

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Kurt Kroemer

Status: Congressional Candidate

State/District: AZ01

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2023

Filing Date: 05/11/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K - Red Cross ⇒ Large Cap U.S. Equity [MF]		\$100,001 - \$250,000	Tax-Deferred		
401K - Red Cross ⇒ Mid/Small Cap U.S. Equity [MF]		\$100,001 - \$250,000	Tax-Deferred		
IRA-BDA ⇒ Fidelity Contrafund [MF]		\$1,001 - \$15,000	Tax-Deferred		
MD 529 Plan ⇒ Maryland 529 Plan [5P] LOCATION: MD DESCRIPTION: Equity Portfolio		\$1,001 - \$15,000	Tax-Deferred		
Red Cross pension [PE]		\$250,001 - \$500,000	Tax-Deferred		
Rollover IRA - 216 ⇒ Fidelity New Millennium [MF]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA - 216 \Rightarrow Janus Henderson Global Select [MF]		\$50,001 - \$100,000	Tax-Deferred		

Rollover IRA - 21539924 ⇒ Fidelity growth company [MF] Rollover IRA - 221539924 ⇒ Fidelity international diversified [MF] Rollover IRA - 221539924 ⇒ Fidelity Real Estate Investment [MF] \$100,000	
FDIC insured deposit sweep [OT] DESCRIPTION: cash holding rollover IRA - 221539924 \Rightarrow \$50,001 - \$100,000 rollover IRA - 221539924 \Rightarrow \$100,001 - Tax-Deferred Fidelity extended market index fund [MF] \$250,000 rollover IRA - 221539924 \Rightarrow \$250,001 - Tax-Deferred Fidelity growth company [MF] \$500,000 rollover IRA - 221539924 \Rightarrow \$50,001 - Tax-Deferred Fidelity international diversified [MF] \$50,000 rollover IRA - 221539924 \Rightarrow \$50,001 - Tax-Deferred Fidelity international small cap [MF] \$50,000 rollover IRA - 221539924 \Rightarrow \$50,001 - Tax-Deferred Fidelity international small cap [MF] \$50,000 Tax-Deferred	
Fidelity Contrafund [MF] \$100,000 \$100,000 \$100,000 \$100,000 \$100,001 \$100,001 \$250,000 \$100,001 \$250,000 \$100	
Fidelity extended market index fund [MF] \$250,000 rollover IRA - 221539924 \Rightarrow \$250,001 - \$500,000 rollover IRA - 221539924 \Rightarrow \$50,001 - \$100,000 rollover IRA - 221539924 \Rightarrow \$100,000 rollover IRA - 221539924 \Rightarrow \$100,000 rollover IRA - 221539924 \Rightarrow \$15,001 - \$50,000 Tax-Deferred	
Fidelity growth company [MF] \$500,000 rollover IRA - 221539924 \Rightarrow \$50,001 - Fidelity international diversified [MF] \$100,000 rollover IRA - 221539924 \Rightarrow \$50,001 - Fidelity international small cap [MF] \$100,000 rollover IRA - 221539924 \Rightarrow \$15,001 - \$50,000 Tax-Deferred \$15,001 - \$50,000 rollover IRA - 221539924 \Rightarrow \$15,001 - \$50,000 Tax-Deferred	
Fidelity international diversified [MF] \$100,000 rollover IRA - 221539924 \Rightarrow \$50,001 - Tax-Deferred Fidelity international small cap [MF] \$100,000 rollover IRA - 221539924 \Rightarrow \$15,001 - \$50,000 Tax-Deferred	
Fidelity international small cap [MF] \$100,000 rollover IRA - 221539924 \Rightarrow \$15,001 - \$50,000 Tax-Deferred	
rollover IRA - 221539924 \Rightarrow \$100,001 - Tax-Deferred Fidelity small cap enhanced index fund [MF] \$250,000	
rollover IRA - 221539924 \Rightarrow \$100,001 - Tax-Deferred \$16lity small cap growth [MF] \$250,000	
rollover IRA - 221539924 \Rightarrow \$100,001 - Tax-Deferred Fidelity total market index fund [MF] \$250,000	
rollover IRA - 221539924 \Rightarrow \$100,001 - Tax-Deferred \$150,000 \$250,000	
Roth IRA - 218 \Rightarrow \$1,001 - \$15,000 Tax-Deferred Fidelity New Millennium [MF]	
Roth IRA - 218 \Rightarrow \$1,001 - \$15,000 Tax-Deferred Janus Henderson Growth and Income [MF]	

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA - 221 ⇒ Fidelity New Millennium [MF]		\$15,001 - \$50,000	Tax-Deferred		
Trust under agreement - Y97 ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Activision Blizzard, Inc (ATVI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Adobe Inc. (ADBE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ AFLAC Incorporated (AFL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Agilent Technologies, Inc. (A) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Align Technology, Inc. (ALGN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Alphabet Inc Class A (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Alphabet Inc Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Altria Group, Inc. (MO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Electric Power Company, Inc. (AEP) [ST]					
Trust under agreement - Y97 ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ American International Group, Inc. New (AIG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ American International Group, Inc. New (AIG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ American Tower Corporation (AMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ American Water Works Company, Inc. (AWK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ AmerisourceBergen Corporation (ABC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Amphenol Corporation (APH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow ANSYS, Inc. (ANSS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Trust under agreement - Y97 \Rightarrow Applied Materials, Inc. (AMAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow AutoZone, Inc. (AZO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner Val	lue of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trust under agreement - Y97 ⇒ AvalonBay Communities, Inc. (AVB) [ST]	\$1,0	001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Trust under agreement - Y97 ⇒ Baker Hughes Company (BKR) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Bank of America Corporation (BAC) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow Biogen Inc. (BIIB) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Blackstone Inc. (BX) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Block, Inc. Class A Common Stock, (SQ) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Boeing Company (BA) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow Booking Holdings Inc. (BKNG) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow Boston Scientific Corporation (BSX) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Bristol-Myers Squibb Company (BMY) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Bristol-Myers Squibb Company (BMY) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Broadcom Inc. (AVGO) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Camden Property Trust (CPT) [ST]	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒	\$1,0	001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Camden Property Trust (CPT) [ST]					
Trust under agreement - Y97 ⇒ Capital One Financial Corporation (COF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Caterpillar, Inc. (CAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Centene Corporation (CNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ CenterPoint Energy, Inc (CNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Charter Communications, Inc Class A (CHTR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Charter Communications, Inc Class A (CHTR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Chipotle Mexican Grill, Inc. (CMG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Chubb Limited (CB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Cintas Corporation (CTAS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ CME Group Inc Class A (CME) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Coca-Cola Company (KO) [ST]					
Trust under agreement - Y97 ⇒ Colgate-Palmolive Company (CL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ ConocoPhillips (COP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Constellation Brands, Inc. (STZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Constellation Brands, Inc. (STZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Corteva, Inc. (CTVA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Crown Castle Inc. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ CSX Corporation (CSX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ D.R. Horton, Inc. (DHI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Danaher Corporation (DHR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Darden Restaurants, Inc. (DRI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Deere & Company (DE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Trust under agreement - Y97 ⇒ DexCom, Inc. (DXCM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Discover Financial Services (DFS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Dominion Energy, Inc. (D) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ DoorDash, Inc. Class A (DASH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Dow Inc. (DOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Duke Energy Corporation (DUK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ DuPont de Nemours, Inc. (DD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Electronic Arts Inc. (EA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow Elevance Health, Inc. (ELV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Eli Lilly and Company (LLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Emerson Electric Company (EMR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ EOG Resources, Inc. (EOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Estee Lauder Companies, Inc. (EL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Exelon Corporation (EXC) [ST]				
Trust under agreement - Y97 ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Exxon Mobil Corporation (XOM) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ fidelity government cash reserves [OT]	\$1,001 - \$15,000	None		
Description: cash in managed account				
Trust under agreement - Y97 ⇒ Fiserv, Inc. (FISV) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Ford Motor Company (F) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Ford Motor Company (F) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Freeport-McMoRan, Inc. (FCX) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ General Dynamics Corporation (GD) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ General Electric Company (GE) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ General Mills, Inc. (GIS) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ General Motors Company (GM) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Gilead Sciences, Inc. (GILD) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Goldman Sachs Group, Inc. (GS) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Trust under agreement - Y97 ⇒ HCA Healthcare, Inc. (HCA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ HubSpot, Inc. (HUBS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Humana Inc. (HUM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ IDEXX Laboratories, Inc. (IDXX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Illinois Tool Works Inc. (ITW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Illumina, Inc. (ILMN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Intercontinental Exchange Inc. (ICE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Intuit Inc. (INTU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Intuitive Surgical, Inc. (ISRG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ IQVIA Holdings, Inc. (IQV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ IQVIA Holdings, Inc. (IQV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Johnson & Johnson (JNJ) [ST]					
Trust under agreement - Y97 ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Kellogg Company (K) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Kimberly-Clark Corporation (KMB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ KLA Corporation (KLAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Kroger Company (KR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Lam Research Corporation (LRCX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Lennar Corporation Class A (LEN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Liberty Broadband Corporation - Class C (LBRDK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Linde plc Ordinary Shares (LIN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Γrust under agreement - Y97 ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Γrust under agreement - Y97 ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Γrust under agreement - Y97 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
M&T Bank Corporation (MTB) [ST]					
Trust under agreement - Y97 ⇒ M&T Bank Corporation (MTB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Marathon Petroleum Corporation (MPC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Marriott International - Class A (MAR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Mastercard Incorporated (MA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ McKesson Corporation (MCK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Meta Platforms, Inc Class A (META) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ MetLife, Inc. (MET) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Mettler-Toledo International, Inc. (MTD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Micron Technology, Inc. (MU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trust under agreement - Y97 \Rightarrow Mondelez International, Inc Class A (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ MongoDB, Inc Class A (MDB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Monster Beverage Corporation (MNST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Morgan Stanley (MS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Motorola Solutions, Inc. (MSI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Netflix, Inc. (NFLX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow NOW Inc. (DNOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ NVIDIA Corporation (NVDA) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Occidental Petroleum Corporation (OXY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ ONEOK, Inc. (OKE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PACCAR Inc. (PCAR) [ST]					
Trust under agreement - Y97 ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Parker-Hannifin Corporation (PH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Philip Morris International Inc (PM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Principal Financial Group Inc (PFG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ ProLogis, Inc. (PLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Prudential Financial, Inc. (PRU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Public Storage (PSA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset Owner Value of Asset Income Type(s) [Filing) Concent programment (Program Parameter) Trust under agreement - Y97 ≈ Raytheon Technologies Corporation (RTX) [ST] \$1.001 - \$15,000 Dividends \$1 - \$200 None Trust under agreement - Y97 ≈ Regeneron Pharmaceuticals, Inc. (REGN) [ST] \$1.001 - \$15,000 Dividends \$1 - \$200 None Regeneron Pharmaceuticals, Inc. (REGN) [ST] \$1.001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ≈ Regeneron Pharmaceuticals, Inc. (REGN) [ST] \$1.001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Regeneron Pharmaceuticals, Inc. (REGN) [ST] \$1.001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ≈ SRP (Global Inc. (SPGI) [ST] \$1.001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ≈ Salesforce, Inc. (CRM) [ST] \$1.001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ≈ Salesforce, Inc. (CRM) [ST] \$1.001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ≈ Salesforce, Inc. (CRM) [ST] \$1.001 - \$15,000 Dividends \$1 - \$2						
Trust under agreement - Y97 ⇒ St.001 - \$15,000 Dividends \$1 - \$200 None	Asset	Owner	Value of Asset	Income Type(s)	Current Year to	Preceding
Regeneron Pharmaceuticals, Inc. (REGN) [ST] Trust under agreement - Y97 ⇒ Rockwell Automation, Inc. (ROK) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 None Trust under agreement - Y97 ⇒ S&P Global Inc. (SPGI) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 SRP Global Inc. (SPGI) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 None Trust under agreement - Y97 ⇒ Salesforce, Inc. (CRM) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ Schlumberger N.V. (SLB) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Sherwin-Williams Company (SHW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Skyworks Solutions, Inc. (SWKS) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Showflake Inc. Class A (SNOW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ Starbucks Corporation (SBUX) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ Starbucks Corporation (SF			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Rockwell Automation, Inc. (ROK) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 S&P Global Inc. (SPGI) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 None Salesforce, Inc. (CRM) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ Schlumberger N.V. (SLB) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Sherwin-Williams Company (SHW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Skyworks Solutions, Inc. (SWKS) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 None Snowflake Inc. Class A (SNOW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SDUX) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SBUX) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SEUX) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Structured agreement - Y97 ⇒ Stylker Corporation (STY) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYX) [ST] \$1,00			\$1,001 - \$15,000	Dividends	\$1 - \$200	None
S&P Global Inc. (SPGI) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 None Salesforce, Inc. (CRM) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ Schlumberger N.V. (SLB) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Sherwin-Williams Company (SHW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Skyworks Solutions, Inc. (SWKS) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 None Trust under agreement - Y97 ⇒ Snowflake Inc. Class A (SNOW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ Southern Company (SO) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ Starbucks Corporation (SBUX) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (STT) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200			\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Salesforce, Inc. (CRM) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Schlumberger N.V. (SLB) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ Sherwin-Williams Company (SHW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Skyworks Solutions, Inc. (SWKS) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 None Trust under agreement - Y97 ⇒ Snowflake Inc. Class A (SNOW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Suthern Company (SO) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SBUX) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 State Street Corporation (STT) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYY) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schlumberger N.V. (SLB) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Sherwin-Williams Company (SHW) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ \$1,001 - \$15,000 Dividends \$1 - \$200 None Trust under agreement - Y97 ⇒ \$1,001 - \$15,000 Dividends \$1 - \$200 None Trust under agreement - Y97 ⇒ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SBUX) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SBUX) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Trust under agreement - Y97 ⇒ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] \$1,001 - \$15,000 Dividends \$1 - \$200 \$			\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Sherwin-Williams Company (SHW) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Skyworks Solutions, Inc. (SWKS) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 None Snowflake Inc. Class A (SNOW) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Southern Company (SO) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SBUX) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 State Street Corporation (STT) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST]			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Skyworks Solutions, Inc. (SWKS) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 None Snowflake Inc. Class A (SNOW) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Southern Company (SO) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SBUX) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 State Street Corporation (STT) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 State Street Corporation (SYK) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST]			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Snowflake Inc. Class A (SNOW) [ST] Trust under agreement - $Y97 \Rightarrow$ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Southern Company (SO) [ST] Trust under agreement - $Y97 \Rightarrow$ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SBUX) [ST] Trust under agreement - $Y97 \Rightarrow$ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 State Street Corporation (STT) [ST] Trust under agreement - $Y97 \Rightarrow$ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] Trust under agreement - $Y97 \Rightarrow$ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYY) [ST]			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Southern Company (SO) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Starbucks Corporation (SBUX) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 State Street Corporation (STT) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYY) [ST]			\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Starbucks Corporation (SBUX) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 State Street Corporation (STT) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Sysco Corporation (SYY) [ST]			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
State Street Corporation (STT) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Stryker Corporation (SYK) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Sysco Corporation (SYY) [ST]			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stryker Corporation (SYK) [ST] Trust under agreement - Y97 \Rightarrow \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200 Sysco Corporation (SYY) [ST]			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Sysco Corporation (SYY) [ST]			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ \$1,001 - \$15,000 Dividends \$1 - \$200 \$1 - \$200			\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
	Trust under agreement - Y97 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Target Corporation (TGT) [ST]					
Trust under agreement - Y97 ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ The Cigna Group (CI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow The Trade Desk, Inc Class A (TTD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow The Travelers Companies, Inc. (TRV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ TJX Companies, Inc. (TJX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow T-Mobile US, Inc. (TMUS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow Transdigm Group Incorporated (TDG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Truist Financial Corporation (TFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trust under agreement - Y97 ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 \Rightarrow United Rentals, Inc. (URI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ VeriSign, Inc. (VRSN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 \Rightarrow Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Vertex Pharmaceuticals Incorporated (VRTX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ VICI Properties Inc. (VICI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Vulcan Materials Company (VMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Warner Bros. Discovery, Inc Series A (WBD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ WEC Energy Group, Inc. (WEC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trust under agreement - Y97 ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust under agreement - Y97 ⇒ Workday, Inc Class A (WDAY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust under agreement - Y97 ⇒ Zoetis Inc. Class A (ZTS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust Under Agreement - $Z7 \Rightarrow$ AT&T Inc. (T) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Trust Under Agreement - $Z7 \Rightarrow$ Fidelity Government Money Market [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Trust Under Agreement - $Z7 \Rightarrow$ Warner Bros. Discovery, Inc Series A (WBD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
U.S. Senate Federal Credit Union [BA]		\$50,001 - \$100,000	None		
Description: Checking account					

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
American Red Cross	salary	\$210,000.00	\$175,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo	2019	mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO	American Red Cross - AZ/NM

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

0	401	K -	Red	Cross

- IRA-BDA
- MD 529 Plan LOCATION: MD
- o Rollover IRA 216
- o rollover IRA 221539924
- o Roth IRA 218
- o Roth IRA 221
- o Trust under agreement Y97
- Trust Under Agreement Z7

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts : Details regarding "Qualified Blind Trusts'	" approved by the Committee on	Ethics and certain other	"excepted trusts"	need not be
disclosed. Have you excluded from this report deta	ails of such a trust benefiting you	ı, your spouse, or depend	lent child?	

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kurt Kroemer, 05/11/2023