



Filing ID #10031237

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Hon. Karen Bass  
**Status:** Member  
**State/District:** CA37

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 12/13/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                              | Owner | Value of Asset        | Income Type(s) | Income      | Tx. > \$1,000?           |
|------------------------------------------------------------------------------------|-------|-----------------------|----------------|-------------|--------------------------|
| One West Bank Accounts [BA]                                                        |       | \$1,001 - \$15,000    | Interest       | \$1 - \$200 | <input type="checkbox"/> |
| TIAA CREF ⇒<br>TIAA CREF-CREF Stock [MF]                                           |       | \$100,001 - \$250,000 | None           |             | <input type="checkbox"/> |
| DESCRIPTION: No reportable individual assets                                       |       |                       |                |             |                          |
| TIAA CREF ⇒<br>TIAA Traditional Account [MF]                                       |       | \$100,001 - \$250,000 | None           |             | <input type="checkbox"/> |
| DESCRIPTION: No reportable Individual Assets                                       |       |                       |                |             |                          |
| USC Retirement Savings ⇒<br>USC Retirement Savings 401(a) - Fidelity Magellan [IH] |       | \$15,001 - \$50,000   | None           |             | <input type="checkbox"/> |
| DESCRIPTION: No reportable individual assets                                       |       |                       |                |             |                          |
| USC Retirement Savings - Fidelity Cash Reservie [IH]                               |       | None                  | None           |             | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source                            | Type            | Amount     |
|-----------------------------------|-----------------|------------|
| University of Southern California | Teaching income | \$4,625.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor                                                       | Date Incurred | Type                                             | Amount of Liability     |
|-------|----------------------------------------------------------------|---------------|--------------------------------------------------|-------------------------|
|       | Ditech Mortgage                                                | March 2016    | Mortgage on Personal Residence (Washington, DC)  | \$250,001 - \$500,000   |
|       | COMMENTS: Prior SW Condo Bank mortgage sold to Ditech Mortgage |               |                                                  |                         |
|       | CIT Bank                                                       | November 2018 | Mortgage on Personal Residence (Los Angeles, CA) | \$500,001 - \$1,000,000 |
|       | Land Home Mortgage                                             | November 2009 | Mortgage on personal residence (Los Angeles, CA) | \$250,001 - \$500,000   |
|       | COMMENTS: Refinanced and paid off by CIT Bank mortgage         |               |                                                  |                         |

SCHEDULE E: POSITIONS

| Position     | Name of Organization             |
|--------------|----------------------------------|
| Director     | National Endowment for Democracy |
| Board Member | National Foster Youth Institute  |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details                         |            |            |                                                |                  | Inclusions                          |                                     |                          |
|--------------------------------------|------------|------------|------------------------------------------------|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source                               | Start Date | End Date   | Itinerary                                      | Days at Own Exp. | Lodging?                            | Food?                               | Family?                  |
| Center for Democracy in the Americas | 01/24/2018 | 01/28/2018 | Washington, DC - Havana, Cuba - Washington, DC | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Congressional Black                  | 03/1/2018  | 03/3/2018  | Washington, DC -                               | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

| Trip Details                         |            |            |                                                    |                  | Inclusions                          |                                     |                          |
|--------------------------------------|------------|------------|----------------------------------------------------|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source                               | Start Date | End Date   | Itinerary                                          | Days at Own Exp. | Lodging?                            | Food?                               | Family?                  |
| Caucus Institute                     |            |            | Columbia, SC - Washington, DC                      |                  |                                     |                                     |                          |
| Humpty Dumpty Institute              | 04/12/2018 | 04/16/2018 | Washington, DC - Khartoum, Sudan - Washington, DC  | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| United Nations Foundation            | 04/23/2018 | 04/24/2018 | Washington, DC - New York, NY - Washington, DC     | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| National Democratic Institute        | 05/4/2018  | 05/7/2018  | Washington, DC - Dakar, Senegal - Washington, DC   | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| National Democratic Institute        | 07/26/2018 | 08/2/2018  | Washington, DC - Harare, Zimbabwe - Washington, Dc | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Congressional Black Caucus Institute | 08/9/2018  | 08/12/2018 | Los Angeles, CA - Tunica, MS - Los Angeles, CA     | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Congressional Black Caucus Institute | 11/7/2018  | 11/11/2018 | Washington, DC - Seattle, WA - Los Angeles, CA     | 1                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

|                                                                                                                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>TIAA CREF<br/>DESCRIPTION: Teachers Insurance &amp; Annuity Association College Retirement Equities Fund</li> <li>USC Retirement Savings<br/>DESCRIPTION: Fidelity Cash Reserve (IH)</li> </ul> |
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☐ No

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Karen Bass , 12/13/2019