



Filing ID #10056389

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Timothy Peck
Status: Congressional Candidate
State/District: IN09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/28/2023
Period Covered: 01/01/2022– 12/21/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k [CS]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 401k held by my spouse through her current employer					
BofA Savings/Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Savings/Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Claim [OP]		\$1,001 - \$15,000	Capital Gains	None	None
DESCRIPTION: Investment in Stock Options in Company named Claim					
Curve Health [OP]		\$1,000,001 - \$5,000,000	Capital Gains	None	\$100,001 - \$1,000,000
DESCRIPTION: Founder Stock in Curve Health					
Ford Motor Company (F) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Goldman Sachs Bank USA Deposit (BDA) [BA]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	None
DESCRIPTION: High Interest Savings Account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Goldman Sachs IRA [IH]	SP	\$100,001 - \$250,000	Tax-Deferred		
Goldman Sachs Sgc Txbl 100Eq [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	None
DESCRIPTION: ETF					
GS IRA 19G9 [IH]		\$100,001 - \$250,000	Tax-Deferred		
GS Roth IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		
GS UTMA Brokerage ACCT [IH]	DC	\$1 - \$1,000	Dividends, Interest	\$1 - \$200	None
Hydrant Options [OP]	SP	\$1,001 - \$15,000	Capital Gains	None	None
DESCRIPTION: Exercised Stock Options in Company named Hydrant which is a past employer of my spouse					
I-BOND [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: I-BOND holdings through US-Treasury					
Lalo [OP]	SP	\$1,001 - \$15,000	Capital Gains	None	None
DESCRIPTION: Stock Options in company named Lalo which is the employer of my spouse					
Life Insurance [WU]	SP	\$1 - \$1,000	Interest	\$1 - \$200	None
Lincoln [WU]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Met Life [WU]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
New Washington State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Paypal [OT]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
DESCRIPTION: Holdings in cryptocurrency held within a Paypal Account					
PNC [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Robinhood [OT]		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	None
DESCRIPTION: Holdings in cryptocurrency held with in a Robinhood account					
Venmo [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vytalize [OP]		\$1,001 - \$15,000	Capital Gains	None	None
DESCRIPTION: Stock Options in Company named Vytalize					
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Genworth Financial	Salary	\$1,110,666.00	\$277,000.00
Justworks	Spouse Salary	\$95,000.00	\$85,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Sallie Mae	May 2011	Medical School Debt	\$50,001 - \$100,000
	COMMENTS: Current Debt is \$50-\$100k. Was paid down significantly over the last decade.			
JT	Mr. Cooper	July 2021	Mortgage on House/Farm	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
SVP	Genworth Financial
Director	Curve Health
Executive Director	IDEO

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Timothy Peck , 12/28/2023