



Filing ID #10056467

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Peter Dixon  
**Status:** Congressional Candidate  
**State/District:** CA16

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 02/4/2024  
**Period Covered:** 01/01/2023– 01/5/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ARMY FORESIGHT FUND LLC DBA MARQUE ⇒ ARMY FORESIGHT FUND LLC DBA MARQUE VENTURES [OT]  DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS		\$100,001 - \$250,000	None		
BANK OF AMERICA, N.A. [BA]		\$500,001 - \$1,000,000	None		
CD 529 COLLEGE SAVINGS PLAN ⇒ 2038/2039 ENROLLMENT PORTFOLIO ACTIVE [5P]  LOCATION: CA		\$100,001 - \$250,000	None		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ CHARLES SCHWAB & CO INC CUST - CASH & MONEY MARKET [BA]		\$15,001 - \$50,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY [IH]  DESCRIPTION: Account held in cash	SP	\$50,001 - \$100,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ iShares Core U.S. REIT ETF (USRT) [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab 5-10 Year Corporate Bond ETF (SCHI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab Fundamental Emerging Markets Large Company Index ETF (FNDE) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab Fundamental International Large Company Index ETF (FNDF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab Fundamental International Small Company Index ETF (FNDC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab Fundamental U.S. Large Company Index ETF (FNDX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab Fundamental U.S. Small Company Index ETF (FNDA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab Intermediate-Term U.S. Treasury ETF (SCHR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab International Equity ETF (SCHF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab International Small-Cap Equity ETF (SCHC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]		\$1,001 - \$15,000	Tax-Deferred		

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CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Schwab U.S. TIPs ETF (SCHP) [EF]		None	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ SPDR Bloomberg Emerging Markets Local Bond ETF (EBND) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ SPDR Portfolio Intermediate Term Corporate Bond ETF (SPIB) [EF]		\$1 - \$1,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Vanguard Global ex-U.S. Real Estate ETF (VNQI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Vanguard Intermediate Term Core ETF (VCIT) [EF]		None	Tax-Deferred		
CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		\$1,001 - \$15,000	Tax-Deferred		
CRYPTOCURRENCIES [OT]  DESCRIPTION: BITCOIN		\$1,001 - \$15,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ FIRST REPUBLIC BANK [BA]		\$1,001 - \$15,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ FIRST REPUBLIC BANK [BA]		\$1,001 - \$15,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ OME, INC. [OL]  LOCATION: Aurora, OH, US DESCRIPTION: Equipment services company		\$15,001 - \$50,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ REVEAL TECHNOLOGY, INC. [OL]		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: San Francisco, CA, US DESCRIPTION: Technology company					
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ SECOND FRONT SYSTEMS [OL]  LOCATION: Wilmington, DE, US DESCRIPTION: Technology company		\$50,001 - \$100,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ SIGNOS, INC. [OL]  LOCATION: Burlingame, CA, US DESCRIPTION: Healthcare technology company		\$100,001 - \$250,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ SPORTSBOX.AI DECK [OL]  LOCATION: Bellevue, WA, US DESCRIPTION: Sports technology company		\$15,001 - \$50,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ WILDFIRE ENERGY I LLC [OL]  LOCATION: Houston, TX, US DESCRIPTION: Energy production company		\$100,001 - \$250,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Bling Capital Fund III Opps, L.P. ⇒ BLING CAPITAL FUND III OPPS, L.P. [OT]  DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS		\$1,001 - \$15,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Bling Capital Fund III, L.P. ⇒ BLING CAPITAL FUND III, L.P. [OT]  DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS		\$1,001 - \$15,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ CHARLES SCHWAB & CO INC		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CUST ⇒ CHARLES SCHWAB BANK SWEEP [BA]					
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ CHARLES SCHWAB & CO INC CUST ⇒ iShares Floating Rate Bond ETF (FLOT) [EF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$15,001 - \$50,000
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ CHARLES SCHWAB & CO INC CUST ⇒ SentinelOne, Inc. Class A (S) [ST]		\$15,001 - \$50,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ CHARLES SCHWAB & CO INC CUST ⇒ VANGUARD DIVIDEND GROWTH (VDIGX) [MF]		\$15,001 - \$50,000	None		
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Opportunities II, L.P. ⇒ SUSA OPPORTUNITIES II, L.P. [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS					
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Ventures II, L.P. ⇒ SUSA VENTURES II, L.P. [OT]		\$250,001 - \$500,000	None		
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS					
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Ventures III, L.P. ⇒ SUSA VENTURES III, L.P. [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS					
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DIXON FAMILY 1988 LLC ⇒ Susa Ventures IV, L.P. ⇒ <b>SUSA VENTURES IV, L.P. [OT]</b>  DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS					
DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Ventures, L.P. ⇒ <b>SUSA VENTURES, L.P. [OT]</b>  DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS					
EMPOWER RETIREMENT 401(K) PROFIT SHARING PLAN ⇒ AMERICAN CENTURY DISCIPLINE CORE VAL INV [MF]	SP	\$1 - \$1,000	Tax-Deferred		
EMPOWER RETIREMENT 401(K) PROFIT SHARING PLAN ⇒ AMERICAN FUNDS AMERICAN BALANCED R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
EMPOWER RETIREMENT 401(K) PROFIT SHARING PLAN ⇒ BNY MELLON SMALLCAP STOCK INDEX INV [MF]	SP	\$1 - \$1,000	Tax-Deferred		
EMPOWER RETIREMENT 401(K) PROFIT SHARING PLAN ⇒ JANUS HENDERSON BALANCED N [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
EMPOWER RETIREMENT 401(K) PROFIT SHARING PLAN ⇒ MFS MID CAP GROWTH R6 [MF]	SP	\$1 - \$1,000	Tax-Deferred		
EMPOWER RETIREMENT 401(K) PROFIT SHARING PLAN ⇒ VIRTUS NFJ MID-CAP VALUE INST [MF]	SP	\$1 - \$1,000	Tax-Deferred		
FIRST REPUBLIC [BA]		\$5,000,001 - \$25,000,000	Interest	\$1 - \$200	\$1 - \$200
GPVC Fund I, L.P. ⇒ <b>GPVC FUND I, LP [OT]</b>  DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS					
JPMORGAN CHASE BANK, N.A. [BA]	SP	\$15,001 - \$50,000	None		
JPMORGAN CHASE BANK, N.A. [BA]	SP	\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEXTGEN APX LABS, LLC ⇒ NEXTGEN APX LABS, LLC [OL]		\$100,001 - \$250,000	None		
LOCATION: Baltimore, MD, US DESCRIPTION: Augmented reality company. No underlying investments during reporting period.					
NEXTGEN URBANSTEMS, LLC ⇒ URBANSTEMS, INC. [OL]		\$15,001 - \$50,000	None		
LOCATION: Washington, DC, US DESCRIPTION: Flower delivery company					
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ DONALD & ELIZABETH DIXON FAMILY LIMITED PARTNERSHIP [HE]		None	None		
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC BANK [BA]		\$1,001 - \$15,000	None		
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ DONALD & ELIZABETH DIXON 2010 FAMILY LIMITED PARTNERS, LP ⇒ Trident Capital Management-VII, LLC ⇒ TRIDENT CAPITAL MANAGEMENT-VII, L.L.C. [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS					
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ DONALD AND ELIZABETH DIXON 2004 FAMILY PARTNERS, LP ⇒ Trident Capital Management-VI, LLC ⇒ TRIDENT CAPITAL MANAGEMENT-VI, L.L.C. [OT]		\$500,001 - \$1,000,000	None		
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS					
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ AbbVie Inc. (ABBV) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Ameren Corporation (AEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Broadcom Inc. (AVGO) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Chevron Corporation (CVX) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Chubb Limited (CB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Consolidated Edison, Inc. (ED) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Constellation Brands, Inc. (STZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Dow Inc. (DOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ EAGLE BANK SWEEP TIER 15 HELD AT J.P. MORGAN CHASE BANK, N.A. [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200



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PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Eli Lilly and Company (LLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Emerson Electric Company (EMR) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Equinix, Inc. (EQIX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Exxon Mobil Corporation (XOM) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Fastenal Company (FAST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Global X Funds Global X S&P 500 Covered Call ETF (XYLD) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Intuit Inc. (INTU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$15,001 - \$50,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Linde plc - Ordinary Shares (LIN) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ McDonald's Corporation (MCD) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ MetLife, Inc. (MET) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Microchip Technology Incorporated (MCHP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Morgan Stanley (MS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Motorola Solutions, Inc. (MSI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST		\$1,001 - \$15,000	Dividends	\$1 -	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
REPUBLIC (Brokerage Account) ⇒ Nike, Inc. (NKE) [ST]				\$200	
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ PPG Industries, Inc. (PPG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ ProLogis, Inc. (PLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ RTX Corporation (RTX) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Sysco Corporation (SYN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	None		
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Union Pacific Corporation (UNP) [ST]					
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Walmart Inc. (WMT) [ST]		None	Capital Gains	None	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Watsco, Inc. (WSO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account) ⇒ Yum! Brands, Inc. (YUM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SD 529 COLLEGE SAVINGS ACCOUNT ⇒ 2040/2041 ENROLLMENT PORTFOLIO ACTIVE [5P]  LOCATION: CA		\$100,001 - \$250,000	None		
THE DIXON-TAHOE PROPERTY TRUST ⇒ FIRST REPUBLIC BANK [BA]		\$15,001 - \$50,000	None		
THE DIXON-TAHOE PROPERTY TRUST ⇒ TAHOE UNIT [RP]  LOCATION: TAHOE CITY, CA, US DESCRIPTION: RESIDENTIAL RENTAL PROPERTY IN TAHOE, CA		\$500,001 - \$1,000,000	None		
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ CHARLES SCHWAB BANK SAVING SWEEP [BA]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	\$2,501 - \$5,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Invesco California AMT-Free Municipal Bond Portfolio (PWZ) [EF]					
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Invesco FTSE RAFI Developed Markets ex-U.S. ETF (PXF) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Invesco FTSE RAFI Developed Markets ex-U.S. Small-Mid ETF (PDN) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Invesco FTSE RAFI Emerging Markets ETF (PXH) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Invesco FTSE RAFI US 1500 Small-Mid ETF (PRFZ) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ iShares Core U.S. REIT ETF (USRT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab Fundamental Emerging Markets Large Company Index ETF (FNDE) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab Fundamental International Large Company Index ETF (FNDF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab Fundamental International Small Company Index ETF (FNDC) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab Fundamental U.S. Large Company Index ETF (FNDX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab Fundamental U.S. Small Company Index ETF (FNDA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab International Equity ETF (SCHF) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Vanguard Global ex-U.S. Real Estate ETF (VNQI) [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ DIXON 2017 FAMILY PARTNERS, LP [HE]		None	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ DIXON 2019 FAMILY PARTNERS, LP [HE]		None	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ FIRST REPUBLIC BANK [BA]		\$1,001 - \$15,000	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ FIRST REPUBLIC BANK (Tahoe Unit) [BA]  DESCRIPTION: Tahoe unit operating account		\$1,001 - \$15,000	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ TAHOE UNIT [RP]  LOCATION: TAHOE CITY, CA, US DESCRIPTION: RESIDENTIAL RENTAL PROPERTY IN TAHOE, CA		\$500,001 - \$1,000,000	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ CHARLES SCHWAB & CO INC CUST ⇒ CHARLES SCHWAB BANK SWEEP [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ CHARLES SCHWAB & CO INC CUST ⇒ iShares Floating Rate Bond ETF (FLOT) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ CHARLES SCHWAB & CO INC CUST ⇒ JPMORGAN INCOME I (JMSIX) [MF]		\$50,001 - \$100,000	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [ST]		None	Tax-Deferred		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ CHARLES SCHWAB & CO INC CUST ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ DIXON 2017 FAMILY PARTNERS, LP ⇒ ForgePoint Cybersecurity GP-I, LLC ⇒ FORGEPOINT CYBERSECURITY GP-I, LLC [OT]  DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS		\$1,000,001 - \$5,000,000	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ DIXON 2019 FAMILY PARTNERS, LP ⇒ ForgePoint Cybersecurity GP-II, LLC ⇒ FORGEPOINT CYBERSECURITY GP-II, LLC [OT]  DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS		\$500,001 - \$1,000,000	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ Dixon-Geyserville, LLC ⇒ FIRST REPUBLIC BANK [BA]		\$1,001 - \$15,000	None		
THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ Dixon-Geyserville, LLC ⇒ Geyserville Property [RP]  LOCATION: Geyserville, CA, US DESCRIPTION: Residential property in Geyserville, CA		\$1,000,001 - \$5,000,000	None		
USAA [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Wright-Patt Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	None	\$.15

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SECOND FRONT SYSTEMS, INC.  COMMENTS: CEO until 2023, Executive Chairman since 2023.	SALARY	N/A	\$295,000.00



FERGUS GARBER ARCHITECTS	SPOUSE SALARY	N/A	N/A
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	137 AGGREGATOR V, LLC	01/20/2022	LOAN - SECONDARY EQUITY SOLD	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO	SECOND FRONT SYSTEMS, INC.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>ARMY FORESIGHT FUND LLC DBA MARQUE DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS</li><li>CD 529 COLLEGE SAVINGS PLAN LOCATION: CA</li><li>CHARLES SCHWAB &amp; CO INC CUST IRA CONTRIBUTORY</li><li>DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988</li><li>DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC</li><li>DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Bling Capital Fund III Opps, L.P. DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS</li><li>DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Bling Capital Fund III, L.P. DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS</li><li>DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ CHARLES SCHWAB &amp; CO INC CUST</li><li>DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Opportunities II, L.P. DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS</li><li>DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Ventures II, L.P.</li></ul>
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COMMENTS: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS

- DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Ventures III, L.P.  
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS
- DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Ventures IV, L.P.  
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS
- DIXON FAMILY TRUST - GST-EXEMPT FAMILY TRUST F/B/O PETER REVETT DIXON DATED JUNE 18, 1988 ⇒ DIXON FAMILY 1988 LLC ⇒ Susa Ventures, L.P.  
COMMENTS: Fund Manager Letter on file with the Committee on Ethics
- EMPOWER RETIREMENT 401(K) PROFIT SHARING PLAN (Owner: SP)
- GPVC Fund I, L.P.  
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS
- NEXTGEN APX LABS, LLC  
LOCATION: US
- NEXTGEN URBANSTEMS, LLC  
LOCATION: US
- PETER R. DIXON 2003 TRUST U/A/D 4/10/2003
- PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ DONALD & ELIZABETH DIXON 2010 FAMILY LIMITED PARTNERS, LP
- PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ DONALD & ELIZABETH DIXON 2010 FAMILY LIMITED PARTNERS, LP ⇒ Trident Capital Management-VII, LLC  
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS
- PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ DONALD AND ELIZABETH DIXON 2004 FAMILY PARTNERS, LP
- PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ DONALD AND ELIZABETH DIXON 2004 FAMILY PARTNERS, LP ⇒ Trident Capital Management-VI, LLC  
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS
- PETER R. DIXON 2003 TRUST U/A/D 4/10/2003 ⇒ FIRST REPUBLIC (Brokerage Account)  
LOCATION: US
- SD 529 COLLEGE SAVINGS ACCOUNT  
LOCATION: CA
- THE DIXON-TAHOE PROPERTY TRUST
- THE DIXON-TAHOE PROPERTY TRUST ⇒ CHARLES SCHWAB & CO INC CUST
- THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017
- THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ CHARLES SCHWAB & CO INC CUST
- THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ DIXON 2017 FAMILY PARTNERS, LP
- THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ DIXON 2017 FAMILY PARTNERS, LP ⇒ ForgePoint Cybersecurity GP-I, LLC  
DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS
- THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ DIXON 2019 FAMILY PARTNERS, LP
- THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ DIXON 2019 FAMILY PARTNERS, LP ⇒ ForgePoint Cybersecurity GP-II, LLC

DESCRIPTION: FUND MANAGER LETTER ON FILE WITH THE COMMITTEE ON ETHICS

- THE PETER REVETT DIXON GST EXEMPT 2017 IRREVOCABLE TRUST U/A/D 12/21/2017 ⇒ Dixon-Geyserville, LLC  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Peter Dixon , 02/4/2024