New Member of or Candidate for State: California  New Member of or Candidate for State: California  U.S. House of Representatives: District: 16  New Officer or Employee  Employing Office: 3/5/2024  Shared Principal Assistant  RY INFORMATION – ANSWER EACH OF THESE QUES:  Employing period?  RY INFORMATION – ANSWER EACH OF THESE QUES:  Expense, or your dependent child:  Expense, or your dependent abild:  Expense, or your dependent abil
e from any reportable  Yes X No
the Yes X No
D. Did you, your spouse, or your dependent child have any reportable  Yes  No  X  J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?
ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do, not answer "yes" unless you have first consulted with the Committee on Ethics.

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: S. Joseph Simitian

Page 2

of 5

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additional sheets	Stanford FCU,			<u> </u>	Eramoles: Simo	Mega		a detailed disc irements, please raf	u so choose, you m	If you report a private Excepted investment Fu- box.	Exclude: Your personal residence, is homes and vacation homes (unless income during her reporting penod), a interest in, or the reporting of interest in, or the reporting the retirement program, including the Plan.	For an ownership interest in a path that is not publicly traded, structure of its business, the nature of its geographic location in Block A.	or rental and other real property held: woulde a complete address or de- rental property," and a city and state.	Il interest-bearing as 00, list every finance often \$1,000 in inte	ecount that exceeds bank and other cash	all IRAs and other k) plans) provide the	Provide complete names of stoc (do not use only ticker symbols)	identify (a) each asset held for production of income and with a fa axceeding \$1,000 at the and of the n and (b) any other reportable asse noons which generated more unserned income during the year.	Assets and/or	P10
se additional sheets if more space is required.	Savings IRA			ABC Hedge Fund	Simon & Schuster	Mega Corp Stock		The optional column on the far left of the optional column on the far left of the optional column on the far left of a detailed discussion of Schedule aguirements, please refer to the instruction bookless.	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or income source is that of your spouse (SP) or	you report a privately-traded fund that is an coepted investment Fund, please check the 'EIF' xx.	Exclude: Your personal residence, including second nomes and vacation homes (unless there was rental income during the reporting pence), and any finear interest in, or the reporting pencel, from a federatial refirement program, including the Thrift Sevings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment provide a complete address or description, e.g. rental property, and a city and state.	in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	the account that exceeds the reporting thresholds.  For bank and other cash accounts, total the amount	For all IRAs and other retirement plans (such as 60'(k) plans) provide the value for each asset held in	Provide complete names of stocks and mutual funds do not use only ticker symbols)	Identify (a) each asset held for investment or production of income and with a fair market value accepting \$1,000 at the and of the reporting period and (b) any other reportable asset or source or income which generated more than \$200 in runeamed income during the year.	Assets and/or income Sources	BLOCK A
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Name: S. Joseph Simitian

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## SCHEDULE C - EARNED INCOME

Name: S. Joseph Simitian Page 4 of 5

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2021 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,595. The 2022 limit is \$29,895. In addition, certain types of income (notably honoraria, director's fees,

and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff

w w	Source (include date of receipt for honoraria)	Tyne	Am	Amount
		- 9	Current Year to Filing	Preceding Year
	ABC Trade Association, Battimore, MD (July 15)	Honoranum	\$0	\$500
Examples:	State of Maryland	Salary	\$20,000	\$76,000
	Cm) War Roundtable (Oct 2)	Spouse Speech	\$0	\$1,000
	Ontario County Board of Education	Spouse Salary	N/A	NIA
County of Santa	County of Santa Clara; San Jose, CA	Candidate's Salary	\$22,013	\$176,221
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date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service;	OLE F - AGREEMENTS	Name: S. Joseph Simitian	Page 5 of 5
have with respect to: future employment; a leave			
	date, parties to, and general terms of any agreement or arrangement that you have with rest	spect to: future employment; a leave of absence during the period	of government service;

continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former Identify the employer.

Date	Parties to Agreement	Terms of Agreement
	NONE	
	99 99 99 99	

## SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat Information Ilsted on Schedule C.

	Company of the Compan
Source (Name and City/State)	Brief Description of Duties
Doe Jones & Smith, Hometown, State	Accounting Services
Member, Board of Supervisors	County of Santa Clara, California
Director	Los Altos Hills County Fire District, Santa Clara County Central Fire District, South Santa Clara County Fire District Financing Authority, Public Authority of Santa Clara County, Vector Control
	District, Sanitation District No. 2-3, County Lighting Service Area
Executive Committee & General Assembly Alternate	Association of Bay Area Governments (ABAG)
Financing Authority Delegate	Mid Peninsula Regional Open Space District