



Filing ID #10055974

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Gregory Whitten
Status: Congressional Candidate
State/District: AZo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 10/6/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Distribution from Russell Allen Trust [OT]		\$15,001 - \$50,000	Trust Distribution	\$15,001 - \$50,000	None
DESCRIPTION: This was \$17,000 that was distributed to me from my grandfathers estate due to my mothers passing as she was the beneficiary.					
Inherited IRA Brokerage Account [IH]		Over \$50,000,000	Inherited IRA Distribution	\$15,001 - \$50,000	None
DESCRIPTION: This is a distribution that I pulled out of the above IRA in 2023.					
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$1,001 - \$2,500
DESCRIPTION: This is a stock that I sold in 2022					
Moderna, Inc. (MRNA) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$1,001 - \$2,500
DESCRIPTION: Stock I sold in 2022					
Zoom Technologies, Inc. (ZOOM) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$1,001 - \$2,500
DESCRIPTION: Stock I sold in 2022.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Helix Employment LLC	Salary	\$185,451.32	\$62,256.00
Huron Consulting Services	Salary	N/A	\$224,242.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Gregory Whitten , 10/6/2023