

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name: Joseph Leigh

**Status:** Congressional Candidate

State/District: GA14

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2023

**Filing Date:** 12/19/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset      | Income Type(s)              | Income<br>Current Year to Filing | Income<br>Preceding Year |
|---|-------|---------------------|-----------------------------|----------------------------------|--------------------------|
| Bank of America Checking [BA]                       |       | \$15,001 - \$50,000 | None                        |                                  |                          |
| Bank of America Corporation (BAC) [ST]              |       | None                | Capital Gains,<br>Dividends | \$1,001 - \$2,500                | None                     |
| Blackstone Inc. (BX) [ST]                           |       | None                | Capital Gains,<br>Dividends | \$1 - \$200                      | \$1 - \$200              |
| Carnival Corporation (CCL) [ST]                     |       | None                | Capital Gains               | \$201 - \$1,000                  | None                     |
| First Horizon Corporation (FHN) [ST]                |       | None                | Capital Gains,<br>Dividends | \$1 - \$200                      | None                     |
| Microsoft Corporation (MSFT) [ST]                   |       | None                | Capital Gains,<br>Dividends | \$1,001 - \$2,500                | None                     |
| Piedmont Lithium Inc. (PLL) [ST]                    |       | None                | Capital Gains               | \$201 - \$1,000                  | None                     |
| Promissory Note [DO]                                |       | None                | Interest                    | \$201 - \$1,000                  | \$201 - \$1,000          |
| Roth IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST] |       | \$15,001 - \$50,000 | Capital Gains               | None                             | \$201 - \$1,000          |

| Asset                              | Owner Value of Asset | Income Type(s)              | Income<br>Current Year to Filing | Income<br>Preceding Year |
|------------------------------------|----------------------|-----------------------------|----------------------------------|--------------------------|
| Roth IRA ⇒ SPDR S&P 500 (SPY) [ST] | None                 | Capital Gains,<br>Dividends | \$2,501 - \$5,000                | None                     |
| Roth IRA ⇒ Tesla, Inc. (TSLA) [ST] | None                 | Capital Gains               | None                             | None                     |
| Series I Savings Bond [GS]         | None                 | Interest                    | \$201 - \$1,000                  | \$201 - \$1,000          |
| SPDR S&P 500 (SPY) [ST]            | None                 | Capital Gains,<br>Dividends | \$15,001 - \$50,000              | \$201 - \$1,000          |
| Tesla, Inc. (TSLA) [ST]            | \$15,001 - \$50,000  | Capital Gains               | \$5,001 - \$15,000               | None                     |

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE C: EARNED INCOME**

| Source                     | Туре           | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|----------------------------|----------------|-------------------------------------|--------------------------|
| Architectural Surfaces llc | Employment     | \$108,287.50                        | \$112,405.76             |
| Woodwork Realty LLC        | Contract labor | \$4,800.00                          | \$4,800.00               |

#### SCHEDULE D: LIABILITIES

None disclosed.

**SCHEDULE E: POSITIONS** 

None disclosed.

**SCHEDULE F: AGREEMENTS** 

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

o Roth IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

| <b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No |
|---|
| <b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No   |

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Leigh, 12/19/2023