

AZ Breast Cancer Veeva detailer Gesine Gehrke

Version 1.0

AZ Breast Cancer Veeva detailer		HEALTHY DIGITAL	
Client: bioCSL	Date:	September 7, 2017	
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1 PROJECT

1.1 AZ Breast Cancer Detailer

Environment: Veeva GIT: https://github.com/HealthyDigital/Projects_2016.git Branch: dev

1.2 Project structure

The project consist of two presentation. The main presentation AZ Breast Cancer and the hidden reference presentation AZ Breast Cancer References (ID:AZANZBREF). For the main presentation the following folders are relevant:

```
Intro
Zoladex
Nolvadex
common
```

Listing 1: Presentation parts

All parts share common javascript, font, css and image files located under \common\Oncology-BreastCommon. These files are linked into the assets of each part through a soft link "shared":

```
drwxr-xr-x 10 admin2-gesine
                                      340 6 Sep 16:07 ...
                            wheel
drwxr-xr-x
            7 admin2-gesine
                            wheel
                                      238 4 Sep 17:52
-rw-r--r--@ 1 admin2-gesine wheel
                                   8814 4 Sep 17:52 AZ-00-Intro-thumb.jpg
-rw-r--r-@ 1 admin2-gesine wheel 132571 4 Sep 17:51 AZ-00-Intro-full.jpg
                                    5236 4 Sep 12:08 AZ-00-Intro.html
-rwxr-xr-x
            1 admin2-gesine
                            wheel
1rwxr-xr-x
           1 admin2-gesine wheel
                                       13 4 Sep 11:49 shared ->⊔../../common/
```

Listing 2: Soft link

To build the assets into zips execute the createZips.sh script in the scripts folder of each part inside a terminal:

```
Admin2-Gesine:Intro admin2-gesine$ cd scripts/
Admin2-Gesine:scripts admin2-gesine$ ./createZips.sh
```

Listing 3: Create asset zips

2 Healthy Sandbox Environment

Direct upload into test.salesforce.com as cloader

- AZ Breast Cancer (ID:AZAUBC)
- shared resources: OncologyBreastCommon
- AZ Oncology Breast References (ID:AZANZBREF)

3 AZ C01 Sandbox Environment

Upload through Vault PromoMats:https://login.veevavault.com (Dan.Davis@astrazeneca.com) (Please don't migrate the presentation from our CRM to c01 it won't work!)

- AZ Breast Cancer_1 (ID: AZAUBC1)
- shared resources: OncologyBreastCommon
- AZ Breast Cancer References (ID:AZANZBREF)

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3.1 Update process with PromoMats

The process how to get an update of a presentation into C01 via PromoMats is depending on the current state of the binder (PromoMats version of a presentation).

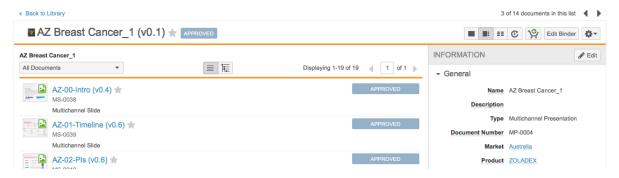


Figure 1: Approved binder

In case the presentation has been APPROVED and is therefore in production a new DRAFT version needs to be created for the binder and for each asset which has to be updated.

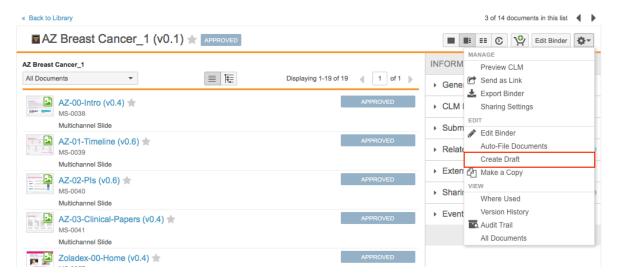


Figure 2: Create a new draft version of the binder

DRAFT versions are not visible in any environment. To make the changes visible in c01 the draft binder and draft assets need to be moved to staged. See fig:4 In case the presentation and slides are already STAGED to update asset just upload a new version (see fig: 5).

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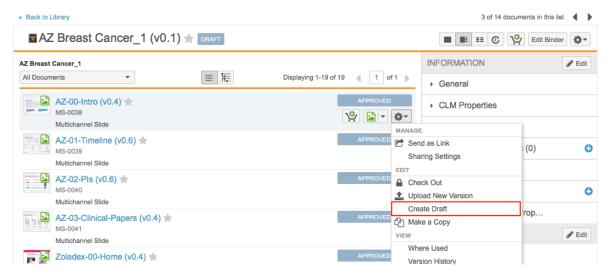


Figure 3: Create a new draft asset version

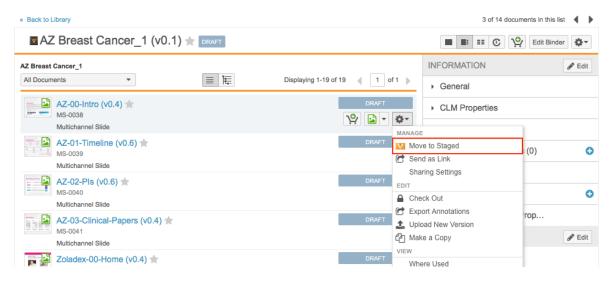


Figure 4: Move asset to staged

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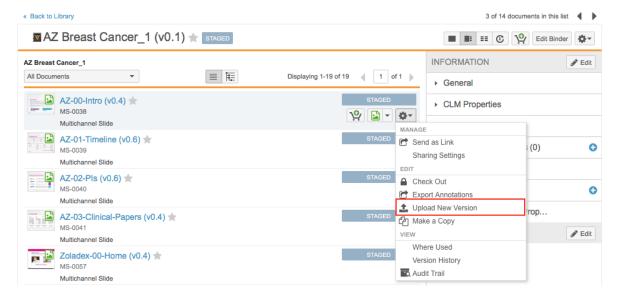


Figure 5: Upload new version

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3.2 CRM synchronisation

When all changes are uploaded to Vault PromoMats and set to STAGED the CRM needs to synchronise the changes to make them available on the iPad. Therefore log into test.salesforce.com as bene@az.anz.c01 and go to "CLM Administration" (it's under the plus in the top level menu) and hit the "Sync" button next to "CLM Subscription History". If the synchronisation was successfull the status will be Finished (fig:6) or Failed in case of an error (fig:7). There will be a link to a csv file with some more or less helpful information which data has failed and why.

CLM Administration Console

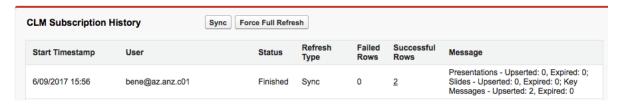


Figure 6: Successfull synchronisation

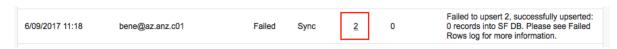


Figure 7: Failed synchronisation

```
id,refreshId,sfStatus,dataExtId,dataType,message,integrationType
4567,5735,Failed,"50fd68b9-106b-4550-b5d0-12b045f8b184::7627::Staged_vod",
    Clm_Presentation_vod__c,"Error while upserting record 50fd68b9-106b-4550-b5d0-12
    b045f8b184::7627::Staged_vod, Cause: Foreign key external ID: 172_002000014823b::au not
    found for field VExternal_Id_vod__c in entity Product_vod__c",CLM
4568,5735,Failed,"50fd68b9-106b-4550-b5d0-12b045f8b184::9407::Staged_vod",
    Clm_Presentation_vod__c,"Error while upserting record 50fd68b9-106b-4550-b5d0-12
    b045f8b184::9407::Staged_vod, Cause: Foreign key external ID: 172_0020000014823::au not
    found for field VExternal_Id_vod__c in entity Product_vod__c",CLM
```

Listing 4: Example Failed Data CSV

3.3 How to get the Vault PromoMats presentation into production

To get the Vault PromoMats presentation into production Sharon needs to set all assets to AP-PROVED and synchronise the production system to make the changes available there. **IMPORTANT:** the shared resource asset needs to be set to APPROVED as well. This needs to be done manually otherwise the presentation won't work in production because the latest shared css and javascripts are missing.