



Filing ID #10055730

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Christina Bohannon
Status: Congressional Candidate
State/District: IA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/13/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	None		
Amana Growth Investor (AMAGX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Ameriprise Financial Brokerage Account ⇒ BHYIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ CMGIX [MF]		\$1,001 - \$15,000	Dividends	None	None
Ameriprise Financial Brokerage Account ⇒ HLIEX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ LMNSX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ MDIIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ MNDIX [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Financial Brokerage Account ⇒ PDBZX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ SBLYX [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ WACPX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Roth Ira ⇒ BHYIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ CMGIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ First Trust VL Dividend (FVD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ LMNSZ [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ MDIJX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ MNDIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ MNDIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ PDBZX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ SBLYX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ WACPX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Apple Inc. (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash held in Schwab Brokerage [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Condo [RP] LOCATION: Sarasota, FL, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Emmyon [PS] DESCRIPTION: 1000 Options of Emmyon	SP	\$1 - \$1,000	None		
Iowa 529 Plan [5P] LOCATION: IA		\$15,001 - \$50,000	Tax-Deferred		
Iowa Public Employees' Retirement System [PE]		\$15,001 - \$50,000	None		
iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Marcus Corporation (MCS) [ST]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
Meta Platforms, Inc. - Class A (FB) [ST]	SP	\$1,001 - \$15,000	None		
Midwest One Checking [BA]	SP	\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Midwest One Checking [BA] DESCRIPTION: Joint account with Daughter	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Midwest One Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Index Fund: SNXFX [MF]		\$500,001 - \$1,000,000	Dividends	None	\$5,001 - \$15,000
Schwab Target 2030 Fund: SWDRX [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
TIAA Retirement Account ⇒ Annuity Contract [FN]		\$500,001 - \$1,000,000	None		
TIAA Retirement Account ⇒ T-C Lfcycle Idx 2035-Inst [MF]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA UI Defined Contribution Retirement Plan ⇒ QREARX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
TIAA UI Defined Contribution Retirement Plan ⇒ TIAA Traditional [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA UI Defined Contribution Retirement Plan ⇒ TLZIX [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
TIAA UI Tax-Deferred Annuity ⇒ TLHIX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
TSP L2040 [MF]	SP	\$100,001 - \$250,000	None		
US Bank Checking [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
VTHRX [MF]	SP	\$50,001 - \$100,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Iowa	Spouse salary	N/A	N/A
Iowa City VA Health Care System	Spouse salary	N/A	N/A
University of Iowa	Salary	\$167,328.00	\$7,012.00
State of Iowa	Salary	N/A	\$27,577.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Midwest One Bank	July 2013	Condo	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Lauridsen Family Fellow In Law COMMENTS: Endowed fellowship	University of Iowa
State Representative (HD-85)	State of Iowa

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2021	University of Iowa	On leave 2022 Regular salary spring 2023 65% appointment and salary fall 2023-spring 2024

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Ameriprise Financial Brokerage Account LOCATION: USAmeriprise Financial Roth IraTIAA Retirement AccountTIAA UI Defined Contribution Retirement Plan (Owner: SP)TIAA UI Tax-Deferred Annuity (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christina Bohannon , 12/13/2023