



Filing ID #10052718

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Nick Melvoin
Status: Congressional Candidate
State/District: CA30

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 05/14/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Portfolio ⇒ ADTALEM GLOBAL EDUCATION [BA]		\$1,001 - \$15,000	Dividends	None	None
JP Morgan Portfolio ⇒ BLACKROCK FDS V [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ DODGE & COX INCOME FUND [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ HARTFORD MUT FDS INC [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ ISHARES CORE MSCI [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ ISHARES CORE S&P SMALL [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ ISHARES RUSSELL 1000 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ ISHARES RUSSELL MID CAP [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Portfolio ⇒ ISHARES RUSSELL MID CAP [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ ISHARES TRUST [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ JP Morgan Deposit Acct [BA]		\$1,001 - \$15,000	None		
JP Morgan Portfolio ⇒ LORD ABBETT INVT TR [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ MFS SER TR X [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ MORGAN STANLEY GLOBAL [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ PIMCO FDS COMMODITIES [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ PIMCO INCOME FD [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ VANGUARD INDEX FUNDS [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ VANGUARD SPECIALIZED [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JP Morgan Portfolio ⇒ VANGUARD SPECIALIZED [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
LAUSD Pension [PE]		\$1,001 - \$15,000	None		
PARS Alternate Retirement System [OT] DESCRIPTION: LAUSD Retirement Account.		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Los Angeles Unified School District	Salary	\$42,000.00	\$125,000.00
Automatic Sweat	Spouse Salary	\$150,000.00	\$369,449.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JP Morgan	April 2018	Mortgage on primary residence	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	United in Harmony (nonprofit)
Board Member	Verse Education (nonprofit)
Board Member	Jewish Center for Justice (nonprofit)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">JP Morgan Portfolio LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Nick Melvoin , 05/14/2023