



Filing ID #10056217

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jonathan Michael Nez
Status: Congressional Candidate
State/District: AZ02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/13/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]	JT	\$1 - \$1,000	None		
Bank of Oklahoma [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Chase Bank [BA]	JT	\$1 - \$1,000	None		
Navajo County Pension [PE]		\$15,001 - \$50,000	Tax-Deferred		
Nez Consulting LLC [OL]	JT	\$1 - \$1,000	annual income	\$15,001 - \$50,000	None
LOCATION: Flagstaff / Coconino, AZ, US DESCRIPTION: General consulting services, including strategic planning and organizational development.					
Principal Lifetime Hybrid 2035 (J) [IH]	JT	\$50,001 - \$100,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Navajo Nation	Salary	\$1,958.90	\$55,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	May 2002 - August 2005	Student loans	\$15,001 - \$50,000
SP	Aidvantage	1995 - 2010	Student loans	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jonathan Michael Nez , 12/13/2023