



Filing ID #10056895

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Raquel Teran
Status: Congressional Candidate
State/District: AZ03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 03/22/2024
Period Covered: 01/01/2022– 04/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------|-------|---------------------|----------------|----------------------------------|--------------------------|
| Alright 401K [IH] | SP | \$15,001 - \$50,000 | None | | |
| Arizona State Retirement System [PE] | | \$15,001 - \$50,000 | None | | |
| Chase Savings [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | None |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|----------------------------------|---|-------------------------------------|--------------------------|
| Accenture | Spouse Salary | N/A | N/A |
| State of Arizona | Salary | \$9,620.00 | \$25,700.00 |
| Make it Happen Management | Salary | | \$31,200.00 |
| Principal Life Insurance Company | Spouse Retirement Account Disbursement | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------|---------------|--------------|-----------------------|
| SP | Round Point | June 2021 | Mortgage | \$100,001 - \$250,000 |
| SP | Sallie Mae | June 2018 | Student Loan | \$50,001 - \$100,000 |
| | Mohela | June 2018 | Student Loan | \$15,001 - \$50,000 |
| | NelNet | November 2020 | Student Loan | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|---|
| Board Member | Arizona Center for Empowerment/Living United For Change |
| Member | Making it Happen Management LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|---------------------------------|-----------------------------|
| Inclusiv Inc (New York, NY, US) | Consulting |

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Raquel Teran , 03/22/2024