



Filing ID #10055934

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bruce C. Lou
Status: Congressional Candidate
State/District: CA11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/27/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash [OT] DESCRIPTION: Cash		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage ⇒ Adobe Inc. (ADBE) [ST]		\$15,001 - \$50,000	None		
Charles Schwab Brokerage ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	None		
Charles Schwab Brokerage ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	None		
Charles Schwab Brokerage ⇒ Cash [OT] DESCRIPTION: cash in account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage ⇒ INVESCO QQQ TRUST SRS 1 ET [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage ⇒ NVIDIA Corporation (NVDA) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage ⇒ ProShares UltraPro QQQ [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Charles Schwab Brokerage ⇒ SPDR S&P 500 ETF [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
E*TRADE Morgan Stanley Brokerage ⇒ Arista Networks, Inc. (ANET) [ST]		\$15,001 - \$50,000	None		
E*TRADE Morgan Stanley Brokerage ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	None		
Fidelity Roth IRA ⇒ Fidelity Freedom 2060 Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Robinhood Brokerage ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
Robinhood Brokerage ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Robinhood Brokerage ⇒ Bitcoin [OT] DESCRIPTION: crypto currency		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	None
Robinhood Brokerage ⇒ Cash [OT] DESCRIPTION: cash in account		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
Robinhood Brokerage ⇒ Dogecoin [OT] DESCRIPTION: crypto currency		\$1 - \$1,000	None		
Robinhood Brokerage ⇒ Ethereum [OT] DESCRIPTION: cryptocurrency		\$1,001 - \$15,000	Capital Gains	None	None
Robinhood Brokerage ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Robinhood Roth IRA ⇒		\$1 - \$1,000	Interest	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash [OT]					
DESCRIPTION: cash in account					
Robinhood Roth IRA ⇒ INVESCO QQQ TRUST SRS 1 ET [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Robinhood Roth IRA ⇒ SPDR S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth IRA Charles Schwab ⇒ ARK Innovation ETF [EF]		\$1 - \$1,000	Capital Gains	Not Applicable	Not Applicable
DESCRIPTION: capital loss of ~\$-1000					
Roth IRA Charles Schwab ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth IRA Charles Schwab ⇒ INVESCO QQQ TRUST SRS 1 ET [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA Charles Schwab ⇒ SPDR S&P 500 ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
True Capital Partners	Employment	\$20,063.82	\$75,792.57
Stingray Staffing	Business Income	\$2,508.15	\$5,745.05
360 Coaching	Earned Income	\$3,000.00	\$12,930.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Associate	True Capital Partners

Position	Name of Organization
CEO	Stingray Staffing
Sole Proprietor	360 Coaching

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2023	True Capital Partners LLC and Bruce Lou	Settlement to unlawful termination due to racial harassment case.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
True Capital Partners (Haddonfield, NJ, US)	Executive search duties - headhunting
Jialu Wang (San Jose, CA, US)	Elite academic competition coaching

SCHEDULE A ASSET CLASS DETAILS

<div><div>◦ Charles Schwab Brokerage</div><div>LOCATION: US</div><div>DESCRIPTION: Brokerage account</div></div> <div><div>◦ E*TRADE Morgan Stanley Brokerage</div><div>LOCATION: US</div><div>DESCRIPTION: Brokerage account</div></div> <div><div>◦ Fidelity Roth IRA</div></div> <div><div>◦ Robinhood Brokerage</div><div>LOCATION: US</div><div>DESCRIPTION: brokerage account</div></div> <div><div>◦ Robinhood Roth IRA</div></div> <div><div>◦ Roth IRA Charles Schwab</div></div>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes

☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes

☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bruce C. Lou , 12/27/2023