



Filing ID #10061368

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Melissa Vine
Status: Congressional Candidate
State/District: IA03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/15/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Group American Funds ⇒ CB&T Customer IRA [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Capital Group American Funds ⇒ CB&T Customer Roth IRA [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Principal Financial - Retirement ⇒ Simple [IH]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Wealthfront ⇒ Wealthfront [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Beacon	salary	\$108,500.00	\$108,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PNC Bank	March 2023	auto loan	\$15,001 - \$50,000
	Department of Education	January 2024	Drake Law School	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	The Beacon

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Capital Group American Funds
- Principal Financial - Retirement
- Wealthfront

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Melissa Vine , 05/15/2024