

Foreign Direct Investment Into Delaware

Foreign Direct Investment (FDI) in the United States

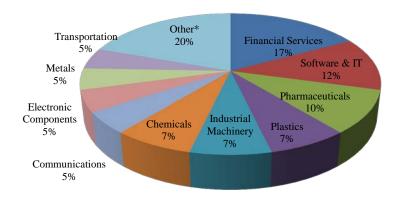
contributes to productivity growth, generates U.S. exports, and creates competitive jobs for U.S. workers. In 2013, nearly \$231 billion in FDI flowed into the United States. The stock of FDI in the United States stands at \$2.76 trillion. As of 2012, U.S. subsidiaries of foreign-owned firms account for:

Competitive Jobs: 5.8 million U.S. workers are employed by affiliates of multinational firms at an average annual wage of \$78,927.

Innovative R&D: Nearly \$48 billion was invested in research and development by U.S. subsidiaries of multinational companies.

More U.S. Exports: More than one-fifth (\$334 billion) of all U.S. goods exports were generated by U.S. subsidiaries of multinational firms.

Publicly Announced Projects in Delaware by Industry, 2003-January 2015



*Other includes: Textiles, Medical Devices, Real Estate, Food & Tobacco, Coal, Oil, and Natural Gas, Biotechnology, Business Services, and Ceramics & Glass

Rank	Largest Sources: FDI in	2013 Position
	the United States	(Millions USD)
1	United Kingdom	540,489
2	Japan	344,143
3	Canada	280,536
4	Germany	278,283
5	France	238,977
6	Switzerland	140,142
7	Netherlands	137,333
8	Ireland	117,090
9	Spain	52,085
10	Australia	51,709
11	Sweden	48,582
12	Norway	40,986
13	Italy	38,445
14	Belgium	34,260
15	Mexico	32,878

Foreign Direct Investment In Delaware

- FDI plays a role in supporting jobs in the state. As of 2011, Majority-owned, U.S. affiliates of foreign firms employ approximately 26,500 workers in Delaware.
- Since 2003, 41 FDI projects have been announced in Delaware with an anticipated capital investment value of over \$554.8 million.
- The Financial Services sector plays a key role in attracting FDI to Delaware accounting for over 17% of all projects since 2003.
- The Manufacturing sector provides the most jobs with over 12,100 employees as of 2011.

Announced FDI Projects In Delaware

September 2014 – Germany based *Jettainer* announced plans to invest \$2.3 in a Sales, Marketing, & Support Project in the state of Delaware. The project is estimated to produce 46 new jobs.

February 2014: Japan-based *Sumitomo Group* established a joint venture with *Tokyo Gas*, based in Delaware, called ST Cove Point, This new entity will handle natural gas liquefication processing and sales of liquefied natural gas. The new entity is anticipated to support 66 jobs.

December 2013: Canadian-based *Toronto-Dominion (TD) Bank*, announced plans to expand their presence in Delaware by opening a new office for their Financial Group subsidiary. This location will perform services related to their credit card operations and is anticipated to create 100 jobs.

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