

Tax scenario

Andrew Biblow 233-45-6798

7/28/64

Martha Biblow 378-43-2198

11/30/68

Child

Michael Biblow 284-56-9137

10/23/2021 lived in home 12 months

w-2

Andrew Accountant

Gross \$175,000 fwt \$39,000 swt 12,000

Interest

Citibank 2,300

Dividends

Apple 3,850 ordinary and qualified

Sale of stock

Apple

13,000 shares cost \$72,000 12/15/2023

Sale price 142,000 12/27/2024