Design patterns

Paolo Burgio paolo.burgio@unimore.it

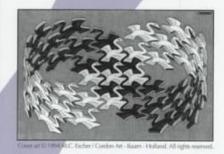


PROGRAMMING

70% THINKING
5% CODING
25% DEBUGGING

Elements of Reusable Object-Oriented Software

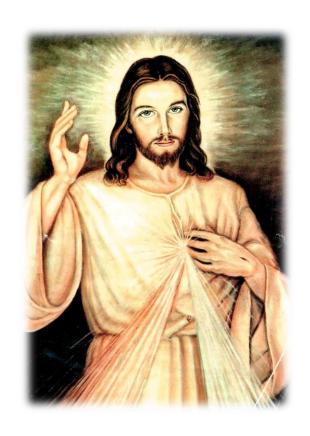
Erich Gamma Richard Helm Ralph Johnson John Vlissides



Foreword by Grady Booch







The Gang of Four



Elements of reusable Object Oriented Software *

Elements

of reusable

Object Oriented

Software



Elements of reusable Object Oriented Software *

Elements

> Simple, basic parts of

of reusable

> We did mistakes, we learned from them

Object Oriented

> Years of mistakes

Software

>



As simple as that

Your parents, grandparents, teachers, ancestors faced problems

They found solutions

..smart solutions...

This is their (our) legacy

- > Hundreds of know problems, with known solutions
- > All of them build upon basic principles
- > Sync/vs async, de-coupling, SOLID, etc



Ok, let's be clear

What design patter can give you

- > A common, known vocabulary
- > Solve complex problems way ahead of time
- > Provide solid ground to motivate your design choices

What they cannot give you

- > Exact solution: each problem/project is unique
- > Full-fledged solution for every design/programming problem

But they can save you a lot of headaches!



How do they help you?

They force you to

- > Find appropriate objects to model your domain (aka: decomposition)
- Determine objects granularity (e.g., Creational patterns such as Factory)

Clearly define interfaces and classes

- > Defining object implementations...
- > ...and the relations among them (inheritance between interfaces, or between classes?)

Implement reusable code

- > Better inheritance, or composition/aggregation?
- > Delegation (e.g., Adapter, Strategy, Visitor) implements loose coupling among SW entities
- > "Who has control?", "Who creates objects?" ... focus on the role of your SW entities!



Commonly known (design) mistakes

...you didn't know about

- You explicitly declare object classes
- You explicitly call methods, to implement an high-level operation
- You have strong dependencies on HW and SW platforms (e.g., middleware)
- Your classes depend on internals of another class
- Your code might depend on algorithms that you implement
- > Tightly coupling among components/entities/classes/...
- Always use subclasses to extend functionality/specialize behavior
- > (not actually a mistake) you might need to modify a "closed" class
- > ...



The so-called <u>Code smells</u> (we'll see them later)

A brief recap...

so that we can go beyond





Dependency inversion principle

Your project shouldn't depend of anything, make those things depend of interfaces

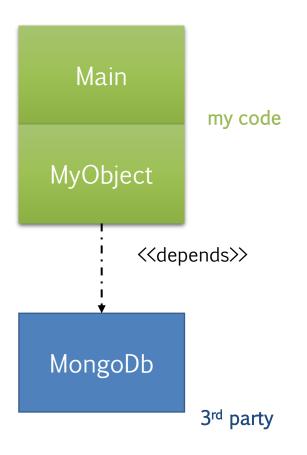
- > Design wrappers around your dependencies
 - (This is NOT "dependency injection"...but its good friend)
- Answers to: "How can I avoid getting crazy with dependencies?"
- > Pros: isolation between code components; your code reflects the analysis/model of business
- Cons: additional programming effort)



Dependency inversion principle

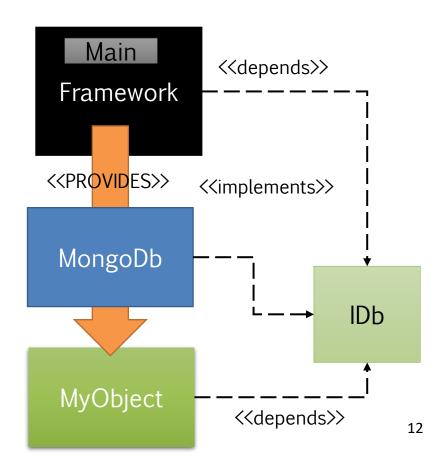
Library/Toolkit

> Tied to 3rd party code



Framework

- Inversion of control
- > Dependency injection





The software journey, so far...

Aka: welcome to the real world

- You didn't know, but) you've been designing software according to one of this schemes
- > Depending on the complexity of your system, you have these tools



3) Framework

2) Toolkit

1) Application



1) Application

Self-contained software artifacts

- In two words: it has its own main(), and few dependencies
- The only hard dependency might be on HW platform (e.g., uses Ethernet, or GPU w/CUDA), or SW platform (uses GNU/Linux vs. Win API)
- Typical of small projects (because it's hard to make it grow bigger)

How design patterns can help you

- > Reduce dependencies among app internals
- Loosely coupling among (sub)modules increases reusability/debugging/testing
- > Wrapping HW/SW platform increases portability



2) Toolkit

Self-contained application

- ..but it heavily uses runtimes and libraries
- > You call them to get basic functionalities such as filesystem, I/O towards peripherals, etc..
 - Examples: stdlib, JRE
- > Projects can get bigger, components are reusable (e.g., runtime libs)

How design patterns can help you

- > Same as before
- Moreover, by wrapping libraries, you ensure that disrupting changes in their structure/API won't affect your code



3) Framework

A set of classes that constitutes the architecture/structure of an application

- Most of the part of application is already written...you often don't even write/own the main() function!
- > Of course, frameworks are written for a specific application domain (e.g., Web servers)
- > Heavily relies on Dependency inversion / Inversion of Control

How design patterns can help you

- > They are implemented in frameworks
- > If you want to interact with it...well, you'd better stick to them, to code faster

What is the difference?

- > They work at higher abstraction level
- > They are small architectural bricks to build bigger applications (e.g., how to build a door, a stair, etc)
- > They are not specialized for an application domain



(Incomplete) taxonomy of design patterns

Creational

- > Factory
- > Singleton
- > Builder
- > Prototype

Structural

- > Adapter
- > Bridge
- > Composite
- > Façade
- > Proxy
- > Decorator
- > FlyWeight



Behavioral

- > Chain of Responsibility
- > Command
- > Iterator
- > Interpreter
- > Mediator
- > Memento
- > Observer
- > State
- > Strategy
- > Template Method
- > Visitor



The typical structure of a design pattern

- 1. Name, purpose, aliases
- 2. Motivation Why the hack should I do so?
- 3. Applicability Where it applies, and where it doesn't
- => What to do (Personal note: even if you don't know why...use them!)

A full set of example/code snippets to implement it

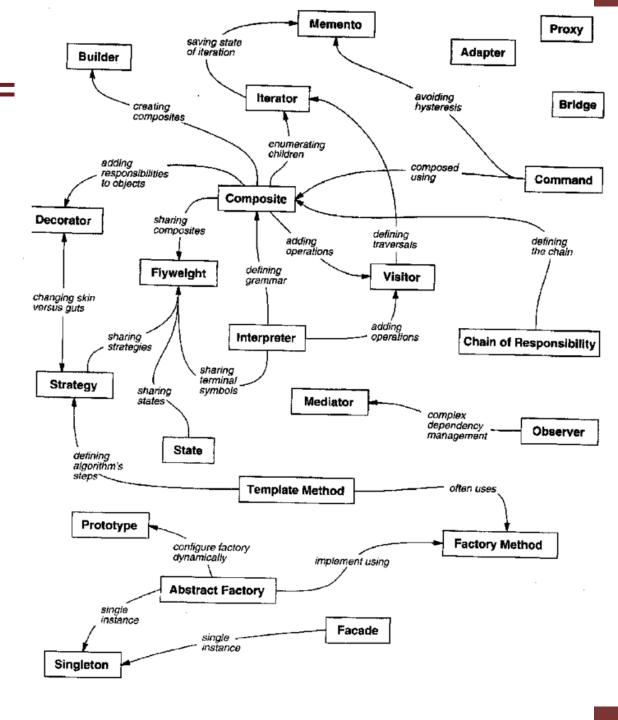
- > With known examples
- With related patterns (everything is part of a bigger picture!)
- > With (wanted or unwanted) side effects

The bad news

- > I will only teach you 3-4 four of them
- Advanced (LM?) courses can give you a full
- > Coding, coding, coding



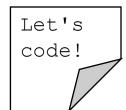
Relationships between patterns



Singleton



How to code it



I won't give you any practical example, I'll let you do it

- > Create a simple application that creates an object, and calls a method on this object
- > Just, make sure it is possible to instantiate only only one object of this class
- > TODO for home
- Concurrent creatzion (w/multiple threads)
- > The Object Pool patterns: instead of one, I want to create at most Nobjects



Singleton

A **creational** pattern

Purpose

> Make sure that there is only one instance (object) of a class active in the system

Motivation

- > You might need to abstract single resources (e.g., printing queues, DBMS, ...)
- > The class itself shall be responsible to instantiate the singleton
- > No other instance (i.e., object of the same class) shall exist

Applicability

> When you need a single point of access to an instance of a class



Consequences/side effects

- > You give controlled access to the single instance, which is a bottleneck in your system
 - You can handle access to its internals via queues...
 - Need to handle concurrency, via locks, mutexes, etc..
- You reduce the namespace (no global vars)
- > Still, easy to specialize via subclassing
- You can extend it to provide a limited set (pool) of instances instead of one
 - Goes towards the <u>Factory</u> pattern
- More flexibility wrt class-wise operations and members (aka: static)

Factory



Factory/Factory method/Virtual constructor

A creational pattern

Purpose

> Defines an interface for the creation of an object, leaving to subclasses the choice of which class to instantiate (basically, it forbids you using the constructor anywhere in code)

Motivation

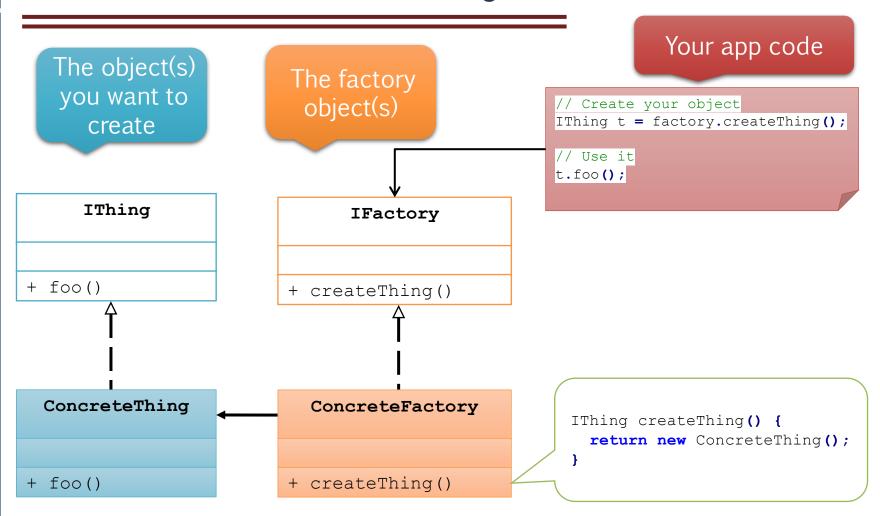
Most of modern frameworks rely on abstract classes/interfaces, and maintain the relations among them

Applicability

- > When you don't (want to) know which actual class you shall instantiate
- You can choose among multiple objects that implement the same contract (interface)
- > Single point of access for delegates



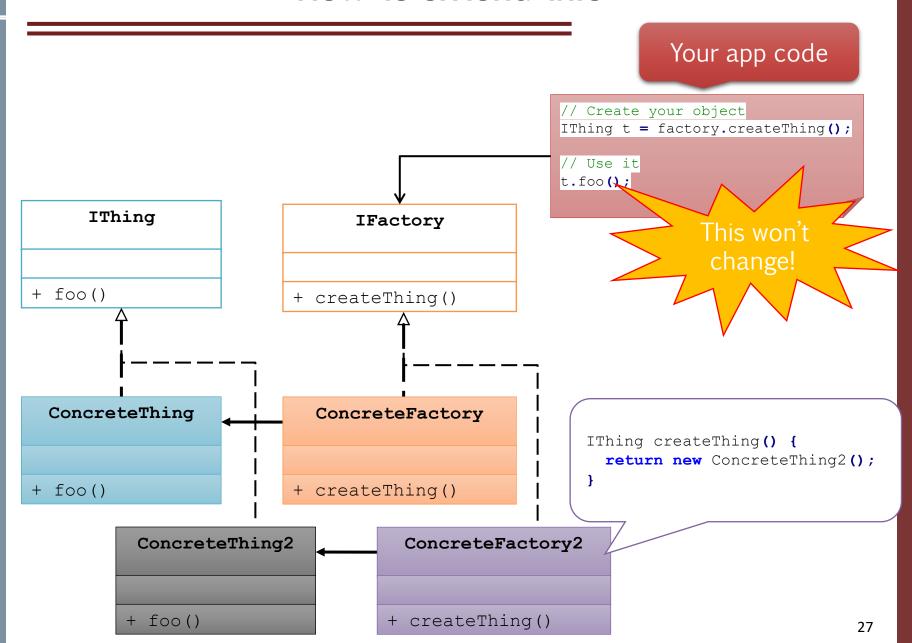
Class diagram



IMPORTANT: The entities that you see here are the <u>actors</u> of the pattern, often named <u>roles</u>



How to extend this





Consequences/side effects

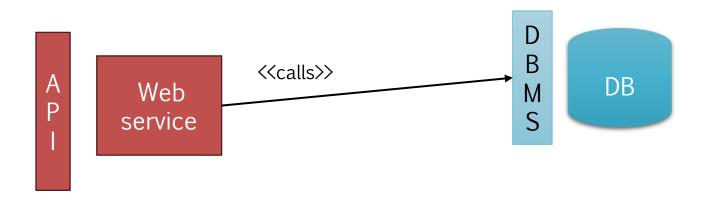
- You decouple the created object from the utilizer (it uses IThing, you provide ConcreteThing)
- > ...and the choice of which class to instantiate is **responsibility** of another class, which is itself segregated behind an interface (e.g., IFactory) to enable scalability
- > You can easily specialize/alter functionalities (ConcreteThing2), with minimal modifications to code
- You can provide parallel/alternate implementations of the same functionality



Practical example: Unit & Integration testing

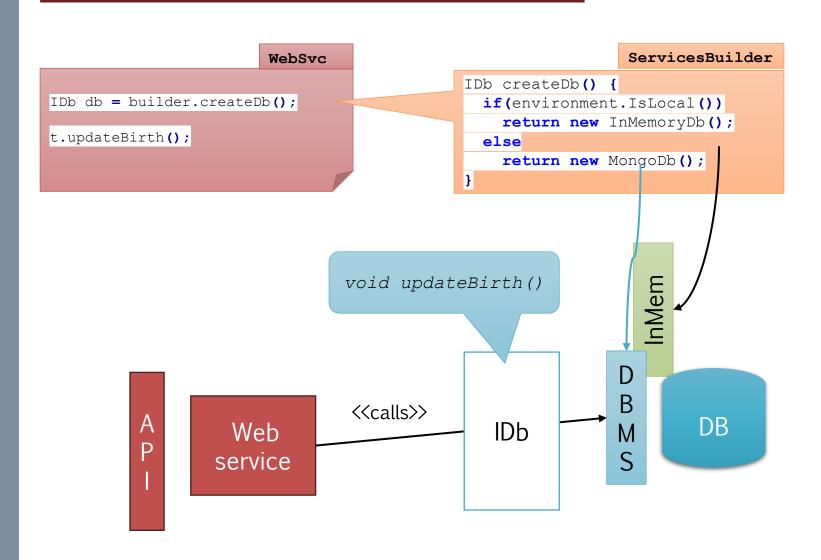
Problem: I need to implement & test an application that has a DB

- > I don't want to run a DB every time I am testing!
- > In Unit tests, I only want to test a single functionality (e.g., check for age)
- > In Integration tests, I don't need a persistent storage!





Integration tests: InMem DB vs. real storage

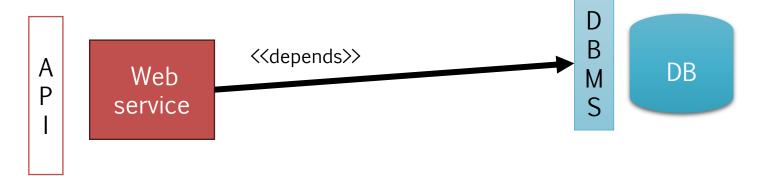


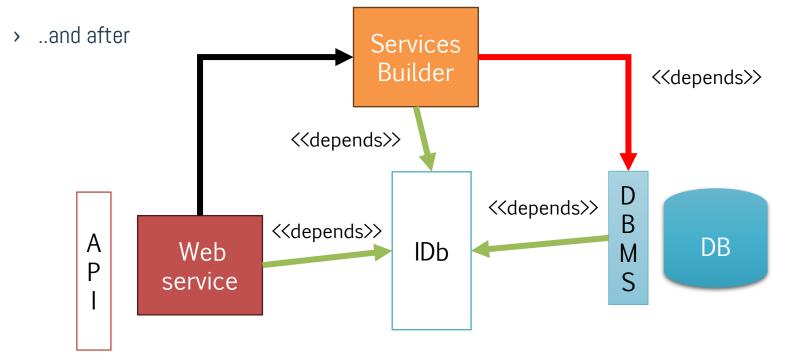


Interface segregation & Dependency inversion



Before...







The set-up/build responsibility

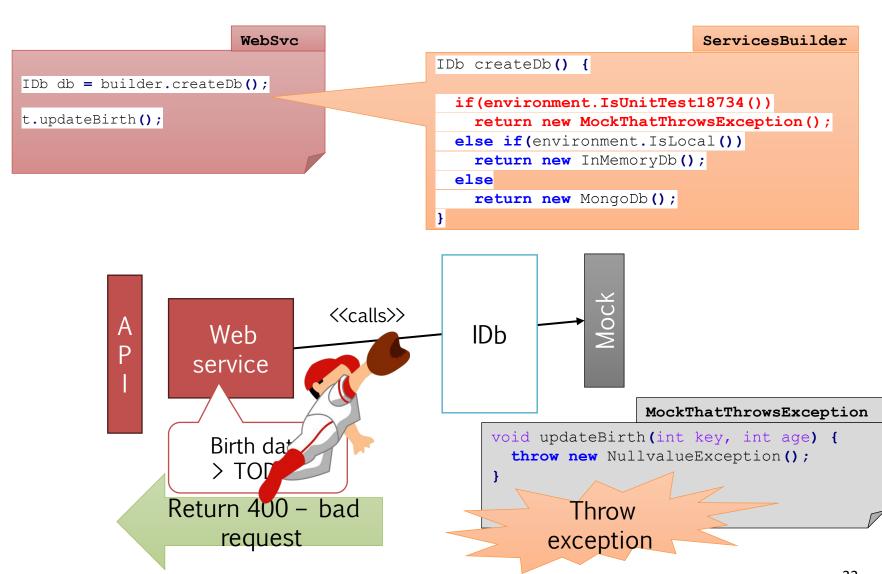
```
IDb createDb() {
   if(environment.IsLocal())
     return new InMemoryDb();
   else
     return new MongoDb();
}
```

We cannot completely remove the dependency towards MongoDb (of course!)

- > Someone shall know about which class to create!
- > In this case, ServicesBuilder class has the <u>responsibility</u> of setting up the application services
- > This is a typical pattern for set-up / bootstrap in highly-scalable systems

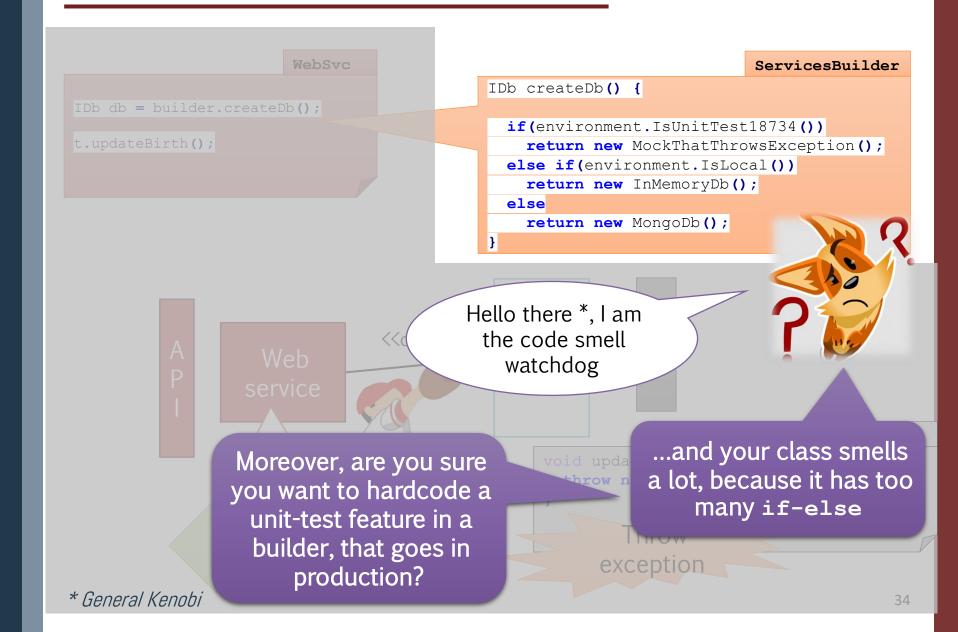


Another example: mocking objects



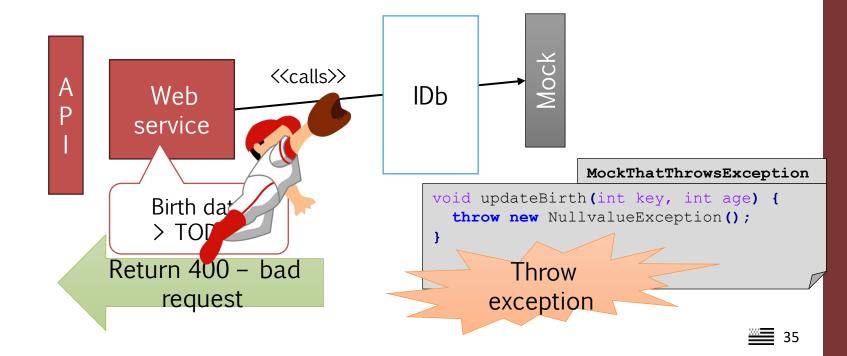


Another example: mocking objects





Mocking objects: you're doing it well





Variants: abstract vs. concrete class

A completely/partly abstract class...

> (i.e., Interface)

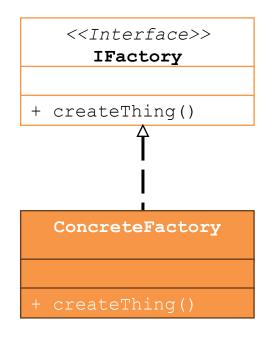
```
IThing createThing() {
   // Default implementation
   return new DefaultThing();
}
```

BaseFactory

createThing()

TheFactory

createThing()



...or a concrete class?

- > (So, you can provide, ex: default implementation)
 - > You don't need to add a class for this



Variants: parametrical methods

Practical problem: how do I provide Environment to the Builder?!

- > We don't like global vars!!!
- Add it as a parameter

```
ServicesBuilder

+ createDb(in environment)
```

```
ServicesBuilder
IDb createDb() {
  if (environment.IsLocal())
    return new InMemoryDb();
 else
    return new MongoDb();
                 ServicesBuilder
IDb createDb(IEnv environment) {
 if(environment.IsLocal())
    return new InMemoryDb();
 else
   return new MongoDb();
```



Variants: use templates/generics

- > When the problem is simple, avoid creating subclasses
- > Here, we use template 'T' to specify the default type
- Optionally, "hide" actual DB implementation using concrete subclasses

WebSvc

```
IDb db = builder<<u>DefaultDb</u>>.createDb();
t.updateBirth();
```

ServicesBuilder

```
// Note: 'T' shall be declared to implement
// IDb, otherwise this doesn't compile
public class ServiceBuilder<T> {
   IDb createDb() {
    if(environment.IsProduction())
      return new MongoDb();
   else
      return new T();
   }
}
```

WebSvc

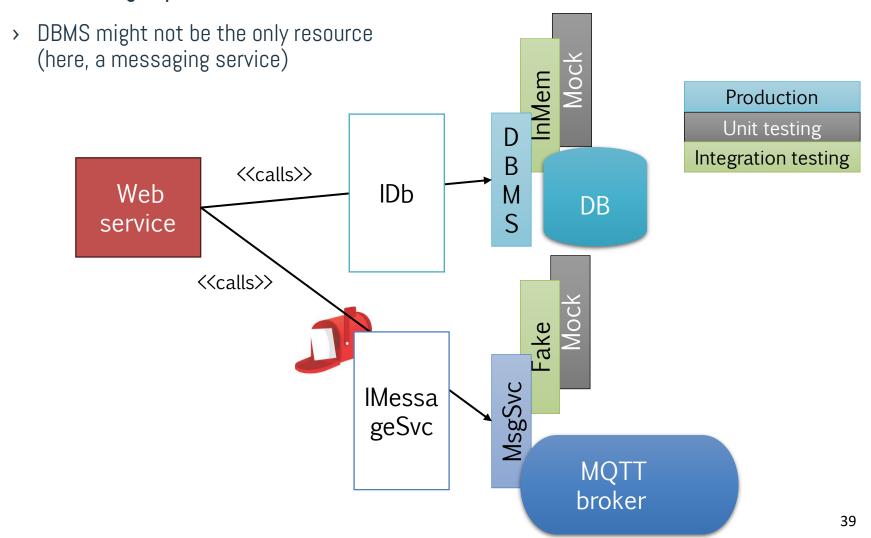
```
IDb db = builderWithDefault.createDb();
t.updateBirth();
```

ServicesBuilderWithDefault



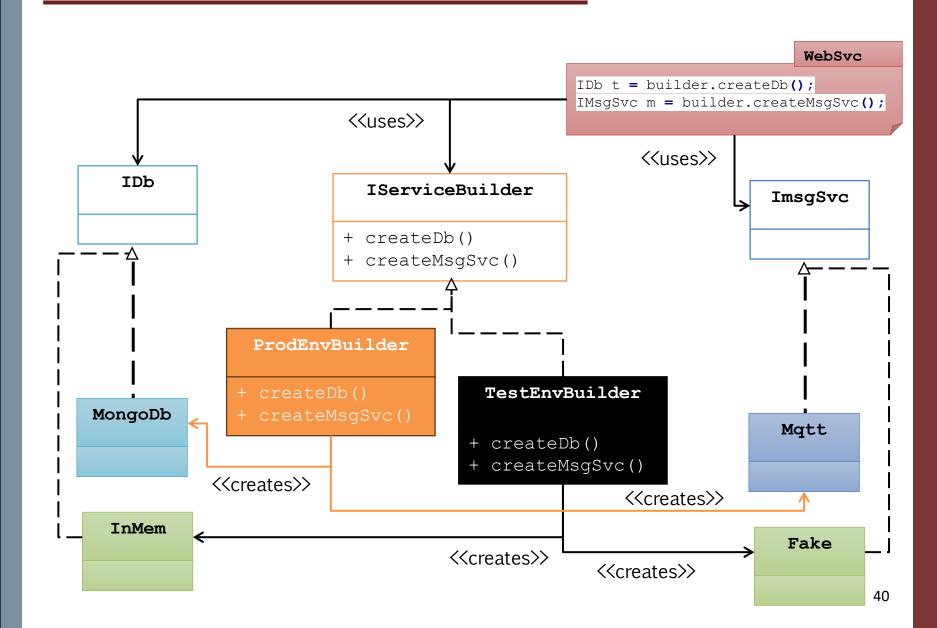
...local environment?

> We could **group** classes for local environment, for DEV environment, etc





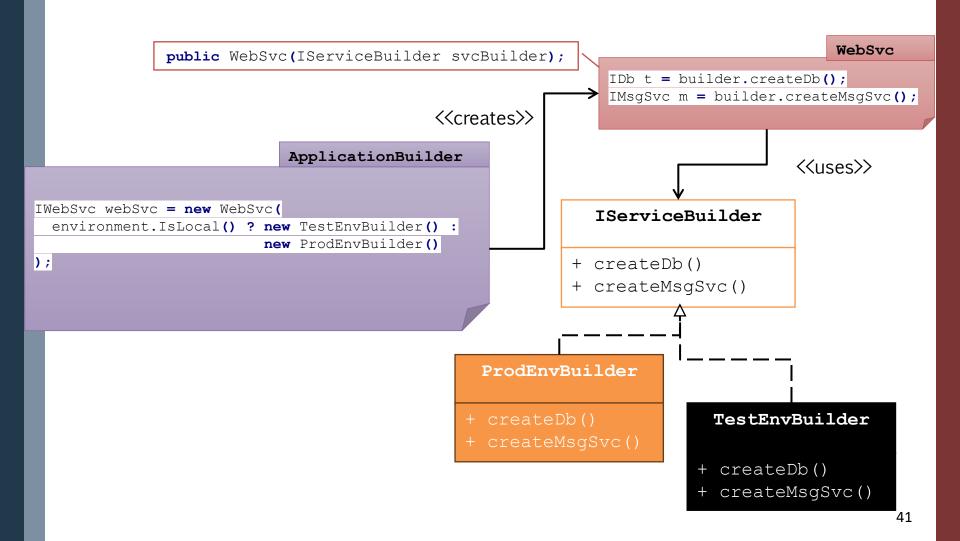
Environment-specific builders





Dependency injection

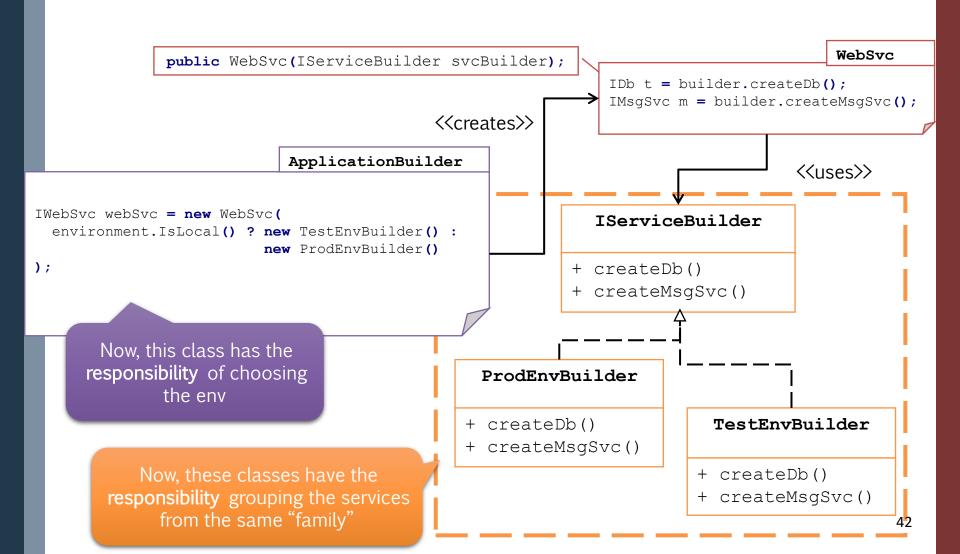
> A consequence/nice side effect of Dependency inversion / Inversion of Control





Dependency injection

> A consequence/nice side effect of Dependency inversion / Inversion of Control





Growing up: Abstract Factory (aka: Kit)

A **creational** pattern

Purpose

> Defines an interface for the creation of objects that are correlated among them, without specifying the actual classes

Motivation

> Classes for which we provide multiple variants/overridings, are often related among them

Applicability

- > There are multiple "families" of objects/services that a system shall use
- > Objects belonging to the same "family" are related among them (e.g., depending on the environment)
- > The system shall be independent on actual implementation of its services



Consequences/side effects

- > Same as Factory Method
- > But you can quickly change the "family" of services you are using
- > You typically shall use all classes from one "family" at the same time

Warning!

> Adding new classes implies modifying the factory Interface, hence, all factories/classes that implement that interface!

Notes

- > Typically, every factory is a Singleton
- > Not only related to OOP! See the example of runtime libraries



Adapter (and variants)



Adapter

A **structural** pattern

Purpose

> Convert the interface of a class into another interface, as requested by the <u>client</u> (i.e., the object who uses it)

Motivation

 Eventually, you might be able to use a given interface (e.g., from a library) because the client application cannot use it

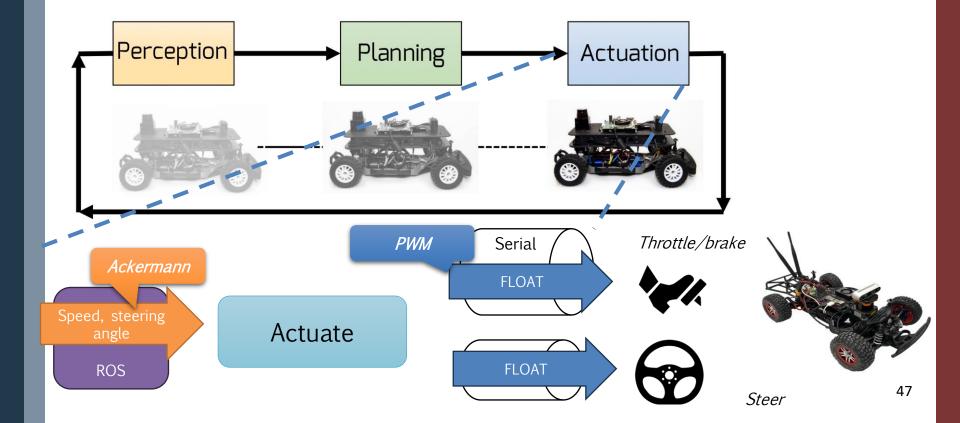
Applicability

> Whenever you have "compatibility" issue between two objects, because the client uses an interface that the source object does not declare it



Motivational example: F1/10

- > The engine controller (aka: VESC) speaks PWM protocol, via Serial
- Driving system runs using Ackermann control protocol, via ROS2
 Different protocols, different data formats





Motivational example: F1/10

IRosReceiver.java

```
public interface IRosReceiver {
   // let's skip this, ok? }
```

ISerialPwm.java

```
public interface ISerialPwm {
   /* Param pwr. A float number to
   * express the % of engine power
   */
   public void send(float pwr);
}
```

```
public class VehicleActuation {

public void driveVehicle(AckermannMsg msg) {

/* ...? */

}

Speed, steering angle

Actuate

ROS

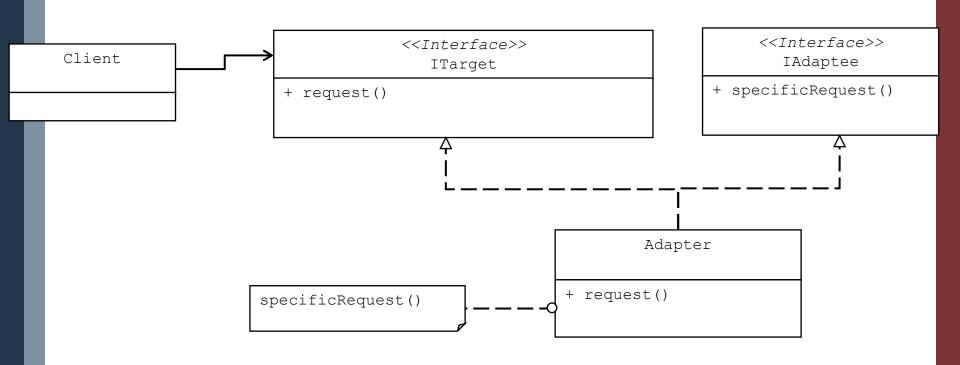
Skip this for simplicity
```



Basic structure: class-based

Overloads interfaces/abstract classes

> Here, interfaces





Speed, steering angle

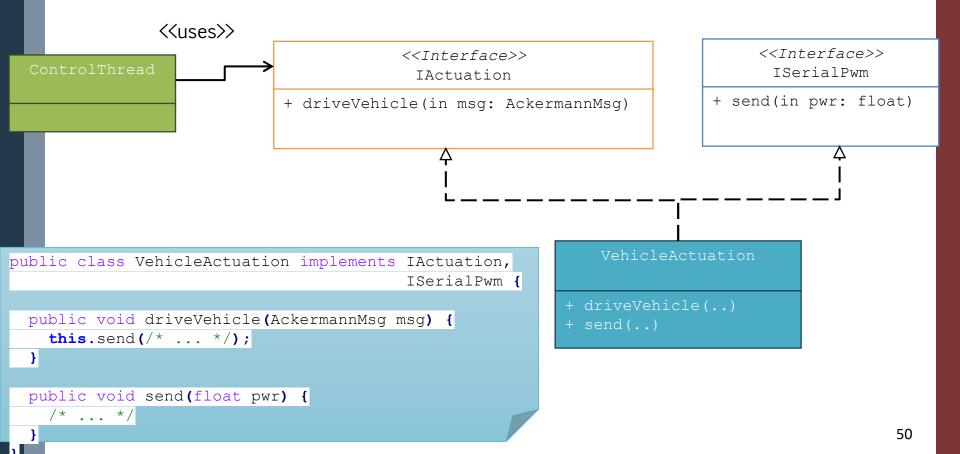
ROS

Actuate

FLOAT

Note

> It might look like we're breaking the Single Responsibility principle...

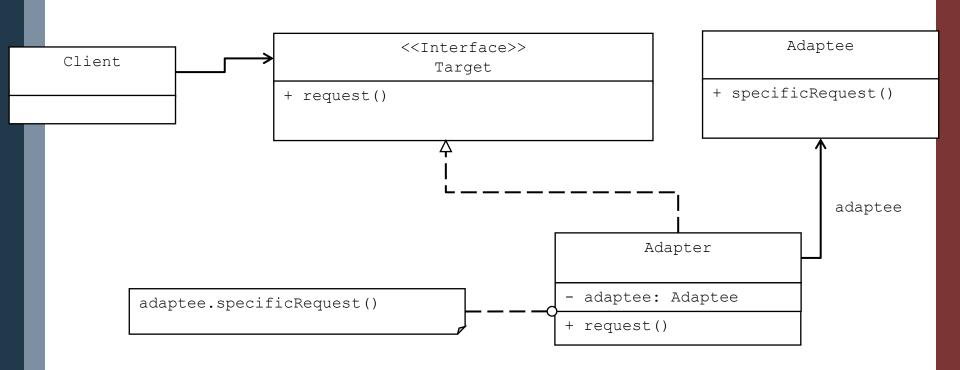


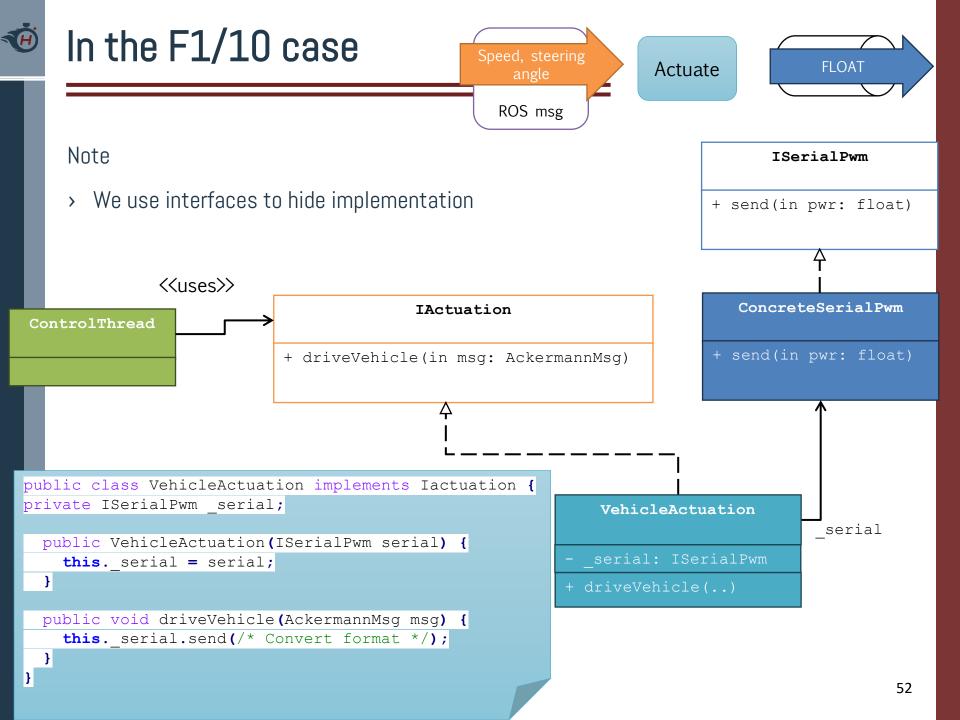


Basic structure: object-based

Overloads concrete classes

> Here, target is an interface, and Adaptee is not for the purpose of clarity







Go beyond...

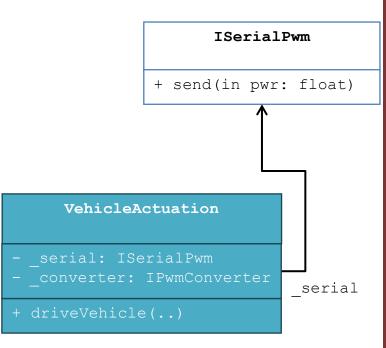
How do we convert the format?

- Is this responsibility of the Vehicle Actuation class?
- Is this responsibility of another class?

```
public class VehicleActuation implements Iactuation {
  private ISerialPwm _serial;

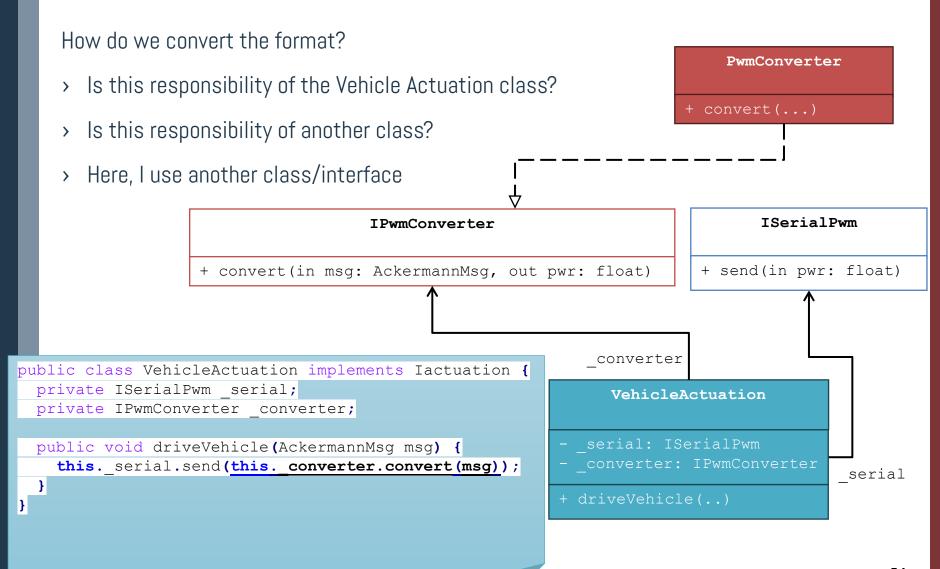
  public VehicleActuation(ISerialPwm serial) {
    this._serial = serial;
  }

  public void driveVehicle(AckermannMsg msg) {
    this._serial.send(/* Convert format */);
  }
}
```





Go beyond...





Consequences/side effects

- The amount of work an adapter shall do depends on the difference between the two interfaces to adapt: you might want (and I did) use multiple adapters
- > You can group them into a "family" of adapters (see also Abstract Factory) to enable multiple targets (e.g., serial/PWM vs another protocol)
 - See SolidTrafficLight, GCC
- > We should implement many smaller interfaces, rather than few, big ones, to enable "seeing the same class from different perspectives"
 - The Single Responsibility principle applies also to interfaces! And it's even more important than for classes (why?)

Notes

> In the example, I used the interfaces as much as I could. See also the Bridge pattern (or the "I" principle)



Consequences/side effects (cont'd)

The class-based implementation

- > Does not break the "S" principle, because...it's exactly the **responsibility** of the adapter!
- > It requires only one object
- Makes it easier to subclass

The object-based approach

- Lets you providing a "default implementation/behavior"
- > Makes the adapter operating with multiple adaptees (the F1/10 has two serials, one for throttle, one for steering!)

In embedded systems (Adapter variants)





What's special about embedded programming?

You typically have less generalized, more purpose-specific circuits and systems

- > Real-time constraints (e.g., Cyber-Physical Systems) call for hard requirements
 - BTW...The good news: requirements collection is highly structured and standardized
 - Specialized OSes (e.g., RT-Oses)
- Hardware might have specific features
 - How do we abstract them?
- > Tight Size, Weight and Power constraints (SWaP), cause low computational power

We typically program them in C, C++, or reduced set of C (or even ASM!)

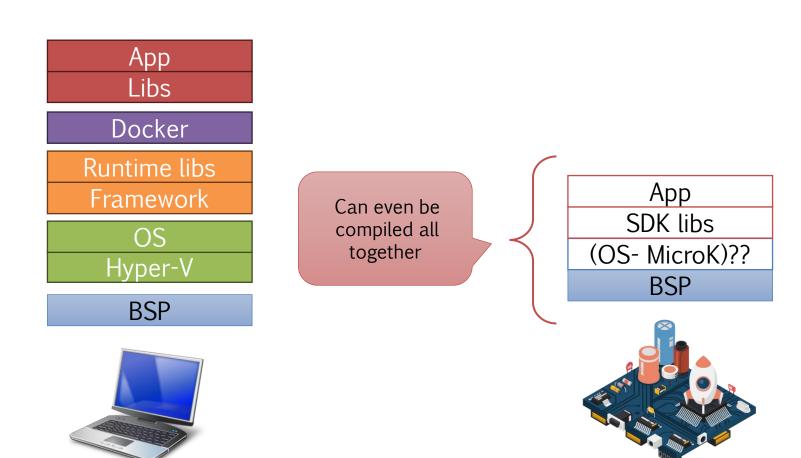
- > 00P might be traded for performance reasons, for functional/structured programming
- > Classes are "hacked" via structs, and functions; header files specify contracts/interfaces
- > Finite State Machines as paradigm/pattern to ensure formal correctness



Closer to HW

Software stack for General-purpose/HPC systems vs. embedded systems

> Note: this is just a possible example





The challenge: abstracting the HW

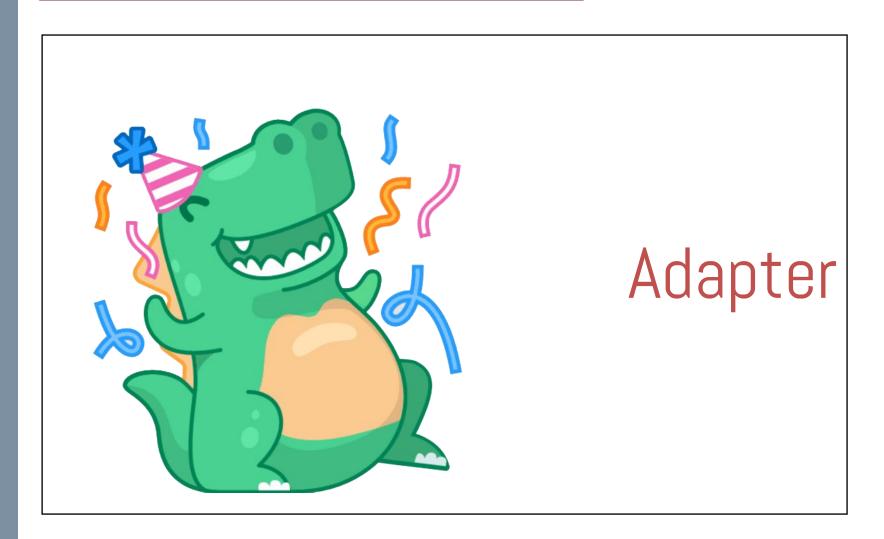
- Cores and caches are hidden, however specific functionalities might exist (ex: RISC-V extensions)
- Memory is explicitly managed: no Garbage Collector!
- > HW devices are typically memory-mapped: I/O space
- > We speak with them setting-unsetting bits, registers, using masks, etc

Every device has a specific protocol!

- Actually, also GP system have this issue...but they have full-fledged OS such as GNU/Linux and Win
- > How can we convert low-level drivers/protocols into high level protocols?
- > E.g.; "Set a bit here" => "Activate the robotic arm"
- > Does this remind of something?



The challenge: abstracting the HW



> Does this remind of something?



Hardware Proxy / Hardware Abstraction Layer

A **structural** pattern

Purpose

 Represent a given device with specific (C) structure and primitives, that provide access to it

Motivation

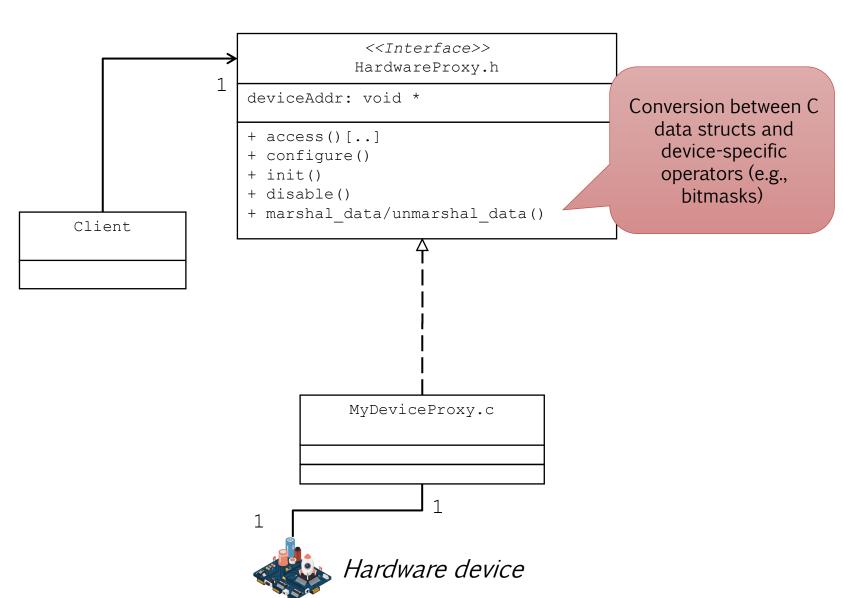
> If we access HW directly, changes to HW might affect our code, so we wrap it in a **proxy**

Applicability

> Whenever you need to abstract HW which is not "standard" in the sense that there exist no standard representation for it (ex: threads are an abstraction for CPU cores)



Pattern structure





Hardware Adapter pattern

A **structural** pattern

Purpose

> Adapt the specific HW interface to the format required by the application

Motivation

- While all HW interfaces have similar operations (see HW Proxy pattern), their data format might certainly differ!
- Actually, it is typically used together with Proxy!

Applicability

> When you need to adapt application data structs to HW



Consequences/side effects

Same as previously seen in Adapter, plus

- > You have to handle concurrency (with locks, critical regions...)
- > You shall implement interrupt-base device-to-app communication (e.g., callbacks)
- > Format conversion might add delays (which, in embedded systems, are extremely unwanted!)

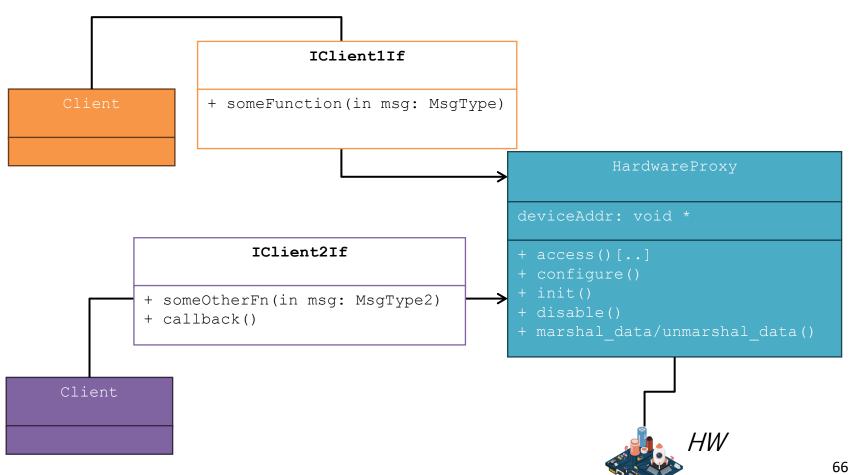
Notes

> In C coding, headers contain contracts, hence, interfaces!



Roles

Note. Here, I omit the structure of Proxy for the sake of readability





Example: the F1/10

Speed, steering angle

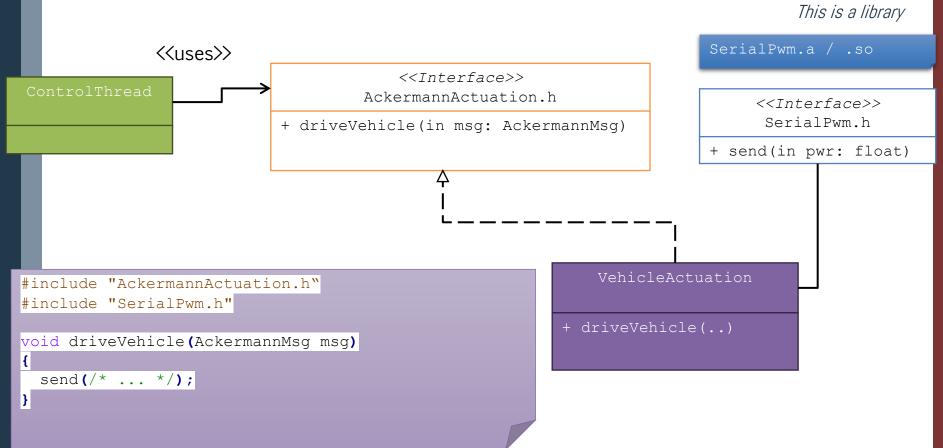
ROS

Actuate

FLOAT

Note

> Here, I implemented using C-style primitives



Code smells





Code smells

"Any characteristic in the source code of a program that possibly indicates a deeper problem." (cit. Wikipedia)



- > It's just a "warning" that "probably something is going wrong"
- > Typically, a wrong/stale design choices (yes, project evolve over time), or you're breaking SOLID principles, or some design pattern is not applied them
- > You can probably solve it by using design patterns

The definition of **Anti-pattern**

- A commonly-used process, structure or pattern of action that, despite initially appearing to be an appropriate and effective response to a problem, has more bad consequences than good ones.
- Another solution exists to the problem the anti-pattern is attempting to address. This solution is documented, repeatable, and proven to be effective where the anti-pattern is not.
- > "Rule-of-three": you should witness at least three times in your code



The bad news, and the good ones

In 2015, an automated analysis * for half **a million source** code commits, and the manual examination of 9,164 commits, found that:

- > There are only anecdotal evidence as to how, when, or why "technical debt" occurs, it cannot be formally analyzed (hence, there are no tools that can 100% identify it)
- > Typically, caused by **urgent** maintenance activities and **pressure** to deliver features while prioritizing time-to-market over code quality

These were the good news

- > The bad news is that you have **no control** on management..but still you can force you (and your team) to try to follow good coding guidelines
- > Typically, +20-25% of coding time
- Providing a single, (declared) unstable version of an SW components, as proof-of-concept, is a good idea (you can refine it later), but the overall architecture must be dell designed!
- The usage of frameworks and well-known technologies forces, at least, to adhere to a SW architecture

^{*} Tufano, Michele; Palomba, Fabio; Bavota, Gabriele; Oliveto, Rocco; Di Penta, Massimiliano; De Lucia, Andrea; Poshyvanyk, Denys (2015). "When and Why Your Code Starts to Smell Bad" (PDF). 2015 IEEE/ACM 37th IEEE International Conference on Software Engineering. pp. 403–414. CiteSeerX 10.1.1.709.6783."



Typical smells

Bloaters

- > Code, methods and classes that have increased to such gargantuan proportions that they are hard to work with. They typically accumulate over time as the program evolves.
- > Few examples are: long methods, big classes, too many params in ctors, methods...

00 abuse/misuse

- > When you apply the 00 principles in a wrong manner
- > Ex: two classes that basically do the same thing; too many ifs or switches...

Changes preventers

- A single change/bugfix/added functionalities, requires too many modifications in different places
- > Ex: when you create a subclass for a class, you need to create a subclass to another class
- > Does this remind of something?



Typical smells

Dispensables

- > You have, in your code, something that you don't really need
- > Ex: dead code, duplicate code, overload of comments (we'll talk about this..), too many public fields in a class

Couplers

- > Two or more classes are too much dependant one another
- > Ex: Feature Envy one class accesses more the methods of another class, than its own (ant it's not an aggregation)

There are typical patterns to solve each of these problems



References



Course website

http://hipert.unimore.it/people/paolob/pub/ProgSW/index.html

Course website

- Gamma, et.al «Design Patterns Elements of reusable Object Oriented Software», Addison Wesley
- > Douglass «Design Patterns for Embedded Systems in C», Newnes
- > Fowler, Martin (1999). "Refactoring. Improving the Design of Existing Code. Addison-Wesley". ISBN 978-0-201-48567-7.
- https://refactoring.guru/

My contacts

- > paolo.burgio@unimore.it
- http://hipert.mat.unimore.it/people/paolob/