



Filing ID #10056386

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Niket Patwardhan
Status: Congressional Candidate
State/District: CA04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/8/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BMO Checking Account [BA]		\$1,001 - \$15,000	None		
Fidelity HSA [BA]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Cash subaccount [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒ PDI [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Schwab IRA ⇒ Carnival Corporation (CCL) [ST]		\$1,001 - \$15,000	None		
Schwab IRA ⇒ Cash subaccount [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab IRA ⇒ SLV [EF]		\$15,001 - \$50,000	None		
Series I Savings Bonds [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Social Security Benefits [OT]		None	Social security benefit	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Social Security					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Barclays credit card	October 2023	Credit card debt rolled over from BofA credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity IRA
- Schwab IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Niket Patwardhan , 12/8/2023