### Main Page

- 1. The front page has the following buttons:
  - a. EXTRACTION
  - b. CLASSIFICATION
- 2. When the user clicks on CLASSIFICATION: redirect to classifications page.
- 3. When the user clicks on EXTRACTION: redirect to extractions page.

# Classifications Page

- 1. User can see 2 drop downs:
  - a. Customer Names
  - b. Document Types
- 2. User can select from the customer name drop-down
  - a. 1 or more customer name
  - b. All customer names
  - c. Clear all selections.
- 3. User can select from the Document Types drop-down:
  - a. 1 or more customer name
  - b. All customer names
  - c. Clear all selections.
- 4. Based on the selection from the dropdown, display a table that has the document types as the row and the customer name as the column. Select the value for a customer from the customers file (refer to customers-file-map.json) corresponding to the document types that have been selected.
- 5. Example,

Selections in customers list (Customer 1, Customer 2, Customer 3) Selections in Documents list (Document 1, Document 2).

Find value for Document 1 in Customer 1's file.

Find value for Document 1 in Customer 2's file.

Find value for Document 1 in Customer 3's file.

Find value for Document 2 in Customer 1's file.

Find value for Document 2 in Customer 2's file.

Find value for Document 2 in Customer 3's file.

#### Expected Visual:

| Document Type | Customer 1 | Customer 2 | Customer 3 |
|---------------|------------|------------|------------|
| Document 1    | val1       | val2       | val3       |
| Document 2    | val4       | val5       | val6       |

6. Users have an ability to update any values in the table.

Example:

User can change val1 to val2, val3 to val9

#### **Expected Visual:**

| Document Type | Customer 1 | Customer 2 | Customer 3 |
|---------------|------------|------------|------------|
| Document 1    | val2       | val2       | val9       |
| Document 2    | val4       | val5       | val6       |

- 7. When you hover over each document name in the table, it pulls up the sample document for that document name (refer to documents-file-map.json).
  - E.g. Mouse over Document 1 shows sample for Document 1. If it's a multi page pdf should be able to scroll through pages.
- 8. Users can export the updated table as a CSV (see classification-export-example.csv in examples).

# **Extractions Page:**

- 1. User can see 1 drop down:
  - a. Document Types
- 2. Based on document types selected:

Read the data elements CSV (see extractions/data-elements.csv) and pull up all data elements for that particular document type.

- a. Show all data elements (see column labelled "Data Elements" ) as a list on the UI.
- b. The sample document should be displayed next to the data fields. If it's a multi page pdf should be able to scroll through pages.
- c. The fields should be grouped together based on group number (see column labelled "Group Number").
- d. Within a group the data element order (see column labelled "Datapoint Order") determines the order of each field within the group.

Example: Something like this:

| 5.11 |
|------|
| Pdf  |
|      |
|      |
|      |
|      |

3. Ability to rearrange data elements within groups and across groups. Example:

| 102     | 975 |
|---------|-----|
| Field 4 |     |
| Field 6 |     |
| Field 2 |     |
| Field 7 | D.# |
| Field 1 | Pdf |
| Field 3 |     |
| Field 5 |     |
| Field 8 |     |

4. Ability to export a list of data fields for each document type as a file.

Example file (see fields.txt in examples):

Field 4

Field 6

Field 2

Field 7

Field 1

Field 3

Field 5

Field 8

5. Ability to export all fields for all documents types as a csv. Each Column header indicates the document type. Each row for that column is 1 data element each. Example (see all-extraction-fields-export-example.csv in examples):

| ĴΧ |            |            |            |            |            |
|----|------------|------------|------------|------------|------------|
|    | Α          | В          | С          | D          | Е          |
| 1  | Document 1 | Document 2 | Document 3 | Document 4 | Document 5 |
| 2  | Field 4    | Field 1    | Field 1    | Field 4    | Field 4    |
| 3  | Field 1    | Field 2    | Field 4    | Field 1    |            |
| 4  | Field 2    | Field 3    |            | Field 2    |            |
| 5  | Field 3    | Field 15   |            | Field 15   |            |
| 6  | Field 5    | Field 9    |            | Field 9    |            |
| 7  | Field 9    |            |            | Field 10   |            |
| 8  | Field 15   |            |            | Field 3    |            |
| 9  |            |            |            |            |            |
| 10 |            |            |            |            |            |