



Filing ID #10055388

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mrs. Melissa Conyears-Ervin
Status: Congressional Candidate
State/District: IL07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/16/2023
Period Covered: 01/01/2022– 07/31/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2-Flat - Chicago [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Chicago, IL, US					
Ameriprise ⇒ Ameriprise - ROTH ⇒ Ameriprise IMMA [IH]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ ISHARES MSCI USA MOMENTUM FACTOR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ ISHARES RESIDENTIAL & MULTISECTOR REAL EST		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ETF [EF]					
Ameriprise ⇒ Ameriprise - ROTH ⇒ ISHARES S&P MID CAP 400 VALUE ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ ISHARES U S BROKER-DEALERS & SECURITIES EXCHANGES ETF [EF]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ ISHARES U S REGIONAL BANKS ETF [EF]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ Jefferies Financial Group Inc. (JEF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ JPMORGAN OPPORTUNISTIC EQUITY LONG SHORT CL I [MF]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ ONE WORLD PRODUCTS INC (OWPC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ Salesforce, Inc. (CRM) [ST]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ SPDR S&P HEALTHCARE EQUIPMENT ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ VANGUARD INFORMATION TECHNOLOGY ETF [EF]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ VANGUARD SMALL CAP GROWTH ETF [EF]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - ROTH ⇒ Vitesse Energy, Inc. (VTS) [ST]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ Ameriprise IMMA [IH]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ CONSUMER DISCRETIONARY SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES BROAD USD INVESTMENT GRADE CORP BOND ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES INC MSCI ITALY NEW ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES INC MSCI TAIWAN ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MBS ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI AUSTRALIA ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI CANADA ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI CHINA ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI GERMANY ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI JAPAN ETF NEW [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI MALAYSIA ETF NEW [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI MEXICO ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI NETHERLANDS ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI SINGAPORE ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI SOUTH AFRICA ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI SPAIN ETF [EF]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI SWEDEN ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ ISHARES MSCI UTD KINGDOM NEW ETF [EF]		\$1 - \$1,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SCHWAB INTERMEDIATE TERM U S TREASURY ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SCHWAB SHORT TERM U S TREASURY ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SECTOR ENERGY SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SECTOR FINANCIAL SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SECTOR INDUSTRIAL SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SECTOR MATERIALS SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SECTOR TECHNOLOGY SELECT SECTOR SPDR ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SELECT SECTOR COMMUNICATION SERVICES SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SELECT SECTOR TR REAL ESTATE SPDR ETF [EF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SELECT UTILITIES SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ SPDR BLOOMBERG 1-3 MONTH T-BILL ETF NEW [EF]		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Tax Deferred ⇒ VANGUARD LONG TERM TREASURY ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise ⇒ Ameriprise - Taxable ⇒ AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Atlassian Corporation - Class A (TEAM) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ DT Midstream, Inc. (DTM) [ST]		\$1 - \$1,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ DTE Energy Company (DTE) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ DTE Energy Company 2020 Series G 4.375% Junior Subordinated Debentures due 2080 (DTB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameriprise ⇒ Ameriprise - Taxable ⇒ Estee Lauder Companies, Inc. (EL) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Global Payments Inc. (GPN) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ INVESCO DB BASE METALS FUND ETF [EF]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ INVESCO QQQ ETF [EF]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ ISHARES BROAD USD INVESTMENT GRADE CORP BOND ETF [EF]		\$1,001 - \$15,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise ⇒ Ameriprise - Taxable ⇒ ISHARES CONV BOND ETF [EF]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ ISHARES CORE U S AGGREGATE BOND ETF [EF]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ ISHARES MSCI INDIA ETF [EF]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ ISHARES U S BROKER-DEALERS & SECURITIES EXCHANGES ETF [EF]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Logitech International S.A. - Registered Shares (LOGI) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ LORD ABBETT SHORT DURATION INCOME CL [MF]		\$1 - \$1,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ LORD ABBETT ULTRA SHORT BOND CL I [MF]		\$1 - \$1,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Public Service Enterprise Group Incorporated (PEG) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Southern Company (SOJE) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Capital Gains	None	None

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Ameriprise ⇒ Ameriprise - Taxable ⇒ VeriSign, Inc. (VRSN) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Ameriprise ⇒ Ameriprise - Taxable ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Bright Start - Illinois ⇒ Bright Start [5P] LOCATION: IL		\$50,001 - \$100,000	Tax-Deferred		
Chase Bank [BA]		\$1,001 - \$15,000	None		
Mixed Use Building - Chicago [RP] LOCATION: Chicago, IL, US		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500
NuMark Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Old Second Bank - CD [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Old Second Bank - CD [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Residential Mortgage [DO]		\$50,001 - \$100,000	None		
Townhouse - Chicago [RP] LOCATION: Chicago, IL, US		\$250,001 - \$500,000	None		
Townhouse - Galena [RP] LOCATION: Galena, IL, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Chicago	Salary	\$96,125.00	\$133,500.00
City of Chicago	Spouse Salary	\$84,000.00	\$130,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank	Feb 2013	Home Mortgage	\$100,001 - \$250,000
	NuMark Credit Union	Jan 2020	HELOC	\$100,001 - \$250,000
	US Bank	Jan 2002	Mortgage	\$100,001 - \$250,000
	Old Second Bank	Jan 2003	Mortgage	\$100,001 - \$250,000
	American Express	Jan 2023	Charge Card	\$15,001 - \$50,000
	Ameriprise	Jan 2021	Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Municipal Employees Annuity & Benefit Fund of Chicago
Trustee	Laborers Annuity & Benefit Fund of Chicago
Trustee	Policemans Annuity & Benefit Fund of Chicago
Trustee	Firemen's Annuity & Benefit Fund of Chicago
Member	Chicago Development Fund Board
Member	JLM Abundant Life Center Advisory Board
Member	Chicago Catalyst Fund Board
Member	Westside Justice Center Board

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ameriprise
- Ameriprise ⇒ Ameriprise - ROTH
- Ameriprise ⇒ Ameriprise - Tax Deferred
- Ameriprise ⇒ Ameriprise - Taxable
- Bright Start - Illinois
LOCATION: IL

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mrs. Melissa Conyears-Ervin , 08/16/2023