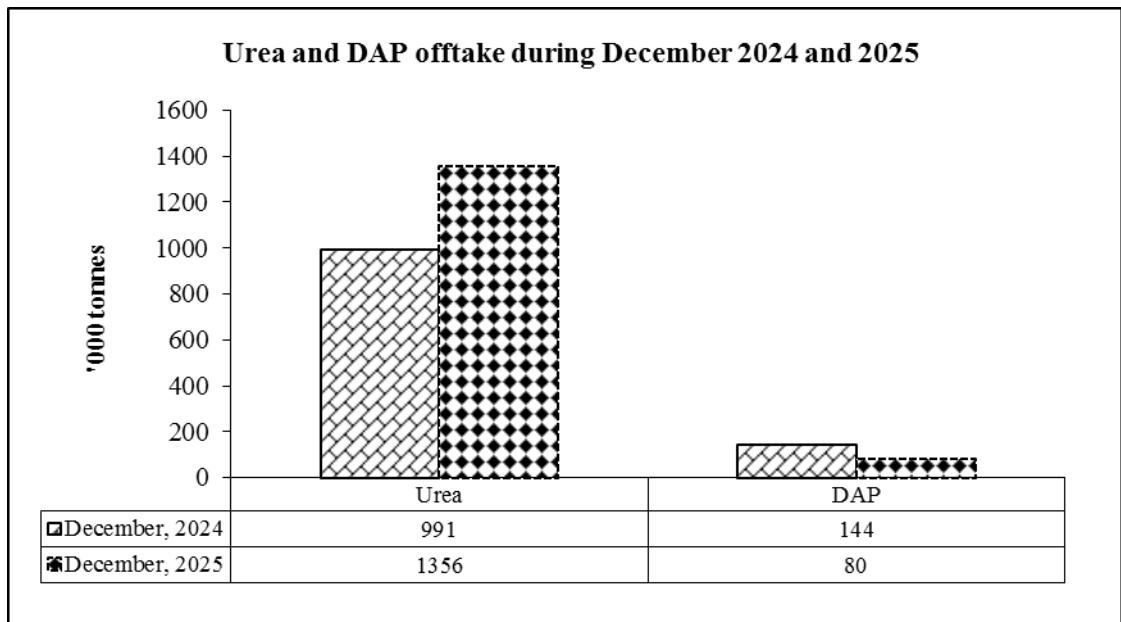




FERTILIZER REVIEW

December, 2025



**GOVERNMENT OF PAKISTAN
MINISTRY OF NATIONAL FOOD SECURITY AND RESEARCH
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FERTILIZER SCENARIO: DECEMBER 2025 AND OUTLOOK FOR RABI 2025-26

Executive Summary

1. SUPPLY/DEMAND SITUATION

Offtake during December 2025

Urea offtake was 1,356 thousand tonnes which increased by 36.8 per cent while DAP offtake was 80 thousand tonnes which decreased by 44.6 per cent over December 2024. Total nutrient offtake during December 2025 was 770 thousand tonnes, which increased by 23.2 per cent over December 2024. Nitrogen and potash offtake increased by 34 and 29.8 per cent, respectively while phosphate offtake decreased by 41.5 per cent.

Cumulative Fertilizer Offtake during Rabi 2025-26 (Oct-Dec)

Cumulative nutrient offtake during Rabi 2025-26 (Oct-Dec) was 1,758 thousand tonnes, which increased by 11.1 per cent over Rabi 2024-25. Nitrogen and potash offtake increased by 21.1 and 33.1 per cent, respectively while phosphate offtake decreased by 19.2 per cent. Decrease in phosphate offtake can be attributed to its high prices.

Urea offtake during Rabi 2025-26 (Oct-Dec) remained 2,526 thousand tonnes (26.1 per cent higher than Rabi 2024-25) whereas DAP offtake was 543 thousand tonnes (22 per cent less than Rabi 2024-25).

Local Production and Imported Supplies

Total domestic fertilizer production during December 2025 was 754 thousand tonnes. Urea and DAP production was 502 and 76 thousand tonnes, respectively. Production of other products i.e. NP, CAN, SSP, SOP and NPKs was 85, 76, 7.9, 6.2 and 1.1 thousand tonnes, respectively. Imported supplies comprised of 30 thousand tonnes of DAP, 13 thousand tonne of AS, 0.5 thousand tonnes of TSP and MOP each and 0.1 thousand tonnes of MAP.

2. PRICE TREND

Domestic: Prices of all fertilizer products except SSP (G) decreased slightly during month under review compared with November 2025. Price of urea (sona) and urea (other) decreased by 1.3 and 0.6 per cent during December 2025 compared with previous month. Prices of DAP, NP, CAN and SOP decreased by 0.1, 1.1, 0.2 and 1.7 percent, respectively. The average price of urea (sona), urea (other) and DAP was Rs. 4,302, Rs. 4,222 and Rs. 14,591 per 50 kg bag, respectively.

International: Urea prices remained stable in both China and Middle East during month under review. Urea prices were quoted as US\$ 385-395 and US\$ 380-400 per tonne FOB bulk for China and Middle East, respectively. DAP prices also remained stable in both Morocco and China during December 2025. DAP prices were in the range of US\$ 636-725 per tonne FOB bulk in Morocco and US\$ 680-690 per tonne FOB in China. MAP and TSP bulk prices were US\$ 556-613 and US\$ 525-560 per tonne FOB, respectively. Ex-Karachi price of imported urea (Middle East) ranged between Rs. 6,983 and 7,300 per 50 kg bag, while price of imported DAP (Morocco) was in the range of Rs. 11,664-13,134 per 50 kg bag. Ex- Karachi price of imported TSP (Tunisia) ranged between Rs. 9120-9659 per 50 kg bag.

3. OUTLOOK FOR RABI 2025-26

Total availability of urea during Rabi 2025-26 is estimated around 4,415 thousand tonnes, comprising 1,148 thousand tonnes opening stock and 3,267 thousand tonnes domestic production. Urea demand is projected around 3,968 thousand tonnes. Sufficient urea stocks will be available during Rabi season provided two SNGPL based plants remain operational.

Similarly, total availability of DAP during Rabi 2025-26 is estimated around 1,042 thousand tonnes, comprising 392 thousand tonnes opening stock, 251 thousand tonnes of confirmed imports and 399 thousand tonnes domestic production. DAP demand is projected around 795 thousand tonnes leaving behind closing balance of 252 thousand tonnes for next season.

FERTILIZER SCENARIO: DECEMBER 2025 AND OUTLOOK FOR RABI 2025-26

1. INTRODUCTION

This brief report reviews the fertilizer supply/demand situation during December, 2025 and outlook for Rabi 2025-26. It also covers the domestic retail and international fertilizer prices.

2. OFFTAKE DURING DECEMBER 2025

Urea offtake was 1,356 thousand tonnes which increased by 36.8 per cent while DAP offtake was 80 thousand tonnes which decreased by 44.6 per cent over December 2024 (**Table 1**). Total nutrient offtake during December 2025 was 770 thousand tonnes, which increased by 23.2 per cent over December 2024. Nitrogen and potash offtake increased by 34 and 29.8 per cent, respectively while phosphate offtake decreased by 41.5 per cent.

Table 1. Fertilizer offtake during December 2025 compared with previous years

Nutrient/ Product	(000 tonnes)					
	December 2021	December 2022	December 2023	December 2024	December 2025	Per cent change in 2025 over 2024
Nitrogen	332	482	352	532	714	34.0
Phosphate	70	107	79	90	53	-41.5
Potash	5.1	0.4	2.7	2.8	3.6	29.8
Total	408	590	434	625	770	23.2
Urea	599	833	628	991	1,356	36.8
DAP	117	158	138	144	80	-44.6

Source: Fertilizer Industry.

Note: Details are presented in Annex 1 and 2.

3. CUMULATIVE FERTILIZER OFFTAKE DURING RABI 2025-26 (OCT-DEC)

Cumulative nutrient offtake during Rabi 2025-26 (Oct-Dec) was 1,758 thousand tonnes, which increased by 11.1 per cent over Rabi 2024-25. Nitrogen and potash offtake increased by 21.1 and 33.1 per cent, respectively while phosphate offtake decreased by 19.2 per cent (**Table-2**).

Urea offtake during Rabi 2025-26 (Oct-Dec) remained 2,526 thousand tonnes (26.1 per cent higher than Rabi 2024-25) whereas DAP offtake was 543 thousand tonnes (22 per cent less than Rabi 2024-25).

Table 2. Fertilizer Offtake during Rabi 2025-26 compared with Rabi 2024-25

('000 tonnes)

Season	Nutrient			Total Nutrients	Product	
	Nitrogen	Phosphate	Potash		Urea	DAP
Rabi 2024-25 (Oct-Dec)	1174	398	10.9	1583	2003	697
Rabi 2025-26 (Oct-Dec)	1422	322	14.5	1758	2526	543
Percent change	21.1	-19.2	33.1	11.1	26.1	-22.0

Source: Fertilizer Industry

Note: Details are presented in Annex I and 2

4. LOCAL PRODUCTION AND IMPORTED SUPPLIES DURING DECEMBER 2025

Total domestic fertilizer production during December 2025 was 754 thousand tonnes. Urea and DAP production was 502 and 76 thousand tonnes, respectively. Production of other products i.e. NP, CAN, SSP, SOP and NPKs was 85, 76, 7.9, 6.2 and 1.1 thousand tonnes, respectively. Imported supplies comprised of 30 thousand tonnes of DAP, 13 thousand tonne of AS, 0.5 thousand tonnes of TSP and MOP each and 0.1 thousand tonnes of MAP (**Table 3**).

Table 3. Local production and imported supplies during December, 2025

('000 tonnes)

Description	Urea	DAP	NP	CAN	SSP	NPKs	SOP	MOP	MAP	AS	TSP	Total
Production	502	76	85	76	7.9	1.1	6.2	-	-	-	-	754
Percent share	66.6	10.1	11.3	10.0	1.0	0.1	0.8	-	-	-	-	100
Import	-	30	-	-	-	-	-	0.5	0.1	13.0	0.5	44.4

Source: Fertilizer Industry

Details are presented in Annex 5, 6, 10 & 11

5. PROVINCE-WISE UREA AND DAP OFFTAKE DURING DECEMBER, 2025

Urea offtake during December 2025 increased by 42.9 and 36.1 per cent in Punjab and Sindh, respectively while its offtake decreased by 18.9, 7.2 and 12 per cent in KP, Balochistan and AJK/GB over December last year (**Table 4**).

During December 2025, DAP offtake decreased by 45, 47 and 71 per cent in Punjab, Sindh and Balochistan, respectively while its offtake increased by 6.1 per cent in KP over December previous year.

Table 4. Province-wise Urea and DAP offtake during December 2025 compared with previous years.

(000 tonnes)

Province	December 2021	December 2022	December 2023	December 2024	December 2025	Per cent change in 2025 over 2024
UREA						
Punjab	443	575	439	642	917	42.9
Sindh	121	187	156	274	374	36.1
KP	22	43	22	34.0	27.6	-18.9
Balochistan	13	29	8	34	31	-7.2
AJK/GB	-	-	3.2	7.1	6.3	-12
Total	599	833	628	991	1356	36.8
Per cent change over previous year		39	-25	58	36.8	
DAP						
Punjab	88	107	95	102	56	-45
Sindh	25	37	36	34	18	-47
KP	2.2	8.6	4.7	4.3	4.6	6.1
Balochistan	1.1	4.8	1.7	4.3	1.2	-71
Total	117	158	138	144	80	-44.6
Per cent change over previous year		35	-12	4	-44.6	

Source: Fertilizer Industry

6. SUPPLY / DEMAND SITUATION DURING DECEMBER 2025

6.1. Urea

Total urea availability during December 2025 was 1,638 thousand tonnes, which comprised 1,136 thousand tonnes of previous month leftover and 502 thousand tonnes domestic production (**Table 5**). Urea offtake during December 2025 was 1,356 thousand tonnes, leaving a closing balance of 284 thousand tonnes.

6.2 DAP

Total availability of DAP during December 2025 was 298 thousand tonnes, which included 192 thousand tonnes stock of previous month, 30 thousand tonnes of imported supply and 76 thousand tonnes domestic production. Its offtake was 80 thousand tonnes leaving closing balance of 219 thousand tonnes (**Table 5**).

Table 5. Urea and DAP Supply / Demand Projections during Rabi 2025-26

Description	(000 tonnes)						
	Oct*	Nov*	Dec*	Jan**	Feb**	Mar**	Rabi 2025-26
UREA							
Opening inventory	1148	1401	1136	284	318	298	1148
Imported supplies	0	0	0	0	0	0	0
Domestic production	604	568	502	535	493	566	3267
Total availability	1751	1969	1638	818	811	863	4415
Offtake [#]	350	819	1356	500	514	428	3968
Write off/on	0	-14	2	0	0	0	-12
Estimated inventory	1401	1136	284	318	298	435	435
+/- buffer stock (300kt)	1101	836	-16	18	-2	135	135
DAP							
Opening inventory	392	361	192	219	277	263	392
Imported supplies	117	3	30	101	0	0	251
Domestic production	75	64	76	41	67	75	399
Total availability	583	428	298	361	344	338	1042
Offtake ^{\$}	219	245	80	84	81	86	795
Write off/on	-3	8	0	0	0	0	5
Estimated inventory	361	192	219	277	263	252	252

*Actual **Estimated @Production figures are based on information provided by fertilizer industry. It is assumed that two SNGPL based plants will remain operational. [#]Urea offtake is based on provincial demand except January. ^{\$}DAP Offtake is based on last 5- year average.

7. OUTLOOK FOR RABI 2025-26

Total availability of urea during Rabi 2025-26 is estimated around 4,415 thousand tonnes, comprising 1,148 thousand tonnes opening stock and 3,267 thousand tonnes domestic production (**Table 5**). Urea demand is projected around 3,968 thousand tonnes. Sufficient urea stocks will be available during Rabi season provided two SNGPL based plants remain operational.

Similarly, total availability of DAP during Rabi 2025-26 is estimated around 1,042 thousand tonnes, comprising 392 thousand tonnes opening stock, 251 thousand tonnes of confirmed

imports and 399 thousand tonnes domestic production. DAP demand is projected around 795 thousand tonnes leaving behind closing balance of 252 thousand tonnes for next season.

8. FERTILIZER PRICES

8.1 Domestic

Prices of all fertilizer products except SSP (G) decreased slightly during month under review compared with November 2025 (**Table 6**). Price of urea (sona) and urea (other) decreased by 1.3 and 0.6 per cent during December 2025 compared with previous month. Prices of DAP, NP, CAN and SOP decreased by 0.1, 1.1, 0.2 and 1.7 percent, respectively. The average price of urea (sona), urea (other) and DAP was Rs. 4,302, Rs. 4,222 and Rs. 14,591 per 50 kg bag, respectively.

Table 6. Average fertilizer retail prices in December 2025 compared with November 2025

Product	November 2025	December 2025	Percent Change in December 2025 over November 2025	(Rs. Per 50 Kg Bag)
				December 2024
Urea (Sona)	4359	4302	-1.3	4552
Urea (other)	4246	4222	-0.6	4398
DAP	14613	14591	-0.1	11936
NP	9273	9171	-1.1	7621
SSP (Granular)	3357	3359	0.1	2940
CAN	3994	3986	-0.2	4192
SOP	12297	12084	-1.7	12460
NPK	9520	9520	0.0	8837

Source: Pakistan Bureau of Statistics.

8.2 International

Urea prices remained stable in both China and Middle East during month under review. Urea prices were quoted as US\$ 385-395 and US\$ 380-400 per tonne FOB bulk for China and Middle East, respectively (**Table 7**). . DAP prices also remained stable in both Morocco and China during December 2025. DAP prices were in the range of US\$ 636-725 per tonne FOB

bulk in Morocco and US\$ 680-690 per tonne FOB in China. MAP and TSP bulk prices were US\$ 556-613 and US\$ 525-560 per tonne FOB, respectively. Ex-Karachi price of imported urea (Middle East) ranged between Rs. 6,983 and 7,300 per 50 kg bag, while price of imported DAP (Morocco) was in the range of Rs. 11,664-13,134 per 50 kg bag. Ex- Karachi price of imported TSP (Tunisia) ranged between Rs. 9120-9659 per 50 kg bag.

Table 7. International prices during December, 2025

Terms/Port (FOB)	(US \$ per tonne)				(Rs. per 50 kg bag)
	4 th December (1 st week)	11 th December (2 nd week)	18th December (3 rd week)	25 th December (4 th week)	
Urea					
China <i>(Prilled Bulk)</i>	388-395 (380-390)	385-390 (395-405)	385-395 (395-405)	- (395-400)	7062-7221 (6993-7389)
Middle East <i>(Prilled Bulk)</i>	390-400 (404-410)	380-385 (410-415)	388-400 (405-415)	- (400-405)	6983-7300 (7309-7547)
DAP					
Morocco <i>(Bulk)</i>	651-725 (684-750)	652-725 (664-745)	636-725 (662-700)	- (651-700)	11664-13134 (11928-13565)
China <i>(Bulk)</i>	680-690 (700-705)	680-690 (690-700)	680-690 (680-690)	- (680-690)	12225-12390 (12242-12655)
MAP					
Baltic <i>(Bulk)</i>	556-590 (600-611)	556-590 (600-611)	570-613 (590-612)	- (556-630)	9982-10859 (9995-11136)
TSP					
Tunisia <i>(Bulk)</i>	550-560 (595-600)	525-540 (560-575)	525-540 (550-555)	- (550-560)	9120-9659 (9517-10288)

Figures in parenthesis are for November, 2025.

MONTH-WISE NUTRIENT OFFTAKE DURING RABI 2025-26 COMPARED WITH PREVIOUS SEASONS

Month/ Season	Rabi 2021-22	Rabi 2022-23	Rabi 2023-24	Rabi 2024-25	Rabi 2025-26*	(Tonnes) Percent Change
TOTAL NUTRIENTS (N+P₂O₅+K₂O)						
October	562,970	280,010	351,131	417,230	372,371	-10.8
November	473,112	483,074	543,692	540,901	616,015	13.9
December	407,705	589,858	434,472	625,023	769,716	23.2
Sub Total	1,443,787	1,352,943	1,329,295	1,583,154	1,758,102	11.1
January	400,210	406,956	377,499	290,062	368,682	27.1
February	333,618	359,446	396,794	230,754	330,153	43.1
March	332,294	300,505	435,571	220,140	322,127	46.3
Total	2,509,910	2,419,850	2,539,159	2,324,110	2,779,065	19.6
Percent change		-3.6	4.9	-8.5	19.6	
NITROGEN						
October	355,984	234,679	260,951	248,832	236,193	-5.1
November	338,927	350,991	380,043	392,708	472,001	20.2
December	332,306	482,319	352,431	532,478	713,592	34.0
Sub Total	1,027,217	1,067,988	993,425	1,174,018	1,421,786	21.1
January	328,146	340,418	327,499	245,974	310,509	26.2
February	286,546	283,160	312,487	196,014	269,552	37.5
March	278,144	260,271	365,679	176,687	270,195	52.9
Total	1,920,053	1,951,838	1,999,090	1,792,693	2,272,042	26.7
Percent change		1.7	2.4	-10.3	26.7	
PHOSPHATE						
October	196,907	43,721	87,009	162,610	128,746	-20.8
November	126,599	131,502	160,832	145,892	140,589	-3.6
December	70,294	107,113	79,294	89,776	52,529	-41.5
Sub Total	393,800	282,336	327,136	398,278	321,864	-19.2
January	65,934	60,471	44,983	37,709	52,274	38.6
February	42,879	69,814	78,442	29,716	55,213	85.8
March	49,514	35,626	65,708	38,452	47,325	23.1
Total	552,127	448,247	516,269	504,155	476,676	-5.5
Percent change		-18.8	15.2	-2.3	-5.5	
POTASH						
October	10,079	1,610	3,170	5,788	7,432	28.4
November	7,586	581	2,816	2,301	3,425	48.8
December	5,106	427	2,747	2,769	3,595	29.8
Sub Total	22,771	2,619	8,734	10,858	14,452	33.1
January	6,130	6,067	5,017	6,379	5,898	-7.5
February	4,193	6,472	5,865	5,024	5,389	7.3
March	4,636	4,608	4,184	5,001	4,607	-7.9
Total	37,730	19,766	23,800	27,262	30,346	11.3
Percent change		-47.6	20	14.5	11.3	

* December onward are average of previous year

**MONTH-WISE COMPARATIVE UREA AND DAP OFFTAKE DURING
RABI 2025-26 COMPARED WITH PREVIOUS SEASONS**

Month/ Season	Rabi 2021-22	Rabi 2022-23	Rabi 2023-24	Rabi 2024-25	Rabi 2025-26*	(Tonnes) Percent Change
UREA						
October	513,890	429,643	458,826	358,362	350,497	-2.2
November	574,034	583,066	610,860	653,745	819,444	25.3
December	598,732	833,205	627,886	991,221	1,355,807	36.8
Sub Total	1,686,657	1,845,914	1,697,572	2,003,328	2,525,748	26.1
January	597,794	631,276	612,897	446,029	500,000	12.1
February	526,843	502,761	543,389	346,796	514,000	48.2
March	508,738	489,231	670,748	306,715	428,000	39.5
Total	3,320,031	3,469,182	3,524,606	3,102,868	3,967,748	27.9
Percent change		4.5	1.6	-12.0	27.9	
DAP						
October	342,287	71,459	160,809	301,147	219,111	-27.2
November	219,871	236,405	278,271	251,672	244,552	-2.8
December	116,545	157,519	138,214	143,964	79,798	-44.6
Sub Total	678,703	465,382	577,294	696,783	543,461	-22.0
January	112,823	95,846	66,814	61,443	84,090	36.9
February	55,361	97,607	125,221	40,143	81,494	103.0
March	79,641	51,238	106,632	48,541	85,962	77.1
Total	926,528	710,073	875,961	846,910	795,007	-6.1
Percent change		-23.4	23.4	-3.3	-6.1	

* December onward are average of previous year

**MONTH-WISE COMPARATIVE NUTRIENT OFFTAKE DURING
YEAR 2025-26 COMPARED WITH PREVIOUS YEARS**

YEAR	2021-22	2022-23	2023-24	2024-25	2025-26*	(Tonnes)
						Percent change
TOTAL NUTRIENTS (N+P₂O₅+K₂O)						
July	470,120	309,805	410,731	448,666	395,213	-11.9
August	494,938	301,073	624,948	345,971	530,815	53.4
September	419,402	304,255	386,206	288,653	295,709	2.4
October	562,970	280,010	351,131	417,230	372,371	-10.8
November	473,112	483,074	543,692	540,901	616,015	13.9
December	407,705	589,858	434,472	625,023	769,716	23.2
January	400,210	406,956	377,499	290,062	368,682	27.1
February	333,618	359,446	396,794	230,814	330,168	43.0
March	332,294	300,505	435,571	220,140	322,127	46.3
April	322,312	260,008	243,719	222,183	262,056	17.9
May	302,106	311,733	244,426	312,625	292,723	-6.4
June	482,682	459,566	366,877	409,067	429,548	5.0
Total	5,001,469	4,366,290	4,816,067	4,351,335	4,985,143	14.6
Percent change		-12.7	10.3	-9.6	14.6	
NITROGEN						
July	356,873	261,614	343,288	349,465	329,393	-5.7
August	374,301	283,208	429,818	291,757	439,690	50.7
September	289,326	263,655	314,829	209,715	234,551	11.8
October	355,984	234,679	260,951	248,832	236,193	-5.1
November	338,927	350,991	380,043	392,708	472,001	20.2
December	332,306	482,319	352,431	532,478	713,592	34.0
January	328,146	340,418	327,499	245,974	310,509	26.2
February	286,546	283,160	312,487	196,014	269,552	37.5
March	278,144	260,271	365,679	176,687	270,195	52.9
April	259,674	224,419	188,286	160,831	208,302	29.5
May	238,895	261,756	212,776	249,347	240,694	-3.5
June	398,933	357,390	287,311	333,266	344,225	3.3
Total	3,838,056	3,603,881	3,775,398	3,387,074	4,068,897	20.1
Percent change		-6.1	4.8	-10.3	20.1	
PHOSPHATE						
July	106,328	46,714	65,111	97,306	62,924	-35.3
August	110,005	17,173	186,700	50,882	86,149	69.3
September	122,914	38,269	66,781	73,055	55,067	-24.6
October	196,907	43,721	87,009	162,610	128,746	-20.8
November	126,599	131,502	160,832	145,892	140,589	-3.6
December	70,294	107,113	79,294	89,776	52,529	-41.5
January	65,934	60,471	44,983	37,709	52,274	38.6
February	42,879	69,814	78,442	29,716	55,213	85.8
March	49,514	35,626	65,708	38,452	47,325	23.1
April	59,952	33,659	53,792	59,204	51,652	-12.8
May	60,490	48,229	28,957	61,285	49,740	-18.8
June	80,724	101,359	77,996	73,584	83,416	13.4
Total	1,092,541	733,649	995,606	919,471	865,624	-5.9
Percent change		-32.8	35.7	-7.6	-5.9	
POTASH						
July	6,919	1,477	2,333	1,894	2,896	52.9
August	10,632	691	8,429	3,332	4,976	49.3
September	7,161	2,331	4,596	5,883	6,091	3.5
October	10,079	1,610	3,170	5,788	7,432	28.4
November	7,586	581	2,816	2,301	3,425	48.8
December	5,106	427	2,747	2,769	3,595	29.8
January	6,130	6,067	5,017	6,379	5,898	-7.5
February	4,193	6,472	5,865	5,084	5,404	6.3
March	4,636	4,608	4,184	5,001	4,607	-7.9
April	2,686	1,931	1,641	2,148	2,101	-2.2
May	2,721	1,749	2,693	1,993	2,289	14.8
June	3,024	816	1,571	2,217	1,907	-14.0
Total	70,873	28,761	45,063	44,789	50,621	13.0
Percent change		-59.4	56.7	-0.6	13.0	

* December onward are average of previous year.

**MONTH-WISE COMPARATIVE UREA AND DAP OFFTAKE DURING YEAR
2025-26 COMPARED WITH PREVIOUS YEARS**

YEAR	2021-22	2022-23	2023-24	2024-25	2025-26*	(Tonnes) Percent change
	UREA					
July	621,731	462,808	629,375	611,563	608,047	-0.6
August	648,513	552,349	650,298	559,230	817,361	46.2
September	487,149	507,922	564,160	365,042	428,678	17.4
October	513,890	429,643	458,826	358,363	350,497	-2.2
November	574,034	583,066	610,860	653,746	819,444	25.3
December	598,732	833,205	627,886	991,221	1,355,807	36.8
January	597,794	631,276	612,897	446,029	500,000	12.1
February	526,843	502,761	543,389	346,796	514,000	48.2
March	508,738	489,231	670,748	306,715	428,000	39.5
April	458,952	408,297	327,797	250,632	379,833	51.6
May	417,521	459,087	399,970	418,271	448,961	7.3
June	736,970	610,348	482,632	582,116	636,347	9.3
Total	6,690,866	6,469,992	6,578,838	5,889,724	7,286,976	23.7
Percent change		-3.3	1.7	-10.5	23.7	
DAP						
July	193,418	67,117	112,559	163,012	106,653	-34.6
August	186,532	26,005	263,002	88,930	136,220	53.2
September	221,132	62,634	107,706	133,816	97,340	-27.3
October	342,287	71,459	160,809	301,147	219,111	-27.2
November	219,871	236,405	278,271	251,672	244,552	-2.8
December	116,545	157,519	138,214	143,965	79,798	-44.6
January	112,823	95,846	66,814	61,443	84,090	36.9
February	55,361	97,607	125,221	40,143	81,494	103.0
March	79,641	51,238	106,632	48,541	85,962	77.1
April	95,231	50,764	92,644	95,048	75,971	-20.1
May	94,383	65,950	40,521	97,776	94,373	-3.5
June	145,499	158,127	123,038	116,603	122,289	4.9
Total	1,862,723	1,140,670	1,615,431	1,542,096	1,427,853	-7.4
Percent change		-38.8	41.6	-4.5	-7.4	

* December onward are average of previous year.

PLANT WISE PRODUCTION, SALES & STOCK POSITION (DECEMBER 2025)

(Tonnes)

Plant	Product	Opening	Production	Total Availability	Offtake						Adjustments (+)	Adjustments (-)	Closing Balance
					Punjab	Sindh	KP	Baluchistan	AJK/FATA	Pakistan			
FFC-Prilled	Urea	201,425	151,365	352,790	206,748	75,843	11,551	17,536	-	311,678	1,025	-	42,137
FFC-Granular	Urea	60,407	20,605	81,012	34,902	29,512	889	885	-	66,188	-	-	14,824
TOTAL	Urea	261,832	171,970	433,802	241,650	105,355	12,440	18,421	-	377,866	1,025	-	56,961
Fatimafert(DHCL)	Urea	76,050	48,874	124,924	114,073	3,106	-	-	6,257	123,436	-	-	1,488
Fatima Fertilizer Ltd	Urea	216,725	43,411	260,136	99,109	33,781	1,345	1,670	15	135,920	9,699	-	133,915
PAK-ARAB	Urea	-	9,699	9,699	-	-	-	-	-	-	-	9,699	-
EFERT	Urea	504,120	192,077	696,197	394,944	231,375	6,010	11,238	-	643,567	618	-	53,248
AGRITECH(PAFL)	Urea	77,423	36,005	113,428	67,187	-	7,831	-	-	75,018	-	-	38,410
TOTAL	Urea	1,136,150	502,036	1,638,186	916,963	373,617	27,626	31,329	6,272	1,355,807	11,342	9,699	284,022
EFERT	NP	4,817	6,342	11,159	1,883	942	-	-	-	2,825	-	-	8,334
PAK-ARAB	NP	-	35,596	35,596	-	-	-	-	-	-	-	35,596	-
Fatima Fertilizer	NP	276,187	42,896	319,083	40,263	10,699	251	1,132	71	52,416	35,596	-	302,263
TOTAL	NP	281,004	84,834	365,838	42,146	11,641	251	1,132	71	55,241	35,596	35,596	310,597
ALHAMD(LCFL)	SSP	-	-	-	-	-	-	-	-	-	-	-	-
AGRITECH(PAFL)	SSP	13,658	7,861	21,519	5,286	1,641	800	205	-	7,932	-	-	13587
Suraj Fertilizer	SSP	1	-	1	-	-	-	-	-	-	-	-	1
Safi Chemicals	SSP	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL	SSP	13,659	7,861	21,520	5,286	1,641	800	205	-	7,932	-	-	13,588
FFC-SONA	DAP	42,111	76,271	118,382	40,785	7,191	4,378	1,045	-	53,399	-	-	64,983
PAK-ARAB	CAN	-	33,316	33,316	-	-	-	-	-	-	-	33,316	-
Fatima Fertilizer	CAN	284,238	42,246	326,484	200,057	34,950	-	-	-	235,007	33,316	-	124,793
Barket Fert. Ltd.	SOP	2,977	2,479	5,456	1,052	74	-	-	-	1,126	-	-	4,330
Agven	SOP	3,131	576	3,707	313	-	-	-	-	313	-	1,400	1,994
Akbari Group	SOP	416	644	1,060	476	-	-	-	-	476	-	-	584
Sun Crop	SOP	1,036	2,465	3,501	1,345	700	-	-	-	2,045	-	-	1,456
TOTAL	SOP	7,560	6,164	13,724	3,186	774	-	-	-	3,960	-	1,400	8,364
EFERT	NPK 17:17:17	112	-	112	-	-	-	-	-	-	-	-	112
EFERT	NPK 10:20:10	5	-	5	-	-	-	-	-	-	-	-	5
EFERT	NPK 08:23:18	1,900	-	1,900	17	27	1	-	-	45	-	-	1,855
EFERT	NPK 15:15:15	948	1,092	2,040	94	158	15	-	-	267	-	-	1,773
EFERT	NPK 12:12:18	-	-	-	-	-	-	-	-	-	-	-	-
Safi Chemicals	NPK 2:20:3	35	-	35	-	-	-	-	-	-	-	-	35
TOTAL	NPKs	3,000	1,092	4,092	111	185	16	-	-	312	-	-	3,780
GRAND TOTAL	ALL	1,767,721	753,820	2,521,541	1,208,534	429,999	33,071	33,711	6,343	1,711,658	80,254	80,011	810,127

ANNEX-6
COMPANY WISE IMPORTS, SALES/STOCK POSITION (DECEMBER 2025)

(Tonnes)

Company	Product	Opening balance	Import	Total availability	Offtake					Adjustment (+)	Adjustment (-)	Closing balance
					Punjab	Sindh	KP	Baluchistan	AJK/FATA			
FFC	Urea	-	-	-	-	-	-	-	-	-	-	-
	DAP	114	-	114	-	26	84	-	-	110	-	4
	TSP	-	-	-	-	-	-	-	-	-	-	-
	SOP	105	-	105	634	190	39	13	-	876	1,400	-
	MOP	2,528	-	2,528	723	170	170	35	-	1,098	-	1,430
EFERT	Urea	-	-	-	-	-	-	-	-	-	-	-
	DAP	27,566	-	27,566	3,896	7,507	90	60	-	11,553	145	-
	MAP	-	-	-	-	-	-	-	-	-	-	-
	MOP	189	-	189	10	-	-	-	-	10	-	179
	SOP	5,512	-	5,512	287	35	5	-	-	327	61	-
	TSP	23,264	-	23,264	1,368	947	77	-	-	2,392	-	20,872
	AS	2	-	2	-	-	-	-	-	-	-	2
Fatima Fertilizer Ltd.	Urea	-	-	-	-	-	-	-	-	-	-	-
	DAP	22,247	-	22,247	1,309	20	-	-	-	1,329	-	2,775
NFML	Urea	-	-	-	-	-	-	-	-	-	-	-
Sun Crop	DAP	-	-	-	-	-	-	-	-	-	-	-
Agritech	Urea	-	-	-	-	-	-	-	-	-	-	-
Unique Trading Com.	DAP	15,688	-	15,688	-	-	-	-	-	-	-	15,688
	MAP	-	-	-	-	-	-	-	-	-	-	-
JBL	DAP	-	-	-	-	-	-	-	-	-	-	-
	TSP	1,100	-	1,100	123	15	-	-	-	138	-	-
	MOP	-	-	-	-	-	-	-	-	-	-	-
	MAP	-	-	-	-	-	-	-	-	-	-	-
	SOP (WS)	291	-	291	181	27	-	-	-	208	-	83
United Agro Fert	DAP	24,686	377	25,063	2,288	137	-	20	-	2,445	-	-
	MAP	1,404	-	1,404	109	4	-	-	-	113	39	-
	MOP	356	481	837	146	50	-	-	-	196	-	-
	SOP	655	-	655	87	41	-	-	-	128	-	-
	AS	939	13,000	13,939	6,085	216	65	-	-	6,366	-	-
	UP	321	-	321	68	25	-	-	-	93	-	-
	TSP	542	501	1,043	-	-	-	-	-	-	-	1,043
Uni. Agro Chemicals	DAP	27,838	-	27,838	1,582	2,049	-	-	-	3,631	-	-
	TSP	-	-	-	-	-	-	-	-	-	-	-
	SOP	1	-	1	-	-	-	-	-	-	-	1
	MOP	18	-	18	-	-	-	-	-	-	-	18
	MAP	-	-	-	-	-	-	-	-	-	-	-
	AS	491	-	491	-	-	-	-	-	-	-	491
	NP	-	-	-	-	-	-	-	-	-	-	-

COMPANY WISE IMPORTS, SALES/STOCK POSITION (DECEMBER 2025)

(Tonnes)

Company	Product	Opening balance	Import	Total availability	Offtake						Adjustment (+)	Adjustment (-)	Closing balance
					Punjab	Sindh	KP	Baluchistan	AJK/FATA	Pakistan			
CHAWALA	DAP	1,494	-	1,494	-	-	-	-	-	-	-	-	1,494
	AS	587	-	587	-	-	-	-	-	-	-	-	587
	SOP	0	-	0	-	-	-	-	-	-	-	-	0
	MOP	-	-	-	-	-	-	-	-	-	-	-	-
Pacific Exim (Pvt.) Ltd.	DAP	24,499	29,956	54,455	2,204	800	-	-	-	3,004	-	-	51,451
	SOP	-	-	-	-	-	-	-	-	-	-	-	-
	MOP	73	-	73	-	-	-	-	-	-	-	-	73
	NP	-	-	-	-	-	-	-	-	-	-	-	-
	AS	649	-	649	198	33	-	-	-	231	-	-	419
Neelum Seeds	DAP	96	-	96	3	45	-	-	-	48	-	-	48
	SOP	13	-	13	2	-	-	-	-	2	-	-	11
	MOP	0	-	0	-	-	-	-	-	-	-	-	0.1
Rahbar Fertilizer	MAP	6	110	116	14	-	-	-	-	14	-	-	102
	AS	93	-	93	11	18	-	-	-	29	-	-	64
Premium Petroleum	DAP	3,164	-	3,164	1,033	17	-	-	-	1,050	-	-	2,114
	MOP	1,132	-	1,132	-	-	-	-	-	-	-	-	1,132
	SOP	0	-	0	-	-	-	-	-	-	-	-	0
	MAP	997	-	997	200	5	-	-	-	205	-	-	793
	AS	2,674	-	2,674	1,196	94	-	6	-	1,296	-	-	1,378
	TSP	820	-	820	553	-	-	-	-	553	-	-	267
CINTL	DAP	1,931	-	1,931	286	10	-	-	-	296	-	-	1,635
	MOP	-	-	-	-	-	-	-	-	-	-	-	-
	SOP	-	-	-	-	-	-	-	-	-	-	-	-
	AS	1,589	-	1,589	-	-	-	-	-	-	-	-	1,589
	MAP	903	-	903	-	-	-	-	-	-	-	-	903
Reliance Commodities	DAP	-	-	-	2,756	19	-	-	-	2,775	2,775	-	-
AGVEN	DAP	207	-	207	-	-	40	118	-	158	-	-	49
	MAP	874	-	874	0.3	-	-	-	-	0	-	-	874
	MOP	233	-	233	-	-	-	-	-	-	-	-	233
	SOP	-	-	-	-	-	-	-	-	-	-	-	-
	UP	16	-	16	-	-	-	-	-	-	-	-	16
	NPK	224	-	224	12	-	-	-	-	12	-	-	212
	AS	150	-	150	3	-	-	-	-	3	-	-	147
Total	Urea	-	-	-	-	-	-	-	-	-	-	-	-
	DAP	149,529	30,333	179,862	15,357	10,630	214	198	-	26,399	2,920	2,779	153,604
G.TOTAL		198,278	44,425	242,703	27,367	12,499	570	252	-	40,688	4,420	2,779	203,656

TOTAL SALES AND STOCK POSITION (DECEMBER 2025)

Product	Opening Balance	Production	Import	Total Availability	Offtake						Adjustment (+)	Adjustment (-)	(Tonnes) Closing Balance
					Punjab	Sindh	KP	Baluchistan	AJK/FATA	Pakistan			
UREA	1,136,150	502,036	-	1,638,186	916,963	373,617	27,626	31,329	6,272	1,355,807	11,342	9,699	284,022
DAP	191,638	76,271	30,333	298,242	56,142	17,821	4,592	1,243	-	79,798	2,920	2,779	218,585
NP	281,004	84,834	-	365,838	42,146	11,641	251	1,132	71	55,241	35,596	35,596	310,597
CAN	284,238	75,562	-	359,800	200,057	34,950	-	-	-	235,007	33,316	33,316	124,793
SSP	13,659	7,861	-	21,520	5,286	1,641	800	205	-	7,932	-	-	13,588
UP	540	-	-	540	80	40	-	-	-	120	-	-	420
TSP	25,726	-	501	26,227	2,044	947	77	-	-	3,068	-	-	23,159
SOP	14,137	6,164	-	20,301	4,377	1,067	44	13	-	5,501	1,461	1,400	14,861
MAP	4,184	-	110	4,294	323	9	-	-	-	332	39	-	4,001
MOP	6,066	-	481	6,547	879	220	170	35	-	1,304	-	-	5,243
AS	5,482	-	13,000	18,482	7,490	361	65	6	-	7,922	-	-	10,561
NPK	3,150	1,092	-	4,242	114	185	16	-	-	315	-	-	3,927
TOTAL	1,965,973	753,820	44,425	2,764,218	1,235,901	442,498	33,641	33,963	6,343	1,752,346	84,674	82,790	1,013,757

ANNEX-8

PROVINCE-WISE AND PRODUCT WISE OFFTAKE OF DOMESTIC FERTILIZER DURING DECEMBER 2025

PROVINCES	UREA	CAN	NP 22:20	SSP (14%)	SSP (18 %)	DAP	SOP	NPK 17:17:17	NPK 10:23:10	NPK 10/08:23:18	NPK 15:15:15	NPK 8:18:15/20	NPK 10:28:10	(Tonnes)
Punjab	916,963	200,057	42,146	-	5,286	40,785	3,186	-	-	17	94	-	-	1,208,534
Sindh	373,617	34,950	11,641	-	1,641	7,191	774	-	-	27	158	-	-	429,999
KP	27,626	-	251	-	800	4,378	-	-	-	1	15	-	-	33,071
Balochistan	31,329	-	1,132	-	205	1,045	-	-	-	-	-	-	-	33,711
AJK/GB	6,272	-	71	-	-	-	-	-	-	-	-	-	-	6,343
Total Pakistan	1,355,807	235,007	55,241	-	7,932	53,399	3,960	-	-	45	267	-	-	1,711,658

FERTILIZER DOMESTIC NUTRIENT OFFTAKE DURING DECEMBER 2025

PROVINCES	NITROGEN	PHOSPHATE	POTASH	TOTAL
Punjab	490,866	29,424	1,615	521,905
Sindh	184,944	6,311	423	191,678
KP	13,555	2,218	3	15,777
Balochistan	14,860	778	-	15,638
AJK/GB	2,901	16	-	2,918
TOTAL PAKISTAN	707,127	38,747	2,042	747,915

ANNEX-9
PROVINCE-WISE AND PRODUCT-WISE OFFTAKE OF IMPORTED FERTILIZER DURING DECEMBER 2025

PROVINCES	UREA	AS	NP	TSP	DAP	UP	SOP	NPK 10:15:20	MOP	MAP	TOTAL
Punjab	-	7,490	-	2,044	15,357	80	1,191	3	879	323	27,367
Sindh	-	361	-	947	10,630	40	293	-	220	9	12,499
KP	-	65	-	77	214	-	44	-	170	-	570
Balochistan	-	6	-	-	198	-	13	-	35	-	252
AJK/GB	-	-	-	-	-	-	-	-	-	-	-
Total Pakistan	-	7,922	-	3,068	26,399	120	1,541	3	1,304	332	40,688

FERTILIZER IMPORTED NUTRIENT OFFTAKE DURING DECEMBER 2025

Provinces	Nitrogen	Phosphate	Potash	Total
Punjab	4,387	8,208	1,124	13,718
Sindh	1,990	5,348	279	7,617
KP	52	134	124	310
Balochistan	37	91	28	155
AJK/GB	-	-	-	-
Total Pakistan	6,466	13,781	1,554	21,801

ANNEX-10

TOTAL FERTILIZER PROVINCE-WISE AND PRODUCT-WISE OFFTAKE DURING DECEMBER 2025

PROVINCES	UREA 1+2	CAN	AS	NP 1+2	SSP	DAP 1+2	UP	SOP	NPK's Total	MOP	MAP	TSP	(Tonnes)	TOTAL
Punjab	916,963	200,057	7,490	42,146	5,286	56,142	80	4,377	114	879	323	2,044	1,235,901	
Sindh	373,617	34,950	361	11,641	1,641	17,821	40	1,067	185	220	9	947	442,498	
KP	27,626	-	65	251	800	4,592	-	44	16	170	-	77	33,641	
Balochistan	31,329	-	6	1,132	205	1,243	-	13	-	35	-	-	33,963	
AJK/GB	6,272	-	-	71	-	-	-	-	-	-	-	-	6,343	
Total Pakistan	1,355,807	235,007	7,922	55,241	7,932	79,798	120	5,501	315	1,304	332	3,068	1,752,346	

TOTAL FERTILIZER NUTRIENT OFFTAKE DURING DECEMBER 2025

PROVINCES	NITROGEN	PHOSPHATE	POTASH	(Tonnes)	TOTAL
Punjab	495,252	37,632	2,738	535,623	
Sindh	186,934	11,659	702	199,295	
KP	13,608	2,352	127	16,087	
Balochistan	14,897	869	28	15,793	
AJK/GB	2,901	16	-	2,918	
Total Pakistan	713,592	52,529	3,595	769,716	

ANNEX-11

FERTILIZER PRODUCTION BY PRODUCT AND MANUFACTURER (2025-26)

(Tonnes)

PRODUCT	MANUFAC.	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL
UREA (P)	FFC (PAK-SAUDI) MM	74,749	74,357	72,011	74,491	57,106	69,289							422,003
UREA (P.)	FFC G. MACHI	145,332	143,298	139,000	145,557	141,666	82,076							796,929
UREA (G.)	FFC (Port Qasim)	44,841	48,225	45,789	54,460	50,831	20,606							264,752
UREA	FATIMAFERT (DHCL)	22,255	43,795	44,522	47,681	46,597	48,874							253,724
UREA	Fatima Fertilizer Limited	43,056	43,585	42,809	44,481	27,142	43,411							244,484
UREA	PAK-ARAB	8,528	7,761	8,999	8,995	9,252	9,699							53,234
UREA	EFERT	195,121	199,834	155,323	193,522	201,542	192,077							1,137,419
UREA	Agritech(PAFL)	29,312	36,393	35,542	34,477	34,166	36,005							205,895
TOTAL UREA		563,194	597,248	543,995	603,664	568,302	502,037	-	-	-	-	-	-	3,378,440
NP	EFERT	2,210	6,676	-	5,140	7,218	6,342							27,586
NP	PAK-ARAB	33,587	34,091	32,798	34,083	33,853	35,596							204,008
NP	Fatima Fertilizer Limited	42,972	38,738	41,659	42,758	28,515	42,896							237,538
SSP	LCFL (AL HAMD)	-	-	-	-	-	-							-
SSP	AGRITECH(HPFL)	8,424	6,285	8,370	8,491	8,260	7,861							47,691
SSP	Suraj Fertilizer	-	-	-	-	-	-							-
SSP	Safi Group	-	-	125	100	-	-							225
DAP	FFC-SONA	77,883	76,548	73,931	74,780	64,055	76,271							443,468
CAN	PAK-ARAB	32,475	31,176	31,376	32,398	31,490	33,316							192,231
CAN	Fatima Fertilizer Limited	43,190	39,784	41,650	42,520	31,518	42,246							240,908
SOP	Pacific	2,000	1,696	1,675	2,280	2,817	2,479							12,940
SOP	Agven	1,029	1,005	866	1,095	1231	576							5,802
SOP	Akbari Group	644	749	580	770	816	644							4,203
SOP	Sun Crop	-	-	-	1,730	2218	2,465							6,413
NPKs	EFERT	5,967	1,058	7,286	4,792	-	1,092							20,195
NPKs	Safi Group	-	-	-	-	-	-							-
G. TOTAL		813,575	835,054	784,311	854,601	780,293	753,821	0	0	0	0	0	0	4,821,648

ANNEX-12

PRODUCT WISE FERTILIZER OFFTAKE (2025-26)

PRODUCTS	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	(Tonnes) TOTAL
UREA	608,047	817,361	428,678	350,497	819,444	1,355,807							4,379,834
DAP	106,653	136,220	97,340	219,111	244,552	79,798							883,674
NP	49,976	82,831	32,606	95,433	102,741	55,241							418,828
CAN	65,750	70,493	44,012	46,705	97,079	235,007							559,046
SSP	15,464	10,049	5,315	11,686	17,332	7,932							67,778
UP	18	-	41	28	127	120							334
TSP	718	2,498	760	3,697	1,441	3,068							12,182
SOP	2,757	6,027	7,736	10,310	5,562	5,501							37,893
MAP	5	1,320	863	2,329	901	332							5,749
MOP	803	2,110	2,014	2,387	832	1,304							9,448
AS	6,294	5,761	981	3,318	9,348	7,922							33,624
NPK	4,914	4,094	5,347	4,588	775	315							20,033
Total	861,397	1,138,764	625,692	750,089	1,300,135	1,752,346	-	-	-	-	-	-	6,428,422