

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Lucia Baez-Geller

**Status:** Congressional Candidate

State/District: FL27

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2023

**Filing Date:** 04/3/2024

**Period Covered:** 01/01/2022-11/9/2023

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG 403(b) Account, 100% Interest [OT]		\$50,001 - \$100,000	retirement	None	None
DESCRIPTION: Teacher Retirement Account					
David Geller Law Firm LLC, 100% Interest [OL]	SP	\$100,001 - \$250,000	Dividends	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Hollywood / Broward, FL, US DESCRIPTION: Entity that owns interest in Wah	id Vizcaino	o Geller LLC			
Wahid Vizcaino Geller LLC, 10% Interest	SP	\$250,001 - \$500,000	Dividends, distributions / income	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Miami / Miami-Dade, FL, US DESCRIPTION: Ownership of portion of Law Fir	m				

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Miami-Dade County School Board	Salary	\$47,500.00	\$47,500.00
Distributions from Wahid Vizcaino Geller law firm	spouse income from his law firm	\$98,444.44	\$64,667.00
St. Patrick's Church - Miami Beach	salary	\$10,800.00	\$10,800.00
Relleg Holdings, LLC	Spouse income	N/A	\$17,210.00

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Navient	from approx. 2001 thru 2013	student loans	\$50,001 - \$100,000
SP	Mohela	from approx. 1999 thru 2006	Spouse Student Loans	\$100,001 - \$250,000
SP	Chase Credit Card	approximately 2020-2022	credit card debt	\$10,000 - \$15,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
School Board Member - Miami Dade County	Miami- Dade County Public Schools

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need	not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	

O Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lucia Baez-Geller, 04/3/2024