

# The heroes and the zeroes

A glance at the best and worst-performing equity funds of 2024



## Diversified equity funds: The winners and the losers



Fund	Category	Return (%)*
Motilal Oswal Midcap	Mid cap	55.8
Motilal Oswal ELSS Tax Saver	ELSS	49.4
Motilal Oswal Large and Midcap	Large & MidCap	48.7
Motilal Oswal Small Cap	Small cap	47.8
Invesco India Focused	Flexi cap	45.0
Invesco India Mid Cap	Mid cap	44.8
Motilal Oswal Flexi Cap	Flexi cap	44.6
Bandhan Small Cap	Small cap	44.5
HSBC Midcap	Mid cap	40.7
Edelweiss Mid Cap	Mid cap	40.1

\*Year-to-date returns as of December 23, 2024

Fund	Category	Return (%)*
Quant Active	Multi cap	12.6
HDFC Large Cap	Large cap	12.5
SBI Ret. Benefit - Aggressive Plan	Flexi cap	12.5
UTI Large Cap	Large cap	12.3
Taurus Mid Cap	Mid cap	11.6
Nippon India Focused Equity	Flexi cap	11.4
PGIM India Large Cap	Large cap	11.1
Quant ELSS Tax Saver	ELSS	10.1
Samco ELSS Tax Saver	ELSS	10.0
Samco Flexi Cap	Flexi cap	5.1

\*Year-to-date returns as of December 23, 2024. Only actively managed funds considered.



## Sectoral, thematic and international: The top performers and the underachievers



Fund	Category	Return (%)*
Mirae Asset NYSE FANG+ ETF	International	57.6
LIC MF Infrastructure Fund	Sectoral-Infra.	49.4
HDFC Pharma And Healthcare Fund	Sectoral-Pharma	47.4
ICICI Pru Pharma Healthcare & Diagnostics	Sectoral-Pharma	44.5
Union Innovation & Opportunities	Thematic	42.3
HDFC Defence	Thematic	42.1
LIC MF Healthcare	Sectoral-Pharma	41.4
UTI Healthcare	Sectoral-Pharma	40.6
SBI Healthcare Opportunities	Sectoral-Pharma	40.3
Bandhan Infrastructure Fund	Sectoral-Infra.	40.3

\*Year-to-date returns as of December 23, 2024. FoFs have been excluded.

Fund	Category	Return (%)*
SBI Nifty Private Bank ETF	Sectoral-Banking	0.4
ICICI Prudential Nifty FMCG ETF	Thematic	0.1
Franklin India Feeder Templetn Europn Opp	International	-1.4
Kotak International REIT FOF	International	-3.2
Mirae Asset Glob Elec & Aut Veh ETFs FoF	International	-4.3
Invesco Ind-Invesco Pan European Eqt FoF	International	-6.6
DSP Global Clean Energy Fund of Fund	International	-6.6
DSP World Mining Fund of Fund	International	-7.8
Mahindra Manulife Asia Pacific REITs FoF	International	-9.6
HSBC Brazil Fund	International	-28.4

\*Year-to-date returns as on December 23, 2024



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**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**