

# FINANCIAL DISCLOSURE REPORT

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# FILER INFORMATION

Name: Kelly Cooper

**Status:** Congressional Candidate

State/District: AZ04

### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2023

**Filing Date:** 09/8/2023

**Period Covered:** 01/01/2022-09/12/2023

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3 Wise Men Hospitality Group LLC ⇒ BKD's Backyard Joint, 33% Interest [OL] LOCATION: Chandler, AZ, US DESCRIPTION: Form 1065, K-1 Part III, Line 1		\$15,001 - \$50,000	Ordinary Income	None	None
Foothills Fondue Factory, LLC ⇒ The Melting Pot Restaurant, 15% Interest [OL] LOCATION: Phoenix, AZ, US DESCRIPTION: Distribution		None	Distribution	\$234,800.00	None
Foothills Fondue Factory, LLC ⇒ The Melting Pot Restaurant, 15% Interest [OL] LOCATION: Phoenix, AZ, US DESCRIPTION: Form 1065, K-1 Part III, Line 1		None	Ordinary Income	\$58,905.00	None
Glendale Fondue Restaurant Holdings ⇒ The Melting Pot Restaurant, 15% Interest [OL] LOCATION: Glendale, AZ, US DESCRIPTION: Distribution		None	Distribution	\$244,648.00	\$327,415.00

# **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Foothills Fondue Factory LLC	Spouse salary	\$31,028.00	\$31,028.40
Foothills Fondue Factory LLC	Salary	\$39,420.00	\$39,420.00
Glendale Fondue Restaurant Holdings	Salary	\$39,420.00	\$39,420.00
Glendale Fondue Restaurant Holdings	Spouse salary	\$31,028.40	\$31,028.40

# SCHEDULE D: LIABILITIES

Owr	er Creditor	Date Incurred	Туре	Amount of Liability
	Navy Federal Credit Union	July 2021	Home Mortgage	\$347,029.42
	Solar Mosaic Inc	2020	Home Solar Panels	\$15,001 - \$50,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Owner/Manager	Foothills Fondue Factory, LLC
Owner/Manager	Glendale Fondue Restaurant Holdings, LLC
Chairman	Maricopa County Republican Veteran's Club
Owner/Manager	3 Wise Men Hospitality Group, LLC

# **SCHEDULE F: AGREEMENTS**

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

# SCHEDULE A ASSET CLASS DETAILS

• 3 Wise Men Hospitality Group LLC (33% Interest) LOCATION: Chandler, AZ, US

DESCRIPTION: BKD's Backyard Joint Restaurant

Foothills Fondue Factory, LLC (15% Interest)

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

LOCATION: Phoenix, AZ, US

DESCRIPTION: The Melting Pot Restaurant

• Glendale Fondue Restaurant Holdings (45% Interest) LOCATION: GLendale, AZ, US

DESCRIPTION: Melting Pot Restaurant Ownership

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
I CEPTIEV that the statements I have made on the attached Eineneigl Disclosure Depart are true complete, and connect to the heat of

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kelly Cooper, 09/8/2023