

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Scott Cleveland

**Status:** Congressional Candidate

State/District: ID02

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2024

**Filing Date:** 02/6/2024

**Period Covered:** 01/01/2023-01/10/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking and savings [BA]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Hillcrest Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
$IRA \Rightarrow$ Alphabet Inc Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Digital World Acquisition Corp Class A Common Stock (DWAC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
$IRA \Rightarrow$ iShares Core S&P 500 ETF (IVV) [EF]		\$50,001 - \$100,000	Tax-Deferred		
$\begin{array}{l} \text{IRA} \Rightarrow \\ \text{iShares Expanded Tech-Software Sector ETF (IGV)} \\ \text{[EF]} \end{array}$		\$100,001 - \$250,000	Tax-Deferred		
IRA ⇒ MongoDB, Inc Class A Common Stock (MDB) [ST]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
$IRA \Rightarrow \\ NVIDIA \ Corporation - Common \ Stock \ (NVDA) \ [ST]$		\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Cambridge Investment Research Inc.	Investment Adviser - Business Income - 4c Financial Group.	\$48,000.00	\$220,000.00

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	ICCU	April 2023	Auto Loan	\$15,001 - \$50,000
	ICCU	March 2023	Auto Loan	\$15,001 - \$50,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
3rd Vice Chairman	Ada County GOP
Managing Principal	4c Financial Group, LLC

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A INVESTMENT VEHICLE DETAILS

o IRA

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
Yes No  Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ◎ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Scott Cleveland, 02/6/2024