

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Kevin Lincoln

**Status:** Congressional Candidate

State/District: CA09

#### FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2023

**Filing Date:** 11/6/2023

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset           | Income Type(s) | Income<br>Current Year to Filing | Income<br>Preceding Year |
|--|-------|--------------------------|----------------|----------------------------------|--------------------------|
| Charles Schwab [OP]                                    |       | \$1,001 - \$15,000       | None           |                                  |                          |
| DESCRIPTION: 403b Plan                                 |       |                          |                |                                  |                          |
| Empower Retirement [OT]                                |       | \$15,001 - \$50,000      | None           |                                  |                          |
| DESCRIPTION: Deferred Compensation 457 Retirement Plan |       |                          |                |                                  |                          |
| Rental Property [RP]                                   |       | \$250,001 -<br>\$500,000 | Rent           | \$5,001 - \$15,000               | \$5,001 - \$15,000       |
| Location: Burley, ID, US                               |       |                          |                |                                  |                          |
| USAA Bank [BA]   |       | \$1,001 - \$15,000       | None           |                                  |                          |
| Wells Fargo Bank [BA]                                  |       | \$1,001 - \$15,000       | None           |                                  |                          |

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### **SCHEDULE C: EARNED INCOME**

| Source           | Туре   | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|------------------|--------|-------------------------------------|--------------------------|
| City of Stockton | Salary | \$69,457.32                         | \$81,916.80              |

| Source                                    | Туре            | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|---|-----------------|-------------------------------------|--------------------------|
| Self Employment                           | Spouse Earnings | \$9,594.00                          | \$9,289.00               |
| Self Employment                           | Spouse Earnings | \$3,265.00                          | N/A                      |
| San Joaquin LAFCo                         | Salary          | N/A                                 | \$1,100.00               |
| San Joaquin County Council of Governments | Salary          | \$800.00                            | N/A                      |
| Heritage Land, Inc.                       | Spouse Salary   | \$14,980.00                         | \$5,715.00               |

## SCHEDULE D: LIABILITIES

| Owner | Creditor        | Date Incurred | Туре            | Amount of<br>Liability   |
|-------|-----------------|---------------|-----------------|--------------------------|
| JT    | USAA Bank       | June 2023     | Personal Loan   | \$15,001 - \$50,000      |
| JT    | USAA Bank       | April 2023    | Personal Loan   | \$10,000 - \$15,000      |
| JT    | Rocket Mortgage | October 2021  | Rental Property | \$100,001 -<br>\$250,000 |

### **SCHEDULE E: POSITIONS**

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

| Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be |
|--|
| disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?                 |
| ○ Yes ◎ No   |

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin Lincoln, 11/6/2023