



Filing ID #10051126

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Anthony Portantino
Status: Congressional Candidate
State/District: CA30

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 04/26/2023
Period Covered: 01/01/2021– 12/31/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1396 Milano Dr W. Sacramento CA [RP] LOCATION: West Sacramento, CA, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Citibank [BA]	JT	\$1,000,001 - \$5,000,000	Interest	\$201 - \$1,000	\$1 - \$200
Dodge and Cox Balanced Fun [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Dodge and Cox Income Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
I Bond [GS]	JT	\$15,001 - \$50,000	Interest	None	None
Partners [BA]	JT	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Savings Plus 401 K Bond Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
Savings Plus 401K Bond Index Fund [MF]		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
Savings Plus 401K International Index Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
Savings Plus 401K Large Cap Index Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Savings Plus 401K Short Term Inv Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Savings Plus 401K Small Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard FTSE All World EX US ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
Vanguard Growth ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Vanguard Real Estate INdex ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Vanguard Short Term Bond ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Vanguard Short Term Investment Grade [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Vanguard Small Cap ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Vanguard Star [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Vanguard Treasury Money Market Investor [MF]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	None
Vanguard Value ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
Walt Disney Company (DIS) [ST]	JT	\$50,001 - \$100,000	Dividends	None	None
WBD 401K Intl Indez [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
WBD 401K Large Cap US Stk Index [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
WBD 401K Small and Mid US Stk Index [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
WBD 401K Total Return Bond [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
All Source PPS (contract employee NBCUniversal)	Spouse Salary	N/A	N/A
NBC Universal	Spouse Salary	N/A	N/A
Ellen Portantino Organizing, LLC	Spouse Salary	N/A	N/A
State of California	Salary	\$119,702.92	\$104,407.30

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	New Rez	December, 2006	Mortgage on 1396 Milano Dr. W. Sacramento, CA	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member COMMENTS: Uncompensated	Santa Monica Conservancy Advisory Board
Member COMMENTS: Uncompensated	Seismic Safety Commision
Member COMMENTS: Uncompensated	California Cultural and Historical Endowment
Member COMMENTS: uncompensated	California Genocide Commission

Position	Name of Organization
Advisory Board Member	Professional Child Development Associates
COMMENTS: Uncompensated	
Advisory Board Member	Sycamores
COMMENTS: Uncompensated	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2006	City of La Canada	Member of CALPERS pension plan for 8 years service on City Council estimated at \$80/month upon retirement

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Anthony Portantino , 04/26/2023