

☐ VOID ☐ CORRECTED

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.			Applicable checkbox on Form 8949		OMB No. 1545-0715					
			2024 Form 1099-B		Proceeds From Broker and Barter Exchange Transactions					
			1a Description of property (Example: 100 sh. XYZ Co.)							
PAYER'S TIN			RECIPIENT'S TIN		1b Date acquired		1c Date sold or disposed			
					1d Proceeds \$		1e Cost or other basis \$			
RECIPIENT'S name			1f Accrued market discount \$		1g Wash sale loss disallowed \$		2 Short-term gain or loss <input type="checkbox"/> Long-term gain or loss <input type="checkbox"/> Ordinary <input type="checkbox"/>		3 If checked, proceeds from: Collectibles <input type="checkbox"/> QOF <input type="checkbox"/>	
Street address (including apt. no.)			City or town, state or province, country, and ZIP or foreign postal code		Account number (see instructions)		4 Federal income tax withheld \$		5 If checked, noncovered security <input type="checkbox"/>	
							6 Reported to IRS: Gross proceeds <input type="checkbox"/> Net proceeds <input type="checkbox"/>		7 If checked, loss is not allowed based on amount in 1d <input type="checkbox"/>	
CUSIP number			FATCA filing requirement <input type="checkbox"/>		8 Profit or (loss) realized in 2024 on closed contracts \$		9 Unrealized profit or (loss) on open contracts—12/31/2023 \$		11 Aggregate profit or (loss) on contracts	
					10 Unrealized profit or (loss) on open contracts—12/31/2024 \$		12 If checked, basis reported to IRS <input type="checkbox"/>			
14 State name		15 State identification no.		16 State tax withheld \$		13 Bartering \$				

Copy 1
For State Tax
Department

Form 1099-B

www.irs.gov/Form1099B

Department of the Treasury - Internal Revenue Service

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			2024 Form 1099-B		Proceeds From Broker and Barter Exchange Transactions		
			1a Description of property (Example: 100 sh. XYZ Co.)				
			1b Date acquired		1c Date sold or disposed		
PAYER'S TIN		RECIPIENT'S TIN		1d Proceeds		1e Cost or other basis	
				\$		\$	
				1f Accrued market discount		1g Wash sale loss disallowed	
				\$		\$	
RECIPIENT'S name			2 Short-term gain or loss <input type="checkbox"/>		3 If checked, proceeds from:		
Street address (including apt. no.)			Long-term gain or loss <input type="checkbox"/>		Collectibles <input type="checkbox"/>		
			Ordinary <input type="checkbox"/>		QOF <input type="checkbox"/>		
City or town, state or province, country, and ZIP or foreign postal code			4 Federal income tax withheld		5 If checked, noncovered security <input type="checkbox"/>		
			\$				
Account number (see instructions)			6 Reported to IRS:		7 If checked, loss is not allowed based on amount in 1d <input type="checkbox"/>		
			Gross proceeds <input type="checkbox"/>				
CUSIP number			Net proceeds <input type="checkbox"/>				
FATCA filing requirement <input type="checkbox"/>			8 Profit or (loss) realized in 2024 on closed contracts		9 Unrealized profit or (loss) on open contracts—12/31/2023		
			\$		\$		
14 State name		15 State identification no.	16 State tax withheld		10 Unrealized profit or (loss) on open contracts—12/31/2024		
			\$		11 Aggregate profit or (loss) on contracts		
			\$				
			\$		12 If checked, basis reported to IRS <input type="checkbox"/>		
			\$		13 Bartering		
			\$				

**Copy B
For Recipient**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form 1099-B

(Keep for your records)

www.irs.gov/Form1099B

Department of the Treasury - Internal Revenue Service

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PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.			Applicable checkbox on Form 8949		OMB No. 1545-0715		
					2024		
					Form 1099-B		
			1a Description of property (Example: 100 sh. XYZ Co.)				
			1b Date acquired		1c Date sold or disposed		
PAYER'S TIN		RECIPIENT'S TIN		1d Proceeds		1e Cost or other basis	
				\$		\$	
				1f Accrued market discount		1g Wash sale loss disallowed	
				\$		\$	
RECIPIENT'S name			2 Short-term gain or loss <input type="checkbox"/>		3 If checked, proceeds from:		
			Long-term gain or loss <input type="checkbox"/>		Collectibles <input type="checkbox"/>		
			Ordinary <input type="checkbox"/>		QOF <input type="checkbox"/>		
Street address (including apt. no.)			4 Federal income tax withheld		5 If checked, noncovered security <input type="checkbox"/>		
			\$				
City or town, state or province, country, and ZIP or foreign postal code			6 Reported to IRS:		7 If checked, loss is not allowed based on amount in 1d <input type="checkbox"/>		
			Gross proceeds <input type="checkbox"/>				
			Net proceeds <input type="checkbox"/>				
Account number (see instructions)			8 Profit or (loss) realized in 2024 on closed contracts		9 Unrealized profit or (loss) on open contracts—12/31/2023		
			\$		\$		
CUSIP number		FATCA filing requirement <input type="checkbox"/>		10 Unrealized profit or (loss) on open contracts—12/31/2024		11 Aggregate profit or (loss) on contracts	
				\$		\$	
14 State name	15 State identification no.	16 State tax withheld		12 If checked, basis reported to IRS <input type="checkbox"/>		13 Bartering	
		\$				\$	
		\$					

**Proceeds From
Broker and
Barter Exchange
Transactions**

Copy 2
**To be filed with
recipient's state
income tax return,
when required.**

Form **1099-B**

www.irs.gov/Form1099B

Department of the Treasury - Internal Revenue Service