



Filing ID #10061601

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Shawn Harris
Status: Congressional Candidate
State/District: GA14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/15/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pinnacle Wealth Advisors, LLC ⇒ DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Pinnacle Wealth Advisors, LLC ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Pinnacle Wealth Advisors, LLC ⇒ Lord Abbett Inv Tr, Lord Abbett Floating Rate Fd - Cl I (LFRIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Pinnacle Wealth Advisors, LLC ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Pinnacle Wealth Advisors, LLC ⇒ New Perspective Fund - Class F-3 (FNPFXX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Pinnacle Wealth Advisors, LLC ⇒ The Growth Fund of America - Class 529-F-3 (FFAFX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
Pinnacle Wealth Advisors, LLC ⇒	SP	\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF]					\$1,000
Pinnacle Wealth Advisors, LLC ⇒ Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Tanner Health System	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Retired Military	U. S. Army / GA Army National Guard

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Pinnacle Wealth Advisors, LLC (Owner: SP) DESCRIPTION: Premiere Select Rollover IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Shawn Harris , 05/15/2024