



Filing ID #10053004

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bob Archuleta
Status: Congressional Candidate
State/District: CA31

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/11/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allspring Money Mkt Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds St Bd [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
AMG Funds [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Artisan Intl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Baird Aggregate Bond [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Blackrock Advantage Smal [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Cohen & Steers RE [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Doubleline FDS TR [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Federated Hermes [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Federated Hermes Strateg [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisors Focus EM [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
FPA New Income [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Goldman sachs Treas Oblids Class 1 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Goldman Sachs Intl Oppytys [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Harding Loevner Internat [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Janus Henderson Global F [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
JP Morgan Core Bond [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
JP Morgan Small Cap Equit [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
JP Morgan Val adv Class L [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Lord Abbett Invt Tr [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PGIM Global Ttl Return [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
PGIM High Yield Z [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pimco All Asset [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pimco FDS [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pimco Income Instl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pimco RE Instl [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pimco StockPlus Instl [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Principal Spectrum [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Wells Fargo acct					
Rental, Los Angeles [RP]	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Los Angeles/Los Angeles, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental/Downey [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Downey/Los Angeles, CA, US					
Rental/Whittier [RP]	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Whittier/Los Angeles, CA, US					
vanguard index fds [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Mega Cap [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Mid Cap [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wasatch Funds [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of California	Salary	\$78,000.00	\$117,000.00
County of Los Angeles	Pension	\$13,500.00	\$20,000.00
RealtyWorld	Real Estate Commission	N/A	\$7,200.00
California State Legislative Per Diem	per diem for session days in Sacramento	\$27,666.00	\$41,500.00
Sri-Kumar Global Strategies, Inc.	spouse salary	\$56,000.00	\$84,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Financial Partners Credit Union	June 2023	Mortgage on rental property	\$250,001 - \$500,000
SP	JP Morgan Chase	June 2003	Mortgage/Rental Property	\$100,001 - \$250,000
SP	Shellpoint	February 2020	Mortgage on rental property	\$100,001 - \$250,000

Southwest Visa

November 2022

Credit Card

\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bob Archuleta , 08/11/2023