



Filing ID #10057722

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Mark Rice  
**Status:** Congressional Candidate  
**State/District:** IL08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 05/13/2024  
**Period Covered:** 01/01/2023– 04/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                           | Owner | Value of Asset      | Income Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding Year |
|---------------------------------|-------|---------------------|----------------|-------------------------------------|--------------------------|
| Altoona First Savings Bank [BA] |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Avidia Bank [BA]                |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Bank Bennington [BA]            |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Bank Gloucester [BA]            |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| BMO Harris [BA]                 | SP    | \$15,001 - \$50,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Brattleboro S&L [BA]            |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Bristol County Savings [BA]     |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Cambridge Savings Bank [BA]     |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Cape Cod Five Cents [BA]        |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Central Federal S&L [BA]        |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |

| Asset  | Owner | Value of Asset             | Income Type(s)      | Income<br>Current Year to<br>Filing | Income<br>Preceding Year |
|--|-------|----------------------------|---------------------|-------------------------------------|--------------------------|
| Central Savings [BA]   |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| Charles Schwab [BA]  |       | \$500,001 - \$1,000,000    | Dividends, Interest | \$15,001 - \$50,000                 | \$15,001 - \$50,000      |
| DESCRIPTION: Cash/Money Market   |       |                            |                     |                                     |                          |
| Charles Schwab [BA]  |       | \$100,001 - \$250,000      | Dividends, Interest | \$5,001 - \$15,000                  | \$5,001 - \$15,000       |
| DESCRIPTION: Cash / Money Market Funds                                     |       |                            |                     |                                     |                          |
| Charles Schwab Brokerage ⇒ Charles Schwab [BA]                             | SP    | \$250,001 - \$500,000      | Dividends, Interest | \$5,001 - \$15,000                  | \$5,001 - \$15,000       |
| DESCRIPTION: Cash / Money Market   |       |                            |                     |                                     |                          |
| Charles Schwab Brokerage ⇒ United States Natural Gas Fund LP (UNG) [EF]    | SP    | \$1,001 - \$15,000         | Dividends           | None                                | None                     |
| Citizens Savings Bank [BA]   |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| Citizens Savings Bank [BA]   |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| Collinsville Savings Society [BA]  |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| Colonial Federal Savings [BA]  |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| Columbia Savings [BA]  |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| Community Savings Bank [BA]  |       | \$1,001 - \$15,000         | Interest            | \$201 - \$1,000                     | \$201 - \$1,000          |
| Country Bank for Savings [BA]  |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| De Witt Savings [BA]   |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| East Wisconsin Savings Bank [BA]   |       | \$1,001 - \$15,000         | Interest            | \$1 - \$200                         | \$1 - \$200              |
| Elba Oil [OL]  |       | \$15,001 - \$50,000        | Dividends           | \$5,001 - \$15,000                  | \$5,001 - \$15,000       |
| LOCATION: Ft. Worth, TX, US<br>DESCRIPTION: Interest in an oil partnership |       |                            |                     |                                     |                          |
| Energy CX, LLC, 100% Interest [OL]   |       | \$5,000,001 - \$25,000,000 | Dividends           | \$100,001 - \$1,000,000             | \$100,001 - \$1,000,000  |

| Asset  | Owner | Value of Asset      | Income Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding Year |
|--|-------|---------------------|----------------|-------------------------------------|--------------------------|
| LOCATION: Chicago, IL, US<br>DESCRIPTION: Energy (Electric / Natural Gas) Broker |       |                     |                |                                     |                          |
| First Bank Richmond [BA]   |       | \$15,001 - \$50,000 | Interest       | \$201 - \$1,000                     | \$201 - \$1,000          |
| First Federal [BA]   |       | \$1,001 - \$15,000  | Interest       | \$201 - \$1,000                     | \$201 - \$1,000          |
| First Federal Savings and Loan of<br>Pescagoula [BA]                             |       | \$1,001 - \$15,000  | Interest       | \$201 - \$1,000                     | \$201 - \$1,000          |
| First Federal Savings bank of Nampa [BA]   |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| First Federal Savings Bank of Wisconsin<br>[BA]                                  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Forward Financial Bank [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Franklin Savings Bank [BA]   |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Great Midwest Bank [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Gunnison Savings and Loan [BA]   |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Harris BMO [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Hoyne Savings Bank [BA]  |       | \$15,001 - \$50,000 | Interest       | \$201 - \$1,000                     | \$201 - \$1,000          |
| Institution for Savings [BA]   |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| JP Morgan Chase Bank [BA]  |       | \$15,001 - \$50,000 | Interest       | \$201 - \$1,000                     | \$201 - \$1,000          |
| Lake Michigan Credit Union [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Lee Bank [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Liberty Bank [BA]  |       | \$15,001 - \$50,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Liberty Bank for Savings [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Lincoln Federal Savings Bank [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |

| Asset                         | Owner | Value of Asset     | Income Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding Year |
|-------------------------------|-------|--------------------|----------------|-------------------------------------|--------------------------|
| Machias [BA]                  |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Mansfield Coop Bank [BA]      |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Martha's Vineyard SB [BA]     |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Middlesex Savings Bank [BA]   |       | \$1,001 - \$15,000 | Interest       | \$201 - \$1,000                     | \$201 - \$1,000          |
| Milford Bank [BA]             |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Mt. McKinley Bank [BA]        |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Newburyport Savings [BA]      |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Newtown Savings Bank [BA]     |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| North Shore Bank [BA]         |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| North Side Federal [BA]       |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Norway Savings Bank [BA]      |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Olympia Federal [BA]          |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Penn Community Bank [BA]      |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Peru Federal Savings [BA]     |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Profile Bank [BA]             |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Pyramax Bank [BA]             |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Rio Grande Savings [BA]       |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Rollstone Bnak and Trust [BA] |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Salem Five [BA]               |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Savings Bank Walpole [BA]     |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |

| Asset                     | Owner | Value of Asset      | Income Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding Year |
|---------------------------|-------|---------------------|----------------|-------------------------------------|--------------------------|
| Stoneham Coop Bank [BA]   |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Susser Bank [BA]          |       | \$1,001 - \$15,000  | None           |                                     |                          |
| Trust Texas Bank [BA]     |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Ulster Savings Bank [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Washington Savings [BA]   |       | \$15,001 - \$50,000 | Interest       | \$201 - \$1,000                     | \$201 - \$1,000          |
| Webster City Federal [BA] |       | \$15,001 - \$50,000 | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Winchester Co-Op [BA]     |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Windsor Federal [BA]      |       | \$1,001 - \$15,000  | Interest       | \$201 - \$1,000                     | \$1 - \$200              |

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position        | Name of Organization |
|-----------------|----------------------|
| Founder / Owner | Energy CX LLC        |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

|  |
|--|
|  |
|--|

- Charles Schwab Brokerage (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mark Rice , 05/13/2024