

What is SelectUSA?

SelectUSA is the U.S. government program to promote and facilitate business investment in the United States.

How do we help?

We work with companies and U.S. economic development organizations to provide information, facilitate direct connections, and resolve questions regarding federal regulations. We also provide a promotional platform for U.S. state and local governments.

Terminology

<u>UBO</u>: Ultimate Beneficial Owner; the entity at the top of an affiliate's ownership chain.

<u>Position/Stock</u>: Snapshot of cumulative FDI taken at year end.

<u>Flow</u>: FDI coming into a country over a period of time.

Reach out to us

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www.SelectUSA.gov

Foreign Direct Investment (FDI):

UNITED STATES

#1

Home to the largest amount of FDI in the world



Supporting U.S. Jobs



Investing in Innovative R&D



Expanding U.S. Exports

6,102,200

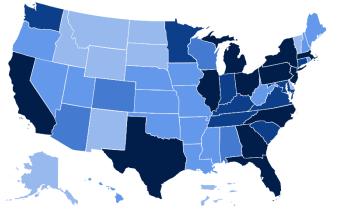
Number of U.S. workers employed by U.S. affiliates of majority foreign-owned firms in 2013.

\$53 billion

Value of research and development (R&D) spending by U.S. affiliates of majority foreign-owned firms in 2013.

\$360 billion

Total contribution to U.S. goods exports by majority foreignowned firms operating in the United States in 2013.



U.S. JOBS

Supported by FDI:

200-600 thousand 100-200 thousand

75-100 thousand

25-75 thousand

5-25 thousand



FDI in the United States (in USD millions)

	2010	2011	2012	2013	2014
Position (UBO)	\$2,280,044	\$2,433,848	\$2,064,033	\$2,754,704	\$2,901,059
Flow	\$198,049	\$229,862	\$188,427	\$211,501	\$106,614

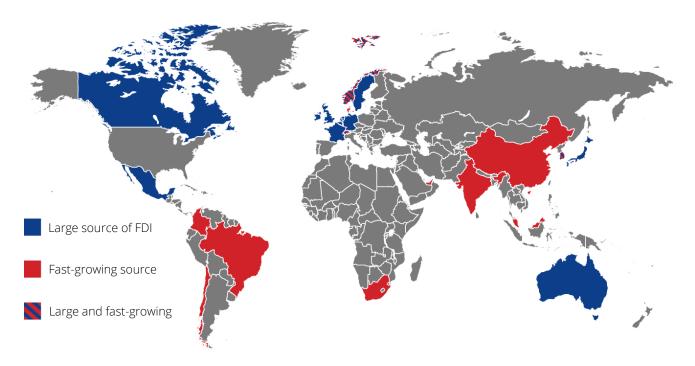
U.S. FDI Abroad (in USD millions)

	2010	2011	2012	2013	2014
Position (UBO)	\$3,741,910	\$4,050,026	\$4,410,015	\$4,693,348	\$4,920,653
Flow	\$277,779	\$396,569	\$318,196	\$307,927	\$316,549

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Largest Sources of FDI in the United States (by UBO)

Rank	Market	2014 Position in USD millions	Share of total
1	United Kingdom	\$465,795	16.1%
2	Japan	\$374,720	12.9%
3	Germany	\$312,898	10.8%
4	Canada	\$311,383	10.7%
5	France	\$240,212	8.3%
6	The Netherlands	\$185,053	6.4%
7	Ireland	\$159,515	5.5%
8	Switzerland	\$151,721	5.2%
9	Spain	\$54,745	1.9%
10	Australia	\$53,058	1.8%
11	Sweden	\$48,085	1.7%
12	Belgium	\$36,460	1.3%
13	South Korea	\$34,821	1.2%
14	Norway	\$31,701	1.1%
15	Mexico	\$31,448	1.1%

Fastest-Growing Sources of FDI in the United States (by UBO)

Rank	Market	2014 Position in USD millions	CAGR 2009-14
1	China	\$10,169	38.5%
2	Luxembourg	\$23,822	26.8%
3	Brazil	\$22,404	25.2%
4	India	\$10,706	22.1%
5	Malaysia	\$1,587	19.6%
6	South Korea	\$34,821	19.4%
7	Switzerland	\$151,721	18.2%
8	United Arab Emirates	\$27,618	18.1%
9	Colombia	\$2,517	16.5%
10	Norway	\$31,701	16.5%
11	Venezuela	\$5,537	13.8%
12	Chile	\$1,154	13.0%
13	Denmark	\$12,544	12.0%
14	Hong Kong	\$19,582	11.9%
15	South Africa	\$3,697	11.6%

Source: Bureau of Economic Analysis. UBO refers to Ultimate Beneficial Owner. CAGR refers to Compound Annual Growth Rate.