

Source: MC Name ◊

LTP ◊ Change ◊ Chg% ◊

₹ DRIVER

## JS MARKETS

🕒 🇺🇸	Dow Jones Futures	CFD	43,234.78	43.54	0.10
	04 Mar, 2025   09:49 IST				
🕒 🇺🇸	S&P 500	CFD	5,849.72	-104.78	-1.76
	04 Mar, 2025   02:29 IST				
🕒 🇺🇸	Nasdaq	CFD	18,346.32	-500.96	-2.66
	04 Mar, 2025   02:29 IST				

## EUROPEAN MARKETS

🕒 🇬🇧	FTSE		8,871.31	61.57	0.69
	03 Mar, 2025   22:20 IST				
🕒 🇫🇷	CAC		8,199.71	88.08	1.07
	03 Mar, 2025   22:20 IST				
🕒 🇩🇪	DAX		23,147.02	595.59	2.57
	03 Mar, 2025   22:45 IST				

Youtube Channel: Rupee Driver

XRecorded ₹

Trump Tariff | Canada Reply | imposes tariffs on \$ 107 billion of US products |

src : mc

1<sup>st</sup> stage = 25% tariffs = C\$30 billion (\$20.6 billion) worth of goods from US exporters

2<sup>nd</sup> stage = 3 weeks → 25% tariffs = C\$125 billion of products → like cars, trucks, steel and aluminum

US drops its tariffs ?

world's largest bilateral trade relationships, worth more than \$ 900 billion in annual goods and services |

Bank of Canada = March 12 meeting → probability → cut interest rates by 25 basis points = increases to 80%

Mexico | president | speak more about their decisions on Tuesday |

Rupee falls 8 paise to 87.40 against US dollar in early trade | src : cnbctv18

Tata Motors, Tata Investment | Shares rise upto 3% | src : MC |

Tata Capital eyeing \$ 11 bn valuation |

Tata Motors holds a nearly 4% stake in Tata Capital |

Tata Investment Corporation = 2% |

Defence stocks | src : cnbctv18 |

Bharat Dynamics, Cochin Shipyard, GRSE | gains between 3% to 9%

1. strong rally in European defence companies overnight  
after a pledge by regional leaders to boost military spending

Reliance Industries | Ministry of Petroleum and Natural Gas has raised a demand of US \$2.81 billion | Reliance Industries, BP Exploration (Alpha) and NIKO (NECO) | to challenge judgment of Delhi High Court |  
on account of alleged gas migration from ONGC's blocks. A single judge of the Hon'ble Delhi High Court, on May 09, 2023, dismissed the GOI's appeal challenging the arbitral award

Godrej Properties | src : ET |

Godrej Properties **cancelled** a **2008 agreement** with TCM for development of a land parcel in Thrikkakara, **Kochi**.

Varun Beverages | CLSA **Upgrades** to a "high conviction outperform" |  
tgt = 770 (from 802) = **+70% Prev close** |

SRC : BT

CLSA said the **risk-reward** for the stock is very compelling even assuming an impact due to **rising competition** within the beverage market.

ITC | src : ET | Financial services company **Wells Fargo** has sold shares worth **Rs 106 crore** through an open market transaction | **sold 26.55 lakh shares**  
**Outbound travel from India in 2024 shows a significant rise**, with **visa applications increasing by 11% year-on-year** and surpassing **2019 levels by 4%**. Popular destinations include **Canada**, the **US**, and the **UK**. | SRC : ET

Solar Industries India | **contract = Rs 239 Cr** | Ministry of Defence | Supply of Multi Mode Hand Grenade, to be delivered over a period of 1 ye

HDFC Bank | Motilal Oswal Financial Services = buy | target = Rs 1830 |  
in the next 3-4 weeks | = +8% Y'day close

Krystal Integrated Services | key contract wins from Tamilnadu, Kerala and  
Chandigarh International Airports |

ASIAN PAINTS | SRC : CNBC-TV18 | LTP = 2,150

JPMorgan advises = Avoid Asian Paints shares |  
underweight RATING | TGT = 2,300 |

Stock recomm | SRC : ET

### Bonanza:

Buy BEL at Rs 257.43 | Target: Rs 277 | Stop Loss: Rs 244

Buy Abbott India at Rs 31,325 | Target: Rs 32,675 | Stop Loss: Rs 30,650

### LKP SEC :

Buy Hindalco Industries at Rs 636 | Target: Rs 665 | Stop Loss: Rs 616