	Yes No X	et all three tests for	f a spouse or dependent child because they me	ed" income, or liabilities on income, or liabilities on interest.	EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
	Yes No X	Have you excluded	other "excepted trusts" need not be disclosed. F	ttee on Ethics and certain	TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?
•	<i>3</i>	E QUESTIONS	N - ANSWER BOTH OF THES	ST INFORMATIC	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS
		S" COMPLETE	S THAT YOU ARE REQUIRED TO COMPLETE	THE SCHEDULE	THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE
	Yes No X	n \$5,000 from a ir years?	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes No X	D. Did you, your spouse, or your dependent child have any reportable You liability (more than \$10,000) at any point during the reporting period?
	Yes No X	r arrangement with an n the current calendar	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
	Yes X No	ng the reporting ugh the date of filing?	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?
			QUESTIONS	OF THESE QUE	PRELIMINARY INFORMATION - ANSWER EACH OF THESE
	A \$200 penalty shall be assessed against any individual who files more than 30 days late.	A \$200 penaity shall individual who files	Period Covered: January 1, 2022 to April 30, 2023	Staff Filer Type (If Applicable): Shared Principal Assistant	New Officer or Employee Staff F Employing Office: Shared
-	Home Use Only)	(C 40mic	Check if Amendment	ornia	New Member of or Candidate for State: California V.S. House of Representatives District: 16 Candidates – Date of Election: 3/5/2024
	2023 KAY - 3	202 327		Daytime Telephone:	Name: S. Joseph Simitian Day
	Page 1 of <u>5</u>	MPR 2 8 2023_	FORM B For New Members, Candidates, and New Employees		UNITED STATES HOUSE OF REPRESENTATIVES

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Name: S. Joseph Simitian Page 2 of 5

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Use additional sheets if more space is nothing.	Stanford, CA		Palo Alto, CA (Dissolved 6/30/22)		ABC Hadge Fund X	Smon & Schuster	Maga Corp Stock ESF	For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	If you so choose, you may indicate that an assal or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.	If you report a privalely-traded fund that is an Excepted Investment Fund, please check the "EIF" box.	Exclude: Your personal residence, including second homes and vecation homes (unless there was rental income during the reporting period); and any finencial interest in, or income denied from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment provide a complete address or description. e.g. restal property, and a city and state.	in all interest-bearing accounts, if the total is over \$5,000, ist every financial institution where there is more than \$1,000 in interest-bearing occounts	for bank and other cash accounts, bitel the amount	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the appropriate that are not the former of the same of the	Provide complete names of stocks and mutual funds (do not use only ticker symbols).		Assets and/or Income Sources	BLOCK A
Έ	\Box	\perp	\Box	X		I		None	·						>		2 C	Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and it included only because it generated income, the value should be 'None.'		
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L				:	Partnership Income	Royaties		TAX-DEFER	-	fy: e.g., Part	nerahip broome of Fat	n Income)					g the reporting	Check all columns that apply. For accounts that generatis travidational income (such as 401(s). IRA, or 529 accounts), you may check the Tax Defance Column. Dividentia, interest, and capital galira, even if reinvested, must be disclosed as income for assets held in transle accounts. Check "Yone" if the asset	me	
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Name: S. Joseph Simitian Page 3 of 5

SCHEDULE C - EARNED INCOME

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Name: S. Joseph Simitian Page <u>'</u>2 Ċ

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2021 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,595. The 2022 limit is \$29,895. In addition, certain types of income (notably honorana, director's fees,

and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff

S	Source (include date of receipt for honoraria)	Type	Am	Amount
Ī		,	Current Year to Filing	Preceding Year
	ABC Trade Association, Battimore, MD (July 15)	Hanoratum	908	\$500
Examples:	State of Maryland	Selary	\$20,000	\$78,000
	Civil War Roundtable (Oct. 2)	Spouse Speech	0.8	\$1,000
	Ontario County Board of Education	Spouse Salary	NIA	NA
County of Santa	County of Santa Clara; San Jose, CA	Candidate's Salary	\$59,111	\$189,224
Hughes & Comp	Hughes & Company; Palo Alto, CA (Dissolved 6/30/2022)	Spouse's Salary	N/A	N/A

SCHEDULE F - AGREEMENTS

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Name: Ġ . Joseph Simitian Page. Ċ '♀ Ø

continuation of employer.	ate, parties to, and general terms of any agreement or arrangement that you ha or deferral of payments by a former or current employer other than the U.S. gov	identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: hullre employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.
Date	Parties to Agreement	Terms of Agreement
	NONE	

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Andrew Harring	d arry information considered confidential as a result of	government and any information considered confidential as a result of a privileged tensional properties of awarent and any information issue on accidence.
	Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, State	Accounting Services
Member, Bo	Member, Board of Supervisors	County of Santa Clara, California
Director		Los Altos Hills County Fire District, Santa Clara County Central Fire District, South Santa Clara County Fire District Financing Authority. Public Authority of Santa Clara County, Vector Control
		District, Sanitation District No. 2-3, County Lighting Service Area
Executive Co	Executive Committee & General Assembly Alternate	Association of Bay Area Governments (ABAG)
Financing A	Financing Authority Delegate	Mid Peninsula Regional Open Space District