



Filing ID #10050832

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kaiali'i Kahele
Status: Former Member
State/District: HI02

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2023
Filing Date: 01/28/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of Hawaii Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
First Bank Checking [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Hawaiian Airlines 401K ⇒ The Vanguard Retirement Savings Trust III [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Hawaiian Airlines 401K ⇒ Vanguard Institutional Index Instl Pl [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Hawaiian Airlines 401K ⇒ Vanguard Institutional Index Instl Pl [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Annual 401K contributions					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Memphis / Shelby, TN, US					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Memphis / Shelby, TN, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Memphis / Shelby, TN, US					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Memphis / Shelby, TN, US					
Rental Property [RP]	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Honolulu, HI, US					
COMMENTS: Previous owner occupied currently rental					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Aggressive Age Based Option 529 Portfolio [5P]		10/29/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: HI					
DESCRIPTION: College 529 Plan Distribution					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Hawaiian Airlines	Salary	\$13,126.33
Hawaiian Airlines	Spouse Salary	\$19,242.47

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Bank of Hawaii, Honolulu, HI	July 2019	Revolving Credit Charge Account	\$15,001 - \$50,000
SP	Central Pacific Bank, Honolulu, HI	January 2009	Personal Line of Credit	\$15,001 - \$50,000
	Central Pacific Bank, Honolulu, HI	January 2009	Personal Line of Credit	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo, Los Angeles, CA	July 2007	Holliday	\$15,001 - \$50,000
	Wells Fargo, Los Angeles, CA	May 2008	1605 Patterson	\$15,001 - \$50,000
	Wells Fargo, Los Angeles, CA	June 2007	1583 Patterson	\$15,001 - \$50,000
	First Bank, Lexington, TN	January 2017	Guernsey	\$15,001 - \$50,000
	Nationstar Mortgage, City of Industry	June 2007	Keystone	\$50,001 - \$100,000
SP	Central Pacific Bank	January 2009	Apartment	\$100,001 - \$250,000
JT	Bank of Hawaii	Jan 2012	Personal Residence	\$250,001 - \$500,000
SP	HA Mastercard	December 2022	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Hawaiian Airlines 401K
- Hawaiian Airlines 401K (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kaiali'i Kahele , 01/28/2023