



Filing ID #10057737

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ms. Katy L. Stamper
Status: Congressional Candidate
State/District: GA11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 04/21/2024
Period Covered: 01/01/2023– 03/22/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Advanta Inherited IRA ⇒ Cash [IH]		\$15,001 - \$50,000	None		
Advanta Inherited IRA ⇒ Rental Property [RP] LOCATION: Carrollton/Carroll, GA, US		\$50,001 - \$100,000	Tax-Deferred		
Bullock Habersham Partners, LLC [OL] LOCATION: Atlanta, Fulton, GA, US DESCRIPTION: First Quarter 2024		\$15,001 - \$50,000	Distribution	\$201 - \$1,000	None
Cooper Lake Partners, LLC [OL] LOCATION: Atlanta, Fulton, GA, US DESCRIPTION: 1st Quarter 2024		\$100,001 - \$250,000	Distributions	\$201 - \$1,000	None
English Oaks Partners, LLC [OL] LOCATION: Atlanta, Fulton, GA, US DESCRIPTION: 1st Quarter 2024		\$100,001 - \$250,000	Distributions	\$201 - \$1,000	None
Estate of Relative [OT]		Undetermined	Unknown	\$1,001 -	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Estate of relative.				\$2,500	Applicable
Katy L. Stamper, L.L.C. [OL]		Undetermined	Distributions	None	\$1,001 - \$2,500
LOCATION: Woodstock Cherokee, GA, US DESCRIPTION: Law practice.					
Laura Investments, L.L.C. [RP]		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	None
LOCATION: Carrollton, Carroll, GA, US DESCRIPTION: 1st Quarter 2024.					
Peachtree Trace Partners, LLC [OL]		\$100,001 - \$250,000	Distributions	\$201 - \$1,000	None
LOCATION: Atlanta, Fulton, GA, US DESCRIPTION: First Quarter 2024					
Schwab Inherited IRA ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IAU Ishares Gold ETF					
Schwab Inherited IRA ⇒ Schwab Fundamental International Large Company Index ETF (FNDF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: FNDF Schwab Fundamental INL					
Schwab Inherited IRA ⇒ Schwab Intermediate-Term U.S. Treasury ETF (SCHR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: SCHR Schwab Intermediate Term					
Schwab Inherited IRA ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Schwab US Large Cap ETF					
Schwab Inherited IRA ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: SCHA Schwab US Small Cap ETF					
Schwab Inherited IRA ⇒ SPDR Bloomberg Emerging Markets Local Bond ETF (EBND) [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: EBND SPDR Bloombg Emg Mkt					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Inherited IRA ⇒ Truist Finl Corp [CS] DESCRIPTION: Truist Finl Corp.		\$1,001 - \$15,000	Tax-Deferred		
Schwab Inherited IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF] DESCRIPTION: VEA Vanguard FTSE Developed		\$1,001 - \$15,000	Tax-Deferred		
Student Loan Forgiven [OT] DESCRIPTION: Student Loan forgiven.		\$50,001 - \$100,000	Loan Forgiven	None	\$50,001 - \$100,000
Undeveloped Acre of Land [RP] LOCATION: Woodstock Cherokee, GA, US DESCRIPTION: One acre of undeveloped land in Cherokee County.		\$50,001 - \$100,000	None		
Vanguard Inherited IRA ⇒ Vanguard Primecap Fund (VPMCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Inherited IRA ⇒ Vanguard Specialized Portfolios Health Care Fund (VGHCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Inherited IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$1,001 - \$15,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Katy L. Stamper, L.L.C.	Legal practice	N/A	\$5,900.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Northside Hospital	February 8, 2022	Emergency Room visit	\$10,000 - \$15,000
	COMMENTS: Paid at hospital's self-pay rate of approximately 50% in December 2023.			

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	1982	Student Loan	\$50,001 - \$100,000
COMMENTS: Received email in 2023 that loan had been forgiven.				

SCHEDULE E: POSITIONS

Position	Name of Organization
V. President	Laura Investments, L.L.C.
Managing Member	Katy L. Stamper, L.L.C.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Birgitta and Geoffrey Charlton (Marietta, GA, US)	Probate Work.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Advanta Inherited IRA
- Schwab Inherited IRA
- Vanguard Inherited IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Katy L. Stamper , 04/21/2024