



Filing ID #10052541

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Andrei Cherny
Status: Congressional Candidate
State/District: AZ01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/10/2023
Period Covered: 01/01/2022– 08/10/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Aspiration Financial, LLC [BA]		\$50,001 - \$100,000	None		
Aspiration Redwood Fund [MF]		\$1,001 - \$15,000	None		
Bank of America [BA]		\$15,001 - \$50,000	None		
Betterment brokerage account ⇒ Schwab International Equity ETF (SCHF) [EF]		\$1,001 - \$15,000	None		
Betterment brokerage account ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]		\$1,001 - \$15,000	None		
BPCCInc LLC ⇒ Aspiration Partners Inc. [PS] DESCRIPTION: Climate impact company; Marina del Rey, CA.		Over \$50,000,000	None		
E*Trade Securities LLC brokerage 1 ⇒ Intuit Inc. (INTU) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
E*Trade Securities LLC brokerage 2 ⇒	JT	None	Capital Gains,	None	\$15,001 -

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eBay Inc. (EBAY) [ST]			Dividends		\$50,000
Robinhood brokerage account ⇒ Cash sweep [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
Schwab brokerage account ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	None		
Schwab brokerage account ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$50,001 - \$100,000
Schwab brokerage account ⇒ Baidu, Inc. - American Depositary Shares, each representing 8 ordinary share (BIDU) [ST]		None	Capital Gains	\$15,001 - \$50,000	\$2,501 - \$5,000
Schwab brokerage account ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ Booking Holdings Inc. (BKNG) [ST]		\$15,001 - \$50,000	None		
Schwab brokerage account ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ Coinbase Global, Inc. - Class A (COIN) [ST]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ First Trust Global Wind Energy ETF (FAN) [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Schwab brokerage account ⇒ First Trust NASDAQ Clean Edge Smart Grid Infrastructure Index Fund (GRID) [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Schwab brokerage account ⇒ iRobot Corporation (IRBT) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$2,501 - \$5,000
Schwab brokerage account ⇒ iShares Global Clean Energy ETF (ICLN) [EF]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒		\$1,001 - \$15,000	None		

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Lemonade, Inc. (LMND) [ST]					
Schwab brokerage account ⇒ Match Group, Inc. (MTCH) [ST]		None	Capital Gains	None	\$15,001 - \$50,000
Schwab brokerage account ⇒ Meta Platforms, Inc. - Class A (META) [ST]		\$15,001 - \$50,000	None		
Schwab brokerage account ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Schwab brokerage account ⇒ Motley Fool Global Opportunities ETF (TMFG) [EF]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ Netflix, Inc. (NFLX) [ST]		\$50,001 - \$100,000	None		
Schwab brokerage account ⇒ Parnassus Core Equity Fund - Investor Shares [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Schwab brokerage account ⇒ Roblox Corporation Class A (RBLX) [ST]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Schwab brokerage account ⇒ Schwab International Equity ETF (SCHF) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Schwab brokerage account ⇒ Schwab MarketTrack All Equity Portfolio [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Schwab brokerage account ⇒ Schwab Small-Cap Equity Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Schwab brokerage account ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Schwab brokerage account ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Schwab brokerage account ⇒ Shopify Inc. Class A Subordinate Voting Shares (SHOP)		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
Schwab brokerage account ⇒ SPDR Portfolio Developed World ex-US ETF (SPDW) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Schwab brokerage account ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$15,001 - \$50,000
Schwab brokerage account ⇒ SPDR S&P 500 (SPY) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$50,001 - \$100,000
Schwab brokerage account ⇒ SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Schwab brokerage account ⇒ Strategy Shares Nasdaq 7HANDL Index ETF (HNDL) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Schwab brokerage account ⇒ Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY) [ST]		None	Dividends	None	\$201 - \$1,000
Schwab brokerage account ⇒ The Trade Desk, Inc. - Class A (TTD) [ST]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ Twitter, Inc. (TWTR) [ST]		None	Capital Gains	None	\$2,501 - \$5,000
Schwab brokerage account ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Schwab brokerage account ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ WisdomTree, Inc. (WT) [ST]		\$1,001 - \$15,000	None		
Schwab brokerage account ⇒ Zoom Video Communications, Inc. - Class A (ZM) [ST]		\$1,001 - \$15,000	None		
Wealthfront Brokerage LLC ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wealthfront Brokerage LLC ⇒ Schwab International Equity ETF (SCHF) [EF]	JT	\$1,001 - \$15,000	None		
Wealthfront Brokerage LLC ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	JT	\$1,001 - \$15,000	None		
WPP Savings and Investment Plan ⇒ IndexSelect Moderate 2045 Fund Cl I [MF]		\$15,001 - \$50,000	Tax-Deferred		
WPP Savings and Investment Plan ⇒ JPMorgan Large Cap Growth Fund Cl A [MF]		\$1,001 - \$15,000	Tax-Deferred		
WPP Savings and Investment Plan ⇒ T. Rowe Price Institutional Small-Cap Stock Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
WPP Savings and Investment Plan ⇒ Vanguard Equity-Income Fund Admiral Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
WPP Savings and Investment Plan ⇒ Vanguard Extended Market Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
WPP Savings and Investment Plan ⇒ Vanguard Institutional Total International Stock Market Index Trust [MF]		\$1,001 - \$15,000	Tax-Deferred		
WPP Savings and Investment Plan ⇒ Vanguard Instl 500 Index Trust [MF]		\$1,001 - \$15,000	Tax-Deferred		
WPP Savings and Investment Plan ⇒ Vanguard Retirement Savings Trust II [MF]		\$1,001 - \$15,000	Tax-Deferred		
WPP Savings and Investment Plan ⇒ Vanguard Total Bond Market Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Aspiration Partners Inc.	Salary		\$838,777.00

Intuit	Spouse salary	N/A	N/A
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SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Aspiration Partners Inc.
Director	Arizona School for the Arts

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2012	Self and WPP	Continued participation in 401(k) plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> ◦ Betterment brokerage account LOCATION: US ◦ BPCCInc LLC ◦ E*Trade Securities LLC brokerage 1 (Owner: SP) LOCATION: US ◦ E*Trade Securities LLC brokerage 2 (Owner: SP) LOCATION: US ◦ Robinhood brokerage account LOCATION: US ◦ Schwab brokerage account LOCATION: US ◦ Wealthfront Brokerage LLC (Owner: JT) LOCATION: US ◦ WPP Savings and Investment Plan
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Andrei Cherny , 08/10/2023