



Filing ID #10055537

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Eugene Robert Young Jr.
Status: Congressional Candidate
State/District: DE00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/20/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ALLSPRING EMERGING MARKETS EQUITY INSTL CL [MF]		\$1,001 - \$15,000	None		
ALLSPRING SPECIAL MID CAP VALUE INSTL CL [MF]		\$1,001 - \$15,000	None		
American Funds Washington Mutual Investors Fund Class R-6 [MF]		\$1,001 - \$15,000	None		
Ameriprise Cash & Equivalents [BA]		\$1,001 - \$15,000	None		
Ameriprise Flex Savings Certificate [5P] LOCATION: DE		\$1,001 - \$15,000	None		
Ameriprise Flex Savings Certificate 001 [5P] LOCATION: DE		\$1,001 - \$15,000	None		
iShares Core MSCI EAFE ETF [EF]		\$1,001 - \$15,000	None		
iShares MSCI Global Min Vol Factor ETF (ACWV) [ST]		\$1,001 - \$15,000	None		
iShares S&P 500 Growth ETF [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares S&P 500 Value ETF [EF]		\$1,001 - \$15,000	None		
JPMORGAN MID CAP GROWTH CL I [MF]		\$1,001 - \$15,000	None		
LORD ABBETT ULTRA SHORT BOND CL A [MF]		\$1,001 - \$15,000	None		
MFS GROWTH ALLOC CL A [MF]		\$15,001 - \$50,000	None		
MFS GROWTH CL I [MF]		\$1,001 - \$15,000	None		
MFS INTL INTRINSIC VALUE CL I [MF]		\$1,001 - \$15,000	None		
MFS VALUE CL I [MF]		\$1,001 - \$15,000	None		
MULTI MANAGER GROWTH STRATEGIES CL Z [MF]		\$1,001 - \$15,000	None		
MULTI MANAGER INTL EQUITY STRATEGIES INSTL CL [MF]		\$1,001 - \$15,000	None		
MULTI MANAGER SMALL CAP EQUITY STRATEGIES CL Z [MF]		\$1,001 - \$15,000	None		
MULTI MANAGER SMALL CAP EQUITY STRATEGIES CL Z [MF]		\$1,001 - \$15,000	None		
MULTI MANAGER TOTAL RETURN BOND STRATEGIES CL Z [MF]		\$1,001 - \$15,000	None		
MULTI MANAGER VALUE STRATEGIES CL Z [MF]		\$1,001 - \$15,000	None		
T. Rowe Price Small-Cap Stock Fund I Class [MF]		\$1,001 - \$15,000	None		
The Hartford International Opportunities Fund Class R6 [MF]		\$1,001 - \$15,000	None		
TIAA Real Estate Account [MF]		\$1,001 - \$15,000	None		
TIAA-CREF Lifecycle 2045 Fund Institutional Class [MF]		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total International Stock Index Fund Institutional Shares [MF]		\$1,001 - \$15,000	None		
Vanguard Total Stock Market Index Fund Institutional Shares [MF]		\$15,001 - \$50,000	None		
VG LifeStrategy Growth SA32 [MF]		\$1,001 - \$15,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Delaware	Convocation Speech	\$500.00	N/A
Course Hero	Spouse Serves as a Consultant/Advisory Board Member	\$1,500.00	\$6,250.00
Franklin & Marshall College	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	August 2022	Loan	\$10,000 - \$15,000
JT	Meridian Bank	July 2020	Mortgage on Primary Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Delaware State Housing Authority

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Eugene Robert Young Jr., 08/20/2023