



Filing ID #10055377

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Greg Stanton  
**Status:** Congressional Candidate  
**State/District:** AZ09

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 08/10/2023  
**Period Covered:** 01/01/2017– 06/14/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Group American Funds ⇒ Capital Income Builder (CIRAX) [5P]  LOCATION: AZ	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital Group American Funds ⇒ Capital Income Builder (CIRAX) [5P]  LOCATION: AZ	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Capital Group American Funds ⇒ Capital World Growth and Income Fund (CWIAX) [5P]  LOCATION: AZ	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Capital Group American Funds ⇒ Capital World Growth and Income Fund (CWIAX) [5P]  LOCATION: AZ	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Capital Group American Funds ⇒ The Growth Fund of America - 529A (CGFAX) [5P]  LOCATION: AZ	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Group American Funds ⇒ The Growth Fund of America (CGFAX) [5P]  LOCATION: AZ	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Nationwide 401(a) Plan ⇒ American Funds 2035 Trgt Date Retire T6 RFFTX [MF]		\$100,001 - \$250,000	Tax-Deferred		
Nationwide 401(a) Plan ⇒ Nationwide 401a Plan [MF]		\$100,001 - \$250,000	Tax-Deferred		
Nationwide 457(b) Plan ⇒ American Funds 2035 Trgt Date Retire T6 RFFTX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Nationwide 457(b) Plan ⇒ City of Phoenix Stable Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Nationwide Post Employment Health Plan ⇒ Nationwide Post Employment Health Plan [BA]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual IRA ⇒ Russell Growth Strategy Fund (RALAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Northwestern Mutual IRA ⇒ Russell Growth Strategy Fund (RALCX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
State of Arizona Elected Officials Pension [PE]  DESCRIPTION: Value of pension determined upon retirement		Undetermined	Tax-Deferred		
Vanguard 401(k) ⇒ NW Z NYSE AT 100 IS [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard 401(k) ⇒ Vanguard Equity Income Fund Adm [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Vanguard 401(k) ⇒ Vanguard Small-Cap Growth Idx Inst [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard 401(k) ⇒ Vanguard Target Retirement 2035 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard 401(k) ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total Bond Mkt Index Inst [MF]					
Vanguard 401(k) ⇒ Vanguard Total Stock Mkt Idx Inst [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Wells Fargo Checking [BA]		\$15,001 - \$50,000	None		
Wells Fargo Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Quarles and Brady	Spouse Salary	N/A	N/A
City of Phoenix	Salary	\$36,666.67	\$88,000.00
COMMENTS: Amount for 10 pay periods due to resignation from being Mayor on 5/29/2018			

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Department of Education	August 1992	Student Loans	\$15,001 - \$50,000
	SoFi	May 2017	Personal Loan	\$15,001 - \$50,000
JT	Bank of America	June 2013	Home Mortgage	\$500,001 - \$1,000,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Childhelp

Position	Name of Organization
COMMENTS: Uncompensated	
Director (Spouse)	AZ Equal Justice Foundation
COMMENTS: Uncompensated	
Director (Spouse)	Charter 100
COMMENTS: Uncompensated	

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2000	Myself and the State of Arizona	Value determined upon retirement

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Capital Group American Funds (Owner: DC)  
LOCATION: AZ
- Nationwide 401(a) Plan
- Nationwide 457(b) Plan
- Nationwide Post Employment Health Plan  
LOCATION: US
- Northwestern Mutual IRA (Owner: SP)
- Vanguard 401(k) (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Greg Stanton , 08/10/2023