

Foreign Direct Investment (FDI) in the United States

contributes to productivity growth, generates U.S. exports, and creates competitive jobs for U.S. workers. In 2013, nearly \$231 billion in FDI flowed into the United States. The stock of FDI in the United States stands at \$2.76 trillion. As of 2012, U.S. subsidiaries of foreign-owned firms account for:

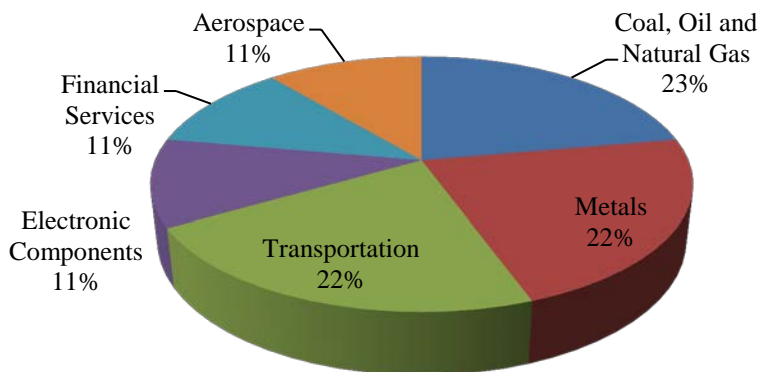
Competitive Jobs: 5.8 million U.S. workers are employed by affiliates of multinational firms at an average annual wage of \$78,927.

Innovative R&D: Nearly \$48 billion was invested in research and development by U.S. subsidiaries of multinational companies.

More U.S. Exports: More than one-fifth (\$334 billion) of all U.S. goods exports were generated by U.S. subsidiaries of multinational firms.

Rank	Largest Sources: FDI in the United States	2013 Position (Millions USD)
1	United Kingdom	540,489
2	Japan	344,143
3	Canada	280,536
4	Germany	278,283
5	France	238,977
6	Switzerland	140,142
7	Netherlands	137,333
8	Ireland	117,090
9	Spain	52,085
10	Australia	51,709
11	Sweden	48,582
12	Norway	40,986
13	Italy	38,445
14	Belgium	34,260
15	Mexico	32,878

Publicly Announced FDI Projects into Montana by Industry, 2003 – January 2015



Foreign Direct Investment (FDI) in Montana

plays a role in supporting jobs in the state. Majority-owned, U.S. affiliates of foreign firms now employ 7,200 workers in Montana.

- Since 2004, 9 FDI projects have been announced in Montana and, if completed at their announced levels, they would represent \$1.77 billion in capital investment.
- Transportation and Metals are the leading industries, each comprises of 33% of total projects since 2003, as shown in the accompanying graph.
- Manufacturing is the leading industry with approximately 1,800 jobs in 2012.

Announced FDI Projects In Montana

January 2013- Canada-based *FIRMA Foreign Exchange* announced that it opened a new office in Montana. The expansion coincides with the company entering the US market for the first time.

November 2012- *ADF International*, a subsidiary of Canada-based steep producer *ADF Group*, is investing \$24 million to build a structural steel fabrication complex in Great Falls, MT.

September 2012- *Custom Carbon Processing*, a subsidiary of Canada-based *Green Oasis Environmental*, has built a new facility south-east of Wibaux, Montana. This salt water disposal and slop oil reclamation facility has recently been established from the ground up, with plans for further expansion in the future.

ABOUT SELECTUSA: SelectUSA is the U.S. federal initiative to promote, facilitate, and encourage business investment in the United States. SelectUSA works with companies and U.S. economic development organizations to provide information about doing business in the United States and serve as ombudsman for investors on issues involving federal agencies. For more information:

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