



Filing ID #10053918

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Andrew Gutmann
Status: Congressional Candidate
State/District: FL22

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/23/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally Invest ⇒ Cash account [BA]		\$1,001 - \$15,000	Interest	None	None
Ally Invest ⇒ Ishares 1-3 Year Treasury Bond ETF [GS]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Andrew M Gutmann Trust ⇒ BassTech International LLC [OL]		\$100,001 - \$250,000	None		
LOCATION: Fort Lee, NJ, US DESCRIPTION: Producer and supplier of specialty raw materials.					
Andrew M Gutmann Trust ⇒ Charles Schwab Bank Account [BA]		\$1 - \$1,000	None		
Andrew M Gutmann Trust ⇒ Gutmann Holdings LLC [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Fort Lee, NJ, US DESCRIPTION: Holding company.					
Andrew M Gutmann Trust ⇒ Schwab Treasury Money Market Fund [BA]		\$15,001 - \$50,000	None		
Andrew M Gutmann Trust ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total Stock ETF [EF]					
Basstech 401(k) ADP ⇒ Fidelity Freedom Index 2050 Fund - Premier Class [DB]		\$500,001 - \$1,000,000	Tax-Deferred		
Benjamin H. Gutmann Family Trust ⇒ BassTech International LLC [OL]		\$5,000,001 - \$25,000,000	None		
LOCATION: Fort Lee, NJ, US DESCRIPTION: Developer and supplier of specialty raw materials.					
Benjamin H. Gutmann Family Trust ⇒ Charles Schwab Bank Account [BA]		\$1,001 - \$15,000	None		
Benjamin H. Gutmann Family Trust ⇒ Schwab Treasury Money Market Fund [BA]		\$1 - \$1,000	None		
Benjamin H. Gutmann Family Trust ⇒ US Treasury Bills [GS]		\$250,001 - \$500,000	None		
Benjamin H. Gutmann Family Trust ⇒ US Treasury Notes [GS]		\$50,001 - \$100,000	None		
Benjamin H. Gutmann Family Trust ⇒ Vanguard Total Stock ETF [EF]		\$50,001 - \$100,000	None		
Capital One Savings [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Capital One Savings Account [BA]	DC	\$100,001 - \$250,000	Interest	\$1 - \$200	\$201 - \$1,000
Charles Schwab Brokerage Account ⇒ Altria Group, Inc. (MO) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account ⇒ Cash Account [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage Account ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Charles Schwab Brokerage Account ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage Account ⇒ Philip Morris International Inc (PM) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account ⇒ The Kraft Heinz Company (KHC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab Brokerage Account ⇒ Viatris Inc. (VTRS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Chase Bank [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank [BA]	DC	\$1,001 - \$15,000	Interest	None	None
Citizens Bank Checking/Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Investment Account ⇒ Fidelity Equity Dividend Income Fund [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Rollover IRA ⇒ Fidelity Government Cash Reserves [IH]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
John Wiley & Sons, Inc. [IP]		\$1 - \$1,000	Royalties	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley IRA Rollover ⇒ Cash Account [BA]		\$250,001 - \$500,000	Interest	None	None
Morgan Stanley IRA Rollover ⇒ United States Treasury Bill (CUSIP 912796XQ7) [GS]		None	None		
Morgan Stanley IRA Rollover ⇒ Wells Fargo NA Las Vegas, NV CD [BA]		None	Interest	None	\$201 - \$1,000
Susan L. Gutmann Family Trust ⇒ BassTech International LLC [OL]		\$5,000,001 - \$25,000,000	None		
LOCATION: Fort Lee, NJ, US					
DESCRIPTION: Developer and supplier of specialty raw materials.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Susan L. Gutmann Family Trust ⇒ Charles Schwab Bank Account [BA]		\$1,001 - \$15,000	None		
Susan L. Gutmann Family Trust ⇒ Schwab Treasury Money Market Fund [BA]		\$1 - \$1,000	None		
Susan L. Gutmann Family Trust ⇒ US Treasury Bills [GS]		\$250,001 - \$500,000	None		
Susan L. Gutmann Family Trust ⇒ US Treasury Notes [GS]		\$50,001 - \$100,000	None		
Susan L. Gutmann Family Trust ⇒ Vanguard Total Stock ETF [EF]		\$50,001 - \$100,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
BassTech International LLC	Filer salary	\$187,500.00	\$320,000.00
Enticing Lingerie NJ Inc	Spouse salary	N/A	N/A
Mornings Optional	Spouse salary	N/A	N/A
Substack	Subscription	\$3,006.00	N/A
Level Three Labs LLC	Publishing Fee	N/A	\$1,500.00
Camera	Filer honorarium	N/A	\$1,000.00
Post Hill Press	Filer Book Advance	N/A	\$1,061.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	BassTech International LLC

Position	Name of Organization
Director	Courage is a Habit (Nonprofit Organization)
Director	American Education (Nonprofit Organization)
Member	Annabelle Joule LLC
CEO/Director	Igokids Inc.
Director	Speak Up for Kids (Nonprofit Organization)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2018	Andrew Gutmann and BassTech International LLC	Continued participation in 401(k) plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Ally Invest LOCATION: USAndrew M Gutmann Trust COMMENTS: Filer is discretionary beneficiary and percentage of interest is unknown.Basstech 401(k) ADPBenjamin H. Gutmann Family Trust COMMENTS: Filer is discretionary beneficiary and percentage of interest is unknown.Charles Schwab Brokerage Account (Owner: JT) LOCATION: USFidelity Investment Account (Owner: SP) LOCATION: USFidelity Rollover IRA (Owner: SP)Morgan Stanley IRA RolloverSusan L. Gutmann Family Trust COMMENTS: Filer is discretionary beneficiary and percentage of interest is unknown.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Andrew Gutmann , 08/23/2023