



Filing ID #10052590

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. O. Kent Mercado
Status: Congressional Candidate
State/District: IL11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 04/27/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 ⇒ 529 [5P] LOCATION: IL	JT	\$100,001 - \$250,000	None		
Hedge Fund ⇒ Hedge Fund [HE]	JT	\$50,001 - \$100,000	None		
home [RP] LOCATION: Bartlett, IL, US	JT	\$500,001 - \$1,000,000	None		
home ⇒ condo ⇒ condo [RP] LOCATION: Sunny Isles, FL, US	JT	\$500,001 - \$1,000,000	None		
IRA ⇒ Chase ⇒ Morgan Stanley (MS) [ST]	JT	\$250,001 - \$500,000	None		
IRA ⇒ Morgan Stanley ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$250,001 - \$500,000	None		
IRA ⇒ Scwab ⇒ 5/3 bank [BA]	JT	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Scwab ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [ST]	JT	\$100,001 - \$250,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Illinois Fertility	Spouse Income	\$110,000.00	\$100,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> 529 (Owner: JT) LOCATION: IL DESCRIPTION: 3 accounts Hedge Fund (Owner: JT) DESCRIPTION: SpaceX home (100% Interest) (Owner: JT) LOCATION: Bartlett, IL, US DESCRIPTION: Home no debt home ⇒ condo (100% Interest) (Owner: JT) LOCATION: Sunny Iles, FL, US DESCRIPTION: condo IRA (Owner: JT) DESCRIPTION: IRA

- IRA ⇒ Chase (100% Interest) (Owner: JT)
LOCATION: Naperville, IL, US
- IRA ⇒ Morgan Stanley (100% Interest) (Owner: JT)
LOCATION: Naperville, IL, US
- IRA ⇒ Scwab (100% Interest) (Owner: JT)
LOCATION: Naperville, IL, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. O. Kent Mercado , 04/27/2023