



Filing ID #10055618

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Timothy J. Sheridan
Status: Congressional Candidate
State/District: CA41

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 08/11/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account [BA]	JT	\$15,001 - \$50,000	None		
Bank Account [BA]	JT	\$100,001 - \$250,000	None		
BofA [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BofA [BA] DESCRIPTION: My spouse's savings account.	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BofA [BA] DESCRIPTION: My spouse's checking account.	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One [BA] DESCRIPTION: My spouse's savings account.	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Capital One [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CFCU [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
CNB [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: This is my spouse's family's checking account. I have no interest in this account at all. If my spouse passes away, the money reverts to her family exclusively.					
CNB [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: This is my spouse's family's savings account. I have no interest in this account at all. If my spouse passes away, the money reverts to her family exclusively.					
Merrill [EF]	SP	\$100,001 - \$250,000	Dividends, Interest	\$1 - \$200	\$2,501 - \$5,000
DESCRIPTION: This is my spouse's family's account. I have no interest in this account at all. If my spouse passes away, the money reverts to her family exclusively.					
Mission Square COLE - Mission Square Retirement Target 2030 R1 [PE]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Mission Square WRCOG - Mission Square Retirement Target 2030 R1 [PE]		\$1 - \$1,000	Dividends	\$1 - \$200	None
Rental Property [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Menifee/Riverside, CA, US					
Rental Property [RP]	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	None
LOCATION: Casselberry, Seminole, FL, US					
Schwab [IH]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Southwest Airlines 401K plan [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: This is my spouse's 401K account.					
Southwest Airlines Company (LUV) [ST]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
Southwest Airlines Profit Sharing [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Vanguard ⇒ Vanguard Cash Res Fed MM Adm [MF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard ⇒ Vanguard International Growth Investor [MF]		\$100,001 - \$250,000	Tax-Deferred		
Vanguard ⇒ Vanguard Small-Cap Index Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		
Vanguard ⇒ Vanguard Small-Cap Value Index [MF]		\$250,001 - \$500,000	Tax-Deferred		
Vanguard ⇒ Vanguard Target Retirement 2055 [MF]		\$1 - \$1,000	Tax-Deferred		
Vanguard ⇒ Vanguard US Growth Fund Investor [MF]		\$1,000,001 - \$5,000,000	Tax-Deferred		
XTO Energy [OT]	SP	Undetermined	Royalties	\$1 - \$200	\$1 - \$200
DESCRIPTION: This income is derived from a mineral interest in my spouse's family's land in Wood County, Texas. I have no interest in this at all. If my spouse passes away, any and all benefits reverts to her family exclusively.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
National Treasury Employees Union	Salary	\$121,434.00	\$201,732.00
City of Lake Elsinore	Salary	\$5,208.00	\$7,440.00
Riverside Transit Agency	Salary	\$2,700.00	\$5,550.00
California Joint Powers Insurance Agency	Salary	\$100.00	\$100.00
Southwest Airlines	Spouse Salary	\$15,958.20	\$31,373.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	October 2010	Rental Property	\$10,000 - \$15,000
JT	Bank of America	November 2022	Line of Credit	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Broadcaster	Lake Elsinore Storm Baseball
President / Board Member	County Meadows II Landscape Maintenance Organization

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Vanguard

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

I officially dropped out of the campaign for California's 41st Congressional District on May 25, 2023.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Timothy J. Sheridan , 08/11/2023