

CATEGORY REVIEW

OUR TOP PICKS

Canara Robeco Bluechip ★★★★★

- This fund has delivered alpha 100 per cent of the time over both the benchmark and category average in every five-year period since its inception.
- A style-agnostic investment approach and disciplined buy-and-hold strategy have primarily driven its success.
- It fell less than the benchmark during market declines over the last three years.

Edelweiss Large Cap ★★★★★

- The fund invests in companies with strong growth potential at reasonable valuations.
- It has been ranked among the top 10 performers in five of the last eight years, showcasing long-term consistency.

ICICI Prudential Bluechip ★★★★★

- It primarily invests in the top 100 stocks, balancing growth and valuations for a disciplined portfolio.
- The fund stays true to large caps with minimal mid- or small-cap exposure.
- It has delivered positive alpha for four consecutive years, a feat matched by only one other fund.
- Maintained its spot in the top 10 funds of the category in 11 of the last 15 years, underscoring its consistency.

Invesco India Large Cap ★★★★★

- The fund primarily focuses on growth stocks with selective value opportunities, staying in the top two quartiles for most of the last 10 years.
- It blends a high-churn mid- and small-cap strategy with a buy-and-hold approach for large caps.

Kotak Bluechip ★★★★★

- With a strong focus on growth and quality stocks, the fund has outperformed its peers nearly 80 per cent of the time over any five-year period.
- It goes beyond traditional blue chips, targeting the Nifty Next 50 stocks and selectively betting on top mid caps to unlock growth potential.
- After a dip in performance in 2022 and 2023, the fund bounced back strongly in 2024, comfortably outperforming its index and peers.

Nippon India Large Cap ★★★★★

- The fund has beaten its peers more than 75 per cent of the time over any five-year period. Since March 2023, it has also consistently outpaced its benchmark.
- This outperformance has led to an impressive alpha of 6.55 per cent over the last three calendar years.
- A strategic inclusion of mid- and small-cap stocks has further fueled the fund's success, helping it outpace a few actively managed mid-cap funds over the past decade.

SBI Bluechip ★★★

- It mainly invests in the top 100 stocks but also ventures into mid caps to uncover quality opportunities with a high return potential.
- The fund's winning stocks are well-distributed across large- and mid-cap segments, showcasing an effective execution of its strategy.
- Although its 2024 performance closely mirrored the benchmark, the fund has managed to outperform the index by about 2 per cent since April 2024 under the new management.

Funds at a glance

Fund name	Rating	SIP returns (%)		Risk measures			Portfolio		Expense ratio	Assets
		3Y	5Y	Risk grade	Alpha	Sharpe ratio	Avg. no of stocks	Turnover		
Aditya Birla Sun Life Frontline Equity	★★★	18.3	19.5	Below avg.	0.9	0.7	84	40	1.01	29,323
Axis Bluechip	★	14.7	14.6	Avg.	-4.1	0.3	49	51	0.69	33,547
Bajaj Finserv Large Cap	Unrated	-	-	-	-	-	-	-	0.61	1,294

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		3Y	5Y	Risk grade	Alpha	Sharpe ratio	Avg. no of stocks	Turnover		
Bandhan Large Cap	★★★★	21.1	20.4	Below avg.	1.1	0.7	53	120	0.92	1,760
Bank of India Bluechip	★★★	19.4	-	Above avg.	-0.1	0.6	45	53	1.03	197
Baroda BNP Paribas Large Cap	★★★★	21.6	21.0	Low	3.5	0.9	54	61	0.82	2,403
Canara Robeco Bluechip Equity	★★★★	19.6	19.6	Low	1.4	0.7	53	27	0.51	14,824
DSP Top 100 Equity	★★★	22.2	20.2	Avg.	2.8	0.8	32	39	1.10	4,530
Edelweiss Large Cap	★★★★	19.6	20.2	Below avg.	2.2	0.8	80	76	0.61	1,100
Franklin India Bluechip	★★★	17.7	18.4	Below avg.	-0.8	0.5	42	78	1.13	7,847
Groww Large Cap	★★★	17.5	17.6	Avg.	0.6	0.6	36	161	1.03	127
HDFC Large Cap	★★★★	19.1	21.1	Avg.	3.8	0.9	46	15	1.01	36,587
HSBC Large Cap	★★★	20.1	19.6	Avg.	1.1	0.7	39	47	1.20	1,946
ICICI Prudential Bluechip	★★★★★	20.7	21.8	Low	3.9	0.9	66	21	0.91	63,938
Invesco India Largecap	★★★★	22.5	21.7	Below avg.	1.7	0.7	49	83	0.75	1,317
ITI Large Cap	★★★	19.2	-	Avg.	0.8	0.6	56	89	0.61	377
JM Large Cap	★★★★★	20.8	20.1	Low	2.9	0.8	40	191	0.66	495
Kotak Bluechip	★★★★	19.1	19.9	Low	1.2	0.7	62	31	0.61	9,498
LIC MF Large Cap	★★★	15.5	16.1	Avg.	-2.0	0.4	60	83	1.01	1,474
Mahindra Manulife Large Cap	★★★	17.2	18.9	Below avg.	0.3	0.6	41	86	0.66	595
Mirae Asset Large Cap	★★★	15.4	17.0	Below avg.	-1.2	0.5	70	46	0.59	39,555
Motilal Oswal Large Cap	Unrated	-	-	-	-	-	36	40	0.77	1,422
Nippon India Large Cap	★★★★★	23.6	24.9	Below avg.	6.7	1.1	62	17	0.66	35,313
PGIM India Large Cap	★★	14.9	15.9	Avg.	-1.5	0.5	39	49	0.87	594
Quant Focused	★★★★★	20.0	23.4	Avg.	3.5	0.8	20	-	0.68	1,118
Quant Large Cap	Unrated	-	-	-	-	-	23	-	0.46	2,543
SBI Bluechip	★★★	16.5	18.4	Below avg.	0.5	0.6	50	22	0.81	50,502
Sundaram Large Cap	★★★	16.4	-	Below avg.	0.0	0.6	54	28	0.61	3,452
Tata Large Cap	★★★	17.9	19.4	Avg.	0.5	0.6	54	34	1.03	2,436
Taurus Large Cap	★★	19.0	18.2	Above avg.	0.7	0.6	35	69	2.45	50
Union Largecap	★★★	16.1	17.4	Avg.	-1.3	0.5	52	196	1.58	438
UTI Large Cap	★★★	14.9	16.8	Avg.	-2.6	0.4	56	38	0.94	12,860
WhiteOak Capital Large Cap	Unrated	-	-	-	-	-	70	131	0.64	661

Only direct plans considered. Assets, average number of stocks and turnover over the past year as of November 30, 2024. All other data as of December 31, 2024.



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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.