



Filing ID #10059810

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bruce C. Lou
Status: Congressional Candidate
State/District: CA11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/6/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash [OT] DESCRIPTION: Cash		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage ⇒ Adobe Inc. (ADBE) [ST]		\$15,001 - \$50,000	None		
Charles Schwab Brokerage ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	None		
Charles Schwab Brokerage ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	None		
Charles Schwab Brokerage ⇒ Cash [OT] DESCRIPTION: cash in account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage ⇒ INVESCO QQQ TRUST SRS 1 ET [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage ⇒ NVIDIA Corporation (NVDA) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage ⇒ ProShares UltraPro QQQ [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage ⇒ SPDR S&P 500 ETF [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
E*TRADE Morgan Stanley Brokerage ⇒ Arista Networks, Inc. (ANET) [ST]		\$15,001 - \$50,000	None		
E*TRADE Morgan Stanley Brokerage ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	None		
Fidelity Roth IRA ⇒ Fidelity Freedom 2060 Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Robinhood Brokerage ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
Robinhood Brokerage ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Robinhood Brokerage ⇒ Bitcoin [OT] DESCRIPTION: crypto currency		\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
Robinhood Brokerage ⇒ Cash [OT] DESCRIPTION: cash in account		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
Robinhood Brokerage ⇒ Dogecoin [OT] DESCRIPTION: crypto currency		\$1 - \$1,000	None		
Robinhood Brokerage ⇒ Ethereum [OT] DESCRIPTION: cryptocurrency		\$1,001 - \$15,000	Capital Gains	None	None
Robinhood Brokerage ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Robinhood Roth IRA ⇒ Cash [OT]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: cash in account					
Robinhood Roth IRA ⇒ INVESCO QQQ TRUST SRS 1 ET [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Robinhood Roth IRA ⇒ SPDR S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA Charles Schwab ⇒ ARK Innovation ETF [EF]		\$1 - \$1,000	Capital Gains	Not Applicable	Not Applicable
DESCRIPTION: capital loss of ~\$-1000					
Roth IRA Charles Schwab ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA Charles Schwab ⇒ INVESCO QQQ TRUST SRS 1 ET [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA Charles Schwab ⇒ SPDR S&P 500 ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
True Capital Partners	Employment	\$.00	\$69,200.24
Stingray Staffing	Business Income	\$800.00	\$2,508.15
360 Coaching	Business Income	\$.00	\$3,000.00
Employment Development Department	Unemployment Insurance	N/A	\$11,700.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Associate	True Capital Partners
CEO	Stingray Staffing
Sole Proprietor	360 Coaching

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Jialu Wang (San Jose, CA, US)	Elite academic competition coaching
Andrew Reiser (Portland, OR, US)	Career consulting services

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Charles Schwab Brokerage LOCATION: US DESCRIPTION: Brokerage accountE*TRADE Morgan Stanley Brokerage LOCATION: US DESCRIPTION: Brokerage accountFidelity Roth IRARobinhood Brokerage LOCATION: US DESCRIPTION: brokerage accountRobinhood Roth IRARoth IRA Charles Schwab
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Bruce C. Lou , 05/6/2024