

Summary of the Article

The Indian stock market experienced a sharp decline on Tuesday, with the **Sensex** dropping over **1,000 points** and the **Nifty** falling by **309.80 points**. This was the biggest one-day fall in three weeks. The drop was mainly due to fears of a **trade war** after **US President Donald Trump imposed a 25% tariff on steel and aluminum**, which could negatively impact Indian businesses.

The selling pressure was widespread, affecting large, mid, and small-cap stocks. **Mid- and small-cap stocks suffered the most**, with some key sectors like **financial services, healthcare, and real estate** being hit hard. However, **Adani Enterprises managed to gain** despite the overall market downturn.

Key Takeaways

1. Market Decline

- **Sensex** fell **1,018.20 points (-1.32%)** to **76,293.60**.
- **Nifty** dropped **309.80 points (-1.32%)** to **23,071.80**.
- Fifth consecutive session of losses.

2. Reasons for the Fall

- **US imposed 25% tariffs** on steel and aluminum.
- Fears of a **trade war impacting Indian businesses**.
- **Foreign Institutional Investors (FIIs) continue selling**.

3. Market Breadth & Stock Performance

- **3,478 stocks declined** vs. only **525 stocks advancing**.
- **479 stocks hit their 52-week lows**, indicating heavy selling.
- **Mid- and small-cap stocks dropped more sharply** (Nifty Midcap -2.7%, Nifty Next 50 -2.5%).

4. Worst-hit Sectors & Stocks

- **Worst sectors:** Financial services, healthcare, and real estate.
- **Biggest losers:**
 - **Eicher Motors (-6.7%)**
 - **Apollo Hospitals (-6.61%)**
 - **Shriram Finance (-4.51%)**
- **Only a few gained:** Adani Enterprises (+1.32%).

5. Technical Indicators & Market Sentiment

- **Nifty faced resistance** from its **10-day Exponential Moving Average (10EMA)**.
- Analysts say **market sentiment is weak** due to **uncertainty over US trade policies** and domestic economic concerns.

Conclusion

The **Indian stock market fell sharply** due to concerns over US tariffs, global trade tensions, and continued foreign investor selling. Mid- and small-cap stocks were the worst affected, while a few stocks like Adani Enterprises managed to gain. Market analysts expect further volatility ahead.