

UNITED STATES HOUSE OF REPRESENTATIVESFORM B
For New Members, Candidates, and New Employees

Page 1 of —

FINANCIAL DISCLOSURE STATEMENTJUL 22 2014
LEGISLATIVE RESOURCE CENTERName: Paul D. Shalala

Daytime Telephone: _____

FILER STATUS	<input checked="" type="checkbox"/> New Member of or Candidate for U.S. House of Representatives	State: <u>FL</u>
	<input checked="" type="checkbox"/> Candidates – Date of Election: <u>8/24/14</u>	District: <u>22</u>
		<input type="checkbox"/> Check if Amendment
		Period Covered: January 1, _____ to _____

CL
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:	
a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	b. Make more than \$200 in unearned income from any reportable asset during the reporting period? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
F. Do you have any reportable agreements or arrangements with an outside entity? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes No

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes No

2014 JUL 25 PM 12:34
LEGISLATIVE RESOURCE CENTER

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name _____

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Jean D. Spain Page 1 of 1

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset												BLOCK C Type of Income												BLOCK D Amount of Income											
ASSET NAME	TYPE	Current Year												Preceding Year																							
		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z										
		None												None																							
		\$1-\$1,000												\$1-\$200																							
		\$1,001-\$15,000												\$201-\$1,000																							
		\$15,001-\$50,000												\$1,001-\$2,500																							
		\$50,001-\$100,000												\$2,501-\$5,000																							
		\$100,001-\$250,000												\$5,001-\$15,000																							
		\$250,001-\$500,000												\$15,001-\$50,000																							
		\$500,001-\$1,000,000												\$50,001-\$100,000																							
		\$1,000,001-\$5,000,000												\$100,001-\$1,000,000																							
		\$5,000,001-\$25,000,000												\$1,000,001-\$5,000,000																							
		\$25,000,001-\$50,000,000												\$25,000,001-\$50,000,000																							
		Over \$50,000,000												Over \$50,000,000																							
		Spouse/DC Asset over \$1,000,000*												Spouse/DC Income over \$1,000,000*																							
		NONE												None																							
		DIVIDENDS												\$1-\$200																							
		RENT												\$201-\$1,000																							
		INTEREST												\$1,001-\$2,500																							
		CAPITAL GAINS												\$2,501-\$5,000																							
		EXCEPTED/BLIND TRUST												\$5,001-\$15,000																							
		TAX-DEFERRED												\$15,001-\$50,000																							
		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)												\$50,001-\$100,000																							
		None												\$100,001-\$1,000,000																							
		\$1-\$200												\$1,000,001-\$5,000,000																							
		\$201-\$1,000												Over \$5,000,000																							
		\$1,001-\$2,500												Spouse/DC Income over \$1,000,000*																							
		\$2,501-\$5,000												None																							
		\$5,001-\$15,000												\$1-\$200																							
		\$15,001-\$50,000												\$201-\$1,000																							
		\$50,001-\$100,000												\$1,001-\$2,500																							
		\$100,001-\$1,000,000												\$2,501-\$5,000																							
		\$1,000,001-\$5,000,000												\$5,001-\$15,000																							
		Over \$5,000,000												\$15,001-\$50,000																							
		Spouse/DC Income over \$1,000,000*												\$50,001-\$100,000																							
		None												\$100,001-\$1,000,000																							
		\$1-\$200												\$1,000,001-\$5,000,000																							
		\$201-\$1,000												Over \$5,000,000																							
		\$1,001-\$2,500												Spouse/DC Income over \$1,000,000*																							
		\$2,501-\$5,000												None																							
		\$5,001-\$15,000												\$1-\$200																							
		\$15,001-\$50,000												\$201-\$1,000																							
		\$50,001-\$100,000												\$1,001-\$2,500																							
		\$100,001-\$1,000,000												\$2,501-\$5,000																							
		\$1,000,001-\$5,000,000												\$5,001-\$15,000																							
		Over \$5,000,000												\$15,001-\$50,000																							
		Spouse/DC Income over \$1,000,000*												\$50,001-\$100,000																							

SCHEDULE C – EARNED INCOME

Name _____

Page _____ of _____

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. It is unchanged in

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.
List your source, type, and amount of earned income from all other sources (other than the current employment by the U.S. Government) totaling \$200 or more and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act and filer's spouse.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Use additional sheets if more space is required

SCHEDULE D - LIABILITIES

Name:

Page 1 of 1

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

		Creditor									
		Date Liability Incurred MO/YR									
		Type of Liability									
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE	\$10,001-\$15,000		A	B	C	D	E	F
				\$15,001-\$50,000							G
				\$50,001-\$100,000							H
		X		\$100,001-\$250,000							I
				\$250,001-\$500,000							J
				\$500,001-\$1,000,000							K
				\$1,000,001-\$5,000,000							L
				\$5,000,001-\$25,000,000							M
				\$25,000,001-\$50,000,000							N
				Over \$50,000,000							O
				Over \$1,000,000* (Spouse/DC Liability)							P

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
Financial Advisor	EMERGIRSE FINANCIAL, INC.

Use additional sheets if more space is required

SCHEDULE F – AGREEMENTS

Name: Paul D. Spatin Page 1 of 1

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
5/8/14	TRUE SPANISH ENTERPRISE FINANCIAL SUNSET BUSINESS BUYOUT AGREEMENT	MONTHLY COMMISSIONS FROM BOOK OF BUSINESS - 3 yrs.

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)		Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	
		Accounting Services
<u>NOTE:</u>		
<u>IDENTIFIED ON SCHEDULE C.</u>		

Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Use additional sheets if more space is required.

Schedule of Realized Gains and Losses
Current Tax Year

Tuesday, July 22, 2014
 A721 AFSI Team AFSI



Prepared For:

**ATC AS CUST FOR IRA
 PAUL DOUGLAS SPAN**

IRA(Large Accts.)

Symbol	Name	Open Date	Cost Basis	Close Date	Cost Basis	Close Date	Gain/Loss
Short							
100	FACEBOOK INC CLA	FB	12/1/2013f	5,060.19 ^a	50,5500	1/27/2014	5,247.31
500	FACEBOOK INC CLA	FB	12/16/2013f	27,032.80 ^a	54,0137	1/27/2014	28,238.58
200	FACEBOOK INC CLA	FB	12/18/2013f	10,915.85 ^a	54,4500	1/27/2014	10,494.63
200	FACEBOOK INC CLA	FB	1/2/2014f	10,964.89 ^a	54,9485	1/27/2014	10,494.63
800	FACEBOOK INC CLA	FB	1/2/2014f	43,976.56 ^a	54,9485	1/28/2014	43,377.94
100	FACEBOOK INC CLA	FB	1/9/2014f	5,864.78 ^a	58,6893	1/28/2014	5,422.24
100	FACEBOOK INC CLA	FB	1/23/2014f	5,653.34 ^a	58,0739	1/28/2014	5,422.24
100	FACEBOOK INC CLA	FB	1/27/2014f	5,461.71 ^a	54,6900	1/28/2014	5,422.24
100	FACEBOOK INC CLA	FB	1/27/2014f	5,461.71 ^a	53,9750	1/28/2014	5,422.25
100	FACEBOOK INC CLA	FB	1/27/2014f	5,464.61 ^a	53,9799	1/30/2014	6,174.81
750	FACEBOOK INC CLA	FB	1/28/2014f	40,965.91 ^a	54,5999	1/30/2014	48,311.13
150	FACEBOOK INC CLA	FB	1/28/2014f	8,127.17 ^a	54,1300	1/30/2014	8,282.23
50	FACEBOOK INC CLA	FB	1/28/2014f	2,768.05 ^a	54,1300	2/6/2014	3,075.66
200	FACEBOOK INC CLA	FB	1/28/2014f	10,904.25 ^a	54,5000	2/6/2014	12,302.66
500	FACEBOOK INC CLA	FB	1/30/2014f	30,775.94 ^a	61,5199	2/6/2014	30,756.65
200	FACEBOOK INC CLA	FB	1/30/2014f	12,263.99 ^a	61,3000	2/6/2014	12,302.67
50	FACEBOOK INC CLA	FB	1/30/2014f	3,065.69 ^a	61,3000	2/6/2014	61,5440
250	FACEBOOK INC CLA	FB	1/30/2014f	15,317.48 ^a	61,2500	2/6/2014	15,306.91
250	FACEBOOK INC CLA	FB	1/31/2014f	15,403.06 ^a	61,5095	2/6/2014	15,306.91
200	TWITTER INC	TWTR	1/8/2014f	13,019.37 ^a	65,0000	1/8/2014	11,656.14
100	TWITTER INC	TWTR	1/8/2014f	6,397.45 ^a	63,9067	1/8/2014	5,769.94
50	TWITTER INC	TWTR	1/21/2014f	3,133.45 ^a	62,1500	2/6/2014	3,208.49
			267,883.08		282,232.02		4,348.94

Schedule of Realized Gains and Losses

Current Tax Year

Tuesday, July 22, 2014
A721 AFSI Team AFSI



Prepared For:

~~ATC AS CUST FOR IRA~~

PAUL DOUGLAS SPAIN

Symbol	Description	Value
SECUR	Securities	\$1,000,000.00
CASH	Cash	\$1,000.00
INT	Interest	\$0.00
NET	Net Assets	\$1,000,000.00

Symbol	Description	Value
SECUR	Securities	\$1,000,000.00
CASH	Cash	\$1,000.00
INT	Interest	\$0.00
NET	Net Assets	\$1,000,000.00

Realized Gains or Losses	
Short Term	4,346.94

Legend

(*) Security Held Away	Cost/Amount
Open Date	E - Pre Effective
C - Covered Tax Lot	O - Post Effective
H - Noncovered Tax Lot	N - Net Average Cost
M - Net Real Combs Both Covered and Noncovered Tax Lots	M - Net Real Combs Tax Lots with Multiple Elections
W - Open Date Reflects Wash Sale Date	

This report is provided for informational purposes only and is not a substitute for your account statements and confirmations. This report is prepared as of trade date rather than settlement date and may be different than your statement. Information is collected from sources believed to be reliable, however the accuracy of the information is not guaranteed as it is compiled from various financial sources. In the event of any discrepancy, you should always rely on your account statements. SIPC coverage only applies assets held at the firm as noted on your accounts statements. You should contact your advisor or other entities holding your assets to determine if any other entities are SIPC members. Prices for Independently Valued Direct Investments cannot be displayed here and are not included in the portfolio value shown.

Brokerage, investment and financial advisory services are made available through Ameriprise Financial Services, Inc. Accounts are held by and all securities transactions cleaned through American Enterprise Investment Services, Inc. Both are FINRA and SIPC Members and subsidiaries of Ameriprise Financial, Inc.



800-552-GRAD (4723)

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Make a Payment
Financial Detail
Matriculation Detail
Prepaid Plan Forms
Prepaid Plan Master Contract
Sign Out

Plan Overview

Account Owner

PAUL D. SPAIN

Survivor(561) 358-2361
(561) 670-1848**Beneficiary**

NOT ON FILE

Primary: (561) 628-1287
Secondary: (561) 776-4335**Prepaid Database E-mail Address:**

NOT ON FILE

NOT ON FILE

Joint Approval rules apply: NO

Plan Summary Information

Plan Type:4-Yr University
Tuition Plan4-Yr University
TDF Plan4-Yr University Local
Fee Plan1-Yr University
Dormitory Plan**Plan Number:**

██████████

Not Applicable

██████████

██████████

Contract Year:

2007

2007

2007

Plan Status:

Paid in Full

Paid in Full

Depleted - Benefits Exhausted

Financial Summary Information [\(View Details\)](#)

Payment Option:

Lumpsum

Lumpsum

Lumpsum

Total Plan Amount:

\$11,135.42

\$3,285.49

\$4,266.86

Total Amount Received:

\$11,135.42

\$3,285.49

\$4,266.86

Balance Due:

\$0.00

\$0.00

\$0.00

Number of Payments Received:

1

1

1

Number of Payments Remaining:

0

0

0

Last Payment Received:

2007-04-16

2007-04-16

2007-04-16

Next Payment Due Date:

Matriculation Summary Information [\(View Details\)](#)

Matriculation Year: 2012**Hours/Semesters Type:**

University

University

University Dormitory

Hours/Semesters Purchased:

120

120

2

Hours/Semesters Used:

52

52

2

Hours/Semesters Available:

68

68

0

[Print Student Identification Card](#)[How to Use Your Florida Prepaid College Plan Benefits - Answers to the Top 10 Matriculation Questions](#)[Contact Us](#) | [User Agreement](#)

YOUR RETIREMENT PROGRAM STATEMENT

Ameriprise Financial 401(K) Plan



04/01/2014 to 06/30/2014
Page 1 of 10

PAUL D SPAIN



ACCOUNT SUMMARY

Detailed information about your account can be found in the activity section.

Beginning Balance on 04/01/2014	\$34,679.42
Contributions	\$2,075.58
Dividend/Interest	\$7.61
Gain/Loss	\$926.24
Ending Balance on 06/30/2014	\$37,688.85
Net Change	\$3,009.43
Vested Balance	\$37,688.85
Year to Date Contributions	\$4,497.18
Your 3 Month Rate of Return	2.49%

Account access change

The website you use to access your retirement account online has changed to [wellsfargo.com](#) and you may need to re-register your retirement plan account the next time you log in. Visit [wellsfargo.com](#) and choose **Sign Up** at the top of the page. If you have other Wells Fargo accounts that you access online, like a checking or savings account, you won't need to re-register; you can use your existing [wellsfargo.com](#) username and password to sign on. If you have questions while re-registering, please call the Wells Fargo Retirement Service Center at 1.800.477.1800.

CONTRIBUTION SUMMARY

By saving through your plan you can add to the financial nest egg you will need in the future.

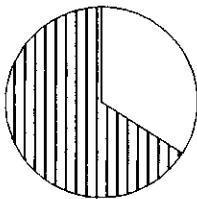
	Contribution Rate	This Period	Year to Date
All Contributions			
Before-Tax	10.00%	\$1,383.72	\$2,998.12
Co. Fixed Match	n/a	\$691.86	\$1,499.06
Total Contributions		\$2,075.58	\$4,497.18

VESTING INFORMATION

	Balance on 06/30/2014	Vesting Percentage	Vested Balance
Before-Tax	\$24,623.83	100%	\$24,623.83
Co. Fixed Match	\$13,065.02	100%	\$13,065.02
Total	\$37,688.85		\$37,688.85

PAUL D SPAIN

ASSET ALLOCATION



			Share/Unit Price	Shares/Units	Market Value
	34%	Bond			
	34%	Columbia Intermediate Bond A	\$10.580	1,234.731	\$13,063.46
	66%	Domestic Stock			
	21%	Alger Small Cap Growth Z	\$9.270	837.616	\$7,764.70
	22%	Wellington Trust Lgcap Growth Port	\$23.280	356.703	\$8,304.05
	23%	Wellington Trust Mid Cap Grwth Port	\$19.080	448.461	\$8,556.64
	Total Assets				
	\$37,688.85				

This table shows how your investments are currently allocated among the asset classes to help you determine if you need to make adjustments to your allocation. The asset class information is taken from reliable sources, including the mutual fund companies, but is not guaranteed by Wells Fargo Bank, N.A. as to completeness or accuracy. Wells Fargo Bank, N.A. shall not be liable for any errors in content, or for any actions taken in reliance thereon. Please read each fund prospectus carefully for more information.

FUTURE INVESTMENTS

	All Contributions
Bond	40%
Columbia Intermediate Bond A	40%
Domestic Stock	60%
Alger Small Cap Growth Z	20%
Wellington Trust Lgcap Growth Port	20%
Wellington Trust Mid Cap Grwth Port	20%
Total	100%



04/01/2014 to 06/30/2014
 Page 3 of 10

ACTIVITY SUMMARY BY INVESTMENT

	Balance on 04/01/2014	Money In	Money Out	Transfers	Unrealized Gain/Loss	Balance on 06/30/2014
Bond						
Columbia Intermediate Bond A	\$11,956.62	\$830.24	\$0.00	\$0.00	\$276.60	\$13,063.46
Total Bond	\$11,956.62	\$830.24	\$0.00	\$0.00	\$276.60	\$13,063.46
Domestic Stock						
Alger Small Cap Growth Z	\$7,290.65	\$415.11	\$0.00	\$0.00	\$58.94	\$7,764.70
Wellington Trust Lgcap Growth Port	\$7,530.25	\$422.70	\$0.00	\$0.00	\$351.10	\$8,304.05
Wellington Trust Mid Cap Grwth Port	\$7,901.90	\$415.14	\$0.00	\$0.00	\$239.60	\$8,556.64
Total Domestic Stock	\$22,722.80	\$1,252.95	\$0.00	\$0.00	\$649.64	\$24,625.39
Total Assets	\$34,679.42	\$2,083.19	\$0.00	\$0.00	\$926.24	\$37,688.85

Your activity summary allows you to see all transactions and investment activity in your account for the quarter. Detailed Activity by Investment is available at www.wellsfargo.com.

INVESTMENT PERFORMANCE AND OPERATING EXPENSES

The table below contains information about the investment options available in your plan. You can see how these investments have performed over time and compare them with an appropriate benchmark for the same time periods.

This table also shows:

- Total annual operating expenses (expenses that reduce the rate of return of an investment)
- Shareholder-type fees (these are in addition to total annual operating expenses)
- Investment limitations/restrictions

You can make changes to your investment options at www.wellsfargo.com, or you can call the Retirement Service Center (RSC) at 1-800-477-1800 and speak to a representative 7:00 a.m. to 11:00 p.m. ET.

In addition to your core retirement plan options, your plan offers a self-directed account that allows you to establish a brokerage account within your retirement plan. To set up an account, sign on to your retirement plan website. Go to the Plan Resources page to view the PCRA Setup Guide.

The cumulative effect of fees and expenses can reduce the growth of your retirement savings. Visit the Department of Labor's website for an example showing the long-term effect of fees and expenses at http://www.dol.gov/ebsa/publications/401k_employee.html. Fees and expenses are only one of many factors to consider when you decide to invest in an option. You may also want to think about whether an investment in a particular option, along with your other investments, will help you achieve your financial goals.

	3 Months	Year to Date	1 Year	3 Years	5 Years
Your Personal Rate of Return	2.49%	3.40%	17.35%	n/a	n/a



PAUL D SPAIN

BANK

Your consolidated statement

For 01/09/2013

Contact us



(800) BANK-BBT or
(800) 226-5228

Do you know someone receiving one of the following benefits?

- Social Security • Railroad Retirement Board • Office of Personnel Management
- Veterans Affairs • Supplemental Security Income • Department of Labor (Black Lung)

The U.S. Treasury requires anyone receiving federal benefits listed above switch from paper checks to electronic payments by March 1, 2013. If you know someone that is currently receiving any of the above mentioned benefits and is in need of an account and direct deposit setup, please send them to BB&T. We will gladly assist.

Switch today in three simple steps.

1. Items needed:

- Social Security number or claim number
- Amount of most recent federal benefit check
- BB&T account routing transit number*
- Account number* and type of account

*This information is on the personal checks

2. Make the switch today:

- Ask about direct deposit at your local BB&T financial center
- Call GoDirect at 800-333-1795
- Go online at www.GoDirect.org

3. Direct deposit will be sent to the respective BB&T checking account on payment day.

Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	104,014.10	page 2
ELITE GOLD-MM	[REDACTED]	13,791.61	page 2
Total checking and money market savings accounts		\$117,805.71	



BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.



Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT 0000147036043

Account summary

Your previous balance as of 12/07/2012	\$104,672.86
Checks	- 500.00
Other withdrawals, debits and service charges	- 112.86
Deposits, credits and interest	+ 14.10
Your new balance as of 01/09/2013	= \$104,014.10

Checks

DATE	CHECK #	AMOUNT(\$)
12/19		500.00
Total checks		= \$ 500.00

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
12/11	IN-BRANCH TRANSFER TRANSFER TO CHECKING 0000250769296 12-11-12	112.86
Total other withdrawals, debits and service charges		= \$112.86

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
01/09	INTEREST PAYMENT	14.10
Total deposits, credits and interest		= \$14.10

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 12/07/2012	\$14,857.06
Checks	- 3,678.00
Other withdrawals, debits and service charges	- 1,011.28
Deposits, credits and interest	+ 3,623.83
Your new balance as of 01/09/2013	= \$13,791.61

Checks

DATE	CHECK #	AMOUNT(\$)	DATE	CHECK #	AMOUNT(\$)	DATE	CHECK #	AMOUNT(\$)
12/24		2,400.00	01/08	* 5375	40.00	01/08	5377	858.00
12/24	* 5359	200.00	01/03	5376	180.00	Total checks		= \$3,678.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
12/10	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 12-08-12	25.00
12/10	BB&T CHECK CARD PURCHASE-PIN 12-09-12 WOOLBRIGHT VALER 6531 1601 S. FEDER BOYNTON BEAC FL	6.26
12/24	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 12-24-12	100.00
12/28	BB&T CHECK CARD PURCHASE KIMURA JAPANESE ST 12-26 BOYNTON	81.00
01/02	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-02-13	44.80
01/07	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-05-13	600.00
01/07	MedInsPynt UnitedHCMedicare XXXXXXXXXXXX1271	36.70
01/07	PREMIUM UnitedHealthcare XXXXXXXXXXXX2261	117.52

Total other withdrawals, debits and service charges = \$1,011.28

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
12/24	COUNTER DEPOSIT	2,400.00
01/07	SOC SEC US TREAS 303 XXXXXXXXXXXXASSA	0.00
01/08	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXASSA	1,223.70
01/09	INTEREST PAYMENT	0.13

Total deposits, credits and interest = \$3,623.83

Interest summary

Interest paid this statement period	\$14.10
2012 interest	\$171.10
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%



[REDACTED]
PAUL D SPAIN
[REDACTED]

Your consolidated statement

For 02/07/2013

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	104,026.50	page 1
ELITE GOLD-MM	[REDACTED]	11,982.76	page 2
Total checking and money market savings accounts		\$116,009.26	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 01/09/2013	\$104,014.10
Checks	- 0.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 12.40
Your new balance as of 02/07/2013	= \$104,026.50

Interest summary

Interest paid this statement period	\$12.40
2013 interest paid year-to-date	\$26.50
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
02/07	INTEREST PAYMENT	12.40
Total deposits, credits and interest		= \$12.40

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 01/09/2013	\$13,791.61
Checks	- 187.70
Other withdrawals, debits and service charges	- 1,621.25
Deposits, credits and interest	+ 0.10
Your new balance as of 02/07/2013	= \$11,982.76

Checks

DATE	CHECK #	AMOUNT(\$)
01/22	5360	158.00
01/14	* 5378	29.70
Total checks		= \$ 187.70

Interest summary

Interest paid this statement period	\$0.10
2013 interest paid year-to-date	\$0.23
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)	
01/14	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-13-13	150.00	
01/15	ATM NETWORK CASH WITHDRAWAL 01-15-13 BANKUNITED, N.A. 6531 331 E ATLANTI DELRAY BEACH FL	102.50	
01/16	BB&T 24 CASH WITHDRAWAL 01-16-13	6531 LIGHTHOUSE PLAZA PALM BEACH GD	40.00
01/16	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-16-13	50.00	
01/18	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-18-13	125.00	
01/22	BB&T CHECK CARD PURCHASE-PIN 01-18-13 DELRAY BEACH FL 6531 PUBLIX SUPER MAR 555 NE	60.83	
01/22	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-20-13	200.00	
01/22	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-22-13	133.58	
01/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-25-13	50.00	
01/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-26-13	50.00	
01/29	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-29-13	100.00	
01/31	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-31-13	100.00	
02/04	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 02-02-13	300.00	
02/05	MedInsPymt UnitedHCMedicare XXXXXXXXXXXX1271	36.70	
02/05	PREMIUM UnitedHealthcare XXXXXXXXXXXX2261	122.64	
Total other withdrawals, debits and service charges		= \$1,621.25	

Deposits, credits and Interest

DATE	DESCRIPTION	AMOUNT(\$)
02/07	INTEREST PAYMENT	0.10
Total deposits, credits and interest		= \$0.10

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.

We are pleased to inform you that effective immediately, the Safe Deposit Box benefit associated with your Elite Gold checking account has improved and you are now eligible for a no-fee 3" x 5" or smaller box or a \$40 discount on larger sizes, subject to availability.

Do you know someone receiving one of the following benefits?

- Social Security • Railroad Retirement Board • Office of Personnel Management
- Veterans Affairs • Supplemental Security Income • Department of Labor (Black Lung)

The U.S. Treasury requires anyone receiving federal benefits listed above switch from paper checks to electronic payments by March 1, 2013. If you know someone that is currently receiving any of the above mentioned benefits and is in need of an account and direct deposit setup, please send them to BB&T. We will gladly assist.

Switch today in three simple steps.

1. Items needed:

- Social Security number or claim number



PAUL D SPAIN

Your consolidated statement

For 03/08/2013

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	102,538.83	page 1
ELITE GOLD-MM	[REDACTED]	12,121.52	page 2
Total checking and money market savings accounts		\$114,660.35	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 02/07/2013	\$104,026.50
Checks	- 1,500.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 12.33
Your new balance as of 03/08/2013	= \$102,538.83

Interest summary

Interest paid this statement period	\$12.33
2013 Interest paid year-to-date	\$38.83
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Checks

DATE	CHECK #	AMOUNT(\$)
02/26		1,500.00
Total checks		= \$ 1,500.00

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
03/08	INTEREST PAYMENT	12.33
Total deposits, credits and interest		= \$12.33

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 02/07/2013	\$11,982.76
Checks	- 0.00
Other withdrawals, debits and service charges	- 2,237.34
Deposits, credits and interest	+ 2,376.10
Your new balance as of 03/08/2013	= \$12,121.52

Interest summary

Interest paid this statement period	\$0.10
2013 interest paid year-to-date	\$0.33
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
02/08	BB&T 24 CASH WITHDRAWAL 02-08-13	6531 OKEECHOBEE BLVD W PALM BEACH F 100.00
02/11	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 02-09-13	75.00
02/11	BB&T 24 CASH WITHDRAWAL 02-11-13	6531 RICHMOND-RIVER RD RICHMOND VA 200.00
02/12	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 02-12-13	150.00
02/13	BB&T 24 CASH WITHDRAWAL 02-13-13	6531 NORTH PALM BEACH NORTH PALM FL 300.00
02/13	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-13-13	75.00
02/14	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-14-13	100.00
02/19	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-15-13	100.00
02/19	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-16-13	50.00
02/19	ATM NETWORK CASH WITHDRAWAL 02-17-13 CHASE	6531 11060 S MILIT VILLAGE OF GO FL 203.00
02/19	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-18-13	50.00
02/21	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-21-13	100.00
02/25	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-24-13	75.00
02/25	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-25-13	50.00
02/27	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-27-13	50.00
02/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-28-13	125.00
03/04	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 03-04-13	100.00
03/05	MedInsPymt UnitedHCMedicare XXXXXXXXXXXX1271	36.70
03/05	PREMIUM UnitedHealthcare XXXXXXXXXXXX2261	122.64
03/07	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 03-07-13	75.00
03/08	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-08-13	100.00

Total other withdrawals, debits and service charges

= \$2,237.34

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
02/20	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXASSA	2,376.00
03/08	INTEREST PAYMENT	0.10

Total deposits, credits and interest

= \$2,376.10

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.



[REDACTED]
PAUL D SPAIN
1208 MARINE WAY APT 607
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Your consolidated statement

For 04/09/2013

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	81,012.38	page 1
ELITE GOLD-MM	[REDACTED]	8,702.78	page 2
Total checking and money market savings accounts		\$89,715.16	



Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT 0000147036043

Account summary

Your previous balance as of 03/08/2013	\$102,538.83
Checks	- 0.00
Other withdrawals, debits and service charges	- 21,538.83
Deposits, credits and interest	+ 12.38
Your new balance as of 04/09/2013	= \$81,012.38

Interest summary

Interest paid this statement period	\$12.38
2013 interest paid year-to-date	\$51.21
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

■ INVESTORS DEPOSIT ACCOUNT 0000147036043 (continued)

Deposits, credits and Interest

DATE	DESCRIPTION	AMOUNT(\$)
04/09	INTEREST PAYMENT	12.38
Total deposits, credits and interest		= \$12.38

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 03/08/2013	\$12,121.52
Checks	- 37,812.00
Other withdrawals, debits and service charges	- 1,246.71
Deposits, credits and interest	+ 35,639.97
Your new balance as of 04/09/2013	= \$8,702.78

Interest summary

Interest paid this statement period	\$0.14
2013 interest paid year-to-date	\$0.47
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
04/03		37,718.00
03/15	* 5361	94.00
Total checks		= \$ 37,812.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
03/11	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-11-13	120.00
03/13	BB&T CHECK CARD PURCHASE SUNOCO 0594860900 03-11 NORTH PALM BE FL 6531	26.06
03/15	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-15-13	100.00
03/18	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-17-13	75.00
03/20	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-20-13	150.00
03/21	BB&T 24 CASH WITHDRAWAL 03-21-13 6531 PGA BLVD. PALM BEACH FL	300.00
03/25	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-23-13	175.00
03/27	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-26-13	57.00
04/05	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-05-13	75.00
04/05	MedInsPymt UnitedHCMedicare XXXXXXXXXXXXXXX1271	36.70
04/05	PREMIUM UnitedHealthcare XXXXXXXXXXXXXXX2261	131.95
Total other withdrawals, debits and service charges		= \$1,246.71

Deposits, credits and Interest

DATE	DESCRIPTION	AMOUNT(\$)
03/20	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXXXXASSA	2,376.00
03/28	COUNTER DEPOSIT	12,000.00
03/28	IN-BRANCH TRANSFER TRANSFER FROM CHECKING 0000147036043 03-28-13	20,000.00
04/05	BB&T ONLINE TRANSFER TRANSFER FROM CHECKING 0000147036043 04-05-13	1,263.83
04/09	INTEREST PAYMENT	0.14
Total deposits, credits and interest		= \$35,639.97

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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[REDACTED]
PAUL D SPAIN
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For 05/09/2013

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	80,009.88	page 1
ELITE GOLD-MM	[REDACTED]	11,281.09	page 2
Total checking and money market savings accounts		\$91,290.97	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 04/09/2013	\$81,012.38
Checks	- 0.00
Other withdrawals, debits and service charges	- 1,012.38
Deposits, credits and interest	+ 9.88
Your new balance as of 05/09/2013	= \$80,009.88

Interest summary

Interest paid this statement period	\$9.88
2013 interest paid year-to-date	\$61.09
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
04/12	BB&T ONLINE TRANSFER TRANSFER TO CHECKING [REDACTED]	12.38
04/15	BB&T ONLINE TRANSFER TRANSFER TO CHECKING [REDACTED]	1,000.00
	Total other withdrawals, debits and service charges	= \$1,012.38

■ INVESTORS DEPOSIT ACCOUNT 0000147036043 (continued)

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
05/09	INTEREST PAYMENT	9.88
	Total deposits, credits and interest	= \$9.88

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 04/09/2013	\$8,702.78
Checks	- 5,000.00
Other withdrawals, debits and service charges	- 1,297.78
Deposits, credits and interest	+ 8,876.09
Your new balance as of 05/09/2013	= \$11,281.09

Interest paid this statement period	\$0.09
2013 interest paid year-to-date	\$0.56
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
04/10		5,000.00
	Total checks	= \$ 5,000.00

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
04/10	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-09-13	75.00
04/10	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-10-13	27.78
04/15	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-14-13	75.00
04/17	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-17-13	50.00
04/19	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-19-13	51.00
04/22	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-21-13	75.00
04/23	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-23-13	100.00
04/29	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-27-13	125.00
04/30	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-30-13	50.00
05/03	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-02-13	100.00
05/03	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-02-13	75.00
05/06	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-04-13	100.00
05/06	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-05-13	75.00
05/06	MedInsPymnt UnitedHCMedicare XXXXXXXXXXXXXXXXX1271	36.70
05/06	PREMIUM UnitedHealthcare XXXXXXXXXXXXXXXX2261	131.95
05/07	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-07-13	50.00
05/09	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-09-13	100.35
	Total other withdrawals, debits and service charges	= \$1,297.78

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
04/10	COUNTER DEPOSIT	5,000.00
04/15	BB&T ONLINE TRANSFER TRANSFER FROM CHECKING 0000147036043	1,000.00
04/16	COUNTER DEPOSIT	500.00
04/17	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXXXXASSA	2,376.00
05/09	INTEREST PAYMENT	0.09
	Total deposits, credits and interest	= \$8,876.09

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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858-12-01-00 30387 0 C 001 04 50 004
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For 06/07/2013

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	64,728.81	page 1
ELITE GOLD-MM	[REDACTED]	12,272.25	page 2
Total checking and money market savings accounts		\$77,001.06	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 05/09/2013	\$80,009.88
Checks	- 15,240.14
Other withdrawals, debits and service charges	- 50.00
Deposits, credits and interest	+ 9.07
Your new balance as of 06/07/2013	= \$64,728.81

Interest summary

Interest paid this statement period	\$9.07
2013 interest paid year-to-date	\$70.16
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Checks

DATE	CHECK #	AMOUNT(\$)
05/31		13,240.14
06/04	*	2,000.00
Total checks		= \$ 15,240.14

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
06/03	BB&T ONLINE TRANSFER TRANSFER TO [REDACTED]	50.00
Total other withdrawals, debits and service charges		= \$50.00

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
06/07	INTEREST PAYMENT	9.07
Total deposits, credits and interest		= \$9.07

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 05/09/2013	\$11,281.09
Checks	- 160.37
Other withdrawals, debits and service charges	- 1,274.57
Deposits, credits and interest	+ 2,426.10
Your new balance as of 06/07/2013	= \$12,272.25

Checks

DATE	CHECK #	AMOUNT(\$)
05/20	5363	151.17
05/31	* 5366	9.20
Total checks		= \$ 160.37

Interest summary

Interest paid this statement period	\$0.10
2013 interest paid year-to-date	\$0.66
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
05/10	INTERNET PAYMENT CREDITCARD BARCLAYCARD US 183657347	111.00
05/13	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-13-13	170.09
05/16	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-16-13	76.00
05/20	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 05-19-13	100.00
05/22	BB&T CHECK CARD PURCHASE-PIN 05-21-13 SUNOCO 095020220 6531 2403 SOUTH FE BOYNTON BEAC FL	40.10
05/22	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-21-13	81.53
05/23	BB&T CHECK CARD PURCHASE THE BREAKERS FOOD 05-21 PALM BEACH FL 6531	127.20
05/23	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-22-13	50.00
05/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-25-13	50.00
05/29	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-29-13	50.00
06/04	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 06-04-13	250.00
06/05	MedInsPymt UnitedHCMedicare XXXXXXXXXXXX1271	36.70
06/05	PREMIUM UnitedHealthcare XXXXXXXXXXXX2261	131.95
Total other withdrawals, debits and service charges		= \$1,274.57

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
05/15	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXASSA	2,376.00
06/04	BB&T ONLINE TRANSFER TRANSFER FROM CHECKING 0000250769296	50.00
06/07	INTEREST PAYMENT	0.10
Total deposits, credits and interest		= \$2,426.10

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.

Effective August 12, 2013, the Safe Deposit Box Lost Key Fee will be \$25.

AMENDMENT TO THE BANK SERVICES AGREEMENT

The following change is being made to the Bank Services Agreement which governs your account at BB&T. Except as expressly revised by this Amendment, the terms and conditions of the Agreement remain unchanged. Continued use of your account after the effective date constitutes your acceptance of the change. Depending on the type of account, the change below may already be included in your Agreement. You are directed to obtain a current version of the Bank Services Agreement from any branch or online at www.bbt.com. The current version of the Agreement together with this Amendment will govern your account. If you have any questions about this change, contact your local BB&T financial center, your relationship manager, or call 1-800-BANK BBT (1-800-226-5228).

EFFECTIVE August 12, 2013



PAUL D SPAIN

Your consolidated statement

For 07/11/2013

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	64,709.04	page 1
ELITE GOLD-MM	[REDACTED]	11,331.47	page 2
Total checking and money market savings accounts		\$76,040.51	
CONSTANT CREDIT	[REDACTED]	0.00	page 3
Total credit accounts		\$0.00	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT 0000147036043

Account summary

Your previous balance as of 06/07/2013	\$64,728.81
Checks	- 0.00
Other withdrawals, debits and service charges	- 28.81
Deposits, credits and interest	+ 9.04
Your new balance as of 07/11/2013	= \$64,709.04

Interest summary

Interest paid this statement period	\$9.04
2013 interest paid year-to-date	\$79.20
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
06/26	BB&T ONLINE TRANSFER TRANSFER TO [REDACTED]	28.81
	Total other withdrawals, debits and service charges	= \$28.81

■ INVESTORS DEPOSIT ACCOUNT 0000147036043 (continued)

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
07/11	INTEREST PAYMENT	9.04
Total deposits, credits and interest		= \$9.04

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 06/07/2013	\$12,272.25
Checks	- 1,631.00
Other withdrawals, debits and service charges	- 1,685.90
Deposits, credits and interest	+ 2,376.12
Your new balance as of 07/11/2013	= \$11,331.47

Interest paid this statement period		\$0.12
2013 interest paid year-to-date		\$0.78
Interest rate		0.01%
Annual percentage yield (APY) earned		0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
07/01		1,500.00
06/11	* 5368	131.00
Total checks		= \$ 1,631.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
06/10	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 06-09-13	72.00
06/10	ATM NETWORK CASH WITHDRAWAL 06-10-13 BANK OF AMERICA 6531 *WEST HARTFOR WEST HARTFORD CT	203.00
06/14	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 06-14-13	66.25
06/18	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 06-18-13	50.00
06/20	BB&T 24 CASH WITHDRAWAL 06-19-13 6531 GASKINS ROAD GLEN ALLEN VA	20.00
06/20	BB&T 24 CASH WITHDRAWAL 06-19-13 6531 GASKINS ROAD GLEN ALLEN VA	180.00
06/24	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 06-23-13	50.00
06/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 06-28-13	76.00
07/01	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 07-01-13	250.00
07/02	ATM NETWORK CASH WITHDRAWAL 07-02-13 BANK OF AMERICA 6531 *SOUTH DELRAY DELRAY BEACH FL	303.00
07/05	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 07-04-13	147.00
07/05	MedInsPymt UnitedHCMedicare XXXXXXXXXXXX1271	36.70
07/05	PREMIUM UnitedHealthcare XXXXXXXXXXXX2261	131.95
07/10	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 07-10-13	100.00
Total other withdrawals, debits and service charges		= \$1,685.90

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
06/19	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXASSA	2,376.00
07/11	INTEREST PAYMENT	0.12
Total deposits, credits and interest		= \$2,376.12

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.



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Your consolidated statement

For 08/08/2013

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	60,657.42	page 1
ELITE GOLD-MM	[REDACTED]	5,303.22	page 2
Total checking and money market savings accounts		\$65,960.64	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 07/11/2013	\$64,709.04
Checks	- 4,000.00
Other withdrawals, debits and service charges	- 59.04
Deposits, credits and interest	+ 7.42
Your new balance as of 08/08/2013	= \$60,657.42

Interest summary

Interest paid this statement period	\$7.42
2013 interest paid year-to-date	\$86.62
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Checks

DATE	CHECK #	AMOUNT(\$)
08/08		4,000.00
Total checks		= \$ 4,000.00

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
07/15	BB&T ONLINE TRANSFER TRANSFER TO CHECKING [REDACTED]	59.04
Total other withdrawals, debits and service charges		= \$59.04

■ INVESTORS DEPOSIT ACCOUNT 0000147036043 (continued)

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
08/08	INTEREST PAYMENT	7.42
	Total deposits, credits and interest	= \$7.42

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 07/11/2013	\$11,331.47
Checks	- 7,500.00
Other withdrawals, debits and service charges	- 3,566.50
Deposits, credits and interest	+ 5,038.25
Your new balance as of 08/08/2013	= \$5,303.22

Interest summary

Interest paid this statement period	\$0.07
2013 interest paid year-to-date	\$0.85
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
07/22		1,000.00
07/22	*	6,500.00
	Total checks	= \$ 7,500.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
07/15	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 07-15-13	59.04
07/19	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 07-19-13	57.47
07/22	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 07-21-13	100.00
07/25	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 07-25-13	50.00
07/26	ATM NETWORK CASH WITHDRAWAL 07-26-13 PNC BANK 6531 500 EAST LINT DELRAY BEACH FL	303.00
07/30	BB&T 24 CASH WITHDRAWAL 07-30-13 6531 PALM BEACH-BOYNTON BCH BOYNTON	300.00
08/01	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 08-01-13	200.00
08/05	BB&T 24 CASH WITHDRAWAL 08-04-13 6531 PALM BEACH-BOYNTON BCH BOYNTON	200.00
08/05	MedInsPymt UnitedHCMedicare XXXXXXXXXXXX1271	36.70
08/05	PREMIUM UnitedHealthcare XXXXXXXXXXXX2261	131.95
08/07	BB&T CHECK CARD PURCHASE JDATE.COM 08-06 877-4533861 CA 6531	99.93
08/07	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 08-07-13	618.00
08/07	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 08-07-13	204.13
08/08	BB&T CHECK CARD PURCHASE RNMC 08-07 WILTON MANORS FL 6531	603.14
08/08	BB&T CHECK CARD PURCHASE-PIN 08-07-13 WILTON MANORS FL 6531 RNMC	603.14
	Total other withdrawals, debits and service charges	= \$3,566.50

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
07/15	BB&T ONLINE TRANSFER TRANSFER FROM CHECKING 0000147036012-07-15-02	59.04
07/17	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXASSA	2,376.00
07/24	COUNTER DEPOSIT	2,000.00
08/08	BB&T CHECK CARD RETURN RNMC 08-07 WILTON MANORS FL 6531	603.14
08/08	INTEREST PAYMENT	0.07
	Total deposits, credits and interest	= \$5,038.25

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.



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Your consolidated statement

For 09/09/2013

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	60,007.93	page 1
ELITE GOLD-MM	[REDACTED]	23,629.40	page 2
Total checking and money market savings accounts		\$83,637.33	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 08/08/2013	\$60,657.42
Checks	- 0.00
Other withdrawals, debits and service charges	- 657.42
Deposits, credits and interest	+ 7.93
Your new balance as of 09/09/2013	= \$60,007.93

Interest summary

Interest paid this statement period	\$7.93
2013 interest paid year-to-date	\$94.55
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
08/13	BB&T ONLINE TRANSFER TRANSFER TO [REDACTED]	57.42
08/26	BB&T ONLINE TRANSFER TRANSFER TO [REDACTED]	500.00
08/26	BB&T ONLINE TRANSFER TRANSFER TO [REDACTED]	100.00
Total other withdrawals, debits and service charges		= \$657.42

■ INVESTORS DEPOSIT ACCOUNT 0000147036043 (continued)

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
09/09	INTEREST PAYMENT	7.93
Total deposits, credits and interest		= \$7.93

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 08/08/2013	\$5,303.22
Checks	- 3,000.00
Other withdrawals, debits and service charges	- 3,149.87
Deposits, credits and interest	+ 24,476.05
Your new balance as of 09/09/2013	= \$23,629.40

Interest summary

Interest paid this statement period	\$0.05
2013 interest paid year-to-date	\$0.90
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
08/26		2,000.00
08/26	*	1,000.00
Total checks		= \$ 3,000.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
08/12	BB&T CHECK CARD PURCHASE-PIN 08-09-13 DELRAY BEACH FL 6531 RICHWAGEN'S DEL/298 NE	610.00
08/12	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 08-10-13	193.22
08/12	BB&T 24 CASH WITHDRAWAL 08-11-13 6531 PALM BEACH-BOYNTON BCH BOYNTON	300.00
08/15	BB&T 24 CASH WITHDRAWAL 08-15-13 6531 PALM BEACH-BOYNTON BCH BOYNTON	300.00
08/19	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 08-17-13	60.00
08/20	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 08-20-13	50.00
08/20	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 08-20-13	390.00
08/22	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 08-22-13	36.00
08/26	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 08-25-13	200.00
08/27	BB&T CHECK CARD PURCHASE SIGNATURE SELF STO 08-24 BOYNTON BEA FL 6531	274.54
08/29	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 08-29-13	100.00
09/03	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 09-01-13	265.46
09/04	ATM NETWORK CASH WITHDRAWAL 09-04-13 PUBlix SUPER MAR 6531 [REDACTED] 18TH A BOYNTON BEACH FL	202.00
09/05	MedInsPymt UnitedHCMedicare XXXXXXXXXXXX1271	36.70
09/05	PREMIUM UnitedHealthcare XXXXXXXXXXXX2261	131.95
Total other withdrawals, debits and service charges		= \$3,149.87

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
08/21	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXASSA	2,376.00
08/26	BB&T ONLINE TRANSFER TRANSFER FROM CHECKING 0000147036043 08-25-13	100.00
09/05	COUNTER DEPOSIT	22,000.00
09/09	INTEREST PAYMENT	0.05
Total deposits, credits and interest		= \$24,476.05

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.

Effective October 28, 2013, the Branch-initiated International Transaction Fee (US Dollars or Foreign Currency) will be \$65.00.

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	60,015.58	page 1
ELITE GOLD-MM	[REDACTED]	32,830.26	page 2
Total checking and money market savings accounts		\$92,845.84	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 09/09/2013	\$60,007.93
Checks	- 0.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 7.65
Your new balance as of 10/10/2013	= \$60,015.58

Interest summary

Interest paid this statement period	\$7.65
2013 interest paid year-to-date	\$102.20
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
10/10	INTEREST PAYMENT	7.65
	Total deposits, credits and interest	= \$7.65

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 09/09/2013	\$23,629.40
Checks	- 2,500.00
Other withdrawals, debits and service charges	- 2,175.40
Deposits, credits and interest	+ 13,876.26
Your new balance as of 10/10/2013	= \$32,830.26

Interest summary

Interest paid this statement period	\$0.26
2013 interest paid year-to-date	\$1.16
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
09/10		2,500.00
Total checks		= \$ 2,500.00

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
09/11	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 09-11-13	300.00
09/16	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 09-16-13	829.40
09/23	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 09-22-13	100.00
09/24	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 09-24-13	76.00
09/27	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 09-27-13	100.00
09/30	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 09-28-13	100.00
10/02	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-02-13	200.00
10/07	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-04-13	50.00
10/07	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 10-07-13	50.00
10/07	MedInsPymt UnitedHCMedicare 1271 SPAIN P	36.70
10/07	PREMIUM UnitedHealthcare 2261 SPAIN P	131.95
10/08	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-08-13	150.00
10/10	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-10-13	51.35
Total other withdrawals, debits and service charges		= \$2,175.40

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
09/17	COUNTER DEPOSIT	11,500.00
09/18	XXSOC SEC SSA TREAS 310 XXXXXXXXXXXXASSA	2,376.00
10/10	INTEREST PAYMENT	0.26
Total deposits, credits and interest		= \$13,876.26

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	60,022.24	page 1
ELITE GOLD-MM	[REDACTED]	29,781.60	page 2
Total checking and money market savings accounts		\$89,803.84	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 10/10/2013	\$60,015.58
Checks	- 0.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 6.66
Your new balance as of 11/06/2013	= \$60,022.24

Interest summary

Interest paid this statement period	\$6.66
2013 interest paid year-to-date	\$108.86
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

■ INVESTORS DEPOSIT ACCOUNT 0000147036043 (continued)

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
11/06	INTEREST PAYMENT	6.66
	Total deposits, credits and interest	= \$6.66

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 10/10/2013	\$32,830.26
Checks	- 2,800.00
Other withdrawals, debits and service charges	- 2,624.91
Deposits, credits and interest	+ 2,376.25
Your new balance as of 11/06/2013	= \$29,781.60

Interest summary

Interest paid this statement period	\$0.25
2013 interest paid year-to-date	\$1.41
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
10/29		500.00
11/05	*	2,300.00
	Total checks	= \$ 2,800.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
10/11	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-11-13	30.26
10/15	BB&T 24 CASH WITHDRAWAL 10-14-13	6531 PALM BEACH-NORTH PALM N PALM B
10/15	BB&T 24 CASH WITHDRAWAL 10-14-13	6531 PALM BEACH-NORTH PALM N PALM B
10/15	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-14-13	150.00
10/17	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-17-13	100.00
10/24	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-24-13	200.00
10/25	BB&T 24 CASH WITHDRAWAL 10-25-13	6531 PALM BEACH LAKES PALM BEACH FL
10/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-26-13	126.00
10/29	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-29-13	50.00
10/30	BB&T 24 CASH WITHDRAWAL 10-30-13	6531 PALM BEACH-NORTH PALM N PALM B
10/31	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 10-30-13	650.00
11/05	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 11-05-13	50.00
11/05	MedInsPymt UnitedHCMedicare 1271 SPAIN P	36.70
11/05	PREMIUM UnitedHealthcare 2261 SPAIN P	131.95
	Total other withdrawals, debits and service charges	= \$2,624.91

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
10/16	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,376.00
11/06	INTEREST PAYMENT	0.25
	Total deposits, credits and interest	= \$2,376.25

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.



PAUL D SPAIN

Your consolidated statement

For 12/06/2013

Contact us



(800) BANK-BBT or
(800) 226-5228

At BB&T, we have designed each of our checking accounts to help you make the most of every opportunity as you move through life. We offer a broad variety of options including a low monthly fee account with no balance requirements, an account that rewards you for having your paycheck on Direct Deposit, an account that provides security and peace of mind with identity protection coverage, and a premium account that offers many extra perks and benefits. You will find added value in every choice. If you have been a checking client for many years, we may have some new options that will benefit you. We encourage you to talk with your Relationship Banker about the choice that works best for you at this stage in your financial journey or visit us online at BBT.com/personalchecking

Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	60,029.64	page 1
ELITE GOLD-MM	[REDACTED]	23,500.21	page 1
Total checking and money market savings accounts		\$83,529.85	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 11/06/2013	\$60,022.24
Checks	- 0.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 7.40
Your new balance as of 12/06/2013	= \$60,029.64

Interest summary

Interest paid this statement period	\$7.40
2013 interest paid year-to-date	\$116.26
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
12/06	INTEREST PAYMENT	7.40
	Total deposits, credits and interest	= \$7.40

■ [REDACTED]

Account summary

Your previous balance as of 11/06/2013	\$29,781.60
Checks	- 6,352.00
Other withdrawals, debits and service charges	- 2,305.60
Deposits, credits and interest	+ 2,376.21
Your new balance as of 12/06/2013	= \$23,500.21

Interest summary

Interest paid this statement period	\$0.21
2013 interest paid year-to-date	\$1.62
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
11/12		5,000.00
12/02	*	1,352.00
Total checks		= \$ 6,352.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
11/12	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 11-11-13	50.00
11/13	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 11-13-13	100.00
11/18	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 11-17-13	40.00
11/19	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 11-19-13	1,000.00
11/22	BB&T 24 CASH WITHDRAWAL 11-22-13 6531 PALM BCH GARDEN PALM BCH FL	200.00
11/26	BB&T 24 CASH WITHDRAWAL 11-26-13 6531 PALM BCH GARDEN PALM BCH FL	200.00
11/29	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 11-29-13	200.00
12/02	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 11-30-13	200.00
12/05	MedInsPymnt UnitedHCMedicare 1271 SPAIN P	36.70
12/05	PREMIUM UnitedHealthcare 2261 SPAIN P	131.95
12/06	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-06-13	146.95
Total other withdrawals, debits and service charges		= \$2,305.60

Deposits, credits and Interest

DATE	DESCRIPTION	AMOUNT(\$)
11/20	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,376.00
12/06	INTEREST PAYMENT	0.21
Total deposits, credits and interest		= \$2,376.21

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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Variable Rate Accounts

If you have a variable rate account, the interest rate may change periodically. Except as otherwise provided, interest-bearing transaction accounts (including negotiable order of withdrawal (NOW), savings accounts, and money market accounts) are variable rate accounts. The interest rate and annual percentage yield may change at any time and at our sole discretion. Unless otherwise stated, interest is calculated on the full amount of the collected balance in your account each day. We use the daily balance method to calculate the interest on your account. This method applies a daily periodic rate to the collected balance in the account each day.

If you are interested, BB&T also has a range of fixed rate products to help meet your financial goals. If you have any questions about products or services, please contact your local BB&T financial center, your relationship manager, or call 1-800-BANK BBT (1-800-226-5228).

Branch Banking and Trust Company, Member FDIC.

PAUL D SPAIN

Your consolidated statement

For 01/08/2014

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	55,037.72	page 1
ELITE GOLD-MM	[REDACTED]	2,827.44	page 2
Total checking and money market savings accounts		\$57,865.16	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 12/06/2013	\$60,029.64
Checks	- 5,000.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 8.08
Your new balance as of 01/08/2014	= \$55,037.72

Interest summary

Interest paid this statement period	\$8.08
2013 interest paid year-to-date	\$116.26
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Checks

DATE	CHECK #	AMOUNT(\$)
01/06		5,000.00
Total checks		= \$ 5,000.00

Deposits, credits and Interest

DATE	DESCRIPTION	AMOUNT(\$)
01/08	INTEREST PAYMENT	8.08
Total deposits, credits and interest		= \$ 8.08

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 12/06/2013	\$23,500.21
Checks	- 21,000.00
Other withdrawals, debits and service charges	- 2,158.86
Deposits, credits and interest	+ 2,486.09
Your new balance as of 01/08/2014	= \$2,827.44

Checks

DATE	CHECK #	AMOUNT(\$)
12/12		16,000.00
01/02	*	5,000.00
Total checks		= \$ 21,000.00

Interest summary

Interest paid this statement period	\$0.09
2013 interest paid year-to-date	\$1.62
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
12/10	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-10-13	200.00
12/10	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-10-13	50.00
12/16	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-14-13	200.00
12/16	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-16-13	150.00
12/17	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 12-17-13	250.00
12/23	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 12-22-13	136.21
12/26	ATM NETWORK CASH WITHDRAWAL 12-26-13 LE PLACE D ARM 6531 55 ST JACQUES MONTREAL QC	139.92
12/27	BB&T CHECK CARD PURCHASE GUESS? #5941 12-26 MONTREAL QC 6531	25.98
12/27	BB&T CHECK CARD PURCHASE DYNAMITE #276 12-26 MONTREAL QC 6531	8.67
12/27	BB&T CHECK CARD PURCHASE ALDO #1208 12-26 MONTREAL QC 6531	114.44
12/27	DEBIT CARD INT'L TRAN FEE DYNAMITE #276 12-26 MONTREAL QC 6531	0.26
12/27	DEBIT CARD INT'L TRAN FEE GUESS? #5941 12-26 MONTREAL QC 6531	0.78
12/27	DEBIT CARD INT'L TRAN FEE ALDO #1208 12-26 MONTREAL QC 6531	3.43
12/30	BB&T CHECK CARD PURCHASE STARBUCKS #04061# 12-26 MONTREAL QC 6531	4.93
12/30	BB&T 24 CASH WITHDRAWAL 12-30-13 6531 PALM BEACH-NORTH PALM N PALM B	200.00
12/30	DEBIT CARD INT'L TRAN FEE STARBUCKS #04061# 12-26 MONTREAL QC 6531	0.15
01/02	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-02-14	501.44
01/06	MedInsPymt UnitedHCMedicare 1271 SPAIN P	40.70
01/06	PREMIUM UnitedHealthcare 2261 SPAIN P	131.95
Total other withdrawals, debits and service charges		= \$2,158.86

Deposits, credits and Interest

DATE	DESCRIPTION	AMOUNT(\$)
12/18	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,486.00
01/08	INTEREST PAYMENT	0.09

Total deposits, credits and interest

= \$2,486.09

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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PAUL D SPAIN

Your consolidated statement

For 02/07/2014

Contact us



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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	55,044.51	page 1
ELITE GOLD-MM	[REDACTED]	2,976.87	page 1
Total checking and money market savings accounts		\$58,021.38	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 01/08/2014	\$55,037.72
Checks	- 0.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 6.79
Your new balance as of 02/07/2014	= \$55,044.51

Interest summary

Interest paid this statement period	\$6.79
2014 interest paid year-to-date	\$14.87
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
02/07	INTEREST PAYMENT	6.79
	Total deposits, credits and interest	= \$6.79

■ [REDACTED]

Account summary

Your previous balance as of 01/08/2014	\$2,827.44
Checks	- 0.00
Other withdrawals, debits and service charges	- 2,274.60
Deposits, credits and interest	+ 2,424.03
Your new balance as of 02/07/2014	= \$2,976.87

Interest summary

Interest paid this statement period	\$0.03
2014 interest paid year-to-date	\$0.12
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
01/13	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-11-14	100.00
01/14	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-14-14	500.00
01/15	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-15-14	200.00
01/23	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 01-23-14	150.00
01/27	BB&T CHECK CARD PURCHASE INF*PEOPLESMArt.CO 01-24 888-455-2792 [REDACTED]	39.95
01/27	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-25-14	61.49
01/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-28-14	25.00
01/30	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-30-14	550.00
01/31	BB&T 24 CASH WITHDRAWAL 01-31-14 6531 PALM BEACH-BOYNTON BCH BOYNTON	200.00
02/04	BB&T CHECK CARD PURCHASE RNMC 02-03 954-563-1779 FL 6531	270.00
02/05	MedInsPymt UnitedHCMedicare 1271 SPAIN P	40.70
02/05	PREMIUM UnitedHealthcare 2261 SPAIN P	137.46
Total other withdrawals, debits and service charges		= \$2,274.60

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
01/15	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,424.00
02/07	INTEREST PAYMENT	0.03
Total deposits, credits and interest		= \$2,424.03

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.

IMPORTANT INFORMATION REGARDING YOUR BB&T ELITE GOLD ACCOUNT

At BB&T, we appreciate the opportunity to serve you and help you meet your financial needs. It is our goal to always do what is in the best interests of our clients and provide them with exceptional banking products and services. Part of our commitment is to make you aware of any changes that will take place with your accounts.

Effective January 18, 2014, the loan qualifiers are changing to include all 1st and 2nd closed end personal loans secured by a residence in the personal BB&T mortgage qualifier^{2,3}. The personal BB&T mortgage qualifier will add all 1st and 2nd mortgage original loan amounts and this total will be used for the qualifier.

The monthly maintenance fee of \$30 is waived if you maintain ONE of the following qualifiers per statement cycle:

- \$25,000 combined deposit balance in checking, savings, Money Rate Savings, Investor's Deposit Account, Certificate of Deposit, Individual Retirement Account and/or investments through BB&T Investment Services, Inc. or BB&T Scott & Stringfellow⁴ OR
- \$25,000 combined outstanding balance in personal loans¹ and home equity lines of credit³ OR
- Personal BB&T mortgages^{2,3}, \$150,000+ aggregate original loan amount

You will continue to receive all of the benefits that you currently receive, including a Check Card, OnLine Banking with Bill Payment, Mobile Banking and Account Alerts⁵, and more.

To find out more about direct deposit, visit BBT.com/directdeposit. If you have any questions, please visit your local BB&T financial center or call 1-800-BANK BBT (1-800-226-5228).

¹Automobile loans originated in a branch, unsecured personal loans, loans secured by savings/cds/stocks

²1st and 2nd closed end personal loans secured by a residence only

³Loans, lines of credit, and credit cards are subject to credit approval

⁴Investment solutions are provided by Branch Banking and Trust Company; BB&T Scott & Stringfellow, a division of BB&T Securities, LLC, Member FINRA/SIPC, a wholly owned nonbank subsidiary of BB&T Corporation; and BB&T Investment Services, Inc., a wholly owned registered broker/dealer subsidiary of Branch Banking and Trust Company, Member FINRA/SIPC. Insurance products are offered by BB&T Insurance Services, a subsidiary of Branch Banking and Trust Company.

Insurance and Investments sold, offered, or recommended are:

NOT A DEPOSIT	NOT INSURED BY ANY FEDERAL
NOT FDIC INSURED	GOVERNMENT AGENCY
MAY GO DOWN IN VALUE	NOT GUARANTEED BY A BANK

[REDACTED]
PAUL D SPAIN
[REDACTED]

Your consolidated statement

For 01/08/2014

Contact us



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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	55,037.72	page 1
ELITE GOLD-MM	[REDACTED]	2,827.44	page 2
Total checking and money market savings accounts		\$57,865.16	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 12/06/2013	\$60,029.64
Checks	- 5,000.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 8.08
Your new balance as of 01/08/2014	= \$55,037.72

Interest summary

Interest paid this statement period	\$8.08
2013 interest paid year-to-date	\$116.26
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Checks

DATE	CHECK #	AMOUNT(\$)
01/06		5,000.00
Total checks		= \$ 5,000.00

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
01/08	INTEREST PAYMENT	8.08
Total deposits, credits and interest		= \$ 8.08

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 12/06/2013	\$23,500.21
Checks	- 21,000.00
Other withdrawals, debits and service charges	- 2,158.86
Deposits, credits and interest	+ 2,486.09
Your new balance as of 01/08/2014	= \$2,827.44

Checks

DATE	CHECK #	AMOUNT(\$)
12/12		16,000.00
01/02	*	5,000.00
Total checks		= \$ 21,000.00

Interest summary

Interest paid this statement period	\$0.09
2013 interest paid year-to-date	\$1.62
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
12/10	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-10-13	200.00
12/10	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-10-13	50.00
12/16	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-14-13	200.00
12/16	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 12-16-13	150.00
12/17	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 12-17-13	250.00
12/23	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 12-22-13	136.21
12/26	ATM NETWORK CASH WITHDRAWAL 12-26-13 LE PLACE D ARM 6531 55 ST JACQUES MONTREAL QC	139.92
12/27	BB&T CHECK CARD PURCHASE GUESS? #5941 12-26 MONTREAL QC 6531	25.98
12/27	BB&T CHECK CARD PURCHASE DYNAMITE #276 12-26 MONTREAL QC 6531	8.67
12/27	BB&T CHECK CARD PURCHASE ALDO #1208 12-26 MONTREAL QC 6531	114.44
12/27	DEBIT CARD INT'L TRAN FEE DYNAMITE #276 12-26 MONTREAL QC 6531	0.26
12/27	DEBIT CARD INT'L TRAN FEE GUESS? #5941 12-26 MONTREAL QC 6531	0.78
12/27	DEBIT CARD INT'L TRAN FEE ALDO #1208 12-26 MONTREAL QC 6531	3.43
12/30	BB&T CHECK CARD PURCHASE STARBUCKS #04061# 12-26 MONTREAL QC 6531	4.93
12/30	BB&T 24 CASH WITHDRAWAL 12-30-13 6531 PALM BEACH-NORTH PALM N PALM B	200.00
12/30	DEBIT CARD INT'L TRAN FEE STARBUCKS #04061# 12-26 MONTREAL QC 6531	0.15
01/02	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-02-14	501.44
01/06	MedInsPymt UnitedHCMedicare 1271 SPAIN P	40.70
01/06	PREMIUM UnitedHealthcare 2261 SPAIN P	131.95
Total other withdrawals, debits and service charges		= \$2,158.86

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
12/18	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,486.00
01/08	INTEREST PAYMENT	0.09
Total deposits, credits and interest		= \$2,486.09

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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PAUL D SPAIN

Your consolidated statement

For 02/07/2014

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	55,044.51	page 1
ELITE GOLD-MM	[REDACTED]	2,976.87	page 1
Total checking and money market savings accounts		\$58,021.38	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 01/08/2014	\$55,037.72
Checks	- 0.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 6.79
Your new balance as of 02/07/2014	= \$55,044.51

Interest summary

Interest paid this statement period	\$6.79
2014 interest paid year-to-date	\$14.87
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
02/07	INTEREST PAYMENT	6.79
	Total deposits, credits and interest	= \$6.79

Account summary

Your previous balance as of 01/08/2014	\$2,827.44
Checks	- 0.00
Other withdrawals, debits and service charges	- 2,274.60
Deposits, credits and interest	+ 2,424.03
Your new balance as of 02/07/2014	= \$2,976.87

Interest summary

Interest paid this statement period	\$0.03
2014 interest paid year-to-date	\$0.12
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
01/13	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-11-14	100.00
01/14	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-14-14	500.00
01/15	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-15-14	200.00
01/23	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 01-23-14	150.00
01/27	BB&T CHECK CARD PURCHASE INF*PEOPLESMAST.CO 01-24 888-455-2792 [REDACTED]	39.95
01/27	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-25-14	61.49
01/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-28-14	25.00
01/30	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 01-30-14	550.00
01/31	BB&T 24 CASH WITHDRAWAL 01-31-14 6531 PALM BEACH-BOYNTON BCH BOYNTON	200.00
02/04	BB&T CHECK CARD PURCHASE RNMC 02-03 954-563-1779 FL 6531	270.00
02/05	MedInsPymt UnitedHCMedicare 1271 SPAIN P	40.70
02/05	PREMIUM UnitedHealthcare 2261 SPAIN P	137.46
Total other withdrawals, debits and service charges		= \$2,274.60

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
01/15	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,424.00
02/07	INTEREST PAYMENT	0.03
Total deposits, credits and interest		= \$2,424.03

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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IMPORTANT INFORMATION REGARDING YOUR BB&T ELITE GOLD [REDACTED] ACCOUNT

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Effective January 18, 2014, the loan qualifiers are changing to include all 1st and 2nd closed end personal loans secured by a residence in the personal BB&T mortgage qualifier^{2,3}. The personal BB&T mortgage qualifier will add all 1st and 2nd mortgage original loan amounts and this total will be used for the qualifier.

The monthly maintenance fee of \$30 is waived if you maintain ONE of the following qualifiers per statement cycle:

- \$25,000 combined deposit balance in checking, savings, Money Rate Savings, Investor's Deposit Account, Certificate of Deposit, Individual Retirement Account and/or investments through BB&T Investment Services, Inc. or BB&T Scott & Stringfellow⁴ OR
- \$25,000 combined outstanding balance in personal loans¹ and home equity lines of credit³ OR
- Personal BB&T mortgages^{2,3}, \$150,000+ aggregate original loan amount

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¹Automobile loans originated in a branch, unsecured personal loans, loans secured by savings/cds/stocks

²1st and 2nd closed end personal loans secured by a residence only

³Loans, lines of credit, and credit cards are subject to credit approval

⁴Investment solutions are provided by Branch Banking and Trust Company; BB&T Scott & Stringfellow, a division of BB&T Securities, LLC, Member FINRA/SIPC, a wholly owned nonbank subsidiary of BB&T Corporation; and BB&T Investment Services, Inc., a wholly owned registered broker/dealer subsidiary of Branch Banking and Trust Company, Member FINRA/SIPC. Insurance products are offered by BB&T Insurance Services, a subsidiary of Branch Banking and Trust Company.

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[REDACTED]
PAUL D SPAIN
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Your consolidated statement

For 03/10/2014

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	55,007.01	page 1
ELITE GOLD-MM	[REDACTED]	11,121.91	page 2
Total checking and money market savings accounts		\$66,128.92	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT [REDACTED]

Account summary

Your previous balance as of 02/07/2014	\$55,044.51
Checks	- 0.00
Other withdrawals, debits and service charges	- 44.51
Deposits, credits and interest	+ 7.01
Your new balance as of 03/10/2014	= \$55,007.01

Interest summary

Interest paid this statement period	\$7.01
2014 interest paid year-to-date	\$21.88
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
02/14	BB&T ONLINE TRANSFER TRANSFER	44.51
	Total other withdrawals, debits and service charges	= \$44.51

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
03/10	INTEREST PAYMENT	7.01
	Total deposits, credits and interest	= \$7.01

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 02/07/2014	\$2,976.87
Checks	- 10,200.00
Other withdrawals, debits and service charges	- 2,079.03
Deposits, credits and interest	+ 20,424.07
Your new balance as of 03/10/2014	= \$11,121.91

Interest summary

Interest paid this statement period	\$0.07
2014 interest paid year-to-date	\$0.19
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)	DATE	CHECK #	AMOUNT(\$)	DATE	CHECK #	AMOUNT(\$)
02/10		2,000.00	03/05	*	200.00	03/10	*	4,000.00
02/26	*	4,000.00						

* indicates a skip in sequential check numbers above this item

Total checks = \$10,200.00

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
02/10	BB&T 24 CASH WITHDRAWAL 02-10-14 6531 PALM BEACH-DOWNTOWN PLZ BOCA R	200.00
02/14	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-14-14	26.87
02/18	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-16-14	50.00
02/19	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-19-14	75.00
02/20	ATM NETWORK CASH WITHDRAWAL 02-19-14 PUBLIX SUPER MAR 6531 135 BRADLEY P PALM BEACH FL	202.00
02/21	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-21-14	47.00
02/25	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-25-14	50.00
02/26	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-26-14	700.00
02/27	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 02-27-14	550.00
03/05	MedInsPymt UnitedHCMedicare 1271 SPAIN P	40.70
03/05	PREMIUM UnitedHealthcare 2261 SPAIN P	137.46
		= \$2,079.03

Total other withdrawals, debits and service charges

= \$2,079.03

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
02/19	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,424.00
02/24	COUNTER DEPOSIT	18,000.00
03/10	INTEREST PAYMENT	0.07

Total deposits, credits and interest

= \$20,424.07

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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PAUL D SPAIN

Your consolidated statement

For 04/09/2014

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**FDIC deposit insurance coverage is currently at \$250,000 per depositor. All Virginia College Savings Plan 529 accounts have a maximum aggregate contribution limit per beneficiary of \$350,000.

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	55,013.79	page 2
ELITE GOLD-MM	[REDACTED]	8,639.71	page 2
Total checking and money market savings accounts		\$63,653.50	
NONSTANDARD	[REDACTED]	0.00	page 3
Total credit accounts		\$0.00	



Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT 0000147036043

Account summary

Your previous balance as of 03/10/2014	\$55,007.01
Checks	- 0.00
Other withdrawals, debits and service charges	- 0.00
Deposits, credits and interest	+ 6.78
Your new balance as of 04/09/2014	= \$55,013.79

Interest summary

Interest paid this statement period	\$6.78
2014 interest paid year-to-date	\$28.66
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
04/09	INTEREST PAYMENT	6.78
	Total deposits, credits and interest	= \$6.78

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 03/10/2014	\$11,121.91
Checks	- 3,000.00
Other withdrawals, debits and service charges	- 1,906.29
Deposits, credits and interest	+ 2,424.09
Your new balance as of 04/09/2014	= \$8,639.71

Interest summary

Interest paid this statement period	\$0.09
2014 interest paid year-to-date	\$0.28
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
04/04		1,500.00
04/08	*	1,500.00
	Total checks	= \$ 3,000.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
03/13	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-13-14	21.91
03/14	ATM NETWORK CASH WITHDRAWAL 03-14-14 BANK OF AMERICA 6531 *SOUTH DELRAY DELRAY BEACH FL	253.00
03/17	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-17-14	75.00
03/18	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-18-14	72.00
03/21	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 03-21-14	100.00
03/24	BB&T M-WEB TRANSFER TRANSFER TO CHECKING 0000250769296 03-24-14	125.00
03/26	BB&T 24 CASH WITHDRAWAL 03-26-14 6531 PALM BEACH-NORTH PALM N PALM B	200.00
03/26	BB&T 24 CASH WITHDRAWAL 03-26-14 6531 PALM BEACH-BOYNTON BCH BOYNTON	200.00
03/27	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-27-14	49.00
03/31	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 03-29-14	50.00
04/01	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-01-14	575.00
04/07	MedInsPymt UnitedHCMedicare 1271 SPAIN P	40.70
04/07	PREMIUM UnitedHealthcare 2261 SPAIN P	144.68
	Total other withdrawals, debits and service charges	= \$1,906.29

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
03/19	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,424.00
04/09	INTEREST PAYMENT	0.09
	Total deposits, credits and interest	= \$2,424.09

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

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PAUL D SPAIN

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For 05/08/2014

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	40,304.69	page 1
ELITE GOLD-MM	[REDACTED]	4,764.67	page 2
Total checking and money market savings accounts		\$45,069.36	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT 0000147036043

Account summary

Your previous balance as of 04/09/2014	\$55,013.79
Checks	- 14,500.00
Other withdrawals, debits and service charges	- 10,653.79
Deposits, credits and interest	+ 10,444.69
Your new balance as of 05/08/2014	= \$40,304.69

Interest summary

Interest paid this statement period	\$4.69
2014 interest paid year-to-date	\$33.35
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

■ INVESTORS DEPOSIT ACCOUNT 0000147036043 (continued)

Checks

DATE	CHECK #	AMOUNT(\$)
04/11		10,500.00
04/15	*	4,000.00
Total checks		= \$ 14,500.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
04/17	BB&T M-APP TRANSFER TRANSFER TO CHECKING 0000242012798 04-17-14	10,440.00
04/18	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-18-14	73.79
05/02	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-02-14	140.00
Total other withdrawals, debits and service charges		= \$10,653.79

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
04/23	BB&T ONLINE TRANSFER TRANSFER FROM CHECKING 0000242012798 04-23-14	10,440.00
05/08	INTEREST PAYMENT	4.69
Total deposits, credits and interest		= \$10,444.69

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 04/09/2014	\$8,639.71
Checks	- 4,500.00
Other withdrawals, debits and service charges	- 2,299.09
Deposits, credits and interest	+ 2,924.05
Your new balance as of 05/08/2014	= \$4,764.67

Interest summary

Interest paid this statement period	\$0.05
2014 interest paid year-to-date	\$0.33
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

Checks

DATE	CHECK #	AMOUNT(\$)
04/10		2,500.00
04/15	*	2,000.00
Total checks		= \$ 4,500.00

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
04/14	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-13-14	139.71
04/17	ATM NETWORK CASH WITHDRAWAL 04-17-14 SUNTRUST 6531 @BELVEDERE W PALM BEACH FL	303.00
04/23	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-23-14	50.00
04/24	BB&T 24 CASH WITHDRAWAL 04-24-14 6531 PALM BEACH-MANALAPAN MANALAPAN	200.00
04/25	INTERNET PAYMENT CREDITCARD BARCLAYCARD US 229638181	89.00
04/28	BB&T CHECK CARD PURCHASE SUNOCO 0594860900 04-25 NORTH PALM BE FL 6531	36.75
04/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-26-14	81.00
04/28	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 04-28-14	200.00
05/01	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-01-14	64.25
05/05	BB&T 24 CASH WITHDRAWAL 05-04-14 6531 PALM BEACH-DOWNTOWN PLZ BOCA R	300.00
05/05	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-04-14	75.00
05/05	MedInsPymt UnitedHCMedicare 1271 SPAIN P	40.70
05/05	PREMIUM UnitedHealthcare 2261 SPAIN P	144.68
05/07	BB&T M-APP TRANSFER TRANSFER TO CHECKING 0000250769296 05-07-14	75.00
05/08	BB&T M-APP TRANSFER TRANSFER TO CHECKING 0000250769296 05-08-14	500.00
Total other withdrawals, debits and service charges		= \$2,299.09

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
04/11	COUNTER DEPOSIT	500.00
04/16	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,424.00

continued



PAUL D SPAIN

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For 06/09/2014

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Summary of your accounts

ACCOUNT NAME	ACCOUNT NUMBER	BALANCE(\$)	DETAILS ON
INVESTORS DEPOSIT ACCOUNT	[REDACTED]	15,257.42	page 1
ELITE GOLD-MM	[REDACTED]	2,789.65	page 2
Total checking and money market savings accounts		\$18,047.07	
		0.00	page 3
Total credit accounts		\$0.00	

Checking and money market savings accounts

■ INVESTORS DEPOSIT ACCOUNT 0000147036043

Account summary

Your previous balance as of 05/08/2014	\$40,304.69
Checks	- 0.00
Other withdrawals, debits and service charges	- 25,050.00
Deposits, credits and interest	+ 2.73
Your new balance as of 06/09/2014	= \$15,257.42

Interest summary

Interest paid this statement period	\$2.73
2014 interest paid year-to-date	\$36.08
Interest rate	0.15%
Annual percentage yield (APY) earned	0.15%

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
05/16	BB&T ONLINE PAYMENT	25,000.00
05/30	BB&T M-APP TRANSFER FROM TO CREDIT CARD	50.00
Total other withdrawals, debits and service charges		= \$25,050.00

■ INVESTORS DEPOSIT ACCOUNT 0000147036043 (continued)

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
06/09	INTEREST PAYMENT	2.73
Total deposits, credits and interest		= \$2.73

■ ELITE GOLD-MM 0000147035489

Account summary

Your previous balance as of 05/08/2014	\$4,764.67
Checks	- 3,500.00
Other withdrawals, debits and service charges	- 1,099.05
Deposits, credits and interest	+ 2,624.03
Your new balance as of 06/09/2014	= \$2,789.65

Checks

DATE	CHECK #	AMOUNT(\$)
05/14		3,000.00
06/04	*	500.00
Total checks		= \$ 3,500.00

Interest summary

Interest paid this statement period	\$0.03
2014 interest paid year-to-date	\$0.36
Interest rate	0.01%
Annual percentage yield (APY) earned	0.01%

* indicates a skip in sequential check numbers above this item

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
05/14	BB&T 24 CASH WITHDRAWAL 05-14-14	6531 PALM BEACH-DOWNTOWN PLZ BOCA R 200.00
05/16	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 05-16-14	100.00
05/28	BB&T 24 CASH WITHDRAWAL 05-28-14	6531 PALM BEACH LAKES PALM BEACH FL 200.00
06/02	BB&T ONLINE TRANSFER TRANSFER TO CHECKING 0000250769296 06-01-14	10.67
06/03	ATM NETWORK CASH WITHDRAWAL 06-03-14 SUNTRUST 6531 @DELRAY BEACH DELRAY BEACH FL	403.00
06/05	MedInsPymt UnitedHCMedicare 1271 SPAIN P	40.70
06/05	PREMIUM UnitedHealthcare 2261 SPAIN P	144.68
Total other withdrawals, debits and service charges		= \$1,099.05

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
05/12	BB&T M-APP TRANSFER TRANSFER FROM CHECKING 0000250769296 05-10-14	200.00
05/21	XXSOC SEC SSA TREAS 310 ASSA PAUL D SPAIN	2,424.00
06/09	INTEREST PAYMENT	0.03
Total deposits, credits and interest		\$2,624.03

BB&T Cash Rewards

ACCOUNT NUMBER ENDING	STATUS	AS OF	EARNED BALANCE(\$)
*****5489	Active	00/00	

Logon to BB&T OnLine to find the latest cash back offers from participating retailers.

June 1, 2014 - June 30, 2014

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGLAS SPAIN

Your Personal Advisor is:

DANIEL BELLINO CFC
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Portfolio Snapshot

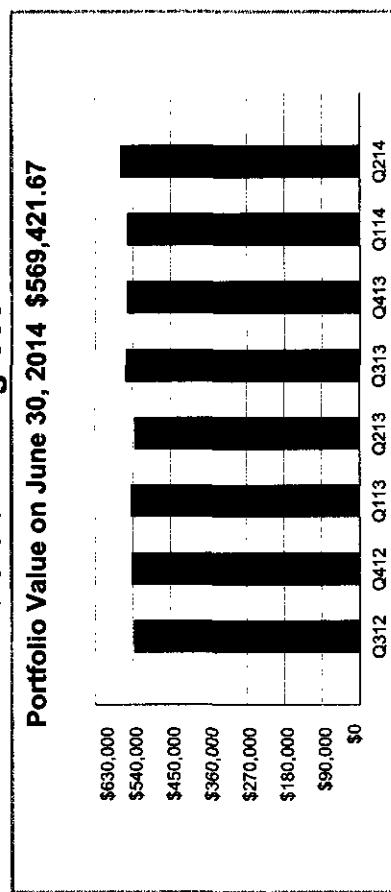
	This Year	This Period
Beginning Value	\$555,415.68	\$559,702.47
Net Additions & Withdrawals	-\$3,152.49	\$661.97
Change in Value	\$17,158.48	\$9,057.23
Ending Value	\$569,421.67	\$569,421.67

Net Additions & Withdrawals: all money deposited or withdrawn from your portfolio.

Change in Value: the change in market value of your portfolio.

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

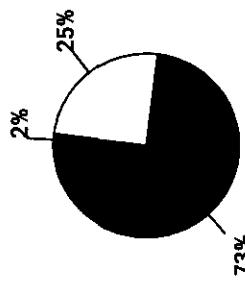
Portfolio Progress



Portfolio Allocation

Asset Class	Previous Periods		Last Period	This Period
	One Year Ago	Last Period		
Cash Equivalents	\$44,752.02	8%	\$12,583.39	2%
Equities	\$57,299.90	11	\$132,738.50	24
Annuities and Insurance Held Away, Non-Classified	\$432,813.83	81	\$414,380.58	74
Total Assets	\$534,865.75	100%	\$559,702.47	100%
Total Liabilities	\$0.00		\$0.00	\$0.00
Total Portfolio Value	\$534,865.75		\$559,702.47	

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Available cash within each account is shown in the account detail pages. To view accounts with check writing privileges see Page 2.



June 1, 2014 - June 30, 2014
Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Portfolio Summary

Starts on Page	Owner/ Account	Ending Value		
	PAUL DOUGLAS SPAIN			
Account Number	Beginning Value	Net Additions & Withdrawals	Change in Value	
4	AMERIPRISE ONE FINANCIAL ACCOUNT	\$116,190.08	\$661.97	\$325.52
7	PAUL DOUGLAS SPAIN IRAPlan ID: 0005 023 454	\$43,388.85	\$0.00	\$51.24
9	AMERIPRISE BROKERAGE ACCOUNT, IRA	\$32,514.81	\$0.00	\$38.37
11	AMERIPRISE BROKERAGE ACCOUNT, IRA	\$367,608.73	\$0.00	\$8,642.10
	Subtotal for PAUL DOUGLAS SPAIN IRA	\$443,512.39	\$0.00	\$8,731.71
	TOTAL PORTFOLIO	\$559,702.47	\$661.97	\$9,057.23
				\$569,421.67

Introducing firm: Ameriprise Financial Services Inc., Service Delivery, 70100 Ameriprise Financial Center, Minneapolis, MN 55474-0507, 1-800-862-7919
 Clearing Firm: American Enterprise Investment Services Inc., 70400 Ameriprise Financial Center, Minneapolis, MN 55474, 1-800-862-7919

 Indicates an account which includes check-writing privileges. For the balance in each checking/draft account, refer to individual account statements starting on the page indicated to the left of the icon.

 Indicates an account with tax-exempt or tax-deferred contributions and/or earnings.

 The Ending Value does not reflect any pending transactions in your account(s). Should you choose to sell your entire portfolio or a holding in an account; the total amount received may not be the same as the ending value noted here due to sales or surrender charges, tax withholding, outstanding loans or other fees that may apply at the time of sale.

Please see the Disclosures section at the back of this statement for additional information.
 Wealth Protection aspects of your portfolio are featured in the Annuity Wealth Protection and Insurance Wealth Protection sections that follow the Portfolio Summary. The non-periodic distributions you receive from your annuity or tax-qualified account are subject to Federal income tax withholding unless you elect not to have withholding apply. If you do not make an election, 10% will be withheld from your distribution. For tax-qualified accounts withholding will be taken from the gross amount of the distribution, even though it may contain amounts not includable in income and result in excess withholding. If total withholding is not adequate, you may be subject to estimated tax payments and/or tax penalties. You may make an election not to withhold for Federal income tax at the time of your distribution or by contacting your financial advisor.

Annuity Wealth Protection

Starts on Page	Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Benefit	Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN METLIFE INVESTORS INSURANCE BONUS CHASSIS VARIABLE ANNUITY					\$83,378.60	
		\$105,813.04				\$83,378.60	

June 1, 2014 - June 30, 2014
Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Annuity Wealth Protection (continued)

Starts on Page	Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN	[REDACTED]	\$45,928.75	\$41,272.75	\$31,868.07 ✓	
	METLIFE INVS USA INS CO	[REDACTED]				
	BONUS CHASSIS VAR	[REDACTED]				
	ANNUITY	[REDACTED]				
	Totals for PAUL DOUGLAS SPAIN		\$151,741.79		\$115,246.67	
	PAUL DOUGLAS SPAIN IRA	[REDACTED]	\$50,241.20	\$43,345.04	\$43,345.04 ✓	
	METLIFE INVS USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLI USA XTRA VAR ANNUITY	[REDACTED]				
	METLIFE INVS USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLI USA XTRA VAR ANNUITY	[REDACTED]				
	METLIFE INVS INS	[REDACTED]				
	L SHARE VAR ANNUITY	[REDACTED]				
	METLIFE INVS USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLI USA XTRA VAR ANNUITY	[REDACTED]				
	SUN LIFE ASSUR CO CANADA	[REDACTED]				
	FINANCIAL MASTERS EXTRA	[REDACTED]				
	LIFE INSURANCE	[REDACTED]				
	Totals for PAUL DOUGLAS SPAIN IRA		\$341,974.68		\$299,827.54	

See detail page for Annuity Wealth Protection Guarantees.

* Guaranteed Living Benefit Amount must be taken over time or after a waiting period.

Retirement/ Education Contribution Summary

Plan Owner	Tax Year 2014 Contributions	Rollover Contributions	Total Tax Year Contributions	Tax Year 2013 Contributions
PAUL DOUGLAS SPAIN IRA PLAN	\$0.00	\$0.00	\$0.00	\$0.00

The contributions summary does not include contributions made directly to annuity carriers other than RiverSource. Refer to your annuity statement for information on these contributions.

June 1, 2014 - June 30, 2014

Ameriprise ONE Financial Account

PAUL DOUGLAS SPAIN TOD

Account #

Account Summary

	This Year	This Period
Beginning Value	\$118,678.98	\$116,190.08
Additions		
Deposits	\$59,021.00	\$8,950.76
Total Additions	\$59,021.00	\$8,950.76
Withdrawals		
Checks, ATM/Debit & Electronic Pmts	-\$62,173.49	-\$8,288.79
Total Withdrawals	-\$62,173.49	-\$8,288.79
Change in Value	\$1,651.08	\$325.52
Ending Value⁷	\$117,177.57	\$117,177.57

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Income Summary

	This Year	This Period
Cash Equivalent Div/Int	\$0.08	\$0.01
Total Income	\$0.08	\$0.01

Account Holdings

June 1, 2014 - June 30, 2014

Ameriprise ONE Financial Account (cont'd)

PAUL DOUGLAS SPAIN TOD

Account #
[REDACTED]

Account Holdings (continued)

Symbol/ Cusip Rating	Description	Beginning Value	Quantity	Ending Price	Cost Basis 1	Ending Value	Unrealized Gain/ Loss	Annual Income	Yield
Annuities and Insurance									
METLIFE INVS USA INS CO BONUS CHASSIS VAR ANNUITY [REDACTED] VALUE AS OF 06/27/14						\$31,868.07			
Total Annuities and Insurance									
\$115,246.67									
The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.									
Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contract details									
Total Account Holdings						\$117,177.57	\$0.00	\$0.00	\$0

¹ Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.

² Ameriprise Insured Money Market Account (AIMMA) deposits are FDICinsured within applicable limits, are not considered securities covered by SIPC and represent direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.

⁵ Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

⁷ Ending value amounts for Account Holdings represent information posted as of trade date and thus may include transactions that have not settled as of the date of this statement.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Additions						
06/02/2014	[REDACTED]	Deposits	[REDACTED]			
06/06/2014	[REDACTED]		[REDACTED]			
06/16/2014	[REDACTED]		[REDACTED]			
06/17/2014	[REDACTED]		[REDACTED]			
Total Additions						



MetLife Investors Insurance Company

P.O. Box 10366

Overnight Address:

Des Moines, IA 50306-0366

4700 Westown Parkway, Suite 200

1 (800) 343-8496

West Des Moines, IA 50266-2266

www.metlifeinvestors.com

MLI Variable Annuity Class XC**Quarterly Statement**

April 01, 2014 - June 30, 2014

PAUL D SPAIN

439393-057-0190

Contract Number		Total Purchase Payments Since Issue
Issue Date	07/31/2008	\$75,000.00
Account Type (Tax Market)	Non-Qualified	Total Withdrawals Since Issue
Owner(s)	PAUL D SPAIN	\$0.00
Annuitant(s)	PAUL D SPAIN	
Maturity Date ⁽⁸⁾	02/01/2037	

April 01, 2014 Opening Account Value ⁽¹⁾	\$82,603.55
Purchase Payments	\$0.00
Gross Withdrawals	\$0.00
Gain or (Loss) 04/01/2014 - 06/30/2014 ⁽²⁾	\$808.51
June 30, 2014 Account Value ⁽³⁾	\$83,412.06

91001000610

Death Benefit Features

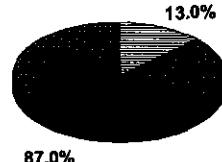
Death Benefit Value ⁽⁷⁾	\$83,412.06
------------------------------------	-------------

Guaranteed Minimum Income Benefit Plus(2008) ⁽¹²⁾

Annual Increase Percentage	6.00%
Income Base ⁽⁹⁾	\$105,863.73
Annual Increase Amount (as of last contract anniversary) ⁽¹⁰⁾	\$100,366.92
Next Automatic Annual Step up Date	07/31/14

Fund Name	# of Units ⁽⁴⁾	Fund Balance	Allocation %
MetLife Asset Allocation 40 Portfolio	755.23	\$10,947.76	13.0%
General Account	N/A	\$72,464.30	87.0%

Percentages may not equal 100% as they are rounded to the nearest percent.



MLI Variable Annuity Class XC
Quarterly Statement for 1101812602
April 01, 2014 - June 30, 2014

Transaction Date (33)	Transaction Description (34)	Transaction Amount
04/25/2014	Transfer	\$10,650.16

Please review your statement carefully. Please notify us of any errors regarding any transaction in your account for which you have received a confirmation within 60 days of the receipt of your confirmation. Please notify us of any other error in your account within 60 days of your receipt of this statement. If we are not notified of an error in your account within the timeframes set forth above, any correction will be made at the unit price(s) calculated on the date that we receive notification.

You should follow up any oral notice of an error that you provide to us with a written confirmation of the notice.

Fund Name	Opening Value	Net Transactions	Net Gain/(Loss)	Ending Value
MetLife Defensive Strategy Portfolio	\$10,671.31	(\$10,650.16)	(-\$21.15)	\$0.00
MetLife Asset Allocation 40 Portfolio	\$0.00	\$10,650.16	\$297.00	\$10,947.76
General Account	\$71,932.24	\$0.00	\$532.06	\$72,464.30
TOTALS:	\$82,603.55	\$0.00	\$808.51	\$83,412.06

(1) The Account Value is the total value of your account as of the date indicated, prior to any applicable surrender charges.

(2) Gain/Loss reflects past performance only, and there can be no guarantee of future results, except for the Fixed Interest Account. The account balances of your investment Divisions may be more or less than your contributions, less prior withdrawals.

(3) May not represent the amount you would receive if monies were withdrawn from your account. Please see your contract and prospectus for an explanation of any possible withdrawal charge.

(4) Accumulation Units are stated in six decimal places on our administrative system. Please note that Accumulation Units here are rounded to the first two decimal places from our administrative system. Consequently, your account balance on this statement may differ from that carried on our administrative system.

(7) Any Death Benefit amount and Earnings Preservation Benefit amount paid will be determined when a death claim is submitted and received in good order.

(8) The Maturity Date is the date when you must decide whether or not to annuitize your contract. Your contract will be annuitized on the Maturity Date unless you elect to defer the Maturity Date (if applicable) to a later date, or withdraw your entire account value.

(9) The guaranteed amount upon which future income payments can be based. The Income Base is not a cash value and will be used to determine your annuity income if and when the Guaranteed Minimum Income Benefit rider is exercised.

(10) The value shown is as of the most recent contract anniversary. This is the Income Base that is equal to purchase payments compounded at the Annual Increase Rate through the applicable contract anniversary.

The amount that may be withdrawn in the current contract year is equal to this income base multiplied by the Annual Increase Rate (less any withdrawals already taken in this contract year.) If withdrawals exceed this amount, the income base will be reduced proportionally instead of by the amount of the withdrawal, which could result in a substantial reduction in benefits.

(12) The GMIB can only be exercised on a contract anniversary after you have owned the contract for 10 years or more and may not be exercised after the contract anniversary immediately after you are age 90.

(33) The date the transaction(s) was/were effective.

(34) The Transaction Description describes the contract activity.

Go paperless! MetLife Investors now offers electronic access to your variable annuity and variable life prospectuses, annual and semiannual reports, and other consumer information. Simply visit: <https://www.metlife-edelivery.com/>, click on the Met-eDelivery enrollment link, then follow the instructions. Make sure that you have your contract or policy number handy. You'll need to enter it when you enroll.

The insurance company identified on this statement confirms the transactions shown as the issuer of the policy/contract. The insurance company is providing this confirmation on behalf of the variable product distributor, MetLife Investors Distribution Company, and your retail broker dealer, who are acting as agents for the insurance company.

* Please see prospectus for more details.

Help us stay connected: Please keep us updated with respect to all who are associated with this contract, including the owner, the annuitant, and any beneficiaries. Make sure that we have the following information for all persons or entities: name, address, phone number, date of birth, and social security or tax identification number. Changes may be submitted to the address provided above, by calling our Customer Service Center at the phone number provided above, or by contacting your Representative.

Subject to the policies and procedures of your Representative's broker dealer, if you would like to submit a fund transfer within the separate accounts in your variable annuity, or change your instructions regarding the allocation of your purchase payments, you may do so by calling your Representative. Please note: MetLife has updated their policies and procedures to allow these transactions at your direction regardless of any previous indications you may have provided to us. Representatives may only execute transactions with your prior approval and if you do not want your Representative to execute transactions on your behalf, you can submit transactions yourself directly via eSERVICE, submission to the designated back office, or via phone as appropriate.

Looking for contract values, performance, or statements? More of the contract information you want, with fewer clicks to get it. Visit eservice.metlife.com for easy access to your contract details - updated daily.



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www.metlifeinvestors.com

MLI USA Variable Annuity Series XTRA
Quarterly Statement
April 01, 2014 - June 30, 2014

PAUL D SPAIN
 [REDACTED]
 [REDACTED]
 [REDACTED]

439435-149-0867

Contract Number	[REDACTED]	Total Purchase Payments Since Issue
Issue Date	11/18/2010	\$175,000.00
Account Type (Tax Market)	IRA	Total Withdrawals Since Issue
Owner(s)	PAUL D SPAIN	\$0.00
Annuitant(s)	PAUL D SPAIN	

April 01, 2014 Opening Account Value ⁽¹⁾	\$186,802.81
Purchase Payments	\$0.00
Gross Withdrawals	\$0.00
Gain or (Loss) ⁽²⁾ 04/01/2014 - 06/30/2014	\$637.70
June 30, 2014 Account Value ⁽³⁾	\$187,440.51

0867-0020026

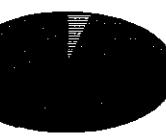
Death Benefit Features

Death Benefit Value ⁽⁷⁾	\$187,440.51
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Guaranteed Minimum Income Benefit Plus III ⁽¹²⁾

Annual Increase Percentage	5.00%
Income Base ⁽⁸⁾	\$210,553.93
Annual Increase Amount (as of last contract anniversary) ⁽¹⁰⁾	\$204,342.88
Next Automatic Annual Step up Date	11/18/14

Fund Name	# of Units ⁽⁴⁾	Fund Balance	Allocation %	
MetLife Asset Allocation 40 Portfolio	526.43	\$7,567.99	4.0%	Percentages may not equal 100% as they are rounded to the nearest percent.
General Account	N/A	\$179,872.52	96.0%	*



* Other ⁽⁵⁾

MLI USA Variable Annuity Series XTRA
Quarterly Statement for 3203785871
April 01, 2014 - June 30, 2014

Transaction Date (33) Transaction Description (34)**Transaction Amount**

04/25/2014

Transfer

\$7,361.60

Please review your statement carefully. Please notify us of any errors regarding any transaction in your account for which you have received a confirmation within 60 days of the receipt of your confirmation. Please notify us of any other error in your account within 60 days of your receipt of this statement. If we are not notified of an error in your account within the timeframes set forth above, any correction will be made at the unit price(s) calculated on the date that we receive notification.

You should follow up any oral notice of an error that you provide to us with a written confirmation of the notice.

Fund Name	Opening Value	Net Transactions	Net Gain/(Loss)	Ending Value
MetLife Defensive Strategy Portfolio	\$7,375.96	(\$7,361.60)	\$14.36	\$0.00
MetLife Asset Allocation 40 Portfolio	\$0.00	\$7,361.60	\$67.99	\$67.99
General Account	\$179,426.85	\$0.00	\$445.67	\$179,872.52
TOTALS:	\$186,802.81	\$0.00	\$637.70	\$187,440.51

The Internal Revenue Service (IRS) requires Individual Retirement Annuity (IRA) issuers to report certain information to IRA owners and the IRS on an annual basis. The following information will be furnished to the IRS on IRS Form 5498: Your name, current address, Social Security number, the Fair Market Value of your contract as of December 31, 2013.

Below, we are providing you with the Fair Market Value (FMV) of your IRA as of December 31, 2013. Note that the FMV takes into account the value of any riders, benefits, or other features included in your contract as required by the IRS, and does not represent the value of your contract that is available for withdrawal or surrender.

Fair Market Value: \$187,902.50

Account Value: \$186,295.60

The account value (also known as contract value) represents the cash value of the contract (before any applicable surrender, contract or other termination charges, or any applicable market value adjustments) as of December 31.

If you made any regular or rollover contributions to your IRA during the year, you will receive an IRS Form 5498 for this IRA in May. Otherwise, you will not.

NOTE: For contracts with certain optional riders, cumulative withdrawals in a contract year that exceed your applicable dollar-for-dollar withdrawal rate will reduce your applicable "benefit base" on a proportionate basis, which may significantly reduce your future benefits. See your contract for additional details.



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MLI Variable Annuity Class L

Quarterly Statement

April 01, 2014 - June 30, 2014

PAUL D SPAIN

439393-062-2042

Contract Number		Total Purchase Payments Since Issue
Issue Date	02/27/2009	\$10,000.00
Account Type (Tax Market)	IRA	Total Withdrawals Since Issue
Owner(s)	PAUL D SPAIN	\$0.00
Annuitant(s)	PAUL D SPAIN	

April 01, 2014 Opening Account Value ⁽¹⁾	\$10,988.90
Purchase Payments	\$0.00
Gross Withdrawals	\$0.00
Gain or (Loss) 04/01/2014 - 06/30/2014 ⁽²⁾	\$81.28
June 30, 2014 Account Value ⁽³⁾	\$11,070.18

Death Benefit Features

Death Benefit Value ⁽⁷⁾	\$11,070.18
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Guaranteed Minimum Income Benefit Plus(2008)⁽¹²⁾

Annual Increase Percentage	6.00%
Income Base ⁽⁹⁾	\$13,647.63
Annual Increase Amount (as of last contract anniversary) ⁽¹⁰⁾	\$13,382.26
Next Automatic Annual Step up Date	02/27/15

Fund Name	# of Units ⁽⁴⁾	Fund Balance	Allocation %
General Account	N/A	\$11,070.18	100.0%

Percentages may not equal 100% as they
are rounded to the nearest percent.

100.0%

**MLI Variable Annuity Class L
Quarterly Statement for 1102078146
April 01, 2014 - June 30, 2014**

Fund Name	Opening Value	Net Transactions	Net Gain/(Loss)	Ending Value
General Account	\$10,988.90	\$0.00	\$81.28	\$11,070.18
TOTALS:	\$10,988.90	\$0.00	\$81.28	\$11,070.18

The Internal Revenue Service (IRS) requires Individual Retirement Annuity (IRA) issuers to report certain information to IRA owners and the IRS on an annual basis. The following information will be furnished to the IRS on IRS Form 5498: Your name, current address, Social Security number, the Fair Market Value of your contract as of December 31, 2013.

Below, we are providing you with the Fair Market Value (FMV) of your IRA as of December 31, 2013. [REDACTED] value of any riders, benefits, or other features included in your contract as required by the IRS, and does not represent the value of your contract that is available for withdrawal or surrender.

Fair Market Value: \$11,791.65

Account Value: \$11,042.29

The account value (also known as contract value) represents the cash value of the contract (before any applicable surrender, contract or other termination charges, or any applicable market value adjustments) as of December 31.

If you made any regular or rollover contributions to your IRA during the year, you will receive an IRS Form 5498 for this IRA in May. Otherwise, you will not.

NOTE: For contracts with certain optional riders, cumulative withdrawals in a contract year that exceed your applicable dollar-for-dollar withdrawal rate will reduce your applicable "benefit base" on a proportionate basis, which may significantly reduce your future benefits. See your contract for additional details.

(1) The Account Value is the total value of your account as of the date indicated, prior to any applicable surrender charges.

(2) Gain/Loss reflects past performance only, and there can be no guarantee of future results, except for the Fixed Interest Account. The account balances of your Investment Divisions may be more or less than your contributions, less prior withdrawals.

(3) May not represent the amount you would receive if monies were withdrawn from your account. Please see your contract and prospectus for an explanation of any possible withdrawal charge.

(4) Accumulation Units are stated in six decimal places on our administrative system. Please note that Accumulation Units here are rounded to the first two decimal places from our administrative system. Consequently, your account balance on this statement may differ from that carried on our administrative system.

(7) Any Death Benefit amount and Earnings Preservation Benefit amount paid will be determined when a death claim is submitted and received in good order.

(9) The guaranteed amount upon which future Income payments can be based. The Income Base is not a cash value and will be used to determine your annuity income if and when the Guaranteed Minimum Income Benefit rider is exercised.

(10) The value shown is as of the most recent contract anniversary. This is the Income Base that is equal to purchase payments compounded at the Annual Increase Rate through the applicable contract anniversary.

The amount that may be withdrawn in the current contract year is equal to this income base multiplied by the Annual Increase Rate (less any withdrawals already taken in this contract year.) If withdrawals exceed this amount, the income base will be reduced proportionally instead of by the amount of the withdrawal, which could result in a substantial reduction in benefits.

(12) The GMIB can only be exercised on a contract anniversary after you have owned the contract for 10 years or more and may not be exercised after the contract anniversary immediately after you are age 90.

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The insurance company identified on this statement confirms the transactions shown as the issuer of the policy/contract. The insurance company is providing this confirmation on behalf of the variable product distributor, MetLife Investors Distribution Company, and your retail broker dealer, who are acting as agents for the insurance company.

* Please see prospectus for more details.

Help us stay connected: Please keep us updated with respect to all who are associated with this contract, including the owner, the annuitant, and any beneficiaries. Make sure that we have the following information for all persons or entities: name, address, phone number, date of birth, and social security or tax identification number. Changes may be submitted to the address provided above, by calling our Customer Service Center at the phone number provided above, or by contacting your Representative.

Subject to the policies and procedures of your Representative's broker dealer, if you would like to submit a fund transfer within the separate accounts in your variable annuity, or change your instructions regarding the allocation of your purchase payments, you may do so by calling your Representative. Please note: MetLife has updated their policies and procedures to allow these transactions at your direction regardless of any previous indications you may have provided to us. Representatives may only execute transactions with your prior approval and if you do not want your Representative to execute transactions on your behalf, you can submit transactions yourself directly via eSERVICE, submission to the designated back office, or via phone as appropriate.

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**MLI USA Variable Annuity Series XTRA
Quarterly Statement
April 01, 2014 - June 30, 2014**

139455-126-1025
PAUL D SPAIN
[REDACTED]

Contract Number	[REDACTED]	Total Purchase Payments Since Issue
Issue Date	04/06/2010	\$30,000.16
Account Type (Tax Market)	IRA	Total Withdrawals Since Issue
Owner(s)	PAUL D SPAIN	\$0.00
Annuitant(s)	PAUL D SPAIN	

April 01, 2014 Opening Account Value⁽¹⁾	\$32,711.39
Purchase Payments	\$0.00
Gross Withdrawals	\$0.00
Benefit Charges/Admin Fees	(\$369.65)
Gain or (Loss) 04/01/2014 - 06/30/2014 ⁽²⁾	\$120.36
June 30, 2014 Account Value ⁽³⁾	\$32,462.10

Death Benefit Features

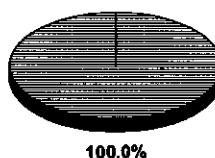
Death Benefit Value (7) \$32,462.10

Guaranteed Minimum Income Benefit Plus(2008)

Annual Increase Percentage	5.00%
Income Base ⁽⁹⁾	\$37,387.87
Annual Increase Amount (as of last contract anniversary) ⁽¹⁰⁾	\$36,965.47
Next Automatic Annual Step up Date	04/06/15

Fund Name	# of Units⁽⁴⁾	Fund Balance	Allocation %
General Account	N/A	\$32,462.10	100.0%

Percentages may not equal 100% as they are rounded to the nearest percent.



MLI USA Variable Annuity Series XTRA
Quarterly Statement for 3202983923
April 01, 2014 - June 30, 2014

Transaction Date ⁽³³⁾	Transaction Description ⁽³⁴⁾	Transaction Amount
04/06/2014	Admin Fees Guarantee Minimum Income Benefit Charge	\$369.65

Please review your statement carefully. Please notify us of any errors regarding any transaction in your account for which you have received a confirmation within 60 days of the receipt of your confirmation. Please notify us of any other error in your account within 60 days of your receipt of this statement. If we are not notified of an error in your account within the timeframes set forth above, any correction will be made at the unit price(s) calculated on the date that we receive notification.

You should follow up any oral notice of an error that you provide to us with a written confirmation of the notice.

The Admin Fees transaction, shown above, is described as follows: for the optional benefit rider(s), to show you how much your benefit rider(s) cost you over the last contract year.

Fund Name	Opening Value	Net Transactions	Net Gain/(Loss)	Ending Value
General Account	\$32,711.39	(\$369.65)	\$120.36	\$32,462.10
TOTALS:	\$32,711.39	(\$369.65)	\$120.36	\$32,462.10

The Internal Revenue Service (IRS) requires Individual Retirement Annuity (IRA) issuers to report certain information to IRA owners and the IRS on an annual basis. The following information will be furnished to the IRS on IRS Form 5498: Your name, current address, Social Security number, the Fair Market Value of your contract as of December 31, 2013.

Below, we are providing you with the Fair Market Value (FMV) of your IRA as of December 31, 2013. Note that the FMV takes into account the value of any riders, benefits, or other features included in your contract as required by the IRS, and does not represent the value of your contract that is available for withdrawal or surrender.

Fair Market Value: \$32,872.64

Account Value: \$32,591.52

The account value (also known as contract value) represents the cash value of the contract (before any applicable surrender, contract or other termination charges, or any applicable market value adjustments) as of December 31.

If you made any regular or rollover contributions to your IRA during the year, you will receive an IRS Form 5498 for this IRA in May. Otherwise, you will not.

NOTE: For contracts with certain optional riders, cumulative withdrawals in a contract year that exceed your applicable dollar-for-dollar withdrawal rate will reduce your applicable "benefit base" on a proportionate basis, which may significantly reduce your future benefits. See your contract for additional details.



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MLI USA Variable Annuity Series XTRA
Quarterly Statement
April 01, 2014 - June 30, 2014

PAUL D SPAIN
 [REDACTED]
 [REDACTED]
 [REDACTED]

439435-126-0797

Contract Number	[REDACTED]	Total Purchase Payments Since Issue
Issue Date	03/30/2010	\$40,000.00
Account Type (Tax Market)	IRA	Total Withdrawals Since Issue
Owner(s)	PAUL D SPAIN	\$0.00
Annuitant(s)	PAUL D SPAIN	

April 01, 2014 Opening Account Value ⁽¹⁾	\$43,189.73
Purchase Payments	\$0.00
Gross Withdrawals	\$0.00
Gain or (Loss) 04/01/2014 - 06/30/2014 ⁽²⁾	\$160.62
June 30, 2014 Account Value ⁽³⁾	\$43,350.35



079710010016

Death Benefit Features

Death Benefit Value ⁽⁷⁾	\$43,350.35
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Guaranteed Minimum Income Benefit Plus(2008) ⁽¹²⁾

Annual Increase Percentage	5.00%
Income Base ⁽⁹⁾	\$50,261.35
Annual Increase Amount (as of last contract anniversary) ⁽¹⁰⁾	\$49,647.03
Next Automatic Annual Step up Date	03/30/15

Fund Name	# of Units ⁽⁴⁾	Fund Balance	Allocation %
General Account	N/A	\$43,350.35	100.0%

Percentages may not equal 100% as they are rounded to the nearest percent.



100.0%

MLI USA Variable Annuity Series XTRA

Quarterly Statement for 3202980762

April 01, 2014 - June 30, 2014

Fund Name	Opening Value	Net Transactions	Net Gain/(Loss)	Ending Value
General Account	\$43,189.73	\$0.00	\$160.62	\$43,350.35
TOTALS:	\$43,189.73	\$0.00	\$160.62	\$43,350.35

The Internal Revenue Service (IRS) requires Individual Retirement Annuity (IRA) issuers to report certain information to IRA owners and the IRS on an annual basis. The following information will be furnished to the IRS on IRS Form 5498: Your name, current address, Social Security number, the Fair Market Value of your contract as of December 31, 2013.

Below, we are providing you with the Fair Market Value (FMV) of your IRA as of December 31, 2013. Note that the [REDACTED] value of any riders, benefits, or other features included in your contract as required by the IRS, and does not represent the value of your contract that is available for withdrawal or surrender.

Fair Market Value: \$43,901.58

Account Value: \$43,526.14

The account value (also known as contract value) represents the cash value of the contract (before any applicable surrender, contract or other termination charges, or any applicable market value adjustments) as of December 31.

If you made any regular or rollover contributions to your IRA during the year, you will receive an IRS Form 5498 for this IRA in May. Otherwise, you will not.

NOTE: For contracts with certain optional riders, cumulative withdrawals in a contract year that exceed your applicable dollar-for-dollar withdrawal rate will reduce your applicable "benefit base" on a proportionate basis, which may significantly reduce your future benefits. See your contract for additional details.

(1) The Account Value is the total value of your account as of the date indicated, prior to any applicable surrender charges.

(2) Gain/Loss reflects past performance only, and there can be no guarantee of future results, except for the Fixed Interest Account. The account balances of your Investment Divisions may be more or less than your contributions, less prior withdrawals.

(3) May not represent the amount you would receive if monies were withdrawn from your account. Please see your contract and prospectus for an explanation of any possible withdrawal charge.

(4) Accumulation Units are stated in six decimal places on our administrative system. Please note that Accumulation Units here are rounded to the first two decimal places from our administrative system. Consequently, your account balance on this statement may differ from that carried on our administrative system.

(7) Any Death Benefit amount and Earnings Preservation Benefit amount paid will be determined when a death claim is submitted and received in good order.

(9) The guaranteed amount upon which future income payments can be based. The Income Base is not a cash value and will be used to determine your annuity income if and when the Guaranteed Minimum Income Benefit rider is exercised.

(10) The value shown is as of the most recent contract anniversary. This is the Income Base that is equal to purchase payments compounded at the Annual Increase Rate through the applicable contract anniversary.

The amount that may be withdrawn in the current contract year is equal to this income base multiplied by the Annual Increase Rate (less any withdrawals already taken in this contract year.) If withdrawals exceed this amount, the income base will be reduced proportionally instead of by the amount of the withdrawal, which could result in a substantial reduction in benefits.

(12) The GMIB can only be exercised on a contract anniversary after you have owned the contract for 10 years or more and may not be exercised after the contract anniversary immediately after you are age 90.

Go paperless! MetLife Investors now offers electronic access to your variable annuity and variable life prospectuses, annual and semiannual reports, and other consumer information. Simply visit: <https://www.metlife-eDelivery.com/>, click on the Met-eDelivery enrollment link, then follow the instructions. Make sure that you have your contract or policy number handy. You'll need to enter it when you enroll.

The insurance company identified on this statement confirms the transactions shown as the Issuer of the policy/contract. The insurance company is providing this confirmation on behalf of the variable product distributor, MetLife Investors Distribution Company, and your retail broker dealer, who are acting as agents for the insurance company.

* Please see prospectus for more details.

Help us stay connected: Please keep us updated with respect to all who are associated with this contract, including the owner, the annuitant, and any beneficiaries. Make sure that we have the following information for all persons or entities: name, address, phone number, date of birth, and social security or tax identification number. Changes may be submitted to the address provided above, by calling our Customer Service Center at the phone number provided above, or by contacting your Representative.

Subject to the policies and procedures of your Representative's broker dealer, if you would like to submit a fund transfer within the separate accounts in your variable annuity, or change your instructions regarding the allocation of your purchase payments, you may do so by calling your Representative. Please note: MetLife has updated their policies and procedures to allow these transactions at your direction regardless of any previous indications you may have provided to us. Representatives may only execute transactions with your prior approval and if you do not want your Representative to execute transactions on your behalf, you can submit transactions yourself directly via eSERVICE, submission to the designated back office, or via phone as appropriate.

Looking for contract values, performance, or statements? More of the contract information you want, with fewer clicks to get it. Visit eservice.metlife.com for easy access to your contract details - updated daily.



MetLife Investors USA Insurance Company
 P.O. Box 10366 Overnight Address:
 Des Moines, IA 50306-0366 4700 Westown Parkway, Suite 200
 1 (800) 343-8496 West Des Moines, IA 50266-2266
www.metlifeinvestors.com

MLI USA Variable Annuity Series XC
Quarterly Statement
April 01, 2014 - June 30, 2014

PAUL D SPAIN

439435-1193

Contract Number	[REDACTED]	Total Purchase Payments Since Issue
Issue Date	03/18/2003	\$23,807.72
Account Type (Tax Market)	Non-Qualified	Total Withdrawals Since Issue
Owner(s)	PAUL D SPAIN	\$0.00
Annuitant(s)	PAUL D SPAIN	
Maturity Date ⁽⁸⁾	02/01/2037	

April 01, 2014 Opening Account Value ⁽¹⁾	\$31,641.77
Purchase Payments	\$0.00
Gross Withdrawals	\$0.00
Gain or (Loss) 04/01/2014 - 06/30/2014 ⁽²⁾	\$234.04
June 30, 2014 Account Value ⁽³⁾	\$31,875.81



91001003611

Death Benefit Features

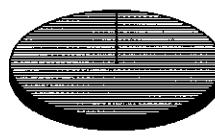
Death Benefit Value ⁽⁷⁾	\$41,289.31
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Guaranteed Minimum Income Benefit 1 ⁽¹²⁾

Annual Increase Percentage	6.00%
Income Base ⁽⁹⁾	\$45,950.76
Annual Increase Amount (as of last contract anniversary) ⁽¹⁰⁾	\$45,194.15

Fund Name	# of Units ⁽⁴⁾	Fund Balance	Allocation %
General Account	N/A	\$31,875.81	100.0%

Percentages may not equal 100% as they are rounded to the nearest percent.



100.0%

MLI USA Variable Annuity Series XC
Quarterly Statement for 3200702205
April 01, 2014 - June 30, 2014

Fund Name	Opening Value	Net Transactions	Net Gain/(Loss)	Ending Value
General Account	\$31,641.77	\$0.00	\$234.04	\$31,875.81
TOTALS:	\$31,641.77	\$0.00	\$234.04	\$31,875.81

(1) The Account Value is the total value of your account as of the date indicated, prior to any applicable surrender charges.

(2) Gain/Loss reflects past performance only, and there can be no guarantee of future results, except for the Fixed Interest Account. The account balances of your Investment Divisions may be more or less than your contributions, less prior withdrawals.

(3) May not represent the amount you would receive if monies were withdrawn from your account. Please see your contract and prospectus for an explanation of any possible withdrawal charge.

(4) Accumulation Units are stated in six decimal places on our administrative system. Please note that Accumulation Units here are rounded to the first two decimal places from our administrative system. Consequently, your account balance on this statement may differ from that carried on our administrative system.

(7) Any Death Benefit amount and Earnings Preservation Benefit amount paid will be determined when a death claim is submitted and received in good order.

(8) The Maturity Date is the date when you must decide whether or not to annuitize your contract. Your contract will be annuitized on the Maturity Date unless you elect to defer the Maturity Date (if applicable) to a later date, or withdraw your entire account value.

(9) The guaranteed amount upon which future income payments can be based. The Income Base is not a cash value, and will be used to determine your annuity income if and when the Guaranteed Minimum Income Benefit rider is exercised.

(10) The value shown is as of the most recent contract anniversary. This is the Income Base that is equal to purchase payments compounded at the Annual Increase Rate through the applicable contract anniversary.

The amount that may be withdrawn in the current contract year is equal to this income base multiplied by the Annual Increase Rate (less any withdrawals already taken in this contract year.) If withdrawals exceed this amount, the income base will be reduced proportionally instead of by the amount of the withdrawal, which could result in a substantial reduction in benefits.

(12) The GMIB can only be exercised on a contract anniversary after you have owned the contract for 10 years or more and may not be exercised after the contract anniversary immediately after you are age 85.

Go paperless! MetLife Investors now offers electronic access to your variable annuity and variable life prospectuses, annual and semiannual reports, and other consumer information. Simply visit: <https://www.metlife-edelivery.com/>, click on the Met-eDelivery enrollment link, then follow the instructions. Make sure that you have your contract or policy number handy. You'll need to enter it when you enroll.

The insurance company identified on this statement confirms the transactions shown as the issuer of the policy/contract. The insurance company is providing this confirmation on behalf of the variable product distributor, MetLife Investors Distribution Company, and your retail broker dealer, who are acting as agents for the insurance company.

* Please see prospectus for more details.

Help us stay connected: Please keep us updated with respect to all who are associated with this contract, including the owner, the annuitant, and any beneficiaries. Make sure that we have the following information for all persons or entities: name, address, phone number, date of birth, and social security or tax identification number. Changes may be submitted to the address provided above, by calling our Customer Service Center at the phone number provided above, or by contacting your Representative.

Subject to the policies and procedures of your Representative's broker dealer, if you would like to submit a fund transfer within the separate accounts in your variable annuity, or change your instructions regarding the allocation of your purchase payments, you may do so by calling your Representative. Please note: MetLife has updated their policies and procedures to allow these transactions at your direction regardless of any previous indications you may have provided to us. Representatives may only execute transactions with your prior approval and if you do not want your Representative to execute transactions on your behalf, you can submit transactions yourself directly via eSERVICE, submission to the designated back office, or via phone as appropriate.

Looking for contract values, performance, or statements? More of the contract information you want, with fewer clicks to get it. Visit eservice.metlife.com for easy access to your contract details - updated daily.

May 1, 2014 - May 31, 2014

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGER, CRAN

Your Personal Advisor is:

DANIEL BELLINO ChFC
CORNALL, EWING, BELLINO, SPAIN & ASSOCIATES A financial
advisory practice of Ameriprise Financial Services, Inc.
561-383-3600

Portfolio Snapshot

	This Year	This Period
Beginning Value	\$555,415.68	\$552,893.74
Net Additions & Withdrawals	-\$3,814.46	-\$1,219.29
Change in Value	\$8,101.25	\$8,028.02
Ending Value	\$559,702.47	\$559,702.47

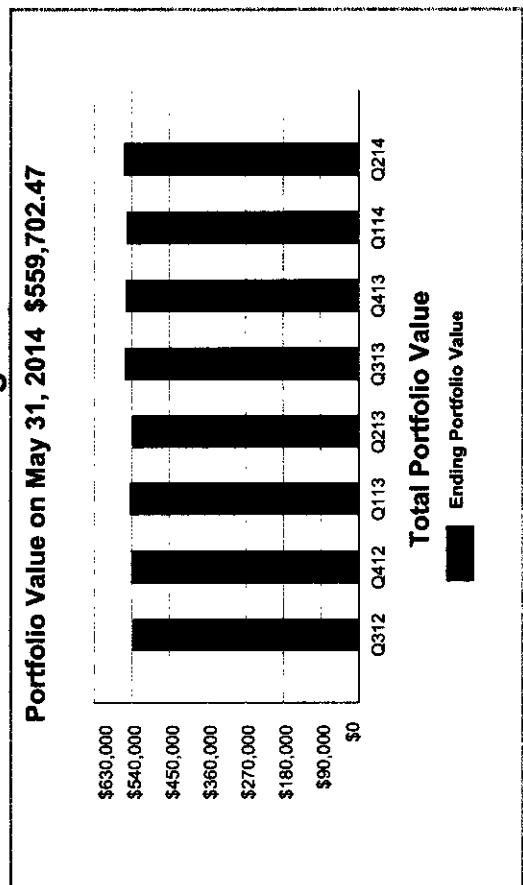
Net Additions & Withdrawals: all money deposited or withdrawn from your portfolio.

Change in Value: the change in market value of your portfolio.

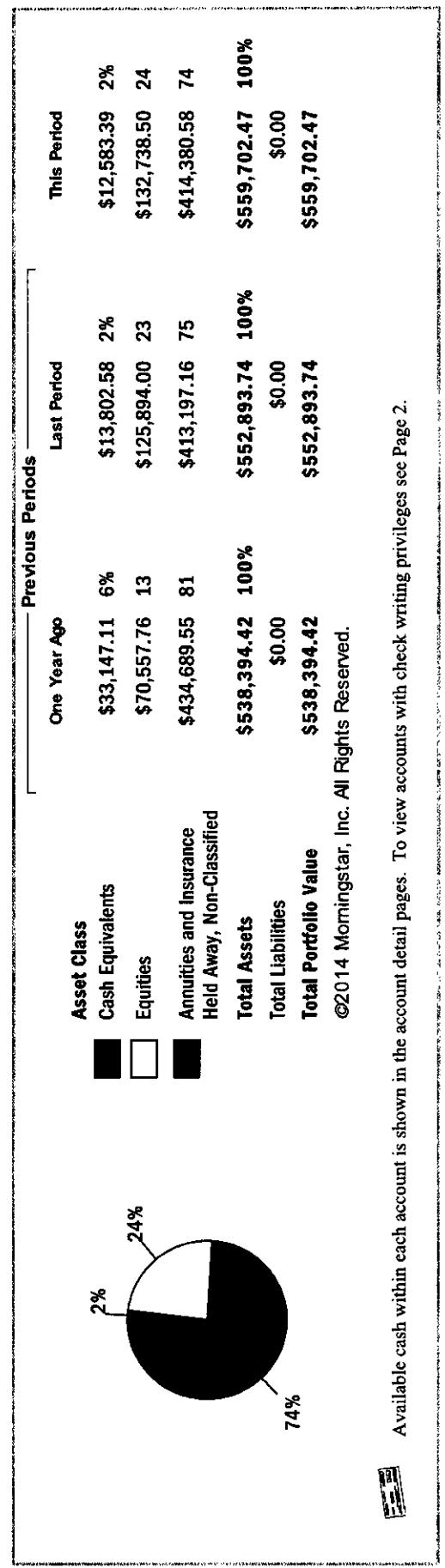
Ending Value does not reflect total amount available for withdrawal or any pending transactions.

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Portfolio Progress



Portfolio Allocation



May 1, 2014 - May 31, 2014
Ameriprise Achiever Circle Elite Portfolio Review
 PAUL DOUGLAS SPAIN

Portfolio Summary

Starts on Page	Owner/ Account	Beginning Value	Net Additions & Withdrawals	Change in Value	Ending Value
4	PAUL DOUGLAS SPAIN	\$116,980.10	-\$1,219.29	\$429.27	\$116,190.08
5	AMERIPRISE ONE FINANCIAL ACCOUNT				
7	PAUL DOUGLAS SPAIN IRA/Plan ID: 0005 023 454	\$43,335.90	\$0.00	\$52.95	\$43,388.85
7	AMERIPRISE BROKERAGE ACCOUNT, IRA	\$32,475.16	\$0.00	\$39.65	\$32,514.81
9	AMERIPRISE BROKERAGE ACCOUNT, IRA	\$360,102.58	\$0.00	\$7,506.15	\$367,608.73
11	AMERIPRISE BROKERAGE ACCOUNT, IRA				
	Subtotal for PAUL DOUGLAS SPAIN IRA	\$435,913.64	\$0.00	\$7,598.75	\$443,512.39
	TOTAL PORTFOLIO	\$552,893.74	-\$1,219.29	\$8,028.02	\$559,702.47

Introducing firm: Ameriprise Financial Services Inc., Service Delivery, 70100 Ameriprise Financial Center, Minneapolis, MN 55474-0507, 1-800-862-7919

Clearing Firm: American Enterprise Investment Services Inc., 70400 Ameriprise Financial Center, Minneapolis, MN 55474, 1-800-862-7919

Indicates an account which includes check-writing privileges. For the balance in each checking/draft account, refer to individual account statements starting on the page indicated to the left of the icon.

Indicates an account with tax-exempt or tax-deferred contributions and/or earnings.

The Ending Value does not reflect any pending transactions in your account(s). Should you choose to sell your entire portfolio or a holding in an account; the total amount received may not be the same as the ending value noted here due to sales or surrender charges, tax withholding, outstanding loans or other fees that may apply at the time of sale.

Please see the Disclosures section at the back of this statement for additional information. Wealth Protection aspects of your portfolio are featured in the Annuity Wealth Protection and Insurance Wealth Protection sections that follow the Portfolio Summary. The non-periodic distributions you receive from your annuity or tax-qualified account are subject to Federal income tax withholding unless you elect not to have withholding apply. If you do not make an election, 10% will be withheld from the gross amount of the distribution, even though it may contain amounts not includable in income and result in excess withholding. If total withholding is not adequate, you may be subject to estimated tax payments and/or tax penalties. You may make an election not to withhold for Federal income tax at the time of your distribution or by contacting your financial advisor.

Annuity Wealth Protection

Starts on Page	Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN				\$83,127.84	\$83,127.84
	METLIFE INVESTORS					
	INSURANCE BONUS CHASSIS					
	VARIABLE ANNUITY					

May 1, 2014 - May 31, 2014

Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Annuity Wealth Protection (continued)

Starts on Page	Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN METLIFE INVS USA INS CO BONUS CHASSIS VAR ANNUITY	[REDACTED]	\$45,716.61	\$41,113.07	\$31,793.32	
	Totals for PAUL DOUGLAS SPAIN		\$151,040.91		\$114,921.16	
	PAUL DOUGLAS SPAIN IRA METLIFE INVS USA INS COMPANY INS PRODS MLI USA XTRA VAR ANNUITY METLIFE INVS USA INS COMPANY INS PRODS MLI USA XTRA VAR ANNUITY METLIFE INVS INS L SHARE VAR ANNUITY METLIFE INVS USA INS COMPANY INS PRODS MLI USA XTRA VAR ANNUITY SUN LIFE ASSUR CO CANADA FINANCIAL MASTERS EXTRA LIFE INSURANCE	[REDACTED]	\$50,046.82	\$43,293.80	\$43,293.80	
	Totals for PAUL DOUGLAS SPAIN IRA		\$37,228.29	\$32,419.76	\$32,419.76	
		[REDACTED]	\$13,578.09	\$11,041.53	\$11,041.53	
		[REDACTED]	\$209,655.21	\$187,216.50	\$187,216.50	
		[REDACTED]	\$30,250.00	\$25,487.83	\$25,487.83	
			\$340,758.41		\$299,459.42	

See detail page for Annuity Wealth Protection Guarantees.

* Guaranteed Living Benefit Amount must be taken over time or after a waiting period.

Retirement/ Education Contribution Summary

Plan Owner	Tax Year 2014 Contributions	Rollover Contributions	Total Tax Year Contributions	Tax Year 2013 Contributions
PAUL DOUGLAS SPAIN IRA PLAN The contributions summary does not include contributions made directly to annuity carriers other than RiverSource. Refer to your annuity statement for information on these contributions.	\$0.00	\$0.00	\$0.00	\$0.00

May 1, 2014 - May 31, 2014

Ameriprise ONE Financial Account
PAUL DOUGLAS SPAIN TOD

Account #
0000 2312 1125 1 133

Account Summary

	This Year	This Period
Beginning Value	\$118,678.98	\$116,980.10
Additions		
Deposits	\$50,070.24	\$4,608.83
Total Additions	\$50,070.24	\$4,608.83
Withdrawals		
Checks, ATM/Debit & Electronic Pmts	-\$53,884.70	-\$5,828.12
Total Withdrawals	-\$53,884.70	-\$5,828.12
Change In Value	\$1,325.56	\$429.27
Ending Value	\$116,190.08	\$116,190.08

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Income Summary

	This Year	This Period
Cash Equivalent Div/Int	\$0.07	\$0.00
Total Income	\$0.07	\$0.00

Account Holdings

Symbol/ Cusip Rating	Description	Beginning Value	Quantity	Ending Price	Estimated		
					Cost Basis ¹	Unrealized Gain/ Loss	Annual Income
Cash Equivalents							
M and T	Ameriprise Insured Money Market (AIMMA) ²	Buffalo NY	\$2,488.21	N/A	N/A	\$0.00	0.00%
Total Cash Equivalents⁵				\$1,268.92	\$1,268.92	\$0	
Annuities and Insurance							
METLIFE INVESTORS INSURANCE BONUS CHASSIS VARIABLE ANNUITY [REDACTED] VALUE AS OF 05/29/14							
						\$83,127.84	

May 1, 2014 - May 31, 2014

Ameriprise ONE Financial Account (cont'd)

Account #
0000 2312 1125 1 133

Account Holdings (continued)

Total Annuities and Insurance

The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.

Non Direct Sellers: Commission and other compensation paid to non direct sellers, such as agents, brokers, and consultants, may be deductible if you can show that the compensation was paid for services rendered in your business.

Non-Executive Director's annual remuneration - please refer to your insurance company client statement for annual contract details

Total Account Holdings £116.1

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1 Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.

2 Ameriprise Insured Money Market Account (AIMMA) deposits are FDIC-insured within applicable limits, are not considered securities covered by SIPC and represent

5 Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.

Instructions.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
05/05/2014	Additions	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
05/14/2014	Withdrawals	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Total Additions	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Total Withdrawals	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
05/02/2014	Additions	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
05/05/2014	Withdrawals	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
05/12/2014	Additions	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
05/15/2014	Withdrawals	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

April 1, 2014 - April 30, 2014

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGLAS SPAIN

Portfolio Review

Client Number: [REDACTED]

Group ID Number: [REDACTED]
Your Personal Advisor is:
PAUL D SPAIN AAMS • CRPS •
CORNALL, EWING, BELLINO, SPAIN & ASSOCIATES A financial
advisory practice of Ameriprise Financial Services, Inc.
561-383-3600

Portfolio Snapshot

	This Year	This Period
Beginning Value	\$555,415.68	\$552,048.30
Net Additions & Withdrawals	-\$2,595.17	\$2,065.84
Change in Value	\$73.23	-\$1,220.40
Ending Value	\$552,893.74	\$552,893.74

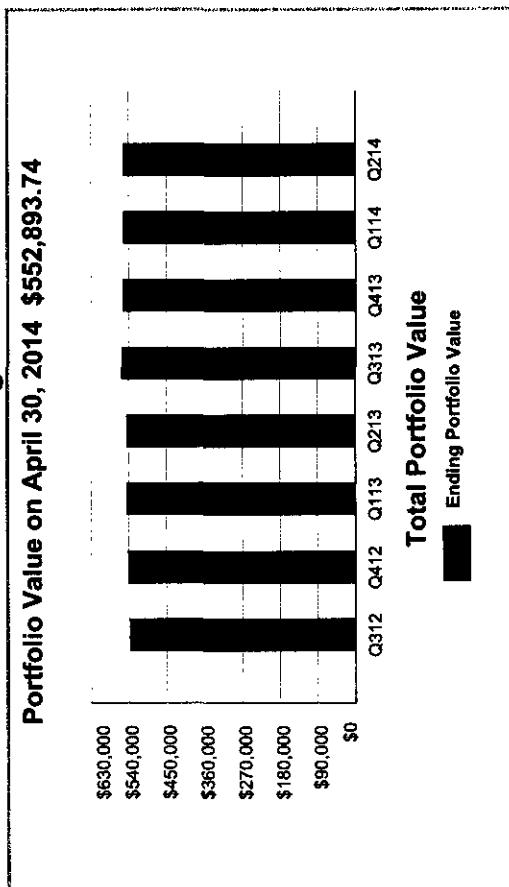
Net Additions & Withdrawals: all money deposited or withdrawn from your portfolio.

Change in Value: the change in market value of your portfolio.

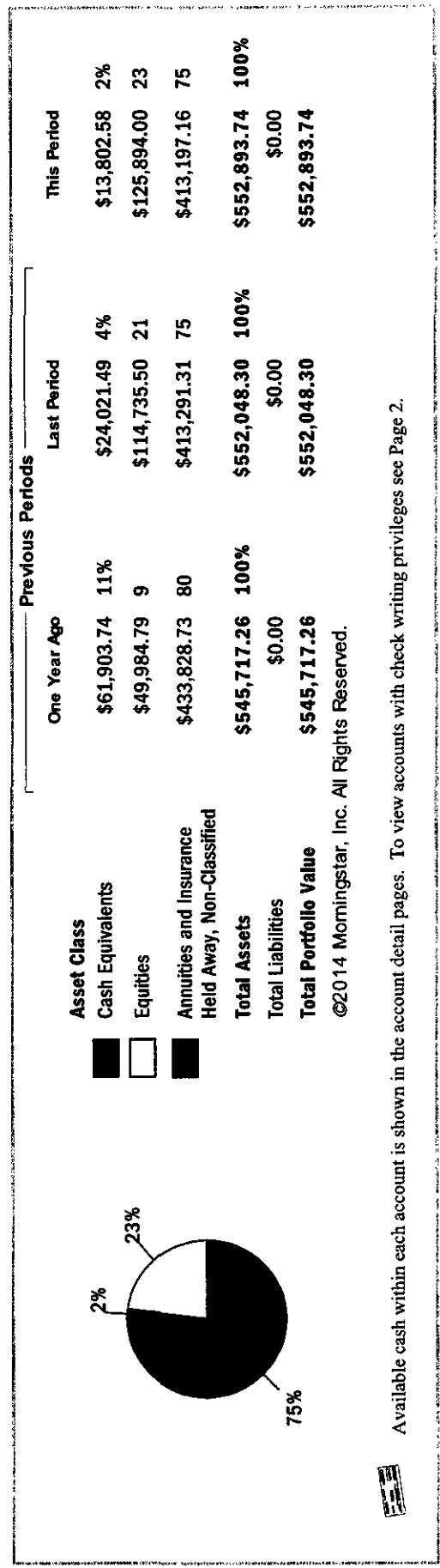
Ending Value does not reflect total amount available for withdrawal or any pending transactions.

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Portfolio Progress



Portfolio Allocation



April 1, 2014 - April 30, 2014
Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Portfolio Summary

Starts on Page	Owner/ Account	Account Number	Beginning Value	Net Additions & Withdrawals	Change in Value	Ending Value
4	PAUL DOUGLAS SPAIN AMERIPRISE ONE FINANCIAL ACCOUNT	[REDACTED]	\$114,608.56	\$2,065.84	\$305.70	\$116,980.10
8	PAUL DOUGLAS SPAIN IRA Plan ID: 0005 023 454 AMERIPRISE BROKERAGE ACCOUNT, IRA	[REDACTED]	\$43,775.92	\$0.00	-\$440.02	\$43,335.90
10	AMERIPRISE BROKERAGE ACCOUNT, IRA	[REDACTED]	\$32,802.43	\$0.00	-\$327.27	\$32,475.16
12	AMERIPRISE BROKERAGE ACCOUNT, IRA	[REDACTED]	\$360,861.39	\$0.00	-\$758.81	\$360,102.58
	Subtotal for PAUL DOUGLAS SPAIN IRA		\$437,439.74	\$0.00	-\$1,526.10	\$435,913.64
	TOTAL PORTFOLIO		\$552,048.30	\$2,065.84	-\$1,220.40	\$552,893.74

Introducing firm: Ameriprise Financial Services Inc., Service Delivery, 70100 Ameriprise Financial Center, Minneapolis, MN 55474-0507, 1-800-862-7919

 Cleaning Firm. American Enterprise Investment Services Inc., 70400 Ameriprise Financial Center, Minneapolis, MN 55474, 1-800-362-9199
Indicates an account which includes check-writing privileges. For the balance in each checking/draft account, refer to individual account statements starting on the page indicated to the left of the icon.

◆ Indicates an account with tax-free

The Ending Value does not reflect any pending transactions in your account(s). Should you choose to sell your entire portfolio or a holding in an account; the total amount received may not be the same as the ending value noted here due to sales or surrender charges, tax withholding, outstanding loans or other fees that may apply at the time of sale.

Please see the Disclosures section at the back of this statement for additional information.

You will receive a portion of your pension as received in the primary product section and insurance premium section at time of distribution.

The non-periodic distributions you receive from your annuity or tax-qualified account are subject to Federal income tax withholding unless you elect not to have withholding apply. If you do not make an election, 10% will be withheld from your distribution. For tax-qualified accounts withholding will be taken from the gross amount of the distribution, even though it may contain amounts not includible in income and result in excess withholding. If total withholding is not adequate, you may be subject to estimated tax payments and/or tax penalties. You may make an election not to withhold for Federal income tax at the time of your distribution or by contacting your

Annuity Wealth Protection

Starts on Page	Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Benefit	Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN METLIFE INVESTORS INSURANCE BONUS CHASSIS VARIABLE ANNUITY	[REDACTED]	\$104,821.09	\$82,775.72		\$82,775.72	

April 1, 2014 - April 30, 2014

Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Annuity Wealth Protection (continued)

Starts on Page	Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN METLIFE INVS USA INS CO BONUS CHASSIS VAR ANNUITY	[REDACTED]	\$45,498.19	\$40,948.53	\$31,716.17	
	Totals for PAUL DOUGLAS SPAIN		\$150,319.28		\$114,491.89	
	PAUL DOUGLAS SPAIN IRA METLIFE INVS USA INS COMPANY INS PRODS MLI USA XTRA VAR ANNUITY METLIFE INVS USA INS COMPANY INS PRODS MLI USA XTRA VAR ANNUITY METLIFE INVS INS L SHARE VAR ANNUITY METLIFE INVS USA INS COMPANY INS PRODS MLI USA XTRA VAR ANNUITY SUN LIFE ASSUR CO CANADA FINANCIAL MASTERS EXTRA LIFE INSURANCE	[REDACTED]	\$49,846.52	\$43,240.85	\$43,240.85	
	Totals for PAUL DOUGLAS SPAIN IRA		\$37,079.29	\$32,380.11	\$32,380.11	
		[REDACTED]	\$13,513.21	\$11,014.74	\$11,014.74	
		[REDACTED]	\$208,816.15	\$186,947.12	\$186,947.12	
		[REDACTED]	\$30,250.00	\$25,122.45	\$25,122.45	
				\$339,505.17	\$298,705.27	

See detail page for Annuity Wealth Protection Guarantees.

* Guaranteed Living Benefit Amount must be taken over time or after a waiting period.

Retirement/ Education Contribution Summary

Plan Owner	Tax Year 2014 Contributions	Rollover Contributions	Total Tax Year 2014 Contributions	Tax Year 2013 Contributions
PAUL DOUGLAS SPAIN IRA PLAN The contributions summary does not include contributions made directly to annuity carriers other than RiverSource. Refer to your annuity statement for information on these contributions.	\$0.00	\$0.00	\$0.00	\$0.00

April 1, 2014 - April 30, 2014

Ameriprise ONE Financial Account
PAUL DOUGLAS SPAIN TOW

Account #

Account Summary

	This Year	This Period
Beginning Value	\$114,608.56	
Additions		
Deposits	\$45,461.41	\$15,896.93
Total Additions	\$45,461.41	\$15,896.93
Withdrawals		
Checks, ATM/Debit & Electronic Pmts	\$48,056.58	-\$13,831.09
Total Withdrawals	-\$48,056.58	-\$13,831.09
Change In Value	\$896.29	\$305.70
Ending Value	\$116,980.10	\$116,980.10

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Income Summary

	This Year	This Period
Cash Equivalent Div/Int	\$0.07	\$0.01
Total Income	\$0.07	\$0.01

Account Holdings

April 1, 2014 - April 30, 2014

Ameriprise ONE Financial Account (cont'd)

PAUL DOUGLAS SPAIN TOD

Account # [REDACTED]

Account Holdings (continued)

Symbol/ Cusip Rating	Description	Beginning Value	Quantity	Ending Price	Ending Value	Cost Basis ¹	Unrealized Gain/ Loss	Annual Income	Yield
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Annuities and Insurance

METLIFE INVS USA INS CO BONUS
CHASSIS VAR ANNUITY
CONTR. [REDACTED] VALUE AS OF
04/29/14

\$31,716.17

Total Annuities and Insurance

The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity contract. The value of your insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.

Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contract details

Total Account Holdings

\$114,491.89

\$116,980.10

\$0.00

\$0.00

\$0

- 1 Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.
- 2 Ameriprise Insured Money Market Account (AIMMA) deposits are FDIC-insured within applicable limits, are not considered securities covered by SIPC and represent direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.
- 5 Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
04/04/2014	[REDACTED]	Deposits	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
04/08/2014	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
04/10/2014	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
04/16/2014	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
04/21/2014	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
		Total Additions				

March 1, 2014 - March 31, 2014

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGLAS SPAIN

Client Number: [REDACTED]
Group ID Number: [REDACTED]

Your Personal Advisor is:
PAUL D SPAIN AAMS • CRPS •
CORNELL, EWING, BELINO, SPAIN & ASSOCIATES A financial
advisory practice of Ameriprise Financial Services, Inc.
561-383-33600

Portfolio Snapshot

	This Year	This Period
Beginning Value	\$555,415.68	\$571,162.04
Net Additions & Withdrawals	-\$4,661.01	-\$4,167.57
Change in Value	\$1,293.63	-\$14,946.17

Ending Value

\$552,048.30

\$552,048.30

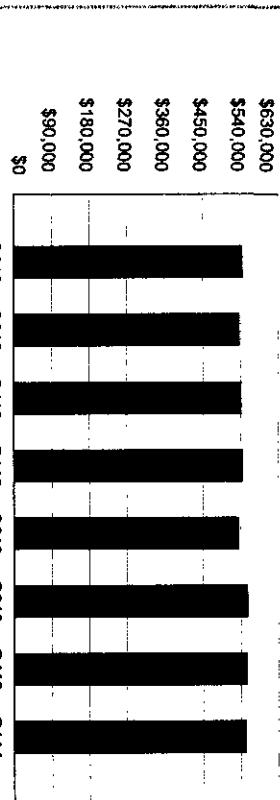
Net Additions & Withdrawals: all money deposited or withdrawn from your portfolio.

Change in Value: the change in market value of your portfolio.

Ending Value: does not reflect total amount available for withdrawal or any pending transactions.

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

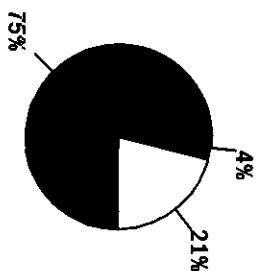
Portfolio Progress



Total Portfolio Value

Ending Portfolio Value

Portfolio Allocation



One Year Ago Previous Periods Last Period This Period

Asset Class	One Year Ago	Previous Periods	Last Period	This Period		
Cash Equivalents	\$76,739.43	14%	\$28,188.83	5%	\$24,021.49	4%
Equities	\$34,977.76	6	\$129,733.00	23	\$114,735.50	21
Annuities and Insurance Held Away, Non-Classified	\$433,383.43	80	\$413,240.21	72	\$413,291.31	75
Total Assets	\$545,100.62	100%	\$571,162.04	100%	\$552,048.30	100%
Total Liabilities	\$0.00		\$0.00		\$0.00	
Total Portfolio Value	\$545,100.62		\$571,162.04		\$552,048.30	

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Available cash within each account is shown in the account detail pages. To view accounts with check writing privileges see Page 2.

March 1, 2014 - March 31, 2014

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGLAS SPAIN

Starts on Page	Owner/ Account Number	Account Number	Beginning Value	Net Additions & Withdrawals	Change in Value	Ending Value
4	PAUL DOUGLAS SPAIN		\$118,809.15	-\$4,167.57	-\$33.02	\$114,608.56
8	AMERIPRIZE ONE FINANCIAL ACCOUNT					
10	PAUL DOUGLAS SPAIN IRA/Plan ID: 0005 023 454		\$43,724.28	\$0.00	\$51.64	\$43,775.92
12	AMERIPRIZE BROKERAGE ACCOUNT, IRA		\$32,163.76	\$0.00	\$38.67	\$32,802.43
	AMERIPRIZE BROKERAGE ACCOUNT, IRA		\$375,864.85	\$0.00	-\$15,003.46	\$360,861.39
	Subtotal for PAUL DOUGLAS SPAIN IRA		\$452,352.89	\$0.00	-\$14,913.15	\$437,439.74
	TOTAL PORTFOLIO		\$571,162.04	-\$4,167.57	-\$14,946.17	\$552,048.30

Introducing firm: Ameriprise Financial Services Inc., Service Delivery, 70100 Ameriprise Financial Center, Minneapolis, MN 55474-0507, 1-800-862-7919

Indicates an account which includes check-writing privileges. For the balance in each checking/draft account, refer to individual account statements starting on the page indicated to the left of the icon.

◆ Indicates an account with tax-exempt or tax-deferred contributions and/or earnings.

The Ending Value does not reflect any pending transactions in your account(s). Should you choose to sell your entire portfolio or a holding in an account; the total amount received may not be the same as the ending value noted here due to sales or surrender charges, tax withholding, outstanding loans or other fees that may apply at the time of sale.

Please see the Disclosures section at the back of this statement for additional information.

Wealth Protection aspects of your portfolio are featured in the Annuity Wealth Protection and Insurance Wealth Protection sections that follow the Portfolio Summary.

Annuity Wealth Protection

Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
PAUL DOUGLAS SPAIN					
METLIFE INVESTORS					
INSURANCE BONUS CHASSIS					
VARIABLE ANNUITY					
METLIFE INVS USA INS CO					
BONUS CHASSIS VAR					
ANNUITY					
Totals for PAUL DOUGLAS SPAIN					
PAUL DOUGLAS SPAIN IRA					
METLIFE INV'S USA INS					
COMPANY INS PRODS					
MLI USA XTRA VAR ANNUITY					

Starts on Page	Owner/ Account Number	Account Number	Beginning Value	Net Additions & Withdrawals	Change in Value	Ending Value
4	PAUL DOUGLAS SPAIN		\$118,809.15	-\$4,167.57	-\$33.02	\$114,608.56
8	AMERIPRIZE ONE FINANCIAL ACCOUNT					
10	PAUL DOUGLAS SPAIN IRA/Plan ID: 0005 023 454		\$43,724.28	\$0.00	\$51.64	\$43,775.92
12	AMERIPRIZE BROKERAGE ACCOUNT, IRA		\$32,163.76	\$0.00	\$38.67	\$32,802.43
	AMERIPRIZE BROKERAGE ACCOUNT, IRA		\$375,864.85	\$0.00	-\$15,003.46	\$360,861.39
	Subtotal for PAUL DOUGLAS SPAIN IRA		\$452,352.89	\$0.00	-\$14,913.15	\$437,439.74
	TOTAL PORTFOLIO		\$571,162.04	-\$4,167.57	-\$14,946.17	\$552,048.30

March 1, 2014 - March 31, 2014

Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Annuity Wealth Protection (continued)

Starts on Page	Owner/ Contract Name	Contact Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN IRA	[REDACTED]	\$36,921.03	\$32,707.39	\$32,707.39	
	METLIFE INVS USA INS	[REDACTED]	\$13,444.36	\$10,986.23	\$10,986.23	
	MLI USA XTRA VAR ANNUITY	[REDACTED]	\$207,924.84	\$186,764.64	\$186,764.64	
	METLIFE INVS USA INS	[REDACTED]	\$30,250.00	\$25,000.00	\$24,965.97	
	L SHARE VAR ANNUITY	[REDACTED]	\$338,173.99	\$299,105.11		
	COMPANY INS PRODS					
	MLI USA XTRA VAR ANNUITY					
	SUN LIFE ASSUR CO CANADA					
	FINANCIAL MASTERS EXTRA					
	LIFE INSURANCE					
	Totals for PAUL DOUGLAS SPAIN IRA					

See detail page for Annuity Wealth Protection Guarantees.

* Guaranteed Living Benefit Amount must be taken over time or after a waiting period.

Retirement/ Education Contribution Summary

Plan Owner	Plan ID	Tax Year 2014	Tax Year 2014	Total Tax Year	Tax Year 2013
PAUL DOUGLAS SPAN IRA PLAN	[REDACTED]	Contributions \$0.00	Rollover Contributions \$0.00	2014 Contributions \$0.00	Contributions \$0.00

The contributions summary does not include contributions made directly to annuity carriers other than RiverSource. Refer to your annuity statement for information on these contributions.

March 1, 2014 - March 31, 2014

Ameriprise ONE Financial Account

PAUL DOUGLAS SPAIN TOD

Account #
[REDACTED]

Account Summary

	This Year	This Period
Beginning Value	\$118,678.98	\$118,809.15
Additions		
Deposits	\$29,564.48	\$7,544.02
Total Additions	\$29,564.48	\$7,544.02
Withdrawals		
Checks, ATM/Debit & Electronic Pmts	-\$34,225.49	-\$11,711.59
Total Withdrawals	-\$34,225.49	-\$11,711.59
Change in Value	\$5 90.59	-\$33.02
Ending Value	\$114,608.56	\$114,608.56

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Income Summary

	This Year	This Period
Cash Equivalent Div/Int	\$0.06	\$0.03
Total Income	\$0.06	\$0.03

Account Holdings

Symbol/ Cusip Rating	Description	Beginning Value	Quantity	Ending Price	Ending Value	Estimated			
						Cost Basis ¹	Unrealized Gain/Loss	Annual Income	Yield
Cash Equivalents									
Ameriprise Insured Money Market (AIMMA) ² New York Community Cranford NJ Citi Las Vegas NV						\$422.36	N/A	N/A	\$0.05 0.01%
Total Cash Equivalents⁵		\$4,589.90				\$422.36 \$422.35 \$0.01 \$422.36			\$0
Annuities and Insurance									
METLIFE INVESTORS INSURANCE BONUS CHASSIS VARIABLE ANNUITY [REDACTED] VALUE AS OF 03/28/14						\$82,552.12			

March 1, 2014 - March 31, 2014

Ameriprise ONE Financial Account (cont'd)

PAUL DOUGLAS SPAIN TOD

Account # [REDACTED]

Account Holdings (continued)

Symbol/ Cusip	Description	Beginning Value	Quantity	Ending Price	Ending Value	Cost Basis ¹	Unrealized Gain/ Loss	Annual Income	Yield
---------------	-------------	-----------------	----------	--------------	--------------	-------------------------	-----------------------	---------------	-------

Annuities and Insurance

METLIFE INVS USA INS CO BONUS

CHASSIS VAR ANNUITY

[REDACTED] VALUE AS OF
03/28/14

Total Annuities and Insurance

The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity contract. The value of your insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.

Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contract details

Total Account Holdings

\$114,186.20

\$114,608.56

\$0.00

\$0.00

\$0.00

\$0

Total Account Holdings

- 1 Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.
- 2 Ameriprise Insured Money Market Account (AIMMA) deposits are FDIC-insured within applicable limits, are not considered securities covered by SIPC and represent direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.
- 5 Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
------	-------------	-------------	---------------	--------	----------	-------

Deposits

03/04/2014	[REDACTED]	[REDACTED]				
03/11/2014	[REDACTED]	[REDACTED]				
03/14/2014	[REDACTED]	[REDACTED]				
03/10/2014	Total Deposits					

Withdrawals & Electronic Pmts

03/04/2014	[REDACTED]	[REDACTED]				
03/06/2014	[REDACTED]	[REDACTED]				
03/10/2014	Total Withdrawals & Electronic Pmts					

February 1, 2014 - February 28, 2014

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGLAS SPAIN

Client Number: [REDACTED]
Group ID Number: [REDACTED]

Your Personal Advisor is:
PAUL D SPAIN AAMS • CRPS •
CORNALL, EWING, BELLINO, SPAIN & ASSOCIATES A financial
advisory practice of Ameriprise Financial Services, Inc.
561-383-3600

Portfolio Snapshot

	This Year	This Period
Beginning Value	\$555,415.68	\$556,939.89
Net Additions & Withdrawals	-\$493.44	\$3,482.81
Change in Value	\$16,239.80	\$10,739.34

Ending Value

\$571,162.04

\$571,162.04

Net Additions & Withdrawals: all money deposited or withdrawn from your portfolio.

Change in Value: the change in market value of your portfolio.

Ending Value does not reflect total amount available for withdrawal or any pending transactions.

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

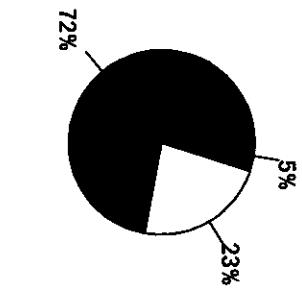
Portfolio Progress



Total Portfolio Value

Ending Portfolio Value

Portfolio Allocation



Previous Periods

Asset Class	One Year Ago	Last Period	This Period	
Cash Equivalents	\$68,318.43	12%	\$41,412.00	7%
Equities	\$48,770.61	9	\$103,199.50	19
Annuities and Insurance Held Away, Non-Classified	\$432,552.35	79	\$412,328.39	74
Total Assets	\$549,641.39	100%	\$556,939.89	100%
Total Liabilities	\$0.00		\$0.00	
Total Portfolio Value	\$549,641.39		\$556,939.89	

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Available cash within each account is shown in the account detail pages. To view accounts with check writing privileges see Page 2.

February 1, 2014 - February 28, 2014
Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Annuity Wealth Protection (continued)

Starts on Page	Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN IRA		\$36,778.18	\$32,668.72	\$32,668.72	
	METLIFE INVS USA INS					
	COMPANY INS PRODS					
	MLI USA XTRA VAR ANNUITY					
	METLIFE INVS INS					
	L SHARE VAR ANNUITY					
	METLIFE INVS USA INS					
	COMPANY INS PRODS					
	MLI USA XTRA VAR ANNUITY					
	SUN LIFE ASSUR CO CANADA					
	FINANCIAL MASTERS EXTRA					
	LIFE INSURANCE					
	Totals for PAUL DOUGLAS SPAIN IRA		\$336,972.56		\$299,020.96	

See detail page for Annuity Wealth Protection Guarantees.

* Guaranteed Living Benefit Amount must be taken over time or after a waiting period.

Retirement/ Education Contribution Summary

Plan Owner	Plan ID	Tax Year 2014	Tax Year 2014	Total Tax Year	Tax Year 2013
PAUL DOUGLAS SPAN IRA PLAN		Contributions \$0.00	Rollover Contributions \$0.00	2014 Contributions \$0.00	Tax Contributions \$0.00
The contributions summary does not include contributions made directly to annuity carriers other than RiveSource. Refer to your annuity statement for information on these contributions.					

February 1, 2014 - February 28, 2014

Ameriprise ONE Financial Account (cont'd)

PAUL DOUGLAS SPAIN TOD

Account # [REDACTED]

Account Holdings (continued)

Symbol/ Cusip Rating	Description	Beginning Value	Quantity	Ending Price	Ending Value	Cost Basis 1	Unrealized Gain/ Loss	Annual Income	Estimated Yield
Annuities and Insurance									
[REDACTED] METLIFE INV USA INS CO BONUS									
CHASSIS VAR ANNUITY									
02/27/14 VALUE AS OF									
Total Annuities and Insurance									
\$114,219.25									
The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity position(s) is (rate) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.									
Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contract details									
Total Account Holdings									
\$118,809.15									
\$0.00									
\$0.00									
\$0									

Total Annuities and Insurance

\$114,219.25

1 Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.

2 Ameriprise Insured Money Market Account (AIMMA) deposits are FDICinsured within applicable limits, are not considered securities covered by SIPC and represent

client obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.

5 Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Additions						
02/11/2014	[REDACTED]	[REDACTED]	[REDACTED]			
02/25/2014	[REDACTED]	[REDACTED]	[REDACTED]			
02/26/2014	[REDACTED]	[REDACTED]	[REDACTED]			
		Total Deposits				
Withdrawals						
02/03/2014	[REDACTED]	[REDACTED]	[REDACTED]			
02/04/2014	[REDACTED]	[REDACTED]	[REDACTED]			
		Total Withdrawals				
Total Additions						
Total Withdrawals						
Checks, ATM/Debit & Electronic Pmts						

January 1, 2014 - January 31, 2014

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGLAS SPAIN

Client Number [REDACTED]
Group ID Number [REDACTED]

Your Personal Advisor is:
PAUL D SPAIN AAMS • CRPS •
CORNELL, EWING, BELINO, SPAIN & ASSOCIATES A financial
advisory practice of Ameriprise Financial Services, Inc.
561-383-3600

Portfolio Snapshot

	This Year	This Period
Beginning Value	\$555,415.68	\$555,415.68
Net Additions & Withdrawals	-\$3,976.25	-\$3,976.25
Change in Value	\$5,500.46	\$5,500.46
Ending Value	\$556,939.89	\$556,939.89

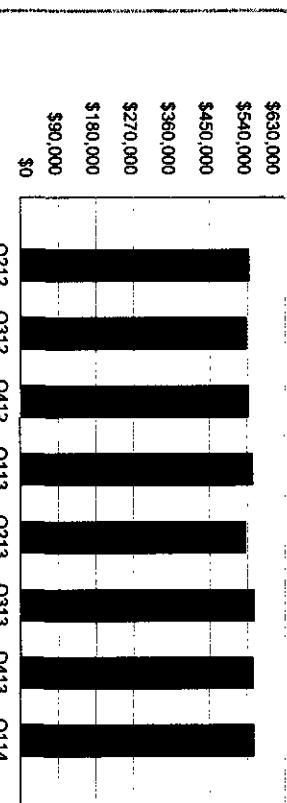
Net Additions & Withdrawals: all money deposited or withdrawn from your portfolio.

Change in Value: the change in market value of your portfolio.

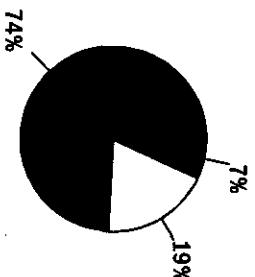
Ending Value: does not reflect total amount available for withdrawal or any pending transactions.

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Portfolio Progress



Portfolio Allocation



Previous Periods

	One Year Ago	Last Period	This Period
Asset Class			
Cash Equivalents	\$44,712.78 8%	\$99,679.78 18%	\$41,412.00 7%
Equities	\$60,928.70 11	\$43,719.20 8	\$103,199.50 19
Fixed Income	\$15,867.02 3	\$0.00 0	\$0.00 0
Annuities and Insurance Held Away, Non-Classified	\$432,335.40 78	\$412,016.70 74	\$412,328.39 74
Total Assets	\$553,843.90 100%	\$555,415.68 100%	\$556,939.89 100%
Total Liabilities	\$0.00	\$0.00	\$0.00
Total Portfolio Value	\$553,843.90	\$555,415.68	\$556,939.89

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January 1, 2014 - January 31, 2014

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGLAS SPAIN

Starts on Page	Owner/ Account Number	Account Number	Beginning Value	Net Additions & Withdrawals	Change in Value	Ending Value
4	PAUL DOUGLAS SPAIN	[REDACTED]	\$118,678.98	-\$3,976.25	\$207.75	\$114,910.48
8	AMERIPRIZE ONE FINANCIAL ACCOUNT	[REDACTED]	\$43,619.40	\$0.00	\$55.08	\$43,674.48
10	AMERIPRIZE BROKERAGE ACCOUNT, IRA	[REDACTED]	\$32,685.23	\$0.00	\$41.24	\$32,726.47
12	AMERIPRIZE BROKERAGE ACCOUNT, IRA	[REDACTED]	\$360,432.07	\$0.00	\$5,196.39	\$365,628.46
Subtotal for PAUL DOUGLAS SPAIN IRA			\$436,736.70	\$0.00	\$5,292.71	\$442,029.41
TOTAL PORTFOLIO			\$555,415.68	-\$3,976.25	\$5,500.46	\$556,939.89

Introducing firm: Ameriprise Financial Services Inc., Service Delivery, 70100 Ameriprise Financial Center, Minneapolis, MN 55474-0507, 1-800-862-7919

Clearing Firm: American Enterprise Investment Services Inc., 70400 Ameriprise Financial Center, Minneapolis, MN 55474, 1-800-862-7919
 Indicates an account which includes check-writing privileges. For the balance in each checking/draft account, refer to individual account statements starting on the page indicated to the left of the icon.

- ♦ Indicates an account with tax-exempt or tax-deferred contributions and/or earnings.

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Please see the Disclosures section at the back of this statement for additional information.

Wealth Protection aspects of your portfolio are featured in the Annuity Wealth Protection and Insurance Wealth Protection sections that follow the Portfolio Summary.

Annuity Wealth Protection

Starts on Page	Owner/ Contract Name	Contact Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN	[REDACTED]	\$103,342.32	\$82,089.90	\$82,089.90	
	METLIFE INVESTORS	[REDACTED]	\$44,856.32	\$40,464.26	\$31,713.50	
	INSURANCE BONUS CHASSIS	[REDACTED]				
	VARIABLE ANNUITY	[REDACTED]				
	METLIFE INV'S USA INS CO	[REDACTED]				
	BONUS CHASSIS VAR	[REDACTED]				
	ANNUITY	[REDACTED]				
	Totals for PAUL DOUGLAS SPAIN		\$148,198.64		\$113,803.40	
	PAUL DOUGLAS SPAIN IRA	[REDACTED]	\$49,257.03	\$43,579.44	\$43,579.44	
	METLIFE INV'S USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLJ USA XTRA VAR ANNUITY	[REDACTED]				

January 1, 2014 - January 31, 2014
Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Annuity Wealth Protection (continued)

Starts on Page	Owner/ Contract Name	Contract Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN IRA	[REDACTED]	\$36,640.78	\$32,631.43	\$32,631.43	
	METLIFE INVS USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLI USA XTRA VAR ANNUITY	[REDACTED]	\$13,322.57	\$11,069.15	\$11,069.15	
	METLIFE INVS INS	[REDACTED]				
	L SHARE VAR ANNUITY	[REDACTED]				
	METLIFE INVS USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLI USA XTRA VAR ANNUITY	[REDACTED]	\$206,346.63	\$186,394.94	\$186,394.94	
	SUN LIFE ASSUR CO CANADA	[REDACTED]				
	FINANCIAL MASTERS EXTRA	[REDACTED]	\$30,250.00	\$25,000.00	\$24,850.03	
	LIFE INSURANCE	[REDACTED]				
	Totals for PAUL DOUGLAS SPAIN IRA		\$335,817.01		\$298,524.99	

See detail page for Annuity Wealth Protection Guarantees.

* Guaranteed Living Benefit Amount must be taken over time or after a waiting period.

Retirement/ Education Contribution Summary

Plan Owner	Plan ID	Tax Year 2014 Contributions	Tax Year 2014 Rollover Contributions	Total Tax Year 2014 Contributions	Tax Year 2013 Contributions
PAUL DOUGLAS SPAN IRA PLAN	[REDACTED]	\$0.00	\$0.00	\$0.00	\$0.00

The contributions summary does not include contributions made directly to annuity carriers other than RiverSource. Refer to your annuity statement for information on these contributions.

January 1, 2014 - January 31, 2014

Ameriprise ONE Financial Account

PAUL DOUGLAS SPAIN TOD

Account Summary

	This Year	This Period
Beginning Value	\$118,678.98	\$118,678.98
Additions		
Deposits	\$13,600.86	\$13,600.86
Total Additions	\$13,600.86	\$13,600.86
Withdrawals		
Checks, ATM/Debit & Electronic Pmts	-\$17,577.11	-\$17,577.11
Total Withdrawals	-\$17,577.11	-\$17,577.11
Change in Value	\$207.75	\$207.75
Ending Value	\$114,910.48	\$114,910.48

	This Year	This Period
Cash Equivalent Div/Int	\$0.02	\$0.02
Total Income	\$0.02	\$0.02

Symbol/Cusip	Description	Beginning Value	Quantity
	Cash Equivalents		
	Ameriprise Insured Money Market (AIMMA)2 Citi Las Vegas NV		
Total Cash Equivalents ⁵	\$5,083.31		
	Annuities and Insurance		
	METLIFE INVESTORS INSURANCE BONUS CHASSIS VARIABLE ANNUITY [REDACTED] VALUE AS OF		
01/30/14			

Account Holdings

Account #

January 1, 2014 - January 31, 2014

Ameriprise ONE Financial Account (cont'd)

PAUL DOUGLAS SPAIN TOD

Account # [REDACTED]

Account Holdings (continued)

Symbol/ Cusip Rating	Description	Beginning Value	Quantity	Ending Price	Ending Value	Cost Basis1	Unrealized Gain/ Loss	Annual Income	Estimated Yield
Annuities and Insurance									
[REDACTED] METLIFE INVS USA INS CO BONUS									
CHASSIS VAR ANNUITY									
[REDACTED] / VALUE AS OF 01/30/14									
Total Annuities and Insurance									
\$31,713.50									

Total Account Holdings \$113,803.40

The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity contract. The value of your insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.

Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contact details

Total Account Holdings \$114,910.48 \$0.00 \$0.00 \$0

1 Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.

2 Ameriprise Insured Money Market Account (AIMMA) deposits are FDICinsured within applicable limits, are not considered securities covered by SIPC and represent direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.

5 Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Additions						
01/02/2014	[REDACTED]	Deposits	[REDACTED]			
01/06/2014	[REDACTED]		[REDACTED]			
01/14/2014	[REDACTED]		[REDACTED]			
01/27/2014	[REDACTED]		[REDACTED]			
Total Additions						
Withdrawals						
01/02/2014	[REDACTED]	Checks, ATM/Debit & Electronic Pmts	[REDACTED]			
01/06/2014	[REDACTED]		[REDACTED]			

January 1, 2013 - December 31, 2013

Ameriprise Achiever Circle Elite Portfolio Review

PAUL DOUGLAS SPAIN

Client Number: [REDACTED]
Group ID Number: [REDACTED]

Your Personal Advisor is:

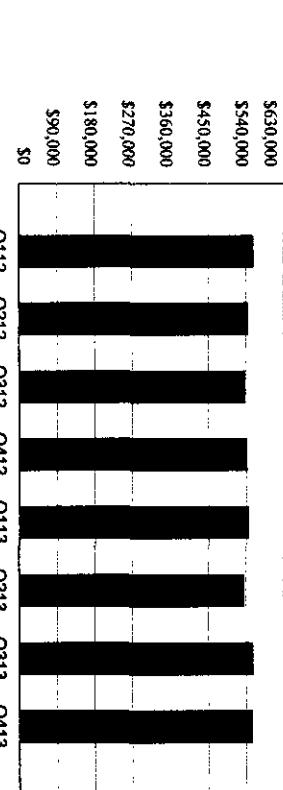
PAUL D SPAIN
CORNALL, EWING, BELLINO, SPAIN & ASSOCIATES A financial
advisory practice of Ameriprise Financial Services, Inc.
561-383-3600

Portfolio Snapshot

	This Year
Beginning Value	\$541,855.70
Net Additions & Withdrawals	-\$283.93
Change in Value	\$13,843.91
Ending Value	\$555,415.68

Net Additions & Withdrawals: all money deposited or withdrawn from your portfolio.
Change in Value: the change in market value of your portfolio.
Ending Value: does not reflect total amount available for withdrawal or any pending transactions.
Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Portfolio Progress



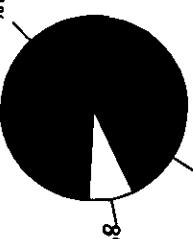
Total Portfolio Value

Ending Portfolio Value

Portfolio Allocation

This Year

Asset Class	This Year
Cash Equivalents	\$99,679.78 18%
<input type="checkbox"/> Equities	\$43,719.20 8%
Annuities and Insurance Held Away, Non-Classified	\$412,016.70 74%
Total Assets	\$555,415.68 100%
Total Liabilities	\$0.00
Total Portfolio Value	\$555,415.68



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Available cash within each account is shown in the account detail pages.
To view accounts with check writing privileges see Page 2.

Statement Message

Welcome to your new annual statement, available exclusively online!

This statement is designed to provide you with quick and easy access to all of your account activity in 2013. The layout of the statement is the same as the statements you receive throughout the year.

Highlights include:

- § Portfolio Review (page 1) - Shows your current value, the progress of your portfolio and current distribution over asset classes.
- § Portfolio Summary (page 2) - Shows a detailed listing of all your accounts by ownership for each of the owners within your household.
- § Account Detail - Shows in depth information and activity for each account.

January 1, 2013 - December 31, 2013

Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Portfolio Summary

Starts on Page	Owner/ Account Number	Account Number	Beginning Value	Net Additions & Withdrawals	Change in Value	Ending Value
	PAUL DOUGLAS SPAIN		\$20,527.52	-\$95.00	-\$20,432.52	\$0.00
4	AMERIPRIZE BROKERAGE ACCOUNT		\$116,106.99	-\$188.93	\$2,760.92	\$118,678.98
5	AMERIPRIZE ONE FINANCIAL ACCOUNT					
	Subtotal for PAUL DOUGLAS SPAIN		\$136,634.51	-\$283.93	-\$17,671.60	\$118,678.98
13	AMERIPRIZE BROKERAGE ACCOUNT, IRA		\$43,443.73	\$0.00	\$175.67	\$43,619.40
15	AMERIPRIZE BROKERAGE ACCOUNT, IRA		\$32,551.60	\$0.00	\$133.63	\$32,685.23
17	AMERIPRIZE BROKERAGE ACCOUNT, IRA		\$329,225.86	\$0.00	\$31,206.21	\$360,432.07
	Subtotal for PAUL DOUGLAS SPAIN IRA		\$405,221.19	\$0.00	\$31,515.51	\$436,736.70
	TOTAL PORTFOLIO		\$541,855.70	-\$283.93	\$13,843.91	\$555,415.68

Introducing firm: Ameriprise Financial Services Inc., Service Delivery, 70100 Ameriprise Financial Center, Minneapolis, MN 55474-0507, 1-800-862-7919

Clearing Firm: American Enterprise Investment Services Inc., 70400 Ameriprise Financial Center, Minneapolis, MN 55474, 1-800-862-7919
 Indicates an account which includes check-writing privileges. For the balance in each checking/draft account, refer to individual account statements starting on the page indicated to the left of the icon.

◆ Indicates an account with tax-exempt or tax-deferred contributions and/or earnings.

The Ending Value does not reflect any pending transactions in your account(s). Should you choose to sell your entire portfolio or a holding in an account; the total amount received may not be the same as the ending value noted here due to sales or surrender charges, tax withholding, outstanding loans or other fees that may apply at the time of sale.

Please see the Disclosures section at the back of this statement for additional information.

Wealth Protection aspects of your portfolio are featured in the Annuity Wealth Protection and Insurance Wealth Protection sections that follow the Portfolio Summary. The non-periodic distributions you receive from your tax-qualified account or annuity are subject to Federal income tax withholding unless you elect not to have withholding apply. If you do not make an election, 10% will be withheld from your distribution. For tax-qualified accounts withholding will be taken from the gross amount of the distribution, even though it may contain amounts not includable in income and result in excess withholding. If total withholding is not adequate, you may be subject to estimated tax payments and/or tax penalties. You may make an election not to withhold for Federal income tax at the time of your distribution or by contacting your financial advisor.

Annuity Wealth Protection

Owner/ Contract Name	Contract Number	Guaranteed Benefit*	Current Death Benefit	Account Value	Notes
PAUL DOUGLAS SPAIN					
METLIFE INVESTORS INSURANCE BONUS CHASSIS		\$102,832.15	\$81,961.69	\$81,961.69	
VARIABLE ANNUITY					

January 1, 2013 - December 31, 2013

Ameriprise Achiever Circle Elite Portfolio Review
PAUL DOUGLAS SPAIN

Anuity Wealth Protection (continued)

Starts on Page	Owner/ Contract Name	Contact Number	Guaranteed Living Benefit*	Current Death Benefit	Account Value	Notes
	PAUL DOUGLAS SPAIN	[REDACTED]	\$44,634.88	\$40,296.93	\$31,633.98	
	METLIFE INVS USA INS CO	[REDACTED]				
	BONUS CHASSIS VAR	[REDACTED]				
	ANNUITY	[REDACTED]				
	Totals for PAUL DOUGLAS SPAIN		\$147,467.03		\$113,595.67	
	PAUL DOUGLAS SPAIN IRA	[REDACTED]				
	METLIFE INVS USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLI USA XTRA VAR ANNUITY	[REDACTED]				
	METLIFE INVS USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLI USA XTRA VAR ANNUITY	[REDACTED]				
	METLIFE INVS USA INS	[REDACTED]				
	COMPANY INS PRODS	[REDACTED]				
	MLI USA XTRA VAR ANNUITY	[REDACTED]				
	SUN LIFE ASSUR CO CANADA	[REDACTED]				
	FINANCIAL MASTERS EXTRA	[REDACTED]				
	LIFE INSURANCE	[REDACTED]				
	Totals for PAUL DOUGLAS SPAIN IRA		\$334,542.73		\$298,421.03	

See detail page for Annuity Wealth Protection Guarantees.

* Guaranteed Living Benefit Amount must be taken over time or after a waiting period.

Retirement/ Education Contribution Summary

Plan Owner	Plan ID	Tax Year 2013 Contributions	Tax Year 2013 Rollover Contributions	Total Tax Year 2012 Contributions	Tax Year 2012 Contributions
PAUL DOUGLAS SPAIN IRA PLAN	[REDACTED]	\$0.00	\$0.00	\$0.00	\$0.00

The contributions summary does not include contributions made directly to annuity carriers other than RiverSource. Refer to your annuity statement for information on these contributions.

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account
PAUL DOUGLAS SPAIN TOD

Account # [REDACTED]

Account Summary

	This Year
Beginning Value	\$20,527.52
Additions	\$0.00
Withdrawals	
Other Withdrawals	-\$95.00
Total Withdrawals	-\$95.00
Change in Value	-\$20,432.52
Ending Value	\$0.00

Product Summary

	Closing Balance
Ending Value	\$0.00

1 Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
[REDACTED]	[REDACTED]	Other Withdrawals	[REDACTED]			
[REDACTED]	[REDACTED]	Total Withdrawals	[REDACTED]			

January 1, 2013 - December 31, 2013

Ameriprise ONE Financial Account

PAUL BOUGLAS SPAIN TOB

Account Summary

	This Year
Beginning Value	\$116,106.99
Additions	\$99,980.08
Deposits	\$731.31
Other Additions	
Total Additions	\$100,711.39
Withdrawals	
Checks, ATM/Debit & Electronic Pmts	-\$100,900.32
Total Withdrawals	-\$100,900.32
Change in Value	\$2,760.92
Ending Value	\$118,678.98

Product Summary

Cash Equivalents	Closing Balance
Investments	\$5,083.31
Ending Value	\$113,595.67
	\$118,678.98

Account Holdings

	This Year
Cash Equivalent Div/int	\$0.32
Total Income	\$0.32

Income Summary

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Symbol/Cusip	Description	Quantity	Ending Price	Ending Value	Cost Basis ¹	Unrealized Gain/Loss	Annual Income	Estimated Yield
Cash Equivalents								
Cash	Cash		\$540.42	N/A	N/A	\$0.00	0.00%	
Citi	Enterprise Insured Money Market (AIMM)2		\$4,542.89	N/A	N/A	\$0.45	0.01%	
	Las Vegas NV		\$4,542.89					
Total Cash Equivalents³								
			\$5,083.31			\$0		

January 1, 2013 - December 31, 2013

Ameriprise ONE Financial Account (cont'd)

PAUL DOUGLAS SPAIN TOD

Account # [REDACTED]

Account Holdings (continued)

Symbol/ Cusip Rating	Description	Quantity	Ending Price	Ending Value	Cost Basis1	Unrealized Gain/Loss	Annual Income	Yield	Estimated
Annuities and Insurance									
METLIFE INVESTORS INSURANCE									
	BONUS CHASSIS VARIABLE ANNUITY								
12/30/13	[REDACTED] VALUE AS OF								
METLIFE INV'S USA INS CO BONUS				\$81,961.69					
CHASSIS VAR ANNUITY									
	[REDACTED] VALUE AS OF								
12/30/13									
Total Annuities and Insurance									
\$113,595.67									

The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity contract. The value of your insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.

Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contract details

Total Account Holdings

\$118,678.98 \$0.00 \$0.00 \$0

- 1 Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.
- 2 Ameriprise Insured Money Market Account (AIMMA) deposits are FDICinsured within applicable limits, are not considered securities covered by SIPC and represent direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.
- 5 Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Additions						
		Deposits				

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account

AMERIPRIZE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account # [REDACTED]

Account Summary

	This Year
Beginning Value	\$43,443.73
Additions	\$0.00
Withdrawals	\$0.00
Change In Value	\$175.67
Ending Value	\$43,619.40

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Income Summary

<u>Cash Equivalent Div/Int</u>	\$0.01	<u>This Year</u>
<u>Total Income</u>	\$0.01	

Important information for IRA Clients: If you are an IRA client, the interest and dividends described on this statement may not be taxable to you. In general, distributions from your IRA will be taxed as ordinary income for the year in which the distribution occurs.

Account Holdings

Symbol/Cusip Rating	Description	Quantity	Ending Price	Ending Value	Cost Basis ¹	Unrealized Gain/Loss	Annual Income	Estimated Yield
Cash Equivalents								
Ameriprise Insured Money Market (AIMMA) ²								
SunTrust	Atlanta GA							
Total Cash Equivalents⁵			\$95.04	N/A	N/A	\$0.00	0.00%	
			\$95.04					
			\$95.04					
						\$0		

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRIZE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account Holdings (continued)

Symbol/ Cusip	Description	Quantity	Ending Price	Ending Value	Cost Basis ¹	Unrealized Gain/ Loss	Annual Income	Estimated Yield
Annuities and Insurance								
METLIFE INVS USA INS COMPANY INS PRODS MLI USA XTRA VAR ANNUITY [REDACTED] VALUE AS OF 12/30/13								
				\$43,524.36				

Total Annuities and Insurance

The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.

Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contract details

Total Account Holdings

\$43,619.40

\$0.00

\$0.00

\$0.00

\$0

- 1 Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.
- 2 Ameriprise Insured Money Market Account (AIMMA) deposits are FDIC-insured within applicable limits, are not considered securities covered by SIPC and represent direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.
- 5 Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Other Activity						
03/28/2013	INTEREST REINVEST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED - FDIC		-\$0.01		
03/28/2013	INTEREST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED		\$0.01		

Account # [REDACTED]
Plan ID [REDACTED]

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUST FOR THE PAUL DOUGLAS SPAIN IRA

Account #
[REDACTED]
Plan ID
[REDACTED]

Account Summary

	This Year
Beginning Value	\$32,511.60
Additions	\$0.00
Withdrawals	\$0.00
Change in Value	\$133.63
Ending Value	\$32,685.23

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Income Summary

	This Year
Cash Equivalent Div/Int	\$0.01
Total Income	\$0.01

Important information for IRA Clients: If you are an IRA client, the interest and dividends described on this statement may not be taxable to you. In general, distributions from your IRA will be taxed as ordinary income for the year in which the distribution occurs.

Product Summary

	Closing Balance
Ameriprise Insured Money Market Investments	\$95.04
Ending Value	\$32,590.19
	\$32,685.23

Account Holdings

Symbol/Cusip	Description	Quantity	Ending Price	Ending Value	Estimated —			
					Cost Basis ¹	Unrealized Gain/Loss	Annual Income	Yield
Cash Equivalents								
Ameriprise Insured Money Market (AIMMA) ² <i>SunTrust</i>	Atlanta GA	N/A	N/A	\$95.04	\$95.04	\$0.00	0.00%	
Total Cash Equivalents³				\$95.04				

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account # [REDACTED]
Plan ID [REDACTED]

Account Holdings (continued)

Symbol/ Cusip	Description	Quantity	Ending Price	Ending Value	Cost Basis ¹	Unrealized Gain/ Loss	Annual Income	Estimated Yield
Annuities and Insurance								
METLIFE INVS USA INS COMPANY INS PRODS [REDACTED] MLU USA XTRA VAR ANNUITY VALUE AS OF 12/30/13								
				\$32,590.19				

Total Annuities and Insurance

The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity contract. The value of your insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions

regarding your insurance/annuity contract please contact your financial advisor.

Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contract details

Total Account Holdings

		\$32,590.19
		\$32,685.23

¹ Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.

2 Ameriprise Insured Money Market Account (AIMMA) deposits are FDICinsured within applicable limits, are not considered securities covered by SIPC and represent direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.

5 Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

Account Activity Detail

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Other Activity						
03/28/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED - FDIC		-\$0.01		
	Income	AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED		\$0.01		

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account Summary

Beginning Value	This Year
Additions	\$329,225.86
Withdrawals	\$0.00
Change in Value	\$31,206.21
Ending Value	\$360,432.07

Some transactions for annuity contracts reported in brokerage accounts may not be reported as an addition or a withdrawal in the account summary. The values for those transactions will be reported as change in value.

Realized Gain/ Loss Summary

	This Year
Equity Short Term Gain	\$56,502.44
Equity Short Term Loss	-\$26,890.74
Net Short Term	
Equity Long Term Gain	
Net Long Term	\$595.98
Gain/Loss information is estimated, is provided to give you a general overview of the performance of your investments only, and should not be relied upon in preparing your tax return. Gain/Loss is calculated using the estimated cost basis of your investments which may be incomplete or inaccurate. See the "Disclosures-Estimated Cost Basis and Capital Gain/Loss Information" section of this statement for more information.	

Account Holdings

Cash Equivalents	
Investments	
Ending Value	
	\$94,406.39
	\$266,025.68
Trade Activity	
Securities Purchased	
Securities Sold	
	Closing Balance
	\$360,432.07
	Year-to-Date
	-\$906,334.44
	\$951,123.91

Income Summary

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
ASCUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account # [REDACTED]
Plan ID [REDACTED]

Account Holdings (continued)

Symbol/ Cusip	Description	Quantity	Ending Price	Ending Value	Cost Basis ¹	Unrealized Gain/ Loss	Annual Income	Estimated Yield
Cash Equivalents								
Citi GE Capital Retail Bank	Las Vegas Draper UT				\$30,239.34 \$0.08			
Total Cash Equivalents⁵				\$94,406.39			\$3	
Equities								
FB	FACEBOOK INC CL A	800.0000	\$54.6490	\$43,719.20	\$43,008.94	\$710.26	\$0	0.00%
Annuities and Insurance								
METLIFE INVS INS L SHARE VAR				\$11,041.39				
ANNUITY CO [REDACTED]								
VALUE AS OF 12/30/13								
METLIFE INVS USA INS COMPANY INS								
PRODS MLI USA XTRA VAR ANNUITY								
[REDACTED] VALUE AS OF								
12/30/13								
SUN LIFE ASSUR CO CANADA								
FINANCIAL MASTERS EXTRA LIFE								
INSURANCE								
[REDACTED] 11 VALUE AS OF								
12/30/13								
Total Annuities and Insurance				\$222,306.48				
The annuitants and/or designated beneficiaries listed on this account may be different than those chosen on the insurance/annuity contract. The value of your insurance/annuity position(s) is (are) included in the Market Value totals. If the contract number listed begins with "PEND", it is a recent purchase and may not be active at the annuity carrier. If you have any questions regarding your insurance/annuity contract please contact your financial advisor.								
Non-RiverSource annuities only - please refer to your insurance company client statement for annuity contract details								
Total Account Holdings				\$360,432.07	\$43,008.94	\$710.26	\$3	

¹ Cost basis may be incomplete or inaccurate and should not be relied upon in preparing your tax return. See the Disclosures section of this statement for more information.
² Ameriprise Insured Money Market Account (AIMMA) deposits are FDIC-insured within applicable limits, are not considered securities covered by SIPC and represent direct obligations of the Program Banks. You may opt out of depositing your funds at listed Program Banks as outlined in your Brokerage Client Agreement.

⁵ Any balances held in AIMMA or a money market mutual fund can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account # [REDACTED]
Plan ID [REDACTED]

** This estimated cost basis and gain/loss information is based on values that have been provided by you.

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Trade Activity						
01/04/2013	PURCHASE	UNITED STATES COPPER ETF	CPPER	-\$2,601.95	100.00000	\$25.7600
01/04/2013	PURCHASE	BANK OF AMERICA CORP	BAC	-\$3,028.43	250.00000	\$12.0099
01/04/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$14,290.55	500.00000	\$28.5292
01/14/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$15,206.92	500.00000	\$30.3619
01/14/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$6,255.91	200.00000	\$31.2596
01/14/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$9,389.98	300.00000	\$31.2600
01/14/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$15,664.98	500.00000	\$31.3100
01/16/2013	PURCHASE	BANK OF AMERICA CORP	BAC	-\$5,900.90	500.00000	\$11.7499
01/22/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$1,538.39	50.00000	\$30.6880
01/22/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$6,159.96	200.00000	\$30.6900
01/23/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$6,259.93	200.00000	\$31.1699
01/23/2013	PURCHASE	FIRST TRUST UNIT 3970 SR LN & LTD DUR PLUS QSD END 30281C837		-\$15,471.87	1,575.00000	\$9.8196
01/28/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$8,083.43	250.00000	\$32.2299
02/04/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$14,327.40	500.00000	\$28.6299
02/04/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$8,638.11	300.00000	\$28.7487
02/25/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$13,600.95	500.00000	\$27.1500
03/11/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$1,425.15	50.00000	\$28.4231
03/11/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$5,707.96	200.00000	\$28.4300
03/18/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$13,395.95	500.00000	\$26.7400
03/20/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$6,650.95	250.00000	\$26.5000
04/01/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$6,425.95	250.00000	\$25.6000
04/02/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$6,463.45	250.00000	\$25.7500
04/10/2013	PURCHASE	SPDR S&P 500 ETF	SPY	\$158.4799	40.00000	
05/08/2013	PURCHASE	BANK OF AMERICA CORP	BAC	\$13.0500	500.00000	
05/20/2013	PURCHASE	CITIGROUP INC NEW	C	\$51.6075	100.00000	
05/24/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$24,975.95	1,000.00000	\$24.9500
05/29/2013	PURCHASE	WISDOMTREE EMERGING MARKETS SMALL CAP DIVIDEND	DGS	-\$7,797.60	150.00000	\$51.8110
05/29/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$4,733.93	200.00000	\$23.5399
06/27/2013	PURCHASE	BANK OF AMERICA CORP	BAC	-\$6,449.55	500.00000	\$12.8472
07/29/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$7,015.65	200.00000	\$34.9485

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRIZE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account Activity Detail (continued)

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Trade Activity		Securities Purchased				
08/05/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$3,896.70	100.00000	\$38.7075
08/23/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$19,975.95	500.00000	\$39.9000
09/03/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$8,345.95	200.00000	\$41.6000
09/04/2013	PURCHASE	ETFS GOLD TRUST	FB SGOL	-\$10,320.45	75.00000	\$137.2600
09/09/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$4,454.78	100.00000	\$44.2883
09/13/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$4,533.78	100.00000	\$45.0783
09/17/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$64,913.55	1,500.00000	\$43.2484
09/20/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$9,305.45	200.00000	\$46.3975
09/25/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$9,871.95	200.00000	\$49.2300
09/27/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$10,069.63	200.00000	\$50.2184
10/03/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$24,879.22	500.00000	\$49.7385
10/03/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$24,925.98	500.00000	\$49.8200
10/04/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$25,250.95	500.00000	\$50.4500
10/08/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$12,124.45	250.00000	\$48.3940
10/09/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$9,379.99	200.00000	\$46.8500
10/09/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$14,059.03	300.00000	\$46.8435
10/09/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$23,434.93	500.00000	\$46.8499
10/16/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$7,527.45	150.00000	\$50.0100
10/28/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$25,275.95	500.00000	\$50.5000
10/29/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$17,773.30	350.00000	\$50.7400
10/29/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$24,921.65	500.00000	\$49.8200
10/31/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$48,061.45	1,000.00000	\$48.0355
11/01/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$5,112.98	100.00000	\$51.0899
11/01/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$10,229.98	200.00000	\$51.0800
11/01/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$10,225.98	200.00000	\$51.0900
11/05/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$49,114.25	1,000.00000	\$49.0883
11/08/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$23,863.45	500.00000	\$47.6750
11/12/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$23,560.95	500.00000	\$47.0700
11/13/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$24,044.90	500.00000	\$48.0379
11/18/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$23,905.90	500.00000	\$47.7599
11/27/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$4,615.31	100.00000	\$45.8936
12/04/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$9,543.95	200.00000	\$47.5900
12/11/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$25,300.95	500.00000	\$50.5500

Account # _____
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January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRIZE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account Activity Detail (continued)

Date	Trade Activity	Description	Symbol/ Cusip	Amount	Quantity	Price
12/16/2013	PURCHASE	Securities Purchased				
12/18/2013	PURCHASE	FACEBOOK INC CL A	FB	-\$27,032.80	500.00000	\$54.0137
		FACEBOOK INC CL A	FB	-\$10,915.95	200.00000	\$54.4500
		Total Securities Purchased		-\$906,334.44		
01/11/2013	SALE	Securities Sold				
01/14/2013	SALE	BANK OF AMERICA CORP	BAC	\$11,573.89	-1,000.00000	\$11.6001
01/14/2013	SALE	FACEBOOK INC CL A	FB	\$6,280.74	-200.00000	\$31.4600
01/22/2013	REDEMPTION	FACEBOOK INC CL A	FB	\$64,423.02	-2,050.00000	\$31.4521
02/04/2013	SALE	FIRST TRUST UNIT 3167 DIVERSIFIED FIXED INCM ETF SER	30278M509	\$15,465.09	-1,511.00000	
02/22/2013	SALE	7 MONTHLY CASH				
		FACEBOOK INC CL A	FB	\$28,473.41	-1,000.00000	\$28.5000
		FACEBOOK INC CL A	FB	\$26,903.54	-1,000.00000	\$26.9301
		UNITED STATES COPPER ETF	CPER	\$2,449.99	-100.00000	\$24.7600
		FACEBOOK INC CL A	FB	\$10,491.78	-400.00000	\$26.2500
		FACEBOOK INC CL A	FB	\$15,731.73	-600.00000	\$26.2501
		FACEBOOK INC CL A	FB	\$2,745.54	-110.00000	\$25.0000
		FACEBOOK INC CL A	FB	\$9,732.12	-390.00000	\$25.0100
		BANK OF AMERICA CORP	BAC	\$5,973.91	-500.00000	\$12.0000
		FACEBOOK INC CL A	FB	\$24,973.61	-1,000.00000	\$25.0000
		CITIGROUP INC NEW	C	\$4,532.22	-100.00000	\$45.5825
		WISDOMTREE EMERGING MARKETS SMALL CAP DIVIDEND	DGS	\$6,615.93	-150.00000	\$44.2800
		ETF				
		BANK OF AMERICA CORP	BAC	\$6,158.99	-500.00000	\$12.3701
08/26/2013	SALE	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA	30281C837	\$13,734.46	-1,175.00000	\$8.7241
09/04/2013	SALE	BANK OF AMERICA CORP	BAC	\$7,083.92	-500.00000	\$14.2200
09/16/2013	SALE	FACEBOOK INC CL A	FB	\$86,942.53	-2,000.00000	\$43.5000
09/25/2013	SALE	SPDR S&P 500 ETF	SPY	\$6,745.13	-40.00000	\$169.2801
09/26/2013	SALE	ETFS GOLD TRUST	SGOL	\$5,187.55	-40.00000	\$130.3401
10/01/2013	SALE	ETFS GOLD TRUST	SGOL	\$4,417.22	-35.00000	\$126.9500
10/03/2013	SALE	FACEBOOK INC CL A	FB	\$44,880.97	-900.00000	\$49.8936
10/13/2013	SALE	FACEBOOK INC CL A	FB	\$54,844.68	-1,100.00000	\$49.8901
10/08/2013	SALE	FACEBOOK INC CL A	FB	\$36,723.41	-750.00000	\$49.0000
10/28/2013	SALE	FACEBOOK INC CL A	FB	\$50,943.16	-1,000.00000	\$50.9700
10/29/2013	SALE	FACEBOOK INC CL A	FB	\$49,973.28	-1,000.00000	\$50.0001
10/31/2013	SALE	FACEBOOK INC CL A	FB	\$22,433.67	-480.00000	\$46.7701
10/31/2013	SALE	FACEBOOK INC CL A	FB	\$44,309.60	-520.00000	

Account # [REDACTED]
Plan ID [REDACTED]

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account #
[REDACTED]

Plan ID
[REDACTED]

Account Activity Detail (continued)

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Trade Activity						
		Securities Sold				
11/04/2013	SALE	FACEBOOK INC CL A	FB	\$48,973.29	-1,000.00000	\$49.0001
11/07/2013	SALE	FACEBOOK INC CL A	FB	\$47,973.31	-1,000.00000	\$48.0001
11/1/2013	SALE	FACEBOOK INC CL A	FB	\$1,720.29	-37.00000	\$46.5150
11/1/2013	SALE	FACEBOOK INC CL A	FB	\$19,664.94	-423.00000	\$46.5100
11/1/2013	SALE	FACEBOOK INC CL A	FB	\$25,103.59	-540.00000	\$46.5200
11/18/2013	SALE	FACEBOOK INC CL A	FB	\$47,973.21	-1,000.00000	\$48.0000
11/25/2013	SALE	FACEBOOK INC CL A	FB	\$44,803.26	-1,000.00000	\$44.8300
12/30/2013	SALE	FACEBOOK INC CL A	FB	\$64,166.93	-1,200.00000	\$53.5000
		Total Securities Sold		\$951,123.91		
		Other				
01/31/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.39		
02/28/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.31		
03/18/2013	FEE	CUSTODIAL FEE		-\$40.00		
03/18/2013	FEE	FEES OR -FREE FOR LIFE		\$40.00		
03/28/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.49		
04/30/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.47		
05/31/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.43		
06/28/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.43		
07/31/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.36		
08/30/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.27		
09/30/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.14		
10/31/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIRC INSURED		-\$0.15		
		- FDIC APY .01%				
		- FDIC APY .01%				
		- FDIC APY .01%				

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account # [REDACTED]
Plan ID [REDACTED]

Account Activity Detail (continued)

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
11/29/2013	INTEREST REINVEST	Other AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED - FDIC APYE .00%		-\$0.33		
12/31/2013	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED - FDIC		-\$0.57		
01/09/2013	RETURN CAPTL	Income FIRST TRUST UNIT 3167 DIVERSIFIED FIXED INCM ETF SER 30278M509 7 MONTHLY CASH 010913 1,511		\$8.46		
01/22/2013	DIVIDEND	FIRST TRUST UNIT 3167 DIVERSIFIED FIXED INCM ETF SER 30278M509 7 MONTHLY CASH 012213 1,511		\$10.88		
01/31/2013	INTEREST	AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 013113 36,643		\$0.39		
02/25/2013	DIVIDEND	FIRST TRUST UNIT 3970 SR LN & LTD DUR PLUS CLSD END 30281C837 70 MTHLY CASH 022513 1,515		\$76.86		
02/28/2013	INTEREST	AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 022813 57,980 APYE .01%		\$0.31		
03/22/2013	DIVIDEND	BANK OF AMERICA CORP 032213 500 BAC		\$5.00		
03/25/2013	DIVIDEND	FIRST TRUST UNIT 3970 SR LN & LTD DUR PLUS CLSD END 30281C837 70 MTHLY CASH 032513 1,515		\$89.30		
03/28/2013	INTEREST	AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 032813 57,119		\$0.49		
04/25/2013	DWDEND	FIRST TRUST UNIT 3970 SR LN & LTD DUR PLUS CLSD END 30281C837 70 MTHLY CASH 042513 1,515		\$89.46		
04/30/2013	INTEREST	AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 043013 56,406		\$0.47		
05/25/2013	DIVDEND	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA 05251330281C837 1,575		\$89.46		
05/25/2013	RETURN CAPTL	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA 05251330281C837 1,575		\$7.72		
05/31/2013	INTEREST	AMERIPRISE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 053113 44,763		\$0.43		
06/25/2013	DWDEND	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA 06251330281C837 1,575		\$89.46		
06/25/2013	RETURN CAPTL	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA 06251330281C837 1,575		\$1.26		
06/28/2013	DWDEND	BANK OF AMERICA CORP 062813 500 BAC		\$5.00		

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRIZE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account #
[REDACTED]

Plan ID
[REDACTED]

Account Activity Detail (continued)

Date	Transaction	Description	Symbol/ Cusip	Amount	Quantity	Price
Other Activity						
06/28/2013	DIVIDEND	Income WISDOMTREE EMERGING MARKETS SMALL CAP DIVIDEND DGS	ETF 062813 150	\$120.72		
06/28/2013	INTEREST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 062813 49,630		\$0.30		
07/25/2013	DIVIDEND	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA 07251330281C837 1,575		\$89.46		
07/25/2013	RETURN CAPTL.	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA 07251330281C837 1,575		\$30.71		
07/31/2013	DIVIDEND	SPDR S&P 500 ETF 073113 40		\$33.56		
07/31/2013	INTEREST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED SPY - FDIC 073113 43,427		\$0.36		
08/25/2013	DIVIDEND	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA 08251330281C837 1,575		\$89.46		
08/25/2013	RETURN CAPTL.	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA 08251330281C837 1,575		\$3.47		
08/30/2013	INTEREST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 083013 26,399		\$0.27		
09/27/2013	DIVIDEND	BANK OF AMERICA CORP 092713 500		\$5.00		
09/30/2013	INTEREST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 093013 15,430		\$0.14		
10/31/2013	DIVIDEND	SPDR S&P 500 ETF 103113 40		\$33.52		
10/31/2013	INTEREST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED SPY - FDIC 103113 9,833		\$0.15		
11/29/2013	INTEREST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 112913 62,844		\$0.33		
12/31/2013	INTEREST	AMERIPRIZE INSURED MONEY MARKET NOT SIPC INSURED - FDIC 123113 30,239 APVE .01%		\$0.57		
	Total Income			\$882.97		

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account #
[REDACTED]
Plan ID
[REDACTED]

Realized Gain/ Loss Detail

Date Sold	Quantity	Description	Covered	Date Acquired	Cost Basis	Proceeds	Gain/ Loss
Short Term Gain/Loss							
01/11/2013	250.00000	BANK OF AMERICA CORP		12/31/2012	\$2,885.93	\$2,893.47	\$7.54
01/11/2013	250.00000	BANK OF AMERICA CORP		01/04/2013	\$3,028.43	\$2,893.48	-\$134.95
01/11/2013	500.00000	BANK OF AMERICA CORP		12/11/2012	\$5,365.95	\$5,786.94	\$420.99
01/14/2013	200.00000	FACEBOOK INC CL A		01/09/2013	\$6,082.76	\$6,280.74	\$197.98
01/14/2013	250.00000	FACEBOOK INC CL A		12/14/2012	\$6,845.33	\$7,856.46	\$1,011.13
01/14/2013	300.00000	FACEBOOK INC CL A		01/09/2013	\$9,124.16	\$9,427.77	\$303.61
01/14/2013	500.00000	FACEBOOK INC CL A		01/04/2013	\$14,290.55	\$15,712.93	\$1,422.38
01/14/2013	1000.00000	FACEBOOK INC CL A		12/05/2012	\$27,667.57	\$31,425.86	\$3,758.29
02/04/2013	500.00000	FACEBOOK INC CL A		01/14/2013	\$15,664.98	\$14,236.70	-\$1,428.28
02/04/2013	300.00000	FACEBOOK INC CL A		01/14/2013	\$9,389.98	\$8,542.02	-\$847.96
02/04/2013	200.00000	FACEBOOK INC CL A		01/14/2013	\$6,255.91	\$5,694.69	-\$561.22
02/22/2013	200.00000	FACEBOOK INC CL A		01/22/2013	\$6,159.96	\$5,380.70	-\$779.26
02/22/2013	50.00000	FACEBOOK INC CL A		01/22/2013	\$1,538.39	\$1,345.17	-\$193.22
02/22/2013	200.00000	FACEBOOK INC CL A		01/23/2013	\$6,259.93	\$5,380.71	-\$879.22
02/22/2013	250.00000	FACEBOOK INC CL A		01/28/2013	\$8,083.43	\$6,725.89	-\$1,357.54
02/22/2013	300.00000	FACEBOOK INC CL A		02/04/2013	\$8,596.44	\$8,071.07	-\$525.37
02/25/2013	100.00000	UNITED STATES COPPER ETF		01/04/2013	\$2,601.95	-\$2,449.99	-\$151.96
03/18/2013	200.00000	FACEBOOK INC CL A		02/04/2013	\$5,730.96	\$5,243.91	-\$487.05
03/18/2013	300.00000	FACEBOOK INC CL A		02/04/2013	\$8,638.11	\$7,865.86	-\$772.25
03/18/2013	100.00000	FACEBOOK INC CL A		02/25/2013	\$2,720.19	\$2,621.96	-\$98.23
03/18/2013	400.00000	FACEBOOK INC CL A		02/25/2013	\$10,880.76	\$10,491.78	-\$388.98

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Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
ASCUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account #
[REDACTED]

Plan ID
[REDACTED]

Realized Gain/ Loss Detail (continued)

Date Sold	Quantity	Description	Covered	Date Acquired	Cost Basis	Proceeds	Gain/Loss
Short Term Gain/Loss							
03/27/2013	200.00000	FACEBOOK INC CL A		03/11/2013	\$5,707.96	\$4,990.83	-\$717.13
03/27/2013	50.00000	FACEBOOK INC CL A		03/11/2013	\$1,424.15	\$1,247.70	-\$177.45
03/27/2013	140.00000	FACEBOOK INC CL A		03/18/2013	\$3,750.87	\$3,493.59	-\$257.28
04/03/2013	110.00000	FACEBOOK INC CL A		03/18/2013	\$2,947.11	\$2,745.54	-\$201.57
04/03/2013	500.00000	BANK OF AMERICA CORP		01/16/2013	\$5,900.90	\$5,973.91	\$73.01
05/22/2013	250.00000	FACEBOOK INC CL A		03/18/2013	\$6,697.97	\$6,243.40	-\$454.57
05/22/2013	250.00000	FACEBOOK INC CL A		03/20/2013	\$6,650.95	\$6,243.40	-\$407.55
05/22/2013	250.00000	FACEBOOK INC CL A		04/01/2013	\$6,425.95	\$6,243.40	-\$182.55
05/22/2013	250.00000	FACEBOOK INC CL A		04/02/2013	\$6,463.45	\$6,243.41	-\$220.04
06/24/2013	500.00000	BANK OF AMERICA CORP		05/08/2013	\$6,550.95	\$6,158.99	-\$391.96
06/24/2013	100.00000	CITIGROUP INC NEW		05/20/2013	\$5,186.70	\$4,532.22	-\$654.48
06/24/2013	150.00000	WISDOMTREE EMERGING MARKETS SMALL CAP DIVIDEND ETF		05/29/2013	\$7,797.60	\$6,615.93	-\$1,181.67
08/26/2013	1575.00000	FIRST TRUST SR LN & LTD DUR PLUS 70 MO CE CA		01/23/2013	\$15,428.71◆	-\$13,734.46	-\$1,694.25
09/04/2013	500.00000	BANK OF AMERICA CORP		06/27/2013	\$6,449.55	\$7,083.92	\$634.37
09/16/2013	1000.00000	FACEBOOK INC CL A		05/24/2013	\$24,975.95	\$43,471.26	\$18,495.31
09/16/2013	200.00000	FACEBOOK INC CL A		05/29/2013	\$4,733.93	\$8,694.25	\$3,960.32
09/16/2013	200.00000	FACEBOOK INC CL A		07/29/2013	\$7,015.65	\$8,694.25	\$1,678.60
09/16/2013	100.00000	FACEBOOK INC CL A		08/05/2013	\$3,896.70	\$4,347.12	\$450.42
09/16/2013	500.00000	FACEBOOK INC CL A		08/23/2013	\$19,975.95	\$21,735.65	\$1,759.70
09/25/2013	40.00000	SPDR S&P 500 ETF		04/10/2013	\$6,365.15	\$6,745.13	\$379.98
09/26/2013	40.00000	ETFS GOLD TRUST		09/04/2013	\$5,504.24	\$5,187.55	-\$316.69

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account #
[REDACTED]

Plan ID
[REDACTED]

Realized Gain/Loss Detail (continued)

Date Sold	Quantity	Description	Covered	Date Acquired	Cost Basis	Proceeds	Gain/Loss
Short Term Gain/Loss							
10/01/2013	35.00000	ETFS GOLD TRUST		09/04/2013	\$4,816.21	\$4,417.22	-\$398.99
10/03/2013	200.00000	FACEBOOK INC CL A		09/03/2013	\$8,345.95	\$9,971.76	\$1,625.81
10/03/2013	100.00000	FACEBOOK INC CL A		09/09/2013	\$4,454.78	\$4,985.88	\$531.10
10/03/2013	100.00000	FACEBOOK INC CL A		09/13/2013	\$4,533.78	\$4,985.88	\$452.10
10/03/2013	700.00000	FACEBOOK INC CL A		09/17/2013	\$30,292.99	\$34,901.16	\$4,608.17
10/03/2013	800.00000	FACEBOOK INC CL A		09/17/2013	\$34,620.56	\$39,894.19	\$5,273.63
10/03/2013	100.00000	FACEBOOK INC CL A		09/20/2013	\$4,652.73	\$4,986.78	\$334.05
10/08/2013	100.00000	FACEBOOK INC CL A		09/20/2013	\$4,652.72	\$4,896.45	\$243.73
10/08/2013	200.00000	FACEBOOK INC CL A		09/25/2013	\$9,871.95	\$9,792.91	-\$79.04
10/08/2013	250.00000	FACEBOOK INC CL A		09/27/2013	\$10,069.63	\$9,792.91	-\$276.72
10/08/2013	250.00000	FACEBOOK INC CL A		10/03/2013	\$12,462.99	\$12,241.14	-\$221.85
10/28/2013	250.00000	FACEBOOK INC CL A		10/03/2013	\$12,462.99	\$12,735.79	\$272.80
10/28/2013	500.00000	FACEBOOK INC CL A		10/03/2013	\$24,879.22	\$25,471.58	\$592.36
10/28/2013	250.00000	FACEBOOK INC CL A		10/04/2013	\$12,625.48	\$12,735.79	\$110.31
10/29/2013	250.00000	FACEBOOK INC CL A		10/04/2013	\$12,625.47	\$12,493.32	-\$132.15
10/29/2013	250.00000	FACEBOOK INC CL A		10/08/2013	\$12,124.45	\$12,493.32	\$368.87
10/29/2013	500.00000	FACEBOOK INC CL A		10/09/2013	\$23,434.93	\$24,986.64	\$1,551.71
10/31/2013	130.00000	FACEBOOK INC CL A		10/16/2013	\$6,523.79	\$6,075.78	-\$448.01
10/31/2013	350.00000	FACEBOOK INC CL A		10/28/2013	\$17,693.17	\$16,357.89	-\$1,335.28
10/31/2013	300.00000	FACEBOOK INC CL A		10/09/2013	\$14,059.03	\$14,024.76	-\$34.27
10/31/2013	200.00000	FACEBOOK INC CL A		10/09/2013	\$9,379.99	\$9,349.85	-\$30.14

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account # [REDACTED]
Plan ID [REDACTED]

Realized Gain/ Loss Detail (continued)

Date Sold	Quantity	Description	Covered	Date Acquired	'Cost Basis	Proceeds	Gain/ Loss
Short Term Gain/Loss							
10/31/2013	20.00000	FACEBOOK INC CL A		10/16/2013	\$1,003.66	\$934.99	-\$68.67
11/04/2013	150.00000	FACEBOOK INC CL A		10/28/2013	\$7,582.78	\$7,345.99	-\$236.79
11/04/2013	500.00000	FACEBOOK INC CL A		10/29/2013	\$24,921.65	\$24,486.64	-\$435.01
11/07/2013	350.00000	FACEBOOK INC CL A		10/29/2013	\$17,773.30	\$17,140.66	-\$632.64
11/11/2013	1,000.00000	FACEBOOK INC CL A		10/31/2013	\$48,061.45	\$47,973.31	-\$88.14
11/11/2013	200.00000	FACEBOOK INC CL A		11/01/2013	\$10,229.98	\$9,297.62	-\$932.36
11/11/2013	200.00000	FACEBOOK INC CL A		11/01/2013	\$10,225.98	\$9,297.62	-\$928.36
11/11/2013	100.00000	FACEBOOK INC CL A		11/01/2013	\$5,112.98	\$4,648.82	-\$464.16
11/11/2013	40.00000	FACEBOOK INC CL A		11/05/2013	\$1,964.57	\$1,859.53	-\$105.04
11/11/2013	423.00000	FACEBOOK INC CL A		11/05/2013	\$20,775.33	\$19,664.94	-\$1,110.39
11/11/2013	37.00000	FACEBOOK INC CL A		11/05/2013	\$1,817.23	\$1,720.29	-\$96.94
11/18/2013	500.00000	FACEBOOK INC CL A		11/05/2013	\$24,557.12	\$23,986.60	-\$570.52
11/18/2013	500.00000	FACEBOOK INC CL A		11/08/2013	\$23,863.45	\$23,986.61	\$123.16
11/25/2013	500.00000	FACEBOOK INC CL A		11/12/2013	\$23,560.95	\$22,401.63	-\$1,159.32
12/30/2013	500.00000	FACEBOOK INC CL A		11/13/2013	\$24,044.90	\$22,401.63	-\$1,643.27
12/30/2013	100.00000	FACEBOOK INC CL A		11/18/2013	\$23,905.90	\$26,736.22	\$2,830.32
12/30/2013	200.00000	FACEBOOK INC CL A		11/27/2013	\$4,615.31	\$5,347.24	\$731.93
12/30/2013	400.00000	FACEBOOK INC CL A		12/04/2013	\$9,543.95	\$10,694.49	\$1,150.54
Total Short Term Gain/Loss				12/11/2013	\$20,240.76	\$21,388.98	\$1,148.22
					\$906,047.12	\$903,289.92	\$29,611.70

January 1, 2013 - December 31, 2013

Ameriprise Brokerage Account (cont'd)

AMERIPRISE TRUST COMPANY
C/O PAUL DOUGLAS SPAIN
AS CUSTD FOR THE PAUL DOUGLAS SPAIN IRA

Account #
[REDACTED]

Plan ID
[REDACTED]

Realized Gain/ Loss Detail (continued)

Date Sold	Quantity	Description	Covered	Date Acquired	Cost Basis	Proceeds	Gain/ Loss
Long Term Gain/Loss							
01/22/2013	1511.00000	FIRST TRUST UNIT 3167 DIVERSIFIED FIXED INCM ETF SER 7 MONTHLY CASH		10/26/2011	\$14,869.11♦	-\$15,465.09	\$595.98
Total Long Term Gain/Loss					\$14,869.11	-\$15,465.09	\$595.98
Total Realized Gain/ Loss							
Cost basis and holding period information is reported to you and the IRS for most stock purchased on or after Jan. 1, 2011. We will also be doing similar reporting in the future for mutual funds (including closed-ended funds and stock and REITs in dividend reinvestment plans) purchased and subsequently sold on or after Jan 1, 2012. The cost basis and holding period will be reported for debt securities, options, Ameriprise® Certificates and similar investments on sales of assets purchased after Jan. 1, 2013.							
This information will appear on the Form 1099-B you will receive at the end of the year for securities with a "Y" in the Covered field. For "non-covered" securities, cost basis information is estimated and may be incomplete, missing, or may not include certain adjustments need for tax reporting; please work with your tax advisor to determine actual cost basis. To learn more, see the disclosures at the end of this statement or visit ameriprise.com/costbasis .							
♦ Indicates that the data presented has been manually updated at some time since inception							