

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Mr. Jon Michael Kenworthy
Status: Congressional Candidate

State/District: IN03

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2023

**Filing Date:** 06/12/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LNC EMPLOYEES' 401(K) SAVINGS PLAN  ⇒ State St Target Ret 2050 NL CI M [MF]	:	\$1,001 - \$15,000	Tax-Deferred		
TD Ameritrade IRA ⇒ Lockheed Martin Corporation (LMT) [ST]  DESCRIPTION: 10 shares of LMT	:	\$1,001 - \$15,000	Tax-Deferred		
TD Ameritrade IRA ⇒ NVIDIA Corporation (NVDA) [ST] DESCRIPTION: 57 shares of NVDA	:	\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
United States Senate	Salary for my position as a staff member in the Office of U.S. Senator Mike Braun		\$69,727.00

### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Freedom Mortgage	NOV 2017	Primary Residence Mortgage	\$100,001 - \$250,000
USAA	2018	Auto Loan	\$10,000 - \$15,000
USAA	2019	Auto Loan	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS** 

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• LNC EMPLOYEES' 401(K) SAVINGS PLAN
DESCRIPTION: 401K From my time working at Lincoln Financial Group

o TD Ameritrade IRA

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Jon Michael Kenworthy, 06/12/2023