



Filing ID #10055571

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Marlene Galan-Woods
Status: Congressional Candidate
State/District: AZ01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 09/16/2023
Period Covered: 01/01/2022– 08/16/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Americano Development GP [OL] LOCATION: New York, NY, US DESCRIPTION: Loss in 2022		\$15,001 - \$50,000	ownership	None	None
AVA MARIA WOODS TRUST ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	None	None
AVA MARIA WOODS TRUST ⇒ American Homes 4 Rent Common Shares of Beneficial Interest (AMH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ Applied Materials, Inc. (AMAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ BAIRD ^ AGGREGATE BOND INSTL CL [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
AVA MARIA WOODS TRUST ⇒ Bridge Investment Group Holdings Inc. Class A (BRDG) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AVA MARIA WOODS TRUST ⇒ Cash [OT] DESCRIPTION: cash in account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ CLEARBRIDGE ^ LARGE CAP VALUE CL I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ DIMENSIONAL U S SMALL CAP ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ DIMENSIONAL WORLD EX U S CORE EQUITY 2 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ HARDING LOEVNER ^ INTL EQUITY INSTL CL [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ ISHARES CORE MSCI EMERGING MARKETS ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ ISHARES IBOXX \$ HIGH YIELD CORP BOND ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ ISHARES MSCI EAFE ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ ISHARES RUSSELL 1000 ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
AVA MARIA WOODS TRUST ⇒ ISHARES RUSSELL 1000 VALUE ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ ISHARES RUSSELL 2000 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ JANUS HENDERSON ^ FLEXIBLE BOND CL I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
AVA MARIA WOODS TRUST ⇒ MAINSTAY MACKAY ^ HIGH YIELD CORP BOND CL I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒		\$15,001 - \$50,000	Capital Gains,	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SMEAD VALUE A [MF]			Dividends	\$1,000	\$1,000
AVA MARIA WOODS TRUST ⇒ SPDR BLOOMBERG 1 3 MNTH T BLL ETF [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
AVA MARIA WOODS TRUST ⇒ TIAA CREF ^ LARGE CAP GROWTH INDEX INSTL CL [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
AVA MARIA WOODS TRUST ⇒ TIAA-CREF LARGE-CAP VALUE IDX INST [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
AVA MARIA WOODS TRUST ⇒ US TREASURY BILXXX**MATURED** [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
AVA MARIA WOODS TRUST ⇒ VANGUARD INTERMEDIATE TERM BOND ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
AVA MARIA WOODS TRUST ⇒ VIRTUS ^ KAR SMALL CAP GROWTH CL I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Cash Balance Pension Plan ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	None		
Cash Balance Pension Plan ⇒ American Homes 4 Rent Common Shares of Beneficial Interest (AMH) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Cash Balance Pension Plan ⇒ Applied Materials, Inc. (AMAT) [ST]		\$15,001 - \$50,000	Dividends	None	None
Cash Balance Pension Plan ⇒ cash [OT] DESCRIPTION: cash in account		\$15,001 - \$50,000	Interest	None	None
Cash Balance Pension Plan ⇒ CITIGROUP INC. 0%26 DUE 03/26/26 [OT] DESCRIPTION: Structured product		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Cash Balance Pension Plan ⇒ CITIGROUP INC. VAR 26 DUE 03/27/26 [OT] DESCRIPTION: structured product		\$15,001 - \$50,000	Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash Balance Pension Plan ⇒ ConocoPhillips (COP) [ST]		\$1,001 - \$15,000	Dividends	None	None
Cash Balance Pension Plan ⇒ ISHARES CORE DIVIDEND GROWTH ETF [EF]		\$15,001 - \$50,000	Dividends	None	None
Cash Balance Pension Plan ⇒ ISHARES CORE S&P 500 ETF [EF]		\$15,001 - \$50,000	Dividends	None	None
Cash Balance Pension Plan ⇒ ISHARES GOLD ETF [EF]		\$15,001 - \$50,000	None		
Cash Balance Pension Plan ⇒ J.B. Hunt Transport Services, Inc. (JBHT) [ST]		\$15,001 - \$50,000	Dividends	None	None
Cash Balance Pension Plan ⇒ Pioneer Natural Resources Company (PXD) [ST]		\$15,001 - \$50,000	Dividends	None	None
Equitable x2002 [OT] DESCRIPTION: Interest income.		None	Interest	None	\$5,001 - \$15,000
Equitable x2002 [BA] DESCRIPTION: Old account - moved funds.		None	Dividends	None	\$15,001 - \$50,000
Equitable x2002 (ST) [BA] DESCRIPTION: Old account - moved funds.		None	Capital Gains	None	None
Equitable x2002(LT) [BA] DESCRIPTION: Old account - moved funds.		None	Capital Gains	None	None
Grant and Marlene Woods Trust ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$50,001 - \$100,000	None		
Grant and Marlene Woods Trust ⇒ Amgen Inc. (AMGN) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ Annaly Capital Management Inc. (NLY) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ Applied Materials, Inc. (AMAT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Grant and Marlene Woods Trust ⇒ BAIRD INTERMEDIATE BOND INST [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ Blackstone Inc. (BX) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Grant and Marlene Woods Trust ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	None		
Grant and Marlene Woods Trust ⇒ Bridge Investment Group Holdings Inc. Class A (BRDG) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ Broadcom Inc. (AVGO) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ Callon Petroleum Company (CPE) [ST]		\$1,001 - \$15,000	Dividends	None	None
Grant and Marlene Woods Trust ⇒ Cash [OT] DESCRIPTION: Cash in account		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ Chevron Corporation (CVX) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ CITIGROUP INC. 0%26 DUE 03/26/26 [OT] DESCRIPTION: Structured product		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ CITIGROUP INC. 0%25**CALLED** @115 EFF: 03/16/2023 [OT] DESCRIPTION: Structured product		\$50,001 - \$100,000	None		
Grant and Marlene Woods Trust ⇒ COLUMBIA ^ MORTGAGE OPPTYS INSTL CL [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Grant and Marlene Woods Trust ⇒ CrowdStrike Holdings, Inc. - Class A (CRWD) [ST]		\$1,001 - \$15,000	Dividends	None	None
Grant and Marlene Woods Trust ⇒ Custom House Hotel LP [OL]		\$50,001 - \$100,000	ownership	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Monterey, CA, US DESCRIPTION: ownership					
Grant and Marlene Woods Trust ⇒ Custom House Hotel LP (K-1) [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Loss					
Grant and Marlene Woods Trust ⇒ Dollar General Corporation (DG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ EDGEWOOD GROWTH INSTL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ FIRST EAGLE OVERSEAS I [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ Fiserv, Inc. (FISV) [ST]		\$1,001 - \$15,000	Dividends	None	None
Grant and Marlene Woods Trust ⇒ GOLDMAN SACHS BDC INC [EF]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Grant and Marlene Woods Trust ⇒ Home Depot, Inc. (HD) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ INVESCO ^ DEVELOPING MARKETS CL Y [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ ISHARES CORE DIVIDEND GROWTH ETF [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ ISHARES GOLD ETF [EF]		\$100,001 - \$250,000	None		
Grant and Marlene Woods Trust ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Grant and Marlene Woods Trust ⇒ JPMORGAN CHASE & CO 0%24 DUE 09/06/24 [OT]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Structured product					
Grant and Marlene Woods Trust ⇒ KKR & Co. Inc. (KKR) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Grant and Marlene Woods Trust ⇒ MFS VALUE ^ CL I [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Grant and Marlene Woods Trust ⇒ MORGAN STANLEY FI VAR 26 DUE 02/18/26 [OT] DESCRIPTION: Structured project		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Grant and Marlene Woods Trust ⇒ New Residential Investment Corp. (NRZ) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$15,001 - \$50,000	None		
Grant and Marlene Woods Trust ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ Pioneer Natural Resources Company (PXD) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ PRIME CAP ODYSSEY ^ GROWTH [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ RB Global, Inc. (RBA) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ Schwab Account 1 [BA]		\$1,000,001 - \$5,000,000	Interest	\$1 - \$200	None
Grant and Marlene Woods Trust ⇒ Schwab account 2 [BA]		\$1,000,001 - \$5,000,000	Interest	\$1 - \$200	None
Grant and Marlene Woods Trust ⇒ SELECT STR FINANCIAL SELECT SPDR ETF [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Grant and Marlene Woods Trust ⇒ SMEAD VALUE I1 [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ SoFi Technologies, Inc. (SOFI) [ST]		\$1,001 - \$15,000	None		
Grant and Marlene Woods Trust ⇒ SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Grant and Marlene Woods Trust ⇒ SPDR GOLD SHARES ETF [EF]		\$50,001 - \$100,000	None		
Grant and Marlene Woods Trust ⇒ TWILIO INC CLASS A [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Equity					
Grant and Marlene Woods Trust ⇒ US TREASUR NT 1.5%02XXX**MATURED** [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Grant and Marlene Woods Trust ⇒ US TREASURY BILL24U S T BILL DUE 02/08/24 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ US TREASURY BILL22U S T BILL DUE 12/08/22 [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ US TREASURY BILXXX**MATURED** [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Grant and Marlene Woods Trust ⇒ VANGUARD DIVIDEND APPRECIATION ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Grant and Marlene Woods Trust ⇒ VANGUARD HEALTH CARE ETF [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ VANGUARD HIGH DIVIDEND YIELD ETF [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Grant and Marlene Woods Trust ⇒ VANGUARD WELLESLEY INCOME ADMIRAL [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant and Marlene Woods Trust ⇒ Verizon Communications Inc. (VZ) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Grant Woods PC K-1 [OL]		\$250,001 - \$500,000	Ownership Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Scottsdale, AZ, US DESCRIPTION: Firm income					
Grant Woods PC K-1 [OL]		\$250,001 - \$500,000	Interest	None	\$201 - \$1,000
LOCATION: Scottsdale, AZ, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: PC account					
Marlene's Inherited IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	None		
Marlene's Inherited IRA ⇒ Applied Materials, Inc. (AMAT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's Inherited IRA ⇒ BARON ^ ASSET INSTL CL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Marlene's Inherited IRA ⇒ Blackstone Inc. (BX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's Inherited IRA ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	None		
Marlene's Inherited IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Marlene's Inherited IRA ⇒ Crown Holdings, Inc. (CCK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Marlene's Inherited IRA ⇒ EDGEWOOD GROWTH INSTL [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's Inherited IRA ⇒ FIRST EAGLE ^ GOLD CL I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Marlene's Inherited IRA ⇒ FIRST EAGLE GLOBAL I [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Marlene's Inherited IRA ⇒ Fiserv, Inc. (FI) [ST]		\$1,001 - \$15,000	None		
Marlene's Inherited IRA ⇒ INVESCO ^ DEVELOPING MARKETS CL Y [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Marlene's Inherited IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's Inherited IRA ⇒ KKR & Co. Inc. (KKR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Marlene's Inherited IRA ⇒ Micron Technology, Inc. (MU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Marlene's Inherited IRA ⇒ New Residential Investment Corp. (NRZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's Inherited IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Marlene's Inherited IRA ⇒ SMEAD VALUE I1 [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Marlene's Inherited IRA ⇒ VANGUARD WELLESLEY INCOME ADMIRAL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Marlene's Inherited IRA ⇒ VANGUARD WINDSOR ADMIRAL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Marlene's Inherited IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$50,001 - \$100,000	None		
Marlene's traditional IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		
Marlene's traditional IRA ⇒ Amgen Inc. (AMGN) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ Applied Materials, Inc. (AMAT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ BARON ASSET INSTL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ BLACKROCK SYSTEMATIC MULTI-STRAT INSTL [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Marlene's traditional IRA ⇒ Blackstone Inc. (BX) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Marlene's traditional IRA ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$15,001 - \$50,000	None		
Marlene's traditional IRA ⇒ Broadcom Inc. (AVGO) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Marlene's traditional IRA ⇒ Cash [IH]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ CITIGROUP GLBL MKTS HLDG BARRIER SECS LKD XLE CPN 0.000% DUE 03/13/25 DTD 03/15/22 [OT] DESCRIPTION: Structured product		\$15,001 - \$50,000	None		
Marlene's traditional IRA ⇒ CITIGROUP INC. 0% DUE 03/26/26 [OT] DESCRIPTION: structured product		\$15,001 - \$50,000	None		
Marlene's traditional IRA ⇒ CITIGROUP INC. VAR 26 DUE 03/27/26 [OT] DESCRIPTION: Structured product		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Marlene's traditional IRA ⇒ CITIGROUP INC. VAR 27 DUE 03/03/27 [OT] DESCRIPTION: Structured product		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Marlene's traditional IRA ⇒ Crown Holdings, Inc. (CCK) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ DODGE & COX STOCK I [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ EDGEWOOD GROWTH INSTL [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ FIRST EAGLE ^ GOLD CL I [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Marlene's traditional IRA ⇒ FIRST EAGLE GLOBAL I [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Marlene's traditional IRA ⇒ FIRST EAGLE OVERSEAS I [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Marlene's traditional IRA ⇒ Fiserv, Inc. (FI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ FS ENERGY & POWER FUND [PS] DESCRIPTION: non-traded business development company		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Marlene's traditional IRA ⇒ GOLDMAN SACHS GQG PTNRS INTL OPPS INV [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ Graphic Packaging Holding Company (GPK) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ GUGGENHEIM MACRO OPPORTUNITIES INSTL [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Marlene's traditional IRA ⇒ HARBOR ^ CAP APPREC INSTL CL [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ HINES GLOBAL INCOME * TRUST INC CL AX [RE]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Marlene's traditional IRA ⇒ INVESCO ^ DEVELOPING MARKETS CL Y [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Marlene's traditional IRA ⇒ INVESCO S P 500 REVENUE ETF [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Marlene's traditional IRA ⇒ INVESCO S&P 500 LOW VOLATILITY ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ INVSC QQQ TRUST SRS 1 ETF IV [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ ISHARES GOLD ETF [EF]		\$100,001 - \$250,000	None		
Marlene's traditional IRA ⇒ ISHARES RUSSELL 1000 VALUE ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Marlene's traditional IRA ⇒ KKR & Co. Inc. (KKR) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ MATTHEWS INDIA INVESTOR [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Marlene's traditional IRA ⇒ MORGAN STANLEY VAR 26 DUE 07/30/26 [OT]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: structured product					
Marlene's traditional IRA ⇒ MORGAN STANLEY FI VAR 27 DUE 02/03/27 [OT]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: structured product					
Marlene's traditional IRA ⇒ Nucor Corporation (NUE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$50,001 - \$100,000	None		
Marlene's traditional IRA ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	None		
Marlene's traditional IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ Pioneer Natural Resources Company (PXD) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Marlene's traditional IRA ⇒ Progressive Corporation (PGR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ RB Global, Inc. (RBA) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Marlene's traditional IRA ⇒ SELECT STR FINANCIAL SELECT SPDR ETF [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒		\$100,001 -	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SMEAD INTERNATIONAL VALUE FUND A [MF]		\$250,000	Dividends		
Marlene's traditional IRA ⇒ SMEAD VALUE I1 [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ SPDR BLOOMBERG 1 3 MNTH T BLL ETF [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Marlene's traditional IRA ⇒ TEMPLETON GLOBAL TOTAL RETURN ADV [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Marlene's traditional IRA ⇒ Twilio Inc. Class A (TWLO) [ST]		\$1,001 - \$15,000	None		
Marlene's traditional IRA ⇒ U-Haul Holding Company (UHAL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ US TREASUR NT 1%12/24UST NOTE DUE 12/15/24 [GS]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Marlene's traditional IRA ⇒ VANGUARD 500 INDEX ADMIRAL [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ VANGUARD DIVIDEND APPRECIATION ETF [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Marlene's traditional IRA ⇒ VANGUARD GROWTH INDEX ADMIRAL [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ VANGUARD HEALTH CARE ETF [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Marlene's traditional IRA ⇒ VANGUARD WELLESLEY INCOME ADMIRAL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Marlene's traditional IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
PSPRS public service pension [PE]		\$250,001 - \$500,000	Wages	None	\$15,001 - \$50,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Grant Woods PC	salary	\$.00	\$245,000.00
Arizona Theatre Company	salary	\$.00	\$4,463.54

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Grant Woods, P.C.
Officer	Grant Woods, P.C.
Campaign Chair	Fontes for AZ
Member	Hobbs Administration Transition Team
Member	Arizona Democracy Resiliency Network
Partner	Americano Development GP
Trustee	Grant and Marlene Woods Trust
Trustee	Ava Maria Woods Trust

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ AVA MARIA WOODS TRUST◦ Cash Balance Pension Plan◦ Grant and Marlene Woods Trust◦ Marlene's Inherited IRA

- Marlene's traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Marlene Galan-Woods , 09/16/2023