### **Version 1.0: ragtest.py - Foundational PDF RAG System**

• **Core Theme:** Command-Line Interface (CLI) based RAG system for PDF documents using Groq LLM.

### Key Features:

- Configuration loaded from config.ini.
- PDF text/table extraction (pdfplumber), chunking, Sentence Transformer embeddings, FAISS indexing.
- Query pipeline: retrieval, context aggregation, Grog LLM for answers.

## Version 2.0: ragtest\_c.py - Streamlit UI Integration

- Core Theme: Introduced a web-based user interface using Streamlit.
- Key Changes:
  - Replaced CLI with Streamlit app structure (input fields, buttons, expanders).
  - o Added UI feedback (spinners, progress bars) for operations.
  - o Incorporated Streamlit caching (@st.cache resource, @st.cache data).
  - Default LLM model for Groq updated (e.g., to llama3-8b-8192).

## **Version 3.0: ragtest\_c2.py - Multi-Document Support**

- Core Theme: Expanded to process XLSX (Excel), CSV, and PPTX (PowerPoint) files in addition to PDFs.
- Key Changes:
  - Configuration updated for data dir and SUPPORTED EXTENSIONS.
  - Added specific extractor methods for new file types (\_extract\_xlsx, \_extract\_csv, extract\_pptx).
  - Generalized processing (process\_files) and querying (query\_files) logic.
  - Chunks now include file\_type and more detailed source\_info (sheet/slide numbers).
  - Default LLM model updated (e.g., to meta-llama/llama-4-scout-17b-16e-instruct).

## Version 3.1: ragtest\_c2-1.py - PPTX Refinement & Global Context Aggregation

- **Core Theme:** Improved PPTX content extraction and changed context aggregation strategy.
- Key Changes:
  - PPTX extraction attempts to prepend previous slide's title to current slide content for better context.
  - aggregate\_context: Now flattens all retrieved chunks globally, sorts by score, then builds a single combined context string for the LLM.
  - run\_query adapted for single unified answer. Streamlit UI conditional rendering improved.

## Version 3.2: ragtest\_c2-2.py (Internal: ragtest\_c2\_merged.py) - Advanced PPTX Merging

- Core Theme: More sophisticated PPTX slide merging based on content heuristics.
- Key Changes:
  - New config pptx\_merge\_threshold\_words to identify "title-like" slides.
  - \_extract\_pptx: Enhanced logic to conditionally merge sparse title slides with their subsequent content slides, creating slide text merged blocks.

# Version 3.3: ragtest\_c2-3.py (Internal: ragtest\_c3\_query\_adapt.py) - LLM-Powered Query Analysis

 Core Theme: Added LLM-based query classification and decomposition for text-based queries.

### Key Changes:

- New helpers: \_classify\_query ("Simple Retrieval" vs. "Complex/Reasoning") and \_decompose\_query (breaks complex text queries into sub-queries).
- o run\_query: Now classifies the query and, if complex, attempts decomposition before retrieval. Original query is still used for final LLM answer generation.

## Version 3.4: ragtest\_c2-4.py (Internal: ragtest\_c4\_dataframe.py) - DataFrame Querying via Pandas

• **Core Theme:** Introduced querying of structured data (CSV/XLSX) by generating and executing Pandas code via LLM.

## Key Changes:

- System now stores loaded CSV/XLSX files as Pandas DataFrames in self.dataframes.
- \_classify\_query: Updated to include "Structured Query (DataFrame)" category and confidence.
- \_generate\_pandas\_code: New helper to prompt LLM for Pandas code generation.
- run\_query: If a query is confidently classified for DataFrames, it attempts to identify the target DF, generate Pandas code, execute it (using exec()), and format the result. Text RAG serves as a fallback.

## Version 3.5: ragtest\_c2-5.py - DataFrame Specialization & LLM Result Framing

- **Core Theme:** CSV/XLSX files are now handled *exclusively* by the DataFrame path (no text indexing for them). DataFrame results are framed by an LLM.
- Key Changes:
  - Text extraction and FAISS indexing removed for CSV/XLSX files.
  - New \_frame\_dataframe\_answer method: Uses LLM to convert raw Pandas output into a natural language answer.
  - Corrected exec() call scope in run\_query.

## Version 3.6: ragtest\_c2-6.py (Internal: ragtest\_c2-4\_sql.py) - SQLite Backend & DeepSeek Metadata

- **Core Theme:** Replaced Pandas exec() with an SQLite database for structured data; used DeepSeek API for schema metadata.
- Key Changes:
  - CSV/XLSX data loaded into SQLite tables via df.to sql().
  - \_get\_column\_metadata\_deepseek: New method using DeepSeek API for column descriptions & SQL types.
  - New LLM-powered helpers: \_identify\_target\_sql\_table and \_generate\_sql\_query.
  - o execute sql query and synthesize answer from sql added for SQL pipeline.

### **Version 3.7: ragtest\_c2-7.py - Conversational Context (Chat History)**

- Core Theme: Integrated chat history awareness for more contextual LLM interactions.
- Key Changes:
  - o max chat history turns config parameter.
  - \_refine\_query\_with\_history: LLM rewrites current query to be standalone based on history.
  - LLM interaction methods (query\_llm\_with\_history, \_synthesize\_answer\_from\_sql\_with\_history) now use ChatPromptTemplate with MessagesPlaceholder for history.
  - Streamlit UI updated to a chat interface.

# Version 3.8 & 3.9: ragtest\_c2-8.py & ragtest\_c2-9.py - PDF Structure Awareness & UI Polish

- **Core Theme:** Enhanced PDF processing with structural tagging; significant Streamlit UI/UX improvements.
- Key Changes (v3.8):
  - \_extract\_pdf: Added heuristics to tag PDF content with potential\_section (e.g., "title\_page", "table\_of\_contents") and extract potential\_doc\_title.
  - Chunks and context headers now include these section tags.
  - LLM prompts updated for "SatSure proposal" context and specific "don't know" responses.
  - Streamlit UI: Major CSS styling for a dark theme; document management moved to a sidebar expander.
  - Version 3.9 (ragtest c2-9.py) is identical to Version 3.8.

#### Version 4.0: ragtest\_c2-10.py - Switched to SambaNova LLM

- Core Theme: Replaced Groq (for main LLM) and DeepSeek (for metadata) with SambaNova as the LLM provider.
- Key Changes:
  - o Configuration updated for SambaNova API (model, URL, key).

- o All LLM interactions now use the openai library to call SambaNova API.
- \_get\_column\_metadata\_deepseek replaced by \_\_get\_column\_metadata\_sambanova.

  o Removed langchain-groq and requests (for DeepSeek) dependencies.