



Filing ID #10056963

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mike Speedy
Status: Congressional Candidate
State/District: IN06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 04/6/2024
Period Covered: 01/01/2023– 03/8/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Village Properties Checking Account [BA]		\$100,001 - \$250,000	None		
Arboretum 241 [RP] LOCATION: Kalamazoo, MI, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Bank Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brown Advisory Sustainable Growth Fd Inst Shs (BAFWX) [MF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
Byron Center 178 [RP] LOCATION: Wyoming, MI, US DESCRIPTION: Under construction		\$1,000,001 - \$5,000,000	None		
Charlestown 364 [RP] LOCATION: Charlestown, IN, US DESCRIPTION: Under construction		\$5,000,001 - \$25,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cold Spring 303 [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Cold Spring, KY, US					
Delaware Small Cap Value Fund Institutional Class (DEVIX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Federated Hermes Government Obligations 117 [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
First Financial Money Market [BA]		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
Former SEP [IH]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Gaines 308 [RP]		\$1,000,001 - \$5,000,000	None		
LOCATION: Caledonia, MI, US					
DESCRIPTION: Pre-construction					
Goldman Sachs Municipal Income Fund Institutional Shares (GSMTX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
JPMorgan Equity Income Fund I Class (HLIEX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Knapp 202 [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Grand Rapids, MI, US					
Morgan Stanley Insti Fd International Advantage Port Cl I (MFAIX) [MF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Oakmark International Fund Institutional Class (OANIX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Oakmark International Fund Institutional Class (OANIX) [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
PERF [IH]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Riverview Hospital IRA [IH]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR Portfolio Developed World ex-US ETF (SPDW) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
T. Rowe Price Institutional Mid-Cap Equity Growth Fund (PMEGX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Test Mutual Fund Open 1 - FIAM (FZZIX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Fidelity Mutual Fund					
Vanguard Extended Market ETF (VXF) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Vanguard S&P 500 ETF (VOO) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Vanguard Small-Cap Value ETF (VBR) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
WCM Focused International Growth Fund Insti Cl (WCMIX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Wilson 192 [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Wyoming, MI, US					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Indiana	State Representative	\$60,000.00	\$60,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Lake City Bank	October, 2023	Co-guarantor on a construction loan	\$25,000,001 - \$50,000,000
	River City Bank	May, 2023	Guarantor on a construction loan	\$5,000,001 - \$25,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Aeronautical Center of Technology, Greenwood, Indiana
COMMENTS: Flight school at Greenwood Airport	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike Speedy , 04/6/2024