



Filing ID #10055003

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joseph Kerr
Status: Congressional Candidate
State/District: CA40

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 06/7/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Group American Funds [5P] LOCATION: CA	SP	\$1,001 - \$15,000	None		
Care 2 Innovations [PS] DESCRIPTION: Stock in a privately held emergency medical device company.		\$15,001 - \$50,000	None		
CD [BA]	SP	\$250,001 - \$500,000	None		
Checking Account [BA]	JT	\$1,001 - \$15,000	None		
Checking Account [BA]		\$15,001 - \$50,000	None		
Experian 401k Plan [IH]	SP	\$100,001 - \$250,000	None		
OCERS Firefighter Pension [DB]		\$5,000,001 - \$25,000,000	Taxable Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Savings Account [BA]	JT	\$100,001 - \$250,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
RRCI	Salary	\$180,000.00	\$207,555.60
State of California	Stipend	N/A	\$2,500.00
OC Professional Firefighters Association	Stipend	\$17,000.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Kerr , 06/7/2023