



Filing ID #10028186

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Roger W. Marshall
Status: Member
State/District: KS01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 college savings plan ⇒ American Funds ⇒ American Balanced Fund [5P] LOCATION: VA DESCRIPTION: DC#2	DC	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ American Funds ⇒ American Balanced Fund [5P] LOCATION: VA DESCRIPTION: DC#1	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ American Funds ⇒ Capital Income Builder [5P] LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.	DC	None	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ American Funds ⇒ Capital Income Builder [5P] LOCATION: VA DESCRIPTION: DC#2 Funds used for college tuition.	DC	None	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ American Funds ⇒ Capital World Growth and Income [5P] LOCATION: VA	DC	None	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: DC#2 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ College 2021 Fund [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1					
529 college savings plan ⇒ American Funds ⇒ New Perspective Fund [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ New Perspective Fund [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#2 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ New World Fund [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#2 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ New World Fund [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ Short-Term Bond Fund of America [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1					
529 college savings plan ⇒ American Funds ⇒ Short-Term Bond Fund of America [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#2					
529 college savings plan ⇒ American Funds ⇒ The Bond Fund of America [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ The Growth Fund of America [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 college savings plan ⇒ American Funds ⇒ The Growth Fund of America [5P] LOCATION: VA DESCRIPTION: DC#2 Funds used for college tuition.	DC	None	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ Waddell & Reed ⇒ Invest Ed Growth Portfolio A [5P] LOCATION: AZ DESCRIPTION: DC#1	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ Waddell & Reed ⇒ Invest Ed Growth Portolio A [5P] LOCATION: AZ DESCRIPTION: DC#2	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds - IRA ⇒ EuroPacific Growth Fund A [MF] DESCRIPTION: IRA	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds - IRA ⇒ EuroPacific Growth Fund A [OT] DESCRIPTION: IRA		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds - IRA ⇒ Washington Mutual Investors Fund A [MF] DESCRIPTION: IRA		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds - IRA ⇒ Washington Mutual Investors Fund A [MF] DESCRIPTION: IRA	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Business Related Entity ⇒ Board Room Feeders, LLC ⇒ Board Room Feeders, LLC, 5% Interest [OT] DESCRIPTION: Cattle Feeding Operations - Location: Great Bend KS Entity failed February 2017.	SP	None	partnership	None	<input type="checkbox"/>
Business Related Entity ⇒ Club West of Great Bend, LLC ⇒ Club West of Great Bend LLC, 4% Interest [OT] DESCRIPTION: Management of Swimming Pool Location: Great Bend, KS	SP	\$1,001 - \$15,000	Partnership	None	<input type="checkbox"/>
Business Related Entity ⇒ Great Bend Regional Hospital, LLC ⇒ Great Bend Regional Hospital LLC, 10% Interest [OT] DESCRIPTION: Hospital Facility Location: Great Bend, KS	SP	None	partnership	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Business Related Entity ⇒ Jacam Chemical Company, Inc. ⇒ Canadian Energy Services & Technology Corp., 1% Interest [OT] DESCRIPTION: Parent company of Jacam Chemical LLC Location: Sterling, KS	SP	\$100,001 - \$250,000	Dividends, S-Corp	\$50,001 - \$100,000	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Farmers Enterprises, Inc., 1% Interest [OT] DESCRIPTION: Holding company for bank stock - Location: Great Bend, KS	SP	\$500,001 - \$1,000,000	S - Corp	\$15,001 - \$50,000	<input type="checkbox"/>
GBRH Properties 2009, LLC, 14% Interest [RP] LOCATION: Great Bend, KS, US DESCRIPTION: Building, helicopter pad, intangible assets, cash	SP	\$50,001 - \$100,000	Partnership	\$15,001 - \$50,000	<input type="checkbox"/>
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Great Bend Surgical Property, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: Great Bend, KS	SP	None	Partnership	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ HPH Building, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: Houston, TX	SP	\$15,001 - \$50,000	Partnership	\$50,001 - \$100,000	<input type="checkbox"/>
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Mackinaw Surgery Property, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: Saginaw, MI	SP	None	Partnership	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Methodist McKinney Hospital Property, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: McKinney, TX	SP	\$15,001 - \$50,000	Partnership	\$15,001 - \$50,000	<input type="checkbox"/>
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Wichita NW Medical Property, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: Wichita, KS	SP	\$1,001 - \$15,000	Partnership	\$5,001 - \$15,000	<input type="checkbox"/>
Investment holding entities ⇒ NCM Bioscience Partners, LLC ⇒ Investment in Open Prairie Ventures II, LP, 3% Interest [OT] DESCRIPTION: Venture Capital Investments - Location: Leawood, KS	SP	\$50,001 - \$100,000	Partnership	None	<input type="checkbox"/>
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Cash, 20% Interest [OT] DESCRIPTION: Property Management Location: Stafford County	SP	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Land - 720 Acres, Fencing & Equipment Rental, 20% Interest [OT] DESCRIPTION: Property Management Location: Stafford County	SP	\$50,001 - \$100,000	S-Corp	None	<input type="checkbox"/>
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Oil Royalty Interest, 20% Interest [OT] DESCRIPTION: Property Management Location: Stafford County	SP	\$100,001 - \$250,000	S-Corp - Royalty Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Oil Working Interest and Equipment, 20% Interest [OT] DESCRIPTION: Property Management Location: Stafford County	SP	\$1,001 - \$15,000	S-Corp - Working Interest	\$201 - \$1,000	<input type="checkbox"/>
Investment holding entities ⇒ Rattlesnake Ranch, Inc. ⇒ Land 75 acres, equipment and building rental, 20% Interest [OT] DESCRIPTION: Real Estate Investment Property Location: Stafford County		\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Great Bend Surgical Properties, LLC - Hospital Plant Assets, 25% Interest [OT] DESCRIPTION: DC#2 - Location: Great Bend, KS	DC	None	None		<input checked="" type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Great Bend Surgical Properties, LLC - Hospital Plant Assets, 25% Interest [OT] DESCRIPTION: DC#1 - Location: Great Bend, KS	DC	None	S-Corp	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Dividend Opportunities A (formerly WR Advisors Dividend Opportunitites A), 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input checked="" type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Dividend Opportunities A (formerly WR Advisors Dividend Opportunitites A), 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input checked="" type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Energy A (formerly WR Advisors Energy A), 25% Interest [OT] DESCRIPTION: DC#2 Exchanged, not required to be reported due to transaction under reporting threshold.	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Energy A (formerly WR Advisors Energy A), 25% Interest [OT] DESCRIPTION: DC#1 Exchanged, not required to be reported due to transaction under reporting threshold.	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Equity Income A [MF] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Equity Income A [MF] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Natural Resources A [MF] DESCRIPTION: DC#1	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Natural Resources A [MF] DESCRIPTION: DC#2	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Large Cap Growth A [MF] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Large Cap Growth A [MF] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IVY Tax-Managed Equity A (formerly WR Advisors Tax-Managed Equity A), 25% Interest [OT] DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Tax-Managed Equity A (formerly WR Advisors Tax-Managed Equity A), 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#2					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Value A (formerly WR Advisors Value A), 25% Interest [OT]	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#2 Exchanged, not required to be reported due to transaction under reporting threshold.					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Value A (formerly WR Advisors Value A), 25% Interest [OT]	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#1 Exchanged, not required to be reported due to transaction under reporting threshold.					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Land 320 acres, building & equipment - Stafford County, 25% Interest [OT]	DC	\$100,001 - \$250,000	Capital Gains, S-Corp	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#2 - CRP payment. Location: Great Bend, KS COMMENTS: Due to an inadvertent oversight, the sale of this asset was not previously reported. Amended to remove 160 acres in Reno County because property was sold. See Schedule B. Reno County asset will not be reported on future filings.					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Land 320 acres, buildings and equipment - Stafford County, 25% Interest [OT]	DC	\$100,001 - \$250,000	Capital Gains, S-Corp	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#1 - CRP payment. Location: Great Bend, KS COMMENTS: Due to an inadvertent oversight, the sale of this asset was not previously reported. Amended to remove 160 acres in Reno County because property was sold. See Schedule B. Reno County asset will not be reported on future filings.					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-BlackRock Capital Apprec Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Loomis Sayles Small Cap Core Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Metlife Asset Allocation 100 Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#1					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Inc Policy - Metlife Asset Allocation 100 Portfolio, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - BlackRock Capital Apprec Portfolio, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Loomis Sayles Small Cap Core Portfolio, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Met/Wellington Core Equity Opportunities Portfolio, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Met/Wellington Core Equity Opportunities Portfolio, 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Note Receivable, 25% Interest [OT] DESCRIPTION: DC#1 Held by Farmers Bank & Trust, Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Note Receivable, 25% Interest [OT] DESCRIPTION: DC#2 Held by Farmers Bank & Trust, Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Office Building, Furniture & Equipment, 25% Interest [OT] DESCRIPTION: DC#1 - Location: Great Bend, KS	DC	\$100,001 - \$250,000	S-Corp	\$15,001 - \$50,000	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Office Buildings,Furniture & Equipment, 25% Interest [OT] DESCRIPTION: DC#2 - Location: Great Bend, KS	DC	\$100,001 - \$250,000	S-Corp	\$15,001 - \$50,000	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Oil Royalty Interest, 25% Interest [OT] DESCRIPTION: DC#2 - Location: Stafford County	DC	\$15,001 - \$50,000	S-Corp	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Oil Royalty Interest, 25% Interest [OT] DESCRIPTION: DC#1 - Location: Stafford County	DC	\$15,001 - \$50,000	S-Corp	\$5,001 - \$15,000	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Accumulative A, 25% Interest [OT] DESCRIPTION: DC#1 - Exchanged April 2016	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Accumulative A, 25% Interest [OT] DESCRIPTION: DC#2 - Exchanged April 2016	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors New Concepts A, 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors New Concepts A, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Science and Technology A, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Science and Technology A, 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Small Cap A, 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Small Cap A, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ American Funds Cap Wild Growth Inc - R3 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ American Funds GR FD of Amer R3 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Fixed Account [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Franklin Growth A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Franklin Mutual Global Disc A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Investco Small Cap Growth A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ MFS Government Securities R3 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ MFS Value R3 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Oppenheimer Developing Markets A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Pimco Real Return A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Pimco Total Return A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Templeton Global Bond A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ The Hartford Global Cap App R4 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ The Hartford Midcap R4 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Victory Sycamore Established Val A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Victory Sycamore Small Co Opportunity A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Cash [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Alternative Return Strategy ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Europe Alphadex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Exchange Traded FD III Long Short EQTY ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Financials Alphadex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Healthcare Alphadex ETF [EF]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Japan Alphadex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Large Cap Growth Opportunity Alphadex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Large Cap Value Opportunity Alphadex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Low Duration Opportunities ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Mid Cap Core Alphadex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Small Cap Core Alphadex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ LPL Financial ⇒ First Trust Technology Alphadex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Insured Cash Account [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares Iboxx Investment Grade Corp Bond ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares MSCI EAFE ETF [MF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF [MF]	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares Actively Managed Optimum Yield DIVS Commodity Strategy ETF [MF]	SP	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares DB Commodity Index Tracking Fund ETF [MF]	SP	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Vanguard Total Bond Market ETF [MF] DESCRIPTION: Sold December 2016	SP	None	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Apple, Inc. [MF] DESCRIPTION: Sold 12/7/2016.	SP	None	None		<input type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Apple, Inc. [MF] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Cash [MF] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Cash [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ Questar Capital Corporation ⇒ Cash [MF] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Colgate Palmolive Co Com [MF]	SP	None	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Hartford Floating Rate Fund Class A [MF]	SP	None	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ McDonalds Corp [MF] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Pfizer Inc Com [MF] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Pfizer Inc Com [MF] DESCRIPTION: DC#1	DC	None	Dividends	None	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Procter & Gamble Co Com [MF]	SP	None	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Walt Disney Co [MF] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Walt Disney Co. [MF] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ AEterna Zentaris Inc. (AEZS) [ST] DESCRIPTION: DC#1	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ Inotek Pharmaceuticals Corporation (ITEK) [ST] DESCRIPTION: DC#1	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ Netflix, Inc. (NFLX) [ST] DESCRIPTION: DC#2	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ Scottrade ⇒ NVIDIA Corporation (NVDA) [ST] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ root9B Holdings, Inc. (RTNB) [ST] DESCRIPTION: DC#1	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ Tesla, Inc. (TSLA) [ST] DESCRIPTION: DC#1	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ Tesla, Inc. (TSLA) [ST] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ United States Steel Corporation (X) [ST] DESCRIPTION: DC#1	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Scottrade ⇒ Verizon Communications Inc. (VZ) [ST] DESCRIPTION: DC#2	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ Waddell & Reed ⇒ IVY Municipal Bond A (formerly WR Advisors Municipal Bond A) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Mutual Funds ⇒ Waddell & Reed ⇒ WR Advisors Municipal High Income A [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oil Working Interest ⇒ MV Purchasing, 5% Interest [OT] DESCRIPTION: Location: Stafford County	SP	\$50,001 - \$100,000	Oil Working Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Privately Owned Corporation ⇒ Heartland Regional OBGYN, PA, 55% Interest [OT] DESCRIPTION: Medical Services Location: Great Bend, KS		\$50,001 - \$100,000	Corporation	\$15,001 - \$50,000	<input type="checkbox"/>
Rental Real Estate ⇒ Rental Real Estate, 100% Interest [RP]	JT	\$500,001 - \$1,000,000	Rent	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Santa Cruz, CA, US					
Stock in privately owned corporation ⇒ Great Bend Coop Assn. ⇒ Great Bend Coop Assn. [OT]		\$1,001 - \$15,000	Patronage Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Location: Great Bend, KS					
Universal Life Policy ⇒ Pacific Life [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Variable Life Policy ⇒ Union Security Insurance Company ⇒ General Account [OT]	SP	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Union Security Insurance Co.					
Variable Life Policy ⇒ Union Security Insurance Company ⇒ Global Growth Fund [OT]	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Union Security Ins Co.					
Variable Life Policy ⇒ Union Security Insurance Company ⇒ Growth Opps Fund [OT]	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Union Security Ins. Co.					
Variable Life Policy ⇒ Union Security Insurance Company ⇒ Midcap Value [OT]	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Union Security Ins. Co.					
Variable Life Policy ⇒ Union Security Insurance Company ⇒ Small Cap Growth Fund [OT]	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Union Security Ins. Co.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
529 college savings plan ⇒ American Funds ⇒ College 2021 Fund [5P]	DC	10/1/2017	P	\$1,001 - \$15,000	
LOCATION: VA					
DESCRIPTION: DC#2					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Advanced Micro Devices, Inc. (AMD) [ST]	DC	10/27/2017	P	\$1,001 - \$15,000	
Advanced Micro Devices, Inc. (AMD) [ST]	DC	10/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
AEterna Zentaris Inc. (AEZS) [ST]	DC	07/19/2017	P	\$1,001 - \$15,000	
AEterna Zentaris Inc. (AEZS) [ST]	DC	07/20/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Appliance Recycling Centers of America, Inc. (ARCI) [ST]	DC	08/21/2017	P	\$1,001 - \$15,000	
Appliance Recycling Centers of America, Inc. (ARCI) [ST]	DC	08/21/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Atossa Genetics Inc. (ATOS) [ST]	DC	10/25/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 10/30/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Capricor Therapeutics, Inc. (CAPR) [ST]	DC	07/27/2017	P	\$1,001 - \$15,000	
Capricor Therapeutics, Inc. (CAPR) [ST]	DC	07/27/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Caseys General Stores, Inc. (CASY) [ST]	DC	03/2/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Caseys General Stores, Inc. (CASY) [ST]	DC	03/17/2017	P	\$1,001 - \$15,000	
Caseys General Stores, Inc. (CASY) [ST]	DC	03/21/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Caseys General Stores, Inc. (CASY) [ST]	DC	01/25/2017	P	\$1,001 - \$15,000	
Celsion Corporation (CLSN) [ST]	DC	06/5/2017	P	\$1,001 - \$15,000	
Celsion Corporation (CLSN) [ST]	DC	06/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Celsion Corporation (CLSN) [ST]	DC	06/16/2017	P	\$1,001 - \$15,000	
Celsion Corporation (CLSN) [ST]	DC	06/16/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Chipotle Mexican Grill, Inc. (CMG) [ST]	DC	02/7/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Chipotle Mexican Grill, Inc. (CMG) [ST]	DC	03/3/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Chipotle Mexican Grill, Inc. (CMG) [ST]	DC	08/28/2017	P	\$1,001 - \$15,000	
Chipotle Mexican Grill, Inc. (CMG) [ST]	DC	10/16/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Colgate Palmolive Co Com [MF]	SP	12/7/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
CymaBay Therapeutics Inc. (CBAY) [ST]	DC	07/19/2017	P	\$1,001 - \$15,000	
CymaBay Therapeutics Inc. (CBAY) [ST]	DC	07/19/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
CytRx Corporation (CYTR) [ST]	DC	07/31/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 8/4/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Delcath Systems, Inc. (DCTH) [ST]	DC	06/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset purchased 6/9/2017, purchase did not meet reporting threshold.					
Dextera Surgical Inc. (DXTR) [ST]	DC	10/1/2017	P	\$1,001 - \$15,000	
Dextera Surgical Inc. (DXTR) [ST]	DC	10/23/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Direxion Daily Junior Gold Miners Index Bull 3X Shares (JNUG) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
Direxion Daily Junior Gold Miners Index Bull 3X Shares (JNUG) [ST]	DC	05/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Direxion Daily Junior Gold Miners Index Bull 3X Shares (JNUG) [ST]	DC	05/5/2017	P	\$1,001 - \$15,000	
Direxion Daily Junior Gold Miners Index Bull 3X Shares (JNUG) [ST]	DC	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Facebook, Inc. - Class A (FB) [ST]	DC	01/17/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Originally purchased 11/7/2016.					
First NBC Bank Holding Company (FNBC) [ST]	DC	05/4/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First NBC Bank Holding Company (FNBC) [ST]	DC	05/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Great Bend Regional Hospital, LLC [OL]		03/29/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Great Bend, KS, US DESCRIPTION: Sale of "redeemed units" in the Company					
Great Bend Surgical Properties, LLC [OL]		03/29/2017	S	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: Great Bend, KS, US DESCRIPTION: Sale of "redeemed units" in the company. Includes 25% interests owned by DC#1 & DC#2.					
Hartford Floating Rate Fund Class A [MF]	SP	12/7/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Hertz Global Holdings, Inc (HTZ) [ST]	DC	05/22/2017	P	\$1,001 - \$15,000	
Hertz Global Holdings, Inc (HTZ) [ST]	DC	05/22/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Infinity Pharmaceuticals, Inc. (INFI) [ST]	DC	10/12/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 10/16/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Inotek Pharmaceuticals Corporation (ITEK) [ST]	DC	09/13/2017	P	\$1,001 - \$15,000	
Inotek Pharmaceuticals Corporation (ITEK) [ST]	DC	09/13/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Intra-Cellular Therapies Inc. (ITCI) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 5/2/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ 160 acres in Reno County, 25% interest [RP]	DC	04/20/2017	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Reno, KS, US DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ 160 acres in Reno County, 25% interest [RP]	DC	04/20/2017	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Reno, KS, US DESCRIPTION: DC#2					
Leading Brands Inc - Common Shares (LBIX) [ST]	DC	10/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset purchased 10/13/2017, purchase did not meet reporting threshold.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
lululemon athletica inc. (LULU) [ST]	DC	04/17/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 4/24 & 5/1/2017, sales did not meet reporting threshold & there were no reportable capitol gains.					
lululemon athletica inc. (LULU) [ST]	DC	09/5/2017	P	\$1,001 - \$15,000	
lululemon athletica inc. (LULU) [ST]	DC	10/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
lululemon athletica inc. (LULU) [ST]	DC	01/17/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Originally purchased 10/31/2016.					
Mackinaw Surgery Property, LLC [OL]	SP	03/29/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: Saginaw, MI, US					
DESCRIPTION: Sale of "redeemed units" in the Company					
Medical Transcription Billing, Corp. (MTBC) [ST]	DC	04/27/2017	P	\$1,001 - \$15,000	
Medical Transcription Billing, Corp. (MTBC) [ST]	DC	04/27/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Medical Transcription Billing, Corp. (MTBC) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
Medical Transcription Billing, Corp. (MTBC) [ST]	DC	05/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Alternative Absolute Return Strategy ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Europe Alphasdex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Exchanged Traded FD III Long Short EQTY ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Financials Alphasdex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Healthcare Alphasdex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Japan Alphasdex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mutual Funds ⇒ LPL Financial ⇒ First Trust Large Cap Growth Opportunity Alphadex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Large Cap VLuc Opportunity Alphadex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Low Duration Opportunities ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Mid Cap Core Alphadex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Small Cap Core Alphadex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Technology Alphadex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ Ishares Iboxx Investment Grade Corp Bond ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ Ishares MSCI EAFE ETF [EF]	SP	01/31/2017	P	\$15,001 - \$50,000	
Mutual Funds ⇒ LPL Financial ⇒ Ishares MSCI EAFE ETF [EF]	SP	06/1/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares MSCI EAFE ETF [EF]	SP	12/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF [EF]	SP	03/31/2017	P	\$15,001 - \$50,000	
Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF [EF]	SP	06/1/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF [EF]	SP	12/1/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares Actively Managed Optimum Yield DIVS Commodity Strategy ETF [EF]	SP	10/3/2017	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mutual Funds ⇒ LPL Financial ⇒ Powershares Actively Managed Optimum Yield DIVS Commodity Strategy ETF [EF]	SP	12/1/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares DB Commodity Index Tracking Fund ETF [EF]	SP	01/31/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares DB Commodity Index Tracking Fund ETF [EF]	SP	03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF [EF]	SP	01/31/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF [EF]	SP	12/1/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF [EF]	SP	06/1/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Vanguard Total Bond Market ETF [EF]	SP	06/1/2017	P	\$15,001 - \$50,000	
Mutual Funds ⇒ LPL Financial ⇒ Vanguard Total Bond Market ETF [EF]	SP	12/1/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Neothetics, Inc. (NEOT) [ST]	DC	10/17/2017	P	\$1,001 - \$15,000	
Neothetics, Inc. (NEOT) [ST]	DC	10/17/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Net Element, Inc. (NETE) [ST]	DC	10/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset purchased 10/13/2017, purchase did not meet reporting threshold.					
Netflix, Inc. (NFLX) [ST]	DC	02/6/2017	P	\$1,001 - \$15,000	
DESCRIPTION: DC#2					
Netflix, Inc. (NFLX) [ST]	DC	02/10/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#2					
Netflix, Inc. (NFLX) [ST]	DC	08/22/2017	P	\$1,001 - \$15,000	
DESCRIPTION: DC#2					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Netflix, Inc. (NFLX) [ST] DESCRIPTION: DC#2	DC	09/14/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
NVIDIA Corporation (NVDA) [ST] DESCRIPTION: DC#2	DC	11/7/2017	P	\$1,001 - \$15,000	
Ocwen Financial Corporation NEW (OCN) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
Ocwen Financial Corporation NEW (OCN) [ST]	DC	05/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Otonomy, Inc. (OTIC) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
Otonomy, Inc. (OTIC) [ST]	DC	10/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Pareteum Corporation (TEUM) [ST]	DC	10/23/2017	P	\$1,001 - \$15,000	
Pareteum Corporation (TEUM) [ST]	DC	10/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST] DESCRIPTION: DC#1	DC	01/3/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Philip Morris International Inc (PM) [ST]	DC	03/21/2017	P	\$1,001 - \$15,000	
Philip Morris International Inc (PM) [ST]	DC	04/11/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Procter & Gamble Co Com [MF]	SP	12/7/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Recon Technology, Ltd. - Ordinary Shares (RCON) [ST]	DC	10/16/2017	P	\$1,001 - \$15,000	
Recon Technology, Ltd. - Ordinary Shares (RCON) [ST]	DC	10/16/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Roku, Inc. - Class A (ROKU) [ST]	DC	09/28/2017	P	\$1,001 - \$15,000	
Roku, Inc. - Class A (ROKU) [ST]	DC	09/28/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
root9B Holdings, Inc. (RTNB) [ST]	DC	08/24/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
root9B Holdings, Inc. (RTNB) [ST]	DC	08/25/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rosetta Genomics Ltd. - ordinary shares (ROSG) [ST]	DC	10/12/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 10/16/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Snap Inc. Class A (SNAP) [ST]	DC	03/2/2017	P	\$1,001 - \$15,000	
Snap Inc. Class A (SNAP) [ST]	DC	03/3/2017	P	\$1,001 - \$15,000	
Snap Inc. Class A (SNAP) [ST]	DC	05/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Snap Inc. Class A (SNAP) [ST]	DC	03/6/2017	P	\$1,001 - \$15,000	
DESCRIPTION: DC#2					
Snap Inc. Class A (SNAP) [ST]	DC	08/22/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: DC#2					
TearLab Corporation (TEAR) [ST]	DC	07/21/2017	P	\$1,001 - \$15,000	
TearLab Corporation (TEAR) [ST]	DC	07/21/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]	DC	01/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]	DC	01/17/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Originally purchased 10/18/2016.					
Tesla, Inc. (TSLA) [ST]	DC	01/25/2017	P	\$1,001 - \$15,000	
Tesla, Inc. (TSLA) [ST]	DC	11/7/2017	P	\$1,001 - \$15,000	
DESCRIPTION: DC#2					
The Bon-Ton Stores, Inc. (BONT) [ST]	DC	10/25/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset purchased 10/01/2017, purchase did not meet reporting .					
TransEnterix, Inc. (TRXC) [ST]	DC	10/17/2017	P	\$1,001 - \$15,000	
TransEnterix, Inc. (TRXC) [ST]	DC	10/17/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	01/3/2017	P	\$15,001 - \$50,000	
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	02/3/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	02/3/2017	P	\$15,001 - \$50,000	
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	02/10/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	08/25/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
United States Steel Corporation (X) [ST]	DC	04/26/2017	P	\$1,001 - \$15,000	
United States Steel Corporation (X) [ST]	DC	09/5/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Verizon Communications Inc. (VZ) [ST] DESCRIPTION: DC#2	DC	02/10/2017	P	\$1,001 - \$15,000	
Verizon Communications Inc. (VZ) [ST] DESCRIPTION: DC#2	DC	02/23/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vince Holding Corp. (VNCE) [ST]	DC	05/25/2017	P	\$1,001 - \$15,000	
Vince Holding Corp. (VNCE) [ST]	DC	05/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Zion Oil & Gas Inc (ZN) [ST]	DC	07/13/2017	P	\$1,001 - \$15,000	
Zion Oil & Gas Inc (ZN) [ST]	DC	07/18/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	LVMC, Inc.	December 2015	personal loan	\$15,001 - \$50,000
JT	Farmers Bank & Trust, N.A.	May 2015	rental real estate	\$500,001 - \$1,000,000
SP	Union Security Insurance Co	December 2016	personal loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President, Director COMMENTS: Uncompensated position	LVMC, Inc.
Director COMMENTS: Uncompensated position	Rattlesnake Ranch, Inc.
President, Director COMMENTS: Uncompensated position	Quivira Ranch, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2015	Great Bend Regional Hopsital	Participation in the 401K Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Center for Democracy in the Americas (CDA)	03/2/2017	03/7/2017	Washington DC - Miami FL - Havana, Cuba - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Israel Education Foundation	08/6/2017	08/14/2017	Washington DC - Israel - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
National Committee on	09/15/2017	09/24/2017	Washington DC -	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
U.S.-China Relations			Beijing, China - Tianjin, China - Jinan & Qufu, China - Washington DC				

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> 529 college savings plan (Owner: DC) LOCATION: KS 529 college savings plan ⇒ American Funds (Owner: DC) LOCATION: VA 529 college savings plan ⇒ Waddell & Reed (Owner: DC) LOCATION: AZ American Funds - IRA (Owner: SP) American Funds - IRA (Owner: SP) American Funds - IRA Business Related Entity (Owner: SP) LOCATION: US Business Related Entity ⇒ Board Room Feeders, LLC (Owner: SP) LOCATION: Great Bend/Barton, KS, US Business Related Entity ⇒ Club West of Great Bend, LLC (Owner: SP) LOCATION: Great Bend/Barton, KS, US Business Related Entity ⇒ Great Bend Regional Hospital, LLC (Owner: SP) LOCATION: Great Bend/Barton, KS, US Business Related Entity ⇒ Jacam Chemical Company, Inc. (Owner: SP) LOCATION: Sterling, KS, US Cash Balances (100% Interest) (Owner: DC) LOCATION: Great Bend/Barton, KS, US DESCRIPTION: Farmers Bank & Trust Cash Balances (100% Interest) (Owner: JT) LOCATION: Great Bend/Barton, KS, US DESCRIPTION: Farmers Bank & Trust Cash Balances (100% Interest) (Owner: SP) LOCATION: Great Bend/Barton, KS, US DESCRIPTION: Farmers Bank & Trust Cash Balances (100% Interest) LOCATION: Great Bend/Barton, KS, US DESCRIPTION: Farmers Bank & Trust Investment holding entities (Owner: SP)

LOCATION: US

- Investment holding entities
LOCATION: US
- Investment holding entities ⇒ Healthcare Properties Fund 1, LLC (Owner: SP)
LOCATION: Leawood, KS, US
- Investment holding entities ⇒ NCM Bioscience Partners, LLC (Owner: SP)
LOCATION: Leawood, KS, US
- Investment holding entities ⇒ Quivira Ranch. Inc. (20% Interest) (Owner: SP)
LOCATION: Stafford County, KS, US
- Investment holding entities ⇒ Rattlesnake Ranch, Inc. (20% Interest)
LOCATION: Stafford County, KS, US
- Investment Holding Entity (Owner: DC)
LOCATION: US
- Investment Holding Entity ⇒ LVMC, Inc. (Owner: DC)
LOCATION: Great Bend/Barton, KS, US
- Mutual Funds (Owner: SP)
LOCATION: US
- Mutual Funds (Owner: DC)
LOCATION: US
- Mutual Funds
LOCATION: US
- Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan
- Mutual Funds ⇒ LPL Financial (Owner: SP)
- Mutual Funds ⇒ Questar Capital Corporation (Owner: DC)
- Mutual Funds ⇒ Questar Capital Corporation (Owner: SP)
- Mutual Funds ⇒ Scottrade (Owner: DC)
- Mutual Funds ⇒ Waddell & Reed (Owner: SP)
- Oil Working Interest (Owner: SP)
LOCATION: US
- Privately Owned Corporation
LOCATION: US
- Rental Real Estate (100% Interest) (Owner: JT)
LOCATION: US
- Stock in privately owned corporation
LOCATION: Great Bend/Barton, KS, US
- Stock in privately owned corporation ⇒ Great Bend Coop Assn.
LOCATION: Great Bend/Barton, KS, US
- Universal Life Policy
LOCATION: US
- Variable Life Policy (Owner: SP)
- Variable Life Policy ⇒ Union Security Insurance Company (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Roger W. Marshall , 08/13/2020