

# Crompton Greaves

**STOCK RATING****QUALITY  
SCORE****9/10****GROWTH  
SCORE****6/10****VALUATION  
SCORE****5/10****MOMENTUM  
SCORE****1/10****Essential Checks**

Altman Z-Score	6
Modified C	1
Piotroski F-Score	8

**3Y Growth**

Sales	(%)
EBIT	5.9
Earnings Per Share	-5.6
Book Value Per Share	-6.7
	12.1

**3Y Average**

ROE	(%)
EBIT Margin	16.2
PAT Margin	8.6
	6.4

**Valuation**

PE Discount to 5Y median	(%)
PB Discount to 5Y median	26.6
Dividend Yield	47
	1.3

**Price  
Chart**

Last Close (Rs.)

**225.41**

MCap (Rs. Cr)

**14.411**

PE

**30.48**

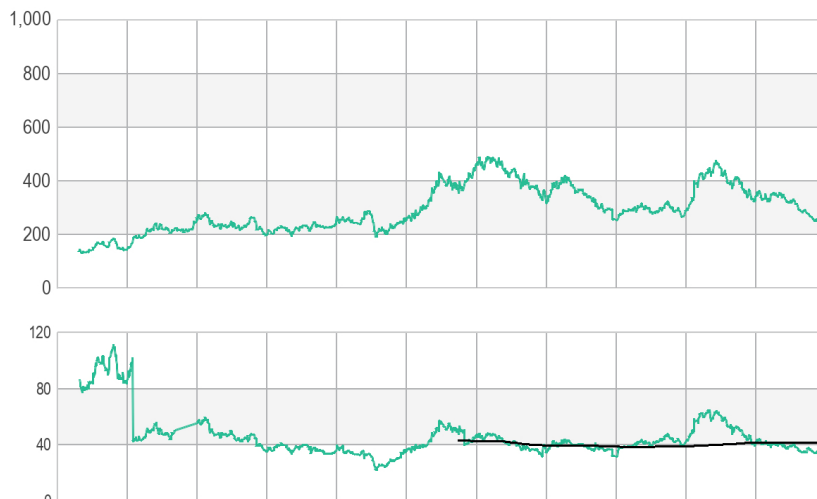
PEG

**125.4****PE Trend**

Current PE

**30.48**

5Y median

**41.5****Stock Performance (Trailing)**

Time Period	Crompton Greaves	S&P BSE Sensex
3 Months	-20.3	-8.8
1 Year	-39.1	-6.9
3 Years	-12.1	13.6
5 Years	-11.6	12.1
10 Years	--	16.3

**Price Data**

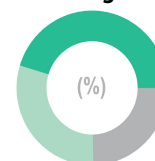
	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	YTD
Market Cap (Rs.: '000' Cr)	--	--	14.8	14.1	13.1	24.7	23.7	18.6	17.2	22.8	14.4
High (Rs)	--	--	295	273	301	456	513	429	328	484	227
Low (Rs)	--	--	197	190	177	196	350	278	251	269	219
Total Return (%)	--	88.8	-15.7	2.4	56.9	15.7	-23.1	-7.6	26.1	--	-10.6
Index Return (%)	--	59.6	-23.4	-6.8	32.1	62.8	-1.8	47.5	29	--	-6.7

**Key Financial Metrics**

	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25	TTM
<b>Income Statement (Rs.: '00' Cr)</b>											
Sales	--	--	40.8	44.8	45.2	48	53.9	68.7	73.1	78.6	77.4
EBIT	--	--	5.2	5.7	5.7	6.9	7.3	6.5	5.8	7.4	6.4
PAT	--	--	3.2	4	5	6.2	5.8	4.8	4.4	5.6	4.8
<b>Balance Sheet (Rs.: '00' Cr)</b>											
Net Worth	--	--	7.9	11	14.7	19.3	24.5	26.6	30	33.9	34
Debt	--	--	6.5	6.5	3.5	4.8	16.1	9.2	6	3	--
<b>Cash Flow</b>											
CFO (Rs. Cr)	--	--	315	299	411	830	736	553	843	737	--
FCF/Share	--	--	4	4	6	12	9	6	11	10	--
<b>Ratios</b>											
ROE (%)	--	--	46.1	47.8	43.1	39.8	28.3	19.7	16.2	18.1	14.3
ROCE (%)	--	--	38.2	38.9	35.4	36.3	24.3	18.9	18.2	22.1	--
EBIT margin (%)	--	--	12.7	12.8	12.7	14.3	13.5	9.5	8	9.4	8.3
PAT Margin (%)	--	--	7.9	8.9	10.8	12.6	10.6	6.9	6	7.1	6.2
Debt to Equity	--	--	0.9	0.7	0.3	0.3	0.7	0.4	0.2	0.1	0
<b>Valuation</b>											
P/E	--	--	45.8	35.2	26.4	40.1	40.9	40.2	39.1	40.9	30.5
P/B	--	--	21.1	14.5	9.9	14	10.2	7.4	5.9	6.9	4.2

**10Y aggregate**

CFO	(Rs. Cr)
EBITDA	5214
PAT	6269
	4287

**Shareholding Pattern (%)****Fund House Invested (% of Equity)**

HDFC	9.8
Nippon India	8.9
Mirae Asset	7.7
UTI	3.8

**Quarterly Sales (Rs.: '00' Cr)**

Financial Year	Jun	Sep	Dec	Mar
FY27	--	--	--	--
FY26	20	19.2	--	--
FY25	21.4	19	17.7	20.6
FY24	18.8	17.8	16.9	19.6
FY23	18.6	17	15.2	17.9

**Quarterly PAT (Rs. Cr)**

Financial Year	Jun	Sep	Dec	Mar
FY27	--	--	--	--
FY26	123.9	75.4	--	--
FY25	152.4	128.1	111.9	171.7
FY24	122	100.9	85.5	133.4
FY23	126	130.7	88.2	131.6

**Other Details**

Sub-Ind	Household Appliances
Chairman	D Sundaram
MD	Promeet Ghosh

Group	Avantha
Size	Small Cap
BSE Code	539876

NSE Code	CROMPTON
Liquidity	High
Listing	--

**About the Company**

Crompton Greaves Consumer Electricals Limited manufactures and markets consumer electrical products in India. The company operates in two segments, Electrical Consumer Durables and Lighting Products.

# Thinking of Investing in Crompton Greaves ?

## Before you take the leap, consider this:

Value Research Stock Advisor has analysed thousands of stocks to create a curated list of recommendations, focusing on companies with the highest potential for strong returns. With expert insights and proven strategies, we provide the insights you need to grow your wealth with confidence.

## Why choose Value Research Stock Advisor?



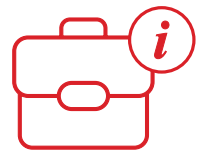
### Ready-to-Invest Portfolios

Stocks tailored to your investment needs



### Top Stock Picks

Monthly handpicked recommendations



### Portfolio Guidance

Clear and actionable advice

[Get Recommended Stocks Now](#)



Trusted source for wise decisions

1. **Market capitalisation:** What you need to pay to own 100 per cent of the company. Calculated by multiplying the share price and total number of shares.
2. **Total return:** It is the overall return, combining dividends and capital gains, generated by a stock in a financial year.
3. **Index return:** It is the return generated by a benchmark stock index in a financial year.
4. **Sales:** Refers to the amount of income generated by a company from the sale of goods and services in a given period. It indicates a business's scale of operations.
26. **EBITDA:** Income earned before deducting interest cost, taxes, depreciation, and amortisation in a given period. It is a commonly cited, notoriously generous measure of a company's operating performance.
5. **EBIT:** Earnings before interest and tax or operating profit. It gives a better picture of a company's operational performance as it subtracts all operating expenses from revenue.
6. **PAT:** Profit after tax is the profit earned by a company in a given period after deducting all expenses from revenue.
7. **Net worth:** The difference between a company's total assets and its total liabilities, reflecting the value owned by shareholders. Also called shareholders' equity or equity.
8. **Debt:** The total amount of interest-bearing financial obligations owed by a company.
9. **CFO:** The cash generated from a company's operating activities, indicating its ability to sustain and grow its operations.
10. **FCF/share:** Free cash flow is the amount of cash left with the company after all operational expenses and reinvestments (capex) have been made. Calculated on a per-share basis.

11. **ROE:** Return on equity highlights the efficiency in generating profit from equity.
12. **ROCE:** Return on capital employed showcases a company's capital efficiency. That is, how much profit did a company generate from the total capital (debt and equity) employed in the business.
13. **EBIT margin:** Operating profit as a percentage of sales. It indicates the operating profitability of a company.
14. **PAT margin:** Profit after tax as a percentage of sales. It indicates the overall profitability of a company.
15. **Debt to equity:** It shows how much debt a company has for every rupee of equity in the business.
16. **P/E:** Current share price divided by the earnings per share (i.e., PAT per share) generated in the last twelve months. It is a valuation metric that shows how much market participants are willing to pay for each rupee of profit after tax.
17. **P/B:** Current share price divided by the net worth per share (also called book value). Another valuation metric that shows how much market participants are willing to pay for each rupee of net worth.
18. **Altman Z-score:** It evaluates the chances of a company going bankrupt. The higher the score, the better.

19. **Modified C-score:** It evaluates whether a company is manipulating its financials to present a rosy picture. The lower the score, the better.
20. **Piotroski F-score:** It evaluates how good a company's financial performance has been in the last year. The higher the score, the better.
21. **Earning/share:** Commonly known as EPS, it is simply the profit after tax divided by the total number of outstanding shares. It represents the profit earned on each share.
22. **Book value/share:** Book value per share (or net worth per share) captures the net worth of the company on a per-share basis.
23. **P/E discount or premium to median:** Current P/E of a stock as compared to its five-year historical median. Shows how expensive or cheap it is as compared to the past.
24. **P/B discount or premium to median:** Current P/B of a stock as compared to its five-year historical median. Shows how expensive or cheap it is as compared to the past.
25. **Dividend Yield:** Dividends paid by the company in the last one year as a percentage of the current share price. It indicates the return that can be generated through dividends alone.
27. **PEG:** The P/E ratio divided by the last five-year growth in earnings per share. It is a better measure of valuation than the P/E ratio as it incorporates profit growth as well.

