



Filing ID #10052993

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Marlin Stutzman
Status: Congressional Candidate
State/District: IN03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Legacy Theatre Group, 100% Interest [OL] LOCATION: Howe, IN, US DESCRIPTION: Stage Theatre performing company and productions	JT	\$250,001 - \$500,000	None		
Schonbrook Farms, 100% Interest [FA] LOCATION: Howe, IN, US DESCRIPTION: Animal production and farm land rental	JT	\$1,000,001 - \$5,000,000	Capital Gains	\$15,001 - \$50,000	\$15,001 - \$50,000
Show Trucks Unlimited [OL] LOCATION: Middlebury, IN, US DESCRIPTION: Dividends		\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Stutzman Brothers Meats, 33% Interest [OL] LOCATION: Howe, IN, US DESCRIPTION: Capital Gains and Dividends		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Stutzman Lawn and Garden, 50% Interest [OL] LOCATION: Shipshewana, IN, US		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Capital Gains and Dividends					
Stutzman Power Equipment, 50% Interest [OL]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Shipshewana, IN, US DESCRIPTION: Dividends and Capital Gains					
Tepe Upholstery DBA Stutzman Upholstery, 50% Interest [OL]		\$100,001 - \$250,000	None		
LOCATION: Sarasota, FL, US DESCRIPTION: Furniture Upholstery and custom furniture					
The Barns at Nappanee, 33% Interest [OL]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	None	None
LOCATION: Nappanee, IN, US DESCRIPTION: Restaurant and event center					
Titancore Industries, 55% Interest [OL]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Elkhart, IN, US DESCRIPTION: Capital Gains and Dividends					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Stutzman Power Equipment	Managing Fees	\$20,000.00	\$20,000.00
Showhauler Trucks	Managing Fees	\$40,000.00	\$40,000.00
Titancore Industries	Managing Fees	\$40,000.00	\$40,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First State Bank	January 2012	Farm Mortgage	\$500,001 - \$1,000,000
	First State Bank	August 2017	Real Estate Mortgage	\$100,001 - \$250,000
	First Source Bank	October 2020	Real Estate Mortgage	\$250,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$500,000
	Community State Bank	April 2020	Real Estate Mortgage	\$250,001 - \$500,000
	First State Bank	February 2017	Real Estate Mortgage	\$100,001 - \$250,000
	First Merchants Bank	August 2021	Real Estate Mortgage	\$100,001 - \$250,000
	First Merchants Bank	April 2023	Real Estate Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	The Barns at Nappanee
Managing Member	The Stutzman Group LLC
Managing Member	Titancore Industries LLC
Managing Member	Stutzman Brothers Meats Company LLC
Managing Member	Stutzman Upholstery LLC
Managing Member	Stutzman Power Equipment LLC
Managing Member	Showhauler Trucks, Inc
Managing Member	Legacy Theatre Group
Managing Member	Stutzman Lawn & Garden

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Marlin Stutzman , 08/15/2023