



Filing ID #10056263

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Max Engling
Status: Congressional Candidate
State/District: IN05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 02/14/2024
Period Covered: 01/01/2023– 01/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ADP 401k ⇒ American Funds 2055 Target Date Retirement Fund Class R-6 (RFKTX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Key Bank [BA]		\$15,001 - \$50,000	None		
Marcus [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$5,001 - \$15,000
PNC Bank [BA]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Rental Property ⇒ Residential Rental Property - Fairfax [RP] LOCATION: Fairfax, VA, US		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
State Farm 401k ⇒ State Farm 401k [HE]		\$100,001 - \$250,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
Vanguard ETF ⇒ Vanguard Extended Market ETF (VXF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard ETF ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard ETF ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard ETF ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard ETF ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard ROTH IRA ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]		\$50,001 - \$100,000	None		
Vanguard Stocks ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Stocks ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Stocks ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Stocks ⇒ YETI Holdings, Inc. Common Stock (YETI) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- ADP 401k
- Rental Property
LOCATION: US
- State Farm 401k
- Vanguard ETF
- Vanguard ROTH IRA
- Vanguard Stocks

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Max Engling , 02/14/2024