



Filing ID #10050787

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ed Perlmutter
Status: Former Member
State/District: CO07

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2023
Filing Date: 01/26/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Amazon.com, Inc. (AMZN) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Columbia Short Duration Bond ETF (SBND) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Costco Wholesale Corporation (COST) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ford Motor Company (F) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Individual Retirement Account ⇒ PIMCO Active Bond Exchange-Traded Fund Exchange-Traded Fund (BOND) [EF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ SPDR DoubleLine Total Return Tactical ETF (TOTL) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Invesco KBW Bank ETF (KBWB) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]	SP	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kroger Company (KR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
LAP, Inc ⇒ Piper Sandler Companies (PIPR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ RBC Wealth Management Money Market [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LAP, Inc ⇒ Working Interest in 7 oil and gas wells [OL] LOCATION: Weld County, CO, US DESCRIPTION: Seven oil and gas wells in Weld County Colorado		\$1,001 - \$15,000	Oil and Gas revenue	\$2,501 - \$5,000	<input type="checkbox"/>
Medical Properties Trust, Inc. common stock (MPW) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
PIMCO Active Bond Exchange-Traded Fund Exchange-	SP	None	Dividends	\$201 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Traded Fund (BOND) [EF]				\$1,000	<input type="checkbox"/>
PIMCO Enhanced Low Duration Active Exchange-Traded Fund (LDUR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
RBC Wealth Management Money Market [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SPDR DoubleLine Total Return Tactical ETF (TOTL) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SPDR S&P 500 (SPY) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
SPDR S&P Dividend ETF (SDY) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Stanley Black & Decker, Inc. (SWK) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
TD Ameritrade Money Market (Scottrade) [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
U.S. Bancorp (USB) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Health Care ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Mega Cap Growth ETF (MGK) [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Mid-Cap Value ETF (VOE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Real Estate ETF (VNQ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Short-Term Bond ETF (BSV) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Small-Cap Value ETF (VBR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Verizon Communications Inc. (VZ) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Wells Fargo Checking [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Money Market Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
ZLDR, LLC [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 25% interest in ZLDR partnership owning 95 acres +/- in Evanston, Wyoming					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amazon.com, Inc. (AMZN) [ST]	SP	05/13/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amazon.com, Inc. (AMZN) [ST]	SP	11/10/2022	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST]	SP	05/13/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Apple Inc. (AAPL) [ST]	SP	05/20/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Apple Inc. (AAPL) [ST]	SP	11/10/2022	P	\$1,001 - \$15,000	
ChargePoint Holdings, Inc. (CHPT) [ST]	SP	09/2/2022	P	\$1,001 - \$15,000	
ChargePoint Holdings, Inc. (CHPT) [ST]	SP	11/10/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ChargePoint Holdings, Inc. (CHPT) [ST]	SP	11/1/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Columbia Short Duration Bond ETF (SBND) [ST]	SP	08/16/2022	P	\$1,001 - \$15,000	
Costco Wholesale Corporation (COST) [ST]	SP	04/22/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Costco Wholesale Corporation (COST) [ST]	SP	11/10/2022	P	\$1,001 - \$15,000	
Ford Motor Company (F) [ST]	SP	05/13/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ford Motor Company (F) [ST]	SP	05/20/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Individual Retirement Account ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]	SP	08/16/2022	P	\$1,001 - \$15,000	
Individual Retirement Account ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [ST]	SP	08/16/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Individual Retirement Account ⇒ PIMCO Active Bond Exchange-Traded Fund Exchange-Traded Fund (BOND) [ST]	SP	08/16/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Individual Retirement Account ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]	SP	08/16/2022	P	\$1,001 - \$15,000	
Invesco KBW Bank ETF (KBWB) [ST]	SP	07/20/2022	P	\$1,001 - \$15,000	
Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	05/20/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	10/25/2022	P	\$1,001 - \$15,000	
Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	10/28/2022	P	\$1,001 - \$15,000	
Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	11/3/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	11/15/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]	SP	08/16/2022	P	\$1,001 - \$15,000	
iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]	SP	08/22/2022	P	\$1,001 - \$15,000	
iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [ST]	SP	08/16/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kroger Company (KR) [ST]	SP	07/19/2022	P	\$1,001 - \$15,000	
Medical Properties Trust, Inc. common stock (MPW) [ST]	SP	05/4/2022	P	\$1,001 - \$15,000	
Medical Properties Trust, Inc. common stock (MPW) [ST]	SP	05/13/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Microsoft Corporation (MSFT) [ST]	SP	05/13/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
PIMCO Active Bond Exchange-Traded Fund Exchange-Traded Fund (BOND) [ST]	SP	08/15/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
PIMCO Active Bond Exchange-Traded Fund Exchange-Traded Fund (BOND) [ST]	SP	08/16/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
PIMCO Enhanced Low Duration Active Exchange-Traded Fund (LDUR) [ST]	SP	08/22/2022	P	\$1,001 - \$15,000	
PIMCO Enhanced Low Duration Active Exchange-Traded Fund (LDUR) [ST]	SP	10/24/2022	P	\$1,001 - \$15,000	
SPDR S&P 500 (SPY) [ST]	SP	11/15/2022	P	\$1,001 - \$15,000	
SPDR S&P Dividend ETF (SDY) [ST]	SP	04/29/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SPDR S&P Dividend ETF (SDY) [ST]	SP	08/15/2022	P	\$1,001 - \$15,000	
SPDR S&P Dividend ETF (SDY) [ST]	SP	10/17/2022	P	\$1,001 - \$15,000	
SPDR S&P Dividend ETF (SDY) [ST]	SP	10/24/2022	P	\$1,001 - \$15,000	
SPDR S&P Dividend ETF (SDY) [ST]	SP	11/3/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR S&P Dividend ETF (SDY) [ST]	SP	11/15/2022	P	\$1,001 - \$15,000	
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	SP	07/20/2022	P	\$1,001 - \$15,000	
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	SP	09/15/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	SP	10/17/2022	P	\$1,001 - \$15,000	
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	SP	11/2/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	SP	11/15/2022	P	\$1,001 - \$15,000	
Vanguard Mega Cap Growth ETF (MGK) [ST]	SP	10/26/2022	P	\$1,001 - \$15,000	
Vanguard Mega Cap Growth ETF (MGK) [ST]	SP	11/3/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [ST]	SP	04/29/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [ST]	SP	11/15/2022	P	\$1,001 - \$15,000	
Vanguard Mid-Cap Value ETF (VOE) [ST]	SP	10/25/2022	P	\$1,001 - \$15,000	
Vanguard Mid-Cap Value ETF (VOE) [ST]	SP	11/3/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Mid-Cap Value ETF (VOE) [ST]	SP	11/15/2022	P	\$1,001 - \$15,000	
Vanguard Real Estate ETF (VNQ) [ST]	SP	05/13/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Real Estate ETF (VNQ) [ST]	SP	06/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Real Estate ETF (VNQ) [ST]	SP	11/15/2022	P	\$1,001 - \$15,000	
Vanguard Short-Term Bond ETF (BSV) [ST]	SP	08/16/2022	P	\$1,001 - \$15,000	
Vanguard Short-Term Bond ETF (BSV) [ST]	SP	09/2/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Short-Term Bond ETF (BSV) [ST]	SP	11/15/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Small-Cap Value ETF (VBR) [ST]	SP	10/25/2022	P	\$1,001 - \$15,000	
Vanguard Small-Cap Value ETF (VBR) [ST]	SP	11/3/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Small-Cap Value ETF (VBR) [ST]	SP	11/15/2022	P	\$1,001 - \$15,000	
Vanguard Total Bond Market ETF (BND) [ST]	SP	08/16/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Verizon Communications Inc. (VZ) [ST]	SP	05/13/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Jefferson county Public Schools	Spouse salary	\$37,504.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	BSI Financial	August 2020	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	ZLDR Ventures, LLC
Shareholder-officer	Lap, Inc

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Individual Retirement Account (Owner: SP)
- LAP, Inc (10% Interest)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ed Perlmutter , 01/26/2023