



Filing ID #10055536

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michael Koslow
Status: Congressional Candidate
State/District: CA26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/9/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Elevance Health, Inc. (ELV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$2,501 - \$5,000
Brokerage Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Southwest Airlines Company (LUV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Thrivent Brokerage Account [DB]		\$100,001 - \$250,000	Tax-Deferred		
Defined Benefit Pension Plan ⇒ Anthem Incorporated [DB]		\$50,001 - \$100,000	Tax-Deferred		
Defined Benefit Pension Plan ⇒ Thrivent Fixed Annuity [DB]		\$50,001 - \$100,000	Tax-Deferred		
Home [RP]		\$1,000,001 - \$5,000,000	None		
LOCATION: Westlake Village, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mutual Fund ⇒ USAA AGRESSIVE GROWTH [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1 - \$200
Mutual Fund ⇒ USAA INTERNATIONAL FUND [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Pentagon Federal Credit Union Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Timeshare [OT] DESCRIPTION: Timeshare with Hilton Grand Vacations		\$15,001 - \$50,000	None		
Watercraft [OT] DESCRIPTION: Electracraft 16'		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Fidelity Investments	401K Distribution	N/A	\$10,261.00
Thrivent Brokerage Account	401K Distribution	\$28,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Pentagon Federal Credit Union	May 2022	Signature Loan	\$15,001 - \$50,000
	Chase Bank	September 2014	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Dr. Nicholas Oberheiden (Houston, TX, US)	Legal Investigative Support Services
Dr. Jurgen Winkler (Costa Mesa, CA, US)	Legal Investigative Support Services
Dr. Ted Fisher (Brawley, CA, US)	Legal Investigative Support Services
Lawrence Middleton, Esq. (Los Angeles, CA, US)	Legal Investigative Support Services

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Brokerage Account◦ Defined Benefit Pension Plan LOCATION: US◦ Mutual Fund LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Koslow , 08/9/2023