



Filing ID #10033481

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Young Kim
Status: Congressional Candidate
State/District: CA39

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 01/22/2020
Period Covered: 01/01/2017– 01/31/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash and Money Market Funds (Sweep) [BA]		\$1,001 - \$15,000	Tax-Deferred		
DFA Emerging Mkts Core [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Global Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Small Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Value Port [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intrl Core Eqty Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Investment Grade [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Large Cap Intl Port [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA One Year Fixed Incm [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Short Duration Real [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Short Term Extended [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA US Core Eqty 2 Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA US Large Cap Value [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA US Targeted Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity & Guaranty Life [WU]	SP	\$1,001 - \$15,000	Tax-Deferred		
OPM Retirement Operations [FN]		\$15,001 - \$50,000	Young's Annuity Retirement	\$15,001 - \$50,000	Not Applicable
Single Residential Home [RP]	JT	\$500,001 - \$1,000,000	Rent	\$1,001 - \$2,500	\$15,001 - \$50,000
LOCATION: La Habra, CA, US					
Wells Fargo Personal Checking [BA]	JT	\$15,001 - \$50,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
KBS America	Consulting Services	N/A	\$10,800.00
South Baylo University	Consulting Services	N/A	\$4,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Penny Mac	March 2013	Mortgage on Rental Property	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	IRS	October 2014	Installment of taxes due for 2009 & 2010	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	World Affairs Council of Orange County
Director	Orange County Gang Reduction Intervention Partnership (OCGRIP)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
KBS America (Los Angeles, CA, US)	Consulting Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Young Kim , 01/22/2020