

## Essential Checks

Altman Z-Score	44.6
Modified C	3
Piotroski F-Score	7
<b>3Y Growth (%)</b>	
Sales	15.2
EBIT	15.8
Earnings Per Share	17.3
Book Value Per Share	19.8

<b>3Y Average (%)</b>	
ROE	44
EBIT Margin	39
PAT Margin	30.5

<b>Valuation (%)</b>	
PE Discount to 5Y median	15
PB Discount to 5Y median	24
Dividend Yield	2.1

## Stock Performance (Trailing)

Time Period	CAMS	S&P BSE Sensex
3 Months	-12	-1.9
1 Year	-1.9	15.4
3 Years	15.4	14.4
5 Years	14.1	11.7
10 Years	--	13.9

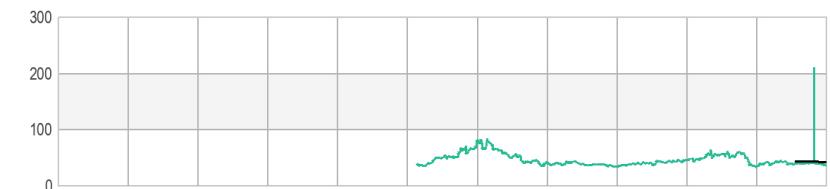
## Price Chart

Last Close (Rs.)  
693.9



## PE Trend

Current PE  
36.83  
5Y median  
43.3



## Stock Performance (Trailing)

## Price Data

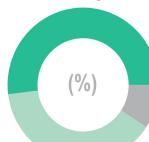
	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	YTD
<b>Market Cap (Rs. '000 Cr)</b>	0	0	0	0	0	9	11.3	10	14.3	18.4	17.1
<b>High (Rs)</b>	--	--	--	--	--	408	813	538	648	1074	697
<b>Low (Rs)</b>	--	--	--	--	--	252	354	400	400	588	662
<b>Total Return (%)</b>	--	--	--	--	--	49	-16.7	19.3	91.6	--	-6.3
<b>Index Return (%)</b>	--	--	--	--	--	62.8	-1.8	47.5	29	--	-2.8

## Key Financial Metrics

	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25	TTM
<b>Income Statement (Rs. '00 Cr)</b>											
Sales	4	4.8	6.4	6.9	7	7.1	9.1	9.7	11.4	14.2	14.8
EBIT	1.3	1.7	2.1	1.9	2.4	2.3	3.6	3.6	4.3	5.7	5.7
PAT	1	1.3	1.5	1.4	1.7	2.1	2.9	2.8	3.5	4.6	4.6
<b>Balance Sheet (Rs. 00 Cr)</b>											
Net Worth	3.6	4.2	4.5	4.5	5.5	5.2	6.5	7.8	9.1	11.2	12.2
Debt	0	0	0	0	0	0	0	0	0	0	--
<b>Cash Flow</b>											
CFO (Rs. Cr)	107	112	151	162	199	264	321	318	401	477	--
FCF/Share	23	23	28	31	41	50	52	55	71	78	--
<b>Ratios</b>											
ROE (%)	29.9	32.6	34.6	30	34.5	39.1	51.2	42.3	44.1	48.1	39.7
ROCE (%)	45.1	49.7	53.7	46	51.3	53	67	54.3	56	61.7	--
EBIT margin (%)	33.8	35.4	32.7	27.3	33.6	32.8	40.1	37.1	38.2	40.4	38.4
PAT Margin (%)	23.9	25.3	22.6	19	23.8	27.1	30.7	28.5	29.8	31.5	30.1
Debt to Equity	0	0	0	0	0	0	0	0	0	0	0
<b>Valuation</b>											
P/E	0	0	0	0	0	44	39.4	34.9	40.5	39.1	36.8
P/B	0	0	0	0	0	17.9	18.4	13.7	16.6	17.1	12.8

10Y aggregate	(Rs. Cr)
CFO	2514
EBITDA	3345
PAT	2275

## Shareholding Pattern (%)



■ FIIs (44.65) ■ DIIIs (7.75) ■ Others (33.38)

## Fund House Invested (% of Equity)

ICICI Prudential	2.8
Aditya Birla SL	2.4
Canara Robeco	2
UTI	1.4

## Quarterly Sales (Rs. Cr)

Financial Year	Jun	Sep	Dec	Mar
FY27	--	--	--	--
FY26	354.2	376.7	390.1	--
FY25	331.4	365.2	369.7	356.2
FY24	261.3	275.1	289.7	310.5
FY23	236.6	242.4	243.6	249.2

## Quarterly PAT (Rs. Cr)

Financial Year	Jun	Sep	Dec	Mar
FY27	--	--	--	--
FY26	108.3	114	124.7	--
FY25	107	120.8	124.1	112.8
FY24	75.7	83.8	88.5	103
FY23	64.6	72.1	73.6	74.4

## Other Details

Sub-Ind : Clearing, Settlement & Custo	Group : --	NSE Code : CAMS
Chairman : Dinesh Kumar	Size : Small Cap	Liquidity : High
MD : Anuj Kumar	BSE Code : 543232	Listing : --

## About the Company

Computer Age Management Services Limited provides registrar and transfer agency services, including data processing and its related activities to financial institutions in India. It provides MF Central, an investor platform for monitoring and managing mutual fund investments; myCAMS, a mobile app and portal for retail investors to manage and transact across multiple mutual funds; and digiLoan that enables investors to pledge mutual fund units digitally for loans.

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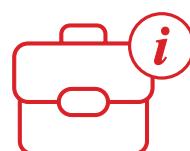
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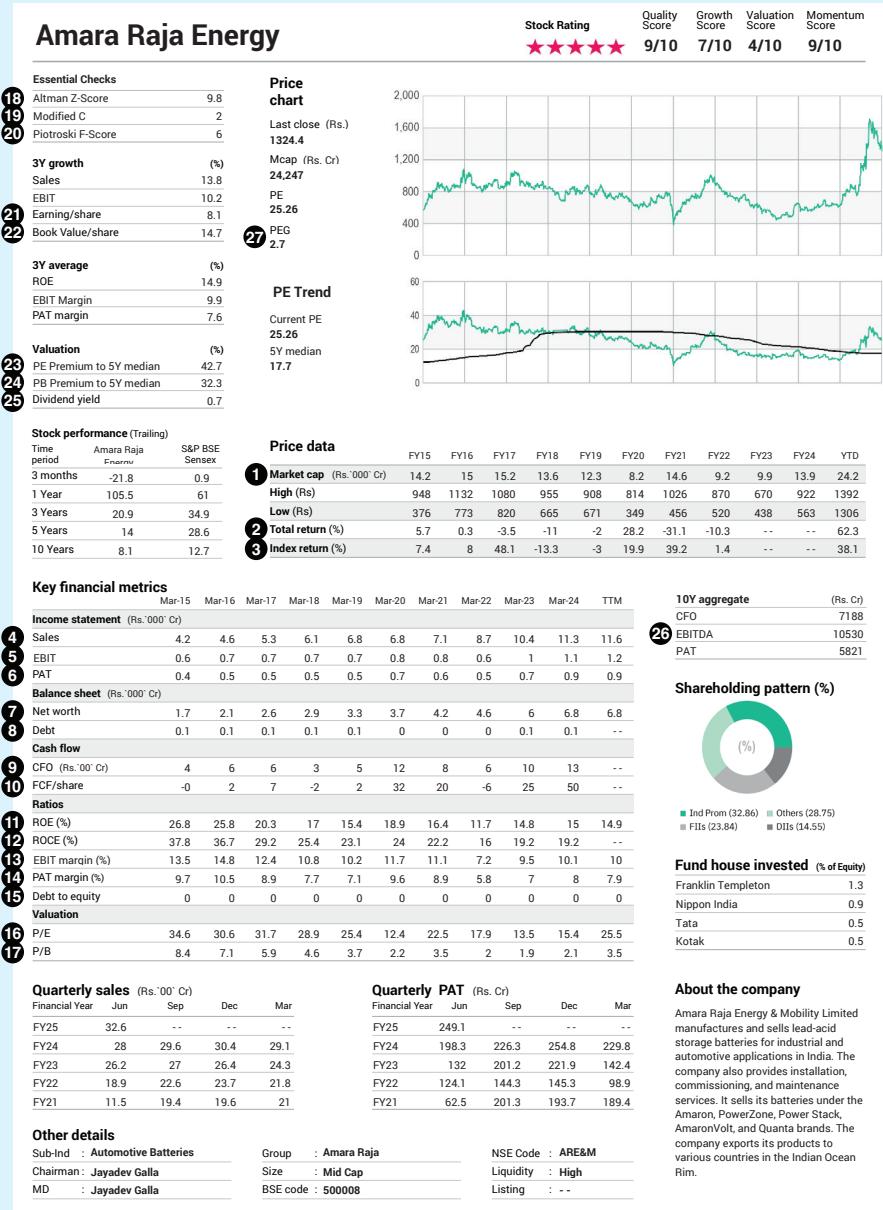
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- Market capitalisation:** What you need to pay to own 100 per cent of the company. Calculated by multiplying the share price and total number of shares.
- Total return:** It is the overall return, combining dividends and capital gains, generated by a stock in a financial year.
- Index return:** It is the return generated by a benchmark stock index in a financial year.
- Sales:** Refers to the amount of income generated by a company from the sale of goods and services in a given period. It indicates a business's scale of operations.
- EBITDA:** Income earned before deducting interest cost, taxes, depreciation, and amortisation in a given period. It is a commonly cited, notoriously generous measure of a company's operating performance.
- EBIT:** Earnings before interest and tax or operating profit. It gives a better picture of a company's operational performance as it subtracts all operating expenses from revenue.
- PAT:** Profit after tax is the profit earned by a company in a given period after deducting all expenses from revenue.
- Net worth:** The difference between a company's total assets and its total liabilities, reflecting the value owned by shareholders. Also called shareholders' equity or equity.
- Debt:** The total amount of interest-bearing financial obligations owed by a company.
- CFO:** The cash generated from a company's operating activities, indicating its ability to sustain and grow its operations.
- FCF/share:** Free cash flow is the amount of cash left with the company after all operational expenses and reinvestments (capex) have been made. Calculated on a per-share basis.



- ROE:** Return on equity highlights the efficiency in generating profit from equity.
- ROCE:** Return on capital employed showcases a company's capital efficiency. That is, how much profit did a company generate from the total capital (debt and equity) employed in the business.
- EBIT margin:** Operating profit as a percentage of sales. It indicates the operating profitability of a company.
- PAT margin:** Profit after tax as a percentage of sales. It indicates the overall profitability of a company.
- Debt to equity:** It shows how much debt a company has for every rupee of equity in the business.
- P/E:** Current share price divided by the earnings per share (i.e., PAT per share) generated in the last twelve months. It is a valuation metric that shows how much market participants are willing to pay for each rupee of profit after tax.
- P/B:** Current share price divided by the net worth per share (also called book value). Another valuation metric that shows how much market participants are willing to pay for each rupee of net worth.
- Altman Z-score:** It evaluates the chances of a company going bankrupt. The higher the score, the better.

- Modified C-score:** It evaluates whether a company is manipulating its financials to present a rosy picture. The lower the score, the better.
- Piotroski F-score:** It evaluates how good a company's financial performance has been in the last year. The higher the score, the better.
- Earning/share:** Commonly known as EPS, it is simply the profit after tax divided by the total number of outstanding shares. It represents the profit earned on each share.
- Book value/share:** Book value per share (or net worth per share) captures the net worth of the company on a per-share basis.
- P/E discount or premium to median:** Current P/E of a stock as compared to its five-year historical median. Shows how expensive or cheap it is as compared to the past.
- P/B discount or premium to median:** Current P/B of a stock as compared to its five-year historical median. Shows how expensive or cheap it is as compared to the past.
- Dividend Yield:** Dividends paid by the company in the last one year as a percentage of the current share price. It indicates the return that can be generated through dividends alone.
- PEG:** The P/E ratio divided by the last five-year growth in earnings per share. It is a better measure of valuation than the P/E ratio as it incorporates profit growth as well.