



Filing ID #10050820

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Valdez 'Val' Demings  
**Status:** Former Member  
**State/District:** FL10

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2023  
**Filing Date:** 03/1/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AIG Whole Life Insurance [WU]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Certificate of Deposit at Axiom Bank [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Florida Retirement Investment Plan [PE]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
MissionSquare Deferred Compensation 457 ⇒ MissionSquare Retirement Target 2020 R1 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MissionSquare Deferred Compensation 457 ⇒ PGIM Jennison Small Company (PGOAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
MissionSquare Deferred Compensation 457 ⇒ T Rowe Price Growth Stock (PRGFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
MissionSquare Defined Contribution 401 ⇒ MissionSquare Retirement Target 2020 R1 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Federal Money Market Fund (VMFXX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Intermediate-Term Treasury Fund Admiral Shares (VFIUX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard U.S. Growth Fund Admiral Shares (VWUAX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Trust II [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Treasury Money Market Fund (VUSXX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Orlando Federal Credit Union [BA]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Truist [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
U.S. Treasury Savings Bonds [GS]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX) [MF]	SP	03/31/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Intermediate-Term Treasury Fund Admiral Shares (VFIUX) [MF]	SP	09/30/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]	SP	03/31/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]	SP	09/30/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard U.S. Growth Fund Admiral Shares (VWUAX) [MF]	SP	09/30/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Trust II [MF]	SP	03/31/2022	P	\$1,001 - \$15,000	
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Trust II [MF]	SP	06/30/2022	P	\$1,001 - \$15,000	
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Trust II [MF]	SP	09/1/2022	P	\$1,001 - \$15,000	
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Trust II [MF]	SP	09/30/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Trust II [MF]	SP	12/1/2022	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Orange County Florida Government	Spouse Salary	N/A
City of Orlando Law Enforcement Pension	Spouse Pension	N/A
City of Orlando Law Enforcement Pension	Pension	\$144,130.64
OCSO 457(b) Deferred Compensation Plan	Spouse Retirement Distribution	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PHH Mortgage Services	June 2006	Mortgage (primary residence)	\$500,001 - \$1,000,000
	Truist	March 2020	Mortgage	\$100,001 - \$250,000
	Capitol Hill Towers Co-Op	March 2020	Underlying Mortgage	\$100,001 - \$250,000
	Comenity Capital Bank	January 2023	Revolving Credit Card	\$10,000 - \$15,000
	COMMENTS: Appliances Connection (Comenity Capital Bank credit card)			

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
June 2011	Val Demings and the City of Orlando	Law Enforcement Pension

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- MissionSquare Deferred Compensation 457
- MissionSquare Defined Contribution 401
- OCSO 457(b) Deferred Compensation Plan (Owner: SP)
- Orange County Florida Section 457(b) Deferred Compensation Plan (Owner: SP)

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Valdez 'Val' Demings , 03/1/2023