# **Real-Time systems**

Paolo Burgio paolo.burgio@unimore.it



Breve storia informatica triste

"Sul mio PC funziona."

@vitadainformatici

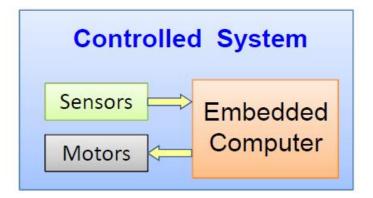


## **Definition**

Real-Time Systems are computing systems that must perform computation within given timing constraints.



They are typically <u>embedded</u> in a larger system to control its functions:



**Real-Time Embedded Systems** 



## **Computers Everywhere**

Today, 98% of all processors are embedded in other objects















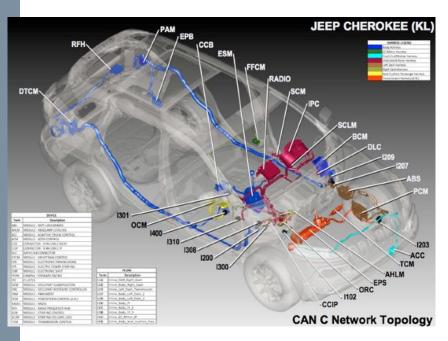


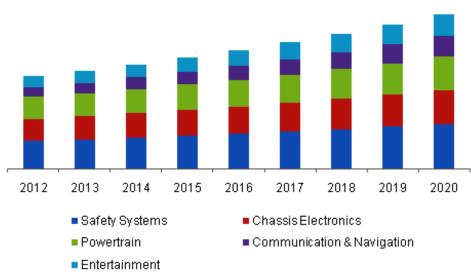




## **Example: ECU Adoption in Automotive**

\* Electronic Control Unit





## Example:

- 2010 Range Rover contained 41 ECUs
- 2014 Range Rover contains 98 ECUs



## **Increasing Complexity**

The price to be paid is a higher software **complexity** 

#### **Related problems**

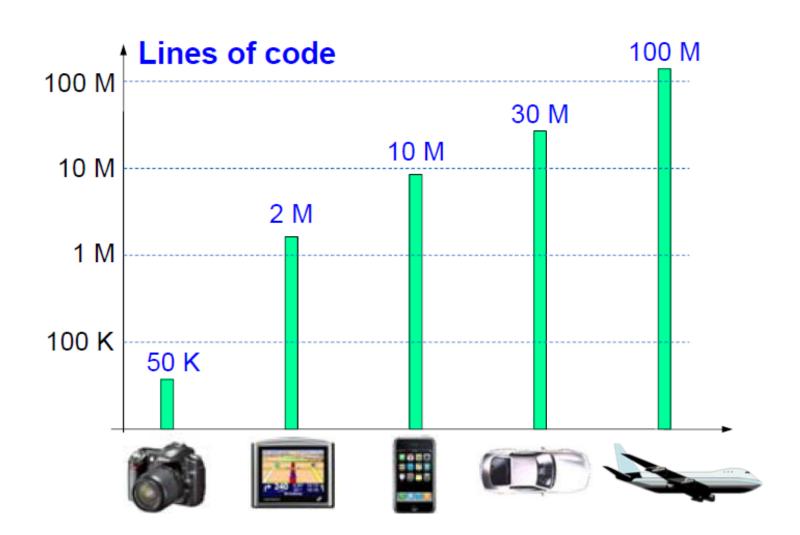
- > Difficult design
- > Less predictability
- > Less reliability

#### **Novel solutions for**

- Component-based software design
- Analysis for guaranteeing <u>predictability and safety</u>
- > Testing



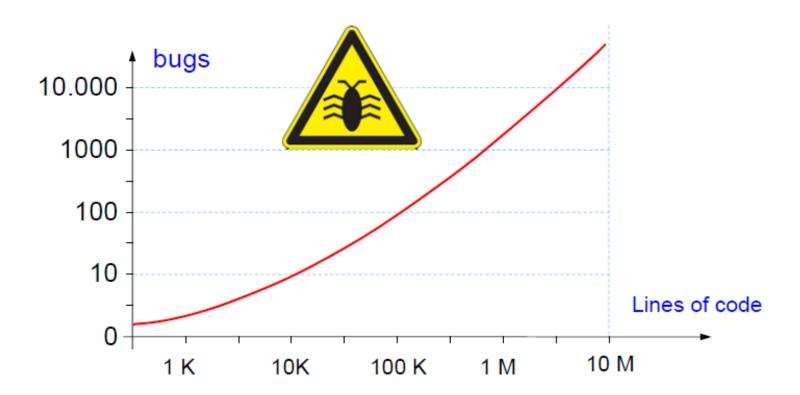
# **Comparing Software Complexity**





# **Complexity and Bugs**

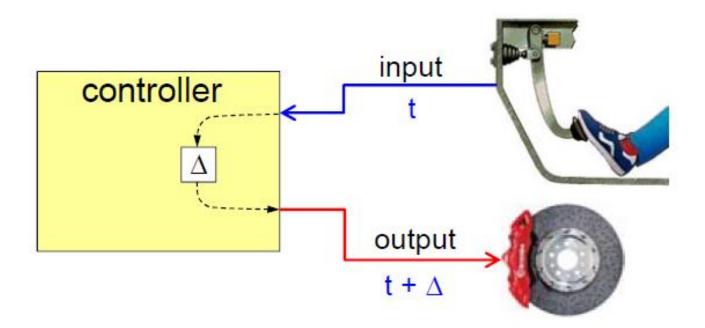
> Bugs increase with complexity





## ...and the situation is ever worse....

- > Reliability does not only depend on the correctness of computation (bug-free)
- > ....but also on having it **timely**



A correct action executed too late is useless on even dangerous!



## **Real-Time Systems**

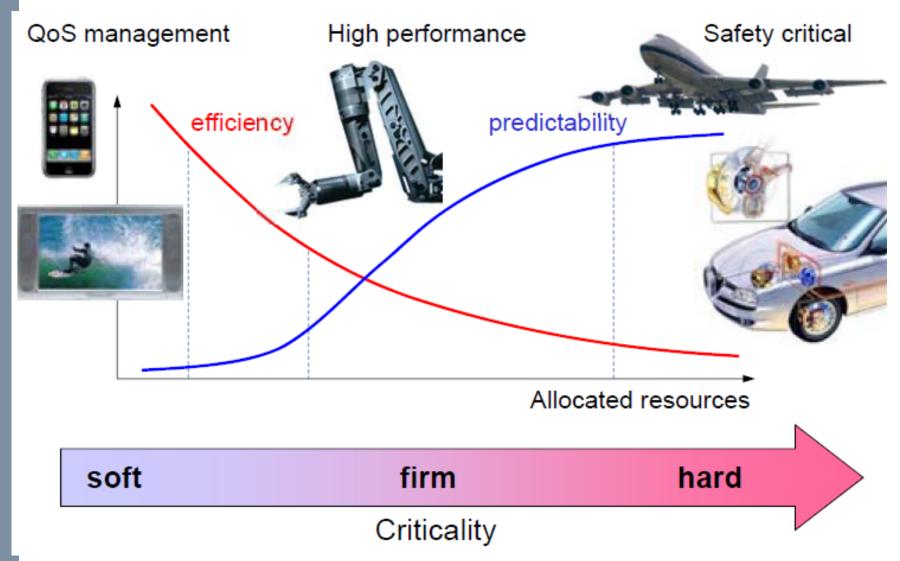
"Real-Time Systems are computing systems that must guarantee bounded and predictable response times"

#### Predictability of response times must be guaranteed

- > for each critical activity
- > for all possible combination of events



# **Predictability vs. Efficiency**





## **Embedded System Characteristics**

#### **FEATURES** (embedded)

Scarce resources (space, weight, time, memory, energy)

High concurrency and resource sharing (high task interference)

Interaction with the environment (causing timing constraints)

High variability on workload and resource demand

#### **REQUIREMENTS (RT)**

High efficiency in resource management

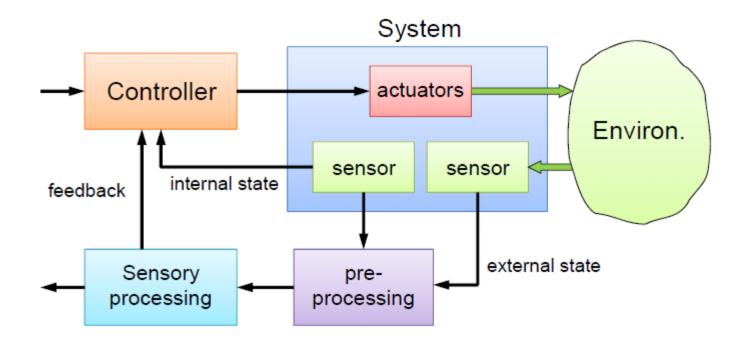
Temporal isolation to limit the interference

High predictability in the response time

Adaptivity to handle overload situations



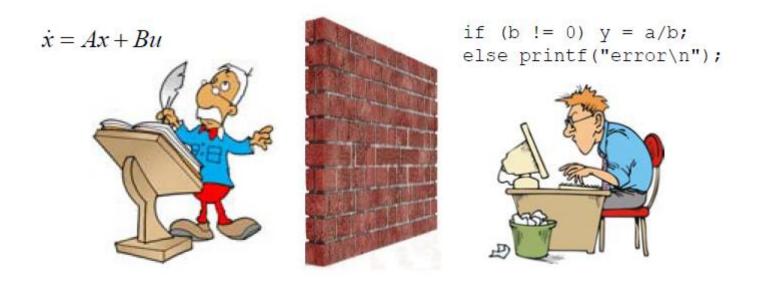
# Recap: a typical control system





## **Control and Implementation**

Often, control and implementation are done by different people that do not talk to each other:

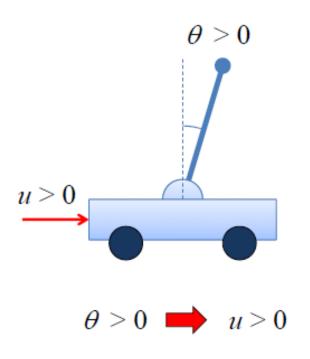


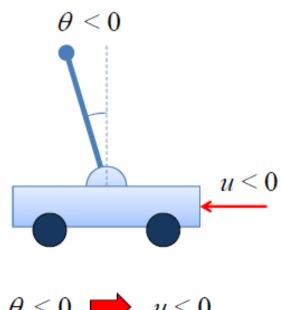
Control guys typically assume a computer with infinite resources and computational power



## **Example: Inverted Pendulum**

A positive angle  $\theta$  requires a positive control action u









## **A Control Task**

```
task
      control(float theta0, float k)
                                ..... control gain
float error;
                          ----- reference angle
float
      u;
float theta;
   while (1) {
      theta = read_sensor(); sensing
      error = theta - theta0;
                                computation
      u = k * error;
                               actuation
      output(u);
      wait_for_next_period(); synchronization
```

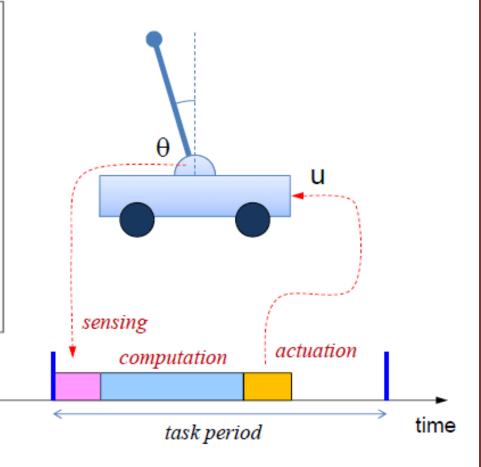


## **A Control Task**

```
task control(float theta0, float k)
{
float error, u, theta;

while (1) {
    theta = read_sensor();
    error = theta - theta0;
    u = k * error;
    output(u);
    wait_for_next_period();
    }
}
```

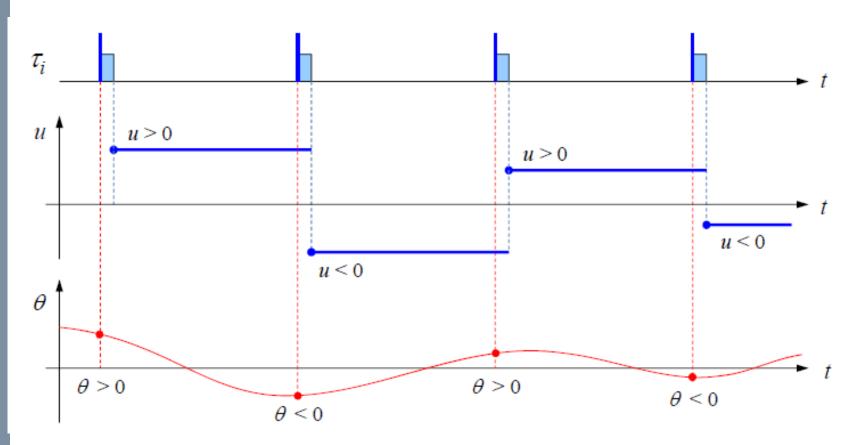
task execution





## **Traditional Control View**

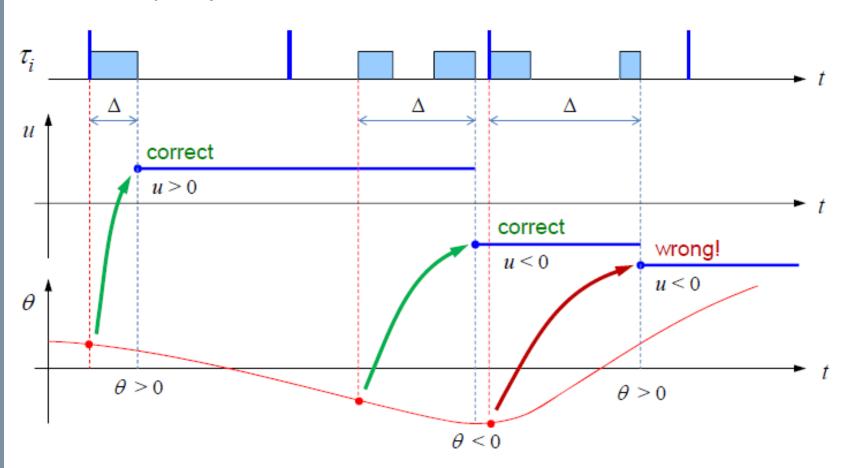
Negligible delay and jitter





## **Real Situation**

Variable delay and jitter





## **Implications**

- > The tight interaction with the environment requires the system to react to events within **precise timing constraints**
- > Timing constraints are imposed by the **performance** requirements and the **dynamics** of the system to be controlled

The operating system must be able to execute tasks within timing constraints



## **Design Requirements**

#### **Modularity**

 A subsystem must be developed without knowing the details of other subsystems (system engineering and team work are essential)

#### **Configurability**

> Software must be adapted to different situations (through the use of suitable parameters) without changing the source code

#### **Portability**

Minimize code changes when porting the system to different hardware platforms

#### **Predictability**

Allow the estimation of maximum delays

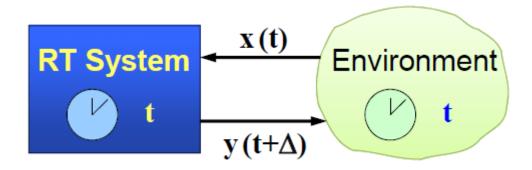
#### **Efficiency**

 Optimize the use of available resources (computation time, memory, energy).



## **Cyber-Physical Real-Time Systems**

It is a system in which the correctness depends not only on the output values, but also on the **time** at which results are produced



When we put the environment into the picture...

> REAL means that system time must be synchronized with the time flowing in the environment



## **Real-Time** ≠ **Fast**

"To guarantee timing constraints it is sufficient to use faster and more powerful ECUs"



## **Real-Time** ≠ Fast

"To guarantee timing constr



sufficient to use faster and more





A real-time system is **not a fast system** 

The objective of a fast system is to minimize the average response time

But ...

Real-time systems need to guarantee the **WORST CASE RESPONSE TIME** 



## **Real-Time Requirements**

Don't trust the average when you have to guarantee worst-case performance

"A guy once drowned crossing a river which was 10 inches deep on average"

A real-time system needs to guarantee that **multiple** critical tasks are **always** computed within well defined deadlines

- > Testing is often NOT sufficient
- > Timing behavior depends on actual situation at runtime

Worst case behavior might never happen in a lifetime!!!

> This doesn't mean you can't identify and bound it analitically



## Sources of non determinism

#### Platform architecture

Cache, pipelining, interrupts, DMA

#### **Operating system**

> Scheduling, synchronization, communication

#### **Programming Language**

> Lack of explicit support for time predictability

#### **Design methodologies**

> Lack of analysis and verification techniques



# Traditional (wrong) approach

Traditional RT applications are typically designed using empirical techniques:

- > Assembly programming
- > Timing through dedicated timers
- Control through driver programming
- > Priority manipulation

#### Disadvantages

- > Tedious programming which heavily depends on programmer's ability
- > Difficult code understanding
- > Difficult maintainability
  - Millions LoC → understanding takes more than rewriting
- > Difficult to verify timing constraints
- > High risk of undetected failures
  - Low reliability



## A new approach

Tests, although necessary, allow only a partial verification of system's behavior

- > Analytical design
- Component by component
- > Interaction between component is also modeled **first**

Predictability at the level of the controller, operating system and ECUs

> The are our "actuators"

Critical systems must be designed under **pessimistic assumptions** 

> Think of Worst case





# **Real-Time Operating System (RTOS)**

A real-time operating system is responsible for:

- > Managing concurrency
- Activating periodic tasks at the beginning of each period (time management)
- > Deciding the execution order of tasks (scheduling)
- Solving possible timing conflicts during the access of shared resources (mutual exclusion)
- Manage the timely execution of asynchronous events (interrupt handling)

# Multi-process and multi-task management



## What are processes?

## A process is an executing program

(an OS can execute many processes at the same time  $\rightarrow$  Concurrency)

A (sequential) process goes through **states**, which change over time

- > what are the actual data values?
  - set of processor registers + vars
- > what is processor doing?
  - running, waiting, ....



# **Example for (data) state: GCD**

#### > Greatest common divisor

```
int gcd(int a, int b)
{
  while (a!=b)
  {
    if (a < b) b = b - a;
    else a = a - b;
  }
  return a;
}</pre>
```

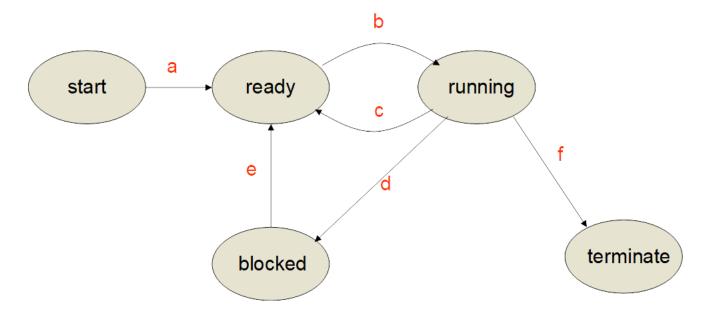
Step	a	b
1	21	15
2	6	15
3	6	9
4	6	3
5	3	3



### **Process states**

The OS executes many processes at the same time, each of them is either:

- > starting (the process is being created)
- ready (the process is ready to be executed)
- > executing (the process is executing)
- > blocked (the process is waiting on a condition)
- > terminating (the process is about to terminate)





## **Process state events**

- a) Creation
- b) Dispatch
- c) Preemption
- d) Wait on condition
- e) Condition true
- f) Exit

the process is created

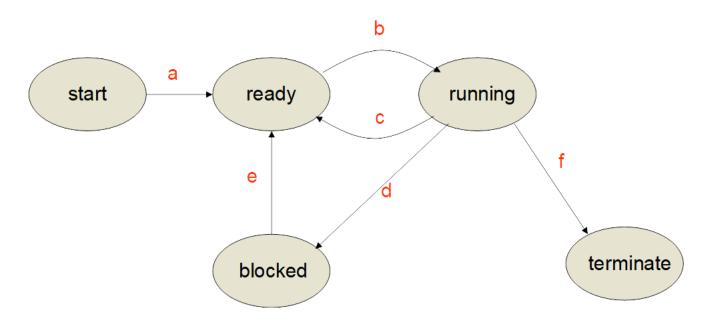
the process is selected to execute

the process leaves the processor

the process is blocked on a condition

the process is unblocked

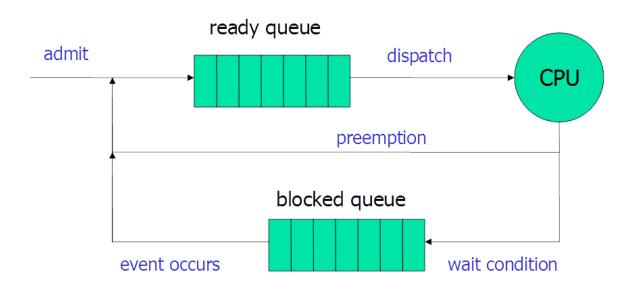
the process terminates





# Scheduling-single processor

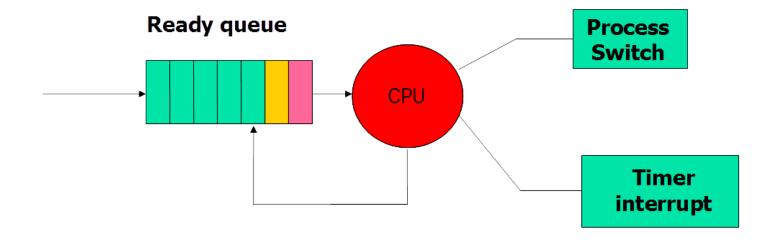
> The scheduling problem: choose which process goes first





# Time sharing - fairness

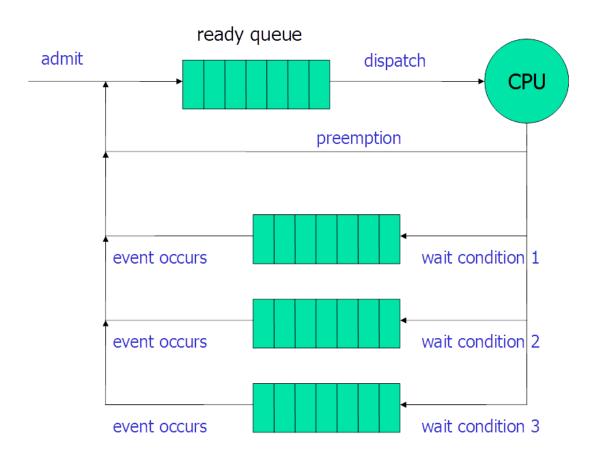
- > Given a time T (e.g., 1 sec)
- > be sure we allocate the CPU at least T/N, where N = #processes





# Scheduling – multi processor

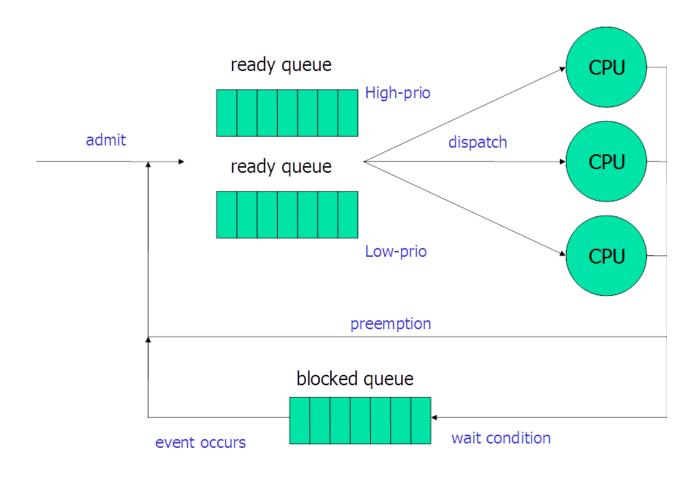
> Multiple wait queues, a single ready queue





# **Priority scheduling**

> Multiple ready queues associated with PRIORITY





### **Process switch**

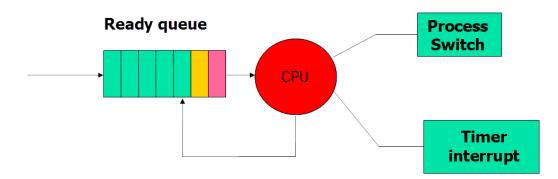
A process goes to the wait queue when it gives control to the OS

> Typically: system calls

...but we don't want a "bad" process might reserve 100% of processor!!

#### A switch can happen if:

- > The process has been "preempted" by another higher priority process
- > The process **blocks** on some condition, or syscall
- > In **time-sharing** systems, the process has completed its "round" and it is the turn of some other process





# Scheduling and resources

#### Scheduling/execution

- The execution of a process follows an execution path, and generates a trace (sequence of internal states)
- > It has a state (ready, running, etc.) and scheduling parameters (priority, time left in the round, etc.)
- > Already seen

#### **Resource ownership**

- A process includes a virtual address space, a process image (code + data)
- > It is allocated a set of resources, like file descriptors, I/O channels, etc.
- > We won't see this (for the moment..)



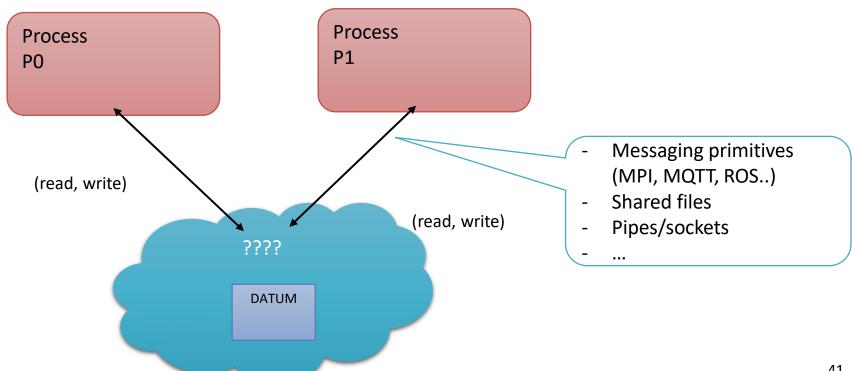
# **Multi-threading**



# Multi-processing: limitations

#### Typically, processes do not share memory

- To communicate between process, it is necessary to use OS primitives: heavy and cumbersome
- Process switch is more complex because we must change address space





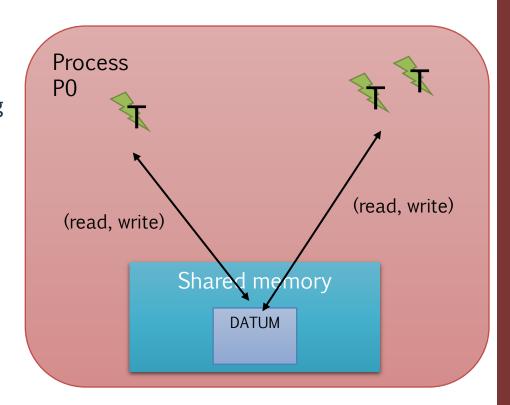
# **Multi-threading**

Threads in the same process share the same address space

- > They can access the same variables in memory
- Communication between threads is simpler
- > Thread switch has less overhead

If possible, preferred for implementing concurrent applications







### **Processes vs. threads**

#### **Speed of creation**

> Creating a thread takes far less time than a process

#### **Speed of switching**

> Thread switch is faster than process switch

#### **Shared memory**

- > Threads of the same process run in same memory space
- > You don't need to use heavyweight primitives such as sockets, and message-passing

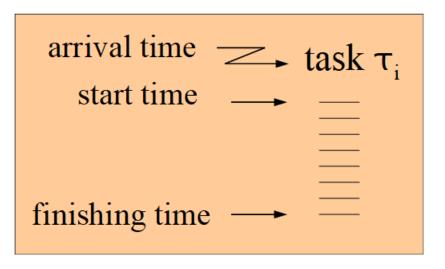
# Scheduling theory from the OS perspective



### **Definitions: tasks**

"A **task** is a sequence of instructions that in absence of other activities is continuously executed by the processor until completion"

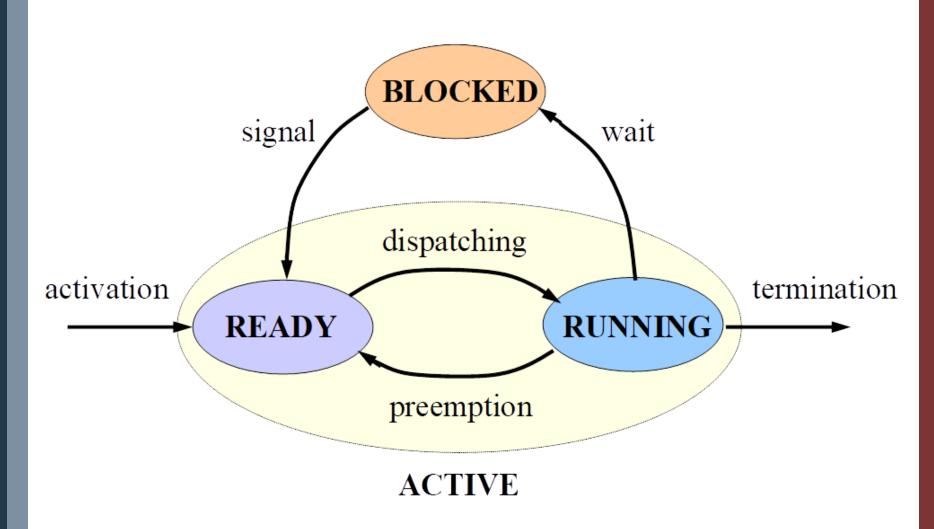
- > It can be a process or a thread depending on the operating system
- > E.g., Linux does not distinguish between threads and processes
- > Everything is task!







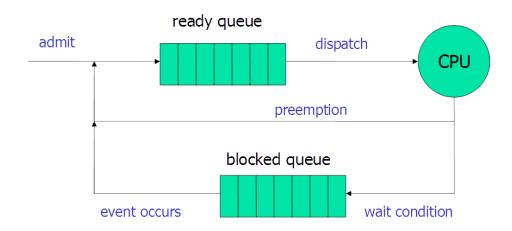
# Task state transitions (steady cycle)





# Task scheduling

- > The ready tasks are kept in a waiting queue, called the ready queue;
- > The strategy for choosing the ready task to be executed on the CPU is the scheduling algorithm



#### Can be

- > **Preemptive**: if the running task can be temporarily suspended to execute a more important task.
- > Non-preemptive: if the running task cannot be suspended until completion.



### **Schedule**

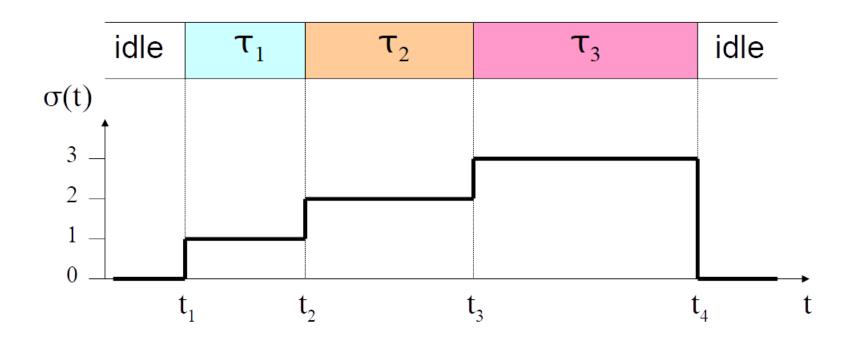
A particular assignment to task(s) to processor(s)

> Given a task set  $\Gamma$ = { $\tau$ <sub>1</sub>, ...,  $\tau$ <sub>n</sub>}, a schedule is a mapping  $\sigma$  :  $\mathbf{R}$ + →  $\mathbf{N}$  such that  $\forall \mathbf{t} \in \mathbf{R}$ +:

$$\sigma(t) = \begin{cases} k > 0 & \text{if } \tau_k \text{ is running} \\ 0 & \text{if the processor is idle} \end{cases}$$



# Schedule: example

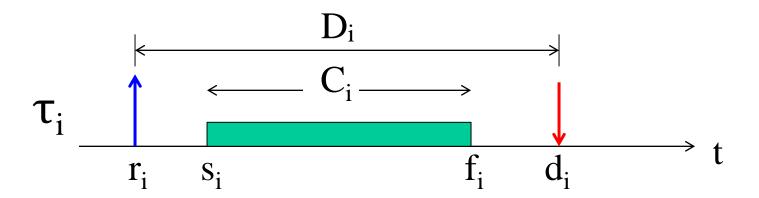


- > At time t<sub>1</sub>, t<sub>2</sub>, t<sub>3</sub>, and t<sub>4</sub> a **context switch** is performed
- > Each interval [t<sub>i</sub>, t<sub>i+1</sub>) is called a **time slice**



## **Real-time tasks**

- > r<sub>i</sub> request time (arrival time ai )
- > s<sub>i</sub> start time
- > C<sub>i</sub> worst-case execution time (WCET)
- > d<sub>i</sub> absolute deadline
- > **D**<sub>i</sub> relative deadline
- > **f**<sub>i</sub> finishing time





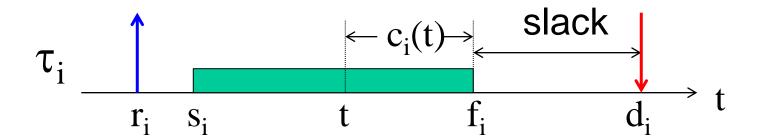
# Other parameters

> Lateness:  $L_i = f_i - d_i$ 

> **Tardiness:** max(0, L<sub>i</sub>)

> **Residual WCET:**  $c_i(t)$  (at time  $r_i$ , it is  $c_i(r_i) = C_i$ )

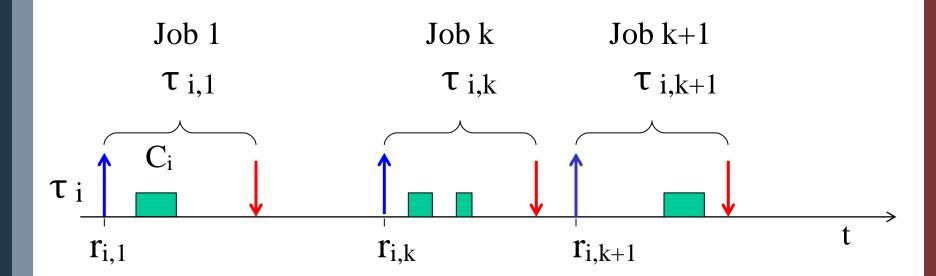
> Laxity (o slack):  $d_i - t - c_i(t)$ 





# **Tasks and Jobs**

> a task is an infinite sequence of instances (jobs):





# Task criticality

#### **HARD** tasks

- > all jobs must meet their deadlines: missing a deadline may have serious consequences
  - sensory acquisition
  - low-level control
  - sensory-motor planning

#### FIRM tasks

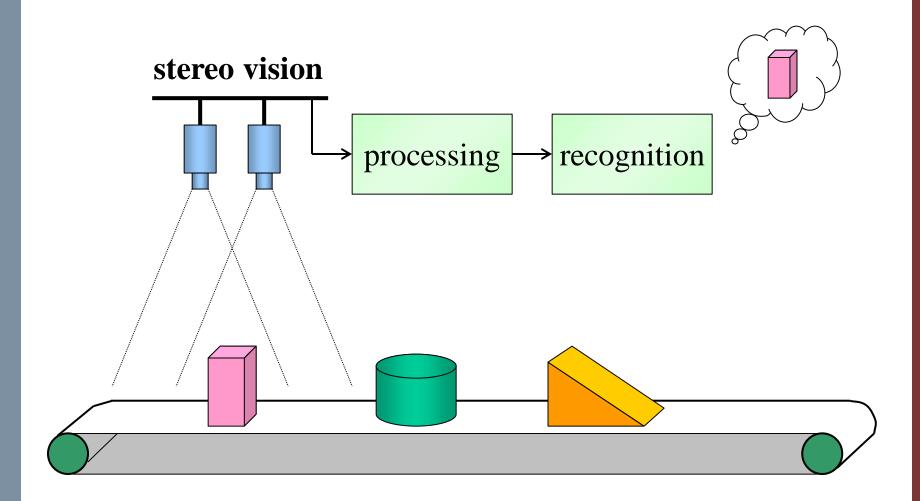
> only some jobs can miss their deadline

#### **SOFT** tasks

- > jobs may miss deadlines: the goal is to minimize responsiveness
  - reading data from the keyboard
  - user command interpretation
  - message displaying
  - graphical activities



# Sample application





### **Activation modes**

### time driven **periodic tasks**

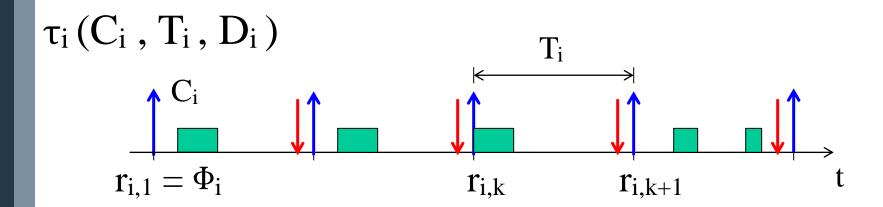
the task is automatically activated by the kernel at regular intervals.

### event driven aperiodic tasks

- the task is activated upon the arrival of an event or through an explicit invocation of the activation primitive.

# Periodic task model

$$\begin{cases} \rightarrow & r_{i1} = \Phi_i \\ \rightarrow & r_{i,k+1} = r_{i,k} + T_i \end{cases}$$



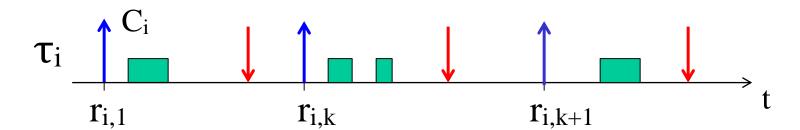
$$\begin{array}{ll} r_{i,k} \, = \, \Phi_i + (k\text{-}1) \, T_i \\ \\ d_{i,k} \, = \, r_{i,k} + D_i \end{array} \quad \left[ \begin{array}{l} \text{often} \\ D_i = T_i \end{array} \right]$$



# Aperiodic task model

**Aperiodic:**  $r_{i,k+1} > r_{i,k}$ 

**Sporadic:**  $r_{i,k+1} \ge r_{i,k} + T_i$ 





### **Task constraints**

### **Timing** constraints

> deadline, activation, completion, jitter

#### **Precedence** constraints

> they impose an ordering in the execution

#### **Resource** constraints

> they enforce a synchronization in the access of mutually exclusive resources.



# Timing constraints

#### **Explicit**

Included in the specification of the system activities.

#### **Examples**

- > open the valve in 10 seconds
- > send the position within 40 ms
- > read the altimeter every 200 ms

#### **Implicit**

 Do not appear in the system specification but must be respected to meet the requirements.

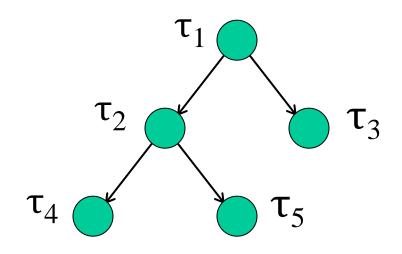
#### Examples

- > avoid obstacles while running at speed v
- > control an inverted pendulum of height h and weight w



### **Precedence constraints**

Sometimes tasks must be executed with specific precedence relations, specified by a **Directed Acyclic Graph - DAG** 



predecessor

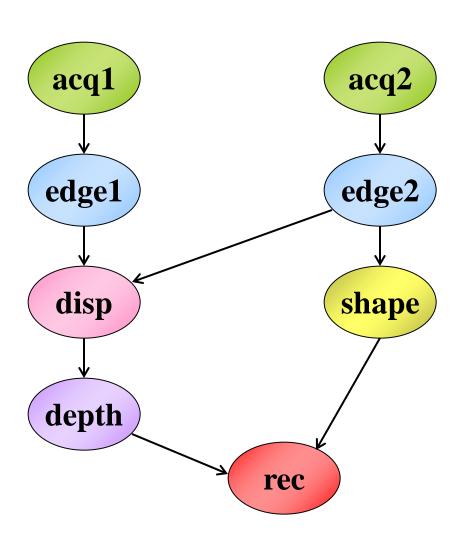
$$\tau_1 \prec \tau_4$$

immediate predecessor

$$\tau_1 \rightarrow \tau_2$$



# Precedence graph





### References



#### Course website

http://hipert.unimore.it/people/paolob/pub/Industrial Informatics/index.html

#### My contacts

- > paolo.burgio@unimore.it
- http://hipert.mat.unimore.it/people/paolob/

#### Resources

- Giorgio Buttazzo, "Hard Real-Time Computing Systems: Predictable Scheduling Algorithms and Applications". 3rd Edition. 2011. Springer
- > "Real-Time Embedded Systems" course by Prof. Bertogna @UNIMORE
- > A "small blog"
  - http://www.google.com