



Filing ID #10055162

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Sheryl L. Adams
Status: Congressional Candidate
State/District: CA49

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 06/23/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ford Motor Company Pension Plan, 100% Interest [PE]		\$100,001 - \$250,000	Savings and Stock	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Pension Savings and Stock through MyFordBenefits					
Merrill Lynch ⇒ BANK OF AMERICA [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch ⇒ First Trust Cloud Computing ETF (SKYY) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [ST]		\$1 - \$1,000	None		
Merrill Lynch ⇒ Invesco Emerging Markets Sovereign Debt ETF (PCY) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch ⇒ Invesco KBW Bank ETF (KBWB) [ST]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch ⇒ Invesco Preferred ETF (PGX) [ST]		\$1 - \$1,000	None		
Merrill Lynch ⇒ iShares Biotechnology ETF (IBB) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch ⇒ money market [BA]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Merrill Lynch ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch ⇒ SPDR Select Sector Fund - Health Care (XLV) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch ⇒ The Communication Services Select Sector SPDR Fund (XLC) [ST]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
HYUNDAI AUTOEVER AMERICA	SALARY	\$165,000.00	\$106,799.00
AMPLIFY HR MANAGEMENT LLC	SALARY		\$49,216.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Lakeview Loan Svcs	01/31/2017	First Mortgage on residence	\$250,001 - \$500,000
	Huntington National Bank	2017	Second Mortgage on residence	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
IT Sr. Client Executive	Hyundai AutoEver America

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
HYUNDAI AUTOEVER AMERICA (FOUNTAIN VALLEY, CA, US)	IT managed services by Hyundai to Kia Motor of America
AMPLIFY HR MANAGEMENT LLC (LINCOLNSHIRE, IL, US)	Worked for ADS Tec Energy LLC

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> ◦ Merrill Lynch

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sheryl L. Adams , 06/23/2023