

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Thomas Herman

**Status:** Congressional Candidate

State/District: CA33

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2024

**Filing Date:** 05/11/2024

**Period Covered:** 01/01/2023-04/15/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Savings [BA]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Chase bank accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Residential rental Azul [RP]	JT	\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Villa Canales, GT					
Residential rental Kittering [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Location: Hesperia, CA, US					
Residential rental Palo Alto [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Victorville, CA, US					

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Heart to Heart Ministries	my salary	\$5,100.00	\$20,400.00
Heart to Heart Ministries	Housing allowance	\$5,000.00	\$30,000.00
Heart to Heart Ministries	spouse salary	N/A	N/A

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Newrez	May 2022	mortgage on rental property	\$250,001 - \$500,000
JT	Shellpoint Mortgage Servicing	May 2022	mortgage on rental property	\$500,001 - \$1,000,000
	Discover	May 2023	Personal Loan	\$15,001 - \$50,000
JT	Penny Mac	July 2013	mortgage on home	\$100,001 - \$250,000

## **SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS** 

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need no	t be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	
Ves No	

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Thomas Herman, 05/11/2024