



Filing ID #10055712

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Gay Valimont
Status: Congressional Candidate
State/District: FL01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/18/2023
Period Covered: 01/01/2022– 08/18/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking account [BA]		\$1,001 - \$15,000	None		
Honeywell 401k plan ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: Honeywell Common Stock held in Honeywell 401K plan.					
Honeywell 401k plan ⇒ Honeywell Target Dated 2045 Fund [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: The Honeywell Target Dated Fund is a blended proprietary investment fund consisting of 87% stocks, 9% bonds, & 4% cash. My balance in this fund is \$7,530.37 (as of 07/11/2023), meaning my ownership consists of: - \$6,551.42 of publicly traded stocks - \$677.73 of bonds - \$301.21 cash					
Money Market Account [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
DESCRIPTION: Life Insurance proceeds deposited in a money market account at Regions.					
Regions Loan Surety Account [BA]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: This account is required to be used as collateral for a \$10,000 loan in the name of a family member and backed by myself.					
COMMENTS: This account is required to be used as collateral for a \$10,000 loan in the name of a family member and backed by myself.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Arthrex Inc	Late Spouse Salary	N/A	\$32,337.00
Lincoln National Life Insurance Co	Late Spouse Life Insurance	N/A	\$25,467.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	2007-present	Credit card debt	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
HOA President	Lago Bonito

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<div><div>o Honeywell 401k plan</div><div>DESCRIPTION: My deceased husbands 401k plan from Honeywell.</div></div>

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Gay Valimont , 08/18/2023