

[SCOREBOARD]

SIP returns of ₹10,000 per month

Scheme Name Category	5 years		10 years	
	Returns (%)	Value (₹ lakh)	Returns (%)	Value (₹ lakh)
Quant Small Cap Small Cap	41.51	16.39	27.68	52.19
Nippon India Small Cap Small Cap	37.63	15.00	26.73	49.58
Motilal Oswal Midcap Mid Cap	42.88	16.91	26.62	49.29
HSBC Small Cap Small Cap	36.29	14.54	24.51	43.98
Edelweiss Mid Cap Mid Cap	34.75	14.03	24.24	43.34
Quant ELSS Tax Saver Fund ELSS	28.28	12.05	24.02	42.82
Quant Mid Cap Mid Cap	32.43	13.29	23.97	42.71
Axis Small Cap Small Cap	30.14	12.59	23.96	42.69
Invesco India Mid Cap Mid Cap	33.08	13.49	23.67	42.01
Kotak Small Cap Small Cap	31.38	12.96	23.58	41.82
Nippon India Growth Mid Cap	33.10	13.50	23.19	40.94
Quant Flexi Cap Flexi Cap	29.19	12.31	23.15	40.85
HDFC Small Cap Small Cap	32.93	13.44	23.04	40.61
SBI Small Cap Small Cap	27.83	11.92	22.93	40.37
Kotak Emerging Equity Mid Cap	31.02	12.85	22.87	40.24
HDFC Mid-Cap Opportunities Mid Cap	33.10	13.49	22.64	39.75
Quant Active Multi Cap	26.27	11.48	22.34	39.10
JM Flexicap Flexi Cap	31.51	13.00	22.29	39.00
DSP Small Cap Small Cap	32.06	13.17	22.15	38.69
Franklin India Smaller Companies Small Cap	34.27	13.87	21.97	38.33
Union Small Cap Small Cap	30.77	12.78	21.49	37.35
JM Value Value Oriented	30.57	12.72	21.46	37.28
SBI Contra Value Oriented	31.28	12.93	21.44	37.25
HSBC Midcap Mid Cap	31.28	12.93	21.32	37.01
Parag Parikh Flexi Cap Flexi Cap	25.45	11.26	21.27	36.91
ICICI Pru Smallcap Small Cap	29.68	12.45	21.27	36.90
PGIM India Midcap Opportunities Mid Cap	26.31	11.49	21.18	36.72
Axis Midcap Mid Cap	25.55	11.28	21.02	36.41
Bank of India ELSS Tax Saver ELSS	26.23	11.47	20.95	36.28
Baroda BNP Paribas Midcap Mid Cap	28.80	12.19	20.91	36.19
Quant Large & Mid Cap Large & MidCap	27.28	11.76	20.65	35.67
Tata Midcap Growth Mid Cap	27.71	11.88	20.60	35.60
HSBC Value Value Oriented	29.52	12.40	20.46	35.32
Invesco India Large & Mid Cap Large & MidCap	28.40	12.08	20.45	35.31
Nippon India Multi Cap Multi Cap	31.33	12.95	20.45	35.31
Bandhan Core Equity Large & MidCap	29.28	12.33	20.39	35.18
Invesco India Contra Value Oriented	26.63	11.58	20.29	35.00
Kotak India EQ Contra Value Oriented	26.66	11.59	20.29	34.99
Nippon India Value Value Oriented	28.72	12.17	20.28	34.98
JM ELSS Tax Saver ELSS	26.38	11.51	19.95	34.36
ICICI Pru Midcap Mid Cap	28.59	12.13	19.92	34.31
SBI Magnum Midcap Mid Cap	27.80	11.91	19.86	34.19
Bandhan Sterling Value Value Oriented	28.36	12.07	19.84	34.15
Franklin India Prima Mid Cap	28.76	12.18	19.81	34.09
Sundaram Midcap Mid Cap	30.73	12.76	19.80	34.08
Baroda BNP Paribas Multi Cap Multi Cap	28.29	12.05	19.76	34.01
HDFC Flexi Cap Flexi Cap	28.27	12.04	19.67	33.85
Sundaram Small Cap Small Cap	30.70	12.76	19.64	33.78
Invesco India Multicap Multi Cap	27.45	11.81	19.62	33.74

Data for direct plans as of December 2024. Funds with less than 10-year history have been excluded.

Scheme Name Category	5 years		10 years	
	Returns (%)	Value (₹ lakh)	Returns (%)	Value (₹ lakh)
Mirae Asset Large & Midcap Large & MidCap	21.82	10.32	19.59	33.69
SBI Long Term Equity ELSS	28.91	12.23	19.52	33.56
Edelweiss Large & Mid Cap Large & MidCap	25.62	11.30	19.47	33.48
Kotak Equity Opportunities Large & MidCap	25.13	11.17	19.44	33.43
DSP ELSS Tax Saver ELSS	25.27	11.21	19.43	33.40
360 ONE Focused Equity Flexi Cap	21.75	10.30	19.36	33.28
ICICI Pru Value Discovery Value Oriented	26.87	11.65	19.29	33.16
Canara Robeco Emerging Equities Large & MidCap	23.86	10.84	19.26	33.09
ICICI Pru Focused Equity Flexi Cap	26.56	11.56	19.22	33.02
HDFC Focused 30 Flexi Cap	29.38	12.36	19.16	32.92
ICICI Pru Large & Mid Cap Large & MidCap	26.56	11.56	19.14	32.89
UTI Mid Cap Mid Cap	25.97	11.40	19.07	32.76
HDFC Large and Mid Cap Large & MidCap	27.48	11.82	19.05	32.72
DSP Equity Opportunities Large & MidCap	25.16	11.18	18.96	32.56
Templeton India Value Value Oriented	27.57	11.84	18.78	32.26
Tata Equity PE Value Oriented	25.84	11.36	18.74	32.18
Quant Absolute Aggressive Hybrid	21.26	10.18	18.67	32.07
UTI Large & Mid Cap Large & MidCap	27.76	11.90	18.58	31.90
Kotak ELSS Tax Saver ELSS	23.51	10.75	18.50	31.77
ICICI Pru Multicap Multi Cap	25.64	11.31	18.45	31.69
ICICI Pru Equity & Debt Aggressive Hybrid	23.84	10.83	18.44	31.67
Sundaram Multi Cap Multi Cap	24.40	10.98	18.43	31.65
Bandhan ELSS Tax Saver ELSS	23.59	10.77	18.42	31.64
Franklin India Flexi Cap Flexi Cap	25.90	11.38	18.41	31.62
DSP Midcap Mid Cap	23.67	10.79	18.39	31.59
Quant Focused Large Cap	23.37	10.71	18.34	31.49
JM Aggressive Hybrid Aggressive Hybrid	27.53	11.83	18.30	31.43
SBI Large & Midcap Large & MidCap	23.75	10.81	18.18	31.23
Canara Robeco ELSS Tax Saver ELSS	21.25	10.18	18.15	31.17
Invesco India ELSS Tax Saver ELSS	23.17	10.66	18.06	31.02
Nippon India Large Cap Large Cap	24.92	11.12	18.02	30.95
ABSL Mid Cap Mid Cap	26.64	11.58	17.96	30.86
Motilal Oswal Flexi Cap Flexi Cap	27.23	11.75	17.96	30.86
Sundaram Large & Midcap Large & MidCap	23.10	10.64	17.96	30.86
Taurus Mid Cap Mid Cap	22.36	10.45	17.88	30.72
Franklin India Focused Equity Flexi Cap	23.71	10.80	17.84	30.67
Franklin India ELSS Tax Saver ELSS	25.73	11.33	17.84	30.66
UTI Value Value Oriented	23.67	10.79	17.67	30.37
ABSL Small Cap Small Cap	27.04	11.69	17.66	30.36
Tata ELSS Tax Saver ELSS	22.39	10.46	17.65	30.34
DSP Flexi Cap Flexi Cap	21.68	10.28	17.59	30.26
HSBC Flexi Cap Flexi Cap	25.10	11.16	17.51	30.11
HDFC ELSS Tax Saver ELSS	26.22	11.47	17.47	30.05
HDFC Capital Builder Value Value Oriented	24.37	10.97	17.44	30.01
Bandhan Focused Equity Flexi Cap	24.18	10.92	17.43	29.99
HSBC ELSS Tax Saver ELSS	24.99	11.14	17.42	29.97
JM Focused Flexi Cap	24.53	11.01	17.38	29.91
Nippon India Vision Large & MidCap	25.96	11.40	17.30	29.78
Canara Robeco Bluechip Equity Large Cap	19.65	9.79	17.17	29.57

Scheme Name Category	5 years		10 years	
	Returns (%)	Value (₹ lakh)	Returns (%)	Value (₹ lakh)
Canara Robeco Flexi Cap Flexi Cap	20.11	9.90	17.15	29.53
Tata Large & Midcap Large & MidCap	21.32	10.19	17.12	29.50
Union Flexi Cap Flexi Cap	21.92	10.34	17.02	29.33
ICICI Pru Bluechip Large Cap	21.80	10.31	17.02	29.33
Baroda BNP Paribas ELSS Tax Saver ELSS	22.70	10.54	17.01	29.31
Edelweiss Aggressive Hybrid Aggressive Hybrid	22.62	10.52	17.00	29.29
Tata Retirement Savings Progressive Flexi Cap	21.26	10.18	16.98	29.27
Sundaram Focused Flexi Cap	20.38	9.96	16.91	29.16
Invesco India Largecap Large Cap	21.74	10.30	16.88	29.11
Kotak Equity Hybrid Aggressive Hybrid	21.41	10.22	16.87	29.10
ABSL Pure Value Value Oriented	26.57	11.56	16.80	28.99
Baroda BNP Paribas Large Cap Large Cap	21.04	10.12	16.79	28.97
HDFC Children's Aggressive Hybrid	20.82	10.07	16.67	28.79
Union ELSS Tax Saver ELSS	21.78	10.31	16.65	28.75
SBI Focused Equity Flexi Cap	18.71	9.57	16.63	28.72
Taurus ELSS Tax Saver ELSS	21.91	10.34	16.59	28.66
Bank of India Large & Mid Cap Equity Large & MidCap	22.19	10.41	16.52	28.55
Edelweiss ELSS Tax Saver ELSS	22.27	10.43	16.51	28.54
ABSL Flexi Cap Flexi Cap	20.74	10.05	16.45	28.44
Edelweiss Large Cap Large Cap	20.19	9.92	16.37	28.33
Nippon India Focused Equity Flexi Cap	20.68	10.03	16.32	28.24
LIC MF ELSS Tax Saver ELSS	21.43	10.22	16.25	28.14
Kotak Flexicap Flexi Cap	19.92	9.85	16.24	28.12
Kotak Bluechip Large Cap	19.87	9.84	16.18	28.04
LIC MF Nifty Next 50 Index Large Cap	22.65	10.52	16.16	28.01
ICICI Pru Nifty Next 50 Index Large Cap	22.61	10.52	16.15	27.99
Sundaram ELSS Tax Saver ELSS	20.56	10.01	16.10	27.91
Bandhan Large Cap Large Cap	20.38	9.96	16.01	27.77
ICICI Pru ELSS Tax Saver ELSS	20.21	9.92	15.94	27.68
HDFC Large Cap Large Cap	21.06	10.13	15.82	27.50
ABSL Focused Flexi Cap	19.95	9.86	15.69	27.31
ICICI Pru Passive Strategy (FOF) Flexi Cap	21.06	10.13	15.66	27.26
Quantum ELSS Tax Saver ELSS	22.54	10.50	15.60	27.18
Tata Retirement Savings Moderate Aggressive Hybrid	19.40	9.73	15.58	27.14
UTI Aggressive Hybrid Aggressive Hybrid	21.45	10.22	15.54	27.09
Quantum Long Term Equity Value Value Oriented	22.53	10.49	15.54	27.09
HSBC Large Cap Large Cap	19.56	9.77	15.53	27.07
DSP Focus Flexi Cap	20.79	10.06	15.48	27.00
UTI ELSS Tax Saver ELSS	18.90	9.61	15.47	26.98
SBI Flexicap Flexi Cap	18.55	9.53	15.41	26.90
Franklin India Equity Advantage Large & MidCap	21.66	10.28	15.37	26.84
DSP Aggressive Hybrid Aggressive Hybrid	18.56	9.53	15.32	26.77
JM Large Cap Large Cap	20.11	9.90	15.26	26.68
Tata Large Cap Large Cap	19.40	9.73	15.19	26.58
UTI Children's Equity Flexi Cap	18.46	9.51	15.18	26.58
Mirae Asset Large Cap Large Cap	17.03	9.18	15.18	26.57
Canara Robeco Equity Hybrid Aggressive Hybrid	17.21	9.22	15.14	26.51
ABSL Frontline Equity Large Cap	19.46	9.74	15.13	26.50
Quantum Equity FoF Flexi Cap	19.69	9.80	15.04	26.37
Franklin India Equity Hybrid Aggressive Hybrid	19.50	9.75	15.04	26.36
SBI Bluechip Large Cap	18.39	9.49	15.01	26.33

Scheme Name Category	5 years		10 years	
	Returns (%)	Value (₹ lakh)	Returns (%)	Value (₹ lakh)
ICICI Pru Child Care Gift Aggressive Hybrid	20.17	9.91	14.97	26.27
Sundaram Nifty 100 Equal Weight Large Cap	20.76	10.06	14.94	26.23
Tata Young Citizens Flexi Cap	19.50	9.75	14.93	26.22
Sundaram Aggressive Hybrid Aggressive Hybrid	17.95	9.39	14.85	26.11
UTI Flexi Cap Flexi Cap	15.92	8.93	14.80	26.04
HSBC Managed Solutions India Growth Agg. Hybrid	19.19	9.68	14.71	25.90
DSP Top 100 Equity Large Cap	20.17	9.91	14.70	25.89
Nippon India ELSS Tax Saver ELSS	23.10	10.64	14.63	25.80
HSBC Aggressive Hybrid Aggressive Hybrid	19.42	9.73	14.51	25.63
Axis Bluechip Large Cap	14.65	8.66	14.49	25.60
ABSL Equity Advantage Large & MidCap	18.12	9.43	14.44	25.54
Axis ELSS Tax Saver ELSS	15.85	8.92	14.41	25.49
UTI Large Cap Large Cap	16.75	9.12	14.36	25.42
Bandhan Nifty 50 Index Large Cap	16.47	9.06	14.27	25.30
UTI Nifty 50 Index Large Cap	16.43	9.05	14.19	25.20
Groww Large Cap Large Cap	17.56	9.30	14.17	25.16
HDFC BSE Sensex Index Large Cap	15.75	8.90	14.14	25.13
HDFC NIFTY 50 Index Large Cap	16.39	9.04	14.13	25.12
Nippon India Index BSE Sensex Large Cap	15.77	8.90	14.12	25.10
Tata Nifty 50 Index Large Cap	16.34	9.03	14.11	25.08
ICICI Pru Nifty 50 Index Large Cap	16.38	9.04	14.08	25.05
Nippon India Index Nifty 50 Large Cap	16.38	9.04	14.07	25.04
Franklin India Bluechip Large Cap	18.39	9.49	14.06	25.02
SBI Nifty Index Large Cap	16.40	9.04	14.06	25.01
Tata BSE Sensex Index Large Cap	15.52	8.85	14.00	24.93
LIC MF Flexi Cap Flexi Cap	19.19	9.68	13.97	24.90
Bandhan Flexi Cap Flexi Cap	18.74	9.57	13.92	24.83
Motilal Oswal Focused Flexi Cap	15.63	8.87	13.91	24.82
ABSL Nifty 50 Index Large Cap	16.29	9.02	13.85	24.73
Franklin India NSE Nifty 50 Index Large Cap	16.26	9.01	13.84	24.73
LIC MF Nifty 50 Index Large Cap	16.26	9.01	13.84	24.73
LIC MF BSE Sensex Index Large Cap	15.56	8.86	13.82	24.69
Taurus Nifty 50 Index Large Cap	15.71	8.89	13.81	24.68
SBI Equity Hybrid Aggressive Hybrid	15.51	8.84	13.73	24.58
LIC MF Large Cap Large Cap	16.11	8.98	13.69	24.53
Axis Focused Flexi Cap	13.42	8.40	13.55	24.35
HDFC Hybrid Equity Aggressive Hybrid	17.33	9.25	13.54	24.33
PGIM India Large Cap Large Cap	15.90	8.93	13.44	24.21
Tata Hybrid Equity Aggressive Hybrid	16.76	9.12	13.13	23.80
Nippon India Equity Hybrid Aggressive Hybrid	19.47	9.74	12.99	23.62
Taurus Large Cap Large Cap	18.17	9.44	12.91	23.52
Taurus Flexi Cap Flexi Cap	19.07	9.65	12.82	23.42
Shriram Aggressive Hybrid Aggressive Hybrid	16.08	8.97	12.82	23.41
ABSL Equity Hybrid '95 Aggressive Hybrid	16.53	9.07	12.76	23.34
LIC MF ULIS Aggressive Hybrid	15.02	8.74	12.50	23.01
LIC MF Children's Flexi Cap	17.14	9.21	12.48	22.99
ABSL ELSS Tax Saver ELSS	15.09	8.75	12.44	22.94
Bandhan Asset Allocation Aggressive Aggressive Hybrid	16.34	9.03	12.29	22.76
PGIM India Hybrid Equity Aggressive Hybrid	15.57	8.86	12.18	22.63
LIC MF Aggressive Hybrid Aggressive Hybrid	15.51	8.85	12.15	22.59

Data for direct plans as of December 2024. Funds with less than 10-year history have been excluded.

[SCOREBOARD]

The best and worst SIP returns

Worth of a monthly SIP of ₹10,000 across various time periods



3 year

	SIP returns (%)	SIP value (₹ lakh)
Motilal Oswal Midcap	46.00	6.80
Bandhan Small Cap	41.51	6.43
Motilal Oswal Large and Midcap	39.73	6.29
Motilal Oswal ELSS Tax Saver	39.67	6.28
ITI Small Cap	36.75	6.05



	SIP returns (%)	SIP value (₹ lakh)
LIC MF BSE Sensex Index	12.39	4.33
LIC MF ULIS	12.66	4.35
Taurus Nifty 50 Index	12.80	4.36
Quant Absolute	12.83	4.36
Tata BSE Sensex Index	12.87	4.36

5 year

	SIP returns (%)	SIP value (₹ lakh)
Motilal Oswal Midcap	41.29	16.31
Quant Small Cap	39.62	15.70
Nippon India Small Cap	36.44	14.59
HSBC Small Cap	34.85	14.06
Invesco India Smallcap	34.56	13.97

	SIP returns (%)	SIP value (₹ lakh)
Axis Focused	12.28	8.17
Axis Aggressive Hybrid	12.96	8.31
Axis Bluechip	13.49	8.41
PGIM India Hybrid Equity	13.71	8.46
LIC MF ULIS	13.93	8.51

10 year

	SIP returns (%)	SIP value (₹ lakh)
Quant Small Cap	26.57	49.16
Nippon India Small Cap	25.63	46.73
Motilal Oswal Midcap	25.28	45.86
HSBC Small Cap	23.33	41.25
Edelweiss Mid Cap	22.66	39.79

	SIP returns (%)	SIP value (₹ lakh)
PGIM India Hybrid Equity	10.49	20.68
LIC MF Aggressive Hybrid	10.93	21.18
Shriram Aggressive Hybrid	11.29	21.58
LIC MF ULIS	11.46	21.77
ABSL ELSS Tax Saver	11.49	21.81

All equity funds and aggressive hybrid funds except sectoral, thematic, international, ETFs, FoFs and solution-oriented funds. All data for regular plans as of December 31, 2024.