

Missing Patient Patient Record Flag (PRF)

Patches

DG*5.3*869

TIU*1.0*279

Release Notes



November 2013

Revision History

Date	Revision	Description	Author
11/13/13	0.5	Incorporated final comments. Updated and added TIU User Manual to list of Related Documentation, pages 1 and 2.	Rita Adams, Sid Dane, Debbie Gallagher, Rachel Wilder
11/6/13	0.4	Incorporated comments from SQA review.	Rachel Wilder
9/24/13	0.3	Incorporated team comments.	Rachel Wilder, Team
08/15/13	0.2	Editing and formatting review.	Rachel Wilder
05/29/13	0.1	Initial Draft of Missing - Patient Record Flag Release Notes.	Todd Jackson

Table of Contents

Introduction.....	1
Related Documentation	1
Related Web Sites.....	2
Release Notes	3
Project Overview	3
Project Features.....	3
Registration – Patient Record Flag (DG).....	3
Text Integration Utility (TIU)	10
Acronyms	11

Table of Figures

Figure 1: DGPF Record Flag Reports Menu	6
Figure 2: PRF Category I Flag Example	9
Figure 3: Missing Patient, TIU Progress Note Availability	10

Introduction

This request was submitted by the Veterans Health Administration (VHA) Head Quarters Clinical/Quality Assurance Liaison and Deputy under Secretary for Health for Operations & Management. In the early 1990s, the Government Accountability Office mandated that a mechanism be developed to identify missing patients. This request is to utilize Missing Patient - Patient Record Flag (PRF), replacing the no longer in use Missing Patient Registry software system.

The now defunct software system would have been costly due to required redesigning, to bring the registry into compliance with current Health Insurance Portability and Accountability Act (HIPAA) and encryption requirements. The requirements for this project are documented in the Missing Patient - PRF Requirements Specification Document (RSD).

The Missing Patient - PRF project includes two (2) patches:

TIU*1*279 Create Missing Patient - PRF TIU Title

The Text Integration Utilities (TIU) patch creates and installs a new TIU Progress Note Title, PATIENT RECORD FLAG CATEGORY I – MISSING PATIENT. This flag-title will have the MENTAL HEALTH PATIENT RECORD FLAG Enterprise Standard Title, and PATIENT RECORD FLAG CAT I Document Class.

DG*5.3*869 MISSING PATIENT - Patient Record Flag

A new National Category I Patient Record Flag (PRF) for missing or wandering patients/residents is introduced by this patch. This PRF is to ensure that each Department of Veterans Affairs' (VA) medical facility has an effective and reliable plan to prevent, and effectively manage wandering and missing patient events that place patients at-risk for harm.

Related Documentation

TIU*1*279 Documentation

Documentation	Documentation File name
Missing Patient PRF Installation Guide (IG)	Missing Patient PRF_Installation Guide.PDF
Missing Patient PRF Release Notes (RN)	Missing Patient PRF_Release Notes.PDF
TIU Technical Manual (TM)	TIUTM.PDF
TIU User Manual (UM)	TIUUM.PDF

DG*5.3*869 Documentation

Documentation	Documentation File name
Missing Patient PRF Installation Guide (IG)	Missing Patient PRF_Installation Guide.PDF
Missing Patient PRF Release Notes (RN)	Missing Patient PRF_Release Notes.PDF
Patient Record Flags User Guide (UG)	Patient Record Flags_User Guide.PDF
Patient Information Management System (PIMS) Technical Manual	PIMSTM.PDF

Related Web Sites

SITE	URL	DESCRIPTION
Veterans Health Information System and Technology Architecture (VistA) Document Library	http://www.va.gov/vdl/	Contains manuals for Clinical Reminders and related applications.

Release Notes

Project Overview

A request was submitted by the Veterans Health Administration (VHA) Head Quarters Clinical/Quality Assurance Liason and Deputy Under Secretary for Health for Operations and Management, to develop a mechanism for identifying missing patients.

This request is to utilize the new Missing Patient - Patient Record Flag replacing the Missing Patient Registry software system, which is no longer in use.

Remedy Tickets Fixed

There were no Remedy Tickets fixed in this release. This project is new development only.

Project Features

Registration – Patient Record Flag (DG)

DG*5.3*869 installs a new National Category I Patient Record Flag (PRF): MISSING PATIENT.

The Category I PRF for Missing Patient will not be available to the site until the install is completed. Furthermore, the official National, Category I MISSING PATIENT PRF cannot be assigned to a patient until all installation steps have been completed on each Veterans Health Information System and Technology Architecture (VistA) System.

The Missing Patient PRF project will implement the following features:

1. Creates a new 'MISSING PATIENT' National Category I PRF entry in the PRF NATIONAL FLAG File (#26.15). This new, National Category I PRF will be defined as follows:

Name: MISSING PATIENT

Status: ACTIVE

Type: CLINICAL

Review Frequency Days: 30

Notification Days: 7

Review Mail Group: DGPF MISSING PT FLAG REVIEW

TIU Progress Note (PN) Title: PATIENT RECORD FLAG CATEGORY I - MISSING PATIENT

Description: The purpose of this flag is to identify a missing patient/resident (patient) in the electronic medical record, including a Text Integration Utilities (TIU) progress note describing the risk and circumstances.

Note: Activating or deactivating the flag is a manual process. The status of the flag will remain **Active** while the patient is missing. The user will not have the ability to delete the flag but will have the ability to deactivate the flag when the patient has been found. Also, the flag and history remains within the PRF package.

Important: Users must be assigned the DGPF ASSIGNMENT security key to assign the Missing Patient PRF.

2. Creates a new mail group, DGPF MISSING PT FLAG REVIEW. Members of this mail group will be notified via a Mailman message when a patient has been assigned the National, Category I – MISSING PATIENT PRF.

3. Update Dialog Number 261132-Patient has local ICN (field #4) in file #.84 to change the message that is displayed when there is an attempt by a user to assign any National, CAT I PRF to the record of a patient that does not have a National ICN. This component updates Text (field #4) to not reference any specific National, Category I PRF (i.e. BEHAVIORAL) to be assigned.

4. Updates the following PRF reports to include the new Missing Patient PRF:

- Assignment Action Not Linked Report
- Flag Assignment Report
- Patient Assignments Report
- Assignments Due For Review Report
- Assignments Approved By Report

These reports can be produced via the VistA, Record Flag Reports Menu

Select	OPTION NAME: DGPF RECORD FLAG REPORTS MENU	Record Flag Reports Menu
NLR	Assignment Action Not Linked Report	
FAR	Flag Assignment Report	
PAR	Patient Assignments Report	
ADR	Assignments Due For Review Report	
BAR	Assignments Approved By Report	
Select Record Flag Reports Menu Option:		

Figure 1: DGPF Record Flag Reports Menu

Report Example

Select Record Flag Reports Menu Option: **FA Flag Assignment Report**

Select one of the following:

- 1 Category I (National)
- 2 Category II (Local)
- 3 Both

Select Flag Category: **1 Category I (National)**

Select one of the following:

- S Single Flag
- A All Flags

Select to report on a (S)ingle flag or (A)ll flags: Single Flag// Single Flag

Select Record Flag Name: MISSING PATIENT ACTIVE CLINICAL

Select Beginning Date: (3/14/2002 - 5/29/2013): **T-60** (MAR 30, 2013)

Select Ending Date: (3/30/2013 - 5/29/2013): **T** (MAY 29, 2013)

DEVICE: HOME// DEC Windows

PATIENT RECORD FLAGS FLAG ASSIGNMENT REPORT

Page: 1

Printed: May 29, 2013@09:01

CATEGORY: Category I (National)
DATE RANGE: 03/30/13 TO 05/29/13
FLAG NAME: MISSING PATIENT

PATIENT NAME	SSN	ASSIGNED	REVIEW DT	STATUS	OWNING SITE
MPRFLZZZ,TESTZZZ	705101465P	05/28/13	06/04/13	ACTIVE	CHEYENNE VAMC
ZZZPMS,XXXXX	666443498	05/09/13	06/08/13	ACTIVE	CHEYENNE VAMC
ZZZZTESTPRF,PRFMP	666666665	05/09/13	06/08/13	ACTIVE	CHEYENNE VAMC

Total Assignments for Flag: 3

<End of Report>

Ownership of Category I flag

Each Category I flag assignment to a specific patient's record is owned by a single facility. The facility that placed the Category I flag on the patient's record would normally own and maintain the flag. The site that owns the Category I flag is the only site that can:

- Review whether to remove or continue the flag
- Edit the flag
- Inactivate the flag
- Reactivate the flag
- Mark the flag as entered in error
- Change ownership of the flag
- Enter a Patient Record Flag Category I progress note for the flag

Ownership of a Category I flag assignment can be transferred. If a patient receives the majority of care at a different VA facility than the one that assigned the flag, the site giving the majority of care could request that ownership of the flag be transferred to that site. The owning site could then change the ownership to the second site through the Record Flag Assignment [DGPF RECORD FLAG ASSIGNMENT] menu option, which is located in the Patient Record Flags Main Menu [DGPF RECORD FLAGS MAIN MENU].

DG*5.3*869 post-installation steps on every VistA system:

- For a user to have the ability to assign the National CAT I MISSING PATIENT, PRF, that user must hold the DGPF Assignment security key.

TIU*1.0*279 post-installation steps on every VistA system:

- For a user to view PRF linked TIU Progress Note Titles, that user must be a member of the 'DGPF PATIENT RECORD FLAGS MGR' User Class.

Users can view the Category I, MISSING PATIENT, PRF via the Computerized Patient Record System (CPRS) graphical user interface (GUI).

Patient Record Flags

Category I Flags: 1 Item(s)

MISSING PATIENT

Category II Flags

Flag Name: MISSING PATIENT

Assignment Narrative:
test

Flag Type: CLINICAL
Flag Category: I (NATIONAL)
Assignment Status: Active
Initial Assigned Date: MAY 28, 2013@19:18:06
Approved by: ~~EDDRAINIK, YELINA~~
Next Review Date: JUN 04, 2013
Owner Site: CHEYENNE VAMC (CHEYENNE VAMC)
Originating Site: CHEYENNE VAMC (CHEYENNE VAMC)

Signed, Linked Notes of Title: PATIENT RECORD FLAG CATEGORY I - MISSING PATIENT

Date	Action	Author

Close

Figure 2: PRF Category I Flag Example

Text Integration Utility (TIU)

TIU*1.0*279 installs a new TIU DOCUMENT DEFINITION (file #8925.1) title: PATIENT RECORD FLAG CATEGORY I – MISSING PATIENT to be used with the new Patient Record Flag. The patch installation links the title to the existing document class PATIENT RECORD FLAG CAT I.

The screenshot shows a 'Progress Note Properties' dialog box. The 'Progress Note Title' field contains the text 'PATIENT RECORD FLAG CATEGORY I'. Below this field is a list box containing the following items: 'PATIENT RECORD FLAG CATEGORY I', 'PATIENT RECORD FLAG CATEGORY I - HIGH RISK FOR SUICIDE', 'PATIENT RECORD FLAG CATEGORY I - MISSING PATIENT', 'PCA <PCA/EPIDURAL FLOW SHEET>', 'PCA/EPIDURAL FLOW SHEET', 'PCT <PCT CONSULT REPORT>', and 'PCT CONSULT REPORT'. The first item, 'PATIENT RECORD FLAG CATEGORY I', is selected and highlighted in blue. To the right of the list box are 'OK' and 'Cancel' buttons. Below the list box, the 'Date/Time of Note' field is set to 'May 28, 2013@23:01' with a dropdown arrow. The 'Author' field is set to 'Gonzalez, Yelena - BAY PINES TEST LAB' with a dropdown arrow.

Figure 3: Missing Patient, TIU Progress Note Availability

* Note: The user must be a member of the 'DGPf PATIENT RECORD FLAGS MGR' User Class to view and process any Patient Record Flag, Progress Note Title.

Acronyms

The following is a list of acronyms from this document. For additional acronyms, refer to the [OIT Master Glossary](#).

TERM	DEFINITION
CPRS	Computerized Patient Record System
DG	Registration and Enrollment Package namespace
GUI	Graphic User Interface
IG	Install Guide
HIPAA	Health Insurance Portability and Accountability Act
MPRF	Missing - Patient Record Flag
OIT	Office of Information Technology
PIMS	Patient Information Management System
PN	Progress Note
PRF	Patient Record Flag
RN	Release Notes
RSD	Requirements Specification Document
TIU	Text Integration Utilities
TM	Technical Manual
UG	User Guide
VA	Department of Veteran Affairs
VHA	Veterans Health Administration
VistA	Veterans Health Information System and Technology Architecture