



Filing ID #10056608

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joseph Babits
Status: Congressional Candidate
State/District: FL08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 01/16/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k [OT]		\$1,000,001 - \$5,000,000	None		
DESCRIPTION: 401k from Shell and TSP account from government					
Apple Inc. (AAPL) [ST]		\$1,000,001 - \$5,000,000	Dividends	None	\$5,001 - \$15,000
Checking Account [BA]		\$15,001 - \$50,000	Interest	None	\$1 - \$200
inherited ira [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Inherited IRA from my Mother.					
Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Dividends	None	\$1,001 - \$2,500
NVIDIA Corporation (NVDA) [ST]		\$100,001 - \$250,000	None		
Primary Residence [RP]		\$1,000,001 - \$5,000,000	None		
LOCATION: Vero Beach, FL, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Shell PLC American Depositary Shares (SHEL) [ST]		\$100,001 - \$250,000	Dividends	None	\$5,001 - \$15,000
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard S&P 500 ETF (VOO) [ST]		\$100,001 - \$250,000	Dividends	None	\$5,001 - \$15,000
Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Dividends	None	\$2,501 - \$5,000
Visa Inc. (V) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Walmart Inc. (WMT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Mortgage	January 2023	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Associate Counsel	Shell USA

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2005	Shell and myself	Retirement Plan define payout, Should be about \$1,000,000

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Shell USA (Houston, , TX, US)	Securities Attorney

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Babits , 01/16/2024