

## Foreign Direct Investment (FDI) in the United States

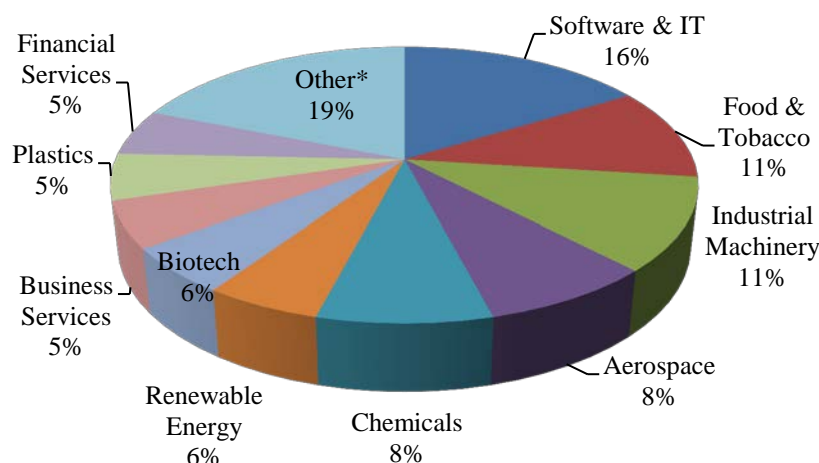
contributes to productivity growth, generates U.S. exports, and creates competitive jobs for U.S. workers. In 2013, nearly \$231 billion in FDI flowed into the United States. The stock of FDI in the United States stands at \$2.76 trillion. As of 2012, U.S. subsidiaries of foreign-owned firms account for:

**Competitive Jobs:** 5.8 million U.S. workers are employed by affiliates of multinational firms at an average annual wage of \$78,927.

**Innovative R&D:** Nearly \$48 billion was invested in research and development by U.S. subsidiaries of multinational companies.

**More U.S. Exports:** More than one-fifth (\$334 billion) of all U.S. goods exports were generated by U.S. subsidiaries of multinational firms.

## Publicly Announced FDI Projects into New Hampshire by Industry, 2003 – January 2015



\*Other includes: Semiconductors, Real Estate, Beverages, Consumer Electronics, Consumer Products, and Electronic Components.

## Announced FDI Projects in New Hampshire

**November 2014 - Merck KGaA** (Germany) is investing in Jaffrey, New Hampshire, in the Alternative/Renewable energy sector. The pharmaceutical group is investing \$244.6 million in a new biomass central heating plant, and creating 52 new jobs.

**March 2014- Lindt USA**, a subsidiary of Switzerland-based chocolate manufacturer *Lindt & Sprüngli*, announced plans to expand its headquarters in Stratham, NH. The \$4.3 million investment will create 30 new jobs in the Food & Tobacco sector.

**September 2013 – Dapresy**, a Sweden-based software specialist, opened a new office in Portsmouth, New Hampshire. This is part of the company's ongoing global roll-out. The new site is expected to create 40 jobs.

Rank	Largest Sources: FDI in the United States	2013 Position (Millions USD)
1	United Kingdom	540,489
2	Japan	344,143
3	Canada	280,536
4	Germany	278,283
5	France	238,977
6	Switzerland	140,142
7	Netherlands	137,333
8	Ireland	117,090
9	Spain	52,085
10	Australia	51,709
11	Sweden	48,582
12	Norway	40,986
13	Italy	38,445
14	Belgium	34,260
15	Mexico	32,878

## Foreign Direct Investment in New Hampshire

FDI plays a role in supporting jobs in the state. Majority-owned, U.S. affiliates of foreign firms employ approximately 38,600 workers in New Hampshire.

- Since 2003, 37 FDI projects have been announced in New Hampshire.

- New Hampshire has been an important destination for FDI projects. Software & IT account for nearly 16% of all projects announced between 2003 and today, as shown in the accompanying graph.

- Manufacturing is the leading FDI industry sector with approximately 17,400 jobs in 2012.

**ABOUT SELECTUSA:** SelectUSA is the U.S. federal initiative to promote, facilitate, and encourage business investment in the United States. SelectUSA works with companies and U.S. economic development organizations to provide information about doing business in the United States and serve as ombudsman for investors on issues involving federal agencies. For more information:

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Sources: U.S. Bureau of Economic Analysis; fDimarkets.com