



Filing ID #10061792

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ms. Sandra Denise Kennedy  
**Status:** Congressional Candidate  
**State/District:** FL08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 05/15/2024  
**Period Covered:** 01/01/2023– 04/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alerus ⇒ ClearBridge Large Cap Value Fund Class IS (LMLSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Alerus ⇒ The Growth Fund of America Class R-6 Shares (RGAGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Capital One [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Charles Schwab ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Charles Schwab ⇒ Citigroup, Inc. Common Stock (C) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ GE Aerospace Common Stock (GE) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Charles Schwab ⇒ GE Vernova Inc. Common Stock (GEV) [ST]		\$1,001 - \$15,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity ⇒ 2030 Fund [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Single asset held in Fidelity 401k, named 2030 Fund, does not show up on asset search.					
Fidelity ⇒ Stable Value Fund [OT]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
DESCRIPTION: Single asset held in Fidelity 401k, titled Stable Value Fund, name of fund does not show up on asset search.					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Boeing Company	spouse salary	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	TD Bank	December 2023	A purchase at 0% financing	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> <li>◦ Alerus</li> <li>◦ Charles Schwab</li> <li>◦ Fidelity</li> <li>◦ Fidelity (Owner: SP)</li> </ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Sandra Denise Kennedy , 05/15/2024