



Filing ID #10056431

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jonathan Michael Nez
Status: Congressional Candidate
State/District: AZ02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 12/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]	JT	\$1 - \$1,000	None		
Bank of Oklahoma [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Chase Bank [BA]	JT	\$1 - \$1,000	None		
Navajo County Pension [PE]		\$15,001 - \$50,000	Tax-Deferred		
Nez Consulting LLC [OL]	JT	\$1 - \$1,000	annual income	\$15,001 - \$50,000	None
LOCATION: Flagstaff / Coconino, AZ, US DESCRIPTION: General consulting services, including strategic planning and organizational development.					
Principal Lifetime Hybrid 2035 (J) [IH]	JT	\$50,001 - \$100,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Navajo Nation	Salary	\$141,120.73	\$55,000.00
Nez Consulting LLC	Self income	\$24,252.30	N/A
Navajo Technical University	Speaking Fees	\$600.00	N/A
Northern Arizona University	Guest Lecture	\$500.00	N/A
SIPI Annual Colloquium	Speaking Fees	\$500.00	N/A
University of New Mexico	Speaking Fees	\$500.00	N/A
Native Americans in Philanthropy	Speaking Fees	\$1,000.00	N/A
Gallup Service Unit National Wellness Conference	Speaking Fees	\$2,500.00	N/A
MTNTOP Assembly of God	Speaking Fees	\$400.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	May 2002 - August 2005	Student loans	\$15,001 - \$50,000
SP	Aidvantage	1995 - 2010	Student loans	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2015	Navajo County Pension Public Safety Personnel Retirement System, Jonathan Nez	Public pension from Navajo County, Arizona through the Arizona Retirement Services from my time as a county supervisor.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Physicians Committee for Responsible Medicine (Washington, DC, US)	Consulting on health and wellness
Public Service Company of New Mexico (Albuquerque, NM, US)	Advisement and Research on Navajo Nation Tribal topics

Source (Name and Address)	Brief Description of Duties
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jonathan Michael Nez , 12/15/2023