

### What is SelectUSA?

SelectUSA is the U.S. government program to promote and facilitate business investment in the United States.

### How do we help?

We work with companies and U.S. economic development organizations to provide information, facilitate direct connections, and resolve questions regarding federal regulations. We also provide a promotional platform for U.S. state and local governments.

#### **Terminology**

<u>UBO</u>: Ultimate Beneficial Owner; the entity at the top of an affiliate's ownership chain.

<u>Position/Stock</u>: Snapshot of cumulative FDI taken at year end.

<u>Flow</u>: FDI coming into a country over a period of time.

### Reach out to us

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www.SelectUSA.gov

## Foreign Direct Investment (FDI):

## **JAPAN**

#2

Second largest source of FDI in the United States in 2014 (by UBO)



Supporting U.S. Jobs

# 801,100

Number of U.S. workers employed by U.S. affiliates of Japanese-owned firms in 2013.



Investing in Innovative R&D

## \$7.5 billion

Value of research and development (R&D) spending by U.S. affiliates of Japaneseowned firms in 2013.



Expanding U.S. Exports

## \$69.3 billion

Total contribution to U.S. goods exports by Japanese-owned firms operating in the United States in 2013.

### Japanese FDI in the USA (in USD millions)

2012 2010 2011 2013 2014 \$259,079 Position (UBO) \$277,396 \$309,473 \$352,445 \$374,720 \$15,805 \$17,077 **Flow** \$22,436 \$43,619 \$33,765

U.S. FDI in Japan (in USD millions)

2010 2011 2012 2013 2014 Position (UBO) \$120,482 \$125,283 \$120,508 \$108,068 \$113,523 **Flow** \$917 \$2,787 \$943 \$6,829 \$-7,303

Source: Bureau of Economic Analysis (latest available as of Dec 2015)

### **TOP 6 INDUSTRY SECTORS**

by # of announced Japanese FDI projects in the USA

#1 Auto Parts #3 Industrial #5 Metals

#2 Auto OEM #4 Plastics #6 Chemicals

Source: fDi Markets (data from Jan 2003- Jan 2015)