

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. David Knight

Status: Congressional Candidate

State/District: CA43

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2024

Filing Date: 02/2/2024

Period Covered: 01/01/2023-01/31/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401(k) ⇒ ARTISAN SMALL CAP IS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ FID GROWTH CO K6 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401(k) ⇒ JHANCOCK INCOME R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ VANGUARD TARGET 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA \Rightarrow Allegiant Travel Company (ALGT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ FIDELITY GOVERNMENT CASH RESERVES [IH]	SP	\$1 - \$1,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ FIDELITY GOVERNMENT CASH RESERVES [IH]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA ⇒ Helios and Matheson Analytics Inc (HMNY) [ST]		None	Tax-Deferred		
Fidelity Rollover IRA ⇒ Helios and Matheson Analytics Inc (HMNY) [ST]	SP	None	Tax-Deferred		
Fidelity Rollover IRA ⇒ PRIMECAP ODYSSEY GROWTH FUND [MF]		\$1 - \$1,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Developed Markets Index Fund Admiral Shares [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Developed Markets Index Fund Admiral Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Emerging Markets Stock Index Fund Admiral Shares [MF]		\$1 - \$1,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Emerging Markets Stock Index Fund Admiral Shares [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Federal Money Market Fund [MF]	SP	None	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Federal Money Market Fund [MF]		None	Tax-Deferred		
		\$1 - \$1,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Real Estate Index Fund Admiral Shares [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Total Bond Market Index Fund Admiral Shares [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Guideline 401(k) ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total Bond Market Index Fund Admiral Shares [MF]					
		\$1 - \$1,000	Tax-Deferred		
$\begin{aligned} & \text{Guideline 401(k)} \Rightarrow \\ & \text{Vanguard Total International Bond Index Fund} \\ & \text{Admiral Shares [MF]} \end{aligned}$	SP	\$1 - \$1,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Total Stock Market Index Fund Admiral Shares [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Guideline $401(k) \Rightarrow$ Vanguard Total Stock Market Index Fund Admiral Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
Honest History Company [OL] LOCATION: Inglewood / Los Angeles, CA, US DESCRIPTION: publications and media		\$1,000,001 - \$5,000,000	Business Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Honest History Company [OL] LOCATION: Inglewood / Los Angeles, CA, US DESCRIPTION: publications and media	SP	\$1,000,001 - \$5,000,000	Business Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
iShares Core S&P 500 ETF [EF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Meta Platforms, Inc Class A (META) [ST]		None	Capital Gains	None	\$201 - \$1,000
Microsoft Corporation (MSFT) [ST]		None	Capital Gains	None	\$201 - \$1,000
Musical compositions [IP]		Undetermined	royalties	\$1 - \$200	\$201 - \$1,000
$\begin{array}{l} my529 \ DC1 \Rightarrow \\ \textbf{Target Enrollment 2038/2039 - UTAMX - Utah} \\ [MF] \end{array}$	DC	\$1,001 - \$15,000	Tax-Deferred		
$\begin{array}{l} my529 \ DC2 \Rightarrow \\ \textbf{Target Enrollment 2038/2039 - UTAMX - Utah} \\ [MF] \end{array}$	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Our Ad Here LLC, 33% Interest [OL] LOCATION: Los Angeles / Los Angeles, CA, US DESCRIPTION: advertising/marketing agency		\$15,001 - \$50,000	Partnership Income	None	\$15,001 - \$50,000
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Principal Bank IRA ⇒ Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		
Transamerica 401k ⇒ American Funds New Perspective R6 [MF]		\$1 - \$1,000	Tax-Deferred		
Transamerica 401k ⇒ Fidelity Mid Cap Index [MF]		\$1 - \$1,000	Tax-Deferred		
Transamerica 401k ⇒ PIMCO Total Return Instl [MF]		\$1 - \$1,000	Tax-Deferred		
Transamerica 401k ⇒ Transamerica LifeGoal(SM) 2050 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Fidelity IRA	IRA distribution	N/A	\$10,450.00
Honest History Company	Employment	\$6,250.00	\$75,000.00
Honest History Company	spouse's employment	N/A	N/A
Our Ad Here LLC	Project services	N/A	\$3,423.95

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	EdFinancial Services	September 2015	student loan	\$10,000 - \$15,000
JT	Chase Bank	January 2023	Revolving charge account	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Chase Bank	August 2023	Revolving charge account	\$15,001 - \$50,000
JT	Bank of America	January 2023	Revolving charge account	\$10,000 - \$15,000
JT	US Alliance	May 2023	personal line of credit	\$15,001 - \$50,000
	American Express	January 2023	business revolving credit	\$15,001 - \$50,000
	American Express	January 2023	business revolving credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer & Director	Honest History Company
Partner	Our Ad Here LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2018	David Knight and Pernod Ricard USA	Continued participation in 401(k) plan maintained by former employer and held with Fidelity. Plan title is Pernod Ricard USA.
August 2014	David Knight and Ace Hotel Group	Continued participation in 401(k) plan maintained by former employer and held with Transamerica. Plan title is ACE HOTEL GROUP 401(K) PLAN.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Escape Velocity Content (Moorpark, CA, US)	marketing services

SCHEDULE A ASSET CLASS DETAILS

o Fidelity 401(k)

DESCRIPTION: Pernod Ricard USA

• Fidelity Rollover IRA

• Fidelity Rollover IRA (Owner: SP)

• Guideline 401(k)

• Guideline 401(k) (Owner: SP)

o my529 DC1 (Owner: DC)

LOCATION: UT

0	my529 DC2 (Owner: DC) LOCATION: UT
0	Principal Bank IRA (Owner: SP)
0	Transamerica 401k Description: Ace Hotel Group 401(k)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes No
Exemption : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

CERTIFICATION AND SIGNATURE

O Yes No

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. David Knight, 02/2/2024