



Filing ID #10056453

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mark Rice
Status: Congressional Candidate
State/District: ILo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 03/12/2024
Period Covered: 01/01/2023– 01/19/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------|-------|---------------------|----------------|-------------------------------------|--------------------------|
| Altoona First Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Avidia Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Bank Bennington [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Bank Gloucester [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| BMO Harris [BA] | SP | \$15,001 - \$50,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Brattleboro S&L [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Bristol County Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Cambridge Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Cape Cod Five Cents [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Central Federal S&L [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------------|---------------------|-------------------------------|-------------------------|
| Central Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Charles Schwab [BA] | | \$500,001 - \$1,000,000 | Dividends, Interest | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| DESCRIPTION: Cash/Money Market | | | | | |
| Charles Schwab [BA] | | \$100,001 - \$250,000 | Dividends, Interest | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| DESCRIPTION: Cash / Money Market Funds | | | | | |
| Charles Schwab Brokerage ⇒ Charles Schwab [BA] | SP | \$250,001 - \$500,000 | Dividends, Interest | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| DESCRIPTION: Cash / Money Market | | | | | |
| Charles Schwab Brokerage ⇒ United States Natural Gas Fund LP (UNG) [EF] | SP | \$1,001 - \$15,000 | Dividends | None | None |
| Citizens Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Citizens Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Collinsville Savings Society [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Colonial Federal Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Columbia Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Community Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Country Bank for Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| De Witt Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| East Wisconsin Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Elba Oil [OL] | | \$15,001 - \$50,000 | Dividends | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| LOCATION: Ft. Worth, TX, US DESCRIPTION: Interest in an oil partnership | | | | | |
| Energy CX, LLC, 100% Interest [OL] | | \$5,000,001 - \$25,000,000 | Dividends | \$100,001 - \$1,000,000 | \$100,001 - \$1,000,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------------|--------------------------|
| LOCATION: Chicago, IL, US DESCRIPTION: Energy (Electric / Natural Gas) Broker | | | | | |
| First Bank Richmond [BA] | | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| First Federal [BA] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| First Federal Savings and Loan of Pescagoula [BA] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| First Federal Savings bank of Nampa [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| First Federal Savings Bank of Wisconsin [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Forward Financial Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Franklin Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Great Midwest Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Gunnison Savings and Loan [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Harris BMO [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Hoyne Savings Bank [BA] | | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Institution for Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| JP Morgan Chase Bank [BA] | | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Lake Michigan Credit Union [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Lee Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Liberty Bank [BA] | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Liberty Bank for Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Lincoln Federal Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------------------------------|-------|--------------------|----------------|-------------------------------------|--------------------------|
| Machias [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Mansfield Coop Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Martha's Vineyard SB [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Middlesex Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Milford Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Mt. McKinley Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Newburyport Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Newtown Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| North Shore Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| North Side Federal [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Norway Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Olympia Federal [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Penn Community Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Peru Federal Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Profile Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Pyramax Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Rio Grande Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Rollstone Bnak and Trust [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Salem Five [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Savings Bank Walpole [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------|-------|---------------------|----------------|-------------------------------------|--------------------------|
| Stoneham Coop Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Susser Bank [BA] | | \$1,001 - \$15,000 | None | | |
| Trust Texas Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Ulster Savings Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Washington Savings [BA] | | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Webster City Federal [BA] | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Winchester Co-Op [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Windsor Federal [BA] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$1 - \$200 |

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------------|----------------------|
| Founder / Owner | Energy CX LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

| |
|--|
| |
|--|

- Charles Schwab Brokerage (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mark Rice , 03/12/2024