

# FINANCIAL DISCLOSURE REPORT

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# FILER INFORMATION

Name: Jimmy D. Pham

**Status:** Congressional Candidate

State/District: CA45

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2023

**Filing Date:** 05/15/2023

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pershing LLC ⇒ Roth IRA [IH]	\$1,001 - \$15,000	None		
DESCRIPTION: Sage Point Financial is the instit	tution holding the account.			
The JD Law Group, APLC, 100% Interest <code>[OL]</code>	\$500,001 - \$1,000,000	Distributions	\$100,001 - \$1,000,000	\$50,001 - \$100,000
LOCATION: Irvine, CA, US DESCRIPTION: Owners pay and personal expen	ses.			

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

# **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
The JD Law Group APLC	Salary	\$60,000.00	\$31,069.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Mohela/Dept. of Education	August 2001	Student loans for law school	\$100,001 - \$250,000
	JP Morgan Chase Auto Finance	May 2021	Business Vehicle purchase	\$50,001 - \$100,000
	Wells Fargo Dealer Services	February 2021	Business Vehicle purchase	\$10,000 - \$15,000
	Navient	August 2006	Private School Loans	\$15,001 - \$50,000

## **SCHEDULE E: POSITIONS**

Position	Name of Organization
Director/Officer	The JD Law Group APLC
Director/Officer	NCSD Law Group Professional Corporation
General Counsel	Intelecis, Inc.

### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Immigration Law Offices of Hadley Bajramovic (Riverside, CA, US)	Associate Attorney

### SCHEDULE A ASSET CLASS DETAILS

• Pershing LLC

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jimmy D. Pham, 05/15/2023