

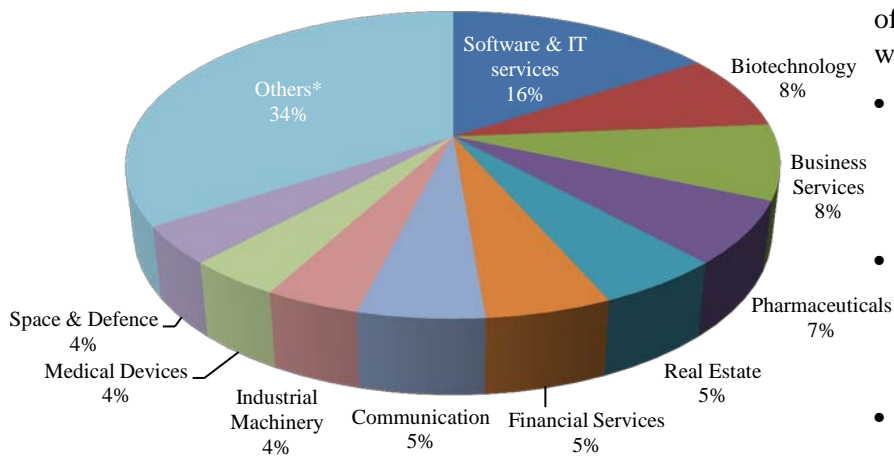
Foreign Direct Investment (FDI) in the United States

contributes to productivity growth, generates U.S. exports, and creates competitive jobs for U.S. workers. In 2013, nearly \$231 billion in FDI flowed into the United States, up from \$170 billion in 2012. The stock of FDI in the United States stands at \$2.76 trillion. As of 2012, U.S. subsidiaries of foreign-owned firms account for:

- **Competitive Jobs:** 5.8 million U.S. workers are employed by affiliates of multinational firms at an average annual wage of \$78,927.
- **Innovative R&D:** Nearly \$48 billion was invested in research and development by U.S. subsidiaries of multinational companies.
- **More U.S. Exports:** More than one-fifth (\$334 billion) of all U.S. goods exports were generated by U.S. subsidiaries of multinational firms.

Rank	Largest Sources: FDI in the United States	2013 Position (Millions USD)
1	United Kingdom	540,489
2	Japan	344,143
3	Canada	280,536
4	Germany	278,283
5	France	238,977
6	Switzerland	140,142
7	Netherlands	137,333
8	Ireland	117,090
9	Spain	52,085
10	Australia	51,709
11	Sweden	48,582
12	Norway	40,986
13	Italy	38,445
14	Belgium	34,260
15	Mexico	32,878

Publicly Announced FDI Projects into Maryland by Industry, 2003-January 2015



*Includes sectors with 6 or less projects: Electronic Components and 19 others.

Foreign Direct Investment (FDI) in Maryland

supports jobs in the state. Majority-owned, U.S. affiliates of foreign firms now employ approximately 106,100 workers in Maryland as of 2012.

- Since 2003, 152 FDI projects have been publically announced in Maryland. At their announced levels, these projects represent \$4.8 billion in capital investment.
- Maryland has been an important destination for FDI projects, since 2003, nearly 16% of all projects announced have been in the Software & IT Services sector.
- Manufacturing is the leading industry cluster with approx. 28,900 jobs in 2012.

Examples of Announced Foreign Direct Investment (FDI) Projects In Maryland

November 2014 – *MedImmune*, a subsidiary of UK-based *AstraZeneca*, announced plans to invest \$200 million to expand its biologics manufacturing center in Frederick, MD. The project is anticipated to create 300 new jobs.

October 2014 – *Stulz*, a German manufacturer of cooling solutions expanded its facility in Frederick, Maryland, creating 25 new jobs. The company invested \$5 million to add 3810 square meters to its plant.

April 2014 - *CP Cases*, a UK-based company that manufactures transportation and storage cases for the commercial and military industries, announced the decision to make Bishopville, MD the site of its US headquarters.

ABOUT SELECTUSA: SelectUSA is the U.S. federal initiative to promote, facilitate, and encourage business investment in the United States. SelectUSA works with companies and U.S. economic development organizations to provide information about doing business in the United States and serve as ombudsman for investors on issues involving federal agencies. For more information:

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Sources: U.S. Bureau of Economic Analysis; fDimarkets.com