

What is SelectUSA?

SelectUSA is the U.S. government program to promote and facilitate business investment in the United States.

How do we help?

We work with companies and U.S. economic development organizations to provide information, facilitate direct connections, and resolve questions regarding federal regulations. We also provide a promotional platform for U.S. state and local governments.

Terminology

<u>UBO</u>: Ultimate Beneficial Owner; the entity at the top of an affiliate's ownership chain.

<u>Position/Stock</u>: Snapshot of cumulative FDI taken at year end.

<u>Flow</u>: FDI coming into a country over a period of time.

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Foreign Direct Investment (FDI):

SOUTH KOREA

#6

Sixth fastest-growing source of FDI in the United States in 2014 (by UBO)



Supporting U.S. Jobs



Number of U.S. workers employed by U.S. affiliates of Korean-owned firms in 2013.



Investing in Innovative R&D

\$720 million

Value of research and development (R&D) spending by U.S. affiliates of Koreanowned firms in 2013.



Expanding U.S. Exports

\$20.5 billion

Total contribution to U.S. goods exports by Koreanowned firms operating in the United States in 2013.

Korean FDI in the USA (in USD millions)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|----------------|----------|----------|----------|----------|----------|
| Position (UBO) | \$17,162 | \$19,737 | \$25,009 | \$30,870 | \$34,821 |
| Flow | \$2,245 | \$4,798 | \$6,300 | \$6,168 | \$4,139 |

U.S. FDI in South Korea (in USD millions)

| | 2010 | 2011 | 2012 | 2013 | 2014 |
|----------------|----------|----------|----------|----------|----------|
| Position (UBO) | \$26,233 | \$28,172 | \$32,202 | \$33,036 | \$34,896 |
| Flow | \$2,745 | \$3,277 | \$1,838 | \$2,499 | \$2,545 |

Source: Bureau of Economic Analysis (latest available as of Dec 2015)

TOP 6 INDUSTRY SECTORS

by # of announced Korean FDI projects in the USA

#1 Auto Components #3 Auto OEM #5 Software & IT Services

#2 Industrial #4 Rubber #6 Semiconductors

Source: fDi Markets (data from Jan 2003- Jan 2015)