



Filing ID #10036121

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Young Kim  
**Status:** Congressional Candidate  
**State/District:** CA39

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 05/20/2020  
**Period Covered:** 01/01/2017– 01/31/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash and Money Market Funds (Sweep) [BA]		\$1,001 - \$15,000	Tax-Deferred		
DFA Emerging Mkts Core [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Global Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Small Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Value Port [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intrl Core Eqty Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Investment Grade [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Large Cap Intl Port [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA One Year Fixed Incm [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Short Duration Real [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Short Term Extended [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA US Core Eqty 2 Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA US Large Cap Value [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA US Targeted Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity & Guaranty Life [WU]	SP	\$1,001 - \$15,000	Tax-Deferred		
OPM Retirement Operations [FN]		\$15,001 - \$50,000	Young's Annuity Retirement	\$15,001 - \$50,000	Not Applicable
Single Residential Home [RP]	JT	\$500,001 - \$1,000,000	Rent	\$1,001 - \$2,500	\$15,001 - \$50,000
LOCATION: La Habra, CA, US					
Wells Fargo Personal Checking [BA]	JT	\$15,001 - \$50,000	None		
YK Connections [OL]		Undetermined	Sole Proprietorship	\$5,001 - \$15,000	Not Applicable
LOCATION: La Habra, CA, US					
DESCRIPTION: General Consulting Services					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
YK Connections	Consulting Services	\$14,800.00	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Penny Mac	March 2013	Mortgage on Rental Property	\$250,001 - \$500,000
JT	IRS	October 2014	Installment of taxes due for 2009 & 2010	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	World Affairs Council of Orange County
Director	Orange County Gang Reduction Intervention Partnership (OCGRIP)

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
KBS America (Los Angeles, CA, US)	Consulting Services

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Young Kim , 05/20/2020