



Filing ID #10055859

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jay Edward Brown
Status: Congressional Candidate
State/District: IA04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/5/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN ⇒ 66586U494 [MF]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	Not Applicable	Not Applicable
MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN ⇒ 66586U510 [MF]		\$100,001 - \$250,000	None		
MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN ⇒ NTABIT4 [MF]		\$50,001 - \$100,000	Capital Gains, Dividends, Interest	Not Applicable	Not Applicable
MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN ⇒ NTSPT4 [MF]		\$250,001 - \$500,000	None		
MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN ⇒ PCRA [MF]		\$100,001 - \$250,000	Dividends	Not Applicable	Not Applicable
MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN ⇒ TIDDX [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN ⇒ vrstiv [MF]		\$250,001 - \$500,000	None		
MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN ⇒ wtepgct [MF]		\$100,001 - \$250,000	None		
Real Estate ⇒ 110 Cherry St [RP] LOCATION: Ames, IA, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	None
Real Estate ⇒ Jay's Place [RP] LOCATION: Cambridge, IA, US		\$100,001 - \$250,000	None		
Wells Fargo Brokerage Account ⇒ o6o51V5P7 [BA]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	None
Wells Fargo Brokerage Account ⇒ 6169oDGZ5 [BA]		Over \$50,000,000	Interest	\$5,001 - \$15,000	None
Wells Fargo Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$50,001 - \$100,000	Capital Gains	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ Amazon.com, Inc. (AMZN) [ST]		Over \$50,000,000	Dividends	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ amecx [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account ⇒ awshx [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account ⇒ caibx [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account ⇒ Chevron Corporation (CVX) [ST]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account ⇒		\$50,001 -	Capital Gains,	\$2,501 -	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
fblax [MF]		\$100,000	Dividends	\$5,000	\$5,000
Wells Fargo Brokerage Account ⇒ fdcpx [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account ⇒ fixex [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account ⇒ fkinx [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account ⇒ GE HealthCare Technologies Inc. (GEHC) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account ⇒ igaax [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account ⇒ mapox [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account ⇒ NCR Atleos Corporation (NATL) [ST]		\$1,001 - \$15,000	Capital Gains	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ NCR Voyix Corporation (VYX) [ST]		\$1,001 - \$15,000	Capital Gains	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ Net Lease Office Properties Common Shares of Beneficial Interest (NLOP) [ST]		\$1 - \$1,000	Capital Gains	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ Netflix, Inc. (NFLX) [ST]		\$15,001 - \$50,000	Capital Gains	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account ⇒ preix [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account ⇒		\$15,001 - \$50,000	Capital Gains,	Not Applicable	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
prgfx [MF]			Dividends		Applicable
Wells Fargo Brokerage Account ⇒ Principal Financial Group Inc (PFG) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account ⇒ prsvx [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account ⇒ Salesforce, Inc. (CRM) [ST]		\$15,001 - \$50,000	Capital Gains	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ Tesla, Inc. (TSLA) [ST]		\$15,001 - \$50,000	Capital Gains	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ tfsix [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account ⇒ The Kraft Heinz Company (KHC) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account ⇒ TPI Composites, Inc. (TPIC) [ST]		\$1 - \$1,000	Capital Gains	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ trbcx [MF]		\$15,001 - \$50,000	Dividends, Interest	Not Applicable	Not Applicable
Wells Fargo Brokerage Account ⇒ trrhx [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account ⇒ Viatris Inc. (VTRS) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account ⇒ vmrxx [MF]		\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account ⇒ voo [EF]		\$100,001 - \$250,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account ⇒ W. P. Carey Inc. REIT (WPC) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Brokerage Account ⇒ Workiva Inc. Class A (WK) [ST]		\$15,001 - \$50,000	Capital Gains	Not Applicable	Not Applicable

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
McFarland Clinic, PC	Salary for working as physician	\$136,660.00	\$381,528.00
Veterans Administration	Spouse salary	\$302,352.00	\$314,993.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	1994	Home Mortgage	\$50,001 - \$100,000
JT	Wells Fargo	August 2020	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- MCFARLAND CLINIC P.C. 401(K) PROFIT SHARING PLAN
- Real Estate
LOCATION: US
- Wells Fargo Brokerage Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jay Edward Brown , 12/5/2023