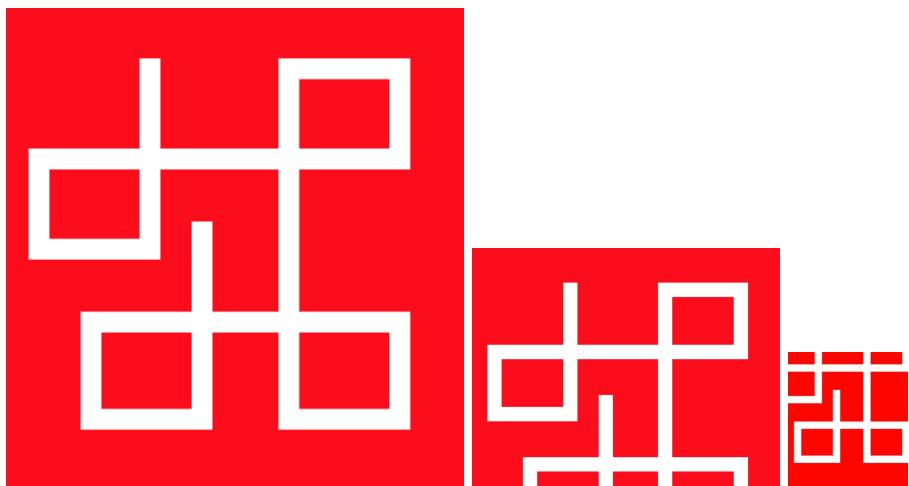


# CryptoCount Project Proposal



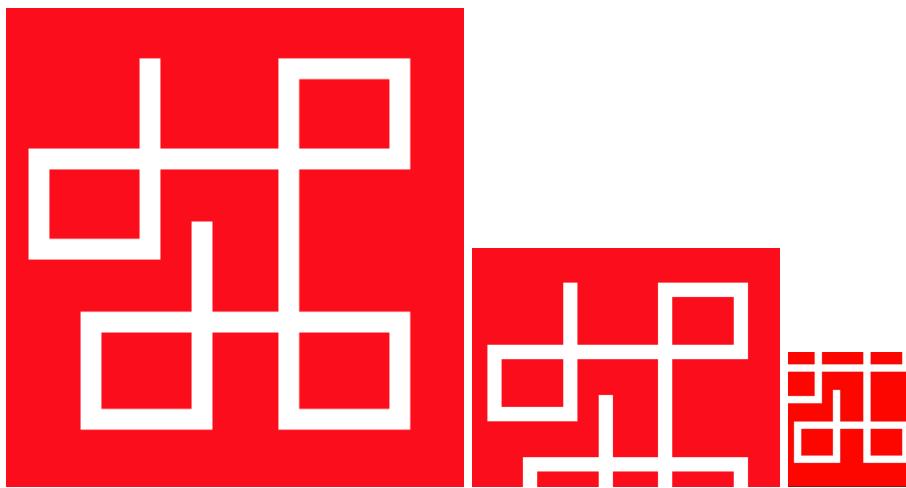
Author: Henrik Moe

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Note: The previous name of this project was “PoS Taxation” or “PoS Tax” for short. As of Version 2, the project has been renamed “CryptoCount”. There will be references to ‘PoS Tax’ and ‘CryptoCount’ in this document. The two names should be read as synonyms.

## CryptoCount Introduction



## Background

### Who we are what our purpose is

We are officers acting for the interests of the Tezos stakeholders and the Tezos community.

We have developed Proof of Stake Tax V1 below: <https://postaxation.com>

The screenshot shows the PoS Tax V1 application. At the top left is a red square icon containing a white stylized 'X' or grid pattern. To its right is the text 'PoS Tax V1'. Further to the right are three black buttons labeled 'Demo', 'Tax Notes', and 'Context'. Below this header is a large, semi-transparent white box containing several lines of text. The text reads: 'PoS Tax helps you report your realized staking reward income as a business entity.', 'We help you calculate your income over a cost basis and depreciate your assets.', 'You will save significant income using this tool.', and 'Select your blockchain, address, and a taxation period to begin.' To the right of this text box is a large, abstract geometric polygonal shape with a red circle containing a white 'i' icon. Below the text box is another white box with a thin border, containing the text 'Enter Your Staking Information'. Inside this box, there is a dropdown menu labeled 'Blockchain' with 'Tezos' selected. To the right of this dropdown is another red circle with a white 'i' icon.

### V2 moving environment configuration.

Properly taxing cryptocurrency reward income is a hot topic right now.

There are delegators that should use our accounting to get their right income.

Delegators exist on a spectrum

Hard core - guys that have dense delegation schemes

Middle - ppl that find their delegates and send em money

Barely involved - ppl who just delegate to their exchange's baker

## **V2 environment hanging docks for idea/movement synchronization**

In order to get this issue to the forefront of the industry, we will use all available dock points from the xtz economy to the fiat economy. Our nature as an open source software will help us integrate into industry positions without any costs to other people's positions. These places are where users spend most of their time. It is also the place to target new users that are just entering cryptocurrency.

API client docks are places where our APIs can connect to commercial clients and boost the effectiveness of them.

We have three content delivery methods to connect to users:

First, There are big exchanges that hold people's wallets. These platforms are where XTZ is realized in fiat. Integrating our use cases into the UX of exchanges through partnership and technical support of the exchange team increases our number of users and awareness. (more on implementation in the to market plan)(client integration module development in the development plan).

Second, we have the site, we have a home base where delegators or people interested in delegating can come and use our tools directly.

Third, the plug in app, we have a mobile home base that will always be with the users as an extension when they are surfing the web. The plug in app makes us more readily available and will allow users to get even more comfortable with our product.

## **Core Tech Stack**

Our core tech stack is made up of the following components:

Interface: HTML, SCSS, Javascript, Bootstrap, CSS, CDN

Server: Node JS, Express JS, Socket IO, RESTful API, MONGODB

## **Supporting Tech Stack**

Our supporting tech stack is made up of the following components:

Version Control System: Git

Communication: Email, WhatsApp

## CryptoCount Core Technical Plan

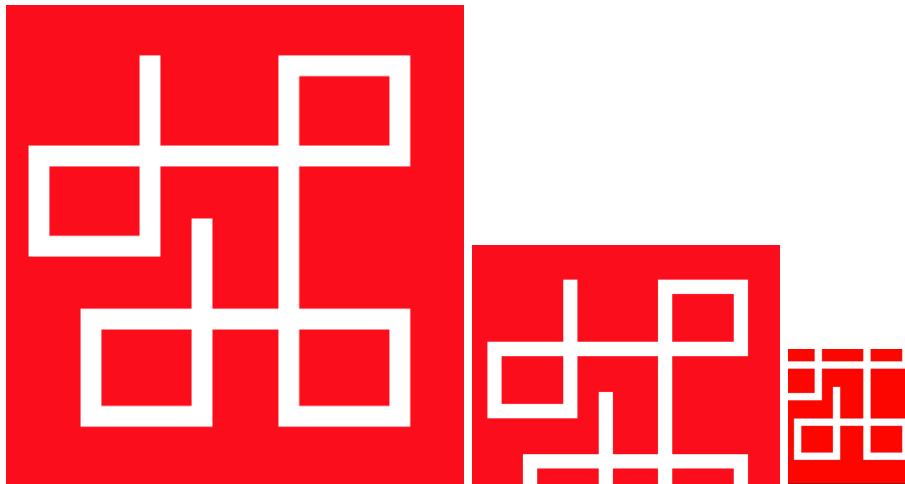


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- d. Prospective Staker Client
- e. Signature Tag Client
- f. Plug In App

## 1. Use Case Requirements And Backgrounds

### a. Accounting Analysis Background

The User: I'm a delegator. I have a bunch of XTZ sitting in my coinbase and I want it to make me more XTZ. So, I sent it all to this baking address. These guys pay me all the time. I've watched my balance in Coinbase increase. I sold 500 of my rewarded XTZ from my coinbase account today. You're a website that will discount my income accounting? Great!

### b. Prospective Staker Background

The user: I'm a prospective staker. I have little sense of what XTZ is but I hear that some of these cryptocurrencies can make me money by just putting it into the blockchain or something? Anyway kickbacks on my money sound great. How much can I get staking with Tezos? Your website has a tool that can show me an expected return if I do this? Great!

### c. Client Module Background

The user: I'm a common cryptocurrency holder that keeps my assets on an exchange. I am interested in staking / or I am staking and I want to get my correct accounting without ever leaving the exchange. Both of your products are already integrated into the UX on the exchange? Great!

### d. Client Module Integration Background

The user: I'm a developer for a big exchange. I do the front end web page work that the top authorizes. I need to know how to plug in PoS Tax to our platform. You have a manual and the whole process is super easy? Great!

### e. Plug In App Background

The user: I'm a delegator / prospective delegator / an person interested in blockchain asset management. I hear you have a browser plug in app. The app allows me to use your two products at any time? Great!

## 2. Functional and DataBase Requirements

### a. Performance

**2.a.1** Throughput for requests no matter how large the account should not exceed 5 seconds.

**2.a.2** DOM modeling must be made efficient

2.a.3 CDN routing must be made efficient

2.a.4 plug-in app module must be made efficient

**b. Tzkt Special Request Path**

**2.b.1** Our system performance is capped at a request limit to tzkt

**2.b.2** The system will connect to tzkt through a special endpoint arranged between our two organizations. This will allow for faster throughput and better system performance. We will likely pay Tzkt for this API.

**c. Multiple Fiat Selection**

**2.c.1** The user will be able to enter a fiat of their preference into the system to return their results.

**2.c.2** There will be 20 fiats in V2.

**2.c.3** The fiats come from the coingecko data source

**d. User Accounts**

**2.d.1** The user will be able to return to the system with their results preloaded

**2.d.2** The system will check if it wrote the results into their browser

**2.d.3** The system will propose a button to go to page 2 with their results

**2.d.4** The system will keep track of the quantity realized history the user has inputted to always have an accurate depiction of their reward accounting entrant set.

**e. Security**

**2.e.1** The system will have defense against DDoS attacks

**2.e.2** The system will have to keep passwords safe and email addresses safe. Through encryption.

**3. Use Case Normal Courses**

**a. Accounting Analysis Normal Course**

The user wants to enter their delegation account and get their accounting done.

User Inputs: address, basis date, quantity Realized, fiat

The server gets all user data from data points.

The server performs analysis calculations on the data.

The server sends results back to the front end for rendering and display.

**b. Prospective Staker Normal Course**

The user wants to enter hypothetical investment amounts and see their expected rewards.

User enters an amount they would stake in XTZ

User enters their Fiat

System calculates the expected yield they would get annually.

Return statements display to user in front end display

Popup box explains our calculation method

**c. Client Module Normal Course**

User is on an exchange or some third party website/app that they use to interact with the Tezos blockchain.

User navigates to a dialogue box or triggers a dialog box that opens and holds our value products

The user uses our value products without going to our site.

The dialog box is signed with our name and a link to our site.

**d. Client Module Integration Normal Course**

Add postax.js cdn script tag to your webpage.

Add a canvas tag with the id='postax'

PoS Tax will route all information and render it within the canvas of the tag

You can also configure your own postax.js script by downloading the file from the website.

We request you add a canvas tag with the id='postaxSignature' in this event. This signature is like a watermark that will take users back to our site.

#### e. Plug In App Normal Course

User downloads the app from the plug in store or from the browser, ex chrome apps

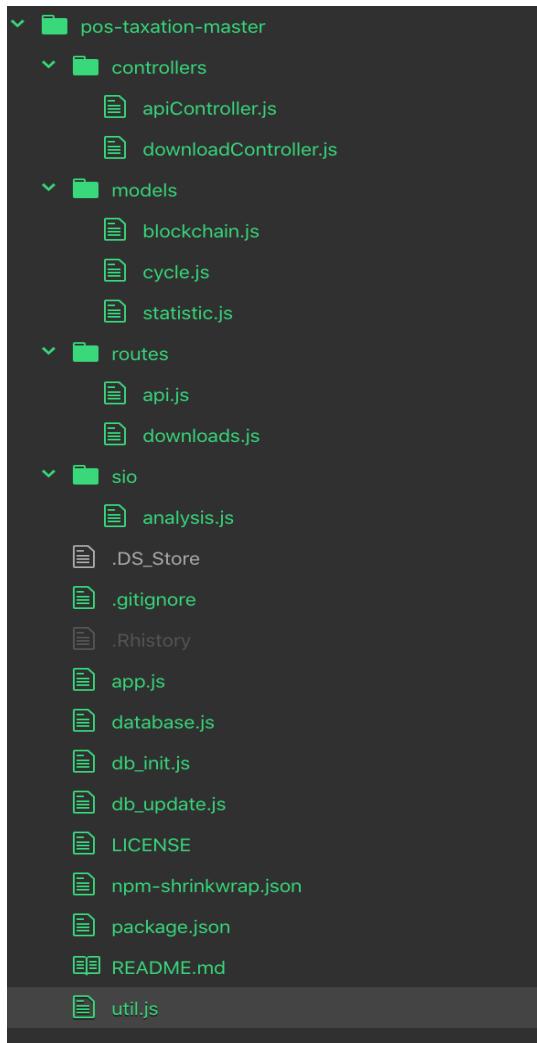
The user then opens the app and the walkthrough display is like the client module.

The app can be opened and operated on any time the user is web browsing

### 4. Server System Events With Code

The V1.0 Directory structure will be evolved as a working structure for V2.0. Below, the V1.0 server directory is displayed.

There are two API connection methodologies in version 1. There is a RESTful API and a Socket.io API. The following is the directory structure, /routes/api/ is the RESTful API and /sio/analysis.js is the Socket.io API:



The following event cases are based on the user experience and the dependencies that arise to maintain it.

Each of the event sets are organized as branches of development in our version control system git. That means that each of these events will be developed parallel with each other. More information about our development process is available in the development plan section of this document.

#### a. Accounting Analysis Server Events

1.

Event	Send User Data
Description	Emission from front end client of inputs to server
Location	fe/js/socket.js
Primary Actor	User
Trigger	User enters fields and selects go
Dependencies	The user has entered information and that information has been assigned local storage
Normal Course	<ol style="list-style-type: none"> <li>1. User enters information in fields in front end</li> <li>2. The fields populate memory spaces</li> <li>3. The memory spaces get emitted over the socket connection when triggered by the front end main</li> </ol>
Output	Message over the socket
Alternative Courses	<ol style="list-style-type: none"> <li>1. A pending socket connection with no on message event sent through because the user has not entered anything</li> </ol>
Exceptions	<ol style="list-style-type: none"> <li>1. The user navigates to the context page or the demo page.</li> <li>2. The user did not enter all of the fields and must enter all of the fields</li> </ol>
Example	<p>Socket.io:</p> <ol style="list-style-type: none"> <li>a. socket.emit({address, fiat, qRealized, startdate, enddate})</li> </ol>

2.

Event	Server Data Catching
Description	Data caught from client connection
Location	be/sio/analysis.js
Primary Actor	Node/Express JS App
Trigger	Socket listening and receives payload from a client
Dependencies	API connection, either REST or socket
Normal Course	<ul style="list-style-type: none"> <li>1. Data is emitted over the socket connection from the client</li> <li>2. The socket is configured to catch the message</li> <li>3. The handling event of the catch caches the data into the server instance.</li> <li>4. The data is checked for irregularities</li> </ul>
Output	start date, end date, address, qRealized, fiat written into instance memory
Alternative Courses	Demo button hit, redirect and auto populate displays
Exceptions	<p>Demo button hit, redirect and auto populate displays</p> <ul style="list-style-type: none"> <li>1. On data is checked for irregularities: A start date and end date crossover error in</li> </ul>

	<p>the incoming data is detected.</p> <p>a. An error message is thrown back to the front end</p> <p>2. A start date and end date out of existence range error in the incoming data is detected.</p> <p>b. An error message is thrown back to the front end</p>
Example	<pre>socket.on('message')=&gt;{address = address, startdate = startdate, enddate = enddate, qRealized = qRealized, fiat = fiat }</pre>

3.

Event	Date To Cycles Query To DB
Description	Get proper cycle set from database
Location	be/app.js be/sio/analysis.js
Primary Actor	Node/Express JS App
Trigger	New day 00:00UTC
Dependencies	start date and end date From user
Normal Course	<ol style="list-style-type: none"> <li>1. Get cycle list object from db</li> <li>2. Make cycle set for analysis object</li> <li>3. Integrate into analysis</li> </ol>

	payload
Output	cycle query set into url
Alternative Courses	none
Exceptions	none
Example	<p>be/sio/analysis.js:304-&gt;309</p> <pre>const cycleDocs = await CycleModel.find(); let cycles = {}; for (let i = 0; i &lt; cycleDocs.length; i++) {   const d = Math.floor(new Date(Date.parse(cycleDocs[i]. dateString)).getTime() / (1000 * 60 * 60 * 24));   cycles[d] = cycleDocs[i].cycleNumber; }</pre>

4.

Event	Fiat set query
Description	get entered fiat set from database
Location	be/app.js be/sio/analysis.js be/models/blockchain.js
Primary Actor	Node JS app.js
Trigger	Analysis is being conducted
Dependencies	startdate, enddate, fiat
Normal Course	<ol style="list-style-type: none"> <li>1. Import the database model</li> <li>2. Add parameter for specific fiat set</li> </ol>
Output	price set for the selected fiat

Alternative Courses	none
Exceptions	none
Example:	<p>be/sio/analysis.js:212-&gt;218</p> <p>//note this example uses the v1.0 database model that exclusively holds USD prices</p> <pre>const priceDocs = await BlockchainModel.find(); let prices = {}; // convert document to dictionary for better find performance (date -&gt; int: price -&gt; number; date -&gt; int: marketCap -&gt; number) for (let i = 0; i &lt; priceDocs.length; i++) {   const d =     Math.floor(priceDocs[i].date.getTime() / (1000 * 60 * 60 * 24));   prices[d] =     priceDocs[i].price; }</pre>

5.

Event	Supply set query
Description	Get the supply set from the database
Location	be/app.js be/sio/analysis.js be/models/statistic.js
Primary Actor	Node JS
Trigger	Analysis is being conducted
Dependencies	the database storing the daily supply data, start date, enddate
Normal Course	1. Import supply statistic

	model from database 2. Integrate into analysis
Output	supply set into analysis
Alternative Courses	none
Exceptions	none
Example	<p>be/sio/analysis.js:237-&gt;244</p> <pre>const supplyDocs = await StatisticModel.find(); let totalSupplys = {}; let marketCaps = {}; for (let i = 0; i &lt; supplyDocs.length; i++) {   const d =     Math.floor(new Date(Date.parse(supplyDocs[i].dateString)).getTime() / (1000 * 60 * 60 * 24));   totalSupplys[d] =     supplyDocs[i].totalSupply;   marketCaps[d] = (d in prices) ? totalSupplys[d] * prices[d] : 0; }</pre>

6.

Event	Market Value Query
Description	Get the fiat market value set from the database
Location	be/app.js be/sio/analysis.js be/models/statistic.js
Primary Actor	Node JS
Trigger	Analysis is being conducted
Dependencies	fiat, the database storing the market value set

Normal Course	<ol style="list-style-type: none"> <li>1. Import the database statistic model</li> <li>2. Perform market value calculator for each day with price and supply</li> </ol>
Output	market value set
Alternative Courses	none
Exceptions	none
Example	<p style="background-color: yellow;"><a href="#">be/sio/analysis.js:237-&gt;244</a></p> <pre>const supplyDocs = await StatisticModel.find(); let totalSupplys = {}; let marketCaps = {}; for (let i = 0; i &lt; supplyDocs.length; i++) {     const d =         Math.floor(new Date(Date.parse(supplyDocs[i].dateString)).getTime() / (1000 * 60 * 60 * 24));     totalSupplys[d] =         supplyDocs[i].totalSupply;     marketCaps[d] = (d in prices) ? totalSupplys[d] * prices[d] : 0; }</pre>

7.

Event	Reward Set and Baker Info Query TZKT
Description	Obtain the reward set, the baker address, and the baker alias from data source
Location	<a href="#">be/app.js</a> <a href="#">be/sio/analysis.js</a>

Primary Actor	Node JS
Trigger	Analysis is being conducted
Dependencies	address,
Normal Course	<ol style="list-style-type: none"> <li>1. Query tzkt with proper URLs</li> <li>2. Build reward object</li> </ol>
Output	Reward object with reward set in xtz and baker alias and baker address
Alternative Courses	none
Exceptions	none
Example	<p><b>be/sio/analysis.js:6-&gt;24</b></p> <p>//the url in the example below is not proper the proper url for this query is:  <a href="https://api.tzkt.io/v1/rewards/delegators/{address}/{cycle}">https://api.tzkt.io/v1/rewards/delegators/{address}/{cycle}</a></p> <pre>async function getRewards(address) {     let rewards = [];     let flowins = {};     let flowouts = {};     let lastId = 0;     while (true) {         try {             let url = `https://api.tzkt.io/v1/accounts/\${address}/operations?type=endorsement,baking,nonce_revelation,double_baking,double_endorsing,transaction,origination,delegation,reveal,revelation_penalty&amp;lastId=\${lastId}&amp;limit=1000&amp;sort=0`;             // let url = `https://api.tzkt.io/v1/accounts/\${address}/operations?lastId=\${lastId}&amp;limit=1000&amp;sort=0`;             const response = await axios.get(url);         </pre>

	<pre> lastId = response.data[response.data.length - 1].id; // update lastId for (let i = 0; i &lt; response.data.length; i++) {     const element = response.data[i];     if ('endorsement' === element.type) {         rewards.push({             type: 'endorsement',             timestamp: new Date(Date.parse(element.timestamp)) ),             amount: element.rewards         });     } } </pre>
--	--

8.

Event	Basis Obtained
Description	The system obtains the user's basis in order to perform accounting later
Location	be/app.js be/sio/analysis.js
Primary Actor	Node JS
Trigger	Analysis being conducted
Dependencies	users address, start date, fiat[startdate]
Normal Course	3. Price set obtained from db 4. Price set value on start date is isolated and used for calculations
Output	Basis value for calculations
Alternative Courses	none
Exceptions	none

Example	<code>be/sio/analysis.js:222-&gt;223</code>
	<pre> let cashMethods = {}; for (let i = 0; i &lt;= days; i++) {   const d = startDateD + i;   if (d in prices) {     if (d in rewards) {       cashMethods[d] = prices[d] * rewards[d];     }     else {       cashMethods[d] = prices[d] * 0; // days which don't have reward     }   } } </pre>

9.

Event	CV Basis Calculation
Description	calc the reward set over the cash basis
Location	be/app.js be/sio/analysis.js
Primary Actor	Node JS
Trigger	Analysis is being conducted
Dependencies	reward set, fiat price on startdate
Normal Course	<ol style="list-style-type: none"> <li>1. Obtain the reward set</li> <li>2. Obtain the fiat price on the start date</li> <li>3. Calculate</li> </ol>
Output	rewardset over basis
Alternative Courses	none
Exceptions	none
Example	<code>be/sio/analysis.js:222-&gt;223</code>

	<pre> let cashMethods = {}; for (let i = 0; i &lt;= days; i++) {   const d = startDateD + i;   if (d in prices) {     if (d in rewards) {       cashMethods[d] =         prices[d] * rewards[d];     }   } else {     cashMethods[d] =       prices[d] * 0; // days which don't       have reward   } } </pre>
--	--

10.

Event	Dilution Analysis On Basis Set
Description	perform the accounting analysis
Location	be/app.js be/sio/analysis.js
Primary Actor	Node JS
Trigger	Analysis is being conducted
Dependencies	flat price set, supply data set, fiat market value set, reward set over basis, basis
Normal Course	<ol style="list-style-type: none"> <li>1. Analysis function triggered</li> <li>2. Transform the cash basis set into the depletion method</li> <li>3. Transform the cash basis set into the market value dilution set</li> </ol>
Output	depletion and mv dilution accounting compounding cv basis set.

Alternative Courses	none
Exceptions	none
Example	<p><a href="#">be/sio/analysis.js:246-&gt;275</a></p> <pre>//this example is the depletion calculation  let depBookValues = {}; for (let i = 0; i &lt;= days; i++) {     const d = startDateD + i;     if (i === 0) {         depletions[d] = 0;         depBookValues[d] = prices[d] * balances[d]; // assume the user gets initial balance at the start date it inputs     }     else {         let flowValue = 0; // it can be positive; it can be negative too         // let         depBookValueChange = 0;          if (d in flowins) {             flowValue += flowins[d];         }         if (d in flowouts) {             flowValue -= flowouts[d];         }         if (flowValue &gt; 0) {             const dayInitBookValue = depBookValues[d - 1] + Math.abs(flowValue) * prices[d - 1]; // assume the flow-in happened in the first second of the day             depletions[d] = - dayInitBookValue * (1 - totalSupplys[d - 1] / totalSupplys[d]); // this is a negative value             depBookValues[d]</pre>

```

= dayInitBookValue +
cashMethods[d] + depletions[d];
// assume the reward comes at
the end of the day
} else {
    const
dayInitBookValue = (1 -
Math.abs(flowValue) / balances[d -
1]) * depBookValues[d - 1]; // assume the flow-out happened in
the first second of the day
depletions[d] = -
dayInitBookValue * (1 -
totalSupplys[d - 1] /
totalSupplys[d]); // this is a
negative value
depBookValues[d]
= dayInitBookValue +
cashMethods[d] + depletions[d];
// assume the reward comes at
the end of the day
}
// depletions[d] = -
depBookValues[d - 1] * (1 -
totalSupplys[d - 1] /
totalSupplys[d]); // this is a
negative value
// depBookValues[d]
= depBookValues[d - 1] +
cashMethods[d] + depletions[d] -
depBookValueLoss;
}
}

```

11.

Event	Fifo analysis
Description	perform fifo on top of the analysis for the quantity realized
Location	be/app.js be/sio/analysis.js
Primary Actor	Node JS
Trigger	Analysis is being conducted

Dependencies	depletion, mv dilution sets, basis set, reward quantity set, qRealized
Normal Course	<ol style="list-style-type: none"> <li>1. The analysis sets have been transformed</li> <li>2. Take the first in values of the transformed sets and return them to the user up to the amount of the quantity realized</li> <li>3. Push the returned value to the analysis object</li> </ol>
Output	the first in first out accounted sets
Alternative Courses	none
Exceptions	none
Example	<p>be/sio/analysis.js:312-&gt;326</p> <pre>let analysisResults = []; for (let i = 0; i &lt; days; i++) {     const d = Math.floor(startDate.getTime() / (1000 * 60 * 60 * 24)) + i;     const d_obj = new Date(d * 1000 * 60 * 60 * 24);     let element = {         date: d_obj.toISOString().substring(0, 10),         cycle: (d in cycles ? cycles[d] : null),         balance: (d in balances ? balances[d] / 1000000 : null),         reward: (d in rewards ? rewards[d] / 1000000 : 0),         cashMethod: (d in cashMethods ? cashMethods[d] / 1000000 : null),         depMethod: (d in depMethods ? depMethods[d] / 1000000 : null),</pre>

```

MVDMethod: (d in
MVDMethods ? MVDMethods[d] / 
1000000 : null)
}

analysisResults.push(element);
}

//new code

fifo(qRealized){
For values in sets range 1-
qRealized(i++) {
Fifoset3 += rewsetOverBasis[
Fifoset1 += Depletionset[
Fifoset2 += mvDilutionset[
}

```

12.

Event	Lifo analysis
Description	perform lifo on top of the analysis for the quantity realized
Location	be/app.js be/sio/analysis.js
Primary Actor	Node JS
Trigger	Analysis being conducted
Dependencies	depletion, mv dilution sets, basis set, reward quantity set
Normal Course	<ol style="list-style-type: none"> <li>1. The analysis sets have been transformed</li> <li>2. Take the last in values of the sets and present them as the realized value (for loop up to realized value)</li> </ol>

	3. Push the returned value to the object payload
Output	the last in first out set
Alternative Courses	none
Exceptions	none
Example	<p><b>be/sio/analysis.js:312-&gt;326</b></p> <pre> let analysisResults = []; for (let i = 0; i &lt; days; i++) {     const d =         Math.floor(startDate.getTime() / (1000             * 60 * 60 * 24)) + i;     const d_obj = new Date(d *         1000 * 60 * 60 * 24);     let element = {         date:             d_obj.toISOString().substring(0, 10),         cycle: (d in cycles ?             cycles[d] : null),         balance: (d in balances ?             balances[d] / 1000000 : null),         reward: (d in rewards ?             rewards[d] / 1000000 : 0),         cashMethod: (d in             cashMethods ? cashMethods[d] /             1000000 : null),         depMethod: (d in             depMethods ? depMethods[d] /             1000000 : null),         MVDMMethod: (d in             MVDMMethods ? MVDMMethods[d] /             1000000 : null)     }     analysisResults.push(element); } </pre> <p><b>//new code</b>  <b>//new lifo logic needed</b>  Lifo(qRealized){</p>

	For values in sets range 1- qRealized(i++){ Lifoset3 += rewsetOverBasis[ Lifoset1 += Depletionset[ Lifoset2 += mvidilutionset[ ]}
--	--

13.

Event	Weight Avg Analysis
Description	perform weighted average on top of the analysis for the quantity realized
Location	be/app.js be/sio/analysis.js
Primary Actor	Node JS
Trigger	Analysis is being conducted
Dependencies	depletion, mv dilution sets, basis set, reward quantity set
Normal Course	<ol style="list-style-type: none"> <li>1. The analysis sets have been transformed</li> <li>2. Take the average value of the sets</li> <li>3. Push the average of QRealized to the object</li> </ol>
Output	the weighted average set
Alternative Courses	none
Exceptions	none
Example	<p>be/sio/analysis.js:312-&gt;326</p> <pre>let analysisResults = []; for (let i = 0; i &lt; days; i++) {   const d =     Math.floor(startDate.getTime() / (1000 *   60 * 60 * 24)) + i;</pre>

```

const d_obj = new Date(d *  

1000 * 60 * 60 * 24);  

let element = {  

    date:  

d_obj.toISOString().substring(0, 10),  

    cycle: (d in cycles ?  

cycles[d] : null),  

    balance: (d in balances ?  

balances[d] / 1000000 : null),  

    reward: (d in rewards ?  

rewards[d] / 1000000 : 0),  

    cashMethod: (d in  

cashMethods ? cashMethods[d] /  

1000000 : null),  

    depMethod: (d in  

depMethods ? depMethods[d] / 1000000  

: null),  

    MVDMETHOD: (d in  

MVDMethods ? MVDMethods[d] /  

1000000 : null)  

}  

analysisResults.push(element);
}

//new code
//new avg logic needed
Avg(qRealized){
For values in sets range 1-
qRealized(i++){
Avgset3 += rewsetOverBasis[
Avgset1 += Depletionset[
Avgset2 += mvidilutionset[
}

```

14.

Event	Optimized Analysis
-------	--------------------

Description	perform optimized on top of the analysis for the quantity realized
Location	be/app.js be/sio/analysis.js
Primary Actor	Node JS
Trigger	Analysis is being conducted
Dependencies	depletion, mv dilution sets, basis set, reward quantity set
Normal Course	<ol style="list-style-type: none"> <li>1. Analysis has been conducted and the reward sets have been transformed</li> <li>2. Find the lowest values of the available entries</li> <li>3. Return these values up to the qRealized</li> </ol>
Output	the minimum value set
Alternative Courses	none
Exceptions	none
Example	<p><a href="#">be/sio/analysis.js:312-&gt;326</a></p> <pre> let analysisResults = []; for (let i = 0; i &lt; days; i++) {     const d = Math.floor(startDate.getTime() / (1000 * 60 * 60 * 24)) + i;     const d_obj = new Date(d * 1000 * 60 * 60 * 24);     let element = {         date: d_obj.toISOString().substring(0, 10),         cycle: (d in cycles ? cycles[d] : null),         balance: (d in balances ? balances[d] / 1000000 : null),         reward: (d in rewards ? rewards[d] / 1000000 : 0),     }     analysisResults.push(element); } </pre>

	<pre> cashMethod: (d in cashMethods ? cashMethods[d] /  1000000 : null), depMethod: (d in depMethods ? depMethods[d] /  1000000 : null), MVDMethod: (d in MVDMethods ? MVDMethods[d] /  1000000 : null) }  analysisResults.push(element); } </pre> <p><b>//new code</b></p> <p><b>//new optimized logic needed</b></p> <pre> Opt(qRealized){ For values in sets range 1- qRealized(i++){ Optset3 += rewsetOverBasis[ Optset1 += Depletionset[ Optset2 += mvidilutionset[ } </pre>
--	---

15.

Event	Emit To Client
Description	wrap together and send to socket
Location	be/app.js be/sio/analysis.js
Primary Actor	Node JS
Trigger	Analysis Done
Dependencies	fifo set, lifo set, weightAvgSet, minValueSet

Normal Course	1. The analysis completes 2. The resulting object is emitted over the web socket
Output	Socket packet of data
Alternative Courses	None
Exceptions	Error messages:  1. Analysis Response Error: 'please check input params' 2. Analysis Response Error: 'this address does not have a balance history' 3. Analysis Response Error: 'The start date is earlier than the first balance day'
Example	<b>be/sio/analysis.js: 327</b>  socket.emit('analysisRes', analysisResults);

16.

Event	Fe Catching
Description	Catch the emitted values process in the front end
Location	fe/js/socket.io
Primary Actor	Front end web client
Trigger	Server completes analysis and responds to client over the web socket
Dependencies	Socket catches data packet
Normal Course	1. Analysis response is caught

	<p>2. The payload of the response is parsed through</p> <p>3. The parsed payload is assigned to local memory</p>
Output	Data cached/written to memory
Alternative Courses	<p>Analysis response error:</p> <p>The error messages from the analysis server program are shown on the web page alert menu.</p>
Exceptions	none
Example	<pre>fe/js/socket.js:88-&gt;97  socket.on('analysisRes', (data) =&gt; {   console.log('got analysis response');   //iterate through socket   object json payload and push   elements into the vectors   \$.each(data, function(i, result){      date.push(result.date.toString( ).slice(0,10))      cashValue.push(result.cashMe thod) //whatever the stuff is     called in the json      rewDepl.push(result.depMetho d)      rewDil.push(result.MVDMetho d)      rewardQuantity.push(result.re ward)   }) })</pre>

17.

Event	Fe Render
Description	render the output of the process in the front end
Location	fe/page2.html
Primary Actor	Web Browser Compiler
Trigger	The data has arrived and is good to display on the analysis page
Dependencies	Data values in memory cache/local storage
Normal Course	<ol style="list-style-type: none"> <li>1. The socket connection program has checked that the data is in storage</li> <li>2. Page 2 is triggered</li> <li>3. Elements of page 2 display the values in local storage</li> </ol>
Output	Web Page of Analysis results
Alternative Courses	none
Exceptions	none
Example	<pre>fe/js/socket.js:151-&gt;159  var dilutionRewardAccumulated = []  dilutionRewardAccumulated.p ush(parseFloat(splitDilutionVe ctor[0])) for(i = 1; i &lt; splitDilutionVector.length; i++){ dilutionRewardAccumulated.p ush(dilutionRewardAccumulat ed[i-1] + parseFloat(splitDilutionVector[i ])) } }</pre>

	<pre>localStorage.setItem('dilutionRewardAccumulated', dilutionRewardAccumulated)  window.location.href = "./page2.html"</pre>
--	--

18.

Event	User Sends Back The Accounting Method They Used
Description	The user sends back which accounting method they used for their reporting. This for the eligible accounting set calculation for remembered use.
Location	fe/js/sendback.js
Primary Actor	User
Trigger	The User selects a method they used and clicks send
Dependencies	The user has already gotten their results and has decided which accounting method they use (Fifo, lifo, etc)
Normal Course	<ol style="list-style-type: none"> <li>1. The user selects which mechanism they used and press send</li> <li>2. The socket emits the accounting method to the server</li> <li>3. The caught response is fed into the db</li> </ol>
Output	Analysis used socket packet
Alternative Courses	The user does not comply and sends nothing
Exceptions	none

Example	<pre>fe/js/sendback.js //needs to be built socket.emit('analysisUsed'){ optimized}</pre>
---------	--

5.a Summary: Sections 1, 16 - 18 are client processes. 2-15 are server processes. Events 2-8 are data obtaining events. Events 9-10 are the main transformation events. Events 11-14 are accounting events for the quantity realized.

### b. Prospective Staker Server Events

1.

Event	Socket Emission
Description	Emission from front end of inputs to backend. User enters their information into the prospective staking product
Location	fe/js/socket.io
Primary Actor	User
Trigger	User enters their information
Dependencies	The user has selected the prospective staker product
Normal Course	<ol style="list-style-type: none"> <li>1. The user enters their prospective information</li> <li>2. The socket emits the information</li> </ol>
Output	New server execution path/instance. Staking amount, fiat over the socket
Alternative Courses	None
Exceptions	None
Example	<pre>fe/js/socket.io //hypothetical</pre>

	socket.emit('prospectiveStaker '{quantity: quantity, currency: currency})
--	---

2.

Event	Price Query
Description	get prices from database
Location	be/app.js be/sio/prospective.js
Primary Actor	Node JS
Trigger	The socket connection has called on prospective analysis
Dependencies	Fiat, last day
Normal Course	<ol style="list-style-type: none"> <li>1. Prospective analysis is triggered</li> <li>2. Query the database for the price in the currency</li> </ol>
Output	flatBasisPrice
Alternative Courses	none
Exceptions	none
Example	<p>be/sio/prospective.js:</p> <p>//hypothetical example missing the currency selection</p> <p>Add all currencies to the blockchain model in the db_update</p> <pre>const priceDocs = await BlockchainModel.find(); let prices = {}; // convert document to dictionary for better find performance (date -&gt; int: price -&gt; number; date -&gt; int: </pre>

	<pre> marketCap -&gt; number) for (let i = 0; i &lt; priceDocs.length; i++) {     const d = Math.floor(priceDocs[i].date.ge tTime() / (1000 * 60 * 60 * 24));     prices[d] = priceDocs[i].price; } </pre>
--	--

3.

Event	Staked Amount Calculation
Description	translate prospective staking amount from fiat
Location	be/app.js be/sio/prospective.js
Primary Actor	Node Js
Trigger	Prospective analysis underway
Dependencies	fiatBasisprice, qFiat/staking amount
Normal Course	1. selectedCurrencyBasis * qFiatStaked
Output	stakedqXTZ
Alternative Courses	none
Exceptions	Error message:  Invalid input error if (qStaked <= 0)
Example	<p>be/sio/prospective.js</p> <pre> f(){ qXTZ = fiatBasisPrice * qFiat } </pre>

4.

Event	Stake Yield Calculation
Description	return calculation on the staked amount
Location	be/
Primary Actor	Node JS
Trigger	Prospective staking analysis is underway
Dependencies	fiatBasisPrice, StakedqXTZ
Normal Course	<ul style="list-style-type: none"> <li>1. The expected amount of xtz reward is calculated</li> <li>2. The expected amount is subtracted by the average baker fees</li> <li>3. The new amount of rewardXTz is translated back into the currency the user chose</li> </ul>
Output	cash basis prospective income
Alternative Courses	None
Exceptions	none
Example	<p>be/sio/prospective.js</p> <pre>f(qXTZ, fiatBasisPrice){   xtzRew = qXTZ * yieldRate - average(bakerfees)   fiatRew = xtzRew * (fiatBasisPrice)   Return xtzRew, fiatRew }</pre>

5.

Event	Be Emission
Description	Emit calculated data over the socket or prepare for REst
Location	be/app.js be/sio/prospective.js

Primary Actor	Node JS
Trigger	Prospective analysis is complete
Dependencies	Server instance xtzRew, fiatRew
Normal Course	1. The output of the prospective analysis is emitted over the socket
Output	Socket data packet with the two objects
Alternative Courses	none
Exceptions	none
Example	<p>be/sio/prospective.js</p> <pre>socket.emit('prosRes'{currencyRew: currencyRew, xtzRewQ: xtzRewQ})</pre>

6.

Event	Fe Catch Data
Description	Catch the data from the api connection to the server
Location	fe/js/socket.js
Primary Actor	Client
Trigger	Socket Response is Received
Dependencies	Local storage xtzRew, fiatRew
Normal Course	<ol style="list-style-type: none"> <li>1. Socket is listening for response</li> <li>2. Socket gets response</li> <li>3. Response parsed into client memory</li> </ol>
Output	rendered display for annual rewards
Alternative Courses	none

Exceptions	none
Example	<pre>fe/js/socket.js</pre> <pre>//hypothetical</pre> <pre>socket.on('prosRes'{\$.each(loc alStorage.setItem('currencyRe w, xtzRewQ))}</pre>

7.

Event	Fe Render
Description	render in front end
Location	fe/index.html
Primary Actor	Web Page async processor
Trigger	Local storage is populated with prospective results
Dependencies	Local storage xtzRew, fiatRew
Normal Course	<ol style="list-style-type: none"> <li>1. Local storage is being constantly checked for values</li> <li>2. Values are rendered in DOM</li> </ol>
Output	rendered display for annual rewards
Alternative Courses	none
Exceptions	<p>Error:</p> <ol style="list-style-type: none"> <li>1. The prospective information you entered was invalid</li> </ol>
Example	<pre>fe/index.html</pre> <pre>async f(){ if (localStorage.getItem('currenc yRew' == values){ DOMElement = currencyRew}</pre>

	<pre>If (localStorage.getItem('rewQXt z == values){ DOMElement = rewQXTZ}  Update page }</pre>
--	--

### c. Functional And DataBase Server Events

1.

Event	DB Fiat Price Update
Description	update all fiat prices each day for XTZ from coingecko
Location	be/db_init.js be/db_update.js be/database.js
Primary Actor	Node JS
Trigger	New Day 00:00 UTC
Dependencies	MongoDB connected and db_init calls update file
Normal Course	<ol style="list-style-type: none"> <li>1. Run axios restful get request</li> <li>2. Parse in the get request into the database</li> </ol>
Output	prices for xtz in 20 currencies each day
Alternative Courses	none
Exceptions	none
Example	<p>be/db_update.js:25-&gt;45</p> <p>//the axios rest get to coingecko will be updated to incorporate 20 other fiats</p>

```
const fetchData = async () => {
    return await
    axios.get(`https://api.coingecko
.com/api/v3/coins/tezos/history
?date=${d.getUTCDate()}-${d.g
etUTCMonth() +
1}-${d.getUTCFullYear()}&locali
zation=false`);
};

limiter.schedule(fetchData)
    .then(function
(response) {
    if
(response.data.market_data) {
        const price =
response.data.market_data.cur
rent_price.usd;
        const
marketCap =
response.data.market_data.ma
rket_cap.usd;
        BlockchainModel
            .findOneAndUpdate(
                {
                    date:
d
                },
                {
                    price:
price,
                    marketCap: marketCap
                },
                {
                    new:
true,
                    upsert: true
                }
            )
    }
})
```

2.

Event	DB Market Value Update
Description	market value collection from coingecko
Location	be/db_init.js be/db_update.js be/database.js
Primary Actor	Node JS
Trigger	New day 00:00 UTC
Dependencies	MongoDB connected and db_init calls update file
Normal Course	<ol style="list-style-type: none"> <li>1. Axios get request to coingecko</li> <li>2. Parse in the response from the marketCap</li> <li>3. Write that response to the db</li> </ol>
Output	market value for xtz in 20 currencies each day
Alternative Courses	none
Exceptions	none
Example	<p>be/db_update.js:25-&gt;45</p> <p>//the axios rest get to coingecko will be updated to incorporate 20 other fiats</p> <pre>const fetchData = async () =&gt; {     return await axios.get(`https://api.coingecko.com/api/v3/coins/tezos/history?date=\${d.getUTCDate()}-\${d.getUTCMonth()}+1}-\${d.getUTCFullYear()}&amp;localization=false`);</pre>

```

    };

limiter.schedule(fetchData)
    .then(function
(response) {
    if
(response.data.market_data) {
        const price =
response.data.market_data.cur
rent_price.usd;
        const
marketCap =
response.data.market_data.ma
rket_cap.usd;

BlockchainModel

.findOneAndUpdate(
    {
        date:
d
    },
    {
        price:
price,
        marketCap: marketCap
    },
    {
        new:
true,
        upsert: true
    })
})
}

```

3.

Event	DB Supply Data Update
-------	-----------------------

Description	collecting supply data for each day from tzkt
Location	be/dbupdate.js
Primary Actor	Node JS
Trigger	New Day 00:00 UTC
Dependencies	Mongo DB connected
Normal Course	<ol style="list-style-type: none"> <li>1. Run axios request to tzkt for supply stats</li> <li>2. Update the supply quantity to the database</li> </ol>
Output	supply quantity for xtz each day
Alternative Courses	none
Exceptions	none
Example	<p>be/db_update.js:57-107</p> <pre> try {     let url = `https://api.tzkt.io/v1/statistics?offset=\${offset}&amp;limit=10000`;     const response = await axios.get(url);     // console.log(url);     offset = response.data[response.data.length - 1].level + 1; // update for next iteration     for (let i = 0; i &lt; response.data.length; i++) {         const element = response.data[i];         statistics.push(element);     }     if (response.data.length &lt; 10000) {         break;     } } catch (error) {     console.error(error); } </pre>

```
        }
    }
let lastDateNumber = 0;
let lastTotalSupply = 0;
let lastDateString = "";
for (let i = 0; i < statistics.length;
i++) {
    const dateNumber =
Math.floor(new
Date(Date.parse(statistics[i].timest
amp)).getTime() / (1000 * 60 * 60
* 24));
    if (dateNumber >
lastDateNumber) {
        if (lastDateNumber !== 0) {

StatisticModel.findOneAndUpdate
(
    {
        dateString:
lastDateString
    },
    {
        dateString:
lastDateString,
        totalSupply:
lastTotalSupply
    },
    {
        new: true,
        upsert: true
    }
).then((doc) => {

console.log(`totalSupply on date
${doc.dateString} updated in
database`);
}).catch((err) => {
    console.error(err);
})
}
}
```

4.

Event	Push Previous Address Analysis To DB
Description	After the system has gone through the events of accounting analysis. The system will store the address history of analysis in the database
Location	be/db_update_address_history.js
Primary Actor	Node JS
Trigger	The user has responded to the accounting analysis with the accounting method they used for the realizedQ
Dependencies	The address's last set of transformed accounting entrants. The 4 sets of qRealized values under fifo,lifo,weightavg,optimized. Ths user's selection of which set they used.
Normal Course	<ol style="list-style-type: none"> <li>1. Take address string and qRealized set.</li> <li>2. Delete the corresponding accounting entrants in the transformed cv dep mvdl sets from the qRealized value</li> <li>3. Update the address's accounting entrant set with</li> </ol>
Output	The remaining accounting entrants that can be realized
Alternative Courses	none
Exceptions	<p>Address has no previous analysis</p> <ol style="list-style-type: none"> <li>1. Do nothing</li> </ol>
Example	<p><code>be/db_update_address_history.js</code></p> <p>f(){</p>

```

    .findOneAndUpdate(
      {
        addressString:
        lastAddressString
      },
      {
        eligibleEntrants:
        newEligibleEntrants
      },
      {
        new: true,
        upsert: true
      }
    )
  }
}

```

5.

Event	Use Your Analysis Evolution?
Description	The user's address query history has evolved over time because of the quantity realized variable and the previously used accounting mechanism(s). The evolving accounting entry pool is what is being sought here, for consistency.
Location	fe/js/socket.js be/sio/analysis.js
Primary Actor	User/Node JS
Trigger	System prompts upon 'let's go' click
Dependencies	User has previously used PoS Tax and have a history of realized gain calculations
Normal Course	<ol style="list-style-type: none"> <li>1. The user gets prompted the question 'use your original basis and past realized quantities with their accounting mechanisms?'</li> <li>2. The user clicks yes</li> </ol>

	<ol style="list-style-type: none"> <li>3. The socket.emit() function attaches a ('historyReq')</li> <li>4. On the BE the DB is queried for the address history</li> <li>5. Rerun the reward set query for rewards beyond the enddate of the previous analysis</li> <li>6. The eligible transformed reward accounting entrants on the memory file get assigned for new analysis.</li> <li>7. Analysis goes back to user</li> </ol>
Output	Transformed entrant pool being pushed to the analysis process
Alternative Courses	<ol style="list-style-type: none"> <li>1. User clicks no</li> <li>2. The system performs analysis on his address without the remembered sets</li> </ol>
Exceptions	<ol style="list-style-type: none"> <li>1. Address has no previous analysis</li> </ol>
Example	<pre> be/sio/analysis.js //does not exist yet  f(){ //get the new rewards newSet = axios.get('tzkt.rewardsSet&amp;lastDate=newenddate')  analysis('newSet')  oldSet = db.get('eligibleSetFromPrevAnalysis')  .join(newSet, oldSet)  fifo/lifo,weightavg,opt() </pre>

	Return to user }
--	---------------------

6.

Event	Date To Cycles DB Update
Description	The query to the data source has to be in cycles so we must convert the date range that the user entered into cycles.
Location	be/app.js be/db_update.js be/models/cycles
Primary Actor	Node/Express JS App
Trigger	New day 00:00UTC
Dependencies	start date and end date From user
Normal Course	<ol style="list-style-type: none"> <li>1. Get the cycle statistic from tzkt</li> <li>2. Match the date with the timestamp return payload</li> <li>3. Update database</li> </ol>
Output	cycle query set to db
Alternative Courses	Last date to string is updated to database
Exceptions	No exceptions
Example	<p>be/db_update.js:115-&gt;185</p> <pre>async function updateCycles() {     let offset = 0;     let cycles = []     while (true) {         try {             let url = `https://api.tzkt.io/v1/statistics/cyclic?offset=\${offset}&amp;limit=1000`;</pre>

```

const response = await
axios.get(url);
// console.log(url);
offset =
response.data[response.data.l
ength - 1].level + 1; // update
for next iteration
    for (let i = 0; i <
response.data.length; i++) {
        const element =
response.data[i];

cycles.push(element);
}
if
(response.data.length <
10000) {
    break;
}
} catch (error) {
    console.error(error);
}
}
let cycleObj = {};
for (let i = 0; i <
cycles.length; i++) {
    const date = new
Date(Date.parse(cycles[i].time
stamp));
    const dateString =
date.toISOString().substring(0,
10);
    cycleObj[dateString] =
cycles[i].cycle + 1;
}
let days = Math.floor((new
Date().getTime() - new
Date(Date.parse("2018-06-30"
)).getTime()) / (1000 * 60 * 60 *
24));
for (let i = 0; i <= days; i++) {
    let date = new
Date(Date.parse("2018-06-30"
) + i * 24 * 60 * 60 * 1000);
    let dateString =
date.toISOString().substring(0,
10);
    if (dateString in cycleObj)
{
    // handle with current
}
}
}

```

```

cycle (latest cycle)
    if (dateString ===
cycles[cycles.length-1].timesta
mp.substring(0, 10)) { // if this
is the last cycle in returned
data
        while (i <= days) {
            date = new
Date(date.getTime() + 1000 *
60 * 60 * 24);

            cycleObj[date.toISOString().su
bstring(0, 10)] =
cycles[cycles.length-1].cycle +
1;
            i += 1;
        }
        // break out of the
loop
    }
    else {
        const lastDate = new
Date(date.getTime() - 1000 *
60 * 60 * 24);
        const lastDateString = lastDate.toISOString().substrin
g(0, 10);
        cycleObj[dateString] =
lastDateString in cycleObj?
cycleObj[lastDateString]: 0;
    }
    for (let i = 0; i <= days; i++) {
        const date = new
Date(Date.parse("2018-06-30" +
) + i * 24 * 60 * 60 * 1000);
        const dateString =
date.toISOString().substring(0,
10);

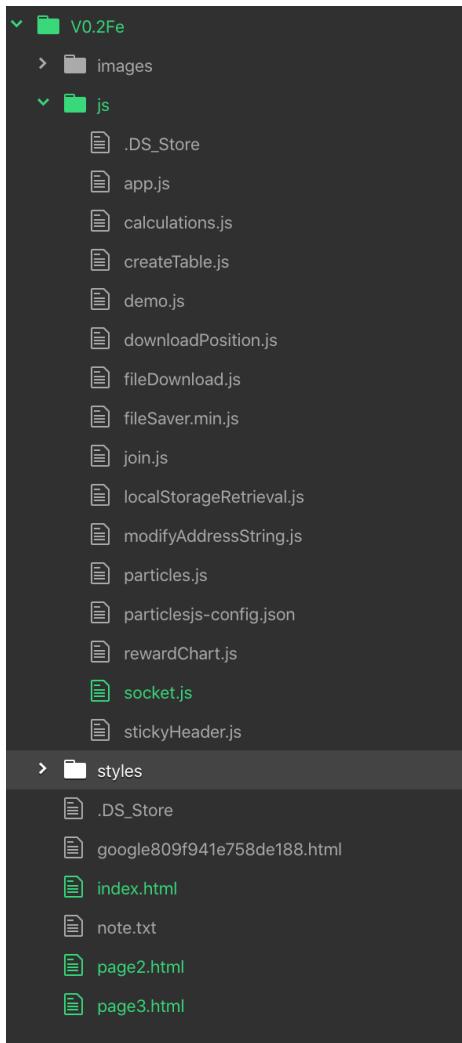
        CycleModel.findOneAndUpdate(
            {
                dateString:
dateString
            },
            {
                dateString:
dateString,
            }
        );
    }
}

```

```
    cycleNumber:  
    cycleObj[dateString]  
  },  
  {  
    new: true,  
    upsert: true  
})  
.then((doc) => {  
  
  console.log(`cycleNumber on  
date ${doc.dateString}  
updated in database`);  
}).catch((err) => {  
  console.error(err);  
});  
}  
  
module.exports = {  
  updatePrices,  
  updateTotalSupplys,  
  updateCycles };
```

## 5. Client System Events With Code

This is the V1.0 front end directory structure.



### a. Accounting Analysis Interface Events

1.

Event	Enter Address
Description	User enters address into system
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	User enters address and

	selects go
Dependencies	The system has loaded its pathways into the users interface
Normal Course	<ol style="list-style-type: none"> <li>1. The user enters their email</li> <li>2. The user clicks continue</li> <li>3. The module sorter stores the element information</li> <li>4. The module sorter switches interface modules</li> </ol>
Output	<ol style="list-style-type: none"> <li>1. New interface module to user</li> <li>2. Address is written into local storage</li> </ol>
Alternative Courses	<ol style="list-style-type: none"> <li>1. The user enters email</li> <li>2. The user selects create account</li> </ol>
Exceptions	none
Example	<p>fe/js/moduleSorting.js:</p> <pre>localStorage.setItem('address') ) .toggle Switch to next interface module element</pre>

2.

Event	Enter Basis Day
Description	User enters basis date into system
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	User enters basis date and selects go
Dependencies	The system has loaded its

	pathways into the users interface
Normal Course	<ol style="list-style-type: none"> <li>1. The user enters their basis date</li> <li>2. The user clicks continue</li> <li>3. The module sorter stores the element information</li> <li>4. The module sorter switches interface modules</li> </ol>
Output	<ol style="list-style-type: none"> <li>1. New interface module to user</li> <li>2. Basis date is written into local storage</li> </ol>
Alternative Courses	<ol style="list-style-type: none"> <li>1. The user selects back button</li> </ol>
Exceptions	<ol style="list-style-type: none"> <li>1. If the basis date is before XTZ existence</li> <li>2. If the basis date is in the future</li> </ol> <p>Both of these bounce back an error to the user</p>
Example	<pre>fe/js/moduleSorting.js: localStorage.setItem('basisDate') .toggle Switch to next interface module element</pre>

3.

Event	Enter Quantity Realized and Fiat
Description	User enters q realized and the fiat currency they would like to observe their results in into the system
Location	fe/js/moduleSorting.js

Primary Actor	User
Trigger	User enters quantity realized and their fiat and selects go
Dependencies	The system has loaded its pathways into the users interface
Normal Course	<ol style="list-style-type: none"> <li>1. The user enters their quantity realized</li> <li>2. The user enters their fiat currency</li> <li>3. The user confirms they are not a DDoS bot</li> <li>4. The user selects continue</li> <li>5. The module sorter stores the element information</li> <li>6. The socket program now holds all information that it needs to get analysis from the server</li> <li>7. The data is emitted from the client to the server</li> <li>8. The module sorter switches interface modules</li> </ol>
Output	<ol style="list-style-type: none"> <li>1. Emission of user input data to server. Connection to Section 4.a.1</li> <li>2. Upon response, New interface module to user</li> </ol>
Alternative Courses	<ol style="list-style-type: none"> <li>1. The user selects back</li> <li>2. The server responds with an error</li> </ol>
Exceptions	<ol style="list-style-type: none"> <li>1. Captcha not met</li> </ol>
Example	<p>fe/jsmoduleSorting.js:</p> <pre>localStorage.setItem(qRealized, fiat)</pre>

	<pre> socket.emit('inputParams'){   Fe emission of inputs to   server}    if (error == yes){     alert(error)}    else{     .toggle Switch to next interface     module element   } } </pre>
--	--

4.

Event	User Selects the analysis they want to view
Description	User selects the analysis they want to view from the server response
Location	fe/js/moduleSorting.js
Primary Actor	Client System
Trigger	The front end emission is met with a non error response
Dependencies	The server has taken all user inputs from 5.a.3 and has performed analysis from 4.a and has returned the valid data to the client
Normal Course	<ol style="list-style-type: none"> <li>1. The analysis is rendered ready for user selection</li> <li>2. The user selects which accounting method they would like to use.</li> <li>3. The user selects which depletion calculation they would like to use or basis</li> </ol>
Output	<ol style="list-style-type: none"> <li>1. 4.a.17</li> <li>2. Basis Analysis Income</li> <li>3. Depletion Analysis Income</li> <li>3. Market Value Dilution</li> </ol>

	Analysis Income
Alternative Courses	none
Exceptions	none
Example	<pre>fe/js/moduleSorting.js: renderFunctions(){} .toggle Switch to next interface module element</pre>

5.

Event	Submit Analysis Used to update account history in the system
Description	The user selects which combination of accounting they utilized. This is done in order to update the user's account in the system.
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	User enters email and selects go
Dependencies	The system has loaded its pathways into the users interface
Normal Course	<ul style="list-style-type: none"> <li>5. The user enters their email</li> <li>6. The user clicks continue</li> <li>7. The module sorter stores the element information</li> <li>8. The module sorter switches interface modules</li> </ul>
Output	<ul style="list-style-type: none"> <li>1. The server section 4.a.18 begins</li> </ul>
Alternative Courses	<ul style="list-style-type: none"> <li>1. The user does not</li> </ul>

	interact with this section and nothing is updated 2. The user has not made an account and needs to do so in order to do this
Exceptions	none
Example	

## B. User Account Interaction Events

1.

Event	Create Account
Description	User enters an email and a password to create an account in the system
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	User selects create account from the analysis page or from the index page
Dependencies	None or the user has already obtained analysis on an address they entered
Normal Course	1. The user enters their email 2. The user enters their password 3. The user reenters their password 4. The user verifies they're not a DDoS bot 5. The user selects continue 6. The elements the user entered are bundled into a socket emission 7. The server creates

	their account in the database
Output	<ol style="list-style-type: none"> <li>1. The user has a new account in the system</li> <li>2. The module sorter changes to the account interface module</li> </ol>
Alternative Courses	<ol style="list-style-type: none"> <li>1. The user entered an email that already has account</li> <li>2. The server responds with this and alerts the user to either use the password for this account or a new email or reset the password</li> </ol>
Exceptions	none
Example	

2.

Event	Sign In To Account
Description	User enters their email and their password
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	User enters email and password
Dependencies	<p>The system has loaded its pathways into the users interface</p> <ol style="list-style-type: none"> <li>1. The user has a preexisting account in the system</li> </ol>
Normal Course	<ol style="list-style-type: none"> <li>1. The user enters their email</li> <li>2. The user gets prompted a password box</li> <li>3. The user enters their</li> </ol>

	<p>password and selects continue</p> <p>4. They get signed in to their account</p>
Output	<p>1. The user goes to the account interface module</p>
Alternative Courses	<p>1. The user can't remember their password and initiates password reset section X.X.X</p>
Exceptions	<p>1. The user keeps reentering passwords until they get it right</p>
Example	

3.

Event	User Account's Interface Module
Description	The user account's interface module is the home base for a user. Here they see all of their addresses, can enter a new address for analysis or go back to old analysis
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	User has signed in 5.b.2 or created account 5.b.1
Dependencies	<p>The system has loaded its pathways into the users interface</p> <p>1. 5.b.1 2. 5.b.2</p>
Normal Course	<p>1. The user can enter a new address for analysis</p> <p>a. They then get redirected to</p>

	5.a.2 2. The user can select previous address with analysis
Output	1. Interface Module sorter switches to 5.a.2 2. Interface module sorter switches to 5.b.4
Alternative Courses	1. The user can sign out of their account and go back to section 5.a.1
Exceptions	none
Example	

4.

Event	Previous Address New / View Analysis
Description	The user seeks to conduct more quantity realized analysis on a previous address.
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	The user has selected a previously analyzed address
Dependencies	1. The address analysis history is fetched from the db
Normal Course	1. The user enters their new quantity realized and the fiat they want to see it in.
Output	1. The user is directed to analysis interface module - section 5.a.4
Alternative Courses	1. The user selects no new analysis show a previous analysis

	<ul style="list-style-type: none"> <li>a. A table opens and shows their previous realization events</li> <li>b. The user can select one of these events and review it in the analysis interface module</li> </ul> <p>2. The user selects a new basis day to recalculate the incomes for the address</p>
Exceptions	none
Example	

### C. Prospective Staker Interface Events

1.

Event	Enter Prospective Staker Product
Description	The user selects prospective staker product
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	The user selects prospective staker product
Dependencies	<ul style="list-style-type: none"> <li>1. The system has loaded its interface paths</li> </ul>
Normal Course	<ul style="list-style-type: none"> <li>1. The user selects the prospective staker interface path</li> </ul>
Output	<ul style="list-style-type: none"> <li>1. The prospective staker form input is loaded</li> </ul>
Alternative Courses	<ul style="list-style-type: none"> <li>1. The user does anything</li> </ul>

	but select prospective staker product
Exceptions	none
Example	

2.

Event	Prospective Form Fill
Description	The user enters information into the form
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	The user is prompted the prospective form
Dependencies	The user has navigated to the form
Normal Course	<ol style="list-style-type: none"> <li>1. The user enters the quantity they want to stake</li> <li>2. The user specifies what currency they would be staking from</li> <li>3. The client system sends the user data into section 4.b.1</li> </ol>
Output	The client system navigates to the result module
Alternative Courses	<ol style="list-style-type: none"> <li>1. The user selects the back button</li> </ol>
Exceptions	<ol style="list-style-type: none"> <li>1. The user enters a value <math>\leq 0</math></li> </ol>
Example	

3.

Event	Prospective Results
Description	The user gets their prospective annual return results
Location	fe/js/moduleSorting.js

Primary Actor	User
Trigger	The user has entered valid information into the form and has selected continue
Dependencies	The client system has gotten the results from server section 4.b.7
Normal Course	<ol style="list-style-type: none"> <li>1. Results are caught from the server</li> <li>2. The results are rendered</li> </ol>
Output	The expected annual yield from the basis quantity is rendered to the user
Alternative Courses	<ol style="list-style-type: none"> <li>1. The user selects the back button</li> </ol>
Exceptions	none
Example	

#### D. Information Interface Events

1.

Event	Demo Selection
Description	The user selects the demo button and the client system navigates to an analysis demo
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	Demo button selection
Dependencies	System map is set and demo is preloaded into the client
Normal Course	<ol style="list-style-type: none"> <li>1. The user selects demo</li> <li>2. The client system directs to the analysis</li> </ol>

	module 3. The analysis module displays the demo data
Output	A full demo of the analysis
Alternative Courses	1. The user does not select demo
Exceptions	none
Example	

2.

Event	Context
Description	The user selects the context button that takes the user to the context page
Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	User selects context
Dependencies	The context interface module is loaded into the client system
Normal Course	1. The user selects context 2. The context interface module is navigated to
Output	The context interface module
Alternative Courses	None
Exceptions	none
Example	

3.

Event	Link Selection
Description	The user selects any of the context related links on the index module interface

Location	fe/js/moduleSorting.js
Primary Actor	User
Trigger	User selects one of the link elements
Dependencies	The client interface module system
Normal Course	<ol style="list-style-type: none"> <li>1. User selects a link</li> <li>2. The user is taken to the outside site</li> </ol>
Output	User on a new website
Alternative Courses	none
Exceptions	none
Example	

## E. Client Integration Events

1.

Event	Module Instance Request
Description	emit user entered inputs over the socket connection
Location	Fe /clientModule/js/socket.js
Primary Actor	Client
Trigger	The client webpage has loaded with our content on it
Dependencies	cdn postax, canvas tag, client input
Normal Course	<ol style="list-style-type: none"> <li>1. The client has onboarded our content into their system</li> <li>2. The cdn tag gets our programs</li> </ol>

	3.
Output	Begin server instance of client module
Alternative Courses	none
Exceptions	none
Example	<p>fe/clientmodule/js/socket.js</p> <pre>socket.emit('analysisReq',{address: address, startdate: startdate, enddate: enddate, fiat: fiat, qRealized: qRealized})</pre>

2.

Event	Product Sent Back To Client
Description	processing of server payload from the server
Location	fe/clientmodule/js/socket.js
Primary Actor	Client
Trigger	Socket data is Received
Dependencies	socket.Onmessgae() to be running
Normal Course	<ol style="list-style-type: none"> <li>1. Product analysis has been completed in the server</li> <li>2. The resulting object has been emitted over the socket</li> <li>3. The socket has caught the package</li> </ol>
Output	DOM memory/elements populated with product content
Alternative Courses	none
Exceptions	none

Example	<code>fe/clientModule/js/socket.js</code>
	<pre>f(){socket.on('analysisRes',   (data)=&gt;{\$.each(data,     function(i,result){some iterative       processing})     pageElement = value   })}</pre>

3.

Event	Render Client Module
Description	css package renders js
Location	fe/clientModule/styles/client.css
Primary Actor	Client
Trigger	The client's memory and dom elements have been updated
Dependencies	Product outputted data elements written into local storage
Normal Course	<ol style="list-style-type: none"> <li>1. Client module css executes</li> </ol>
Output	Client module window display render
Alternative Courses	<p>A client has elected to hardwire our products into their display</p> <ol style="list-style-type: none"> <li>1. The PoS Tax signature is rendered</li> </ol>
Exceptions	none
Example	<code>fe/clientModule/styles/client.css</code>
	<pre>.box{   background = x</pre>

	}
--	---

4.

Event	CDN Instance Activated
Description	CDN is activated by the developers of a client solution
Location	be/app.js be/sio/analysis.js be/sio/prospective.js
Primary Actor	Node JS
Trigger	A client connection has been requested
Dependencies	Cdn established
Normal Course	1. App.js has been instantiated
Output	Socket connection to client module
Alternative Courses	none
Exceptions	If the connection is an attack 1. Deny service
Example	be/app.js  const app = express()

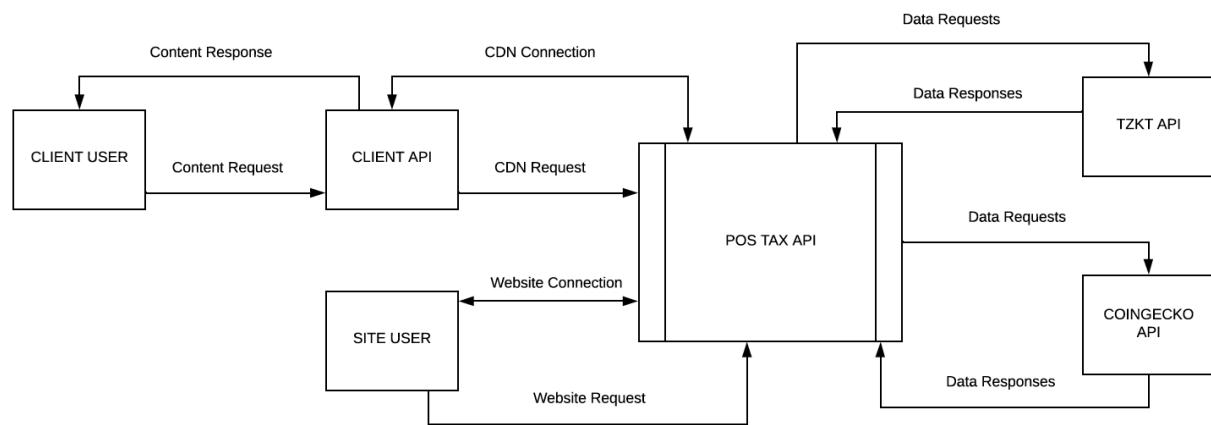
5.

Event	Signature Tag
Description	Signature tag posting and use
Location	clientFe/clientmodule/js/signatureTag

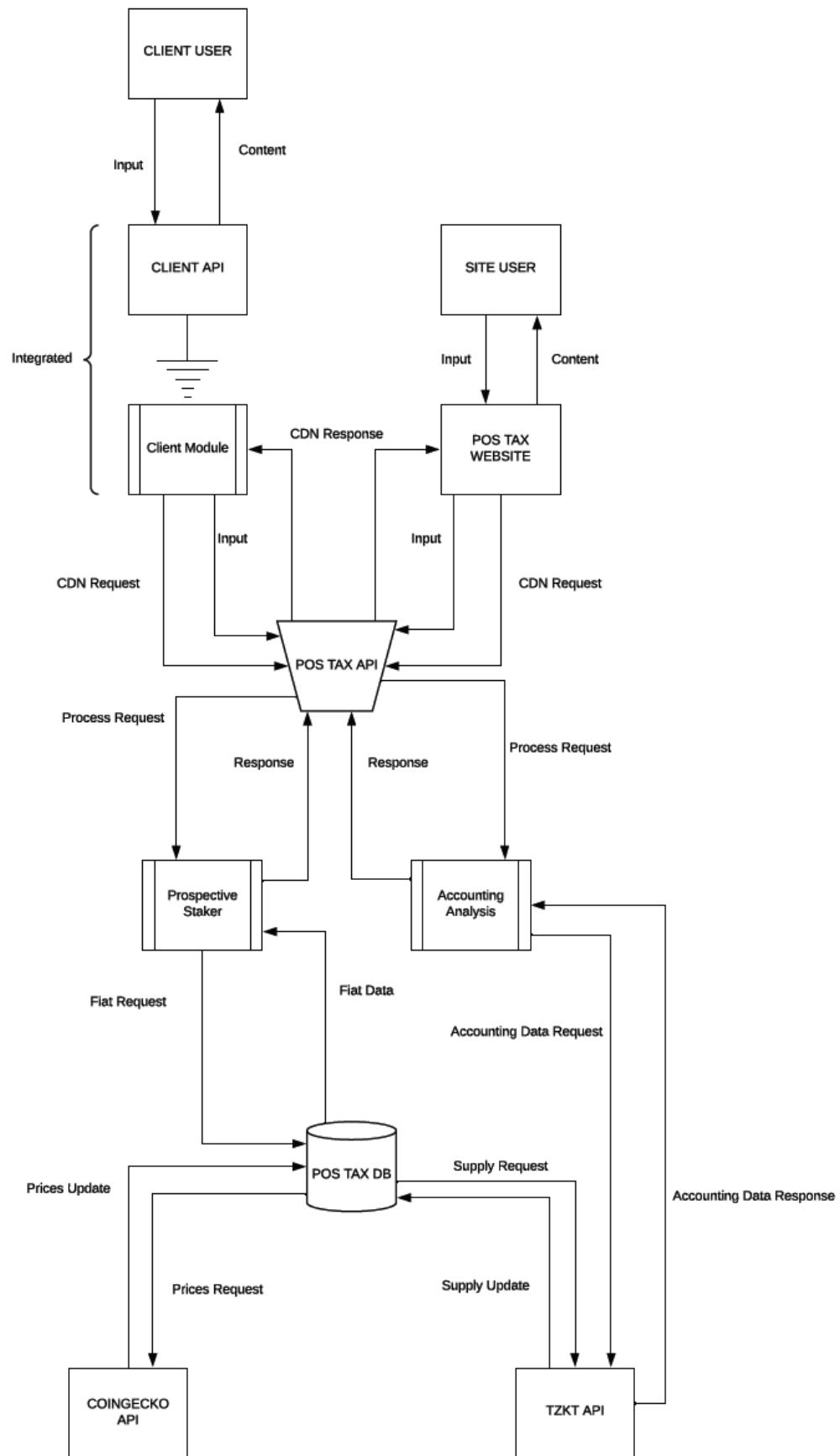
Primary Actor	Client
Trigger	The client has elected to integrate our products into their DOM
Dependencies	Client module integration into client's DOM display, therefore -> socket payload arrival, client event handling
Normal Course	1. Page loads with our signature on it
Output	client handling display, PoS Tax signature to client webpage
Alternative Courses	none
Exceptions	none
Example	<p>clientfe/index.html</p> <pre>&lt;canvas id = 'postaxSig'&gt;&lt;/canvas&gt; //js on.click('postaxation.com')</pre>

## 6. Diagrams

### a. Context Diagram

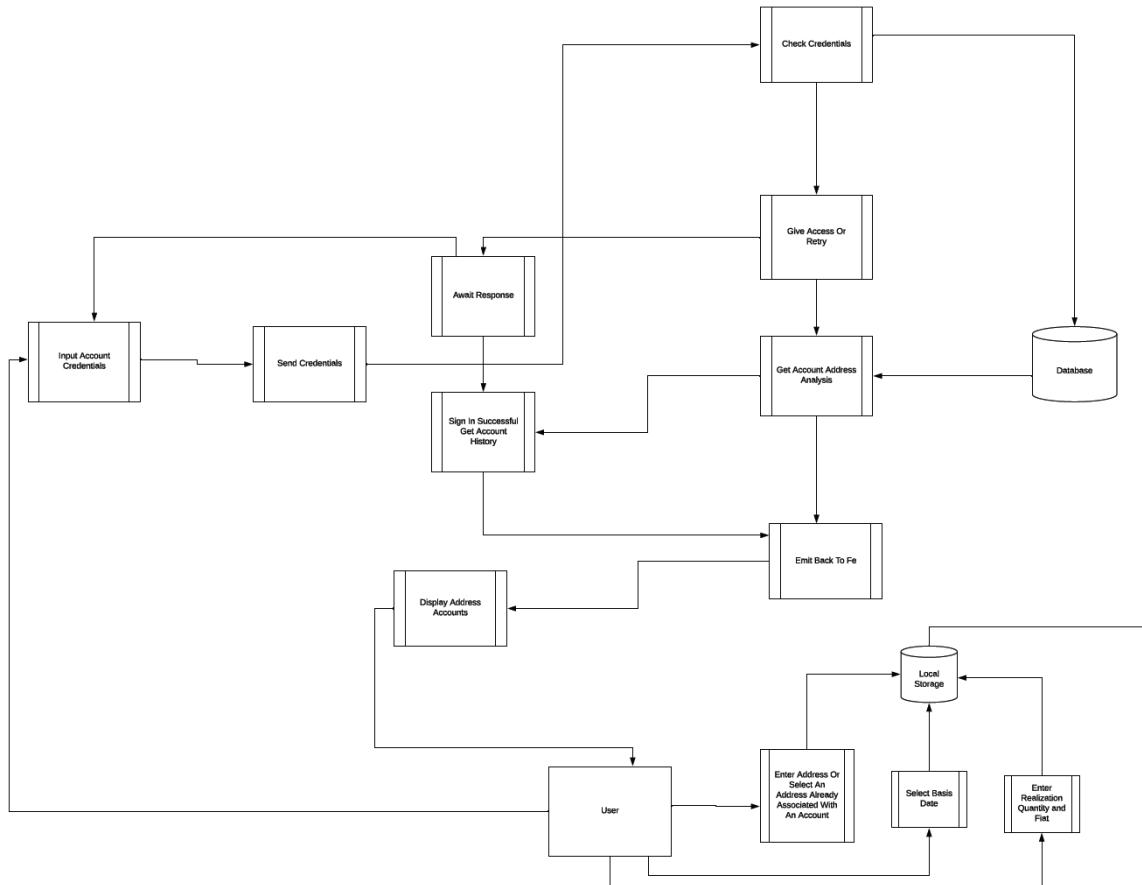


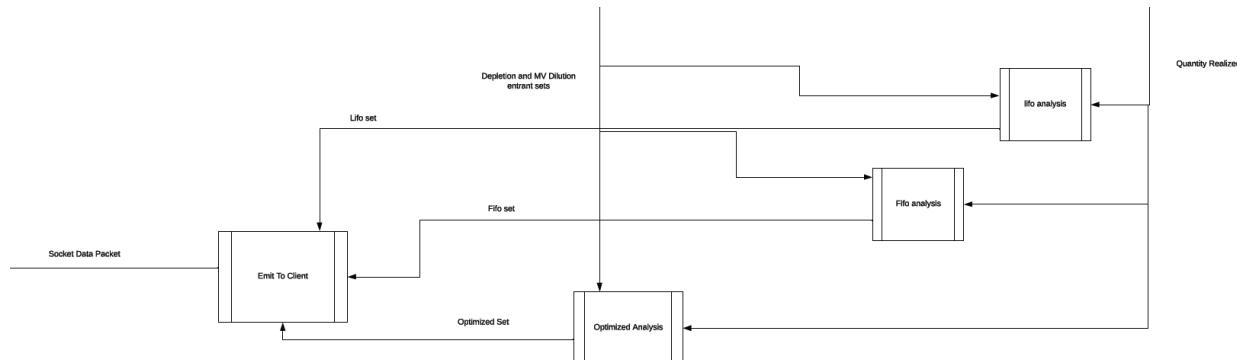
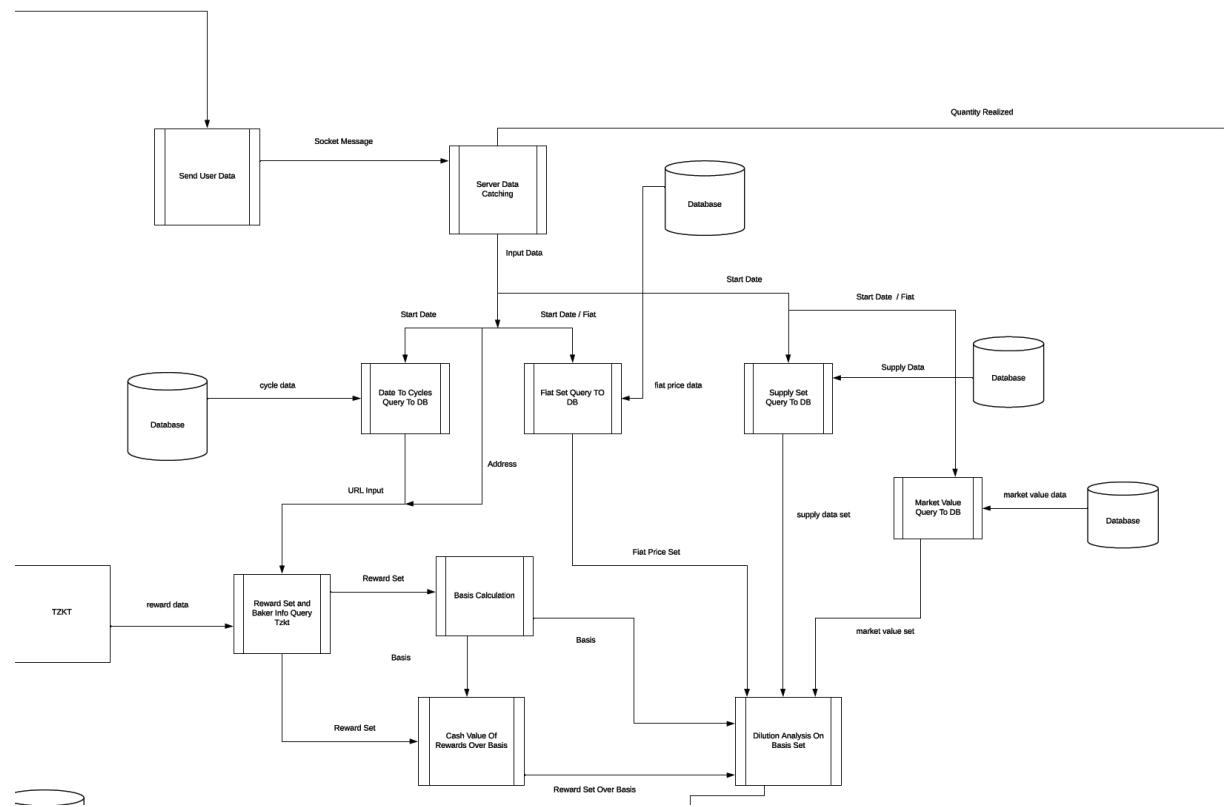
b. Level 0 Data Flow Diagram

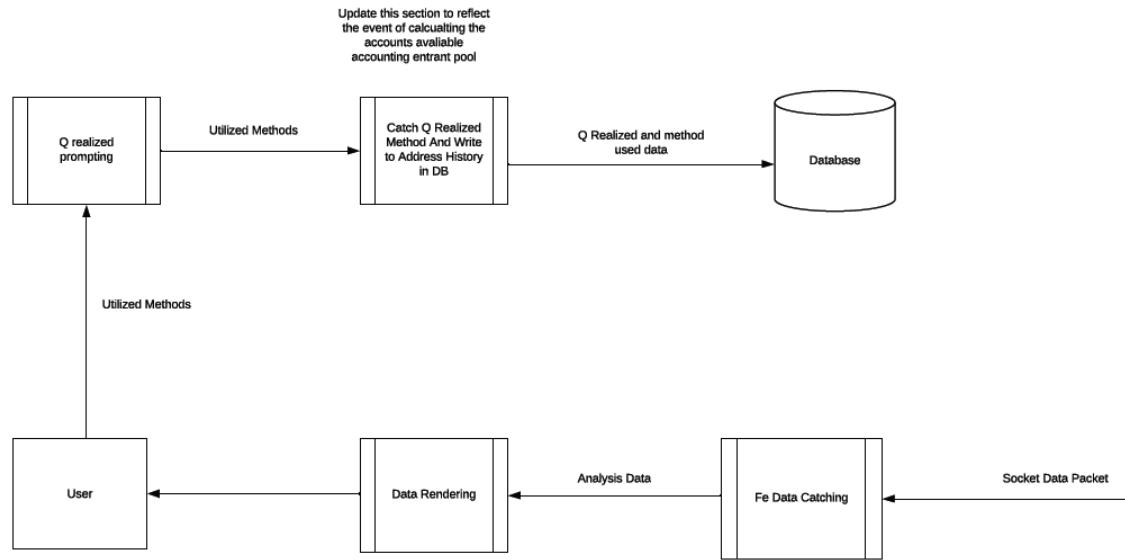


### c. Process Flow Diagram

#### 1. Accounting Process Flow

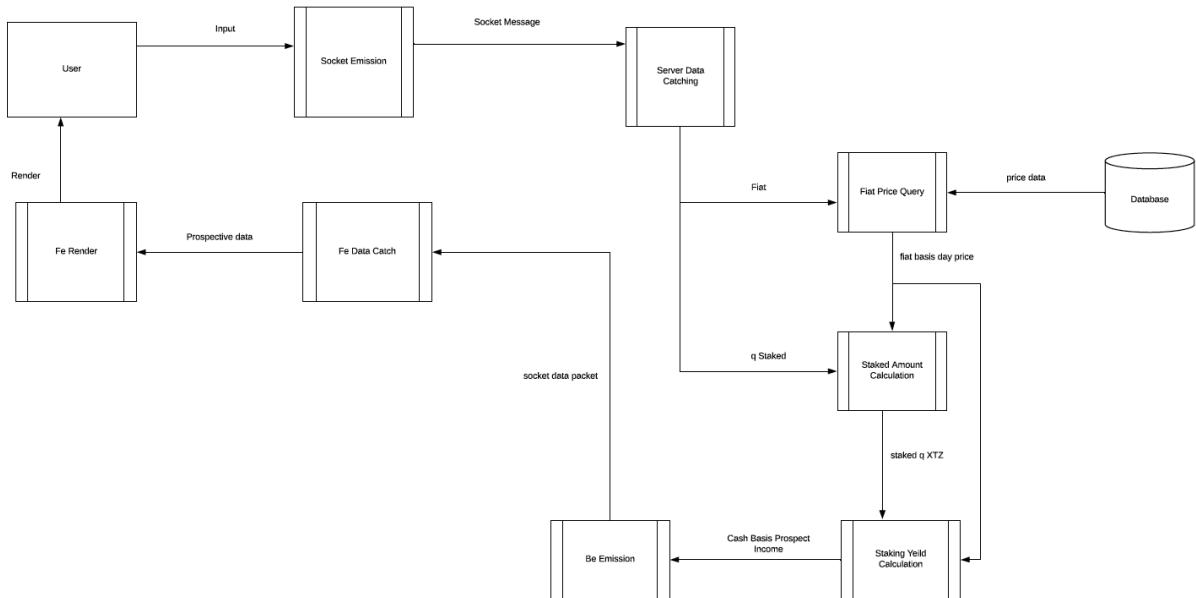




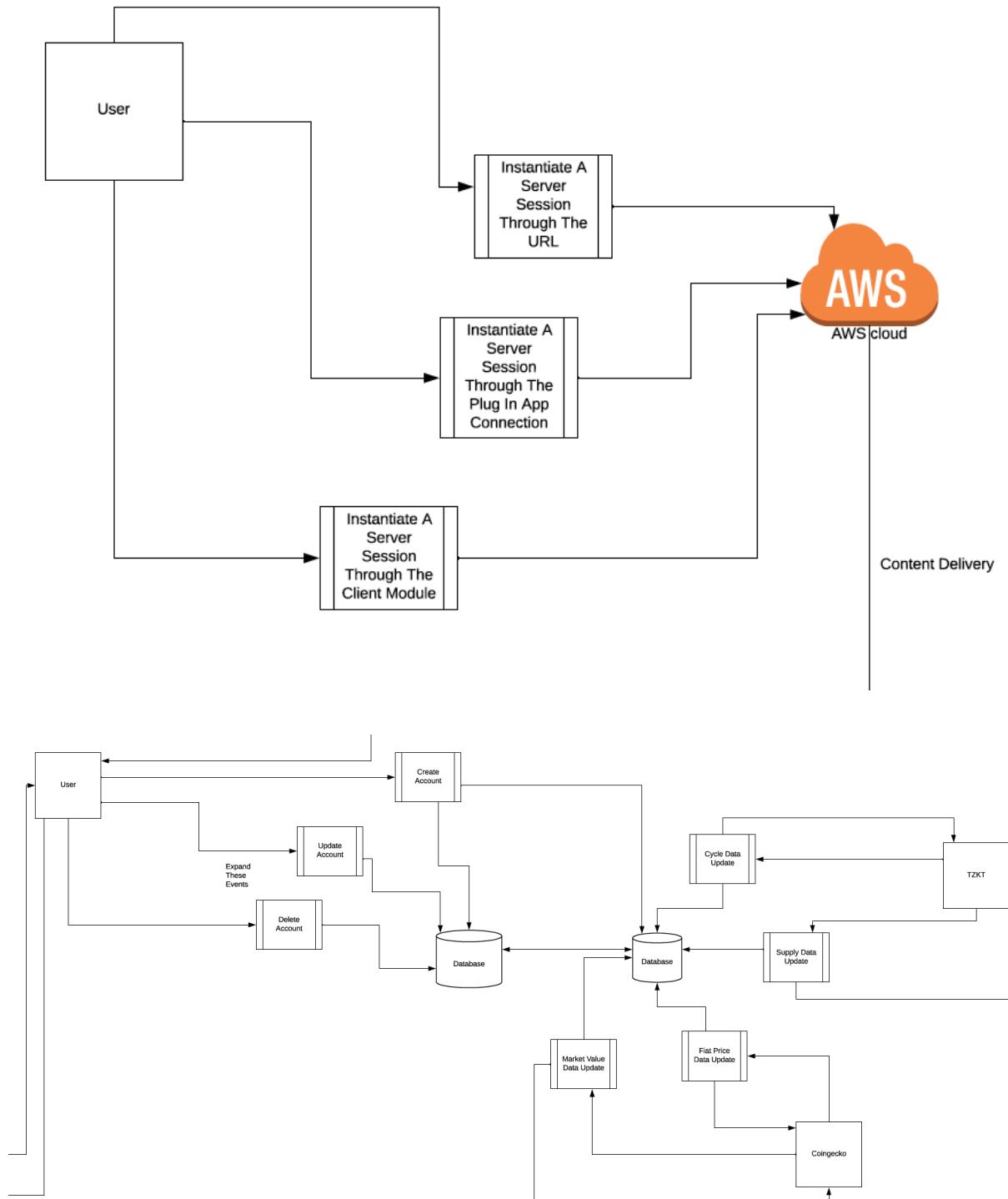


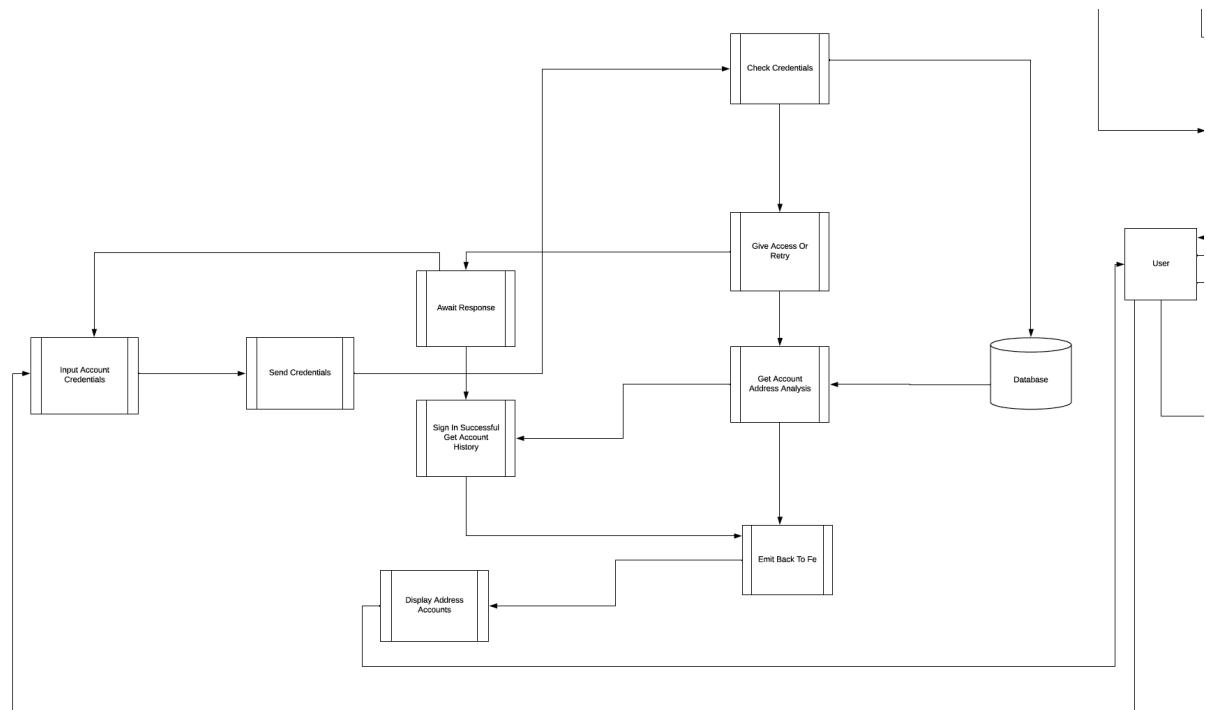
Fin.

## 2. Prospective Staker Event Flow



### 3. Functional And Database Flow





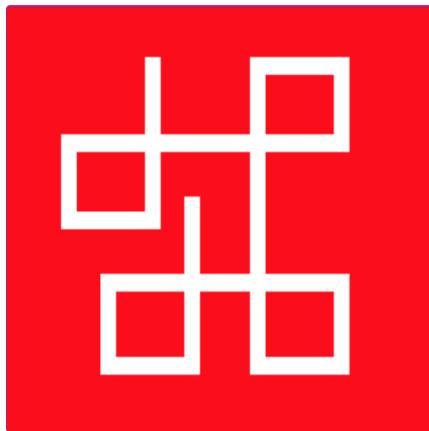
## 7. MockUps

Note that in all user experiences, the total number of user clicks and transformations of content interface is always less than 3. This low level of engagement effort makes PoS Tax products easily usable.

### a. Accounting Analysis Website

The user navigates to the site and reads the site description.

The user has the option here to begin the prospective staker user experience.



## PoS Tax

PoS Tax helps you report your realized staking reward income as a business entity.



We help you either **calculate your income over a cost basis and depreciate your assets** or help you **plan your staking decisions**.

You will save significant income using this tool.

Select your blockchain, address, and a taxation period to begin.

Use Our Prospective Staker Tool

The user continues to scroll down to the delegator experience and enters their address in the form and selects continue.

Alright, Let's Get To It i

Enter Your Delegation Address

Or Sign In To Your Account

Continue Create Account

From the address input the user is directed to enter a basis day.

Back

Enter A Basis Day

 X

Continue

After the user enters a basis day for their address they are instructed to enter their quantity realized and fiat they realized it in.

Back

Enter The Quantity Realized and The Fiat

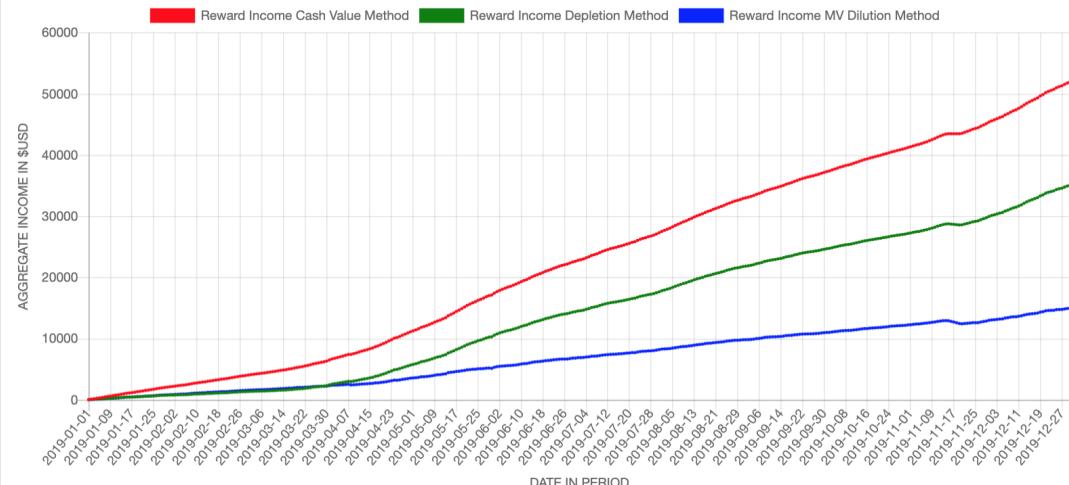
 USD ▾

Continue

The user's data is then processed on the server and the site switches to the analysis interface module. In this module, all of the user's accounting metrics are displayed to her.

The user can also send back the method combination they selected to the system so it can store it for later use.

The screenshot shows a mobile application interface for 'PoS Tax'. At the top, there is a red icon resembling a grid or a stylized letter 'P', followed by the text 'PoS Tax'. To the right are two buttons: 'Tax Notes' and 'Context'. Below this is a header bar with a 'Back' button, fields for 'Quantity Realized: 500', '11/17/2020', 'CHF', and a Swiss flag icon. The main content area asks 'Which Accounting Realization Method Would You Like To Use?'. It displays three buttons: 'Fifo' (orange), 'Lifo' (orange), and 'Opt' (green). Below these buttons is a downward-pointing arrow icon. Underneath the arrow are three more buttons: 'Basis Income Without Depreciation' (orange), 'Depletion Accounted Income' (green), and 'Market Value Dilution Accounted' (orange). Each of these three buttons has a red circular 'i' icon to its right. At the bottom of the screen, a message box contains the text 'Lowest Value Optimized and Depletion Accounted Income: 1000 CHF'.

**Lowest Value Optimized and Depletion Accounted Income: 1000 CHF**


Date	Reward Quantity (XTZ)	Reward Value Cash Basis (\$USD)	Reward Value Depletion Accounting (\$USD)
2019-01-07	203	97.65	51.05
2019-01-08	155.67	73.19	27.72
2019-01-09	114	55.1	10.22
2019-01-10	163	80.85	35.73
2019-01-11	172.67	77.26	34.09
2019-01-12	134	59.46	13.41

[Download Complete Statement](#)

Update your account with your realization method

[Send Back This Combination](#)

But now, let's assume the user wants to create an account in the system. The user selects the "Create Account" button below from the index/landing page.

Alright, Let's Get To It i

---

Enter Your Delegation Address

Address

Or Sign In To Your Account

Email

[Continue](#) [Create Account](#)

The user then enters their email address and their new password, twice to make sure they don't make a mistake. They'll also prove that they are not a DDoS bot trying to wreck our server.

Create Account i

---

Enter Your Email Address

Email

Enter Your New Password

Password

Re-Enter Password

Re-Enter Password

Please check the box below to proceed.

[Continue](#)

I'm not a robot

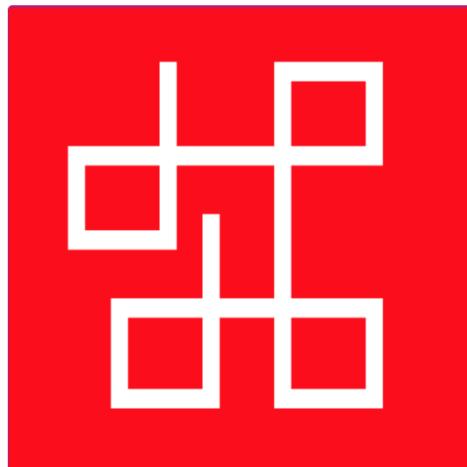
 reCAPTCHA  
Privacy - Terms

The user is then redirected.

You Are Now Signed In To Your Account.

Redirecting You...

They are redirected to the account home interface module. If the user enters a new address in the module below, they will be directed to the enter basis day and enter quantity realized and fiat modules that are mocked up above.



Welcome  
Back

Select An Address-Account To Realize Gains From

[tz1ajadfhjasa2ads5671 Account 1](#)

[tz1aosdsaiju233wasdf Account 2](#)

Or Enter A New Address

Address

Continue

Sign Out

The user selects on an account they have in the system. Once they have done that and selected continue, the user is prompted the module below.

**Go To A Previously Realized Analysis**

Past Analysis List

Enter The Quantity Realized and The Fiat

Quantity Realized

USD

Enter A New Basis Date \*Optional, Only For Specific Instances\*

mm/dd/yyyy

Continue

Back

If the user selects on the past analysis list, then a table opens showing their past realization analysis events will be displayed in the module.

Date	Calculated Income Of Quantity Realized (FIAT)	Method Combination
10/10/2020	1000 CHF	FIFO / Depletion Method
10/12/2020	400 USD	LIFO / Depletion Method
10/30/2020	3100 CHF	OPT / Market Value Dilution
11/10/2020	55500 YEN	OPT / Depletion
11/17/2020	69 USD	OPT / Market Value Dilution

Accounted Total Realized Income: 4100 CHF

Accounted Total Realized Income: 55500 YEN

Accounted Total Realized Income: 69 USD

The user can then select the analysis event and view the results. They can then view the results in a different way and push that new way they want to have the gain realized back to the server.



Back      Quantity Realized: 500      11/17/2020      CHF

Which Accounting Realization Method Would You Like To Use?

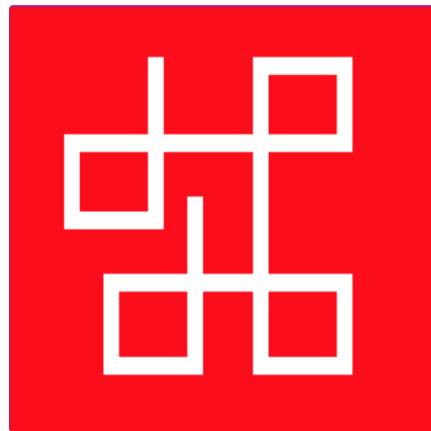
Fifo      Lifo      Opt

Basis Income Without Depreciation      Depletion Accounted Income      Market Value Dilution Accounted

Lowest Value Optimized and Depletion Accounted Income: 1000 CHF

### b. Prospective Staker Website

First the user selects the prospective staking experience from the experience prompt.



## PoS Tax

PoS Tax helps you report your realized staking reward income as a business entity.



We help you either **calculate your income over a cost basis and depreciate your assets** or help you **plan your staking decisions**.

You will save significant income using this tool.

Select your blockchain, address, and a taxation period to begin.

Use Our Prospective Staker Tool

Then the user enters their information into the prospective staking form.

Prospective Staking

Blockchain

Tezos

Hypothetical Staking Amount

Staking Quantity

Fiat

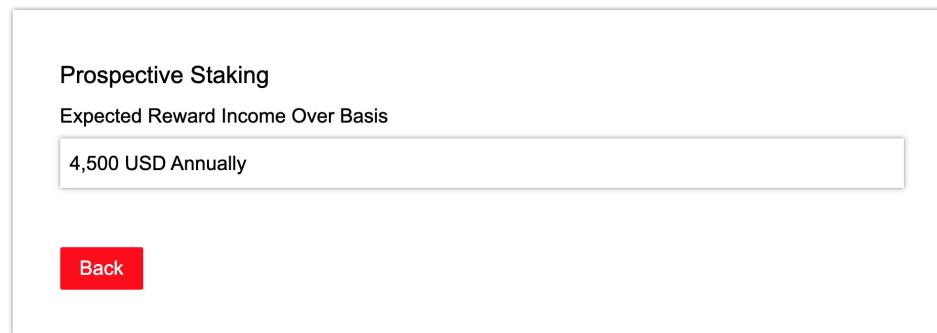
USD

Each field is required

Let's Go

i

Then the user gets their projected earnings over their basis.



### c. Accounting Analysis Client

For context, recall that these content windows are within windows on another client's DOM.

This user experience mockup walkthrough begins if the client decides to use our interface package. Without the interface package, simply our logo signature will be displayed on the webpage that the developers have hardwired our servers to.

Here is the user experience beginning on a client's webpage. Note that we're not affiliated with Kraken or Coinbase, I use them as examples.

The Coinbase dashboard displays the following information:

- Portfolio balance:** \$0.75
- Recent transactions:**
  - Received OMG Network +0.0667 OMG on May 27, 2020
  - Sent Ethereum -0.1800 ETH on Apr 23, 2020
  - Transferred Ethereum +0.1800 ETH on Apr 23, 2020
  - Transferred Ethereum -0.2812 ETH on Apr 23, 2020
  - Bought Ethereum +0.2812 ETH on Apr 08, 2020
- Your assets:**

Asset	Balance	Allocation
US Dollar	\$0.53	73.43%
USD Coin	\$0.00 0 USDC	0%
OMG Network	\$0.19 0.06670043 OMG	26.57%
Ox	\$0.00 0 ZRX	0%
Algorand	\$0.00 0 ALGO	0%
Augur	\$0.00 0 REP	0%

The Bitfinex funding withdrawal interface shows the following details:

- Market:** XTZ/USD
- Available Balances:** \$6,163.17 USD
- Withdraw Options:**
  - Withdraw US Dollar (USD)
  - Accounting Options
  - Withdraw limits (DAILY, MONTHLY)

**Withdraw US Dollar (USD) Details:**

- Method: Select...
- Current balance: \$6,163.17
- Free Margin: \$6,163.17
- Withheld: \$0.00
- Withheld (converted): \$0.00
- Maximum withdrawal: \$6,163.17

**Accounting Options:**

- Withdraw limits: INTERMEDIATE
- Withdrawn: 0.00 USD
- Withdraw limit: 100,000.00 USD

Below is the opening of the user experience client package.



The logo will animate to the right revealing the question content.

A red square placeholder icon with a white grid pattern, positioned above a light gray rectangular box containing two dark gray rectangular buttons. The left button is labeled "Delegator That Needs Accounting" and the right button is labeled "Prosepective Staker".

Are you a:

Delegator That Needs Accounting      Prospective Staker



After the user selects delegator services, the content box transitions to the input form. The form might get preloaded with client information by our client package by our collaborations with devs who make the client client. The user will be able to scroll through this window to input, fiat, quantity realized, and accounting method. The example below is slightly deprecated.

A light gray rectangular placeholder box containing a form with various input fields and a button.

Blockchain

Tezos

Staking Address

Address

Period Start

mm/dd/yyyy

Period End

mm/dd/yyyy

Each field is required

Let's Go



The system processes the information and returns the final data to the interface.

## Your Analysis

Accounting Method : Income Result

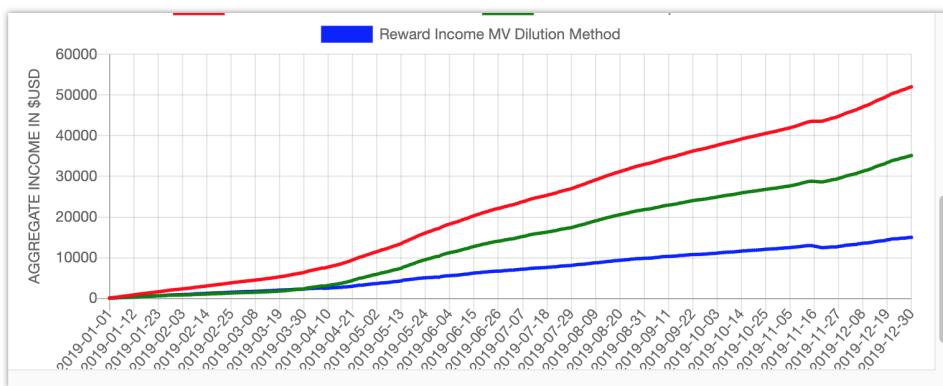
Cash Value Basis, Reward Income: \$51990.23 USD

Accounting For Depletion, Reward Income: \$35110.46 USD

Accounting For Market Value Dilution, Reward Income: \$15012.2 USD



On window scroll down:



In context:

Market: XTZ/USD

Last price: \$1.8526

24h volume: 582,811.924764 XTZ

Weighted avg: \$1.8598

24h high/low: \$1.8100 - \$1.9146

Available Balances: 0.000000 XTZ  
\$6,163.17 USD

Withdraw

Withdraw US Dollar (USD)

Select a method and follow the instructions.

Withdraw Method: Select..

Are you:

- Delegator That Needs Accounting
- Prospective Staker

Current balance: \$6,163.17

Free Margin: \$6,163.17

Withheld: \$0.00

Withheld (converted): \$0.00

Maximum withdrawal: \$6,163.17

Withdraw limits: DAILY: 0.00 USD, MONTHLY: 100,000.00 USD

Your account is: INTERMEDIATE

Withdrawn: 0.00 USD

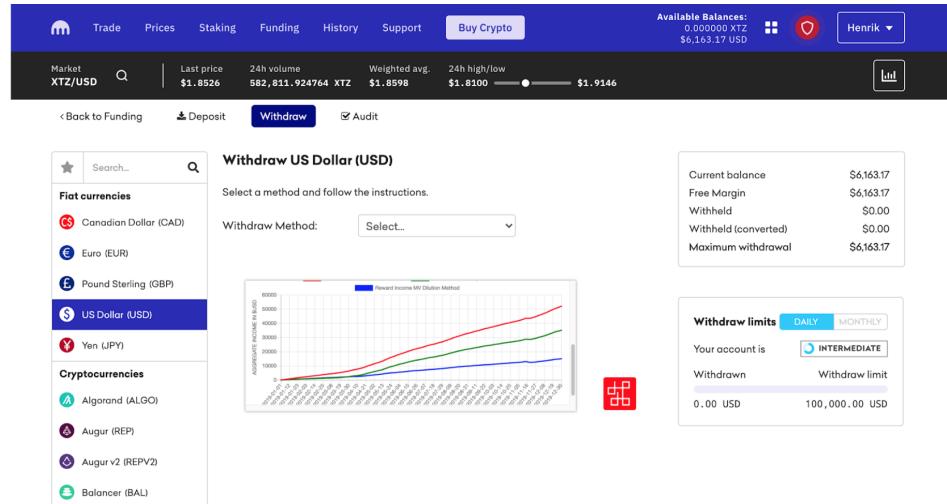
Withdraw limit: 100,000.00 USD

# Welcome to CryptoCount

The screenshot shows the CryptoCount interface. At the top, there's a navigation bar with links for Trade, Prices, Staking, Funding, History, Support, and Buy Crypto. A user profile for "Henrik" is visible on the right. Below the navigation, a summary table provides real-time market data: Last price (\$1.8526), 24h volume (582,811.924764 XTZ), Weighted avg. (\$1.8598), and 24h high/low (\$1.8100 - \$1.9146). A "Withdraw" button is prominently displayed.

The main content area is titled "Withdraw US Dollar (USD)". It includes a sidebar for selecting withdrawal methods, currently set to "Blockchain". The "Blockchain" section contains fields for "Staking Address" (Address input field, Period Start/End date pickers, and a "Let's Go" button). To the right, a summary box displays account details: Current balance (\$6,163.17), Free Margin (\$6,163.17), Withheld (\$0.00), Withheld (converted) (\$0.00), and Maximum withdrawal (\$6,163.17). Another summary box shows withdrawal limits: DAILY (0.000000 XTZ) and MONTHLY (100,000.00 USD).

This screenshot is nearly identical to the one above, showing the "Withdraw US Dollar (USD)" page. The key difference is the presence of an "Analysis" overlay window. This window displays financial metrics: Accounting Method (Income Result), Cash Value Basis (Reward Income: \$51990.23 USD), Accounting For Depletion (Reward Income: \$35110.46 USD), and Accounting For Market Value Dilution (Reward Income: \$15012.2 USD).

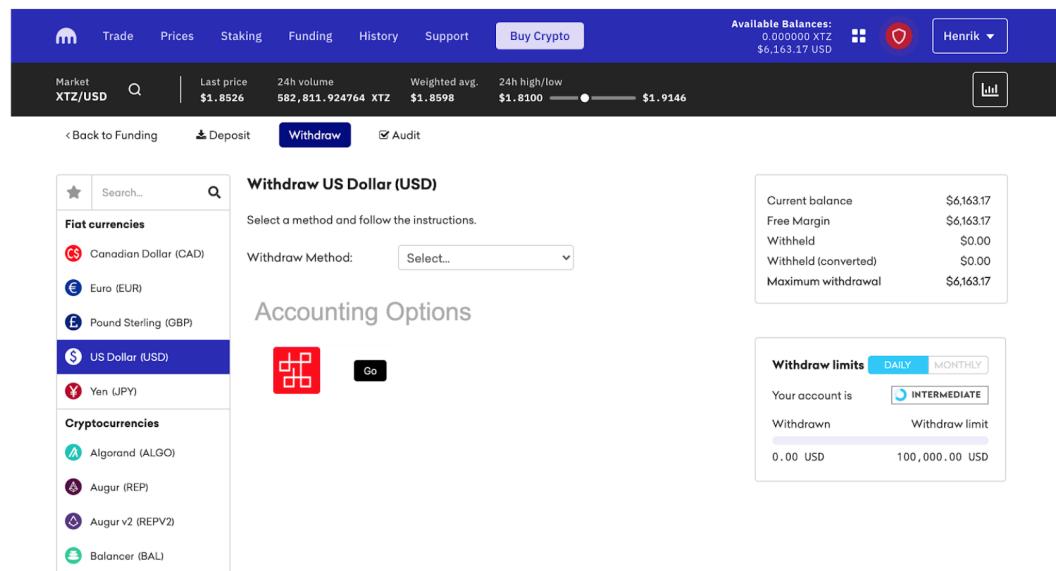


#### d. Prospective Staker Client

Like the accounting client, recall that these content windows are within windows on another client DOM website.

This user experience mockup walkthrough begins if the client decides to use our interface package. Without the interface package, simply our logo signature will be displayed on the webpage that the developers have hardwired our servers to.

Here is the user experience beginning on a client's webpage. Note that we're not affiliated with Kraken, I use them as an example.



Below is the opening of the user experience client package.



The logo will animate to the right revealing the question content.



Are you a:

Delegator That Needs Accounting      Prospective Staker

A white rectangular form with rounded corners. At the top left, the text "Are you a:" is displayed. Below it are two large, dark grey rectangular buttons side-by-side. The left button contains the text "Delegator That Needs Accounting" and the right button contains the text "Prospective Staker". A red square placeholder for a logo is positioned at the top right corner of the form.

Then the client user will be able to enter their hypothetical metrics



Prospective Staking

Expected Reward Income Over Basis

Tezos ▾

Hypothetical Staking Amount

Staking Quantity

Currency

USD ▾

Back

A white rectangular form with rounded corners. At the top left, the text "Prospective Staking" is displayed. Below it are several input fields and dropdown menus. The first dropdown is labeled "Expected Reward Income Over Basis" with "Tezos" selected. The second dropdown is labeled "Hypothetical Staking Amount" with "Staking Quantity" selected. The third dropdown is labeled "Currency" with "USD" selected. At the bottom left is a red rectangular button labeled "Back". In the top right corner of the form is a small red circle containing a white letter "i".

Then the user will observe the total

**Prospective Staking**

Expected Reward Income Over Basis

4,500 USD Annually

**Back**

In context:

Market XTZ/USD

Last price \$1.8526

24h volume 582,811.924764 XTZ

Weighted avg. \$1.8598

24h high/low \$1.8100 — \$1.9146

Available Balances: 0.00000 XTZ \$6,163.17 USD

Withdraw

Are you: Delegator That Needs Accounting Prospective Staker

Current balance \$6,163.17

Free Margin \$6,163.17

Withheld \$0.00

Withheld (converted) \$0.00

Maximum withdrawal \$6,163.17

Withdraw limits DAILY MONTHLY

Your account is INTERMEDIATE

Withdrawn Withdraw limit

0.00 USD 100,000.00 USD

Market XTZ/USD

Last price \$1.8526

24h volume 582,811.924764 XTZ

Weighted avg. \$1.8598

24h high/low \$1.8100 — \$1.9146

Available Balances: 0.00000 XTZ \$6,163.17 USD

Withdraw

Are you: Delegator That Needs Accounting Prospective Staker

Prospective Staking

Expected Reward Income Over Basis

Taxes Hypothetical Staking Amount

Staking Quantity

Currency USD

Back

Current balance \$6,163.17

Free Margin \$6,163.17

Withheld \$0.00

Withheld (converted) \$0.00

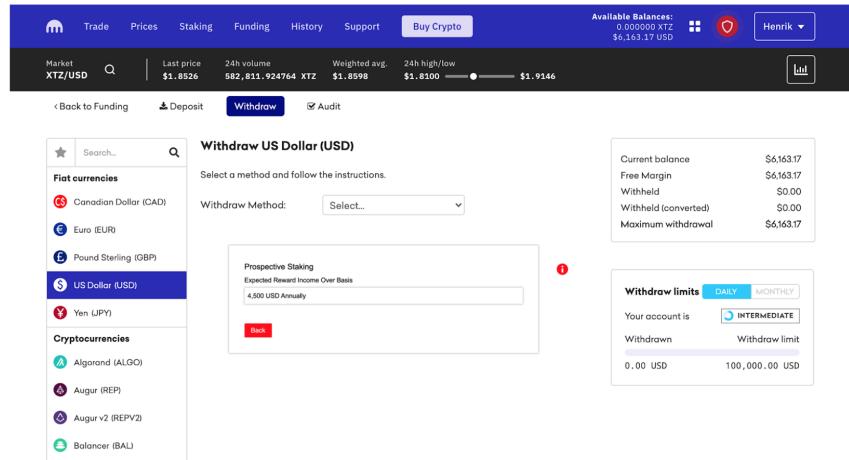
Maximum withdrawal \$6,163.17

Withdraw limits DAILY MONTHLY

Your account is INTERMEDIATE

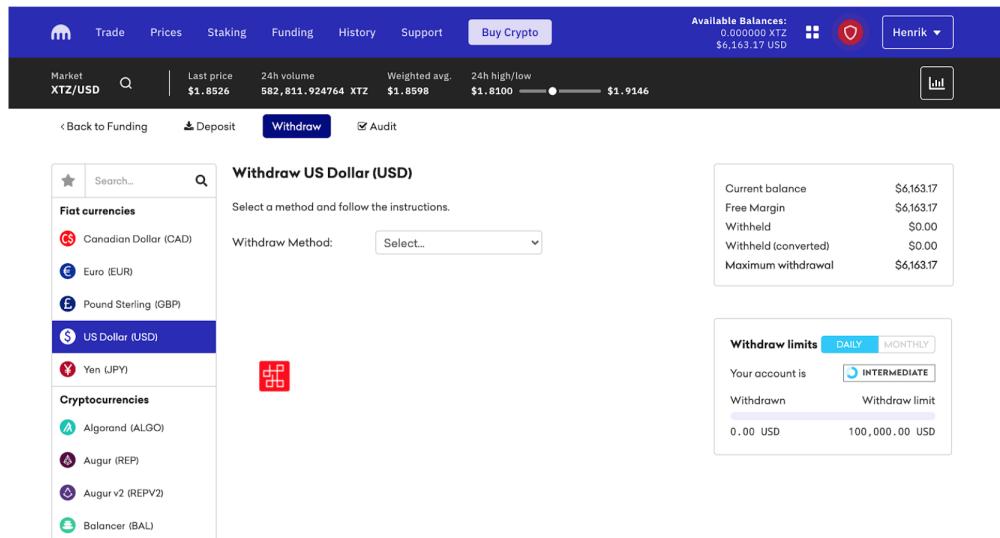
Withdrawn Withdraw limit

0.00 USD 100,000.00 USD



## e. Signature Tag Client

The signature tag will be anywhere on the client webpage. The user experience will use our servers but the client will have their own interfacing display. Large platforms will likely be able to recreate our interface in their own display schema, flow, and appearance. This signature tag client module interface gives clients greater flexibility. We will also support client's developers in integrating our client module to their webpages.



## f. Plug In App

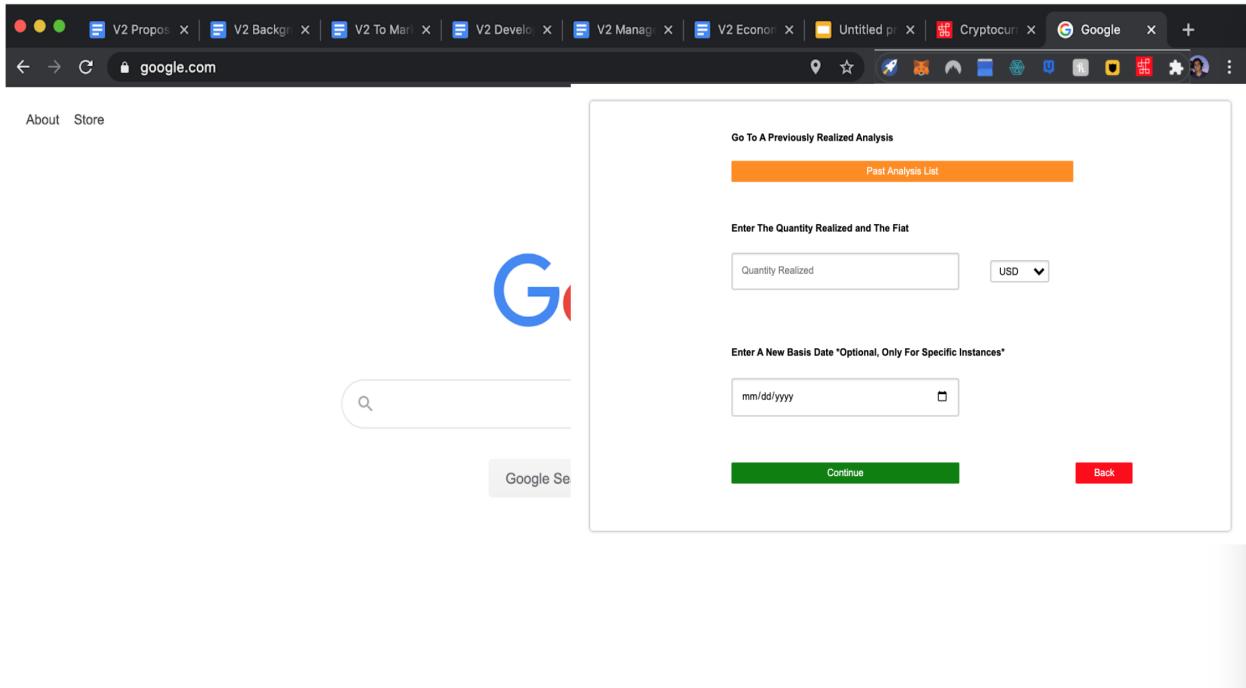
The displays on the Plug In Browser App will be similar to the client. With a drop down from the plug in bar on browsers.



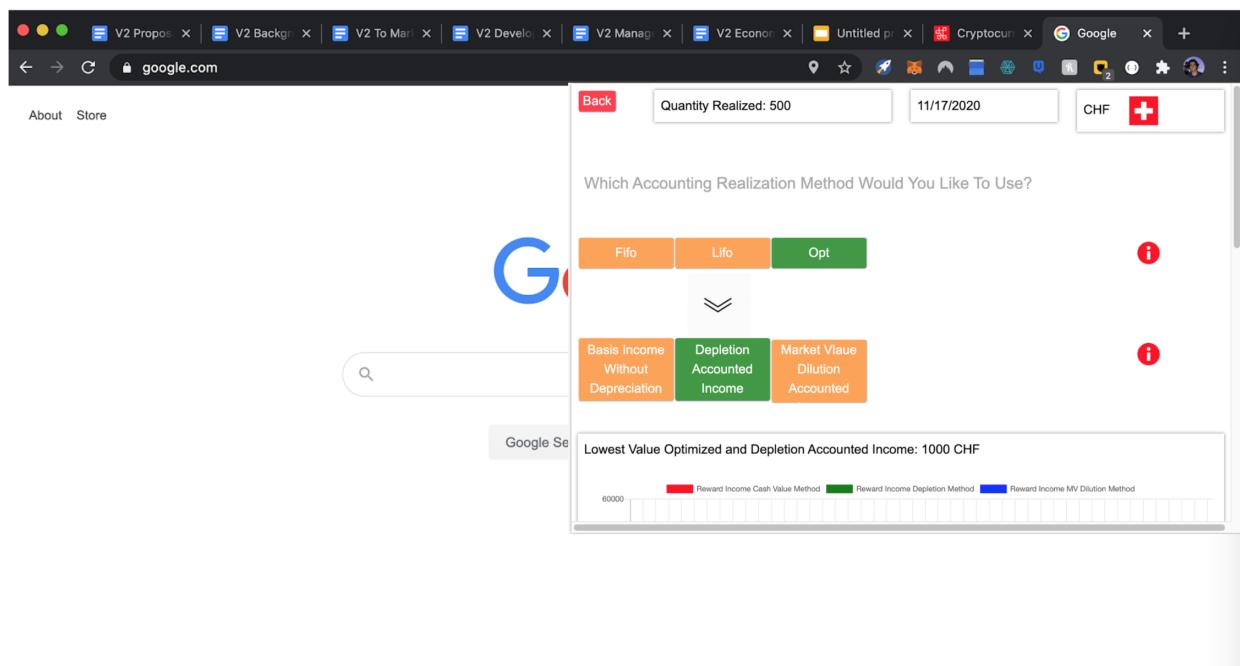
Once the user selects the PoS Tax app the dropdown with the experience selector will appear. The mockups below only show the accounting user experience and not the prospective staking experience.

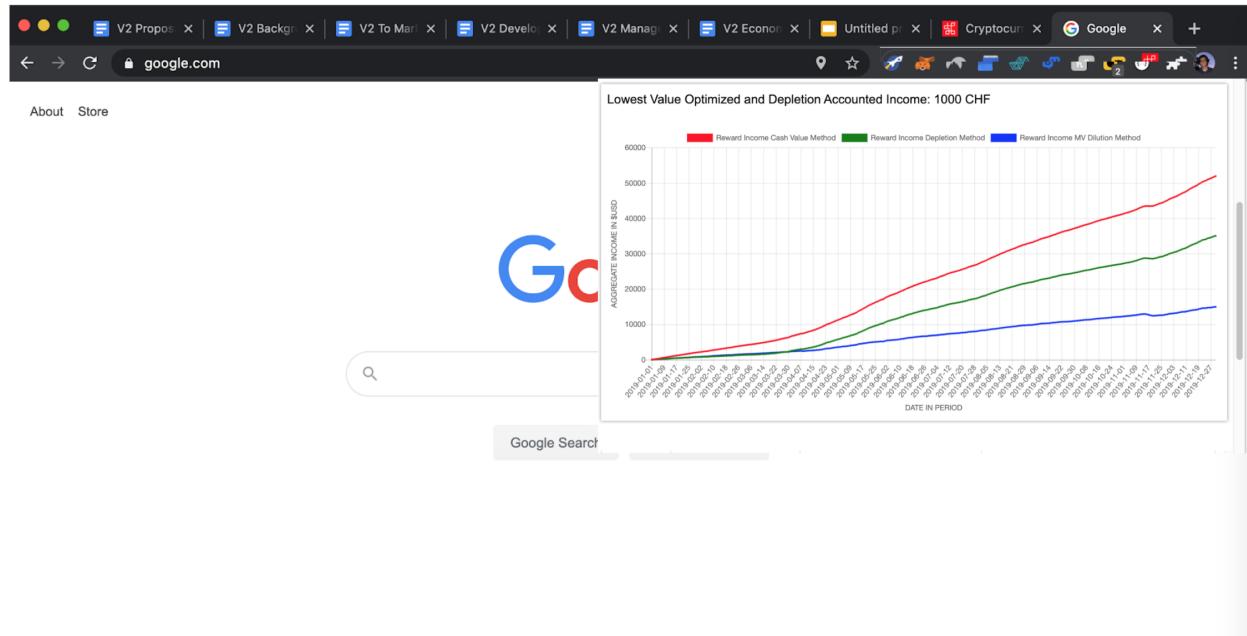
A screenshot of a web browser window showing a modified Google homepage. The address bar shows "google.com". The main content area features the classic Google logo on the left and a large red square with a white stylized 'H' logo on the right. To the right of the red square, the text "Welcome Back" is displayed. Below the logo, there is a search bar with a magnifying glass icon and a "Google Search" button. To the right of the search bar is a form titled "Select An Address-Account To Realize Gains From". This form contains two entries: "tx1ajadfhjasa2ads5671 Account 1" and "tx1aoosaiu233wasdf Account 2". Below this is another input field labeled "Or Enter A New Address" with a placeholder "Address". At the bottom of the form are two buttons: a green "Continue" button and a blue "Sign Out" button.

## Welcome to CryptoCount



The screenshot shows the Google search results page for the query "CryptoCount". The top result is a link to "CryptoCount - Home" with the URL "https://www.cryptocount.com". The page content visible in the snippet includes a "Go To A Previously Realized Analysis" button, a "Past Analysis List" button, a "Quantity Realized" input field, a "USD" dropdown menu, a "Search" bar, a "Continue" button, and a "Back" button.





Date	Reward Quantity (XTZ)	Reward Value Cash Basis (\$USD)	Reward Value Depletion Accounting (\$USD)
2019-01-07	203	97.65	51.05
2019-01-08	155.67	73.19	27.72
2019-01-09	114	55.1	10.22
2019-01-10	163	80.85	35.73
2019-01-11	172.67	77.26	34.09
2019-01-12	134	59.46	13.41

[Download Complete Statement](#)

## CryptoCount Core Development Plan

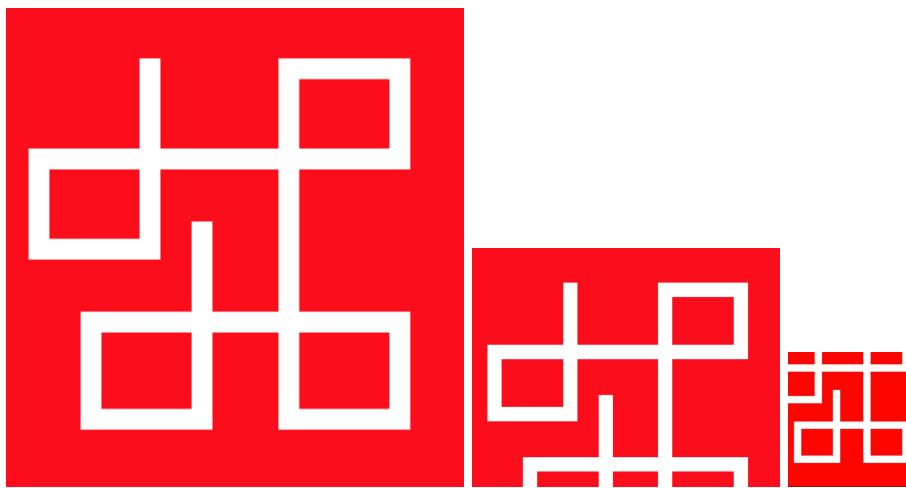


Table Of Contents:

1. Development Plan
  - a. Git Development Structure
  - b. Scheduling Methodology
  - c. Functional and DataBase Development Plan
  - d. Accounting Analysis Development Plan
  - e. Prospective Staker Development Plan
  - f. Client Integration Module Development Plan
  - g. Plug In App Development Plan
  - h. Development Plan Calculation and Summary

## 1. Development Plan

### a. Git Development Structure

Each of the system event processes listed in the core technical plan above represents a branch of our git structure.

Our git development structure is similar to many projects of similar build team size (less than 3).

Our git branches are organized as levels as follows.

Level 0: Main Branch - this branch holds all stable code for the project and is the external publicly viewable code branch.

Level 1: Integration Branch - this branch takes topic branches and tests them for stability and integration.

Level 2: Topic Branches - topic branches coincide with the event processes listed in the core technical document. These branches all pertain to a set of subfunctions of the whole system. Once development is completed on one of the topics it is pushed up to the integration branch.

Level 3: Topic Sub Issue Branches - These branches are for development of small sub problems from the main topic branch development. A developer can create several of these a day to tackle micro details of the development. These sub issue branches are tested at this level and are integrated into the topic branches.

### b. Scheduling Methodology

Development of a system is not a linear process. In this section I will outline our mechanism for evaluating the length of time that a component will take to be developed. Then, I will use a selected group of components to evaluate the development timeline for all components in the system.

There is an average development time of each component that can be identified. We will take every component and multiply it by the average development time of each component.

### c. Functional and DataBase Development Plan

#### **Developing Technical Section 4.e.2 DB Market Value Update**

##### **What we got to do for this part?**

For this part we have to update the db\_update.js file in the back end.  
We have to update the queries to coingecko to get 19 more fiat currencies.  
We have to assign space in the mongo db to put these 19 other currencies.  
We have to push the fiats into the database.

##### **How long this gonna take?**

First we have to get all our queries down to the coingecko data source. This will take some time, probably 10 hours.

Then we have to integrate all of those queries into the program - approximately another 5 hours.

Then we have to write the code to update the database with the newly found axios queries, another 4 hours.

All together ~ 3 days.

#### **Developing Technical Section 4.e.4 Push Previous Address Analysis To DB**

##### **What we got to do for this part?**

We got to wait for the front end client to ping us back with what they did or did not use.

We have to build the event handling on the front end from the interface down to the socket emission to the back end where the socket catches the front emission and handles it by transforming the accounting set with the remaining eligible pool of entries for future realization.

##### **How long this gonna take?**

There is the event handling in the interface which we will take 3 hours to get all up to speed. Developing the backend data handling will take a couple days to ensure that everything is done correctly.

All together ~ 2.5 days.

#### **d. Accounting Analysis Development Plan**

##### **Developing Technical Section 4.a.8**

###### **What we got to do for this part?**

We have to query the TZKT database to obtain the reward set of the user, the baker address, and the baker alias. We then have to output this for integration into the next phase of analysis.

###### **How long this gonna take?**

We have to structure our request to TZKT with the user data. We must also establish a special API to TZKT so that our system can obtain and process data in a timely manner for large accounts.

The development for this problem will take approximately 2 days. The partnership for this problem will take an unpredictable amount of time, but hopefully, it is relatively brief (less than 3 weeks).

We'll call this a 2.5 day development time.

##### **Developing Technical Section 4.a.9**

###### **What we got to do for this part?**

This part we calculate the basis and the reward set relative to the basis. We are taking the start date or basis date from the client obtaining the price of the cryptocurrency that day, then we are scaling the cryptocurrency rewards by that basis price.

###### **How long this gonna take?**

This process integrates all 20 supported fiats. To integrate the fiat coingecko query and the reward set query outputs into this process will take approximately 4 hours. Then writing the code to perform the calculation will take 2 hours. Then

integrating the process back to the next point of the system for additional analysis will likely take another 4 hours.

All together we'll call this 2 days.

#### **Developing Technical Section 4.a.16**

##### **What we got to do for this part?**

This section is catching the returned data objects from the server. We have to establish either an asynchronous REST connection or a web socket to obtain the data. Then the client system has to write the returned data into client storage.

##### **How long this gonna take?**

The connection catching part will take about a day. The handling of the data and getting it prepared for its next step in the interface will take about a day as well.

Total time for this development will be about 2.5 days.

#### **e. Prospective Staker Development Plan**

#### **Developing Technical Section 4.b.2**

##### **What we got to do for this part?**

The system must internally obtain the price set from its database. The price set is determined by the fiat the user is requesting.

##### **How long this gonna take?**

The system must query its internal database. The query code will take 3 hours to write. Then there is the integration into the next step of the prospective staker path. This will take another 3 hours to develop.

This section will take 1 day to develop.

#### **Developing Technical Section 4.b.4**

### **What we got to do for this part?**

We have to calculate the expected yield of staking Tezos for a prospective user. We need the fiat basis price and the quantity of XTZ the user is expecting to stake.

We then calculate the expected yield through simple arithmetic.

### **How long this gonna take?**

We have to integrate this process. The staked quantity and fiat basis price should already be stored as variables at this point. The code for the calculation is quite simple. That will take probably less than 1 hour.

However, making sure the whole sub system is working smoothly will likely take 1 day.

This process will take 1 day.

## **Developing Technical Section 4.b.7**

### **What we got to do for this part?**

This part is interfacing to the user through the front end. The asynchronous event loop of web pages will be reloading the page looking for active changes to the DOM.

We must prepare the DOM for more variables of data to be added in.

We must assign proper local storage and event handling for data population increases.

### **How long this gonna take?**

Organizing rendering processes and handling will change constantly as more core functionality branches are developed.

This process is dynamic and will likely take 2 months because it is dependent on server side processes. The time for this process will accumulate to 7 days.

## f. Client Integration Module Development Plan

### Developing Technical Section 4.c.1

#### What we got to do for this part?

This part is beginning the server process for an instance of our system. This part is triggered by a user requesting data from our server.

The data can come through our website, the client cdn, or through the plug in app.

The job for this part is making sure our content delivery channels are all functioning properly.

#### How long this gonna take?

To get a strong CDN package, additional research is needed. This will likely take 7 days.

Development from the research will then take 1-2 days.

All together this section will take 9 days.

### Developing Technical Section 4.c.3

#### What we got to do for this part?

The section is a css package rendering solution for client systems. Luckily, most of our interfacing and rendering solutions cross over with each other. This makes development less unique to each content delivery method.

The css package will be developed with scss.

#### How long this gonna take?

Although the interface packages have high crossover, each one will be unique to itself by a sub set of characteristics.

The development for the identifying characteristics in a scss package will likely be 7 days. The longer time is to make sure that the colors and details of user interfaces are perfect.

Over the span of 2-3 months this process will accumulate to about 7 days.

#### **g. Plug In App Development Plan**

##### **Developing Technical Section 4.b.7**

###### **What we got to do for this part?**

This is the interfacing for the plug in app. As mentioned above, there is a lot of crossover between interface channels, lowering development time.

However, for the plug in app, integration of a DOM model into each specific browser extension format will take additional research because Chrome, Safari, FireFox, and the like all have different integration code.

###### **How long this gonna take?**

To research each browser's extension integration and creation code/methods will take about 7 days. Integrating all the syntax obtained from the research will take an additional 3 days.

Altogether this will take 10 days.

#### **h. Development Plan Calculation and Summary**

Now in order to get an idea of a time scale, I will take the average of all the components already discussed.

Above, we analyzed 11 development sections. The average development time for a section is 2 days.

Total Dev time = Avg \* (number of process events) =  $2.5 * (51) = 127.5$  days.

Stability testing and code integration are included in the total development time.

I believe that his development timeline is an accurate representation of the time it will take to develop this product package.

## CryptoCount V2 Core Management Plan

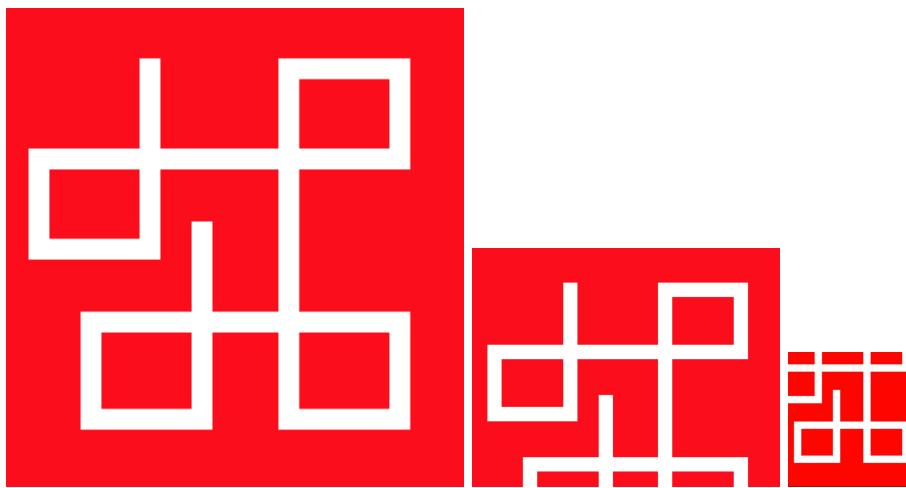


Table Of Contents:

1. Deployment and Management
  - a. Site Deployment Process
  - b. Google Site Management
  - c. Plug In App Deployment Process
  - d. Plug In App Management
  - e. Client Integration Management
  - f. Future Version

## **1. Deployment and Management**

### **a. Site Deployment Process**

#### **1. Server Caddy**

Caddy is a server management stack that allows developers to deploy automatic RESTful APIs. Caddy configuration allows for the integration of our front end and back end together on the server.

#### **2. AWS EC2**

The hardware of this project is housed by Amazon. AWS's EC2 server instance product is where we host our server. AWS has a shell that allows you to take control of the EC2. This is where we deploy our caddy config with the front end and the back end.

### **b. Google Site Management**

#### **1. SEO**

Search engine optimization will always be a crucial component of any software or website product. Our website will be constantly refined with the best combination of efficient and concise content, meta tags to drive google's crawling engine, and user retainment for significant periods of time on the website.

#### **2. Crawling Web Pages**

As management, I will send our web pages into Google's crawling queue for processing into their search engine. Any time any of the web pages are updated, I will resubmit the pages to Google for crawling.

#### **3. Ads**

As CryptoCount's marketing campaign and flooding strategy takes effect, Google Ads will be a perfect place for us to promote our website to google users. Using targeted google ads based on market / industry keywords will help us drive more traffic and add more users. At the time of writing this document, the URL posttaxation.com is on the sixth page of google results for the search query "posttaxation".

### **c. Plug In App Deployment Process**

The plug in app will be minimal additional front end work for a whole new set of functionalities for the users. The plug in app requires that we walk through each browser's system of deploying and maintaining the plug in apps. These apps will be deployed to the chrome store and safari extensions.

**d. Plug In App Management**

The extension/plug in app will be another product to promote on the website. The app will receive reviews where we can see if users think our products are worthwhile and function well. We're developing personal accounting tools, so user satisfaction has to be 100%.

**e. Client Integration Management**

A big part of PoS Tax V2 strategy is integrating into other client's systems. In order to achieve this, the PoS Tax officer team will be talking to developers of client systems and the officers of the client systems to create a pathway for integration that makes sense for all parties involved.

Critically, the integration into client's softwares will be free because this project is open source, so any involvement from PoS Tax to clients will solely benefit the client's users, therefore also the client, and of course the Tezos ecosystem which gets more exposure.

**f. Future Version**

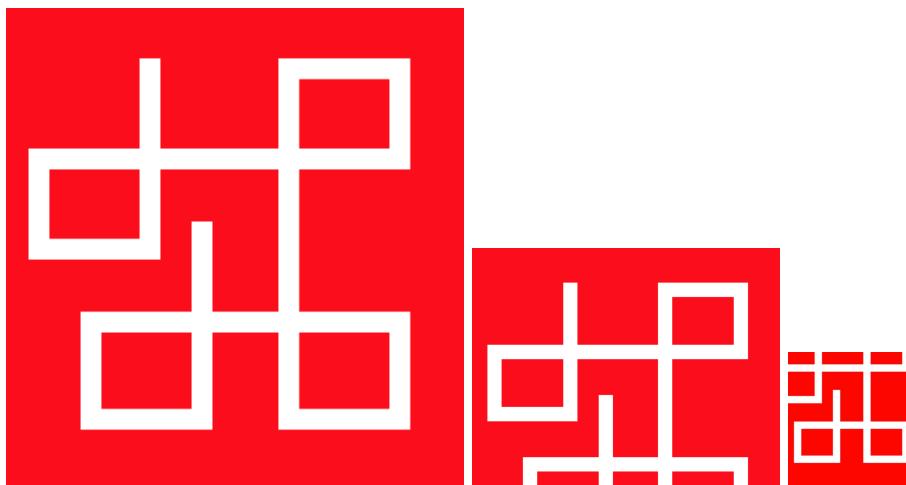
The future version of PoS Tax can cast projections and injections into the blockchains to return users a type of yield asset.

## **Process Execution Officers**

**Executive Officer - Henrik Moe**

**Technology Officer - Wei Wang**

## CryptoCount Core To Market, Integration, and Flood Plan



## To Market Plan

In our market and use plan, we are specifically targeting delegators who need discount accounting for their blockchain rewards.

### Media

We will target widespread awareness and masses of delegators and prospective delegators through media releases. We will conduct a keynote with our products.

### Direct Targeting

We will target delegators by going into group chats, reditts, slacks, discords, etc. throughout the Tezos ecosystem. Google ads also fall in here.

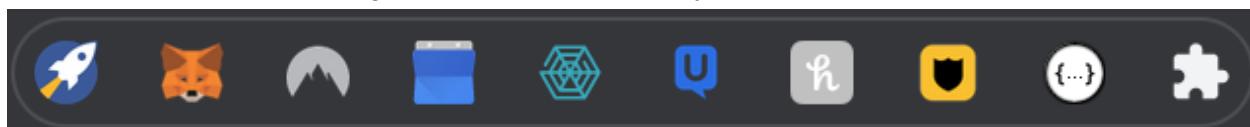
### Ways To Access:

#### Website

The website is ground zero for this project. On the website will be full documentation and walkthrough on how to use our products. The website will have full documentation to our other channels of obtaining our product as well. The other channels are the plug in app and integrating into a client's softwares.

#### Plug In Application

Our plug in application will be a core component of our platform. The plug in app will follow users everywhere and will get them comfortable with us. Having a plug in app makes the users life easier and will further engrain us into the app utility set of users.



#### Client Integration Packages

We will offer our client integration packages to exchanges and provide their tech teams with technical support for no cost to the client - boosting the credibility and activation of the tezos economy.

Our unique ux dialogue box will stay constant through all the partnerships. There will be a signature tag on the ux box that links to our website.

The contents of the script tag are the socket dialogue (or the restful dialogue) to the server.

Client requests can be configured to the webpage through our optional bootstrap html/css layout that can be added to the webpage by its canvas id. Its sass/css file will be supplied for custom modding as well. Developers can also omit our front end products and just hardwire their way into our api. In this event, we will assist developers and request our signature page element with the hyperlink be displayed in the client DOM.

Two example client DOMs:

This screenshot shows a custom Bootstrap-based user interface for a crypto exchange. At the top, there's a navigation bar with links for Trade, Prices, Staking, Funding, History, Support, and Buy Crypto. On the right side of the nav bar, it shows Available Balances: 0.000000 XTZ and \$6,163.17 USD, along with a user profile for Henrik.

The main content area has a dark header with Market XTZ/USD, Last price \$1.8526, 24h volume 582,811.924764 XTZ, Weighted avg. \$1.8598, 24h high/low \$1.8100 - \$1.9146.

Below the header, there are buttons for Back to Funding, Deposit, Withdraw (which is highlighted), and Audit.

The central part of the page is a "Withdraw US Dollar (USD)" form. It includes a sidebar with currency selection for Fiat currencies (Canadian Dollar, Euro, Pound Sterling) and Cryptocurrencies (Algorand, Augur, Augur v2, Balancer). The main form asks to "Select a method and follow the instructions." and provides a dropdown for "Withdraw Method". To the right, there are two boxes: one showing current account details (Current balance \$6,163.17, Free Margin \$6,163.17, etc.) and another showing withdraw limits (DAILY and MONTHLY tabs, Withdrawn 0.00 USD, Withdraw limit 100,000.00 USD).

This screenshot shows the Coinbase web interface. At the top, there are links for Home, Portfolio, Prices, and Earn rewards (Get \$177+). There are also buttons for Trade, Send, Receive, and a help icon.

The main area starts with a "Portfolio balance" section showing \$0.75. Below it is a line chart showing price fluctuations from October 5 to November 1, with a vertical line at Oct 17/2020 11:00 PM.

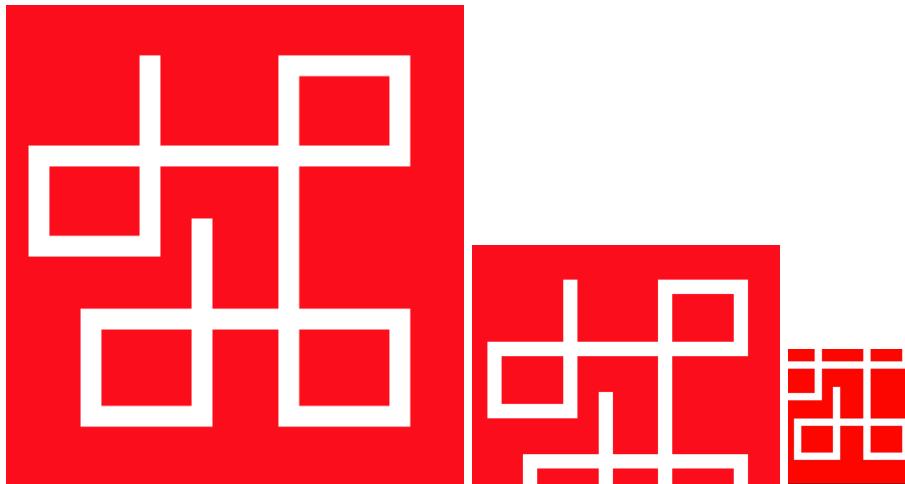
The "Your assets" section lists the following holdings:

Asset	Balance	Allocation
US Dollar	\$0.53	73.43%
USD Coin	\$0.00 0 USDC	0% 0%
OMG Network	\$0.19 0.06670043 OMG	26.57%
Ox	\$0.00 0 ZRX	0% 0%
Algorand	\$0.00 0 ALGO	0% 0%
Augur	\$0.00 0 REP	0% 0%

On the right side, there are sections for "Rewards" (Lifetime rewards \$0.00000000) and "Recent transactions". The recent transactions list includes:

- Received OMG Network +0.0667 OMG on May 27, 2020
- Sent Ethereum -0.1800 ETH on Apr 23, 2020
- Transferred Ethereum +0.1800 ETH on Apr 23, 2020
- Transferred Ethereum -0.2812 ETH on Apr 23, 2020
- Bought Ethereum +0.2812 ETH on Apr 08, 2020

## CryptoCount V2 Project Appraisal



## Economic Value Plan

Economic value projection - directly to the market base and indirectly through strategic to market plans increasing ecosystem awareness.

PoS Tax V1 has an average economic impact when fully realized as a software of 645,000 XTZ.

With CryptoCount, the market for our products increases dramatically through the Tezos ecosystem. We are now targeting all delegators to give them a complete tax accounting software solution.

I estimate that the market impact will be increased by a magnitude of at least 6. Pushing our value in tax savings to Tezos stakers to over 3.5 million XTZ.

I plan on taking this project to the front of blockchain news. Indirect impact on the price of XTZ will also raise our value to the community.

Using the PoS Tax V1 as a reference 27,000USD for 645,000XTZ impact.

**CryptoCount project appraisal: 180,000 USD.**