



Filing ID #10054299

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Phil Arballo
Status: Congressional Candidate
State/District: CA13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 05/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Arballo Consulting Services (Sole Proprietorship) [OL] LOCATION: Fresno, CA, US DESCRIPTION: Arballo Consulting Services (Sole Proprietorship)		\$1,001 - \$15,000	Cash	\$15,001 - \$50,000	\$50,001 - \$100,000
checking account [BA] DESCRIPTION: Chase Bank Account	JT	\$1,001 - \$15,000	None		
Principal Bank AUTOMATIC ROLLOVER IRA TRADITIONAL ⇒ Principal Bank AUTOMATIC ROLLOVER IRA TRADITIONAL [IH] DESCRIPTION: Principal Bank AUTOMATIC ROLLOVER IRA TRADITIONAL this account — it's interest-bearing		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of California	Spouse Salary	\$15,402.00	\$25,687.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Employment Development Department	spouse's unemployment compensation wages	N/A	\$2,156.00
Momentum Campaigns LLC	nonemployee compensation	\$5,000.00	\$6,500.00
Mike Barkley for Congress Committee	nonemployee compensation	N/A	\$50,000.00
Andy Morales for Congress	nonemployee compensation	\$14,000.00	N/A
Massachusetts Mutual Life Insurance Co	Sales Commission	\$29.00	\$125.00
Employment Development Department	unemployment compensation wages	N/A	\$11,700.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	June 2010	Student Loan	\$15,001 - \$50,000
SP	Department of Education	August 2008	Student loans	\$10,000 - \$15,000
SP	Firstmark	October 2006	Student loans	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	Arballo Consulting Services (Sole Proprietorship)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Principal Bank AUTOMATIC ROLLOVER IRA TRADITIONAL DESCRIPTION: this account — it's interest-bearing

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Phil Arballo , 05/15/2023