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U.S. HOUSE OF REPRESENTATIVES

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UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT**FORM B**

For New Members, Candidates, and New Employees

Name: Thomas McGrath Daytime Telephone: _____

FILER STATUS	<input checked="" type="checkbox"/> New Member of or Candidate for U.S. House of Representatives Candidates - Date of Election: <u>3/5/24</u>	State: <u>CA</u> District: <u>47</u>	<input type="checkbox"/> Check if Amendment	(Office Use Only)
	<input type="checkbox"/> New Officer or Employee Employing Office: _____	Staff Filer Type (If Applicable): Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>	Period Covered: January 1, _____ to _____	

A \$200 penalty shall be assessed against any individual who files more than 30-days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE****EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS**

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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Use additional sheets if more space is required.

Checking

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Thomas McGath

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Use additional sheets if more space is required.

Chapter 13

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: _____

Thomas McGrath

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Use additional sheets if more space is needed.

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Use additional sheets if more space is required.

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SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Thomas McGrath

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Use additional sheets if more space is required.

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Name: Thomas McGeath Page 7 of 9

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2022 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,995. The 2023 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

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Use additional sheets if more space is required.

**UNITED STATES HOUSE OF REPRESENTATIVES ETHICS IN GOVERNMENT ACT
FINANCIAL DISCLOSURE STATEMENT - FORM B. Notes for Schedule A**

**Thomas P. McGrath
January 27, 2024**

Notes for Schedule A – Assets & "Unearned Income"

1. COWZ - PACER U S CASH COWS 100 ETF
2. QQQ - INVESCO QQQ ETF
3. VOO - VANGUARD S&P 500 INDEX ETF
4. VXF - VANGUARD EXTENDED MARKET ETF
5. FESCX - FIRST EAGLE SMALL CAP OPPTY CL I
6. NWQIX - NUVEEN FLEXIBLE INCOME CL I
7. PADZX - PGIM ABSOLUTE RETURN BOND CL Z
8. PDBZX - PGIM TOTAL RETURN BOND CL Z
9. PRJZX - PGIM JENNISON GLOBAL OPPTYS CL Z
10. SVFAX - SMEAD VALUE CLA
11. JSVAX - JANUS HENDERSON CONTRARIAN FUND CLASS T
12. SWPPX - SCHWAB S&P 500 INDEX
13. 66476QDP0 - NORTHERN BANK & T 4.7%24CD
14. ABBNY - ABB LTD FSPONSORED ADR 1 ADR REPS 1 ORD SHS stock
15. ACLLY - ACCELLERON INDS AG FUNSPONSORED ADR 1 ADR REPS 1 ORD SHS stock
16. ADBE – ADOBE, INC stock
17. CFLT - CONFLUENT INC CLASS A stock
18. CRWD - CROWDSTRIKE HLDGS INC CLASS A stock
19. DOCN - DIGITALOCEAN HLDGS INC stock
20. GMED - GLOBUS MEDICAL INC CLASS A stock
21. LULU - LULULEMON ATHLETICA stock
22. MELI - MERCADOLIBRE INC stock
23. NEE - NEXTERA ENERGY INC stock
24. NYT - NEW YORK TIMES CLASS A stock
25. SHOP - SHOPIFY INC FCLASS A stock
26. SNOW - SNOWFLAKE INC CLASS A stock
27. SPOT - SPOTIFY TECHNOLOGY F stock
28. TROW - T ROWE PRICE GROUP stock
29. UNP - UNION PACIFIC CORP stock
30. IJH – ISHARES CORE S&P MID-CAPETF
31. VNQ - VANGUARD REAL ESTATE ETF

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- 32. VOO – VANGUARD S&P 500 ETF**
- 33. VTI – VANGUARD TOTAL STOCK MARKET ETF**
- 34. VTV – VANGUARD VALUE ETF**
- 35. VXUS - VANGUARD TOTAL INTERNATIONAL STOCK ETF IV**
- 36. SPGI - S&P GLOBAL INC stock**
- 37. BYND - BEYOND MEAT INC**
- 38. CRM – SALESFORCE INC**
- 39. DOCU – DOCUSIGN INC**
- 40. PINS – PINTEREST INC CLASS A**
- 41. ROKU – ROKU INC CLASS A**
- 42. TDOC – TELADOC INC**
- 43. VEEV – VEEVA SYSTEMS INC CLASS A**
- 44. VB - VANGUARD SMALL CAP ETF IV**