



Filing ID #10056837

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Jamison Carrier  
**Status:** Congressional Candidate  
**State/District:** IN06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 04/7/2024  
**Period Covered:** 01/01/2023– 03/8/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Financial Center FCU [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Florida Property [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Fort Meyers/ Lee, FL, US					
Government Bond Morgan Stanley [GS]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$5,001 - \$15,000
Indiana Property [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Bowling Green/ Clay, IN, US					
Jamison Retirement ⇒ Allegro MicroSystems, Inc. - Common Stock (ALGM) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Chemed Corp (CHE) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Civitas Resources, Inc. Common Stock (CIVI) [ST]					
Jamison Retirement ⇒ Cognex Corporation - Common Stock (CGNX) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Essent Group Ltd. Common Shares (ESNT) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Evercore Inc. Class A Common Stock (EVR) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Exponent, Inc. - Common Stock (EXPO) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Gentex Corporation - Common Stock (GNTX) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Graco Inc. Common Stock (GGG) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Grand Canyon Education, Inc. - Common Stock (LOPE) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Landstar System, Inc. - Common Stock (LSTR) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Lattice Semiconductor Corporation - Common Stock (LSCC) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Louisiana-Pacific Corporation Common Stock (LPX) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Manhattan Associates, Inc. - Common Stock (MANH) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Medpace Holdings, Inc. - Common Stock (MEDP) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Jamison Retirement ⇒ MGIC Investment Corporation Common Stock (MTG) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Onto Innovation Inc. Common Stock (ONTO) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ PBF Energy Inc. Class A Common Stock (PBF) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Power Integrations, Inc. - Common Stock (POWI) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Qualys, Inc. - Common Stock (QLYS) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Reliance, Inc. Common Stock (RS) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Saia, Inc. - Common Stock (SAIA) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ SEI Investments Company - Common Stock (SEIC) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Shockwave Medical, Inc. - Common Stock (SWAV) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Simpson Manufacturing Company, Inc. Common Stock (SSD) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Trex Company, Inc. Common Stock (TREX) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ UFP Industries, Inc. - Common Stock (UFPI) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Universal Display Corporation - Common Stock (OLED) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Jamison Retirement ⇒ Watsco, Inc. Common Stock (WSO) [ST]		\$1,001 - \$15,000	None		
Jamison Retirement ⇒ Watts Water Technologies, Inc. Class A Common Stock (WTS) [ST]		\$1,001 - \$15,000	None		
Kathy IRA ⇒ A10 Networks, Inc. Common Stock (ATEN) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ Axcelis Technologies, Inc. - Common Stock (ACLS) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Buckle, Inc. (BKE) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Copart, Inc. - Common Stock (CPRT) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Corcept Therapeutics Incorporated - Common Stock (CORT) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ CorVel Corp. - Common Stock (CRVL) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Coterra Energy Inc. Common Stock (CTRA) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ Encore Wire Corporation - Common Stock (WIRE) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ EOG Resources, Inc. Common Stock (EOG) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Exponent, Inc. - Common Stock (EXPO) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒	SP	\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fortinet, Inc. - Common Stock (FTNT) [ST]					
Kathy IRA ⇒ Graco Inc. Common Stock (GGG) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Grand Canyon Education, Inc. - Common Stock (LOPE) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Haverty Furniture Companies, Inc. Common Stock (HVT) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Lattice Semiconductor Corporation - Common Stock (LSCC) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Manhattan Associates, Inc. - Common Stock (MANH) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ MarketAxess Holdings, Inc. - Common Stock (MKTX) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ MEDIFAST INC Common Stock (MED) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Medpace Holdings, Inc. - Common Stock (MEDP) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ Monolithic Power Systems, Inc. - Common Stock (MPWR) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ Mueller Industries, Inc. Common Stock (MLI) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ National Beverage Corp. - Common Stock (FIZZ) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒	SP	\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]					
Kathy IRA ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Qualys, Inc. - Common Stock (QLYS) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ SEI Investments Company - Common Stock (SEIC) [ST]	SP	\$1,001 - \$15,000	None		
Kathy IRA ⇒ Teradyne, Inc. (TER) [ST]	SP	\$1 - \$1,000	None		
Kathy IRA ⇒ Trex Company, Inc. Common Stock (TREX) [ST]	SP	\$1,001 - \$15,000	None		
Morgan Stanley ⇒ AAON, Inc. - Common Stock (AAON) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Badger Meter, Inc. Common Stock (BMI) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Buckle, Inc. (BKE) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Cal-Maine Foods, Inc. - Common Stock (CALM) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Catalyst Pharmaceuticals, Inc. - Common Stock (CPRX) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Cavco Industries, Inc. - Common Stock (CVCO)		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
[ST]					
Morgan Stanley ⇒ CF Industries Holdings, Inc. Common Stock (CF) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Chemed Corp (CHE) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Civitas Resources, Inc. Common Stock (CIVI) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Copart, Inc. - Common Stock (CPRT) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Corcept Therapeutics Incorporated - Common Stock (CORT) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ CorVel Corp. - Common Stock (CRVL) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Coterra Energy Inc. Common Stock (CTRA) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Encore Wire Corporation - Common Stock (WIRE) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ EOG Resources, Inc. Common Stock (EOG) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Essent Group Ltd. Common Shares (ESNT) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Ethan Allen Interiors Inc. Common Stock (ETD) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Evercore Inc. Class A Common Stock (EVR) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Morgan Stanley ⇒ Fabrinet Ordinary Shares (FN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Fastenal Company - Common Stock (FAST) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Garmin Ltd. Common Stock (GRMN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Gentex Corporation - Common Stock (GNTX) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Graco Inc. Common Stock (GGG) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Grand Canyon Education, Inc. - Common Stock (LOPE) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Haverty Furniture Companies, Inc. Common Stock (HVT) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Hibbett, Inc. - Common Stock (HIBB) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley ⇒ IDEXX Laboratories, Inc. - Common Stock (IDXX) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		\$15,001 - \$50,000	None		
Morgan Stanley ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [EF]		\$15,001 - \$50,000	None		
Morgan Stanley ⇒ Jack Henry & Associates, Inc. - Common Stock (JKHY) [ST]		\$1,001 - \$15,000	None		



Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley ⇒ Keysight Technologies Inc. Common Stock (KEYS) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Kulicke and Soffa Industries, Inc. - Common Stock (KLIC) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Landstar System, Inc. - Common Stock (LSTR) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Liquidity Services, Inc. - Common Stock (LQDT) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Louisiana-Pacific Corporation Common Stock (LPX) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Manhattan Associates, Inc. - Common Stock (MANH) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ MarketAxess Holdings, Inc. - Common Stock (MKTX) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Marten Transport, Ltd. - Common Stock (MRTN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Matson, Inc. Common Stock (MATX) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Medpace Holdings, Inc. - Common Stock (MEDP) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley ⇒ MGIC Investment Corporation Common Stock (MTG) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Monolithic Power Systems, Inc. - Common Stock (MPWR) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley ⇒ Monster Beverage Corporation - Common Stock (MNST) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley [BA]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Morgan Stanley ⇒ Mueller Industries, Inc. Common Stock (MLI) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ National Beverage Corp. - Common Stock (FIZZ) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Nordson Corporation - Common Stock (NDSN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ NVR, Inc. Common Stock (NVR) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley ⇒ Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ ON Semiconductor Corporation - Common Stock (ON) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Onto Innovation Inc. Common Stock (ONTO) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Perdoceo Education Corporation - Common Stock (PRDO) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Power Integrations, Inc. - Common Stock (POWI) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Morgan Stanley ⇒ PulteGroup, Inc. Common Stock (PHM) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Qualys, Inc. - Common Stock (QLYS) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Reliance, Inc. Common Stock (RS) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ ResMed Inc. Common Stock (RMD) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Rollins, Inc. Common Stock (ROL) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Saia, Inc. - Common Stock (SAIA) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley ⇒ SEI Investments Company - Common Stock (SEIC) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Shoe Carnival, Inc. - Common Stock (SCVL) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Simpson Manufacturing Company, Inc. Common Stock (SSD) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ SPDR S&P 500 (SPY) [EF]		\$100,001 - \$250,000	None		
Morgan Stanley ⇒ Steel Dynamics, Inc. - Common Stock (STLD) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Synopsis, Inc. - Common Stock (SNPS) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Teradyne, Inc. (TER) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Trex Company, Inc. Common Stock (TREX) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley ⇒ UFP Industries, Inc. - Common Stock (UFPI) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Universal Display Corporation - Common Stock (OLED) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Watsco, Inc. Common Stock (WSO) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ Watts Water Technologies, Inc. Class A Common Stock (WTS) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley ⇒ West Pharmaceutical Services, Inc. Common Stock (WST) [ST]		\$1,001 - \$15,000	None		
Personal Residence [RP]  LOCATION: Greenwood/ Johnson, IN, US		\$500,001 - \$1,000,000	None		
Relentless Dealer Services, Inc, 100% Interest, 100% Interest [OL]  LOCATION: Indianapolis, IN, US DESCRIPTION: This is ownership in Relentless Dealer Services, Inc. Relentless Dealer Services owns Relentless Dealer Services Reinsurance Company which has assets of approximately \$2M in UMB Bank.		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	\$50,001 - \$100,000

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
APCI Holdings, LLC	Salary	\$60,000.00	\$534,000.00
Washington National Insurance Company	Renewal Income	\$2,000.00	\$12,900.00
Social Security	Spouse	\$2,700.00	\$15,995.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JT Newrez	Oct 2021	Mortgage on Primary Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Relentless Dealer Services, LLC (Indianapolis, IN, US)	Relentless Dealer Services

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Jamison Retirement
- Kathy IRA (Owner: SP)
- Morgan Stanley

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jamison Carrier , 04/7/2024