



Filing ID #10054690

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Max Ukropina  
**Status:** Congressional Candidate  
**State/District:** CA47

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 08/13/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2ndVote Life Neutral Plus ETF (LYFE) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
2ndVote Society Defended ETF (EGIS) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
401k ⇒ VFIFX [EF]		\$1,001 - \$15,000	Tax-Deferred		
Abbott Laboratories (ABT) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	None
AbbVie Inc. (ABBV) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Accenture plc Class A Ordinary Shares (ACN) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Acorns Account [BA]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Acorns Grow Inc. [PS]		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Stock					
Airbnb, Inc. - Class A (ABNB) [ST]		None	Capital Gains	None	\$201 - \$1,000
American Electric Power Company, Inc. (AEP) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Amgen Inc. (AMGN) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Analog Devices, Inc. (ADI) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Apple Inc. (AAPL) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Automatic Data Processing, Inc. (ADP) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Bitcoin [OT]		\$15,001 - \$50,000	Capital Gains	None	\$2,501 - \$5,000
DESCRIPTION: Bitcoin					
BlackRock, Inc. (BLK) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Braze, Inc. - Class A (BRZE) [ST]		None	Capital Gains	None	\$201 - \$1,000
Broadcom Inc. (AVGO) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Chubb Limited (CB) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Cisco Systems, Inc. (CSCO) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Coca-Cola Company (KO) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Comcast Corporation - Class A (CMCSA) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Diageo plc (DEO) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Discover Financial Services (DFS) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Dogecoin [OT]		None	Capital Gains	None	\$1,001 - \$2,500
DESCRIPTION: Crypto					
Dollar Bank [BA]	SP	\$1,001 - \$15,000	None		
Dollar General Corporation (DG) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Elevate.Money [RE]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
EOG Resources, Inc. (EOG) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Exxon Mobil Corporation (XOM) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	None
Float Today [OL]		Undetermined	None		
LOCATION: Newport Beach, CA, US					
DESCRIPTION: Founder Equity in Float Today					
Home Depot, Inc. (HD) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Honeywell International Inc. (HON) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
JD.com, Inc. - American Depositary Shares (JD) [ST]		None	Capital Gains	None	\$201 - \$1,000
Johnson & Johnson (JNJ) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
JP Morgan Chase & Co. (JPM) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Linde plc Ordinary Shares (LIN) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Marsh & McLennan Companies, Inc. (MMC) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
McDonald's Corporation (MCD) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Medtronic plc. Ordinary Shares (MDT) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Meta Platforms, Inc. - Class A (META) [ST]		None	Capital Gains	None	\$201 - \$1,000
Microsoft Corporation (MSFT) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Morgan Stanley (MS) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
New York Life Insurance [WU]	SP	\$15,001 - \$50,000	None		
NextEra Energy, Inc. (NEE) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
OPERS [PE]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Oracle Corporation (ORCL) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	None
PENN Entertainment, Inc. (PENN) [ST]		None	Capital Gains	None	\$201 - \$1,000
Perennial Pastures [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Ownership in beef cattle business.					
Phillips 66 (PSX) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Procter & Gamble Company (PG) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ProLogis, Inc. (PLD) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
QuinStreet, Inc. (QNST) [ST]		None	Capital Gains	None	\$201 - \$1,000
Redwood Trust, Inc. (RWT) [ST]		None	Capital Gains	None	\$201 - \$1,000
Republic Services, Inc. (RSG) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Retirement ⇒ Franklin Templeton Moderately Aggressive Portfolio [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Retirement account					
Robinhood Account [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Cash					
Robinhood Markets, Inc. - Class A (HOOD) [ST]		None	Capital Gains	None	\$201 - \$1,000
Rocket Companies, Inc. Class A (RKT) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Rockwell Automation, Inc. (ROK) [ST]		None	Capital Gains	None	\$201 - \$1,000
RTX Corporation (RTX) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Seagen Inc. (SGEN) [ST]		None	Capital Gains	None	\$201 - \$1,000
Smith & Wesson Brands, Inc. (SWBI) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Starbucks Corporation (SBUX) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Sturm, Ruger & Company, Inc. (RGR) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Tesla, Inc. (TSLA) [ST]		None	Capital Gains	None	\$201 - \$1,000
Texas Instruments Incorporated (TXN) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Truist Financial Corporation (TFC) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Union Pacific Corporation (UNP) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
United Parcel Service, Inc. (UPS) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
US Bank [BA]		\$1,001 - \$15,000	None		
V.F. Corporation (VFC) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Walmart Inc. (WMT) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Walt Disney Company (DIS) [ST]		None	Capital Gains	None	\$201 - \$1,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
TClub Inc.	Financial Technology Consulting	\$8,500.00	\$42,500.00
GLG	Financial Technology Consulting	\$440.00	\$2,840.00
Peiffer Wolf Carr Kane Conway & Wise, LLP	Spouse's Salary	\$48,125.00	\$41,250.00
Float Today	Did not take salary	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
COMMENTS: I was CEO, but did not take salary			
Attorney General of the State of Ohio	Spouse's Salary	N/A	\$41,709.00
Cleveland State University	Spouse- adjunct faculty	\$3,000.00	\$3,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase Bank	Credit Card	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President/CEO	Float Today
Board Member	Clear Saves
COMMENTS: Fentanyl non-profit	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>◦ 401k</li><li>◦ Retirement (Owner: SP)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Max Ukropina , 08/13/2023