



Filing ID #10056849

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Erin Marshall
Status: Congressional Candidate
State/District: KY01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 04/22/2024
Period Covered: 01/01/2023– 03/22/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Erin's Individual Fidelity Go ⇒ Fidelity Flex Municipal Income Fund (FUENX) [MF]		\$1,001 - \$15,000	None		
Erin's Roth IRA Fidelity Go ⇒ Fidelity Flex 500 Index Fund (FDFIX) [MF]		\$1,001 - \$15,000	None		
LEXMARK INT'L 401K ⇒ Dodge & Cox Income I [CS] DESCRIPTION: Stock		\$1,001 - \$15,000	None		
LEXMARK INT'L 401K ⇒ Fiam Smid Cap CL K [HE]		\$1,001 - \$15,000	None		
LEXMARK INT'L 401K ⇒ FID US Bond Idx [CS] DESCRIPTION: Stock		\$1,001 - \$15,000	None		
LEXMARK INT'L 401K ⇒ Fidelity Contra Fund (FCNTX) [MF]		\$1,001 - \$15,000	None		
LEXMARK INT'L 401K ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Global ex U.S. Index Fund (FSGGX) [MF]					
LEXMARK INT'L 401K ⇒ Fidelity Total Market Index Fund (FSKAX) [MF]		\$1,001 - \$15,000	None		
LEXMARK INT'L 401K ⇒ Lazard International Strategic Equity Ptf Insti Shs (LISIX) [MF]		\$1,001 - \$15,000	None		
LEXMARK INT'L 401K ⇒ Vanguard Windsor II Fund Admiral Shares (VWNAX) [MF]		\$1,001 - \$15,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lexmark International	Individual Salary	\$23,584.64	\$78,340.13

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Aidvantage	2012-2016	Student Loan	\$15,001 - \$50,000
	Elfi	December 2021	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

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- Erin's Individual Fidelity Go
- Erin's Roth IRA Fidelity Go
- LEXMARK INT'L 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Erin Marshall , 04/22/2024