



Filing ID #10061482

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kevin Lincoln
Status: Congressional Candidate
State/District: CA09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/15/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab [OT] DESCRIPTION: IRA		\$1,001 - \$15,000	None		
Empower Retirement ⇒ Empower Retirement [OT] DESCRIPTION: Deferred Compensation Account		\$15,001 - \$50,000	None		
Rental Property [OT] DESCRIPTION: Rental Property		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
USAA Bank [OT] DESCRIPTION: Personal Bank Account		\$1,001 - \$15,000	None		
Wells Fargo Bank [OT] DESCRIPTION: Personal Bank Account		\$1,001 - \$15,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Stockton	Salary	\$33,931.35	\$81,078.66
Heritage Land, Inc.	Spouse Salary	\$10,710.01	\$24,213.50
San Joaquin Council of Governments	Salary	\$300.00	\$900.00
San Joaquin County	Salary	N/A	\$500.00
Self Employment	Spouse Earnings	\$3,273.00	\$10,609.00
Self Employment	Spouse Earnings	N/A	\$3,371.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA Bank	June 2023	Personal Loan	\$15,001 - \$50,000
	USAA Bank	April 2023	Personal Loan	\$10,000 - \$15,000
	Rocket Mortgage	October 2021	Rental Property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Empower Retirement

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin Lincoln , 05/15/2024