



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Brandon Monhollen  
**Status:** Congressional Candidate  
**State/District:** KY05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 02/2/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
.25 Acre Plot [RP] LOCATION: Corbin, KY, US	JT	\$1,001 - \$15,000	None		
Edward Jones [5P] LOCATION: KY	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones [5P] LOCATION: KY	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones [5P] LOCATION: KY	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Edward Jones [5P] LOCATION: KY	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Investments [IH]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Investments [IH]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investments [IH]	SP	\$25,000,001 - \$50,000,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Fidelity Investments [IH]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
House [RP]  LOCATION: London, KY, US	JT	\$250,001 - \$500,000	None		
L&N FCU [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
L&N FCU [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
PNC Bank [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
PNC Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Baptist Healthcare	Spouse Wages	N/A	\$15,683.08
Aya Healthcare	Spouse Wages	N/A	\$71,325.67
Construction	Misc. Residential Construction	N/A	\$400.00
Fidelity Investments	IRA Distributions	N/A	\$158,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	L&N FCU	March 2022	Mortgage	\$50,001 - \$100,000
SP	USAA	July 2020	Auto Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Brandon Monhollen , 02/2/2024