








JS MARKETS

		<b>Dow Jones Futures</b> <span>CFD</span>	43,234.78	43.54	0.10
04 Mar, 2025   09:49 IST					
		<b>S&amp;P 500</b> <span>CFD</span>	5,849.72	-104.78	-1.76
04 Mar, 2025   02:29 IST					
		<b>Nasdaq</b> <span>CFD</span>	18,346.32	-500.96	-2.66
04 Mar, 2025   02:29 IST					

EUROPEAN MARKETS

		<b>FTSE</b>	8,871.31	61.57	0.69
03 Mar, 2025   22:20 IST					
		<b>CAC</b>	8,199.71	88.08	1.07
03 Mar, 2025   22:20 IST					
		<b>DAX</b>	23,147.02	595.59	2.57
03 Mar. 2025   22:45 IST					

Youtube Channel: **Rupee Driver**

**Trump Tariff** | Canada Reply | imposes **tariffs** on **\$ 107 billion** of **US products** |

src : mc

1<sup>st</sup> stage = 25% tariffs = C\$30 billion (\$20.6 billion) worth of goods from US exporters

2<sup>nd</sup> stage = 3 weeks → 25% tariffs = C\$125 billion of products → like cars, trucks, steel and aluminum

US drops its tariffs ?

**world's largest bilateral trade relationships**, worth more than **\$ 900 billion** in annual goods and services |

**Bank of Canada** = **March 12** meeting → **probability** → cut interest rates by **25 basis points** = increases to 80%

**Mexico** | president | speaking more about their decisions on **Tuesday** |

**Rupee falls 8 paise** to 87.40 against US dollar in early trade | src : cnbctv18



**Tata Motors, Tata Investment** | Shares **rise upto 3%** | src : MC |

**Tata Capital** eyeing \$ 11 bn valuation |

**Tata Motors** holds a nearly **4% stake** in Tata Capital |

**Tata Investment Corporation** = **2%** |

**Defence stocks** | src : cnbctv18 |

**Bharat Dynamics, Cochin Shipyard, GRSE** | **gains between 3% to 9%**

1. strong rally in **European defence companies** overnight

after a pledge by regional leaders to boost **military spending**

**Reliance Industries** | **Ministry of Petroleum and Natural Gas** has raised a **demand of US \$2.81 billion** | Reliance Industries, BP Exploration (Alpha) and NIKO (NECO) | **to challenge** judgment of **Delhi High Court** |

on account of alleged gas migration from **ONGC's** blocks. A single judge of the Hon'ble Delhi High Court, on **May 09, 2023**, dismissed the GOI's appeal challenging the arbitral award



**Godrej Properties** | src : ET |

Godrej Properties **cancelled** a **2008 agreement** with TCM for development of a land parcel in Thrikkakara, **Kochi**.

**Varun Beverages** | **CLSA Upgrades** to a "high conviction outperform" |  
tgt = 770 (from 802) = **+70% Prev close** |

**SRC : BT**

CLSA said the **risk-reward** for the stock is very compelling even assuming an impact due to **rising competition** within the beverage market.

**ITC** | src : ET | **Financial services** company **Wells Fargo** has sold shares worth **Rs 106 crore** through an open market transaction | **sold 26.55 lakh shares**

**Outbound travel from India in 2024** shows a **significant rise**, with **visa applications increasing by 11% year-on-year** and surpassing **2019 levels by 4%**. Popular destinations include **Canada**, the **US**, and the **UK**. | **SRC : ET**

**Solar Industries India** | **contract = Rs 239 Cr** | **Ministry of Defence** | Supply of Multi Mode Hand Grenade, to be delivered over a period of 1 year.



**HDFC Bank** | **Motilal Oswal Financial Services** = buy | target = Rs 1830 |  
in the next 3-4 weeks | = +8% Y'day close

**Krystal Integrated Services** | key **contract** wins from Tamilnadu, Kerala and  
Chandigarh International Airports |

**ASIAN PAINTS** | SRC : CNBCTV18 | LTP = 2,150

**JPMorgan** advises = **Avoid Asian Paints shares** |  
underweight RATING | TGT = 2,300 |

**Stock recomm** | SRC : ET

**Bonanza:**

Buy BEL at Rs 257.43 | Target: Rs 277 | Stop Loss: Rs 244

Buy Abbott India at Rs 31,325 | Target: Rs 32,675 | Stop Loss: Rs 30,650

**LKP SEC :**

Buy Hindalco Industries at Rs 636 | Target: Rs 665 | Stop Loss: Rs 616