Quick Start Guide, Troubleshoot Guide, and High Level System Overview Version 2.1

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1 Quick Start Guide

If you have not installed the appropriate Python packages or any other installation requirements, follow the intallation guide in the Localization and Networking Documentation.

Before starting ensure that the current camera has been calibrated (if you change camera, lens, focal length, or the lens moved on the camera, you must re-calibrate), each robot has the correct code on it with the right id selected in RUMME.ino, and each ESP8266 has code uploaded with the right WiFi SSID and password. Check that the correct ip address is in the RUNME.ino file for each robot, main.py, and api.py. To program the Arduino set the 3 way switch to PGRM ARD and to program the ESP set the switch to PGRM ESP and with the power on, press the GPIO 0 button, RST button, then release RST, then release GPIO 0, and upload the code. An image of the switch layout can be seen below. Ensure the path given does not send any robot outside of the camera's view. It is also recommended to use a fairly large time step for the path (0.5s or 0.2s if the path is more intricate). Also make sure the origin is roughly in the center of the camera frame. This is not needed but will help with setting bounds on your path since it will be symmetrical in +/- x and +/- y (not both since the aspect ratio is not 1:1).
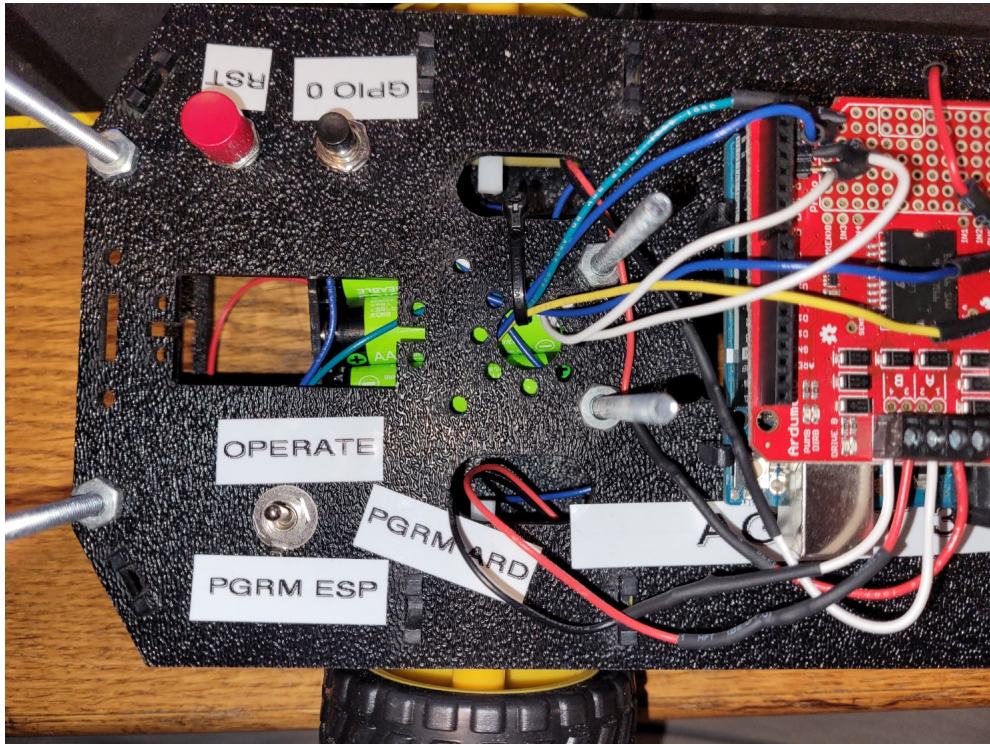

Figure 1: Image of the switches on the robot

1.0.1 Video Tutorial

If you would perfer to see a demonstration of starting up the system refer to this video guide. It is recommended that you refer to section 1 of this guide before watching the video.

1.1 Step 1: Start the Server

Navigate to the api folder. Open a terminal window within this folder and type the following command:

```
python api.py
```

No response indicates the server is working. If you get an error code saying that the requested address is not valid, check your local IPV4 address (use ipconfig on windows) and paste it into the appropriate places listed previously.

1.2 Step 2: Starting the Tracking

Set the filename on line 10 of main.py to the desired path file and save the script. Navigate to the hostSystem folder and open a terminal window within the folder; then run main.py.

This script will then prompt you to type y/n to see if you are using an external wide angle lens and if each agent is being used. It will also ask how often you want the robots to get a localized position from the server(3 is usually a good interval). Wait a few seconds and a window should open with feed from the camera. Ensure that the origin marker is not covered, has been correctly observed (the corners line up), and that the axis drawn on it is appropriate. If the origin marker has not been identified well, click into the video feed and hold the r key until you see the axis moves to a more appropriate observation. If the axis is not moving to the marker re-calibrate the camera.

1.2.1 Recording Video

If you want to record the webcam video, before running *main.py* uncomment lines 191 and 200 in *tracker.py* and set the file name and frame rate on line 191 as desired.

1.3 Step 3: Turn on the Robots

Set the 3 way switch to operate and turn on the power switch at the front of the robot. The robot will wait 2 seconds for the ESP to connect to WiFi and then localize and move to the first position in the path. Once all agents being used are in the first position of the path they will send that to the server and they will get a signal to start traveling the desired path.

1.4 Step 4: Watch the Robots

While the robots are executing the desired path, the terminal where the Python script was run will display the (x, y, θ) of each agent and the webcam feed will show the axis of each ArUco marker and the frame rate of the processed video. If any robot moves outside of the frame the localization will not work so make sure that all of the markers are in frame (it doesn't matter if the origin is covered).

1.5 Step 5: Shutdown

After the robots have traveled the path turn them all off. Next, shut down the Python script by clicking on the camera window and pressing q on the keyboard. Finally go in the terminal where the server is being ran and press "ctrl + c" on the keyboard. The server will save its current state to db.json which will be loaded on the next startup.

2 Troubleshooting

2.1 All Robots Stop Moving

There is probably an issue with the server check that it is still running and did not crash. If it is still running, try running the server in debug mode by changing the commented out line of code at the bottom of api.py that starts the server and check the requests coming in from the main script and the robots. If the requests are returning a 400 level response its a bad request, if its 500 level then there is a problem with the server routes.

2.2 Inaccurate Camera Tracking Position Estimate

If the relative location of the estimate is right, but the scale of all estimates is off (too small or too large) the size of the marker might be wrong or the markers might not be the same size. Measure each marker and ensure that the width agrees with the width given as an argument to the Tracker class constructor in main.py.

This may be caused by a bad position estimate of the origin. Hold r on the keyboard until the estimate of the origin marker changes on the webcam feed. If the axis and outline aren't changing the estimate is not the problem. This issue also might be caused by poor calibration of the camera; re-calibrate and see if the issue persists. For more detailed instructions on calibrating the camera, check the Localization and Networking Documentation.

2.3 Marker Detection is Not Reliable or Position Estimate Has High Noise

If the marker corners are flickering back and forth or the axis of the markers are not stable the this will add noise to the position estimate. This has the same solution as markers not being detected reliably, increasing the size of the markers or altering the focus(if the image wasn't already in focus). Before printing and remounting all the markers, try bringing the markers a little closer to the camera and see if the noise or detection improves.

2.4 Robots Not Driving to Desired Location

If the robots are over steering, driving too far, or not far enough, the odometry is not accurate and should be re-calibrated. Check the control documentation for more detailed instructions on calibration.

2.5 Arduino Networking Problems

Connect to USB and watch the serial monitor to see if the requests are going through or connect another Arduino to the serial of the ESP8266 and watch the serial monitor to see the requests on that end. If there are issues with the requests and address strings or the JSON is cut short, there is not enough memory allocated. To see how much memory is needed, replicate the JSON document on a test script and call the attribute .memoryUsage(). Next, increase the memory a little beyond this result for a buffer.

3 High Level System Overview

Included here is a network diagram showing how each component of the system communicates with the server through the router.
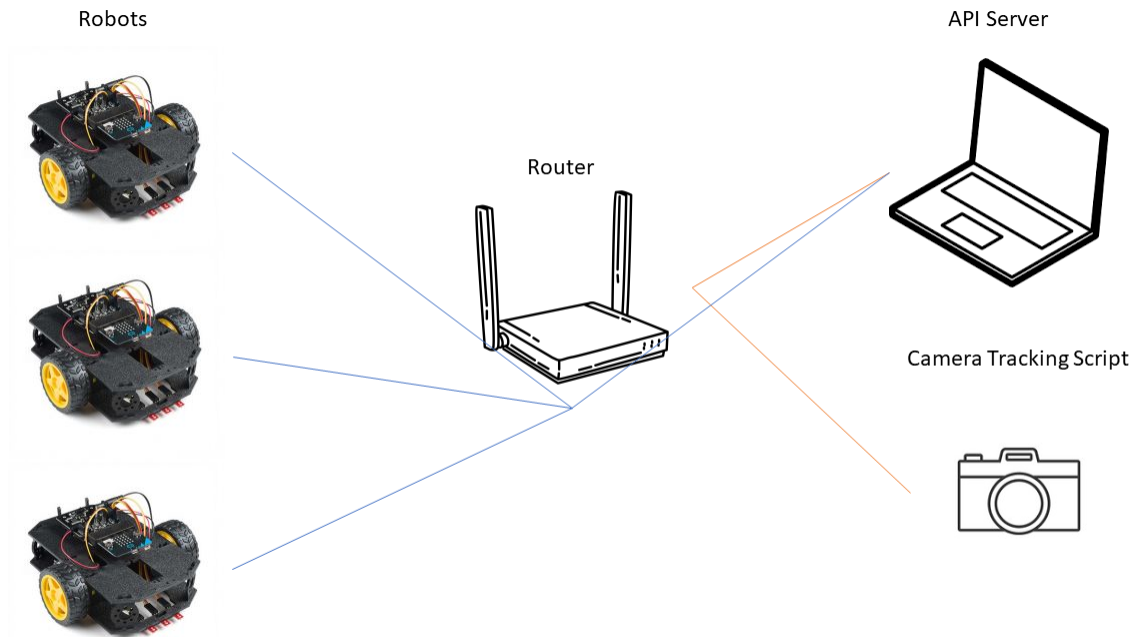
Robots

API Server

Router

Camera Tracking Script

Figure 2: Network Diagram

3.1 Server

The server is an REST API built with flask in Python. It is very simplistic and does not communicate with a database (this could be added but protecting the data isn't needed in this application). Instead all data is stored in a dictionary in memory that is loaded from and written to db.json on startup and shutdown. The server is hosted with waitress.

3.2 Python Script

The main.py script will use the webcam and openCV to look for the ArUco markers on top of the robots and on the floor. It will use the location of these markers in the frame, the known size of the markers, and the focal properties of the camera to calculate the location of each marker relative to the marker with id 10 which will be used as the origin. The origin will have its location in the frame stored between iterations so if it is covered, the location of the robots can continue to be tracked. It will then send the position estimates of the markers to the server. This script is also responsible for sending the path from the excel file to the server and checking if each robot is in ready position and then sending a signal to the server that the robots are ready to move.

3.3 Robots

Each robot is equipped with a ESP8266 WiFi module which will be communicated with over the Arduino's serial line to send HTTP requests to the server. The robot tracks its own position with odometry by counting the number of ticks on the wheel encoders and using physical dimensions and calibration parameters to

convert that to linear and angular displacement.

The main script on the robot will get a path from the server, get a localized position, move to the first position in the path, tell the server that it is in a ready position, and then continually check the server to see if all of the robots are ready to go. When it gets the signal to go it will then drive the path given and get a localized after a number moving a a number of positions in the path given by the startup of main.py. The path it gets is segmented into smaller chunks due to memory limitations. When it reaches the end of the path chunk, it will get the next chunk and repeat until it has completed the entire path.

3.4   ArUco Markers

The markers on the robots and the origin use the black and white squares to encode a binary number. Each agent and the origin are given a unique id on the marker. The origin has marker 10, agent 1 has marker 11, agent 2 has marker 12, and agent 3 has marker 13. If you need to print off new markers, open the file from the ArUco Markers folder in Google Chrome and print from there (Windows' built in photos tool scales the marker poorly for printing resulting in a slightly blurry image). Make sure the printed size of the markers is consistent with the others. If you want to switch marker ids or generate new markers there is a script in the same folder to do so.