work related expenses		E		
D6	Low value pool deduction		к		
	Low value pool deductions re	elating to financial investments			
	Low value pool deduction	ons relating to rental properties			
		Other low value pool deductions			
D7	Interest deductions		1		
D8	Dividend deductions		н		
D9	Gifts or donations		J		
D10	Costs of managing tax affairs		М		
(Only used by taxpayers completing Transfer the amount from TOTAL SUP		3 and write it here		
TO	OTAL DEDUCTIONS	Item D1 to D - add	up the boxes.	0	
SI	JBTOTAL TOTA	AL INCOME OR LOSS less TOT	TAL DEDUCTIONS	17,408	Loss
Los	ses				
L1 '	Tax losses of earlier income years				
	Primary production losses carried prward from earlier income years		roduction losses this income year		
	orimary production losses carried brward from earlier income years		roduction losses this income year Z		
TA	XABLE INCOME OR LOSS	Subtract amour item L1 from amount a		17,408	Loss

Tax Offsets

T1	Dependent Spouse (without dependent child To claim the spouse tax offset you must also con and Spouse details - married or de facto of your	mplete ir	ncome	e tests		Р]
	Only complete the following question if you had dependent spouse between 1 July 2012 and 30			9		Y - Yes or N	' - No		
	Did you have a dependent spouse born on or be	efore 30	June	1952?					
Т2	Seniors and pensioners (includes self-funded lift you had a spouse during 2012-13 you must also married or de facto of your tax return.		•	pouse deta	ails	Tax offset code	e Ve Y	eteran c	code
Т3	Australian superannuation income stream					s		0	
	Only used by taxpayers completing the sup	plemen	tary s	ection					
	Transfer the amount from TOTAL SUPPLEME	NT TAX	OFF	SETS on F	Page 13				
	TOTAL TAX OFFSETS Items T1, T3	and (T) -	add up th	e 🕻 boxes.	υ		0	
If y	Medicare levy reduction or exemption ou complete item M1 and you had a ouse during 2012-13 you must also	Numb	er of o		family inco		Υ		Claim Type
•	mplete Spouse details - married or de facto	Full 1.	5% le	vy exempt	ion - numbe tion - numbe	•	v [w [
M 2	Medicare levy surcharge (MLS) THIS ITEM IS COMPULSORY. If you do not complete this item you may be cha For the whole period of the financial year, were y (including your spouse) - if you had any - covere	ou and	all of	your deper	ndants			for yes N for n	
	you answered yes, you must complete Private he you answered no, read below.						l		I
	You must write the following at A:								
	0 when you have to pay the surcharge for the w1 July 2012 to 30 June 2013	/hole pei	riod					_	
•	The number of days you do not have to pay the for part of the period 1 July 2012 to 30 June 20		ge			days you do N pay the surcha		A	365
•	■ 365 when you do not have to pay the surcharge period 1 July 2012 to 30 June 2013	e for the	whole	•					
	you had a spouse during 2012-13 (and you print f your tax return. If you were covered by private p		•						

complete Private health insurance policy details.

Private health insurance policy details

You must read Private health insurance policy details in the instructions before completing this item. Fill all the labels below unless directed in the instructions.

Health insurer ID B	нвғ	Membership number C	P16903407	
Your share of premiums paid in the financial year	J	1,969	Your share of Australian Government rebate received	K 1,313
Benefit code	L 40		Tax claim code	С
Health insurer ID B		Membership c		
Your share of premiums paid in the financial year	J		Your share of Australian Government rebate received	K
Benefit code	L		Tax claim code	
Health insurer ID		Membership c		
Your share of premiums paid in the financial year	J		Your share of Australian Government rebate received	K
Benefit code	L		Tax claim code	
Health insurer ID		Membership c		
Your share of premiums paid in the financial year	J		Your share of Australian Government rebate received	K
Benefit code	L		Tax claim code	
Health insurer ID		Membership C		
Your share of premiums paid in the financial year	J		Your share of Australian Government rebate received	K
Benefit code	L		Tax claim code	

Adjustments

A 1	Under 18						Туре
	If you were under 18 years of age on 30 June 2013 you must complete this item or you may be taxed at a higher rate. Read the information on A1 in Tax Pack 2013 for more information.						
A2	Part-year tax-free threshold			Months eligil	ole		7
	Read the information on A2 in the instructions before completing this item.	Date		for thresho		N	
	The second confirming and second						
А3	Government super contributions Read the information on A3 in the instruction	ons before co	mpleting this item.				Code
	Income from inv	estment, par	tnership and other sourc	es F $igl[$			
				_			Loss
	Other	income from	employment and busine	ess G			
		Other deduc	tions from business inco	me н [
Inc	ome tests						
	must complete this section. The had a spouse during 2012-13 you must also	so completes	Snouse details - married	d or de facto			
ıı ye	a nad a spouse during 2012 10 you must all	so completes	opodoc details marries	a or de racie	•		
IT1	Total reportable fringe benefits amo	unt			w		0
IT2	Reportable employer superannuatio	n contribut	ions		Т		0
IT3	Tax-free government pensions				U		0
IT4	Target foreign income				V		0
IT <i>E</i>	Not financial investment less						
IT5	Net financial investment loss				X		0
IT6	Net rental property loss				Υ		0
					'		
IT7	Child support you paid				Z		0
IT8	Number of dependent children				D		0
			Adjusted taxable i	noomo [Loss
			Adjusted taxable i (ELS Validation purpo			17,408	
			Estimated total	income 「			Loss
			(ELS Validation purpo			17,408	
			Estimated eligible i	ncome 「			7
			(ELS Validation purpo			0	

Spouse details-married or de facto

If you had a spouse during 2012-13, you must complete Spouse details – married or de facto. The Tax Office needs the information included in this section to assess your tax accurately.

If you do not have a spouse, go to page 9.

Your spouse's name If you had more than one spouse during 2012-13 print the name of your spouse on 30 June 2013	3 or yo	ur last spouse) .
Surname or family name Bailey	-		
First given name Other given names			
Your spouse's date of birth K 08/11/1945 Day / Month / Year	our sp	oouse's sex (M) Male, (F) F	F
Period you had a spouse – married or de facto			
Did you have a spouse for the full year? - 1 July 2012 to 30 June 2013? L Y Y for yes or N for	or no		
you had a spouse between 1 July 2012 and 30 June 2013. Day / Month / Year Did your spouse die during the year? Y for yes or N for no		Day / Month /	Year
This information relates to your spouse's income.			
You must complete all labels. If the	e amo	unt is zero, wr	ite 0.
Your spouse's 2012-2013 taxable income	0	23,	144
Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in your spouse's taxable income	Т		
Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid	U		
Your spouse's total reportable fringe benefits amounts	S		0
Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the instructions) that your spouse received in 2012-13 (exclude exempt pension income)	Р		
Amount of exempt pension income (see Amounts that you do not pay tax on in the instructions) that your spouse received in 2012-13 (show your spouse's exempt pension income)	Q		
Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions)	Α		0
Your spouse's amount of any tax-free government pensions paid under the Military Rehabilitation and Compensation Act 2004 that have not been included at Q above	В		0
Your spouse's target foreign income	С		
Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)	D		343
Child support your spouse paid	Ε		0
Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the instructions)	F		
Spouses's total ATI (ELS Validation purpose only)		23,	487

Supplementary section

Income

Refer to TaxPack 2013 supplement before you complete item 13. If you are required to complete item 13 include deferred non-commercial business losses from the prior year at either labels X or Y as appropriate. Refer to TaxPack 2013 supplement for the relevant code.

13 Partnerships and trusts Primary production			Note: If you have a business activity, countries and p	omplete rofessio	items P3 and l onal items secti	P9 in
Timery production			of this tax return in	additior	item 13.	
Distribution from	n partnerships	N	5,082			
Share of net inco	me from trusts	L				
Landcare operations and decline in value		I		Type		
Other deductions relating to amounts show	vn at N and L	X				Loss
	Net prima	ary pro	duction amount		5,082	
Non-primary production						
Distribution from partnerships, less for	reign income	0				
Distribution from partnerships relating to financial investments, less foreign income				Show a	amounts of:	
Share of net rental property income or loss from partnerships				item 18	I gains from tru B and Foreign i 19 or 20.	
Other distributions from partnerships Non-PP - Distribution from partnerships less foreign income				atten	19 01 20.	
Share of net income from trusts less foreign income and franked		U	202	I		
Share of net income from trusts less capital gains, foreign income and franked distributions - Managed investment scheme income		0				
Share of net income from trusts less capital gains, foreign income and franked distributions - other income	2	02				
Franked distribution	ns from trusts	С				
Franked distributions from trusts relating to investments						
Franked distributions from trusts - other						
Landcare operation	ons expenses	J		Type		
Other deductions relating to amounts shown at	O , U and C	Υ				
Managed investment scheme deductions relating to amounts shown at U and C					_	
Partnership deductions relating to financial investment amounts shown at O						
Partnership deductions relating to rental property income or loss shown at O						
Other deductions relating to distributions shown at O, U and C						Loss
	Net non-prima	arv nro	duction amount		202	

13 Partnerships and trusts (continue)

Share of credits from income and tax offsets	
Share of credit for tax withheld where Australian business number not quoted	P
Share of franking credit from franked dividends	Q
Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions	R
Credit for TFN amounts withheld from payments from closely held trusts	M
Share of credit for tax paid by trustee	S
Share of credit for amounts withheld from foreign resident withholding	A
Share of National rental affordability scheme tax offset	В
14 Personal services income (PSI)	
Tax withheld - voluntary agreement	G
Tax withheld where Australian business number not quoted	Н
Tax withheld - labour hire or other specified payments	J
Net PSI - transferred from label A ite professional items schedu	Λ Ψ
15 Net income or loss from business	
Primary production - transferred Business and professional items schedul	₽ ₽
Non-primary production - transferred f Business and professional items schedul	
Non-primary production -	Loss
Net income or loss from carrying a business of inves	on ting
Net income or loss from carrying a rental property busin	
Other income or loss relating to item	Loss
· · · · · · · · · · · · · · · · · · ·	show a loss at label B or C you must complete item P9 on the ess and professional items schedule for individuals 2013
Tax withhe	eld - voluntary agreement D
Tax withheld where Australian busin	ess number not quoted W
Tax withheld - fore	eign resident withholding E
Tax withheld - labour hire or o	ther specified payments F

16 Deferred non-commercial business losses	
Your share of deferred losses from partnership activities -	
Your share of deferred losses from partnership activities F	
from carrying on a business of investing	
from carrying on a rental property business	
other	
Your share of deferred losses from sole trader activities -	
Deferred losses from sole trader activities G	
from carrying on a business of investing	
from carrying on a rental property business	
other deferred losses	
Primary production deferred losses	
1 filliary production deferred losses	
Non-primary production deferred losses	J
47 Not form monograph deposite or report	
17 Net farm management deposits or repayments	
Deductible deposits D	
Early repayments exceptional circumstances C	
Early repayments natural disaster N	
Other repayments R	
Other repayments R	Loss
Net farm management deposits or repayments	E
18 Capital gains Y for yes or N for no	
Pid you have a capital gains toy event during the year?	print Y at label G if you received
code	tion of a capital gain from a trust
Have you applied for an exemption or rollover? M	
Net capital gain	A
Total current year capital gains H	
Net capital losses carried forward to later income years	
19 Foreign entities	
Pid you have either a direct or indirect interest	
in a controlled foreign company (CFC)?	е К у
Have you ever, either directly or indirectly, caused Transfero	
the transfer of property - including money - or W N trust income services to a non-resident trust estate?	

20 Foreign source income and foreign assets or p	rope	rty							
Assessable foreign source	e inc	ome	E						Loss
Othe	er net	foreign e	mplo	oymen	t incom	ne T			
				• •					Loss
Net foreign pension or annuity income WITHOUT an undeducted purchase price									
Net foreign pension or annuity income									Loss
WITH an undeducted purchase price									
				Not fo	roian r	ont B			Loss
				Netic	reign r	ent R	·		Loss
	Oth	er net fore	eign	source	e incon	ne N			
Other net foreign source income - dividend in	ncom	e or				Los	ss_		
managed investment scheme income from companies - including from foreign part	n fore	ign							
Other net foreign sour	ce in	come							
Also include at F Australian franking credits from a	Auct	tralian fran	akina	a crodi	te from				-
New Zealand franking company that you have received indirectly through a partnership or trust distribution		tralian frar w Zealand							
					Loss	1	,		
Net foreign employment income - payment summary	U								
Exempt foreign employment income	N								
Foreign income tax offset	0								
During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more?	Р	N Y	for y	es or N	N for no				
21 Rent					1				
Gross rent	Р								
Interest deductions	Q								
Capital works deductions	F						D.I.	(O · F · II)	
Other rental deductions	U]	NI=4 mana		ess (Q+ F+U)	Loss
						Net ren			
22 Bonuses from life insurance companies and fri	endl	y societie	s			V	v 🖊		
23 Forestry managed investment scheme income						ı	A		
24 Other income									0 1
Category 1									Code
Type of income						·	Y		
Category 2							_		Code
3 ,							v 🔼		
Tax withheld - lump sum									
payments in arrears									
Taxable professional income z									
TOTAL SUPPLEMENT Item 13 to 24 - add up INCOME OR LOSS and deduct	any I	oss amou	nts i	n the	,	boxes.		5,284	
	ır	ransfer this	amo	วนกับ เป	ı on p	bage 3.			

Dec	ductions			
D11	Deductible amount of undeducted purchase price of a foreign	n pension or	Y	
D12	Personal superannuation contributions Full name of fund Fund ABN Fund TFN	Account number	н	
D13	Deduction for project pool		D	
D14	Forestry managed investment scheme deduction		F	
D15	Other deductions - not claimable at items D1 to D14 Description of claim	Election expenses Other deductions	E J	
I	TAL SUPPLEMENT DEDUCTIONS tems D11 to D15 - add up the boxes and transfer this amount	to D on page 4		
T4	Superannuation contributions on behalf of your spouse Contributions paid		Α	Tax Offsets
	You must also complete Spouse details - married or de facto			
T5	Zone or overseas forces		R	
T6	Total net medical expenses χ			
T7	Dependent (invalid and carer)		В	
Т8	Landcare and water facility Landcare and water facility tax of forward from earlier in	_	Т	
Т9	Net income from working - supplementary section M 5,082			mation on T9 in TaxPack 2013 fore completing this item.
T10	Other non-refundable tax offsets If you are entitled to a low-income tax offset, do not write it anywhere on your tax return. The Tax office will calculate it for you	J.	С	Claim
T11	Other refundable tax offsets		Р	Code
тс	OTAL SUPPLEMENT TAX OFFSETS Transfer this amount to	11-add up the ∆box) on page 5	es	
A4	ustments Amount on which family trust distribution tax has been paid Read the information on A4 in the supplement instructions before completi	ng this item.	X	
Cre	edit for interest on tax paid Credit for interest on early payments - amount of interest		L	

Bailey, John Selwyn

Postal address: PO BOX 509

ALBANY WA 6331

Total Category 1 Y

Item 24 - Other income Total Category 2 V

Taxpayer: MR Bailey Tax File Number 622 158 893

John Selwyn

Date of Birth: 25/06/1941 Client Code : BAIL0001

Date Prepared

29/04/2014

TAX COMPUTATION ESTIMATE

For the period from 01/07/2012 to 30/06/2013

Description Your Taxable Income is \$17408	Debits \$	Credits \$
Tax on your taxable or net income	0.00	
Less refundable tax offsets	685.00	
Assessed tax payable	0.00	

Result of this estimate

685.00 CR

———— Details	of Offg	ets and Rebates	
			054 10
Dependent Spouse	0.00	Mature aged worker off.	254.10
Senior and pensioners	1602.00	Dependent(invalid etc.)	0.00
Low income rebate	445.00	Lump sums in arrears	0.00
Super income streams	0.00	Non-refundable offsets(T10)	0.00
Superannuation Lump Sums	0.00	Insurance policy rebate	0.00
Superannuation (spouse)	0.00	Averaging rebate	0.00
Zone rebate	0.00	Beneficiary rebate	0.00
Medical expenses offset	0.00	Employer lump sum'A' offset	0.00
Employment Termination offset	0.00	Landcare/WF prior years	0.00
		Foreign Income Tax offset	0.00
		Total	0.00
Credits	and Refu	undable Offsets —————	
Franking credits	685.00	National rental afford. off	0.00
Other Refundable Offsets (T11)	0.00	Private Health rebate	0.00
		Total	685.00
		Income for MLS	17408.00
		Income for MLS threshold	40895.00

The above is an estimate only based on information you have provided with your tax return. It is subject to adjustment by the Tax Office for other amounts payable/refundable, family tax benefits overpayments, etc. The Tax Office will issue the Notice of Assessment which will be forwarded to you.

 $^-$ Estimate Only $^-$

Agent : Sue Wheatcroft Date 29/04/2014 Version CCH Tax 2013.a131211 Phone : 08 98422942

Email : admin@wheatcrofts.com.au

Contact: Sue Wheatcroft

		Detailed Prir	nt		
6 Australian Gov	vernment pension	s and			
allowances					
Age Pension			0.00	9705	
				в 9705	
ll Dividends					
Description Amcor	Unfranked	Franked	Imp'n Creds	TFN Amounts	
	105			0	
ANZ		373	160	0	
Bendigo Bank		330	141	0	
Grange	30			0	
Wesfarmers	, 30 l		I	I	
		896	384	0	
		ranked amount		S 135	
		ranked amount		T 1599	
	Impu	tation credit TFN withheld	v 0.00	U 685	
IT1 Total reporta	able fringe bene	ofita amount	I	W O	
_	mployer superann		utions	T 0	
_	ernment pensions			U 0	
IT4 Target foreig	_			V 0	
IT7 Child support	t you paid			Z 0	ı
Partnerships PP N 5082	BAIL0005 JS DE & Trusts L 0 / Net primary prod	Landcare I 0	Deductions X 0 /	Totals 5082	/
	rations expenses ary production a		J		
P 0.00	Foreign res't	R 0.00 Rental offset		 	1
Partnerships PP N 0	SWP Trust (1/3 S Trusts L 0 / Net primary prod	Landcare I 0	Deductions X 0/	Totals	
- other	income from tru	202/	U 202/I		
	rations expenses ary production a		J	202	/
	Franking Creds Q 0.00 Foreign res't			I	1