



Filing ID #10056687

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Peter Yu  
**Status:** Congressional Candidate  
**State/District:** CO04

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2024  
**Filing Date:** 01/31/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One ⇒ Capital One [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Huntington Bank ⇒ Huntington Bank [BA]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Morgan Stanley [IH]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	None
US BANK ⇒ US BANK [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	None
Wells Fargo ⇒ Wells Fargo [BA]		\$100,001 - \$250,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Edge Home Finance	W-2 Salary/Bonus	\$48,096.03	\$240,264.12
Ignite Media	W-2 Salary / Bonus	\$82,067.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Freedom Mortgage	2020	Home purchase	\$250,001 - \$500,000
	COMMENTS: Home Mortgage			

SCHEDULE E: POSITIONS

Position	Name of Organization
Director of Customer relations	Ignite Media
Senior Mortgage Consultant	Edge Home Finance

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Edge Home Finance (Minneapolis, MN, US)	Marketing and Mortgage consultant for home loans
Ignite Media (San Diego, CA, US)	Marketing and Sales Director managing new clients

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Capital One LOCATION: US DESCRIPTION: Savings</li><li>Huntington Bank LOCATION: US DESCRIPTION: Checking</li><li>Morgan Stanley</li><li>US BANK LOCATION: US DESCRIPTION: Savings and Checking</li></ul>
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- Wells Fargo  
LOCATION: US  
DESCRIPTION: Checking and Savings

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Peter Yu , 01/31/2024