



May 10, 2024

**VIA EMAIL ONLY**

Andrew Martin  
UC Merced, H.E.R.E. Lab  
amartin462@ucmerced.edu

RE: Request for Public Records

Dear Mr. Martin:

We are responding to your correspondence (copy enclosed), received April 24, 2024, under the California Public Records Act, Government Code section 7920.000, et seq.

Pursuant to your request, we have enclosed the following record:

- Postsecondary Education stats for AB1160

We redacted confidential information exempt from disclosure under Government Code sections 7927.705, 7930.115, and/or 7930.180; and Revenue and Taxation Code section 19542.

Franchise Tax Board reserves the right to claim additional exemptions in the future for the documents withheld and redacted and does not waive these exemptions by not specifically claiming them at this time.

The cost for providing these documents is **\$0**. Please note, FTB charges duplication costs for records produced under the California Information Practices Act and Public Records Act. The first 49 pages of records requiring duplication that we produce during the calendar year are free. All remaining pages (beginning with page 50) will be subject to a duplication fee of 10 cents per page (plus postage and any storage media cost). The free page count is cumulative over a 12-month calendar year and resets on January 1.

If we can be of further assistance, you may contact me at (916) 845-3226 or email [FTBDisclosureOffice@ftb.ca.gov](mailto:FTBDisclosureOffice@ftb.ca.gov).

Sincerely,

Kaitlynn Heckman  
Lead Disclosure Specialist

Enclosures

RECEIVED

Apr 24, 2024

BY: DISCLOSURE OFFICE

**From:** [Andrew Martin](#)  
**To:** [FTB Disclosure Office@FTB](mailto:FTB.Disclosure.Office@FTB)  
**Cc:** [Charlie Eaton](#)  
**Subject:** PRA Request from HERE Lab at UC Merced to California Franchise Tax Board  
**Date:** Wednesday, April 24, 2024 12:46:16 PM

You don't often get email from [amartin462@ucmerced.edu](mailto:amartin462@ucmerced.edu). [Learn why this is important](#)

**CAUTION:** This email originated from outside of the organization! Do not click links, open attachments or reply unless you recognize the sender's email and trust the content.

04/24/2024

UC Merced, H.E.R.E Lab  
Merced, California

Subject: Public Records Request

Dear Public Records Custodian:

This is a request made under the California Public Records Act, Government Code sections 7920.000 – 7931.000, for records in the possession or control of your agency.

The Higher Education, Race, and the Economy Lab (“HERE”) requests copies of the following records broken out by California community college district, college, or university:

1. All of the non-personally identifiable information included in the debtor accounts submitted to the Franchise Tax Board's Tax Intercept Program between 2016-March 15, 2024
2. Weekly Franchise Taxboard reports of offset activity for each payment type (one each for personal income tax refunds, lottery winnings, and unclaimed property claim payments) available in your agency's SWIFT folder.
3. Daily or weekly error report of rejected accounts including the debtor's account information submitted to FTB and the reason the account was rejected. This report is available in the agency's SWIFT folder after the file is processed. If there are questions about a rejected account, refer to the Rejected Accounts section.
4. Monthly reversal report of erroneous intercepts including debtor's account information and amount of reversal. The report is only provided in an encrypted email.
5. Dollar total of outstanding balances owed by all students sent for collections via the Franchise Tax Board IIC (Interagency Intercept Collection) program.
6. Total cost of IIC Program service fees paid per fiscal year from FY 2016-2017 through

FY 2023-24.

HERE does not object to the redaction from such records of any names or personally identifiable information of any individual.

In addition to the records requested above, HERE also requests records describing the processing of this request, including records sufficient to identify search terms used (if any), and locations and custodians searched, and any tracking sheets used to track the processing of this request. This includes any questionnaires, tracking sheets, emails, or certifications completed by, or sent to the Franchise Tax Board personnel with respect to the processing of this request. This specifically includes communications or tracking mechanisms sent to, or kept by, individuals who are contacted in order to process this request.

HERE seeks all responsive records, regardless of format, medium, or physical characteristics. In conducting your search, please understand the terms “record,” “document,” and “information” in their broadest sense, to include any written, typed, recorded, graphic, printed, or audio material of any kind. We seek records of any kind, including electronic records, audiotapes, videotapes, and photographs, as well as letters, emails, facsimiles, telephone messages, voice mail messages, transcripts, notes, or minutes of any meetings, telephone conversations, or discussions. Our request includes any attachment to these records. In addition, the Franchise Tax Board has a duty to construe a public record request liberally.

Please note that in conducting a “reasonable search” as required by law you must use the most up-to-date technologies and tools available, in addition to searches by individual custodians likely to have responsive information.

To ensure that this request is properly construed and does not create any unnecessary burden on the Franchise Tax Board, HERE welcomes the opportunity to discuss this request at your earliest convenience, consistent with and without waiving the legal requirements for the timeframe for your response.

Please provide responsive material in electronic format, if possible. Please send any responsive material via email at [amartin462@ucmerced.edu](mailto:amartin462@ucmerced.edu). We welcome any materials that can be provided on a rolling basis.

### **Request for Waiver of Fees**

HERE requests a waiver of fees associated with the processing of this request because: (1) disclosure of the requested information is in the public interest because it is likely to contribute significantly to public understanding of the operations or activities of a public institution; and (2) disclosure of the information is not primarily in the commercial interest of the requester. We hope you will consider waiving any fees under your discretionary authority in Cal. Government Code § 7922.505.

### **Disclosure of Information is Likely to Contribute Significantly to Public Understanding of the Operations or Activities of Colleges, Universities, and Government.**

*1. The request specifically relates to the operations or activities of colleges, universities, and the government.*

*2. The requested documents and records will likely contribute to an understanding of those specific operations or activities.*

*3. The disclosure will contribute to a greater understanding on the part of the public at large.* HERE seeks this information to aid the public discourse surrounding issues facing California student loan borrowers, including the state's goals to support borrowers of color who disproportionately struggle with these debts.

*4. Disclosure will "significantly" contribute to the public's understanding of colleges, universities, and governmental activities.* As noted above, the subject of this request is a matter of great public interest—the working group was launched by the state legislature and is critical to addressing the student debt crisis in California.

### **Disclosure of Information is Not in Commercial Interest of HERE**

This request is fundamentally non-commercial.

HERE is a research lab with the University of California Merced, founded in 2021 by Dr. Laura Hamilton and Dr. Charlie Eaton. HERE is a community and policy-engaged research institution, with the mission to understand and address disparities in the distribution of resources and risks within higher education systems and economies. HERE uses the information it gathers, and its analysis of it, to educate the public through reports, social media, press releases, and other mediums. HERE makes its reports and data available to the public and other researchers, without cost, on its website (<https://herelab.org/projects>).

Accordingly, HERE qualifies for a fee waiver.

\* \* \*

HERE looks forward to working with you on this request within the statutorily provided timeframe. If you have any questions or concerns about the scope of the request, or foresee any problems whatsoever, please contact me at [amartin462@ucmerced.edu](mailto:amartin462@ucmerced.edu). If the request for a fee waiver is not granted, and any fees will be in excess of \$25, please contact immediately.

Sincerely,

Andrew Martin  
Graduate Student Researcher  
UC Merced, HERE Lab

Code	Program Agency	Category
	Umass Global	Private Postsecondary
	University of Redlands	Private Postsecondary
	Stanford Redwood City Campus	Private Postsecondary
	Norte Dame de Namur University	Private Postsecondary
	Vanguard University	Private Postsecondary
	University of Southern California	Private Postsecondary
	Stanford University	Private Postsecondary
	Assoc of Independent California Colleges	Private Postsecondary
	Pepperdine University	Private Postsecondary
	California Summer School for the Arts	Private Postsecondary
	California College of Podiatric Medicine	Private Postsecondary
	Point Loma Nazarene University	Private Postsecondary
	Stanford University	Private Postsecondary
	Monterey Institute of International Studies	Private Postsecondary
	John F. Kennedy University	Private Postsecondary
	Santa Clara University	Private Postsecondary
	University of LaVerne	Private Postsecondary
	Biola University	Private Postsecondary
	Whittier College	Private Postsecondary
	Loma Linda University	Private Postsecondary
	Loyola Marymount University	Private Postsecondary
	Saint Mary's College of California	Private Postsecondary
	LaSierra University	Private Postsecondary
	CA College of the Arts	Private Postsecondary
	California Lutheran Univ.	Private Postsecondary
	Azuza Pacific University	Private Postsecondary
	Pacific Union College	Private Postsecondary
	Chapman University	Private Postsecondary

Code	Program Agency	Category
	Cypress College	Public Higher Education
	UC Santa Barbara TPS	Public Higher Education
	Solano Community College	Public Higher Education
	Palomar College Police Department	Public Higher Education
	San Francisco State University	Public Higher Education
	Pasadena City College	Public Higher Education
	MiraCosta Community College	Public Higher Education
	California State University, Sacramento UTAPS	Public Higher Education
	San Jose Evergreen Community College District	Public Higher Education
	UC Santa Cruz Police Department	Public Higher Education
	Chaffey College	Public Higher Education
	UC Davis Medical Center	Public Higher Education
	Los Angeles Valley College	Public Higher Education
	Irvine Valley College	Public Higher Education
	City of Riverside Community College District	Public Higher Education
	Golden West College	Public Higher Education
	Orange Coast College	Public Higher Education
	Coastline Community College	Public Higher Education
	San Francisco State University	Public Higher Education
	CSU Dominguez Hills Foundation	Public Higher Education
	University of California, Irvine	Public Higher Education
	Skyline College	Public Higher Education
	Canada College	Public Higher Education
	Marin County Community College	Public Higher Education
	Univ. Of CA Santa Barbara	Public Higher Education
	Napa Valley College Police Dept	Public Higher Education
	Cerro Coso College	Public Higher Education
	Bakersfield College	Public Higher Education
	Porterville College	Public Higher Education
	San Jose State University	Public Higher Education
	California State University, Long Beach	Public Higher Education
	California State University, Los Angeles	Public Higher Education
	San Diego State University	Public Higher Education
	Pomona, California Polytechnic State University	Public Higher Education
	California State University, Northridge	Public Higher Education
	California State University, East Bay	Public Higher Education
	California State University, Fresno	Public Higher Education
	California State University, Chico	Public Higher Education
	California State University, Stanislaus	Public Higher Education
	University of California, Office of the President	Public Higher Education
	California State University, Sacramento	Public Higher Education
	California State University, Dominguez Hills	Public Higher Education
	California State University, San Bernardino	Public Higher Education
	Humboldt State University	Public Higher Education
	California State University, Fullerton	Public Higher Education
	San Francisco State University	Public Higher Education

	University of California, Los Angeles	Public Higher Education
	Cerritos College	Public Higher Education
	California State University, Bakersfield	Public Higher Education
	Sonoma State University	Public Higher Education
	UCLA Student Loan Services	Public Higher Education
	UC Riverside	Public Higher Education
	International Programs, California State University	Public Higher Education
	UC Santa Barbara	Public Higher Education
	California State University, Maritime Academy	Public Higher Education
	UC Santa Cruz	Public Higher Education
	California State University, San Marcos	Public Higher Education
	California State University	Public Higher Education
	California State University, Fresno	Public Higher Education
	California State University, Monterey Bay	Public Higher Education
	UCLA Collections Office	Public Higher Education
	California State University, Dominguez Hills	Public Higher Education
	California State University, Monterey Bay	Public Higher Education
	UC Berkeley	Public Higher Education
	California State University, Chancellor's Office	Public Higher Education
	California State University, San Bernardino	Public Higher Education
	Santa Barbara, UC	Public Higher Education
	Santa Barbara, UC	Public Higher Education
	California State University, San Bernardino	Public Higher Education
	California State University, Office of the Chancellor	Public Higher Education
	California State University, San Bernardino	Public Higher Education
	California State University, Channel Islands	Public Higher Education
	Mt San Antonio Community College	Public Higher Education
	California State University, Office of the Chancellor	Public Higher Education
	Cal Poly State University, San Luis Obispo	Public Higher Education
	CSUSB College of Extended Learning	Public Higher Education
	California State University, Northridge	Public Higher Education
	San Mateo County Community College District	Public Higher Education
	University of California, Davis	Public Higher Education



Agency Code	Agency Name	Category per SCO
	Cypress College	Public Higher Education
	UC Santa Barbara TPS	Public Higher Education
	Solano Community College	Public Higher Education
	Palomar College Police Department	Public Higher Education
	San Francisco State University	Public Higher Education
	Pasadena City College	Public Higher Education
	Umass Global	Private Postsecondary
	MiraCosta Community College	Public Higher Education
	California State University, Sacramento UTAPS	Public Higher Education
	San Jose Evergreen Community College District	Public Higher Education
	UC Santa Cruz Police Department	Public Higher Education
	Chaffey College	Public Higher Education
	UC Davis Medical Center	Public Higher Education
	Los Angeles Valley College	Public Higher Education
	Irvine Valley College	Public Higher Education
	City of Riverside Community College District	Public Higher Education
	Golden West College	Public Higher Education
	Orange Coast College	Public Higher Education
	University of Redlands	Private Postsecondary
	Coastline Community College	Public Higher Education
	San Francisco State University	Public Higher Education
	CSU Dominguez Hills Foundation	Public Higher Education
	UC SAN DIEGO	not on SCO list
	University of California, Irvine	Public Higher Education
	Skyline College	Public Higher Education
	Canada College	Public Higher Education
	Marin County Community College	Public Higher Education
	Stanford Redwood City Campus	Private Postsecondary
	Univ. Of CA Santa Barbara	Public Higher Education
	Norte Dame de Namur University	Private Postsecondary
	Vanguard University	Private Postsecondary
	Napa Valley College Police Dept	Public Higher Education
	Cerro Coso College	Public Higher Education
	Bakersfield College	Public Higher Education
	Porterville College	Public Higher Education
	University of Southern California	Private Postsecondary
	San Jose State University	Public Higher Education
	California State University, Long Beach	Public Higher Education
	California State University, Los Angeles	Public Higher Education
	San Diego State University	Public Higher Education
	Pomona, California Polytechnic State University	Public Higher Education
	California State University, Northridge	Public Higher Education
	California State University, East Bay	Public Higher Education
	California State University, Fresno	Public Higher Education
	California State University, Chico	Public Higher Education



	California State University, Stanislaus	Public Higher Education
	University of California, Office of the President	Public Higher Education
	California State University, Sacramento	Public Higher Education
	California State University, Dominguez Hills	Public Higher Education
	California State University, San Bernardino	Public Higher Education
	Humboldt State University	Public Higher Education
	California State University, Fullerton	Public Higher Education
	San Francisco State University	Public Higher Education
	CALIFORNIA COMMUNITY COLLEGES	not on SCO list
	University of California, Los Angeles	Public Higher Education
	Cerritos College	Public Higher Education
	California State University, Bakersfield	Public Higher Education
	Sonoma State University	Public Higher Education
	UC HASTINGS COLLEGE OF LAW	not on SCO list
	UCLA Student Loan Services	Public Higher Education
	Stanford University	Private Postsecondary
	UC Riverside	Public Higher Education
	CA COMMUNITY COLLEGES	not on SCO list
	International Programs, California State University	Public Higher Education
	UC Santa Barbara	Public Higher Education
	Assoc of Independent California Colleges	Private Postsecondary
	California State University, Maritime Academy	Public Higher Education
	UC Santa Cruz	Public Higher Education
	California State University, San Marcos	Public Higher Education
	CSU CHANCELLOR'S OFFICE	Public Higher Education
	California State University, Fresno	Public Higher Education
	California State University, Monterey Bay	Public Higher Education
	UCLA Collections Office	Public Higher Education
	Pepperdine University	Private Postsecondary
	California State University, Dominguez Hills	Public Higher Education
	California Summer School for the Arts	Private Postsecondary
	NEW COLLEGE OF CALIFORNIA	not on SCO list
	California State University, Monterey Bay	Public Higher Education
	UC Berkeley	Public Higher Education
	California College of Podiatric Medicine	Private Postsecondary
	Point Loma Nazarene University	Private Postsecondary
	Stanford University	Private Postsecondary
	Monterey Institute of International Studies	Private Postsecondary
	California State University, Chancellor's Office	Public Higher Education
	California State University, San Bernardino	Public Higher Education
	Santa Barbara, UC	Public Higher Education
	Santa Barbara, UC	Public Higher Education
	California State University, San Bernardino	Public Higher Education
	California State University, Office of the Chancellor	Public Higher Education
	California State University, San Bernardino	Public Higher Education
	California State University, Channel Islands	Public Higher Education
	Mt San Antonio Community College	Public Higher Education

	California State University, Office of the Chancellor	Public Higher Education
	John F. Kennedy University	Private Postsecondary
	Cal Poly State University, San Luis Obispo	Public Higher Education
	CSUSB College of Extended Learning	Public Higher Education
	California State University, Northridge	Public Higher Education
	Santa Clara University	Private Postsecondary
	University of LaVerne	Private Postsecondary
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	Whittier College	Private Postsecondary
	Loma Linda University	Private Postsecondary
	Loyola Marymount University	Private Postsecondary
	Saint Mary's College of California	Private Postsecondary
	LaSierra University	Private Postsecondary
	CA College of the Arts	Private Postsecondary
	California Lutheran Univ.	Private Postsecondary
	Azuza Pacific University	Private Postsecondary
	Pacific Union College	Private Postsecondary
	Chapman University	Private Postsecondary
	San Mateo County Community College District	Public Higher Education
	University of California, Davis	Public Higher Education

IIC Category	
8 - UNIV/COLLEGE/POST SEC INSTITUTIONS	
Not in ARMR	
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## IIC Agency Offset

*The highlighted totals are the same as the totals as the bottom of the report. They will reflect any filter*

<b>Total PIT Count:</b>	9,301
<b>Total PIT Amount:</b>	\$3,192,932.96

CALENDAR YEAR	CY2019
FISCAL YEAR	All
YEAR MONTH	All
CATEGORY CODE	All
AGENCY PRIORITY CODE	All

CATEGORY	AGENCY CODE
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4 - STATE	
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4 - STATE Total	
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Grand Total	
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This view displays the Calendar Year offsets for PIT, Lottery and UCP.  
Data prior to fiscal year 2017/2018 is incomplete.

red items you choose below.

<b>Total Lottery Count:</b>	31	<b>Total UCP Count:</b>
<b>Total Lottery Amount:</b>	\$16,191.19	<b>Total UCP Amount:</b>

AGENCY PRIORITY DESC	All
AGENCY ZIP CODE	All
TAXPAYER ZIP CODE	All

AGENCY NAME	OFFSET TYPE	Values	
	1. PIT		
	OFFSET COUNT	OFFSET AMOUNT	
CALF STATE POLYTECHNIC UNIVERSITY	534	\$140,825.24	
CALIFORNIA STATE UNIV NORTHRIDGE	1,056	\$328,633.46	
UNIVERSITY OF CALIFORNIA, OP	3,139	\$1,401,548.97	
CSU SACRAMENTO	665	\$176,150.92	
UCLA	381	\$50,701.63	
CSU, BAKERSFIELD	608	\$167,703.71	
UNIVERSITY OF CALIFORNIA, RIVERSIDE	674	\$263,721.21	
UC SANTA BARBARA	299	\$43,273.59	
CSU MARITIME ACADEMY	29	\$21,760.83	
FRESNO STATE	75	\$9,173.41	
CALIF. STATE UNIV. MONTEREY BAY	2	\$251.11	
UCLA DEBT MANAGEMENT SERVICES (DMS)	694	\$270,251.92	
CSU DOMINGUEZ HILLS	87	\$10,313.19	
UNIVERSITY OF CALIFORNIA, BERKELEY	200	\$93,625.89	
CSU NORTHRIDGE	202	\$26,224.47	
UNIVERSITY OF CALIFORNIA, DAVIS	656	\$188,773.41	
	<b>9,301</b>	<b>\$3,192,932.96</b>	
	<b>9,301</b>	<b>\$3,192,932.96</b>	



254	<u>Grand Total Count</u>	9,586
\$30,581.95	<u>Grand Total Amount</u>	\$3,239,706.10

2. LOTTERY			3. UNCLAIMED PROPERTY
OFFSET COUNT	OFFSET AMOUNT		OFFSET COUNT
	2	\$1,066.69	10
	7	\$4,612.63	36
	2	\$1,632.00	77
	1	\$86.84	19
	1	\$60.00	6
	3	\$1,463.05	19
	5	\$4,381.56	21
	1	\$114.26	1
	1	\$197.00	1
	1	\$135.00	1
			1
	3	\$1,517.16	41
	2	\$671.00	
			4
	2	\$254.00	5
			12
	<b>31</b>	<b>\$16,191.19</b>	<b>254</b>
	<b>31</b>	<b>\$16,191.19</b>	<b>254</b>

3. UNCLAIMED PROPERTY OFFSET AMOUNT	Total OFFSET COUNT	Total OFFSET AMOUNT
\$1,135.11	546	\$143,027.04
\$7,923.79	1,099	\$341,169.88
\$9,712.96	3,218	\$1,412,893.93
\$1,218.97	685	\$177,456.73
\$628.49	388	\$51,390.12
\$3,447.84	630	\$172,614.60
\$1,308.27	700	\$269,411.04
\$26.17	301	\$43,414.02
\$224.45	31	\$22,182.28
\$122.00	77	\$9,430.41
\$96.67	3	\$347.78
\$2,953.10	738	\$274,722.18
	89	\$10,984.19
\$663.71	204	\$94,289.60
\$278.81	209	\$26,757.28
\$841.61	668	\$189,615.02
<b>\$30,581.95</b>	<b>9,586</b>	<b>\$3,239,706.10</b>
<b>\$30,581.95</b>	<b>9,586</b>	<b>\$3,239,706.10</b>



## IIC Agency Offset

*The highlighted totals are the same as the totals as the bottom of the report. They will reflect any*

<b>Total PIT Count:</b>	1,825
<b>Total PIT Amount:</b>	\$912,559.77

CALENDAR YEAR	CY2019
FISCAL YEAR	All
YEAR MONTH	All
CATEGORY CODE	All
AGENCY PRIORITY CODE	All

CATEGORY	AGENCY CODE
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6 - OTHER STATES

6 - OTHER STATES Total

Grand Total

This view displays the Calendar Year offsets for PIT, Lottery and UCP.  
Data prior to fiscal year 2017/2018 is incomplete.

filtered items you choose below.

<b>Total Lottery Count:</b>	5	<b>Total UCP Count:</b>
<b>Total Lottery Amount:</b>	\$3,646.79	<b>Total UCP Amount:</b>

AGENCY PRIORITY DESC	All
AGENCY ZIP CODE	All
TAXPAYER ZIP CODE	All

AGENCY NAME	OFFSET TYPE	Values	
	1. PIT		
	OFFSET COUNT	OFFSET AMOUNT	
UMASS GLOBAL	711	\$379,398.85	
UNIVERSITY OF REDLANDS	66	\$39,289.43	
NOTRE DAME DE NAMUR UNIVERSITY	42	\$14,806.76	
UNIVERSITY OF SOUTHERN CALIF.	220	\$112,150.82	
PEPPERDINE UNIVERSITY	25	\$23,058.06	
STANFORD UNIVERSITY	19	\$13,659.39	
SANTA CLARA UNIVERSITY	69	\$8,703.57	
UNIVERSITY OF LA VERNE	122	\$43,587.36	
BIOLA UNIVERSITY	8	\$2,264.33	
WHITTIER COLLEGE	104	\$60,308.73	
LOMA LINDA UNIVERSITY	35	\$25,458.37	
LOYOLA MARYMOUNT UNIVERSITY	272	\$139,692.59	
SAINT MARY'S COLLEGE OF CA	28	\$12,825.79	
LA SIERRA UNIVERSITY	48	\$15,481.51	
CA COLLEGE OF ARTS	13	\$3,580.13	
CHAPMAN UNIVERSITY	43	\$18,294.08	
	<b>1,825</b>	<b>\$912,559.77</b>	
	<b>1,825</b>	<b>\$912,559.77</b>	

53	<u>Grand Total Count</u>	1,883
\$6,331.02	<u>Grand Total Amount</u>	\$922,537.58

2. LOTTERY			3. UNCLAIMED PROPERTY
OFFSET COUNT	OFFSET AMOUNT		OFFSET COUNT
			21
	1	\$803.00	1
			1
			15
	2	\$921.79	
	1	\$922.00	5
			8
	1	\$1,000.00	
			1
			1
	5	\$3,646.79	53
	5	\$3,646.79	53

3. UNCLAIMED PROPERTY OFFSET AMOUNT	Total OFFSET COUNT	Total OFFSET AMOUNT
\$1,745.25	732	\$381,144.10
\$10.00	68	\$40,102.43
\$26.37	43	\$14,833.13
\$2,960.38	235	\$115,111.20
	25	\$23,058.06
	19	\$13,659.39
	69	\$8,703.57
	124	\$44,509.15
	8	\$2,264.33
\$718.25	110	\$61,948.98
	35	\$25,458.37
\$114.65	280	\$139,807.24
	29	\$13,825.79
	48	\$15,481.51
\$194.12	14	\$3,774.25
\$562.00	44	\$18,856.08
<b>\$6,331.02</b>	<b>1,883</b>	<b>\$922,537.58</b>
<b>\$6,331.02</b>	<b>1,883</b>	<b>\$922,537.58</b>



## IIC Agency Offset

*The highlighted totals are the same as the totals as the bottom of the report. They will reflect any filtered*

<b>Total PIT Count:</b>	70,946
<b>Total PIT Amount:</b>	\$11,833,677.00

CALENDAR YEAR	CY2019
FISCAL YEAR	All
YEAR MONTH	All
CATEGORY CODE	All
AGENCY PRIORITY CODE	All

CATEGORY	AGENCY CODE
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8 - UNIV/COLLEGE/POST SEC INSTITUTIONS	
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8 - UNIV/COLLEGE/POST SEC INSTITUTIONS

[REDACTED]

8 - UNIV/COLLEGE/POST SEC INSTITUTIONS Total

Grand Total

**This view displays the Calendar Year offsets for PIT, Lottery and UCP.**  
**Data prior to fiscal year 2017/2018 is incomplete.**

*d items you choose below.*

<b>Total Lottery Count:</b>	247	<b>Total UCP Count:</b>
<b>Total Lottery Amount:</b>	\$73,111.86	<b>Total UCP Amount:</b>

AGENCY PRIORITY DESC	All
AGENCY ZIP CODE	All
TAXPAYER ZIP CODE	All

AGENCY NAME	OFFSET TYPE	Values	
	1. PIT		
	OFFSET COUNT	OFFSET AMOUNT	
CYPRESS COLLEGE	140	\$11,446.54	
SOLANO COMMUNITY COLLEGE	82	\$9,063.94	
PALOMAR COLLEGE	57	\$7,255.46	
SAN FRANCISCO STATE UNIVERSITY	79	\$8,521.70	
PASEDNA CITY COLLEGE	57	\$4,073.00	
CSU SACRAMENTO	67	\$5,758.46	
SAN JOSE EVERGREEN CCD	33	\$3,005.08	
UC SANTA CRUZ	76	\$8,417.29	
CHAFFEY COLLEGE	60	\$5,232.00	
LOS ANGELES VALLEY COLLEGE	59	\$4,872.47	
IRVINE VALLEY COLLEGE	63	\$5,109.44	
RIVERSIDE COMMUNITY COLLEGE DIST	94	\$10,901.99	
GOLDEN WEST COLLEGE	108	\$7,734.15	
ORANGE COAST COLLEGE	67	\$4,227.50	
COASTLINE COMMUNITY COLLEGE	10	\$819.00	
MARIN COMMUNITY COLLEGE	22	\$3,753.34	
NAPA VALLEY COLLEGE POLICE DEPT	27	\$2,268.00	
CERRO COSO COLLEGE	10	\$662.00	
BAKERSFIELD COLLEGE	177	\$16,872.49	
PORTERVILLE COLLEGE	52	\$2,969.00	
SAN JOSE STATE UNIVERSITY	482	\$159,078.42	
CSU, LONG BEACH	978	\$297,701.39	
CSU, LOS ANGELES	1,200	\$315,038.77	
SAN DIEGO STATE UNIVERSITY	740	\$202,194.88	
CAL STATE UNIVERSITY, EAST BAY	1,158	\$365,985.39	
CALIFORNIA STATE UNIVERSITY,FRESNO	389	\$100,781.16	
CALIFORNIA STATE UNIVERSITY CHICO	427	\$128,113.30	
CSU, STANISLAUS	373	\$97,451.63	

CALIFORNIA STATE UNIVERSITY	1,164	\$405,009.41
CALIF STATE UNIV, SAN BERNARDINO	41	\$20,777.41
HUMBOLDT STATE UNIVERSITY	381	\$68,270.31
CALIFORNIA STATE UNIVERSITY	1,697	\$351,371.94
SAN FRANCISCO STATE UNIVERSITY	999	\$281,839.18
SONOMA STATE UNIVERSITY	27	\$12,310.05
CA COMMUNITY COLLEGES	58,216	\$8,618,243.85
CA STATE UNIVERSITY SAN MARCOS	381	\$110,263.14
CSU MONTEREY BAY	154	\$48,490.86
CSU SAN BERNARDINO	195	\$19,202.90
CSU CHANNEL ISLANDS	115	\$23,061.70
MT SAN ANTONIO COLLEGE	254	\$31,319.82
CALIF POLYTECHNIC STATE UNIVERSITY	111	\$35,865.07
SAN MATEO COMMUNITY COLLEGE DIST	124	\$18,343.57
	<b>70,946</b>	<b>\$11,833,677.00</b>
	<b>70,946</b>	<b>\$11,833,677.00</b>

1,260	<u>Grand Total Count</u>	72,453
\$123,695.87	<u>Grand Total Amount</u>	\$12,030,484.73

2. LOTTERY			3. UNCLAIMED PROPERTY
OFFSET COUNT	OFFSET AMOUNT		OFFSET COUNT
			1
			2
			2
			2
			3
			1
			3
1	\$69.00		6
			2
			2
1	\$277.00		1
1	\$55.00		3
1	\$170.00		3
3	\$1,047.68		16
3	\$2,513.00		35
5	\$3,145.19		24
1	\$80.00		8
3	\$1,395.63		23
			2
1	\$2,500.00		17
1	\$166.81		10

6	\$4,062.33	32
		2
		5
7	\$1,773.64	59
		15
		1
210	\$54,613.58	937
		7
1	\$1,000.00	7
		9
		1
1	\$114.00	9
		5
1	\$129.00	5
<b>247</b>	<b>\$73,111.86</b>	<b>1,260</b>
<b>247</b>	<b>\$73,111.86</b>	<b>1,260</b>

3. UNCLAIMED PROPERTY			Total OFFSET COUNT	Total OFFSET AMOUNT
OFFSET AMOUNT				
\$1.00	141			\$11,447.54
\$82.26	84			\$9,146.20
\$194.00	59			\$7,449.46
	79			\$8,521.70
\$50.35	59			\$4,123.35
\$248.75	70			\$6,007.21
	33			\$3,005.08
\$53.95	77			\$8,471.24
\$107.76	63			\$5,339.76
\$312.17	66			\$5,253.64
\$125.59	65			\$5,235.03
\$85.00	96			\$10,986.99
\$25.00	110			\$8,036.15
\$165.00	71			\$4,447.50
	10			\$819.00
	22			\$3,753.34
	27			\$2,268.00
	10			\$662.00
\$107.19	181			\$17,149.68
	52			\$2,969.00
\$2,520.31	501			\$162,646.41
\$2,724.47	1,016			\$302,938.86
\$1,374.65	1,229			\$319,558.61
\$886.87	749			\$203,161.75
\$4,277.30	1,184			\$371,658.32
\$64.45	391			\$100,845.61
\$1,587.90	445			\$132,201.20
\$251.89	384			\$97,870.33

\$8,600.04	1,202	\$417,671.78
\$58.51	43	\$20,835.92
\$242.12	386	\$68,512.43
\$11,028.98	1,763	\$364,174.56
\$2,474.34	1,014	\$284,313.52
\$425.10	28	\$12,735.15
\$79,111.19	59,363	\$8,751,968.62
\$4,623.13	388	\$114,886.27
\$609.00	162	\$50,099.86
\$491.01	204	\$19,693.91
\$168.40	116	\$23,230.10
\$207.57	264	\$31,641.39
\$363.68	116	\$36,228.75
\$46.94	130	\$18,519.51
<b>\$123,695.87</b>	<b>72,453</b>	<b>\$12,030,484.73</b>
<b>\$123,695.87</b>	<b>72,453</b>	<b>\$12,030,484.73</b>



[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

19

Amount

\$3,239,706.10

\$922,537.58

\$12,030,484.73

**\$16,192,728.41**

\$388,706,436.05

4.17%

[illegible]



[illegible]

[illegible]