

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Whitney Shanahan

**Status:** Congressional Candidate

State/District: CA48

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2023

**Filing Date:** 12/12/2023

#### SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                       | Owner | Value of Asset     | Income Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|---|-------|--------------------|----------------|-------------------------------------|-----------------------------|
| Bank Account [BA]                           |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                         | \$1 - \$200                 |
| Bank Account [BA]                           |       | \$1 - \$1,000      | Interest       | None                                | None                        |
| Shwab Managed Retirement Tr Fd 2055 VI [MF] |       | \$1 - \$1,000      | Tax-Deferred   |                                     |                             |
| Vanguard Growth Index Admiral Shares [MF]   |       | \$1 - \$1,000      | Tax-Deferred   |                                     |                             |
| Vanguard Institutional Index [MF]           |       | \$1 - \$1,000      | Tax-Deferred   |                                     |                             |
| Vanguard Target Retirement 2055 Fund [MF]   |       | \$1,001 - \$15,000 | Tax-Deferred   |                                     |                             |

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE C: EARNED INCOME**

| Source   | Туре          | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |  |
|----------|---------------|-------------------------------------|--------------------------|--|
| MedCerts | spouse salary | \$24,230.79                         | N/A                      |  |

| Source           | Туре                     | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|------------------|--------------------------|-------------------------------------|--------------------------|
| Weber Associates | spouse salary            | \$76,936.70                         | \$85,033.00              |
| Weber Associates | spouse income            | \$43,812.50                         | \$62,625.00              |
| TikTok           | TikTok video performance | \$1,389.00                          | \$439.64                 |
| Article 22       | brand collaboration      | \$715.00                            | \$606.00                 |

SCHEDULE D: LIABILITIES

None disclosed.

**SCHEDULE E: POSITIONS** 

None disclosed.

**SCHEDULE F: AGREEMENTS** 

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

| <b>Trusts</b> : Details regarding "Qualified Blind Trusts" | ' approved by the (  | Committee on Ethic  | s and certain other | "excepted trusts' | need not be |
|--|----------------------|---------------------|---------------------|-------------------|-------------|
| disclosed. Have you excluded from this report deta         | ails of such a trust | benefiting you, you | r spouse, or depend | lent child?       |             |

O Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Whitney Shanahan, 12/12/2023