

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Dr. Weiming David Chu Status: Congressional Candidate

State/District: CA47

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2023

**Filing Date:** 11/20/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JEPQ [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$2,501 - \$5,000
Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Tesla, Inc. (TSLA) [ST]		\$500,001 - \$1,000,000	None		
Virgin Galactic Holdings, Inc. (SPCE) [ST]		\$100,001 - \$250,000	None		

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
JP Morgan Chase	2021	Stock backed loan	\$1,000,001 - \$5,000,000

## **SCHEDULE E: POSITIONS**

Position	Name of Organization			
CEO/CFO COMMENTS: Non-Profit Federally Qualified Health	Access Community Healthcare Center  OMMENTS: Non-Profit Federally Qualified Healthcare Center (FQHC)			
CEO COMMENTS: For profit private multi specialty med	New Foundation Medical Group			
CEO COMMENTS: Independent Physician Association (I	American West Healthcare Solutions (PA)			

## **SCHEDULE F: AGREEMENTS**

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
W. David Chu, MD Inc (Irvine, CA, US)  COMMENTS: Professional corporation for physicians	Owner / President
Access Community Healthcare Center (Santa Ana, CA, US)	CEO / CFO

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts"	' need not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	
○ Yes ○ No	

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Weiming David Chu, 11/20/2023